SERIES 13 REGIONAL GROWTH FORECAST



Mobile Homes

Persons per Household



0.0

-0.2

0%

-10%

POPULATION AND HOUSING

		2050 Change*				
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,703	4,902	11,581	13,080	9,377	253%
Household Population	3,699	4,902	11,581	13,080	9,381	254%
Group Quarters Population	4	0	0	0	-4	-100%
Civilian	4	0	0	0	-4	-100%
Military	0	0	0	0	0	0%
Total Housing Units	1,832	2,342	5,878	6,820	4,988	272%
Single Family	1,418	1,476	1,552	1,607	189	13%
Multiple Family	414	866	4,326	5,213	4,799	1159%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,598	2,132	5,526	6,322	4,724	296%
Single Family	1,186	1,319	1,387	1,410	224	19%
Multiple Family	412	813	4,139	4,912	4,500	1092%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	12.8%	9.0%	6.0%	7.3%	-5.5	-43%
Single Family	16.4%	10.6%	10.6%	12.3%	-4.1	-25%
Multiple Family	0.5%	6.1%	4.3%	5.8%	5.3	1060%

0.0%

2.30

0.0%

2.10

0.0%

2.07

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

0.0%

2.31

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 76 88 218 220 144 189% 180 400 230 \$15,000-\$29,999 170 444 135% 282 594 \$30,000-\$44,999 125 637 512 410% 221 650 678 502 285% \$45,000-\$59,999 176 273 \$60,000-\$74,999 145 631 605 460 317% \$75,000-\$99,999 254 356 964 1,080 826 325% 280 923 \$100,000-\$124,999 222 669 701 316% \$125,000-\$149,999 144 156 520 586 442 307% 156 148 488 682 526 337% \$150,000-\$199,999 \$200,000 or more 130 148 348 511 381 293% Total Households 1,598 2,132 5,526 6,322 4,724 296% Median Household Income Adjusted for inflation (\$2010) \$85,531 \$76,545 \$80,861 \$89,375 \$3,844 4%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

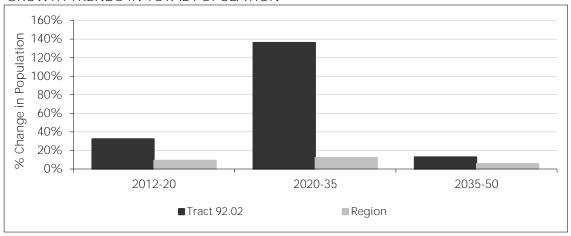
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,703	4,902	11,581	13,080	9,377	253%
Under 5			730	869		265%
	238	360			631	
5 to 9	166	235	511	578	412	248%
10 to 14	119	147	377	418	299	251%
15 to 17	81	88	232	231	150	185%
18 to 19	79	75	168	160	81	103%
20 to 24	238	273	600	579	341	143%
25 to 29	378	476	912	1,050	672	178%
30 to 34	384	475	889	1,112	728	190%
35 to 39	311	454	946	1,049	738	237%
40 to 44	267	322	844	822	555	208%
45 to 49	247	278	720	726	479	194%
50 to 54	246	270	654	671	425	173%
55 to 59	227	301	579	747	520	229%
60 to 61	93	145	285	364	271	291%
62 to 64	100	157	306	392	292	292%
65 to 69	122	219	520	648	526	431%
70 to 74	70	150	416	401	331	473%
75 to 79	91	149	612	557	466	512%
80 to 84	111	142	634	688	577	520%
85 and over	135	186	646	1,018	883	654%
Median Age	37.7	38.5	42.5	43.0	5.3	14%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

				2012 to 2000 charige		
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,703	4,902	11,581	13,080	9,377	253%
Hispanic	601	949	2,837	3,825	3,224	536%
Non-Hispanic	3,102	3,953	8,744	9,255	6,153	198%
White	2,293	2,818	5,500	5,086	2,793	122%
Black	152	212	526	637	485	319%
American Indian	14	17	37	39	25	179%
Asian	469	659	1,974	2,555	2,086	445%
Hawaiian / Pacific Islander	18	28	83	122	104	578%
Other	8	10	24	28	20	250%
Two or More Races	148	209	600	788	640	432%

GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

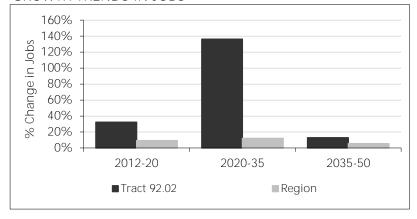
				2012 to 2000 onlinge	
2012	2020	2035	2050	Numeric	Percent
1,258	2,164	2,303	2,500	1,242	99%
1,258	2,164	2,303	2,500	1,242	99%
0	0	0	0	0	0%
	1,258	1,258 2,164	1,258 2,164 2,303	1,258 2,164 2,303 2,500	2012 2020 2035 2050 Numeric 1,258 2,164 2,303 2,500 1,242

LAND USE¹

2012 to 2050 Change*

		2050 Change*				
	2012	2020	2035	2050	Numeric	Percent
Total Acres	858	858	858	858	0	0%
Developed Acres	600	669	759	804	204	34%
Low Density Single Family	0	0	0	0	0	0%
Single Family	227	239	255	267	40	18%
Multiple Family	17	17	91	124	107	623%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	32	34	36	36	
Industrial	76	76	76	76	0	0%
Commercial/Services	20	18	16	15	-5	-25%
Office	6	22	22	22	16	253%
Schools	9	9	9	9	0	0%
Roads and Freeways	182	182	182	182	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	62	73	73	73	10	16%
Vacant Developable Acres	204	134	45	0	-204	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	39	27	12	0	-39	-100%
Multiple Family	107	107	33	0	-107	-100%
Mixed Use	31	0	0	0	-31	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	16	0	0	0	-16	-100%
Schools	0	0	0	0	0	0%
Parks and Other	11	0	0	0	-11	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	54	54	54	54	Ο	0%
Employment Density ³	11.3	15.3	16.4	17.9	6.5	58%
Residential Density ⁴	7.5	8.6	16.2	16.7	9.2	122%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple