2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Skyline - Paradise Hills Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 71,085 73,424 75,002 77,022 78,998 7,913 11% **Household Population** 70,610 72,766 74,018 77,373 10% 75,656 6,763 **Group Quarters Population** 475 658 984 1,366 1,625 1,150 242% Civilian 475 658 984 1,366 1,625 1,150 242% Military 0 0 0 0 0 0 0% **Total Housing Units** 19,030 19,453 19,550 19,585 19,846 816 4% Single Family 16,519 16,839 16.845 16.865 17.023 504 3% Multiple Family 2,741 313 2,428 2,532 2,623 2,638 13% **Mobile Homes** 83 82 82 82 82 -1 -1% 1,001 5% **Occupied Housing Units** 18,424 18,946 19,104 19.148 19,425 Single Family 15,986 16,402 16,466 16,492 16,666 680 4% 2,360 2,683 Multiple Family 2,466 2,562 2,580 323 14% **Mobile Homes** 78 78 76 76 76 -2 -3% -1.1 **Vacancy Rate** 3.2% 2.6% 2.3% 2.2% 2.1% -34% Single Family 3.2% 2.6% 2.2% 2.2% 2.1% -1.1 -34% Multiple Family 2.8% 2.3% -0.7 -25% 2.6% 2.2% 2.1% **Mobile Homes** 6.0% 4.9% 7.3% 7.3% 7.3% 1.3 22% 0.15 4% **Persons per Household** 3.83 3.84 3.87 3.95 3.98

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

Total Population

Under 5

	2008 to 2050 Change						
2050	Numeric	Percent					
78,998	7,913	11%					
4,230	-902	-18%					
4,385	7	0%					
5,194	-4	0%					
3,364	-303	-8%					
2,104	-411	-16%					
5,716	-441	-7%					
5,471	-280	-5%					
4,711	-257	-5%					
4 204	-350	-8%					

5 to 9	4,378	4,600	4,294	4,294	4,385	7	0%
10 to 14	5,198	5,537	5,092	5,041	5,194	-4	0%
15 to 17	3,667	3,347	3,376	3,258	3,364	-303	-8%
18 to 19	2,515	2,044	2,188	2,090	2,104	-411	-16%
20 to 24	6,157	5,312	6,056	5,724	5,716	-441	-7%
25 to 29	5,751	5,672	5,394	5,554	5,471	-280	-5%
30 to 34	4,968	4,759	4,258	4,832	4,711	-257	-5%
35 to 39	4,554	3,887	4,111	4,072	4,204	-350	-8%
40 to 44	4,637	4,157	4,076	3,803	4,486	-151	-3%
45 to 49	5,302	4,933	4,367	4,805	<i>4,853</i>	-449	-8%
50 to 54	5,030	5,098	4,919	5,051	4,787	-243	-5%
55 to 59	4,137	5,241	4,958	4,659	5,158	1,021	25%
60 to 61	1,372	1,979	1,963	1,973	2,154	782	57%
62 to 64	1,588	2,718	2,791	2,776	2,815	1,227	77%
65 to 69	2,078	3,571	4,340	4,254	4,078	2,000	96%
70 to 74	1,632	2,428	3,425	3,618	3,662	2,030	124%
75 to 79	1,196	1,354	2,265	2,831	2,872	1,676	140%
80 to 84	1,045	1,086	1,618	2,272	2,443	1,398	134%
85 and over	748	1,023	1,105	1,731	2,311	1,563	209%
Median Age	32.8	36.0	38.0	39.1	40.1	7.3	22%

2020

73,424

4,678

2030

75,002

4,406

2040

4,384

77,022

2008

71,085

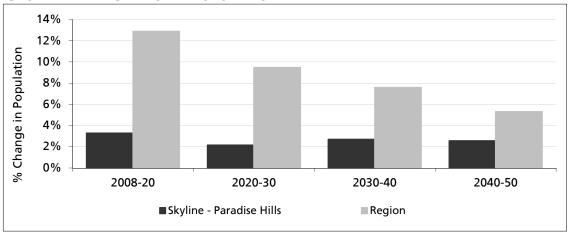
5,132

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*							
050	Numeric	Percent					
998	7,913	11%					
263	10,700	52%					
735	-2,787	-6%					
828	-3,832	-44%					
057	-3,080	-25%					
304	115	61%					
046	2.064	430/					

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	71,085	73,424	75,002	77,022	78,998	7,913	11%
Hispanic	20,563	23,717	25,883	28,550	31,263	10,700	52%
Non-Hispanic	50,522	49,707	49,119	48,472	47,735	-2,787	-6%
White	8,660	7,658	6,769	5,826	4,828	-3,832	-44%
Black	12,137	11,675	10,974	10,016	9,057	-3,080	-25%
American Indian	189	269	284	301	304	115	61%
Asian	25,082	25,629	26,306	27,194	28,046	2,964	12%
Hawaiian / Pacific Islander	1,009	908	838	791	794	-215	-21%
Other	154	195	238	279	288	134	87%
Two or More Races	3,291	3,373	3,710	4,065	4,418	1,127	34%

GROWTH TRENDS IN TOTAL POPULATION



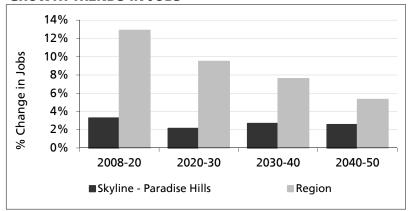
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	4,724	4,813	5,018	5,117	5,183	459	10%
Civilian Jobs	4,724	4,813	5,018	5,117	5,183	459	10%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

LAND OSL						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	4,605	4,605	4,605	4,605	4,605	0	0%
Developed Acres	4,525	4,582	4,596	4,601	4,604	79	2%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	2,695	2,735	2,736	2,736	2,736	41	2%
Multiple Family	103	107	111	111	111	8	8%
Mobile Homes	11	11	11	11	11	0	0%
Other Residential	4	4	4	4	4	0	0%
Mixed Use	0	0	0	0	1	1	
Industrial	15	15	15	15	15	0	0%
Commercial/Services	57	58	61	62	63	6	10%
Office	7	7	7	7	7	0	0%
Schools	271	275	282	286	288	17	6%
Roads and Freeways	970	970	970	970	970	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	391	398	398	398	398	7	2%
Vacant Developable Acres	79	23	8	4	0	-79	-100%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	44	2	0	0	0	-44	-100%
Multiple Family	5	3	0	0	0	-5	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	6	5	2	1	0	-6	-100%
Office	0	0	0	0	0	0	0%
Schools	17	13	6	2	0	-17	-100%
Parks and Other	7	0	0	0	0	-7	-100%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	13.5	13.5	13.7	13.8	13.9	0.4	3%
Residential Density ⁴	6.8	6.8	6.8	6.8	6.9	0.2	2%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).