

2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011)
Fallbrook Union Elementary School District



POPULATION AND HOUSING

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	57,604	61,949	69,333	74,430	76,821	19,217	33%
Household Population	47,463	49,905	57,078	61,876	64,071	16,608	35%
Group Quarters Population	10,141	12,044	12,255	12,554	12,750	2,609	26%
Civilian	520	627	838	1,137	1,333	813	156%
Military	9,621	11,417	11,417	11,417	11,417	1,796	19%
Total Housing Units	16,430	17,459	19,596	20,860	21,408	4,978	30%
Single Family	12,668	13,831	15,594	16,695	17,070	4,402	35%
Multiple Family	2,927	3,065	3,440	3,614	3,789	862	29%
Mobile Homes	835	563	562	551	549	-286	-34%
Occupied Housing Units	15,288	16,123	18,328	19,599	20,171	4,883	32%
Single Family	11,877	12,842	14,658	15,757	16,158	4,281	36%
Multiple Family	2,657	2,777	3,162	3,342	3,514	857	32%
Mobile Homes	754	504	508	500	499	-255	-34%
Vacancy Rate	7.0%	7.7%	6.5%	6.0%	5.8%	-1.2	-17%
Single Family	6.2%	7.2%	6.0%	5.6%	5.3%	-0.9	-15%
Multiple Family	9.2%	9.4%	8.1%	7.5%	7.3%	-1.9	-21%
Mobile Homes	9.7%	10.5%	9.6%	9.3%	9.1%	-0.6	-6%
Persons per Household	3.10	3.10	3.11	3.16	3.18	0.08	3%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Households by Income Category							
Less than \$15,000	1,399	1,171	1,041	940	875	-524	-37%
\$15,000-\$29,999	2,828	2,514	2,328	2,141	2,018	-810	-29%
\$30,000-\$44,999	2,673	2,615	2,641	2,580	2,507	-166	-6%
\$45,000-\$59,999	2,208	2,224	2,451	2,522	2,519	311	14%
\$60,000-\$74,999	1,806	1,779	2,094	2,247	2,302	496	27%
\$75,000-\$99,999	1,696	2,113	2,608	2,902	3,033	1,337	79%
\$100,000-\$124,999	1,219	1,334	1,726	2,000	2,125	906	74%
\$125,000-\$149,999	556	853	1,137	1,348	1,473	917	165%
\$150,000-\$199,999	449	891	1,268	1,554	1,734	1,285	286%
\$200,000 or more	454	629	1,034	1,365	1,585	1,131	249%
Total Households	15,288	16,123	18,328	19,599	20,171	4,883	32%
Median Household Income							
Adjusted for inflation (\$1999)	\$50,054	\$56,881	\$65,036	\$70,791	\$74,117	\$24,063	48%

***IMPORTANT INFORMATION ABOUT THIS FORECAST:**

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

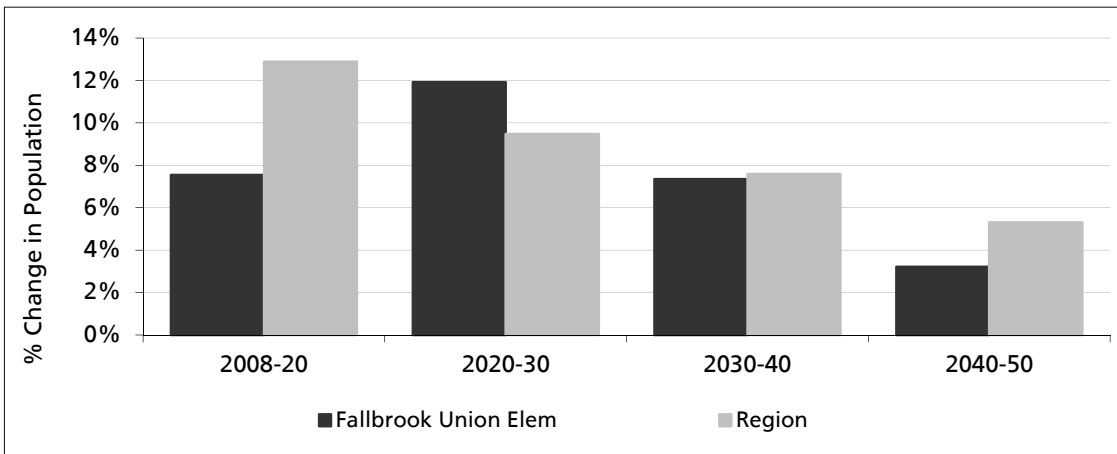
POPULATION BY AGE

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	57,604	61,949	69,333	74,430	76,821	19,217	33%
Under 5	4,739	4,731	5,166	5,414	5,400	661	14%
5 to 9	3,898	4,133	4,495	4,831	4,815	917	24%
10 to 14	3,114	3,710	3,903	4,225	4,368	1,254	40%
15 to 17	2,059	1,922	2,124	2,295	2,408	349	17%
18 to 19	3,146	3,146	3,343	3,405	3,481	335	11%
20 to 24	9,695	10,164	11,051	11,111	11,296	1,601	17%
25 to 29	5,805	6,295	6,724	7,121	7,253	1,448	25%
30 to 34	3,868	4,408	4,443	5,296	5,316	1,448	37%
35 to 39	3,272	2,826	3,440	3,623	3,972	700	21%
40 to 44	2,578	2,522	2,886	2,860	3,454	876	34%
45 to 49	2,595	2,475	2,490	3,024	3,206	611	24%
50 to 54	2,634	2,477	2,691	3,067	2,944	310	12%
55 to 59	2,322	2,765	2,784	2,662	3,287	965	42%
60 to 61	898	1,068	1,122	1,053	1,252	354	39%
62 to 64	985	1,525	1,558	1,698	1,752	767	78%
65 to 69	1,515	2,473	3,046	2,904	2,623	1,108	73%
70 to 74	1,298	1,989	2,848	2,751	2,599	1,301	100%
75 to 79	1,282	1,461	2,485	2,942	2,670	1,388	108%
80 to 84	902	799	1,419	1,906	1,799	897	99%
85 and over	999	1,060	1,315	2,242	2,926	1,927	193%
Median Age	26.9	27.5	28.4	29.2	29.6	2.7	10%

POPULATION BY RACE AND ETHNICITY

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	57,604	61,949	69,333	74,430	76,821	19,217	33%
Hispanic	19,290	23,115	28,489	33,376	36,825	17,535	91%
Non-Hispanic	38,314	38,834	40,844	41,054	39,996	1,682	4%
White	32,233	32,134	33,657	33,522	32,300	67	0%
Black	2,845	3,174	3,223	3,225	3,185	340	12%
American Indian	309	369	343	324	315	6	2%
Asian	1,384	1,557	1,842	2,074	2,238	854	62%
Hawaiian / Pacific Islander	232	196	198	202	199	-33	-14%
Other	59	80	90	95	96	37	63%
Two or More Races	1,252	1,324	1,491	1,612	1,663	411	33%

GROWTH TRENDS IN TOTAL POPULATION



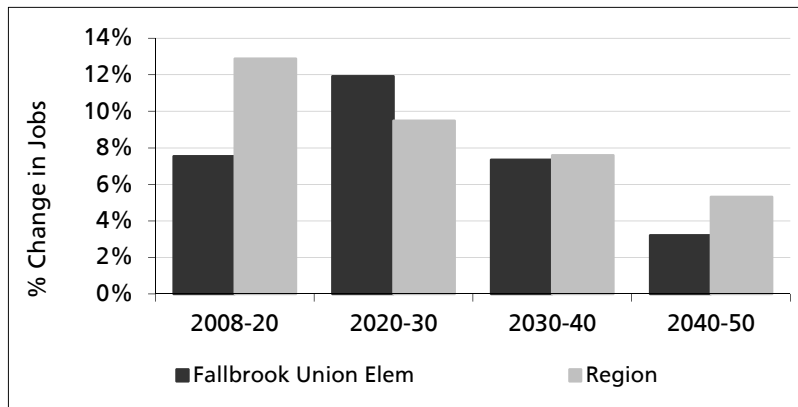
EMPLOYMENT

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Jobs	39,558	44,671	45,552	46,458	47,154	7,596	19%
Civilian Jobs	9,425	10,038	10,919	11,825	12,521	3,096	33%
Military Jobs	30,133	34,633	34,633	34,633	34,633	4,500	15%

LAND USE¹

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Acres	164,389	164,389	164,389	164,389	164,389	0	0%
Developed Acres	148,969	150,806	154,541	157,595	158,832	9,862	7%
Low Density Single Family	12,804	15,728	20,835	24,861	26,266	13,462	105%
Single Family	2,815	3,200	3,827	4,041	4,080	1,265	45%
Multiple Family	824	825	829	829	829	6	1%
Mobile Homes	148	85	85	85	85	-63	-43%
Other Residential	42	42	42	42	42	0	0%
Mixed Use	0	6	22	32	47	47	--
Industrial	850	1,130	1,160	1,182	1,215	365	43%
Commercial/Services	574	586	593	594	591	16	3%
Office	66	67	68	69	68	2	3%
Schools	172	172	182	210	229	57	33%
Roads and Freeways	2,118	2,118	2,118	2,118	2,118	0	0%
Agricultural and Extractive ²	8,330	6,622	4,550	3,299	3,029	-5,301	-64%
Parks and Military Use	120,225	120,225	120,230	120,232	120,232	7	0%
Vacant Developable Acres	13,629	11,792	8,057	5,004	3,767	-9,862	-72%
Low Density Single Family	12,580	10,977	7,672	4,783	3,548	-9,033	-72%
Single Family	781	567	166	12	12	-769	-98%
Multiple Family	5	4	1	0	0	-5	-100%
Mixed Use	7	5	4	4	2	-6	-78%
Industrial	26	15	0	0	0	-26	-100%
Commercial/Services	21	16	7	0	0	-21	-100%
Office	0	0	0	0	0	0	0%
Schools	12	12	11	11	11	-1	-11%
Parks and Other	2	2	2	0	0	-2	-100%
Future Roads and Freeways	194	194	194	194	194	0	0%
Constrained Acres	1,791	1,791	1,791	1,791	1,791	0	0%
Employment Density³	5.7	5.1	5.4	5.7	5.9	0.2	4%
Residential Density⁴	1.0	0.9	0.8	0.7	0.7	-0.3	-31%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).