

salesforce developer login - Search

Bank | Salesforce

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https://avseengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j0...

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Setup

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Object Manager

SETUP > OBJECT MANAGER

Bank

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Custom Roles

Edit Custom Object

Bank

Help for this Page

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.  
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label

Bank

Example: Account

Plural Label

Bank

Example: Accounts

Starts with vowel sound

☐

The Object Name is used when referencing the object via the API.

Object Name

Bank

Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window

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Custom Object Information

I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label

Customer

Example: Account

Plural Label

Customers

Example: Accounts

Starts with vowel sound

☐

The Object Name is used when referencing the object via the API.

Object Name

Customer

Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window



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Fields & Relationships

4 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Bank Name	Name	Text(80)		✓	
Contact	Contact_c	Master-Detail(Contact)		✓	
Created By	CreatedById	Lookup(User)			
Last Modified By	LastModifiedById	Lookup(User)			

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https://avseengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

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SETUP  
Tabs







### Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What Is This?


Action	Label	Tab Style	Description
<a href="#">Edit</a>   <a href="#">Del</a>	Bank	 Guitar	
<a href="#">Edit</a>   <a href="#">Del</a>	Colleges	 Moon	
<a href="#">Edit</a>   <a href="#">Del</a>	Customer	 Chess piece	
<a href="#">Edit</a>   <a href="#">Del</a>	departments	 Sun	
<a href="#">Edit</a>   <a href="#">Del</a>	Managements	 Computer	
<a href="#">Edit</a>   <a href="#">Del</a>	Survey Results	 Leaf	

Web Tabs

New What Is This?

salesforce developer login - Search xRecently Viewed | Bank | Salesforce x

https://avseengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/o/Bank\_\_c/list?filterName=Re... A ☆ ⚙ | 📄 ☆ 📌 🔄 🔄 🔄



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More ▾

1

 Bank

**Recently Viewed** ▾ 📌

New

Import

⚙ ▾

📄 ▾

🔄

✎

📊

🔍

1 item • Updated a few seconds ago

<input type="checkbox"/>	Bank Name	▾
1 <input type="checkbox"/>	KVB	▾

Service

Home

Chatter

Accounts ▾

Contacts ▾

Cases ▾

Reports ▾

Dashboards ▾

Colleges ▾

departments ▾

Customer ▾

More ▾

Customer

Recently Viewed ▾

1 item • Updated a few seconds ago

	<div><input type="checkbox"/> Customer Name</div>	
1	<div><input type="checkbox"/> Kamali</div>	<div><div></div></div>

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https://avseengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

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J

K

L

M

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T

U

V

W

X

Y

Z

Other

All

<input type="checkbox"/>	Action	Profile Name	User License	Custom
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	B2B Reordering Portal Buyer Profile	External Apps Login	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>

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X

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Other

All

<input type="checkbox"/>	Action	Profile Name	User License	Custom
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">High Volume Customer Portal User</a>	High Volume Customer Portal	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Identity User</a>	Identity	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	<a href="#">Management</a>	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	<a href="#">Manager</a>	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Marketing User</a>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Minimum Access - Salesforce</a>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Partner App Subscription User</a>	Partner App Subscription	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Partner Community Login User</a>	Partner Community Login	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Partner Community User</a>	Partner Community	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	<a href="#">Read Only</a>	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	<a href="#">Sales manager</a>	Salesforce Platform	<input checked="" type="checkbox"/>

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Profile Management

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

EditCloneDeleteView Users

Name	Management		
User License	Salesforce Platform	Custom Profile	<input checked="" type="checkbox"/>
Description			
Created By	Kamali S, 18/10/2023, 11:36 pm	Modified By	Kamali S, 28/10/2023, 3:30 pm

Page Layouts

Standard Object Layouts			
Global	Global Layout [ View Assignment ]	Object Milestone	Object Milestone Layout [ View Assignment ]
Email Application	Not Assigned [ View Assignment ]	Operating Hours	Operating Hours Layout [ View Assignment ]

javascript:srcUp(%27%2F00e5j000000imBT%3Fisdtp%3Dp1%27);

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Users | Salesforce

https://avsengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

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Users

All Users

Help for this Page

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users

Edit

Create New View

New User

Reset Password(s)

Add Multiple Users

Action	Full Name ↑	Alias	Username	Role	Active	Profile
<input type="checkbox"/>   <a href="#">Edit</a>	Bank_Manager	mbank	manager.abcdef@gmail.com	Marketing_Team	✓	Management
<input type="checkbox"/>   <a href="#">Edit</a>	Chatter_Expert	Chatter	chatty.00d5j00000dq6yqeata.g7nas1zbyig@chatter.salesforce.com		✓	Chatter Free User
<input type="checkbox"/>   <a href="#">Edit</a>	m1bank_1_Manager	1m1ba	manager1.abcdefghi@gmail.com	Marketing_Team	✓	Management
<input type="checkbox"/>   <a href="#">Edit</a>	m2bank_2_Manager	2m2ba	manager2.abcdefghijkl@gmail.com	Marketing_Team	✓	Management
<input type="checkbox"/>   <a href="#">Edit</a>	S_Kamali	KS	kamali@senthil.com		✓	System Administrator
<input type="checkbox"/>   <a href="#">Edit</a>	Sales_Manager	msale	salesmanager12345abcdef@gmail.com	Marketing_Team	✓	Salesforce API Only System Integrations
<input type="checkbox"/>   <a href="#">Edit</a>	User_Integration	integ	integration@00d5j00000dq6yqeata.com		✓	Analytics Cloud Integration User
<input type="checkbox"/>   <a href="#">Edit</a>	User_Security	sec	insightssecurity@00d5j00000dq6yqeata.com		✓	Analytics Cloud Security User

New User

Reset Password(s)

Add Multiple Users

https://avsengineeringcollege79-dev-ed.develop.lightning.force.com/one/one.app#/setup/ManageUsers/home

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KVB | Bank | Salesforce

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https://avseengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/r/Bank\_\_c/a025j00000b2V2d...

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Search...

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departments

▼


Bank

▼

More

▼

1

 Bank  
**KVB**

New Contact

Edit

New Opportunity


▼

Related

**Details**

Bank Name


KVB




Contact

[Kamali S](#)

Created By

 [Kamali S](#), 19/10/2023, 12:27 am

Last Modified By

 [Kamali S](#), 19/10/2023, 12:27 am

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Kamali | Customer | Salesforce

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https://avseengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/r/Customer\_\_c/a035j00000ST...

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Colleges

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departments

▼


Customer

▼

More

▼

1

 Customer

**Kamali**

New Contact

Edit

New Opportunity


▼

Related

**Details**

Customer Name


Kamali




Customer

[Kamali S](#)

Created By

 [Kamali S](#), 19/10/2023, 12:31 am

Last Modified By

 [Kamali S](#), 19/10/2023, 12:31 am

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Sales manager

Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges [0]

Enabled Apex Class Access [0]

Enabled Visualforce Page Access [0]

Enabled External Data Source Access [0]

Enabled Named Credential Access [0]

Enabled External Credential Principal Access [0]

Enabled Custom Metadata Type Access [0]

Enabled Custom Setting Definitions Access [0]

Enabled Flow Access [0]

Enabled Service Presence Status Access [0]

Enabled Custom Permissions [0]

Profile Detail

Edit

Clone

Delete

View Users

Name	Sales manager		
User License	Salesforce Platform	Custom Profile	<input checked="" type="checkbox"/>
Description			
Created By	Kamali S, 19/10/2023, 12:35 am	Modified By	Kamali S, 28/10/2023, 3:30 pm

Page Layouts

Standard Object Layouts

Global	<a href="#">Global Layout</a> [ View Assignment ]	Object Milestone	<a href="#">Object Milestone Layout</a> [ View Assignment ]
Email Application	Not Assigned [ View Assignment ]	Operating Hours	<a href="#">Operating Hours Layout</a> [ View Assignment ]

javascript:srcUp(%27%2F00e5j000000imEw%3Fisdtp%3Dp1%27);

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Permission Sets | Salesforce

https://avseengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

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Help for this Page

On this page you can create, view, and manage permission sets.

All Permission Sets

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Q

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W

X

Y

Z

Other

All

<input type="checkbox"/>	Action	Permission Set Label	Description	License
<input type="checkbox"/>	Clone	Buyer	Allows access to the store. Lets users see produc...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Clone	Buyer Manager	Includes all Buyer capabilities, and allows access ...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific...	Cloud Integration User
<input type="checkbox"/>	Clone	CRM User	Denotes that the user is a Sales Cloud or Service ...	CRM User
<input type="checkbox"/>	Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/>	Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that ...	Service Cloud Voice User
<input type="checkbox"/>	Clone	Contact Center Agent	Access agent features in Service Cloud Voice con...	Service Cloud Voice User
<input type="checkbox"/>	Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voic...	Service Cloud Voice User
<input type="checkbox"/>	Del   Clone	Experience Profile Manager		Salesforce
<input type="checkbox"/>	Clone	Facility Manager	Lets users create, read, edit, and delete locations,...	Facility Manager

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Permission Set Salesmanager

Find Settings... Clone Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview

Description	API Name	Salesmanager
License	Namespace Prefix	
Session Activation Required	Created By	Kamali S, 23/10/2023, 9:11 pm
Permission Set Groups Added To	Last Modified By	Kamali S, 23/10/2023, 9:15 pm

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

javascript:srcUp(%27%2F0PS5j0000069Rnq%3Fisdtp%3Dp1%27);

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https://avsengineeringcollege79-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000006...

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SETUP

PERMISSION SET 'SALESMANAGER'

Salesmanager

Current Assignments

Add Assignment

	Full Name ↑	Active	Role	Profile	User License	Expires On
	Manager Bank	✓	Marketing Team	Management	Salesforce Platform	