Simple
Sustainable Mining Token
Smart

### S3MT

S3MT is a Simple, Smart, Sustainable way to tokenize, optimize, and distribute rewards from crypto mining and sustainable mineral mining. Simply holding S3MT will earn dividends from all assets and transactions within it's ecosystem. S3MT has initially been launched on Solana and over time will be launched on many others. The token will be managed by a DOA and a purpose built AI companion designed to maximize rewards.

Dividends are paid out to the same address holding the token, payments are made in StableCoins and/or S3MT tokens depending on the asset and the type of dividend. 100% of the asset rewards are issued to S3MT holders.

#### **Tokenomics:**

The token itself will ultimately be self governed and the price will be set by the markets, however we must start somewhere. Here is how it will operate during post launch.

- Token Buyer sends \$1 USDC to the contract address and 1000 tokens are minted.
- Token buyer receives 80% or 800 S3MT tokens to the same address
- S3MT foundation receives 20% or 200 S3MT tokens
  - 7.5% Operations
  - 2.5% Developers
  - 2.5% Marketing
  - 5% discretionary airdrops, reward campaigns, liquidity pools.
  - 2.5% Founders

Pre-launch will have a much greater token share go directly to the buyer, which will ultimately lead to increased rewards. All holders of Founders tokens will be forever eligible for the 2.5% founders mint distribution. Founders tokens will be distributed with a Founders NFT, which must also be held in conjunction with the S3MT tokens in the same wallet. The Founders NFT can also be traded.

Below is the share schedule for the Founders and Pre-Launch modes.

# <u>Token Distribution</u> <u>Buyer Share</u>

Founders	100.00%
Pre-Family	95.00%
Pre-Launch	90.00%
Launch Mode	85.00%
Post Launch	80.00%

### **Burn Price Calculation:**

(Total Treasury + Assets) / S3MT Supply \* 80% = Burn return

Example: Treasury value of \$10mm + Asset Value of \$80mm = \$90mm

Total S3MT in circulation 50,000,000

90,000,000 / 50,000,000 = 1.8 \* 80% = \$1.44

## The **S3MT** Treasury will convert all treasury tokens to the following:

<u>Sustainable Bitcoin Mining</u> – Bitcoin mining operations utilizing a majority of renewable and clean resources. The <u>S3MT</u> DAO will purchase shares of public and non-public operations with positive ebitda and preferred yields. All proceeds, yields, and other income or dividends will be paid out using the <u>S3MT</u> network directly to token holders.

<u>Sustainable Mineral Mining</u> — We leave the actual minerals in the ground. We utilize world renowned geologists who provide the certification process, which can be audited at any time. All certifications and certificates will be stamped on the blockchain, immutable and able to be seen by anyone. From there we generate a share purchase agreement, also stamped to the blockchain, which covers all necessary sustainability language and purchasing thresholds. Then we begin to purchase shares of the mine(s), bullion, certificates, and other related instruments. All purchases and transactions are stamped to the Blockchain fully verifiable.

While 99% of the minerals will remain in the ground, we will support any 100% sustainable mining efforts, such as traditional mining by local and indigenous people. Any proceeds from these efforts and any proceeds from buying and selling these assets, will be paid out via the S3MT network directly to token holders.

<u>Trust</u> – These are not worthless meme coins started by some dudes with no intent to really do anything, these are real world asset backed tokens, with mechanisms in place to grow, scale, and provide significant yields to holders of <u>S3MT</u>.

The initial asset management activities will be performed by our company in the BVI. As the assets grow we will transition to a DAO and will roll out a governance model similar to Helium's HNT where token holders stake and vote on investment proposals. This way all token holders will be able to steer the asset holdings and token operations in various democratic ways.