# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

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	2012	2020	2035	2050	Numeric	Percent
Total Population	6,276	6,401	7,423	7,491	1,215	19%
Household Population	6,269	6,398	7,406	7,462	1,193	19%
Group Quarters Population	7	3	17	29	22	314%
Civilian	7	3	17	29	22	314%
Military	0	0	0	0	0	0%
Total Housing Units	2,197	2,198	2,523	2,570	373	17%
Single Family	862	862	907	907	45	5%
Multiple Family	935	936	1,216	1,263	328	35%
Mobile Homes	400	400	400	400	0	0%
Occupied Housing Units	2,135	2,132	2,459	2,491	356	17%
Single Family	843	837	886	879	36	4%
Multiple Family	897	898	1,177	1,221	324	36%
Mobile Homes	395	397	396	391	-4	-1%
Vacancy Rate	2.8%	3.0%	2.5%	3.1%	0.3	11%
Single Family	2.2%	2.9%	2.3%	3.1%	0.9	41%
Multiple Family	4.1%	4.1%	3.2%	3.3%	-0.8	-20%
Mobile Homes	1.3%	0.7%	1.0%	2.3%	1.0	77%
Persons per Household	2.94	3.00	3.01	3.00	0.1	2%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Households by Income Category	У					
Less than \$15,000	69	66	71	74	5	7%
\$15,000-\$29,999	205	130	107	69	-136	-66%
\$30,000-\$44,999	224	231	205	164	-60	-27%
\$45,000-\$59,999	330	186	238	211	-119	-36%
\$60,000-\$74,999	280	207	172	211	-69	-25%
\$75,000-\$99,999	333	302	394	367	34	10%
\$100,000-\$124,999	282	329	332	251	-31	-11%
\$125,000-\$149,999	178	192	235	342	164	92%
\$150,000-\$199,999	119	269	347	369	250	210%
\$200,000 or more	115	220	358	433	318	277%
Total Households	2,135	2,132	2,459	2,491	356	17%
Median Household Income						
Adjusted for inflation (\$2010)	\$72,830	\$95,364	\$103,200	\$114,890	\$42,060	58%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

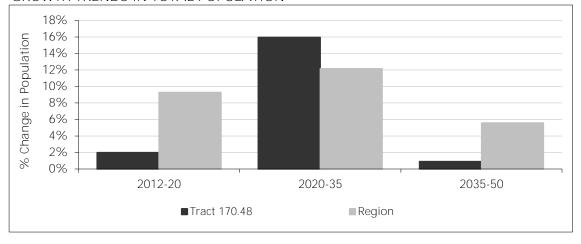
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,276	6,401	7,423	7,491	1,215	19%
Under 5	468	553	572	590	122	26%
5 to 9	415	449	500	516	101	24%
10 to 14	414	377	449	438	24	6%
15 to 17	305	253	312	290	-15	-5%
18 to 19	224	150	183	163	-61	-27%
20 to 24	428	385	405	374	-54	-13%
25 to 29	492	525	514	531	39	8%
30 to 34	424	437	461	478	54	13%
35 to 39	396	441	477	463	67	17%
40 to 44	441	404	508	439	-2	0%
45 to 49	470	409	500	443	-27	-6%
50 to 54	484	429	515	509	25	5%
55 to 59	392	396	394	455	63	16%
60 to 61	141	173	159	185	44	31%
62 to 64	169	205	220	245	76	45%
65 to 69	194	267	307	341	147	76%
70 to 74	133	210	271	240	107	80%
75 to 79	112	144	283	233	121	108%
80 to 84	85	88	193	197	112	132%
85 and over	89	106	200	361	272	306%
Median Age	34.6	35.8	38.3	38.9	4.3	12%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2030 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,276	6,401	7,423	7,491	1,215	19%	
Hispanic	1,847	2,146	2,846	3,239	1,392	75%	
Non-Hispanic	4,429	4,255	4,577	4,252	-177	-4%	
White	3,090	2,835	2,635	2,153	-937	-30%	
Black	162	174	211	219	57	35%	
American Indian	20	22	31	31	11	55%	
Asian	918	961	1,331	1,431	513	56%	
Hawaiian / Pacific Islander	5	9	17	23	18	360%	
Other	16	19	27	31	15	94%	
Two or More Races	218	235	325	364	146	67%	

# GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

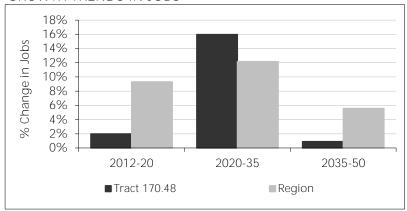
					2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent	
Jobs	3,771	4,474	4,548	4,548	777	21%	
Civilian Jobs	3,771	4,474	4,548	4,548	777	21%	
Military Jobs	0	0	0	0	0	0%	

# LAND USE1

2012 to 2050 Change\*

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	940	940	940	940	0	0%
Developed Acres	611	632	643	643	32	5%
Low Density Single Family	0	0	0	0	0	0%
Single Family	148	148	157	157	9	6%
Multiple Family	41	41	41	41	0	0%
Mobile Homes	53	53	53	53	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	7	11	13	13	
Industrial	147	150	148	148	1	0%
Commercial/Services	50	57	56	55	4	9%
Office	6	6	5	4	-2	-28%
Schools	9	9	9	9	0	0%
Roads and Freeways	120	120	120	120	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	36	41	42	42	6	16%
Vacant Developable Acres	35	14	3	3	-32	-90%
Low Density Single Family	0	0	0	0	0	0%
Single Family	13	13	3	3	-9	-73%
Multiple Family	0	0	0	0	0	0%
Mixed Use	3	0	0	0	-3	-100%
Industrial	3	0	0	0	-3	-100%
Commercial/Services	12	1	0	0	-12	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	6	0	0	0	-6	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	294	294	294	294	0	0%
Employment Density <sup>3</sup>	17.7	19.9	20.3	20.4	2.7	15%
Residential Density <sup>4</sup>	9.1	8.9	9.8	10.0	0.9	10%

#### **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple