SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	5,329	5,795	6,348	6,383	1,054	20%
Household Population	5,329	5,795	6,348	6,383	1,054	20%
Group Quarters Population	0,329		0,348	0,363	1,034	0%
·	-	0	-	o .	0	
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	2,598	2,708	2,927	2,965	367	14%
Single Family	1,680	1,786	1,776	1,782	102	6%
Multiple Family	661	665	894	926	265	40%
Mobile Homes	257	257	257	257	0	0%
Occupied Housing Units	2,367	2,491	2,714	2,737	370	16%
Single Family	1,479	1,595	1,592	1,597	118	8%
Multiple Family	640	647	876	901	261	41%
Mobile Homes	248	249	246	239	-9	-4%
Vacancy Rate	8.9%	8.0%	7.3%	7.7%	-1.2	-13%
Single Family	12.0%	10.7%	10.4%	10.4%	-1.6	-13%
Multiple Family	3.2%	2.7%	2.0%	2.7%	-0.5	-16%
Mobile Homes	3.5%	3.1%	4.3%	7.0%	3.5	100%
Persons per Household	2.25	2.33	2.34	2.33	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

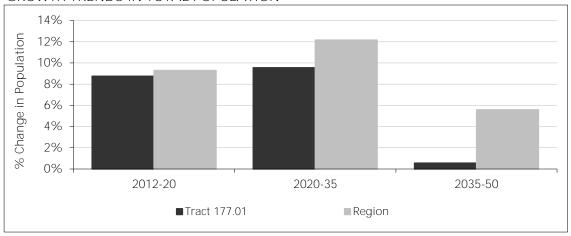
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,329	5,795	6,348	6,383	1,054	20%
Under 5	391	480	464	530	139	36%
5 to 9	225	259	265	292	67	30%
10 to 14	242	235	270	255	13	5%
15 to 17	157	133	172	146	-11	-7%
18 to 19	110	83	94	77	-33	-30%
20 to 24	221	220	237	211	-10	-5%
25 to 29	463	481	447	475	12	3%
30 to 34	504	537	480	591	87	17%
35 to 39	475	583	573	608	133	28%
40 to 44	423	413	511	425	2	0%
45 to 49	375	342	430	360	-15	-4%
50 to 54	435	377	470	396	-39	-9%
55 to 59	406	428	416	453	47	12%
60 to 61	141	176	142	150	9	6%
62 to 64	214	267	243	279	65	30%
65 to 69	218	314	322	351	133	61%
70 to 74	124	212	282	226	102	82%
75 to 79	85	120	246	196	111	131%
80 to 84	58	61	144	137	79	136%
85 and over	62	74	140	225	163	263%
Median Age	38.7	39.0	41.7	40.1	1.4	4%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2030 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,329	5,795	6,348	6,383	1,054	20%
Hispanic	995	1,218	1,477	1,602	607	61%
Non-Hispanic	4,334	4,577	4,871	4,781	447	10%
White	3,979	4,191	4,406	4,288	309	8%
Black	30	33	34	33	3	10%
American Indian	15	11	5	3	-12	-80%
Asian	144	163	217	238	94	65%
Hawaiian / Pacific Islander	15	15	12	10	-5	-33%
Other	8	5	3	3	-5	-63%
Two or More Races	143	159	194	206	63	44%

GROWTH TRENDS IN TOTAL POPULATION



201	12	to	2050	Ch	ange*
20	1 ∠	ιU	2000	\cup	anue

		2012 to 2	2 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent
Jobs	552	976	976	976	424	77%
Civilian Jobs	552	976	976	976	424	77%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	623	623	623	623	0	0%
Developed Acres	461	485	488	490	29	6%
Low Density Single Family	0	0	0	0	0	0%
Single Family	254	269	271	272	18	7%
Multiple Family	30	31	35	36	6	21%
Mobile Homes	9	9	9	9	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	9	11	11	11	
Industrial	25	0	0	0	-25	-100%
Commercial/Services	13	14	12	12	-1	-10%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	83	108	108	108	25	30%
Agricultural and Extractive ²	8	8	4	3	-4	-58%
Parks and Military Use	38	38	38	38	0	0%
Vacant Developable Acres	32	9	7	4	-28	-86%
Low Density Single Family	0	0	0	0	0	0%
Single Family	23	7	5	4	-18	-81%
Multiple Family	2	2	1	0	-2	-100%
Mixed Use	0	0	0	0	0	-100%

0

0

0

0

0

0

128

53.5

8.6

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Industrial

Office

Schools

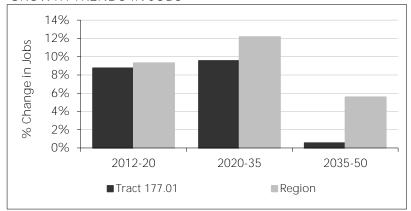
Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Parks and Other



0

7

0

0

0

0

128

14.5

8.8

Source: Series 13 Regional Growth Forecast **SANDAG** www.sandag.org

Notes:

0

0

0

0

0

0

128

56.2

9.2

1 - Figures may not add to total due to independent rounding.

0

0

0

0

0

0

128

56.2

9.2

0

-7

0

0

0

0

0

41.7

0.3

0%

0%

0%

0%

0%

0%

4%

287%

-100%

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple