2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92054



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2030 Numeric Percent 2020 2040 2050 **Total Population** 42,464 46,326 53,474 54,491 55,286 12,822 30% **Household Population** 45,773 52,533 11,373 27% 42,130 53,043 53,503 1,449 **Group Quarters Population** 334 553 941 1,448 1,783 434% Civilian 334 553 941 1,448 1,783 1,449 434% Military 0 0 0 0 0 n 0% **Total Housing Units** 16,932 18,249 20,777 20,754 20,748 3,816 23% Single Family 7,540 8.130 8.267 8.323 8,304 764 10% Multiple Family 8,147 11,753 11,764 3,617 44% 9,021 11,824 **Mobile Homes** 1,245 1,098 686 678 680 -565 -45% 18,411 3,609 **Occupied Housing Units** 14,870 16,037 18,318 18.479 24% Single Family 6,866 7,350 7,588 7,662 7,667 801 12% Multiple Family 6,969 7,777 10,151 10,172 10,228 3,259 47% **Mobile Homes** 1,035 910 579 577 584 -451 -44% 11.3% -1.3 **Vacancy Rate** 12.2% 12.1% 11.8% 10.9% -11% 8.9% 8.2% 7.7% -13% Single Family 9.6% 7.9% -1.2 Multiple Family 14.5% 13.8% 14.1% 13.5% 13.1% -1.4 -10% **Mobile Homes** 16.9% -16.9 -100% 17.1% 15.6% 14.9% 0.0% 0.07 **Persons per Household** 2.83 2.85 2.87 2.88 2.90 2%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008	to	2050	Char	nae*

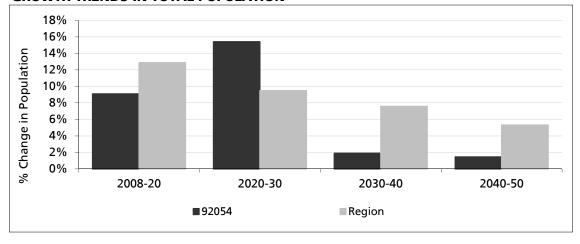
						2000 to 2000	Change
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	42,464	46,326	53,474	54,491	55,286	12,822	30%
Under 5	6,654	6,643	7,437	7,317	7,097	443	7%
5 to 9	4,590	5,090	5,749	5,848	5,736	1,146	25%
10 to 14	3,014	3,527	3,860	3,973	4,086	1,072	36%
15 to 17	1,945	2,038	2,308	2,303	2,394	449	23%
18 to 19	1,135	1,074	1,278	1,199	1,263	128	11%
20 to 24	2,612	2,526	3,458	3,404	3,524	912	35%
25 to 29	3,317	3,942	4,376	4,530	4,535	1,218	37%
30 to 34	3,748	3,953	4,044	4,807	4,774	1,026	27%
35 to 39	3,152	2,867	3,736	3,747	3,977	825	26%
40 to 44	2,546	2,563	3,021	2,764	3,423	877	34%
45 to 49	2,327	2,334	2,399	2,826	2,927	600	26%
50 to 54	1,895	1,889	2,054	2,188	2,045	150	8%
55 to 59	1,547	1,901	1,876	1,648	2,009	462	30%
60 to 61	571	759	773	686	784	213	37%
62 to 64	692	1,115	1,121	1,049	1,040	348	50%
65 to 69	938	1,699	2,154	1,891	1,668	730	78%
70 to 74	624	1,124	1,637	1,460	1,343	719	115%
75 to 79	425	536	988	1,116	941	516	121%
80 to 84	392	357	702	907	746	354	90%
85 and over	340	389	503	828	974	634	186%
Median Age	26.9	27.9	28.0	28.5	28.9	2.0	7%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	42,464	46,326	53,474	54,491	55,286	12,822	30%	
Hispanic	18,186	21,975	27,355	29,964	32,292	14,106	78%	
Non-Hispanic	24,278	24,351	26,119	24,527	22,994	-1,284	-5%	
White	19,137	18,881	20,006	18,487	17,030	-2,107	-11%	
Black	1,731	1,671	1,628	1,353	1,085	-646	-37%	
American Indian	252	280	292	263	227	-25	-10%	
Asian	1,183	1,378	1,679	1,807	1,935	752	64%	
Hawaiian / Pacific Islander	334	299	286	265	255	-79	-24%	
Other	106	149	188	205	220	114	108%	
Two or More Races	1,535	1,693	2,040	2,147	2,242	707	46%	

GROWTH TRENDS IN TOTAL POPULATION



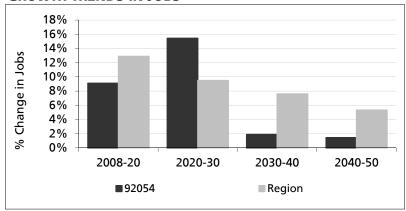
EMPLOYMENT

					2008 to 2050 Change*		
2008	2020	2030	2040	2050	Numeric	Percent	
16,883	17,521	18,747	20,205	22,017	5,134	30%	
16,883	17,521	18,747	20,205	22,017	5,134	30%	
0	0	0	0	0	0	0%	
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	16,883	16,883 17,521	16,883 17,521 18,747 16,883 17,521 18,747	16,883 17,521 18,747 20,205 16,883 17,521 18,747 20,205	16,883 17,521 18,747 20,205 22,017 16,883 17,521 18,747 20,205 22,017	2008 2020 2030 2040 2050 Numeric 16,883 17,521 18,747 20,205 22,017 5,134 16,883 17,521 18,747 20,205 22,017 5,134	

LAND USE1

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	4,699	4,699	4,699	4,699	4,699	0	0%
Developed Acres	4,354	4,442	4,623	4,652	4,688	334	8%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	1,416	1,471	1,548	1,548	1,544	128	9%
Multiple Family	307	330	385	384	384	77	25%
Mobile Homes	85	77	61	61	61	-24	-29%
Other Residential	1	1	1	1	1	0	0%
Mixed Use	0	18	31	31	31	31	
Industrial	177	173	168	168	185	8	4%
Commercial/Services	646	652	713	733	747	101	16%
Office	40	39	40	48	<i>57</i>	17	44%
Schools	124	124	124	124	124	0	0%
Roads and Freeways	1,086	1,086	1,086	1,086	1,086	0	0%
Agricultural and Extractive ²	5	2	0	0	0	-5	-100%
Parks and Military Use	467	467	467	467	467	0	0%
Vacant Developable Acres	345	257	76	47	11	-334	-97%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	172	113	10	6	6	-167	-97%
Multiple Family	26	10	0	0	0	-26	-100%
Mixed Use	5	1	0	0	0	-5	-100%
Industrial	17	17	17	17	0	-17	-100%
Commercial/Services	111	102	35	16	3	-109	-98%
Office	11	11	11	6	0	-11	-98%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	3	3	3	3	3	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	17.1	17.6	17.7	18.5	19.5	2.4	14%
Residential Density ⁴	9.4	9.7	10.3	10.3	10.3	1.0	11%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).