


Manager ▾

 ... > SETUP > PERMISSION SET 'SALESMANAGER'

Salesmanager

Current Assignments

✎

🗑️

Add Assignment

<input type="checkbox"/> Full Name ↑ ▾	Active	Role ▾	Profile ▾	User License ▾	Expires On ▾
<input type="checkbox"/> Manager Bank	✓	Marketing Team	Management	Salesforce Platform	

## New Custom Object

[Help for this Page](#) 

Custom Object Definition Edit

Save Save & New Cancel

**I** = Required Information

Label	management	Example: Account
-------	------------	------------------

Plural Label	managements	Example: Accounts
--------------	-------------	-------------------

- Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name	management	Example: Account
-------------	------------	------------------

### Description

Login | Salesforce

Management | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j000002Fgal/FieldsAndRelationships/view

Search Setup

Star

Plus

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Object Manager

SETUP > OBJECT MANAGER

Management

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Sharing Rules

Fields & Relationships

4 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Management Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User,Group)		✓

Type here to search

28°C

9:45 PM

10/23/2023

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Tabs | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2F01r5j0000006erX%2Fe%3FretURL%3D%252F01r5j000000...

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Quick Find

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Service Setup Assistant

Commerce Setup Center

Multi-Factor Authentication Assistant

Hyperforce Assistant

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Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

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SETUP

Tabs

Edit Custom Object Tab

Management

Help for this Page

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

Custom Object Tab Information

Tab Label

Management

Object

Management

Tab Style

Books

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link

None

Enter a short description.

Description

Save

Cancel

Type here to search

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Login | Salesforce

Recently Viewed | Management

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/o/Management\_c/list?filterName=Recent

Search...

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colleges

departments

Bank

Management

More

Management

Recently Viewed

New

Import

Change Owner

Settings

Grid

Refresh

Edit

Share

Filter

0 items • Updated a few seconds ago

Management Name

You haven't viewed any Management recently.

Try switching list views.

Type here to search

Task View

File Explorer

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Calendar

Mail

Chrome

Firefox

VS Code

Terminal

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9:51 PM

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avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

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P

Q

R

S

T

U

V

W

X

Y

Z

Other

All

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	B2B Reordering Portal Buyer Profile	External Apps Login	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Custom Marketing Profile	Salesforce	<input checked="" type="checkbox"/>

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Other

All

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Clone	High Volume Customer Portal User	High Volume Customer Portal	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Identity User	Identity	<input type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Management	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Marketing User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Minimum Access - Salesforce	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Partner App Subscription User	Partner App Subscription	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Partner Community Login User	Partner Community Login	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Partner Community User	Partner Community	<input type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Read Only	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Sales manager	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>

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K

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Other

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<input type="checkbox"/>	Action	Profile Name	User License	Custom
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Partner Community Login User</a>	Partner Community Login	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Partner Community User</a>	Partner Community	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	<a href="#">Read Only</a>	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Del</a>   ...	<a href="#">Sales manager</a>	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Salesforce API Only System Integrations</a>	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Silver Partner User</a>	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Solution Manager</a>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Standard Platform User</a>	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Standard User</a>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">System Administrator</a>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Work.com Only User</a>	Work.com Only	<input type="checkbox"/>

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avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000RxWz

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SETUP

Profiles

Profile

Manager

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

EditCloneDeleteView Users

Name	Manager
User License	Analytics Cloud Integration User
Description	
Created By	Harini S. 23/10/2023, 10:11 pm
Modified By	Harini S. 23/10/2023, 10:11 pm

Page Layouts

Standard Object Layouts

Global	Global Layout [View Assignment]	Object Milestone	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Opportunity	Opportunity Layout [View Assignment]
		Opportunity Product	Opportunity Product Layout

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avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000R0xWz%2Fe%3FretURL%3D%252F00e5j...

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SETUP

Profiles

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Bank	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After2 hours of inactivity

Session Security Level Required at Login--None--

Password Policies

User passwords expire in90 days

Enforce password history3 passwords remembered

Minimum password length8

Password complexity requirementMust include alpha and numeric characters

Password question requirementCannot contain password

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Survey Results	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Type here to search

Nea...

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SETUP

Profiles

Profiles

Help for this Page

All Profiles Edit Delete Create New View

New Profile

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Clone	High Volume Customer Portal User	High Volume Customer Portal	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Identity User	Identity	<input type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Management	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Manager	Analytics Cloud Integration User	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Marketing User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Minimum Access - Salesforce	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Partner App Subscription User	Partner App Subscription	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Partner Community Login User	Partner Community Login	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Partner Community User	Partner Community	<input type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Read Only	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Sales manager	Salesforce Platform	<input checked="" type="checkbox"/>

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avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j000009i9U0%2Fe%3FisUserEntityOverride%3D1%...

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SETUP

Users

User Edit

1.Manager m1bank

Help for this Page

User Edit

Save

Save & New

Cancel

General Information

Required Information

First Name

m1 Manager

Last Name

m1bank

Alias

m1ba

Email

manager1.xoxy@gmail.com

Username

manager1.xoxy@gmail.com

Nickname

User1697653611431323133

Title

Company

Department

Division

Role

Marketing Team

User License

Salesforce Platform

Profile

Management

Active

☒

Marketing User

☐

Offline User

☐

Knowledge User

☐

Flow User

☐

Service Cloud User

☐

Site.com Contributor User

☐

Site.com Publisher User

☐

WDC User

☐

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avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j000009i9Uo%2Fe%3FisUserEntityOverride%3D1%...

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2.Manager m2bank

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Save

Save & New

Cancel

General Information

Required Information

First Name

2.Manager

Last Name

m2bank

Alias

2m1ba

Email

manager2xxy@gmail.com

Username

manager2xxy@gmail.com

Nickname

User1697654226281490733

Title

Company

Department

Division

Role

Marketing Team

User License

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Profile

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Active

☒

Marketing User

☐

Offline User

☐

Knowledge User

☐

Flow User

☐

Service Cloud User

☐

Site.com Contributor User

☐

Site.com Publisher User

☐

WDC User

☐

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avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

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SETUP

Users

All Users

Help for this Page

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users

Edit

Create New View

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Z

Other

All

New User

Reset Password(s)

Add Multiple Users

<input type="checkbox"/>	Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	<a href="#">Edit</a>	Bank_Manager	mbank	manager.xxxxxy@gmail.com	Marketing Team	✓	Management
<input type="checkbox"/>	<a href="#">Edit</a>	Chatter_Expert	Chatter	chatty.00d5j00000dg7s7eal_ei2sikghw36j@chatter.salesforce.com		✓	Chatter Free User
<input type="checkbox"/>	<a href="#">Edit</a>	m1bank_1_Manager	1m1ba	manager1.xxxxxy@gmail.com	Marketing Team	✓	Management
<input type="checkbox"/>	<a href="#">Edit</a>	m2bank_2_Manager	2m1ba	manager2xxxxy@gmail.com	Marketing Team	✓	Management
<input type="checkbox"/>	<a href="#">Edit</a>	S_Harini	HS	harini@subramani.com		✓	System Administrator
<input type="checkbox"/>	<a href="#">Edit</a>	Sales_Manager	msale	salesmanager34566@gmail.com	Marketing Team	✓	Salesforce API Only System Integrations
<input type="checkbox"/>	<a href="#">Edit</a>	User_Integration	integ	integration@00d5j00000dg7s7eal.com		✓	Analytics Cloud Integration User
<input type="checkbox"/>	<a href="#">Edit</a>	User_Security	sec	insightsecurity@00d5j00000dg7s7eal.com		✓	Analytics Cloud Security User

New User

Reset Password(s)

Add Multiple Users

Type here to search

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+

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

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Permission Sets

On this page you can create, view, and manage permission sets.

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Other

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<input type="checkbox"/>	Action	Permission Set Label	Description	License
<input type="checkbox"/>	Clone	Buyer	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific to C360...	Cloud Integration User
<input type="checkbox"/>	Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/>	Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seats
<input type="checkbox"/>	Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
<input type="checkbox"/>	Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/>	Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User
<input type="checkbox"/>	Del   Clone	Experience Profile Manager		Salesforce
<input type="checkbox"/>	Clone	Facility Manager	Lets users create, read, edit, and delete locations, subloca...	Facility Manager

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SETUP

Permission Sets

Permission Set

Manager12

Find Settings...CloneDeleteEdit PropertiesManage AssignmentsView Summary (Beta)

Permission Set Overview

Description	API Name	Manager12
License	Namespace Prefix	
Session Activation Required	Created By	Harini S, 23/10/2023, 10:20 pm
Permission Set Groups Added To	Last Modified By	Harini S, 23/10/2023, 10:20 pm

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

Permissions to execute Apex classes

Type here to search

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Find Settings...

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Edit Properties

Manage Assignments

View Summary (Beta)

Permission Set Overview

Description	API Name	Manager12
License	Namespace Prefix	
Session Activation Required	Created By	Harini S, 23/10/2023, 10:20 pm
Permission Set Groups Added To	Last Modified By	Harini S, 23/10/2023, 10:20 pm

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

Permissions to execute Apex classes

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avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0P55j000005Tqvp%3Fs%3DEntityPermissions

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SETUP

Permission Sets

Permission Set Manager12

Find Settings...CloneDeleteEdit PropertiesManage AssignmentsView Summary (Beta)

Permission Set Overview > Object Settings

Object Name	Object API Name	Object Permissions	Total Fields	Tab Settings
Accounts	Account	No Access	40	--
AI Insight Reasons	AIInsightReason	No Access	--	--
AI Record Insights	AIRecordInsight	No Access	--	--
Alternative Payment Methods	AlternativePaymentMethod	No Access	27	--
API Anomaly Event Stores	ApiAnomalyEventStore	No Access	14	--
App Analytics Query Requests	AppAnalyticsQueryRequest	No Access	--	--
Application Usage Assignments	AppUsageAssignment	No Access	--	--
Appointment Categories	AppointmentCategory	No Access	3	--
Appointment Invitations	AppointmentInvitation	No Access	17	--
Appointment Invitees	AppointmentInvitee	--	4	--
Appointment Schedule Aggregates	AppointmentScheduleAggr	No Access	--	--
Appointment Schedule Logs	AppointmentScheduleLog	No Access	--	--
		No Access	6	--

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Delete

Edit Properties

Manage Assignments

View Summary (Beta)

Permission Set Overview

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Accounts

Save

Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input type="checkbox"/>	<input type="checkbox"/>

https://avseengineeringcollege-c6-dev-ed.develop.my.salesforce.com/one/app#/alohaRedirect/0P55j000005Tqvp/e?s=EntityPermissions&o=Account&isdt=p1

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Permission Set Overview > Object Settings Accounts

Accounts Edit

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>

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Current Assignments

Add Assignment



No assignments defined.

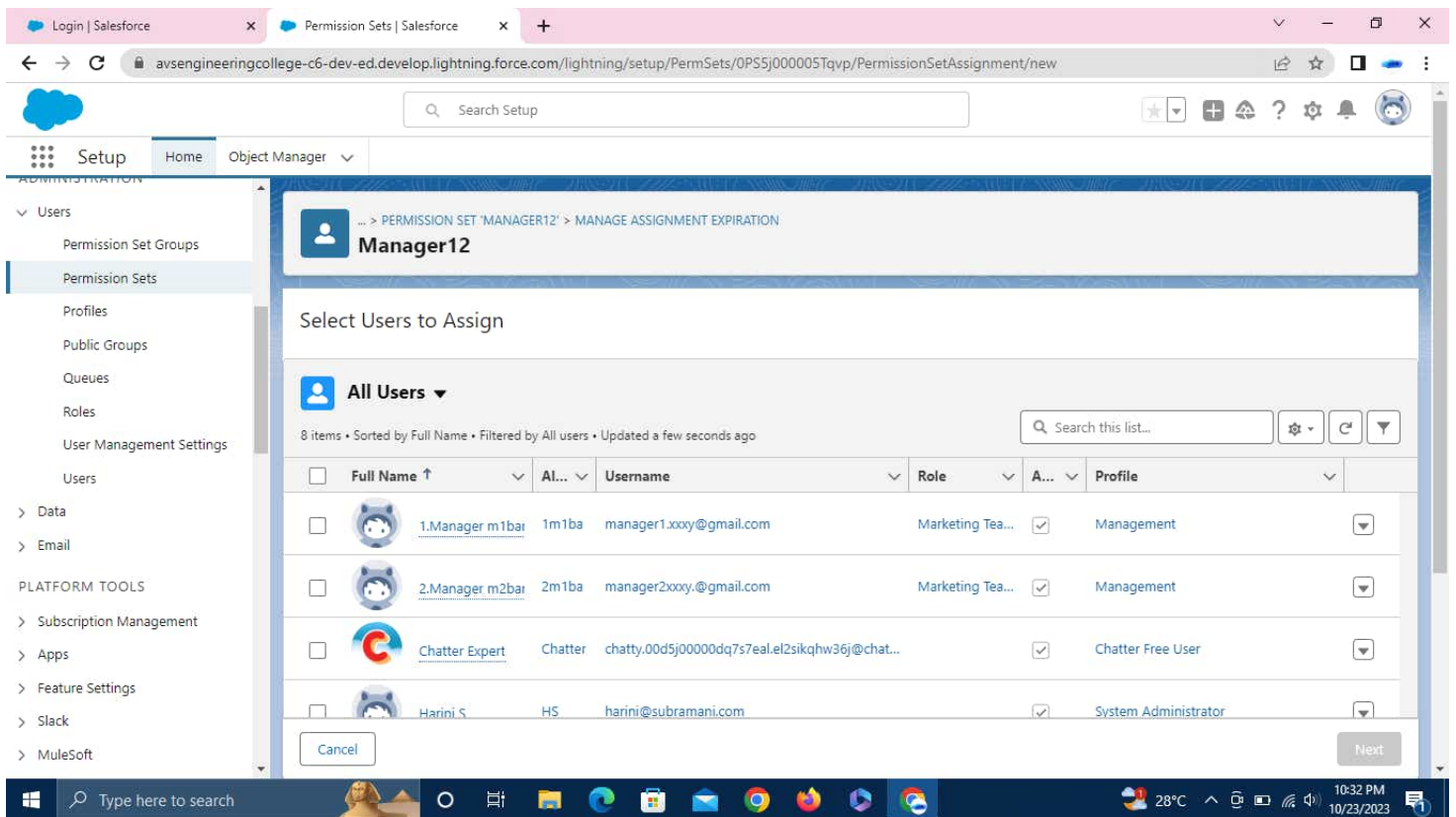
Type here to search



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Full Name

Al...


Username

Role

A...

Profile

☒



1.Manager m1ba

1m1ba


manager1.xxy@gmail.com

Marketing Tea...

☒

Management

☐



2.Manager m2ba

2m1ba


manager2xxy@gmail.com

Marketing Tea...

☒

Management

☐



Chatter Expert


Chatter

chatty.00d5j00000dq7s7eal.el2sikqhw36j@chat...

☒

Chatter Free User

☐



Harini S


HS

harini@subramani.com

☒

System Administrator

☐



Integration User


integ

integration@00d5j00000dq7s7eal.com

☒

Analytics Cloud Integration User

☐



Manager Bank

mbank


manager.xxy@gmail.com

Marketing Tea...

☒

Management

☐



Manager Sales

msale


salesmanager34566@gmail.com

Marketing Tea...

☒

Salesforce API Only System Integrations

☐



Security User

sec

insightssecurity@00d5j00000dq7s7eal.com

☒

Analytics Cloud Security User

Cancel

Next

Type here to search



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Search Setup

Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
1.Manager m1bank	Marketing Team	Management	✓	Salesforce Platform	Never Expires

Cancel

Back

Assign

Type here to search

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The screenshot displays the Salesforce Setup interface. A green banner at the top of the main content area states "1 assignments were successful." Below this, the "Assignment Summary" section is visible, featuring a table with the following data:

Full Name	User License	Expires On	Time Zone	Status
1.Manager m1bank	Salesforce Platform			Success

The left sidebar shows the navigation menu with "Users" selected. The bottom of the screen shows the Windows taskbar with the search bar and system tray.

