TS EAS

6.00 am PDT / 7.00 am MDT / 8.00 am CDT / 9.00 am EDT / 2.00pm BST / 3.00 pm CEST / 11.00pm AEST

RiC

Karin and Mark

Short overview and Update of RiC

What happened so far...

2016   RiC-CM 0.1 with Call for Comments

2017   start to revise RiC-CM 0.1 taking feedback in account
                start development of RiC-O

2018   announcement of RiC-CM 0.2 in early 2019

early 2019   announcement of RiC-CM 0.2 in late 2019

late 2019   preview of RiC-CM 0.2, next to RiC-O 0.1
                announcement of RiC-CM 0.2 in early 2020

What happened so far...

early 2020   Corona pandemic

summer 2020   ongoing internal revision of RiC-CM 0.2 draft

                        planning release of RiC-CM 0.2 and RiC-O 0.2 in October/November 2020

                        planning release of RiC-CM 1.0 at ICA Abu Dhabi Congress, October 2021

Records in Contexts - Conceptual Model

Links & Docs

RiC-CM Consultation Draft v0.2 (preview)

ICA RiC-O version 0.1

Records in Context - Compendium

Introduction to RiC-CM & RiC-O by Florence

Records in Contexts - Conceptual Model 0.2

RiC-E01 **Thing**

RiC-E02 **Record Resource**
      RiC-E03 Record Set
      RiC-E04 Record
      RiC-E05 Record Part

RiC-E06 **Instantiation**

RiC-E07 **Agent**
      RiC-E08 Person
      RiC-E09 Group
          RiC-E10 Family
          RiC-E11 Corporate Body
      RiC-E12 Position
      RiC-E13 Mechanism

RiC-E14 **Event**
      RiC-E15 Activity

RiC-E16 **Rule**
      RiC-E17 Mandate

RiC-E18 **Date**
      RiC-E19 Single Date
      RiC-E20 Date Range
      RiC-E21 Date Set

RiC-E22 **Place**

Create a working group (prepare before RiC's November release)

Charge

- Teamlead?
- Team?
- Explore RiC, and suggestions for alignment with RiC
  - E.g. do we add CPF types based on RiC agents
  - More?

Participation in joint SAA response for RiC

Standards Committee lead group

2 members from TS EAS needed!

EAC-F

Karin and Mark

Preparatory work made by Joost - thank you, Joost!

Last year, decision to take on the task and to have this work follow closely the EAC-CPF revision based upon these 5 questions

Q&A 1

- What needs to be done, taking the French beta schema as a starting point, to create a fully documented and usable EAC schema for functions? Who can we contact for the following:
  - Q: Development of the schema?
    - **A: Schema team**
  - Q: Development of a tag library and documentation?
    - **A: EAC-F team needs to be set up**
  - Q: Testing and feedback on the schema, tag library and documentation?
    - **A: TS EAS and the public**
  - Q: Building on a schema with source material and applications?
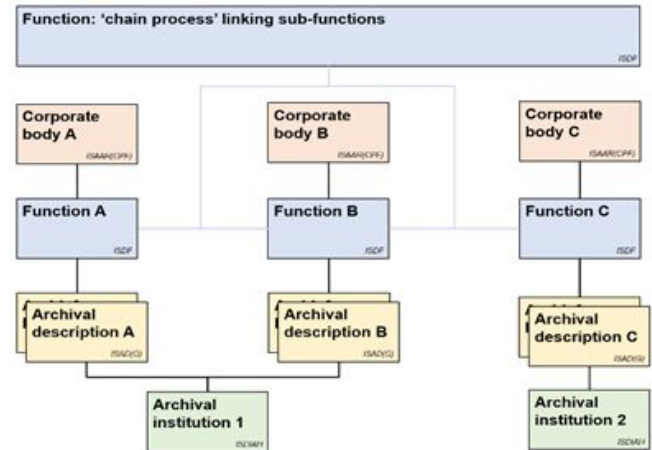   - **A: The ones already contacted**

Q&A 2

- Q: It would be effective to follow the development of the new version of EAC-CPF, as far as maintenance area of the schema and interoperability are concerned. How can we ensure that this relationship is optimised in the development process?
- **A: Using the decision from last year where we stated that the development is closely linked and the liaisonship between the groups with a co-chair**

Q&A 3

- Q: If we would apply the Toronto Tenets "TT" (principles and criteria) to the development and maintenance of a Functions schema, which principles would be relevant specifically for Functions and how do we need to take them into account?
- **A: Needs to be done in conjunction with the Schema Design Principles which use the TT**

Q&A 4

- Q: Which related developments (RiC and others) do we need to consider during the development of an EAC-Functions schema?
  - In the revised 2019 version of Records in Contexts - Conceptual Model (RiC-CM) an attempt is made to solve this discussion by replacing the 'hierarchy' of: "Function (abstract)" / "Function" / ["Occupation"/"Position"/"Mandate"] / "Activity"; with: "Activity" / "Purpose" / "Process" / "Action".)
- **A: All needs to be looked into but the basis for the development is ISDF**

Q&A 5

- Q: In ISDF and other sources pertaining to the subject of functions, functions are almost exclusively related to corporate bodies. Is this exclusivity really warranted for an EAC-F schema (working title), or do we need to extend functions to be also applicable to persons and families? (Or do we need to push this discussion into the future?)
- **A: Needs to be answered during the development**

Next steps

Proposed steps

- Set up the team
  - Teamlead?
  - Team members?
- Create the charge based upon the preparatory work by Joost
  - Make sure to thoroughly evaluate RiC as recommended in QA4 and with Wednesday result of perhaps using the RiC equivalent as the starting point
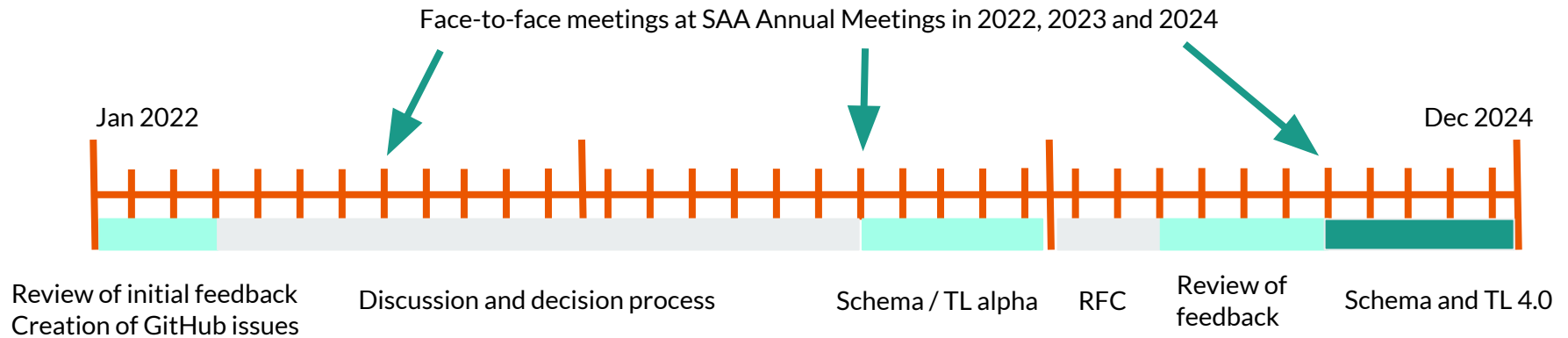- Start the work

EAD revision

Kerstin

Initial steps

- Based on [Procedures for Review and Approval of an SAA-Developed Standard](#)
- Proposal for Standards Development form
  - EAD team has started having a look at this form and will be working on a first draft in advance and at their September meeting
  - Draft likely to be shared with the whole TS for the next meeting in October
- Submit to Standards Committee for review, discussion and vote
  - Potential outcomes of the vote: return for revision, decline proposal, submit request for Council approval
- Steps after Council approved
  - Announcement to SAA membership by Standards Committee
  - Official project approval 30 days after publication if there are no comments that would require reconsideration of the project more generally
  - Standards Committee drafts charge
  - SAA Council approves charge and SAA vice president / president-elect appoints chair and members of the team

Potential timeline

- Review status quo between now and summer 2021
    - Current community input
    - EAD3 implementation survey
    - EAS Section's general survey and potential follow-ups
    - EAC-CPF revision and its impact on EAD
    - RiC publication
- Kick-off with call for comments in summer 2021 (after the Annual Meeting)
- Close call for comments by the end of 2021

Potential timeline

Face-to-face meetings at SAA Annual Meetings in 2022, 2023 and 2024

Jan 2022

Dec 2024

Review of initial feedback
Creation of GitHub issues

Discussion and decision process

Schema / TL alpha

RFC

Review of feedback

Schema and TL 4.0

How to address the 2002 vs 3 question?

- Status quo
  - Some adoption of EAD3 and other stating they will move to EAD3 "at some point"
  - Still a broad user basis for EAD 2002 on the other hand
  - How far does TS-EAS refer back to EAD 2002 in this next stage?
- Reasons for and feedback around "blockers" to move to EAD3
  - Is this due to general aspects, e.g. lack of resources?
    - What could TS-EAS do to make migration easier?
  - Is this something that archival institutions do not do themselves but wait for an implementation e.g. on part of providers of Archival Management Systems?
    - Who does TS-EAS need to communicate with in terms of future changes?
  - Is this related to features that implementers were hoping for but EAD3 did not provide?
    - What would be convincing gains of a new version of EAD that would make the "pain" of migration worthwhile?

Ending a week of meetings

Karin and Mark

We've:

- Met at strange times
- Welcomed and said farewell to members
- Are moving forward with the EAC-CPF revision
  - Heard about decision made in the revision
    - Change of relations
    - Dates
    - Addition of a lot of attributes like language attribution and targets for internal references
- On the path to a final decision regarding namespace
- Have design principles:
  https://github.com/SAA-SDT/TS-EAS-subteam-notes/wiki/Design-Principles
- Have a plan for how we handle GitHub with branches and releases as well as with PR's for all our repositories

We've made a number of decisions:

- camelCase
- Ref -> Reference and is replacing citation and will be for internal and external referencing
- Attributes are added for referencing vocabularies and values
- Abbreviation in <control> -> shortCode
- Adding chronItemSet and the dataSet within <chronitem> to EAC-CPF
- Reference (old ref) will always be placed in a p
- objectBINWrap is removed and in the XSLT renders only a information about sorry!
- objectXMLWrap gets added to the remodelled relations and undergoes no changes
- localType gets connected with a localTypeDeclarationReference and encourage to use them as a pair
- Addition of xs:anyattribute for facilitating the users own additions

And we…

- Have a few additional things to look into some more:
  - Events
  - Outline
  - Aid with examples and other things asked for during this week!
- Have some work to do
  - RiC charge and formation of team
  - EAC-(F?) charge and formation of team
  - Remodel and put into the handbook about related standards
  - Put more stuff into the handbook
- Will after Standards meetings next week know more about the "Guideline for Community" feedback
- Mark and Karin will set up an evaluation form of these two weeks we've spent in Zoom

And not to forget we...

- Started the planning of the EAD revision

And finally thank you all for preparations, presentations, note taking and participation!

Next up is the open to all meeting!
(Currently 70 who have it in the schedule)

Thursday 13th of August: Open Meeting
9.00 am PDT / 10.00 am MDT / 11.00 am CDT / 12.00 pm
EDT / 5.00pm BST / 6.00 pm CEST/ 2.00am Friday AEST

Register!