TS EAS
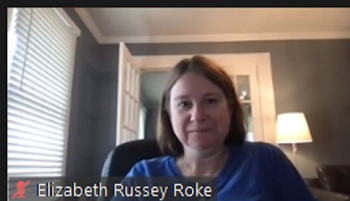
Thursday 27th of October
6.00 am PDT / 7.00 am MDT / 8.00 am CDT / 9.00 am EDT / 1.00 pm GMT / 2.00pm BST / 3.00 pm CEST / 4.00 pm EEST / 6.30 pm IST / 9.00 pm CST / 11.00 pm AEST
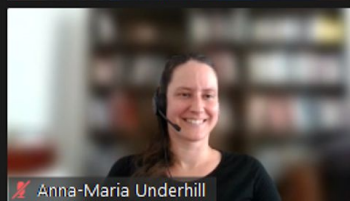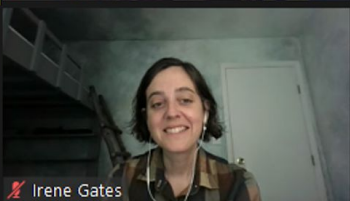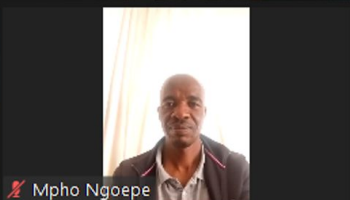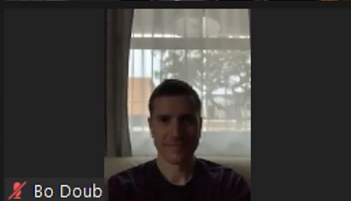
Membership

TS-EAS membership

Early career member and Junior co-chair Outreach

- Sarah Cruz

Welcome!

Some extra

- Have you gotten your appointment letter?

- New members call (SAA and international)!
  - Mark and Karin are contacting everyone whose term ends in 2023
  - Call open for both SAA and International members until 15th of December

Reports and status updates

Team leads and liaisons

Lara Michels Standards liaison: Standards

Standards Committee

- October meeting of Standards Committee:
  - Introduction of new members
  - Discussion of open liaison positions
  - Review of current projects
    - Guidelines for College and University Archives
    - Guidelines for Accessible Archives
    - Accessioning Guidelines
    - CC:DA/MAC representation was discussed–issue of whether we should have a representative to this group
  - Discussion item: Grant funding
    - Grant funding for reviewers/participants in standards creation/revision. Lydia Tang has a Council agenda item on this due 10/19
    - Interest in hearing from TS chairs what they might want/need in terms of funding for standards work.

Irene: SAA EAS Section

EAS Section

- The EAS Section Steering Committee updated roster: Irene Gates & Kelly Revak (co-chairs), Betts Coup, Michele Combs and James Truitt

- Meeting every other month - last meeting Sept 23, next meeting will be Nov 17

- Kelly and James to write blog post for the Description Section's blog on the upcoming EAC-CPF webinar

- Reviewing webinar tutorial ideas: EAD on a shoestring (in progress), Introduction to XML editing (possible next one)

- Added section's 2019-2020 survey results to the SAA Dataverse

Marie: EAC-CPF

EAC-CPF subteam

- Encoded Archival Context - Corporate Bodies, Persons, Families

- cares about

  - schema (files)

  - documentation

- consists of

  - 7 members from US, Europe, Australia

EAC-CPF subteam

- meets

  - monthly

  - 1st Thursday (11:00am UTC (i.e. 7:00am EST, 1:00pm CET)

  - virtually via Zoom

  - no extra meetings planned

EAC-CPF revision

- Revision of current EAC-CPF schema started in 2017 (SAA Portland, OR)

- Minor, technical update in 2018

- Updated schema (EAC-CPF 2010 revised 2018) released December 2018 (minor enhancements and a clean-up, aligned elements and attributes definitions with EAD3 if feasible)

- Major overhaul of the standard and a reconciliation with EAD3

- EAC-CPF major revision process ended and approved by Standards Committee and SAA Council, 2022…

EAC-CPF revision

- modernize the schema:

    - simplifying where possible,

    - aligning with EAD where useful,

    - implementing features and solutions upon users' request,

    - clearing up unused components

- revised each single element & attribute

EAC-CPF 2.0

Released 3 August 2022!

EAC-CPF 2.0

- Maintenance and review (follows general review cycle of SAA Standards Committee and minor revision cycle of TS-EAS)

- Documentation
  - Tag Library
  - Website: https://eac.staatsbibliothek-berlin.de/
  - *NEW*: Best Practice Guide (GitHub)

    Respond to user feedback

    Example files & example encoding

- Webinars in autumn 2022

Kerstin: EAD

The team

- Welcome back to
  - Alex, Andrew, Anna, Anna-Maria, Florence (ex officio), Karin, Kerstin (me), Lori, Marie (EAC team lead), Mark (co-chair liaison), Mary, Silke (ex officio), Venkat, and Ypapanti
- Welcome to our newest members
  - Martin and 李彦霖 Yanlin (Ellen)
  - Always open for new members with fresh eyes and new perspectives

The team meetings

- Monthly meetings
  - Currently: third Friday each month
  - Usually 1.5 hours, 1pm UTC
- Multi-day hybrid meetings held in the context of the major revision
  - Boston, 22 August to 24 August
  - The Hague, 6 September to 8 September
  - Big thank you to everyone who participated on-site and online!

Update from the Boston meeting

- <control>
  - Will be aligned with <control> in EAC-CPF 2.0
  - Suggestion to open up the value lists for the new attributes (former elements) @maintenanceStatus, @publicationStatus, @maintenanceEventType, and @agentType -> to be discussed more generally later on today
  - Suggestion to add a new attribute @agentRole to <agent> in <maintenanceEvent>
  - Remove <localControl> in first draft of EAD 4.0
  - Move <fileDesc> out of <control> -> more details on the next slides

Update from the Boston meeting

- Variations of EAD 4.0
  - No deprecated and undeprecated schemas
  - But looking into possibility to provide different flavours of EAD 4.0 to better meet the diverse needs of the community
    - Simple vs. extended
    - "Text-only" vs. "LOD-heavy" vs. "Print-enabled"
- \<relations\>
  - Keep (and align with EAC-CPF 2.0, plus some additional suggestions expected to come from EAF)
  - Remove respectively transform "relations-like" existing elements in order to not continue having two ways to (mostly) do the same thing

Update from the The Hague meeting

- Sibling elements of <did>, e.g. <scopeContent>, <biogHist> etc.
  - Remove nesting, but look into option to have repeated - and possibly hierarchically-related - <head> elements
  - See whether there are other use cases for nesting these elements within themselves than for having additional header options
  - Move out of <did> and add it to all sibling elements of <did> instead (same as <biogHist> in EAC-CPF)
  - Turn <otherFindAid>, <relatedMaterial>, <separatedMaterial>, <controlAcess>, <index>, and into <relation>-s
  - Further review <altFormAvail> and <originalsLoc> as well as <accessRestrict>, <legalStatus>, <preferCite>, and <useRestrict> for their potential to be turned into <relation>-s (to representations/instatiations and to rules)

Update from the The Hague meeting

Finalisation pending

- <fileDesc>
    - Discussed in Boston, in The Hague and at most recent EAD team meeting
    - Keep the element in general
    - Move it out of <control>
    - Broaden the scope of the element (not singling out the printed finding aid as a special presentation and publication form anymore)
    - Rename the element (name to be decided, "TEFKAF")
    - Create an optional, not repeatable plural wrapper for the renamed element
    - Move <controlNote> into <control> and turn <edition> and <p> of <editionstmt> into <eventDescription>-s
    - Use only <title>, <agent>, <eventDateTime>, <place>, and <div> as sub-elements
    - Add option to include a link to an online resource

Update from the The Hague meeting

- EAD's relation to other standards
  - General question of interoperability (adapting to underlying model, including specific elements, mainly referencing to information encoded in other standards)
  - Specific look at PREMIS and RiC
    - Discussion around the concepts of representation (PREMIS) and instantiation (RiC)
    - Suggestion to rethink how levels of description are identified in EAD
    - Planned: mapping from RiC to EAD and vice versa
- Topics discussed and to be followed up
  - Reviewing <accessRestrict> and <useRestrict>
  - Continue collaboration with NAFAN
  - Multilinguality
  - Use cases development

Throughout the year 2022/23

- Continuing the work on the major revision of EAD
    - Prepare initial draft of EAD 4.0 to reflect the changes resulting from the alignment between EAC-CPF and EAD
    - Discuss further topics during monthly meetings
    - Cooperate with Outreach team for more interactive webinars
        - One topic-specific one (e.g. controlled access[1], relations, access and use restrictions, born-digital and digitised archival objects)
        - One audience-specific one (aggregators)
    - Hopefully: face-to-face meeting at the SAA Annual Meeting 2023

[1] possibly as a cross-over with the webinar planned together with Description Section?

Mark: Schema

Committee wide decisions needed

- For the Schema team's work we need a decision of the whole committee on various questions
- Will impact all EAS standards, as we minimize differences between schemas

Predefined value lists in the schemas

- https://github.com/SAA-SDT/eas-schemas/issues/1
  - Suggestion to remove value lists from @maintenanceStatus, @publicationStatus, @agentType, and @maintenanceEventType in \<control>
  - Enable users to provide their own values, give existing value lists as recommendation in the Tag Library instead
  - General design approach? Applicable to all attributes?
    - **EAC-CPF 2.0 and expected EAD 4.0:** @addressLineType, @audience, @contactLineType, @countryEncoding, @dateEncoding, @detailLevel, @languageEncoding, @listType, @repositoryEncoding, @scriptEncoding, @status, @targetType
    - **EAD3:** @actuate, @align, @coverage, @daotype, @dsctype, @frame, @level, @mark, @numeration, @physdescstructuredtype, @relationtype, @render, @show, @unitdatetype, @valign; plus boolean values in @approximate, @colsep, @parallel, @pgwide, @rowsep
    - **EAC-CPF:** @identityType, @value

ISO 639-2/b (or not 2b)

- Schemas currently predefine ISO 639-1, 639-2**b**, 639-3, and ietf-bcp-47 (only in EAC-CPF 2.0 at the moment) as rules for language codes
  - ISO 639-1: two-letter language codes
  - ISO 639-2: three-letter language codes; for 20 out of nearly 500 languages there are two versions, for bibliographic (-b) and for terminology (-t) purposes
    - Example:
      - ger (B)
      - deu (T)
  - ISO 639-3: three-letter language codes (only using "-t" version of ISO 639-2 codes)
  - There also is ISO 639-5 for three-letter language codes for collective languages, which are - however - also part of ISO 639-2

User-assigned codes in ISO standards

- E.g. country codes
  - Schematron checks that values are compliant with the ISO 3166-1 code list
    - This is also done for repository codes compliant with ISO 15511, if they start with a country code (see https://github.com/SAA-SDT/EAD3/issues/549)
  - ISO 3166-1 foresees a batch of user-assigned codes (AA, QM to QZ, XA to XZ, and ZZ), which are conceptually part of the standard, but not listed in its code list
- ISO 639-2 and 639-3 do the same (qaa to qtz)
- Should Schematron flag user-assigned values as "user-assigned" (and suggest their definition e.g. in <conventionDeclaration>) or as "invalid"?
- What about deprecated codes?

Hot off the presses / Git commits, part 1

Schematron update, due to change in IETF

```
%%
Type: variant
Subtag: ltg1929
Description: The Latgalian language orthography codified in 1929
Added: 2022-08-05
Prefix: ltg
%%
Type: variant
Subtag: ltg2007
Description: The Latgalian language orthography codified in the language
    law in 2007
Added: 2022-06-23
Prefix: ltg
%%
```

Showing **1 changed file** with **2 additions** and **2 deletions.

Split | Unified

```
cor)|(laukika)|(lemosin)|(lengadoc)|(lipaw)|(ltg2007)|(luna1918)|(metelko)|(monoton)|(ndyuka)|(nedis)|(newfound)|(nicard)|(njiva)|(nu
cor)|(laukika)|(lemosin)|(lengadoc)|(lipaw)|(ltg1929)|(ltg2007)|(luna1918)|(metelko)|(monoton)|(ndyuka)|(nedis)|(newfound)|(nicard)|(
```

See https://mailarchive.ietf.org/arch/msg/ietf-languages/V91u35umgcWGnZO0j8RcIMZMBaA/

Hot off the presses / Git commits, part 2

EAD4:

```
1   <?xml version="1.0" encoding="UTF-8"?>
2   <!--
3
4       *******************************************************
5       *                                                     *
6       *                     EAD 4.0                         *
7       *                                                     *
8       *******************************************************
9
10      Hosted by the Library of Congress at http://www.loc.gov/ead/
11
12      -->
13  <grammar xmlns="http://relaxng.org/ns/structure/1.0">
14    <start>
15      <ref name="ead"/>
16    </start>
17    <define name="ead">
18      <element name="ead" ns="https://archivists.org/ns/ead/v4">
```

Has camelCasing of primary elements, but not much else yet. No need to start testing until December, so just an FYI

Karin: EAC-F

Encoded Archival Context - Functions

- We are testing our findings!
- Mockups!!!!

Notes!

- https://github.com/SAA-SDT/TS-EAS-subteam-notes/tree/master/functions-subteam/meeting-minutes

Cory: Outreach and Communications

Sub-team members and charge

https://bit.ly/ts-eas-oc
- Karin Bredenberg (liaison)
- Michele Combs (EAS Section liaison)
- Glenn Gardner
- Cory Nimer (Co-Chair)
- Sarah Cruz (Co-Chair)
- Rita Johnston(Collection Management Section liaison)

- Promote broader awareness of TS-EAS' activities and its work plans, across a range of key stakeholders and audiences
- Liaise with the EAS Section leadership on communications, education, and outreach plans

Ongoing work

Coordination for upcoming webinars
- EAC-CPF announcements for November webinar
- Currently distributing EAD minor update announcement

Continued development of tutorials and webinars
- Planned development of EAD on a Shoestring
- Scheduled meeting with Description Section on controlled vocabulary webinar

RiC

Related Standards: RiC

- From the notes 2022-05-25
  - There are often questions regarding RiC and EAS standards.
    - An updated statement needed about the relation with RiC
      - Current statement available on both EAD and EAC-CPF webpage: https://www.loc.gov/ead/standards-statement.html
  - Remember that RiC 1.0 is so far not released (current state: RiC-CM 0.2 and RiC-O 0.2; v1.0 to be released as an official ICA recommendation in February or March 2023)
  - Karin and Mark to prepare a statement
- Result
  - An updated text has been published

Committee wide decision needed regarding RiC

- Cooperation with EGAD (result from EAD meeting in the Hague)
  - Report from EGAD meeting (Silke)
  - Cross walks
    - A need was raised by EGAD (note that some partial cross walks already exist from EAD and EAC-CPF to RiC)
    - Maybe a first step with a topic paper (EAD team)
  - Other?
    - Are there other things needed?
  - All teams need participation in this group
- Own team as suggested on TS EAS 18th of August? (From the notes 2022-08-18)
  - Suggestion: TS-EAS–discussion group about 'records in contexts' to get ahead of it and gain sense amongst selves of intersection of standards, use cases, response to SAA community about intentions, etc. (Elizabeth)
  - Kerstin says it's on the list for the Hague meeting
  - Karin will see how to set up a group for this
- DISCUSSION!

Any other business items?

All

Thank you!

Next all TS-EAS meeting:
- February (aim: time better for members in the timezones with more than +5 from GMT)
- May
- SAA Annual Meeting
- October