

2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011)
County Islands Community Plan Area
County of San Diego



POPULATION AND HOUSING

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	1,866	2,037	2,068	2,053	2,095	229	12%
Household Population	1,866	2,037	2,068	2,053	2,095	229	12%
Group Quarters Population	0	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0	0%
Military	0	0	0	0	0	0	0%
Total Housing Units	607	607	607	607	619	12	2%
Single Family	601	601	601	601	613	12	2%
Multiple Family	6	6	6	6	6	0	0%
Mobile Homes	0	0	0	0	0	0	0%
Occupied Housing Units	527	578	581	577	589	62	12%
Single Family	521	573	576	573	585	64	12%
Multiple Family	6	5	5	4	4	-2	-33%
Mobile Homes	0	0	0	0	0	0	0%
Vacancy Rate	13.2%	4.8%	4.3%	4.9%	4.8%	-8.4	-64%
Single Family	13.3%	4.7%	4.2%	4.7%	4.6%	-8.7	-65%
Multiple Family	0.0%	16.7%	16.7%	33.3%	33.3%	33.3	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.54	3.52	3.56	3.56	3.56	0.02	1%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

***IMPORTANT INFORMATION ABOUT THIS FORECAST:**

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

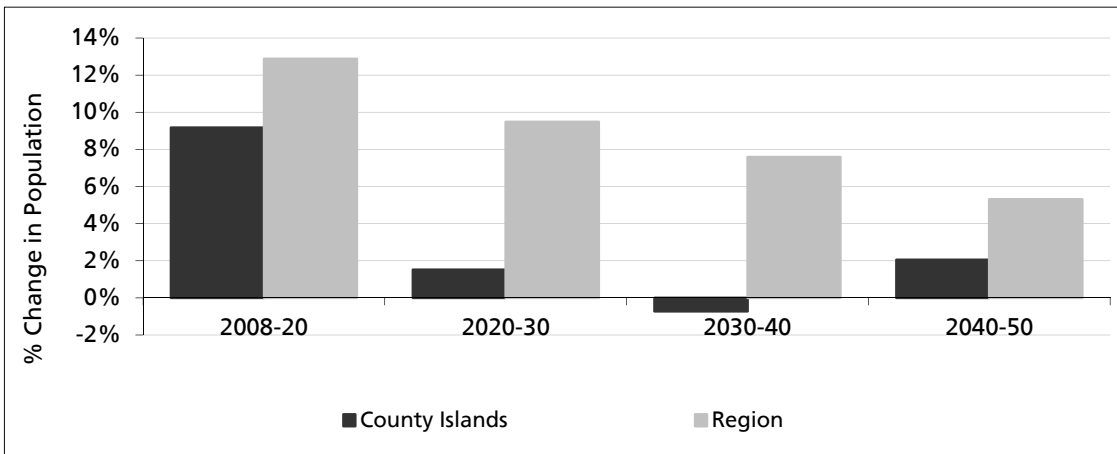
POPULATION BY AGE

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	1,866	2,037	2,068	2,053	2,095	229	12%
Under 5	181	145	126	111	91	-90	-50%
5 to 9	110	149	116	96	106	-4	-4%
10 to 14	147	159	156	146	144	-3	-2%
15 to 17	107	99	87	71	69	-38	-36%
18 to 19	66	66	50	40	41	-25	-38%
20 to 24	154	114	157	128	122	-32	-21%
25 to 29	150	177	175	178	146	-4	-3%
30 to 34	142	125	121	161	127	-15	-11%
35 to 39	111	118	107	91	138	27	24%
40 to 44	78	166	148	97	94	16	21%
45 to 49	125	156	124	147	148	23	18%
50 to 54	112	139	131	127	124	12	11%
55 to 59	81	89	86	79	95	14	17%
60 to 61	18	27	33	23	29	11	61%
62 to 64	41	42	84	104	89	48	117%
65 to 69	46	63	104	91	95	49	107%
70 to 74	37	55	82	97	94	57	154%
75 to 79	57	45	70	83	99	42	74%
80 to 84	55	43	72	100	109	54	98%
85 and over	48	60	39	83	135	87	181%
Median Age	30.6	34.4	37.1	40.2	43.4	12.8	42%

POPULATION BY RACE AND ETHNICITY

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	1,866	2,037	2,068	2,053	2,095	229	12%
Hispanic	1,438	1,618	1,753	1,772	1,827	389	27%
Non-Hispanic	428	419	315	281	268	-160	-37%
White	230	123	9	0	0	-230	-100%
Black	21	41	28	14	8	-13	-62%
American Indian	19	29	39	35	24	5	26%
Asian	124	116	115	107	106	-18	-15%
Hawaiian / Pacific Islander	3	10	8	5	4	1	33%
Other	8	26	30	33	36	28	350%
Two or More Races	23	74	86	87	90	67	291%

GROWTH TRENDS IN TOTAL POPULATION



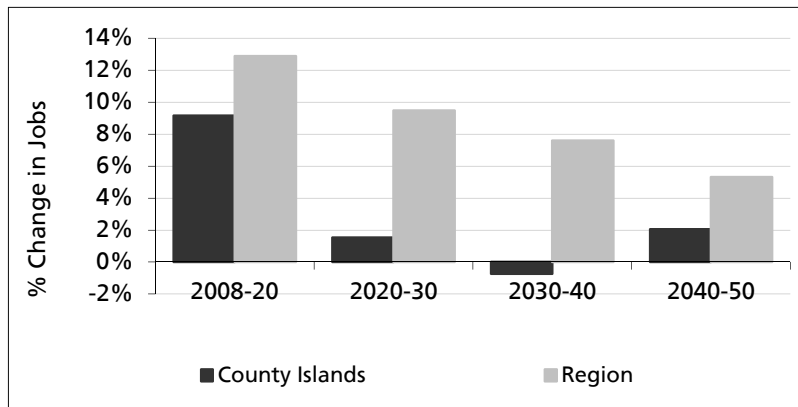
EMPLOYMENT

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Jobs	278	278	278	295	295	17	6%
Civilian Jobs	278	278	278	295	295	17	6%
Military Jobs	0	0	0	0	0	0	0%

LAND USE¹

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Acres	484	484	484	484	484	0	0%
Developed Acres	466	466	466	473	473	8	2%
Low Density Single Family	6	0	0	0	0	-6	-100%
Single Family	127	133	133	133	134	7	6%
Multiple Family	0	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	5	5	5	5	5	0	0%
Commercial/Services	131	131	131	138	138	7	5%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Roads and Freeways	104	104	104	104	104	0	0%
Agricultural and Extractive ²	42	42	42	42	41	-1	-1%
Parks and Military Use	50	50	50	50	50	0	0%
Vacant Developable Acres	14	14	14	7	6	-8	-54%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	7	7	7	7	6	-1	-12%
Multiple Family	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	7	7	7	0	0	-7	-100%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	4	4	4	4	4	0	0%
Employment Density³	2.0	2.0	2.0	2.1	2.1	0.0	1%
Residential Density⁴	4.6	4.6	4.6	4.6	4.6	0.0	1%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).