

New Custom Object | Salesforce

↩ ↪ 🔍 Search Setup

Setup Home Object Manager

SETUP

New Custom Object

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Bank Example: Account

Plural Label Bank Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Bank Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window

Type here to search

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New Custom Object

[Help for this Page](#)

Custom Object Definition Edit

Save Save & New Cancel

I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label	<input type="text" value="Customer"/>	Example: Account
Plural Label	<input type="text" value="Customers"/>	Example: Accounts
Starts with vowel sound	<input type="checkbox"/>	

Object Name Example: Account

Description

Context-Sensitive Help Setting Open the standard Salesforce.com Help & Training window

Bank | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j000002FgV6/FieldsAndRelationships/view

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SETUP > OBJECT MANAGER

Bank

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Sharing Rules

Fields & Relationships

4 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Bank Name	Name	Text(80)		✓
Contact	Contact__c	Master-Detail(Contact)		✓
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		

Type here to search

Task View

File Explorer

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SETUP

Tab

Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New

What Is This?

Action	Label	Tab Style	Description
Edit Del	Bank	Books	
Edit Del	colleges	Books	
Edit Del	Customer	Handsaw	
Edit Del	departments	Handsaw	
Edit Del	Management	Books	
Edit Del	Survey Results	Handsaw	

Web Tabs

New

What Is This?

Type here to search

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Recently Viewed | Bank | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/o/Bank__c/list?filterName=Recent

Search...

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Cases

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colleges

departments

Bank

Customer

More

Bank

Recently Viewed

New

Import

Settings

Table

Refresh

Edit

Share

Filter

1 item • Updated a few seconds ago

	Bank Name	
1	SBI	

Type here to search

Task View

File Explorer

Edge

Calendar

Mail

Chrome

Firefox

VS Code

Terminal

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Recently Viewed | Customer | Sales

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/o/Customer__c/list?filterName=Recent

Search...

Star

Plus

Refresh

Help

Settings

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Service

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Reports

Dashboards

colleges

departments

Bank

Customer

More

Customer

Recently Viewed

New

Import

Settings

Table

Refresh

Edit

Share

Filter

1 item • Updated a few seconds ago

	Customer Name	
1	Harini	

Type here to search

Task View

File Explorer

Edge

Calendar

Mail

Chrome

Firefox

PowerToys

Visual Studio Code

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Profiles | Salesforce

avsenengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

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Profiles

Profiles

All Profiles

Edit | Delete | Create New View

New Profile

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	B2B Reordering Portal Buyer Profile	External Apps Login	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom Marketing Profile	Salesforce	<input checked="" type="checkbox"/>

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I

J

K

L

M

N

O

P

Q

R

S

T

U

V

W

X

Y

Z

Other

All

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Partner Community Login User	Partner Community Login	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Partner Community User	Partner Community	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Read Only	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Sales manager	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	System Administrator	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Work.com Only User	Work.com Only	<input type="checkbox"/>

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0 Selected

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of 2

Type here to search

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Users | Salesforce

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Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users Edit Create New View

New User

Reset Password(s)

Add Multiple Users

Action	Full Name ↑	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	Bank_Manager	mbank	manager.xxxxv@gmail.com	Marketing Team	✓	Management
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000dg7s7eal_eI2sikghw36@chatter.salesforce.com		✓	Chatter Free User
<input type="checkbox"/> Edit	m1bank_1 Manager	1m1ba	manager1.xxxxv@gmail.com	Marketing Team	✓	Management
<input type="checkbox"/> Edit	m2bank_2 Manager	2m1ba	manager2.xxxxv@gmail.com	Marketing Team	✓	Management
<input type="checkbox"/> Edit	S_Harini	HS	harini@subramani.com		✓	System Administrator
<input type="checkbox"/> Edit	Sales_Manager	msale	salesmanager34566@gmail.com	Marketing Team	✓	Salesforce API Only System Integrations
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dg7s7eal.com		✓	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000dg7s7eal.com		✓	Analytics Cloud Security User

New User

Reset Password(s)

Add Multiple Users

A

B

C

D

E

F

G

H

I

J

K

L

M

N

O

P

Q

R

S

T

U

V

W

X

Y

Z

Other

All

Type here to search

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Users | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j000009i9Tv%2Fe%3FisUserEntityOverride%3...

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Help for this Page

User Edit

Manager Bank

User Edit

Save

Save & New

Cancel

General Information

First Name

Manager

Last Name

Bank

Alias

mbank

Email

manager.xooxy@gmail.com

Username

manager.xooxy@gmail.com

Nickname

User1697653328117406298

Title

Company

Department

Division

Role

Marketing Team

User License

Salesforce Platform

Profile

Management

Active

☒

Marketing User

☐

Offline User

☐

Knowledge User

☐

Flow User

☐

Service Cloud User

☐

Site.com Contributor User

☐

Site.com Publisher User

☐

WDC User

☐

Type here to search

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Users | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j000009i9U0%2Fe%3FisUserEntityOverride%...

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Users

User Edit

1.Manager m1bank

Help for this Page

User Edit

SaveSave & NewCancel

General Information

First Name

m1 Manager

Last Name

m1bank

Alias

1m1ba

Email

manager1.xoxy@gmail.com

Username

manager1.xoxy@gmail.com

Nickname

User1697653611431323133

Title

Company

Department

Division

Role

Marketing Team

User License

Salesforce Platform

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Active

☒

Marketing User

☐

Offline User

☐

Knowledge User

☐

Flow User

☐

Service Cloud User

☐

Site.com Contributor User

☐

Site.com Publisher User

☐

WDC User

☐

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Search Setup

Setup Home Object Manager

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 - Public Groups
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PLATFORM TOOLS

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2.Manager m2bank

User Edit

Save Save & New Cancel

General Information

First Name: 2.Manager
Last Name: m2bank
Alias: 2m1ba
Email: manager2xxyy@gmail.com
Username: manager2xxyy@gmail.com
Nickname: User1697654226281490733
Title:
Company:
Department:
Division:

Role: Marketing Team
User License: Salesforce Platform
Profile: Management
Active: ☒
Marketing User: ☐
Offline User: ☐
Knowledge User: ☐
Flow User: ☐
Service Cloud User: ☐
Site.com Contributor User: ☐
Site.com Publisher User: ☐
WDC User: ☐

Help for this Page

https://avseengineeringcollege-c6-dev-ed.develop.my.salesforce.com/one/one.app#/alohaRedirect/0055j000009i9Uo/e?isUserEntityOverride=1&retURL=%2F0055j000009i9Uo%2Fe%3FisUserEntityOverride%3D1%26retURL%3D%252Fsetup%252Fhome%26appLayout%3...

Type here to search

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SBI | Bank | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/r/Bank__c/a025j00000SvESSAA3/view

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Bank

Customer

More

Bank SBI

New ContactEditNew Opportunity

RelatedDetails

Bank Name

SBI

Contact

Harini S

Created By

Harini S, 19/10/2023, 12:28 am

Last Modified By

Harini S, 19/10/2023, 12:28 am

Type here to search

Taskbar icons

31°C

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Harini | Customer | Salesforce

avseengineeringcollege-c6-dev-ed.develop.lightning.force.com/lightning/r/Customer__c/a035j00000GcEzcAAf/view

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More

Customer

Harini

New Contact

Edit

New Opportunity

Related

Details

Customer Name

Harini

Customer

Harini S

Created By

Harini S, 19/10/2023, 12:31 am

Last Modified By

Harini S, 19/10/2023, 12:32 am

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Welcome to Salesforce: Ver...WhatsAppSales Force Developer assignRecently Viewed | CustomerPermission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

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SETUP

Permission Sets

Help for this Page

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission SetsEdit | Delete | Create New View

New

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Permission Set Label	Description	License
Clone	Buyer	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User
Del Clone	Experience Profile Manager		Salesforce
Clone	Facility Manager	Lets users create, read, edit, and delete locations, subloca...	Facility Manager
Clone	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service m...	Field Service Mobile

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https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home

Welcome to Salesforce: Ver...WhatsAppSales Force Developer assignRecently Viewed | Custom...Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermiss...

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Permission Sets

Permission Set

Create

Help for this Page

SaveCancel

Enter permission set information

Required Information

Label

API Name

Description

Session Activation Required

Select the type of users who will use this permission set

Who will use this permission set?

-Choose '-None-' if you plan to assign this permission set to multiple users with different user and permission set licenses.

-Choose a specific user license if you want users with only one license type to use this permission set.

-Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License

-None--

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Salesmanager

Find Settings...CloneDeleteEdit PropertiesManage Assignments

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Accounts

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Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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Permission Set OverviewObject Settings

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	--
AI Insight Reasons	No Access	--	--
AI Record Insights	No Access	--	--
Alternative Payment Methods	No Access	27	--
API Anomaly Event Stores	No Access	14	--
App Analytics Query Requests	No Access	--	--
Application Usage Assignments	No Access	--	--
Appointment Categories	No Access	3	--
Appointment Invitations	No Access	17	--
Appointment Invitees	--	4	--
Appointment Schedule Aggregates	No Access	--	--
Appointment Schedule Logs	No Access	--	--
Appointment Topic Time Slots	No Access	6	--
Asset Actions	No Access	30	--

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Permission Set OverviewObject SettingsAccounts

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Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0P55j000008Q2fg/PermissionSetAssignment/home

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SETUP > PERMISSION SET 'SALESMANAGER'

Salesmanager

Current Assignments

Add Assignment



No assignments defined.

Welcome to Salesforce: Ver...WhatsAppSales Force Developer assignRecently Viewed | Custom...Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0P55j000008Q2fg/PermissionSetAssignment/new

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Scheduling Policies

Select an Expiration Option For Assigned Users

☒ No expiration date

☐ Specify the expiration date

1 Day1 Week30 Days60 DaysCustom Date

Time Zone

Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Manager Bank	Marketing Team	Management	✓	Salesforce Platform	Never Expires

Cancel

BackAssign

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arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb251bnREZWYiOiJzZXR1cF9wbGF0Zm9ybV9wZXUtczpwcz2FSZ...

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Assignment Summary

1 assignments were successful.

Full Name	User License	Expires On	Time Zone	Status
Manager Bank	Salesforce Platform			Success

Done