# H. R. 5821

To provide additional benefits to American workers whose employment has been impacted as a result of the transition to a clean energy economy.

#### IN THE HOUSE OF REPRESENTATIVES

November 2, 2021

Mr. Levin of Michigan (for himself, Mr. Tonko, Mr. García of Illinois, Mr. Raskin, Mr. McGovern, Ms. Newman, Mr. Courtney, Mr. Casten, Mr. Bowman, Mr. Lowenthal, Ms. Castor of Florida, Ms. Bonamici, Mr. Garamendi, Ms. Barragán, Ms. Blunt Rochester, and Mr. DeSaulnier) introduced the following bill; which was referred to the Committee on Education and Labor, and in addition to the Committee on Ways and Means, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned

# A BILL

To provide additional benefits to American workers whose employment has been impacted as a result of the transition to a clean energy economy.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,
- 3 SECTION 1. SHORT TITLE.
- 4 This Act may be cited as the "American Energy
- 5 Worker Opportunity Act of 2021".

## 1 SEC. 2. OFFICE OF AMERICAN ENERGY WORKERS.

2	(a) Establishment of Office.—Not later than 60
3	days after the date of enactment of this Act, there shall
4	be established within the Department of the Treasury and
5	office to be known as the Office of American Energy
6	Workers. The Office of American Energy Workers shall
7	be headed by an Assistant Secretary who shall be ap-
8	pointed by the Secretary of the Treasury (referred to in
9	this section as the "Secretary").
10	(b) Responsibilities of Assistant Secretary.—
11	The Secretary, acting through the Assistant Secretary,
12	shall be responsible for—
13	(1) hiring personnel and making employment
14	decisions with regard to such personnel;
15	(2) issuing such regulations as may be nec-
16	essary to carry out the purposes of this section;
17	(3) entering into cooperative agreements with
18	other agencies and departments to ensure the effi-
19	ciency of the administration of this section;
20	(4) determining eligibility for benefits provided
21	under this section and providing such benefits to
22	qualified individuals;
23	(5) preventing fraud and abuse relating to such
24	benefits;
25	(6) establishing and maintaining a system of

records relating to the administration of this section;

1	(7) ensuring that the Office of American En-
2	ergy Workers is designed a manner that maximizes
3	efficiency and ease of use by qualified individuals,
4	which may include establishment and deployment of
5	mobile field or satellite offices within eligible coun-
6	ties (as defined by the Secretary);
7	(8) consulting with the Secretary of Labor with
8	respect to the benefits provided under this section to
9	avoid duplication with other Federal programs to as-
10	sist qualified individuals; and
11	(9) administering the programs established
12	under this section.
13	(c) Authorization of Appropriations.—Begin-
14	ning in fiscal year 2022 and in each fiscal year thereafter,
15	there is authorized to be appropriated, out of moneys in
16	the Treasury not otherwise appropriated, such sums as
17	may be necessary to administer the office established
18	under subsection (a).
19	(d) Administration.—
20	(1) Notification.—
21	(A) IN GENERAL.—Not later than the date
22	that is 90 days before the date of the closure
23	of a coal mine or fossil-fuel intensive plant, the
24	operator of such mine or plant shall provide no-
25	tice to the Secretary with respect to such clo-

sure, including such information as is determined necessary by the Secretary to determine the eligibility of any former employee of such mine or plant for any benefits provided under this section, as well as the amount of such benefits.

- (B) COMPLIANCE.—In determining compliance with the notification requirement of subparagraph (A), the Secretary shall confirm the compliance, as applicable, of the coal mine or fossil-fuel intensive plant with the notification requirements of the Worker Adjustment and Retraining Notification Act (29 U.S.C. 2101 et seq.) through communication with the Secretary of Labor and, as appropriate, the State or the chief elected official of the unit of local government within which the closure of such coal mine or fossil-fuel intensive plant is to occur.
- (2) CLOSURE.—For purposes of this section, the term "closure" means—
  - (A) with respect to any coal mine, any reduction in production occurring after the date of enactment of this Act which is accompanied by permanent layoffs; and

1	(B) with respect to any fossil-fuel intensive
2	plant, the permanent closure of one or more
3	generating units occurring after the date of en-
4	actment of this Act which is accompanied by
5	permanent layoffs.
6	(3) Fossil-fuel intensive plant.—For pur-
7	poses of this section—
8	(A) IN GENERAL.—The term "fossil-fuel
9	intensive plant" means a fixed facility for which
10	the primary purpose is processing or utilization
11	of fossil fuels for—
12	(i) the generation of energy or electric
13	power; or
14	(ii) the production of fuels.
15	(B) OIL REFINERIES.—The term "fossil-
16	fuel intensive plant" shall include oil refineries.
17	(4) Qualified individual.—
18	(A) In general.—For purposes of this
19	section, the term "qualified individual"
20	means—
21	(i) any individual—
22	(I) whose employment was termi-
23	nated as the result of the closure of a
24	coal mine or a fossil-fuel intensive
25	plant;

1	(II) who, prior to such closure,
2	was continually employed at such
3	mine or plant—
4	(aa) for a period of not less
5	than 12 months; and
6	(bb) for an average of not
7	less than 30 hours a week during
8	the 12-month period preceding
9	such closure; and
10	(III) for whom the applicable in-
11	formation has been provided to the
12	Secretary pursuant to paragraph (1);
13	and
14	(ii) any individual who has been deter-
15	mined, pursuant to subparagraph (C), to
16	be a fossil-fuel dependent worker.
17	(B) RAILROAD AND ALLIED INDUSTRIES
18	workers.—Pursuant to regulations issued by
19	the Secretary, the term "qualified individual"
20	shall include any individual—
21	(i) whose employment as a railroad
22	worker, or whose employment involves coal
23	transportation, maintenance, and supply,
24	was terminated;

1	(ii) whose income during the 12-
2	month period preceding the closure of a
3	coal mine or a fossil-fuel intensive plant
4	has been substantially dependent on the
5	continued operation of such mine or plant
6	(as determined by the Secretary, in coordi-
7	nation with the Secretary of Labor); and
8	(iii) who has applied for benefits pro-
9	vided under this section and has provided
10	the Secretary with such information as de-
11	termined appropriate by the Secretary.
12	(C) Fossil-fuel dependent worker.—
13	For purposes of subparagraph (A)(ii), the term
14	"fossil-fuel dependent worker" means an indi-
15	vidual who, as determined by the Secretary (in
16	coordination with the Secretary of Labor and
17	the Secretary of Energy), is—
18	(i) employed in a fossil-fuel intensive
19	industry at a fixed facility or work site
20	which has been determined to be likely to
21	close within the following 3-year-period;
22	and
23	(ii) eligible for benefits provided under
24	this section based on need.
25	(e) Wage Replacement.—

1	(1) In general.—
2	(A) Payment.—In the case of any quali-
3	fied individual, during the applicable period, the
4	Secretary shall provide such individual with
5	payments in an amount which, for each month
6	during such period, is equal to—
7	(i) the average amount of monthly re-
8	muneration for employment paid to such
9	individual during the 12-month period
10	prior to the termination of their employ-
11	ment (as described in subsection $(d)(4)$ ):
12	minus
13	(ii) an amount equal to the sum of—
14	(I) except as provided under
15	paragraph (5)(B), any wages (as de-
16	fined in section 3121(a)) received by
17	such individual with respect to em-
18	ployment (as defined in section
19	3121(b)) during such month;
20	(II) any payments made to such
21	individual pursuant to a Federal ben-
22	efit program during such month; plus
23	(III) any unemployment com-
24	pensation (as defined in section 85(b)

1	of the Internal Revenue Code of
2	1986) during such month.
3	(B) Notification.—During the applicable
4	period, a qualified individual shall notify the
5	Secretary with respect to any wages, payments,
6	or compensation described in subparagraph
7	(A)(ii).
8	(C) COMPLIANCE.—
9	(i) In General.—Notwithstanding
10	section 6103 of the Internal Revenue Code
11	of 1986, with respect to any qualified indi-
12	vidual who receives a payment under this
13	subsection for any month, if the Secretary
14	determines that such individual failed to
15	comply with the requirement under sub-
16	paragraph (B) with respect to such month,
17	such individual shall be subject to a pen-
18	alty in an amount equal to the lesser of—
19	(I) the amount of such payment
20	for such month; or
21	(II) the amount determined
22	under subparagraph (A)(ii) with re-
23	spect to such month.
24	(ii) No additional payments.—

1	(I) In general.—No payment
2	shall be allowed under this subsection
3	for any month during the disallowance
4	period.
5	(II) DISALLOWANCE PERIOD.—
6	For purposes of subclause (I), the dis-
7	allowance period shall be any month
8	during the applicable period beginning
9	prior to the date on which an indi-
10	vidual described in clause (i) has
11	made full payment with respect to any
12	penalty imposed under such clause.
13	(2) Applicable Period.—For purposes of this
14	subsection, the term "applicable period" means, with
15	respect to any qualified individual, the 60-month pe-
16	riod subsequent to the termination of their employ-
17	ment (as described in subsection (d)(4)).
18	(3) Frequency of Payment.—Any payment
19	required to be provided to a qualified individual
20	under this subsection shall be provided by the Sec-
21	retary on a basis which is not less frequent than
22	once per month during the applicable period.
23	(4) Adjustment for inflation.—For pur-
24	poses of any payment described in paragraph (1)

which is provided to a qualified individual during a

1	calendar year beginning after the date that the em-
2	ployment of such individual was terminated, such
3	amount shall be adjusted in a manner similar to the
4	cost-of-living adjustment determined under section
5	1(f)(3) of the Internal Revenue Code of 1986 for
6	such calendar year.
7	(5) Tax treatment.—Any amount provided to
8	a qualified individual under this subsection shall be
9	treated as—
10	(A) gross income for purposes of the Inter-
11	nal Revenue Code of 1986; and
12	(B) for purposes of section 3101 of such
13	Code, wages received by the individual with re-
14	spect to employment.
15	(f) HEALTH INSURANCE BENEFITS.—
16	(1) In general.—The Secretary shall provide
17	the following health insurance benefits:
18	(A) In the case of a qualified individual
19	who is receiving continuation coverage pursuant
20	to part 6 of subtitle B of title I of the Em-
21	ployee Retirement Income Security Act of 1974
22	(29 U.S.C. 1161 et seq.) and section 4980B of
23	the Internal Revenue Code of 1986, the Sec-
24	retary shall transfer, each month, to the group

health plan (or health insurance issuer offering

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health insurance coverage in connection with such a plan) of such qualified individual, the amount required to cover the same percentage of the qualified individual's monthly premium (including coverage for any qualified beneficiaries) that such individual's former employer contributed toward such premium during the individual's employment.

(B) In the case of a qualified individual who is not eligible for continuation coverage as described in subparagraph (A), the Secretary shall transfer to the qualified individual, each month, an amount equal to the amount that the individual's former employer contributed each month towards premiums for enrollment of the individual and qualified beneficiaries in a group health plan (including any health insurance coverage offered in connection with such a plan), adjusted in accordance with the average increase in health insurance premiums for plans offered at the gold level of coverage (as described in section 1302(d)(1) of the Patient Protection and Affordable Care Act (42 U.S.C. 18022(d)(1))) in the individual market in the applicable State. This amount shall not be considered as gross income for purposes of the Internal Revenue Code of 1986 provided that the individual provides proof that it has been used to purchase health insurance coverage that qualifies as minimum essential coverage (as defined in section 5000A(f) of the Internal Revenue Code of 1986).

- (2) Reduction of Premiums Payable by Individuals.—In the case of a qualified individual and qualified beneficiaries receiving benefits described in paragraph (1)(A) during the applicable period of coverage described in paragraph (3)(A), such individual and beneficiaries shall be treated for purposes of part 6 of subtitle B of title I of the Employee Retirement Income Security Act of 1974 (29 U.S.C. 1161 et seq.) and section 4980B of the Internal Revenue Code of 1986 as having paid in full the amount of such premium for a month if such qualified individual and qualified beneficiary pays the total monthly premium due, less the amount of benefits paid on behalf of such individual and beneficiaries pursuant to paragraph (1)(A).
- (3) Period of Coverage with respect to Cobra Continuation Coverage.—For purposes of this subsection, the following shall apply:

(A) IN GENERAL.—Subject to subparagraph (B), with respect to a qualified individual or qualified beneficiary who is receiving continuation coverage pursuant to part 6 of subtitle B of title I of the Employee Retirement Income Security Act of 1974 (29 U.S.C. 1161 et seq.) and 4980B of the Internal Revenue Code of 1986, the period of coverage described in section 602(2) of the Employee Retirement Income Security Act of 1974 (29 U.S.C. 1162(2)) and section 4980B(f)(2)(B) of the Internal Revenue Code of 1986 is deemed to extend to the date which is 5 years after termination of the qualified individual's employment.

(B) END OF PLAN.—With respect to a qualified individual and qualified beneficiaries described in subparagraph (A), if the employer ceases to provide any group health plan to any employee before the period of coverage described in such subparagraph ends, or if the qualified individual and qualified beneficiaries become ineligible for continuation coverage (other than for reasons described in paragraph (4)(A)(ii)), such qualified individual and quali-

1	fied beneficiaries shall be eligible for benefits
2	described in paragraph (1)(B).
3	(4) Duration of Benefits.—
4	(A) Benefits with respect to cobra
5	CONTINUATION COVERAGE.—The benefits de-
6	scribed in paragraph (1)(A) shall continue until
7	the earlier of—
8	(i) the date that is 5 years after clo-
9	sure of a coal mine or fossil-fuel intensive
10	plant; or
11	(ii) the date on which the qualified in-
12	dividual or qualified beneficiary becomes
13	ineligible for continuation coverage pursu-
14	ant to subparagraph (C) or (D)(ii) of sec-
15	tion 602(2) of Employee Retirement In-
16	come Security Act of 1974 (29 U.S.C.
17	1162(2)) or clause (iii) or (iv) of section
18	4980B(f)(2)(B) of the Internal Revenue
19	Code of 1986.
20	(B) Other benefits de-
21	scribed in paragraph (1)(B) shall continue until
22	the date that is 5 years after closure of a coal
23	mine or fossil-fuel intensive plant.
24	(C) Special rule.—With respect to a
25	qualified individual and qualified beneficiaries,

section 602(2)(C) of the Employee Retirement Income Security Act of 1974 and section 4980B(f)(2)(B)(iii) of the Internal Revenue Code of 1986 shall apply only if, with respect to such individual and beneficiaries, at least 2 consecutive premium payments are not made.

(5) Outreach.—The Secretary of Labor, in consultation with the Secretary of the Treasury and the Secretary of Health and Human Services, shall provide outreach consisting of public education and enrollment assistance relating to premium assistance provided under this subsection, that targets employers, group health plan administrators, public assistance programs, States, health insurance issuers, and other entities as determined appropriate by such Secretaries. Such outreach shall initially focus on individuals electing COBRA continuation coverage. Information on premium assistance, including enrollment, shall be made available on the websites of the Departments of Labor, Treasury, and Health and Human Services.

#### (6) Definitions.—In this subsection—

(A) the terms "group health plan", "health insurance coverage", and "health insurance issuer" have the meanings given such terms in

- section 733 of the Employee Retirement Income Security Act of 1974 (29 U.S.C. 1191b); and
  - (B) the term "qualified beneficiary" has the meaning given such term in section 607(3)(A) of the Employee Retirement Income Security Act of 1974 (29 U.S.C. 1167(3)(A)).

## (g) Retirement Savings Contributions.—

- (1) IN GENERAL.—In the case of a qualified individual, the Secretary shall pay to such individual amounts equal to the amount of employer contributions (other than elective deferrals) which were made to a qualified retirement plan (as defined in section 4974(c) of the Internal Revenue Code of 1986) of the individual as of the last month the individual was employed by the employer. Such payments shall be made on the same schedule as employer contributions under the plan.
- (2) Tax treatment of contributions.—If the qualified individual demonstrates that the payments made under paragraph (1) are contributed to a qualified retirement plan (as so defined) of the individual, such payments shall be treated for purposes of the Internal Revenue Code of 1986 as if they had been made as employer contributions.
- 25 (h) Educational Benefits.—

1	(1) Definitions.—In this subsection:
2	(A) CHILD.—The term "child" means
3	with respect to any qualified individual, a sor
4	or daughter of such individual.
5	(B) Public, in-state institution of
6	VOCATIONAL SCHOOL.—The term "public, in-
7	State institution or vocational school" means a
8	public institution of higher education (as de-
9	fined in section 101(a) of the Higher Education
10	Act of 1965 (20 U.S.C. 1001(a))), or a public
11	vocational school, of the State in which the
12	qualified individual or child resides.
13	(2) In general.—The Secretary of Education
14	shall carry out a program of educational assistance
15	for any qualified individual and child of a qualified
16	individual that is comparable to the program of edu-
17	cation assistance administered by the Secretary of
18	Veterans Affairs under chapter 33 of title 38
19	United States Code, except that—
20	(A) a qualified individual, and each child
21	of a qualified individual, may receive the edu-
22	cational assistance provided under the program
23	and
24	(B) the educational assistance shall only be
25	available for use

1	(i) at a public, in-State institution or
2	vocational school; or
3	(ii) for a program of training services
4	included on the most recent list of eligible
5	training programs issued under section
6	122(d) of the Workforce Innovation and
7	Opportunity Act (29 U.S.C. 3152(d)) by
8	the Governor of the State in which the
9	qualified individual or child of a qualified
10	individual resides.
11	(i) Priority for Employment.—The Secretary, in
12	coordination with the Secretary of Labor, the Secretary
13	of Commerce, and the Secretary of Energy, shall, with re-
14	spect to any clean energy grants which are made available
15	after the date of enactment of this Act, give priority to
16	employers that intend to hire qualified individuals.
17	(j) Effective Date.—This section shall take effect
18	on the date of the establishment of the Office of American
19	Energy Workers (as described in subsection (a)).

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