

SERIES 13 REGIONAL GROWTH FORECAST



Rancho Santa Fe Elementary School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,305	6,879	7,494	7,565	1,260	20%
Household Population	6,305	6,879	7,494	7,565	1,260	20%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	2,663	2,821	3,018	3,080	417	16%
Single Family	2,604	2,762	2,959	3,020	416	16%
Multiple Family	59	59	59	60	1	2%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,352	2,483	2,697	2,725	373	16%
Single Family	2,310	2,435	2,647	2,675	365	16%
Multiple Family	42	48	50	50	8	19%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	11.7%	12.0%	10.6%	11.5%	-0.2	-2%
Single Family	11.3%	11.8%	10.5%	11.4%	0.1	1%
Multiple Family	28.8%	18.6%	15.3%	16.7%	-12.1	-42%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.68	2.77	2.78	2.78	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	80	136	140	129	49	61%
\$15,000-\$29,999	191	98	104	98	-93	-49%
\$30,000-\$44,999	187	145	137	119	-68	-36%
\$45,000-\$59,999	175	155	149	134	-41	-23%
\$60,000-\$74,999	113	142	149	141	28	25%
\$75,000-\$99,999	214	225	232	215	1	0%
\$100,000-\$124,999	218	200	213	211	-7	-3%
\$125,000-\$149,999	144	176	190	193	49	34%
\$150,000-\$199,999	283	292	316	304	21	7%
\$200,000 or more	747	914	1,067	1,181	434	58%
Total Households	2,352	2,483	2,697	2,725	373	16%
Median Household Income						
Adjusted for inflation (\$2010)	\$124,771	\$144,957	\$155,459	\$170,148	\$45,377	36%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

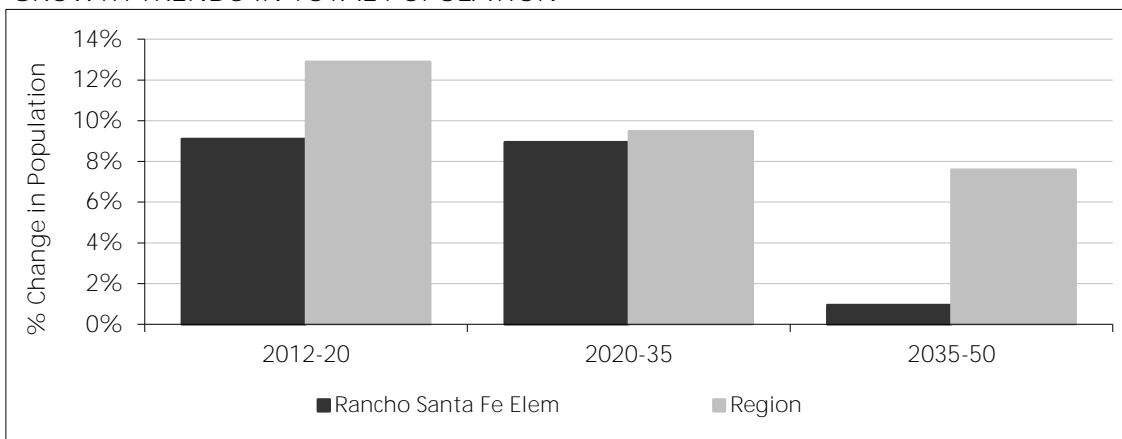
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,305	6,879	7,494	7,565	1,260	20%
Under 5	191	262	254	256	65	34%
5 to 9	414	398	356	451	37	9%
10 to 14	544	516	557	580	36	7%
15 to 17	335	348	414	343	8	2%
18 to 19	267	182	212	140	-127	-48%
20 to 24	315	237	268	207	-108	-34%
25 to 29	239	215	192	217	-22	-9%
30 to 34	122	177	176	218	96	79%
35 to 39	241	297	287	308	67	28%
40 to 44	299	267	350	332	33	11%
45 to 49	405	363	447	363	-42	-10%
50 to 54	529	475	542	447	-82	-16%
55 to 59	595	570	480	537	-58	-10%
60 to 61	219	313	203	229	10	5%
62 to 64	333	437	328	384	51	15%
65 to 69	445	606	588	685	240	54%
70 to 74	289	506	609	548	259	90%
75 to 79	182	318	517	406	224	123%
80 to 84	146	158	328	294	148	101%
85 and over	195	234	386	620	425	218%
Median Age	47.3	51.9	52.2	54.1	6.8	14%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,305	6,879	7,494	7,565	1,260	20%
Hispanic	511	617	783	891	380	74%
Non-Hispanic	5,794	6,262	6,711	6,674	880	15%
White	5,247	5,640	5,904	5,814	567	11%
Black	40	41	64	46	6	15%
American Indian	13	5	0	0	-13	-100%
Asian	261	318	446	509	248	95%
Hawaiian / Pacific Islander	6	13	7	9	3	50%
Other	30	12	2	0	-30	-100%
Two or More Races	197	233	288	296	99	50%

GROWTH TRENDS IN TOTAL POPULATION



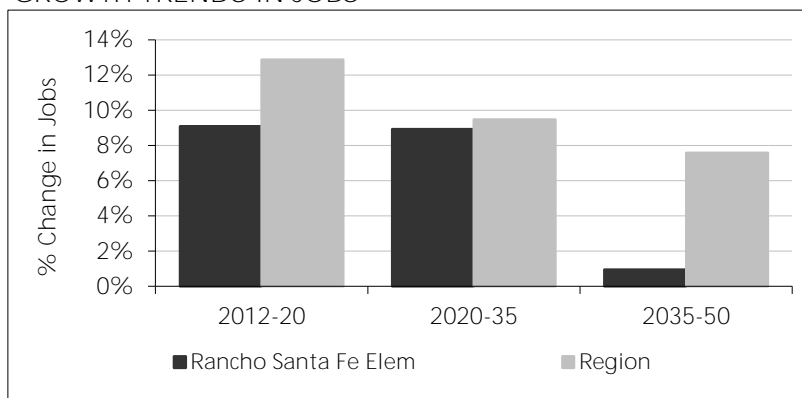
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	1,936	2,040	2,040	2,040	104	5%
Civilian Jobs	1,936	2,040	2,040	2,040	104	5%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	12,020	12,020	12,020	12,020	0	0%
Developed Acres	8,039	9,378	10,009	10,123	2,084	26%
Low Density Single Family	5,677	6,653	7,283	7,397	1,720	30%
Single Family	887	889	891	891	4	0%
Multiple Family	6	6	6	6	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	3	3	3	3	--
Industrial	71	73	73	73	1	2%
Commercial/Services	95	97	97	97	2	2%
Office	6	5	5	5	0	-9%
Schools	9	9	9	9	0	0%
Roads and Freeways	505	505	505	505	0	0%
Agricultural and Extractive ²	616	615	615	615	-1	0%
Parks and Military Use	166	522	522	522	356	214%
Vacant Developable Acres	2,419	1,080	449	335	-2,084	-86%
Low Density Single Family	2,035	1,059	429	315	-1,720	-85%
Single Family	24	21	19	19	-5	-20%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	3	0	0	0	-3	-100%
Office	0	0	0	0	0	-100%
Schools	0	0	0	0	0	0%
Parks and Other	356	0	0	0	-356	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	1,562	1,562	1,562	1,562	0	0%
Employment Density ³	10.7	11.0	11.0	11.0	0.3	3%
Residential Density ⁴	0.4	0.4	0.4	0.4	0.0	-8%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed