SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Population	9,169	9,274	9,435	9,684	515	6%
Household Population	9,141	9,258	9,413	9,659	518	6%
Group Quarters Population	28	16	22	25	-3	-11%
Civilian	28	16	22	25	-3	-11%
Military	0	0	0	0	0	0%
Total Housing Units	3,129	3,129	3,129	3,203	74	2%
Single Family	2,494	2,494	2,494	2,568	74	3%
Multiple Family	146	146	146	146	0	0%
Mobile Homes	489	489	489	489	0	0%
Occupied Housing Units	2,834	2,820	2,873	2,966	132	5%
Single Family	2,214	2,199	2,252	2,360	146	7%
Multiple Family	144	143	146	144	0	0%
Mobile Homes	476	478	475	462	-14	-3%
Vacancy Rate	9.4%	9.9%	8.2%	7.4%	-2.0	-21%
Single Family	11.2%	11.8%	9.7%	8.1%	-3.1	-28%
Multiple Family	1.4%	2.1%	0.0%	1.4%	0.0	0%
Mobile Homes	2.7%	2.2%	2.9%	5.5%	2.8	104%
Persons per Household	3.23	3.28	3.28	3.26	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 191 102 95 100 -91 -48% Less than \$15,000 \$15,000-\$29,999 291 261 219 167 -43% -124 399 \$30,000-\$44,999 355 309 264 -135 -34% \$45,000-\$59,999 390 250 299 331 -59 -15% \$60,000-\$74,999 301 354 272 180 -121 -40% \$75,000-\$99,999 509 478 15% 415 481 63 \$100,000-\$124,999 313 357 414 540 227 73% \$125,000-\$149,999 190 224 305 270 80 42% \$150,000-\$199,999 184 237 257 356 172 93% \$200,000 or more 160 171 222 280 120 75% **Total Households** 2,834 2,820 2,873 2,966 5% 132

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	t \cap	2050	Chan	ao*

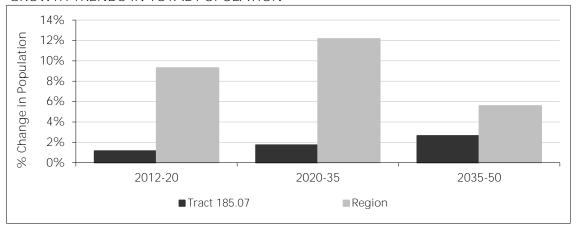
	2012	2020	2035	2050	Numeric	Percent
Total Population	9,169	9,274	9,435	9,684	515	6%
Under 5	724	827	743	748	24	3%
5 to 9	752	768	756	766	14	2%
10 to 14	735	679	684	707	-28	-4%
15 to 17	474	402	402	415	-59	-12%
18 to 19	332	257	243	254	-78	-23%
20 to 24	675	648	571	581	-94	-14%
25 to 29	648	684	581	585	-63	-10%
30 to 34	620	618	595	603	-17	-3%
35 to 39	593	628	631	598	5	1%
40 to 44	664	604	742	674	10	2%
45 to 49	610	559	596	622	12	2%
50 to 54	610	566	580	641	31	5%
55 to 59	454	480	409	524	70	15%
60 to 61	151	181	156	185	34	23%
62 to 64	257	300	270	301	44	17%
65 to 69	247	344	370	404	157	64%
70 to 74	204	304	389	354	150	74%
75 to 79	158	186	319	286	128	81%
80 to 84	137	119	214	182	45	33%
85 and over	124	120	184	254	130	105%
Median Age	32.0	33.0	36.1	36.5	4.5	14%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	9,169	9,274	9,435	9,684	515	6%
Hispanic	4,271	4,784	5,413	6,094	1,823	43%
Non-Hispanic	4,898	4,490	4,022	3,590	-1,308	-27%
White	3,158	2,770	2,171	1,699	-1,459	-46%
Black	404	357	215	89	-315	-78%
American Indian	13	13	13	13	0	0%
Asian	873	900	1,134	1,264	391	45%
Hawaiian / Pacific Islander	125	120	108	108	-17	-14%
Other	11	12	14	14	3	27%
Two or More Races	314	318	367	403	89	28%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012 to 2050 Change*					
	2012	2020	2035	2050	Numeric	Percent
Jobs	1,762	1,762	1,883	1,901	139	8%
Civilian Jobs	1,762	1,762	1,883	1,901	139	8%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	1,155	1,155	1,155	1,155	0	0%
Developed Acres	868	868	880	900	32	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	305	305	305	320	15	5%
Multiple Family	9	9	9	9	0	0%
Mobile Homes	27	27	27	27	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	50	50	50	50	0	0%
Commercial/Services	166	166	178	183	17	10%
Office	0	0	0	0	0	0%
Schools	26	26	26	26	0	0%
Roads and Freeways	200	200	200	200	0	0%
Agricultural and Extractive ²	16	16	16	16	0	0%
Parks and Military Use	70	70	70	70	0	0%
Vacant Developable Acres	40	40	28	8	-32	-80%
Low Density Single Family	0	0	0	0	0	0%
Single Family	16	16	16	0	-15	-99%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	25	25	13	8	-17	-68%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%

246

7.3

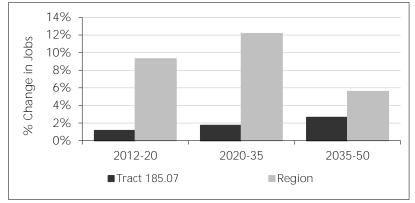
9.2

GROWTH TRENDS IN JOBS

Constrained Acres

Employment Density³

Residential Density⁴



246

7.3

9.2

Notes:

246

7.4

9.2

1 - Figures may not add to total due to independent rounding.

246

7.4

9.0

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0

0.1

-0.2

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

0%

1%

-2%