2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011)
Fallbrook Union High School District

SANDAG

POPULATION AND HOUSING

	2008	2020	2030	2040	2050	2008 to 2050 Change* Numeric	Percent
Total Population	**75,158**	**83,359**	**93,764**	**101,852**	**106,522**	**31,364**	**42%**
Household Population	64,754	71,034	81,178	88,904	93,334	28,580	44%
Group Quarters Population	10,404	12,325	12,586	12,948	13,188	2,784	27%
Civilian	783	908	1,169	1,531	1,771	988	126%
Military	9,621	11,417	11,417	11,417	11,417	1,796	19%
Total Housing Units	**23,091**	**25,180**	**28,344**	**30,505**	**31,716**	**8,625**	**37%**
Single Family	18,420	20,622	23,380	25,362	26,332	7,912	43%
Multiple Family	3,261	3,422	3,827	4,017	4,250	989	30%
Mobile Homes	1,410	1,136	1,137	1,126	1,134	-276	-20%
Occupied Housing Units	**21,464**	**23,338**	**26,535**	**28,649**	**29,861**	**8,397**	**39%**
Single Family	17,197	19,160	21,934	23,863	24,835	7,638	44%
Multiple Family	2,981	3,122	3,538	3,730	3,961	980	33%
Mobile Homes	1,286	1,056	1,063	1,056	1,065	-221	-17%
Vacancy Rate	**7.0%**	**7.3%**	**6.4%**	**6.1%**	**5.8%**	**-1.2**	**-17%**
Single Family	6.6%	7.1%	6.2%	5.9%	5.7%	-0.9	-14%
Multiple Family	8.6%	8.8%	7.6%	7.1%	6.8%	-1.8	-21%
Mobile Homes	8.8%	7.0%	6.5%	6.2%	6.1%	-2.7	-31%
Persons per Household	**3.02**	**3.04**	**3.06**	**3.10**	**3.13**	**0.11**	**4%**

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.
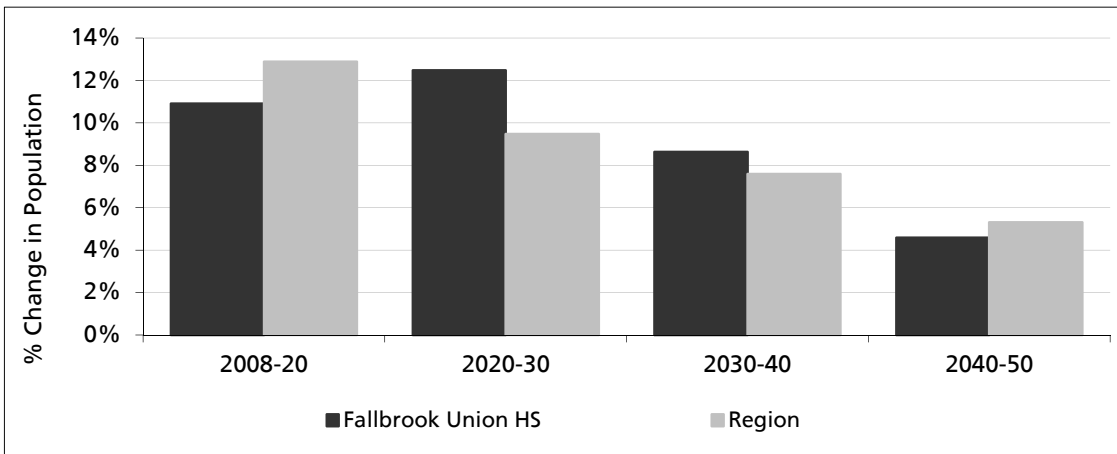
Source: Final Series 12 - 2050 Regional Growth Forecast
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POPULATION BY AGE

	2008	2020	2030	2040	2050	2008 to 2050 Change* Numeric	Percent
Total Population	**75,158**	**83,359**	**93,764**	**101,852**	**106,522**	**31,364**	**42%**
Under 5	5,945	6,024	6,501	6,924	6,942	997	17%
5 to 9	4,973	5,476	5,938	6,407	6,571	1,598	32%
10 to 14	4,261	5,094	5,432	5,842	6,158	1,897	45%
15 to 17	2,805	2,759	3,007	3,230	3,468	663	24%
18 to 19	3,701	3,656	3,850	3,936	4,080	379	10%
20 to 24	11,000	11,547	12,744	12,923	13,199	2,199	20%
25 to 29	6,957	7,717	8,253	8,841	9,059	2,102	30%
30 to 34	4,829	5,542	5,605	6,828	6,933	2,104	44%
35 to 39	4,247	3,836	4,712	5,071	5,516	1,269	30%
40 to 44	3,607	3,658	4,209	4,149	5,119	1,512	42%
45 to 49	3,799	3,671	3,645	4,490	4,746	947	25%
50 to 54	3,799	3,810	3,959	4,517	4,393	594	16%
55 to 59	3,397	4,232	4,300	4,078	5,021	1,624	48%
60 to 61	1,300	1,670	1,696	1,622	1,974	674	52%
62 to 64	1,500	2,345	2,380	2,501	2,640	1,140	76%
65 to 69	2,291	3,806	4,714	4,449	4,063	1,772	77%
70 to 74	1,940	3,274	4,568	4,456	4,399	2,459	127%
75 to 79	1,887	2,238	3,777	4,649	4,301	2,414	128%
80 to 84	1,373	1,292	2,346	3,242	3,098	1,725	126%
85 and over	1,547	1,712	2,128	3,697	4,842	3,295	213%
Median Age	28.5	29.6	31.0	32.1	32.7	4.2	15%

POPULATION BY RACE AND ETHNICITY

	2008	2020	2030	2040	2050	2008 to 2050 Change* Numeric	Percent
Total Population	**75,158**	**83,359**	**93,764**	**101,852**	**106,522**	**31,364**	**42%**
Hispanic	25,115	31,572	39,007	45,998	51,412	26,297	105%
Non-Hispanic	50,043	51,787	54,757	55,854	55,110	5,067	10%
White	41,693	42,187	44,450	45,007	43,920	2,227	5%
Black	3,403	3,907	3,987	3,944	3,858	455	13%
American Indian	770	700	553	459	396	-374	-49%
Asian	1,984	2,518	3,018	3,484	3,854	1,870	94%
Hawaiian / Pacific Islander	422	485	478	457	446	24	6%
Other	90	118	116	136	143	53	59%
Two or More Races	1,681	1,872	2,155	2,367	2,493	812	48%

GROWTH TRENDS IN TOTAL POPULATION

Source: Final Series 12 - 2050 Regional Growth Forecast
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EMPLOYMENT

	2008	2020	2030	2040	2050	2008 to 2050 Change* Numeric	Percent
Jobs	**47,998**	**53,739**	**56,203**	**58,623**	**60,620**	**12,622**	**26%**
Civilian Jobs	17,865	19,106	21,570	23,990	25,987	8,122	45%
Military Jobs	30,133	34,633	34,633	34,633	34,633	4,500	15%

LAND USE[1]

	2008	2020	2030	2040	2050	2008 to 2050 Change* Numeric	Percent
Total Acres	**222,450**	**222,450**	**222,450**	**222,450**	**222,450**	**0**	**0%**
Developed Acres	**183,831**	**187,743**	**194,986**	**200,720**	**203,532**	**19,701**	**11%**
Low Density Single Family	23,813	29,319	40,286	47,903	53,450	29,637	124%
Single Family	3,453	3,962	4,602	4,866	5,071	1,618	47%
Multiple Family	843	847	853	858	868	25	3%
Mobile Homes	364	301	301	301	301	-63	-17%
Other Residential	103	103	103	103	103	0	0%
Mixed Use	0	6	22	32	47	47	--
Industrial	1,060	1,356	1,500	1,626	1,754	694	66%
Commercial/Services	1,656	1,686	1,714	1,744	1,765	108	7%
Office	66	69	72	75	76	9	14%
Schools	238	261	297	325	344	105	44%
Roads and Freeways	4,331	4,331	4,331	4,331	4,331	0	0%
Agricultural and Extractive[2]	25,305	22,904	18,299	15,950	12,817	-12,488	-49%
Parks and Military Use	122,599	122,599	122,604	122,606	122,606	7	0%
Vacant Developable Acres	**28,639**	**24,727**	**17,484**	**11,749**	**8,938**	**-19,701**	**-69%**
Low Density Single Family	26,886	23,348	16,652	11,199	8,585	-18,301	-68%
Single Family	1,076	750	335	140	49	-1,027	-95%
Multiple Family	15	12	5	4	0	-15	-100%
Mixed Use	7	5	4	4	2	-6	-78%
Industrial	338	314	216	160	76	-263	-78%
Commercial/Services	91	77	53	30	13	-78	-86%
Office	8	6	4	2	1	-8	-91%
Schools	12	12	11	11	11	-1	-11%
Parks and Other	2	2	2	0	0	-2	-100%
Future Roads and Freeways	201	201	201	201	201	0	0%
Constrained Acres	**9,981**	**9,981**	**9,981**	**9,981**	**9,981**	**0**	**0%**
Employment Density[3]	**5.9**	**5.7**	**6.0**	**6.3**	**6.6**	**0.6**	**11%**
Residential Density[4]	**0.8**	**0.7**	**0.6**	**0.6**	**0.5**	**-0.3**	**-34%**

GROWTH TRENDS IN JOBS
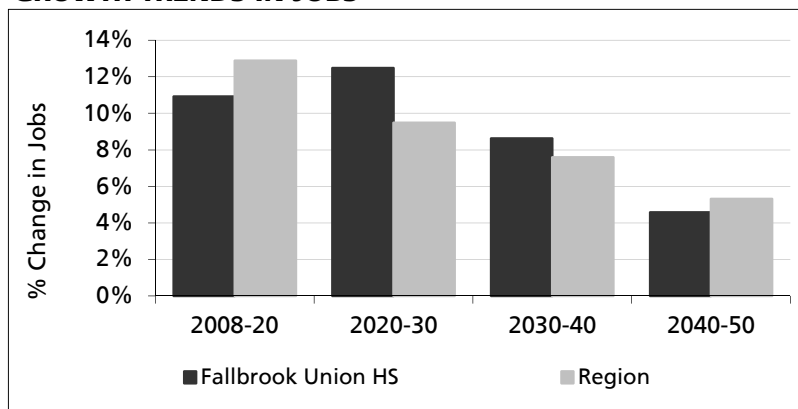
Notes:
1 - Figures may not add to total due to independent rounding.
2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

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