

SERIES 13 REGIONAL GROWTH FORECAST

Otay Mesa Community Planning Area
City of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	15,323	27,715	57,112	61,411	46,088	301%
Household Population	15,314	27,708	57,098	61,391	46,077	301%
Group Quarters Population	9	7	14	20	11	122%
Civilian	9	7	14	20	11	122%
Military	0	0	0	0	0	0%
Total Housing Units	4,213	7,524	15,377	16,752	12,539	298%
Single Family	2,741	3,803	4,686	5,069	2,328	85%
Multiple Family	1,472	3,721	10,691	11,683	10,211	694%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	4,066	7,259	14,988	16,223	12,157	299%
Single Family	2,636	3,643	4,537	4,868	2,232	85%
Multiple Family	1,430	3,616	10,451	11,355	9,925	694%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	3.5%	3.5%	2.5%	3.2%	-0.3	-9%
Single Family	3.8%	4.2%	3.2%	4.0%	0.2	5%
Multiple Family	2.9%	2.8%	2.2%	2.8%	-0.1	-3%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.77	3.82	3.81	3.78	0.0	0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	168	276	459	402	234	139%
\$15,000-\$29,999	303	451	761	671	368	121%
\$30,000-\$44,999	305	651	1,140	1,040	735	241%
\$45,000-\$59,999	273	768	1,399	1,323	1,050	385%
\$60,000-\$74,999	644	801	1,517	1,487	843	131%
\$75,000-\$99,999	850	1,239	2,474	2,540	1,690	199%
\$100,000-\$124,999	493	999	2,119	2,301	1,808	367%
\$125,000-\$149,999	339	730	1,641	1,881	1,542	455%
\$150,000-\$199,999	453	825	2,005	2,469	2,016	445%
\$200,000 or more	238	519	1,473	2,109	1,871	786%
Total Households	4,066	7,259	14,988	16,223	12,157	299%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

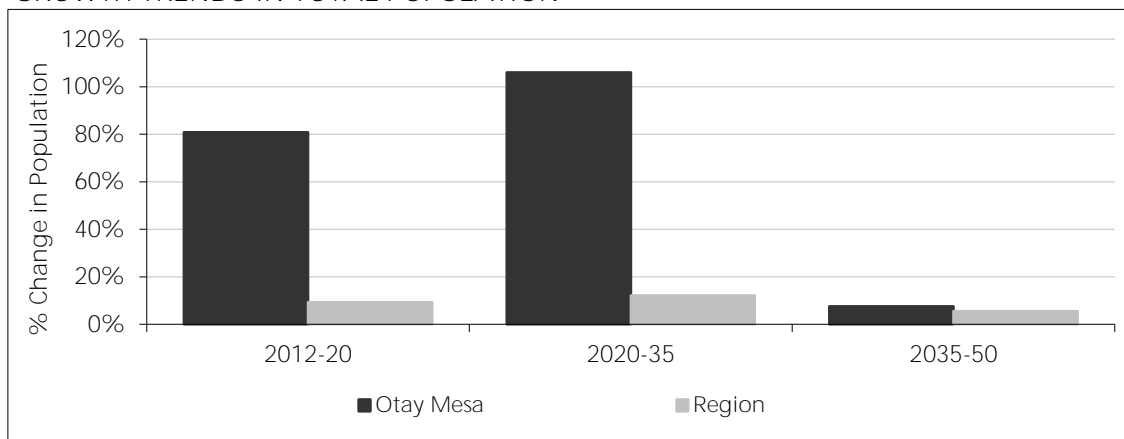
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	15,323	27,715	57,112	61,411	46,088	301%
Under 5	1,055	2,269	4,221	4,036	2,981	283%
5 to 9	1,033	1,984	3,902	3,877	2,844	275%
10 to 14	1,116	1,921	4,140	4,238	3,122	280%
15 to 17	629	1,017	2,267	2,463	1,834	292%
18 to 19	423	593	1,237	1,322	899	213%
20 to 24	1,194	2,175	3,867	4,126	2,932	246%
25 to 29	1,447	2,452	3,752	3,829	2,382	165%
30 to 34	1,443	2,428	4,114	3,878	2,435	169%
35 to 39	1,344	2,357	4,477	3,860	2,516	187%
40 to 44	1,434	2,146	4,882	4,355	2,921	204%
45 to 49	1,340	2,044	3,904	4,330	2,990	223%
50 to 54	1,070	1,804	3,304	4,100	3,030	283%
55 to 59	670	1,466	2,744	3,924	3,254	486%
60 to 61	221	522	919	1,184	963	436%
62 to 64	245	608	1,549	1,793	1,548	632%
65 to 69	246	765	2,209	2,488	2,242	911%
70 to 74	175	486	2,079	2,224	2,049	1171%
75 to 79	122	310	1,544	1,885	1,763	1445%
80 to 84	73	194	1,116	1,773	1,700	2329%
85 and over	43	174	885	1,726	1,683	3914%
Median Age	32.6	33.0	36.2	38.8	6.2	19%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	15,323	27,715	57,112	61,411	46,088	301%
Hispanic	8,634	18,067	44,648	50,639	42,005	487%
Non-Hispanic	6,689	9,648	12,464	10,772	4,083	61%
White	2,169	3,108	2,559	932	-1,237	-57%
Black	1,485	2,027	2,771	2,767	1,282	86%
American Indian	48	45	19	0	-48	-100%
Asian	2,478	3,810	6,066	6,033	3,555	143%
Hawaiian / Pacific Islander	33	35	35	40	7	21%
Other	137	61	14	2	-135	-99%
Two or More Races	339	562	1,000	998	659	194%

GROWTH TRENDS IN TOTAL POPULATION



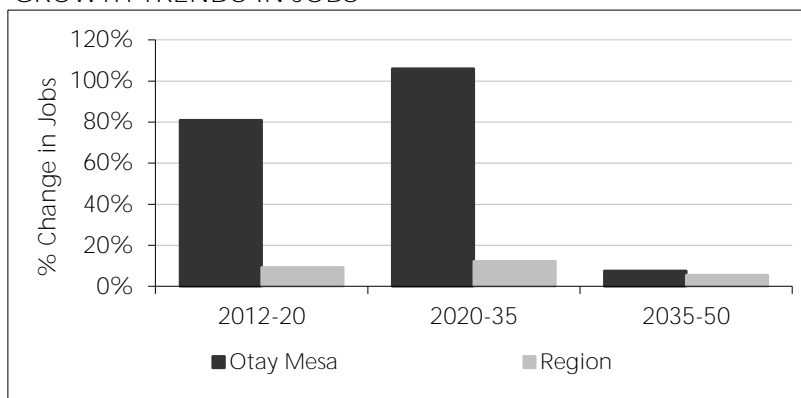
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	14,007	17,817	22,559	34,368	20,361	145%
Civilian Jobs	14,007	17,817	22,559	34,368	20,361	145%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	9,273	9,273	9,273	9,273	0	0%
Developed Acres	6,221	6,665	7,143	7,709	1,488	24%
Low Density Single Family	10	10	2	2	-8	-80%
Single Family	372	590	724	801	429	115%
Multiple Family	94	184	383	478	384	408%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	12	85	59	59	--
Industrial	2,254	2,373	2,465	2,788	535	24%
Commercial/Services	124	134	180	302	177	143%
Office	13	19	39	76	63	498%
Schools	88	95	118	161	73	83%
Roads and Freeways	893	912	912	912	19	2%
Agricultural and Extractive ²	248	248	184	93	-156	-63%
Parks and Military Use	2,125	2,087	2,051	2,037	-88	-4%
Vacant Developable Acres	2,422	1,978	1,530	964	-1,457	-60%
Low Density Single Family	0	0	0	0	0	0%
Single Family	355	178	89	27	-328	-92%
Multiple Family	213	125	5	0	-213	-100%
Mixed Use	84	70	13	0	-84	-100%
Industrial	873	753	632	322	-551	-63%
Commercial/Services	189	180	156	62	-127	-67%
Office	87	82	68	34	-53	-61%
Schools	74	67	44	11	-63	-85%
Parks and Other	275	253	252	237	-38	-14%
Future Roads and Freeways	271	271	271	271	0	0%
Constrained Acres	630	630	630	630	0	0%
Employment Density ³	5.7	6.8	7.9	10.2	4.6	81%
Residential Density ⁴	8.8	9.5	13.4	12.8	3.9	45%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed