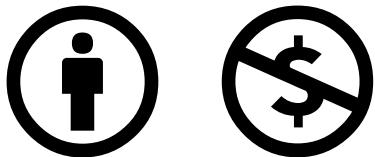




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with thanks to Dr. Steve Bellan and the Alachua County Control Flu Program.

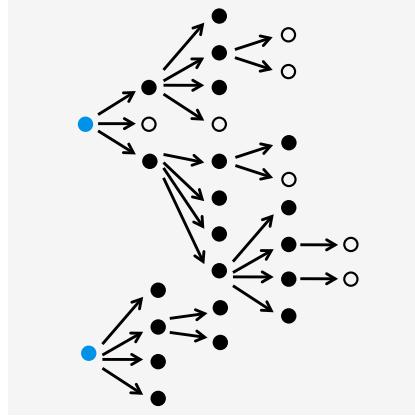
Title: Simplification for generalization – an introduction to modelling infectious disease dynamics

Attribution: Prof. Juliet Pulliam

Source URL: [http://github.sacema.org/s4g/Pulliam\\_DTTC\\_S4G.pdf](http://github.sacema.org/s4g/Pulliam_DTTC_S4G.pdf)

For further information please contact Prof. Juliet Pulliam ([pulliam@sun.ac.za](mailto:pulliam@sun.ac.za)).

# Simplification for Generalization: an introduction to modelling infectious disease dynamics



Interest Group in Data Analysis and Modelling, Desmond Tutu TB Centre

April 11, 2017

Juliet R.C. Pulliam, PhD

DST-NRF Centre of Excellence in Epidemiological Modelling and Analysis (SACEMA)  
Stellenbosch University

# School-located Influenza Vaccination

## Alachua County Control Flu Program

- Community-supported
- 2006/07; 2009-Present
- K-8th; Pre-K to 12th
- Live-attenuated vaccine at school
- Inactivated vaccine at provider
- 300 volunteers, 27 community partners
- Recognized by AMA/CDC & IOM



# Alachua County Control Flu Program

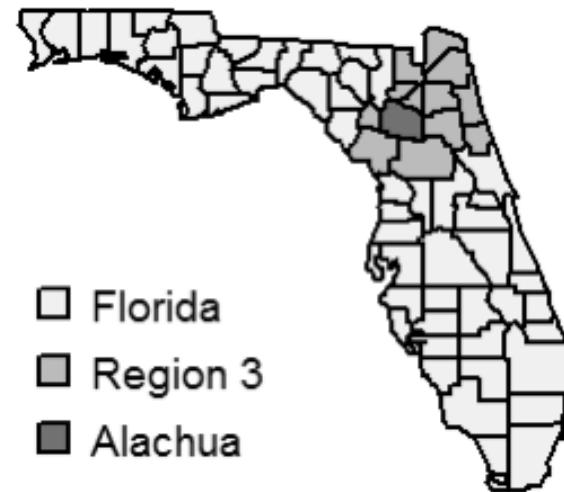
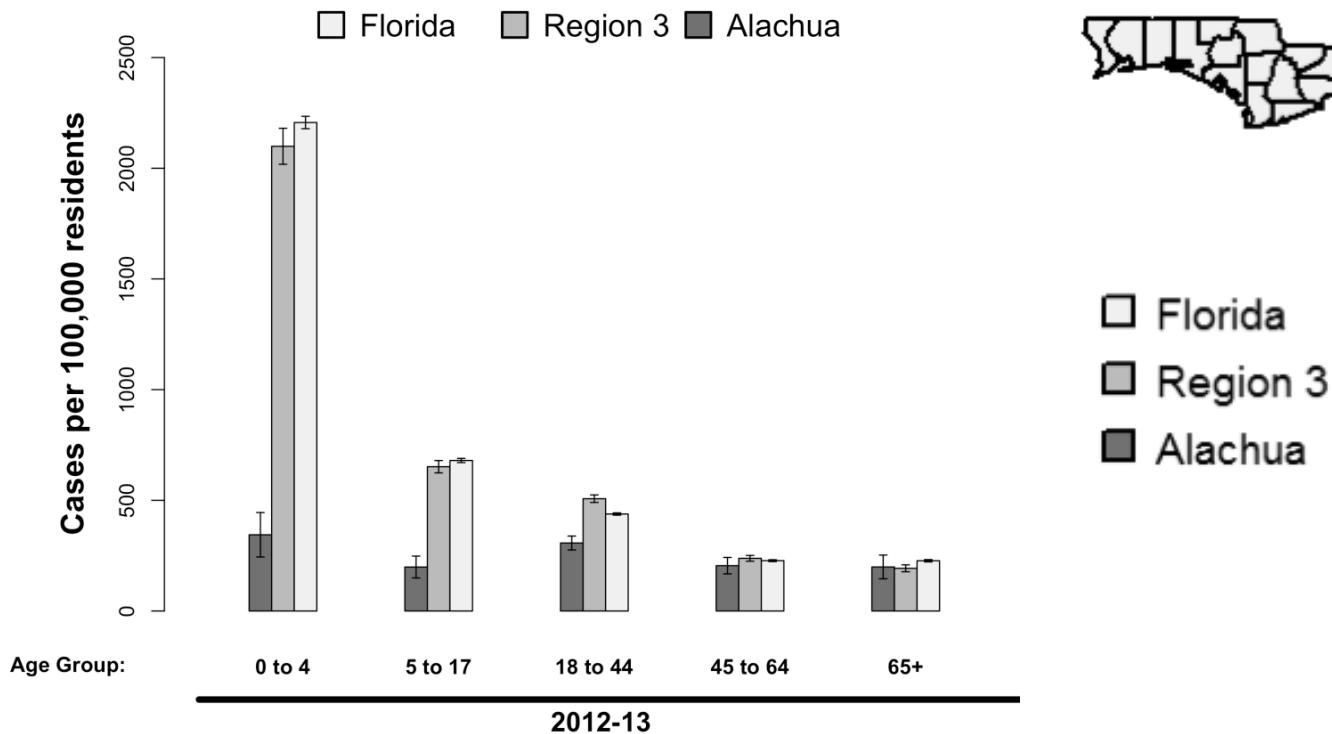
## Coverage

	8 States Averaged <sup>+</sup>		Alachua County					
	08/09	06/07	07/08	08/09	09/10	10/11	11/12	12/13
Preschool	~26%	-	-	-	12%	16%	16%	16%
Elementary	16%	>25%	-	-	67%	67%	63%	65%
Middle	13%	>24%	-	-	43%	41%	43%	49%
High	9%	-	-	-	6%	23%	24%	30%
School-Aged	-	>25%	-	-	42%	48%	47%	50% (13,579)

# Alachua County Control Flu Program

## Impact

### 2012-2013 season



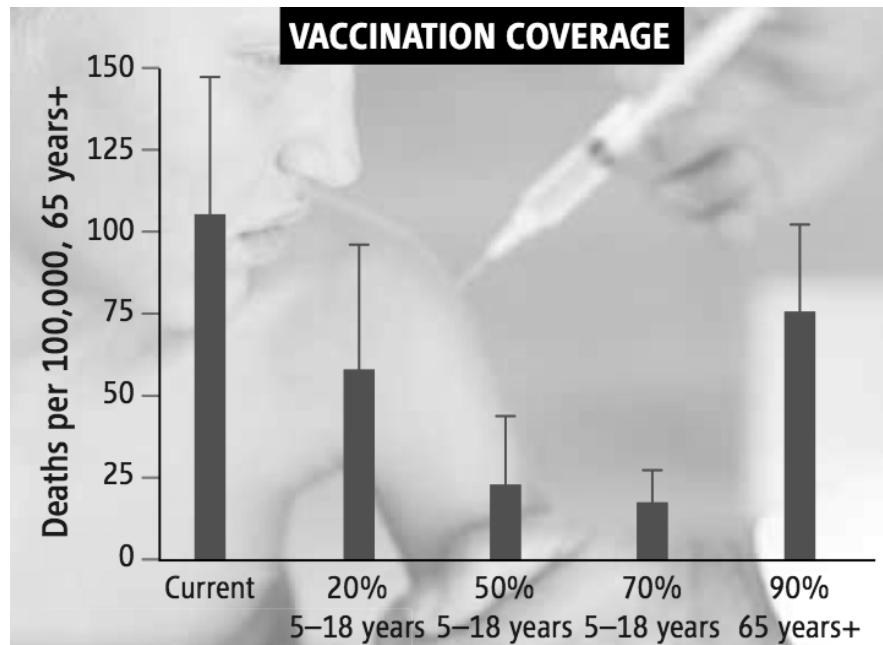
Tran *et al.* 2014

# Alachua County Control Flu Program

Why did they think it would work?

# Alachua County Control Flu Program

Why did they think it would work?

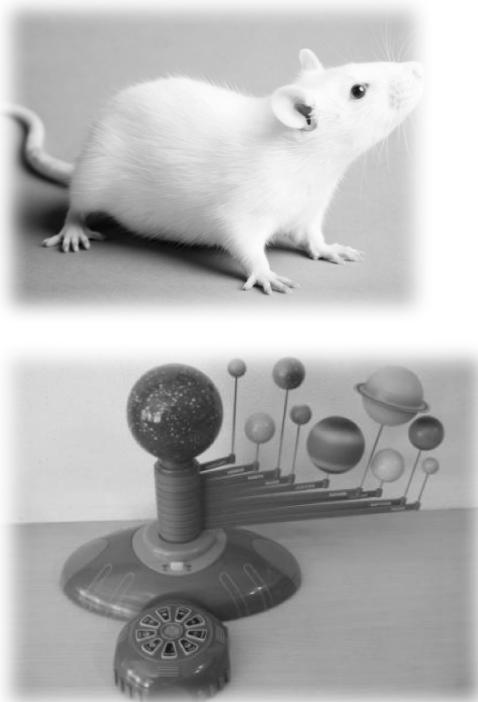


Halloran & Longini 2006 Science

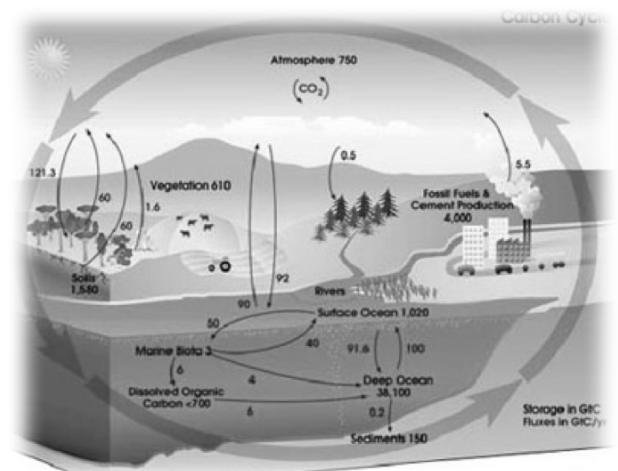
Model-based prediction...

# What are models?

- Physical



- Conceptual



- Mathematical

$$\frac{\partial}{\partial a} \ln f_{a,\sigma^2}(\xi_1) = \frac{(\xi_1 - a)}{\sigma^2} f_{a,\sigma^2}(\xi_1) = \frac{1}{\sqrt{2\pi}\sigma} \left( \frac{\xi_1 - a}{\frac{\sigma^2}{2}} \right)$$
$$\int T(x) \cdot \frac{\partial}{\partial \theta} f(x, \theta) dx = M \left( T(\xi) \cdot \frac{\partial}{\partial \theta} \ln L(\xi, \theta) \right) \int \frac{\partial}{\partial \theta} \pi(\theta)$$

# What are dynamical models?

## Statistical Models

---

- Account for bias and random error to find correlations that may imply causality.
- Often the first step to assessing relationships.
- Assume independence of individuals (at some scale).

## Dynamical Models

---

- Systems Approach: Explicitly model multiple mechanisms to understand their interactions.
- Link observed relationships at different scales.
- Explicitly focus on dependence between individuals

# Dynamical models

Explicitly account for the dependence between individual outcomes that is inherent in the transmission process for communicable diseases

Can be used to describe the evolution of a system through time – such as changes in disease incidence that result from the interaction between transmission and immunity

# Model World

an abstraction of the world that is simple and fully specified, which we construct to help us understand particular aspects of the real world

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sometimes they reflect reality and sometimes they do not

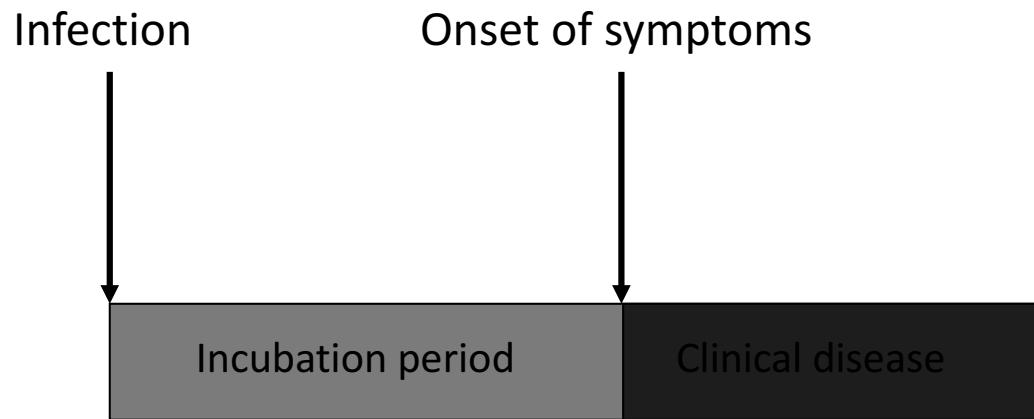
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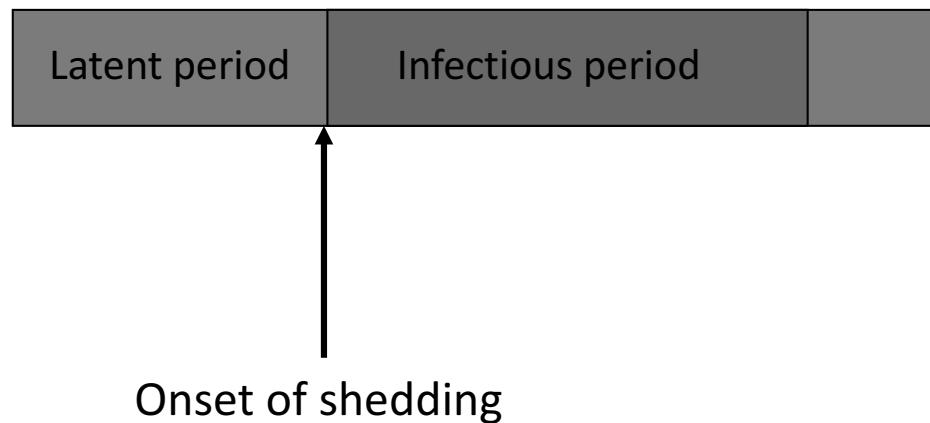
model worlds have their own rules

sometimes they reflect reality and sometimes they do not  
but if you specify all of your assumptions, you can figure out  
what things are possible given your assumptions

# Natural History of Infection

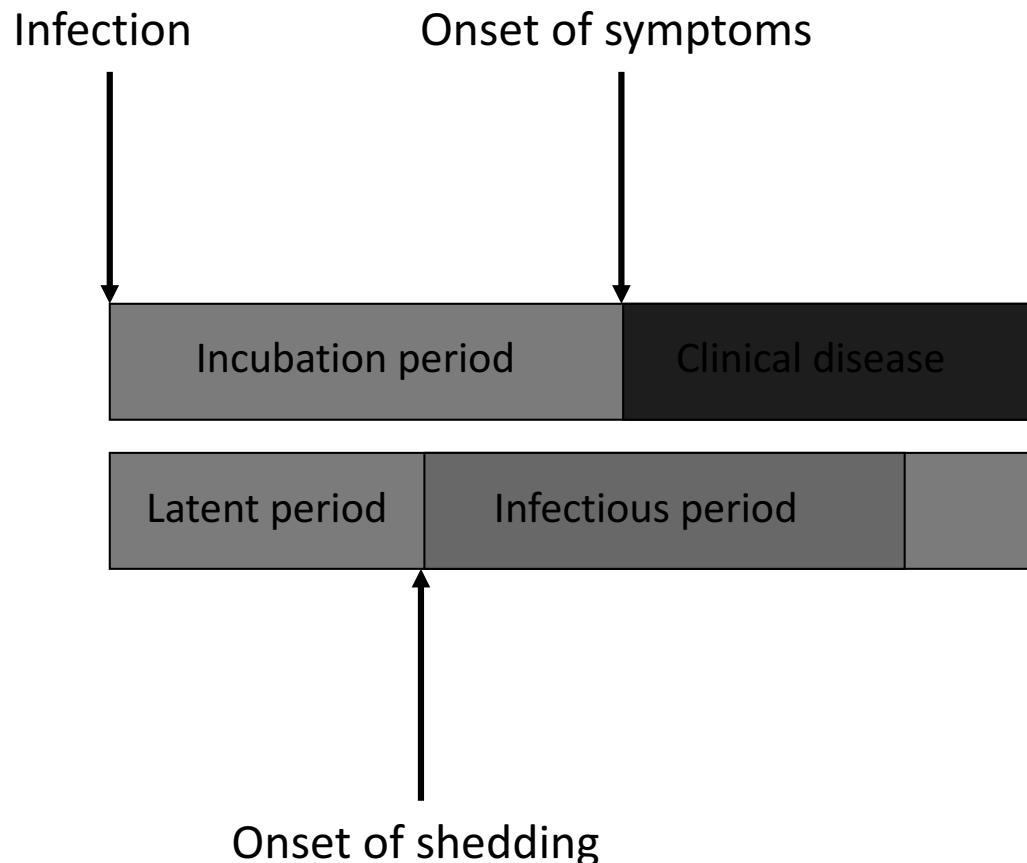


# Natural History of Infection



# Natural History of Infection

Acute, immunizing infections



Acute  
Infection time course  
<<<  
host lifespan

Immunizing  
infection → antibody production  
prevents future infection

# Examples

Whooping cough



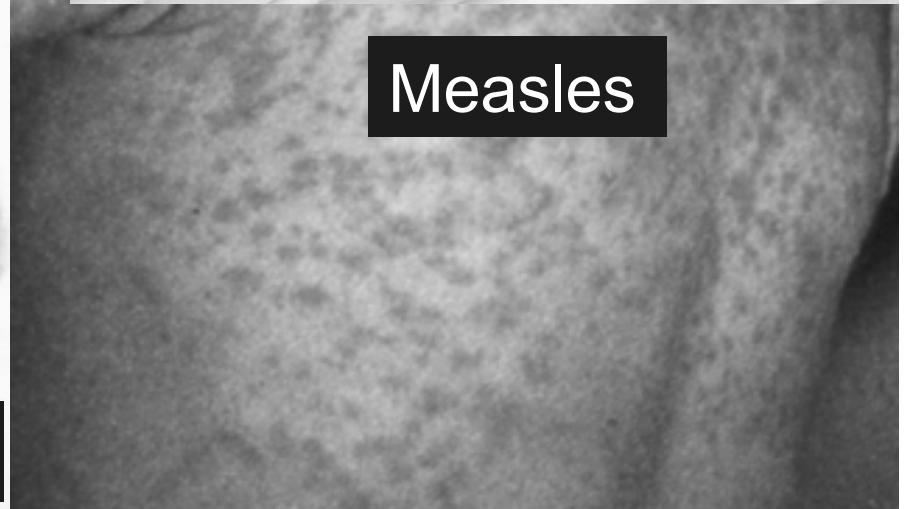
Foodbourne



Chicken pox



Measles



Smallpox

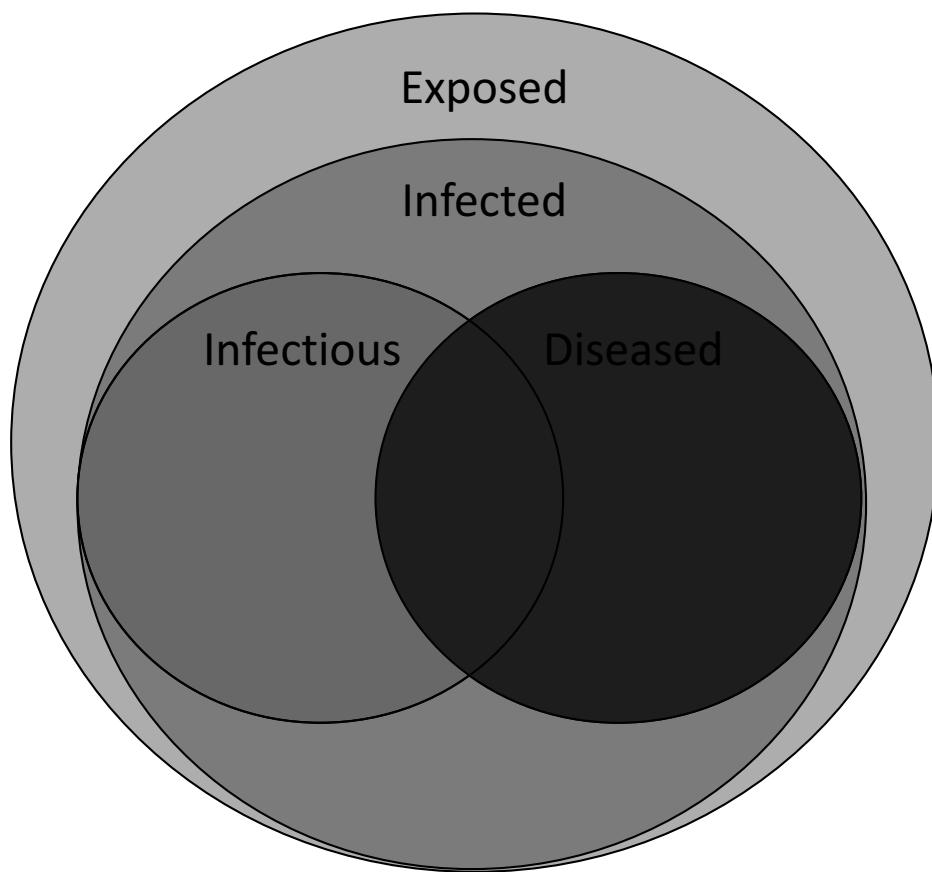


# Natural History of Infection

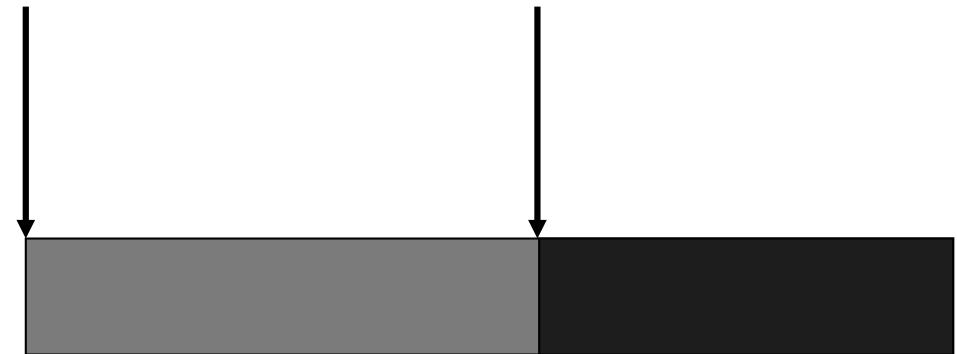
**Table 3.1** Incubation, latent and infectious periods (in days) for a variety of viral and bacterial infections. Data from Fenner and White (1970), Christie (1974), and Benenson (1975)

Infectious disease	Incubation period	Latent period	Infectious period
Measles	8–13	6–9	6–7
Mumps	12–26	12–18	4–8
Whooping cough (pertussis)	6–10	21–23	7–10
Rubella	14–21	7–14	11–12
Diphtheria	2–5	14–21	2–5
Chicken pox	13–17	8–12	10–11
Hepatitis B	30–80	13–17	19–22
Poliomyelitis	7–12	1–3	14–20
Influenza	1–3	1–3	2–3
Smallpox	10–15	8–11	2–3
Scarlet fever	2–3	1–2	14–21

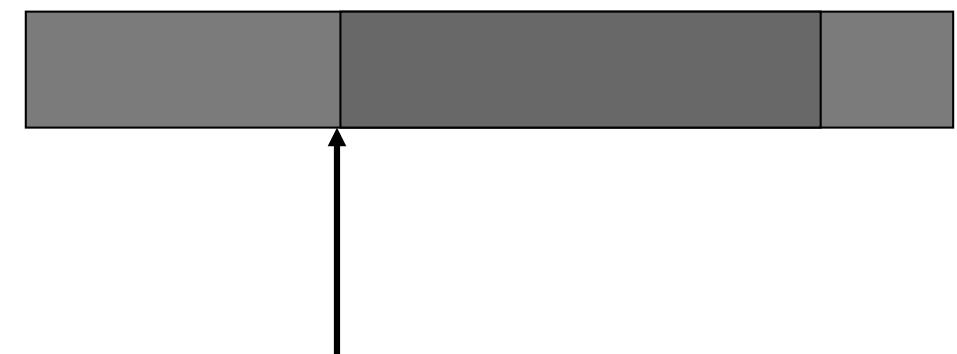
# Terminology



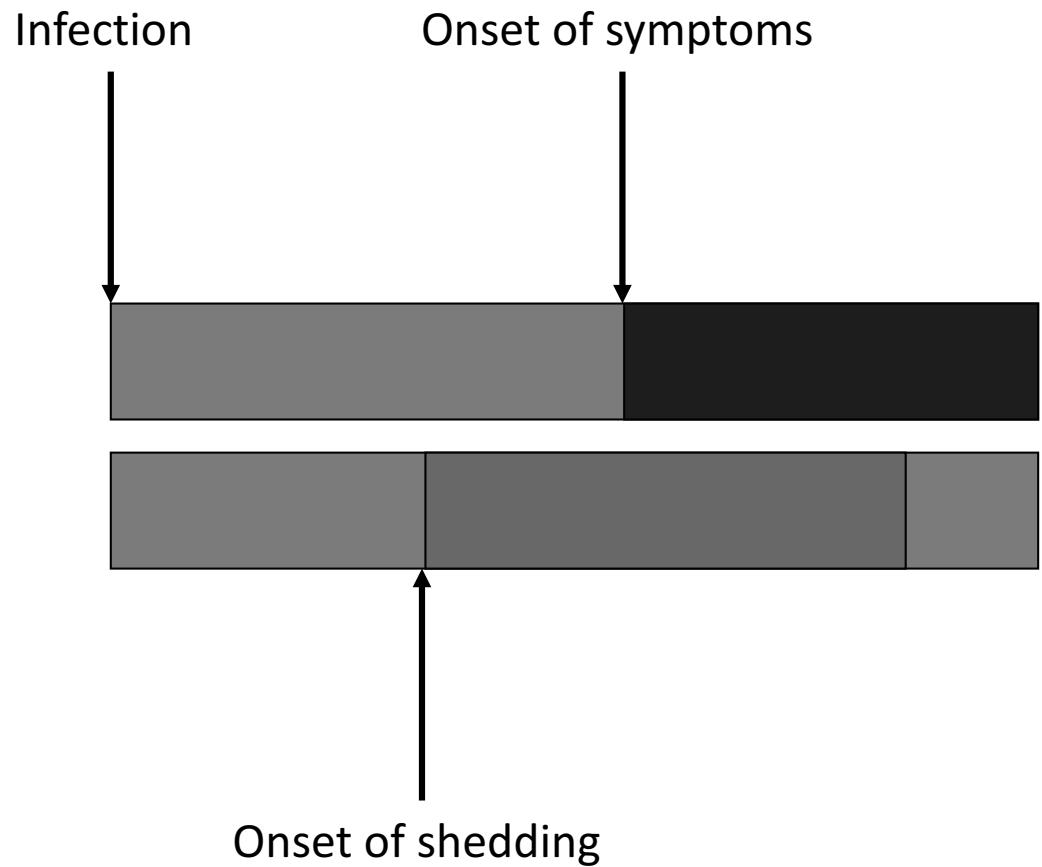
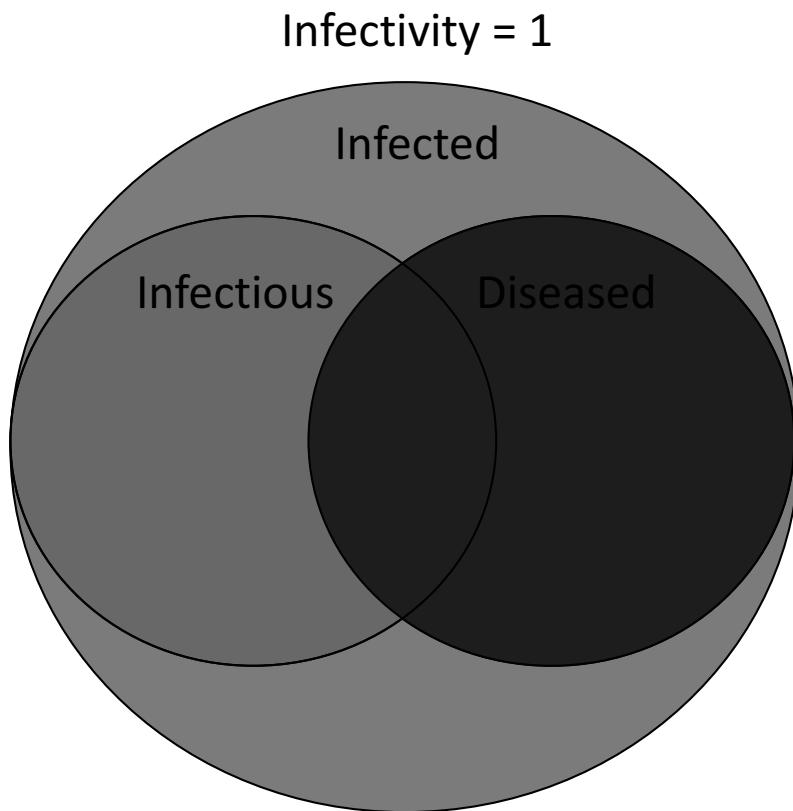
Infection



Onset of shedding

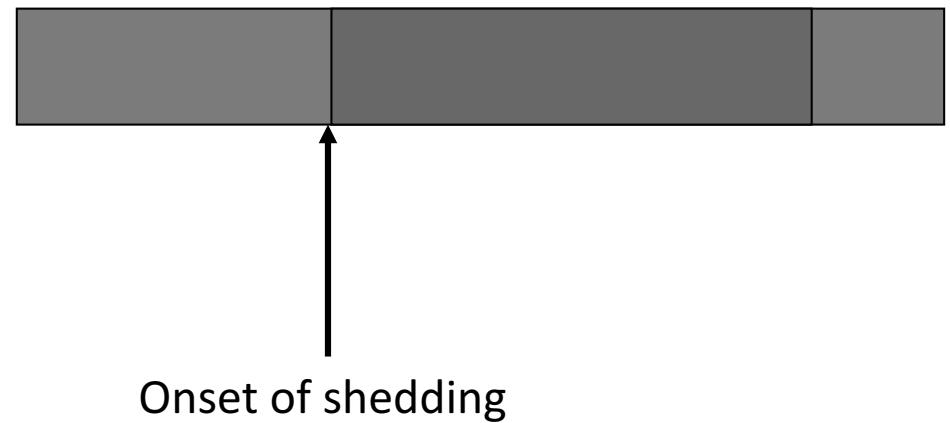
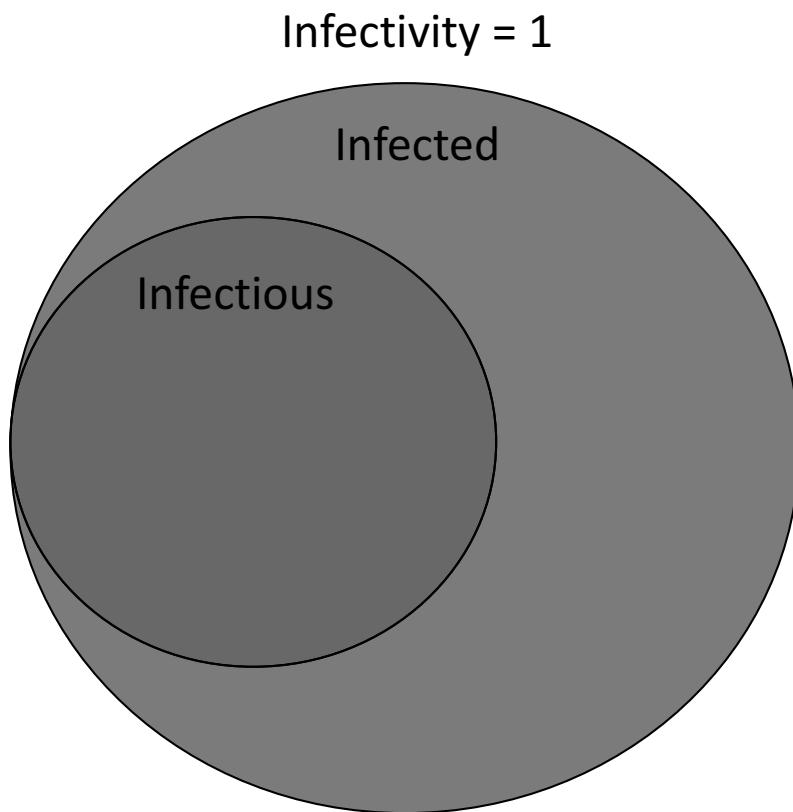


# A simple view of the world

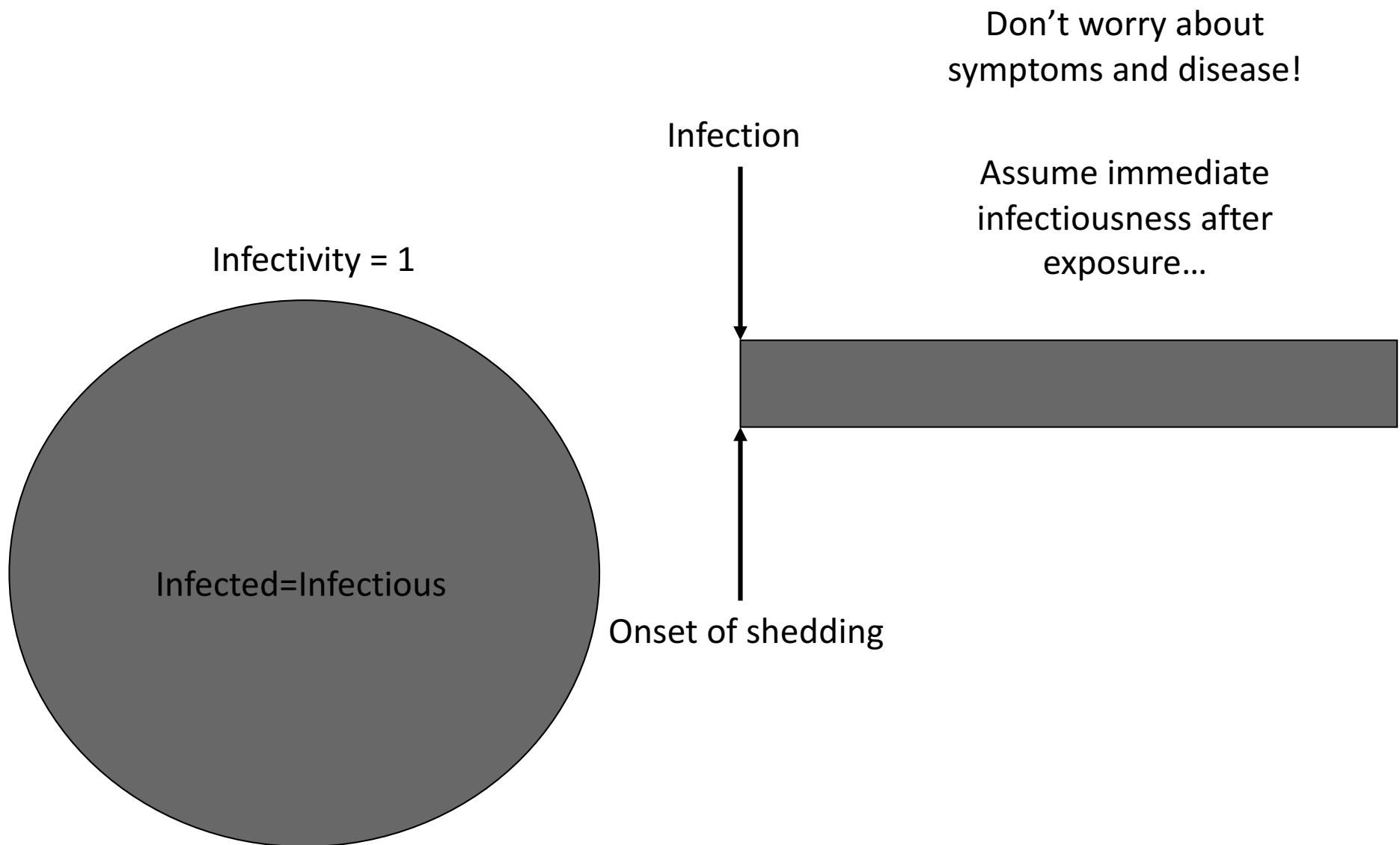


# A simpler view of the world

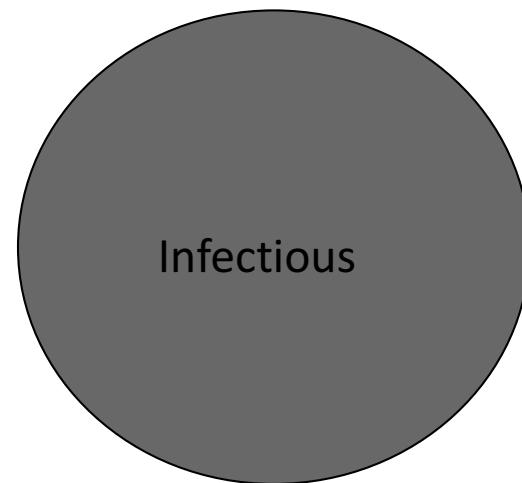
Don't worry about  
symptoms and disease!



# An extremely simple view of the world



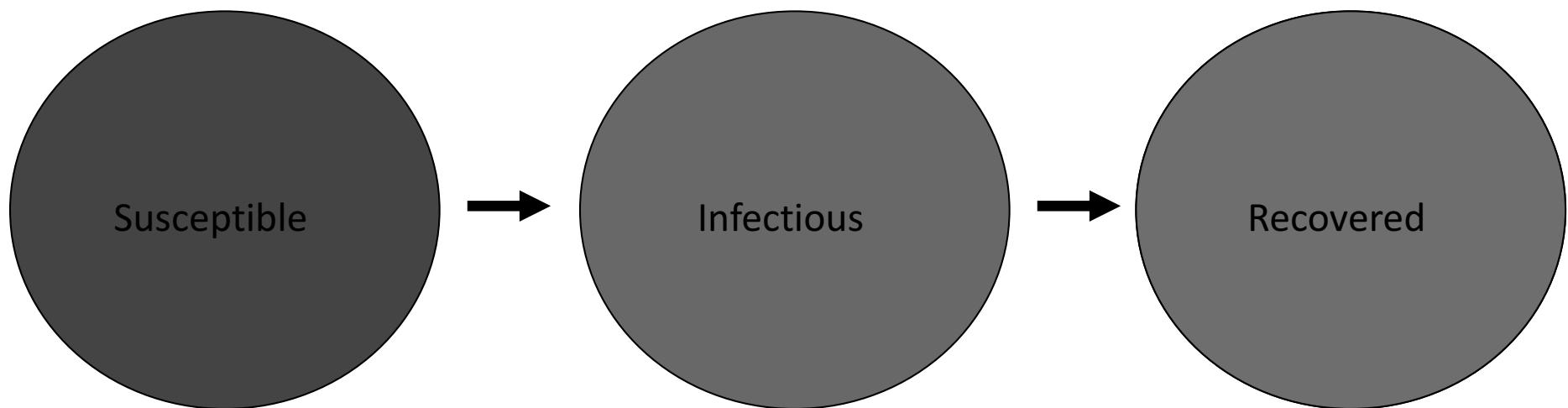
# An extremely simple view of the world



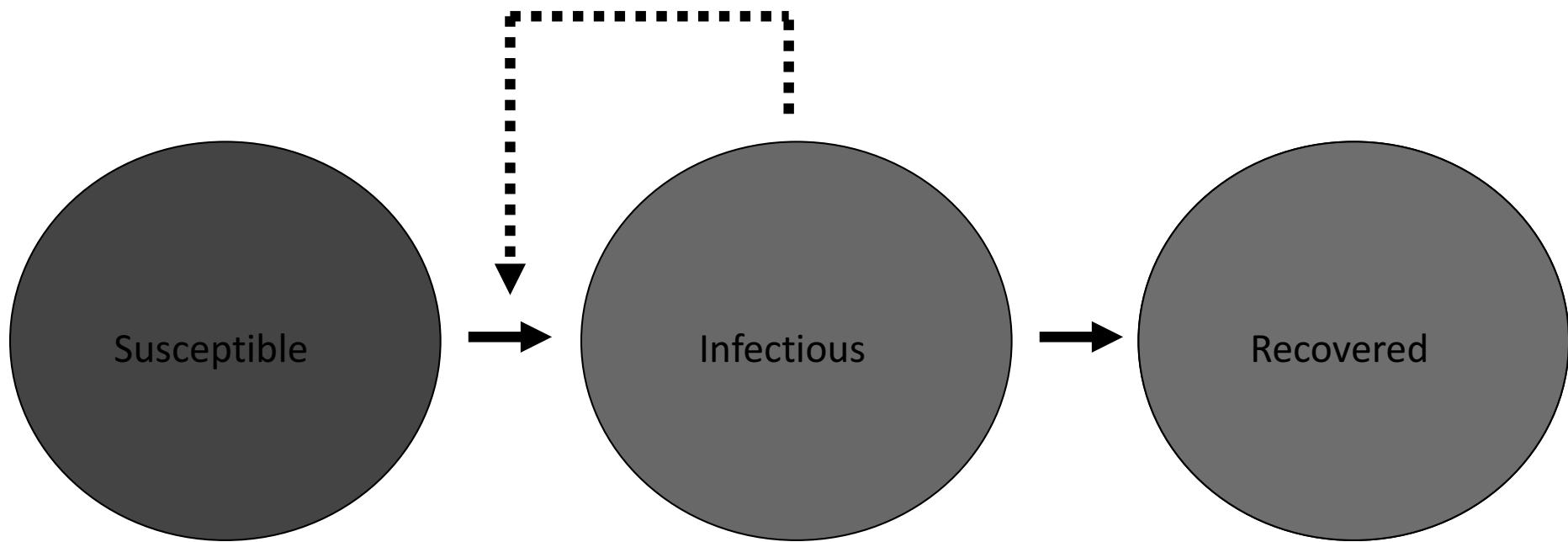
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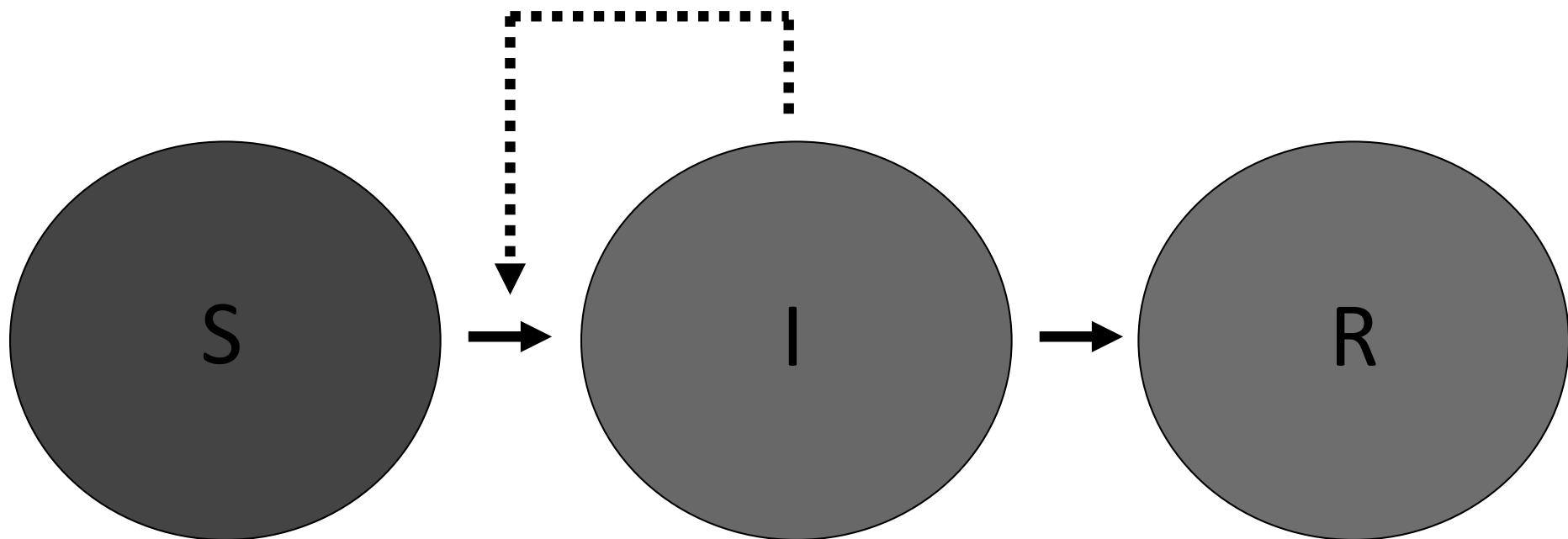


# Health-related States

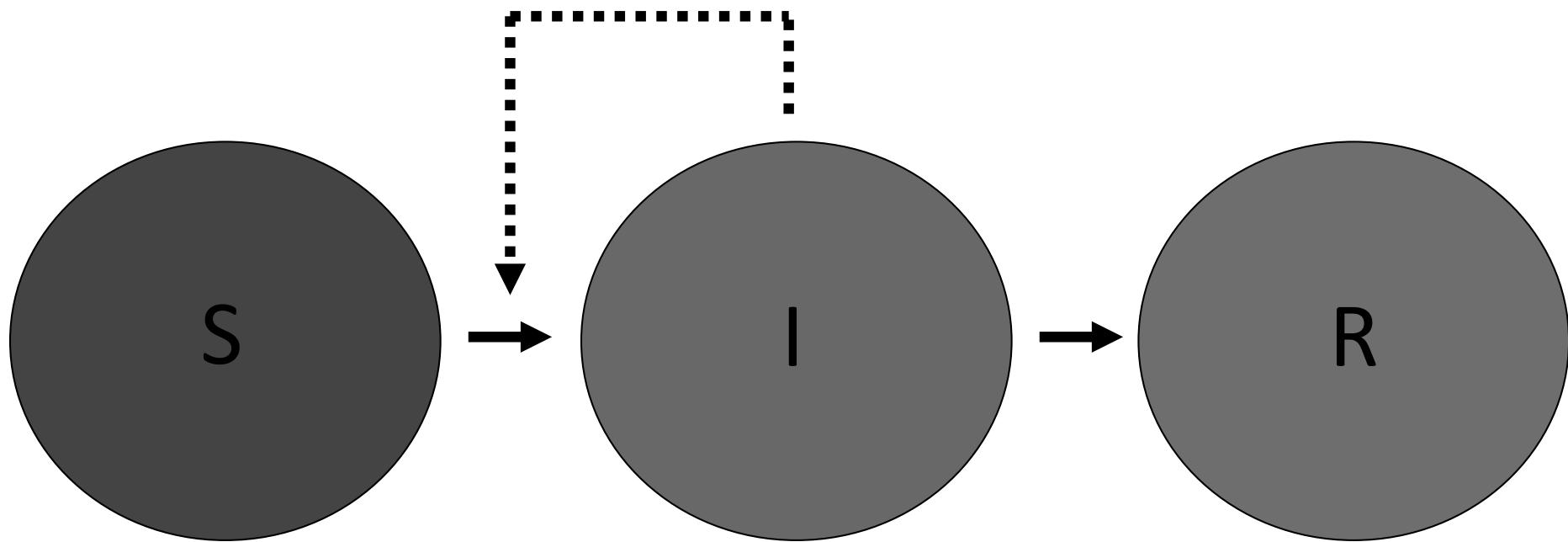


The rate at which susceptible individuals become infected depends on how many infectious people are in the population

# State variables

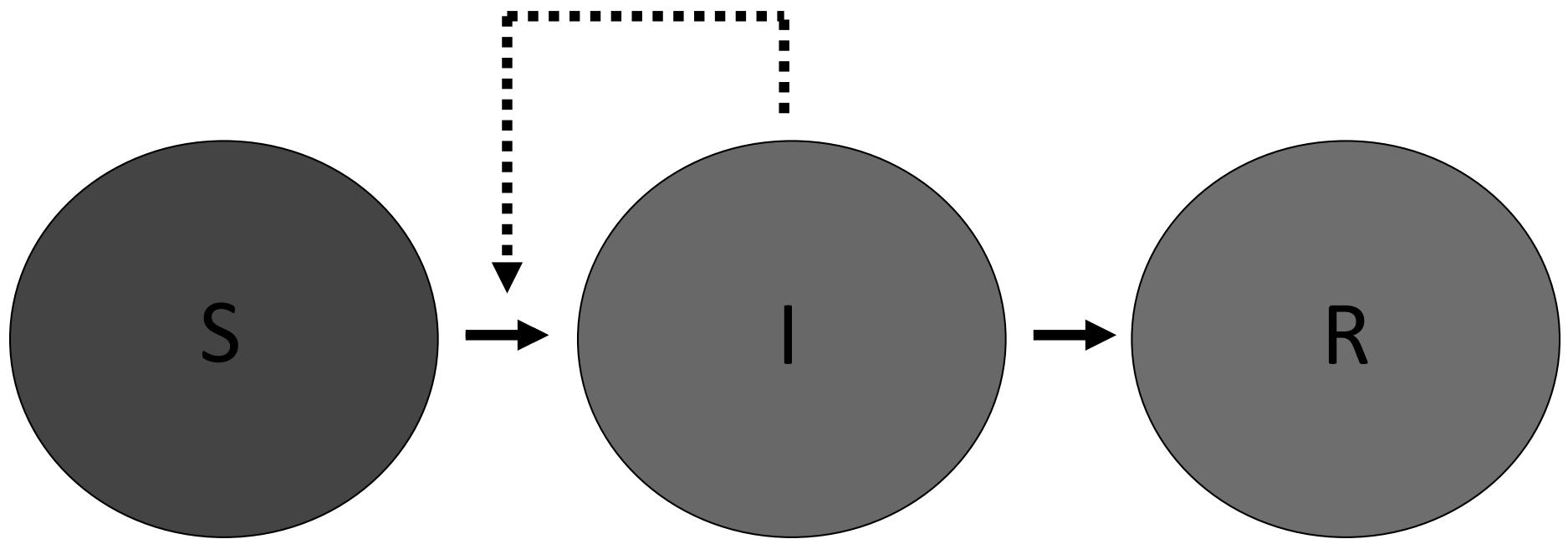


# State variables



We can use equations to describe the rate at  
which individuals flow between states

# SIR Model



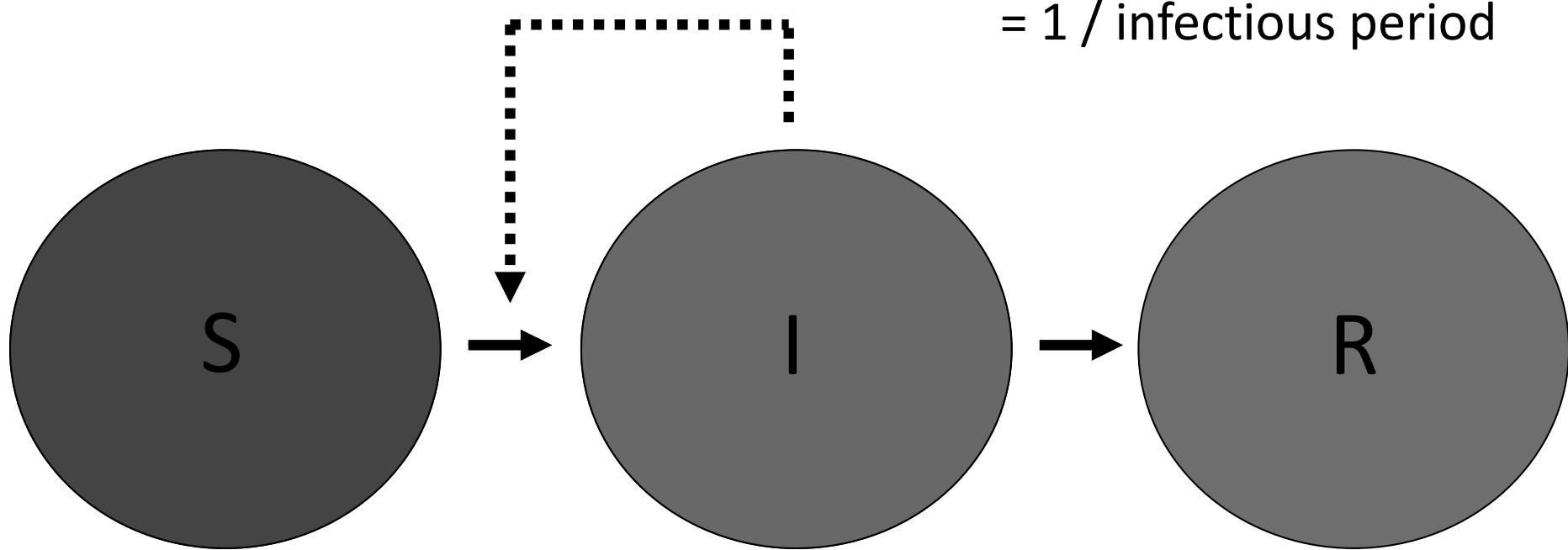
= transmission coefficient

= per capita contact rate \* infectivity

= per capita contact rate (infectivity = 1)

proportion of  
contacts that are  
with an infectious  
individual

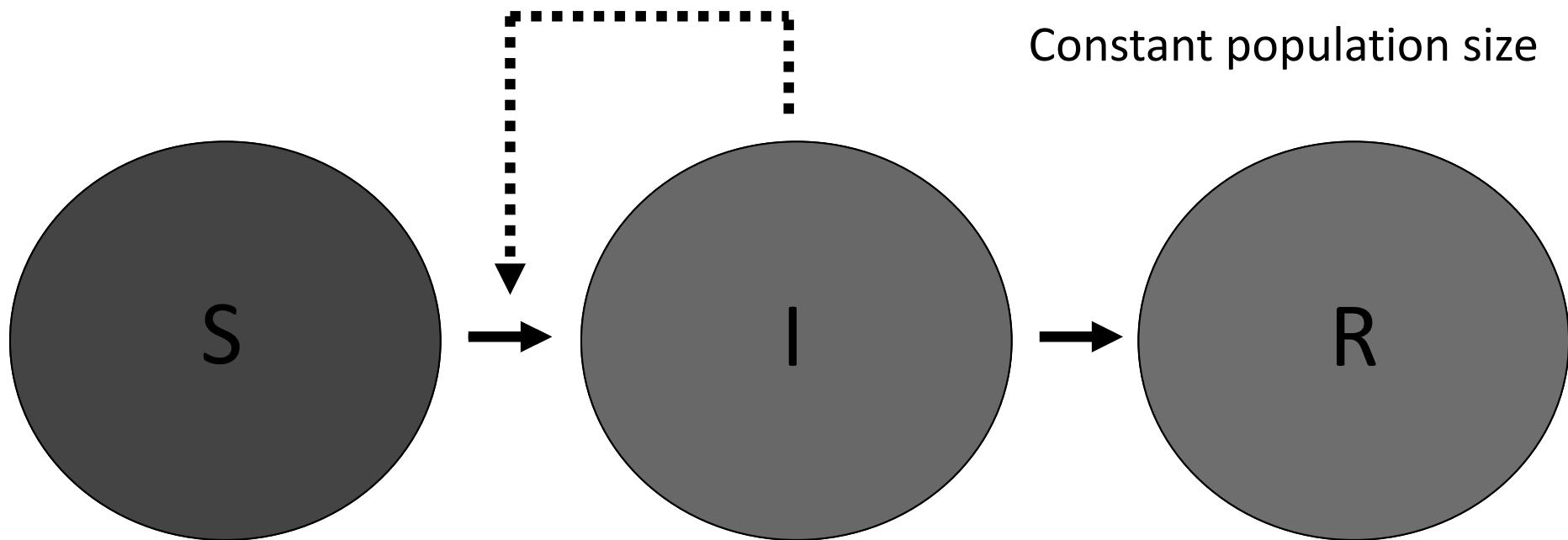
# SIR Model



If infectious people recover at a rate of 0.5 / day,

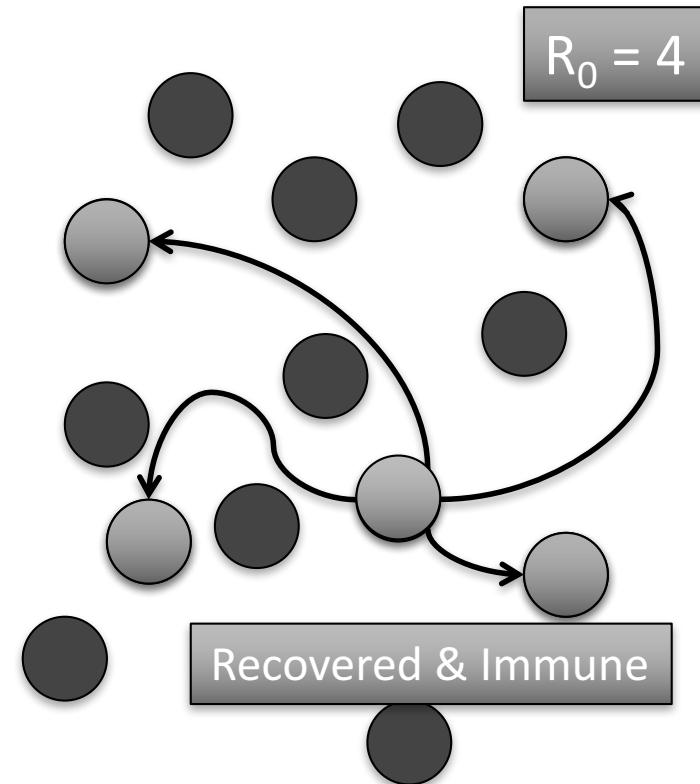
the average time they spend infectious is  $1 / 0.5 = 2$  days

# SIR Model



# $R_0$ : The Basic Reproductive Number

Average # of secondary infections an infected host produces in a population with no pre-existing immunity



# SIR Model

$N$  large  
→

Rate at which an infected individual produces new infections in a naïve population

1

Proportion of new infections that become infectious

X

Average duration of infectiousness

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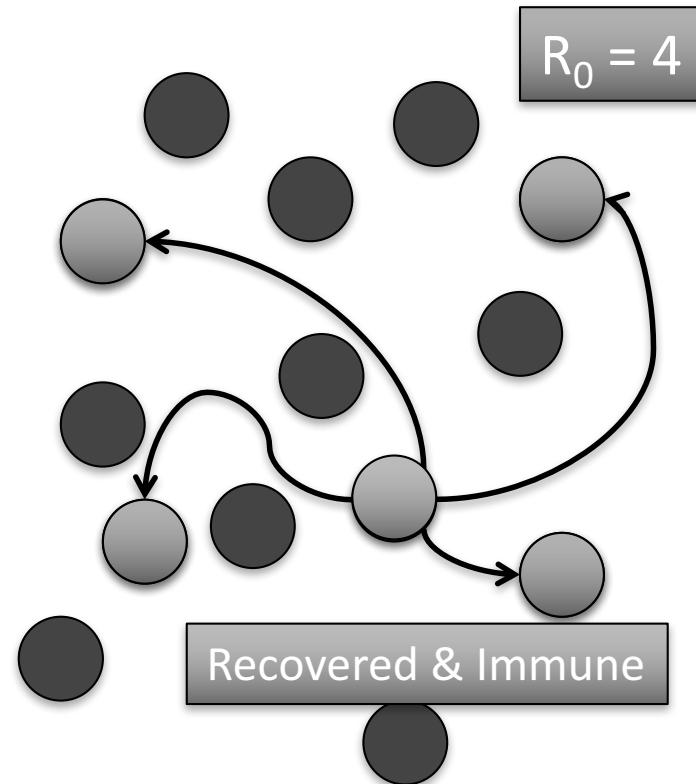
# $R_0$ : The Basic Reproductive Number

- Average # of secondary infections an infected host produces in a susceptible population.

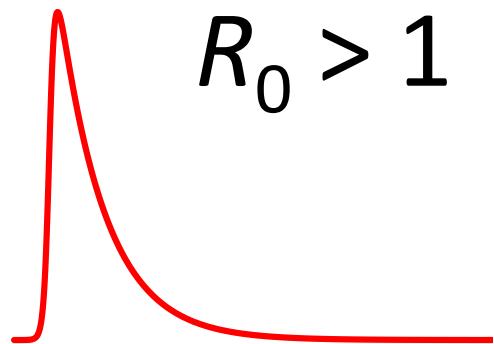
- Threshold criteria:

If  $R_0 < 1$ , disease dies out

If  $R_0 > 1$ , disease persists



# SIR Model: $R_0$ as a Threshold



$$R_0 > 1$$

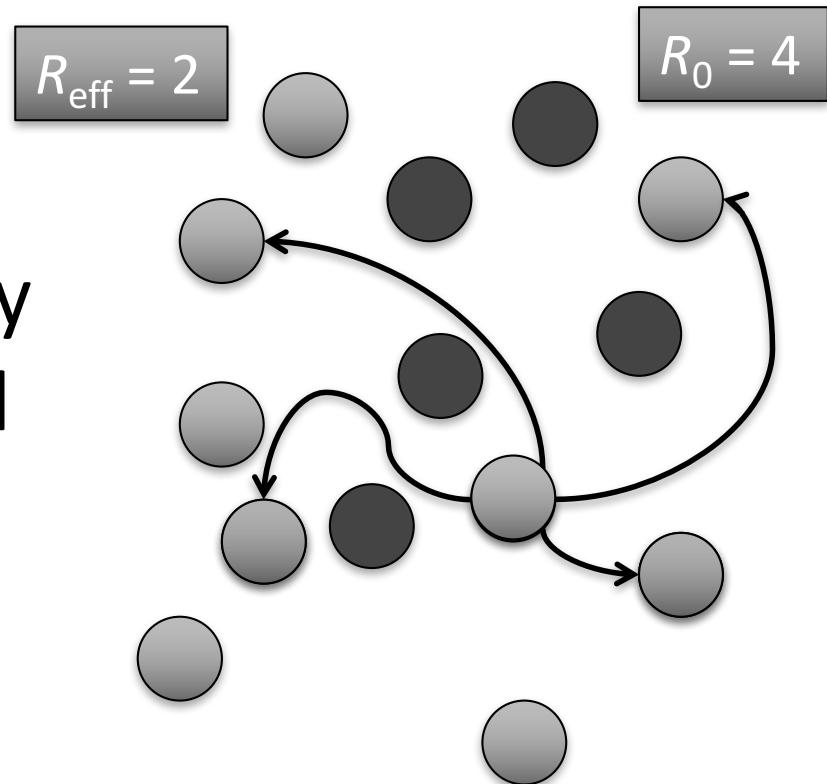
$$R_0 \leq 1$$

Disease Introduction:

Epidemic occurs if  $R_0 > 1$ .

# $R_{\text{eff}}$ : The Effective Reproductive Number

The average # of secondary infections that an infected host produces in a population



Example: 50% Recovered & Immune

# $R_{eff}$ : Effective Reproductive Number

Rate at which an infected individual  
produces new infections in  
a general population

1

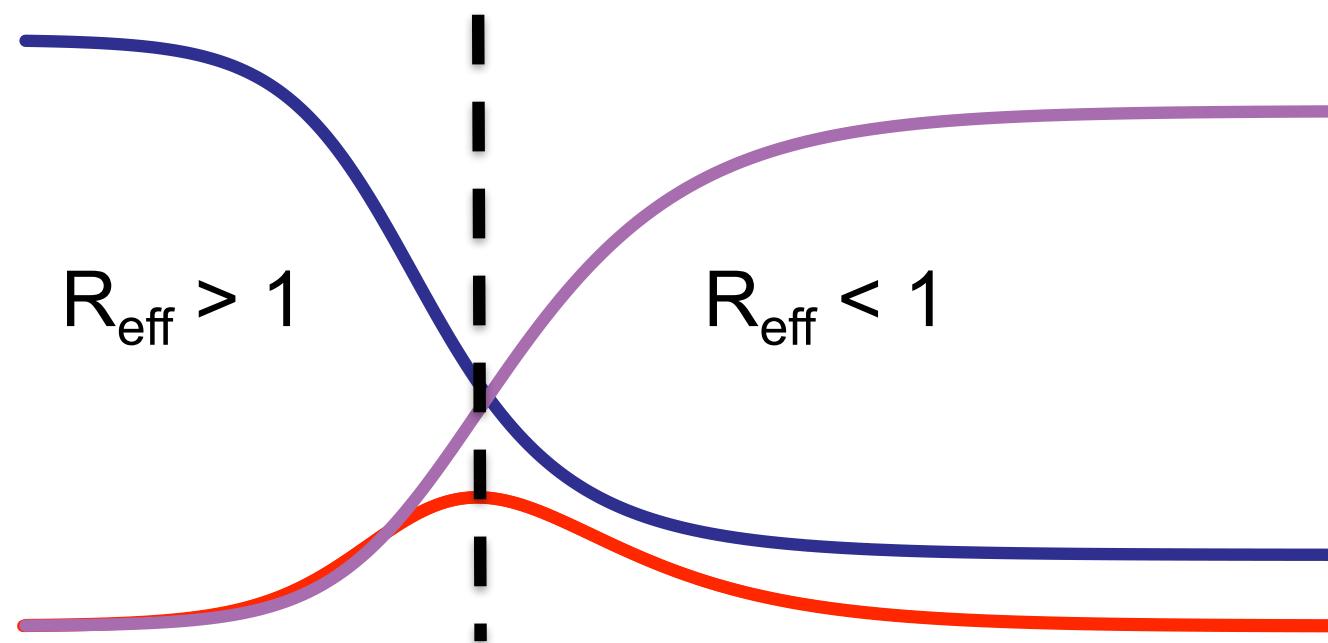
Proportion of new infections that  
become infectious

X

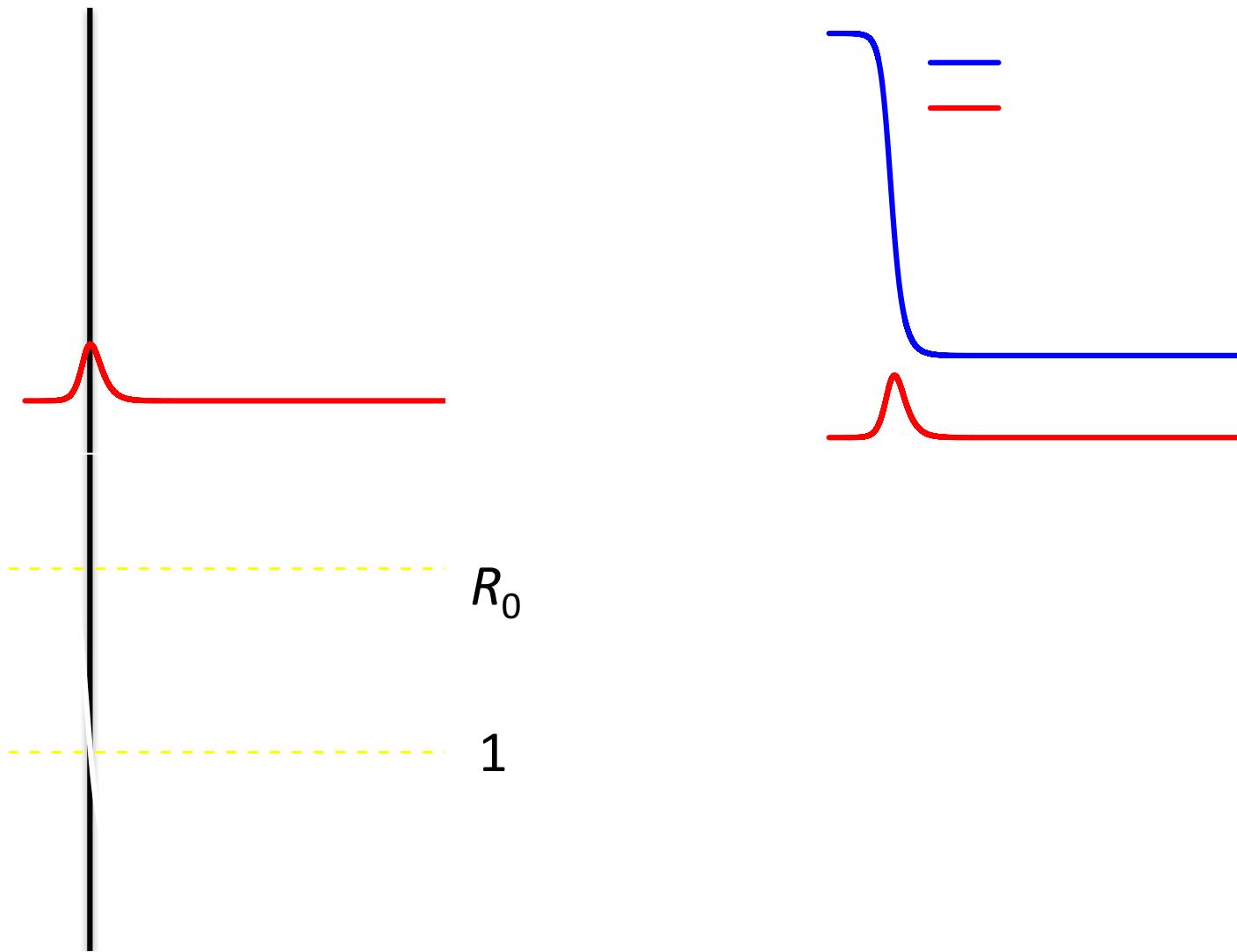
Average duration of infectiousness

# Why do epidemics peak?

Death or long-term immunity leads to exhaustion of susceptibles

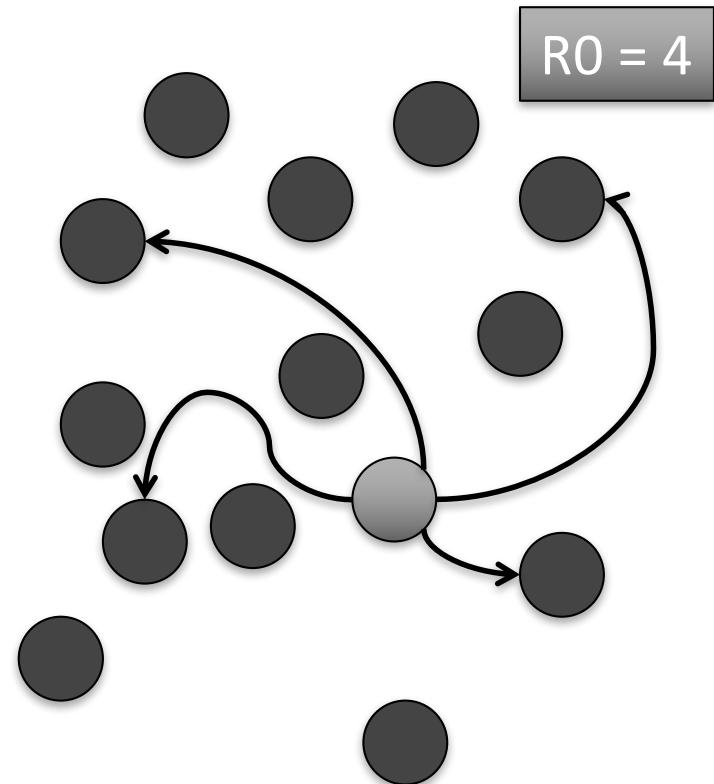


# $R_{\text{eff}}$ : The Effective Reproductive Number



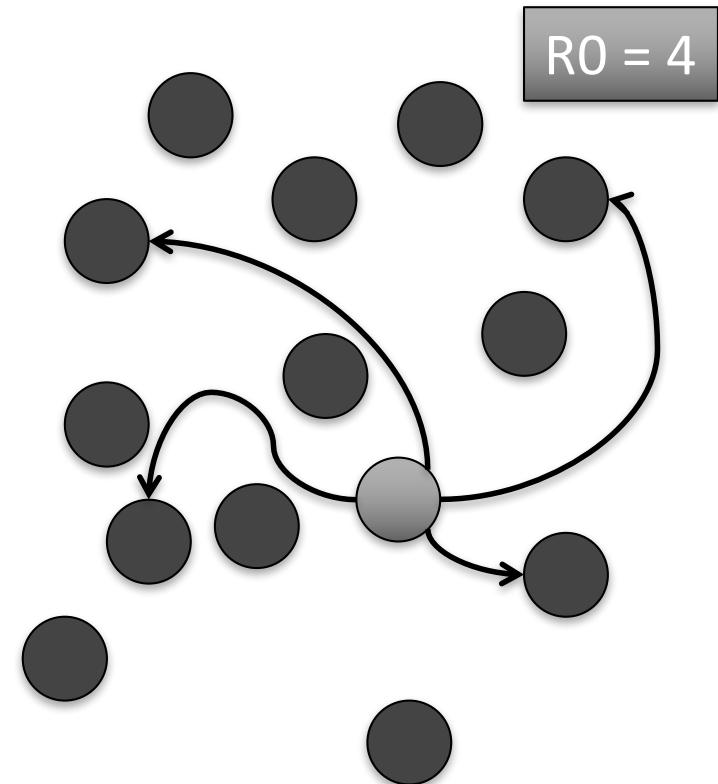
# Proportion to Vaccinate

- So what proportion of the population should be vaccinated to prevent pathogen invasion?



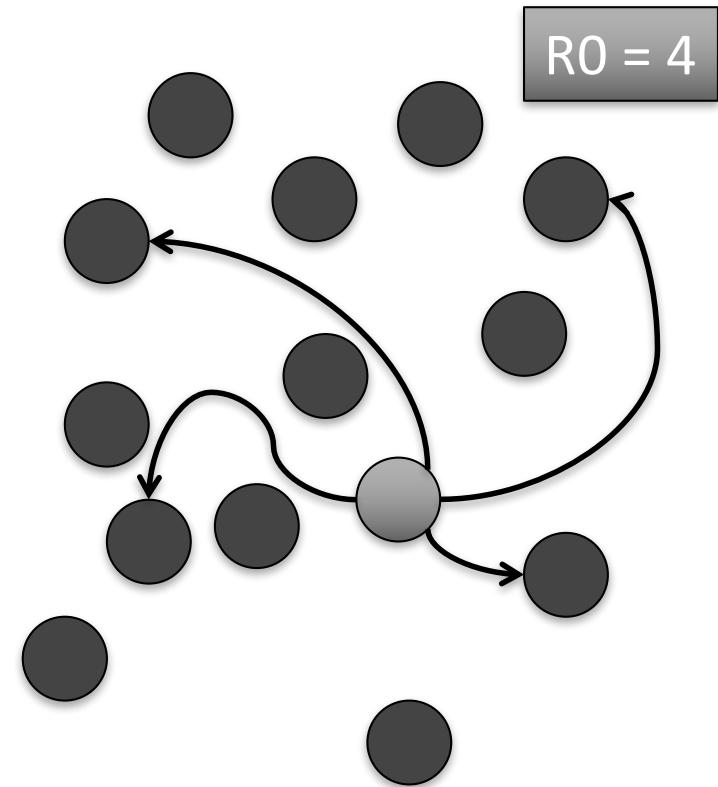
# Proportion to Vaccinate

For a disease to die out,  $R_{eff} \leq 1$



# Proportion to Vaccinate

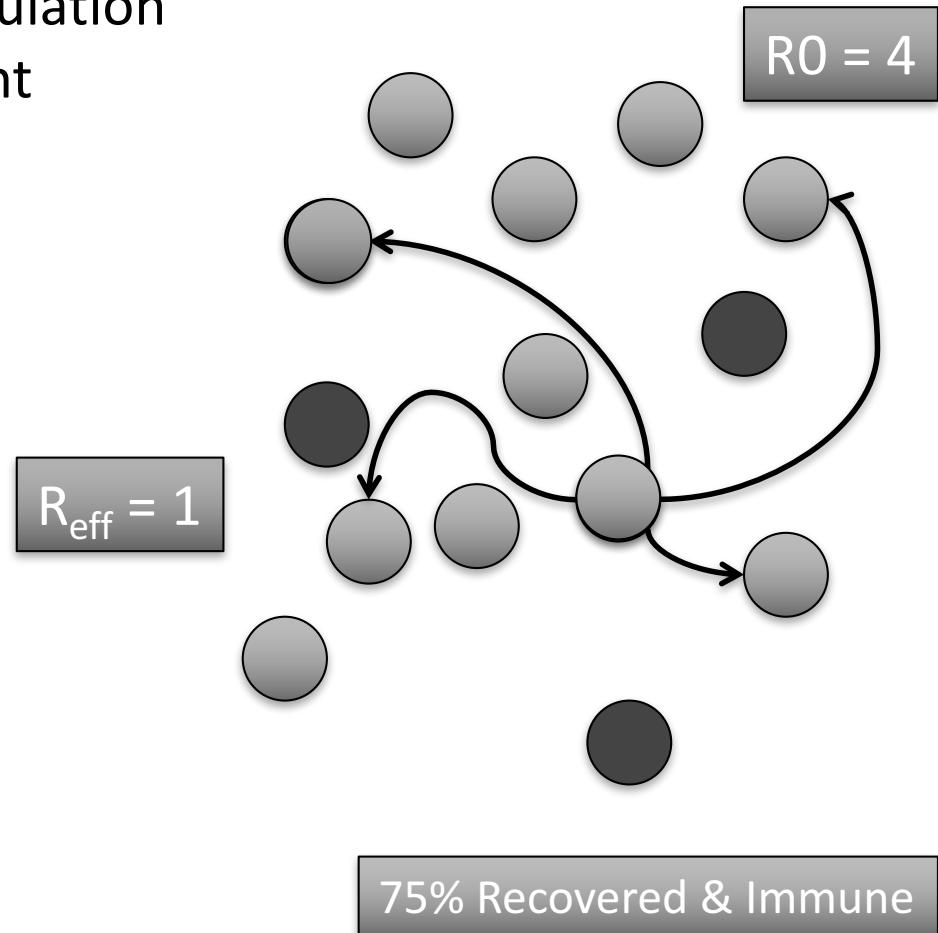
Proportion immune =  $P_V$  =  
1 – proportion susceptible



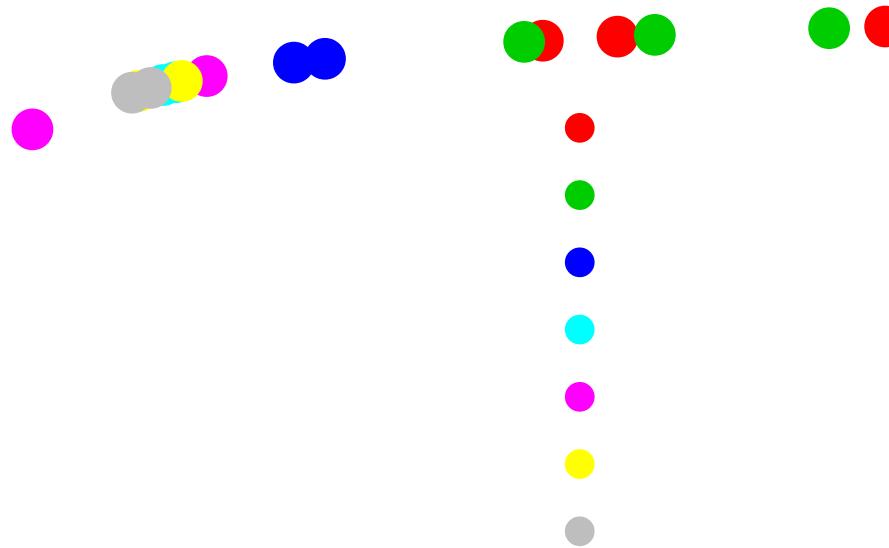
You don't have to vaccinate everyone to eliminate transmission!!!

# Proportion to Vaccinate

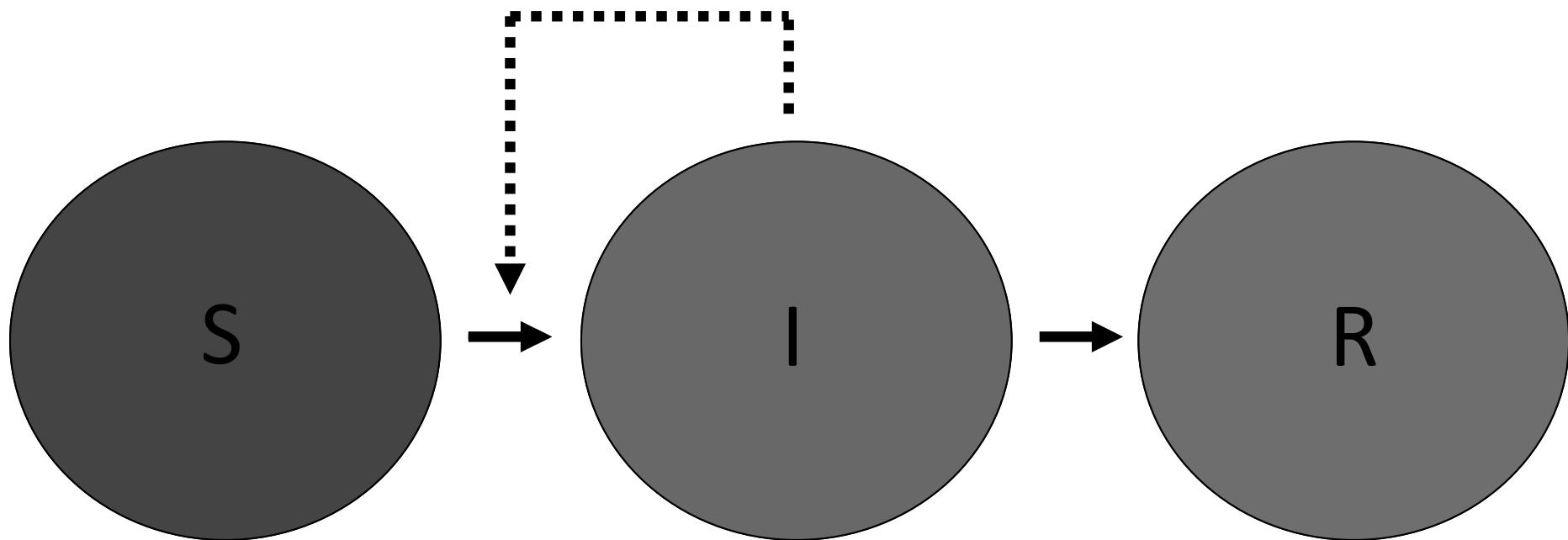
- So what proportion of the population should be vaccinated to prevent pathogen invasion?



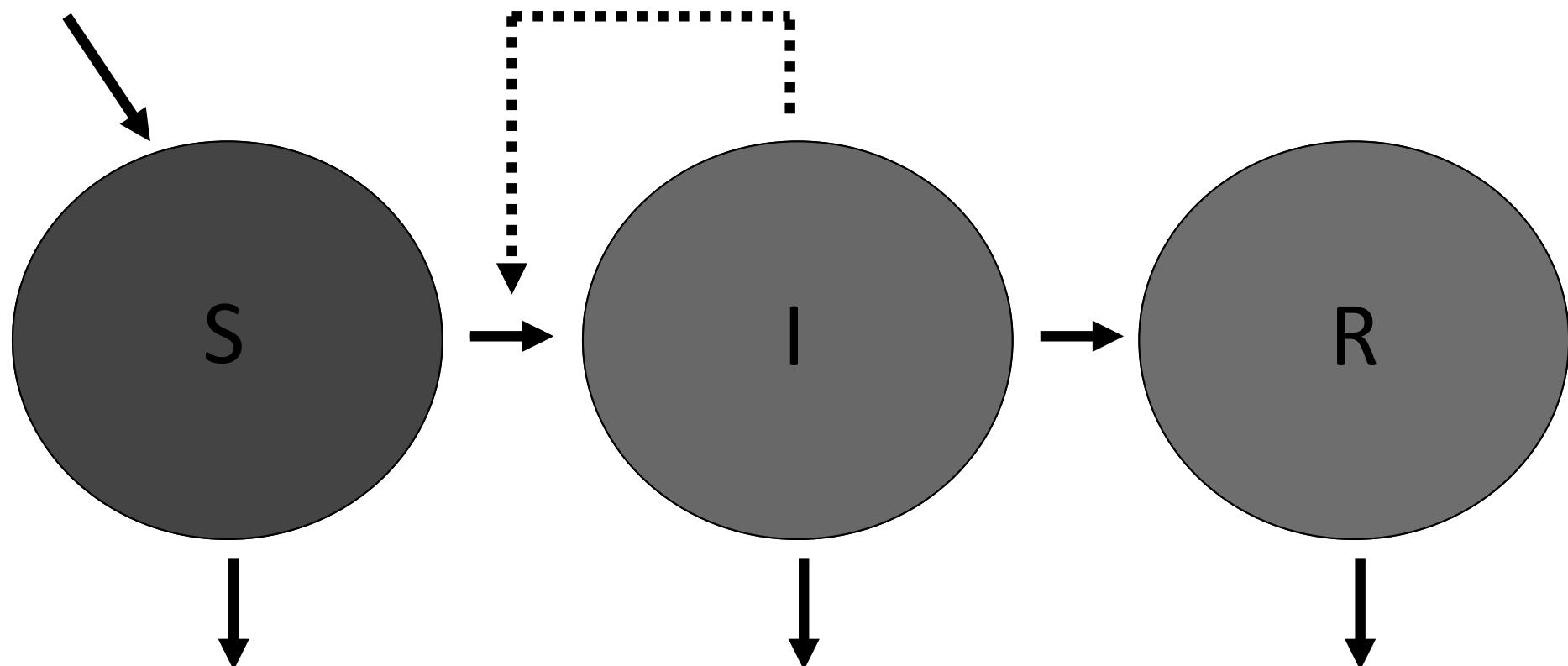
# Elimination Thresholds



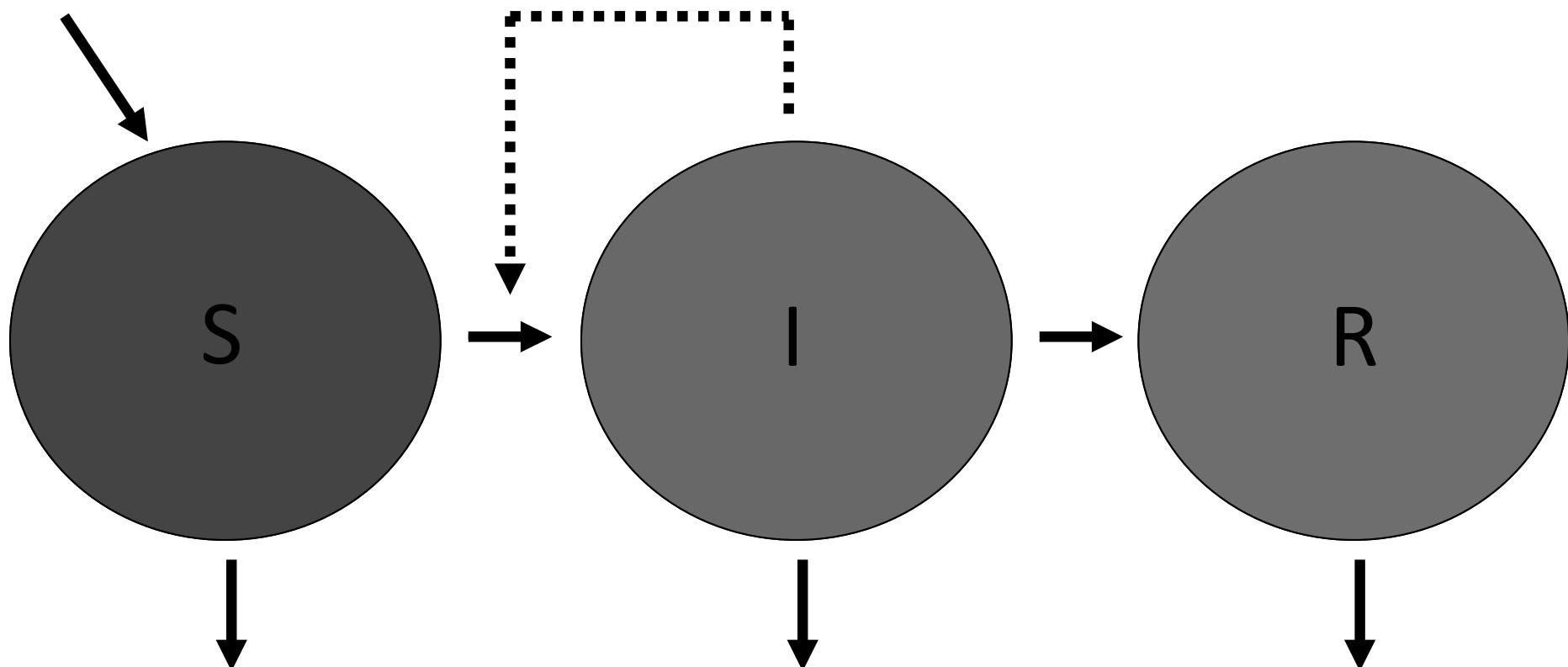
# SIR Model



# SIR Model with Birth & Death



# SIR Model with Birth & Death



# SIR Model with Birth & Death

$N$  large  
→

Rate at which an infected individual produces new infections in a naïve population

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# SIR Model with Birth & Death

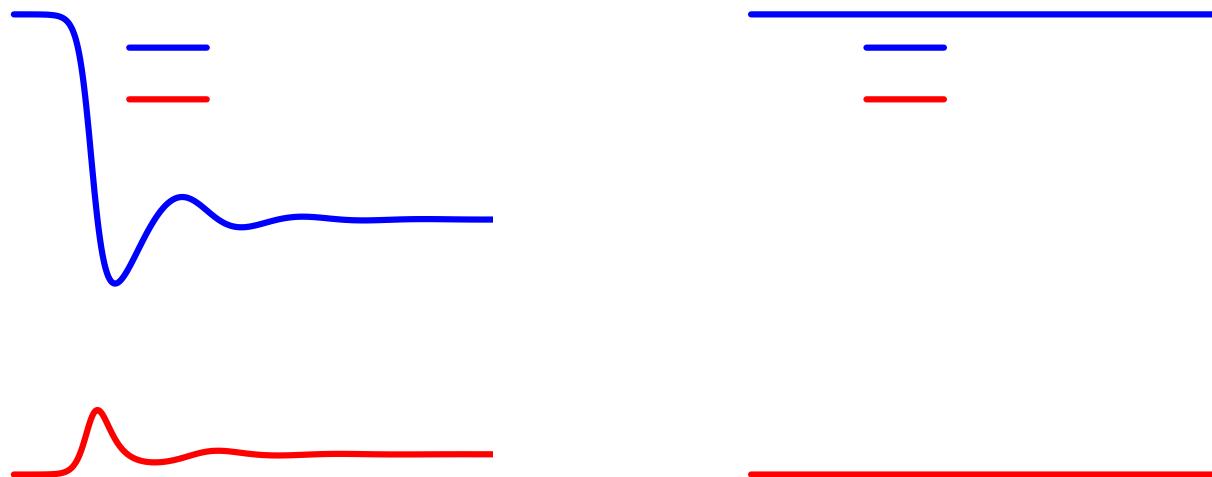
Dynamics upon introduction:

Epidemic if  $R_0 > 1$

No epidemic if  $R_0 \leq 1$

Endemic state

No endemic state



# $R_{eff}$ : Effective Reproductive Number

Rate at which an infected individual  
produces new infections in  
a non-f fully susceptible population

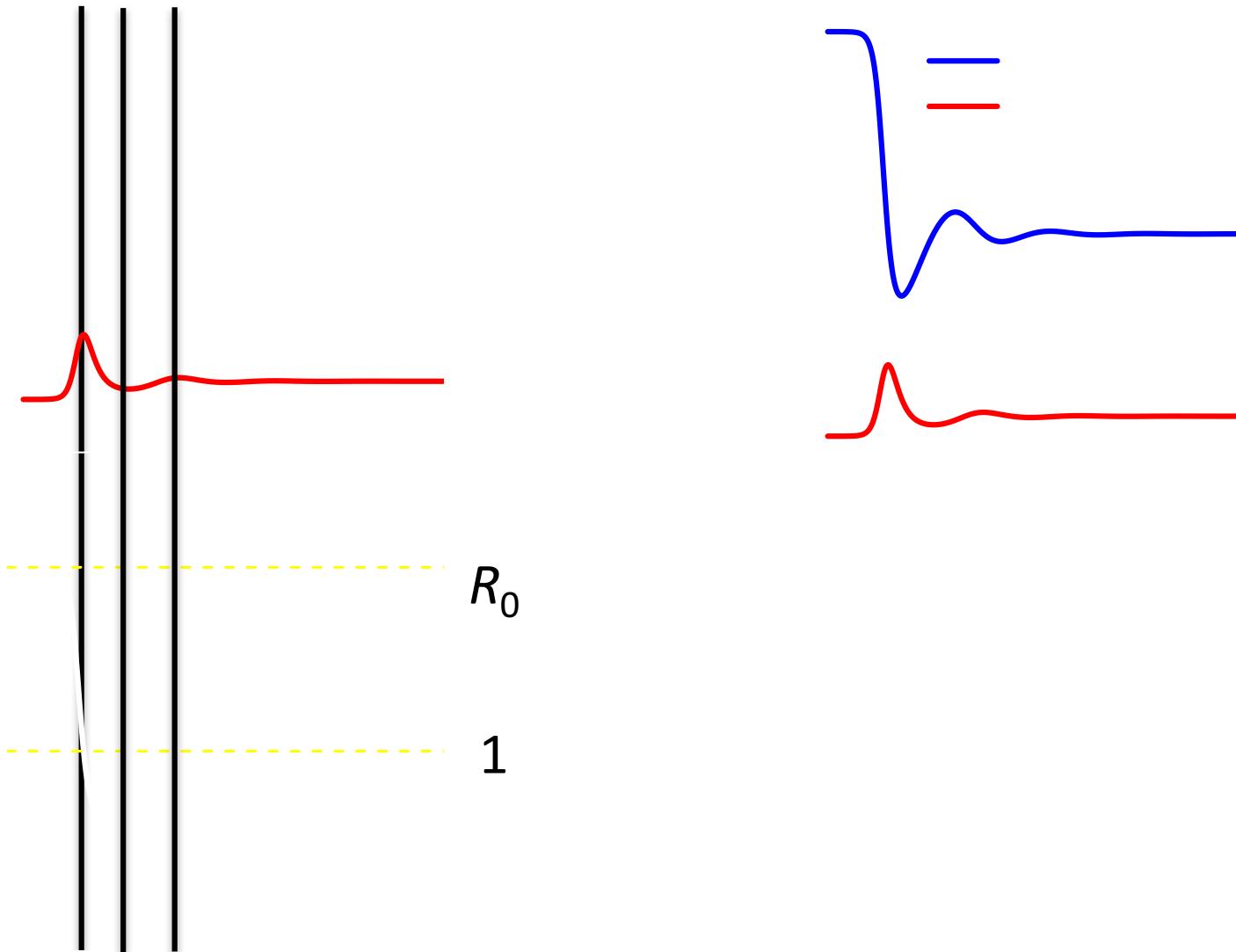
1

Proportion of new infections that  
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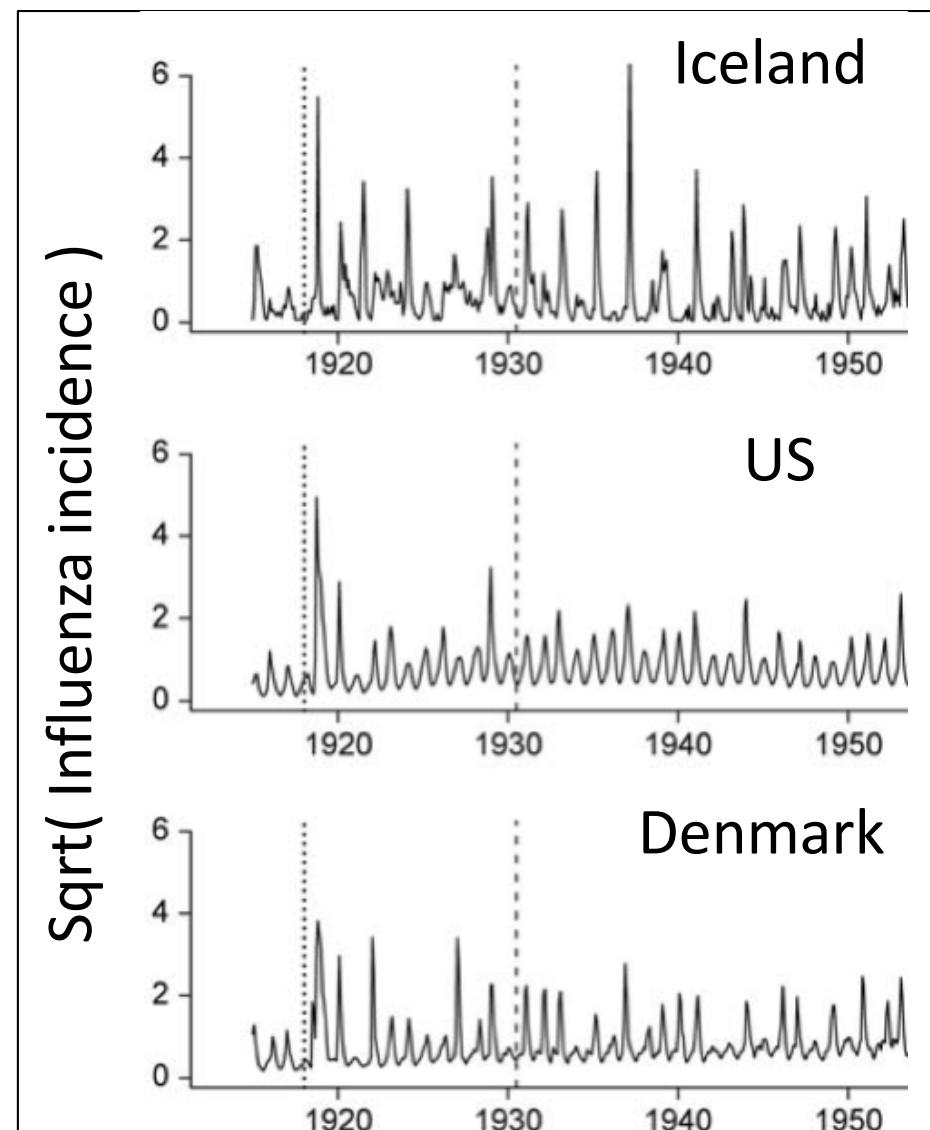
Average duration of infectiousness

# $R_{\text{eff}}$ : The Effective Reproductive Number



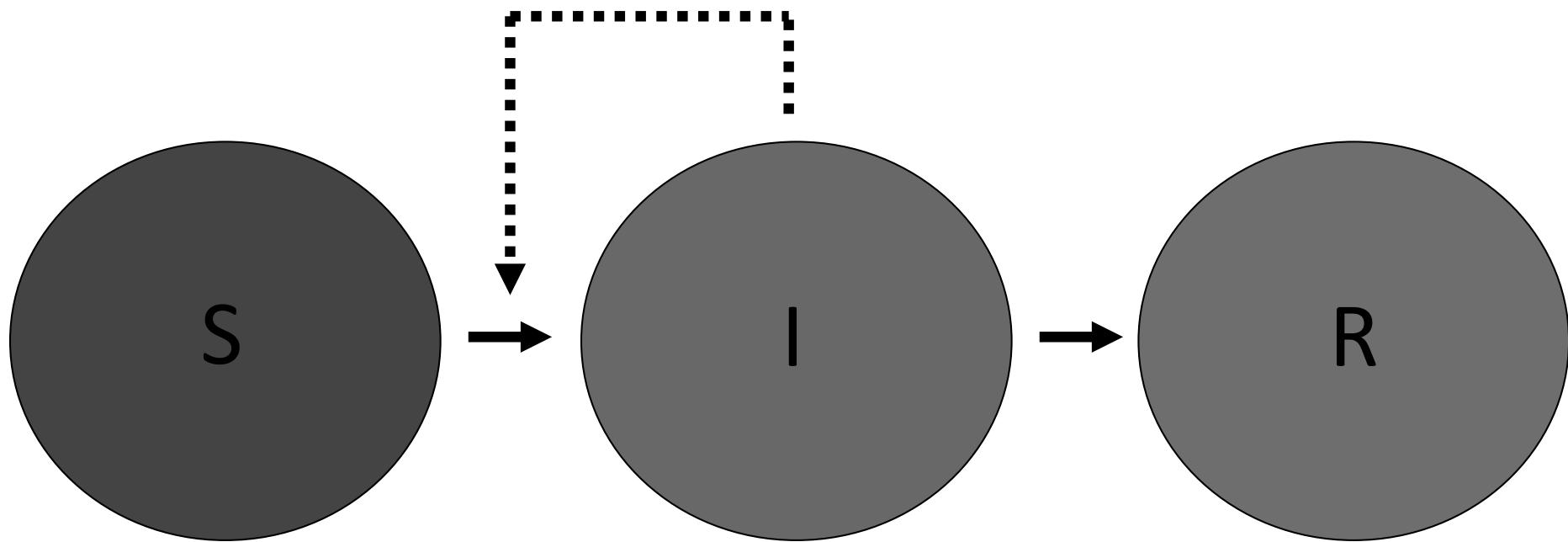
# Why do recurrent epidemics happen?

- Susceptibles exhausted from an epidemic
- Disease does not completely die out (or is reintroduced).
- Susceptibles replenished through birth, pathogen evolution, or loss of immunity



Weinberger *et al.* 2012 Am J Epidemiol

# State variables



We can use equations to describe the rate at  
which individuals flow between states

# Features of models discussed so far:

## **Ordinary differential equations**

- Deterministic
- Well-mixed
- All individuals are identical (except in disease status)
- Continuous time with exponential waiting times
- State variables are continuous quantities

# Extremely simple models...

- Important insights
  - Why and when epidemics peak
  - What determines the endemic level of infection in a population
  - The level of effort needed to eliminate transmission
- Lots of assumptions

# Extremely simple models...

- Important insights
  - Why and when epidemics peak
  - What determines the endemic level of infection in a population
  - The level of effort needed to eliminate transmission
- Lots of assumptions

These assumptions rarely hold in the real world...

So, what did the influenza transmission model that motivated the Alachua County SLIV program look like?

- Stochastic
- Contacts based on population structure
  - households
  - neighborhoods
  - work/school groups
- Each individual is a discrete entity with identifying features
- Discrete time

So, what did the influenza transmission model that motivated the Alachua County SLIV program look like?

- Synthetic population
- Influenza outcomes
- Transmission patterns
- Vaccination options

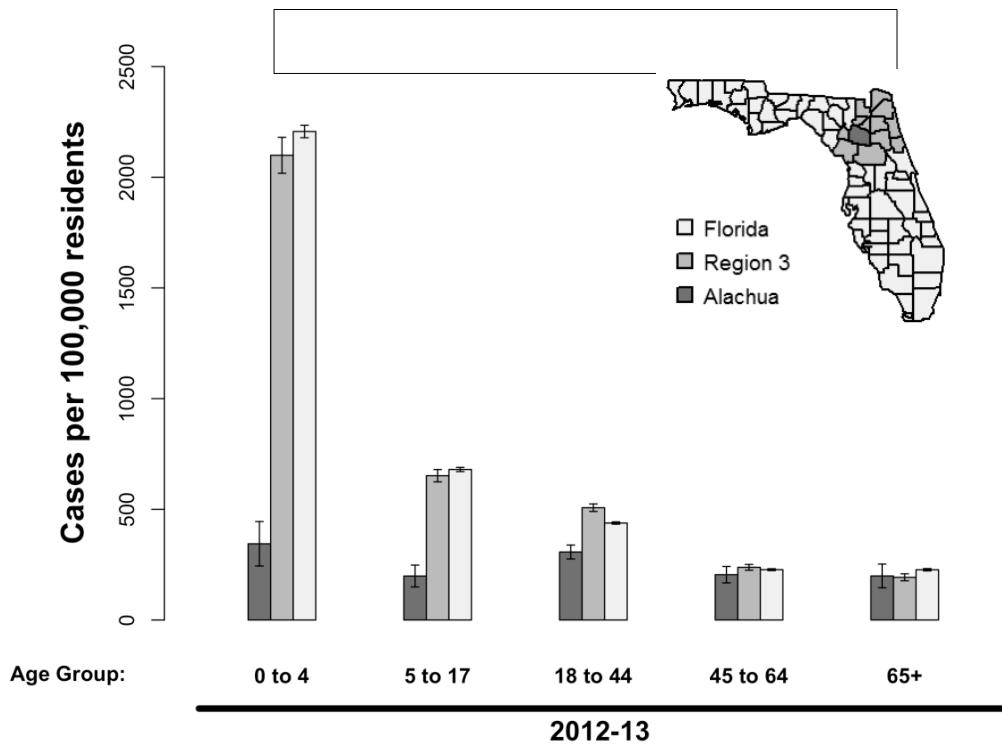
So, what did the influenza transmission model that motivated the Alachua County SLIV program look like?

- Synthetic population
- Influenza outcomes
- Transmission patterns
- Vaccination options

**Details:**

Weycker *et al.* 2005 *Vaccine*; Halloran *et al.* 2006 *Science*; Germann *et al.* 2006 *PNAS*; Basta *et al.* 2009 *AJE*; Longini 2012 *Pediatrics*

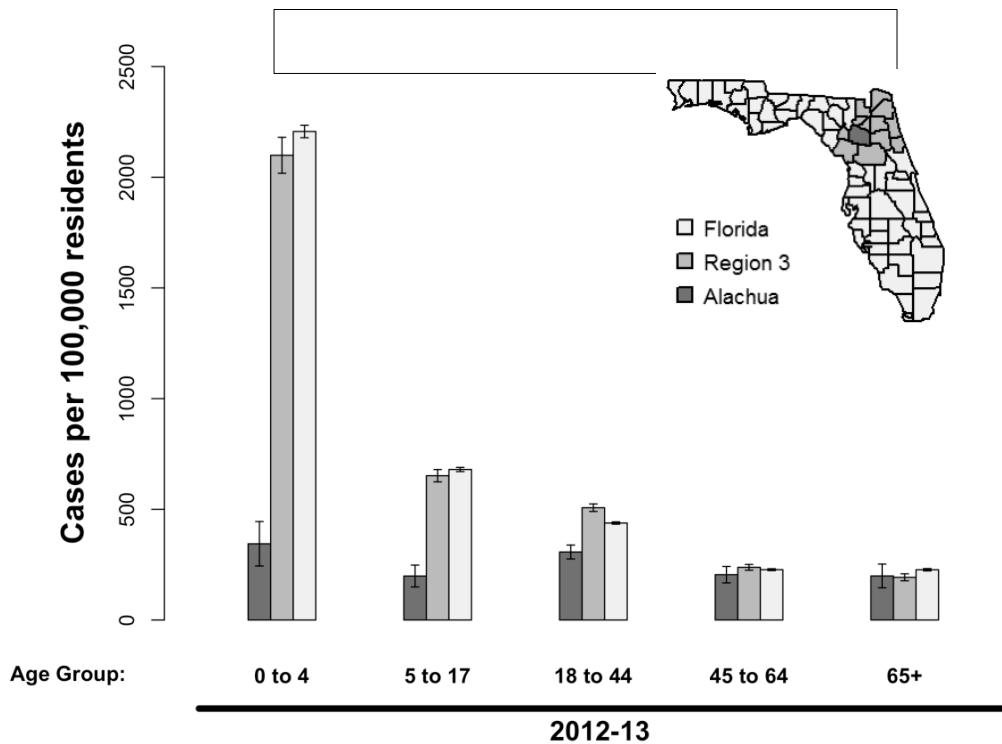
# Were the predictions borne out?



Tran *et al.* 2014

- Not entirely

# Were the predictions borne out?



Tran *et al.* 2014

- Not entirely
- Is the model still valuable?

# Acknowledgements

## Alachua County Control Flu Program

**University of Florida**

- Cuc Tran & Parker Small

For sharing materials used in this presentation

## ICI3D Program

**Faculty**

- Steve Bellan, Jonathan Dushoff, Travis Porco, & Jim Scott
- John Hargrove, Alex Welte, & Brian Williams

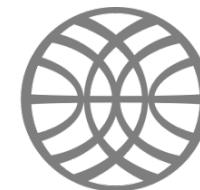
**Program Evaluation**

- Gavin Hitchcock (SACEMA)

## Funding

NIH/FIC-DHS/S&T

Research and Policy for Infectious Disease  
Dynamics (RAPIDD) Program



F O G A R T Y



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UF Emerging Pathogens Institute

