SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Change					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,987	7,648	9,520	9,743	2,756	39%
Household Population	6,789	7,456	9,319	9,539	2,750	41%
Group Quarters Population	198	192	201	204	6	3%
Civilian	198	192	201	204	6	3%
Military	0	0	0	0	0	0%
Total Housing Units	3,212	3,506	4,341	4,403	1,191	37%
Single Family	955	1,018	1,128	1,134	179	19%
Multiple Family	2,232	2,463	3,188	3,244	1,012	45%
Mobile Homes	25	25	25	25	0	0%
Occupied Housing Units	2,962	3,185	3,992	4,091	1,129	38%
Single Family	903	924	1,052	1,039	136	15%
Multiple Family	2,038	2,239	2,918	3,030	992	49%
Mobile Homes	21	22	22	22	1	5%
Vacancy Rate	7.8%	9.2%	8.0%	7.1%	-0.7	-9%
Single Family	5.4%	9.2%	6.7%	8.4%	3.0	56%
Multiple Family	8.7%	9.1%	8.5%	6.6%	-2.1	-24%
Mobile Homes	16.0%	12.0%	12.0%	12.0%	-4.0	-25%
Persons per Household	2.29	2.34	2.33	2.33	0.0	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 266 202 204 172 -94 -35% Less than \$15,000 \$15,000-\$29,999 610 431 463 376 -234 -38% \$30,000-\$44,999 495 418 558 561 66 13% \$45,000-\$59,999 436 501 520 455 19 4% \$60,000-\$74,999 391 397 501 520 129 33% 370 515 658 710 92% \$75,000-\$99,999 340 \$100,000-\$124,999 180 310 446 482 302 168% \$125,000-\$149,999 98 152 252 309 211 215% \$150,000-\$199,999 62 166 226 269 207 334% \$200,000 or more 54 93 237 183 339% 164 **Total Households** 3,185 3,992 38% 2,962 4,091 1,129 Median Household Income Adjusted for inflation (\$2010) \$48,784 \$61,530 \$67,515 \$73,889 \$25,105 51%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to 205	50 Ch	ana⊳*

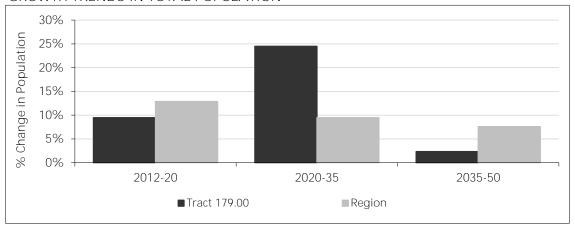
	2012	2020	2035	2050	Numeric	Percent
Total Donulation						
Total Population	6,987	7,648	9,520	9,743	2,756	39%
Under 5	399	487	515	533	134	34%
5 to 9	402	448	520	527	125	31%
10 to 14	306	311	373	366	60	20%
15 to 17	233	209	249	247	14	6%
18 to 19	155	122	142	127	-28	-18%
20 to 24	457	459	503	457	0	0%
25 to 29	806	864	846	867	61	8%
30 to 34	717	761	803	868	151	21%
35 to 39	513	602	682	673	160	31%
40 to 44	483	472	658	558	75	16%
45 to 49	406	376	500	457	51	13%
50 to 54	438	414	528	539	101	23%
55 to 59	316	350	355	417	101	32%
60 to 61	115	146	140	159	44	38%
62 to 64	195	252	261	292	97	50%
65 to 69	258	380	456	491	233	90%
70 to 74	170	293	449	394	224	132%
75 to 79	135	187	409	342	207	153%
80 to 84	180	191	485	504	324	180%
85 and over	303	324	646	925	622	205%
Median Age	35.2	36.4	41.0	41.9	6.7	19%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,987	7,648	9,520	9,743	2,756	39%
Hispanic	2,616	3,108	4,098	4,416	1,800	69%
Non-Hispanic	4,371	4,540	5,422	5,327	956	22%
White	3,868	3,999	4,699	4,572	704	18%
Black	65	67	63	45	-20	-31%
American Indian	27	22	17	10	-17	-63%
Asian	206	229	348	380	174	84%
Hawaiian / Pacific Islander	22	27	34	38	16	73%
Other	17	13	7	7	-10	-59%
Two or More Races	166	183	254	275	109	66%

GROWTH TRENDS IN TOTAL POPULATION

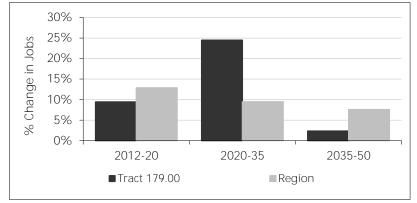


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent		
Jobs	3,706	3,830	4,026	4,040	334	9%		
Civilian Jobs	3,706	3,830	4,026	4,040	334	9%		
Military Jobs	0	0	0	0	0	0%		
LAND USE ¹								
					2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent		
Total Acres	571	571	571	571	0	0%		
Developed Acres	443	445	449	450	7	1%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	134	131	124	124	-11	-8%		
Multiple Family	95	98	100	100	5	5%		
Mobile Homes	1	1	0	0	-1	-100%		
Other Residential	5	5	5	5	0	0%		
Mixed Use	0	12	54	56	56			
Industrial	32	5	2	2	-30	-93%		
Commercial/Services	51	48	24	23	-27	-54%		
Office	17	11	6	5	-12	-71%		
Schools	9	9	9	9	0	-5%		
Roads and Freeways	95	122	122	122	27	28%		
Agricultural and Extractive ²	0	0	0	0	0	0%		
Parks and Military Use	4	4	4	4	0	0%		
Vacant Developable Acres	6	4	1	0	-6	-99%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	2	2	0	0	-2	-98%		
Multiple Family	2	2	1	0	-2	-100%		
Mixed Use	1	0	0	0	-1	-100%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	1	0	0	0	-1	-100%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0%		
Constrained Acres	121	121	121	121	0	0%		
Employment Density ³	34.1	48.8	59.5	60.5	26.4	77%		

GROWTH TRENDS IN JOBS

Residential Density⁴



13.7

14.6

Notes:

17.1

17.0

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3.5

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

26%

2012 to 2050 Change*