# Encoded Archival Description Tag Library Version EAD3 1.1.1

#### **Edition 2019**

Prepared and maintained by

the Technical Subcommittee for Encoded Archival Standards of the Society of American Archivists



# **Encoded Archival Description Tag Library Version EAD3 1.1.1, Edition 2019**

This tag library represents version EAD3 1.1.1 of the Encoded Archival Description schemas, released in December 2019. It supersedes the Version EAD3 1.1.0 tag library published in 2018.

The SAA Technical Subcommittee for Encoded Archival Standards is responsible for updating and editing the EAD schemas and tag library.

The Network Development and MARC Standards Office of the Library of Congress serves as the host for online EAD documentation, including storage and delivery of electronic files and maintenance of the EAD web site, located at <a href="http://www.loc.gov/ead/">http://www.loc.gov/ead/</a>.

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#### **Preface**

Encoded Archival Description (EAD) is the international metadata transmission standard for hierarchical descriptions of archival records. Developed by the EAD Working Group of the Society of American Archivists and first published in 1998, EAD is an Extensible Markup Language (XML) format used by archivists around the globe. A second version with greater international alignment, EAD 2002, was released as a DTD in 2002 and in 2007 as Relax NG and W3C schemas. The development of EAD made it possible to create electronic finding aids within a specifically archival data structure compliant with General International Standard Archival Description (ISAD(G)). This innovation was a crucial impetus behind the swift migration of archival description to the internet, the acceptance of national archival descriptive content standards like Describing Archives: A Content Standard (DACS), and the emergence of a professional consensus that archival description existed to be shared widely and shared well.

This new version of Encoded Archival Description – EAD3 – exists thanks to the efforts and support of many people, but it exists because of the many archivists and repositories around the world that saw the utility of EAD, used it in diverse and inspiring ways, and continue to recognize many ways in which it might work better.

In the years between the release of EAD 2002 and 2010, when the revision process that led to EAD3 began, the technological landscape surrounding archival description evolved enormously. Collection management systems, such as the Archivists' Toolkit, Archon, and ICA-AtoM, offered the robust advantages of modelling descriptive information in relational databases, but exposed the difficulty of adapting the EAD document model in data-centric applications. Linked Open Data emerged as a viable methodology for creating a semantically meaningful Web, for which EAD was poorly prepared. New and closely related metadata transmission standards were developed, most notably Encoded Archival Context – Corporate bodies, Persons, and Families (EAC-CPF), opening new frontiers in archival metadata. Finally, over a decade of working with EAD gave archivists a general sense that it was too complex, too forgiving, and too flexible for its own good.

In 2010, following an update to its by-laws concerning standards maintenance, the SAA Standards Committee charged a new Technical Subcommittee for Encoded Archival Description (TS-EAD) to oversee the maintenance of the standard. Recognizing that EAD needed an update, its charge instructed TS-EAD to complete a revision of the standard within five years.

TS-EAD completed the revision of EAD with the help of the SAA Schema Development Team and with many contributions, large and small, from the international EAD community. EAD3 is the result of four public comment periods, countless feedback, three working meetings, numerous conference calls, regular presentations to the EAD Roundtable, and lots of careful analysis, spirited discussion, and hard-won compromise. Notable milestones in the revision process include the initial comment period, which shaped our early agenda; a three-day TS-EAD working meeting at Yale University's Beinecke Rare Book and Manuscript Library, which established a

clear direction; and the alpha, beta, and gamma schema releases, which gave the EAD community concrete examples to test and critique.

Early in the revision process TS-EAD published four points of emphasis to guide us as we weighed the benefits of changes to EAD.

Achieving greater conceptual and semantic consistency in the use of EAD.

Exploring mechanisms whereby EAD-encoded information might more seamlessly and effectively connect with, exchange, or incorporate data maintained according to other protocols.

Improving the functionality of EAD for representing descriptive information created in international and particularly in multilingual environments.

Being mindful that a new version will affect current users.

All of the changes made in EAD3 can be seen in the context of these four points. Throughout the revision process, the most difficult decisions concerned proposals that highlighted tensions between them, especially between making EAD more consistent and aligned to other standards and mitigating impact on current users.

TS-EAD's decision-making process focused on detailed analysis and consensus-building within the committee. As we received proposals from the community or fellow committee members, individuals or small groups did additional work to better understand the request, clarify the specific impact on the schema, and make recommendations to the committee. Many issues were revisited multiple times as we collectively came to understand better our goals and their impact. Although healthy differences of opinion persisted throughout the revision process, ultimately only one issue had to be decided by an executive decision by the co-chairs. In the alpha schema element and attribute names were converted to camel case, as is the convention in EAC-CPF. This met our goals of conceptual consistency and interoperability with EAC-CPF, but we received strong feedback from the community arguing against the change. Entrenched and opposing opinions – all with strong justifications from our points of emphasis – remained within TS-EAD; ultimately the co-chairs decided to honor precedent and sensitivity to the impact on users and opted to remove camel case.

Of the changes made in EAD3, the most extensive departure from EAD 2002 is the replacement of <eadheader> with <control>. Borrowed from EAC-CPF with some enhancements, <control> offers a better model for representing information about finding aids, including its identifiers, status, languages, conventions, maintenance history, and sources. One notable change to <control> as modelled in EAC-CPF is the inclusion of <filedesc> from <eadheader>. As an aggregation of descriptions of all the material in an archival collection, finding aids have bibliographic attributes, such as a title or a publication statement captured in <filedesc>, that are not necessary when documenting authority records.

The elements available within <did> (Descriptive Identification) were extensively updated in order to better support the exchange of key descriptive data between EAD3 and other systems. Some <did> elements, including <origination>, <repository>, and <langmaterial>, were modified to remove mixed content and other ambiguities. The existing <unitdate> and <physdesc> elements were felt to be too lax to constrain and still provide a forward migration path, so new <unitdatestructured> and <physdescstructured> elements were added. These "structured" elements provide nuanced data models for capturing temporal and physical description, while the original elements remain in modified form as unstructured alternatives and to allow for forward migration from EAD 2002. Whereas these new elements provided additional structure, the <daogrp> element, which allowed the creation of extended links to digital archival objects, was simplified to <daoset>, which binds two or more simple <dao> elements.

The access point elements available within <controlaccess>, e.g. <personame>, <subject>, <genreform>, etc., were modified in several ways. Each must now contain one or more <part> elements so that multi-part terms may be accurately represented in EAD, allowing, for example, the separate capture of an individual's surname, forename, and life dates, etc. They also now share a common set of attributes to improve interoperability with external vocabularies: @identifier, for the code or URI associated with a term, @source, for identifying the originating vocabulary, and @rules, for recording how terms are formulated. The <geogname> element now has an optional child <geographiccoordinates> for encoding longitude, latitude, and altitude information.

Support for multilingual description was addressed by adding @lang and @script attributes to all non-empty elements in EAD3, making it possible to explicitly state what language or script is used therein. Additionally, some elements were modified to allow them to repeat where previously they did not, thus enabling the inclusion of the same data in multiple languages.

Early in the revision process there were multiple requests to simplify EAD, and one suggested measure was reducing the number of elements. However, TS-EAD decided that consistency and semantic clarity was a better measure of simplicity, not the number of elements in the schema. The <note> element is a useful case study. In EAD 2002 <note> was available in 8 distinct contexts, each representing a subtly different usage; in EAD3 the <note> element has been replaced with context-specific elements, including <didnote>, <controlnote>, and <footnote>.

Many other changes can be categorized as supporting the drive for greater conceptual and sematic consistency in EAD. Major descriptive elements that previously could be contained in other descriptive elements were removed in those contexts. For example, <arrangement> is no longer a permitted child of <scopecontent>, <unitdate> is no longer a permitted child of <unittitle>, and <dao> is now only available within <did>. Block and formatting elements like list>, <blockquote>, <quote>, were modified or created to more closely resemble their HTML counterparts. The <chronlist> element was updated to incorporate <geogname> to convey the locations where events occur, more closely aligning it with its namesake in EAC-CPF. Mixed content models were streamlined to three progressively inclusive sets of elements allowed to intermix

with text. Attribute names were disambiguated throughout the schema: @role was changed to @relator on access point elements and @linkrole on linking elements, @type was renamed through the schema to @localtype where no values are supplied by the schema, and to @elementnametype (e.g. @listtype and @unitdatetype) where specified values are supplied. Linking elements – of which there were many in EAD 2002 – were consolidated to a handful and limited to simple links, eliminating overly complicated extended links. The XLink model for linking attributes was preserved, but the XLink namespace, which had been added to the schema versions of EAD 2002, was removed due to the onerous and needless complexity that namespaces introduce when processing XML. Elements that existed solely to support formatting and presentation or were otherwise deemed out of scope for archival description were deprecated, including <frontmatter>, <descgrp>, <runner>, <imprint>, and <br/>bibseries>.

The feature of EAD3 that caused the most heated discussion within TS-EAD was the inclusion of the <relations> element. Introduced in EAC-CPF and added to EAD3 with some modifications, <relations> is available at any level of description and contains one or more <relation> elements. A <relation> describes – in a Linked Open Data-friendly way – the relationship between the records being described and a corporate body, person or family; an archival or bibliographic resource; a function; or another type of external entity. That relationship can be an actionable link and may be qualified by supplying relevant dates or geographic names. XML describing the related entity may be embedded within the 
 objectxmlwrap> element.

TS-EAD could not reach a consensus regarding the inclusion of <relations>. Some members felt strongly that including <relations> was essential in order to support rich Linked Open Data applications, align with EAC-CPF, and acknowledge draft guidelines on relationships in archival description published by the ICA Committee on Best Practices and Standards. Others felt that it duplicated functionality present in <controlaccess> and other existing elements, added unnecessary complexity, and that incorporating robust support for Linked Open Data was premature. We ultimately negotiated a compromise: <relations> would be included in EAD3 as an "experimental" element. As an experimental element, it is not guaranteed that <relations> will persist in the next version of EAD in its current form. However, TS-EAD encourages its use so that the EAD community will learn more about how the <relations> model works within archival description. Put simply, a consensus will require more data and experience, and including <relations> provisionally makes that possible.

The revision of EAD 1.0 to EAD 2002 established a precedent that elements to be removed from EAD would first be deprecated – suppressed but available if necessary – before being removed from subsequent versions. All elements deprecated in EAD 2002 were removed from EAD3. TS-EAD endeavored to honor the commitment to deprecate removed elements, however the extent of the changes in EAD3 made comprehensive deprecation impossible. Elements to be removed entirely from the standard remain available in undeprecated versions of EAD3. These include <frontmatter>, <descgrp>, <imprint>, <bibseries>, and <runner>, as well as the @tpattern attribute. Elements that were replaced by other elements offering commensurate functionality, or whose availability within the standard changed are in most cases not supported in undeprecated

EAD3. Two exceptions to that rule are the full EAD 2002 versions of <physdesc> and <unitdate> within <unittitle>, both of which are available in undeprecated EAD3.

EAD3 replaces EAD 2002 as the current, official version of EAD. EAD 2002 was available as a DTD, Relax NG schema, and W3C schema. Additionally, the DTD could be edited to enable the inclusion of deprecated elements. EAD3 continues to be available in DTD, Relax NG, and W3C versions. For repositories who choose to continue to use deprecated elements, an undeprecated version of EAD3 is available in DTD, Relax NG, and W3C varieties. Due to differences between DTDs and schemas, the <objectxmlwrap> element is not available in the DTD versions of EAD3. A Schematron schema is also available to provide further validation functionality for EAD instances, imposing data constraints that either cannot be expressed in DTD, Relax NG, and W3C, or were intentionally removed from the schemas by TS-EAD due to challenges of maintaining code lists outside of our control or to allow alternative data sources or patterns.

All code related to EAD3, including the schemas and DTDs, Schematron schema, and migration style sheet, will be shared with a Creative Commons CC0 license, placing them in the public domain. This tag library is published with a Creative Commons CC BY license, allowing others to distribute, remix, tweak, and build upon it, even commercially, as long as they credit SAA for the original tag library.

EAD3 was possible because of the generous support of the Society of American Archivists, the Gladys Krieble Delmas Foundation, the National Endowment for the Humanities, the National Archief of the Netherlands, the Beinecke Rare Book and Manuscript Library, the Institute for Advanced Technology in the Humanities at the University of Virginia, and OCLC Research. Each member of TS-EAD\* made invaluable contributions to EAD3, but two merit special mention: Terry Catapano, Schema Development Team chair, for leading the technical development of EAD3, and Kelcy Shepherd, for leading the revision of the Tag Library.

Mike Rush

Bill Stockting

**TS-EAD Co-Chairs** 

\*TS-EAD members during the revision process included Mike Rush, co-chair, Yale University; Bill Stockting, co-chair, British Library (UK); Kerstin Arnold, Bundesarchiv (Germany); Michael Fox, Minnesota Historical Society; Kris Kiesling, University of Minnesota; Angelika Menne-Haritz, Bundesarchiv (Germany); Kelcy Shepherd, University of Massachusetts and Amherst College; Claire Sibille, Direction Générale des Patrimoines (France); Henny van Schie, Nationaal Archief / Bibliotheek (Netherlands); and Brad Westbrook, University of California, San Diego, and ArchivesSpace. Notable ex-officio contributors included Jodi Allison-Bunnell, Orbis Cascade Alliance (EAD Roundtable); Anila Angjeli, Bibliothèque nationale de France (TS-EAC); Hillel Arnold, Rockefeller Archives Center (EAD Roundtable); Mark Custer, Yale University (EAD Roundtable); Merrilee Proffitt, OCLC Research; Ruth Kitchin Tillman, Cadence Group (EAD Roundtable); and Katherine Wisser,

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#### **Preface to Revision 1.1.0**

EAD3 underwent its first revision from 2018 January 16 to 2018 February 28 in order to address schema errors and expand the standard's element set. This revision consisted of seven changes - one new element (rightsdeclaration), two schema bugfixes, and four datatype/attribute extensions. These changes reflect feedback on the EAD3 1.0.0 release and accommodate requirements for data sharing set forth by consortial members.

EAD3 Revision 1.1.0 sets a new policy for schema releases, in which smaller updates and fixes can be released on a regular basis. These changes will not invalidate existing records, nor will it break existing interoperability - minor revisions will only be expansive.

This update was revised and implemented by the SAA Technical Subcommittee for Encoded Archival Standards (TS-EAS), following a period of feedback in January-February 2018.

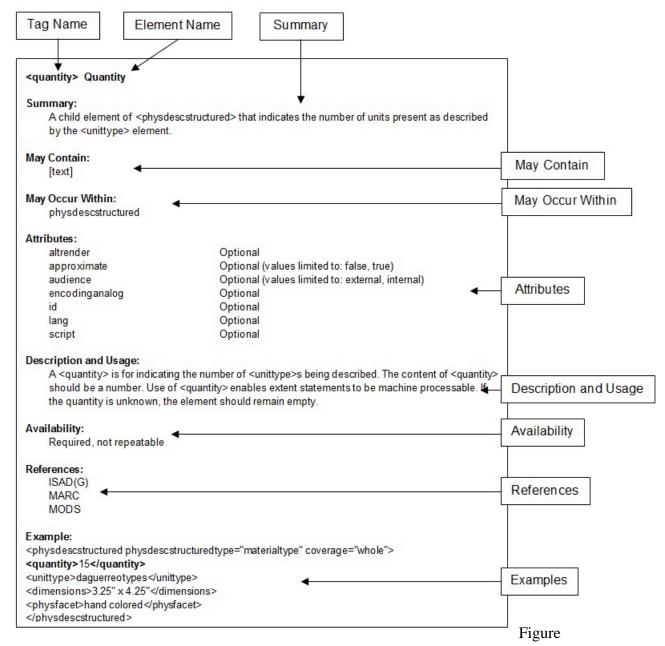
## **Preface to Revision 1.1.1**

EAD3 underwent its first patch revision in 2019. This patch includes one change to the <ref> element, which now allows <foreign> as sub-element and two fixes to the XSD schema.

Furthermore, the updated EAD3 tag library includes additional as well as extended examples for certain elements.

### **Tag Library Conventions**

The EAD Elements section of the Tag Library contains descriptions of 165 elements, arranged alphabetically by element name. It presents information for each element as shown in Figure 1.



#### 1. Layout of element descriptions.

Entries in the Tag Library that have been updated in the latest revision will be marked with "(revised in [revision number])". Updates that predate the most recent revision will not be marked in the text.

#### **Tag Name:**

Short, mnemonic form of the element name that is used in the machine-readable encoded document. The tag name is the first word at the top of the page. Tag names appear between angle brackets, e.g., <archdesc>, except in the listings under "May occur within" and "May contain," and are always in lowercase.

#### **Element Name:**

Expanded version of the tag name that more fully describes the element's meaning. The full name of the element is usually a word or phrase that identifies the element's purpose. In the Tag Library, the element name follows the tag name on the page defining that element and appears with initial capital letters, e.g., <archdesc> Archival Description.

#### **Summary:**

A brief statement that provides a concise definition of the element, suitable for quick reference.

#### **May Contain:**

Identifies what child nodes (text or elements) may occur within the element being defined. Elements are listed in alphabetical order by tag name. Elements may be empty (e.g., an element which allows no child text or element nodes), or they may contain text (listed as [text]), other elements, or a mixture of text and other elements. Text content cannot include characters that would be interpreted by a parser as action codes. For example, a left angle bracket has to be represented as the character entity reference < so that it is not misinterpreted as the start of an element name.

#### **May Occur Within:**

Identifies all of the parent elements within which the described element may appear, listed in alphabetical order by tag name. This information conveys information about where and how often an element is available throughout the schema. The definitions for parent elements may provide additional information about an element's usage.

#### **Attributes:**

Identifies all attributes that can be associated with an element. Attributes are represented in lowercase letters in XML coding. The Tag Library uses the convention of preceding an attribute name with an @ symbol (e.g., @identifier), following XPath syntax. See the EAD Attributes section of the tag library for definitions and additional information.

#### **Description and Usage:**

This section begins with one or more paragraphs that provide a more thorough description of the element than that found in the Summary, which may be followed by guidance on use. The terms "parent" and "child" are used to indicate hierarchical relationships between elements. Standard terminology is also used to suggest the kind of element being discussed. "Wrapper element" indicates an element that cannot contain text directly; a second, nested element must be opened first. Wrapper elements designate sets of elements that comprise a distinctive section of a finding aid, for

example, the Descriptive Identification <did>. "Generic element" refers to elements common to many kinds of documents that contain information not specifically related to archival description, e.g., <name> and <num>. "Formatting element" indicates elements that can be used to invoke special text presentation, such as block quotes, chronologies, and emphasis. When the schema enforces a specific sequence of child elements, that sequence is indicated. If useful, context-specific guidance for the usage of an element's attributes is given in an "Attribute usage" section. A "See also" section may be provided to indicate additional elements that are similar, easily confused, or otherwise related to the element being described.

#### **Availability:**

Indicates, within the context of its parent(s), whether the element is required or optional, and whether or not it is repeatable.

#### References:

Identifies corresponding elements in other standards, schemas, and markup languages: ISAD(G), MARC, MODS, and HTML. Full crosswalks for ISAD(G), MARC21, and MODS are found in Appendix A.

#### **Examples:**

Most element descriptions include a tagged example to indicate how attributes and elements can be used together. Many of the examples are taken from real finding aids; others have been specially constructed for the Tag Library. The examples illustrate any required sequences of elements, as in the case of children within <control>, or required attributes such as @level in <archdesc>. In other cases, the examples simply show what is possible. Some examples have ellipses, either between or within elements, indicating that other elements or text have been omitted. Some elements have multiple examples—one may show very dense markup with numerous attributes while another may illustrate a minimalist approach to the markup. Either approach is valid in EAD, and it is up to the repository to determine the optimal level of markup based on their specific purposes, functional requirements, resources, or consortial guidelines.

# **Attributes**

#### Introduction

Attributes are associated with most of the elements contained in EAD. Attributes reflect named properties of an element and may take on different values, depending on the context in which they occur. In order to set one or more attributes, an encoder should include the name of the attribute(s) within the same angle brackets as the start tag, together with the value(s) to which the attribute(s) is/are to be set. That is, <[tag] [attribute]="[value]"> or <[tag] [attribute1]="[value1]" [attribute2]="[value2]">

#### For example:

or

Most attributes are optional, though some are required. The attribute description indicates whether an attribute is required. This information is also available in the Attributes section of each element description.

The value of attributes may be constrained by the schema using specific attribute type values. For example, @id attribute is of type ID, which constrains its value to a string beginning with an alphabetic character. An @id value must be unique within the EAD instance within which it occurs, that is, no other tag in the entire document can have the same @id value. EAD attributes have the following data types:

#### anvURI:

A Uniform Resource Identifier. This may be a Uniform Resource Locator (URL) or a Uniform Resource Name (URN). Both relative and absolute URIs are allowed.

#### **ENTITY:**

The name of a nonparsed entity that has been declared in the declaration subset of the document. For example, @entityref must contain the name of an entity that has been declared in the declaration subset. Processing software can use the reference to the nonparsed entity to display the entity in the body of the text or in a new window.

#### ID:

Unique identifier. For example, most elements have an @id, so that a unique code can be established for and used to refer to that specific element. The content of the @id is of the type called "ID". Parsers verify that the value of attributes of type "ID" are unique. The values of @id must begin with an alpha, not numeric, character, either upper or lowercase, and may contain a . (period), : (colon), - (hyphen), or \_ (underscore), but not a blank space. See also attributes of type "IDREF."

#### **IDREF:**

(capitalization of data types follows the documentation found in the W3C Recommendation XML Schema Part 2: Datatypes Second Edition (http://www.w3.org/TR/xmlschema-2/)

ID reference value; must match an existing ID of another element in the document. For example, the <ptr> element has a @target attribute that can only be an "IDREF," which means it has to reference a valid ID in another element.

#### **IDREFS:**

List of ID reference values.

#### NMTOKEN:

A name token, which can consist of any alpha or numeric character, as well as a . (period), : (colon), - (hyphen), or \_ (underscore), but not a blank space. A number of attributes in EAD where a character string from a code list is to be used are of the type "NMTOKEN".

#### string:

The most general data type, a string can contain any sequence of characters allowed in XML. Certain characters may have to be represented with an entity reference, for example < for <, and &amp; for &.

#### token:

A type of string that may not contain carriage return, line feed or tab characters, leading or trailing spaces, and any internal sequence of two or more spaces.

The attribute value definitions in the DTD versions of EAD3 differ slightly from those of the Relax NG and W3C Schema versions. The DTD has a limited set of attribute types so the anyURI, token, and string data types were converted to "CDATA" (i.e. Character Data).

When the EAD schema limits attribute values to a few choices, those values are declared in the schema in what is known as a "closed list." For example, the values of @audience are limited to either "external" or "internal." Other attributes are associated with semi-closed lists. Such lists include those values believed to be the most useful in many contexts, but other values are allowed. For example, <dsc> defines several values for @dsctype, including "otherdsctype" which may be used with @otherdsctype to specify values that are not in the semi-closed list for @dsctype. The definitions for some values in the closed and semi-closed lists appear below.

The following is a complete list of all the attributes that occur in EAD, and some discussion of how they may be used. Further, context-specific information about the use of certain attributes may be found in the "Attribute usage" section of the element descriptions.

# @abbr Abbrevation (Table of Contents)

**Summary:** An abbreviation for a word or phrase that is expressed in an

expanded form in the text of the current element; used for searching and indexing purposes. Available only in <expan>.

**Data Type:** token

**Examples:** <didnote>File also contains materials from the

<expan abbr="ACLU"> American Civil Liberties

Union </expan>
. </didnote>

<c02>

<did>

<unittitle>

<expan abbr="UNESCO"> United Nations
Educational, Scientific and Cultural

Organization </expan>

</unittitle>
[. . .] </did>

</c02>

## **@actuate Actuate** (Table of Contents)

**Summary:** A control that defines whether a rendering application should

present an actionable link automatically (onload) or when requested by the user (onrequest). It is used in conjunction

with @show to determine link behavior.

Values: none, onload, onrequest, other

Example: <daoset label="Digital Objects"</pre>

coverage="part">

<dao daotype="derived" coverage="part"</pre>

actuate="onload" show="embed"

linktitle="Chapter 1" localtype="thumbnail"
href="http://imgs.ud.edu/archives/image/

f12001\_1thumb.gif"></dao>

<dao daotype="derived" coverage="part"</pre>

actuate="onrequest" show="new"

linktitle="Chapter 1" localtype="fullsize"
href="http://imgs.ud.edu/archives/image/

f12001\_1.jpg"></dao>

</daoset>

# @align Alignment (Table of Contents)

**Summary:** Horizontal position of the text within a column, indicating

whether text should be displayed flush left, flush right,

centered in the column, or justified (flush both left and right).

Available in <colspec> , <entry>, and <tgroup>.

Values: left, right, center, justify, char

**Examples:** 

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        <entry
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

```
<tgroup cols="3">
    <colspec colnum="1" colname="1"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="2" colname="2"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="3" colname="3"
    align="left" colwidth="50pt"></colspec>
    <thead>
      <row>
         <entry colname="1">Major Family
        Members</entry>
         <entry colname="2">Spouses</entry>
         <entry colname="3">Children</entry>
      </row>
    </thead>
    <row>
         <entry colname="1">John Albemarle
         (1760-1806)</entry>
         <entry colname="2">Mary Frances
         Delaney (1769-1835)</entry>
         <entry colname="3">John Delaney
         Albemarle (1787-1848)</entry>
      </row>
    [. . .] 
  </tgroup>
```

# @althead Alternative Heading (Table of Contents)

**Summary:** An alternative short form of the heading element <head> that

may be used, for example, to create a running header.

**Data Type:** token

**Example:** <br/> <bioghist>

```
<head althead="Family relations">Bach family
  relations listing spouses and children of
  the major family members</head>
  <tgroup cols="3">
      <colspec colnum="1"</pre>
      colname="member"></colspec>
      <colspec colnum="2"
      colname="spouse"></colspec>
      <colspec colnum="3" colname="child"</pre>
      align="char" char="*"
      charoff="2"></colspec>
      <thead>
        <row>
           <entry colname="member">Major
           family members</entry>
           <entry
           colname="spouse">Spouses</entry>
           <entry
           colname="child">Children</entry>
         </row>
      </thead>

    </tgroup>
  </bioghist>
```

## **@altrender** Alternative Render (Table of Contents)

**Summary:** Specifies an alternative rendering for the content of the

current element. May be used if the element is to be

displayed or printed differently than the rendering established in a style sheet for other occurrences of the element, and the values available for @render are insufficient. See also

@render.

**Data Type:** token

**Example:** <titlestmt>

<titleproper localtype="formal"> Guide

to the Abraham Hayward Collection

</titleproper>

<titleproper localtype="filing"</pre>

render="altrender" altrender="nodisplay"
audience="internal"> Hayward (Abraham)

Collection </titleproper>

<author>by Michael Rush</author>

</titlestmt>

# $@approximate \ Approximate \ ({\it Table of Contents})\\$

**Summary:** Indicates that the value provided is not exact. Available in

<quantity>.

Values: false, true

# @arcrole Arc Role (Table of Contents)

**Summary:** A URI that describes the nature of the source of a link as

relative to the target of the link.

**Data Type:** anyURI

Example: <relation relationtype="cpfrelation"</pre>

arcrole="hasSubject">

<relationentry>Carl Philipp Emanuel

Bach</relationentry>
<descriptivenote>
 Bach's son
</descriptivenote>

</relation>

## **@audience** (Table of Contents)

**Summary:** 

An attribute that helps control whether the information contained in the element should be available to all viewers or only to repository staff. Available for all elements except <lb> and <colspec>. The attribute can be set to "external" in <archdesc> to allow access to all the information about the materials being described in the finding aid, but specific elements within <archdesc> can be set to "internal" to reserve that information for repository access only. This feature is intended to assist application software in restricting access to particular information by explicitly identifying data that is potentially sensitive or may otherwise have a limited audience. Special software capability may be needed, however, to prevent the display or export of an element marked "internal" when a whole finding aid is displayed in a networked environment.

Values:

external, internal

**Example:** 

```
<titlestmt>
  <titleproper localtype="formal"> Guide
  to the Abraham Hayward Collection
  </titleproper>
  <titleproper localtype="filing"
  render="altrender" altrender="nodisplay"
  audience="internal"> Hayward (Abraham)
  Collection </titleproper>
  <author>by Michael Rush</author>
  </titlestmt>
```

## **@base** Base (Table of Contents)

**Summary:** Used to specify a base URI that is different than the base URI

> of the EAD instance. This allows any relative URIs provided on attributes of a specific element or its descendants to be resolved using the URI provided in that element's @base. Available on <archdesc>, <c>, <c01>, <c02>, <c03>, <c04>, <c05>, <c06>, <c07>, <c08>, <c09>, <c10>, <c11>, <c12>,

<control>, <daoset>, <ead>, <relations>, <sources>.

**Data Type:** anyURI

<daoset base="https://calisphere.org/item/"> **Example:** 

> <dao daotype="otherdaotype"</pre> otherdaotype="surrogate"

href="d3888b77-7d95-4fd0-bcdd-

ab5551a4f013"></dao>

<dao daotype="otherdaotype"</pre> otherdaotype="surrogate"

href="d5e032bf-57a3-45e9-9f14-1782bc2e95e7"></dao>

<dao daotype="otherdaotype"</pre>

otherdaotype="surrogate" href="fd76d8fbcafb-44c5-a5b5-e34673498b7a"></dao>

</daoset>

# @calendar (Table of Contents)

**Summary:** System of reckoning time, such as the Gregorian calendar or

Julian calendar. Suggested values include but are not limited to "gregorian" and "julian." Available in <date>, <unitdate>,

and <unitdatestructured>.

**Data Type:** NMTOKEN

Example: <archdesc level="fonds" localtype="inventory"

relatedencoding="ISAD(G)v2"

encodinganalog="3.1.4" lang="dut"

script="Latn">

<did>

<unittitle

encodinganalog="3.1.2">Nederlandsche Gisten Spiritusfabriek en Pharmaceutische Fabrieken voorheen Brocades-Stheeman &

Pharmacia, in 1967 gefuseerd tot Gist-

Brocades</unittitle>

<unitdate calendar="gregorian" era="ce"
</pre>

encodinganalog="3.1.3" normal="1860/1967">
1860-1967 (1987)/unitdate>

</did>

[...] </archdesc>

# @certainty (Table of Contents)

**Summary:** The level of confidence for the information given in <date>,

<unitdate>, or <unitdatestructured>, e.g., approximate or

circa.

**Data Type: NMTOKEN** 

**Example:** <unitdatestructured calendar="gregorian"</pre>

certainty="approximate" datechar="creation"

era="ce" unitdatetype="inclusive">

<daterange>

<freedate

standarddate="1950">1950</fromdate>

<todate standarddate="2000">2000</todate>

</daterange>

</unitdatestructured>

## **@char Character** (Table of Contents)

**Summary:** Used for horizontal alignment of a single character, such

as decimal alignment. This attribute names the character on which the text will be aligned, for example a decimal point, an asterisk, or an em-dash. Available in <colspec> and

<entry>.

**Data Type:** token

**Example:** <br/> <

```
<head althead="Family relations">Bach family
  relations listing spouses and children of
  the major family members</head>
  <tgroup cols="3">
      <colspec colnum="1"</pre>
      colname="member"></colspec>
      <colspec colnum="2"
      colname="spouse"></colspec>
      <colspec colnum="3" colname="child"</pre>
      align="char" char="*"
      charoff="2"></colspec>
      <thead>
         <row>
           <entry colname="member">Major
           family members</entry>
           <entry
           colname="spouse">Spouses</entry>
           <entry
           colname="child">Children</entry>
         </row>
      </thead>

    </tgroup>
  </bioghist>
```

## @charoff Character Offset (Table of Contents)

Summary: Used with horizontal character alignment, such as decimal

alignment. When the @align value is "char," this is the percentage of the current column width to the left edge of the alignment character. Value is a number or starts with a

number. Available in <colspec> and <entry>.

**Data Type:** NMTOKEN

**Example:** <br/> <

```
<head althead="Family relations">Bach family
  relations listing spouses and children of
  the major family members</head>
  <tgroup cols="3">
      <colspec colnum="1"</pre>
      colname="member"></colspec>
      <colspec colnum="2"
      colname="spouse"></colspec>
      <colspec colnum="3" colname="child"</pre>
      align="char" char="*"
      charoff="2"></colspec>
      <thead>
         <row>
           <entry colname="member">Major
           family members</entry>
           colname="spouse">Spouses</entry>
           <entry
           colname="child">Children</entry>
         </row>
      </thead>

    </tgroup>
  </bioghist>
```

## @colname Column Name (Table of Contents)

**Summary:** Name of a column in which an entry appears. Value is a

character string made up of letters and numbers with no spaces inside it. Available in <colspec> and <entry>.

**Data Type:** NMTOKEN

Example:

<head>Dates of Existence for Local

Chapters</head>

<tgroup align="center" cols="3">
 <colspec colname="chaptertitle"</pre>

colnum="1"></colspec>

<colspec colname="yearformed"</pre>

colnum="2"></colspec>

<colspec colname="yeardisbanded"</pre>

colnum="3"></colspec>
<thead valign="middle">

< TOW>

<entry colname="chaptertitle">Chapter

Title</entry>

<entry colname="yearformed">Year

Formed</entry>

<entry colname="yeardisbanded">Year

Disbanded</entry>

</row>

</thead>

<row>

<entry colname="chaptertitle">Local

Chapter 543</entry>

<entry

colname="yearformed">1923</entry>

<entry

colname="yeardisbanded">1967</entry>

</row>

</tgroup>

## @colnum Column Number (Table of Contents)

**Summary:** The number of the column, counting from 1 at the left of the

table. Value is a number. Available in <colspec>.

**Data Type:** NMTOKEN

**Example:** 

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <row>
        <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        <entry
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

## @cols Columns (Table of Contents)

**Summary:** The number of columns in a table. Required in <tgroup>.

**Data Type:** NMTOKEN

Example:

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <row>
        <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

### @colsep column Separator (Table of Contents)

Summary: Used to indicate whether the columns in the table are to be

separated by vertical rules: "true" specifies display of a rule to the right of the column, "false" specifies no rule is to be displayed. Available in <colspec>, <entry>, , and

<tgroup>.

Values: false, true

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        <entry
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

#### @colwidth Column Width (Table of Contents)

**Summary:** 

Width of the column measured in fixed units or relative proportions. For fixed width, use a number followed by a unit. Possible unit values are "pt" for point, "cm" for centimeters, "in" for inches, etc. (e.g., "2in" for 2 inches). Proportional width can be indicated with a number and asterisk (e.g., "5\*" for five times the proportion). All integers are positive. Use values that are appropriate to the software that governs the display of the resulting table such as a web browser or XSL format objects processor. Available in <colspec>.

**Data Type:** 

token

```
<tgroup cols="3">
    <colspec colnum="1" colname="1"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="2" colname="2"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="3" colname="3"</pre>
    align="left" colwidth="50pt"></colspec>
    <thead>
       <row>
         <entry colname="1">Major Family
         Members</entry>
         <entry colname="2">Spouses</entry>
         <entry colname="3">Children</entry>
       </row>
    </thead>
    <row>
         <entry colname="1">John Albemarle
         (1760-1806)</entry>
         <entry colname="2">Mary Frances
         Delaney (1769-1835)</entry>
         <entry colname="3">John Delaney
         Albemarle (1787-1848)</entry>
      </row>
    . . 
  </tgroup>
```

## @containerid Container ID (Table of Contents)

**Summary:** An attribute for <container> that takes as its value a locally

assigned identifier (e.g. barcode) for the container described. Unlike @id, the value of @containerid need not be unique within the document, and does not have to conform to the

rules for the ID data type.

**Data Type:** string

Example: <container altrender="Slim Legal Document</pre>

Box (1/2 AB) " containerid="33433117009781" id="aspace\_3e98d60dfc5e7ef6c017b677f6616965"

label="Mixed Materials"

localtype="box">3</container>

## @coordinatesystem Coordinate System (Table of Contents)

**Summary:** A code for a system used to express geographic coordinates,

for example WGS84, (World Geodetic System), OSGB36 (Ordnance Survey Great Britain), or ED50 (European

Datum). Required in <geographiccoordinates>.

**Data Type:** token

**Examples:** <geogname>

```
<part localtype="place">Hardeeville</part>
  <part localtype="state">South
  Carolina</part>
  <geographiccoordinates
  coordinatesystem="WGS84"> -81.1, 32.2,
  -81.0, 32.3 </geographiccoordinates>
</geogname>
<geogname>
  <part>Clear Spring</part>
  <part>Maryland</part>
  <geographiccoordinates
  coordinatesystem="UTM"> 18S 248556mE
  4393694mN </geographiccoordinates>
</geogname>
<geogname>
  <part>Berlin, Germany </part>
  <geographiccoordinates</pre>
  coordinatesystem="mgrs"> 33UUU9029819737
  </geographiccoordinates>
</geogname>
```

## @countrycode Country Code (Table of Contents)

**Summary:** A unique code for the country in which the materials being

described are held. Content of the attribute should be a code taken from ISO 3166-1 Codes for the Representation of Names of Countries and their Subdivisions, column A2, or another controlled list, as specified in the @countryencoding attribute in <control>. Available in <maintenanceagency>

and <unitid>.

**Data Type:** NMTOKEN

**Examples:** <unitid countrycode="US" repositorycode="cu-i" label="Collection number">MS-R72</unitid>

<maintenanceagency countrycode="IE">
 <agencycode>IE-NAI</agencycode>

<agencyname>National Archives of

Ireland</agencyname>
</maintenanceagency>

## @countryencoding Country Encoding (Table of Contents)

**Summary:** The authoritative source or rules for values supplied in

@countrycode in <maintenanceagency> and <unitid>. If the value "othercountryencoding" is selected an alternate code list should be specified in <conventiondeclaration>.

Available only in <control>.

**Values:** iso3166-1, othercountryencoding

Example: <control countryencoding="iso3166-1"</pre>

dateencoding="iso8601" langencoding="iso639-2b"

repositoryencoding="iso15511"

scriptencoding="iso15924"

relatedencoding="MARC21"> [...] </control>

## @coverage (Table of Contents)

**Summary:** Specifies whether a statement of physical description or

digital archival object(s) relates to the entire unit being described or only a part thereof. Required in <daoset> and

<physdescstructured>, optional in <dao>.

Values: part, whole

**Example:** <physdescstructured coverage="whole"</pre>

physdescstructuredtype="spaceoccupied">

<quantity>3.32</quantity>

<unittype>Linear Feet</unittype>

</physdescstructured>

## @daotype Digital Archival Object Type (Table of Contents)

**Summary:** Specifies the origin of a digital archival object: born digital,

derived from non-digital records, other, or not known.

Required in <dao>.

Values: borndigital, derived, otherdaotype, unknown

**Example:** <c>

## **@datechar Date Characterization** (Table of Contents)

**Summary:** Term characterizing the nature of a date, such as dates

of creation, accumulation, or modification. Available in

<unitdate> and <unitdatestructured>.

**Data Type:** token

<unitdatestructured calendar="gregorian"</pre> **Example:** 

certainty="approximate" datechar="creation"

era="ce" unitdatetype="inclusive">

<daterange>

<freedate

standarddate="1950">1950</fromdate>

<todate standarddate="2000">2000</todate>

</daterange>

</unitdatestructured>

## @dateencoding Date Encoding (Table of Contents)

**Summary:** The authoritative source or rules for values provided

in @normal in <date> and <unitdate>. If the value

"otherdateencoding" is selected an alternate code list should

be specified in <conventiondeclaration>.

Values: iso8601, otherdateencoding

Example: <control countryencoding="iso3166-1"</pre>

dateencoding="iso8601" langencoding="iso639-2b"

repositoryencoding="iso15511"
scriptencoding="iso15924"

relatedencoding="MARC21"> [...] </control>

#### **@dsctype Description of Subordinate Components**

**Type** (Table of Contents)

**Summary:** An optional attribute in <dsc> that indicates the approach

used in describing components within a finding aid.

Values: analyticover, combined, in-depth, otherdsctype

```
<dsc dsctype="analyticover">
  <c01 level="series">
    <4i4>
       <unitid>1-429-1</unitid>
       <unittitle>Forest Stand Maps by Township
       and Basemap </unittitle>
       <unitdate
       unitdatetype="inclusive">1958-1979</unitdate>
       <physdesc>36 ft. (approx. 1700 sheets)
       of cartographic records.</physdesc>
       <materialspec>Scale:
      predominantly 4 inches to 1 mile
       (1:15,840)</materialspec>
    </did>
    <scopecontent>
       Series consists of forest stand
      maps. A map sheet was created for each
       township of the surveyed section of the
      province and for each basemap area in
       unsurveyed areas.
    [ . . .] </scopecontent>
  </c01>
  <c01 level="series">
    <did>
       <unitid>RG 1-429-2</unitid>
       <unittitle>Forest Stand Map
       Composites</unittitle>
       <unitdate
       unitdatetype="inclusive">1958-1971</unitdate>
       <physdesc>ca.70 maps</physdesc>
       <materialspec>Scale: 1 inch to 1
      mile</materialspec>
    </did>
    <scopecontent>
       Series consists of composite maps
       of the forest resource inventory data
       from all the townships within a Forestry
      Management Unit. The composites offer
       a broader view of an area than the
       township/basemaps, however the forest
       stand statistics are quite small and
      difficult to read.
    [ . . .] </scopecontent>
  </c01>
[ . . .] </dsc>
```

#### @encodinganalog Encoding Analog (Table of Contents)

**Summary:** 

A field or element in another descriptive encoding system to which an EAD element or attribute is comparable. Mapping elements from one system to another enables creation of a single user interface that can index comparable information across multiple schemas. The mapping designations may also enable a repository to harvest selected data from a finding aid, for example, to build a basic catalog record, or OAI-PMH compliant Dublin Core record. The @relatedencoding attribute may be used in <ead>, <control>, or <archdesc> to identify the encoding system from which fields are specified in @encodinganalog. If @relatedencoding is not used, then include the system designation in @encodinganalog.

Data Type:

token

# @entityref Entity Reference (Table of Contents)

**Summary:** The name of a nonparsed entity declared in the declaration

subset of the document that points to a machine-processable version of the cited reference. Available in <dao>, <ptr>, and

<ref>.

**Data Type:** ENTITY

Example: <publisher> San Joaquin County Historical

Society and Museum

<lb></lb>
Lodi, California
<lb></lb>

<ptr actuate="onload" show="embed"</pre>

entityref="sjmlogo"></ptr>

</publisher>

#### @era Era (Table of Contents)

**Summary:** Period during which years are numbered and dates reckoned,

such as CE (Common Era) or BCE (Before Common Era). Suggested values include "ce" and "bce". Available in

<date>, <unitdate>, and <unitdatestructured>.

**Data Type:** NMTOKEN

**Example:** <unitdatestructured calendar="gregorian"</pre>

certainty="approximate" datechar="creation"

era="ce" unitdatetype="inclusive">

<daterange>

<freedate

standarddate="1950">1950</fromdate>

<todate standarddate="2000">2000</todate>

</daterange>

</unitdatestructured>

## @expan Expansion (Table of Contents)

**Summary:** The full form of an abbreviation or acronym found in an

element's text; used for indexing and searching purposes.

Available only in <abbr>.

</c02>

**Data Type:** string

**Example:** <c02>

```
<did>
    <unittitle>
        <abbr expan="United Nations Educational,
        Scientific and Cultural Organization">
        UNESCO </abbr>
        </unittitle>
[. . .] </did>
```

#### **@frame** (Table of Contents)

**Summary:** An indication of the position of the external borders (rules)

surrounding a table when displayed. Available in .

Values: all, bottom, none, sides, top, topbot

```
<tgroup cols="3">
    <colspec colnum="1" colname="1"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="2" colname="2"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="3" colname="3"</pre>
    align="left" colwidth="50pt"></colspec>
    <thead>
       <row>
         <entry colname="1">Major Family
         Members</entry>
         <entry colname="2">Spouses</entry>
         <entry colname="3">Children</entry>
       </row>
    </thead>
    <row>
         <entry colname="1">John Albemarle
         (1760-1806)</entry>
         <entry colname="2">Mary Frances
         Delaney (1769-1835)</entry>
         <entry colname="3">John Delaney
         Albemarle (1787-1848)</entry>
      </row>
    . . . 
  </tgroup>
```

## @href hypertext Reference (Table of Contents)

**Summary:** The locator for a remote resource in a link. When linking to

an external file, @href takes the form of a Uniform Resource Identifier (URI). If the value is not in the form of a URI, the locator is assumed to be within the document that contains

the linking element.

**Data Type:** token

Example: <rightsdeclaration>

<abbr>CC0</abbr>

<citation href="https://creativecommons.org/</pre>

publicdomain/zero/1.0/"></citation>

<descriptivenote>

CC0 1.0 Universal (CC0 1.0)

</descriptivenote>
</rightsdeclaration>

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#### **@id ID** (Table of Contents)

**Summary:** An identifier that must be unique within the current document

and is used to name the element so that it can be referred to, or referenced from, somewhere else. This facilitates building links between the element and other resources. Do not confuse with @identifier, which provides a machine-processable identifier for an entity or concept in an external

system.

**Data Type:** ID

Example: <container altrender="Slim Legal Document
Box (1/2 AB)" containerid="33433117009781"</pre>

id="aspace\_3e98d60dfc5e7ef6c017b677f6616965"

label="Mixed Materials"

localtype="box">3</container>

#### **@identifier Identifier** (Table of Contents)

**Summary:** 

On <unitid>, this is a machine-processable unique identifier for the descriptive component in which the element appears. On access terms and other elements whose content is drawn from an authority file, @identifier is a number, code, or string (e.g. URI) that uniquely identifies the term being used in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system (e.g., the Library of Congress Name Authority File identifier). In the latter case, @source may be used to identify the authority file. Available in <corpname>, <famname>, <function>, <genreform>, <geogname>, <name>, <occupation>, <part>, <unitid>, <unittype>. Do not confuse with @id, which provides a unique ID for the element within the XML instance.

Data Type:

token

```
<controlaccess>
  <corpname encodinganalog="610"</pre>
  identifier="http://viaf.org/viaf/139169065"
  lang="eng">
     <part>Hudson's Bay Company</part>
  </corpname>
  <corpname encodinganalog="610"</pre>
  identifier="http://viaf.org/viaf/139169065"
  lang="fre">
     <part>Compagnie de la Baie d'Hudson</part>
  </corpname>
</controlaccess>
<archdesc level="collection">
     <head>Descriptive Summary</head>
    <unittitle label="Title">Donald C. Stone,
    Jr. Papers, </unittitle>
    <unitdate
    unitdatetype="inclusive">1971-1983</unitdate>
    <unitid countrycode="US"</pre>
    repositorycode="cbgtu" identifier="http://
    library.syr.edu/guides/s/stone_dc.htm"
```

```
label="Accession number"> GTU 2001-8-03
    </unitid>
    <origination label="Creator">
       <persname source="lcnaf">
         <part>Stone, Donald C., Jr.</part>
       </persname>
    </origination>
    <physdesc label="Extent">4 boxes, 4 linear
    ft. </physdesc>
    <repository label="Repository">
       <corpname>
         <part>The Graduate Theological
         Union</part>
       </corpname>
       <address>
         <addressline>Berkeley,
         California</addressline>
       </address>
    </repository>
    <abstract label="Abstract">The papers
    document Donald C. Stone's work with
    Ornstein and Swencionis on the
       <emph render="italic">est</emph>
    Outcome Project, and the development
    of his doctoral research, including
    his various publications on the human
    potential movement, up to the completion
    of his doctoral dissertation.</abstract>
    <physloc label="Shelf location">5/
    D/4-5</physloc>
  </did>
[. . .] </archdesc>
```

### @instanceurl Instance URL (Table of Contents)

**Summary:** The URL for the EAD instance itself (as opposed to

HTML or other derivatives, which may be captured in <representation> elements). Available on <recordid>.

**Data Type:** anyURI

Example: <control>

<recordid instanceurl="http://</pre>

drs.library.yale.edu/findaids/wa-msss-2636.xml">WA MSS S-2636</recordid>
<otherrecordid localtype="mss"> S-2636

</otherrecordid>

<filedesc>[. . .]</filedesc>

[. . .] </control>

## @label Label (Table of Contents)

**Summary:** A display label for an element. Use when a meaningful

label cannot be derived by the style sheet from the element name or when a heading element <head> is not available. This attribute is available in all children of <did>, as well as

<language> and <script>.

**Data Type:** string

Example: <unitid countrycode="US" repositorycode="cu-i"

label="Collection number">MS-R72</unitid>

### @lang Language (Table of Contents)

**Summary:** 

Indicates the language of the content of an element. Content of the attribute should be a code taken from ISO 639-1, ISO 639-2b, ISO 639-3, or another controlled list, as specified in the @langencoding attribute in <control> . May be used consistently in a multi-lingual finding aid to specify which elements are written in which language. Available on all nonempty elements.

Data Type:

**NMTOKEN** 

## @langcode Language Code (Table of Contents)

**Summary:** The code for the language of the EAD instance and the

language of the materials provided as text in <language>. Content of the attribute should be a code taken from ISO 639-1, ISO 639-2b, ISO 639-3, or another controlled list, as specified in the @langencoding attribute in <control>.

**Data Type:** NMTOKEN

Example: <langmaterial>

```
<languageset>
    <language langcode="lat">Latin</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language langcode="ang">0ld
    English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language
    langcode="eng">English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <descriptivenote>
    The majority of the documents are
    written in Modern English. Roberts
    copies multiple passages from original
    manuscripts in Latin and Old English.
  </descriptivenote>
</langmaterial>
```

#### @langencoding Language Encoding (Table of Contents)

**Summary:** 

Specifies which standard list of codes is used to identify the language of the EAD instance and languages represented in the materials. The codes themselves are specified in @langcode in <language> and @lang in all non-empty elements. Available in <control>. If the value "otherlangencoding" is selected an alternate code list should be specified in <conventiondeclaration>.

Values:

iso639-1, iso639-2b, iso639-3, otherlangencoding

```
<control countryencoding="iso3166-1"</pre>
dateencoding="iso8601" langencoding="iso639-2b"
repositoryencoding="iso15511"
scriptencoding="iso15924"
relatedencoding="MARC21">
  <recordid>DFA/PREU</recordid>
  <filedesc>
    <titlestmt>
       <titleproper
       encodinganalog="245">Permanent
       Representation of Ireland to the
       European Union</titleproper>
    </titlestmt>
  </filedesc>
  <maintenancestatus
  value="derived"></maintenancestatus>
  <maintenanceagency countrycode="IE">
    <agencycode>IE-NAI</agencycode>
    <agencyname>National Archives of
    Ireland</agencyname>
  </maintenanceagency>
  <maintenancehistory>
    <maintenanceevent>
       <eventtype value="derived"></eventtype>
       <eventdatetime</pre>
       standarddatetime="2014-05-12T23:59:59">12
       May 2014</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Converted_apeEAD_version_1.4.8</agent>
    </maintenanceevent>
  </maintenancehistory>
</control>
```

#### @lastdatetimeverified Last Date and Time Verified

(Table of Contents)

**Summary:** Last date or last date and time the linked resource was

verified. Verification may include link resolution as well as verification of the version of the linked object. Available in

<citation>, <relation>, <source>, and <term>.

**Data Type:** Constrained to the following patterns: YYYY-MM-DD,

YYYY-MM, YYYY, or YYYY-MM-DDThh:mm:ss [with optional timezone offset from UTC in the form of [+|-] [hh:mm], or "Z" to indicate the dateTime is UTC. No

timezone implies the dateTime is UTC.]

Example: <control> [...]

<conventiondeclaration>
 <abbr>DACS</abbr>
 <citation href="http://</pre>

www2.archivists.org/standards/DACS"

lastdatetimeverified="2015-07-02T16:30:21-5:00"

linktitle="DACS in HTML on SAA website"
actuate="onload" show="new">Describing
Archives: a Content Standard</citation>

<descriptivenote>

DACS was used as the primary
description standard.

</descriptivenote>

</conventiondeclaration>

[. . .] </control>

### @level Level (Table of Contents)

**Summary:** 

The hierarchical level of the materials being described by the element. This attribute is available in <archdesc>, where the highest level of material represented in the finding aid must be declared (e.g., collection, fonds, record group), and in <c> and <c01>-<c12>, where it may be used to declare the level of description represented by each component (e.g., subgroup, series, file). If none of the values in the semiclosed list are appropriate, the value "otherlevel" may be chosen and some other value specified in @otherlevel.

Values:

class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries

```
<dsc dsctype="combined">
  <c level="series">
     <did>
       <unitid>Series 1</unitid>
       <unittitle>Correspondence</unittitle>
    </did>
    <scopecontent>[...]</scopecontent>
     <c level="subseries">
         <unitid>Subseries 1.1</unitid>
         <unittitle>Outgoing
         Correspondence</unittitle>
       </did>
       <c level="file">
         <did>
            <unittitle>Abbinger-
            Aldrich</unittitle>
         </did>
       </c>
    [. . .] </c>
  </c>
</dsc>
```

## @linkrole Link Role (Table of Contents)

**Summary:** A URI that characterizes the nature of the remote resource to

which a linking element refers.

**Data Type:** anyURI

**Example:** <representation href="http://</pre>

drs.library.yale.edu:8083/fedora/get/

beinecke:jonesss/PDF" linkrole="application/

pdf">PDF version of finding

aid</representation>

### @linktitle Link Title (Table of Contents)

**Summary:** Information that serves as a viewable caption which explains

to users the part that a resource plays in a link. May be

useful for meeting accessibility requirements when rendering

finding aids in a web browser.

[. . .] </source>

**Data Type:** token

Example: <sources>

```
<source
lastdatetimeverified="2015-07-03T14:36:00-05:00"
href="https://archive.org/details/
dictionaryofamer00drakrich"
actuate="onrequest" linktitle="Dictionary of American biography">
        <sourceentry>Dictionary of American biography: including men of the time ... and a supplement</sourceentry>
```

## @listtype List Type (Table of Contents)

**Summary:** Specifies the type of list: a definition list pairs a <label>

with a corresponding <item> containing text that describes the term; an ordered list is a numbered or lettered list; an unordered list is one in which sequence is not critical (e.g., a

bulleted list). Available only on <list>.

Values: deflist, ordered, unordered

Example: list listtype="unordered" mark="circle"> 
 <head>List of ministers of May Memorial

Unitarian Universalist Church</head>

<item>John Storer, Minister 1839-1844</item>

<item>Samuel Joseph May, Minister

1845-1868</item>

<item>Samuel R. Calthrop, Minister

1868-1911</item>

<item>John H. Applebee, Minister

1911-1929</item>

<item>Waldemar W. Argow, Minister

1930-1941</item>

<item>Robert E. Romig, Minister

1941-1946</item>

<item>Glenn O. Canfield, Minister

1946-1952</item>

<item>John Fuller, Minister,

1961-1973</item>

</list>

### @localtype Local Type (Table of Contents)

**Summary:** 

This optional attribute provides a means to narrow the semantics of an element, or provide semantics for elements that are primarily structural or semantically weak. The value of @localtype may be from a local or generally used external vocabulary. While the value of @localtype may be any string, to facilitate exchange of data, it is recommended that the value be either the URI or the preferred label for a term defined in a formal vocabulary (e.g., SKOS), which is identified by an absolute URI, and is resolvable to a web resource that describes the semantic scope and use of the value. Local conventions or controlled vocabularies used in @localtype may be declared in <localtypedeclaration> within <control>.

**Data Type:** 

token

```
<c01 level="series">
  <did>
     <unittitle>...</unittitle>
  </did>
  <c02 level="file">
    <did>
       <container localtype="box"> 3
       </container>
       <container localtype="folder"> 18
       </container>
       <unittitle>Parent-Teacher Association of
       Fondsville</unittitle>
       <unitdate unitdatetype="inclusive"</pre>
       normal="1959/1972">1959-1972</unitdate>
    </did>
  </c02>
</c01>
```

#### @mark Mark (Table of Contents)

**Summary:** For lists with a @listtype value "unordered," @mark may

be used to indicate the character to be used in marking each list entry. Values are drawn from the CSS "list-style-type"

property list.

Values: disc, circle, inherit, none, square

Example: list listtype="unordered" mark="circle">

<head>List of ministers of May Memorial
Unitarian Universalist Church/head>

<item>John Storer, Minister 1839-1844</item>

<item>Samuel Joseph May, Minister

1845-1868</item>

<item>Samuel R. Calthrop, Minister

1868-1911</item>

<item>John H. Applebee, Minister

1911-1929</item>

<item>Waldemar W. Argow, Minister

1930-1941</item>

<item>Robert E. Romig, Minister

1941-1946</item>

<item>Glenn O. Canfield, Minister

1946-1952</item>

<item>John Fuller, Minister,

1961-1973</item>

</list>

#### @morerows More Rows (Table of Contents)

**Summary:** Number of additional rows in a vertical straddle. Value is

a number; default value is "0" to indicate one row only, no

vertical span. Available only in <entry>.

**Data Type:** NMTOKEN

Example: <br/> <bioghist>

```
<head althead="Family relations">Bach family
  relations listing spouses and children of
  the major family members</head>
  <tgroup cols="3">
      <colspec colnum="1"</pre>
      colname="member"></colspec>
      <colspec colnum="2"
      colname="spouse"></colspec>
      <colspec colnum="3" colname="child"</pre>
      align="char" char="*"
      charoff="2"></colspec>
      <thead>
           <entry colname="member">Major
           family members</entry>
           <entry
           colname="spouse">Spouses</entry>
           <entry
           colname="child">Children</entry>
       </thead>
       <row>
           <entry colname="member"></entry>
           <entry colname="spouse"</pre>
           morerows="2" valign="top">Anna
           Magdalena, geb. Wilcke (1701-
           1760)</entry>
           <entry colname="child">* Gottfried
           Heinrich Bach (1724-1763)</entry>
       </tgroup>
  </bioghist>
```

#### @nameend Name End (Table of Contents)

**Summary:** Name of the rightmost column of a span. The value must

be a column name, as defined by @colname on <colspec>.

Available only in <entry>.

</scopecontent>

**Data Type:** NMTOKEN

Example: <scopecontent>

```
<tgroup cols="4">
    <colspec colnum="1"</pre>
    colname="correspondent"></colspec>
    <colspec colnum="2"
    colname="total"></colspec>
    <colspec colnum="3"
    colname="sent"></colspec>
    <colspec colnum="4"
    colname="received"></colspec>
    <thead>
       <row>
         <entry
         colname="correspondent">Correspondent</entry>
         <entry colname="total">Total number
         of letters</entry>
         <entry namest="sent"</pre>
         nameend="received">Letters sent and
         received</entry>
       </row>
    </thead>
    <row>
         colname="correspondent">Douglass,
         Frederick</entry>
         <entry colname="total">93</entry>
         <entry colname="sent">47</entry>
         <entry
         colname="received">46</entry>
       </row>
       <row>
         <entry
         colname="correspondent">Phillips,
         Wendell</entry>
         <entry colname="total">17</entry>
         <entry colname="sent">12</entry>
         <entry colname="received">5</entry>
       </row>
    </tgroup>
```

## @namest Name Start (Table of Contents)

**Summary:** Name of leftmost column of a span. The value must be a

column name, as defined by @colname on <colspec>. The extent of a horizontal span is determined by naming the first column (namest) and the last column (nameend) in the span.

Available in <entry> only.

**Data Type:** NMTOKEN

#### **Example:**

```
<scopecontent>
  <tgroup cols="4">
       <colspec colnum="1"</pre>
      colname="correspondent"></colspec>
      <colspec colnum="2"
      colname="total"></colspec>
       <colspec colnum="3"
      colname="sent"></colspec>
       <colspec colnum="4"
      colname="received"></colspec>
       <thead>
         <row>
           <entry
           colname="correspondent">Correspondent</entry>
           <entry colname="total">Total number
           of letters</entry>
           <entry namest="sent"</pre>
           nameend="received">Letters sent and
           received</entry>
         </row>
       </thead>
       <row>
           <entry
           colname="correspondent">Douglass,
           Frederick</entry>
           <entry colname="total">93</entry>
           <entry colname="sent">47</entry>
           <entry
           colname="received">46</entry>
         </row>
         <row>
           <entry
           colname="correspondent">Phillips,
           Wendell</entry>
           <entry colname="total">17</entry>
           <entry colname="sent">12</entry>
           <entry colname="received">5</entry>
         </row>
      </tgroup>
```

</scopecontent>

#### **@normal** Normal (Table of Contents)

**Summary:** A standardized form of the content of an element that is

in uncontrolled or natural language. A standardized form, usually from a controlled vocabulary list, of the content of the following elements can be provided to facilitate retrieval:

<corpname>, <famname>, <function>, <genreform>,
<geogname>, <name>, <occupation>, <persname>,

<subject>, and <title>.In <unittitle>, @normal may be used
to provide a sorting form of a unit title with initial articles.

**Summary:** In <date> and <unitdate>, it is recommended that @normal

follows ISO 8601 Representation of Dates and Times or other standard date format. An alternate date normalization pattern may be specified by selecting "otherdateencoding" as the value for @dateencoding in <control> and specifying the alternate date encoding pattern in <conventiondeclaration>.

**Data Type:** token

**Examples:** <dsc type="analyticover">

```
<c level="subseries">
    <did>
       <unittitle>Documentary
       Movies</unittitle>
       <unitdate unitdatetype="inclusive"</pre>
       normal="1952/1964"> 1952-1964
       </unitdate>
       <abstract>Includes scores, arranged
       alphabetically by movie title,
       and some correspondence, arranged
       chronologically.</abstract>
    </did>
  </c>
[. . .] </dsc>
<descriptivenote>
  Basic biographical information about
    <persname source="lcnaf" normal="Freeman,</pre>
    Nathaniel, 1741-1827">
       <part>Nathaniel Freeman</part>
    </persname>
  was taken from
    <title>
       <part>Dictionary of American biography:
       including men of the time ... and a
       supplement</part>
    </title>
  , page 340.
</descriptivenote>
```

#### **@notafter Not After** (Table of Contents)

**Summary:** A standard numerical form of an approximate date for which

a latest possible date is known. Available in <datesingle>, <fromdate>, and <todate>. It is recommend that @notafter values follow ISO 8601 or another standard date format as

specified in @dateencoding.

**Data Type:** token

Examples: <unitdatestructured unitdatetype="inclusive">

<daterange>

<fromdate notafter="1962">1962</fromdate>
<todate notafter="1968">1968</todate>

</daterange>

</unitdatestructured>

<unitdatestructured certainty="circa"</pre>

unitdatetype="inclusive">

<daterange>

<fromdate notbefore="1971"</pre>

notafter="1975">around 1973</fromdate>

<todate standarddate="1992">1992</todate>

</daterange>

</unitdatestructured>

#### **@notbefore** Not Before (Table of Contents)

A standard numerical form of an approximate date for which **Summary:** 

> an earliest possible date is known. Available in <datesingle>, <fromdate>, and <todate>. It is recommened that @notbefore values follow ISO 8601 or another standard date format as

specified in @dateencoding.

**Data Type:** token

**Examples:** <unitdatestructured unitdatetype="inclusive">

<daterange>

<fromdate notafter="1962">1962</fromdate> <todate notafter="1968">1968</todate>

</daterange>

</unitdatestructured>

<unitdatestructured certainty="circa"</pre>

unitdatetype="inclusive">

<daterange>

<fromdate notbefore="1971"</pre>

notafter="1975">around 1973</fromdate>

<todate standarddate="1992">1992</todate>

</daterange>

</unitdatestructured>

## **@numeration** Numeration (Table of Contents)

**Summary:** For lists with a @listtype value of "ordered," @numeration

specifies the type of numeration.

Values: armenian, decimal, decimal-leading-zero, georgian, inherit,

lower-alpha, lower-greek, lower-latin, lower-roman, upper-

alpha, upper-latin, upper-roman

Example: <fileplan>

<head>AGRICULTURE (AG)/head>
t listtype="ordered"

numeration="arabic">

<item>Home Economics</item>
<item>Horticulture</item>
<item>Marketing</item>
<item>Price Support</item>

</list>

# **@otherdaotype Other Digital Archival Object Type**

(Table of Contents)

**Summary:** The type of digital archival object captured in <dao>, when

@daotype is set to "otherdaotype."

**Data Type:** token

Example: <daoset base="https://calisphere.org/item/">

<dao daotype="otherdaotype"
otherdaotype="surrogate"</pre>

href="d3888b77-7d95-4fd0-bcdd-

ab5551a4f013"></dao>

<dao daotype="otherdaotype"
otherdaotype="surrogate"</pre>

href="d5e032bf-57a3-45e9-9f14-1782bc2e95e7"></dao>

<dao daotype="otherdaotype"</pre>

otherdaotype="surrogate" href="fd76d8fb-cafb-44c5-a5b5-e34673498b7a"></dao>

</daoset>

# @otherdsctype Other Description of Subordinate Components Type (Table of Contents)

**Summary:** The type of <dsc>, when @dsctype is set to "otherdsctype."

**Data Type:** token

**Example:** <dsc dsctype="otherdsctype"</pre>

</dsc>

```
otherdsctype="structural">
  <c level="subseries">
     <did>
       <unittitle>Clippings</unittitle>
    <c level="otherlevel" otherlevel="sub-</pre>
    subseries">
       <did>
          <unittitle>Clippings
          (chronological)</unittitle>
       </did>
    </c>
    <c level="otherlevel" otherlevel="sub-</pre>
    subseries">
       <did>
          <unittitle>Clippings
          (persons)</unittitle>
       </did>
    </c>
  </c>
  <c level="subseries">
    <did>
       <unittitle>Notes</unittitle>
     </did>
  </c>
```

## @otherlevel Other Level (Table of Contents)

**Summary:** The hierarchical level of the materials described in

<archdesc>, <c>, and <c01>-<c12> when @level is set to

"otherlevel."

**Data Type:** token

Example: <dsc dsctype="otherdsctype"</pre>

</dsc>

```
otherdsctype="structural">
  <c level="subseries">
     <did>
       <unittitle>Clippings</unittitle>
     <c level="otherlevel" otherlevel="sub-</pre>
     subseries">
       <did>
          <unittitle>Clippings
          (chronological)</unittitle>
       </did>
     </c>
     <c level="otherlevel" otherlevel="sub-</pre>
     subseries">
       <did>
          <unittitle>Clippings
          (persons)</unittitle>
       </did>
     </c>
  </c>
  <c level="subseries">
       <unittitle>Notes</unittitle>
     </did>
  </c>
```

# @otherphysdescstructuredtype Other Structured Physical Description Type (Table of Contents)

**Summary:** The type of physical description provided in

<physdescstructured>, when @physdescstructuredtype is set

to "otherphysdescstructuredtype."

**Data Type:** token

**Example:** <physdescstructured coverage="whole"

physdescstructuredtype="otherphysdescstructuredtype"

otherphysdescstructuredtype="duration">

<quantity>30</quantity>
<unittype>minutes</unittype>

</physdescstructured>

# **@otherrelationtype** Other Relation Type (Table of Contents)

**Summary:** The type of relation provided in <relation>, when

@relationtype is set to "otherrelationtype."

**Data Type:** token

Example: <relation relationtype="otherrelationtype"</pre>

otherrelationtype="Creator">

<relationentry>Exxon Valdez oil

spill</relationentry>

<geogname>

<part>Bligh Reef, Prince William Sound,

Alaska</part>

<geographiccoordinates</pre>

coordinatesystem="utm">6V 490800mE
6719917mN</geographiccoordinates>

</geogname>

</relation>

## @parallel Parallel (Table of Contents)

**Summary:** Specifies if the statements of physical description in a

<physdescset> are parallel to one another or not (that is,
they are alternate descriptions of the same set of material).

Optional in <physdescset>.

Values: part, whole

Examples: <physdescset parallel="true">

<physdescstructured coverage="part"
physdescstructuredtype="spaceoccupied">

<quantity>650</quantity>

<unittype>gigabytes</unittype>

</physdescstructured>

<physdescstructured coverage="part"</pre>

physdescstructuredtype="carrier">

<quantity>1</quantity>

<unittype>hard disk</unittype>

</physdescstructured>

<physdescstructured coverage="part"</pre>

physdescstructuredtype="materialtype">

<quantity>7500</quantity>

<unittype>electronic files</unittype>

</physdescstructured>

</physdescset>

<physdescset parallel="false" coverage="whole">

<physdescstructured coverage="part"</pre>

physdescstructuredtype="carrier">

<quantity>50</quantity>

<unittype>boxes</unittype>

</physdescstructured>

<physdescstructured coverage="part"</pre>

physdescstructuredtype="carrier">

<quantity>5</quantity>

<unittype>broadside folders</unittype>

</physdescstructured>

</physdescset>

# @parent Parent (Table of Contents)

**Summary:** On <container>, the values of the id attributes of one or

more other <container>s that hold the container item being described in the current element. For a folder this might point to the <container> that describes the box in which that folder is housed. On <physloc>, the values of the id attributes of one or more other <physloc>s that represent a larger physical location. For a shelf, this might point to the <physloc> that describes the range in which the shelf is found. Available in

<container> and <physloc>.

**Data Type:** IDREFS

#### **Example:**

```
<dsc dsctype="combined">
  <c level="series">
     <did>
       <unittitle>Correspondence</unittitle>
     </did>
    <scopecontent>
       [...]
    </scopecontent>
     <c level="file">
       <did>
          <container id="mss1993-043.1.1"</pre>
         localtype="box"> 1 </container>
         <container parent="mss1993-043.1.1"</pre>
          localtype="folder"> 1 </container>
          <unittitle>Family</unittitle>
          <unitdate
         normal="1942/1947">1942-1947</unitdate>
       </did>
    </c>
     <c level="file">
       <did>
          <container parent="mss1993-043.1.1"</pre>
          localtype="folder"> 2 </container>
          <unittitle>General</unittitle>
          <unitdate
         normal="194401/194408">January-August
          1944</unitdate>
       </did>
    </c>
    <c level="file">
       <did>
          <container parent="mss1993-043.1.1"</pre>
          localtype="folder"> 3 </container>
          <unittitle>General</unittitle>
          <unitdate
         normal="194409/194503">August 1944-
         March 1945</unitdate>
       </did>
    </c>
  </c>
</dsc>
```

## @pgwide Page Wide (Table of Contents)

**Summary:** Indicates whether a table runs the width of the page or the

width of the text column. The value "true" indicates the width

of the page; "false" indicates the text column only.

Values: false, true

Example: <scopecontent>

```
<tgroup cols="4">
       <colspec colnum="1"</pre>
      colname="correspondent"></colspec>
      <colspec colnum="2"
      colname="total"></colspec>
       <colspec colnum="3"
      colname="sent"></colspec>
      <colspec colnum="4"
      colname="received"></colspec>
       <thead>
         <row>
           <entry
           colname="correspondent">Correspondent</entry>
           <entry colname="total">Total number
           of letters</entry>
           <entry namest="sent"</pre>
           nameend="received">Letters sent and
           received</entry>
         </row>
       </thead>
       <row>
           colname="correspondent">Douglass,
           Frederick</entry>
           <entry colname="total">93</entry>
           <entry colname="sent">47</entry>
           <entry
           colname="received">46</entry>
         </row>
         <row>
           <entry
           colname="correspondent">Phillips,
           Wendell</entry>
           <entry colname="total">17</entry>
           <entry colname="sent">12</entry>
           <entry colname="received">5</entry>
         </row>
       </tgroup>
  </scopecontent>
```

# @physdescstructuredtype Structured Physical Description Type (Table of Contents)

**Summary:** A required attribute of <physdescstructured> that specifies

the nature of the statement being provided. "Carrier" refers to the number of containers; "materialtype" indicates the type and/or number of the material types; "spaceoccupied" denotes the two- or three-dimensional volume of the materials. If none of these values are appropriate, the value "otherphysdescstructuredtype" may be chosen and some other value specified in @otherphysdescstructuredtype.

Values: carrier, materialtype, otherphysdescstructuredtype,

spaceoccupied

Example: <physdescset parallel="true" coverage="part">

<physdescstructured coverage="part"
physdescstructuredtype="spaceoccupied">

<quantity>6</quantity>

<unittype>terabytes</unittype>

</physdescstructured>

<physdescstructured coverage="part"</pre>

physdescstructuredtype="carrier">

<quantity>12</quantity>

<unittype>hard drives</unittype>

</physdescstructured>

<physdescstructured coverage="part"</pre>

physdescstructuredtype="materialtype">

<quantity>1800</quantity>

<unittype>electronic files</unittype>

</physdescstructured>

</physdescset>

## @relatedencoding Related Encoding (Table of Contents)

**Summary:** A descriptive encoding system, such as MARC21, ISAD(G),

or Dublin Core, to which certain EAD elements can be mapped using @encodinganalog. Available in <ead>, <control>, and <archdesc>; <control> and <archdesc> may be mapped to different encoding systems, for example <control> mapped to Dublin Core and <archdesc> mapped to

MARC21 or ISAD(G) instead.

**Data Type:** token

Example: <archdesc level="fonds" localtype="inventory"

relatedencoding="ISAD(G)v2"

encodinganalog="3.1.4" lang="dut"

script="Latn">

<did>

<unittitle
encodinganalog="3.1.2">Nederlandsche Gist-

en Spiritusfabriek en Pharmaceutische Fabrieken voorheen Brocades-Stheeman & Pharmacia, in 1967 gefuseerd tot Gist-

Brocades</unittitle>

<unitdate calendar="gregorian" era="ce"</pre>

encodinganalog="3.1.3" normal="1860/1967"> 1860-1967 (1987)</unitdate>

</did>

[...] </archdesc>

## @relationtype Relation Type (Table of Contents)

**Summary:** A required attribute of <relation> used to indicate the type of

entity that is related to the materials being described.

Values: cpfrelation, resourcerelation, functionrelation,

otherrelationtype

**Example:** <archdesc>

<did>

<unittitle>Michael Butterworth

Papers</unittitle>

[...] </did>
<relations>

<relation relationtype="resourcerelation"</pre>

href="http://resolver.bl.uk/

ark:/81055/vdc\_10000000035.0x000122"

actuate="onrequest" show="new"

arcrole="http://www.w3c.org/2000/01/rdfschema#seeAlso" linkrole="http://purl.org/

archival/vocab/arch#Collection">

<relationentry>Add MS 88967:

Michael Butterworth and J

G Ballard: Correspondence, 1965-2011/relationentry>

</relation>

</relations>

[...] </archdesc>

#### @relator Relator (Table of Contents)

**Summary:** A contextual role or relationship that a controlled access term

has with the materials described. For example, <persname> may have a @relator value of "creator" or "photographer." EAD does not supply a controlled list of values for this attribute, but use of some other controlled vocabulary (e.g.,

MARC relator codes), is encouraged.

**Data Type:** token

Example: <br/> <bibref>

#### **@render** (Table of Contents)

**Summary:** Controls the formatting of the content of an element for

display and print purposes. Available in <emph>, <foreign>, <quote>, <title>, and <titleproper>. See also @altrender.

Values: altrender, bold, bolddoublequote, bolditalic, boldsinglequote,

boldsmcaps, boldunderline, doublequote, italic, nonproport,

singlequote, smcaps, sub, super, underline

**Example:** <bibliography>

<head>Bibliography</head>
Sources consulted by John Kobler.

<br/>
<br/>
dibliography>

<head>Monographs</head>

<bibref>

<title render="italic">
 <part>Affiches americaines</part>

</title>

San Domingo: Imprimerie royale du Cap,

1782. Nos. 30, 35.</bibref>

<bibref>Ardouin, Charles Nicholas Celigny.

<title render="italic">

<part>Essais sur l'histoire
d'Haiti</part>

</title>

.

. Port-au-Prince, 1865.</bibref>

<bibref>Bastien, Remy.

<title render="italic">

<part>Anthologie du folklore

haitien</part>

</title>

<title render="doublequote">

<part>Proverbes</part>

</title>

.Mexico, 1946. pp.83-91.</bibref>

<bibref>Bellegarde, Dantes.

<title render="italic">

<part>Dessalines a parle</part>

</title>

. Port-au-Prince, 1948. Chap. IV: pp.

47-54.</bibref>

</bibliography>

<bibliography>

<head>Serial publications</head>

[. . .] </bibliography>

</bibliography>

#### @repositorycode Repository Code (Table of Contents)

token

<did>

**Summary:** 

A code in <unitid> that uniquely identifies the repository responsible for intellectual control of the materials being described. The code should be taken from ISO/DIS 15511 Information and documentation—International Standard Identifier for Libraries and Related Organizations (ISIL), or another code as specified in @repositoryencoding in <control>.

Data Type:

**Example:** 

<archdesc level="collection">

```
<head>Descriptive Summary</head>
<unittitle label="Title">Donald C. Stone,
Jr. Papers, </unittitle>
<unitdate
unitdatetype="inclusive">1971-1983</unitdate>
<unitid countrycode="US"</pre>
repositorycode="cbgtu" identifier="http://
library.syr.edu/quides/s/stone dc.htm"
label="Accession number"> GTU 2001-8-03
</unitid>
<origination label="Creator">
  <persname source="lcnaf">
     <part>Stone, Donald C., Jr.</part>
  </persname>
</origination>
<physdesc label="Extent">4 boxes, 4 linear
ft. </physdesc>
<repository label="Repository">
  <corpname>
     <part>The Graduate Theological
    Union</part>
  </corpname>
  <address>
     <addressline>Berkeley,
    California</addressline>
  </address>
</repository>
```

<abstract label="Abstract">The papers document Donald C. Stone's work with

<emph render="italic">est</emph>
Outcome Project, and the development
of his doctoral research, including
his various publications on the human

Ornstein and Swencionis on the

```
potential movement, up to the completion
  of his doctoral dissertation.</abstract>
    <physloc label="Shelf location">5/
        D/4-5</physloc>
    </did>
[. . .] </archdesc>
```

#### @repositoryencoding Repository Encoding (Table of

Contents)

**Summary:** 

The authoritative source or rules for values supplied in <agencycode> and @repositorycode in <unitid>. If the value "otherrepositoryencoding" is selected an alternate code list should be specified in <conventiondeclaration>. Available only in <control>.

Values:

iso15511, otherrepositoryencoding

**Example:** 

```
<control countryencoding="iso3166-1"</pre>
dateencoding="iso8601" langencoding="iso639-2b"
repositoryencoding="iso15511"
scriptencoding="iso15924"
relatedencoding="MARC21">
  <recordid>DFA/PREU</recordid>
  <filedesc>
     <titlestmt>
       <titleproper
       encodinganalog="245">Permanent
       Representation of Ireland to the
       European Union</titleproper>
    </titlestmt>
  </filedesc>
  <maintenancestatus
  value="derived"></maintenancestatus>
  <maintenanceagency countrycode="IE">
    <agencycode>IE-NAI</agencycode>
    <agencyname>National Archives of
    Ireland</agencyname>
  </maintenanceagency>
  <maintenancehistory>
     <maintenanceevent>
       <eventtype value="derived"></eventtype>
       <eventdatetime</pre>
       standarddatetime="2014-05-12T23:59:59">12
       May 2014</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Converted_apeEAD_version_1.4.8</agent>
     </maintenanceevent>
  </maintenancehistory>
</control>
```

## @rowsep Row Separator (Table of Contents)

**Summary:** Specifies whether the rows in a table are to be separated by

horizontal lines. A value of "false" indicates that no line is displayed, and "true" indicates that a line should be displayed

below the row.

Values: false, true

**Example:** 

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        <entry
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

#### **@rules** Rules (Table of Contents)

**Summary:** Name of the descriptive rules or conventions that govern

the formulation of the content of the element. Available in <corpname>, <famname>, <function>, <genreform>, <geogname>, <name>, <occupation>, <part>, , persname>,

<physfacet>, <subject>, <term>, <title>, <unitid>,

<unittype>.

**Data Type:** NMTOKEN

Example: <archdesc level="fonds">

```
<did>
```

<head>Descriptive Summary</head>
<unittitle label="Title">Richard
Egan manuscript maps of Orange
County</unittitle>
<unitdate unitdatetype="inclusive"</pre>

normal="1878/1879">Circa

1878-1879</unitdate>
<unitid countrycode="US"

repositorycode="cu-i" label="Collection

number">MS-R72</unitid>
<origination label="Creator">
 persname rules="aacr2">

<part>Egan, Richard</part>
<part>1842-1923</part>

</persname>
</origination>

<repository label="Repository">

<corpname rules="aacr2">
 <part>University of California,

Irvine</part>
<part>Library</part>

<part>Special Collections and

Archives</part>

</corpname>

</repository>
</did>

</archdesc>

## @script Script (Table of Contents)

**Summary:** Indicates the writing script of the content of an element (e.g.,

[. . .] </bioghist>

Cyrillic, Katakana). Content should be taken from ISO 15924 Codes for the Representation of Names of Scripts, or another controlled list, as specified in the @scriptencoding attribute in <control>. May be used consistently in a multi-lingual finding aid to specify which elements are written in which

script. Available on all non-empty elements.

**Data Type:** NMTOKEN

**Example:** <bioghist> [. . .]

## @scriptcode Script Code (Table of Contents)

**Summary:** The code for the writing script used with a given language.

Content should be taken from ISO 15924 Codes for the Representation of Names of Scripts, or another controlled

list, as specified in the @scriptencoding attribute in

<control>. Available in <script>.

**Data Type:** NMTOKEN

Example: <langmaterial>

<languageset>

<language

langcode="jpn">Japanese</language>

<script

scriptcode="Hira">hiragana</script>

<script

scriptcode="Kana">katakana</script>

</languageset>

<descriptivenote>

This file contains documents in Japanese, in both the hiragana and

katakana scripts.

</descriptivenote>

</langmaterial>

#### @scriptencoding Script Encoding (Table of Contents)

**Summary:** The authoritative source or rules for values supplied in

@script and @scriptcode. If the value "otherscriptencoding" is selected an alternate code list should be specified in <conventiondeclaration>. Available only in <control>.

Values: iso15924, otherscriptencoding

Example: <control countryencoding="iso3166-1"</pre>

```
dateencoding="iso8601" langencoding="iso639-2b"
repositoryencoding="iso15511"
scriptencoding="iso15924"
relatedencoding="MARC21">
  <recordid>DFA/PREU</recordid>
  <filedesc>
    <titlestmt>
       <titleproper
       encodinganalog="245">Permanent
       Representation of Ireland to the
       European Union</titleproper>
    </titlestmt>
  </filedesc>
  <maintenancestatus
  value="derived"></maintenancestatus>
  <maintenanceagency countrycode="IE">
     <agencycode>IE-NAI</agencycode>
    <agencyname>National Archives of
    Ireland</agencyname>
  </maintenanceagency>
  <maintenancehistory>
     <maintenanceevent>
       <eventtype value="derived"></eventtype>
       <eventdatetime
       standarddatetime="2014-05-12T23:59:59">12
       May 2014</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Converted_apeEAD_version_1.4.8</agent>
```

</maintenanceevent>
</maintenancehistory>

</control>

#### **@show Show** (Table of Contents)

**Summary:** A control that defines whether a remote resource that is the

target of a link appears in a new window, replaces the local resource that initiated the link, appears at the point of the link (embed), initiates some other action, or causes no target resource to display. It is used in conjunction with @actuate to

determine link behavior.

[. . .] </control>

Values: new, replace, embed, other, none

Example: <control> [. . .]

```
<conventiondeclaration>
    <abbr>DACS</abbr>
    <citation href="http://
    www2.archivists.org/standards/DACS"
    lastdatetimeverified="2015-07-02T16:30:21-5:00"
    linktitle="DACS in HTML on SAA website"
    actuate="onload" show="new">Describing
    Archives: a Content Standard</citation>
    <descriptivenote>
        DACS was used as the primary
        descriptivenote>
        </descriptivenote>
        </descriptivenote>
    </descriptivenote>
</conventiondeclaration>
```

## **@source** (Table of Contents)

**Summary:** The controlled vocabulary that is the source of the term

</controlaccess>

contained in the element. Available in <corpname>, <famname>, <function>, <genreform>, <geogname>, <name>, <occupation>, <part>, <persname>, <physfacet>, <subject>, <term>, <title>, <unitid>, and <unittype>.

**Data Type:** token

Example: <controlaccess>

## **@standarddate** Standard Date (Table of Contents)

**Summary:** The standardized form of date expressed in <datesingle>,

<fromdate>, or <todate>. It is recommened that @standarddate values follow ISO 8601, for example, 2011-07-22, 1963, or 1912-11, or another standard date

format as specified in @dateencoding.

**Data Type:** token

Example: <unitdatestructured calendar="gregorian"</pre>

</dateset>

#### **@standarddatetime** Standard Date Time (Table of Contents)

**Summary:** An ISO 8601-compliant form of the date or date and

time of a specific maintenance event expressed in

<eventdatetime>. For example, 2009-12-31, 2009, 2009-12, 2009-12-31T23:59:59. Available only in <eventdatetime>.

**Data Type:** Constrained to the following patterns: YYYY-MM-DD,

YYYY-MM, YYYY, or YYYY-MM-DDThh:mm:ss [with optional timezone offset from UTC in the form of [+|-] [hh:mm], or "Z" to indicate the dateTime is UTC. No

timezone implies the dateTime is UTC.]

Example:

```
<maintenancehistory>
  <maintenanceevent>
    <eventtype value="derived"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-13T08:05:33-05:00">13
    September 2015</eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>EAD2002_to_EAD3.xsl</agent>
    <eventdescription>Conversion from
    EAD 2002 finding aid using XSL
    transformation.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-14T10:05:23-05:00">14
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Conversion from EAD 2002
    revised. Conventions and local control
    added..</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-16T14:23:42-05:00">16
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Minor revisions. Added
    sources.</eventdescription>
  </maintenanceevent>
</maintenancehistory>
```

## @target Target (Table of Contents)

**Summary:** A pointer to the ID of another element. Used to create

</indexentry>

internal links within an XML instance. Available in <ptr>

and <ref>.

**Data Type:** IDREF

**Example:** <indexentry>

```
<famname>
    <part>Hely-Hutchinson family</part>
</famname>
<indexentry>
    <genreform>
        <part>Pedigree, 20th cent.</part>
        </genreform>
        <ref target="EngC5769-f74" show="replace"
        actuate="onrequest">MS. Eng. c. 5769, fol.
        74</ref>
</indexentry>
```

## **@transliteration** (Table of Contents)

**Summary:** A value designating the transliteration scheme used in

converting one script into another script. For example, the ISO 15919 Transliteration of Devanagari and related Indic

scripts into Latin characters.

**Data Type:** NMTOKEN

Example: <relations>

<relation relationtype="cpfrelation">
 <relationentry localtype="original language" lang="ger">Hannah Arendt

(1906-1975)</relationentry>

<relationentry localtype="translation"
lang="jap" transliteration="DIN32708">####

#, ## (1906-1975)</relationentry>

</relation>
</relations>

# **@unit** Unit (Table of Contents)

**Summary:** The type of measurement used to calculate the value provided

in <dimensions>.

**Data Type:** token

Example: <physdescstructured coverage="whole"</pre>

physdescstructuredtype="materialtype">

<quantity>10</quantity>
<unittype>posters</unittype>

<dimensions>

<dimentions unit="inches"</pre>

localtype="height">23</dimentions>

<dimentions unit="inches"</pre>

localtype="width">35</dimentions>

</dimensions>

</physdescstructured>

# @unitdatetype Unit Date Type (Table of Contents)

**Summary:** Identifies the type of date expressed in <unitdate> or

<unitdatestructured>.

Values: bulk, inclusive

Example: <unitdatestructured certainty="circa"

unitdatetype="inclusive">

<daterange>

<fromdate notbefore="1971"</pre>

notafter="1975">around 1973</fromdate>
<todate standarddate="1992">1992</todate>

</daterange>

</unitdatestructured>

## @valign Vertical Alignement (Table of Contents)

**Summary:** Vertical positioning of the text within a table cell.

Values: top, middle, bottom

Example:

```
<head>Dates of Existence for Local
Chapters</head>
<tgroup align="center" cols="3">
  <colspec colname="chaptertitle"</pre>
  colnum="1"></colspec>
  <colspec colname="yearformed"</pre>
  colnum="2"></colspec>
  <colspec colname="yeardisbanded"</pre>
  colnum="3"></colspec>
  <thead valign="middle">
       <entry colname="chaptertitle">Chapter
       Title</entry>
       <entry colname="yearformed">Year
       Formed</entry>
       <entry colname="yeardisbanded">Year
       Disbanded</entry>
    </row>
  </thead>
  <entry colname="chaptertitle">Local
       Chapter 543</entry>
       <entry
       colname="yearformed">1923</entry>
       colname="yeardisbanded">1967</entry>
    </row>
```

#### @value Value (Table of Contents)

**Summary:** General attribute, required in a number of children of

<control>, that provides controlled terminology related to the management of an EAD instance. The terms available for @value are defined in closed lists that vary by element as

follows:

**Values:** Values in <eventtype>: created, revised, deleted, cancelled,

derived, updated, unknown

**Values:** Values in <agenttype>: human, machine, unknown

**Values:** Values in <publicationstatus>: inprocess, approved,

published

**Values:** Values in <maintenancestatus>: revised, deleted, new,

deletedsplit, deletedmerged, deletedreplaced, cancelled,

derived

Example: <control countryencoding="iso3166-1"</pre>

dateencoding="iso8601" langencoding="iso639-2b"

repositoryencoding="iso15511"
scriptencoding="iso15924"
relatedencoding="MARC21">

<recordid instanceurl="https://
archiveshub.jisc.ac.uk/files/isleofmanpro/</pre>

im1586-s34.xml">im1586-s34</recordid>

<filedesc>
 <titlestmt>

<titleproper

encodinganalog="245">Records of the Economic Affairs division: subject

files</titleproper>

</titlestmt>

</filedesc>

<maintenancestatus

value="derived"></maintenancestatus>
<maintenanceagency countrycode="IM">

<agencycode>IM-1586</agencycode>

<agencyname>Isle of Man Public Records

Office</agencyname>

</maintenanceagency>

<conventiondeclaration>

<abbr>apeMETSRights</abbr>

<citation href="http://</pre>

www.archivesportaleurope.net/

Portal/profiles/apeMETSRights.xsd">

```
rts:rightscategory in userestrict/
    encodinganalog</citation>
  </conventiondeclaration>
  <maintenancehistory>
     <maintenanceevent>
       <eventtype value="created">Created
       using the Archives Hub Editor
       2017-03-10</eventtype>
       <eventdatetime</pre>
       standarddatetime="2017-03-10T23:59:59">10
       March 2017</eventdatetime>
       <agenttype value="human"></agenttype>
       <agent></agent>
     </maintenanceevent>
     <maintenanceevent>
       <eventtype value="revised">Normalised
       for publication by Archives
       Hub</eventtype>
       <eventdatetime</pre>
       standarddatetime="2017-03-10T23:59:59">10
       March 2017</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Archives Hub</agent>
     </maintenanceevent>
     <maintenanceevent>
       <eventtype value="revised">Last
       revision by Isle of Man Public Record
       Office</eventtype>
       <eventdatetime</pre>
       standarddatetime="2017-09-26T23:59:59">26
       September 2017</eventdatetime>
       <agenttype value="human"></agenttype>
       <agent></agent>
     </maintenanceevent>
     <maintenanceevent>
       <eventtype value="derived"></eventtype>
       <eventdatetime</pre>
       standarddatetime="2019-10-16T23:59:59">16
       October 2019</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Converted_apeEAD_version_2.7.2</agent>
     </maintenanceevent>
  </maintenancehistory>
</control>
```

# @xpointer XPOINTER (Table of Contents)

**Summary:** The locator for a remote resource in a simple or locator

link. Takes the form of a Uniform Resource Identifier plus a reference, formulated in XPOINTER syntax, to a subresource of the remote resource. XPOINTER enables linking to specific sections of a document that are relative, i.e., based on their position in the document or their content, rather than

by reference to a specific identifier such as an ID.

**Data Type:** token

**Example:** <relatedmaterial>

See the letters from Frederick Douglass,

1870-1886

# **Elements**

# <abbr> Abbreviation (Table of Contents)</a>

**Summary:** An element for encoding the shortened form of a word or

phrase.

**May contain:** [text]

**May occur within:** abstract, addressline, archref, author, bibref, citation,

container, conventiondeclaration, date, datesingle, didnote, dimensions, edition, emph, entry, event, fromdate, head, head01, head02, head03, item, label, localtypedeclaration, materialspec, num, p, part, physdesc, physfacet, physloc, publisher, quote, ref, rightsdeclaration, sponsor, subtitle,

titleproper, todate, unitdate, unitid, unittitle

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

expan Optional id Optional lang Optional script Optional

**Attribute usage:** Use @expan to provide the full form of the abbreviation,

which may be given for indexing or searching purposes.

**Description and Usage:** Used to record the abbreviated form of a word or phrase, for

example, an acronym.

Use <abbr> within <conventiondeclaration> to identify the code for a thesaurus, controlled vocabulary, or another standard used in creating the EAD description. To improve interpolarities it is recommended that the value has

interoperability, it is recommended that the value be

selected from an authorized list of codes such as the MARC Description Convention Source Codes (http://www.loc.gov/

standards/sourcelist/descriptive-conventions.html).

In other elements, use <abbr> with @expan to encode abbreviations as they occur within the description, if you wish to use an abbreviation while also providing its fuller

form.

**Availability:** Within <control>: Optional, not repeatable

Within other elements: Optional, repeatable

**See also:** The related element <expan> with @abbr, which can be

used to encode the full form of a name while providing the abbreviation in an attribute for indexing or searching

purposes.

```
Examples:
                        <conventiondeclaration>
                          <abbr> ISAD(G) </abbr>
                          <citation>ISAD(G): General International
                          Standard Archival Description, second
                          edition, Ottawa 2000</citation>
                        </conventiondeclaration>
                        <didnote>File also contains materials from the
                          <abbr expan="American Civil Liberties
                          Union"> ACLU </abbr>
                        </didnote>
                        <c02>
                          <did>
                             <unittitle>
                               <abbr expan="United Nations Educational,
                               Scientific and Cultural Organization">
                               UNESCO </abbr>
                             </unittitle>
                          [. . .] </did>
                        </c02>
```

#### <abstract > Abstract (Table of Contents)

**Summary:** A child element of <did> that provides a brief

characterization of the materials being described.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign, function, genreform, geogname, lb, name, num, occupation, persname, quote, ptr, ref, subject, title

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use of @localtype and @encodinganalog on <abstract>

may assist in transforming information for such MARC21 equivalents as summary note (520\$a) or biographical or

historical data (545\$a).

Use @lang when abstracts are provided in more than one

language.

**Description and Usage:** An <abstract> is used primarily to encode biographical or

historical information about the creator and an abridged statement about the scope, content, arrangement, or other descriptive details about the archival unit or one of its

components.

Within archdesc/did, <abstract> is derived from the longer descriptions found in <br/> sioghist> and <scopecontent>. Its purpose is to help readers identify quickly those materials they need to explore at greater length. Within the component (<c> or <c01>-<c12>) <did>>, <abstract> may describe

unique characteristics of an individual component.

**Availability:** Optional, repeatable

**References:** MARC 520

MODS <abstract>

```
<archdesc level="fonds">
  <did>
     <head>Descriptive Summary</head>
    <unittitle label="Title">Richard
    Egan manuscript maps of Orange
    County</unittitle>
    <unitdate unitdatetype="inclusive"</pre>
    normal="1878/1879">Circa
    1878-1879</unitdate>
    <unitid countrycode="US"</pre>
    repositorycode="cu-i" label="Collection
    number">MS-R72</unitid>
    <origination label="Creator">
       <persname rules="aacr2">
         <part>Egan, Richard</part>
         <part>1842-1923</part>
       </persname>
     </origination>
     <repository label="Repository">
       <corpname rules="aacr2">
         <part>University of California,
         Irvine</part>
         <part>Library</part>
         <part>Special Collections and
         Archives</part>
       </corpname>
    </repository>
    <abstract label="Abstract"> Four
    manuscript survey maps and one plat map
    depicting areas of Orange County and
    attributed to the noted surveyor and judge
    Richard Egan. One map is dated 1878 and
    1879 by Egan. The other maps are undated
    and unsigned but it is likely that he
    drew them during these years. These maps
    primarily depict subdivisions of non-
    rancho tracts of land occupying what is
    now Orange County, with the addition of
    some topographical details. </abstract>
  </did>
</archdesc>
<c02 level="file">
  <did>
    <unittitle>Family</unittitle>
    <abstract> parents, grandparents, cousin
    Anne </abstract>
    <unitdate
    normal="1956/1973">1956-1973</unitdate>
    <container label="Box">104</container>
    <container
    label="Folder(s)">6578-6579</container>
  </did>
</c02>
```

**Examples:** 

# <accessrestrict> Conditions Governing Access (Table of

Contents)

**Summary:** An element for information about conditions that affect the

availability of the materials being described.

**May contain:** accessrestrict, blockquote, chronlist, head, list, p, table

**May occur within:** accessrestrict, archdesc, c, c01, c02, c03, c04, c05, c06, c07,

c08, c09, c10, c11, c12

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Record in <accessrestrict> information about the availability

of the described materials, whether due to the nature of the information in the materials being described, the physical condition of the materials, or the location of the materials. Examples include restrictions imposed by the donor, legal statute, repository, or other agency, as well as the need to make an appointment with repository staff. May also indicate

that the materials are not restricted.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <userestrict>, which records information

about limitations on the use of the described materials after

access has been granted.

Do not confuse with <legalstatus>, which records the statutorily-defined status of the materials being described.

**References:** ISAD(G) 3.4.1

MARC 355, 506

MODS <accessCondition>

Examples: <accessrestrict>

There are no access restrictions on this

collection.</accessrestrict>

```
<accessrestrict>
  University records are public records
  and once fully processed are generally
  open to research use. Records that contain
  personally identifiable information will be
  closed to protect individual privacy. The
  closure of university records is subject to
  compliance with applicable laws.
</accessrestrict>
<c02 level="file">
  <did>
    <container label="Box">104</container>
    <container
    label="Folder(s)">6578-6579</container>
    <unittitle>
       <emph render="italic">Technics
       and Civilization (Form and
       Personality)</emph>
    </unittitle>
    <unitdate unitdatetype="inclusive"</pre>
    normal="1931/1933">1931-1933</unitdate>
  </did>
  <scopecontent>
    Draft fragments.
  </scopecontent>
  <accessrestrict>
    Only the photocopies (housed in Box)
    105) of these fragile materials may be
    used.
  </accessrestrict>
</c02>
```

#### <accruals > Accruals (Table of Contents)

**Summary:** An element for information about anticipated additions to the

materials being described.

**May contain:** accruals, blockquote, chronlist, head, list, p, table

**May occur within:** accruals, archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08,

c09, c10, c11, c12

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Used to indicate anticipated additions to the material already

held by the repository. May indicate quantity and frequency of the accruals. The element may also be used to indicate no

additions are expected.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.3.3

**MARC 584** 

Examples: <accruals>

No further materials are expected for

this collection.

</accruals> <accruals>

Noncurrent additions to this Record
Group are transferred from the Development
Department annually at the end of the fiscal

year in June.

</accruals>

# <acqinfo> Acquisition Information (Table of Contents)

**Summary:** An element for encoding the immediate source of acquisition

of the materials being described.

**May contain:** acqinfo, blockquote, chronlist, head, list, p, table

**May occur within:** acqinfo, archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08,

c09, c10, c11, c12

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <acqinfo> to identify the source of the materials being

described and the circumstances under which they were received, including donations, transfers, purchases, and

deposits.

**Availability:** Optional, repeatable

**See also:** Note that the accession number may be encoded in <unitid>

within <did>.

<separatedmaterial> should be used for indicating items acquired as part of a collection and then subsequently

removed from the collection.

Do not confuse with <custodhist>, which should be used for information about the chain of ownership before the materials

reached the repository.

**References:** ISAD(G) 3.2.4

**MARC 541** 

```
Examples:
                        <acqinfo>
                          <chronlist>
                            <chronitem>
                               <datesingle>1945</datesingle>
                               <event>Transfer from
                                 <corpname>
                                    <part>National Park Service</part>
                                 </corpname>
                               , Accession number 45.22 </event>
                            </chronitem>
                          </chronlist>
                        </acqinfo>
                        <acqinfo>
                          Source unknown. Originally deposited
                          in University Library, transferred to
                          Department of Palaeography,
                            <date normal="19580424">24 April
                            1958</date>
                          .
```

</acqinfo>

#### <address > Address (Table of Contents)

**Summary:** An element that binds together one or more <addressline>

elements that provide contact information for a repository or

publisher.

May contain: addressline

**May occur within:** publicationstmt, repository

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Use to record information about the place where a repository

or publisher is located and may be contacted. Examples include a postal address, electronic mail address, and/or

phone number.

Use <address> within <repository> when encoding the contact information of the institution or agency providing intellectual access to the materials being described. Use <address> within <publicationstmt> when it contains the address of the publisher of the encoded archival description.

Consider using a style sheet to store address information that occurs in many archival descriptions, as it is easier to update the information when located in a single, shared file.

**Availability:** Within <publicationstmt>:One of <address>, <date>, <num>,

, or <publisher> is required, repeatable

Within <repository>:Optional, not repeatable

Examples: <publicationstmt>

<publisher>The British Library</publisher>

<address>

<addressline>96 Euston Road</addressline>

<addressline>London</addressline>
<addressline>NW1 2DB</addressline>

<addressline>United Kingdom</addressline>

</address>

</publicationstmt>

```
<publicationstmt>
  <publisher>The Bancroft Library.</publisher>
  <address>
    <addressline>University of California,
    Berkeley.</addressline>
    <addressline>Berkeley, California
    94720-6000</addressline>
    <addressline>Phone:
    510/642-6481</addressline>
    <addressline>Fax:
    510/642-7589</addressline>
    <addressline>Email:
    bancref@library.berkeley.edu</addressline>
  </address>
</publicationstmt>
<repository>
  <corpname>
     <part>University of California, Irvine.
    Library. Special Collections and
    Archives.</part>
  </corpname>
  <address>
    <addressline>Irvine, California
    92623-9557</addressline>
  </address>
</repository>
```

#### <addressline> Address Line (Table of Contents)

**Summary:** A generic element for recording one line of an address,

whether postal or other.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** address

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionallocaltypeOptionalscriptOptional

**Attribute usage:** Use @localtype, if local use requires specification of the type

of information contained in the line.

**Description and Usage:** <addressline> may be repeated as many times as necessary to

enter all parts of an address.

**Availability:** Required, repeatable

Example: <publicationstmt>

<publisher>Special Collections and

Archives</publisher>

<address>

<addressline>The UCI Libraries</addressline>

<addressline>P.O. Box 19557</addressline>

<addressline>University of California</addressline>

<addressline>Irvine, California

92623-9557</addressline>
<addressline>Phone: (949)
824-7227</addressline>
<addressline>Fax: (949)
824-2472</addressline>
<addressline>Email:

spcoll@uci.edu</addressline>

<addressline>URL:http://www.lib.uci.edu/

rrsc/speccoll.html </addressline>

</address>

<date>&copy; 2000</date>

The Regents of the University of California. All rights reserved.

</publicationstmt>

# <agencycode> Agency Code (Table of Contents)

**Summary:** A child element of <maintenanceagency> that provides a

code for the institution or service responsible for the creation, maintenance, and/or dissemination of the EAD instance.

**May contain:** [text]

May occur within: maintenanceagency

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <agencycode> to record a code indicating the institution

or service responsible for the creation, maintenance and/or dissemination of the EAD instance. Use of <agencycode> is recommended, as the combination of <agencycode> and the required <recordid> provide a globally unique identifier for

the instance.

It is recommended that the code follow the format of the International Standard Identifier for Libraries and Related Organizations (ISIL: ISO 15511): a prefix, a dash, and an identifier. The code is alphanumeric (characters A-Z, 0-9, solidus, hyphen-minus, and colon) with a maximum of 16 characters. If appropriate to local or national convention, insert avalid ISIL for an institution, whether provided by a national authority (usually the national library) or a service (such as OCLC). If this is not the case then local institution codes may be given with the ISO 3166-1 alpha-2 country code as the prefix to ensure international uniqueness in <agencycode>.

**Availability:** Optional, not repeatable

**See also:** Use <agencyname> to record the name of the agency.

Use <otheragencycode> to record any alternative codes

representing the agency.

<recordid>, which together with <agencycode> provides a

globally unique identifier for the EAD instance.

**References:** ISAD(G) 3.1.1

MODS < recordContentSource >

**Examples:** <maintenanceagency>

<agencycode> AU-ANL:PEAU </agencycode>

<agencyname>National Library of

Australia</agencyname>

</maintenanceagency>

<maintenanceagency>

<agencycode> DNASA-G </agencycode>

<otheragencycode</pre>

localtype="agency">GSFC</otheragencycode>

<agencyname>NASA Goddard Space Flight

Center</agencyname>

</maintenanceagency>

# <agencyname> Agency Name (Table of Contents)

**Summary:** A required child element of <maintenanceagency> that

provides the name of the institution or service responsible for the creation, maintenance, and/or dissemination of the EAD

instance.

**May contain:** [text]

May occur within: maintenanceagency

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype if local use requires recording the type of

name.

**Description and Usage:** Use <agencyname> to record the name of the institution or

service responsible for the creation, maintenance, and/or dissemination of the EAD instance. Examples include the repository name or the name of an aggregation service.

It is recommended to use the form of the agency name that is authorized by an appropriate national or international agency

or service.

<agencyname> may be repeated in order to provide the name of the institution or service responsible for the EAD instance in multiple languages. If <agencyname> is repeated it is recommended to indicate the language of each name using

@lang.

**Availability:** Required, repeatable

**See also:** Use <agencycode> to record a code for representating the

agency, which together with <recorded> provides a globally

unique identifier for the EAD instance.

Use <otheragencycode> for any alternative codes.

**References:** MODS < recordContentSource >

```
Examples:
                        <maintenanceagency>
                           <agencycode> AU-ANL:PEAU </agencycode>
                           <agencyname> National Library of Australia
                           </agencyname>
                         </maintenanceagency>
                         <maintenanceagency>
                           <otheragencycode</pre>
                           localtype="archon">GB-58</otheragencycode>
                           <agencyname> British Library </agencyname>
                         </maintenanceagency>
                         <maintenanceagency>
                           <agencycode>DNASA-G</agencycode>
                           <otheragencycode</pre>
                           localtype="agency">GSFC</otheragencycode>
                           <agencyname> NASA Goddard Space Flight
                           Center </agencyname>
```

</maintenanceagency>

# <agent> Agent (Table of Contents)

**Summary:** A required child element of <maintenanceevent> that

provides the name of a person, institution, or system responsible for the creation, modification, or deletion of an

EAD instance.

**May contain:** [text]

May occur within: maintenanceevent

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <agent> to indicate the person, institution, or system

responsible for a maintenance event. Examples include the name of the author or encoder, the database responsible for creating the EAD instance, and the style sheet used to update

an instance to a new version of EAD.

Give the name of the agent for each maintenance event described in <maintenanceevent>. If the agent is a person or institution encode the @value on <agenttype> as "human."

Otherwise, if the agent is a system, encode the @value on

<agentype> as "machine."

**Availability:** Required, not repeatable

**See also:** Use the sibling element <agenttype> to indicate the type of

agent.

Examples: <maintenanceevent>

<eventtype value="created"></eventtype>

<eventdatetime</pre>

standarddatetime="2006-10">October

2006</eventdatetime>

<agenttype value="human"></agenttype>

<agent>Michael Rush</agent>
<eventdescription>Finding aid
created.</eventdescription>

</maintenanceevent>

<maintenanceevent>
 <eventtype value="created"></eventtype>
 <eventdatetime
 standarddatetime="2006-10">October
 2006</eventdatetime>
 <agenttype value="machine"></agenttype>
 <agent>Beinecke Library Edix/Wordix
 macros</agent>
 <eventdescription>Encoded in EAD
 1.0.</eventdescription>
</maintenanceevent>

# <agenttype> Agent Type (Table of Contents)

**Summary:** A required child element of <maintenanceevent> that

indicates the type of agent responsible for the creation,

modification, or deletion of an EAD instance.

**May contain:** [text]

May occur within: maintenanceevent

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

value Required (values limited

to: human, machine,

unknown)

**Attribute usage:** <agenttype> requires use of @value, which must be set to

"human," "machine," or "unknown," and should correspond to the information recorded in <agent>. For example, if the <agent> is Jane Marshall, the value of <agenttype> should be set to "human." If the <agent> is a database, style sheet, or other system, the value of <agenttype> should be set to "machine." The value of <agenttype> may also be set to "unknown" if the agent and/or type of agent cannot be

determined.

**Description and Usage:** Use <agenttype> and the @value to indicate the type of

agent responsible for the creation, modification, or deletion of an EAD instance, as captured in <maintenanceevent>. The element should remain empty unless text is necessary to provide a value for <agenttype> in a language other than

English.

**Availability:** Required, not repeatable

**See also:** Use the sibling element <agent> to encode the agent's name.

```
Examples:
                        <maintenanceevent>
                          <eventtype value="created"></eventtype>
                          <eventdatetime</pre>
                          standarddatetime="2006-10">October
                          2006</eventdatetime>
                          <agenttype value="human"></agenttype>
                          <agent>Michael Rush</agent>
                          <eventdescription>Finding aid
                          created.</eventdescription>
                        </maintenanceevent>
                        <maintenanceevent>
                          <eventtype value="created"></eventtype>
                          <eventdatetime
                          standarddatetime="2006-10">October
                          2006</eventdatetime>
                          <agenttype value="machine"></agenttype>
                          <agent>Beinecke Library Edix/Wordix
                          macros</agent>
                          <eventdescription>Encoded in EAD
                          1.0.</eventdescription>
```

</maintenanceevent>

#### <altformavail> Alternative Form Available (Table of

Contents)

**Summary:** An element for indicating the existence of copies of the

materials being described.

May contain: altformavail, blockquote, chronlist, head, list, p, table

**May occur within:** altformavail, archdesc, c, c01, c02, c03, c04, c05, c06, c07,

c08, c09, c10, c11, c12

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Indicates the existence of copies of the materials being

described, including the type of alternative form, significant

control numbers, location, and source for ordering if

applicable. The additional formats are typically microforms,

photocopies, or digital reproductions.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <originalsloc>, which encodes

information about the existence, location, and availability of

originals where the unit described consists of copies.

Do not confuse with <dao>, which may be used to encode links to digitized versions of the materials being described.

**References:** ISAD(G) 3.5.2

**MARC 530** 

Examples: <altformavail>

This collection has been microfilmed and is available on three reels MF1993-034:1 to

MF1993-034:3.

Researchers interested in purchasing microfilm copies should contact the

repository.
</altformavail>

```
<altformavail>
  <head>Alternate Form of Material/head>
  Microfilm copy available (
    <num localtype="microfilm reel">
    M-5030/1 < /num >
  ).
</altformavail>
<c02 level="file">
  <did>
    <container localtype="reel" label="Film</pre>
    Storage">1</container>
    <unittitle>
       <title render="italic">
         <part>The Man Who Hated
         Children</part>
       </title>
    </unittitle>
    <unitdate normal="1972">1972</unitdate>
    <physdesc>16 mm. film</physdesc>
  </did>
  <altformavail>
    A VHS Videocassette version is
    available for viewing. Video tape is
    located in Video Storage.
  </altformavail>
</c02>
```

# <appraisal > Appraisal Information (Table of Contents)

**Summary:** An element for documenting decisions and actions related to

assessing the archival value and disposition of the materials

being described.

**May contain:** appraisal, blockquote, chronlist, head, list, p, table

**May occur within:** appraisal, archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08,

c09, c10, c11, c12

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** A statement of the rationale for decisions related to

appraisal and disposition of the materials being described. Such decisions may be based upon the records' current administrative, legal, and fiscal use; their evidential, intrinsic, and informational value; their arrangement and condition; and their relationship to other records. May include information about destruction actions, sampling, and

disposition schedules.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.3.2

**MARC 583** 

Examples: <appraisal>

The records of the Mid-Ocean Dynamics Experiment came to the Institute Archives in two accessions in 1980 and 1982. During processing the collection was reduced from fifteen cubic feet to four by discarding duplicate materials, financial records, and publications not authored by MODE participants. Forty charts and six inches of raw data presented the primary appraisal issues. The raw data consisted of bulletins and reports referring to float positions, moorings, isotherms, geostrophic velocity calculations, ships' summaries, and work proposed and work carried out during the

```
MODE-I experiment. As this raw data was
  recapitulated in weekly
    <title render="underline">
       <part>MODE Hot Line Bulletins</part>
    </title>
  , only a sampling was retained in the
  collection. Also discarded were ten charts
  for which there were no descriptions of
  indicated data points, nor were dates or
  test site locations provided.
  Six inches of materials pertaining
  to the POLYMODE project, 1973-1980, were
  added to the Institute Archives POLYMODE
  collection.
  The appraisal of this collection was
  carried out in consultation with Robert
  Heinmiller, a research associate at Woods
  Hole Oceanographic Institution during
  MODE.
</appraisal>
<appraisal>
  <chronlist>
    <chronitem>
       <datesingle
       standarddate="1975">1975</datesingle>
       <event>Appraisal provided by donor,
       $12,500.</event>
    </chronitem>
    <chronitem>
       <datesingle
       standarddate="2008">2008</datesingle>
       <event>Appraised for insurance purposes,
       $15,750.</event>
    </chronitem>
  </chronlist>
</appraisal>
```

# <archdesc> Archival Description (Table of Contents)

**Summary:** A required child element of <ead> that binds together all of

the archival descriptive information in an EAD instance.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, controlaccess, custodhist, did, dsc, fileplan, index, legalstatus, odd,

originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

userestrict

May occur within: ead

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Required (values limited

to: class, collection, file, fonds, item, otherlevel,

recordgrp, series, subfonds, subgrp,

subseries)

localtypeOptionalotherlevelOptionalrelatedencodingOptionalscriptOptional

**Attribute usage:** The required @level identifies the type of aggregation being

described in the EAD instance: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, or subseries. If "otherlevel" is used as a value for @level, the @otherlevel should be used to provide an alternative term.

**Description and Usage:** An element for binding together the bulk of an EAD

document instance, which typically should include elements describing the content, context, and extent of a body of archival materials, as well as containing administrative and supplemental information that facilitates use of the materials. The elements are organized in hierarchical levels that provide a descriptive overview of the whole, optionally followed by more specific description of the component parts. Descriptive

information is inherited downward, from one hierarchical level to the next.

The first child of <archdesc> must be the required <did> that provides core information about the overall unit being described in the finding aid. This may be followed by a variety of notes and controlled access elements that describe or provide administrative information about the whole of the materials being described. <archdesc> may also include information about subordinate units, which are bound together within <dsc> containing one or more levels of subordinate components. Data elements available in <archdesc> are repeatable in components (<c> or <c01>-<c12>) within <dsc>.

**Availability:** Required, not repeatable

**References:** ISAD(G) 3.1.4 is equivalent to @level

MARC 351\$c is equivalent to @level

**Example:** 

```
<archdesc level="fonds" localtype="inventory"</pre>
relatedencoding="ISAD(G)v2"
encodinganalog="3.1.4" lang="dut"
script="Latn">
  <did>
    <unittitle
    encodinganalog="3.1.2">Nederlandsche Gist-
    en Spiritusfabriek en Pharmaceutische
    Fabrieken voorheen Brocades-Stheeman &
    Pharmacia, in 1967 gefuseerd tot Gist-
    Brocades</unittitle>
    <unitdate calendar="gregorian" era="ce"</pre>
    encodinganalog="3.1.3" normal="1860/1967">
    1860-1967 (1987)</unitdate>
  </did>
[...] </archdesc>
```

### <archref> Archival Reference (Table of Contents)

**Summary:** An element for citing other archival materials.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign, function, genreform, geogname, lb, name, num, occupation, persname, ptr, quote, ref, subject, title

**May occur within:** bibliography, otherfindaid, relatedmaterial, separatedmaterial

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** <archref> is used to cite separately described archival

materials of potential interest to the researcher, such as a series described separately from its record group or a collection that is related topically or by provenance.

Use <archref> to cite archival materials in <bibliography>, <otherfindaid>, <relatedmaterial>, or <separatedmaterial>. Also, <ref> may be used within <archref> to link to another

EAD instance.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <br/>
<br/>
bibref>, which is used to cite published

works or other materials that are not archival in nature.

Examples: <relatedmaterial>

<head>Related Collections/head>

<archref>

<num localtype="collection">BANC PIC

19xx.055--ffALB</num>

, Photographs Taken During the U.S. Geological Surveys West of the 100th

```
Meridian, 1871-1873, by Timothy H.
  O'Sullivan and William Bell </archref>
  <archref>
    <num localtype="collection">BANC PIC
    19xx.089--STER</num>
  , Stereoviews of the U.S. Geographical
  Survey Expedition West of the 100th Meridian
  of 1871, by Timothy H. O'Sullivan </archref>
  <archref>
    <num localtype="collection">BANC PIC
    19xx.273--PIC</num>
  , Geographical Surveys West of the 100th
  Meridian (U.S.). New Mexico Photographs from
  the 1873 Geographical Survey West of the
  100th Meridian </archref>
  <archref>
    <num localtype="collection">BANC PIC
    1905.17116-.17119--STER</num>
  , Western Survey Expeditions of 1871, 1872,
  1873, and 1874, by Timothy H. O'Sullivan and
  William Bell </archref>
</relatedmaterial>
<relatedmaterial>
  <archref>
    <ref actuate="onrequest" show="new"
    href="smith_m">Mary Smith Papers</ref>
  </archref>
  <archref>
    <ref actuate="onrequest" show="new"
    href="smith_j">Jeremiah Smith
    Correspondence</ref>
  </archref>
</relatedmaterial>
```

#### <arrangement> Arrangement (Table of Contents)

**Summary:** An element for describing the organization or filing sequence

of the records.

**May contain:** arrangement, blockquote, chronlist, head, list, p, table

**May occur within:** archdesc, arrangement, c, c01, c02, c03, c04, c05, c06, c07,

c08, c09, c10, c11, c12

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <arrangement> to record the logical or physical

groupings within a hierarchical structure and their

relationships. This includes how the described materials have been subdivided into smaller units, e.g., record groups into series. May also indicate the filing sequence of the described

materials, for example chronological or alphabetical

arrangement.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.3.4

**MARC 351** 

Examples: <arrangement>

<head>Arrangement of the Collection</head>

The filing system for the Braman

Collection has been kept substantially in its original form. That is, original folders and their titles have been retained. The processor devised the basic organization scheme for the collection and, where

necessary, reorganized the papers within the

various component groups.

</arrangement>

```
<c01 level="series">
  <hit>
    <unittitle>Research files</unittitle>
    <unitdate unitdatetype="inclusive"</pre>
    normal="1887/1995">1887-1995</unitdate>
    <physdescstructured coverage="whole"</pre>
    physdescstructuredtype="spaceoccupied">
       <quantity>3.5</quantity>
       <unittype>linear ft.</unittype>
    </physdescstructured>
  </did>
  <scopecontent>
    This series consists of newspaper
    clippings and research notes of Fred Reed,
    pertaining to the Champlain Transportation
    Company, its vessels, and the vessels'
    crew members. Several of the folders of
    chronological clippings include subjects,
    such as the move of the Ticonderoga
    (1954-1955) and the sale of the Champlain
    Transportation Company (1966). A number of
    clippings under "Persons" are obituaries.
    Two folders under the subseries "Notes"
    contain handwritten notes by Fred Reed
    broadly pertaining to the history of
    the Champlain Transportation Company,
    including a chronology, a list of crew
    members, and information about the
    Company's vessels.
  </scopecontent>
  <arrangement>
    Organized into three subseries:
       <list listtype="unordered">
         <item>Clippings--chronological</item>
         <item>Clippings--persons</item>
         <item>Notes</item>
       </list>
    "Clippings-persons" is arranged
    alphabetically by surname, and "Notes"
    alphabetically by subject.
  </arrangement>
</c01>
```

```
<c03 level="file">
  <did>
    <unittitle id="bruce.A.2.3">Letters
    from various correspondents to Craufurd
    Bruce</unittitle>
    <unitdate
    normal="1807/1819">1807-19</unitdate>
    <unitid>MS. Eng. c. 5746</unitid>
    <physdesc>126 items</physdesc>
  </did>
  <arrangement>
    Alphabetical, Grey - Peterkin
  </arrangement>
  <scopecontent>
    Mainly relating to Michael Bruce, with
    drafts of a few letters from Craufurd
    Bruce.
  </scopecontent>
</c03>
```

#### **<author> Author** (Table of Contents)

**Summary:** An optional child element of <titlestmt> that provides the

name(s) of the institution(s) or individual(s) responsible for compiling the intellectual content of the EAD instance.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: titlestmt

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of author.

**Description and Usage:** Use <author> to record the name(s) of institution(s) or

individual(s) responsible for compiling the intellectual content of the finding aid, as well as any additional information about the roles of the author(s) a repository

wants to convey to users.

**Availability:** Optional, repeatable

**See also:** Use <agent> within <maintenanceevent> to designate the

encoder of the finding aid.

Use corpname> with the relator attribute to
designate the author in a Bibliographic Reference <br/>bibref>

citation.

Use <origination> to designate the compiler, collector, or

creator of the materials being described.

Examples: <filedesc>

<titlestmt>

<titleproper>Register of the Rhea Higbee

Wakeling Collection</titleproper>

<author> The print and machine readable
finding aids for this collection were

# <br/> **Solution** <br/> **Bibliography** (Table of Contents)

**Summary:** For citing works based on the use or analysis of the materials

being described.

**May contain:** archref, bibliography, bibref, blockquote, chronlist, head, list,

p, table

**May occur within:** archdesc, bibliography, c, c01, c02, c03, c04, c05, c06, c07,

c08, c09, c10, c11, c12

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** <br/> <br/> <br/> dentifies works that are based on, about, or

of special value when using the materials being described, or works in which a citation to or brief description of the

materials occurs.

The works may be encoded in <bibref> or <archref>, as a , ts>, or <chronlist>, or in a series of elements.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.5.4

MARC 510, 581

```
<br/>
<br/>
dibliography>
  <head>Bibliography</head>
  Sources consulted by John Kobler.
  <br/>
<br/>
dibliography>
     <head>Monographs</head>
    <br/><bibref>
       <title render="italic">
          <part>Affiches americaines</part>
       </title>
    San Domingo: Imprimerie royale du Cap,
    1782. Nos. 30, 35.</bibref>
    <bibref>Ardouin, Charles Nicholas Celigny.
       <title render="italic">
          <part>Essais sur l'histoire
          d'Haiti</part>
       </title>
     . Port-au-Prince, 1865.</bibref>
     <bibref>Bastien, Remy.
       <title render="italic">
          <part>Anthologie du folklore
         haitien</part>
       </title>
       <title render="doublequote">
          <part>Proverbes</part>
       </title>
     .Mexico, 1946. pp.83-91.</bibref>
    <bibref>Bellegarde, Dantes.
       <title render="italic">
          <part>Dessalines a parle</part>
       </title>
      Port-au-Prince, 1948. Chap. IV: pp.
    47-54.</bibref>
  </bibliography>
  <br/>
<br/>
dibliography>
     <head>Serial publications/head>
  [. . .] </bibliography>
```

</bibliography>

**Example:** 

#### <br/> **Solution** <br/> **Bibliographic Reference** (Table of Contents)

**Summary:** An element for citing a published work.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign, function, genreform, geogname, lb, name, num, occupation, persname, ptr, quote, ref, subject, title

**May occur within:** bibliography, otherfindaid, relatedmaterial, separatedmaterial

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <bid> to cite a published work such as a book, article,

dissertation, motion picture, or sound recording. The work may be based on, about, or related in some other way to the

materials described.

<br/><bibref> may contain text, controlled access elements, or<br/>formatting elements, and may use <ptr>> or <ref> to link<br/>to the published work. Multiple <br/>bibref> elements may be

grouped into a <bibliography>.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <ref>, which provides links both internal

to a finding aid or from the finding aid to external content.

Use the more specific <archref> to cite separately described

archival materials.

Examples: The Archibald MacLeish Papers are described

in

<bibref>

<title render="italic">

<part>Library of Congress Acquisitions:

Manuscript Division, 1982</part>

</title>

, p. 29. </bibref>

```
<br/>dibliography>
  <head>Sources consulted</head>
  <bibref>
    <emph render="italic">Affiches
    americaines</emph>
  . San Domingo: Imprimerie royale du Cap,
  1782. Nos. 30, 35.
    <num localtype="bibid">inet</num>
  </bibref>
  <bibref> Madiou, Thomas.
    <emph render="italic">Histoire
    d'Haiti</emph>
  . Port-au-Prince, 1987.
    <num localtype="bibid"> F1921.M154
    1987</num>
  </bibref>
</bibliography>
```

### <br/> <br/> **bioghist>** Biography or History (Table of Contents)

**Summary:** For recording biographical or historical information about the

creator(s) of the materials being described.

**May contain:** bioghist, blockquote, chronlist, head, list, p, table

**May occur within:** archdesc, bioghist, c, c01, c02, c03, c04, c05, c06, c07, c08,

c09, c10, c11, c12

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** A concise essay or chronology that places the archival

materials in context by providing information about their creator(s). Includes significant information about the life of an individual or family, or the administrative history of a corporate body. Use a series of elements to capture a narrative history, and/or <chronlist> to match dates and date ranges with associated events (and, optionally, places).

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.2.2

**MARC 545** 

**Examples:** <br/> <br/>

<head>Administrative History</head>
In October 1964 the incoming
Labour government created new office of
Secretary of State for Economic Affairs
(combined with First Secretary of State) and
set up the Department of Economic Affairs
under the Ministers of the Crown Act 1964 to

economic planning.

Under the Act the posts of Economic Secretary to the Treasury and Secretary of State for Industry, Trade and Regional

carry primary responsibility for long term

Development were abolished.

George Brown was appointed as First Secretary of State and Secretary of State for Economic Affairs, and as chairman of

```
the National Economic Development Council
  (NEDC).
  Composition of DEA: most of Treasury's
  National Economy Group (excluding the
  short term forecasting team); economic
  planning staff from the National Economic
  Development Office (NEDO); the regional
  policy divisions from the Board of Trade; a
  team of industrial experts.
  DEA charged with duty of formulating,
  with both sides of industry, a National
  Plan (published in September 1965), co-
  ordinating the work of other departments in
  implementing policies of economic growth,
  particularly in the fields of industry, the
  regions, and prices and incomes.
. . . </bioghist>
<br/>
<br/>
dioghist>
  <head>Chronology</head>
  <chronlist>
    <chronitem>
       <datesingle standarddate="1840-10-12">12
       Oct 1840</datesingle>
       <event>Born Helena Opid in Krakow,
       Poland.</event>
    </chronitem>
    <chronitem>
       <datesingle
       standarddate="1861">1861</datesingle>
       <event>Made stage debut as Helena
      Modrzejewska in charity fair production
       of
         <emph render="italic">The White
         Camellia</emph>
       , in Bochnia, Poland.</event>
    </chronitem>
  [...]
    <chronitem>
       <datesingle
       standarddate="1909-04-09">1909</datesingle>
       <event>Died April 8th at her home on Bay
       Island. Funeral services held at St.
      Vibiana's Cathedral in Los Angeles, and
      Modieska was later buried in her native
      Krakow.</event>
    </chronitem>
  </chronlist>
</bioghist>
```

# <br/> **blockquote>** Block Quote (Table of Contents)

**Summary:** A generic formatting element that designates an extended

quotation.

**May contain:** chronlist, list, p, table

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** An extended quotation or other lengthy text to be set off from

the main text by spacing or other typographic distinction, for example, by adding additional line spaces above and below the block quote and by indenting the left margin of the block

quote.

<br/> <blockquote> is equivalent to the element <blockquote> in

HTML.

**Availability:** Optional, repeatable

**See also:** Use <quote> to identify inline quotes within a block of text.

**Example:** <br/> <bioghist>

<head>Administrative History</head>
As the size of the Yale faculty
increased, Brewster's new admissions
policies caused the make up of the
undergraduate body to shift. By the early

1960s, most undergraduates had prepared at private schools, and many were sons of Yale alumni. As with the faculty, Brewster felt that Yale was consistently overlooking some of the best intellectual student talent necessary to maintain the highest levels of academic excellence. In a 1965

speech to alumni, Brewster summarized his administration's revised recruitment policy by stating that Yale would only seek

students
<blockquote>

...whose capacity for intellectual achievement is outstanding and who also have the motivation to put their intellectual capacities to creatively influential use, in thought, in art, in science, or in the exercise of

public or private or professional
 responsibility.
 </blockquote>
</bioghist>

### <c> Component (unnumbered) (Table of Contents)

**Summary:** An element that designates a subordinate part of the materials

being described.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

recordgrp, series, subfonds, subgrp,

subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for which the @level has been set to "otherlevel."

**Description and Usage:** As a wrapper for a set of elements, <c> provides information about the content, context, and extent of a subordinate body of materials. It is always a child or descendant of <dsc> and often a child and/or parent of another <c>. Each <c> identifies a logical section, or level, of the described materials. The physical filing separations between components need not always coincide with the intellectual separations. For example, a <c> that designates dramatic works might end in the same box in which the next <c> begins with short stories. Also, not every <c> directly corresponds to a folder or other physical entity. Some <c> elements simply represent a logical point in a hierarchical description.

> Components may be subdivided into smaller and smaller components and may eventually reach the level of a single item. For example, the components of a collection may be a series, components of series may be subseries, components of subseries may be files, and components of files may be items. A component may be either an unnumbered <c> or a numbered <c01>, <c02>, etc. Numbered and un-numbered components cannot be mixed in an EAD instance, and only up to twelve numbered <c>s, (<c01>-<c12>) may be used in an EAD instance. Numbering components may assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.1.4 is equivalent to @level

#### **Example:**

```
<dsc dsctype="combined">
  <c level="series">
    <did>
       <unitid>Series 1</unitid>
       <unittitle>Correspondence</unittitle>
    </did>
    <scopecontent>[...]</scopecontent>
    <c level="subseries">
       <did>
         <unitid>Subseries 1.1</unitid>
         <unittitle>Outgoing
         Correspondence</unittitle>
       </did>
       <c level="file">
         <did>
            <unittitle>Abbinger-
           Aldrich</unittitle>
         </did>
       </c>
    [. . .] </c>
    <c level="subseries">
       <did>
         <unitid>Subseries 1.2</unitid>
         <unittitle>Incoming
         Correspondence</unittitle>
       </did>
       <c level="file">
         <did>
            <unittitle>Adams-Ayers
         </did>
       </c>
    [. . .] </c>
  </c>
</dsc>
```

### <c01> Component (first level) (Table of Contents)

**Summary:** An element that designates the top or first-level subordinate

part of the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c02, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

**May occur within:** dsc

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

subfonds, subgrp,

subseries) Optional

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c01>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for which the @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the encoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

#### **Example:**

```
<dsc dsctype="combined">
  <c01 level="series">
     <did>
       <unittitle>Topical Files</unittitle>
       <unitdate unitdatetype="inclusive"</pre>
       normal="1918/1945">1918-1945</unitdate>
    <scopecontent>[...]</scopecontent>
     <c02 level="file">
       <did>
          <unittitle>California Dining
          Club</unittitle>
       </did>
       <c03 level="file">
          <did>
            <unittitle>Annual financial
            statements</unittitle>
            <unitdate unitdatetype="inclusive"</pre>
            normal="1923/1929">1923-1929</unitdate>
          </did>
       </c03>
       <c03 level="file">
          <did>
            <unittitle>Membership
            rosters</unittitle>
            <unitdate unitdatetype="inclusive"</pre>
            normal="1918/1932">1918-1932</unitdate>
          </did>
       </c03>
       <c03 level="file">
          <did>
            <unittitle>Minutes</unittitle>
            <unitdate unitdatetype="inclusive"</pre>
            normal="1925/1930">1925-1930</unitdate>
          </did>
       </c03>
       <c03 level="file">
          <did>
            <unittitle>Newsletters</unittitle>
            <unitdate unitdatetype="inclusive"</pre>
            normal="1919/1932">1919-1932</unitdate>
          </did>
       </c03>
    </c02>
  [. . .] </c01>
</dsc>
```

### <c02> Component (second level) (Table of Contents)

**Summary:** An element that designates a second-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c03, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

**May occur within:** c01

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

subfonds, subgrp, subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c02>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for

which the @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for <c>.

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See example under <c01>Component (First Level) and in

### <c03> Component (third level) (Table of Contents)

**Summary:** An element that designates a third-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c04, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

May occur within: c02

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

subfonds, subgrp,

subseries) Optional

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c03>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for

which @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See examples under <c01> Component (First Level) and in

### <c04> Component (fourth level) (Table of Contents)

**Summary:** An element that designates a fourth-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c05, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

**May occur within:** c03

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

recordgrp, series, subfonds, subgrp, subseries)

Optional Optional

Attribute usage: Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c04>.

otherlevel

script

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for

which @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See examples under <c01> Component (First Level) and in

### <c05> Component (fifth level) (Table of Contents)

**Summary:** An element that designates a fifth-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c06, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

May occur within: c04

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

recordgrp, series, subfonds, subgrp,

subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c05>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for

which @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See examples under <c01> Component (First Level) and in

### <c06> Component (sixth level) (Table of Contents)

**Summary:** An element that designates a sixth-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c07, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

**May occur within:** c05

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: sclass, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp,

subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c06>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for

which @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See examples under <c01> Component (First Level) and in

### <c07> Component (seventh level) (Table of Contents)

**Summary:** An element that designates a seventh-level subordinate part

of the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c08, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

May occur within: c06

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

subfonds, subgrp,

subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c07>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for

which @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See examples under <c01> Component (First Level) and in

# <c08> Component (eighth level) (Table of Contents)

**Summary:** An element that designates an eighth-level subordinate part

of the materials.

**May occur within:** c07

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp,

subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c08>.

**Description and Usage:** Components may be either unnumbered <c> or numbered

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See examples under <c01> Component (First Level) and in

### <c09> Component (ninth level) (Table of Contents)

**Summary:** An element that designates a ninth-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c10, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

May occur within: c08

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

subfonds, subgrp, subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c09>.

**Description and Usage:** Components may be either unnumbered <c> or numbered

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** 

See examples under <c01> Component (First Level) and in fully encoded examples provided at http://www.loc.gov/ead/.

### <c10> Component (10th level) (Table of Contents)

**Summary:** An element that designates a tenth-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c11, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

**May occur within:** c09

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp,

subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c10>.

**Description and Usage:** Components may be either unnumbered <c> or numbered

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** 

See examples under <c01> Component (First Level) and in fully encoded examples provided at http://www.loc.gov/ead/.

# <c11> Component (11th level) (Table of Contents)

**Summary:** An element that designates an eleventh-level subordinate part

of the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c12, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

thead, userestrict

**May occur within:** c10

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp,

subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c11>.

**Description and Usage:** Components may be either unnumbered <c> or numbered

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

Example:

See the pattern for component elements in the examples under <c01>Component (First Level) and in fully encoded examples provided at http://www.loc.gov/ead/.

# <c12> Component (12th level) (Table of Contents)

**Summary:** An element that designates a twelfth-level subordinate part of

the materials.

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, controlaccess, custodhist, did, fileplan, head, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, relations, scopecontent, separatedmaterial,

userestrict

**May occur within:** c11

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional

level Optional (values limited

to: class, collection, file, fonds, item, otherlevel, recordgrp, series,

subfonds, subgrp, subseries)

otherlevel Optional script Optional

**Attribute usage:** Use @base to specify a base URI other than the URI of the

EAD instance for the purpose of resolving any relative URIs

contained within <c12>.

Use @encodinganalog to indicate corresponding data elements categories in another data format, such as MARC.

Use @level to identify the logical type of the component, using one of these values: class, collection, file, fonds, item, otherlevel, recordgrp, series, subfonds, subgrp, subseries. Assigning @level for the highest <c> is recommended; thereafter the attribute may be used when the repository deems it useful, or when encoding protocols dictate its use.

Use @otherlevel to specify the level of a component for

which @level has been set to "otherlevel."

<c01>, <c02>,... to <c12>. The numbering indicates hierarchy within the endcoded finding aid, not the order of the components, so <c01> in one part of a finding aid may designate a series, while in another part of the finding aid it may designate an item. Numbering components may also assist a finding aid encoder in accurately nesting components. <c12> is the lowest hierarchical level permitted when using

numbered components.

**Availability:** Optional, repeatable

**See also:** The element definition for  $\langle c \rangle$ .

**References:** ISAD(G) 3.1.4 is equivalent to @level

**Example:** See the pattern for component elements in the examples

under <c01>Component (First Level) and in fully encoded

examples provided at http://www.loc.gov/ead/.

# <chronitem> Chronology List Item (Table of Contents)

**Summary:** An element that pairs a date with one or more events and

zero or more geographic names within a chronology list

<chronlist>.

**May contain:** chronitemset, daterange, dateset, datesingle, event, geogname

May occur within: chronlist

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionallocaltypeOptionalscriptOptional

**Attribute usage:** Use @localtype, if local use requires specification of the type

of chronological item.

**Description and Usage:** An item within a chronology list, <chronitem> must contain

a date, date range, or set of dates followed by an event or set of events. An optional <geogname> may follow the date, date range or set of dates. Use <dateset> to record multiple dates or date ranges and <chronitemset> to record multiple events

or geographic names within a single <chronitem>.

**Availability:** Required, repeatable

```
<chronlist>
  <chronitem>
     <datesingle>2015</datesingle>
    <chronitemset>
       <geogname>
         <part>Woodbury, Minnesota</part>
       </geogname>
       <geogname>
         <part>Roseville, Minnesota</part>
       <event>Opens additional stores
    </chronitemset>
  </chronitem>
  <chronitem>
    <datesingle>1948</datesingle>
    <chronitemset>
       <geogname>
         <part>Minneapolis, Minnesota</part>
       </geogname>
       <event>Graduates from the University of
       Minnesota</event>
       <event>Begins work as a receptionist
       for the Humphrey for Senator
       Committee</event>
     </chronitemset>
  </chronitem>
  <chronitem>
    <datesingle>March 1957</datesingle>
    <chronitemset>
       <geogname>
         <part encodinganalog="651"</pre>
         localtype="a">Biwabik,
         Minnesota</part>
       </geogname>
       <event>Dies
    </chronitemset>
    <chronitemset>
       <geogname>
         <part encodinganalog="651"</pre>
         localtype="a">Minneapolis,
         Minnesota</part>
       </geogname>
       <event>Buried in Lakewood
       Cemeterv</event>
    </chronitemset>
  </chronitem>
</chronlist>
```

```
<chronlist>
  <chronitem>
    <datesingle
    standarddate="1927">1927</datesingle>
    <geogname>
       <part>Berlin, Germany </part>
       <geographiccoordinates</pre>
       coordinatesystem="mgrs">33UUU9029819737
       </geographiccoordinates>
    </geogname>
    <event>Designs and builds Piscator
    Apartment</event>
  </chronitem>
  <chronitem>
    <datesingle
    standarddate="1932">1932</datesingle>
    <geogname>
       <part>Basel, Switzerland</part>
       <geographiccoordinates</pre>
       coordinatesystem="mgrs">
       32TLT9469569092</geographiccoordinates>
    </geogname>
    <event>Designs and builds Wohnbedarf
    Furnniture Stores</event>
  </chronitem>
</chronlist>
```

# <chronitemset> Chronology Item Set (Table of Contents)

**Summary:** An element for binding together zero or more <geogname>

elements and one or more <event> elements within

<chronitem>.

**May contain:** event, geogname

May occur within: chronitem

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Use <chronitemset> within <chronitem> when it is

necessary to associate multiple <event> elements or multiple <geogname> elements. Possible combinations include multiple events, a single event associated with multiple

locations, multiple events associated with a single location, or multiple events associated with multiple locations. <chronitemset> may be repeated within <chronitem> when necessary to associate multiple instances of such combinations with the date or dates recorded within

<chronitem>.

**Availability:** Optional, repeatable

**Examples:** <chronitem>

```
<chronitem>
  <datesingle>1948</datesingle>
  <chronitemset>
     <qeoqname>
       <part>Minneapolis, Minnesota</part>
    </geogname>
    <event>Graduates from the University of
    Minnesota</event>
    <event>Begins work as a receptionist for
    the Humphrey for Senator Committee</event>
  </chronitemset>
</chronitem>
<chronitem>
  <datesingle>March 1957</datesingle>
  <chronitemset>
     <geogname>
       <part encodinganalog="651"</pre>
       localtype="a">Biwabik, Minnesota</part>
     </geogname>
     <event>Dies</event>
  </chronitemset>
  <chronitemset>
    <geogname>
       <part encodinganalog="651"</pre>
       localtype="a">Minneapolis,
       Minnesota</part>
    </geogname>
     <event>Buried in Lakewood Cemetery</event>
  </chronitemset>
</chronitem>
<chronitem>
  <dateset>
     <datesingle standarddate="1942-03">March
    1942</datesingle>
    <daterange>
       <fromdate standarddate="1942-05">May
       1946</fromdate>
       <todate standarddate="1946-09">September
       1946</todate>
     </daterange>
  </dateset>
  <chronitemset>
    <geogname>
       <part>Clear Spring</part>
       <part>Maryland</part>
       <geographiccoordinates</pre>
       coordinatesystem="UTM">18S 248556mE
       4393694mN</geographiccoordinates>
    </geogname>
    <event>Enlisted in Civilian Public Service
    as a conscientious objector.</event>
    <event>Served at CPS Camp No. 24, subunit
    4 in Clear Spring, Maryland. Constructed
    fences to conserve soil, practiced
```

specialized tilling, and dug water
diversion ditches. Fought occasional
forest fires.</event>
</chronitemset></chronitem>

# <chronlist> Chronology List (Table of Contents)

**Summary:** An element for designating the temporal sequence of

significant events associated with the entity or material

described.

**May contain:** chronitem, head, listhead

**May occur within:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, blockquote,

controlaccess, controlnote, custodhist, dsc, fileplan, footnote, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, scopecontent,

separatedmaterial, userestrict

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype, if local use requires specification of the type

of chronology list.

**Description and Usage:** <chronlist> provides a structured display for a chronological

sequence of events. Each <chronlist> contains one or more <chronitem> elements that pair one or more dates with one or

more events and zero or more geographic names.

<chronlist> most often appears in finding aids as part of
<br/>
<br/>
<br/>
dioghist>, but <chronlist> is also available for use in other elements that might need to present dates and events in a

multicolumn list.

**Availability:** Optional, repeatable

**See also:** Do not confuse with st>, which is used for formatting a

non-chronological series of <item> or <defitem> elements.

```
<chronlist>
  sthead>
     <head01>Date(s)/head01>
     <head02>Location(s)/head02>
     <head03>Event(s)/head03>
  </listhead>
  <chronitem>
    <dateset>
       <datesingle standarddate="1942-03">March
       1942</datesingle>
       <daterange>
         <fromdate standarddate="1942-05">May
         1946</fromdate>
         <todate
         standarddate="1946-09">September
         1946</todate>
       </daterange>
    </dateset>
    <chronitemset>
       <geogname>
         <part>Clear Spring</part>
         <part>Maryland</part>
         <geographiccoordinates</pre>
         coordinatesystem="UTM">18S 248556mE
         4393694mN</geographiccoordinates>
       </geogname>
       <event>Enlisted in Civilian
       Public Service as a conscientious
       objector.</event>
       <event>Served at CPS Camp No. 24,
       subunit 4 in Clear Spring, Maryland.
       Constructed fences to conserve soil,
       practiced specialized tilling, and
       dug water diversion ditches. Fought
       occasional forest fires.</event>
     </chronitemset>
  </chronitem>
</chronlist>
```

```
<chronlist>
  <chronitem>
     <datesingle
    standarddate="1927">1927</datesingle>
    <geogname>
       <part>Berlin, Germany </part>
       <geographiccoordinates
       coordinatesystem="mgrs">33UUU9029819737
       </geographiccoordinates>
    </geogname>
    <event>Designs and builds Piscator
    Apartment</event>
  </chronitem>
  <chronitem>
    <datesingle
    standarddate="1932">1932</datesingle>
    <geogname>
       <part>Basel, Switzerland</part>
       <geographiccoordinates</pre>
       coordinatesystem="mgrs">
       32TLT9469569092</geographiccoordinates>
    </geogname>
    <event>Designs and builds Wohnbedarf
    Furnniture Stores</event>
  </chronitem>
</chronlist>
<chronlist>
  <chronitem>
    <daterange>
       <freedate
       standarddate="2010">2010</fromdate>
       <todate
       standarddate="2015">2015</todate>
     </daterange>
     <event> EAD revision </event>
  </chronitem>
  <chronitem>
     <datesingle standarddate="2014-08-13">2014
    August 13</datesingle>
    <chronitemset>
       <geogname>
         <part> Washington, D.C. </part>
       </geogname>
       <event>TS-EAD Meeting</event>
       <event>EAD Roundtable Meeting</event>
     </chronitemset>
  </chronitem>
  <chronitem>
    <datesingle standarddate="2014-10-23">
    2014 October 23</datesingle>
    <event> SAA Webinar, "EAD3: What's new?"
    </event>
  </chronitem>
</chronlist>
```

## <citation > Citation (Table of Contents)

**Summary:** A required child element of <conventiondeclaration>,

<localtypedeclaration>, and <rightsdeclaration> for
identifying any rules and conventions applied in the

compilation of the description.

May contain: [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: conventiondeclaration, localtypedeclaration, rightsdeclaration

**Attributes:** actuate Optional (values limited

to: none, onload,

onrequest, other)

altrender Optional arcrole Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional href Optional id Optional lang Optional

lastdatetimeverified Optional (must follow

pattern based on ISO

8601)

linkrole Optional linktitle Optional script Optional

show Optional (values limited

to: embed, new, none,

other, replace)

**Attribute usage:** Use @href to link to the cited resource.

**Description and Usage:** Use <citation> to identify any rules and conventions used in

creating the description. Examples include content standards,

controlled vocabularies, and thesauri.

Use <citation> to cite an external resource in human and/or machine-processable form. Provide the formal title or name of the resource, using <emph> to specify any formatting

(such as italic or bold, etc.) deemed useful.

**Availability:** Required, not repeatable

**See also:** Use <source> to cite a source of evidence used in describing

the archival materials.

Use <br/>bibliography> to provide one or more citations for a published work based on, about, or related to the materials being described.

```
<conventiondeclaration>
  <abbr>ISAD(G)</abbr>
  <citation> ISAD(G): General International
  Standard Archival Description, second
  edition, Ottawa 2000 </citation>
</conventiondeclaration>
<conventiondeclaration>
  <abbr>NCARules</abbr>
  <citation> National Council on Archives,
  Rules for the Construction of Personal,
  Place and Corporate Names, 1997 </citation>
</conventiondeclaration>
<localtypedeclaration>
  <citation> IAMS Catloguing Guidelines Part
  1: Describing Archives and Manuscripts
  </citation>
</localtypedeclaration>
<rightsdeclaration>
  <abbr>CC0</abbr>
  <citation href="https://creativecommons.org/</pre>
  publicdomain/zero/1.0/"></citation>
  <descriptivenote>
    CC0 1.0 Universal (CC0 1.0)
  </descriptivenote>
</rightsdeclaration>
```

# <colspec> Table Column Specification (Table of Contents)

**Summary:** An empty formatting element that specifies the position and

size of a single column in a table.

May contain:[empty]May occur within:tgroup

Attributes: align Optional (values limited

to: center, char, justify,

left, right)

char Optional charoff Optional colname Optional colnum Optional

colsep Optional (values limited

to: false, true)

colwidth Optional

rowsep Optional (values limited

to: false, true)

**Attribute usage:** See the Attributes section of the Tag Library for information

about specific attributes.

**Description and Usage:** Use <colspec> to specify the position, size, and display

aspects of a column. Attributes specify the unique name of the column, its unique number within the table, its width and rules, and the horizontal alignment of text within the column. Note that the quantity of columns in is determined by the @cols of <tgroup>, not by the number of <colspec> elements present. The values set for <colspec> override any

values implied from <tgroup> or <thead>.

**Availability:** Optional, repeatable

**See also:** Related elements and <tgroup>.

```
<tgroup cols="3">
    <colspec colnum="1" colname="1"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="2" colname="2"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="3" colname="3"
    align="left" colwidth="50pt"></colspec>
    <thead>
      <row>
         <entry colname="1">Major Family
        Members</entry>
         <entry colname="2">Spouses</entry>
         <entry colname="3">Children</entry>
       </row>
    </thead>
    <row>
         <entry colname="1">John Albemarle
         (1760-1806)</entry>
         <entry colname="2">Mary Frances
         Delaney (1769-1835)</entry>
         <entry colname="3">John Delaney
         Albemarle (1787-1848)</entry>
    . . . 
  </tgroup>
```

#### <container> Container (Table of Contents)

**Summary:** A child element of <did> for indicating the container in

which the material being described is housed, e.g., box,

folder.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: did

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

containerid Optional encodinganalog Optional id Optional label Optional lang Optional localtype Optional

parent Optional (IDREFS)

script Optional

**Attribute usage:** Use @parent to indicate the container in which the current

container is housed, e.g., a box in which a folder is housed.

**Description and Usage:** <container> contributes to locating the described materials

by indicating the kinds of containers that physically hold the materials and identifying any sequential numbers assigned to those containers. <container> is used most frequently at the component level. This storage information

can help researchers understand how extensive the

described material is, especially in the absence of a specific

<physdescstructured> or <physdesc> statement at the

component level.

Consistency in the use of <container> and its attributes is essential to enabling a style sheet to properly display the information, which often consists of a tabular listing of archival materials and their associated boxes, folders, etc. For example, <container localtype="Box"> is not necessarily the same as <container localtype="box"> to a style sheet. Also keep in mind that a style sheet may automatically display column headings based on the @localtype value. It is important to establish one method of expressing values in @localtype and be consistent within and across your

institution's finding aids.

**Availability:** Optional, repeatable

See also:

Use <physloc> to designate the shelves, stacks, rooms, buildings, or other places where the containers are stored.

Use <unitid> to designate control numbers not associated with a physical container, for example, accession numbers.

```
<c01 level="series">
  <did>
     <unittitle>...</unittitle>
  </did>
  <c02 level="file">
    <did>
       <container localtype="box"> 3
       </container>
       <container localtype="folder"> 18
       </container>
       <unittitle>Parent-Teacher Association of
       Fondsville</unittitle>
       <unitdate unitdatetype="inclusive"</pre>
       normal="1959/1972">1959-1972</unitdate>
     </did>
  </c02>
  <c02 level="file">
    <did>
       <container localtype="box"> 3
       </container>
       <container localtype="folder"> 19
       </container>
       <unittitle>Pasta and Politics
       Club</unittitle>
       <unitdate unitdatetype="inclusive"</pre>
       normal="1967/1975">1967-1975</unitdate>
    </did>
  </c02>
</c01>
```

```
<dsc dsctype="combined">
  <c level="series">
     <did>
       <unittitle>Correspondence</unittitle>
     </did>
    <scopecontent>
       [...]
    </scopecontent>
     <c level="file">
       <did>
          <container id="mss1993-043.1.1"</pre>
         localtype="box"> 1 </container>
         <container parent="mss1993-043.1.1"</pre>
          localtype="folder"> 1 </container>
          <unittitle>Family</unittitle>
          <unitdate
         normal="1942/1947">1942-1947</unitdate>
       </did>
    </c>
     <c level="file">
       <did>
          <container parent="mss1993-043.1.1"</pre>
          localtype="folder"> 2 </container>
          <unittitle>General</unittitle>
          <unitdate
         normal="194401/194408">January-August
          1944</unitdate>
       </did>
    </c>
    <c level="file">
       <did>
          <container parent="mss1993-043.1.1"</pre>
          localtype="folder"> 3 </container>
          <unittitle>General</unittitle>
          <unitdate
         normal="194409/194503">August 1944-
         March 1945</unitdate>
       </did>
    </c>
  </c>
</dsc>
```

#### <control> Control (Table of Contents)

**Summary:** A required child element of <ead> for recording

bibliographic and administrative information about an EAD

instance.

May contain: conventiondeclaration, filedesc, languagedeclaration,

> localcontrol, localtypedeclaration, maintenanceagency, maintenancehistory, maintenancestatus, otherrecordid, publicationstatus, recordid, representation, rightsdeclaration,

sources

May occur within: ead

**Attributes:** altrender **Optional** 

> audience Optional (values limited

> > to: external, internal)

base **Optional** 

countryencoding Optional (values

> limited to: iso3166-1, othercountryencoding)

dateencoding Optional (values

> limited to: iso8601, otherdateencoding)

encodinganalog **Optional** Optional id **Optional** lang

langencoding Optional (values

> limited to: iso639-1, iso639-2b, iso639-3, otherlangencoding)

**Optional** relatedencoding

repositoryencoding Optional (values

> limited to: iso15511, otherrepositoryencoding)

Optional script

scriptencoding Optional (values

limited to: iso15924, otherscriptencoding)

Attribute usage: Use @base to specify a URI (other than the base URI of the

EAD instance) to be used for resolving relative URIs within

<control> or descendant elements.

Use @countryencoding to identify the authoritative source for values supplied in @countrycode. This attribute may be set to "iso3166-1" or "othercountryencoding." If the value

"othercountryencoding" is selected, further information regarding the country codes used in the instance should be supplied in <conventiondeclaration>.

Use @dateencoding to identify the rules for values provided in @normal, @standarddate, @notbefore, and @notafter in date elements. This attribute may be set to "iso8601" or "otherdateencoding." If the value "otherdateencoding" is selected, further information regarding the rules for normalized date values used in the instance should be supplied in <conventiondeclaration>.

Use @langencoding to identify the authoritative source for values supplied in @lang and @langcode. This attribute may be set to "iso639-1," "iso639-2b," "iso639-3," or "otherlangencoding." Previous versions of EAD prescribed the use of ISO 639-2b, so "iso639-2b" may be the most commonly used value. If the value "otherlangencoding" is selected, further information regarding the language codes used in the instance should be supplied in <conventiondeclaration>.

**Description and Usage:** Use <control> to record any bibliographic information about an EAD instance and administrative information necessary to manage it. <control> can include information about the identity, creation, maintenance, rights, and status of the instance as well as about the languages, rules, and authorities used in the composition of the description.

> <control> must contain the following information about the EAD instance:

> > A unique identifier within <recordid>. (Other associated identifiers may be given in <otherrecordid>.)

Bibliographic information in <filedesc>, with at least a <titleproper> within <titlestmt>.

A description of the agency responsible for creation and maintenance in <maintenanceagency>.

Statements about current version status in <maintenancestatus>.

Information related to creation, maintenance, and disposition in <maintenancehistory>.

Additional, optional child elements include four elements to declare languages, rules, and conventions used in and by the EAD instance. <languagedeclaration> may be used to provide information on the language(s) and script(s) used in the description. <conventiondeclaration> provides information on the standards, authorities, or controlled vocabularies used in the instance. <localtypedeclaration> declares the local conventions and controlled vocabularies used in @localtype. <rightsdeclaration> may be used to declare the rights associated with the description itself.

The prescribed order of all child elements (both required and optional) is:

```
<recordid>
<otherrecordid>
<representation>
<filedesc>
<maintenancestatus>
<publicationstatus>
<maintenanceagency>
<languagedeclaration>
<conventiondeclaration>
<rightsdeclaration>
<localtypedeclaration>
<localcontrol>
<maintenancehistory>
<sources>
```

Many of these elements are repeatable, allowing the recording of multiple languages and conventions, for example.

**Availability:** Required, not repeatable

```
<control countryencoding="iso3166-1"</pre>
dateencoding="iso8601" langencoding="iso639-2b"
repositoryencoding="iso15511"
scriptencoding="iso15924"
relatedencoding="MARC21">
  <recordid>DFA/PREU</recordid>
  <filedesc>
    <titlestmt>
       <titleproper
       encodinganalog="245">Permanent
       Representation of Ireland to the
       European Union</titleproper>
     </titlestmt>
  </filedesc>
  <maintenancestatus
  value="derived"></maintenancestatus>
  <maintenanceagency countrycode="IE">
     <agencycode>IE-NAI</agencycode>
     <agencyname>National Archives of
    Ireland</agencyname>
  </maintenanceagency>
  <maintenancehistory>
     <maintenanceevent>
       <eventtype value="derived"></eventtype>
       <eventdatetime
       standarddatetime="2014-05-12T23:59:59">12
       May 2014</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Converted_apeEAD_version_1.4.8</agent>
     </maintenanceevent>
  </maintenancehistory>
</control>
<control countryencoding="iso3166-1"</pre>
dateencoding="iso8601" langencoding="iso639-2b"
repositoryencoding="iso15511"
scriptencoding="iso15924"
relatedencoding="MARC21">
  <recordid instanceurl="https://</pre>
  archiveshub.jisc.ac.uk/files/isleofmanpro/
  im1586-s34.xml">im1586-s34</recordid>
  <filedesc>
     <titlestmt>
       <titleproper
       encodinganalog="245">Records of the
```

```
Economic Affairs division: subject
     files</titleproper>
  </titlestmt>
</filedesc>
<maintenancestatus
value="derived"></maintenancestatus>
<maintenanceagency countrycode="IM">
  <agencycode>IM-1586</agencycode>
  <agencyname>Isle of Man Public Records
  Office</agencyname>
</maintenanceagency>
<conventiondeclaration>
  <abbr>apeMETSRights</abbr>
  <citation href="http://</pre>
  www.archivesportaleurope.net/
  Portal/profiles/apeMETSRights.xsd">
```

```
rts:rightscategory in userestrict/
    encodinganalog</citation>
  </conventiondeclaration>
  <maintenancehistory>
     <maintenanceevent>
       <eventtype value="created">Created
       using the Archives Hub Editor
       2017-03-10</eventtype>
       <eventdatetime</pre>
       standarddatetime="2017-03-10T23:59:59">10
       March 2017</eventdatetime>
       <agenttype value="human"></agenttype>
       <agent></agent>
     </maintenanceevent>
     <maintenanceevent>
       <eventtype value="revised">Normalised
       for publication by Archives
       Hub</eventtype>
       <eventdatetime</pre>
       standarddatetime="2017-03-10T23:59:59">10
       March 2017</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Archives Hub</agent>
     </maintenanceevent>
     <maintenanceevent>
       <eventtype value="revised">Last
       revision by Isle of Man Public Record
       Office</eventtype>
       <eventdatetime</pre>
       standarddatetime="2017-09-26T23:59:59">26
       September 2017</eventdatetime>
       <agenttype value="human"></agenttype>
       <agent></agent>
     </maintenanceevent>
     <maintenanceevent>
       <eventtype value="derived"></eventtype>
       <eventdatetime</pre>
       standarddatetime="2019-10-16T23:59:59">16
       October 2019</eventdatetime>
       <agenttype value="machine"></agenttype>
       <agent>Converted_apeEAD_version_2.7.2</agent>
     </maintenanceevent>
  </maintenancehistory>
</control>
```

# <controlaccess> Controlled Access Headings (Table of

Contents)

**Summary:** An element that binds together elements containing access

headings for the described materials.

**May contain:** blockquote, chronlist, controlaccess, corpname, famname,

function, genreform, geogname, head, list, name, occupation,

p, persname, subject, table, title

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, controlaccess

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <controlaccess> to bundle in a single group access points

— names, topics, places, functions, occupations, titles, and genre terms — that represent the contexts and contents of the materials described. Although <controlaccess> is often used within <archdesc> to provide significant access terms for the entirety of the materials described, it may be used at the component level to provide terms specific to a component

if so desired.

<controlaccess> helps to enable authority-controlled searching across finding aids, particularly when its children contain terms drawn from nationally or internationally controlled vocabularies such as the Library of Congress Subject Headings (LCSH) or the UK Archival Thesaurus (UKAT) for topics, the Virtual International Authority File

(VIAF) for names, or GeoNames for places.

**See also:** <relations> contains one or more <relation> elements that

Optional, repeatable

identify an external entity or concept, and describe the nature of the relationship of the described materials to that entity or

concept.

**Availability:** 

```
<archdesc level="collection">
  <did>[...]</did>
  <scopecontent>[...]</scopecontent>
  <controlaccess>
     <head>Index Terms</head>
     These records are indexed under the
    following headings in the catalog of the
    Minnesota Historical Society. Researchers
    wishing to find related materials should
    search the catalog under these index
    terms.
    <controlaccess>
       <head>Organizations:</head>
       <corpname encodinganalog="610"</pre>
       source="lcnaf">
          <part>Board of Game and Fish
          Commissioners of Minnesota.</part>
       </corpname>
     </controlaccess>
     <controlaccess>
       <head>Topics:</head>
       <subject encodinganalog="650"</pre>
       source="lcsh">
          <part>Fishery law and
          legislation</part>
          <part>Minnesota</part>
       </subject>
       <subject encodinganalog="650"</pre>
       source="lcsh">
          <part>Game-law</part>
          <part>Minnesota</part>
       </subject>
       <subject encodinganalog="650"</pre>
       source="lcsh">
          <part>Law enforcement</part>
          <part>Minnesota</part>
       </subject>
     </controlaccess>
     <controlaccess>
       <head>Government Functions:</head>
       <function encodinganalog="657"</pre>
       source="aat">
          <part>Law enforcing.</part>
       </function>
       <function encodinganalog="657"</pre>
       source="aat">
          <part>Convicting.</part>
       </function>
     </controlaccess>
  </controlaccess>
[...] </archdesc>
```

## <controlnote> Control Note (Table of Contents)

**Summary:** A child element of <notestmt>, used to provide a general

note related to the EAD instance.

**May contain:** blockquote, chronlist, list, p, table

May occur within: notestmt

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of note.

**Description and Usage:** Use <controlnote> to record general descriptive information

about a finding aid. <controlnote> is similar to the "general notes" in traditional bibliographic descriptions. Repeat <controlnote> if it is necessary to capture multiple but separate general statements about the finding aid.

**Availability:** Required, repeatable

**See also:** Use <descriptivenote> for general information about the

materials being described.

**Examples:** <notestmt>

<controlnote localtype="bpg">
 This encoded finding aid is compliant
 with the Yale EAD Best Practice
 Guidelines, Version 1.0.

</controlnote>

</notestmt>
<notestmt>
<controlnote>

Contact information:

<ref show="new" actuate="onrequest"
href="http://hdl.loc.gov/loc.mss/</pre>

## <conventiondeclaration> Convention Declaration (Table

of Contents)

**Summary:** An optional child element of <control>, used to bind together

<citation> with optional <abbr> and <descriptivenote>
elements that identify rules or conventions applied in

compiling the description.

**May contain:** abbr, citation, descriptive note

May occur within: control

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** A statement about any rules or conventions used in

constructing the description. Examples include content

standards, controlled vocabularies, or thesauri.

You may use <conventiondeclaration> to:

identify any rules used to formulate the content of controlled access terms and referenced in @rules.

identify any controlled vocabularies used to populate controlled access terms and referenced in @source.

identify any related encoding schemes referenced in @relatedencoding.

specify standards used to formulate data elements or provide codes.

<conventiondeclaration> should always be included when @langencoding, @scriptencoding, @dateencoding, @countryencoding, or @repositoryencoding are set to the "other" value. Each additional rule or set of rules, controlled vocabulary, or standard should be contained in a separate <conventiondeclaration>.

It may not be necessary to include <conventiondeclaration> in such cases where the above scenarios are addressed in local or consortial documentation.

<abbr>> may be used to identify the standard or controlled vocabulary in a coded structure. The content of <abbr>> should be the same value given to @rules, @source, or @relatedencoding when referencing a given convention. Any notes relating to how these rules or conventions have been used may be given within <descriptivenote>.

The prescribed order of all child elements (both required and optional) is:

<abbr>

<descriptivenote>

**Availability:** Optional, repeatable

**See also:** Use <localtypedeclaration> to identify local values used in

@localtype attributes.

**References:** ISAD(G) 3.7.2

MODS <descriptionStandard>

Examples: <control> [. . .]

<conventiondeclaration>
 <abbr>ISAD(G)</abbr>

<citation>ISAD(G): General International
Standard Archival Description, second

edition, Ottawa 2000</citation>

</conventiondeclaration>
<conventiondeclaration>

<abbr>NCARules</abbr>

<citation>National Council on Archives,
Rules for the Construction of Personal,
Place and Corporate Names, 1997</citation>

</conventiondeclaration>
<conventiondeclaration>

<citation>ISO 8601 - Data elements
and interchange formats - Information
interchange - Representation of dates

```
and times, 2nd ed., Geneva: International
    Standards Organization, 2000</citation>
  </conventiondeclaration>
[. . .] </control>
<control> [. . .]
  <conventiondeclaration>
    <abbr>DACS</abbr>
    <citation href="http://</pre>
    www2.archivists.org/standards/DACS"
    lastdatetimeverified="2015-07-02T16:30:21-5:00"
    linktitle="DACS in HTML on SAA website"
    actuate="onload" show="new">Describing
    Archives: a Content Standard</citation>
    <descriptivenote>
       DACS was used as the primary
       description standard.
    </descriptivenote>
  </conventiondeclaration>
[. . .] </control>
```

## <corpname> Corporate Name (Table of Contents)

**Summary:** An element for identifying the name of an organization or

group of people.

May contain:

May occur within: abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, origination, p, physfacet, ref,

repository, unittitle

**Attributes:** altrender **Optional** 

> Optional (values limited audience

> > to: external, internal)

encodinganalog **Optional** Optional id identifier **Optional** lang Optional localtype Optional normal **Optional** Optional relator rules Optional Optional script source **Optional** 

Use @encodinganalog to indicate corresponding data **Attribute usage:** 

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the corporate body in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML

instance.

Use @localtype, if local use requires specification of the type of corporate name.

Use @normal to identify a standardized form of the corporate name if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the corporate name has to the described materials, for example, "compiler," "creator," "collector," or "subject." The schema does not limit possible values of @relator, but an institution could define and enforce values elsewhere if desired.

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**Description and Usage:** Identifies the name of an organization or group of people that act as an organizational entity. Examples include names of associations, institutions, business firms, nonprofit enterprises, governments, government agencies, projects, programs, religious bodies, churches, conferences, athletic contests, exhibitions, expeditions, fairs, and ships.

> <corpname> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the corporate name, e.g.,

Part 1: Yale University

Part 2: Dept. of Astronomy

Use <corpname> within <controlaccess> for encoding corporate names as defined by controlled vocabularies or according to appropriate rules. You may also use <corpname> for encoding corporate names as they appear within text.

**Availability:** 

Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

**References:** 

MARC 610, 611, 710, 711

```
<controlaccess>
  <corpname encodinganalog="610"</pre>
  identifier="http://viaf.org/viaf/139169065"
  lang="eng">
     <part>Hudson's Bay Company</part>
  </corpname>
  <corpname encodinganalog="610"</pre>
  identifier="http://viaf.org/viaf/139169065"
  lang="fre">
     <part>Compagnie de la Baie d'Hudson</part>
  </corpname>
</controlaccess>
<archdesc level="collection">
  <did>
     <origination label="Creator">
       <corpname encodinganalog="110"</pre>
       source="lcnaf">
         <part>National Association for the
         Advancement of Colored People</part>
       </corpname>
    </origination>
  [ . . .] </did>
[ . . .] </archdesc>
```

# <custodhist> Custodial History (Table of Contents)

**Summary:** An element for information about the chain of ownership or

custody of the materials being described, before they reached

the archives.

**May contain:** blockquote, chronlist, custodhist, head, list, p, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, custodhist

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** <custodhist> may be used to describe both physical

possession and intellectual ownership, providing details of changes of ownership and/or custody that may be significant

in terms of authority, integrity, and interpretation.

**Availability:** Optional, repeatable

**See also:** Use <acqinfo> to record information about the immediate

source of the described materials and the circumstances under

which they were received by the repository.

**References:** ISAD(G) 3.2.3

**MARC 561** 

**Examples:** <custodhist>

The George Franklin Papers were maintained by the staff of the Mayor's Office, City of Irvine, California, in the records storage facility at City Hall from the time of Franklin's death in 1972 until they were transferred, at his family's request, to Special Collections and Archives, The UC Irvine Libraries, in

1988.</custodhist>

```
<custodhist>
  <chronlist>
    <chronitem>
       <daterange>
         <freedate
         standarddate="1972">1972</fromdate>
         standarddate="1988">1988</todate>
       </daterange>
       <geogname>
         <part>Irvine, California</part>
       </geogname>
       <event>Held by Mayor's office
    </chronitem>
    <chronitem>
       <daterange>
         <freedate
         standarddate="1988">1988</fromdate>
         <todate
         standarddate="2008">2008</todate>
       </daterange>
       <geogname>
         <part>Irvine, California</part>
       </geogname>
       <event>Held by Special Collections
       and Archives, The UC Irvine
       Libraries</event>
    </chronitem>
    <chronitem>
       <datesingle
       standarddate="2009">2009</datesingle>
       <geogname>
         <part>Austin, Texas</part>
       </geogname>
       <event>Held by Harry Ransom
       Center</event>
    </chronitem>
  </chronlist>
</custodhist>
```

# <dao> Digital Archival Object (Table of Contents)

**Summary:** A child element of <did> used for linking to born digital

records or a digital representation of the materials being

described.

May contain: descriptivenote

May occur within: daoset, did

Attributes: actuate Optional (values limited

to: none, onload, onrequest, other)

altrender Optional arcrole Optional

audience Optional (values limited

to: external, internal)

coverage Optional (values limited

to: part, whole)

daotype Required (values limited

to: borndigital, derived, unknown, otherdaotype)

encodinganalog Optional entityref Optional href Optional id Optional identifier Optional Optional label Optional lang linkrole **Optional** linktitle Optional Optional localtype Optional otherdaotype Optional script show Optional

Attribute usage: Use the required @daotype to specify if <dao> is born digital

("borndigital"), was digitized by the repository from physical holdings ("derived"), if the type is unknown, or other. If selecting "otherdaotype," then use @otherdaotype to further

Optional

specify the type.

xpointer

Use @coverage, with the possible values "whole" or "part," to indicate whether the digital archival object represents the entire set or records being described or a part of it.

**Description and Usage:** <dao> is a linking element that uses @href to connect to born digital records or digital representations of the described materials. Digital representations may include graphic images, audio or video clips, images of text pages, and electronic transcriptions of text. The objects can be selected examples, or digital surrogates of all the materials in a collection, fonds, or an individual file.

> An optional <descriptivenote> may be used to provide a description of the object being linked to, if the information in a sibling<unittitle> is insufficient.

**Availability:** Optional, repeatable

See also: <daoset> for grouping two or more related <dao> elements.

MODS < location > < url> **References:** 

```
<C>
  <did>
    <unittitle>Quilting bee, Union Town,
    Md.</unittitle>
     <unitdate>1930</unitdate>
     <physdesc>1 photograph</physdesc>
     <dao daotype="derived" actuate="onload"</pre>
    show="embed" href=" http://
    www.lib.utexas.edu/taro/utcah/00462/
    cah-00462.jpg "></dao>
  </did>
</c>
<daoset label="Digital Objects"</pre>
coverage="part">
  <dao daotype="derived" coverage="part"</pre>
  actuate="onload" show="embed"
  linktitle="Chapter 1" localtype="thumbnail"
  href="http://imgs.ud.edu/archives/image/
  f12001_1thumb.gif"></dao>
  <dao daotype="derived" coverage="part"</pre>
  actuate="onrequest" show="new"
  linktitle="Chapter 1" localtype="fullsize"
  href="http://imgs.ud.edu/archives/image/
  f12001_1.jpg"></dao>
</daoset>
<daoset label="Digital Objects"</pre>
coverage="whole">
  <dao daotype="derived" coverage="whole"</pre>
  actuate="onrequest" show="new"
  linkrole="The Pippa and Porthos (cover)"
  href="http://brbl-media.library.yale.edu/
  images/1044151_quarter.jpg"></dao>
  <dao daotype="derived" coverage="whole"</pre>
  actuate="onrequest" show="new" linkrole="The
  Pippa and Porthos (title page)"
```

```
href="http://brbl-media.library.yale.edu/
images/1044153_quarter.jpg"></dao>
    <dao daotype="derived" coverage="whole"
    actuate="onrequest" show="new"
    linkrole="The Pippa and Porthos (p.1)"
    href="http://brbl-media.library.yale.edu/
    images/1044154_quarter.jpg"></dao>
[. . .]
    <descriptivenote>
        Digitized pages of Barrie's "The Pippa and Porthos."
    </descriptivenote>
    </daoset>
```

## <daoset> Digital Archival Object Set (Table of Contents)

**Summary:** An element for binding together two or more links to digital

archival objects.

May contain: dao, descriptivenote

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

base Optional

coverage Optional (values limited

to: part, whole)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @coverage to indicate whether the set is part of or the

whole of the unit being described.

Use @localtype to indicate the nature of the set of digital

archival objects.

**Description and Usage:** Use <daoset> to group multiple links to born digital records

or digital representations of the materials being described. <dao> and <daoset> allow the content of an archival collection or record group to be incorporated into the finding aid. These digital representations include graphic images, audio or video clips, images of text pages, and electronic transcriptions of text. The objects can be selected examples, or digital surrogates of all the materials in a collection, fonds,

or an individual file.

<daoset> must contain more two or more <dao> elements,
which may be followed by an optional <descriptivenote> to

provide a description of the objects being linked to.

**Availability:** Optional, repeatable

**See also:** <dao> for linking to a single digital archival object.

**References:** MODS <location> <url>

#### **Examples:** <daoset label="Digital Objects"</pre> coverage="part"> <dao daotype="derived" coverage="part"</pre> actuate="onload" show="embed" linktitle="Chapter 1" localtype="thumbnail" href="http://imgs.ud.edu/archives/image/ f12001\_1thumb.gif"></dao> <dao daotype="derived" coverage="part"</pre> actuate="onrequest" show="new" linktitle="Chapter 1" localtype="fullsize" href="http://imgs.ud.edu/archives/image/ f12001\_1.jpg"></dao> </daoset> <daoset label="Digital Objects"</pre> coverage="whole"> <dao daotype="derived" coverage="whole"</pre> actuate="onrequest" show="new" linkrole="The Pippa and Porthos (cover)" href="http://brbl-media.library.yale.edu/ images/1044151\_quarter.jpg"></dao> <dao daotype="derived" coverage="whole"</pre> actuate="onrequest" show="new" linkrole="The Pippa and Porthos (title page)" href="http://brbl-media.library.yale.edu/ images/1044153\_quarter.jpg"></dao> <dao daotype="derived" coverage="whole"</pre> actuate="onrequest" show="new"

[...]

</daoset>

<descriptivenote>

and Porthos."
</descriptivenote>

linkrole="The Pippa and Porthos (p.1)"
href="http://brbl-media.library.yale.edu/

Digitized pages of Barrie's "The Pippa"

images/1044154\_quarter.jpg"></dao>

#### <date> Date (Table of Contents)

**Summary:** An element used to express a date.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** abstract, archref, bibref, entry, event, item, p, part, physfacet,

publicationstmt, ref, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

calendar **Optional** certainty Optional encodinganalog **Optional** Optional era id **Optional** lang Optional localtype Optional normal **Optional** Optional script

**Attribute usage:** A standard numeric form of the date (YYYY-MM-DD) can

be expressed with @normal to facilitate machine processing of dates, for example, 1948-01-01/1998-04-01 (YYYY-MM-DD/YYYY-MM-DD), or 1948/1998 (YYYY/YYYY).

Use @localtype to supply a more specific designation, for example, "life," "flourish," "depiction," "publication," or "acquisition."

Use @certainty to indicate the degree of precision in the dating, for example, "circa," "approximately," or "after."

Use @calendar to indicate the calendar from which the date stems, e.g., "gregorian".

Use @era to indicate the era in which the date occurred, e.g., "ce" for Common Era.

Use @normal to capture a standardized expression of the date or dates to facilitate machine processing.

**Description and Usage:** Use <date> to highlight any dates that merit encoding and are

not more appropriately encoded in other, more specific date-related elements, e.g., <unitdate> or <unitdatestructured>.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <unitdate> and <unitdatestructured>, which provide the date of creation and other relevant dates of the described materials.

Do not confuse with <daterange>, <dateset>, and <datesingle>, which are used to record dates in the creation (within <unitdatestructured>), contextual history (within <chronlist>), local control of the described materials (within <localcontrol>), or their relationships to other entities (within <relations>).

Do not confuse with <eventdatetime>, which is used for the date and time of a maintenance event in the history of the EAD instance.

**Examples:** 

```
<bibref>
  <persname relator="author">
    <part>Kinder, Dolores.</part>
  </persname>
  <title>
    <part>Once Upon a Lullaby.</part>
  </title>
  <geogname>
    <part>New York: </part>
  </geogname>
  <corpname relator="publisher">
    <part>Wells & Sons, </part>
  </corpname>
  <date localtype="publication"> 1931 </date>
</bibref>
<acqinfo>
  This collection, number
    <num localtype="donor">1988-015,</num>
  was donated by Mrs. Dolores Franklin on
    <date localtype="acquisition"</pre>
    normal="19880423"> April 23, 1988. </date>
  </acqinfo>
```

# <daterange> Date Range (Table of Contents)

**Summary:** A wrapper element for binding together <fromdate> and

<todate> in order to represent a range of dates.

**May contain:** fromdate, todate

**May occur within:** chronitem, dateset, localcontrol, relation, unitdatestructured

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype to supply a more specific characterization of

the date range.

**Description and Usage:** Use <daterange> to express a range of dates in the creation,

contextual history, or local control of the described materials,

or their relationships to other entities such as persons, families, corporate bodies, resources, functions, events, places, and topics. <daterange> contains <fromdate> and/ or <todate>, and therefore may express a range of dates as a starting point with no end point, a start and end point, or an end point with no starting point. The content of the children of <daterange> is intended to be a human-readable, natural language expression of the date. If, however, indexing or other machine processing of dates is desired, @standarddate should be used on the children of <daterange> to record the

date in machine-processable form as well.

**Availability:** Within <chronitem> and <unitdatestructured>: One of

<daterange>, <dateset>, or <datesingle> is required, not

repeatable

Within <dateset>: One of <daterange> or <datesingle> is

required, repeatable

Within <localcontrol> and <relation>: Optional, not

repeatable

**See also:** If an event or relationship has a single date, use <datesingle>.

Record a complex date (for example, one that includes single

dates and date ranges) in <dateset>.

For the date and time of a maintenance event in the history of the EAD instance, use <eventdatetime>.

**Examples:** 

```
<unitdatestructured calendar="gregorian"</pre>
era="ce">
  <dateset>
     <datesingle standarddate="1963-01-22">22
     January 1963</datesingle>
     <daterange>
       <fromdate standarddate="1971-06-01">1
       June 1971</fromdate>
       <todate standarddate="1974-04-30">30
       April 1974</todate>
     </daterange>
  </dateset>
</unitdatestructured>
<chronitem>
  <daterange>
     <freeddate>1819</freedate>
     <todate>1820</todate>
  </daterange>
  <event>Studies theology at Yale
  College</event>
</chronitem>
<unitdatestructured unitdatetype="inclusive">
  <daterange>
     <fromdate notafter="1962">1962</fromdate>
     <todate notafter="1968">1968</todate>
  </daterange>
</unitdatestructured>
<unitdatestructured certainty="circa"</pre>
unitdatetype="inclusive">
  <daterange>
     <fromdate notbefore="1971"</pre>
     notafter="1975">around 1973</fromdate>
     <todate standarddate="1992">1992</todate>
  </daterange>
</unitdatestructured>
```

#### <dateset> Date Set (Table of Contents)

**Summary:** A wrapper element for encoding complex dates that

cannot be adequately represented in one <datesingle> or

<daterange>.

**May contain:** daterange, datesingle

**May occur within:** chronitem, relation, unitdatestructured

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionallocaltypeOptionalscriptOptional

**Description and Usage:** <dateset> binds together single dates and date ranges,

multiple single dates, or multiple date ranges. <dateset> is used in situations where complex date information needs to be conveyed and requires at least two child elements. These can be a combination of <datesingle> and <daterange>.

**Availability:** Within <chronitem> and <unitdatestructured>: One of

<daterange>, <dateset>, or <datesingle> is required, not

repeatable

Within <relation>: Optional, not repeatable

Examples: <unitdatestructured calendar="gregorian"

<fromdate>1900</fromdate>

<daterange>

### <datesingle> Single Date (Table of Contents)

**Summary:** An element for encoding an individual date related to the

materials being described.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** chronitem, dateset, localcontrol, relation, unitdatestructured

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional localtype Optional notafter Optional notbefore Optional script Optional standarddate Optional

**Attribute usage:** Use @localtype to supply a more specific characterization of

the date.

Use @notafter and @notbefore to capture the earliest and latest possible dates in machine-processable form in cases when the data is uncertain

when the date is uncertain.

Use @standarddate to provide a machine-processable form of the date. Note that this attribute is for a single date only, while the @normal attribute available on <unitdate> can express a single date or date range.

**Description and Usage:** <a href="https://datesingle-is-an-element for expressing a single date in the">date in the</a>

creation, contextual history, or local control of the described materials, or in their relationships to other entities such as persons, families, corporate bodies, resources, functions, events, places, and topics. <datesingle> may contain actual or approximate dates. The content of the element is intended to be a human-readable, natural language expression of the date. If, however, indexing or other machine processing of dates is desired, @standarddate should be used to record the date in

machine-processable form as well.

**Availability:** 

Within <dateset>: One of <daterange> or <datesingle> is required, repeatable

Within <localcontrol> and <relation>: Optional, not repeatable

See also:

If an event or relationship has a range of dates, use <daterange>.

Record a complex date (for example, one that includes single dates and date ranges) in <dateset>.

For the date and time of a maintenance event in the history of the EAD instance, use <eventdatetime>.

#### **Examples:**

```
<unitdatestructured calendar="gregorian"</pre>
era="ce">
  <dateset>
    <datesingle standarddate="1963-01-22">22
    January 1963 </datesingle>
    <daterange>
       <fromdate standarddate="1971-06-01">1
       June 1971</fromdate>
       <todate standarddate="1974-04-30">30
       April 1974</todate>
    </daterange>
  </dateset>
</unitdatestructured>
<chronitem>
  <datesingle> 1793 May 24 </datesingle>
  <geogname>
    <part>Deerfield, Mass</part>
  </geogname>
  <event>Born</event>
</chronitem>
```

# <defitem> Definition List Item (Table of Contents)

**Summary:** A wrapper element for binding pairs of labels and items

within a list.

May contain: item, label

**May occur within:** list

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionalscriptOptional

**Description and Usage:** An element, used within a definition list, that pairs a required

<label> and <item>. The item may be an expansion of the label, as in a list of abbreviations. Definition lists are often

displayed in two columns.

**Availability:** Optional, repeatable

Example: list listtype="deflist">

sthead>

<head01>Abbreviation</head01>
<head02>Expansion</head02>

</listhead> <defitem>

<label>ALS</label>

<item>Autograph Letter Signed</item>

</defitem> <defitem>

<label>TLS</label>

<item>Typewritten Letter Signed</item>

</defitem>

</list>

### <descriptivenote> Descriptive Note (Table of Contents)

**Summary:** An element used to provide general descriptive information

related to its parent element.

**May contain:** p

**May occur within:** convention declaration, dao, daoset, langmaterial,

languagedeclaration, languageset, localtypedeclaration, maintenanceagency, physdescstructured, relation, source

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** <descriptivenote</pre> provides additional descriptive information

about the element in which it is contained. Notes must

contain one or more elements.

**Availability:** Optional, not repeatable

**See also:** Do not confuse with <odd>, which is used for other

descriptive data that is not easily incorporated into other

named elements within <archdesc> and <c>.

Examples: <conventiondeclaration>

<abbr>AU-CRS</abbr>

<citation>Australia's Commonwealth Records

Series (CRS) System</citation>

<descriptivenote>

Series controlled and described under the rules of the National Archives of Australia's Commonwealth Records Series

(CRS) System.
</descriptivenote>
</conventiondeclaration>
<conventiondeclaration>
<abbr>DACS</abbr>

<citation href="http://</pre>

www2.archivists.org/standards/DACS"

lastdatetimeverified="2015-07-02T16:30:21-5:00"

linktitle="DACS in HTML on SAA website"

```
actuate="onload" show="new">Describing
  Archives: a Content Standard</citation>
  <descriptivenote>
    DACS was used as the primary
    description standard.
  </descriptivenote>
</conventiondeclaration>
<langmaterial>
  <languageset>
    <language langcode="lat">Latin</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language langcode="ang">0ld
    English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language
    langcode="eng">English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <descriptivenote>
    The majority of the documents are
    written in Modern English. Roberts
    copies multiple passages from original
    manuscripts in Latin and Old English.
  </descriptivenote>
</langmaterial>
```

### <did> Descriptive Identification (Table of Contents)

**Summary:** A wrapper element that encloses information essential for

identifying the material being described.

**May contain:** abstract, container, dao, daoset, didnote, head, langmaterial,

materialspec, origination, physdescset, physdesc, physdescstructured, physloc, repository, unitdate,

unitdatestructured, unitid, unittitle

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** <did> binds together other elements that provide core

information needed for identifying the described materials. <did> occurs in <archdesc> and <c>, <c01> - <c12>.

The various <did> child elements are intended for brief, clearly designated statements of information, whereas following sibling elements of <did> such as <custodhist>, <arrangement>, or <scopecontent> allow for more detailed,

narrative description.

<did> groups elements that constitute a good basic description of an archival unit. This grouping ensures that the same data elements and structure are available at every level of description within the EAD hierarchy. It facilitates the retrieval or output of a coherent body of elements for resource discovery and recognition.

The <did> in <archdesc> is sometimes called the high-level <did>, because it covers the entirety of the materials described by the EAD instance. Consider using the following child elements in the high-level <did>: <origination>, <unittitle>, <unitdate> or <unitdatestructured>, <physdesc> or <physdescstructured>, <repository>, and <abstract>. <unitid> and <physloc> are suggested if applicable to a repository's practice. <did> within components can have fewer elements, and might have only <container> or <unitid>

and <unittitle>.

**Availability:** Required, not repeatable

#### **Examples:**

```
<archdesc localtype="inventory" level="subgrp">
  <did>
     <head>Overview of the Records</head>
    <repository label="Repository:">
       <corpname>
         <part>Minnesota Historical
         Society</part>
       </corpname>
    </repository>
    <origination label="Creator:">
       <corpname>
         <part>Minnesota.</part>
         <part>Game and Fish Department</part>
       </corpname>
    </origination>
    <unittitle label="Title:">Game laws
    violation records, </unittitle>
    <unitdate
    label="Dates:">1908-1928</unitdate>
    <abstract label="Abstract:">Records of
    prosecutions for and seizures of property
    resulting from violation of the state's
    hunting and fishing laws.</abstract>
    <physdesc label="Quantity:">2.25 cu. ft.
     (7 v. and 1 folder in 3 boxes)</physdesc>
  </did>
[ . . .] </archdesc>
<c02 id="able-pa" level="file">
    <unittitle>Adult Basic and Literacy
    Education, Pennsylvania (ABLE)</unittitle>
    <abstract>includes "Focus on..."
    newsletters</abstract>
    <physdescstructured coverage="whole"</pre>
    physdescstructuredtype="carrier">
       <quantity>21</quantity>
       <unittype>reels</unittype>
    </physdescstructured>
     <container localtype="Box">20</container>
</c02>
```

```
<c03>
  <did>
     <unittitle>Class Notes,
    Undergraduate</unittitle>
    <unitdatestructured</pre>
    unitdatetype="inclusive">
       <daterange>
         <freedate
         notafter="1962">1962</fromdate>
         <todate notafter="1968">1968</todate>
       </daterange>
    </unitdatestructured>
    <physdesc>12 notebooks</physdesc>
    <container
    localtype="boxes">5-6</container>
    <didnote>The notebooks contain months
    and days, not years. Estimated dates are
    based on the years Scully attended the
    University of Maryland.</didnote>
  </did>
</c03>
```

### <didnote> Descriptive Identification Note (Table of Contents)

**Summary:** A child element of <did> that can express any kind of

explanatory information.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog
id Optional
label Optional
lang Optional
localtype Optional
script Optional

**Description and Usage:** <didnote> can encode textual notes within <did> that are not

</didnote>

</did></archdesc>

more appropriately encoded in the other available elements.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.6.1

**MARC 500** 

MODS <note>

```
Examples: <archdesc level="collection">
```

```
<did>
  <repository label="repository"</pre>
  encodinganalog="852">
     <corpname>
       <part>Library of Congress, </part>
       <part>Prints and Photographs
       Division, </part>
     </corpname>
     <address>
       <addressline>Washington, D.C.
       20540</addressline>
     </address>
  </repository>
  <didnote> For information about Prints
  and Photographs Division collections and
  services, see the Prints and Photographs
  Division's Reading Room Home Page:
     <ptr actuate="onrequest" href="http://</pre>
    lcweb.loc.gov/rr/print.htm" show="new"
    linkrole="text/html"></ptr>
```

```
<did>
  <unittitle>Class Notes,
  Undergraduate</unittitle>
  <unitdatestructured
  unitdatetype="inclusive">
    <daterange>
       <freedate
       notafter="1962">1962</fromdate>
       <todate notafter="1968">1968</todate>
    </daterange>
  </unitdatestructured>
  <physdesc>12 notebooks</physdesc>
  <container localtype="boxes">5-6</container>
  <didnote> The notebooks contain months and
  days, not years. Estimated dates are based
  on the years Scully attended the University
  of Maryland. </didnote>
</did>
```

### 

**Summary:** A child element of <physdescstructured> that provides

information about the size of the material being described.

**May contain:** [text], abbr, dimensions, emph, expan, foreign, lb, ptr, ref

**May occur within:** dimensions, physdescstructured

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional unit Optional

**Attribute usage:** If the kind of measurement is not clear in the text, @unit may

be used to specify this information, for example, "inches" or

"centimeters."

If desired, @localtype may be used to capture the kind of dimensions being measured, such as "height" or

"circumference."

**Description and Usage:** <dimensions> may be used to specify the size, in two or

three dimensions, of the units identified by <unittype> within <physdescstructured>. It usually includes numerical data. Express measurements in any convenient unit as indicated in the @unit attribute. Multiple dimensions, for example, height-by-width, can be encoded in a single <dimensions> or in separate <dimensions> with distinctive @localtype values.

**Availability:** Optional, repeatable

**Examples:** <physdescstructured coverage="part"

physdescstructuredtype="materialtype">

<quantity>5</quantity>

<unittype>dageurreotypes</unittype>
<physfacet>hand-tinted</physfacet>

<dimensions>6.5 x 8.5 inches</dimensions>

</physdescstructured>

# <dsc> Description of Subordinate Components (Table of

Contents)

**Summary:** A wrapper element that bundles information about the

hierarchical groupings of the materials being described.

**May contain:** blockquote, c, c01, chronlist, head, list, p, table, thead

**May occur within:** archdesc

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

dsctype Optional (values

limited to: analyticover, combined, in-depth,

otherdsctype)

encodinganalog Optional id Optional lang Optional otherdsctype Optional script Optional

**Description and Usage:** Use <dsc> to wrap subordinate components in the archival

hierarchy of the materials being described. Although <dsc> may repeat, it is recommended to include only a single <dsc> element. Because it is a wrapper element and not an essential part of archival description, <dsc> may be deprecated in future versions of EAD. Avoiding multiple <dsc> elements within an EAD instance will make future migrations simpler.

The subordinate components can be presented in several different forms or levels of descriptive detail, which are identified by the element's optional @dsctype. For example, "combined" is used when the narrative description of a series is followed immediately by a listing of the contents of that series within a single <dsc>. The @dsctype value "analyticover" identifies an overview description of series and subseries, which might be followed by a second <dsc> with the @dsctype set to "in-depth" that provides a more detailed listing of the content of the materials, including information about the container numbers associated with those materials. The @dsctype "otherdsctype" is for models that do not follow any of the above-mentioned formats, in

which case @otherdsctype can then be used to specify a particular presentation model.

If <dsc> contains children other than <thead> or component elements (<c>, <cXX>), those elements must come first, followed by the optional <thead>, then <c> or <c01>.

**Availability:** Optional, repeatable

**Examples:** 

```
<dsc dsctype="combined">
  <c01 level="series">
    <did>
       <unittitle>Activities</unittitle>
       <unitdate
      unitdatetype="inclusive">1965-1971</unitdate>
       <physdesc>0.3 linear ft.</physdesc>
    </did>
    <scopecontent>
       The Activities series gives examples
      of the types of activities offered at
      the camp. The folders contain reports,
      schedules, and inventories from each
      activity area of the camp. These records
      are predominantly from the late 1960s
      and early 1970s and replicate some
```

```
of the information found in the staff
       manuals.
    </scopecontent>
    <c02 level="file">
       <did>
         <container
         localtype="box">1</container>
         <unittitle>General</unittitle>
         <unitdate
         unitdatetype="inclusive">1970-1971</unitdate>
       </did>
    </c02>
    <c02 level="file">
       <did>
         <container
         localtype="box">1</container>
         <unittitle>Camp Crafts</unittitle>
         <unitdate>1967</unitdate>
       </did>
    </c02>
    <c02 level="file">
       <did>
         <container
         localtype="box">1</container>
         <unittitle>Education
         Program</unittitle>
         <unitdate>1967</unitdate>
       </did>
    </c02>
    <c02 level="file">
       <did>
         <container
         localtype="box">1</container>
         <unittitle>Expressive
         Arts</unittitle>
         <unitdate>1970</unitdate>
       </did>
    </c02>
  [ . . .] </c01>
[ . . .] </dsc>
```

```
<dsc dsctype="analyticover">
  <c01 level="series">
    <did>
       <unitid>1-429-1</unitid>
       <unittitle>Forest Stand Maps by Township
       and Basemap </unittitle>
       <unitdate
       unitdatetype="inclusive">1958-1979</unitdate>
       <physdesc>36 ft. (approx. 1700 sheets)
       of cartographic records.</physdesc>
       <materialspec>Scale:
      predominantly 4 inches to 1 mile
       (1:15,840)</materialspec>
    </did>
    <scopecontent>
       Series consists of forest stand
       maps. A map sheet was created for each
       township of the surveyed section of the
      province and for each basemap area in
      unsurveyed areas.
    [ . . .] </scopecontent>
  </c01>
  <c01 level="series">
    <did>
       <unitid>RG 1-429-2</unitid>
       <unittitle>Forest Stand Map
       Composites</unittitle>
       <unitdate
       unitdatetype="inclusive">1958-1971</unitdate>
       <physdesc>ca.70 maps</physdesc>
       <materialspec>Scale: 1 inch to 1
      mile</materialspec>
    </did>
    <scopecontent>
       Series consists of composite maps
       of the forest resource inventory data
       from all the townships within a Forestry
      Management Unit. The composites offer
       a broader view of an area than the
       township/basemaps, however the forest
       stand statistics are quite small and
      difficult to read.
    [ . . .] </scopecontent>
  </c01>
[ . . .] </dsc>
```

```
<dsc dsctype="in-depth">
  <c01 level="series">
     <did>
       <unitid>Series 1</unitid>
       <unittitle>Administrative
       Records</unittitle>
       <unitdate
       unitdatetype="inclusive">1912-1956</unitdate>
    </did>
    <c02>
       <did>
          <container id="mss92-894c-bx1"</pre>
          localtype="box">Box 1</container>
          <container parent="mss92-894c-bx1"</pre>
          label="Folder" localtype="folder">7-8
          </container>
          <unittitle>Annual reports</unittitle>
          <unitdate
         unitdatetype="inclusive">1912-16,
          1922</unitdate>
       </did>
    </c02>
     <c02>
       <did>
          <container parent="mss92-894c-bx1"</pre>
          label="Folder" localtype="folder">9
          </container>
          <unittitle>Board of
         Directors, Minutes and
         correspondence</unittitle>
          <unitdate
          unitdatetype="inclusive">1947-1949</unitdate>
       </did>
     </c02>
     <c02>
       <did>
          <container parent="mss92-894c-bx1"</pre>
          label="Folder" localtype="folder">10
          </container>
          <unittitle>Contracts and
         specifications for construction of
         nurses' quarters</unittitle>
          <unitdate>ca. 1947</unitdate>
       </did>
    </c02>
     <c02>
          <container parent="mss92-894c-bx1"</pre>
          label="Folder" localtype="folder">11
          </container>
          <unittitle>Marin County
         Reports</unittitle>
          <unitdate
         unitdatetype="inclusive">1955-1956</unitdate>
```

```
</did>
     </c02>
  </c01>
  <c01 level="series">
     <did>
       <unitid>Series 3</unitid>
       <unittitle>Philip King Brown</unittitle>
       <unitdate
       unitdatetype="inclusive">1910-1931,
       n.d.</unitdate>
     </did>
     <c02>
       <did>
          <container parent="mss92-894c-bx1"</pre>
         label="Folder" localtype="folder">21
         </container>
          <unittitle>Correspondence</unittitle>
          <unitdate
         unitdatetype="inclusive">1910-1931</unitdate>
       </did>
     </c02>
     <c02>
       <did>
          <container parent="mss92-894c-bx1"</pre>
          label="Folder" localtype="folder">22
          </container>
          <unittitle>Writings</unittitle>
          <unitdate>n.d.</unitdate>
       </did>
     </c02>
  [ . . .] </c01>
</dsc>
```

### <ead> Encoded Archival Description (Table of Contents)

**Summary:** The required root element of an EAD instance.

**May contain:** archdesc, control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

base Optional id Optional lang Optional relatedencoding Optional script Optional

**Attribute usage:** The @audience value may be set to "external" to display data

in all descendant elements, unless the value is changed for a

specific element.

Use @base to specify a URI (other than the base URI of the EAD instance) to be used for resolving relative URIs within

<ead> or descendant elements.

**Description and Usage:** <ead> wraps all other elements in an Encoded Archival

Description document or finding aid. Also referred to more specifically as an inventory or register, a finding aid establishes physical and intellectual control over many types of archival materials and helps researchers understand and access the materials being described. <ead> must contain

<control> followed by <archdesc>.

**Availability:** Required, not repeatable

# <edition> Edition (Table of Contents)

**Summary:** A child element of <editionstmt> for recording the version of

an EAD instance.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: editionstmt

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <edition> to indicate the version of an EAD instance.

Generally, a new edition of a finding aid represents substantial additions or changes and should supersede

previous online versions.

**Availability:** Within <editionstmt>, one of <edition> or is required,

repeatable

**See also:** Use <maintenanceevent> to record the date when changes

have been introduced to the EAD instance, the type of changes, and the person or organization responsible. The child <eventdescription> optionally allows you to provide

details about the changes.

Example: <filedesc>

<titlestmt>

<titleproper>Register of the Emily Higby

Collection</titleproper>

</titlestmt> <editionstmt>

<edition>2nd ed.</edition>

This edition reflects substantial additions to the collection in 1994.

</editionstmt> </filedesc>

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#### <editionstmt> Edition Statement (Table of Contents)

**Summary:** A child element of <filedesc>, used to provide information

about the version of an EAD instance.

May contain:edition, pMay occur within:filedesc

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <editionstmt> to indicate the version of an EAD

instance, as well as providing any related narrative information. Generally, a new edition of a finding aid represents substantial additions or changes and should

supersede previous online versions.

**Availability:** Optional, not repeatable

Example: <filedesc>

<titlestmt>

<titleproper>Register of the Emily Higby

Collection</titleproper>

</titlestmt>
<editionstmt>

<edition>2nd ed.</edition>

This edition reflects substantial additions to the collection in 1994.

</editionstmt>

</filedesc>

### <emph> Emphasis (Table of Contents)

**Summary:** A formatting element for marking words or phrases that are

emphasized or specially formatted.

May contain: [text], abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** abstract, addressline, archref, author, bibref, citation,

container, date, datesingle, didnote, dimensions, edition, emph, entry, event, fromdate, head, head01, head02, head03, item, label, materialspec, num, p, part, physdesc, physfacet, physloc, publisher, quote, ref, sponsor, subtitle, titleproper,

todate, unitdate, unitid, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional

render Optional (values limited

to: altrender, bold, bolddoublequote,

bolditalic,

boldsinglequote, boldsmcaps, boldunderline, doublequote, italic, nonproport, singlequote, smcaps, sub, super,

underline)

script Optional

**Description and Usage:** A formatting element for marking words or phrases that are

emphasized for linguistic effect or specially formatted. Use @render to specify the kind of emphasis, e.g., bold or italic,

or formatting, e.g. superscript or subscript.

When the content of an entire element should always be rendered in italics or some other display feature, use the style

sheet functions instead of <emph>.

**Availability:** Optional, repeatable

Example: <abstract label="Abstract">Papers document

Donald C. Stone's work with Ornstein and

Swencionis on the

<emph render="italic">est</emph>

Outcome Project, and the development of his doctoral research, including his various publications on the human potential movement,

up to the completion of his doctoral
dissertation. </abstract>

# <entry> Table Entry (Table of Contents)

**Summary:** A formatting element that designates the contents of a cell in

a table.

May contain: [text], abbr, corpname, date, emph, expan, famname,

> footnote, foreign, function, genreform, geogname, lb, list, name, num, occupation, persname, ptr, quote, ref, subject,

title

May occur within: row

**Attributes:** Optional (values limited align

to: center, char, justify,

left, right)

altrender Optional

audience Optional (values limited

to: external, internal)

char Optional charoff **Optional** colname Optional

colsep Optional (values limited

to: false, true)

id **Optional** Optional lang Optional morerows **Optional** nameend Optional namest

Optional (values limited rowsep

to: false, true)

script **Optional** 

Optional (values limited valign to: bottom, middle, top)

Attribute usage: Three attributes are used together to force horizontal

alignment on a specific character, such as a decimal point.

**Description and Usage:** In a table, a cell is the intersection of a row and a column.

Attributes of <entry> control cell spanning, alignment of the contents, and the rules on the cell edges. The attributes can be specified for <entry> or inherited from the nearest of the following table elements: , <tgroup>, <colspec>,

, <thead>, or <row>.

**Availability:** Required, repeatable

See also: Related elements <colspec>, <row>, , ,

<tgroup>, and <thead>.

```
Example:
                        <tgroup cols="3">
                             <colspec colnum="1" colname="1"</pre>
                             align="left" colwidth="50pt"></colspec>
                             <colspec colnum="2" colname="2"</pre>
                             align="left" colwidth="50pt"></colspec>
                             <colspec colnum="3" colname="3"</pre>
                             align="left" colwidth="50pt"></colspec>
                             <thead>
                               <row>
                                 <entry colname="1"> Major Family
                                 Members</entry>
                                 <entry colname="2"> Spouses</entry>
                                 <entry colname="3"> Children</entry>
                               </row>
                             </thead>
```

</row>

</tgroup>

[. . .]

<entry colname="1"> John Albemarle

<entry colname="2"> Mary Frances
Delaney (1769-1835) </entry>
<entry colname="3"> John Delaney
Albemarle (1787-1848) </entry>

(1760-1806) </entry>

#### <event> Event (Table of Contents)

**Summary:** An element describing a happening or occurrence recorded

within a chronology list.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign, function, genreform, geogname, lb, list, name, num, occupation, persname, ptr, quote, ref, subject,

title

May occur within: chronitem, chronitemset

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionallocaltypeOptionalscriptOptional

**Description and Usage:** Use <event> within <chronitem> to pair a description of the

event with one or more dates and an optional place. If one or more events occurred related to the date(s) in question or if more than one place is associated with the event, use <chronitemset> to bundle multiple <event> – or <geogname>

- elements.

**Availability:** Within <chronitem>: Optional, not repeatable

Within <chronitemset>: Required, repeatable

```
<chronlist>
  <chronitem>
     <datesingle>2015</datesingle>
    <chronitemset>
       <geogname>
         <part>Woodbury, Minnesota</part>
       </geogname>
       <geogname>
         <part>Roseville, Minnesota</part>
       </geogname>
       <event>Opens additional stores
    </chronitemset>
  </chronitem>
  <chronitem>
    <datesingle>1948</datesingle>
     <chronitemset>
       <geogname>
         <part>Minneapolis, Minnesota</part>
       </geogname>
       <event>Graduates from the University of
       Minnesota</event>
       <event>Begins work as a receptionist
       for the Humphrey for Senator
       Committee</event>
     </chronitemset>
  </chronitem>
  <chronitem>
    <datesingle>March 1957</datesingle>
    <chronitemset>
       <geogname>
         <part encodinganalog="651"</pre>
         localtype="a">Biwabik,
         Minnesota</part>
       </geogname>
       <event>Dies
    </chronitemset>
    <chronitemset>
       <geogname>
         <part encodinganalog="651"</pre>
         localtype="a">Minneapolis,
         Minnesota</part>
       </geogname>
       <event>Buried in Lakewood
       Cemeterv</event>
    </chronitemset>
  </chronitem>
</chronlist>
```

**Example:** 

#### <eventdatetime> Event Date and Time (Table of Contents)

**Summary:** A required child element of <maintenanceevent> that records

the date and time of a specific maintenance action for an

EAD instance.

**May contain:** [text]

May occur within: maintenanceevent

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

standarddatetime Optional (must follow

pattern based on ISO

8601)

**Attribute usage:** Use @standarddatetime to provide a machine-processable

expression of the date or date and time, formulated according

to the ISO 8601 standard.

**Description and Usage:** <eventdatetime> is for recording the date and time that a

maintenance event occurred. Examples of maintenance events include the creation, update, revision, or other modification to an EAD instance. If desired, the date and time may be captured in natural language in the element.

**Availability:** Required, not repeatable

**References:** ISAD(G) 3.7.3

MODS < recordCreationDate >, < recordChangeDate >

```
<maintenancehistory>
  <maintenanceevent>
    <eventtype value="derived"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-13T08:05:33-05:00">13
    September 2015</eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>EAD2002_to_EAD3.xsl</agent>
    <eventdescription>Conversion from
    EAD 2002 finding aid using XSL
    transformation.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-14T10:05:23-05:00">14
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Conversion from EAD 2002
    revised. Conventions and local control
    added..</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-16T14:23:42-05:00">16
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Minor revisions. Added
    sources.</eventdescription>
  </maintenanceevent>
</maintenancehistory>
```

**Example:** 

### <eventdescription> Event Description (Table of Contents)

**Summary:** An optional child of <maintenanceevent>, used to provide a

description of the maintenance activity.

**May contain:** [text]

May occur within: maintenanceevent

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of description.

**Description and Usage:** Use <eventdescription> to record a full description of a

maintenance event. Examples of maintenance events include the creation, update, revision, or other modification to an

EAD instance.

**Availability:** Optional, repeatable

**See also:** Use the required <eventtype> to provide a basic

categorization of the maintenance event.

Example: <maintenanceevent>

<eventtype value="created"></eventtype>

<eventdatetime

standarddatetime="2006-10">October

2006</eventdatetime>

<agenttype value="human"></agenttype>

<agent>Michael Rush</agent>

Findmittel erstellt. Finding aid created.

</maintenanceevent>

#### <eventtype> Event Type (Table of Contents)

**Summary:** A required child element of <maintenanceevent> that

provides a controlled list of values for recording the type of

maintenance activity.

**May contain:** [text]

May occur within: maintenanceevent

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

value Required (values limited

to: cancelled, created, deleted, derived, revised, unknown, updated)

**Attribute usage:** cancelled: marks an instance as not current (obsolete or

rejected), but retained for reference

created: the initial creation of the EAD instance

deleted: indication that the instance has been deleted from the

system

derived: indicates that the instance was derived from another

descriptive system

revised: any type of general modification to the EAD instance

unknown: when the type of event is not known

updated: when an instance has been brought up to date with significant changes to the materials being described or to the

version of EAD used

**Description and Usage:** Use <eventtype> to indicate the type of maintenance events

that have taken place on an EAD instance during the course of its history. In addition to commonly occurring events such as the creation, update, or revision of an instance, you may also record activities such as the cancellation or deletion of an instance, as this information may be useful in shared

systems.

Meanings for the required @value are:

**Availability:** Required, not repeatable

**See also:** Use <eventdescription> to provide a fuller description of the

maintenance event.

<maintenanceevent> Erstellt **Examples:** <eventdatetime</pre> standarddatetime="2006-10">October 2006</eventdatetime> <agenttype value="human"></agenttype> <agent>Michael Rush</agent> <eventdescription>Finding aid created.</eventdescription> </maintenanceevent> <maintenanceevent> <eventtype value="revised"></eventtype> <eventdatetime</pre> standarddatetime="2007-08-13"></eventdatetime> <agenttype value="machine"></agenttype> <agent>brbl-migrate-01.xsl</agent> <eventdescription>converted for compliance with Yale EAD Best Practice Guidelines </eventdescription>

</maintenanceevent>

#### <expan> Expansion (Table of Contents)

**Summary:** A phrase level element for designating the full form of a

word or phrase.

**May contain:** [text]

**May occur within:** abstract, addressline, archref, author, bibref, citation,

container, date, datesingle, didnote, dimensions, edition, emph, entry, event, fromdate, head, head01, head02, head03, item, label, materialspec, num, p, part, physdesc, physfacet, physloc, publisher, quote, ref, sponsor, subtitle, titleproper,

todate, unitdate, unitid, unittitle

**Attributes:** abbr Optional

altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** A phrase level element to designate the full form of a word

or phrase that often appears as an abbreviation or acronym. Use @abbr to supply the abbreviated form for indexing or

searching purposes.

**Availability:** Optional, repeatable

**See also:** The related element <abbr> with @expan, which can be used

to encode the abbreviation of a name while providing the full form in an attribute for indexing or searching purposes.

form in an authorite for indexing or searching purposes.

Examples: <didnote>File also contains materials from the

<expan abbr=" ACLU "> American Civil

Liberties Union </expan>

. </didnote>

<c02>

<did>

<unittitle>

<expan abbr="UNESCO"> United Nations
Educational, Scientific and Cultural

Organization </expan>

</unittitle>
[. . .] </did>

</c02>

## <famname> Family Name (Table of Contents)

**Summary:** An element for identifying the name of a group of people

with blood relations, or persons who form a household.

**May contain:** part

**May occur within:** abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, origination, p, physfacet, ref,

repository, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog **Optional** Optional id identifier **Optional** lang **Optional** localtype Optional normal **Optional** Optional relator rules **Optional** script Optional source **Optional** 

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the family in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML instance.

instance.

Use @localtype, if local practice requires specification of the type of family name.

Use @normal to identify a standardized form of the family name if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the family name has to the described materials, for example, "compiler," "creator," "collector," or "subject." The schema does not limit possible values of @relator, but an institution could define and enforce values elsewhere if desired.

**Description and Usage:** An element for identifying the name of a group of persons closely related by blood or persons who form a household, and are related to the materials being described. Includes single families and family groups, e.g., Patience Parker Family and Parker Family.

> <famname> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the family name, e.g.,

Part 1: Butts family

Part 2: 1810

Part 3: Long Beach, CA

Use <famname> within <controlaccess> for encoding family names as defined by controlled vocabularies or according to appropriate rules. You may also use <famname> for encoding family names as they appear within text.

**Availability:** 

Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

**References:** 

MARC 600, 700

**Examples:** 

```
<controlaccess>
  <famname>
    <part>Butts family</part>
    <part>1810</part>
     <part>Long Beach, CA</part>
  </famname>
  <famname relator="collector">
     <part>Smith family</part>
  </famname>
  <famname encodinganalog="600"</pre>
  relator="subject" source="lcnaf"
  identifier="http://lccn.loc.gov/sh88007170">
     <part>Kistler family</part>
  </famname>
  <famname encodinganalog="600"</pre>
  identifier="http://lccn.loc.gov/sh85128074">
     <part>Stevens family</part>
  </famname>
</controlaccess>
```

```
<indexentry>
  <famname>
      <part>Hely-Hutchinson family</part>
  </famname>
  <indexentry>
      <genreform>
            <part>Pedigree, 20th cent.</part>
            </genreform>
            <ref target="EngC5769-f74" show="replace"
            actuate="onrequest">MS. Eng. c. 5769, fol.
            74</ref>
            </indexentry>
</indexentry>
```

# <filedesc> File Description (Table of Contents)

**Summary:** A required child element of <control> that binds together

bibliographic information about an EAD instance.

**May contain:** editionstmt, notestmt, publicationstmt, seriesstmt, titlestmt

May occur within: control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <filedesc> to record a bibliographic description of the

finding aid itself, including its author, title, subtitle, sponsor, edition, publisher, publishing series, and related notes. The prescribed order of all child elements (both required and

optional) is:

<titlestmt>

<editionstmt>

<publicationstmt>

<seriesstmt>

<notestmt>

**Availability:** Required, not repeatable

**See also:** Do not confuse with <archdesc>, which refers to the

materials being described rather than the finding aid itself.

```
Examples:
                        <control>
                          <recordid>AddMS88938</recordid>
                          <filedesc>
                            <titlestmt>
                               <titleproper>Catalogue of the Papers of
                               James Graham Ballard</titleproper>
                            </titlestmt>
                            <publicationstmt>
                               <publisher>British Library</publisher>
                            </publicationstmt>
                          </filedesc>
                          <maintenancestatus
                          value="derived"></maintenancestatus>
                        . . . </control>
                        <filedesc>
                          <titlestmt>
                            <titleproper>Register of the Emily Higby
                            Collection</titleproper>
                          </titlestmt>
                          <editionstmt>
                            <edition>2nd ed.</edition>
                            This edition reflects substantial
                            additions to the collection in 1994.
                          </editionstmt>
```

</filedesc>

#### <fileplan> File Plan (Table of Contents)

**Summary:** An element for information about any classification scheme

used by the original creator to arrange, store, and retrieve the

materials described.

**May contain:** blockquote, chronlist, fileplan, head, list, p, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, fileplan

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** A filing plan is usually identified by the type of system used,

e.g., alphabetical, numerical, alpha-numerical, decimal, color-coded, etc. It is often hierarchical and may include the filing guidelines of the originating entity. Additional types include a drawing of a room layout or a scientific scheme.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <arrangement>, which describes the

current organization and/or filing sequence of the materials,

as opposed to that imposed by the original creator.

Do not confuse with <otherfindaid>, which contains references to additional descriptions of the material rather than descriptions of classification schemes by which the

materials might still be arranged.

Example: <fileplan>

<head>File List</head>

The list below outlines the

classification system used for the central files of Vice President Mondale's office. This structure assigned alpha-numeric codes

```
to primary subjects and to secondary and
  tertiary subdivisions thereunder.
  <fileplan>
    <head>AGRICULTURE (AG)
    <list listtype="ordered"</pre>
    numeration="arabic">
       <item>Home Economics</item>
       <item>Horticulture</item>
       <item>Marketing</item>
       <item>Price Support</item>
    </list>
  </fileplan>
  <fileplan>
    <head>ARTS (AR)</head>
    <list listtype="ordered"</pre>
    numeration="arabic">
       <item>Languages</item>
       <item>Museums</item>
       <item>Music</item>
    </list>
  </fileplan>
</fileplan>
```

#### <footnote> Footnote (Table of Contents)

**Summary:** An element used to cite the source of a fact, quotation, etc.

**May contain:** blockquote, chronlist, list, p, table

**May occur within:** abstract, archref, bibref, entry, event, item, p, physfacet, ref,

unittitle

Attributes: actuate Optional (values limited

to: none, onload, onrequest, other)

altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionallocaltypeOptionalscriptOptional

show Optional (values limited

to: embed, new, none,

other replace)

**Attribute usage:** Use @actuate to specify how the footnote is to be displayed

to a user, whether on loading of a window, on request by the

user, other, or none.

Use @show to specify how the source information is to appear after a user requests (clicks on) the footnote, whether embedded in the current window, replacing the current

window, in a new window, other, or none.

**Description and Usage:** Use <footnote>to annotate text to indicate the basis for

an assertion or citing the source of a quotation or other

information.

**Availability:** Optional, repeatable

Example: <scopecontent>

<head>Scope and Content</head>

In letters from the spring of 1924,
Lawrence outlines the adjustments the family
faced when moving from New York City to

Badger, Iowa.
 <footnote>

Letters #42, #45, #47-54

</footnote>

In particular, the children had difficulty in their new classroom settings. Lawrence notes "Sally cried again tonight because,

#### <foreign> Foreign (Table of Contents)

**Summary:** An element that indicates that the language and/or script of

the encoded word(s) is different from that in the surrounding

text.

**May contain:** [text]

**May occur within:** abstract, addressline, archref, author, bibref, citation,

container, date, datesingle, didnote, dimensions, edition, emph, entry, event, fromdate, head, head01, head02, head03, item, label, materialspec, num, p, part, physdesc, physfacet, physloc, publisher, quote, ref (revised in 1.1.1), sponsor, subtitle, titleproper, todate, unitdate, unitid, unittitle

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional

render Optional (values limited

to: altrender, bold, bolddoublequote,

bolditalic,

boldsinglequote, boldsmcaps, boldunderline, doublequote, italic, nonproport, singlequote, smcaps, sub, super,

underline)

script Optional

**Attribute usage:** Use @lang to indicate the language and @script to identify

the script of the encoded text.

Use @render to specify formatting of the encoded text for

display and print purposes.

**Description and Usage:** Use <foreign> to indicate a language and/or script that differs

from that of the text surrounding it. Use <foreign> if you wish to render or otherwise process such text. For example, encoding a phrase as <foreign> and including the script attributes allows a machine to process the script differently

than that of the script around it.

**Availability:** Optional, repeatable

[. . .] </bioghist>

#### <fromdate> From Date (Table of Contents)

**Summary:** An optional child element of <daterange> that records the

starting point in a range of dates.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: daterange

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional localtype Optional notafter Optional notbefore Optional script Optional standarddate Optional

**Attribute usage:** Use @localtype to supply a more specific characterization of

the start date.

Use @notafter and @notbefore to capture the earliest and latest possible dates in machine-processable form in cases

when the date is uncertain.

Use @standarddate to provide a machine-processable form of

the date.

**Description and Usage:** Use <fromdate> to record the beginning date in a range

of dates. <fromdate> may contain actual or approximate dates. The content of the element is intended to be a human-

readable, natural language expression of the date. If,

however, indexing or other machine processing of dates is desired, the @standarddate should be used to record the date

in machine-processable form as well.

**Availability:** Optional, not repeatable

**See also:** Use <todate> to record the ending point of a date range.

#### **Examples:**

```
<unitdatestructured calendar="gregorian"</pre>
era="ce">
  <dateset>
     <datesingle standarddate="1963-01-22">22
    January 1963</datesingle>
    <daterange>
       <fromdate standarddate="1971-06-01"> 1
       June 1971 </fromdate>
       <todate standarddate="1974-04-30">30
       April 1974</todate>
     </daterange>
  </dateset>
</unitdatestructured>
<chronitem>
  <daterange>
     <fre><fredate> 1819 </fredate>
     <todate>1820</todate>
  </daterange>
  <event>Studies theology at Yale
  College</event>
</chronitem>
<unitdatestructured unitdatetype="inclusive">
  <daterange>
     <fromdate notafter="1962"> 1962
     </fre>
     <todate notafter="1968">1968</todate>
  </daterange>
</unitdatestructured>
<unitdatestructured certainty="circa"</pre>
unitdatetype="inclusive">
  <daterange>
     <fromdate notbefore="1971"</pre>
    notafter="1975"> around 1973 </fromdate>
    <todate standarddate="1992">1992</todate>
  </daterange>
</unitdatestructured>
```

#### <function> Function (Table of Contents)

**Summary:** An element for encoding activities and processes related to

the production of materials.

**May contain:** part

**May occur within:** abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, p, physfacet, ref, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

**Optional** encodinganalog **Optional** id identifier Optional **Optional** lang localtype Optional normal Optional relator **Optional** Optional rules script Optional **Optional** source

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the function in a controlled vocabulary, taxonomy, ontology, or other knowledge

organization system.

Use @localtype, if local practice requires specification of the

type of function.

Use @normal to identify a standardized form of the function

if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) between the function and the described materials. The schema does not limit possible values of @relator, but an institution could define and enforce these

values elsewhere if desired.

**Description and Usage:** <function> identifies activities and processes that generated

the described materials. Such terms often provide useful access points to the materials, especially for corporate,

government, or institutional records. Examples include collecting taxes and entertaining.

<function> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the function term, e.g.,

Part 1: Coaching

Part 2: Oregon

Use <function> within <controlaccess> for encoding functions as defined by controlled vocabularies or according to appropriate rules. You may also use <function> for encoding functions as they appear within text.

**Availability:** Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

**See also:** Do not use <function> to describe occupations; use

<occupation> instead.

**References:** MARC 657

Example: <controlaccess>

## <genreform> Genre/Physical Characteristic (Table of

Contents)

**Summary:** An element for encoding a genre or form of material.

May contain: part

May occur within: abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, p, physfacet, ref, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

Optional encodinganalog **Optional** id identifier Optional lang Optional localtype Optional normal **Optional** relator Optional Optional rules Optional script source Optional

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the genre or physical characteristic in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML instance.

Use @localtype, if local practice requires specification of the type of genre term.

Use @normal to identify a standardized form of the genre term if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the genre term has to the described materials. The schema does not limit possible values of @relator, but an institution could define and enforce values elsewhere if desired.

**Description and Usage:** <genreform> identifies the types of material being described by naming the style or technique of their intellectual content (genre), order of information or object function (form), and physical characteristics. Examples include: account books, architectural drawings, portraits, short stories, sound recordings, and videotapes.

> <genreform> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part>

elements may be used to capture each component of the genre/form term, e.g.,

Part 1: Photographs Part 2: 1910-1919

Use <genreform> within <controlaccess> for encoding genre terms as defined by controlled vocabularies or according to appropriate rules. You may also use <genreform> for encoding genre terms as they appear within text.

**Availability:** Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

**MARC 655 References:** 

MODS < genre>

**Examples:** 

```
<controlaccess>
  <genreform encodinganalog="655"</pre>
  source="qmqpc">
    <part>Correspondence</part>
  </genreform>
  <genreform encodinganalog="655"</pre>
  source="gmgpc">
    <part>Diaries</part>
  </genreform>
</controlaccess>
<indexentry>
  <famname>
     <part>Hely-Hutchinson family</part>
  </famname>
  <indexentry>
    <genreform>
       <part>Pedigree, 20th cent.</part>
    </genreform>
    <ref target="EngC5769-f74" show="replace"</pre>
    actuate="onrequest">MS. Eng. c. 5769, fol.
    74</ref>
  </indexentry>
</indexentry>
```

#### <geogname> Geographical Name (Table of Contents)

**Summary:** An element for encoding place names.

**May contain:** geographic coordinates, part

**May occur within:** abstract, archref, bibref, chronitem, chronitemset,

controlaccess, entry, event, indexentry, item, namegrp, p,

physfacet, ref, relation, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

**Optional** encodinganalog Optional id identifier Optional **Optional** lang localtype Optional normal Optional relator **Optional** Optional rules Optional script source Optional

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the geographic name in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML instance.

Use @localtype, if local practice requires specification of the type of geographical name.

Use @normal to identify a standardized form of the geographical name if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the geographical name has to the described materials. The schema does not limit possible values of @relator, but an institution could define and enforce values elsewhere if desired.

**Description and Usage:** An element for identifying the name of a place, natural feature, or political jurisdiction. Examples include: Appalachian Mountains; Baltimore, MD; Chinatown, San Francisco; and Kew Gardens, England.

> <geogname> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the geographic name, e.g.,

Part 1: Mexico

Part 2: Baja California (Peninsula)

<geogname> also allows for an optional <geographiccoordinates> element following the <part> element(s).

Use <geogname> within <controlaccess> for encoding geographical names as defined by controlled vocabularies or according to appropriate rules. You may also use <geogname> for encoding geographical names as they appear within text.

**Availability:** 

Within <chronitem>, <indexentry> and <relation>: Optional, not repeatable

Within all other elements: Optional, repeatable

**References:** 

MARC 651, 752

MODS < geographic>, < hierarchical Geographic>

**Examples:** 

```
<controlaccess>
  <geogname>
    <part>Clear Spring</part>
    <part>Maryland</part>
    <geographiccoordinates
    coordinatesystem="UTM">18S 248556mE
    4393694mN</geographiccoordinates>
  </geogname>
</controlaccess>
<controlaccess>
  <geogname encodinganalog="651"</pre>
  identifier="http://viaf.org/viaf/155860715">
     <part>Washington (State)</part>
  </geogname>
</controlaccess>
```

```
<chronitem>
  <datesingle
  standarddate="1927">1927</datesingle>
  <geogname>
    <part>Berlin, Germany </part>
    <geographiccoordinates</pre>
    coordinatesystem="mgrs">33UUU9029819737
    </geographiccoordinates>
  </geogname>
  <event>Designs and builds Piscator
  Apartment</event>
</chronitem>
<chronitem>
  <datesingle
  standarddate="1932">1932</datesingle>
  <geogname>
     <part>Basel, Switzerland</part>
    <geographiccoordinates</pre>
    coordinatesystem="mgrs">
    32TLT9469569092</geographiccoordinates>
  </geogname>
  <event>Designs and builds Wohnbedarf
  Furnniture Stores</event>
</chronitem>
```

## <geographiccoordinates> Geographic Coordinates

(Table of Contents)

**Summary:** A child element of <geogname> that encodes a set of

geographic coordinates.

**May contain:** [text]

May occur within: geogname

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

coordinatesystem Required id Optional lang Optional script Optional

**Attribute usage:** Use @coordinatesystem to provide a commonly used code

for the system used to express the coordinates. Examples

include WGS84, OSGB36, ED50.

**Description and Usage:** Use <geographic coordinates> to express a set of geographic

coordinates such as latitude, longitude, and altitude

representing a point, line, or area on the surface of the earth.

**Availability:** Optional, repeatable

**References:** MARC 255\$c

MODS < coordinates >

**Examples:** <geogname>

<part localtype="place">Hardeeville</part>

<part localtype="state">South

Carolina</part>

<geographiccoordinates

coordinatesystem="WGS84"> -81.1, 32.2,

-81.0, 32.3 </geographiccoordinates>

</geogname>

<geogname>

<part>Clear Spring</part>
<part>Maryland</part>
<geographiccoordinates</pre>

coordinatesystem="UTM"> 18S 248556mE

4393694mN </geographiccoordinates>

</geogname>

```
<geogname>
    <part>Berlin, Germany </part>
    <geographiccoordinates
    coordinatesystem="mgrs"> 33UUU9029819737
    </geographiccoordinates>
</geogname>
    <geogname>
         <part>Basel, Switzerland</part>
         <geographiccoordinates
         coordinatesystem="mgrs"> 32TLT9469569092
         </geographiccoordinates>
</geographiccoordinates>
</geogname>
```

#### <head> Heading (Table of Contents)

**Summary:** An element that encodes a title or caption for a section of

text.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** accessrestrict, accruals, acginfo, altformavail, appraisal,

arrangement, bibliography, bioghist, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10, c11, c12, chronlist,

controlaccess, custodhist, did, dsc, fileplan, index, legalstatus, list, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, scopecontent, separatedmaterial,

table, userestrict

Attributes: althead Optional

altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** <head> is used for supplying title-like statements to a section

of text, such as a note, list, table, or series of paragraphs. When <head> is used, it must be the first child element,

followed by one or more other elements.

**Availability:** Optional, not repeatable

**See also:** Do not confuse with the children of thead> (<head01>,

<head02>, and <head03>), which designate headings for facets in a multifacet list, or <thead>, which is used for

column headings in a table.

**Examples:** <chronlist>

<head> Publications List </head>

sthead>

<head01>Publication Year</head01>

<head02>Book Title</head02>

</listhead>

<chronitem>[...]</chronitem>

</chronlist>

<bioqhist id="PRO123">

<head> Administrative History </head>
In October 1964, the incoming Labour
government created new office of Secretary
of State for Economic Affairs (combined
with First Secretary of State) and set up
the Department of Economic Affairs under
the Ministers of the Crown Act 1964 to

carry primary responsibility for long term
economic planning.
</bioghist>

# <head01> First Heading (Table of Contents)

**Summary:** A formatting element for the first facet heading in a

multifacet list.

May contain: [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: listhead

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Use within < listhead> to designate the heading over the first

facet in a multifacet list.

**Availability:** Optional, not repeatable

**See also:** Do not confuse with the generic <head>, which designates a

heading for an entire list or other section of text.

```
<chronlist>
  sthead>
     <head01>Date(s)/head01>
     <head02>Location(s)/head02>
     <head03>Event(s)</head03>
  </listhead>
  <chronitem>
    <dateset>
       <datesingle standarddate="1942-03">March
       1942</datesingle>
       <daterange>
         <fromdate standarddate="1942-05">May
         1946</fromdate>
         <todate
         standarddate="1946-09">September
         1946</todate>
       </daterange>
    </dateset>
    <chronitemset>
       <geogname>
         <part>Clear Spring</part>
         <part>Maryland</part>
         <geographiccoordinates</pre>
         coordinatesystem="UTM">18S 248556mE
         4393694mN</geographiccoordinates>
       </geogname>
       <event>Enlisted in Civilian
       Public Service as a conscientious
       objector.</event>
       <event>Served at CPS Camp No. 24,
       subunit 4 in Clear Spring, Maryland.
       Constructed fences to conserve soil,
       practiced specialized tilling, and
       dug water diversion ditches. Fought
       occasional forest fires.</event>
     </chronitemset>
  </chronitem>
</chronlist>
```

**Example:** 

# <head02> Second Heading (Table of Contents)

**Summary:** A formatting element for the second facet heading in a

multifacet list.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: listhead

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Use <head02> within listhead> if needed to designate the

heading over the second facet in a multifacet list.

**Availability:** Optional, not repeatable

**See also:** Do not confuse with the generic <head>, which designates a

heading for an entire list or other section of text.

**Example:** <chronlist>

sthead>

<head01>Date(s)</head01>
<head02> Location(s) </head02>

<head03>Event(s)</head03>

</listhead>

[. . .] </chronlist>

# <head03> Third Heading (Table of Contents)

**Summary:** A formatting element for the third facet heading in a

multifacet list.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: listhead

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Use <head03> within listhead> to provide a heading over

the third facet in a multifacet list.

**Availability:** Optional, not repeatable

**See also:** Do not confuse with the generic <head>, which designates a

heading for an entire list or other section of text.

**Example:** <chronlist>

sthead>

<head01>Date(s)</head01> <head02> Location(s) </head02> <head03>Event(s)</head03>

</listhead>

[. . .] </chronlist>

#### <index> Index (Table of Contents)

**Summary:** A list of key terms and entities with reference pointers

assembled to enhance navigation of and access to the

materials being described.

**May contain:** blockquote, chronlist, head, index, indexentry, list, listhead,

p, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, index

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** <index> can serve as a helpful alphabetical overview of

subjects, correspondents, photographers, or other entities represented in the collection. It may provide hypertext links to the components referenced, or it may simply note the container numbers useful for locating the position in the

finding aid where the indexed material appears.

The index may repeat terms and names found elsewhere in the finding aid or list names not previously identified. For example, an index of correspondents may list "Chilsolm, Shirley" with a reference pointing to a file with the general name "Correspondence, 1969-1975." Use <indexentry> to

capture each item in the <index>.

**Availability:** Optional, repeatable

Example: <archdesc level="fonds">

<did>[...]</did>

<scopecontent>[...]</scopecontent>

<index>

<head>Photographer Index</head>
Names of photographers and studios-and the cities and states in which they
operated--are usually noted as they appear
on the photographs (usually stamped or
written on the versos). Corporate names
appear in direct order; personal names in
inverted order (i.e., filed by surname).
Rectos and versos of photographs were
microfilmed to capture information exactly

```
as it appears on the photographs. To
    locate a specific photographer/studio, a
    user should consider all possible forms
    of entry (corporate and personal), browse
    the index under these forms, identify
    which LOT(s) contain photographs by
    that photographer/studio, then browse
    the relevant LOT on the microfilm to
    locate specific photographs that bear the
    markings of the specific photographer/
    studio.
    <indexentry>
       <name>
         <part>12th Air Force Photo</part>
       </name>
       <ref target="LOT13105"
       actuate="onrequest" show="replace">LOT
       13105</ref>
    </indexentry>
    <indexentry>
       <name>
         <part>15th Air Force Command:</part>
       </name>
       <ref target="LOT13105"
       actuate="onrequest" show="replace">LOT
       13105</ref>
    </indexentry>
  </index>
</archdesc>
```

# <indexentry> Index Entry (Table of Contents)

**Summary:** A wrapper element that pairs an index term with zero or more

linking elements.

May contain: corpname, famname, function, genreform, geogname,

indexentry, name, namegrp, occupation, persname, ptr,

ptrgrp, ref, subject, title

May occur within: index, indexentry

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Each <indexentry> must contain an access element, such as

<corpname>, <persname>, <subject>, etc., or <namegrp> to
handle multiple access elements. It may also contain <ref>,
<ptr>>, or <ptry> to identify and/or provide a link to the
relevant position in the finding aid. If desired, use controlled
vocabulary terms to facilitate access to information within

and across finding aid systems.

Use the child <namegrp> to bundle access element entries, e.g., several <famname> and <persname> elements that share the same <ref>, <ptr>, or <ptrp>.

**Availability:** Optional, repeatable

Example: <index>

#### <item> Item (Table of Contents)

**Summary:** An element used in either st> or as part of <defitem>.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign, function, genreform, geogname, lb, list, name, num, occupation, persname, ptr, quote, ref, subject,

title

May occur within: defitem, list

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionalscriptOptional

**Description and Usage:** An element used in two contexts: as an entry in a simple,

random, or ordered <list> or as part of <defitem> inside a definition list. In the first instance, <item> can be a

number, word, or phrase. In a definition list, which is usually displayed as two columns, <defitem> pairs <label> with a corresponding <item> containing text that defines, describes,

or explains the terms or other text tagged as <label>.

**Availability:** Within <defitem>: Required, not repeatable

Within < list>: Optional, repeatable

**See also:** Do not confuse with <chronitem>, which designates entries

in <chronlist>.

Related elements < list > and < defitem >.

#### **Examples:**

```
<list listtype="unordered" mark="circle">
  <head>List of ministers of May Memorial
  Unitarian Universalist Church</head>
  <item> John Storer, Minister 1839-1844
  </item>
  <item> Samuel Joseph May, Minister 1845-1868
  <item> Samuel R. Calthrop, Minister
  1868-1911 </item>
  <item> John H. Applebee, Minister 1911-1929
  <item> Waldemar W. Argow, Minister 1930-1941
  </item>
  <item> Robert E. Romig, Minister 1941-1946
  </item>
  <item> Glenn O. Canfield, Minister 1946-1952
  <item> John Fuller, Minister, 1961-1973
  </item>
</list>
<list listtype="deflist">
  <defitem>
    <label>ALS</label>
    <item> Autograph Letter Signed </item>
  </defitem>
  <defitem>
    <label>TLS</label>
    <item> Typewritten Letter Signed </item>
  </defitem>
</list>
```

### < label > Label (Table of Contents)

**Summary:** A required child element of <defitem> that identifies the term

or concept being defined or described.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** defitem

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionalscriptOptional

**Description and Usage:** In a definition list, <label> and <item> are paired within

<defitem>. <label> provides a term or concept that is then defined, described, or explained in an <item>. A definition

list is often displayed in two columns.

**Availability:** Required, not repeatable

**See also:** Do not confuse with @label, available on children of <did>,

which allows the encoder to provide identifying information

for public display.

Example: <list listtype="deflist">

<defitem>

<label>ALS</label>

<item>Autograph Letter Signed</item>

</defitem> <defitem>

<label>TLS</label>

<item>Typewritten Letter Signed</item>

</defitem>

</list>

### <a href="#"><langmaterial</a> Language of the Material (Table of Contents)

**Summary:** A child element of <did> that identifies languages

represented in the materials described.

**May contain:** descriptivenote, language, languageset

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional script Optional

**Attribute usage:** Use @lang and @scriptto indicate the language and written

scripts of the descriptive information, not the language of

materials.

Use @langcode in the <language> child element to record the

language of the material using language codes.

Use @scriptcode in the <script> child element to record the

script of the material using script codes.

**Description and Usage:** <langmaterial> records information about languages

and scripts represented in the materials being described. <a href="language"><a href="lan

<languageset> elements, but cannot contain text.

Any comments or notes about languages or scripts

represented in the materials described must be encoded in an optional <descriptivenote> that follows all <language> and

<languageset> elements.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <languagedeclaration> in <control>,

which specifies the language(s) and script(s) in which the finding aid is written. See also the descriptions for

<language> and <languageset>.

**References:** ISAD(G) 3.4.3

**MARC 546** 

```
<langmaterial>
  <languageset>
    <language langcode="lat">Latin</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language langcode="ang">0ld
    English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language
    langcode="eng">English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <descriptivenote>
    The majority of the documents are
    written in Modern English. Roberts
    copies multiple passages from original
    manuscripts in Latin and Old English.
  </descriptivenote>
</langmaterial>
<langmaterial>
  <language langcode="eng">English</language>
  <language langcode="fre">French</language>
</langmaterial>
<langmaterial>
  <languageset>
    <language
    langcode="jpn">Japanese</language>
    <script
    scriptcode="Hira">hiragana</script>
    <script
    scriptcode="Kana">katakana</script>
  </languageset>
  <descriptivenote>
    This file contains documents in
    Japanese, in both the hiragana and
    katakana scripts.
  </descriptivenote>
</langmaterial>
```

## <a href="language"><language</a> (Table of Contents)

**Summary:** An element used to indicate the language or communication

system of an EAD instance or of the material being

described.

**May contain:** [text]

May occur within: languagedeclaration, languageset

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional langcode Optional script Optional

**Attribute usage:** Use @langcode to provide an identifying code for the

language according to the authoritative source identified in @langencoding. In most cases this will be a three-letter

ISO639-2b code.

Use @lang and @script to indicate the language and written scripts of the descriptive information, not the language of

materials.

**Description and Usage:** Within <did>, <language> is a child element of

<langmaterial> and it identifies a language or communication system of the materials being described. Within <control>, <language> is a child element of <languagedeclaration> and it identifies the language of the description itself. Multiple languages and scripts can be listed within <languageset>.

**Availability:** Within <a href="mailto:languages">Within <a href="mailto:languageset">languages</a> or <a href="mailto:languageset"><a href="mailto:languageset">languages</a> or <a href="mailto:languageset">languageset</a> or <a href="mailt

is required, repeatable

Within <a href="https://www.netranguagedeclaration">https://www.netranguagedeclaration</a>:Required, not repeatable

Within <languageset>:Required, repeatable

**See also:** Use <script> to specify, in a human-readable form, the script

corresponding to the language.

**References:** MARC 041 is equivalent to @langcode

MODS < languageTerm>, < languageOfCataloging>

```
<langmaterial>
  <languageset>
    <language langcode="lat"> Latin
    </language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language langcode="ang"> Old English
    </language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language langcode="eng"> English
    </language>
    <script scriptcode="Latn"></script>
  </languageset>
  <descriptivenote>
    The majority of the documents are
    written in Modern English. Roberts
    copies multiple passages from original
    manuscripts in Latin and Old English.
  </descriptivenote>
</langmaterial>
<langmaterial>
  <language langcode="eng"> English
  </language>
  <language langcode="fre"> French </language>
</langmaterial>
<langmaterial>
  <languageset>
    <language langcode="jpn"> Japanese
    </language>
    <script
    scriptcode="Hira">hiragana</script>
    <script
    scriptcode="Kana">katakana</script>
  </languageset>
  <descriptivenote>
    This file contains documents in
    Japanese, in both the hiragana and
    katakana scripts.
  </descriptivenote>
</langmaterial>
```

# <a href="#"><language declaration</a> (Table of

Contents)

**Summary:** A child element of <control> that indicates the language and

script in which an EAD instance is written.

May contain: descriptivenote, language, script

May occur within: control

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <languagedeclaration> to identify the language and

script of an EAD instance with required <language> and <script> children. When the archival description is in a single language or it is the maintenance agency's policy to declare a primary language, then a single instance of <languagedeclaration> may be used. For declaring multiple languages, <languagedeclaration> may be repeated. Any comments about the languages and scripts in which the EAD instance is written may be included in the optional

<descriptivenote>.

The prescribed order of all child elements (both required and

optional) is:

<language>

<script>

<descriptivenote>

**Availability:** Optional, repeatable

**See also:** Do not confuse with <langmaterial>, which is used to

identify languages and scripts found in the materials being

described.

```
Example:
                        <control>
                          <maintenanceagency>
                             <otheragencycode
                             localtype="archon">GB-58</otheragencycode>
                             <agencyname>British Library</agencyname>
                          </maintenanceagency>
                          <languagedeclaration>
                             <language
                             langcode="eng">English</language>
                             <script scriptcode="Latn">Latin</script>
                          </languagedeclaration>
                          <maintenancehistory>
                             <maintenanceevent>
                               <eventtype value="derived"></eventtype>
                               <eventdatetime
                               standarddatetime="2013-04-20T16:19:24Z"></eventdatetime
                               <agenttype
                               value="machine">machine</agenttype>
                               <agent>IAMS</agent>
                             </maintenanceevent>
                          </maintenancehistory>
                        </control>
```

### Language Set (Table of Contents)

**Summary:** Within <did>>, <languageset> is a child element of

<langmaterial> that is used to pair languages with the scripts

in which they are written.

**May contain:** descriptivenote, language, script

May occur within: langmaterial

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <languageset> within <language it is

necessary to associate <language> and <script>. Possible combinations include one language and one script, multiple languages and one script, and one language and multiple scripts. Although the EAD3 schema allows multiple languages to be associated with multiple scripts this combination is unlikely to convey useful information.

<languageset> may be repeated as necessary. Optionally, any
comments about the language(s) and scripts(s) being recorded
may be captured in <descriptivenote> at the end, particularly

for display to finding aid users.

Attribute notes:

Use @lang and @script to indicate the language and written scripts of the descriptive information,

not the language of materials.

**Availability:** Optional, repeatable

**See also:** Required child element <language>

Required child element <script>

```
<langmaterial>
  <languageset>
    <language langcode="lat">Latin</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language langcode="ang">0ld
    English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language
    langcode="eng">English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <descriptivenote>
    The majority of the documents are
    written in Modern English. Roberts
    copies multiple passages from original
    manuscripts in Latin and Old English.
  </descriptivenote>
</langmaterial>
<langmaterial>
  <languageset>
    <language
    langcode="jpn">Japanese</language>
    <script
    scriptcode="Hira">hiragana</script>
    <script
    scriptcode="Kana">katakana</script>
  </languageset>
  <descriptivenote>
    This file contains documents in
    Japanese, in both the hiragana and
    katakana scripts.
  </descriptivenote>
</langmaterial>
```

## <lb> Line Break (Table of Contents)

**Summary:** A formatting element that forces the following text to start on

a new line.

**May contain:** [empty]

**May occur within:** abstract, addressline, archref, author, bibref, citation,

container, date, datesingle, didnote, dimensions, edition, emph, entry, event, fromdate, head, head01, head02, head03, item, label, materialspec, num, p, part, physdesc, physfacet, physloc, publisher, quote, ref, sponsor, subtitle, titleproper,

todate, unitdate, unitid, unittitle

**Description and Usage:** An empty formatting element that allows the author of an

EAD instance to explicitly indicate the point in the text where a new line should occur rather than relying on a rendering application. Use only when a line break is needed within an element. Use a style sheet to specify line breaks between

elements.

**Availability:** Optional, repeatable

**References:** Equivalent to <br/> in HTML.

Example: <publisher> San Joaquin County Historical

Society and Museum

<lb></lb>
Lodi, California
<lb></lb>

<ptr actuate="onload" show="embed"</pre>

entityref="sjmlogo"></ptr>

</publisher>

# Legal Status (Table of Contents)

**Summary:** An element for indicating the statutorily defined status of the

materials being described.

**May contain:** blockquote, chronlist, head, legalstatus, list, p, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, legalstatus

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <legal status> to identify the status of the material being

described as defined by law, for example, the Public Records

Act of 1958 in the United Kingdom.

**Availability:** Optional, repeatable

**References:** MARC 506 **Examples:** <did>

<unitid label="Reference Code">PREM

8</unitid>

<unittitle label="Title">Prime

Minister's Office: Correspondence and

Papers</unittitle>

<unitdate label="Creation Dates"</pre>

unitdatetype="inclusive">1935-1951</unitdate>

</did>

<legalstatus>

Public Record(s)

</legalstatus>

```
<legalstatus>
  <head>Legal status of records</head>
  Federal, state and local laws apply, as
  follows.
  <legalstatus>
    <head>Student records</head>
    Student records are governed by the
    Family Educational Rights and Privacy Act
    (FERPA),
       <num localtype="us.usc">20 U.S.C. §
      1232g</num>
    .
  </legalstatus>
  <legalstatus>
    <head>Patient records/head>
    Patient records are governed by
    the Health Insurance Portability and
    Accountability Act,
       <num localtype="us.pub.l">Pub.L. 104-
      191</num>
    and
      <num localtype="us.stat">110 Stat.
      1936</num>
      <num localtype="eu.echr">Article 8
      ECHR</num>
    may also apply.
  </legalstatus>
</legalstatus>
<legalstatus>
  On deposit until 2025. See Deed of Gift
  for more information.
</legalstatus>
```

### List (Table of Contents)

**Summary:** A wrapper element for formatting a series of <item> or

<defitem> elements that are often presented in a vertical

sequence.

**May contain:** defitem, head, item, listhead

**May occur within:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, blockquote,

controlaccess, controlnote, custodhist, dsc, entry, event, fileplan, footnote, index, item, legalstatus, odd, originalsloc,

otherfindaid, p, phystech, prefercite, processinfo,

relatedmaterial, scopecontent, separatedmaterial, userestrict

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional

listtype Optional (values limited

to: deflist, ordered,

unordered)

mark Optional (values limited

to: circle, disc, inherit,

none, square)

numeration Optional (values limited

to: armenian, decimal, decimal-leading-zero, georgian, inherit, loweralpha, lower-greek, lowerlatin, lower-roman, upperalpha, upper-latin, upper-

roman)

script Optional

**Attribute usage:** Use @listtype to identify and format the list as a particular

type. The choices are: "deflist," "ordered," and "unordered."

**Description and Usage:** A formatting element that contains a series of words or

numerals (called <item>s) separated from one another and

arranged in a linear, often vertical sequence.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <chronlist>, which is used to designate

the temporal sequence of significant events associated with

the entity or material described.

```
<list listtype="unordered" mark="circle">
  <head>List of ministers of May Memorial
  Unitarian Universalist Church</head>
  <item>John Storer, Minister 1839-1844</item>
  <item>Samuel Joseph May, Minister
  1845-1868</item>
  <item>Samuel R. Calthrop, Minister
  1868-1911</item>
  <item>John H. Applebee, Minister
  1911-1929</item>
  <item>Waldemar W. Argow, Minister
  1930-1941</item>
  <item>Robert E. Romiq, Minister
  1941-1946</item>
  <item>Glenn O. Canfield, Minister
  1946-1952</item>
  <item>John Fuller, Minister,
  1961-1973</item>
</list>
<list listtype="deflist">
  <defitem>
    <label>ALS</label>
    <item>Autograph Letter Signed</item>
  </defitem>
  <defitem>
    <label>TLS</label>
     <item>Typewritten Letter Signed</item>
  </defitem>
</list>
cessinfo>
  The following items were removed during
  processing due to irrecoverable mold damage.
  Photographs were taken and placed in the
  collection for reference purposes.
    <list listtype="ordered"</pre>
    numeration="lower-alpha">
       <item>Correspondence from Feb 1987 (6
       items)</item>
       <item>Three photographs of unidentified
       cats</item>
       <item>One silk scarf</item>
    </list>
  </processinfo>
```

# List Heading (Table of Contents)

**Summary:** An element for grouping several headings for faceted lists.

May contain: head01, head02, head03

May occur within: chronlist, index, list

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionalscriptOptional

**Description and Usage:** A formatting element that groups headings for different

facets in a definition list (<list listtype="deflist">),

<chronlist>, or <index>. The headings are called <head01>,
<head02>, and <head03> and are available in that sequence,

although each is optional.

**Availability:** Optional, not repeatable

**See also:** Do not confuse with <head>, which designates a title or

caption for a section of text where columnar headings are not

needed.

Do not confuse with <thead>, which is used in .

Do not use <head03> within a definition list (<list

listtype="deflist">). A definition list can only have two facets

for the <label> and <item> elements within <defitem>.

```
Example:
                        <chronlist>
                          <head>Publications List/head>
                          sthead>
                             <head01>Publication Year</head01>
                             <head02>Book Title/head02>
                          </listhead>
                          <chronitem>
                             <datesingle>1882</datesingle>
                             <event>
                               <title>
                                 <part>Across the Sea in a
                                 Sieve.</part>
                               </title>
                            London: Jos. Banks.</event>
                          </chronitem>
                          <chronitem>
                             <datesingle>1886</datesingle>
                             <event>
                               <title>
                                 <part>My Life and Other
                                 Tragedies.</part>
                               </title>
                            London: Chatto and Windus.</event>
                          </chronitem>
```

</chronlist>

#### < local control > Local Control (Table of Contents)

**Summary:** A child element of <control>, used to specify any control

information necessary to accommodate local practice.

**May contain:** daterange, datesingle, term

May occur within: control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of entry.

**Description and Usage:** Administrative information about an EAD instance that is not

accommodated by other elements but is required to support local needs. The value of the element should be given in a child <term>, and an associated date or range of dates can be

given as either <datesingle> or <daterange>.

Child elements of <localcontrol> must be provided in a

specific order:

<term>

<datesingle> or <daterange>

**Availability:** Optional, repeatable

```
Examples:
                        <control> [. . .]
                          <languagedeclaration>
                             <language
                             langcode="eng">English</language>
                             <script scriptcode="Latn">Latin</script>
                          </languagedeclaration>
                          <localcontrol localtype="levelofdetail">
                             <term>Minimum</term>
                          </localcontrol>
                          <maintenancehistory>
                             <maintenanceevent>
                               <eventtype value="derived"></eventtype>
                               <eventdatetime
                               standarddatetime="2013-04-20T16:19:24Z"></eventdatetime
                               <agenttype
                               value="machine">machine</agenttype>
                               <agent>IAMS</agent>
                             </maintenanceevent>
                          </maintenancehistory>
                        </control>
                        <localcontrol localtype="fileSize">
                          <term>8 MB</term>
                        </localcontrol>
                        <localcontrol localtype="daoFlag">
                          <term>true</term>
                        </localcontrol>
                        <localcontrol localtype="maxComponentID">
                          <term>414</term>
                        </localcontrol>
                        <localcontrol localtype="processinglevel">
                           <term>item</term>
```

</localcontrol>

# <localtypedeclaration> Local Type Declaration (Table of

Contents)

**Summary:** A child element of <control> used to declare any local

conventions or controlled vocabularies used in @localtype in

the EAD instance.

**May contain:** abbr, citation, descriptive note

May occur within: control

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** <localtypedeclaration> specifies the local conventions and

controlled vocabularies used in localtype attributes in the EAD instance. The child <citation> must be used to cite the resource that lists the local rules or controlled terms. Any notes relating to how these rules or conventions have been used may be given in <descriptivenote>. The child <abbr> may be used to identify any abbreviation or code representing

the local convention or controlled vocabulary.

It may not be necessary to include <localtypedeclaration> if

@localtype values are documented externally.

The prescribed order of all child elements (both required and

optional) is:

<abbr>

<citation>

<descriptivenote>

**Availability:** Optional, repeatable

```
<control> [. . .]
Examples:
                          <conventiondeclaration>
                             <abbr>ISAD(G)</abbr>
                             <citation>ISAD(G): General International
                            Standard Archival Description, second
                            edition, Ottawa 2000</citation>
                          </conventiondeclaration>
                          <localtypedeclaration>
                             <citation>IAMS Catloguing Guidelines
                            Part 1: Describing Archives and
                            Manuscripts</citation>
                          </localtypedeclaration>
                          <localcontrol localtype="levelofdetail">
                            <term>Minimum</term>
                          </localcontrol>
                        [. . .] </control>
                        <localtypedeclaration>
                          <abbr>PM-AMC</abbr>
                          <citation>Processing manual for archival and
                          manuscript collections</citation>
                          <descriptivenote>
                             This finding aid conforms to the
                            standards of description outlined in the
                            seventh section of the university's
                               <title>
                                 <part>Processing manual for archival
                                 and manuscript collections</part>
                               </title>
                             .
                          </descriptivenote>
                        </localtypedeclaration>
```

### <maintenanceagency> Maintenance Agency (Table of

Contents)

**Summary:** A required child element of <control> that identifies the

information or service responsible for the EAD instance.

**May contain:** agencycode, agencyname, descriptivenote, otheragencycode

May occur within: control

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

countrycode Optional encodinganalog Optional id Optional lang Optional script Optional

**Attribute usage:** Use @countrycode to indicate a unique code for the country

of the maintenance agency.

**Description and Usage:** Information about the institution or service responsible for

the creation, maintenance, and/or dissemination of the EAD

instance.

<maintenanceagency> must include a child <agencyname> to provide the name of the institution or service. It is recommended to include the optional <agencycode> and/ or <otheragencycode> children to unambiguously identify the institution or service. Any general information about the institution in relation to the EAD instance may be given in <descriptivenote>.

The prescribed order of all child elements (both required and

optional) is:

<agencycode>

<otheragencycode>

<agencyname>

<descriptivenote>

**Availability:** Required, not repeatable

See also:

Use <repository> to identify the institution or agency responsible for providing intellectual access to the materials being described, which may be the same as the maintenance agency.

```
<control> [. . .]
  <maintenancestatus
  value="derived"></maintenancestatus>
  <maintenanceagency>
    <otheragencycode
    localtype="archon">GB-58</otheragencycode>
    <agencyname>British Library</agencyname>
  </maintenanceagency>
  <languagedeclaration>
    <language
    langcode="eng">English</language>
    <script scriptcode="Latn">Latin</script>
  </languagedeclaration>
[. . .] </control>
<control> [. . .]
  <maintenancestatus
  value="revised"></maintenancestatus>
  <publicationstatus</pre>
  value="published"></publicationstatus>
  <maintenanceagency>
    <agencycode>DNASA-G</agencycode>
    <otheragencycode
    localtype="agency">GSFC</otheragencycode>
    <agencyname>NASA Goddard Space Flight
    Center</agencyname>
  </maintenanceagency>
[. . .] </control>
```

#### <maintenanceevent> Maintenance Event (Table of Contents)

**Summary:** A required child element of <maintenancehistory> used to

record information about maintenance activities in the history

of the EAD instance.

**May contain:** agent, agenttype, eventdatetime, eventdescription, eventtype

**May occur within:** maintenancehistory

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <maintenanceevent> to record an activity in the creation

and ongoing maintenance of an EAD instance, including revisions, updates, deletions, etc. There will always be at least one maintenance event for each instance, which will

typically be its creation.

The type of each event must be defined in the child <eventtype>. The child <agent> and <agenttype> elements are required to provide information about who or what carried out, or was otherwise responsible for, the work on the EAD instance. The child <eventdatetime> is also required to record when the event took place. Optionally, the information about the event may be described further in <eventdescription>.

The prescribed order of all child elements (both required and optional) is:

<eventtype>

<eventdatetime>

<agenttype>

<agent>

<eventdescription>

**Availability:** Required, repeatable

**References:** MODS < recordOrigin >

```
<maintenancehistory>
  <maintenanceevent>
     <eventtype value="created"></eventtype>
     <eventdatetime
    standarddatetime="2006-10">October
    2006</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Michael Rush</agent>
     <eventdescription>Finding aid
    created.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="created"></eventtype>
    <eventdatetime
    standarddatetime="2006-10">October
    2006</eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>Beinecke Library Edix/Wordix
    macros</agent>
    <eventdescription>Encoded in EAD
    1.0.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime</pre>
    standarddatetime="2007-08-13"></eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>brbl-migrate-01.xsl</agent>
    <eventdescription>converted for compliance
    with Yale EAD Best Practice Guidelines
     </eventdescription>
  </maintenanceevent>
  <maintenanceevent>
     <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2007-07-26"></eventdatetime>
    <agenttype value="machine"></agenttype>
     <agent>v1to02.xsl</agent>
    <eventdescription>PUBLIC "-//Yale
    University::Beinecke Rare Book and
    Manuscript Library//TEXT (US::CtYBR::::
    [ABRAHAM HAYWARD COLLECTION ])//
    EN" "hayward.xml" converted from
    EAD 1.0 to 2002 by v1to02.xsl
     (sy2003-10-15).</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2010-02-10"></eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>yale.addEadidUrl.xsl</agent>
    <eventdescription>Transformed with
    yale.addEadidUrl.xsl. Adds @url with
```

```
handle for finding aid. Overwrites @url if
    already present.</eventdescription>
  </maintenanceevent>
</maintenancehistory>
<maintenancehistory>
  <maintenanceevent>
    <eventtype value="derived"></eventtype>
    <eventdatetime</pre>
    standarddatetime="2015-09-13T08:05:33-05:00">13
    September 2015</eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>EAD2002_to_EAD3.xsl</agent>
    <eventdescription>Conversion from
    EAD 2002 finding aid using XSL
    transformation.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
     <eventtype value="revised"></eventtype>
    <eventdatetime</pre>
    standarddatetime="2015-09-14T10:05:23-05:00">14
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Conversion from EAD 2002
    revised. Conventions and local control
    added..</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-16T14:23:42-05:00">16
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Minor revisions. Added
    sources.</eventdescription>
  </maintenanceevent>
</maintenancehistory>
```

# <maintenancehistory> Maintenance History (Table of

Contents)

**Summary:** A required child element of <control> that captures the

history of the EAD instance.

May contain: maintenanceevent

May occur within: control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** <maintenancehistory> is for recording the history of

the creation, revisions, updates, and other modifications to the EAD instance. There must be at least one child

<maintenanceevent> in <maintenancehistory>, which usually will be a record of the creation of the instance, but there may be many other <maintenanceevent> elements documenting the milestone changes or activities in the maintenance of the

instance.

**Availability:** Required, not repeatable

```
<maintenancehistory>
  <maintenanceevent>
     <eventtype value="created"></eventtype>
     <eventdatetime
    standarddatetime="2006-10">October
    2006</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Michael Rush</agent>
     <eventdescription>Finding aid
    created.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="created"></eventtype>
    <eventdatetime
    standarddatetime="2006-10">October
    2006</eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>Beinecke Library Edix/Wordix
    macros</agent>
    <eventdescription>Encoded in EAD
    1.0.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
     <eventtype value="revised"></eventtype>
    <eventdatetime</pre>
    standarddatetime="2007-08-13"></eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>brbl-migrate-01.xsl</agent>
     <eventdescription>converted for
    compliance with Yale EAD Best Practice
    Guidelines</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
     <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2007-07-26"></eventdatetime>
    <agenttype value="machine"></agenttype>
     <agent>v1to02.xsl</agent>
    <eventdescription>PUBLIC "-//Yale
    University::Beinecke Rare Book and
    Manuscript Library//TEXT (US::CtYBR::::
    [ABRAHAM HAYWARD COLLECTION ])//
    EN" "hayward.xml" converted from
    EAD 1.0 to 2002 by v1to02.xsl
     (sy2003-10-15).</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
     <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2010-02-10"></eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>yale.addEadidUrl.xsl</agent>
    <eventdescription>Transformed with
    yale.addEadidUrl.xsl. Adds @url with
```

```
handle for finding aid. Overwrites @url if
    already present.</eventdescription>
  </maintenanceevent>
</maintenancehistory>
<maintenancehistory>
  <maintenanceevent>
    <eventtype value="derived"></eventtype>
    <eventdatetime</pre>
    standarddatetime="2015-09-13T08:05:33-05:00">13
    September 2015</eventdatetime>
    <agenttype value="machine"></agenttype>
    <agent>EAD2002_to_EAD3.xsl</agent>
    <eventdescription>Conversion from
    EAD 2002 finding aid using XSL
    transformation.</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
     <eventtype value="revised"></eventtype>
    <eventdatetime</pre>
    standarddatetime="2015-09-14T10:05:23-05:00">14
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Conversion from EAD 2002
    revised. Conventions and local control
    added..</eventdescription>
  </maintenanceevent>
  <maintenanceevent>
    <eventtype value="revised"></eventtype>
    <eventdatetime
    standarddatetime="2015-09-16T14:23:42-05:00">16
    September 2014</eventdatetime>
    <agenttype value="human"></agenttype>
    <agent>Lisa Bolkonskaya</agent>
    <eventdescription>Minor revisions. Added
    sources. </eventdescription>
  </maintenanceevent>
</maintenancehistory>
```

## <maintenancestatus> Maintenance Status (Table of Contents)

**Summary:** A required child element of <control> that records the current

version status of the EAD instance.

May contain:[text]May occur within:control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

value Required (values limited

to: revised, deleted, new, deletedsplit, deletedmerged, deletedreplaced, cancelled, derived)

**Attribute usage:** Upon creation, record the status as "new."

On revision, change the status to "revised."

Because it is important to be clear about what has happened to instances, particularly when sharing and making links between them, a number of status values are available for

records that are no longer current:

A "derived" status value is available to indicate that the record was derived from another descriptive system.

**Description and Usage:** Use <maintenancestatus> to indicate the current drafting

status of an EAD instance. The current version status should always be updated whenever an EAD instance is modified (as

recorded in <maintenancehistory>).

The current maintenance status must always be reflected in the required @value. The element should only have a text value if it is necessary to provide a value for <maintenancestatus> in a language other than English,

otherwise it should remain empty.

**Availability:** Required, not repeatable

```
<control>
  <recordid>AddMS88938</recordid>
  <filedesc>
     <titlestmt>
       <titleproper>Catalogue of the Papers of
       James Graham Ballard</titleproper>
    </titlestmt>
    <publicationstmt>
       <publisher>British Library</publisher>
    </publicationstmt>
  </filedesc>
  <maintenancestatus
  value="derived"></maintenancestatus>
  <publicationstatus</pre>
  value="approved"></publicationstatus>
  <maintenanceagency>
     <otheragencycode
    localtype="archon">GB-58</otheragencycode>
    <agencyname>British Library</agencyname>
  </maintenanceagency>
[. . .] </control>
<control> [. . .]
  <maintenancestatus
  value="revised"></maintenancestatus>
  <publicationstatus</pre>
  value="published"></publicationstatus>
  <maintenanceagency>
    <agencycode>DNASA-G</agencycode>
    <otheragencycode localtype="agency">GSFC
    </otheragencycode>
    <agencyname>NASA Goddard Space Flight
    Center</agencyname>
  </maintenanceagency>
[. . .] </control>
```

#### <materialspec> Material Specific Details (Table of Contents)

**Summary:** A child element of <did> for providing material specific

details for a small group of materials or an item.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype to specify the type of data being conveyed in

the element, e.g., <materialspec localtype="scale">1:200</

materialspec>.

**Description and Usage:** <materialspec> is for recording material specific details

that are unique to a particular class or form of material and which are not recorded in any other element of description. Examples of material specific details include mathematical data, such as scale for cartographic and architectural records, jurisdictional and denominational data for philatelic records, and presentation data that describes the format of music

manuscripts.

Most likely <materialspec> will be useful at the item or small group level of description, such as a file of maps, a group of

sound recordings, etc.

**Availability:** Optional, repeatable

**References:** MARC 254, 255

MODS <subject> <cartographics> <projection>, <subject>

<cartographics> <scale>

Examples: <c03 level="file">

<did> [ . . .]

<materialspec label="Scale:"</pre>

localtype="scale"> 1:10000 </materialspec>

<materialspec label="Projection:"
localtype="projection"> Universal

```
transverse Mercator projection
    </materialspec>
  [ . . .] </did>
</c03>
<c02>
  <did>
    <unittitle>Rebecca (Selznick International
    Pictures)</unittitle>
    <abstract>Autograph conductor's full
    score (pencil), with mimeographed
    conductor's short score of certain
    sections interleaved. Selections,
    including deletions.</abstract>
    <unitdate unitdatetype="inclusive"</pre>
    normal="1940">1940</unitdate>
    <materialspec> Full score. </materialspec>
  </did>
</c02>
```

#### <name> Generic Name (Table of Contents)

**Summary:** An element for encoding generic names.

**May contain:** part

**May occur within:** abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, origination, p, physfacet, ref,

repository, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

**Optional** encodinganalog id **Optional** identifier Optional **Optional** lang localtype Optional normal Optional relator **Optional** Optional rules script Optional source Optional

**Attribute usage:** Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the name in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML

instance.

Use @localtype, if local practice requires specification of the

type of name.

Use @normal to identify a standardized form of the name if

not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the name has to the described materials, for example "subject" or "photographer." The schema does not limit possible values of @relator, but an institution could

define and enforce values elsewhere if desired.

**Description and Usage:** The proper noun or noun phrase designation for an entity that is difficult to tag more specifically as <corpname>, <famname>, <geogname>, or <persname>. <name> may be used in place of the more specific access elements when it is not known what kind of name is being described or when a higher degree of precision is unnecessary. For example, <name> might be used in an <indexentry> when it is not clear if the name "Bachrach" refers to a person or a photographic corporation.

> <name> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the name.

**Availability:** Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

**References: MARC 720** 

MODS <name>

**Example:** <controlaccess>

<name encodinganalog="610" rules="RDA"> <part>Winwood</part>

</name>

</controlaccess>

# <namegrp> Name Group (Table of Contents)

**Summary:** An element for binding together multiple access element

entries within an <indexentry>.

**May contain:** corpname, famname, function, genreform, geogname, name,

occupation, persname, subject, title

**May occur within:** indexentry

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Use <namegrp> to group multiple access elements that share

the same <ref>, <ptr>, or <ptrgrp>.

**Availability:** Optional, not repeatable

```
<archdesc level="collection">
  <did>[...]</did>
  <scopecontent>[...]</scopecontent>
  <index>
     <head>Correspondent Index</head>
    <indexentry>
       <namegrp>
         <persname>
            <part
            localtype="lastname">Bach</part>
            <part localtype="firstname">Johan
            Sebastian</part>
         </persname>
         <persname>
            <part
            localtype="lastname">Bach</part>
            <part localtype="firstname">Carl
            Philipp Emanuel</part>
         </persname>
         <persname>
            <part
            localtype="lastname">Bach</part>
            <part localtype="firstname">Johann
            Christian</part>
         </persname>
         <persname>
            <part
            localtype="lastname">Bach</part>
            <part localtype="firstname">Wilhelm
            Friedemann</part>
         </persname>
         <persname>
            <part
            localtype="lastname">Bach</part>
            <part localtype="firstname">Johann
            Christoph Friedrich</part>
         </persname>
       </namegrp>
       <ref href="https://en.wikipedia.org/</pre>
       wiki/Bach_family" linktitle="Link
       to Wikipedia entry about the Bach
       family">Bach family</ref>
    </indexentry>
  </index>
</archdesc>
```

## <notestmt> Note Statement (Table of Contents)

**Summary:** An optional child element of <filedesc> that binds together

one or more <controlnote> elements.

May contain: controlnote

May occur within: filedesc

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <notestmt> to record one or more general descriptive

notes about the EAD instance, each note being encoded in a single <controlnote>. <controlnote> is similar to the "general

note" in traditional bibliographic descriptions.

**Availability:** Optional, not repeatable

Examples: <filedesc> [...]

```
<notestmt>
    <controlnote localtype="bpg">
       This encoded finding aid is compliant
      with the Yale EAD Best Practice
      Guidelines, Version 1.0.
    </controlnote>
  </notestmt>
</filedesc>
<notestmt>
  <controlnote>
    Contact information:
       <ref show="new" actuate="onrequest"</pre>
      href="http://hdl.loc.gov/loc.mss/
      mss.contact">http://hdl.loc.gov/loc.mss/
      mss.contact</ref>
    </controlnote>
  <controlnote>
    Catalog Record:
       <ref href="http://lccn.loc.gov/</pre>
       mm82036905" actuate="onrequest"
       linktitle="MARC record for
      collection">http://lccn.loc.gov/
      mm82036905</ref>
    </controlnote>
</notestmt>
```

## <num> Number (Table of Contents)

**Summary:** A generic element for expressing numeric information.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** abstract, archref, bibref, entry, event, item, p, physfacet,

publicationstmt, ref, seriesstmt, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

Description and Usage: A generic element for encoding numeric information in any

form. <num> may be used when it is necessary to display a number in a special way, or to identify it with @localtype. For example, an accession number in <acqinfo> might be designated as <num localtype="accession">. A publication

number might be designated as <publicationstmt> ...

<num>no. 42</num> ...

**Availability:** Optional, repeatable

**See also:** Do not confuse with <container>, <unitid>, <recordid>,

or <otherrecordid> which may also contain numeric

information.

Examples: <filedesc>

## <objectxmlwrap> Object XML Wrap (Table of Contents)

**Summary:** A sublement of <relation> and <source> that allows for the

inclusion of an XML element from any XML namespace

other than EAD.

**May contain:** [any element from any namespace other than EAD]

**May occur within:** relation, source

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** A wrapper element that provides a means for incorporating

an XML element from any XML encoding language other than EAD3. While not required, to facilitate interoperability the XML included in <objectxmlwrap> should conform to an open, standard XML schema. An xmlns attribute referencing the namespace URI of the standard should be present, possibly on the <ead> root element or at the root of the contained foreign element. <objectxmlwrap> may be used to store related XML data locally rather than linking to external resources in order to facilitate processing or in cases where the related data may not be reliably accessible.

Optional, not repeatable

Available in Relax NG and W3C XML Schema versions only

not available in DTD version of EAD3.

```
Example: <sources>
```

**Availability:** 

<source

lastdatetimeverified="2015-07-03T14:36:00-05:00"

href="https://archive.org/details/

dictionaryofamer00drakrich"

actuate="onrequest" linktitle="Dictionary of

American biography">

<sourceentry>Dictionary of American
biography: including men of the time ...

and a supplement</sourceentry>

<objectxmlwrap>

<dc>

<title>Dictionary of American
biography, including men of the
time; containing nearly ten thousand
notices of persons of both sexes,
of native and foreign birth, who
have been remarkable, or prominently

```
connected with the arts, sciences,
         literature, politics, or history
         of the American continent. Giving
         also the pronunciation of many of
         the foreign and peculiar American
         names, a key to the assumed names of
         writers, and a supplement</title>
         <creator>Drake, Francis S. (Francis
         Samuel), 1828-1885</creator>
         <date>1872</date>
         <identifier>E176 .D725
         1872</identifier>
         <identifier> https://archive.org/
         details/dictionaryofamer00drakrich
         </identifier>
       </dc>
    </objectxmlwrap>
    <descriptivenote>
       Basic biographical information about
         <persname source="lcnaf"</pre>
         normal="Freeman, Nathaniel,
         1741-1827">
            <part>Nathaniel Freeman</part>
         </persname>
       was taken from
         <title>
            <part>Dictionary of American
           biography: including men of the
            time ... and a supplement</part>
         </title>
       , page 340.
    </descriptivenote>
  </source>
</sources>
```

## <occupation > Occupation (Table of Contents)

**Summary:** An element for specifying a profession.

May contain: part

May occur within: abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, p, physfacet, ref, unittitle

**Attributes:** altrender **Optional** 

> audience Optional (values limited

> > to: external, internal)

encodinganalog **Optional** Optional Optional identifier Optional lang localtype **Optional** normal Optional relator Optional rules **Optional** Optional script source Optional

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the occupation in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML

instance.

Use @localtype, if local practice requires specification of the

type of occupation.

Use @normal to identify a standardized form of the occupation if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the occupation has to the described materials. The schema does not limit possible values of @relator, but an institution could define and enforce values elsewhere if

desired.

**Description and Usage:** A type of work, profession, trade, business, or avocation significantly reflected in the materials being described.

> <occupation> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the occupation term, e.g.,

Part 1:Public officers

Part 2:Maryland

Use <occupation> within <controlaccess> for encoding occupations as defined by controlled vocabularies or according to appropriate rules. You may also use <occupation> for encoding occupations as they appear within

text.

**Availability:** Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

See also: Do not confuse <occupation> with @relator, which is used

to indicate a certain relationship between a name and the

materials being described.

Do not confuse <occupation> with <function>, which names

activities and processes, but not professions.

**References:** MARC 656

MODS <occupation>

**Example:** <controlaccess>

<occupation encodinganalog="656"</pre>

source="aat">

<part>Politicians</part>

</occupation> </controlaccess>

## <odd> Other Descriptive Data (Table of Contents)

**Summary:** For recording additional information about the described

materials that is not easily incorporated into one of the other

named elements within <archdesc> and <c>.

**May contain:** blockquote, chronlist, head, list, odd, p, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, odd

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype to more specifically designate the type of

information being provided.

**Description and Usage:** <odd> may be useful in converting legacy finding aids to

the EAD format, by designating as "other" information that does not easily map to a more specific element. <odd> may be used when information about the described materials does not correspond to another element's definition, when the information is heterogeneous enough to make a single classification difficult, and when shifting the information to permit more specific content designation would be too costly

or burdensome.

Use <odd> only after considering how the existence of unspecified content will affect search, retrieval, and display.

References:

ISAD(G) 3.6.1

**MARC 500** 

MODS <note>

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.6.1

MARC 500

MODS <note>

Availability:

Optional, repeatable

```
<odd>
  <head>Selected list of correspondents</head>
  All correspondence in the collection
  is arranged chronologically. Following
  is a list of notable correspondents, with
  dates.
  <list>
    <item>Adams, Samuel
       <list>
         <item>1870 Mar 3</item>
         <item>1871 Jan 15</item>
       </list>
    </item>
    <item>Barlow, Christine
       <list>
         <item>1872 Feb 15</item>
         <item>1872 Nov 24</item>
       </list>
    </item>
  [. . .] </list>
</odd>
```

## <originalsloc> Location of Originals (Table of Contents)

**Summary:** For conveying information about the existence of originals

when the unit described exists of copies.

May contain: blockquote, chronlist, head, list, originalsloc, p, table

May occur within: archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, originalsloc

**Attributes:** altrender **Optional** 

> audience Optional (values limited

> > to: external, internal)

encodinganalog **Optional Optional** id Optional lang localtype **Optional** script Optional

<originalsloc> may be used to provide information about the **Description and Usage:** 

location, availability, and/or destruction of originals.

**Availability:** Optional, repeatable

See also: Do not confuse with <altformavail>, which is used to encode

information about copies of the material being described.

**References:** ISAD(G) 3.5.1

**MARC 535** 

```
<c01 level="file">
Examples:
```

```
<did>
```

<unittitle>Dream diary, </unittitle>

normal="1947/1948">1947-48</unitdate>

</did>

<originalsloc>

File contains photocopies of original

still held by the donor.

</originalsloc>

</c01>

<c01 level="series">

<did>[...]</did>

<originalsloc>

Originals destroyed after microfilming,

1981.

</originalsloc>

</c01>

# <origination > Origination (Table of Contents)

**Summary:** A child element of <did> that names the creator or collector

of the described materials.

**May contain:** corpname, famname, name, persname

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional script Optional

**Description and Usage:** <orgination> records the name of an individual, organization,

or family responsible for the creation, accumulation, or assembly of the described materials prior to their accessioning by an archival repository. <origination> may be used to indicate such agents as correspondents, records

creators, collectors, or dealers.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.2.1

MARC 100, 110, 111

MODS <name>

```
Examples: <archdesc level="collection">
```

```
<did>
```

```
<did>
  <head>Descriptive Summary</head>
  <unittitle label="Title">Donald C. Stone,
  Jr. Papers, </unittitle>
  <unitdate
  unitdatetype="inclusive">1971-1983</unitdate>
  <unitid countrycode="US"</pre>
  repositorycode="cbgtu" label="Accession
  number">GTU 2001-8-03</unitid>
  <origination label="Creator">
    <persname source="lcnaf">
       <part>Stone, Donald C., Jr.</part>
    </persname>
  </origination>
  <physdesc label="Extent">4 boxes, (4 linear
  ft.)</physdesc>
  <repository label="Repository">The Graduate
  Theological Union</repository>
</did>
<origination label="Creator">
  <persname>
    <part>Skinner</part>
    <part>B. F.</part>
    <part>Burrhus Frederic</part>
    <part>1904-1990</part>
  </persname>
</origination>
```

## 

**Summary:** A child element of <maintenanceagency> that provides an

alternative code for the institution or service responsible for

the EAD instance.

**May contain:** [text]

May occur within: maintenanceagency

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype to specify the type of code being provided.

**Description and Usage:** Use <otheragencycode> to provide alternative and/or

local institution code that represents the institution or service responsible for the creation, maintenance, and/ or dissemination of the EAD instance. Any code other than that given in <agencycode> may be provided in

<otheragencycode>. The addition of an ISO 3166-1 alpha-2 country code as the prefix to a local code is recommended to

ensure international uniqueness.

**Availability:** Optional, repeatable

**See also:** To provide an institution code in the format of the

International Standard identifier for Libraries and Related Organizations (ISIL: ISO 15511), use <agencycode>.

Provide the name of the agency in <agencyname>.

**References:** MODS < recordContentSource >

**Examples:** <maintenanceagency>

<otheragencycode localtype="archon"> GB-58

</otheragencycode>

<agencyname>British Library</agencyname>

</maintenanceagency>

<maintenanceagency>

- <agencycode>DNASA-G</agencycode>
- <otheragencycode localtype="agency"> GSFC
- </otheragencycode>
- <agencyname>NASA Goddard Space Flight
- Center</agencyname>
- </maintenanceagency>

## <oh> Other Finding Aid (Table of Contents)

**Summary:** For identifying any other finding aids to the materials being

described.

**May contain:** archref, bibref, blockquote, chronlist, head, list, otherfindaid,

p, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, otherfindaid

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Information about additional or alternative guides to the

described material, such as card files, dealers' inventories, a catalog record, or lists generated by the creator or compiler of the materials. <otherfindaid> is used to indicate the existence of additional finding aids; it is not designed to encode the

content of those guides.

If desired, use <archref> to give a formal citation to the other

finding aid or to link to an online version of it.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.4.5

```
<otherfindaid>
  <bibref>The Society has published an
  expanded guide to this collection:
    <title>
       <part>Guide to the Records of the
       American Crystal Sugar Company. </part>
    </title>
  . Compiled by
    <persname relator="author">
       <part>David Carmichael</part>
    </persname>
  ; assisted by
    <persname relator="author">
       <part>Lydia A. Lucas</part>
    </persname>
  and
    <persname relator="author">
       <part>Marion E. Matters</part>
    </persname>
  . St. Paul. Division of Archives and
  Manuscripts. Minnesota Historical Society.
  1985. </bibref>
</otherfindaid>
<otherfindaid>
  <head>Other Finding Aids</head>
  The inventory of individual titles is
  also available in
    <ref href="itemlist.xlsx" show="new"</pre>
    actuate="onrequest">an Excel
    spreadsheet</ref>
  , which can be sorted by author, title,
  subject, and publication date.
</otherfindaid>
```

### <ohref="#"><ohref="#"><ohref="#">Other Record Identifier</a> (Table of Contents)

**Summary:** A child element of <control> that encodes any local identifier

for the EAD instance.

May contain: [text]
May occur within: control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype to identify the institution or service

responsible for providing the associated record identifier, if

not the same as that given in <maintenanceagency>.

**Description and Usage:** <otherrecordid> can be used to record an identifier that

is an alternative to the mandatory identifier provided in <recordid>. These might include identifiers from systems that were used to generate the EAD instance or that are no longer current but had some part in the history and maintenance of

the EAD instance.

**Availability:** Optional, repeatable

**See also:** Use <representation> to capture URLs for transformed and

deliverable versions of the EAD instance (HTML, PDF, etc.).

Do not confuse with <unitid>, which records unique identifiers for the materials being described, rather than the

finding aid itself.

**Examples:** <control>

<recordid>beinecke.hayward</recordid>
<otherrecordid localtype="url "> http://
hdl.handle.net/10079/fa/beinecke.hayward

</otherrecordid>

<otherrecordid localtype="publicid">
-//Yale University::Beinecke Rare Book
and Manuscript Library//TEXT (US::CtY-

```
BR::::[ABRAHAM HAYWARD COLLECTION])//EN
  </otherrecordid>
  <filedesc>
    <titlestmt>
       <titleproper localtype="formal">Guide
       to the Abraham Hayward Collection
       </titleproper>
       <titleproper localtype="filing"</pre>
       render="altrender" altrender="nodisplay"
       audience="internal"> Hayward (Abraham)
       Collection </titleproper>
       <author>by Michael Rush</author>
    </titlestmt>
  </filedesc>
[. . .] </control>
<control>
  <recordid instanceurl="http://</pre>
  drs.library.yale.edu/findaids/wa-mss-
  s-2636.xml">WA MSS S-2636</recordid>
  <otherrecordid localtype="mss"> S-2636
  </otherrecordid>
  <filedesc>[. . .]</filedesc>
[. . .] </control>
```

## Paragraph (Table of Contents)

**Summary:** A general purpose element used to encode blocks of text.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign, function, genreform, geogname, lb, list, name, num, occupation, persname, ptr, quote, ref, subject,

title

**May occur within:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, blockquote, controlaccess, controlnote, custodhist, descriptivenote, dsc, editionstmt, fileplan, footnote, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite,

processinfo, publicationstmt, relatedmaterial, scopecontent,

separatedmaterial, seriesstmt, userestrict

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional script Optional

**Description and Usage:** Use for bounding blocks of text. A paragraph may be a

subdivision of a larger composition or it may exist alone. It is usually typographically distinguished: A line space is often left blank before it; the text begins on a new line; and the first letter of the first word may be indented, enlarged, or both.

**Availability:** Within <descriptivenote>: Required, repeatable

Within all other parents: Optional, repeatable

Example: <br/> <bioghist>

<head>Biographical Sketch</head>

John Ferguson Godfrey was born in Toronto
on December 19, 1942. He received a B.A.
(Hons.) from Trinity College, University
of Toronto, in 1965, a M.Phil. degree from
Balliol College, Oxford University, England,
in 1967, and a D.Phil. degree from St.
Anthony's College, Oxford University, in
1975. He holds the title of Doctor of Sacred
letters (honoris causa), Trinity College
(1987).

 Mr. Godfrey taught in the Department of History of Dalhousie University, Halifax, first as Assistant Professor (1970-1975), and then as Associate Professor (1980-1987). At King's College University, Halifax he held the position of Assistant Professor (1975-1976), before becoming President and Vice-Chancellor (1977-1987). </bioghist>

## <part> Part (Table of Contents)

**Summary:** A required and repeatable child of controlled access elements

used to encode one or more parts of an access term.

**May contain:** [text], abbr, date, emph, expan, foreign, lb, ptr, ref

**May occur within:** corpname, famname, function, genreform, geogname, name,

occupation, persname, subject, title

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog **Optional Optional** id identifier Optional **Optional** lang localtype Optional rules Optional **Optional** script **Optional** source

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the part in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system, if different from the @identifier for the parent element. Do not confuse with @id, which provides a unique id for the element within the XML instance.

Use @localtype, if local practice requires specification of the

type of part.

**Description and Usage:** Identifies a term contained in an access point element. Access

point elements may contain a single <part> for an entire string, or multiple <part> elements when more granularity is desired in delineating and identifying the components of a multi-term string. For post-coordinated access points combining terms from multiple vocabularies, the @identifier, @rules, and @source attributes may be used to associate

individual parts to their respective vocabularies.

**Availability:** Required, repeatable.

```
<persname encodinganalog="600"</pre>
relator="creator" rules="RDA"
identifier="http://viaf.org/viaf/23746712">
  <part localtype="surname"> Casey </part>
  <part localtype="givenname"> Silas </part>
  <part localtype="dates"> 1807-1882 </part>
</persname>
<subject encodinganalog="650" rules="RDA"</pre>
source="lcsh">
  <part encodinganalog="a"> Railroads </part>
  <part encodinganalog="z"> Washington (State)
  </part>
  <part encodinganalog="x"> History </part>
</subject>
<subject encodinganalog="650" source="lcsh">
  <part> Dance schools-- Massachusetts--
  Boston--Archival resources. </part>
</subject>
```

## <persname> Personal Name (Table of Contents)

**Summary:** An element for identifying a personal name.

**May contain:** part

**May occur within:** abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, origination, p, physfacet, ref,

repository, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

**Optional** encodinganalog **Optional** id identifier Optional **Optional** lang localtype Optional normal Optional relator **Optional** Optional rules script Optional source **Optional** 

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the personal name in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML

instance.

Use @localtype, if local practice requires specification of the type of personal name.

Use @normal to identify a standardized form of the personal name if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the personal name has to the described materials, for example, "compiler," "creator," "collector," or "subject." The schema does not limit possible values of @relator, but an institution could define and enforce values

elsewhere if desired.

**Description and Usage:** Identifies a name, including any or all forenames, surnames, honorific titles, and added names, of a person who is related to the materials being described as either a source, creator, or subject.

> <persname> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the personal name, e.g.,

Part 1: Skinner

Part 2: B. F.

Part 3: Burrhus Frederic

Part 4: 1904-1990

Use controlaccess for encoding personal names as defined by controlled vocabularies or according to appropriate rules. You may also use <persname> for encoding personal names as they appear within text.

**Availability:** 

Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

**References:** 

MARC 600, 700

```
<controlaccess>
  <persname encodinganalog="600"</pre>
  relator="creator" rules="RDA"
  identifier="http://viaf.org/viaf/23746712"
  source="viaf">
    <part localtype="surname">Casey</part>
    <part localtype="givenname">Silas</part>
    <part localtype="dates">1807-1882</part>
  </persname>
</controlaccess>
<origination label="Creator">
  <persname>
    <part>Skinner</part>
    <part>B. F.</part>
    <part>Burrhus Frederic</part>
    <part>1904-1990</part>
  </persname>
</origination>
```

## <physdesc> Physical Description (Table of Contents)

**Summary:** A child element of <did> that provides a simple, unstructured

statement about the physical characteristics of the material

being described.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional script Optional

**Description and Usage:** <physdesc> is for describing, in an unstructured statement,

the physical or logical extent, medium, appearance, or construction of the described materials, such as their dimensions, a count of their quantity, a statement about the space they occupy, and terms describing their genre, form, or function, as well as any other aspects of their appearance, such as color, substance, style, and technique or method of

creation.

Those who wish to record formally structured elements of physical description in order to enable consistent machine processing and data exchange will want to use <physdescstructured> instead of <physdesc>.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.1.5

MARC 300

MODS <physicalDescription> <extent>

Examples: <c01 level="series">

```
<c level="subseries">
  <did>
    <unittitle>Documentary Movies,
    </unittitle>
    <unitdate
    unitdatetype="inclusive">1952-1964</unitdate>
    <physdesc> 2.5 linear ft. </physdesc>
  </did>
</c>
<did>
  <unittitle>Class Notes,
  Undergraduate</unittitle>
  <unitdatestructured
  unitdatetype="inclusive">
    <daterange>
       <freedate
       notafter="1962">1962</fromdate>
       <todate notafter="1968">1968</todate>
    </daterange>
  </unitdatestructured>
  <physdesc> 12 notebooks </physdesc>
  <container localtype="boxes">5-6</container>
  <didnote>The notebooks contain months and
  days, not years. Estimated dates are based
  on the years Scully attended the University
  of Maryland.</didnote>
</did>
```

## <physdescset> Physical Description Set (Table of Contents)

**Summary:** A child element of <did> used to bind two or more structured

expressions of the physical description of the materials.

**May contain:** physdescstructured

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

coverage Optional (values limited

to: part, whole)

encodinganalog Optional id Optional label Optional lang Optional

parallel Optional (values limited

to: false, true)

script Optional

**Description and Usage:** <physdescset> binds together two or more

<physdescstructured> elements. A set of

<physdescstructured> elements may relate in one of two ways: they may be parallel to each other or they may describe disparate parts that together represent the whole or part of the

material described.

For example, a <physdescset> with @parallel="true" might bind a <physdescstructured> element with @physdescstructuredtype="carrier"

and a <physdescstructured> element with

@physdescstructuredtype="spaceoccupied," indicating that the two <physdescstrutured> elements describe the same materials in different ways and are therefore parallel statements of extent. @parallel="true" denotes that <physdescset> and its child <physdescstructured> elements share the same @coverage value, i.e., a statement of extent for part of the materials described cannot be parallel to a statement of extent for the whole of the materials described.

Alternately, a <physdescset> with @parallel="false" may combine two or more <physdescstructured> elements that do not describe the same materials. @parallel="false" denotes that <physdescstructured> elements that comprise the set all

share @coverage="part" (two or more extent statements with @coverage="whole" are by definition parallel).

A <physdescset> with @parallel="false" and @coverage="whole" indicates multiple statements of extent that in sum represent the whole of the materials being described.

A <physdescset> with @parallel="false" and @coverage="part" indicates multiple statements of extent that in sum represent a part of the materials being described.

It is not necessary to bind multiple <physdescstructured> elements within <physdescset>. Only do so when you need to convey the relationships indicated by @parallel and @coverage.

#### **Availability:** Optional, repeatable

```
<physdescset parallel="true">
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="spaceoccupied">
     <quantity>650</quantity>
     <unittype>gigabytes</unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="carrier">
     <quantity>1</quantity>
     <unittype>hard disk</unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="materialtype">
     <quantity>7500</quantity>
     <unittype>electronic files</unittype>
  </physdescstructured>
</physdescset>
<physdescset parallel="false" coverage="whole">
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="carrier">
     <quantity>50</quantity>
     <unittype>boxes</unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="carrier">
     <quantity>5</quantity>
     <unittype>broadside folders</unittype>
  </physdescstructured>
</physdescset>
```

```
<physdescset parallel="false" coverage="part">
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="materialtype">
     <quantity>10</quantity>
     <unittype>videocassettes</unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="materialtype">
     <quantity>25</quantity>
     <unittype>audiocassettes</unittype>
  </physdescstructured>
</physdescset>
<physdescset>
  <physdescstructured label="Quantity:</pre>
  " physdescstructuredtype="carrier"
  coverage="whole" encodinganalog="300">
     <quantity>3 </quantity>
     <unittype>boxes</unittype>
  </physdescstructured>
  <physdescstructured label="Quantity: "</pre>
  physdescstructuredtype="spaceoccupied"
  coverage="whole" encodinganalog="300">
     <quantity>1.2</quantity>
     <unittype>cubic feet</unittype>
  </physdescstructured>
  <physdescstructured label="Quantity: "</pre>
  physdescstructuredtype="materialtype"
  coverage="whole" encodinganalog="300">
     <quantity>50</quantity>
     <unittype>diaries</unittype>
  </physdescstructured>
</physdescset>
```

# <physdescstructured> Structured Physical Description (Table of Contents)

**Summary:** An element that provides a method for expressing structured

statements about the extent and physical characteristics of the

materials being described.

**May contain:** descriptive note, dimensions, physfacet, quantity, unittype

**May occur within:** did, physdescset

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

coverage Required (values limited

to: part, whole)

encodinganalog Optional id Optional label Optional lang Optional otherphysdescstructuredtype Optional

physdescstructuredtype Required (values limited

to: carrier, materialtype, otherphysdescstructuredtype,

spaceoccupied)

script Optional

**Attribute usage:** Use the required @physdescstructuredtype to specify the

nature of the statement about the materials being described.

**Description and Usage:** <physdescstructured> creates structured statements

describing the physical or logical extent or the medium of the materials being described. The use of <physdescstructured> allows for quantifying the extent of the whole or a part of the materials described in a form that will be machine processable and that will facilitate reporting, statistics, sorting, and importing and exporting data in a collection management system.

The prescribed order of all child elements (both required and

optional) is:

<quantity>

<unittype>

<physfacet> or <dimensions>

#### <descriptivenote>

**Availability:** Optional, repeatable

**See also:** Use <physdesc> to express physical description in a non-

machine-processable form and in instances where data

exchange is not a concern.

Use <physdescset> to bind two or more

<physdescstructured> elements in order to convey parallel or

coverage relationships between them.

**References:** ISAD(G) 3.1.5

**MARC 300** 

MODS <physicalDescription> <extent>

```
<physdescstructured coverage="whole"</pre>
physdescstructuredtype="spaceoccupied">
  <quantity>12</quantity>
  <unittype>linear feet</unittype>
</physdescstructured>
<physdescstructured coverage="whole"</pre>
physdescstructuredtype="carrier">
  <quantity>24</quantity>
  <unittype>boxes</unittype>
</physdescstructured>
<physdescstructured coverage="part"</pre>
physdescstructuredtype="materialtype">
  <quantity>5</quantity>
  <unittype>dageurreotypes</unittype>
  <physfacet>hand-tinted</physfacet>
  <dimensions>6.5 x 8.5 inches</dimensions>
</physdescstructured>
<physdescstructured coverage="part"</pre>
physdescstructuredtype="materialtype">
  <quantity></quantity>
  <unittype identifier="http://</pre>
  vocab.getty.edu/aat/300247651">
  Volvelles</unittype>
  <dimensions>10 cm in diameter</dimensions>
</physdescstructured>
```

```
<physdescset parallel="true" coverage="part">
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="spaceoccupied">
     <quantity>6</quantity>
     <unittype>terabytes</unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="carrier">
     <quantity>12</quantity>
     <unittype>hard drives</unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="materialtype">
     <quantity>1800</quantity>
     <unittype>electronic files</unittype>
  </physdescstructured>
</physdescset>
<physdescstructured coverage="whole"</pre>
\verb"physdescstructured type="other physdescstructured type"
otherphysdescstructuredtype="duration">
  <quantity>30</quantity>
  <unittype>minutes</unittype>
</physdescstructured>
```

## <physfacet> Physical Facet (Table of Contents)

**Summary:** A child element of <physdescstructured> that provides

more detailed information about the physical nature of or techniques and methods of creation of the material described in terms that are often taken from a controlled vocabulary list.

May contain: [text], abbr, corpname, date, expan, emph, famname,

footnote, foreign, function, genreform, geogname, lb, name, num, occupation, persname, quote, ptr, ref, subject, title

**May occur within:** physdescstructured

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog **Optional** id Optional identifier Optional **Optional** lang Optional localtype rules Optional Optional script source **Optional** 

**Description and Usage:** <physfacet> records information about an aspect of the

physical nature – such as color, style, marks, substances, materials, playback speed, duration, track configuration, and motion picture presentation format – or techniques and methods of creation of the units identified by <unittype> within <physdescstructured>. It generally should not be used for aspects of physical description that are covered more directly by <unittype>, <dimensions> and <genreform>.

Physical facet terminology can be found in the Art and Architecture Thesaurus and other sources for authorized data values.

**Availability:** Optional, repeatable

**Examples:** <physdescstructured coverage="part"

physdescstructuredtype="materialtype">

<quantity>5</quantity>

<unittype>dageurreotypes</unittype>
<physfacet> hand-tinted </physfacet>
<dimensions>6.5 x 8.5 inches</dimensions>

</physdescstructured>

# <physical Location (Table of Contents)</pre>

**Summary:** A child element of <did> that specifies the physical location

of the materials.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional

parent Optional (IDREFS)

script Optional

Attribute usage: Like all child elements of <did>, <physloc> has @label that

may be used to provide a readily understandable heading for

the element's content.

**Description and Usage:** <physloc> is used to identify where the described materials

are stored, and it may contain such information as the name or number of the building, room, stack, shelf, etc., where the materials may be stored and retrieved. <physloc> can be used

to designate onsite and offsite storage locations.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <container>, which is used to identify

the cartons, boxes, reels, folders, and other storage devices

used to hold the described materials.

**References:** MARC 852

```
<archdesc localtype="inventory" level="subgrp">
  <did>
     <head>Overview of the Records</head>
    <repository label="Repository:">
       <corpname>
         <part>Minnesota Historical
         Society</part>
       </corpname>
    </repository>
    <origination label="Creator:">
       <corpname>
         <part>Minnesota. Game and Fish
         Department</part>
       </corpname>
    </origination>
    <unittitle label="Title:">Game laws
    violation records, </unittitle>
    <unitdate
    label="Dates:">1908-1928</unitdate>
    <abstract label="Abstract:">Records of
    prosecutions for and seizures of property
    resulting from violation of the state's
    hunting and fishing laws.</abstract>
    <physdesc label="Quantity:">2.25 cu. ft.
     (7 v. and 1 folder in 3 boxes)</physdesc>
    <physloc label="Location:"> Offsite
    </physloc>
  </did>
</archdesc>
<c02 level="file">
  <did>
     <physloc localtype="shelf"> 27:A:4
    </physloc>
    <container localtype="box">2</container>
    <unittitle>Printed material</unittitle>
    <unitdate
    unitdatetype="inclusive">December 1908-
    July 1917</unitdate>
  </did>
</c02>
```

# <phystech> Physical Characteristics and Technical Requirements (Table of Contents)

**Summary:** For describing the physical condition of the materials and/or

technical requirements that affect their use.

**May contain:** blockquote, chronlist, head, list, p, phystech, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, phystech

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** <phystech> is used to capture any physical or technical

characteristics that affect the storage or use of the materials

described. This may include details of their physical composition, preservation requirements, or particular hardware or software needed to access the materials.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.4.4

MARC 340, 538

```
Examples: <c04 level="item">
```

```
<did>[...]</did>
```

<phystech>
 Some oxydization of the aluminum

layer.</phystech>

</c04>

<c02 level="subseries">
 <did>[...]</did>

<phystech>

<head>System Requirements</head>

48K RAM; Apple Disk II with controller;

colour monitor

</phystech>

</c02>

# Preferred Citation (Table of Contents)

**Summary:** An element for specifying how users should cite the

described materials in publication credits.

**May contain:** blockquote, chronlist, head, list, p, prefercite, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, prefercite

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use to supply users with a prescribed wording

or format for references to the described materials to be included in bibliographies, footnotes, screen credits, etc.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <archref> or <bid> or <bid> which are used to

cite materials other than those described in the finding aid.

**References:** MARC 524

<head>Preferred Citation</head>

[Identification of item], Arequipa
Sanatorium Records, BANC MSS 92/894c, The
Bancroft Library, University of California,

Berkeley.
</prefercite>
<prefercite></prefercite>

item, folder title, box number, Charles
Thomas, Jr. Papers, Bentley Historical

Library, University of Michigan.

</prefercite>

# cessinfo> Processing Information (Table of Contents)

**Summary:** For encoding information about archival activities related to

the described materials.

**May contain:** blockquote, chronlist, head, list, p, processinfo, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, processinfo

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

accessioning, arranging, describing, preserving, storing, conserving, or otherwise preparing the described materials for research use. Where appropriate, encode more specific information about each of these activities separately within other elements, such as <acqinfo>, <appraisal>,

<arrangement>, <physloc>, etc.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.7.1

**MARC 583** 

<head>Processing Information:</head>
These records were organized and

cataloged in

<date>1977</date>
by Lydia Lucas.

</processinfo>

```
cessinfo>
  <head>Processing Information:</head>
  Material was processed over several
  years.
  <chronlist>
    <chronitem>
       <datesingle>1982</datesingle>
       <event>Correspondence processed</event>
    </chronitem>
    <chronitem>
      <datesingle>1984</datesingle>
      <event>Published material transferred to
      Rare Books for cataloging.</event>
    </chronitem>
    <chronitem>
      <datesingle>1989</datesingle>
       <event>Processing completed,
      including integration of 1986 and 1987
      accessions</event>
    </chronitem>
  </chronlist>
</processinfo>
cessinfo>
  Re-bound in 1987 as two volumes for
  conservation purposes.
</processinfo>
```

# <ptr> Pointer (Table of Contents)

**Summary:** An empty element that provides links to content that may be

internal or external to the finding aid.

**May contain:** [empty]

**May occur within:** abstract, addressline, archref, author, bibref, citation,

container, date, datesingle, didnote, dimensions, edition, emph, entry, event, fromdate, head, head01, head02, head03, indexentry, item, label, materialspec, num, p, part, physdesc, physfacet, physloc, ptrgrp, publisher, quote, ref, sponsor, subtitle, titleproper, todate, unitdate, unitid, unittitle

**Attributes:** actuate Optional (values limited

to: none, onload, onrequest, other)

altrender Optional arcrole Optional

audience Optional (values limited

to: external, internal)

entityref Optional href Optional id Optional linkrole Optional linktitle Optional

show Optional (values limited

to: embed, new, none,

other, replace)

target Optional (IDREF)

xpointer Optional

**Attribute usage:** Use @target to link to another element within the finding aid.

Use @href to link to or embed an external file.

Use @linkrole to provide a URI that characterizes the nature

of the remote resource to which <ptr> links.

Use @arcrole to provide a URI that characterizes the nature

of the link itself.

**Description and Usage:** An empty linking element that provides links both to content

within a finding aid, or from a finding aid to external content. <ptr> may be used in a variety of ways in an encoded finding aid. For example, <ptr> may provide an internal link from one location in a finding aid to another. Or, <ptr> might

be used to embed an image into the text of a finding aid. Unlike <ref>, <ptr> cannot contain text or child elements to describe the referenced object. When <ptr> is used to embed internal links, the text of the link must be generated by the transforming style sheet.

**Availability:** 

Within <ptrgrp>: One of <ptr>> or <ref> is required,

repeatable

Within all other parents: Optional, repeatable

See also:

<ref>, if you wish to encode text and child elements to

display a link to the external file.

</appraisal>

<dao>, if you wish to link to or embed an external file in <did>.

**Example:** 

# <ptrgrp> Pointer Group (Table of Contents)

**Summary:** An element for binding together two or more <ptr> or <ref>

elements.

**May contain:** ptr, ref

**May occur within:** indexentry

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionalscriptOptional

**Description and Usage:** <ptrgrp> is used to group multiple <ptr> or <ref> elements

within an <indexentry>. Use <ptrgrp> within <indexentry> when there are multiple pointers and/or references related to a single access heading in <index>. For example, if the name "Emily Dickinson" is found in multiple places in a finding aid, the name could be entered as a single <persname> in <indexentry>, with a <ptrgrp> containing multiple <ref> or <ptr> elements to link to the occurences of that name elsewhere within the EAD instance. <ptrgrp> prevents the entry from having to appear multiple times in the index.

**Availability:** Optional, not repeatable

```
Example:
                         <archdesc> [...]
                           <index>
                              <head>Correspondent Index</head>
                           [...]
                              <indexentry>
                                 <persname>
                                   <part
                                   localtype="lastname">Dickinson</part>
                                   <part
                                   localtype="firstname">Emily</part>
                                 </persname>
                                 <ptrgrp>
                                   <ptr target="a1234"</pre>
                                   actuate="onrequest"
                                   show="replace"></ptr>
                                   <ptr target="a1238"</pre>
                                   actuate="onrequest"
                                   show="replace"></ptr>
                                   <ptr target="a1258"</pre>
                                   actuate="onrequest"
                                   show="replace"></ptr>
                                 </ptrgrp>
                              </indexentry>
                           [...] </index>
                           <dsc>
                              <C>
                                <did>
                                   <unittitle>Correspondence</unittitle>
                                 </did>
                              [...]
                                 <C>
                                   <did>
                                      <unitid id="a1234">1234</unitid>
                                     <unittitle>Letter from Emily
                                     Dickinson</unittitle>
                                     <unitdate>12 September
                                     1856</unitdate>
                                   </did>
                                </c>
                              [...]
                                <C>
                                   <did>
                                     <unitid id="a1238">1238</unitid>
                                     <unittitle>Letter to Emily
                                     Dickinson</unittitle>
                                     <unitdate>4 February
                                     1857</unitdate>
```

</did>

<unitid id="a1258">1258</unitid>

</c>
[...]
<c>

# <publicationstatus> Publication Status (Table of Contents)

**Summary:** An optional child element of <control> that records the

current publishing status of the EAD instance.

May contain: [text] May occur within: control

**Attributes:** altrender **Optional** 

> audience Optional (values limited

> > to: external, internal)

**Optional** encodinganalog Optional id **Optional** lang Optional script

value Required (values limited

to: inprocess, approved,

published)

Attribute usage: Use @value, which offers a controlled list of terms, to

provide information about the current publication status of

the EAD instance.

**Description and Usage:** Use <publicationstatus> to indicate the current publication

status of the EAD instance, whether in process or final. An optional element, <publicationstatus>, is only necessary if it

supports local maintenance practice.

If present, the current publication status must always be reflected in the required @value attribute. The element should only have a text value if it is necessary to provide a value for <publicationstatus> in a language other than

English, otherwise it should remain empty.

**Availability:** Optional, not repeatable

<control> [. . .] **Examples:** 

```
<maintenancestatus
```

value="derived"></maintenancestatus> <publicationstatus value=" approved</pre>

"></publicationstatus> <maintenanceagency> <otheragencycode

localtype="archon">GB-58</otheragencycode> <agencyname>British Library</agencyname>

</maintenanceagency>

[. . .] </control>

# <publicationstmt> Publication Statement (Table of Contents)

**Summary:** An optional child element of <filedesc> that provides

information concerning the publication or distribution of the

EAD instance.

**May contain:** address, date, num, p, publisher

May occur within: filedesc

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <publicationstmt> to record and bind together

information about the publication or distribution of a finding aid. Such information includes the publisher's name and contact information, publication date, and other details of publication or distribution. <publicationstmt> may contain free text within one or more elements, or it may include <publisher>, <address>, <date>, and <num> child elements, which allow for more specific tagging of a publisher's name and address, the date of publication, and the number, if any,

assigned to the published finding aid.

**Availability:** Optional, not repeatable

```
Example: <filedesc>
```

```
<titlestmt>
    <titleproper>Guide to the Edward Raymond
    Zane Letters, 1960</titleproper>
    <author>Noah Huffman</author>
  </titlestmt>
  <publicationstmt>
     <publisher>David M. Rubenstein Rare Book
    and Manuscript Library</publisher>
    <address>
       <addressline>411 Chapel
       Drive</addressline>
       <addressline>Duke
       University</addressline>
       <addressline>Durham 27708</addressline>
    </address>
    <date>February 2016</date>
    <num>RL.11119</num>
  </publicationstmt>
</filedesc>
```

# <publisher > Publisher (Table of Contents)

**Summary:** A child element of <publicationstmt> that identifies the

institution or agency responsible for distribution of the EAD

instance.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: publicationstmt

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of name.

</publicationstmt>

**Description and Usage:** Use <publisher> to record the name of the agent responsible

for issuing or distributing the EAD instance. Often this is the same corporate body identified in <repository> in <did>.

**Availability:** Within <publicationstmt> one of <address>, <date>, <num>,

, or <publisher> is required, repeatable

```
Examples: <publicationstmt>
```

```
<publisher> Yale University Library
</publisher>
<publisher> Beinecke Rare Book and
Manuscript Library </publisher>
<publisher> General Collection of Modern
Books and Manuscripts </publisher>
<address>
  <addressline>New Haven.
  Connecticut</addressline>
</address>
<date localtype="original"</pre>
normal="2006-10">October 2006</date>
  <ref actuate="onrequest" show="new"</pre>
  href="http://hdl.handle.net/10079/9p8czk9
  "> Copyright ©
     <date localtype="copyright"</pre>
    normal="1996/2007">1996-2007</date>
```

by the Yale University Library.</ref>

<publicationstmt>
 <publisher> British Library </publisher>
</publicationstmt>

# <quantity> Quantity (Table of Contents)

**Summary:** A required child element of <physdescstructured> that

indicates the number of units present as described by

<unittype>.

**May contain:** [text]

**May occur within:** physdescstructured

**Attributes:** altrender Optional

approximate Optional (values limited

to: false, true)

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** <quantity> is for indicating the number of <unittype>s being

described. The content of <quantity> should be a number. Use of <quantity> enables extent statements to be machine processable. If the quantity is unknown, the element should

remain empty.

**Availability:** Required, not repeatable

Examples: <physdescstructured</pre>

physdescstructuredtype="materialtype"

coverage="whole">

<quantity> 15 </quantity>

<unittype>daguerreotypes</unittype>
<dimensions>3.25" x 4.25"</dimensions>
<physfacet>hand colored</physfacet>

</physdescstructured>

<physdescstructured coverage="part"
physdescstructuredtype="carrier">

<quantity> 1 </quantity>

<unittype>hard disk</unittype>

</physdescstructured>

<physdescstructured coverage="part"
physdescstructuredtype="materialtype">

<quantity> 7500 </quantity>

<unittype>electronic files</unittype>

</physdescstructured>

<physdescstructured coverage="part"
physdescstructuredtype="carrier">

<quantity> 50 </quantity> <unittype>boxes</unittype>

</physdescstructured>

## <quote> Quote (Table of Contents)

**Summary:** A phrase-level element for identifying or formatting an inline

quotation.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionallocaltypeOptionalrenderOptionalscriptOptional

**Description and Usage:** Use <quote> to identify inline quotations within a block of

text.

**Availability:** Optional, repeatable

**See also:** Use <blockquote> to designate an extended quotation.

**References:** Equivalent to the element <q> in HTML.

Example: In 1963, at the age of 27, Turnbull co-

founded the firm of MLTW with fellow principals Charles Moore, Donlyn Lyndon, and Richard Whitaker. In a 1968 letter to architectural historian David Gebhardt, Turnbull writes of

the MLTW collaboration,

<quote>Essentially Chuck, Don, Dick and
I are or were all designers. We worked
together with the man having the strongest
opinion about a subject usually prevailing.
This built-in system of checks and balances
was one of the reasons why the quality of

design was so high . . . </quote>

#### <recordid> Record Identifier (Table of Contents)

**Summary:** A required child element of <control> that designates a

unique identifier for the EAD instance.

May contain: [text]
May occur within: control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional instanceurl Optional lang Optional script Optional

**Attribute usage:** Use @instanceurl to record the URL of the EAD XML

instance.

**Description and Usage:** <recordid> is used for recording a unique identifier for the

EAD instance. The institution assigning the identifier ensures uniqueness of the <recordid> value within the archival descriptions under its control. A globally unique identifier may be constructed within <recordid> according various external protocols (i.e. HTTP URI, DOI, PURL, or UUID), or in combination with <agencycode>, which is a required child

element of <maintenanceagency>.

**Availability:** Required, not repeatable

**See also:** If recording alternative identifiers is desired, use

<otherrecordid>.

Use <representation> to capture URLs for transformed and deliverable versions of the EAD instance (HTML, PDF, etc.).

Do not confuse with <unitid>, which records unique

identifiers for the materials being described, rather than the

finding aid itself.

**References:** ISAD(G) 3.1.1

MODS < recordIdentifier>

```
Examples:
                        <control>
                           <recordid> AddMS88938 </recordid>
                           <filedesc>
                             <titlestmt>
                                <titleproper>Catalogue of the Papers of
                                James Graham Ballard</titleproper>
                             </titlestmt>
                             <publicationstmt>
                                <publisher>British Library</publisher>
                             </publicationstmt>
                           </filedesc>
                         [. . .] </control>
                         <control>
                           <recordid instanceurl="http://</pre>
                           drs.library.yale.edu/findaids/wa-mss-
                           s-2636.xml"> WA MSS S-2636 </recordid>
                           <otherrecordid</pre>
                           localtype="mss">S-2636</otherrecordid>
                           <filedesc>[. . .]</filedesc>
```

[. . .] </control>

#### <ref> Reference (Table of Contents)

**Summary:** An element that provides a link to content that may be

internal or external to the finding aid.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign (revised in 1.1.1), function, genreform, geogname, lb, name, num, occupation, persname, ptr, quote,

subject, title

**May occur within:** abstract, addressline, archref, author, bibref, citation,

container, date, datesingle, didnote, dimensions, edition, emph, entry, event, fromdate, head, head01, head02, head03, indexentry, item, label, materialspec, num, p, part, physdesc, physfacet, physloc, ptrgrp, publisher, quote, sponsor, subtitle,

titleproper, todate, unitdate, unitid, unittitle

Attributes: actuate Optional (values limited

to: none, onload, onrequest, other)

altrender Optional arcrole Optional

audience Optional (values limited

to: external, internal)

entityref Optional href Optional id Optional lang Optional linkrole Optional linktitle Optional script Optional

show Optional (values limited

to: embed, new, none,

other, replace)

target Optional (IDREF)

xpointer Optional

**Attribute usage:** Use @target to link to another element within the finding aid.

Use @href to link to or embed an external file.

Use @linkrole to provide a URI that characterizes the nature

of the remote resource to which <ref> links.

Use @arcrole to provide a URI that characterizes the nature

of the link itself.

**Description and Usage:** <ref> may be used in a variety of ways in an encoded finding aid. For example, <ref> may provide an internal link from one <c> to another related <c> in the same way that See and See also references direct readers of paper-based finding aids. Or, <ref> might be used to direct the reader from text in a scope and content note to a description of a <c> in a contents list. <ref> might also point to an external file, for example, a finding aid for a related collection at another repository.

**Availability:** 

Within <ptrgrp>: One of <ptr> or <ref> is required,

repeatable

Within all other parents: Optional, repeatable

See also:

Use <ptr>> to provide a reference to a file when text or child elements that describe the referenced object are not needed, for example, when providing an image to be embedded in the finding aid.

**Example:** 

```
<indexentry>
  <genreform>
    <part>Pedigree, 20th cent.</part>
  </genreform>
  <ref linkrole="internal" target="EngC5769-</pre>
  f74" show="replace" actuate="onrequest">MS.
  Eng. c. 5769, fol. 74</ref>
</indexentry>
```

#### <relatedmaterial> Related Material (Table of Contents)

**Summary:** For identifying archival materials that have an association to

the materials being described.

**May contain:** archref, bibref, blockquote, chronlist, head, list, p,

relatedmaterial, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, relatedmaterial

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** <relatedmaterial> is used to identify associated materials in

the same repository or elsewhere. These materials may be

related by sphere of activity, or subject matter.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <separatedmaterial>, which provides

information about materials that have been separated or physically removed from the described materials but that are

related to them by provenance.

Do not confuse with <altformavail>, which encodes information about copies of the described materials, such as microforms, photocopies, and reproductions in digital

formats.

Do not confuse with <originalsloc>, which encodes information regarding the existence and location of the originals when the unit being described consists of copies.

**References:** ISAD(G) 3.5.3

**MARC 544** 

Examples: <relatedmaterial>

See also the following collections:

<archref>Mary Smith Papers</archref>

<archref>Jeremiah Smith
Correspondence</archref>

</relatedmaterial>

```
<separatedmaterial>
  Photographs and sound recordings
  have been transferred to the appropriate
  custodial divisions of the Library where
  they are identified as part of these papers.
  Among the sound recordings are the following
  broadcasts:
  <list>[...]</list>
</separatedmaterial>
<relatedmaterial>
  Records relating to the Warren Commission
  are held in the National Archives and
  Records Administration.
</relatedmaterial>
<relatedmaterial>
  Several genealogies and biographies of
  the Smith family have been published and are
  held in the Rare Books Department.
  <bibref>Kavanaugh, Carol.
    <title>
       <part>The Smith Family in Johnson
       County</part>
    </title>
  . (New York: Penguin)
    <num localtype="bibid">4569982</num>
  </bibref>
  <bibref>Llewellyn, Gareth.
    <title>
       <part>Smythe, Smith: What's the
      Difference?</part>
    </title>
  . (London: Jonathan Cape)
    <num localtype="bibid">336712</num>
  </bibref>
</relatedmaterial>
```

# <relation > Relation (Table of Contents)

**Summary:** A child element of <relations> for describing a relationship

between the materials described in the EAD instance and a

related entity.

**May contain:** daterange, dateset, datesingle, descriptivenote,

objectxmlwrap, geogname, relationentry

**May occur within:** relations

**Attributes:** actuate Optional (values limited

to: none, onload,

onrequest, other)

altrender Optional arcrole Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional href Optional id Optional lang Optional

lastdatetimeverified Optional (must follow

pattern based on ISO

8601)

linkrole Optional linktitle Optional otherrelationtype Optional

relationtype Required (values

limited to: cpfrelation, functionrelation, resourcerelation, otherrelationtype)

otherrelationtype)

script Optional

show Optional (values limited

to: embed, new, none,

other, replace)

**Attribute usage:** Use @relationtype to specify the kind of relationship being

encoded.

Use @otherrelationtype to specify the alternate type of relationship, when @relationtype is set to "otherrelationtype"

Use @arcrole to supply a URI that describes the nature of the relationship between the materials being described and the

related entity.

Use @linkrole to supply a URI that describes the nature of the remote resource.

**Description and Usage:** <relation> records descriptive information about a relationship between the materials being described and a related entity, such as: an archival, bibliographic, or other resource; a corporate body, person, or family; a function; or any other entity.

> Use <relationentry> to provide a textual description of the related entity. Use <objectxmlwrap> to embed XML documenting the related entity from any namespace other than EAD. Use <date>, <daterange>, or <dateset> for specifying the time period of the relationship and <geogname> for relevant location information. <descriptivenote> may be included for more detailed specifications or explanations of the relationship.

The prescribed order of all child elements (both required and optional) is:

<relationentry>

<objectxmlwrap>

<datesingle>, <daterange>, and/or <dateset>

<geogname>

<descriptivenote>

Element status:

**Availability:** Required, repeatable

Experimental in EAD3

See also: The children of <controlaccess>, which can be used to

> specify the individuals, organizations, families, topics, and functions related to the materials being described using

controlled vocabularies.

**Example:** See examples under <relation>.

# <relationentry> Relation Entry (Table of Contents)

**Summary:** A child element of <relation> that identifies an entity related

to the materials being described.

May contain: [text]
May occur within: relation

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional transliteration Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of relation entry.

Use @transliteration to indicate the conventions or rules that prescribe a method for converting one script to another.

**Description and Usage:** <relationentry> identifies an entity that has a relationship

to the materials being described. The entry may name a corporate body, person, family, resource, function, or other entity as defined by the @relationtype of the parent

<relation>.

<relationentry> should only repeat when necessary to express the same <relationentry> in multiple languages or scripts.

Element status:

**Availability:** Optional, repeatable

Example: <archdesc level="fonds"> [...]

<relations>

<relation relationtype="resourcerelation"
href="http://www.archivesportaleurope.net/
ead-display/-/ead/pl/aicode/ES-28079-AHN9/
type/hg/id/ES-28079-AHN/unitid/ES-28079-</pre>

AHN-UD-172341">

<relationentry>Archivo de Vicente Rojo

Lluch</relationentry>

</relation>

<relation relationtype="resourcerelation"
href="http://www.archivesportaleurope.net/
ead-display/-/ead/pl/aicode/ES-37274-</pre>

#### <relations > Relations (Table of Contents)

**Summary:** An element that groups one or more <relation> elements,

which identify external entities and characterize the nature of

their relationships to the materials being described.

May contain: relation

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** A wrapper element that groups together one or more

<relation> elements, each of which encodes a specific

relationship.

The material described in an EAD instance may have

relationships with other resources:

For archival collections, bibliographic resources, or artifacts, use <relation> with the @relationtype

set to "resourcerelation."

For corporate bodies, persons or families, use <relation> with the @relationtype set to

"cpfrelation."

For functions use, <relation> with the @relationtype set to "functionrelation."

For relationships to other entities such as places, events and topics, use <relation> with the @relationtype set to "otherrelationtype" and the type of related entity specified in the

@otherrelationtype.

Element status:

**Availability:** Optional, not repeatable

See also:

<controlaccess>, which binds together elements containing access headings from controlled vocabularies related to the described materials.

**Examples:** 

```
<archdesc>
  <did>
    <unittitle>Michael Butterworth
    Papers</unittitle>
  [...] </did>
  <relations>
     <relation relationtype="resourcerelation"</pre>
    href="http://resolver.bl.uk/
    ark:/81055/vdc_10000000035.0x000122"
    actuate="onrequest" show="new"
    arcrole="http://www.w3c.org/2000/01/rdf-
    schema#seeAlso" linkrole="http://purl.org/
    archival/vocab/arch#Collection">
       <relationentry>Add MS 88967:
       Michael Butterworth and J
       G Ballard: Correspondence,
       1965-2011</relationentry>
    </relation>
  </relations>
[...] </archdesc>
<c01 level="series">
  <did>
     <unittitle>Archives du
    Bretagne</unittitle>
  [...] </did>
  <relations>
    <relation relationtype="resourcerelation">
       <relationentry>Archives du cabinet du
       préfet du Morbihan</relationentry>
       <geogname>
         <part>Morbihan, département du
         (France) </part>
       </geogname>
    </relation>
  </relations>
</c01>
<archdesc level="collection">
     <unittitle>Johann Sebastian Bach
    Papers</unittitle>
  </did>
  <relations>
    <relation relationtype="cpfrelation"</pre>
    arcrole="http://purl.org/dc/terms/
    subject" linkrole="http://xmlns.com/
    foaf/0.1/Person" href="http://
```

```
socialarchive.iath.virginia.edu/
    ark:/99166/w6v988fv">
       <relationentry>Carl Philipp Emanuel
       Bach</relationentry>
       <descriptivenote>
         Bach's son
       </descriptivenote>
    </relation>
    <relation relationtype="cpfrelation"</pre>
    arcrole="http://purl.org/dc/terms/
    subject" linkrole="http://xmlns.com/
    foaf/0.1/Person" href="http://viaf.org/
    viaf/71579513">
       <relationentry>Georg Philipp
       Telemann</relationentry>
       <descriptivenote>
         Bach's godfather
       </descriptivenote>
    </relation>
  </relations>
</archdesc>
<archdesc level="collection">
    <unittitle>Henry VIII Papers</unittitle>
  [...] </did>
  <relations>
    <relation relationtype="cpfrelation"</pre>
    arcrole="http://purl.org/dc/terms/subject"
    linkrole="http://xmlns.com/foaf/0.1/
    Person" href="http://n2t.net/ark:/99166/
    w62r4rsz">
       <relationentry>Katherine of
       Aragon</relationentry>
       <daterange>
         <freedate
         standarddate="1509-06-11">11 June
         1509</fromdate>
         <todate standarddate="1533-05-23">23
         May 1533</todate>
       </daterange>
       <descriptivenote>
         Wife
       </descriptivenote>
    </relation>
  </relations>
</archdesc>
```

```
<c01 level="series">
  <did>
     <unittitle>Commissioned
    projects</unittitle>
  [...] </did>
  <relations>
     <relation relationtype="cpfrelation">
       <relationentry>Wohnbedarf Furniture
       Company</relationentry>
       <geogname>
         <part>Basel, Switzerland</part>
       </geogname>
    </relation>
     <relation relationtype="cpfrelation">
       <relationentry>New York World's
       Fair</relationentry>
       <datesingle
       standarddate="1939">1939</datesingle>
       <geogname>
         <part>New York, NY</part>
       </geogname>
    </relation>
  </relations>
</01>
<archdesc level="collection">
  <did>
    <unittitle>ExxonMobil Corporate
    Records</unittitle>
  [...] </did>
  <relations>
     <relation relationtype="resourcerelation"</pre>
    href="http://www.amazon.com/Private-
    Empire-ExxonMobil-American-Power/
    dp/0143123548">
       <relationentry>Private Empire:
       ExxonMobil and American Power,
       by Steve Coll (Penguin Books :
       2013)</relationentry>
    </relation>
    <relation relationtype="resourcerelation"</pre>
    href="http://www.lib.utexas.edu/taro/
    utcah/00462/cah-00462.html">
       <relationentry>ExxonMobil Historical
       Collection</relationentry>
       <descriptivenote>
         >Dolph Briscoe Center for American
         History, The University of Texas
```

```
at Austin; includes predecessor
     organizations
  </descriptivenote>
</relation>
<relation relationtype="cpfrelation"</pre>
href="http://lccn.loc.gov/n79053084">
  <relationentry>Exxon</relationentry>
  <daterange>
     <freedate
     standarddate="1972">1972</fromdate>
     standarddate="1999">1999</todate>
  </daterange>
  <geogname>
     <part>United States</part>
  </geogname>
</relation>
<relation relationtype="cpfrelation"</pre>
href="http://lccn.loc.gov/n82045453">
  <relationentry>Mobil</relationentry>
  <daterange>
     <freedate
     standarddate="1911">1911</fromdate>
     <todate
     standarddate="1999">1999</todate>
  </daterange>
  <geogname>
     <part>United States</part>
  </geogname>
</relation>
<relation relationtype="cpfrelation"</pre>
href="http://lccn.loc.gov/n85037919">
  <relationentry>Imperial Oil
  Limited</relationentry>
  <daterange>
     <freedate
     standarddate="2012">2012</fromdate>
  </daterange>
  <geogname>
     <part>Canada</part>
  </geogname>
</relation>
<relation relationtype="cpfrelation">
  <relationentry>Rockefeller, John
  D.</relationentry>
  <descriptivenote>
     Founder
  </descriptivenote>
</relation>
<relation relationtype="functionrelation"</pre>
href="http://lccn.loc.gov/sh85063317">
  <relationentry>Hydraulic
  fracturing</relationentry>
</relation>
```

```
<relation relationtype="functionrelation">
       <relationentry>Gasoline
       retail</relationentry>
       <daterange>
         <freedate
         standarddate="1999">1999</fromdate>
         standarddate="2008">2008</todate>
       </daterange>
       <descriptivenote>
         Transitioning out of retail
         business as of 2008; retail will be
         taken over by subsidiaries
       </descriptivenote>
    </relation>
    <relation relationtype="functionrelation"</pre>
    href="http://lccn.loc.gov/sh85100427">
       <relationentry>Petroleum
       engineering</relationentry>
       <descriptivenote>
         including production of plastics,
         lubricants, etc.
       </descriptivenote>
    </relation>
     <relation relationtype="otherrelationtype"</pre>
    otherrelationtype="Creator">
       <relationentry>Exxon Valdez oil
       spill</relationentry>
       <geogname>
         <part>Bligh Reef, Prince William
         Sound, Alaska</part>
         <geographiccoordinates</pre>
         coordinatesystem="utm">6V 490800mE
         6719917mN</geographiccoordinates>
       </geogname>
    </relation>
  </relations>
[...] </archdesc>
```

# <repository> Repository (Table of Contents)

**Summary:** A child element of <did> that names the institution, person,

or family responsible for providing intellectual access to the

materials being described.

**May contain:** address, corpname, famname, name, persname

May occur within: did

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional script Optional

**Description and Usage:** <repository> records the name of the institution or agency,

family, or individual responsible for providing intellectual access to the materials being described. <corpname>, <famname>, <name>, or <persname> must be used within <repository> to encode the proper name. This may be followed by an optional <address> to provide contact

information for the repository.

Although the repository providing intellectual access usually also has physical custody over the materials, this is not always the case. For example, an archives may assume responsibility for long-term intellectual access to electronic records, but the actual electronic data files or systems may continue to reside in the office where they were created and maintained, or they may be held for long-term storage by a unit such as a data library that is able to provide the appropriate technical facilities for storage and remounting.

When it is clear that the physical custodian does not provide intellectual access, use <physloc> to identify the custodian and <repository> to designate the intellectual caretaker. When a distinction cannot be made, assume that the custodian of the physical objects also provides intellectual access to them and should be recognized as the <repository>.

**Availability:** Optional, repeatable

**References:** MARC 852

MODS < location > < physical Location >

#### **Examples:**

```
<archdesc localtype="inventory" level="subgrp">
  <did>
     <head>Overview of the Records</head>
    <repository label="Repository:">
       <corpname>
         <part>Minnesota Historical
         Society</part>
       </corpname>
    </repository>
    <origination label="Creator:">
       <corpname>
         <part>Minnesota. Game and Fish
         Department</part>
       </corpname>
    </origination>
    <unittitle label="Title:">Game laws
    violation records, </unittitle>
    <unitdate
    label="Dates:">1908-1928</unitdate>
    <abstract label="Abstract:">Records of
    prosecutions for and seizures of property
    resulting from violation of the state's
    hunting and fishing laws.</abstract>
    <physdesc label="Quantity:">2.25 cu. ft.
     (7 v. and 1 folder in 3 boxes) </physdesc>
    <physloc label="Location:">See
    Detailed Description section for box
    location</physloc>
  </did>
</archdesc>
<archdesc level="fonds">
  <did>
     <unitid>EW</unitid>
    <unittitle>Records of the Department of
    Economic Affairs</unittitle>
    <origination>
       <corpname>
         <part>Department of Economic
         Affairs</part>
       </corpname>
    </origination>
    <unitdate>1945-1979</unitdate>
    <physdesc>28 series</physdesc>
    <repository>
       <corpname>
         <part>The National Archives</part>
       </corpname>
    </repository>
  </did>
</archdesc>
```

# <representation> Representation (Table of Contents)

**Summary:** A child element of <control> for recording a link to a

transformed and deliverable version of the EAD instance.

May contain:[text]May occur within:control

**Attributes:** actuate Optional (values limited

to: none, onload, onrequest, other)

altrender Optional arcrole Optional

audience Optional (values limited

to: external, internal)

encodinganalog **Optional** href Optional id Optional **Optional** lang Optional linkrole linktitle Optional localtype Optional script **Optional** 

show Optional (values limited

to: embed, new, none,

other, replace)

**Description and Usage:** Use <representation> to record a link to a transformed and

deliverable version of an EAD instance, for example an HTML or PDF version. If desired, the localtype attribute can be used to differentiate multiple <representation> elements.

**Availability:** Optional, repeatable

**See also:** Do not confuse with the @instanceurl on <recordid>, used to

record the URL of the XML version of the EAD.

Use <otherrecordid> to provide any local identifier for the EAD instance that does not link to a deliverable version.

Example: <control countryencoding="iso3166-1"</pre>

dateencoding="iso8601" langencoding="iso639-2b"

repositoryencoding="iso15511"

# <rightsdeclaration> Rights Declaration (Table of Contents)

**Summary:** An optional child element of <control> that indicates a

standard rights statement associated with the EAD instance.

**May contain:** abbr, citation, descriptive note

May occur within: control

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <rightsdeclaration> to provide structured

information about the usage rights of the EAD instance.
<rightsdeclaration> should only be used to reference
shared published licenses, such as Creative Commons,
PrightsStatements are and published leastly defined licenses

RightsStatements.org, and published locally-defined licenses.

<abbr>> may be used to provide the abbreviated name for the rights statement. The value of <abbr>> should align with the rights statements referenced by <citation> and

<descriptivenote>.

<citation> must be used to provide a machine-readable reference to a license statement (for example, a dereferenceable URI). It may also be used to encode the name of the license statement. <descriptivenote> may be used to provide additional, human-readable description or explanation of the license statement.

<descriptivenote> may be used to provide a human-readable

description of the license statement.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <userestrict>, which provides

unstructured rights information about the material being

described.

Use <publicationstmt> for unstructured and/or non-referenceable rights information associated with the finding

aid.

```
Example:
                        <control>
                          <rightsdeclaration>
                             <abbr>CC0</abbr>
                             <citation href="https://</pre>
                             creativecommons.org/publicdomain/
                             zero/1.0/">CCO 1.0 Universal (CCO
                             1.0)</citation>
                             <descriptivenote> This work has been
                             dedicated to the public domain, meaning
                             that you can copy, modify, distribute
                             and perform the work, even for commercial
                             purposes, all without asking permission.
                             </descriptivenote>
                           </rightsdeclaration>
                        </control>
```

## <row> Table Row (Table of Contents)</ri>

**Summary:** A formatting element that contains one or more horizontal

cells in a table.

**May contain:** entry

**May occur within:** tbody, thead

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional

rowsep Optional (values limited

to: false, true)

script Optional

valign Optional (values limited

to: bottom, middle, top)

**Description and Usage:** A formatting element that contains one or more <entry>

elements in a table. By convention, a rule specified by

@rowsep prints or displays below the row. Vertical rules are specified by @colsep in or one of its column-related descendant elements; external rules are specified by @frame

available on .

**Availability:** Within and <thead>, required, repeatable

### **Example:**

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        <entry
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

## <scopecontent> Scope and Content (Table of Contents)

**Summary:** An element that provides information about the nature of and

activities reflected in the described materials.

**May contain:** blockquote, chronlist, head, list, p, scopecontent, table

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, scopecontent

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** <scopecontent> contains a narrative statement that

summarizes the range and topical coverage of the materials. It provides the researcher with the information necessary to evaluate the potential relevance of the materials being described. <scopecontent> may include information about the form and arrangement of the materials; dates covered by the materials; significant organizations, individuals, events, places, and subjects represented in the materials; and functions and activities that generated the materials being described. It may also identify strengths of or gaps in the materials.

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.3.1

**MARC 520** 

MODS <abstract>

Examples: <archdesc level="fonds">

<did>[...]</did>

<scopecontent encodinganalog="520">
 <head>Scope and Content</head>
 Fonds includes records relating
 to the Department of Plant Ecology's
 administration, teaching and research;

extension work relating to the Saskatchewan Weed Survey; and correspondence with a variety of

institutions and individuals. A series of minutes and correspondence relating to the Saskatchewan Committee on the Ecology and

```
Preservation of Grasslands (established in
    1935) documents the efforts to establish
    permanent reserves of significant
    grasslands in Saskatchewan.
  </scopecontent>
</archdesc>
<dsc dsctype="combined">
  <head>Detailed Description of the
  Collection</head>
  <c01 level="series">
    <did>
       <unittitle>Record of Prosecutions,
       </unittitle>
       <unitdate>1916-1927. </unitdate>
       <physdesc>3 volumes.</physdesc>
    </did>
    <scopecontent>
       Information provided in each entry:
       date of report, name and address
       of person arrested, location where
       offense was committed, date of arrest,
       nature of offense, name of judge or
       justice, result of trial, amounts of
       fine and court costs, number of days
       served if jailed, name of warden, and
       occasional added remarks. Types of
       offenses included hunting or fishing
       out of season or in unauthorized
      places, exceeding catch or bag limits,
       taking undersized fish, illegal fishing
      practices such as gill-netting or
       dynamiting, illegal hunting practices
       such as night-lighting, killing non-
       game birds, fishing or hunting without
       a license, and hunting-related offenses
       against persons such as fraud and
       assault.
    </scopecontent>
  </c01>
</dsc>
```

```
<c02>
  <did>
    <unittitle>Suspicion (RKO Radio Pictures)
    </unittitle>
    <unitdate normal="1941"</pre>
    unitdatetype="inclusive">1941</unitdate>
    <container
    localtype="Oversize">102A</container>
  </did>
  <relatedmaterial>
    See also
       <ref target="cftm1">Classic Film Themes
       Medley [I]</ref>
       <ref target="nft">Nostalgic Film
       Themes</ref>
    .
  </relatedmaterial>
  <scopecontent>
    Production score - excerpted
    reductions, photostats:
       <item>PROD. #306 M:10 Main title /
       before the fact</item>
       <item>PROD. #306 M:60 Melbeck's office /
       before the fact</item>
       <item>PROD. #306 M:74 Looking for
       Johnny / before the fact</item>
       <item>PROD. #306 M:85 Lina alone /
       before the fact</item>
       <item>PROD. #306 M:94 The morning mail /
       before the fact</item>
       <item>PROD. #306 M:106 Too fast / before
       the fact</item>
       <item>PROD. #306 M:74 Looking for
       Johnny / before the fact</item>
    </list>
  </scopecontent>
</c02>
```

## <script> Script (Table of Contents)

**Summary:** A child element of <languagedeclaration> and <languageset>

that identifies the writing script for a language of the EAD instance or the materials being described, respectively.

**May contain:** [text]

**May occur within:** languagedeclaration, languageset

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional script Optional scriptode Optional

**Attribute usage:** Use @scriptcode to provide an identifying code for the

script according to the authoritative source identified in @scriptencoding. In most cases this will be a four-letter

ISO15924 code.

**Description and Usage:** <script> is for identifying the script used to write a particular

language or languages, whether that of the materials being

described or the language of the description itself.

**Availability:** Within < language declaration>: Required, not repeatable

Within < languageset>: Required, repeatable

**See also:** Use <language> to specify, in human-readable form, the

corresponding language.

Do not confuse <script> with @script and @lang, which can be used on all elements to indicate the script and language of the descriptive information, not the language of the materials.

Examples: <languagedeclaration>

<language langcode="eng">English</language>
<script scriptcode="Latn"> Latin </script>

</languagedeclaration>
<languagedeclaration>

<language langcode="fre">French</language>
<script scriptcode="Latn">Latin </script>

</languagedeclaration>

```
<langmaterial>
  <languageset>
    <language langcode="lat">Latin</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language langcode="ang">0ld
    English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <languageset>
    <language
    langcode="eng">English</language>
    <script scriptcode="Latn"></script>
  </languageset>
  <descriptivenote>
    The majority of the documents are
    written in Modern English. Roberts
    copies multiple passages from original
    manuscripts in Latin and Old English.
  </descriptivenote>
</langmaterial>
<langmaterial>
  <languageset>
    <language
    langcode="eng">English</language>
    <language langcode="fre">French</language>
    <script scriptcode="Latn"> Latin </script>
  </languageset>
</langmaterial>
<langmaterial>
  <language langcode="eng">English</language>
  <language langcode="fre">French</language>
  <languageset>
    <language
    langcode="jpn">Japanese</language>
    <script scriptcode="Hira"> hiragana
    </script>
    <script scriptcode="Kana"> katakana
    </script>
  </languageset>
</langmaterial>
```

# <separatedmaterial> Separated Material (Table of Contents)

**Summary:** For identifying materials associated by provenance that have

been physically separated or removed.

archref, bibref, blockquote, chronlist, head, list, p, May contain:

separatedmaterial, table

May occur within: archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, separatedmaterial

**Attributes:** altrender **Optional** 

> audience Optional (values limited

> > to: external, internal)

encodinganalog **Optional** Optional id **Optional** lang localtype Optional script Optional

**Description and Usage:** <separatedmaterial> identifies materials that are associated

> by provenance to the described materials that have been physically separated or removed. Examples include the separation of special formats; the destruction of duplicate or nonessential material; and the deliberate or unintentional dispersal of a creator's records among different repositories.

**Availability:** Optional, repeatable

See also: Do not confuse with <relatedmaterial>, which is used for

> references to materials that are not physically or logically included in the material described in the finding aid.

**References:** ISAD(G) 3.5.3

MARC 544

**Examples:** <separatedmaterial>

> <head>Materials Cataloged Separately</head> Photographs have been transferred to Pictorial Collections of The Bancroft

Library.

</separatedmaterial>

<separatedmaterial>

Photographs and sound recordings have been transferred to the appropriate custodial divisions of the Library where they are identified as part of these papers. Among the sound recordings are the following

broadcasts: <list>[...]</list> </separatedmaterial>

<separatedmaterial>
 Other papers of Earl Warren, which relate chiefly to his early years and public service in California, are held by the California State Archives in Sacramento.
</separatedmaterial>
<relatedmaterial>
 Records relating to the Warren Commission are held in the National Archives and Records Administration.

</relatedmaterial>

# <seriesstmt> Series Statement (Table of Contents)

**Summary:** A child element of <filedesc> that groups information about

the published monographic series to which an EAD instance

belongs.

**May contain:** num, p, titleproper

May occur within: filedesc

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <seriesstmt> to record and bind together information

about the published monographic series of which the encoded finding aid is a part. <seriesstmt> may contain text, formed in paragraphs, or it may include <titleproper> and <num>, which allow for more specific tagging of names or numbers

associated with the series.

**Availability:** Optional, not repeatable

```
Example: <filedesc>
```

```
<titlestmt>
```

<titleproper>Guide to the Lucretia

Mott Papers, 1848-1887 and

undated</titleproper>

<author>Alice Poffinberger</author>

</titlestmt>

<publicationstmt>

<publisher>David M. Rubenstein Rare Book

and Manuscript Library</publisher>

</publicationstmt>

<seriesstmt>

The Lisa Unger Baskin Collection

</seriesstmt>

</filedesc>

## **<source> Source** (Table of Contents)

**Summary:** A child element of <sources> used to identify a particular

source of evidence used in describing the archival material.

**May contain:** descriptivenote, objectxmlwrap, sourceentry

May occur within: sources

Attributes: actuate Optional (values limited

to: none, onload, onrequest, other)

altrender Optional arcrole Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional href Optional id Optional lang Optional

lastdatetimeverified Optional (must follow

pattern based on ISO

8601)

linkroleOptionallinktitleOptionalscriptOptional

show Optional (value limited

to: embed, new, none,

other, replace)

**Description and Usage:** Use <source> to cite a published resource used in describing

the archival material. Though not required, a reference for the source should be included as a textual description in the child <sourceentry>. Use the optional <descriptivenote> for any additional notes about the source. Use the optional <objectxmlwrap> to embed XML documenting the source

from any namespace other than EAD.

The child elements of <source> are optional, but when present they must be provided in a specific order:

<sourceentry>

<objectxmlwrap>

<descriptivenote>

**Availability:** Required, repeatable

See also:

Do not confuse with <citation>, used in <conventiondeclaration> and <localtypedeclaration> to identify any rules and conventions applied in the description.

**Examples:** 

```
<control> [. . .]
  <sources>
    <source>
       <sourceentry>HMC, Principal Family and
       Estate Collections: Family Names L-W,
       1999</sourceentry>
    </source>
    <source>
       <sourceentry>HMC, Complete Peerage,
       1936</sourceentry>
    </source>
  </sources>
</control>
<sources>
  <source
  lastdatetimeverified="2015-07-03T14:36:00-05:00"
  href="https://archive.org/details/
  dictionaryofamer00drakrich"
  actuate="onrequest" linktitle="Dictionary of
  American biography">
    <sourceentry>Dictionary of American
    biography: including men of the time ...
    and a supplement</sourceentry>
  [. . .] </source>
</sources>
```

# <sourceentry> Source Entry (Table of Contents)

**Summary:** A child element within <source> that identifies a specific

source used in creating the archival description.

May contain: [text]
May occur within: source

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional transliteration Optional

**Description and Usage:** Used to cite a source used in the construction of the archival

description. <sourceentry> should be used for brief citation information, with any additional information provided in

<descriptivenote>.

**Availability:** Optional, repeatable

```
Examples: <control> [. . .]
```

```
<sources>
     <source>
       <sourceentry> HMC, Principal Family and
       Estate Collections: Family Names L-W,
       1999 </sourceentry>
    </source>
    <source>
       <sourceentry> HMC, Complete Peerage,
       1936 </sourceentry>
    </source>
  </sources>
</control>
<sources>
  <source
  lastdatetimeverified="2015-07-03T14:36:00-05:00"
  href="https://archive.org/details/
  dictionaryofamer00drakrich"
  actuate="onrequest" linktitle="Dictionary of
  American biography">
    <sourceentry> Dictionary of American
    biography: including men of the time ...
    and a supplement </sourceentry>
    <objectxmlwrap>
       <dc>
         <title>Dictionary of American
         biography, including men of the
```

time; containing nearly ten thousand

```
notices of persons of both sexes,
         of native and foreign birth, who
         have been remarkable, or prominently
         connected with the arts, sciences,
         literature, politics, or history
         of the American continent. Giving
         also the pronunciation of many of
         the foreign and peculiar American
         names, a key to the assumed names of
         writers, and a supplement</title>
         <creator>Drake, Francis S. (Francis
         Samuel), 1828-1885</creator>
         <date>1872</date>
         <identifier>E176 .D725
         1872</identifier>
         <identifier> https://archive.org/
         details/dictionaryofamer00drakrich
         </identifier>
       </dc>
    </objectxmlwrap>
    <descriptivenote>
       Basic biographical information about
         <persname source="lcnaf"</pre>
         normal="Freeman, Nathaniel,
         1741-1827">
            <part>Nathaniel Freeman</part>
         </persname>
       was taken from
         <title>
            <part>Dictionary of American
           biography: including men of the
            time ... and a supplement</part>
         </title>
       , page 340.
    </descriptivenote>
  </source>
</sources>
```

## **<sources> Sources** (Table of Contents)

**Summary:** An optional child element of <control> that groups one or

more <source>s of evidence used in describing the archival

material.

May contain: source
May occur within: control

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

base Optional encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @base to specify a URI (other than the base URI of the

EAD instance) to be used for resolving relative URIs within

<sources> or descendant elements.

**Description and Usage:** Use <sources> to bind together one or more <source>

elements.

**Availability:** Optional, not repeatable

Examples: <control> [. . .]

href="https://archive.org/details/

dictionaryofamer00drakrich"

```
actuate="onrequest" linktitle="Dictionary of
  American biography">
    <sourceentry>Dictionary of American
    biography: including men of the time ...
    and a supplement</sourceentry>
    <objectxmlwrap>
       <dc>
         <title>Dictionary of American
         biography, including men of the
         time; containing nearly ten thousand
         notices of persons of both sexes,
         of native and foreign birth, who
         have been remarkable, or prominently
         connected with the arts, sciences,
         literature, politics, or history
         of the American continent. Giving
         also the pronunciation of many of
         the foreign and peculiar American
         names, a key to the assumed names of
         writers, and a supplement</title>
         <creator>Drake, Francis S. (Francis
         Samuel), 1828-1885</creator>
         <date>1872</date>
         <identifier>E176 .D725
         1872</identifier>
         <identifier> https://archive.org/
         details/dictionaryofamer00drakrich
         </identifier>
       </dc>
    </objectxmlwrap>
    <descriptivenote>
       Basic biographical information about
         <persname source="lcnaf"</pre>
         normal="Freeman, Nathaniel,
         1741-1827">
            <part>Nathaniel Freeman</part>
         </persname>
       was taken from
         <title>
            <part>Dictionary of American
           biography: including men of the
            time ... and a supplement</part>
         </title>
       , page 340.
    </descriptivenote>
  </source>
</sources>
```

# <sponsor> Sponsor (Table of Contents)

**Summary:** An optional child element of <titlestmt> for providing

the name of an institution or individual who contributed significant support, monetary or otherwise, to the processing

of the materials being described.

May contain: [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: titlestmt

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of sponsor.

**Description and Usage:** <sponsor> may be used to identify institution(s) and

individual(s) who endorsed, financed, or arranged the acquisition, appraisal, and processing of the described materials or the preparation and distribution of the finding

aid.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <author>, which is for identifying

the persons or institutions responsible for the intellectual content of the finding aid, or with <repository>, which is used to identify the institution or corporate body providing

intellectual access to the described materials.

**References:** MARC 536

**Example:** <titlestmt>

<titleproper encodinganalog="245\$a">The
Edgar Holden Papers, 1978-1993</titleproper>
<subtitle encodinganalog="245\$b">A Guide
to the Holden Papers at the University of

Ishtaba</subtitle>

<author>Finding aid prepared by Avery

Thimble</author>

<sponsor>Processing sponsored by grant
funding from the National Historical

Publications and Records Commission, grant
number 94-0123/sponsor>
</titlestmt>

# <subject> Subject (Table of Contents)

**Summary:** An element for encoding topics represented in the materials

being described.

**May contain:** part

**May occur within:** abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, p, physfacet, ref, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog **Optional** Optional id identifier Optional **Optional** lang localtype Optional normal Optional relator **Optional** Optional rules Optional script source Optional

Attribute usage: Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the subject in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML instance.

Use @localtype, if local practice requires specification of the type of subject.

Use @normal to identify a standardized form of the subject if not provided in the element itself.

Use @relator to specify, either as a URI or a string, other relationship(s) the subject has to the described materials. The schema does not limit possible values of @relator, but an institution could define and enforce values elsewhere if desired.

**Description and Usage:** Indicates a topic reflected in the described materials.

<subject> must contain one or more <part> elements. A single <part> may be used for the entire string, or if more granularity is desired, multiple <part> elements may be used to capture each component of the subject term, e.g.,

Part 1: Boats

Part 2: California

Part 3: 20th Century

Use <subject> within <controlaccess> for encoding subjects as defined by controlled vocabularies or according to appropriate rules. You may also use <subject> for encoding subjects as they appear within text.

**Availability:** Within <indexentry>: Optional, not repeatable

Within all other elements: Optional, repeatable

See also: Personal, corporate, family and geographic names used

> as subjects are tagged as <persname>, <corpname>, <famname>, and <geogname> respectively. The term "subject" can be used as the value of @relator when indicating a personal name, corporate name, family, or geographic name is a subject of the materials being

described.

**References:** MARC 650, 69X

MODS <topic>

**Examples:** <controlaccess>

```
<subject encodinganalog="650" rules="RDA"</pre>
source="lcsh">
  <part>Indians of North America</part>
  <part>Idaho</part>
</subject>
<subject encodinganalog="650" rules="RDA"</pre>
source="lcsh">
  <part>Railroads</part>
  <part>Washington (State)</part>
  <part>History</part>
```

</subject> </controlaccess>

## **<subtitle> Subtitle** (Table of Contents)

**Summary:** A child element of <titlestmt> that captures a secondary or

subsidiary portion of the title of the EAD instance.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: titlestmt

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <subtitle> to record a portion of the title of an encoded

finding aid that is subordinate to the main title recorded in <titleproper>. <subtitle> is available only within <titlessmt>

and is intended to support additional title information.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <title>. Subtitles of monographs, serials,

paintings, and other such works mentioned in the finding aid are not separately encoded, but they may be listed as <part>

within <title>.

Example: <filedesc>

<titlestmt>

<titleproper>Tom Stoppard</titleproper>
<subtitle>An Inventory of His Papers
at the Harry Ransom Humanities Research

Center</subtitle>

<author>Finding aid written by Katherine

Mosley</author>

</titlestmt>

<publicationstmt>

<publisher>The University of Texas at
Austin, Harry Ransom Humanities Research

Center</publisher>
 <date>2000</date>
</publicationstmt>

</filedesc>

# Table (Table of Contents)

**Summary:** A wrapper element for formatting information in a row and

column display.

May contain: head, tgroup

**May occur within:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, blockquote,

controlaccess, controlnote, custodhist, dsc, fileplan, footnote, index, legalstatus, odd, originalsloc, otherfindaid, phystech, prefercite, processinfo, relatedmaterial, scopecontent,

separatedmaterial, userestrict

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

colsep

frame Optional (values limited

to: all, bottom, none, sides, top, topbot)

id Optional lang Optional

pgwide Optional (values limited

to: false, true)

rowsep

script Optional

**Attribute usage:** Use @colsep to indicate if the columns in the table are to be

separated by vertical rules.

Use @frame to indicate if there are rules surrounding the

table.

Use @pgwide to indicate if the table is the width of the page

or of the text column.

Use @rowsep to indicate if the rows in the table are to be

separated by horizontal rules.

**Description and Usage:** The application of is based on the XML Exchange

Table Model, an XML expression of the Exchange subset of

the full CALS table model DTD.

**Availability:** Optional, repeatable

#### **Example:**

```
<tgroup cols="3">
    <colspec colnum="1" colname="1"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="2" colname="2"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="3" colname="3"
    align="left" colwidth="50pt"></colspec>
    <thead>
      <row>
         <entry colname="1">Major Family
        Members</entry>
         <entry colname="2">Spouses</entry>
         <entry colname="3">Children</entry>
       </row>
    </thead>
    <row>
         <entry colname="1">John Albemarle
         (1760-1806)</entry>
         <entry colname="2">Mary Frances
         Delaney (1769-1835)</entry>
         <entry colname="3">John Delaney
         Albemarle (1787-1848)</entry>
    [. . .] 
  </tgroup>
```

# Table Body (Table of Contents)

**Summary:** A child element of <tgroup> that binds together one or more

rows forming the main body of a table.

**May contain:** row

**May occur within:** tgroup

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionalscriptOptional

valign Optional (values limited

to: bottom, middle, top)

**Description and Usage:** A formatting element that contains one or more <row>

elements, which in turn contain <entry> elements in . identifies the body of the information in , as

distinct from the column headings (<thead>).

**Availability:** Required, not repeatable

**See also:** Related elements <entry>, <row>, , <tgroup>, and

<thead>.

#### **Example:**

```
<tgroup cols="3">
    <colspec colnum="1" colname="1"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="2" colname="2"</pre>
    align="left" colwidth="50pt"></colspec>
    <colspec colnum="3" colname="3"
    align="left" colwidth="50pt"></colspec>
    <thead>
      <row>
         <entry colname="1">Major Family
        Members</entry>
         <entry colname="2">Spouses</entry>
         <entry colname="3">Children</entry>
       </row>
    </thead>
    <row>
         <entry colname="1">John Albemarle
         (1760-1806)</entry>
         <entry colname="2">Mary Frances
         Delaney (1769-1835)</entry>
         <entry colname="3">John Delaney
         Albemarle (1787-1848)</entry>
    [. . .] 
  </tgroup>
```

# <term> Term (Table of Contents)

**Summary:** A child element of <localcontrol> used to specify a

descriptive term in accordance with local rules.

**May contain:** [text]

May occur within: localcontrol

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional identifier Optional lang Optional

lastdatetimeverified Optional (must follow

pattern based on ISO

8601)

rules Optional script Optional source Optional transliteration Optional

Attribute usage: Use @identifier to provide a number, code, or string (e.g.,

URI) that uniquely identifies the term in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML

instance.

Use @lastdatetimeverified to specify when the term captured

was last verified for accuracy.

Use @rules to indicate any rules used in formulating the

term.

Use @source to indicate the vocabulary from which the term

has been taken.

Use @transliteration for indicating the conventions or rules

that prescribe a method for converting one script to another.

**Description and Usage:** Use <term> to record the value of the entry enabled by the

@localtype in <localcontrol>. For example, if the content of @localtype is "levelofdetail," <term> might be "minimum."

Availability: Optional, not repeatable

**Examples:** 

</localcontrol>
<localcontrol localtype="maxComponentID">

<localcontrol localtype="levelofdetail">

<term> 414 </term> </localcontrol>

<localcontrol localtype="processinglevel">
 <term> item </term>

</localcontrol>

# <tgroup> Table Group (Table of Contents)

**Summary:** A wrapper element that binds together <colspec>, <thead>,

and elements in a table.

**May contain:** colspec, tbody, thead

May occur within: table

**Attributes:** align Optional (values limited

to: center, char, justify,

left, right)

altrender Optional

audience Optional (values limited

to: external, internal)

cols Required

colsep Optional (values limited

to: false, true)

id Optional lang Optional

rowsep Optional (values limited

to: false, true)

script Optional

**Attribute usage:** The required @cols specifies the number of columns in the

table group.

By convention, any rule specified in @colsep is printed or

displayed to the right of the column.

External rules are specified with the @frame of ; horizontal rules are specified with or <tgroup>

@rowsep.

By convention, any rule specified in @rowsep prints or

displays below the row.

Vertical rules are specified by @colsep; external rules are

specified by @frame in .

**Description and Usage:** Tables comprise one or more <tgroup> elements depending

on the number of times the column specifications change. <tgroup> provides a subgrouping of rows within a table that

all use the same column specifications.

**Availability:** Required, repeatable

**See also:** Related elements <colspec>, , , <thead>.

#### **Example:**

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <row>
        <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        <entry
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

# <thead> Table Head (Table of Contents)

**Summary:** A formatting element that contains the heading information

in .

**May contain:** row

**May occur within:** c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10, c11, dsc,

tgroup

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

idOptionallangOptionalscriptOptional

valign Optional (values limited

to: bottom, middle, top)

**Description and Usage:** Use <thead> to record column headings that appear at

the top of a table and may appear again at the top of any physical break in rows in the body. <thead> may be used in an ordinary structural , or to provide column headings for components (<c> or <c0x>) or <dsc> in a container list.

**Availability:** Optional, not repeatable

**See also:** Related elements and <tgroup> for general table

information.

#### **Example:**

```
<head>Dates of Existence for Local
  Chapters</head>
  <tgroup align="center" cols="3">
    <colspec colname="chaptertitle"</pre>
    colnum="1"></colspec>
    <colspec colname="yearformed"</pre>
    colnum="2"></colspec>
    <colspec colname="yeardisbanded"</pre>
    colnum="3"></colspec>
    <thead valign="middle">
      <row>
        <entry colname="chaptertitle">Chapter
        Title</entry>
        <entry colname="yearformed">Year
        Formed</entry>
        <entry colname="yeardisbanded">Year
        Disbanded</entry>
      </row>
    </thead>
    <entry colname="chaptertitle">Local
        Chapter 543</entry>
        <entry
        colname="yearformed">1923</entry>
        <entry
        colname="yeardisbanded">1967</entry>
      </row>
    </tgroup>
```

### <title> Title (Table of Contents)

**Summary:** An element for encoding the formal name of a work.

**May contain:** part

**May occur within:** abstract, archref, bibref, controlaccess, entry, event,

indexentry, item, namegrp, p, physfacet, ref, unittitle

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog
id
Optional
identifier
Optional
lang
Optional
localtype
Optional
normal
Optional
relator
Optional

render Optional (values limited

to: altrender, bold, bolddoublequote,

bolditalic,

boldsinglequote,

rules Optional script Optional source Optional

**Attribute usage:** Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @identifier to provide a number, code, or string (e.g., URI) that uniquely identifies the title in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML

instance.

Use @localtype, if local practice requires specification of the

type of title.

Use @normal to identify a standardized form of the title if

not provided in the element itself.

Use @relator to specify, either as a URI or a string, the relationship between the title and the materials being described. The schema does not limit possible values of

@relator, but an institution could define and enforce values elsewhere if desired.

Use @render to indicate how the title should be displayed. Options are limited to altrender, bold, bolddoublequote, bolditalic, boldsinglequote, boldsmcaps, boldunderline, doublequote, italic, nonproport, singlequote, smcaps, sub, super, and underline.

Use @rules to specify the descriptive rules followed for forming the title statement.

Use @source to indicate the vocabulary from which the title statement has been taken.

**Description and Usage:** The name of an intellectual work, such as a monograph, serial, or painting, listed in a finding aid. Within <controlaccess>, the formal, authorized name should be used, but <title> may also be used to encode titles as they appear within other elements to enable formatting such as italics or quotations.

> Subtitles of such works are not separately encoded but may instead be listed as part of <title>, either along with the title in a single <part>, or in multiple parts as follows:

Part 1: Private eyeballs

Part 2: A golden history of bad taste

Within <indexentry>: Optional, not repeatable **Availability:** 

Within all other elements: Optional, repeatable

See also: Do not confuse with <titleproper>, which is used for the title

of the encoded finding aid.

Do not confuse with <unittitle>, which is used to encode the name of the described materials, such as the title of a collection, record group, fonds, series, file, or item. <title> may be a child of <unittitle>, and it is possible that <unittitle> may contain no text other than that which is further specified by <title>.

Do not confuse with @linktitle, which is found in linking elements.

**References:** MARC 630, 730, 740

MODS <subject> <titleInfo>

**Examples:** <c01>

```
<did>
    <unittitle>Short stories, </unittitle>
    <unitdate>1946-1954</unitdate>
  </did>
  <c02>
    <did>
       <unittitle>
         <title render="italic">
            <part>The Lottery</part>
         </title>
       </unittitle>
    </did>
  </c02>
</c01>
<bibref>
  <title render="italic">
    <part>Library of Congress Acquisitions:
    Manuscript Division, 1982</part>
  </title>
, p. 29. </bibref>
```

## <titleproper> Title Proper of the Finding Aid (Table of

Contents)

**Summary:** A child element of <titlestmt> and <seriesstmt> that indicates

the title of a finding aid or finding aid series.

May contain: [text] abbr, emph, expan, foreign, lb, ptr, ref

**May occur within:** seriesstmt, titlestmt

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional

render Optional (values limited

to: altrender, bold, bolddoublequote,

bolditalic,

boldsinglequote, boldsmcaps, boldunderline, doublequote, italic, nonproport, singlequote, smcaps, sub, super,

underline)

script Optional

**Attribute usage:** Use @localtype if local practice requires recording the type

of title.

Use @render to specify formatting of <titleproper> for

display and print purposes.

**Description and Usage:** Use <titleproper> to record the title of a finding aid or

finding aid series.

**Availability:** Within <seriesstmt>: Required, not repeatable

Within <titlestmt>: Required, repeatable

**See also:** Do not confuse with <title>, which is used to encode

the formal names of works such as monographs, serials,

paintings, etc., mentioned in the finding aid.

Do not confuse with <unittitle>, which identifies the name of the described materials.

<titlestmt> **Examples:** <titleproper> The Edgar Holden Papers, 1978-1993 </titleproper> <subtitle>A Guide to the Holden Papers at the University of Ishtaba</subtitle> <author>Finding aid prepared by Avery Thimble</author> <sponsor>Processing sponsored by grant funding from the National Historical Publications and Records Commission, grant number 94-0123</sponsor> </titlestmt> <titlestmt> <titleproper> Catalogue of the Papers of James Graham Ballard </titleproper> </titlestmt> <titlestmt> <titleproper localtype="formal"> Guide to the Abraham Hayward Collection </titleproper> <titleproper localtype="filing"</pre> render="altrender" altrender="nodisplay" audience="internal"> Hayward (Abraham) Collection </titleproper>

</titlestmt>

<author>by Michael Rush

#### <titlestmt> Title Statement (Table of Contents)

**Summary:** A required child element of <filedesc> that binds together

information about the name of an encoded finding aid and

those responsible for its content.

**May contain:** author, sponsor, subtitle, titleproper

May occur within: filedesc

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional script Optional

**Description and Usage:** Use <titlestmt> to bind together elements containing

bibliographic information about a finding aid, including its title and the names and roles of those responsible for the finding aid's intellectual content. The prescribed order of all

child elements (both required and optional) is:

<titleproper>

<subtitle>

<author>

<sponsor>

**Availability:** Required, not repeatable

**See also:** Do not confuse with <title>, which is used to encode

the formal names of works such as monographs, serials,

paintings, etc., mentioned in the finding aid.

Do not confuse with <unittitle>, which identifies the name of

the described materials.

**Examples:** <titlestmt> <titleproper>The Edgar Holden Papers, 1978-1993</titleproper> <subtitle>A Guide to the Holden Papers at the University of Ishtaba</subtitle> <author>Finding aid prepared by Avery Thimble</author> <sponsor>Processing sponsored by grant funding from the National Historical Publications and Records Commission, grant number 94-0123</sponsor> </titlestmt> <titlestmt> <titleproper>Catalogue of the Papers of James Graham Ballard</titleproper> </titlestmt> <titlestmt> <titleproper localtype="formal">Guide to the Abraham Hayward Collection </titleproper> <titleproper localtype="filing"</pre> render="altrender" altrender="nodisplay" audience="internal"> Hayward (Abraham) Collection </titleproper> <author>by Michael Rush </titlestmt>

#### <todate> To Date (Table of Contents)

**Summary:** A child element of <daterange> that records the end point in

a range of dates.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: daterange

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

id Optional lang Optional localtype Optional notafter Optional notbefore Optional script Optional standarddate Optional

**Attribute usage:** Use @localtype to supply a more specific characterization of

the date range.

Use @notafter and @notbefore to capture the earliest and latest possible dates in machine-processable form in cases

when the date is uncertain.

Use @standarddate to provide a machine-processable form of

the date.

**Description and Usage:** Use <todate> to record the end date in a range of dates,

whether they be known or approximate. The content of the element is intended to be a human-readable, natural language expression of the date. If, however, indexing or other machine process of dates is desired, the @standarddate should be used to record the date in machine-processable form as well. <todate> may be omitted from <daterange> if

the date span is ongoing.

**Availability:** Optional, not repeatable

**See also:** Use <fromdate> to record the starting point of a date range.

#### **Examples:**

```
<unitdatestructured calendar="gregorian"</pre>
era="ce">
  <dateset>
     <datesingle standarddate="1963-01-22">22
    January 1963</datesingle>
    <daterange>
       <fromdate standarddate="1971-06-01">1
       June 1971</fromdate>
       <todate standarddate="1974-04-30"> 30
       April 1974 </todate>
     </daterange>
  </dateset>
</unitdatestructured>
<chronitem>
  <daterange>
     <freeddate>1819</freedate>
     <todate> 1820 </todate>
  </daterange>
  <event>Studies theology at Yale
  College</event>
</chronitem>
<unitdatestructured unitdatetype="inclusive">
  <daterange>
     <fromdate notafter="1962">1962</fromdate>
     <todate notafter="1968"> 1968 </todate>
  </daterange>
</unitdatestructured>
<unitdatestructured certainty="circa"</pre>
unitdatetype="inclusive">
  <daterange>
     <fromdate notbefore="1971"</pre>
    notafter="1975">around 1973</fromdate>
    <todate standarddate="1992"> 1992
     </todate>
  </daterange>
</unitdatestructured>
```

## <unitdate> Date of the Unit (Table of Contents)

**Summary:** A child element of <did> that provides a simple statement of

the date(s) covered by the described materials.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

calendar **Optional** certainty Optional Optional datechar encodinganalog Optional **Optional** era id Optional label Optional **Optional** lang Optional normal script Optional

unitdatetype Optional (values limited

to: bulk, inclusive)

**Attribute usage:** Use @unitdatetype to indicate if <unitdate> represents

inclusive dates or bulk (predominant) dates.

**Description and Usage:** <unitdate> is for indicating the date or dates the described

materials were created, issued, copyrighted, broadcast, etc. <unitdate> may be in the form of text or numbers, and may consist of a single date, a date range, or a combination of

single dates and date ranges.

**Availability:** Optional, repeatable

**See also:** Use <unitdatestructured> to provide a more granular,

machine-processable statement for the dates of the materials

being described.

Do not confuse <unitdate> with <date>, which is used to encode dates not related to the creation or accumulation of

the records being described.

**References:** ISAD(G) 3.1.3

MARC 245 subfield f for inclusive dates, 245 subfield g for bulk dates, or 260 subfield c

MODS <originInfo> <dateCreated>

**Examples:** 

```
<archdesc level="collection">
  <did>
     <head>Collection Summary</head>
     <origination label="Creator">
       <corpname encodinganalog="110">
          <part>National Association for the
          Advancement of Colored People</part>
       </corpname>
     </origination>
     <unittitle label="Title"</pre>
     encodinganalog="245">Visual Materials
    from the National Association for the
    Advancement of Colored People Records
     (Library of Congress)</unittitle>
    <unitdate label="Dates"</pre>
    unitdatetype="inclusive"
    encodinganalog="260"> ca. 1838-1969
    </unitdate>
     <unitdate unitdatetype="bulk"> bulk
    1944-1955 </unitdate>
  </did>
</archdesc>
<did>
  <unittitle encodinganalog="245$a">Philip M.
  Wagner papers</unittitle>
  <unitdate unitdatetype="inclusive"</pre>
  encodinganalog="245$f"> 1839-1995
  </unitdate>
  <unitdate unitdatetype="bulk"</pre>
  encodinganalog="245$g"> bulk 1942-1989
  </unitdate>
  <physdesc encodinganalog="300$a$f">8 boxes
  (9.35 linear feet)</physdesc>
[...] </did>
<dsc type="analyticover">
  <c level="subseries">
     <did>
       <unittitle>Documentary
       Movies</unittitle>
       <unitdate unitdatetype="inclusive"</pre>
       normal="1952/1964"> 1952-1964
       </unitdate>
       <abstract>Includes scores, arranged
       alphabetically by movie title,
```

```
and some correspondence, arranged
        chronologically.</abstract>
        </did>
        </c>
[. . .] </dsc>
```

#### <unitdatestructured> Structured Date of the Unit (Table

of Contents)

**Summary:** A child element of <did> that enables structured, machine-

processable expressions of the dates of the materials being

described.

**May contain:** daterange, dateset, datesingle

May occur within: did

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

calendar **Optional** Optional certainty Optional datechar encodinganalog Optional **Optional** era id Optional Optional label lang Optional script **Optional** 

unitdatetype Optional (values limited

to: bulk, inclusive)

**Attribute usage:** Use @unitdatetype to indicate if <unitdatestructured>

represents inclusive dates or bulk (predominant) dates.

**Description and Usage:** <unitdatestructured> provides a machine-processable

statement of the date or dates the materials described

were created, issued, copyrighted, broadcast, etc.

<unitdatestructured> must contain one of the following child

elements: <datesingle>, <daterange>, or <dateset>.

<unitdatestructured> may contain only one child, therefore <dateset> must be used in situations where complex date information needs to be conveyed and requires at least two child elements. A date set may combine two or more

<datesingle> and <daterange> elements.

**Availability:** Optional, repeatable

**See also:** Do not confuse <unitdatestructured> with <date>, which

is used to encode dates not related to the creation or

accumulation of the records being described.

Use <unitdate> to provide an unstructured statement of the dates of the material being described.

**References:** ISAD(G) 3.1.3

MARC 245 subfield f for inclusive dates, 245 subfield g for bulk dates, or 260 subfield c

MODS <originInfo> <dateCreated>

**Examples:** 

```
<did>
  <unittitle>Class Notes,
  Undergraduate</unittitle>
  <unitdatestructured
  unitdatetype="inclusive">
    <daterange>
       <freedate
       notafter="1962">1962</fromdate>
       <todate notafter="1968">1968</todate>
    </daterange>
  </unitdatestructured>
  <physdesc>12 notebooks</physdesc>
  <container localtype="boxes">5-6</container>
  <didnote>The notebooks contain months and
  days, not years. Estimated dates are based
  on the years Scully attended the University
  of Maryland.</didnote>
</did>
<unitdatestructured unitdatetype=" inclusive "</pre>
encodinganalog="245">
  <dateset>
     <datesingle standarddate="1963-01-22">1963
    January 22</datesingle>
    <daterange>
       <fromdate standarddate="1971-06-01">1971
       June 1</fromdate>
       <todate standarddate="1974-04-30">1974
       April 30</todate>
    </daterange>
  </dateset>
</unitdatestructured>
<unitdatestructured certainty="circa"</pre>
unitdatetype="inclusive">
  <daterange>
    <fromdate notbefore="1971"</pre>
    notafter="1975">around 1973</fromdate>
    <todate standarddate="1992">1992</todate>
  </daterange>
</unitdatestructured>
```

## <unitid> ID of the Unit (Table of Contents)

**Summary:** A child element of <did> that provides an identifier for the

materials being described, such as an accession number.

**May contain:** [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: did

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

countrycode **Optional** encodinganalog **Optional** Optional id identifier Optional label **Optional** lang Optional localtype Optional repositorycode **Optional Optional** script

**Attribute usage:** Although not required, the @countrycode and

@repositorycode should be used in <unitid> at the

<archdesc>/<did> level to comply with ISAD(G) element

3.1.1.

**Description and Usage:** <unitid> may contain any alpha-numeric text string that

serves as a unique reference point or control number for the described material, such as a lot number, an accession number, a classification number, or an entry number in a bibliography or catalog. <unitid> is primarily a logical designation, which sometimes indirectly provides location information, as in the case of a classification number.

**Availability:** Optional, repeatable

**See also:** Use <container> and <physloc> to designate the physical

housing or location of the described materials.

Do not confuse with <recordid> or <otherrecordid>, which are identifiers for the finding aid itself, not the materials

described therein.

**References:** ISAD(G) 3.1.1

MODS <identifier>

```
<c01>
  <did>
     <unittitle>Manouche</unittitle>
  </did>
  <c02>
    <did>
       <unittitle>Recording</unittitle>
       <unitid> grove_005 </unitid>
       <abstract>45-rpm phonodisc of Manouche
       singing two unidentified French
       songs</abstract>
       <container
       localtype="Box">559</container>
    </did>
  </c02>
[...] </c01>
<archdesc level="collection">
  <did>
     <head>Descriptive Summary</head>
    <unittitle label="Title">Donald C. Stone,
    Jr. Papers, </unittitle>
    <unitdate
    unitdatetype="inclusive">1971-1983</unitdate>
    <unitid countrycode="US"</pre>
    repositorycode="cbgtu" identifier="http://
    library.syr.edu/guides/s/stone_dc.htm"
    label="Accession number"> GTU 2001-8-03
    </unitid>
     <origination label="Creator">
       <persname source="lcnaf">
         <part>Stone, Donald C., Jr.</part>
       </persname>
     </origination>
     <physdesc label="Extent">4 boxes, 4 linear
    ft. </physdesc>
    <repository label="Repository">
       <corpname>
         <part>The Graduate Theological
         Union</part>
       </corpname>
       <address>
         <addressline>Berkeley,
         California</addressline>
       </address>
    </repository>
     <abstract label="Abstract">The papers
    document Donald C. Stone's work with
    Ornstein and Swencionis on the
       <emph render="italic">est</emph>
    Outcome Project, and the development
    of his doctoral research, including
    his various publications on the human
```

**Examples:** 

```
potential movement, up to the completion
  of his doctoral dissertation.</abstract>
    <physloc label="Shelf location">5/
        D/4-5</physloc>
    </did>
[. . .] </archdesc>
```

#### <unittitle> Title of the Unit (Table of Contents)

**Summary:** A child element of <did> that specifies a title for the

described materials.

**May contain:** [text], abbr, corpname, date, emph, expan, famname,

footnote, foreign, function, genreform, geogname, lb, name, num, occupation, persname, ptr, quote, ref, subject, title

May occur within: did

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional normal Optional Script Optional

**Attribute usage:** Use @encodinganalog to indicate corresponding data

elements in another data format, such as MARC.

Use @localtype if local use requires recording the type of

<unittitle>.

Use @normal to allow for normalization of unit titles with

initial articles.

**Description and Usage:** <unittitle> is for recording the title statement, either formal

or supplied, of the described materials. The title statement may consist of a word or phrase. <unittitle> is used at both the highest unit or <archdesc> level (e.g., collection, record group, or fonds) and at all the subordinate <c> levels (e.g., subseries, files, items, or other intervening stages within a

hierarchical description).

**Availability:** Optional, repeatable

**See also:** Do not confuse <unittitle> with <title>, an element used

to encode the formal names of works such as monographs,

serials, paintings, etc.

**References:** ISAD(G) 3.1.2 MARC 130, 240, 245 MODS <titleInfo> <title> <c level="subseries"> **Examples:** <did> <unittitle> Documentary Movies </unittitle> <unitdate unitdatetype="inclusive">1952-1964</unitdate> <physdesc>2.5 linear ft.</physdesc> <abstract label="Summary:">Includes scores, arranged alphabetically by movie title, and some correspondence, arranged chronologically.</abstract> </did> </c> <archdesc level="collection"</pre> relatedencoding="MARC21" localtype="inventory"> <did> <head>Overview of the Collection</head> <repository encodinganalog="852\$a"</pre> label="Repository:"> <corpname> <part>Syracuse University Special Collections Research Center</part> </corpname> </repository> <origination label="Creator:"> <persname encodinganalog="100"> <part>Langner, William R.</part> </persname> </origination> <unittitle encodinganalog="245\$a"</pre> label="Title:"> William Langner Papers </unittitle> <abstract encodinganalog="520\$a" label="Abstract:">William Langner worked for the Department of Education's Division of Adult Education and Literacy for many years. He was active in raising awareness of education for the disabled

> (Langner himself was a paraplegic from the age of 18 due to a car accident). Collection includes correspondence (both personal and professional),

writings, memorabilia, and large amounts of printed material (papers, reports,

```
handbooks, manuals, etc).concerning adult
    education.</abstract>
    <langmaterial encodinganalog="546"</pre>
    label="Language:">
       <language langcode="eng"></language>
       <language langcode="spa"></language>
       <descriptivenote>
         English, some printed material in
         Spanish
       </descriptivenote>
    </langmaterial>
  </did>
  <accessrestrict>
    <head>Access Restrictions</head>
    Unprocessed. Accessible by special
    permission only.
  </accessrestrict>
</archdesc>
```

## <unittype> Unit Type (Table of Contents)

**Summary:** A child element of <physdescstructured> that indicates the

type of unit being quantified, e.g., boxes, linear feet, etc.

**May contain:** [text]

**May occur within:** physdescstructured

**Attributes:** altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog
id
Optional
identifier
Optional
lang
rules
Script
Source
Optional
Optional
Optional
Optional
Optional

**Attribute usage:** Use @identifier to provide a number, code, or string (e.g.,

URI) that uniquely identifies the unit type in a controlled vocabulary, taxonomy, ontology, or other knowledge organization system. Do not confuse with @id, which provides a unique id for the element within the XML

instance.

Use @rules to specify the descriptive rules followed for

forming the unit type.

**Description and Usage:** Required in <physdescstructured>, <unittype> identifies the

type of unit being quantified.

**Availability:** Required, not repeatable

**Examples:** <physdescset>

<physdescstructured coverage="whole"
physdescstructuredtype="spaceoccupied">

<quantity>12</quantity>

<unittype> linear feet </unittype>

</physdescstructured>

<physdescstructured coverage="whole"
physdescstructuredtype="carrier">

<quantity>24</quantity>

<unittype> boxes </unittype>

</physdescstructured>

</physdescset>

```
<physdescset>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="spaceoccupied">
    <quantity>6</quantity>
     <unittype> terabytes </unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="carrier">
    <quantity>24</quantity>
     <unittype> 3 ½" floppy disks </unittype>
  </physdescstructured>
  <physdescstructured coverage="part"</pre>
  physdescstructuredtype="materialtype">
     <quantity>1800</quantity>
     <unittype> electronic files </unittype>
  </physdescstructured>
</physdescset>
```

#### <userestrict> Conditions Governing Use (Table of Contents)

**Summary:** An element for indicating any conditions that affect the use

of the described materials, such as in publications.

**May contain:** blockquote, chronlist, head, list, p, table, userestrict

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, userestrict

Attributes: altrender Optional

audience Optional (values limited

to: external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

**Description and Usage:** Use <userestrict> for information about any limitations,

regulations, or special procedures imposed by a repository, donor, legal statute, or other agency. These conditions may be related to reproduction, publication, or quotation of the described materials after access to the materials has been granted. <userestrict> may also be used to indicate the absence of restrictions, such as when intellectual property

rights have been dedicated to the public.

**Availability:** Optional, repeatable

**See also:** Do not confuse with <accessrestrict>, which contains

information about conditions affecting the availability of the

described materials.

prefercite> may be used to specify how the described

materials should be referenced.

Do not confused with <rightsdeclaration>, which provides

information about the rights of the finding aid itself.

**References:** ISAD(G) 3.4.2

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**Examples:** <userestrict>

Until 2015 permission to photocopy some
materials from this collection has been
limited at the request of the donor. Please
ask repository staff for details if you are

```
interested in obtaining photocopies from
  Series 1: Correspondence.
</userestrict>
<userestrict>
  Copyright to the collection has been
  transferred to the Regents of the University
  of Michigan.
</userestrict>
<userestrict>
  <head>Restrictions on usage</head>
  Per the deed of gift:
  <blockquote>Any use of quotations, excerpts,
  reproductions, or any other portion
  of the collection, either in print or
  electronically, requires permission of the
  heirs of the Smith Estate.</blockquote>
</userestrict>
```

## **Appendix:**

#### **Appendix A : EAD Crosswalks**

## ISAD(G) to EAD3

ISAD(G)	EAD
3.1.1 Reference code(s)	<agencycode> and <recordid> within</recordid></agencycode>
	<pre><control>; <unitid> with @countrycode and</unitid></control></pre>
	@repositorycode
3.1.2 Title	<unittitle></unittitle>
3.1.3 Dates	<unitdate>, <unitdatestructured></unitdatestructured></unitdate>
3.1.4 Level of description	<archdesc> and <c> @level</c></archdesc>
3.1.5 Extent and medium of the unit	<physdesc>, <physdescstructured></physdescstructured></physdesc>
3.2.1 Name of creator	<origination></origination>
3.2.2 Administrative/Biographical	   
history	
3.2.3 Archival history	<custodhist></custodhist>
3.2.4 Immediate source of acquisition	<acqinfo></acqinfo>
3.3.1 Scope and content	<scopecontent></scopecontent>
3.3.2 Appraisal, destruction and	<appraisal></appraisal>
scheduling	
3.3.3 Accruals	<accruals></accruals>
3.3.4 System of arrangement	<arrangement></arrangement>
3.4.1 Conditions governing access	<accessrestrict></accessrestrict>
3.4.2 Conditions governing	<userestrict></userestrict>
reproduction	
3.4.3 Language/scripts of material	<langmaterial></langmaterial>
3.4.4 Physical characteristics and	<phystech></phystech>
technical requirements	
3.4.5 Finding aids	<otherfindaid></otherfindaid>
3.5.1 Existence and location of	<originalsloc></originalsloc>
originals	
3.5.2 Existence and location of copies	<altformavail></altformavail>
3.5.3 Related units of description	<relatedmaterial>, <separatedmaterial></separatedmaterial></relatedmaterial>
3.5.4 Publication note	 bibliography>
3.6.1 Note	<didnote>, <odd></odd></didnote>
3.7.1 Archivist's note	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
3.7.2 Rules or conventions	<conventiondeclaration></conventiondeclaration>
3.7.3 Date(s) of descriptions	<maintenanceevent>/<eventdatetime></eventdatetime></maintenanceevent>
MADC21 to EAD2	

## MARC21 to EAD3

MARC EAD

041 Language <a href="mailto:clanguage"><a href=

100 Main entrypersonal name	<origination> <persname>, <origination></origination></persname></origination>
110 Main entrycorporate name	<famname> <origination> <corpname></corpname></origination></famname>
111 Main entrymeeting name	<pre><origination> <corpname></corpname></origination></pre>
130 Main entryuniform title OR 240	<ur><li><ur><li><unittitle></unittitle></li></ur></li></ur>
Uniform title	Commence of the commence of th
245 Title statement	<unittitle></unittitle>
245\$f Title statement/inclusive dates	<unitdate unitdatetype="inclusive">,</unitdate>
	<pre><unitdatestructured unitdatetype="inclusive"></unitdatestructured></pre>
245\$g Title statement/bulk dates	<unitdate unitdatetype="bulk">,</unitdate>
+ 8	<unitdatestructured unitdatetype="bulk"></unitdatestructured>
254 Musical presentation statement	<materialspec></materialspec>
255 Cartographic mathematical data	<materialspec></materialspec>
255\$c Cartographic mathematical data/	<geographiccoordinates></geographiccoordinates>
statement of coordinates	
256 Computer file characteristics	<pre><physdescstructured> <quantity> and</quantity></physdescstructured></pre>
	<pre><physdescstructured> <unittype></unittype></physdescstructured></pre>
260\$c Date	<unitdate>, <unitdatestructured></unitdatestructured></unitdate>
300 Physical description	<physdesc>, <physdescstructured></physdescstructured></physdesc>
	subelements <quantity>, <unittype>,</unittype></quantity>
	<dimensions>, <physfacet></physfacet></dimensions>
340 Physical medium	<phystech></phystech>
351 Organization and arrangement	<arrangement></arrangement>
351\$c Hierarchical level	<archdesc> @level</archdesc>
355 Security classification control	<accessrestrict></accessrestrict>
500 General note	<didnote>, <odd></odd></didnote>
506 Restrictions on access note	<accessrestrict>, <legalstatus></legalstatus></accessrestrict>
510 Citation/references	 bibliography>
520 Summary, etc.	<abstract>, <scopecontent></scopecontent></abstract>
524 Preferred citation of described materials	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
530 Additional physical form available	<altformavail></altformavail>
535 Location of Originals/Duplicates	<originalsloc></originalsloc>
536 Funding information	<sponsor></sponsor>
538 System Details	<pre><phystech></phystech></pre>
540 Terms governing use and	<userestrict></userestrict>
reproduction	
541 Immediate source of acquisition	<acqinfo></acqinfo>
544 Location of other archival	<relatedmaterial>, <separatedmaterial></separatedmaterial></relatedmaterial>
materials	
545 Biographical or historical data	   
546 Language	<langmaterial></langmaterial>

555 Cumulative index/finding aids2 In a MARC21 record a note in the 55 field would mention the existence of the EAD-encoded finding aid, but no specific EAD element maps to this field. The existence of other finding aids can be noted in <otherfindaid>. 561 Ownership and custodial history 581 Publications about described materials

583 Action <appraisal>, <appraisal>,

584 Accumulation and frequency of use <accruals>

600 Subject--personal name <controlaccess><persname relator="subject">,

<custodhist>

<br/>
<br/>
dibliography>

<controlaccess><famname relator="subject">

610 Subject--corporate name <controlaccess><corpname relator="subject">

611 Subject--meeting <controlaccess><corpname relator="subject">

630 Subject--uniform title <controlaccess><title relator="subject">

650 Subject--topical <controlaccess> <subject>

651 Subject--geographic name <controlaccess><geogname relator="subject">

655 Genre/form <controlaccess><genreform> 656 Occupation <controlaccess><occupation> <controlaccess><function> 657 Function

69x Local subject access <controlaccess><subject source="local">

700 Added entry--personal name <controlaccess><persname>,<controlaccess><famname>

710 Added entry--corporate name <controlaccess><corpname> 711 Added entry--meeting name <controlaccess><corpname>

720 Added entry--uncontrolled <name>

730 Added entry--uniform title <controlaccess><title>

740 Added entry--uncont./related anal. <title>

title

752 Added entry--hierarchical place <geogname>

name

852 Location <repository>, <physloc>

#### **MODS to EAD3**

**MODS EAD** 

<abstract> <abstract>, <scopecontent>

<accessCondition> <accessrestrict>

<genre> <controlaccess><genreform>

<identifier> <unitid>

<language><languageTerm> <langmaterial><language>,

<langmaterial><languageset><language>

<location><physicalLocation> <repository> <location><url> <dao>, <daoset> <origination> <name>

<note> <didnote>, <odd> <originInfo><dateCreated> <unitdate>, <unitdatestructured> <physdesc>, <physdescstructured><quantity> <physicalDescription><extent> and <physdescstructured><unittype>, <physdescstructured><dimensions> <recordInfo><recordContentSource> <maintenanceagency><agencyname>, <maintenanceagency><agencycode>, <maintenanceagency><otheragencycode> <recordInfo><recordCreationDate> <maintenancehistory><maintenanceevent><eventdatetime> (where <eventtype> @value='created') <recordInfo><recordChangeDate> <maintenancehistory><maintenanceevent><eventdatetime> <recordInfo><recordIdentifier> <recordid> <recordInfo><recordOrigin> <maintenancehistory><maintenanceevent> (where eventtype/@value='created' or 'derived') <recordInfo><languageOfCataloging> <control><languagedeclaration><language> <recordInfo><descriptionStandard> <conventiondeclaration> <subject><cartographics><coordinates> <geographiccoordinates> <subject><cartographics><projection> <materialspec> <subject><cartographics><scale> <materialspec> <subject><genre> <controlaccess><genreform> <subject><geographic> <controlaccess><geogname> <subject><hierarchicalGeographic> <controlaccess><geogname> <subject><name> <controlaccess><name> <subject><occupation> <controlaccess><occupation> <subject><titleInfo> <controlaccess><title> <subject><topic> <controlaccess><subject> <titleInfo><title> <unittitle>

## **Appendix:**

#### **Appendix B: Deprecated and Obsolete Elements and Attributes**

The revision of EAD 1.0 to EAD 2002 established a precedent that elements to be removed from EAD would first be deprecated – suppressed but available if necessary – before being removed from subsequent versions. All elements deprecated in EAD 2002 were removed from EAD3. Elements present in the DTD version of EAD 2002 but removed from the schema versions of EAD 2002 (<archdescgrp>, <dscgrp>, and <eadgrp>) were also removed from EAD3.

The Society of American Archivists' Technical Subcommittee on EAD (TS-EAD) endeavored to honor the commitment to deprecate removed elements. However, the extent of the changes in EAD3 made comprehensive deprecation impossible. Elements to be removed entirely from the standard remain available in undeprecated versions of EAD3. Elements that were replaced by other elements offering commensurate functionality, or whose availability within the standard changed are in most cases not supported in undeprecated EAD3.

The following attributes and elements are not available in the default versions of EAD3 (ead3.rng, ead3.xsd, and ead3.dtd), but are available in the undeprecated versions (ead3\_undeprecated.rng, ead3\_undeprecated.xsd, and ead3\_undeprecated.dtd). Definitions for these attributes and elements follow below.

#### **Deprecated Attributes**

@placement @tpattern

#### **Deprecated Elements**

<bibseries> <descgrp> <div> <extent> <frontmatter> <imprint> <runner> <titlepage> In addition to including the attributes and elements listed above, the undeprecated versions of EAD3 also include the full EAD 2002 content models for the <physdesc> and <unittitle> elements. The undeprecated <physdesc> includes <extent>, <dimensions>, <physfacet>, and the access point elements (e.g. <genreform>) whereas the default <physdesc> in EAD3 does not. The undeprecated <unittitle> includes <bibseries>,<imprint>, <edition>, and <unitdate>, whereas the default <unittitle> in EAD3 does not.

Style sheets for migrating EAD 2002 to EAD3 will include an option to preserve deprecated elements. However, when future versions of EAD are released, support for elements and attributes deprecated in EAD3 will be removed and their forward migration will not be supported.

The following obsolete attributes and elements were removed entirely in EAD3. Their semantics or functionality were replaced by new attributes or elements.

#### **Obsolete Attributes**

@authfilenumber @continuation @findaidstatus @from / @xlink:from @linktype / @xlink:type @mainagencycode @othertype @publicid @role / @xlink:role @to / @xlink:to @type @urn @url

#### **Obsolete Elements**

<arc> <change> <creation> <daodesc> <daogrp> <daoloc> <descrules> <eadheader> <eadid> <eventgrp> <extptr> <extptrloc> <extref> <extrefloc> <langusage> <linkgrp> <note> <ptrloc> <refloc> <resource> <revisiondesc> <subarea>

#### **Deprecated Attributes**

## @placement (Table of Contents)

**Summary:** The location where the information in the <runner> element

is displayed in print (foot or head) or as a digital watermark

(background).

Values: background, footer, header

## **@tpattern** (Table of Contents)

**Summary:** A reference to a pattern that defines the specifications of

particular HTML output tables. Available in <c>, <c01>-

<c12>, and <dsc>.

**Data Type:** NMTOKEN

**Deprecated Elements** 

## <br/> <br/> **Series** (Table of Contents)

**Summary:** An element for identifying information about the published

series in which a book finding aid, or other published work

appeared. Refers to monographic series only.

**Description and Usage:** An element for encoding information about the published

series in which a book, encoded finding aid, or other

published work has appeared. Refers to monographic series

only. Not to be used for archival series.

**May contain:** [text], emph, lb, num, ptr, ref, title

**May occur within:** bibref, titlepage, unittitle

**Attributes:** altrender Optional

audience Optional (values limited to:

external, internal)

encodinganalog Optional id Optional lang Optional script Optional

## <descgrp> Description Group (Table of Contents)

**Summary:** An element for grouping together any number of elements

that are following siblings of the <did> element.

**Description and Usage:** An element for grouping together any number of elements

that are following siblings of the <did> element except for the <dsc> element. <descgrp> might be used, for example, to cluster elements into groups that correspond to the areas specified by the General International Standard Archival

Description (ISAD(G)).

**May contain:** accessrestrict, accruals, acqinfo, altformavail, appraisal,

arrangement, bibliography, bioghist, blockquote, chronlist, controlaccess, custodhist, descgrp, fileplan, head, index,

legalstatus, list, odd, originalsloc, otherfindaid, p,

phystech, prefercite, processinfo, relatedmaterial, relations,

scopecontent, separatedmaterial, table, userestrict

**May occur within:** archdesc, c, c01, c02, c03, c04, c05, c06, c07, c08, c09, c10,

c11, c12, descgrp

**Attributes:** altrender Optional

audience Optional (values limited to:

external, internal)

encodinganalog Optional id Optional lang Optional localtype Optional script Optional

## <div> Text Division (Table of Contents)

**Summary:** A generic element that designates a major section of text

within <frontmatter>.

**Description and Usage:** A generic element that designates a major section of text

within <frontmatter>. Examples of these text divisions include a title page, preface, acknowledgments, or

instructions for using a finding aid. Use the <head> element

to identify the div's purpose.

**May contain:** blockquote, chronlist, div, head, list, p, table

**May occur within:** div, frontmatter

Attributes: altrender Optional

audience Optional (values limited to:

external, internal)

id Optional lang Optional script Optional

#### <extent> Extent (Table of Contents)

**Summary:** A child of <physdesc> used for information about the

quantity of the materials being described or an expression of

the physical space they occupy.

**Description and Usage:** A <physdesc> subelement for information about the quantity

of the materials being described or an expression of the

physical space they occupy. Includes such traditional archival

measurements as cubic and linear feet and meters; also includes counts of microfilm reels, photographs, or other special formats, the number of logical records in a database, or the volume of a data file in bytes. Repeat the element when more than one type or unit of extent is provided, such as, when both linear feet and quantity of containers are given.

May contain: [text], abbr, emph, expan, foreign, lb, ptr, ref

May occur within: physdesc

**Attributes:** altrender **Optional** 

> audience Optional (values limited to:

> > external, internal)

encodinganalog Optional id Optional label Optional Optional lang **Optional** localtype Optional script Optional unit

## <frontmatter> Front Matter (Table of Contents)

**Summary:** A wrapper element that bundles prefatory text found before

the start of <archdesc>.

**Description and Usage:** A wrapper element that bundles prefatory text found

before the start of <archdesc>. It focuses on the creation, publication, or use of the finding aid rather than information about the materials being described. Examples include a title page, preface, dedication, and instructions for using a finding aid. The optional <titlepage> element within <frontmatter> can be used to repeat selected information from <control> to generate a title page that follows local preferences for sequencing information. The other <frontmatter> structures, such as a dedication, are encoded as Text Divisions <div>s, with a <head> element containing word(s) that identify the

nature of the text.

**May contain:** div, titlepage

May occur within: ead

**Attributes:** altrender Optional

audience Optional (values limited to:

external, internal)

id Optional lang Optional script Optional

## <imprint> Imprint (Table of Contents)

**Summary:** An element for encoding information relating to the

publication or distribution of a work cited in a <bibref> or

<unittitle>.

**Description and Usage:** An element for encoding information relating to the

publication or distribution of a work cited in a <bibbref> or <unittitle>. In both elements the place of publication, name of the publisher, and date of publication can be encoded as either plain text or wrapped in the <imprint> subelements <geogname>, <publisher>, and <date>. It is seldom, if ever, appropriate to use <imprint> in a citation for an unpublished

work cited in a <bibref>.

May contain: [text], date, emph, geogname, lb, ptr, publisher

**May occur within:** bibref, unittitle

Attributes: altrender Optional

audience Optional (values limited to:

external, internal)

encodinganalog Optional id Optional lang Optional script Optional

# <physdesc> Physical Description [Deprecated Data Model] (Table of Contents)

**Summary:** A child element of <did> that provides a statement about the

physical characteristics of the material being described.

**Description and Usage:** <physdesc> is a wrapper element for bundling information

about the appearance or construction of the described materials, such as their dimensions, a count of their quantity

or statement about the space they occupy, and terms describing their genre, form, or function, as well as any other aspects of their appearance, such as color, substance, style, and technique or method of creation. The information may be presented as plain text, or it may be divided into the <dimensions>, <extent>, <genreform>, and <physfacet>

subelements.

**May contain:** [text], abbr, corpname, date, dimensions, emph, expan,

extent, famname, footnote, foreign, function, genreform, geogname, lb, name, num, occupation, persname, physfacet,

ptr, quote, ref, subject, title

May occur within: did

Attributes: altrender Optional

audience Optional (values limited to:

external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional script Optional

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.1.5

**MARC 300** 

MODS <physicalDescription> <extent>

#### <runner> Runner (Table of Contents)

**Summary:** An optional formatting element that provides for a header,

footer, or watermark to appear on every page of a printed

finding aid or throughout an electronic version.

**Description and Usage:** An optional formatting element that provides for a header,

footer, or watermark to appear on every page of a printed finding aid or throughout an electronic version. If a transparent image is desired as background, use <ptr>
instead. The <runner> is available within <archdesc> and

must appear before the <did>.

**May contain:** [text], emph, lb, ptr

May occur within: archdesc

**Attributes:** altrender Optional

audience Optional (values limited to:

external, internal)

id Optional lang Optional

placement Optional (values limited to:

header, footer, watermark)

role Optional script Optional

## <titlepage> Title Page (Table of Contents)

**Summary:** A wrapper element within <frontmatter> that groups

bibliographic information about a finding aid, including its name, author, and other aspects of its creation and

publication.

**Description and Usage:** A wrapper element within <frontmatter> that groups

bibliographic information about a finding aid, including its name, author, and other aspects of its creation and publication. It contains much of the same information found in the <filedesc> portion of <control>, such as the <titleproper>, <subtitle>, <author>, <sponsor>, <publisher>,

and <date> of the finding aid. Although it is possible to generate an electronic or printed title page directly from <control>, use of the <titlepage> may be more accommodating of local preferences, including displays of photographic illustrations, institutional logos, or other

graphic images.

**May contain:** author, bibseries, blockquote, chronlist, date, edition, list,

num, p, publisher, sponsor, subtitle, table, titleproper

May occur within: frontmatter

Attributes: altrender Optional

audience Optional (values limited to:

external, internal)

id Optional lang Optional script Optional

#### <unittitle> Title of the Unit [Deprecated Data Model]

(Table of Contents)

**Summary:** A child element of <did> that specifies a title for the

described materials.

**Description and Usage:** A <unittitle> is for recording the title statement, either formal

or supplied, of the described materials. The title statement may consist of a word or phrase. The <unittitle> is used at both the highest unit or <archdesc> level (e.g., collection, record group, or fonds) and at all the subordinate <c> levels (e.g., subseries, files, items, or other intervening stages within

a hierarchical description).

**May contain:** [text], abbr, bibseries, corpname, date, edition, emph, expan,

famname, footnote, foreign, function, genreform, geogname, imprint, lb, name, num, occupation, persname, ptr, quote, ref,

subject, title, unitdate

May occur within: did

**Attributes:** altrender Optional

audience Optional (values limited to:

external, internal)

encodinganalog Optional id Optional label Optional lang Optional localtype Optional optional optional script Optional

**Availability:** Optional, repeatable

**References:** ISAD(G) 3.1.2

MARC 130, 240, 245

MODS <titleIfo> <title>

## **Appendix:**

#### **Appendix C: Revision History**

#### **EAD3 1.1.1 (2019 December)**

- 1. The foreign element is now a valid child of the ref element.
- 2. The c12 element is now valid in the XSD schemas.
- 3. The objectxmlwrap element cannot have descendants in the EAD3 namespace in the XSD schemas.

#### EAD3 1.1.0 (2018 April)

- 1. The @render attribute can now be used with the quote element.
- 2. The objectxmlwrap element can now be validated properly in the XSD schemas.
- 3. Manually fixed a bug that was causing the descgrp element not to validate correctly in the undeprecated DTD.
- 4. The date element is now a valid child of the part element.
- 5. rightsdeclaration, a new element, has been added to the control section.
- 6. The @localtype attribute can now be used with the conventiondeclaration element.
- 7. The datatype associated with the @containerid attribute has been relaxed to xsd:string (in EAD3 version 1.0, the datatype for this attribute was restricted to xsd:NMTOKEN).

#### EAD3 1.0.0 (2015 July)

1. Initial release.

Appendix