SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 75.252 78,416 86,003 100,237 24,985 33% 99,754 Household Population 74,886 78,142 85,610 24.868 33% **Group Quarters Population** 274 32% 366 393 483 117 Civilian 366 274 393 483 117 32% Military 0 0 0 0 0 0% Total Housing Units 23.814 24,504 26,563 31,286 7.472 31% Single Family 10.498 10.491 9.648 8.206 -2.292 -22% Multiple Family 16,915 13,316 14,013 23.080 9,764 73% Mobile Homes 0 0 0 0 0 0% 22,809 23,405 25,644 30,013 7,204 32% Occupied Housing Units 9,978 9,251 Single Family 9,923 7,792 -2,186 -22% Multiple Family 12,831 13,482 16,393 22,221 9,390 73% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 4.2% 4.5% 3.5% 4.1% -0.1 -2% Single Family 5.0% 5.4% 4.1% 5.0% 0.0 0% Multiple Family 3.7% 0.1 3% 3.6% 3.8% 3.1% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% 0.0 1% Persons per Household 3.28 3.34 3.34 3.32

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2012 + 0 | 2050 | Change* |
|----------|------|---------|
| | | |

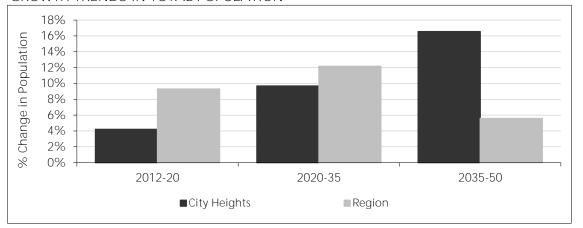
| | 2012 to 2000 Change | | | | | | |
|------------------|---------------------|--------|--------|---------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 75,252 | 78,416 | 86,003 | 100,237 | 24,985 | 33% | |
| Under 5 | 6,392 | 7,758 | 7,722 | 8,412 | 2,020 | 32% | |
| 5 to 9 | 6,478 | 6,789 | 7,838 | 8,798 | 2,320 | 36% | |
| 10 to 14 | 6,460 | 6,229 | 7,366 | 8,675 | 2,215 | 34% | |
| 15 to 17 | 4,207 | 3,813 | 4,321 | 5,220 | 1,013 | 24% | |
| 18 to 19 | 2,840 | 2,286 | 2,567 | 3,129 | 289 | 10% | |
| 20 to 24 | 6,394 | 6,432 | 5,390 | 6,536 | 142 | 2% | |
| 25 to 29 | 6,373 | 7,093 | 6,276 | 6,995 | 622 | 10% | |
| 30 to 34 | 5,865 | 5,942 | 6,503 | 6,940 | 1,075 | 18% | |
| 35 to 39 | 5,677 | 5,953 | 7,272 | 7,282 | 1,605 | 28% | |
| 40 to 44 | 5,561 | 5,134 | 6,961 | 7,072 | 1,511 | 27% | |
| 45 to 49 | 4,635 | 4,459 | 4,998 | 6,229 | 1,594 | 34% | |
| 50 to 54 | 4,040 | 4,058 | 4,179 | 5,609 | 1,569 | 39% | |
| 55 to 59 | 3,319 | 3,647 | 3,439 | 5,165 | 1,846 | 56% | |
| 60 to 61 | 1,057 | 1,316 | 1,260 | 1,625 | 568 | 54% | |
| 62 to 64 | 1,373 | 1,685 | 1,658 | 2,022 | 649 | 47% | |
| 65 to 69 | 1,589 | 2,258 | 2,701 | 3,233 | 1,644 | 103% | |
| 70 to 74 | 1,090 | 1,518 | 2,221 | 2,454 | 1,364 | 125% | |
| 75 to 79 | 758 | 857 | 1,544 | 1,947 | 1,189 | 157% | |
| 80 to 84 | 621 | 613 | 1,141 | 1,674 | 1,053 | 170% | |
| 85 and over | 523 | 576 | 646 | 1,220 | 697 | 133% | |
| Median Age | 28.8 | 29.2 | 31.2 | 31.7 | 2.9 | 10% | |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|-----------------------------|--------|--------|--------|---------|---------|---------|
| Total Population | 75,252 | 78,416 | 86,003 | 100,237 | 24,985 | 33% |
| Hispanic | 44,065 | 50,654 | 63,356 | 78,455 | 34,390 | 78% |
| Non-Hispanic | 31,187 | 27,762 | 22,647 | 21,782 | -9,405 | -30% |
| White | 7,915 | 5,588 | 1,137 | 0 | -7,915 | -100% |
| Black | 8,734 | 7,966 | 5,885 | 4,503 | -4,231 | -48% |
| American Indian | 182 | 162 | 160 | 144 | -38 | -21% |
| Asian | 12,448 | 12,237 | 13,580 | 14,967 | 2,519 | 20% |
| Hawaiian / Pacific Islander | 220 | 245 | 324 | 405 | 185 | 84% |
| Other | 170 | 150 | 133 | 144 | -26 | -15% |
| Two or More Races | 1,518 | 1,414 | 1,428 | 1,619 | 101 | 7% |

GROWTH TRENDS IN TOTAL POPULATION

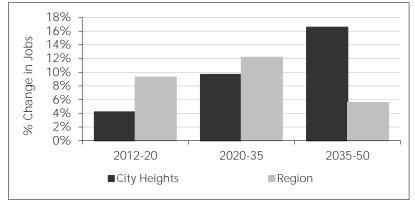


EMPLOYMENT

| LIVII LOTIVILINI | 2012 to 2050 Chang | | | | | |
|--|--------------------|-------|-------|--------|----------------------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Jobs | 8,574 | 9,132 | 9,997 | 11,903 | 3,329 | 39% |
| Civilian Jobs | 8,574 | 9,132 | 9,997 | 11,903 | 3,329 | 39% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |
| LAND USE ¹ | | | | | | |
| | | | | | 2012 to 2050 Change ³ | |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Acres | 2,904 | 2,904 | 2,904 | 2,904 | 0 | 0% |
| Developed Acres | 2,673 | 2,690 | 2,696 | 2,706 | 34 | 1% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 988 | 980 | 930 | 829 | -158 | -16% |
| Multiple Family | 331 | 343 | 386 | 445 | 114 | 34% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 1 | 1 | 1 | 1 | 0 | 0% |
| Mixed Use | 0 | 26 | 71 | 186 | 186 | |
| Industrial | 82 | 83 | 83 | 78 | -4 | -5% |
| Commercial/Services | 170 | 155 | 125 | 76 | -95 | -56% |
| Office | 9 | 9 | 6 | 2 | -7 | -83% |
| Schools | 113 | 115 | 116 | 111 | -1 | -1% |
| Roads and Freeways | 898 | 898 | 898 | 898 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 81 | 80 | 80 | 80 | -1 | -1% |
| Vacant Developable Acres | 42 | 29 | 23 | 12 | -30 | -71% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 19 | 10 | 10 | 10 | -9 | -45% |
| Multiple Family | 10 | 9 | 7 | 0 | -10 | -98% |
| Mixed Use | 7 | 5 | 3 | 0 | -7 | -93% |
| Industrial | 3 | 3 | 2 | 1 | -2 | -82% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | -100% |
| Office | 0 | 0 | 0 | 0 | 0 | -57% |
| Schools | 2 | 1 | 1 | 0 | -2 | -88% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 185 | 185 | 185 | 185 | 0 | 0% |
| Employment Density ³ | 22.9 | 24.4 | 27.3 | 33.1 | 10.1 | 44% |

GROWTH TRENDS IN JOBS

Residential Density⁴



18.0

18.3

Notes:

22.9

19.6

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

4.8

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

27%