#### SERIES 13 REGIONAL GROWTH FORECAST



Single Family

Multiple Family

Persons per Household

Mobile Homes



1.5

7.6

3.5

0.0

-1500%

585%

0%

-1%

#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 Percent 2050 Numeric Total Population 3.974 3.992 3.993 4,002 28 1% Household Population 3,941 3,961 3,949 3,949 8 0% 20 Group Quarters Population 33 53 31 44 61% Civilian 33 31 44 53 20 61% Military 0 0 0  $\cap$ 0 0% **Total Housing Units** 1,022 1,022 1,024 1,054 32 3% Single Family 804 804 804 834 30 4% Multiple Family 77 77 79 79 2 3% Mobile Homes 141 141 141 141 0 0% 1,022 1.030 8 1% Occupied Housing Units 1.017 1.017 Single Family 805 800 803 822 17 2% Multiple Family 76 76 74 72 -4 -5% Mobile Homes 141 141 140 136 -5 -4% Vacancy Rate 0.5% 0.7% 2.3% 2.3 0% 0.0%

0.5%

1.3%

0.0%

3.89

0.1%

6.3%

0.7%

3.88

1.4%

8.9%

3.5%

3.83

# HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

-0.1%

1.3%

0.0%

3.86

2012 to 2050 Change\* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 46 76 69 59 13 28% 91 -39% \$15,000-\$29,999 118 115 72 -46 \$30,000-\$44,999 166 110 113 105 -61 -37% 177 100 104 107 -70 -40% \$45,000-\$59,999 \$60,000-\$74,999 140 134 111 77 -63 -45% \$75,000-\$99,999 169 172 154 157 -12 -7% 92 74 80% \$100,000-\$124,999 122 122 166 \$125,000-\$149,999 57 63 105 98 41 72% 79 43 67 156% \$150,000-\$199,999 80 110 \$200,000 or more 14 79 464% 46 68 65 1,030 1% Total Households 1,022 1,017 1,017 8 Median Household Income Adjusted for inflation (\$2010) \$60,429 \$72,034 \$78,328 \$90,127 \$29,698 49%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Change\*

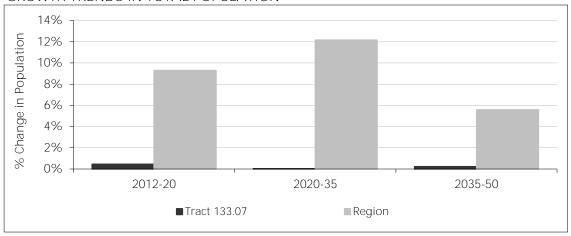
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,974	3,992	3,993	4,002	28	1%
Under 5	264	284	231	197	-67	-25%
5 to 9	228	216	204	178	-50	-22%
10 to 14	315	271	249	233	-82	-26%
15 to 17	206	169	146	144	-62	-30%
18 to 19	160	117	98	94	-66	-41%
20 to 24	330	305	232	218	-112	-34%
25 to 29	240	260	201	184	-56	-23%
30 to 34	211	203	192	168	-43	-20%
35 to 39	235	227	230	189	-46	-20%
40 to 44	267	226	264	216	-51	-19%
45 to 49	265	244	238	241	-24	-9%
50 to 54	280	286	269	310	30	11%
55 to 59	232	259	209	262	30	13%
60 to 61	72	95	86	93	21	29%
	72 95					
62 to 64		121	125	137	42	44%
65 to 69	149	204	236	235	86	58%
70 to 74	130	182	253	239	109	84%
75 to 79	112	127	222	228	116	104%
80 to 84	99	96	164	199	100	101%
85 and over	84	100	144	237	153	182%
Median Age	35.7	38.8	44.0	48.7	13.0	36%

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,974	3,992	3,993	4,002	28	1%
Hispanic	2,870	2,981	3,055	3,116	246	9%
Non-Hispanic	1,104	1,011	938	886	-218	-20%
White	501	429	331	265	-236	-47%
Black	165	153	123	100	-65	-39%
American Indian	5	4	4	4	-1	-20%
Asian	335	330	382	415	80	24%
Hawaiian / Pacific Islander	23	21	18	17	-6	-26%
Other	2	2	2	2	0	0%
Two or More Races	73	72	78	83	10	14%

## GROWTH TRENDS IN TOTAL POPULATION

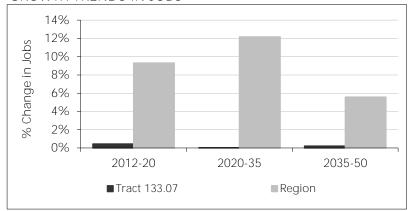


2012	to	2050	Change*

	2012	2020	2035	2050		Dorcont	
Jobs	838	2020 887	887	887	Numeric 49	Percent 6%	
Civilian Jobs	838	887	887	887	49	6%	
Military Jobs	0	0	0	0	0	0%	
Willitary 3003	O	O	O	O	0	070	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	327	327	327	327	0	0%	
Developed Acres	317	318	319	325	8	3%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	136	135	135	142	6	4%	
Multiple Family	5	5	6	6	1	15%	
Mobile Homes	14	14	14	14	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	33	34	34	34	1	3%	
Commercial/Services	5	5	5	5	0	3%	
Office	0	0	0	0	0	0%	
Schools	18	18	18	18	0	0%	
Roads and Freeways	59	59	59	59	0	0%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	47	48	48	48	1	1%	
Vacant Developable Acres	11	9	8	2	-8	-80%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	8	8	8	2	-6	-75%	
Multiple Family	1	1	0	0	-1	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	1	0	0	0	-1	-100%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	1	0	0	0	-1	-100%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	0	0	0	0	0	0%	
Employment Density <sup>3</sup>	14.9	15.5	15.5	15.5	0.6	4%	

#### **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



6.6

6.6

Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

6.6

1 - Figures may not add to total due to independent rounding.

6.5

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple

-1%