

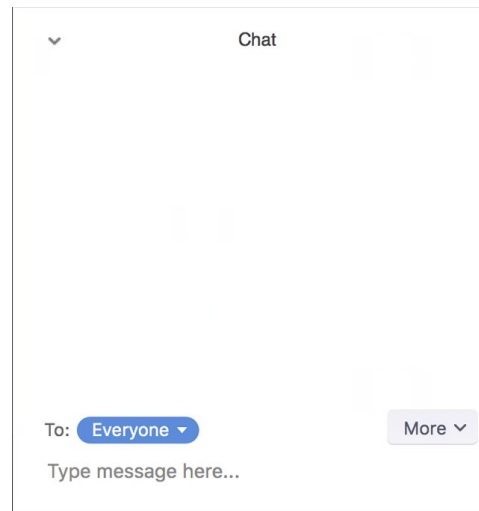
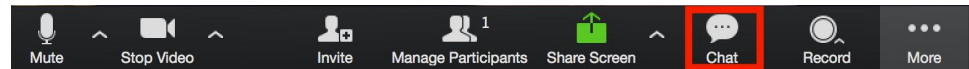
Encoded Archival Standards Meeting

2020-08-13

All lines are muted. If you cannot hear audio once the meeting starts, please call in via phone

Call-in numbers: <https://zoom.us/join>
Meeting ID: In the registration mail

All lines are **muted** to minimize noise



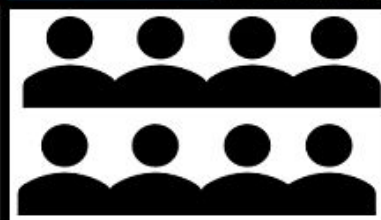
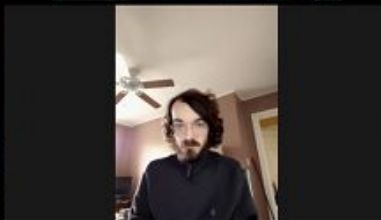
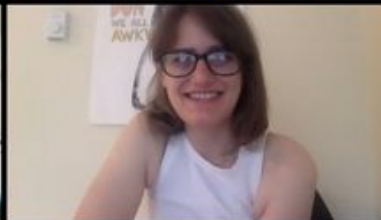
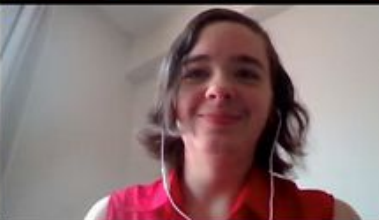
Raise hand or use **chat** for questions

Agenda

1. Introduction to the meeting
(Karin and Mark)
2. EAC-CPF revision (Silke)
3. EAD and upcoming revision
(Kerstin)
4. Outreach and Communications
(Adrian and Cory)

Introduction to the meeting

Karin and Mark



What have we been up to?

Memberships

We will look into the membership process more for both our SAA members and our international members

5 members rotating off

4 members re-appointed

3 new members including one early career member

E-mail

Some statistics for the
EAD/EAC-CPF list

Current Active Membership: 1197

Locations: 37 countries/regions

Messages posted August 2019
through July 2020: 77 messages on
57 topics
(approximately 92,169 emails sent)

Handbook

How to do it!
(and what we do)

We are working with a [handbook](#) to
get all info in one place

Models

We've been working with setting
the rules!

Schema Design Principles

Publication model

camelCase

Q&A

EAC-CPF revision

Silke

History

2004: EAC beta

2010: EAC-CPF

2017: Start major revision process

2019: Updated EAC-CPF

2021: EAC-CPF 2.0

Revision targets

1. Community requests

- Update **Tag Library**
- Provide **Use Cases**
- Simplify **Encoding**
- Introduce **Assertions**

Revision targets

2. EAD Reconciliation

- Align both standards
 - ↳ same element & attribute names
 - ↳ same scope & availability
 - ↳ same data model
- Ease usage & maintenance

EAD Reconciliation

- Align control area
 - Attributes
 - Occurrence
 - New element <representation>

Names & dates

- Remodel name encoding
- Best practise solution for date encoding

Relations

Remodel relations area

- Skip CPF relation, resource relation & function relation
- Use relation to entity
- Encode type of entity, role of relation, date and place of relation
- Link to vocabularies

Assertion

Introduce assertions

- Mainly via references to source, maintenance event & convention declaration in control area
- Repeatability of elements

Documentation

Best Practice Guide
& Tag Library

- Best Practice Guide for use cases and recommendations
- Examples needed

WANTED

Examples

Examples

WANTED

Real world examples

Examples

WANTED

<[span](#)> in EAC-CPF

<[emph](#)> in EAD

Q&A

EAD and upcoming revision

Kerstin

What we have worked on last year

Rolling revision cycle

Timeline for continuous revision

Applicable to all EAS in future

Four main stages:

- Community input and initial evaluation (August to January)
- Detailed review, decision and potential draft implementation in schema and tag library (February to April)
- Call for comments (May/June)
- Implementation (July/August)

EAD3 1.1.1

[Patch release](#)

Bug fixes for <c12>, <foreign> in
<ref> and <objectxmlwrap> in XSD
deliverables

According updates to the Tag
Library along with some minor
corrections

EAD3 Reconciliation

Part of EAC-CPF revision

Alignment between both EAS in terms of:

- Shared elements
- Similar elements

Will first appear in new EAC-CPF, but will also impact a future version of EAD

Review reconciliation topics to decide for inclusion in either a minor or the upcoming major revision of EAD

EAD3 Reconciliation

Examples

Reconciliation topics with
impact on EAD:

- New approach to assertion description
- Adapted approach to relations
- Adapted approach to encoding places and dates
- Decision in favour of camel casing for tag names

What we have on our list for next year

Major revision of EAD

Administrative steps

Submission of proposal during the second half of 2020

Taking into account:

- Community input
- EAC-CPF revision and its impact on EAD
- RiC-CM publication

Indicative timeline of three years after approval

Initial steps

Establishing the status quo

Avoiding too much overlap with the ongoing EAC-CPF revision

Picking up on topics from:

- EAD3 implementation survey
- EAS Section's recent survey

Community engagement

Establishing the status quo

Potential follow-up surveys

Also looking into webinars, panels discussions, and drop-in sessions etc. around the current use of EAD and ideas with regard to a new version

Q&A

Outreach and Communications

Adrian and Cory

Introduction to the team

Our team

<https://bit.ly/ts-eas-oc>

- Karin Bredenberg (liaison)
- Michele Combs (EAS Section liaison)
- Glenn Gardner
- Noah Huffman
- Cory Nimer (Co-Chair)
- Adrian Turner (Co-Chair)
- Caitlin Wells (Collection Management Section liaison)

Our role

<https://bit.ly/ts-eas-oc>

Promote broader awareness of TS-EAS' activities and its work plans, across a range of key stakeholders and audiences

Liaise with the EAS Section leadership on communications, education, and outreach plans

Plans, ideas and feedback

In development

Webinars and tutorials

Webinars

- EAC-CPF schema revision update
- Records in Context (RiC) update

Video tutorials

- Submitting EAS feature/bug/issue requests
- Simple strategies and free tools for validating and fixing EAD files
- Introduction to EAC-CPF
- Overview of continuous EAS revision cycle

Where we'd like to go

Collaborations

Address community needs related to interpreting and implementing standards (e.g., provided through channels such as the EAS Section's survey)

- Developed by TS-EAS
- And/or developed in closer collaboration with Sections (e.g., EAS, Collection Management Tools, Description)

Where we'd like to go

Continuous offers

- More webinars
- More video tutorials
- Newsletter features
- Release notes for any changes to the standards
- Informal drop-in sessions ("office hours") on a scheduled basis?

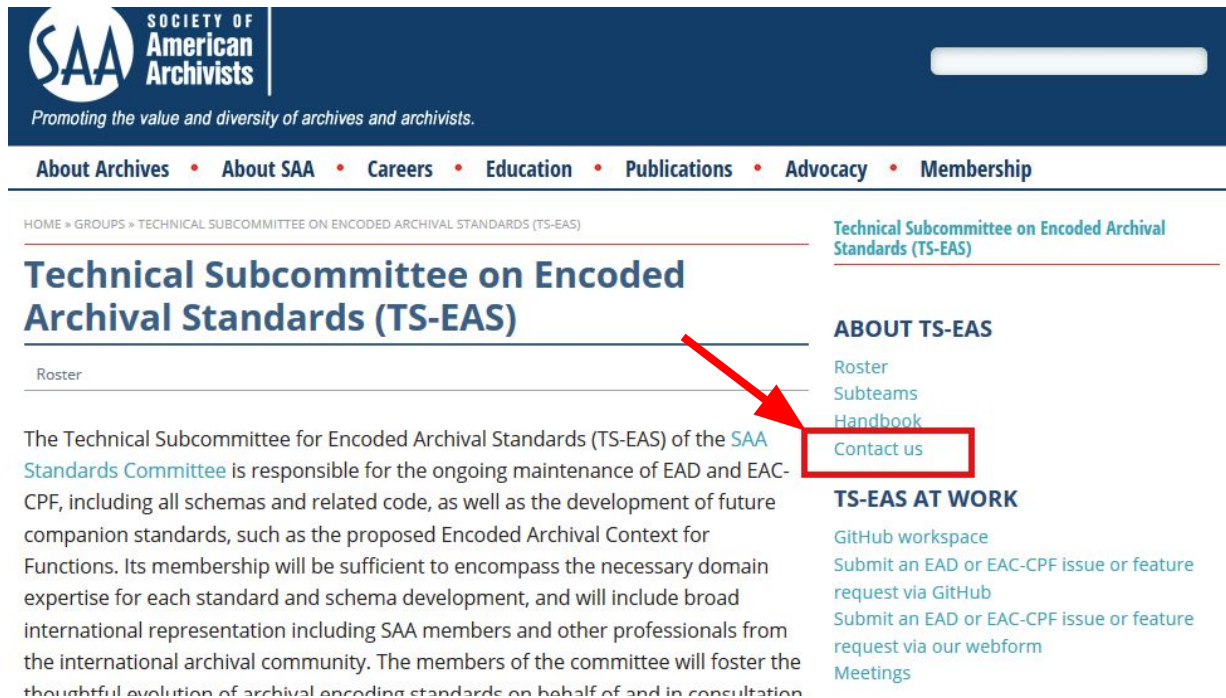
Our question...

...to the community

What kinds of information or resources can we provide to support your engagement with and use of Encoded Archival Standards?

Suggestions after this meeting?

Let us know!



SAA SOCIETY OF American Archivists
Promoting the value and diversity of archives and archivists.

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HOME » GROUPS » TECHNICAL SUBCOMMITTEE ON ENCODED ARCHIVAL STANDARDS (TS-EAS)

Technical Subcommittee on Encoded Archival Standards (TS-EAS)

Roster

The Technical Subcommittee for Encoded Archival Standards (TS-EAS) of the [SAA Standards Committee](#) is responsible for the ongoing maintenance of EAD and EAC-CPF, including all schemas and related code, as well as the development of future companion standards, such as the proposed Encoded Archival Context for Functions. Its membership will be sufficient to encompass the necessary domain expertise for each standard and schema development, and will include broad international representation including SAA members and other professionals from the international archival community. The members of the committee will foster the thoughtful evolution of archival encoding standards on behalf of and in consultation

[Technical Subcommittee on Encoded Archival Standards \(TS-EAS\)](#)

ABOUT TS-EAS

- [Roster](#)
- [Subteams](#)
- [Handbook](#)
- [Contact us](#)

TS-EAS AT WORK

- [GitHub workspace](#)
- [Submit an EAD or EAC-CPF issue or feature request via GitHub](#)
- [Submit an EAD or EAC-CPF issue or feature request via our webform](#)
- [Meetings](#)

Thanks!

You will hear more from us!