FINANCE

Skill Tree: Color in the Boxes



Color in the boxes of anything you've already completed, visualize your skills and identify your skill gaps. Get inspired to try new things and tailor the skill tree to suit your own journey by swapping in your own goals.



(set your own goal) Contribute Pay off a loan voluntarily to for a car or house retirement savings Understand Write a letter i I Get a loan for how government to a politician about a car or house policy affects your finances a policy that affects your finances Learn about Create a will Change your career Start a side hustle unions and collective or job for the better bargaining 匰 **E** =0 Learn how Achieve your Run a Monte to open a simple savings goal for a Carlo retirement small business big purchase simulation 唇 Understand ii Open a Learn about Learn about old age benefits brokerage account different kinds of estate planning in your country and invest online businesses 圃 (org) Open a second Æ Set a savings Use a bank account at goal for a big purchase retirement calculator a different bank iI Understand \$ Track your net Research other Teach a friend what target date, worth a finance skill career pathways mutual and index funds are Set up a regular <u>-a</u> Learn about Save for a time to review bills, brokerage and small purchase financial statements retirement accounts and paystubs Learn about Donate to Upskill for iI Pay off a \blacksquare risk diversification effective charities better pay debt **=**⊙ \$ Learn about Build good Learn about cryptocurrency credit and monitor lifestyle creep scams for changes Brainstorm big Lodge a tax Right-size your Understand what ways to cut expenses, return insurance stocks and bonds are e.g., moving cities, selling car \$ % Find ways to Learn to Learn how credit cut down on lifestyle recognize an MLM scores are calculated spending scheme Right-size your Save receipts Sell things you Learn about the A for tax time phone and don't need risks of gambling internet plan Save three A Learn about Review your months worth of common financial credit reports expenses scams Cancel Understand Create an A Change providers unnecessary emergency fund how your income tax for a better deal subscriptions is calculated رع Learn to Add a portion of Shred old maintain your things every paycheck financial documents to ensure long term use to savings e.g., sharpen knives, Learn how Build good protect leather Compare your Get insurance to save money habits to avoid P budget to reality over that's right for you expensive future problems with cooking at home e.g., cleaning teeth, using sunscreen Learn about Learn about Track your the benefits and risks credit unions and banks expenses for a month of credit cards \$ Research Learn about Learn about <u>---</u> Create financial frugal living for checking and savings different kinds of goals ideas on saving money insurance accounts 무 血

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Make a budget



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