TS EAS

This meeting is being recorded! And a TS EAS picture will be made!

Thursday 18th of August

6.00 am PDT / 7.00 am MDT / 8.00 am CDT / 9.00 am EDT / 1.00 pm GMT / 2.00 pm BST / 3.00 pm CEST / 4.00 pm EEST / 6.30 pm IST / 9.00 pm CST / 11.00 pm AEST

Thank you!

TS-EAS membership

Some members are leaving and some have left

- Leaving by August 2022
 - Bo Doub (EAS Section liaison)
 - Larissa Krayer (Collection Management Section liaison to Outreach)
- Have left since last TS EAS SAA meeting
 - o Wim van Dongen
 - Eric Sonnenberg (Standards liaison)
 - o Gerhard Müller (ex officio, EAC Web liaison)
 - Florence Clavaud (is now the RiC liaison to the EAD team)
 - Edwina Murphy (Early career member)



Thank you for your service!

Some members are re-appointed

- Karin Bredenberg
- Silke Jagodzinski as ex-officio
- Lori Lindberg
- Marie Elia

Liaison with Standards Committee

Lara Michels

Liaison for our web pages

- Anna-Maria Underhill, EAC webpage
- Glenn Gardner, EAD webpage

Liaison to other sections

- Bo Doub, EAS Section (until this August)
- Irene Gates, EAS Section (from September)
- Larissa Krayer, Collection Management Section (until this August)
- Rita Johnston, Collection Management Section (from September)



Thank you for your service!

Introduction of new members

Mark

Re-appointed members of TS-EAS

- Karin Bredenberg
 - 2 year appointment
- Silke Jagodzinski (ex-officio)
 - 1 year appointment
- Lori Lindberg
 - o 3 year appointment
- Marie Elia
 - o 3 year appointment

Newest members of TS-EAS

- Martin Critelli
 - 3 year appointment
 - University of Calabria, Italy
- 李彦霖 Yanlin Li (Ellen)
 - o 3 year appointment
 - Fudan university Library, China
- Sarah Cruz
 - 1 year appointment: Early-career member
 - Coca-Cola Company Archives, US

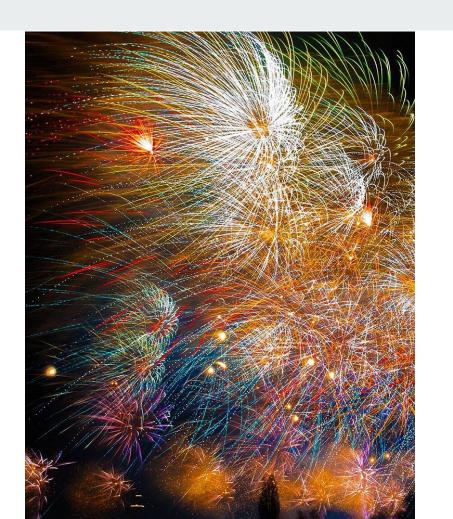
The other members of TS-EAS

Introduction round!

Celebration time!

Mark and Karin

EAC-CPF version 2 is released!!!!



Thank you to Silke!

Thank you to the team!

Introduction to our different systems to use

Mark and Karir

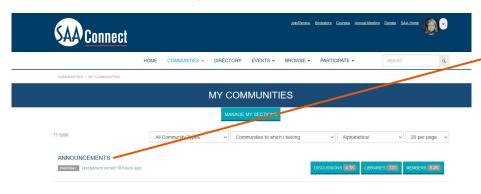
Introduction to TS-EAS

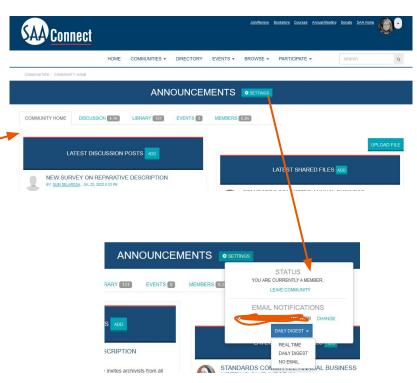
- Four committee-wide meetings per year
- Multiple subteams
 - https://github.com/SAA-SDT/TS-EAS-subteam-notes/wiki/Sub-Teams-and-Charges#current-standing-sub-teams
 - Annual reports and introductions up next!
- Multiple communication formats
 - Official TS-EAS listsery (<u>archivists-tseas@connectedcommunity.org</u>)
 - E-mail to TS-EAS forwarded to the co-chairs (<u>ts-eas@archivists.org</u>)
 - Google Drive (for working documents)
 - GitHub (for meeting minutes, schemas, and committee documentation)
 - Slack (new channel for TS-EAS, should subteams want to use Slack)
- Check out the Handbook, particularly https://github.com/SAA-SDT/TS-EAS-subteam-notes/wiki/Meeting-Policies-and-Procedures

Next steps: make sure we have your **preferred email address** and **GitHub user account name**. If you do not use GitHub, you can create a free personal account by going here: https://github.com/join

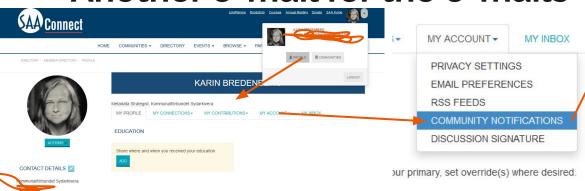
Some controls for the e-mails

- https://connect.archivists.org/home
 - Login with your e-mail





Another e-mail for the e-mails



Enter the email address at which you wish to receive the discussion email for the selected communities. Remove the address to receive the email at your primary address.

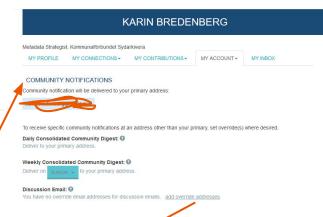
Override email address

enter email address

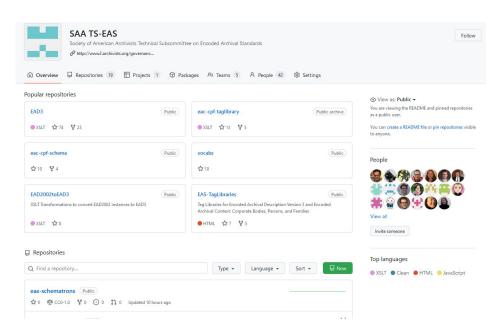
Select community discussions for override address

SELECT ONE OR MORE

Note: Only communities enabled to allow override addresses appear in the list.

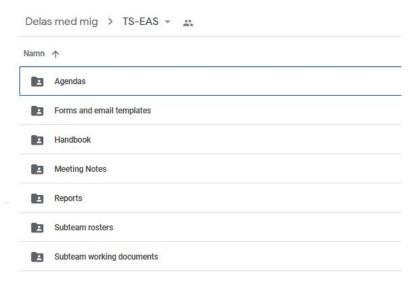


GitHub https://github.com/SAA-SDT



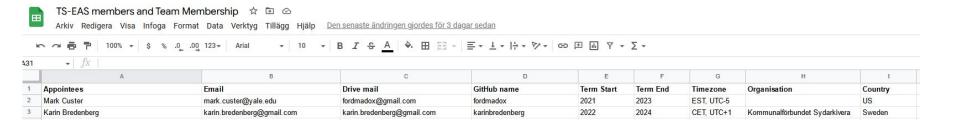
Next steps: make sure we have your **preferred email address** and **GitHub user account name**. If you do not use GitHub, you can create a free personal account by going here: https://github.com/join

Google Drive



Next steps: make sure we have your **preferred email address** for Google Drive. You will then be added as a user.

Internal roster list



Links to web pages and email list

- EAC-CPF Official Home Page: http://eac.staatsbibliothek-berlin.de/
- EAD Official Home Page: http://www.loc.gov/ead/
- EAS (EAD/EAC-CPF) Listserv (electronic discussion list)
 https://listserv.loc.gov/cgi-bin/wa?A0=EAD
- EAS (EAD/EAC-CPF) List Subscription Settings
 http://listserv.loc.gov/cgi-bin/wa?SUBED1=ead&A=1

Email list statistics

- EAS mailing list
 - Current Active Membership (working email addresses) as of August 17, 2022: 1,184
 - Member locations: 39 countries/regions (U.S., U.K., Germany, Canada, France, Australia, Netherlands, Spain,
 - Switzerland, Austria and Italy most represented, in rough order)
 - Messages posted August 2021 through July 2022: 47 messages on 36 topics (approximately 55,468 emails sent)



Meet our liaisons

Lara Michels Standards liaison: Standards

Standards Committee

- EAC-CPF approved
- Standards Committee members shared announcement of EAC-CPF release within our own regional lists and organizations
- Standards Committee hosted annual business meeting on July 21
- Meeting included a series of lightning talks on the standards revision process, including a very interesting talk on how to approach the creation of a standard by Rosemary Davis and Meaghan O'Riordan from the Accessioning Guidelines group
- The past year has been very busy for the Standards Committee and we are now supporting four active revisions and the creation of one new standard
- Goal for the next year is to revise standards documentation to clarify the process and make it more user friendly (including the creation of some "cheat sheets" and visual aids).

Bo and Irene: SAA EAS Section

EAS Section

- The EAS Section Steering Committee (Bo Doub, Irene Gates, Betts Coup, and Michele Combs) has been collaborating with a number of TS-EAS members for the joint EAS / TS-EAS section meeting held on August 3, 2022 at 12:00 PM Eastern Time (ET)
- This year's section meeting featured a <u>panel discussion</u> on the current state and use of archival aggregation websites
 - We had 13 committed participants for the panel, including representatives from Archives Portal Europe, Archives Hub (United Kingdom), Archiveortal-D (Germany), ArchiveGrid (USA), the Building a National Finding Aid Network (NAFAN) team, and various regional archival aggregation sites from across the United States
 - See <u>Full list of discussion questions</u> for more information

Meet our teams

Teamleads

Silke and Marie: EAC-CPF

EAC-CPF subteam

- Encoded Archival Context Corporate Bodies, Persons, Families
- cares about
 - schema (files)
 - documentation
- consists of
 - o 7 members from US, Europe, Australia

EAC-CPF subteam

- meets
 - monthly
 - 1st Thursday (11:00am UTC (i.e. 7:00am EST, 1:00pm CET)
 - virtually via Zoom
 - o no extra meetings planned

EAC-CPF revision

- Revision of current EAC-CPF schema started in 2017 (SAA Portland, OR)
- Minor, technical update in 2018
- Updated schema (EAC-CPF 2010 revised 2018) released December 2018 (minor enhancements and a clean-up, aligned elements and attributes definitions with EAD3 if feasible)
- Major overhaul of the standard and a reconciliation with EAD3
- EAC-CPF major revision process ended and approved by Standards Committee and SAA Council, 2022...

EAC-CPF revision

- modernize the schema:
 - simplifying where possible,
 - aligning with EAD where useful,
 - implementing features and solutions upon users' request,
 - clearing up unused components
- revised each single element & attribute

EAC-CPF 2.0



EAC-CPF 2.0

- Maintenance and review (follows general review cycle of SAA Standards Committee and minor revision cycle of TS-EAS)
- Documentation
 - Tag Library
 - Website: https://eac.staatsbibliothek-berlin.de/
 - NEW: Best Practice Guide (GitHub)

Respond to user feedback

Example files & example encoding

Webinars in autumn 2022

Kerstin: EAD

Overview

- Maintains and supports the usage of Encoded Archival Description (EAD)
- Considers and implements requests from the community following the <u>rolling revision cycle</u> for minor revisions (annually)
- Has started the major revision of EAD following SAA's recommendation for general review every 5 years
- Communicates with the EAD user community (supported by the Outreach team)

Overview

- Supports EAD3 as the current version
 - Fixing bugs in schema and tag library
- Active support to EAD 2002 has concluded after the final schema release last year
 - Following TS-EAS' <u>design principle</u> 10
 - Final schema release in preparation
- Current focus on major revision of EAD and preparing EAD 4.0

The team

- 14 team members in 2021/2022
 - About half-half US-based and international members
 - Alex, Andrew, Anna, Anna-Maria, Florence (ex officio), Karin, Kerstin (me), Lori, Marie (EAC team lead), Mark (co-chair liaison), Mary, Silke (EAC team lead), Venkat, and Ypapanti
 - Always open for new members with fresh eyes and new perspectives

The team

- Monthly meetings
 - o Currently: third Friday each month,
 - Usually 1.5 hours, 1pm UTC
- Multi-day hybrid meetings coming up
 - o Boston, 22 August to 24 August
 - The Hague, 6 September to 8 September

- Minor revision of the EAD3 Tag Library correcting...
 - Typos
 - Mentions of the occurrence and repeatability of elements when referenced in the description of parent or sibling elements
 - Encoding examples
- Incorporates various improvements with regard to the transformations of the TEI XML into HTML and PDF for publication as well as improvements for formatting
- Will be published towards the end of the month

- Continuing community engagement in the major revision of EAD
 - Call for comments (open between December 2021 and March 2022)
 - Feedback received from the French archival community as well as general feedback on EAD3 from the German archival community
 - Any other feedback has been more general (the parallel use of EAD 2002 and EAD3, the use of EAD as more of an export format behind the scenes, how to deal with upgrades in times of limited resources)

- Continuing community engagement in the major revision of EAD
 - o Interactive webinars on 9 and 10 March
 - Intention to specifically engage Students and Young Professionals, Educators, Consultants and other freelancers
 - Feedback gathered on the aspects of:
 - Learning / Usage and customisation / Usability and usefulness / Handling of new versions / Specific feature requests
 - Recordings will be published towards the end of the month

Hybrid meetings - timings

- Boston
 - 22 August, 1pm to 5pm / 23 August, 9am to 12.30 pm and 1.30pm to 5pm / 24 August, 9am to 1pm (all local times, i.e. EDT)
 - o Online participation via **Zoom**
- The Hague
 - 6 September, 1pm to 5pm / 7 September, 9am to 12.30 pm and 1.30pm to 5pm / 8 September, 9am to 1pm (all local times, i.e. CEST)
 - Online participation to be determined
- For questions, please contact Mary (Boston meetings on-site) or Kerstin (The Hague meetings on-site and generally for online participation)

Hybrid meetings - topics

Boston

- EAD in relation to DACS, BIBFRAME, JSON-LD Linked Art, NAFAN / EAD in the context of ArchivesSpace / Aiding the user with EAD (tools, templates)
- <control> section (part 1) / Sub-elements of <did> / Sub-elements of <did> that represent relations, e.g. <origination> and <repository> / EAD and digital objects (digitised and born-digital) / Describing specific types of materials in EAD (e.g. audiovisual records) / Diversity and Inclusivity in archival description

The Hague

- EAD in relation to RiC, PREMIS, national/international archives aggregators / EAD in the context of AtoM / Multilinguality in EAD
- <control> section (part 2) / Sibling elements of <did> / Sibling elements of <did> that represent relations, e.g. <otherFindAid>, <bibliography>, <relatedMaterial>, <separatedMaterial> / Rights and licensing information and information on access, use and re-use

Upcoming year

- Continuing the work on the major revision of EAD
 - Prepare an initial draft for a future EAD 4.0 including an update to the deprecated schema as well as to the tag library to reflect the changes resulting from the alignment between EAC-CPF and EAD
 - To be confirmed whether this stays as an internal working draft or gets published already during 2022/2023 for comments
 - Discuss further topics during monthly meetings
 - Cooperate with Outreach team for more interactive webinars (e.g. topic-specific webinars on controlled access and other relation elements or on born-digital and digitised archival objects)
 - Hopefully: face-to-face meeting at the SAA Annual Meeting 2023

Thank you and on to new endeavours

- Thanks very much to all team members for your contributions during the last year!
- And thanks very much in advance for your continued sharing of expertise and energy to put into the huge task ahead - the major revision of EAD!
 - New members are always welcome :-)

Mark: Schema

Overview

The TS-EAS Schemas Subteam is a group of volunteers responsible for maintaining and updating the EAD3 and EAC-CPF XML schemas, as well as any other allied schemas adopted by TS-EAS.

Ongoing responsibilities of the TS-EAS Schemas Subteam include:

- Updating and revising schemas according to requests sent from allied subgroups (the EAD3 group, EAC-CPF group, etc.);
- Responding to any schema-related bug reports;
- Creating new schemas as required;
- Maintaining and revising any documentation created during the course of its work (e.g. guidelines on design patterns used in the schema-authoring process);
- Sharing documentation, code, and meeting minutes with the wider archival community.

Schema team

- Current members:
 - o Kerstin, Karin, Mark (me), Alex, Iris, Lori, Mpho
- Meeting schedule:
 - Second Friday of every month, from 9:30 10:30 a.m. EST
- New members always welcome!
 - Whether you want to learn about schemas, GitHub, or the publication of technical standards like EAD in general, or whether you are already knowledgeable in some of those areas, the Schema Team has a lot of work to go around, a lot of documentation to be created, and a great team of people to work alongside.
 - If this work sounds at all interesting, let me know and I will add you our next meeting in September.

- EAC-CPF 2.0 base schemas
 - https://github.com/SAA-SDT/eac-cpf-schema/tree/master/xml-schemas/eac-cpf
- Tag Library updates
 - e.g., https://eac.staatsbibliothek-berlin.de/schema/taglibrary/cpfTagLibrary2022 CN.pdf
- EAS Best Practices GitHub website
 - https://saa-sdt.github.io/EAS-Best-Practices/
- New Schematron repository
 - https://github.com/SAA-SDT/eas-schematrons#summary-of-tests-provided

Demo / Request for Feedback

```
4 Þ 🗉
■ 2028884-0.xml ×
eac cpfDescription
         relations relation date
          <relations>
118 🔻
              <relation>
119 ▽
                  <targetEntity targetType="agent"
120 ▽
                                  valueURI="http://kalliope-verbund.info/gr
121
                     <part localType="Vorgaenger" id="DE-588-2029553-4">I
122
                  </targetEntity>
123
                  <date standardDate="2000..2020-08-18"></date>
124
              </relation>
125
              <relation>
126 ▽
                  <targetEntity targetType="agent"
127 ▽
                                  valueURI="http://kalliope-verbund.info/gr
128
                     <part localType="Nachfolger" id="DE-588-2117711-9">I
129
                  </targetEntity>
130
              </relation>
131
          </relations>
132
```

Upcoming year

- Create and revise draft release of EAD4 using new publication process
- Automate the new publication process and add unit tests
- Update documentation in EAS Handbook
 - e.g.,
 https://github.com/SAA-SDT/TS-EAS-subteam-notes/wiki/Contributing-to-the-EAS-standards
- ???
 - Open to suggestions, ideas, etc.

Cory: Outreach and Communications

Sub-team members and charge

https://bit.ly/ts-eas-oc

- Karin Bredenberg (liaison)
- Michele Combs (EAS Section liaison)
- Glenn Gardner
- Cory Nimer (Co-Chair)
- Sarah Cruz (Co-Chair)
- Larissa Krayer (Collection Management Section liaison)
- Promote broader awareness of TS-EAS' activities and its work plans, across a range of key stakeholders and audiences
- Liaise with the EAS Section leadership on communications, education, and outreach plans

Streamlined distribution channels for TS-EAS information

Collaborated in development of tutorials and webinars (available at SAA YouTube channel, https://www.youtube.com/c/SocietyofAmericanArchivists/videos)

- Records in Context update webinar
- EAD revision planning webinar

Upcoming year

Additional content under development

- EAC-CPF release webinar
- EAD4 update webinar
- "EAD on a Shoestring" tutorial
- Standards revision cycle overview tutorial

Karin: Related Standards

Related Standards Team (Slumbering)

- Charge is to keep track and make sure we don't miss other standards we should cooperate with
- A task for the whole TS
- We have the report from the previous team lead Regine aiding us forward

Related Standards: RiC

- From the notes 2022-05-25
 - There are often questions regarding RiC and EAS standards.
 - An updated statement needed about the relation with RiC
 - Current statement available on both EAD and EAC-CPF webpage: https://www.loc.gov/ead/standards-statement.html
 - Remember that RiC is so far not released!
 - Karin and Mark to prepare a statement
- Result
 - An updated text has been published

Karin: EAC-F

Encoded Archival Context - Functions

- The basics
 - EAC-F is the working name
 - o Based upon ISDF
 - Inspiration from RiC (relations and name of relations mostly)
 - Preparatory work ready
 - Work closely connected with the work in the EAC-CPF Team

Sub-team members

- Karin Bredenberg (liaison + team lead)
- Ricardo Eito Brun
- Ypapanti Kytta
- Mpho Ngoepe
- Elizabeth Russey-Roke
- Mark Custer

Meetings biweekly!

Upcoming year

- Visualisation of the ISDF examples
- Looking at EAC-CPF
- Function <-> Actions
- Relations important!
 - Testing with the updated relations in EAC-CPF with the ISDF examples
 - Will provide feedback and suggestions to the relation element
- Testing mockups of functions

Notes and report!

- https://github.com/SAA-SDT/TS-EAS-subteam-notes/tree/master/functions-subteam/meeting-mi nutes
- https://github.com/SAA-SDT/TS-EAS-subteam-notes/blob/master/functions-subteam/committee
 -updates/20220525-FunctionsTeam.md

Any other business items?

All

Please join one team!

Next all TS-EAS meeting:

- October
- February (aim: time better for members in the timezones with more than +5 from GMT)
- May
- SAA Annual Meeting