#### 117TH CONGRESS 2D SESSION

# H. R. 6966

To require that the offices of the Internal Revenue Service are staffed with employees to answer phone calls during business hours and quickly confirm receipt of hard mail tax returns, and for other purposes.

## IN THE HOUSE OF REPRESENTATIVES

March 7, 2022

Ms. WILD (for herself and Mr. Meijer) introduced the following bill; which was referred to the Committee on Ways and Means

# A BILL

- To require that the offices of the Internal Revenue Service are staffed with employees to answer phone calls during business hours and quickly confirm receipt of hard mail tax returns, and for other purposes.
  - 1 Be it enacted by the Senate and House of Representa-
  - 2 tives of the United States of America in Congress assembled,
  - 3 SECTION 1. SHORT TITLE.
  - 4 This Act may be cited as the "Better Service for Tax-
  - 5 payers Act".
  - 6 SEC. 2. FINDINGS.
  - 7 Congress finds the following:

- (1) The Internal Revenue Service administers and enforces the Federal tax laws of the United States and should seek to continually improve customer service based on taxpayer needs and feedback.
  - (2) The people of the United States deserve a communication system with the Internal Revenue Service that is reliable, efficient, accessible, and easy to navigate across multiple channels.
  - (3) Many agencies, offices, programs, and Federal employees provide excellent customer experiences to taxpayers. However, many aspects of the Federal Government still fall short on delivering the customer experience that individuals have come to expect from the private sector.
  - (4) According to the 2020 American Customer Satisfaction Index Benchmark, which ranges from 0 to 100, the Internal Revenue Service scored at or below average compared to customer satisfaction with other Federal agencies. The average score from individual e-filers was a 76, small business and self-employed filers gave an average score of 67, and large business and international filers and individual paper filers gave an average score of 59.
  - (5) The amount of funding spent on taxpayer assistance and education decreased by \$5,000,000

- between fiscal year 2010 and fiscal year 2020. The number of employees providing these services dropped by 29 percent, and the number of customer service representatives decreased by 41 percent.
  - (6) The Internal Revenue Service spent nearly 15 percent less during fiscal year 2020 when compared to fiscal year 2010 in examinations and collections. During this time period, the number of Internal Revenue Service employees working in this area declined by 32 percent and the number of Internal Revenue Service employees working as revenue agents declined by 40 percent.
    - (7) Completing the hiring process for prospective Internal Revenue Service employees can take the agency approximately six to eight months.
    - (8) Taxpayers will experience an easier, clearer, and quicker tax filing system if the Internal Revenue Service provides more reliable and efficient customer service and taxpayer support services.
    - (9) To improve services to taxpayers, the Internal Revenue Service should work across its departments, leverage updated technology to track tax returns, and enhance the customer service experience.
- 24 SEC. 3. SENSE OF CONGRESS.
- 25 It is the sense of Congress that—

- 1 (1) the Internal Revenue Service should im2 prove its taxpayer support services and customer
  3 service experiences for the people of the United
  4 States. To do this, the Internal Revenue Service
  5 must develop an efficient system that enables tax6 payers to track the process of their tax submissions
  7 and receive timely support when submitting an in8 quiry to the Internal Revenue Service,
  - (2) adequate funding is needed to ensure that Internal Revenue Service workforce, staffing levels, and technological resources can provide the public with improved customer service and problem resolution. A significant portion of Internal Revenue Service funding should be spent on increasing the number of employees in taxpayer-facing positions, including employees working to address taxpayer questions and as customer service staff,
  - (3) Congress should appropriate the funding necessary to enable the IRS to achieve these improved standards for taxpayer services and support,
  - (4) the Internal Revenue Service should accelerate its hiring timeline for onboarding new employees, to enable an easy career transition for incoming employees and ensure the Internal Revenue Service

- 1 is not losing prospective employees because of a slow
- 2 hiring process, and
- 3 (5) the Internal Revenue Service should expe-
- 4 dite its ongoing efforts to develop and expand elec-
- 5 tronic portals, through which taxpayers can check
- 6 the status of their tax returns and submit inquiries
- 7 to the Internal Revenue Service.

### 8 SEC. 4. TAXPAYER SERVICE REQUIREMENTS.

- 9 (a) TELEPHONE AVAILABILITY.—The Commissioner
- 10 of Internal Revenue shall ensure that each office and divi-
- 11 sion of the Internal Revenue Service is staffed with em-
- 12 ployees to answer phone calls during standard business
- 13 hours, including 7:00 a.m. to 7:00 p.m. local time, Mon-
- 14 days through Fridays, excluding Federal holidays.
- 15 (b) Mail Submissions.—The Commissioner of In-
- 16 ternal Revenue shall ensure that within 15 business days
- 17 of receipt of a mailed tax return, the Internal Revenue
- 18 Service shall acknowledge receipt of such tax return by
- 19 mailing the taxpayer a hard copy response letter, which
- 20 shall include a phone number for the taxpayer to call with
- 21 questions and a statement notifying the taxpayer that
- 22 their tax return is being processed by the Internal Rev-
- 23 enue Service.

### 1 SEC. 5. SERVICE REQUIREMENT IMPROVEMENT REPORT.

- 2 Not later than 365 days after the date of the enact-
- 3 ment of this Act, and annually thereafter, the Commis-
- 4 sioner of Internal Revenue shall provide an annual report
- 5 to Congress on the status of its efforts to reach the goals
- 6 of improving services to taxpayers. Such report shall in-
- 7 clude specific progress updates relating to the telephone
- 8 availability requirements of section 4(a) and the mail sub-
- 9 missions requirements of section 4(b), and may include re-
- 10 quests for additional support from Congress, as needed,
- 11 to improve service to taxpayers by the Internal Revenue
- 12 Service.

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