SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| | 2012 to 2050 C | | | | | |
|---------------------------|----------------|-------|--------|--------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 9,158 | 9,967 | 10,410 | 10,350 | 1,192 | 13% |
| Household Population | 9,132 | 9,961 | 10,387 | 10,312 | 1,180 | 13% |
| Group Quarters Population | 26 | 6 | 23 | 38 | 12 | 46% |
| Civilian | 26 | 6 | 23 | 38 | 12 | 46% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 3,578 | 3,853 | 3,974 | 3,974 | 396 | 11% |
| Single Family | 2,470 | 2,730 | 2,851 | 2,851 | 381 | 15% |
| Multiple Family | 997 | 1,011 | 1,011 | 1,011 | 14 | 1% |
| Mobile Homes | 111 | 112 | 112 | 112 | 1 | 1% |
| Occupied Housing Units | 3,413 | 3,661 | 3,819 | 3,803 | 390 | 11% |
| Single Family | 2,345 | 2,565 | 2,722 | 2,712 | 367 | 16% |
| Multiple Family | 984 | 998 | 999 | 994 | 10 | 1% |
| Mobile Homes | 84 | 98 | 98 | 97 | 13 | 15% |
| Vacancy Rate | 4.6% | 5.0% | 3.9% | 4.3% | -0.3 | -7% |
| Single Family | 5.1% | 6.0% | 4.5% | 4.9% | -0.2 | -4% |
| Multiple Family | 1.3% | 1.3% | 1.2% | 1.7% | 0.4 | 31% |
| Mobile Homes | 24.3% | 12.5% | 12.5% | 13.4% | -10.9 | -45% |
| Persons per Household | 2.68 | 2.72 | 2.72 | 2.71 | 0.0 | 1% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 210 256 201 189 -21 -10% Less than \$15,000 \$15,000-\$29,999 250 316 335 284 14% 34 259 \$30,000-\$44,999 367 314 261 2 1% \$45,000-\$59,999 302 378 335 339 37 12% \$60,000-\$74,999 162 303 331 306 144 89% \$75,000-\$99,999 377 569 610 490 30% 113 \$100,000-\$124,999 330 413 369 449 119 36% \$125,000-\$149,999 324 243 354 374 50 15% \$150,000-\$199,999 457 375 423 429 -28 -6% \$200,000 or more 742 441 547 682 -60 -8% **Total Households** 3,413 3,661 3,819 3,803 390 11%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2012 | t \cap | 2050 | Chanc | ۱ ۸* |
|------|----------|------|-------|-------------|
| | | | | |

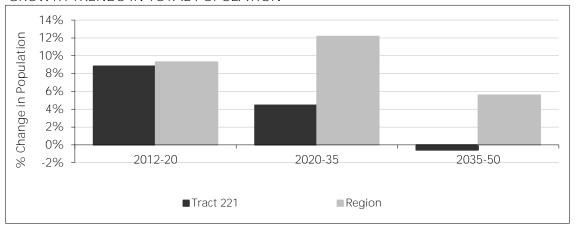
| | 2012 to 2000 change | | | | | | |
|------------------|---------------------|-------|--------|--------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 9,158 | 9,967 | 10,410 | 10,350 | 1,192 | 13% | |
| Under 5 | 558 | 695 | 604 | 683 | 125 | 22% | |
| 5 to 9 | 675 | 794 | 736 | 806 | 131 | 19% | |
| 10 to 14 | 889 | 887 | 940 | 914 | 25 | 3% | |
| 15 to 17 | 509 | 443 | 511 | 447 | -62 | -12% | |
| 18 to 19 | 283 | 202 | 235 | 181 | -102 | -36% | |
| 20 to 24 | 410 | 396 | 398 | 330 | -80 | -20% | |
| 25 to 29 | 509 | 548 | 457 | 486 | -23 | -5% | |
| 30 to 34 | 444 | 489 | 414 | 478 | 34 | 8% | |
| 35 to 39 | 504 | 622 | 552 | 588 | 84 | 17% | |
| 40 to 44 | 756 | 754 | 823 | 694 | -62 | -8% | |
| 45 to 49 | 819 | 755 | 859 | 709 | -110 | -13% | |
| 50 to 54 | 743 | 671 | 748 | 645 | -98 | -13% | |
| 55 to 59 | 567 | 615 | 525 | 579 | 12 | 2% | |
| 60 to 61 | 201 | 257 | 196 | 228 | 27 | 13% | |
| 62 to 64 | 258 | 329 | 269 | 318 | 60 | 23% | |
| 65 to 69 | 355 | 531 | 516 | 585 | 230 | 65% | |
| 70 to 74 | 194 | 343 | 423 | 367 | 173 | 89% | |
| 75 to 79 | 223 | 317 | 600 | 509 | 286 | 128% | |
| 80 to 84 | 134 | 145 | 305 | 292 | 158 | 118% | |
| 85 and over | 127 | 174 | 299 | 511 | 384 | 302% | |
| Median Age | 38.0 | 39.3 | 42.2 | 41.9 | 3.9 | 10% | |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | 2012 10 2000 | | | | | | | |
|-----------------------------|--------------|-------|--------|--------|---------|---------|--|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | | |
| Total Population | 9,158 | 9,967 | 10,410 | 10,350 | 1,192 | 13% | | |
| Hispanic | 1,687 | 2,037 | 2,262 | 2,393 | 706 | 42% | | |
| Non-Hispanic | 7,471 | 7,930 | 8,148 | 7,957 | 486 | 7% | | |
| White | 5,976 | 6,283 | 6,206 | 5,928 | -48 | -1% | | |
| Black | 196 | 203 | 167 | 122 | -74 | -38% | | |
| American Indian | 25 | 20 | 12 | 9 | -16 | -64% | | |
| Asian | 895 | 1,008 | 1,286 | 1,389 | 494 | 55% | | |
| Hawaiian / Pacific Islander | 21 | 24 | 27 | 30 | 9 | 43% | | |
| Other | 17 | 13 | 8 | 8 | -9 | -53% | | |
| Two or More Races | 341 | 379 | 442 | 471 | 130 | 38% | | |

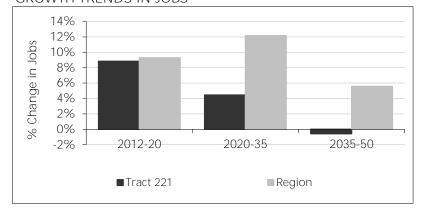
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|--|---------------|---------------|---------------|---------------|--------------|---------------|
| Jobs | 31,116 | 36,017 | 39,391 | 39,402 | 8,286 | 27% |
| Civilian Jobs | 31,116 | 36,017 | 39,391 | 39,402 | 8,286 | 27% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |
| LAND USE ¹ | | | | | | |
| | 0010 | 2022 | 2025 | 2050 | | 2050 Change* |
| Total Acres | 2012 4,645 | 2020 4,645 | 2035 4,645 | 2050 4,645 | Numeric 0 | Percent 0% |
| | | | | | - | |
| Developed Acres | 2,806 | 2,942 | 3,024 | 3,025 | 218 | 8% |
| Low Density Single Family | 3 | 9 | 9 | 9 | 6 | 191% |
| Single Family | 389 | 439 | 488 | 488 | 99 | 25% |
| Multiple Family | 65 | 66 | 66 | 66 | 1 | 2% |
| Mobile Homes | 15 | 15 | 15 | 15 | 0 | 1% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 938 | 972 | 1,005 | 1,006 | 68 | 7% |
| Commercial/Services | 414 | 478 | 507 | 507 | 93 | 22% |
| Office | 212 | 225 | 234 | 234 | 21 | 10% |
| Schools | 41 | 41 | 41 | 41 | 0 | 0% |
| Roads and Freeways | 515 | 515 | 515 | 515 | 0 | 0% |
| Agricultural and Extractive ² | 124 | 91 | 54 | 54 | -70 | -57% |
| Parks and Military Use | 90 | 90 | 90 | 90 | 0 | 0% |
| Vacant Developable Acres | 219 | 84 | 2 | 1 | -218 | -100% |
| Low Density Single Family | 6 | 0 | 0 | 0 | -6 | -100% |
| Single Family | 91 | 46 | 0 | 0 | -91 | -100% |
| Multiple Family | 1 | 0 | 0 | 0 | -1 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 68 | 34 | 1 | 0 | -68 | -100% |
| Commercial/Services | 38 | 2 | 0 | 0 | -38 | -100% |
| Office | 14 | 1 | 0 | 0 | -14 | -100% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 1 | 1 | 1 | 1 | 0 | 0% |
| Constrained Acres | 1,619 | 1,619 | 1,619 | 1,619 | 0 | 0% |
| Employment Density ³ | 19.4 | 21.0 | 22.1 | 22.1 | 2.7 | 14% |
| Residential Density ⁴ | 7.6 | 7.3 | 6.9 | 6.9 | -0.7 | -9% |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*