







**Buyer Group** 

BuyerGroup

51+ Items, Sorted by Label

Q Quick Find Schema Builder Create ▼

LABEL	▲ API NAME	TYPE DESCRIPTION LAST MODIFIE
Account	Account	Standard Object
Activity	Activity	Standard Object
Alternative Payment Method	AlternativePaymentMethod	Standard Object
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object
Appointment Category	AppointmentCategory	Standard Object
Appointment Invitation	AppointmentInvitation	Standard Object
Appointment Invitee	AppointmentInvitee	Standard Object
Appointment Topic Time Slot	AppointmentTopicTimeSlot	Standard Object
Asset	Asset	Standard Object
Asset Action	AssetAction	Standard Object
Asset Action Source	AssetActionSource	Standard Object
Asset Relationship	AssetRelationship	Standard Object
Asset State Period	AssetStatePeriod	Standard Object
Assigned Resource	AssignedResource	Standard New Admin Settings for Record Pages ×
Associated Location	AssociatedLocation	Help users focus on record details
Authorization Form	AuthorizationForm	***************************************
Authorization Form Consent	AuthorizationFormConsent	There's a different record view in town. Switch record pages to Full view so your users can focus on the details and related lists. You can change how
Authorization Form Data Use	AuthorizationFormDataUse	activities display too.  Tell Me More Show Me How
Authorization Form Text	AuthorizationFormText	Tell Me More Show Me How
Bank	Bank_c	
Business Brand	BusinessBrand	



## Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets **Object Limits Record Types** Related Lookup Filters Search Layouts List View Button Layout Hierarchy Columns Scoping Rules Triggers Flow Triggers

Validation Rules

Enable Reports
Track Activities
Track Field History
999
Deployment Status
Help Settings
Standard salesforce.com Help Window



Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

**Hierarchy Columns** 

Scoping Rules

Triggers

Flow Triggers

Validation Rules

New Custom Field

OURL

Help for this Page 🕜

Step 1. Choose the field type Step 1 Next Cancel Specify the type of information that the custom field will contain. **Data Type** Select one of the data types below. None Selected A system-generated sequence number that uses a display format you define. The number is O Auto Number automatically incremented for each new record A read-only field that derives its value from a formula expression you define. The formula field is Formula updated when any of the source fields change. A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the O Roll-Up Summary record count of all records listed in a related list. Creates a relationship that links this object to another object. The relationship field allows users to Cookup Relationship click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list. Creates a relationship that links this object to an external object whose data is stored outside the O External Lookup Relationship Salesforce org Allows users to select a True (checked) or False (unchecked) value. Checkbox Allows users to enter a dollar or other currency amount and automatically formats the field as a Currency currency amount. This can be useful if you export data to Excel or another spreadsheet. Allows users to enter a date or pick a date from a popup calendar. ODate Allows users to enter a date and time, or pick a date from a popup calendar. When users click a O Date/Time date in the pop-up, that date and the current time are entered into the Date/Time field Allows users to enter an email address, which is validated to ensure proper format. If this field is O Email specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails. Allows users to define locations. Includes latitude and longitude components, and can be used to Geolocation calculate distance. Allows users to enter any number. Leading zeros are removed. Number Allows users to enter a percentage number, for example, '10' and automatically adds the percent O Percent sign to the number Allows users to enter any phone number. Automatically formats it as a phone number. Phone Allows users to select a value from a list you define. Opicklist Allows users to select multiple values from a list you define. O Picklist (Multi-Select) Allows users to enter any combination of letters and numbers. ○ Text Allows users to enter up to 255 characters on separate lines. O Text Area Allows users to enter up to 131,072 characters on separate lines. Text Area (Long) Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate O Text Area (Rich) lines Allows users to enter any combination of letters and numbers and store them in encrypted form. O Text (Encrypted) Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" Otime are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a

separate browser window.

## Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Hierarchy Columns Scoping Rules Triggers

Flow Triggers

Validation Rules

Account New Cus	stom Field	Help for this	s Page 🕢
Step 2. Ent	ter the details	Ste	p 2 of 4
	Previo	Next	Cancel
Field Label	i		
Field Name	i		
Description			
Help Text			
Required	Always require a value in this field in order to save a record		
Auto add to custom report type	Add this field to existing custom report types that contain this entity		
Default Value	Show Formula Editor	7	
	Use <u>formula syntax:</u> Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes: (25), show		
	percentages as decimals: (0.10), and express date calculations in the		
	standard format: (Today() + 7), To reference a field from a Custom Metadata type record use:		
	\$CustomMetadata Type mdt RecordΔPIName Field c		

Previous Next Cancel

New	Deleted Fields	Field Dependencies	Set History Tracking
<u> </u>			•
е	Text(255)		
untNumber	Text(40)		
erld	Lookup(User)		<b>✓</b>
	Text(80)		
untSource	Picklist		•
'ec	Picklist		•
ıalRevenue	Currency(18, 0)		
:_c	Phone		•
:_cc	Phone		•
gAddress	Address		
nStatus	Picklist		~
tedByld	Lookup(User)		
omerPriority_c	Picklist		▼
IbCompanyId	Lookup(D&B Comp	pany)	~
:Number	Text(9)		

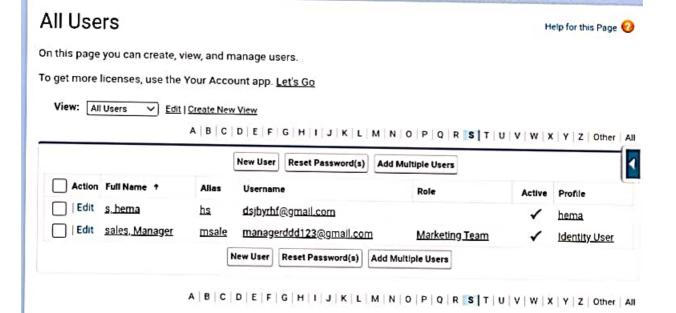


## New User

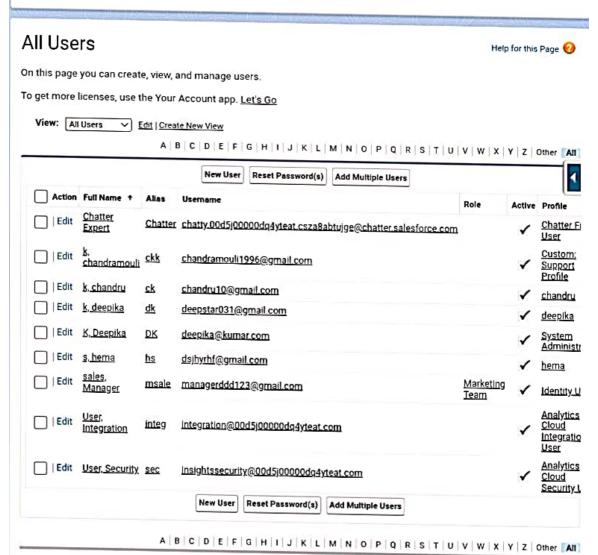
User Edit	Save & New C
General Information	
First Name	Ro
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Username	Marketin
Nickname	Offline Us
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Alias	Profile	Cross Org Data Proxy User ~	f
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sername	Marketing User		
ckname	Offline User		
1			
Title	Knowledge User		
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ertment	Service Cloud User		
Division	Site.com		
Ċ.	User Site.com		
	Publisher		
	WDC User		
	Data.com	-None V	
	User Type Data.com	Default Limit (300)	
	Monthly Addition		
	Limit		
	Mode (Classic		
	Only) High-		
	Contrast Palette on		
	Charts Load	<b>▽</b> 1	
	Lightning Pages While		
	Scrolling Debug Mode		
	Quick		
	Access Menu	✓	
	Salesforce CRM		
	Content		
	Receive Salesforce		
	CRM Content		
	Email Alerts Receive		
	Salesforce CRM		
	Content Alerts as		
	Daily Digest Allow		
	Forecasting		
	Call Center	<u> </u>	
	Phone		
	Extension		
	Fax		
	Mobile	Example:	+1 50355
	Email Encoding	Unicode (UTF-8)	







## **New Custom Field**





itep 1. Choose the field type	Step
	Next Cano
pecify the type of information tha	at the custom field will contain.
Data Type	
None Selected	Select one of the data types below.
O Auto Number	A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula	A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary	A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
C Lookup Relationship	Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
External Lookup Relationship	Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox	Allows users to select a True (checked) or False (unchecked) value.
Currency	Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
O Date	Allows users to enter a date or pick a date from a popup calendar.
O Date/Time	Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
○ Email	Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation	Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number	Allows users to enter any number. Leading zeros are removed.
Percent	Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone	Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist	Allows users to select a value from a list you define.
O Picklist (Multi-Select)	Allows users to select multiple values from a list you define.
○ Text	Allows users to enter any combination of letters and numbers.
O Text Area	Allows users to enter up to 255 characters on separate lines.
Text Area (Long)	Allows users to enter up to 131,072 characters on separate lines.
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O Text (Encrypted)	Allows users to enter any combination of letters and numbers and store them in encrypted form.
○ Time	Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.