## TS EAS

Wednesday 5th of August 6.00 am PDT / 7.00 am MDT / 8.00 am CDT / 9.00 am EDT / 2.00pm BST / 3.00 pm CEST / 11.00pm AEST

# Thank you!

TS-EAS membership

## Some members are leaving

- Jeremy Floyd
- Clinton Johnson
- Vasiliki (Lina) Bountouri
- Jessica (Jess) Purkis (Early-Career member)
- William (Bill) Stockting

## Some members are re-appointed

- Karin Bredenberg
- Cory Nimer
- Alexander (Alex) Duryee
- Ailie Smith



Thank you for your service!

#### **Liaison with Standards Committee**

• Erik Sonnenberg

## Liaison for our web pages

- Gerhard Müller, EAC webpage
- Glenn Gardner, EAD webpage

#### **Liaison to other sections**

- Michele R Combs, EAS Section
- Caitlin Wells, Collection Management Section (until this August)



Thank you for your service!

## Introduction of new members

Mark

#### **Newest members of TS-EAS**

- Iris Lee
  - 3-year appointment
  - American Museum of Natural History, NYC
- Anna McCormick
  - 3-year appointment
  - New York University
- Sarah Schliep
  - 1-year appointment: Early-career member
  - Folger Shakespeare Library, Washington, DC

#### Introduction to TS-EAS

- Four committee-wide meetings per year
- Multiple subteams
  - https://github.com/SAA-SDT/TS-EAS-subteam-notes/wiki/Sub-Teams-and-Charges#current-standing-sub-teams
  - Annual reports and introductions up next!
- Multiple communication formats
  - Official TS-EAS listserv
  - Google Drive (for working documents)
  - GitHub (for meeting minutes, schemas, and committee documentation)
  - Slack (new channel for TS-EAS, should subteams want to use Slack)
- Check out the Handbook, particularly https://github.com/SAA-SDT/TS-EAS-subteam-notes/wiki/Meeting-Policies-and-Procedures

Next steps: make sure we have your **preferred email address** and **GitHub user account name**. If you do not use GitHub, you can create a free personal account by going here: <a href="https://github.com/join">https://github.com/join</a>

# **Team presentations**

**Teamleads** 

## Silke: EAC-CPF

#### **EAC-CPF** revision

- Start with EAC-CPF subteam of TS-EAS in 2017
  - Working on EAC-CPF major revision: Schema, Documentation
- Schema: some pending detailed decisions
- Documentation: revise Tag Library, create Best Practice Guide
- Aim to finish the revision with a public **call for comments** in **2020**
- Finalise revision of EAC-CPF 2.0 in 2021

#### **EAC-CPF** subteam

- Core team with 6 members + guests
- Monthly virtual meetings via Zoom
  - First Friday morning/midday/night, 90 minutes
- GitHub and Google Drive as working platforms
  - Notes and papers available in GitHub

#### **EAC-CPF** subteam

- New members are very welcome
- Main task: Documentation
  - Collection examples
  - Writing summaries, descriptions for the Tag Library and the Best Practice Guide
  - Revise and proofread texts and examples

## **Kerstin: EAD**

#### **Overview**

- Maintain and support the usage of Encoded Archival Description (EAD)
  - Focus on the current version, EAD3, though also support with regard to EAD 2002 given that this is still widely used within the community
- Fixing bugs in EAD3, schema and tag library
- Considering and implementing requests from the community following the rolling revision cycle approved during the last year
  - Annual deadline for new requests: 31 December
  - Evaluation to decision: until 30 April
  - Community feedback, further evaluation and testing: until 30 June
  - Updates and release: until 31 August
- Communicating with the EAD user community

## Last year

- See <u>annual report</u> on GitHub
- Highlights:
  - o EAD3 1.1.1 Patch release in December
  - Rolling revision cycle approved by TS
  - Continued regular review of GitHub issues (and issues reported via other channels)
  - Various crossovers with other teams:
    - EAD3 Reconciliation / Shared schema work in the context of EAC-CPF revision
    - Collaboration with EAS Section; here: Section's survey on the use of EAS and related standards
    - Collaboration with Outreach team; here: potential panel session with (recent) EAD3 implementers

## **Upcoming year**

- Continued regular review of GitHub issues (and issues reported via other channels)
- Continued collaboration with Outreach team and EAS Section
- Finalisation of EAD3 Reconciliation work in the context of EAC-CPF revision; here: moving towards formally adopting changes to EAD resulting from the reconciliation
  - Already started by creating placeholder issues on GitHub as starting points
  - Review these as a potential first package of suggested changes which could be posed to the community when kicking off the next major revision of EAD
- Preparing the next major revision of EAD
  - Formalities and initial steps
  - More details on Friday

#### Team and schedule

- Thanks very much to all team members for your contributions during the last year!
- We'll happily welcome any new members who'd like to join especially as we'll start preparing a new major revision for EAD next year
- Monthly meetings
  - Monday or Tuesday in the second or third week each month
  - o Dates finalised by availability votes a few months in advance
  - Next meetings on: 14 September, 20 October, 9 November, and 15 December

## **Mark: Schema**

#### **Overview**

The TS-EAS Schemas Subteam is a group of volunteers responsible for maintaining and updating the EAD3 and EAC-CPF XML schemas, as well as any other allied schemas adopted by TS-EAS.

Ongoing responsibilities of the TS-EAS Schemas Subteam include:

- Updating and revising schemas according to requests sent from allied subgroups (the EAD3 group, EAC-CPF group, etc.);
- Responding to any schema-related bug reports;
- Creating new schemas as required;
- Maintaining and revising any documentation created during the course of its work (e.g. guidelines on design patterns used in the schema-authoring process);
- Sharing documentation, code, and meeting minutes with the wider archival community.

## Last year

- Release of EAD3 version 1.1.1
- Design Principles for Schemas and Documentation (i.e. Tag Libraries)

## **Upcoming year**

- Meet monthly from September 2020 July 2021
- Move toward a new schema publication process in advance of the release of the beta schema for EAC-CPF 2.0 (September - November)
- Create framework for an EAC 1.0 to 2.0 transformation (September November)
- Fully automate the new publication process, using GitHub Actions (January July)
- Assist with Tag Library publication process
- Update and maintain the schema publication documentation

# Adrian and Cory: Outreach and Communications

#### Sub-team members and charge

#### https://bit.ly/ts-eas-oc

- Karin Bredenberg (liaison)
- Michele Combs (EAS Section liaison)
- Glenn Gardner
- Noah Huffman
- Cory Nimer (Co-Chair)
- Adrian Turner (Co-Chair)
- Caitlin Wells (Collection Management Section liaison)
- Promote broader awareness of TS-EAS' activities and its work plans, across a range of key stakeholders and audiences
- Liaise with the EAS Section leadership on communications, education, and outreach plans

#### June-July updates

Cleaned-up the TS-EAS microsite

Review of EAS Section's raw survey results in-progress (we encourage broader TS-EAS review of the results)

#### Tutorials in-progress for fall/winter

- Submitting EAS feature/bug/issue requests
- Simple strategies and free tools for validating and fixing EAD files
- Introduction to EAC-CPF
- EAS revision cycle

Webinars to be developed for fall/winter (feedback also provided to SAA regarding the need for continuing Zoom Webinar license, post-SAA 2020)

- Records in Context update
- EAC-CPF schema revision
- EAD3 implementation case studies?

#### Questions

- Calendaring and developing the webinar to highlight the EAC-CPF schema revision?
- Your ideas and suggestions for additional webinars or tutorials, newsletter features, or other communications? Some initial ideas:
  - Highlighting new schema design principles
  - Call for translated versions of EAS documentation

## **Karin: Related Standards**

#### **Related Standards Team**

- Charge is to keep track and make sure we don't miss other standards we should cooperate with
- We need to answer the question of is this is a seperate team or an task we have on the whole TS
  - o Includes EAS Section and Standards Committee?
- We have a report from the previous team lead Regine aiding us forward

## **Karin: EAC-F**

#### **Encoded Archival Context - Functions**

- EAC-F is the working name
- Based upon ISDF
- Preparatory work ready
- Team is needed to be setup
- Work closely with EAC-CPF Team

# See you tomorrow!

Thursday 6th of August 9.00 pm Wednesday PDT / 10.00 pm Wednesday MDT / 11.00 pm CDT / 12.00 am Wednesday/Thursday EDT / 5.00am BST / 6.00 am CEST/ 2.00pm AEST