SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,980	4,038	4,072	4,023	43	1%
Household Population	3,937	3,999	4,026	3,971	34	1%
Group Quarters Population	43	39	46	52	9	21%
Civilian	43	39	46	52	9	21%
Military	0	0	0	0	0	0%
Total Housing Units	1,370	1,370	1,374	1,374	4	0%
Single Family	1,010	1,010	1,010	1,010	0	0%
Multiple Family	360	360	364	364	4	1%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,349	1,342	1,349	1,337	-12	-1%
Single Family	989	982	987	983	-6	-1%
Multiple Family	360	360	362	354	-6	-2%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	1.5%	2.0%	1.8%	2.7%	1.2	80%
Single Family	2.1%	2.8%	2.3%	2.7%	0.6	29%
Multiple Family	0.0%	0.0%	0.5%	2.7%	2.7	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.92	2.98	2.98	2.97	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 93 48 48 41 -52 -56% Less than \$15,000 \$15,000-\$29,999 169 92 67 51 -70% -118 \$30,000-\$44,999 99 144 108 80 -19 -19% \$45,000-\$59,999 140 140 -29 -19% 150 121 \$60,000-\$74,999 182 162 106 133 -49 -27% \$75,000-\$99,999 212 223 224 200 -12 -6% 20 \$100,000-\$124,999 169 181 228 189 12% \$125,000-\$149,999 86 130 150 88% 162 76 \$150,000-\$199,999 107 138 164 217 110 103% \$200,000 or more 82 84 74% 114 143 61 **Total Households** 1,349 1,342 1,349 1,337 -12 -1% Median Household Income Adjusted for inflation (\$2010) \$73,475 \$84,529 \$97,935 \$105,622 \$32,147 44%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	+0 2050) Change*
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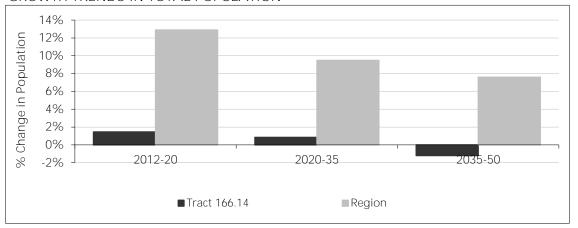
	2012 to 2000 Change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	3,980	4,038	4,072	4,023	43	1%	
Under 5	214	257	222	262	48	22%	
5 to 9	279	312	280	315	36	13%	
10 to 14	314	297	302	289	-25	-8%	
15 to 17	196	161	193	161	-35	-18%	
18 to 19	160	107	118	84	-76	-48%	
20 to 24	239	215	205	164	-75	-31%	
25 to 29	208	203	167	173	-35	-17%	
30 to 34	241	246	192	227	-14	-6%	
35 to 39	293	345	296	313	20	7%	
40 to 44	334	316	345	295	-39	-12%	
45 to 49	367	321	358	296	-71	-19%	
50 to 54	340	282	305	257	-83	-24%	
55 to 59	244	254	216	243	-1	0%	
60 to 61	92	113	87	101	9	10%	
62 to 64	94	116	98	116	22	23%	
65 to 69	124	172	163	184	60	48%	
70 to 74	74	126	161	144	70	95%	
75 to 79	66	91	165	143	77	117%	
80 to 84	47	47	103	103	56	119%	
85 and over	54	57	96	153	99	183%	
Median Age	37.4	38.2	40.9	40.4	3.0	8%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	3,980	4,038	4,072	4,023	43	1%
Hispanic	671	765	864	928	257	38%
Non-Hispanic	3,309	3,273	3,208	3,095	-214	-6%
White	2,924	2,862	2,712	2,553	-371	-13%
Black	42	45	47	48	6	14%
American Indian	11	8	6	6	-5	-45%
Asian	172	191	253	284	112	65%
Hawaiian / Pacific Islander	26	26	28	29	3	12%
Other	5	4	4	4	-1	-20%
Two or More Races	129	137	158	171	42	33%

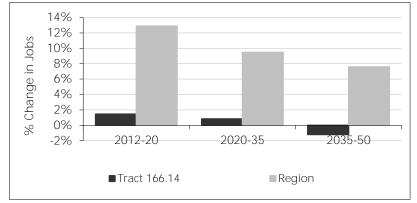
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	2,542	2,760	2,851	2,851	309	12%
Civilian Jobs	2,542	2,760	2,851	2,851	309	12%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
	2012	0000	2025	2050		2050 Change*
Total Acres	2012 536	2020 536	2035 536	2050 536	Numeric 0	Percent 0%
Developed Acres	439	444	444	444	5	1%
Low Density Single Family	0	0	0	0	0	0%
Single Family	165	165	165	165	0	0%
Multiple Family	26	26	26	26	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	115	115	115	115	0	0%
Office	5	10	10	10	5	109%
Schools	13	13	13	13	0	0%
Roads and Freeways	91	91	91	91	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	23	23	23	23	0	0%
Vacant Developable Acres	6	1	1	1	-5	-84%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	1	1	1	1	0	0%
Office	5	0	0	0	-5	-100%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	92	92	92	92	0	0%
Employment Density ³	19.1	20.0	20.6	20.6	1.5	8%
Residential Density ⁴	7.2	7.2	7.2	7.2	0.0	0%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*