SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 Percent 2050 Numeric Total Population 3,485 3,610 3,888 3,780 295 8% Household Population 3,485 3,610 3,888 3,780 295 8% Group Quarters Population 0 0 0% 0 0 0 Civilian 0 0 0 0 0 0% Military 0 0 0 0 0 0% **Total Housing Units** 1,761 1,764 1,829 1,853 92 5% Single Family 1.454 1,451 1.473 1,497 43 3% Multiple Family 307 313 356 356 49 16% Mobile Homes 0 0 0 0 0 0% 49 3% Occupied Housing Units 1,528 1.549 1.628 1.577 Single Family 1,279 1,262 1,324 1,306 27 2% 9% Multiple Family 249 287 304 271 22 Mobile Homes 0 0 0 0 0 0% Vacancy Rate 11.0% 14.9% 1.7 13% 13.2% 12.2% 0.8 7% Single Family 12.0% 13.0% 10.1% 12.8% Multiple Family 18.9% 8.3% 14.6% 23.9% 5.0 26% Mobile Homes 0.0% 0.0 0.0% 0.0% 0.0% 0%

2.33

2.39

2.40

0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2.28

2012 to 2050 Change* 2020 2035 2012 2050 Numeric Percent Households by Income Category Less than \$15,000 3 111 111 94 91 3033% \$15,000-\$29,999 4 126 84 68 64 1600% 31 80 \$30,000-\$44,999 115 93 111 258% 5 137 120 \$45,000-\$59,999 84 115 2300% \$60,000-\$74,999 1,226 124 58 54 -1,172-96% \$75,000-\$99,999 7 170 215 194 187 2671% 8 97 \$100,000-\$124,999 110 126 118 1475% 215 \$125,000-\$149,999 134 122 74 -141 -66% 3960% 5 170 203 198 \$150,000-\$199,999 141 \$200,000 or more 24 447 528 533 509 2121% 1,549 49 3% Total Households 1,528 1,628 1,577 Median Household Income Adjusted for inflation (\$2010) \$68,821 \$111,469 \$126,230 \$132,264 \$63,443 92%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

5%

POPULATION BY AGE

2012 to 2050 Change*

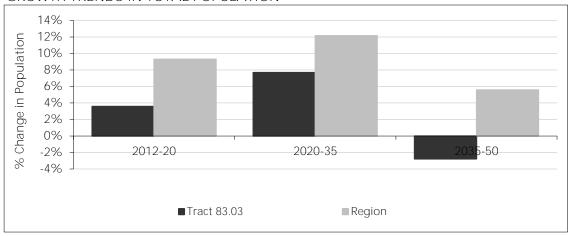
| | 2012 to 2000 cm | | | | | | |
|------------------|-----------------|-------|-------|-------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 3,485 | 3,610 | 3,888 | 3,780 | 295 | 8% | |
| Under 5 | 87 | 97 | 80 | 90 | 3 | 3% | |
| 5 to 9 | 150 | 158 | 143 | 151 | 1 | 1% | |
| 10 to 14 | 185 | 164 | 174 | 155 | -30 | -16% | |
| 15 to 17 | 135 | 102 | 119 | 96 | -39 | -29% | |
| 18 to 19 | 67 | 40 | 42 | 28 | -39 | -58% | |
| 20 to 24 | 81 | 69 | 65 | 49 | -32 | -40% | |
| 25 to 29 | 117 | 107 | 85 | 74 | -43 | -37% | |
| 30 to 34 | 102 | 97 | 71 | 78 | -24 | -24% | |
| 35 to 39 | 115 | 128 | 104 | 104 | -11 | -10% | |
| 40 to 44 | 142 | 129 | 132 | 104 | -38 | -27% | |
| 45 to 49 | 221 | 179 | 198 | 158 | -63 | -29% | |
| 50 to 54 | 264 | 211 | 231 | 196 | -68 | -26% | |
| 55 to 59 | 260 | 250 | 216 | 233 | -27 | -10% | |
| 60 to 61 | 121 | 138 | 106 | 118 | -3 | -2% | |
| 62 to 64 | 209 | 238 | 198 | 232 | 23 | 11% | |
| 65 to 69 | 391 | 495 | 417 | 456 | 65 | 17% | |
| 70 to 74 | 251 | 392 | 448 | 376 | 125 | 50% | |
| 75 to 79 | 200 | 253 | 414 | 306 | 106 | 53% | |
| 80 to 84 | 179 | 164 | 331 | 295 | 116 | 65% | |
| 85 and over | 208 | 199 | 314 | 481 | 273 | 131% | |
| Median Age | 56.5 | 61.1 | 64.7 | 65.3 | 8.8 | 16% | |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | 2012 (0 2000 C | | | | | | |
|-----------------------------|----------------|-------|-------|-------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 3,485 | 3,610 | 3,888 | 3,780 | 295 | 8% | |
| Hispanic | 363 | 428 | 518 | 544 | 181 | 50% | |
| Non-Hispanic | 3,122 | 3,182 | 3,370 | 3,236 | 114 | 4% | |
| White | 2,799 | 2,815 | 2,858 | 2,655 | -144 | -5% | |
| Black | 17 | 19 | 22 | 21 | 4 | 24% | |
| American Indian | 3 | 3 | 3 | 2 | -1 | -33% | |
| Asian | 204 | 236 | 344 | 400 | 196 | 96% | |
| Hawaiian / Pacific Islander | 3 | 5 | 11 | 16 | 13 | 433% | |
| Other | 6 | 5 | 4 | 4 | -2 | -33% | |
| Two or More Races | 90 | 99 | 128 | 138 | 48 | 53% | |

GROWTH TRENDS IN TOTAL POPULATION



| 2012 to 2050 C | hange* |
|----------------|--------|
|----------------|--------|

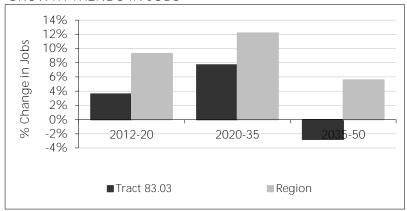
| | | | | 2012 10 2000 01.01.90 | | |
|------|------|---------|-------------|-----------------------|--|--|
| 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| 903 | 914 | 914 | 914 | 11 | 1% | |
| 903 | 914 | 914 | 914 | 11 | 1% | |
| 0 | 0 | 0 | 0 | 0 | 0% | |
| | 903 | 903 914 | 903 914 914 | 903 914 914 914 | 2012 2020 2035 2050 Numeric 903 914 914 914 11 | |

LAND USE1

2012 to 2050 Change*

| | 2012 to 2050 Change | | | | | | |
|--|---------------------|-------|-------|-------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Acres | 1,105 | 1,105 | 1,105 | 1,105 | 0 | 0% | |
| Developed Acres | 1,037 | 1,037 | 1,041 | 1,046 | 10 | 1% | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Single Family | 496 | 496 | 500 | 505 | 9 | 2% | |
| Multiple Family | 6 | 6 | 6 | 6 | 0 | 8% | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% | |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0% | |
| Mixed Use | 0 | 0 | 1 | 1 | 1 | | |
| Industrial | 19 | 19 | 19 | 19 | 0 | 0% | |
| Commercial/Services | 133 | 133 | 132 | 132 | -1 | -1% | |
| Office | 0 | 0 | 0 | 0 | 0 | 0% | |
| Schools | 43 | 43 | 43 | 43 | 0 | 0% | |
| Roads and Freeways | 136 | 136 | 136 | 136 | 0 | 0% | |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0% | |
| Parks and Military Use | 204 | 204 | 204 | 204 | 0 | 0% | |
| Vacant Developable Acres | 22 | 22 | 18 | 13 | -9 | -42% | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Single Family | 22 | 22 | 18 | 13 | -9 | -42% | |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% | |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0% | |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0% | |
| Office | 0 | 0 | 0 | 0 | 0 | 0% | |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% | |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% | |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% | |
| Constrained Acres | 46 | 46 | 46 | 46 | Ο | 0% | |
| Employment Density ³ | 4.6 | 4.7 | 4.7 | 4.7 | 0.1 | 1% | |
| Residential Density ⁴ | 3.5 | 3.5 | 3.6 | 3.6 | 0.1 | 3% | |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple