SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 81,489 101,532 138,079 143.088 61,599 76% 75.223 Household Population 88.725 125,124 130,033 54.810 73% **Group Quarters Population** 12.807 12.955 6.789 108% 6.266 13.055 Civilian 6,266 12,807 12,955 13,055 6,789 108% Military 0 0 0 0 0% Total Housing Units 34,413 36,179 71% 21,196 24.612 14.983 Single Family 12.729 14.970 13.659 14.677 2.241 18% Multiple Family 9.043 18.455 20,265 6,546 13,719 210% Mobile Homes 1,921 1,910 1,281 944 -977 -51% Occupied Housing Units 20.502 23,786 33,449 34,965 71% 14,463 Single Family 12,494 13,363 14,419 14,635 2,141 17% Multiple Family 6,247 8,667 17,895 19,501 13,254 212% Mobile Homes -932 1.761 1.756 1.135 829 -53% Vacancy Rate 3.3% 3.4% 2.8% 3.4% 0.1 3% Single Family 1.8% 2.2% 1.8% 2.2% 0.4 22% Multiple Family 4.6% 4.2% 3.0% 3.8% -0.8 -17% Mobile Homes 3.9 8.3% 8.1% 12.2% 47% 11.4% 1% Persons per Household 3.67 3.73 3.74 3.72 0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to 205	50 Ch	ana⊳*

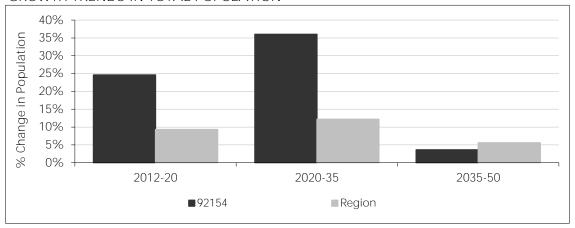
	2012 to 2030 Gridinge					
	2012	2020	2035	2050	Numeric	Percent
Total Population	81,489	101,532	138,079	143,088	61,599	76%
Under 5	5,831	8,169	9,749	8,949	3,118	53%
5 to 9	5,307	6,487	8,567	8,073	2,766	52%
10 to 14	6,020	6,648	8,803	8,832	2,812	47%
15 to 17	4,042	4,065	5,186	5,380	1,338	33%
18 to 19	2,936	2,676	3,320	3,441	505	17%
20 to 24	7,010	8,281	9,160	9,456	2,446	35%
25 to 29	6,291	8,459	9,053	8,646	2,355	37%
30 to 34	5,732	6,938	9,030	8,245	2,513	44%
35 to 39	5,336	6,636	9,471	7,997	2,661	50%
40 to 44	5,769	6,280	9,959	8,634	2,865	50%
45 to 49	5,644	6,423	8,539	9,232	3,588	64%
50 to 54	5,287	6,480	8,172	9,785	4,498	85%
55 to 59	4,646	6,278	7,392	9,904	5,258	113%
60 to 61	1,449	2,193	2,791	3,148	1,699	117%
62 to 64	2,105	3,174	4,335	4,691	2,586	123%
65 to 69	2,628	4,361	7,055	7,404	4,776	182%
70 to 74	2,007	3,373	6,592	6,483	4,476	223%
75 to 79	1,489	2,029	5,048	5,601	4,112	276%
80 to 84	1,156	1,362	3,346	4,602	3,446	298%
85 and over	804	1,220	2,511	4,585	3,781	470%
Median Age	32.9	34.3	38.3	41.5	8.6	26%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 onlinge		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	81,489	101,532	138,079	143,088	61,599	76%	
Hispanic	54,274	71,887	106,301	116,733	62,459	115%	
Non-Hispanic	27,215	29,645	31,778	26,355	-860	-3%	
White	10,661	10,760	7,802	2,941	-7,720	-72%	
Black	3,827	4,642	5,577	5,466	1,639	43%	
American Indian	148	119	48	11	-137	-93%	
Asian	10,276	11,615	15,362	15,088	4,812	47%	
Hawaiian / Pacific Islander	253	249	193	121	-132	-52%	
Other	246	162	43	6	-240	-98%	
Two or More Races	1.804	2.098	2.753	2.722	918	51%	

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	23,100	29,769	37,345	55,495	32,395	140%
Civilian Jobs	23,088	29,757	37,333	55,483	32,395	140%
Military Jobs	12	12	12	12	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	27,755	27,755	27,755	27,755	0	0%
Developed Acres	15,061	16,316	16,942	18,049	2,988	20%
Low Density Single Family	77	77	69	69	-8	-10%
Single Family	1,777	1,970	2,110	2,213	436	25%
Multiple Family	352	462	752	876	523	148%
Mobile Homes	172	171	91	68	-105	-61%
Other Residential	1,175	1,215	1,215	1,215	40	3%
Mixed Use	0	28	113	87	87	
Industrial	2,607	2,711	2,943	3,689	1,082	41%
Commercial/Services	319	326	361	479	160	50%
Office	13	20	41	78	64	477%
Schools	382	372	394	437	55	14%
Roads and Freeways	2,018	2,073	2,073	2,073	56	3%
Agricultural and Extractive ²	1,269	1,274	1,189	1,097	-172	-14%
Parks and Military Use	4,897	5,616	5,590	5,667	769	16%
Vacant Developable Acres	5,427	4,171	3,576	2,469	-2,957	-54%

426

186

126

2.386

181

82

67

360

285

8.6

6.3

7,267

72

421

116

5

13

2.120

156

68

44

348

285

9.8

8.0

7,267

421

27

0

0

62

34

11

242

285

7,267

11.7

8.1

1.387

-10

-353

-216

-87

-1.147

-130

-54

-63

-897

0

0

4.8

2.1

-2%

-93%

-100%

-100%

-45%

-68%

-61%

-85%

-79%

0%

0%

69%

35%

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

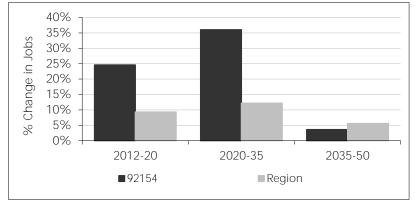
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



431

380

216

87

2.534

192

89

74

1,139

7,267

285

6.9

6.0

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*