2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92055



POPULATION AND HOUSING

| | | | | | | 2008 to 2050 Change* | | |
|----------------------------------|--------|--------|--------|--------|--------|----------------------|---------|--|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent | |
| Total Population | 38,362 | 47,138 | 47,088 | 47,067 | 47,111 | 8,749 | 23% | |
| Household Population | 15,797 | 21,857 | 21,771 | 21,710 | 21,720 | 5,923 | 37% | |
| Group Quarters Population | 22,565 | 25,281 | 25,317 | 25,357 | 25,391 | 2,826 | 13% | |
| Civilian | 30 | 47 | 83 | 123 | 157 | 127 | 423% | |
| Military | 22,535 | 25,234 | 25,234 | 25,234 | 25,234 | 2,699 | 12% | |
| Total Housing Units | 5,157 | 6,824 | 6,824 | 6,824 | 6,825 | 1,668 | 32% | |
| Single Family | 4,716 | 4,716 | 4,716 | 4,716 | 4,717 | 1 | 0% | |
| Multiple Family | 441 | 2,108 | 2,108 | 2,108 | 2,108 | 1,667 | 378% | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% | |
| Occupied Housing Units | 4,457 | 6,232 | 6,292 | 6,324 | 6,339 | 1,882 | 42% | |
| Single Family | 4,111 | 4,514 | 4,536 | 4,552 | 4,556 | 445 | 11% | |
| Multiple Family | 346 | 1,718 | 1,756 | 1,772 | 1,783 | 1,437 | 415% | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% | |
| Vacancy Rate | 13.6% | 8.7% | 7.8% | 7.3% | 7.1% | -6.5 | -48% | |
| Single Family | 12.8% | 4.3% | 3.8% | 3.5% | 3.4% | -9.4 | -73% | |
| Multiple Family | 21.5% | 18.5% | 16.7% | 15.9% | 15.4% | -6.1 | -28% | |
| Mobile Homes | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% | |
| Persons per Household | 3.54 | 3.51 | 3.46 | 3.43 | 3.43 | -0.11 | -3% | |

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

| | | | | | | 2008 to 2050 | Change* |
|-------------------------------------|----------|----------|----------|----------|------------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Households by Income Categor | у | | | | | | |
| Less than \$15,000 | 329 | 439 | 303 | 213 | 172 | -157 | -48% |
| \$15,000-\$29,999 | 1,658 | 1,567 | 1,285 | 1,033 | <i>892</i> | -766 | -46% |
| \$30,000-\$44,999 | 1,272 | 1,784 | 1,727 | 1,592 | 1,487 | 215 | 17% |
| \$45,000-\$59,999 | 625 | 1,186 | 1,292 | 1,336 | 1,335 | 710 | 114% |
| \$60,000-\$74,999 | 326 | 659 | 795 | 906 | 962 | 636 | 195% |
| \$75,000-\$99,999 | 159 | 439 | 610 | 796 | 903 | 744 | 468% |
| \$100,000-\$124,999 | 71 | 113 | 185 | 281 | 359 | 288 | 406% |
| \$125,000-\$149,999 | 17 | 34 | 66 | 105 | 141 | 124 | 729% |
| \$150,000-\$199,999 | 0 | 10 | 27 | 54 | 76 | 76 | 0% |
| \$200,000 or more | 0 | 1 | 2 | 8 | 12 | 12 | 0% |
| Total Households | 4,457 | 6,232 | 6,292 | 6,324 | 6,339 | 1,882 | 42% |
| Median Household Income | | | | | | | |
| Adjusted for inflation (\$1999) | \$32,848 | \$39,333 | \$43,532 | \$48,638 | \$51,949 | \$19,101 | 58% |

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2009 to 2050 Change*

POPULATION BY AGE

2008 to 2050 Change* 2008 2030 2040 2050 2020 Numeric Percent **Total Population** 38,362 47,138 47.088 47,067 47,111 8.749 23% Under 5 3,682 4,505 4,497 4,493 4,501 819 22% 5 to 9 2,082 2,569 2,566 2,565 2,565 483 23% 10 to 14 1,170 1,433 1,431 1,430 1,432 262 22% 15 to 17 414 481 481 481 16% 481 67 18 to 19 4,251 5,289 5,283 5,281 5,285 1,034 24% 20 to 24 22% 19,060 19,042 19,037 19,055 3,485 15,570 25 to 29 5,168 6,361 6,354 6,352 6,358 1,190 23% 30 to 34 2,825 3,509 3,507 3,504 3,505 680 24% 35 to 39 2,403 439 22% 1,964 2,405 2,401 2,403 40 to 44 814 239 29% 1,053 1,051 1,050 1,053 45 to 49 257 303 303 303 303 46 18% 50 to 54 98 103 103 103 103 5 5% 55 to 59 27 27 27 27 27 0 0% 60 to 61 3 3 3 3 3 0 0% 62 to 64 6 6 6 6 6 0 0% 20 20 20 20 20 0 0% 65 to 69 70 to 74 8 8 8 8 8 0 0% 0% 75 to 79 3 3 3 3 3 0 80 to 84 0 0 0 0 0 0 0% 85 and over 0 0 0 0 0 0 0%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

0.0

0%

| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|-----------------------------|--------|--------|--------|------------|--------|---------|---------|
| Total Population | 38,362 | 47,138 | 47,088 | 47,067 | 47,111 | 8,749 | 23% |
| Hispanic | 7,731 | 9,487 | 9,478 | 9,473 | 9,479 | 1,748 | 23% |
| Non-Hispanic | 30,631 | 37,651 | 37,610 | 37,594 | 37,632 | 7,001 | 23% |
| White | 22,729 | 27,918 | 27,890 | 27,879 | 27,904 | 5,175 | 23% |
| Black | 5,040 | 6,197 | 6,186 | 6,183 | 6,194 | 1,154 | 23% |
| American Indian | 445 | 518 | 518 | <i>517</i> | 518 | 73 | 16% |
| Asian | 1,330 | 1,673 | 1,673 | 1,672 | 1,672 | 342 | 26% |
| Hawaiian / Pacific Islander | 118 | 119 | 119 | 119 | 119 | 1 | 1% |
| Other | 50 | 52 | 52 | 52 | 52 | 2 | 4% |
| Two or More Races | 919 | 1,174 | 1,172 | 1,172 | 1,173 | 254 | 28% |

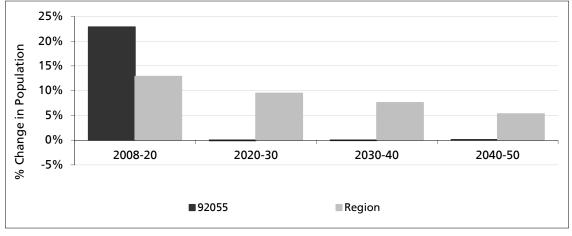
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GROWTH TRENDS IN TOTAL POPULATION



22.4

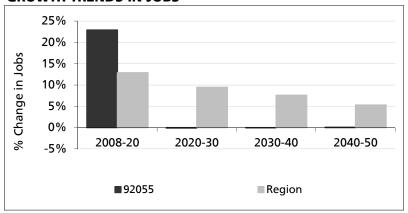
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|--------|--------|--------|--------|--------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 30,668 | 35,168 | 35,168 | 35,168 | 35,168 | 4,500 | 15% |
| Civilian Jobs | 535 | 535 | 535 | 535 | 535 | 0 | 0% |
| Military Jobs | 30,133 | 34,633 | 34,633 | 34,633 | 34,633 | 4,500 | 15% |
| | | | | | | | |

LAND USE1

| | | | | | | 2008 to 2050 | Change* |
|--|---------|---------|---------|-------------|---------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 133,750 | 133,750 | 133,750 | 133,750 | 133,750 | 0 | 0% |
| Developed Acres | 132,919 | 132,919 | 132,919 | 132,919 | 132,956 | 37 | 0% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 37 | 37 | |
| Single Family | 1,013 | 1,013 | 1,013 | 1,013 | 1,013 | 0 | 0% |
| Multiple Family | 755 | 1,120 | 1,120 | 1,120 | 1,120 | 364 | 48% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 56 | 56 | 56 | 56 | 56 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 646 | 646 | 646 | 646 | 646 | 0 | 0% |
| Commercial/Services | 348 | 348 | 348 | <i>34</i> 8 | 348 | 0 | 0% |
| Office | 43 | 43 | 43 | <i>43</i> | 43 | 0 | 0% |
| Schools | 63 | 63 | 63 | 63 | 63 | 0 | 0% |
| Roads and Freeways | 961 | 961 | 961 | 961 | 961 | 0 | 0% |
| Agricultural and Extractive ² | 725 | 361 | 361 | 361 | 361 | -364 | -50% |
| Parks and Military Use | 128,309 | 128,309 | 128,309 | 128,309 | 128,309 | 0 | 0% |
| Vacant Developable Acres | 830 | 830 | 830 | 830 | 794 | -37 | -4% |
| Low Density Single Family | 641 | 641 | 641 | 641 | 604 | -37 | -6% |
| Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 189 | 189 | 189 | 189 | 189 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.0 | 0% |
| Residential Density ⁴ | 2.8 | 3.1 | 3.1 | 3.1 | 3.1 | 0.2 | 9% |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2000 to 2000 Chamast