

SERIES 13 REGIONAL GROWTH FORECAST

Balboa Park Community Planning Area
City of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	200	223	238	248	48	24%
Household Population	15	38	39	37	22	147%
Group Quarters Population	185	185	199	211	26	14%
Civilian	43	43	57	69	26	60%
Military	142	142	142	142	0	0%
Total Housing Units	14	14	14	14	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	14	14	14	14	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	14	14	14	13	-1	-7%
Single Family	1	0	0	0	-1	-100%
Multiple Family	13	14	14	13	0	0%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	0.0%	0.0%	0.0%	7.1%	7.1	0%
Single Family	0.0%	0.0%	0.0%	0.0%	0.0	0%
Multiple Family	7.1%	0.0%	0.0%	7.1%	0.0	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	1.07	2.71	2.79	2.85	1.8	166%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	2	3	3	0	-2	-100%
\$15,000-\$29,999	2	1	1	1	-1	-50%
\$30,000-\$44,999	1	1	1	2	1	100%
\$45,000-\$59,999	1	1	1	0	-1	-100%
\$60,000-\$74,999	1	1	1	1	0	0%
\$75,000-\$99,999	1	1	1	1	0	0%
\$100,000-\$124,999	0	1	1	2	2	0%
\$125,000-\$149,999	1	1	1	0	-1	-100%
\$150,000-\$199,999	1	1	1	1	0	0%
\$200,000 or more	4	3	3	5	1	25%
Total Households	14	14	14	13	-1	-7%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

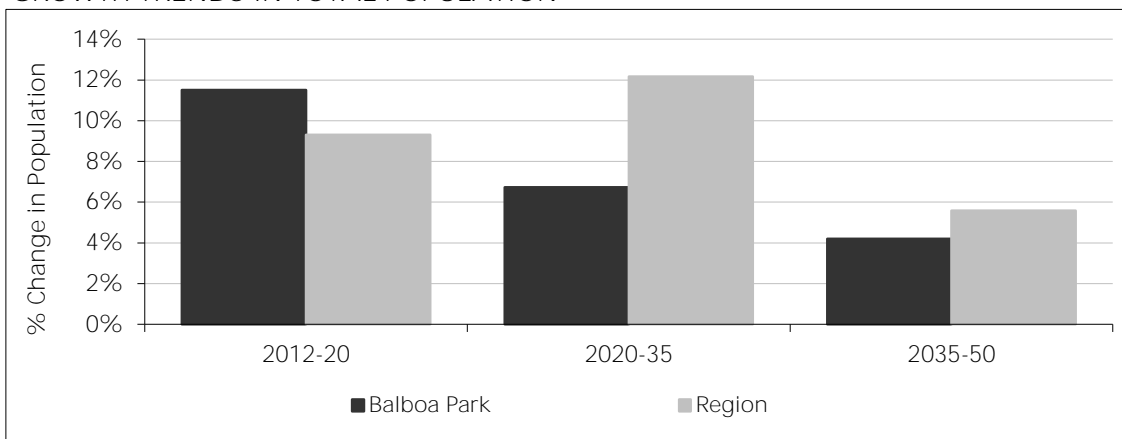
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	200	223	238	248	48	24%
Under 5	2	2	5	8	6	300%
5 to 9	0	0	1	0	0	0%
10 to 14	0	0	0	0	0	0%
15 to 17	0	0	0	0	0	0%
18 to 19	23	23	23	23	0	0%
20 to 24	102	114	117	118	16	16%
25 to 29	29	35	36	39	10	34%
30 to 34	18	19	19	19	1	6%
35 to 39	9	9	12	15	6	67%
40 to 44	3	3	3	3	0	0%
45 to 49	0	0	0	0	0	0%
50 to 54	0	1	0	0	0	0%
55 to 59	0	0	0	0	0	0%
60 to 61	2	2	2	2	0	0%
62 to 64	0	0	0	0	0	0%
65 to 69	2	6	6	5	3	150%
70 to 74	3	2	2	2	-1	-33%
75 to 79	3	3	6	6	3	100%
80 to 84	2	2	4	4	2	100%
85 and over	2	2	2	4	2	100%
Median Age	23.7	23.8	23.8	23.9	0.2	1%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	200	223	238	248	48	24%
Hispanic	34	35	35	35	1	3%
Non-Hispanic	166	188	203	213	47	28%
White	104	115	120	122	18	17%
Black	26	31	37	42	16	62%
American Indian	5	6	9	12	7	140%
Asian	21	23	24	24	3	14%
Hawaiian / Pacific Islander	0	0	0	0	0	0%
Other	0	0	0	0	0	0%
Two or More Races	10	13	13	13	3	30%

GROWTH TRENDS IN TOTAL POPULATION



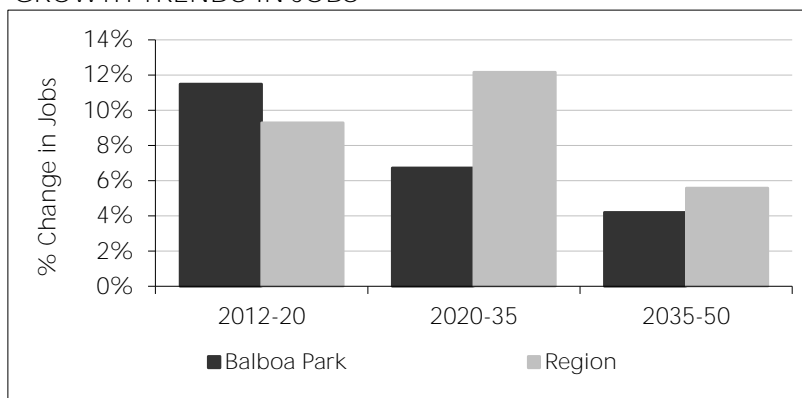
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	7,203	7,522	7,831	7,934	731	10%
Civilian Jobs	3,616	3,935	4,244	4,347	731	20%
Military Jobs	3,587	3,587	3,587	3,587	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	1,304	1,304	1,304	1,304	0	0%
Developed Acres	1,233	1,271	1,277	1,304	71	6%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	22	25	28	29	7	31%
Commercial/Services	458	461	464	464	6	1%
Office	1	1	1	1	0	0%
Schools	20	20	20	20	0	0%
Roads and Freeways	157	157	157	157	0	0%
Agricultural and Extractive ²	12	12	12	12	0	0%
Parks and Military Use	563	596	596	621	58	10%
Vacant Developable Acres	71	33	27	0	-71	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	7	4	1	0	-7	-100%
Commercial/Services	6	4	1	0	-6	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	58	25	25	0	-58	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	7.2	7.8	8.3	8.5	1.2	17%
Residential Density ⁴	--	--	--	--	--	--

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed