2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Subregional Area 13 - Del Mar-Mira Mesa



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2040 Percent 2020 2030 2050 Numeric **Total Population** 163,648 191,481 216,013 224,669 231,328 67,680 41% **Household Population** 162,891 214,689 222,901 229,239 66,348 41% 190,520 **Group Quarters Population** 757 961 1,324 1,768 2,089 1,332 176% Civilian 757 961 1,324 1,768 2,089 1,332 176% Military 0 0 0 0 0 0 0% 35% **Total Housing Units** 56,475 65,563 72,519 74,664 76,483 20,008 Single Family 38.479 42,294 42,637 42.905 43.856 5.377 14% Multiple Family 17,710 29,882 31,759 14,917 84% 23,269 32,627 **Mobile Homes** 286 -286 -100% 70,085 **Occupied Housing Units** 53,834 63,033 72,256 74,121 20,287 38% Single Family 36,695 40,706 41,226 41,529 42,515 5,820 16% 28,859 31,606 Multiple Family 16,871 22,327 30,727 14,735 87% **Mobile Homes** 268 0 0 0 0 -268 -100% 4.7% -34% **Vacancy Rate** 3.9% 3.4% 3.2% 3.1% -1.6 Single Family 4.6% 3.8% 3.3% 3.2% 3.1% -1.5 -33% Multiple Family 4.7% 4.0% 3.4% -1.6 -34% 3.2% 3.1% **Mobile Homes** -6.3 -100% 6.3% 0.0% 0.0% 0.0% 0.0% 0.06 Persons per Household 3.03 3.02 3.06 3.08 3.09 2%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 163,648 191,481 216.013 224,669 231.328 67,680 41% Under 5 12,410 10,597 11,249 12,656 12,486 1,889 18% 5 to 9 10,277 11,840 13,046 13,327 13,443 3,166 31% 10 to 14 11,533 14,186 14,772 15,248 15,550 4,017 35% 15 to 17 7,917 8,531 8,851 1,885 26% 7,139 9,024 18 to 19 4,728 4,468 4,861 4,883 4,943 5% 215 20 to 24 11,005 11,595 14,196 2,865 26% 13,651 13,870 25 to 29 9,217 11,275 12,733 12,917 13,118 3,901 42% 30 to 34 10,178 11,868 12,343 14,105 13,591 3,413 34% 35 to 39 12,784 15,149 15,822 24% 12,309 15,796 3,038 40 to 44 14,195 16,374 17,807 13,825 15,865 3,612 25% 45 to 49 14,956 14,248 13,959 16,204 16,843 1,887 13% 50 to 54 13,512 13,997 14,210 15,721 15,247 1,735 13% 55 to 59 11,118 14,816 14,408 13,406 15,536 4,418 40% 60 to 61 3,800 5,583 6,299 66% 5,554 5,330 2,499 62 to 64 4,265 92% 7,852 8,063 7,800 8,209 3,944 65 to 69 5,103 12,976 11,390 123% 10,295 12,025 6,287 70 to 74 3,363 6,277 9,197 8.943 8.802 5.439 162% 75 to 79 190% 2,474 6,248 7,422 7,169 4,695 3,372 80 to 84 1,809 2,130 3,845 5,337 5,350 3,541 196% 85 and over 1,595 2,408 3,109 5,182 6,829 5,234 328%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

3.3

9%

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	163,648	191,481	216,013	224,669	231,328	67,680	41%
Hispanic	14,583	19,457	23,863	26,964	29,848	15,265	105%
Non-Hispanic	149,065	172,024	192,150	197,705	201,480	52,415	35%
White	82,872	87,178	90,101	85,136	79,324	-3,548	-4%
Black	4,319	5,286	6,035	6,287	6,502	2,183	51%
American Indian	364	1,222	1,770	1,970	2,000	1,636	449%
Asian	53,814	66,933	78,841	85,910	92,527	38,713	72%
Hawaiian / Pacific Islander	662	1,579	2,335	2,857	3,254	2,592	392%
Other	493	1,049	1,470	1,703	1,869	1,376	279%
Two or More Races	6,541	8,777	11,598	13,842	16,004	9,463	145%

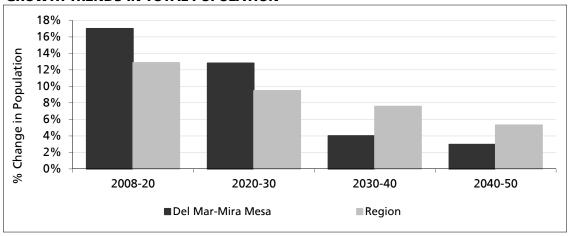
40.0

40.3

41.1

39.6

GROWTH TRENDS IN TOTAL POPULATION



37.8

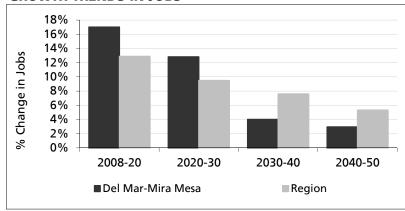
EMPLOYMENT

						2008 to 2050 Chang	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	112,092	119,137	123,569	128,876	135,872	23,780	21%
Civilian Jobs	112,092	119,137	123,569	128,876	135,872	23,780	21%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	30,789	30,789	30,789	30,789	30,789	0	0%
Developed Acres	28,646	29,959	30,376	30,544	30,736	2,090	7%
Low Density Single Family	168	414	425	425	423	255	152%
Single Family	6,398	7,425	7,513	7,513	7,513	1,115	17%
Multiple Family	851	1,062	1,169	1,172	1,174	323	38%
Mobile Homes	35	0	0	0	0	-35	-100%
Other Residential	5	5	5	5	5	0	0%
Mixed Use	0	71	139	146	150	150	
Industrial	2,256	2,287	2,367	2,416	2,518	262	12%
Commercial/Services	1,489	1,525	1,544	1,539	1,533	44	3%
Office	476	534	551	609	618	142	30%
Schools	686	719	745	760	774	89	13%
Roads and Freeways	4,214	4,214	4,214	4,214	4,214	0	0%
Agricultural and Extractive ²	469	159	141	131	131	-338	-72%
Parks and Military Use	11,598	11,543	11,562	11,614	11,681	83	1%
Vacant Developable Acres	2,142	830	412	244	52	-2,090	-98%
Low Density Single Family	158	13	3	3	3	-154	-98%
Single Family	929	90	2	2	2	-927	-100%
Multiple Family	252	111	3	1	0	-252	-100%
Mixed Use	89	60	3	1	0	-89	-100%
Industrial	258	227	148	102	0	-258	-100%
Commercial/Services	92	54	16	5	0	-92	-100%
Office	136	92	75	13	0	-136	-100%
Schools	75	48	29	14	0	-75	-100%
Parks and Other	108	88	86	58	0	-108	-100%
Future Roads and Freeways	46	46	46	46	46	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	22.8	23.4	23.4	23.9	24.6	1.8	8%
Residential Density ⁴	7.6	7.3	7.9	8.1	8.3	0.7	10%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
 that may become agricultural in the fitture. Also, some times
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).