SERIES 13 REGIONAL GROWTH FORECAST Old San Diego Community Planning Area City of San Diego



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 996 834 843 778 162 19% 778 996 162 19% Household Population 834 843 **Group Quarters Population** 0% 0 0 0 0 0 Civilian 0 0 0 0 0 0% Military 0% 0 0 0 0 0 Total Housing Units 474 474 438 570 96 20% Single Family 151 151 121 104 -47 -31% Multiple Family 323 323 317 466 143 44% Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 458 445 409 520 62 14% Single Family 149 137 -41% 115 88 -61 Multiple Family 309 308 294 432 123 40% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.4% 6.1% 6.6% 8.8% 5.4 159% Single Family 1.3% 9.3% 5.0% 15.4% 14.1 1085% Multiple Family 4.6% 7.3% 7.3% 3.0 70% 4.3% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% 1.90 5% Persons per Household 1.82 1.89 1.92 0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	t \cap	2050	Chan	ao*

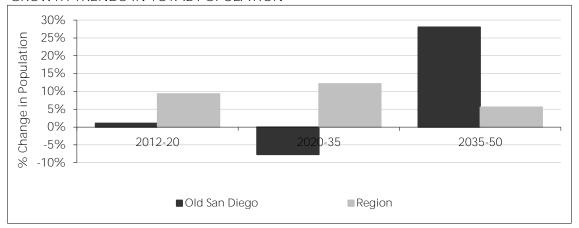
	2012 to 2000 Change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	834	843	778	996	162	19%	
Under 5	33	39	35	51	18	55%	
5 to 9	21	27	21	24	3	14%	
10 to 14	24	24	25	25	1	4%	
15 to 17	14	11	11	18	4	29%	
18 to 19	7	2	4	5	-2	-29%	
20 to 24	56	37	37	64	8	14%	
25 to 29	54	56	39	51	-3	-6%	
30 to 34	72	73	63	86	14	19%	
35 to 39	51	54	60	69	18	35%	
40 to 44	55	37	30	42	-13	-24%	
45 to 49	53	40	53	45	-8	-15%	
50 to 54	53	48	42	53	0	0%	
55 to 59	93	72	38	49	-44	-47%	
60 to 61	22	39	14	32	10	45%	
62 to 64	33	55	29	58	25	76%	
65 to 69	73	66	68	100	27	37%	
70 to 74	46	62	53	70	24	52%	
75 to 79	30	41	51	23	-7	-23%	
80 to 84	31	28	45	49	18	58%	
85 and over	13	32	60	82	69	531%	
Median Age	47.8	52.2	51.3	51.7	3.9	8%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	834	843	778	996	162	19%
Hispanic	134	160	158	232	98	73%
Non-Hispanic	700	683	620	764	64	9%
White	561	542	492	593	32	6%
Black	59	61	32	34	-25	-42%
American Indian	6	3	0	0	-6	-100%
Asian	42	40	53	77	35	83%
Hawaiian / Pacific Islander	5	4	0	4	-1	-20%
Other	6	5	1	1	-5	-83%
Two or More Races	21	28	42	55	34	162%

GROWTH TRENDS IN TOTAL POPULATION

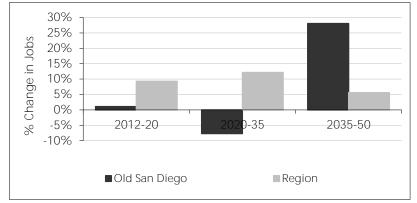


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	5,108	5,354	5,758	5,758	650	13%
Civilian Jobs	5,108	5,354	5,758	5,758	650	13%
Military Jobs	0	0	0	0	0	0%
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LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	282	282	282	282	0	0%
Developed Acres	271	274	281	282	11	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	11	11	9	8	-3	-30%
Multiple Family	9	9	8	10	2	22%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	2	2	2	
Industrial	15	11	10	10	-5	-31%
Commercial/Services	43	45	47	47	4	9%
Office	28	28	29	29	1	4%
Schools	4	4	4	4	0	0%
Roads and Freeways	97	102	102	102	5	5%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	64	64	69	69	5	8%
Vacant Developable Acres	10	8	1	0	-10	-98%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	1	1	1	0	-1	-100%
Mixed Use	0	0	0	0	0	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	3	1	0	0	-3	-100%
Office	1	1	0	0	-1	-100%
Schools	0	0	0	0	0	0%
Parks and Other	5	5	0	0	-5	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
	5 4.7	40.0	407	62.0	4.0	
Employment Density ³	56.7	60.9	62.7	62.9	6.2	11%

GROWTH TRENDS IN JOBS

Residential Density⁴



24.2

24.1

Notes:

29.6

24.1

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

5.4

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

22%

2012 to 2050 Change*