### SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



#### POPULATION AND HOUSING

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,053	4,187	4,988	4,896	843	21%
Household Population	4,041	4,182	4,978	4,883	842	21%
Group Quarters Population	12	5	10	13	1	8%
Civilian	12	5	10	13	1	8%
Military	0	0	0	0	0	0%
Total Housing Units	2,355	2,343	2,709	2,724	369	16%
Single Family	1,329	1,318	1,195	1,158	-171	-13%
Multiple Family	1,026	1,025	1,514	1,566	540	53%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,253	2,257	2,654	2,602	349	15%
Single Family	1,291	1,282	1,182	1,125	-166	-13%
Multiple Family	962	975	1,472	1,477	515	54%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	4.3%	3.7%	2.0%	4.5%	0.2	5%
Single Family	2.9%	2.7%	1.1%	2.8%	-0.1	-3%
Multiple Family	6.2%	4.9%	2.8%	5.7%	-0.5	-8%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

1.79

2012 to 2050 Change\* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 303 213 205 154 -149 -49% \$15,000-\$29,999 318 355 297 -37% 469 -172 -57 \$30,000-\$44,999 373 321 311 316 -15% 125 209 332 379 334 60% \$45,000-\$59,999 \$60,000-\$74,999 232 281 245 261 29 13% \$75,000-\$99,999 233 290 418 416 183 79% 199 298 142 91% \$100,000-\$124,999 156 301 91 79% \$125,000-\$149,999 111 180 163 72 98 \$150,000-\$199,999 105 169 189 203 93% \$200,000 or more 82 23 71 160 78 95% Total Households 2,253 2,257 2,654 349 15% 2,602 Median Household Income Adjusted for inflation (\$2010) \$44,256 \$57,492 \$64,714 \$71,494 \$27,238 62%

1.85

1.88

1.88

0.1

5%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

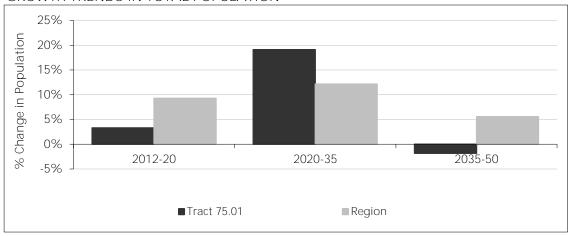
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,053	4,187	4,988	4,896	843	21%
Under 5	149	154	188	184	35	23%
5 to 9	97	98	114	111	14	14%
10 to 14	105	109	128	127	22	21%
15 to 17	50	50	55	55	5	10%
18 to 19	50	50	55	55	5	10%
20 to 24	474	489	580	574	100	21%
25 to 29	859	894	1,097	1,069	210	24%
30 to 34	653	676	797	782	129	20%
35 to 39	382	389	432	429	47	12%
40 to 44	282	294	339	335	53	19%
45 to 49	247	256	330	320	73	30%
50 to 54	212	219	250	242	30	14%
55 to 59	196	201	244	241	45	23%
60 to 61	60	62	72	72	12	20%
62 to 64	80	83	104	101	21	26%
65 to 69	61	62	74	74	13	21%
70 to 74	35	40	58	54	19	54%
75 to 79	25	25	28	28	3	12%
80 to 84	17	17	20	20	3	18%
85 and over	19	19	23	23	4	21%
Median Age	31.9	31.8	31.7	31.7	-0.2	-1%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2030 Change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,053	4,187	4,988	4,896	843	21%
Hispanic	532	547	640	633	101	19%
Non-Hispanic	3,521	3,640	4,348	4,263	742	21%
White	3,171	3,276	3,908	3,832	661	21%
Black	76	80	95	94	18	24%
American Indian	21	21	21	21	0	0%
Asian	81	84	94	93	12	15%
Hawaiian / Pacific Islander	8	8	8	8	0	0%
Other	15	15	21	21	6	40%
Two or More Races	149	156	201	194	45	30%

# GROWTH TRENDS IN TOTAL POPULATION

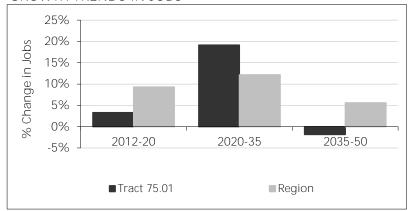


2012	to	2050	Change*

				2012 to 2000 Change	
2012	2020	2035	2050	Numeric	Percent
640	880	908	911	271	42%
640	880	908	911	271	42%
0	0	0	0	0	0%
				2012 to 3	2050 Change*
	640 640	640 880 640 880	640880908640880908	640880908911640880908911	2012 2020 2035 2050 Numeric   640 880 908 911 271   640 880 908 911 271   0 0 0 0 0

				2012 to 2050 Change*				
	2012	2020	2035	2050	Numeric	Percent		
Total Acres	247	247	247	247	0	0%		
Developed Acres	243	246	246	246	3	1%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	63	61	53	51	-12	-19%		
Multiple Family	21	21	30	32	11	54%		
Mobile Homes	0	0	0	0	0	0%		
Other Residential	0	0	0	0	0	0%		
Mixed Use	0	8	11	11	11			
Industrial	3	3	3	3	0	0%		
Commercial/Services	9	5	1	1	-8	-87%		
Office	0	0	0	0	0	-45%		
Schools	0	0	0	0	0	0%		
Roads and Freeways	56	56	56	56	0	0%		
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%		
Parks and Military Use	92	92	92	92	0	0%		
Vacant Developable Acres	2	1	0	0	-2	-98%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	0	0	0	0	0	0%		
Multiple Family	1	1	0	0	-1	-100%		
Mixed Use	1	0	0	0	-1	-100%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	0	0	0	0	0	-84%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0%		
Constrained Acres	Ο	0	0	0	0	0%		
Employment Density <sup>3</sup>	55.3	75.2	97.9	97.3	42.0	76%		
Residential Density <sup>4</sup>	28.1	27.4	30.6	30.7	2.6	9%		

## **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple