SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	3,457	3,793	3,835	3,948	491	14%
Household Population	3,433	3,781	3,815	3,922	489	14%
Group Quarters Population	24	12	20	26	2	8%
Civilian	24	12	20	26	2	8%
Military	0	0	0	0	0	0%
Total Housing Units	1,243	1,362	1,365	1,411	168	14%
Single Family	971	1,015	1,018	1,028	57	6%
Multiple Family	183	258	258	294	111	61%
Mobile Homes	89	89	89	89	0	0%
Occupied Housing Units	1,178	1,303	1,309	1,349	171	15%
Single Family	914	966	970	977	63	7%
Multiple Family	183	255	257	292	109	60%
Mobile Homes	81	82	82	80	-1	-1%
Vacancy Rate	5.2%	4.3%	4.1%	4.4%	-0.8	-15%
Single Family	5.9%	4.8%	4.7%	5.0%	-0.9	-15%
Multiple Family	0.0%	1.2%	0.4%	0.7%	0.7	0%
Mobile Homes	9.0%	7.9%	7.9%	10.1%	1.1	12%
Persons per Household	2.91	2.90	2.91	2.91	0.0	0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

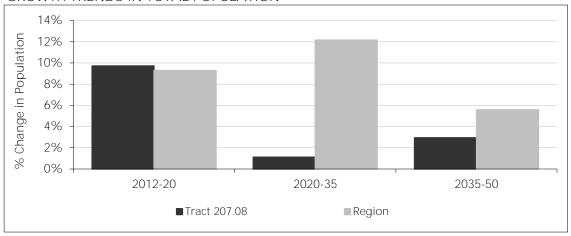
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,457	3,793	3,835	3,948	491	14%
Under 5	236	295	272	284	48	20%
5 to 9	180	207	200	210	30	17%
10 to 14	207	208	224	235	28	14%
15 to 17	183	165	183	167	-16	-9%
18 to 19	93	62	67	61	-32	-34%
20 to 24	228	219	202	186	-42	-18%
25 to 29	205	229	199	210	5	2%
30 to 34	216	238	228	252	36	17%
35 to 39	180	219	198	192	12	7%
40 to 44	197	193	212	181	-16	-8%
45 to 49	236	224	243	241	5	2%
50 to 54	295	262	270	272	-23	-8%
55 to 59	246	262	208	232	-14	-6%
60 to 61	102	123	74	70	-32	-31%
62 to 64	153	190	149	158	5	3%
65 to 69	160	231	207	233	73	46%
70 to 74	110	185	222	199	89	81%
75 to 79	86	117	194	175	89	103%
80 to 84	64	70	135	156	92	144%
85 and over	80	94	148	234	154	193%
Median Age	40.0	41.4	43.4	44.9	4.9	12%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	2012 to 2030 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,457	3,793	3,835	3,948	491	14%
Hispanic	769	980	1,434	2,001	1,232	160%
Non-Hispanic	2,688	2,813	2,401	1,947	-741	-28%
White	2,154	2,159	1,514	841	-1,313	-61%
Black	54	71	101	141	87	161%
American Indian	4	4	4	4	0	0%
Asian	340	413	559	675	335	99%
Hawaiian / Pacific Islander	8	11	17	26	18	225%
Other	21	23	28	34	13	62%
Two or More Races	107	132	178	226	119	111%

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 C	hange*
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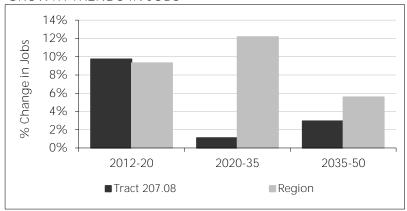
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	2012	2020	2035	2050	Numeric	Percent	
Jobs	3,183	3,264	3,354	3,421	238	7%	
Civilian Jobs	3,183	3,264	3,354	3,421	238	7%	
Military Jobs	0	0	0	0	0	0%	

LAND USE1

2012 to 2050 Change*

	2012 to 2050 (
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	1,129	1,129	1,129	1,129	0	0%	
Developed Acres	906	932	935	937	32	3%	
Low Density Single Family	1	1	1	1	0	0%	
Single Family	505	527	529	531	27	5%	
Multiple Family	9	12	12	12	2	25%	
Mobile Homes	19	19	19	19	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	1	1	1		
Industrial	1	1	1	1	0	-16%	
Commercial/Services	95	97	97	97	1	1%	
Office	3	3	3	3	0	0%	
Schools	39	39	39	39	0	0%	
Roads and Freeways	130	130	130	130	0	0%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	104	104	104	104	0	0%	
Vacant Developable Acres	35	8	6	3	-32	-91%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	27	5	3	1	-27	-98%	
Multiple Family	2	0	0	0	-2	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	5	3	3	2	-2	-51%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	189	189	189	189	0	0%	
Employment Density ³	23.1	23.4	24.0	24.5	1.4	6%	
Residential Density ⁴	2.3	2.4	2.4	2.5	0.2	8%	

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple