2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Santee Elementary School District



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2030 2040 Percent 2020 2050 Numeric **Total Population** 58,972 68,409 74,404 77,194 77,280 18,308 31% **Household Population** 57,914 73,138 75,767 75,743 17,829 31% 67,276 **Group Quarters Population** 1,058 1,133 1,266 1,427 1,537 479 45% 479 Civilian 1,058 1,133 1,266 1,427 1,537 45% Military 0 0 0 0 0 0 0% **Total Housing Units** 20,735 23,750 25,469 26,121 26,130 5,395 26% Single Family 13.348 15.437 16.414 16.385 16.391 3.043 23% Multiple Family 5,018 6,000 6,749 7,468 2,450 49% 7,468 **Mobile Homes** 2,369 2,306 2,271 -98 -4% 2,313 2,268 5,454 27% **Occupied Housing Units** 20,212 23,249 24,992 25,636 25,666 Single Family 13,070 15,179 16,173 16,142 16,160 3,090 24% Multiple Family 4,855 5,828 6,580 7,290 7,295 2,440 50% **Mobile Homes** 2,287 2,242 2,239 2,204 2,211 -76 -3% **Vacancy Rate** 2.5% 2.1% 1.9% 1.9% 1.8% -0.7 -28% Single Family 2.1% 1.7% 1.5% 1.5% 1.4% -0.7 -33% Multiple Family 3.2% 2.9% 2.5% 2.4% 2.3% -0.9 -28% **Mobile Homes** 3.5% 3.1% 2.9% 2.8% 2.6% -0.9 -26% 2.95 0.08 **Persons per Household** 2.87 2.89 2.93 2.96 3%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

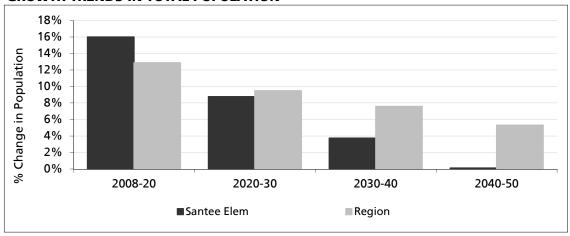
2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 58,972 68,409 74.404 77.194 77,280 18,308 31% Under 5 3,626 3,872 4,245 4,212 4,058 432 12% 5 to 9 3,753 4,045 4,437 4,559 4,497 744 20% 10 to 14 4,046 4,683 4,905 5,152 4,999 953 24% 15 to 17 2,702 2,890 2,813 340 3,018 3,042 13% 18 to 19 1,899 1,783 1,792 1,780 -119 -6% 1,919 20 to 24 4,726 5,051 5,558 5,504 5,576 850 18% 25 to 29 3,738 5,155 5,460 5,318 5,553 1,815 49% 30 to 34 3,128 3,762 3,888 4,151 3,987 859 27% 35 to 39 4,522 3,856 3,474 4,672 4,422 566 15% 40 to 44 4,541 4,228 4,929 4,898 5,173 632 14% 45 to 49 5,301 4,803 4,267 5,415 5,539 238 4% 50 to 54 4,727 4,813 4,361 5,041 4,866 139 3% 55 to 59 3,753 4,928 4,458 3,858 4,733 980 26% 60 to 61 1,970 588 1,382 1,962 1,865 1,586 43% 62 to 64 1,478 2,452 855 58% 2,589 2,263 2,333 65 to 69 1,791 3,487 4,200 3,034 69% 3,617 1,243 70 to 74 3,932 1,427 2,871 3,547 3,112 1,685 118% 75 to 79 2,792 2,729 1,585 139% 1,144 1,588 3,175 80 to 84 1,015 1,058 2,025 2,753 2,481 1,466 144% 85 and over 939 1,231 1,512 2,663 3,396 2,457 262% Median Age 37.4 39.1 39.5 40.2 40.7 3.3 9%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

| | | | | | | Edda to Edda change | |
|-----------------------------|--------|--------|--------|--------|--------|---------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 58,972 | 68,409 | 74,404 | 77,194 | 77,280 | 18,308 | 31% |
| Hispanic | 8,112 | 10,718 | 12,364 | 13,577 | 14,142 | 6,030 | 74% |
| Non-Hispanic | 50,860 | 57,691 | 62,040 | 63,617 | 63,138 | 12,278 | 24% |
| White | 45,413 | 50,963 | 54,213 | 55,093 | 54,207 | 8,794 | 19% |
| Black | 1,104 | 1,495 | 1,923 | 2,120 | 2,291 | 1,187 | 108% |
| American Indian | 328 | 312 | 227 | 189 | 143 | -185 | -56% |
| Asian | 1,681 | 2,311 | 2,845 | 3,243 | 3,531 | 1,850 | 110% |
| Hawaiian / Pacific Islander | 211 | 244 | 237 | 253 | 247 | 36 | 17% |
| Other | 105 | 114 | 123 | 124 | 124 | 19 | 18% |
| Two or More Races | 2,018 | 2,252 | 2,472 | 2,595 | 2,595 | 577 | 29% |

GROWTH TRENDS IN TOTAL POPULATION



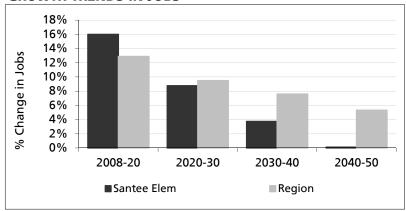
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|--------|--------|--------|--------|---------------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 19,978 | 22,527 | 25,656 | 29,952 | 35,496 | 15,518 | 78% |
| Civilian Jobs | 19,978 | 22,527 | 25,656 | 29,952 | <i>35,496</i> | 15,518 | 78% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |

LAND USE1

| LAITO USE | | | | | | 2008 to 2050 | Change* |
|--|--------|--------|--------|--------|------------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 14,813 | 14,813 | 14,813 | 14,813 | 14,813 | 0 | 0% |
| Developed Acres | 11,876 | 13,190 | 14,039 | 14,151 | 14,242 | 2,366 | 20% |
| Low Density Single Family | 37 | 228 | 323 | 324 | 323 | 286 | 776% |
| Single Family | 2,434 | 3,382 | 3,956 | 3,946 | 3,946 | 1,512 | 62% |
| Multiple Family | 263 | 322 | 362 | 388 | 388 | 126 | 48% |
| Mobile Homes | 302 | 301 | 301 | 301 | 301 | -1 | 0% |
| Other Residential | 19 | 19 | 19 | 20 | 42 | 23 | 123% |
| Mixed Use | 0 | 0 | 61 | 61 | 61 | 61 | |
| Industrial | 858 | 905 | 942 | 991 | 1,025 | 167 | 19% |
| Commercial/Services | 580 | 613 | 637 | 659 | 667 | 88 | 15% |
| Office | 37 | 47 | 60 | 80 | 107 | 70 | 192% |
| Schools | 327 | 328 | 332 | 335 | <i>337</i> | 10 | 3% |
| Roads and Freeways | 1,443 | 1,467 | 1,467 | 1,467 | 1,467 | 24 | 2% |
| Agricultural and Extractive ² | 167 | 167 | 167 | 167 | 167 | 0 | 0% |
| Parks and Military Use | 5,412 | 5,412 | 5,412 | 5,412 | 5,412 | 0 | 0% |
| Vacant Developable Acres | 2,500 | 1,185 | 337 | 224 | 134 | -2,366 | -95% |
| Low Density Single Family | 290 | 99 | 4 | 2 | 2 | -288 | -99% |
| Single Family | 1,589 | 625 | 32 | 31 | 28 | -1,562 | -98% |
| Multiple Family | 106 | 58 | 25 | 0 | 0 | -106 | -100% |
| Mixed Use | 61 | 61 | 0 | 0 | 0 | -61 | -100% |
| Industrial | 157 | 107 | 80 | 37 | 4 | -153 | -97% |
| Commercial/Services | 119 | 71 | 47 | 27 | 2 | -117 | -98% |
| Office | 71 | 61 | 48 | 29 | 2 | -69 | -98% |
| Schools | 10 | 9 | 5 | 2 | 0 | -10 | -98% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 96 | 96 | 96 | 96 | 96 | 0 | 0% |
| Constrained Acres | 437 | 437 | 437 | 437 | 437 | 0 | 0% |
| Employment Density ³ | 11.1 | 11.9 | 12.8 | 14.3 | 16.4 | 5.3 | 48% |
| Residential Density ⁴ | 6.8 | 5.6 | 5.1 | 5.2 | 5.2 | -1.6 | -23% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).