SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Char					
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,244	3,351	3,420	2,730	-514	-16%
Household Population	3,229	3,338	3,402	2,709	-520	-16%
Group Quarters Population	15	13	18	21	6	40%
Civilian	15	13	18	21	6	40%
Military	0	0	0	0	0	0%
Total Housing Units	900	931	953	793	-107	-12%
Single Family	788	819	841	736	-52	-7%
Multiple Family	112	112	112	57	-55	-49%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	847	861	904	725	-122	-14%
Single Family	738	753	795	678	-60	-8%
Multiple Family	109	108	109	47	-62	-57%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	5.9%	7.5%	5.1%	8.6%	2.7	46%
Single Family	6.3%	8.1%	5.5%	7.9%	1.6	25%
Multiple Family	2.7%	3.6%	2.7%	17.5%	14.8	548%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.81	3.88	3.76	3.74	-0.1	-2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 65 81 77 53 -12 -18% Less than \$15,000 \$15,000-\$29,999 162 137 59 -103 117 -64% \$30,000-\$44,999 188 138 154 93 -95 -51% \$45,000-\$59,999 -30 -20% 148 116 100 118 \$60,000-\$74,999 127 100 106 71 -56 -44% 126 117 31 36% \$75,000-\$99,999 86 146 77% \$100,000-\$124,999 47 52 75 83 36 \$125,000-\$149,999 11 27 26 35 218% 24 \$150,000-\$199,999 12 74 77 55 43 358% 10 \$200,000 or more 26 41 40 4000% 1 **Total Households** 847 904 725 -122 861 -14% Median Household Income 49% Adjusted for inflation (\$2010) \$45,861 \$54,634 \$60,566 \$68,345 \$22,484

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	+0.20	Γ	ande*

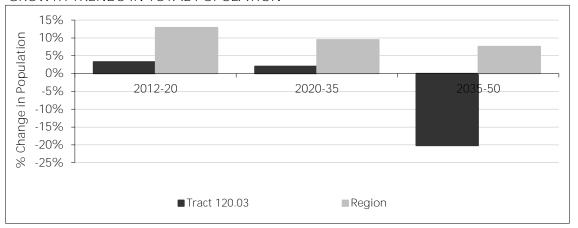
	2012 to 2000 change							
	2012	2020	2035	2050	Numeric	Percent		
Total Population	3,244	3,351	3,420	2,730	-514	-16%		
Under 5	210	243	206	144	-66	-31%		
5 to 9	224	230	220	154	-70	-31%		
10 to 14	242	226	224	170	-72	-30%		
15 to 17	164	141	138	105	-59	-36%		
18 to 19	119	87	79	59	-60	-50%		
20 to 24	217	205	168	136	-81	-37%		
25 to 29	224	242	194	140	-84	-38%		
30 to 34	185	185	180	125	-60	-32%		
35 to 39	217	219	233	149	-68	-31%		
40 to 44	225	198	228	155	-70	-31%		
45 to 49	168	158	149	114	-54	-32%		
50 to 54	225	225	212	177	-48	-21%		
55 to 59	247	272	241	233	-14	-6%		
60 to 61	76	89	83	71	-5	-7%		
62 to 64	90	116	123	99	9	10%		
65 to 69	89	129	151	121	32	36%		
70 to 74	92	128	184	144	52	57%		
75 to 79	81	91	153	137	56	69%		
80 to 84	80	83	145	146	66	83%		
85 and over	69	84	109	151	82	119%		
Median Age	35.9	37.7	41.5	46.2	10.3	29%		

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	3,244	3,351	3,420	2,730	-514	-16%
Hispanic	1,938	2,133	2,296	1,905	-33	-2%
Non-Hispanic	1,306	1,218	1,124	825	-481	-37%
White	310	212	1	0	-310	-100%
Black	84	71	25	0	-84	-100%
American Indian	2	2	2	2	0	0%
Asian	790	804	934	685	-105	-13%
Hawaiian / Pacific Islander	44	46	47	37	-7	-16%
Other	3	5	10	10	7	233%
Two or More Races	73	78	105	91	18	25%

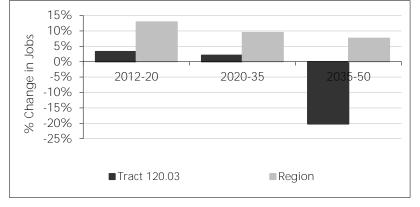
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	619	619	619	1,477	858	139%
Civilian Jobs	619	619	619	1,477	858	139%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
	0010	0000	0005	0050		2050 Change*
Total Acres	2012 269	2020 269	2035 269	2050 269	Numeric 0	Percent 0%
					-	
Developed Acres	252	263	266	269	17	7%
Low Density Single Family	0	0	0	0	0	0%
Single Family	152	163	166	150	-2	-1%
Multiple Family	4	4	4	2	-2	-61%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	28	28	
Industrial	3	3	3	3	0	0%
Commercial/Services	13	13	13	7	-6	-48%
Office	0	0	0	0	0	0%
Schools	15	15	15	15	0	0%
Roads and Freeways	63	63	63	63	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	1	1	1	1	0	0%
Vacant Developable Acres	17	6	3	0	-17	-98%
Low Density Single Family	0	0	0	0	0	0%
Single Family	15	4	1	0	-14	-98%
Multiple Family	0	0	0	0	0	0%
Mixed Use	2	2	2	0	-2	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	19.6	19.9	19.9	37.9	18.3	93%
Residential Density ⁴	5.8	5.6	5.6	4.8	-1.0	-17%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing

- agricultural use.

 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*