2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) City of Imperial Beach



POPULATION AND HOUSING

						2008 to 2050 Change*		
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	28,092	28,233	30,216	33,131	36,125	8,033	29%	
Household Population	27,426	27,903	29,881	32,781	35,768	8,342	30%	
Group Quarters Population	666	330	335	350	357	-309	-46%	
Civilian	666	330	335	350	357	-309	-46%	
Military	0	0	0	0	0	0	0%	
Total Housing Units	9,851	9,866	10,389	11,176	12,148	2,297	23%	
Single Family	5,537	5,606	6,036	6,097	5,878	341	6%	
Multiple Family	4,005	3,951	4,078	4,967	6,177	2,172	54%	
Mobile Homes	309	309	275	112	93	-216	-70%	
Occupied Housing Units	9,326	9,425	9,982	10,761	11,709	2,383	26%	
Single Family	5,278	5,391	5,833	5,899	5,696	418	8%	
Multiple Family	3,779	3,760	3,902	4,761	5,929	2,150	57%	
Mobile Homes	269	274	247	101	84	-185	-69%	
Vacancy Rate	5.3%	4.5%	3.9%	3.7%	3.6%	-1.7	-32%	
Single Family	4.7%	3.8%	3.4%	3.2%	3.1%	-1.6	-34%	
Multiple Family	5.6%	4.8%	4.3%	4.1%	4.0%	-1.6	-29%	
Mobile Homes	12.9%	11.3%	10.2%	9.8%	9.7%	-3.2	-25%	
Persons per Household	2.94	2.96	2.99	3.05	3.05	0.11	4%	

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

•	_	•				2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Households by Income Catego	ry						
Less than \$15,000	1,287	1,002	829	717	668	-619	-48%
\$15,000-\$29,999	2,223	1,864	1,666	1,531	1,482	-741	-33%
\$30,000-\$44,999	2,063	1,998	1,956	1,931	1,958	-105	-5%
\$45,000-\$59,999	1,636	1,629	1,739	1,840	1,952	316	19%
\$60,000-\$74,999	845	1,146	1,328	1,500	1,661	816	97%
\$75,000-\$99,999	672	1,063	1,355	1,656	1,930	1,258	187%
\$100,000-\$124,999	292	447	641	860	1,067	775	265%
\$125,000-\$149,999	100	174	278	407	534	434	434%
\$150,000-\$199,999	77	89	160	261	367	290	377%
\$200,000 or more	131	13	30	58	90	-41	-31%
Total Households	9,326	9,425	9,982	10,761	11,709	2,383	26%
Median Household Income							
Adjusted for inflation (\$1999)	\$38,383	\$43,863	\$49,658	<i>\$54,795</i>	\$58,421	\$20,038	52%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 28,092 28,233 30,216 33.131 36,125 8.033 29% Under 5 2,206 2,178 2,240 2,410 2,467 261 12% 5 to 9 2,195 2,426 2,408 2,586 2,688 493 22% 10 to 14 1,855 2,064 1,993 2,105 2,255 400 22% 15 to 17 1,383 182 15% 1,201 1,167 1,193 1,245 18 to 19 885 757 848 876 973 88 10% 20 to 24 365 1,912 2,101 2,277 19% 1,711 2,145 25 to 29 2,452 2,480 2,473 2,657 2,730 278 11% 30 to 34 2,408 2,082 1,915 2,387 2,473 65 3% 35 to 39 118 6% 2,103 1,613 1,864 1,989 2,221 40 to 44 1,864 1,676 2,061 197 11% 1,548 1,633 45 to 49 2,026 1,669 1,581 1,879 2,015 -11 -1% 50 to 54 1,735 1,639 1,712 1,883 1,835 100 6% 55 to 59 1,359 1,634 1,640 1,587 1,937 578 43% 60 to 61 403 534 675 272 67% 542 529 62 to 64 466 712 714 770 825 359 77% 65 to 69 677 1,077 544 80% 1,267 1,270 1,221 70 to 74 613 966 1,253 1,250 1.305 692 113% 75 to 79 726 878 140% 626 1,156 1,436 1,504 80 to 84 548 533 851 1,205 1,358 810 148% 85 and over 558 709 797 1,289 1,922 1,364 244%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

4.0

12%

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	28,092	28,233	30,216	33,131	36,125	8,033	29%
Hispanic	13,064	14,872	17,309	21,030	25,323	12,259	94%
Non-Hispanic	15,028	13,361	12,907	12,101	10,802	-4,226	-28%
White	10,544	8,789	7,953	6,666	4,846	-5,698	-54%
Black	846	839	928	1,030	1,131	285	34%
American Indian	197	105	56	30	16	-181	-92%
Asian	2,028	2,153	2,364	2,617	2,877	849	42%
Hawaiian / Pacific Islander	154	117	88	72	57	-97	-63%
Other	33	16	11	9	9	-24	-73%
Two or More Races	1,226	1,342	1,507	1,677	1,866	640	52%

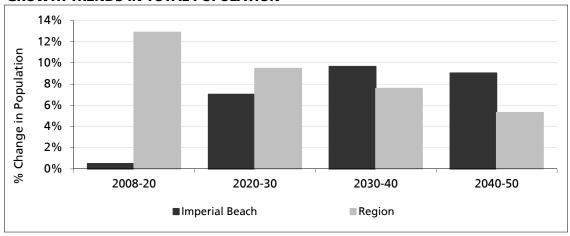
34.8

35.4

36.8

33.2

GROWTH TRENDS IN TOTAL POPULATION



32.8

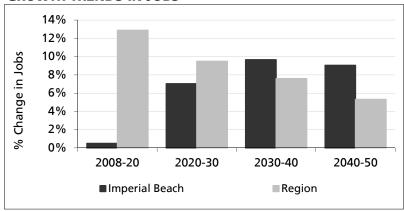
EMPLOYMENT

					2008 to 2050 Change*	
2008	2020	2030	2040	2050	Numeric	Percent
7,543	8,835	9,560	9,992	10,240	2,697	36%
7,187	7,479	8,204	8,636	8,884	1,697	24%
356	1,356	1,356	1,356	1,356	1,000	281%
	7,543 7,187	7,543 8,835 7,187 7,479	7,543 8,835 9,560 7,187 7,479 8,204	7,543 8,835 9,560 9,992 7,187 7,479 8,204 8,636	7,543 8,835 9,560 9,992 10,240 7,187 7,479 8,204 8,636 8,884	2008 2020 2030 2040 2050 Numeric 7,543 8,835 9,560 9,992 10,240 2,697 7,187 7,479 8,204 8,636 8,884 1,697

LAND USE1

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	2,839	2,839	2,839	2,839	2,839	0	0%
Developed Acres	2,827	2,829	2,832	2,833	2,835	8	0%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	609	604	606	602	579	-29	-5%
Multiple Family	113	112	102	106	126	12	11%
Mobile Homes	17	17	13	3	2	-15	-89%
Other Residential	27	27	27	27	27	0	-1%
Mixed Use	0	8	31	47	52	52	
Industrial	226	225	222	222	222	-4	-2%
Commercial/Services	90	90	86	81	83	-8	-8%
Office	2	2	2	2	2	0	0%
Schools	78	78	78	<i>78</i>	<i>78</i>	0	0%
Roads and Freeways	380	380	380	380	380	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	1,285	1,285	1,285	1,285	1,285	0	0%
Vacant Developable Acres	11	10	7	5	3	-8	-71%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	7	6	4	3	3	-3	-51%
Multiple Family	1	1	1	0	0	-1	-95%
Mixed Use	2	1	1	1	0	-2	-100%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	2	2	1	0	0	-2	-100%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	18.1	18.7	20.3	21.2	21.6	3.5	19%
Residential Density ⁴	12.9	12.9	13.6	14.7	16.0	3.1	24%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).