SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	3,965	4,067	4,095	5,067	1,102	28%
Household Population	3,956	4,060	4,082	5,048	1,092	28%
Group Quarters Population	9	7	13	19	10	111%
Civilian	9	7	13	19	10	111%
Military	0	0	0	0	0	0%
Total Housing Units	1,960	1,974	1,974	2,477	517	26%
Single Family	1,268	1,282	1,282	1,168	-100	-8%
Multiple Family	692	692	692	1,309	617	89%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,908	1,902	1,899	2,349	441	23%
Single Family	1,238	1,247	1,252	1,140	-98	-8%
Multiple Family	670	655	647	1,209	539	80%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.7%	3.6%	3.8%	5.2%	2.5	93%
Single Family	2.4%	2.7%	2.3%	2.4%	0.0	0%
Multiple Family	3.2%	5.3%	6.5%	7.6%	4.4	138%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.07	2.13	2.15	2.15	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

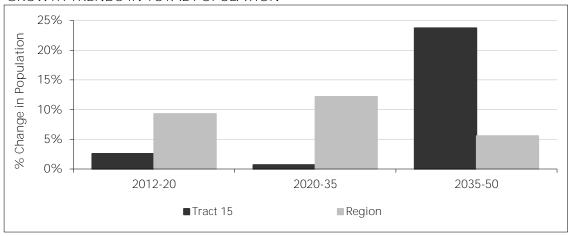
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,965	4,067	4,095	5,067	1,102	28%
Under 5	238	284	270	343	105	44%
5 to 9	205	225	232	290	85	41%
10 to 14	120	112	124	155	35	29%
15 to 17	83	71	70	87	4	5%
18 to 19	57	46	50	55	-2	-4%
20 to 24	156	154	140	168	12	8%
25 to 29	418	420	353	421	3	1%
30 to 34	516	498	428	545	29	6%
35 to 39	448	492	454	521	73	16%
40 to 44	363	325	375	389	26	7%
45 to 49	340	294	317	355	15	4%
50 to 54	269	231	241	294	25	9%
55 to 59	196	206	181	272	76	39%
60 to 61	100	122	105	154	54	54%
62 to 64	112	139	127	182	70	63%
65 to 69	143	193	199	276	133	93%
70 to 74	64	101	149	174	110	172%
75 to 79	50	64	117	133	83	166%
80 to 84	33	33	66	79	46	139%
85 and over	54	57	97	174	120	222%
Median Age	37.1	37.3	39.2	39.5	2.4	6%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,965	4,067	4,095	5,067	1,102	28%
Hispanic	1,301	1,558	1,915	2,665	1,364	105%
Non-Hispanic	2,664	2,509	2,180	2,402	-262	-10%
White	2,051	1,889	1,551	1,624	-427	-21%
Black	247	240	185	170	-77	-31%
American Indian	22	19	14	15	-7	-32%
Asian	206	217	261	356	150	73%
Hawaiian / Pacific Islander	6	8	13	23	17	283%
Other	5	4	4	5	0	0%
Two or More Races	127	132	152	209	82	65%

GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

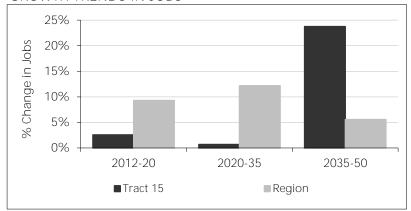
	2012	2020	2035	2050	Numeric	Percent
Jobs	365	365	365	365	0	0%
Civilian Jobs	365	365	365	365	0	0%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

2012 to 2050 Change*

		2012 to 2	012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent
Total Acres	196	196	196	196	0	0%
Developed Acres	193	193	193	195	2	1%
Low Density Single Family	0	0	0	0	0	0%
Single Family	100	100	100	92	-8	-8%
Multiple Family	15	15	15	21	7	47%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	7	7	
Industrial	0	0	0	0	0	-100%
Commercial/Services	6	6	6	3	-4	-56%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	71	71	71	71	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	0	0	0	0	0	0%
Vacant Developable Acres	3	3	3	1	-2	-64%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	1	1	1	0	0	-51%
Mixed Use	2	2	2	1	-2	-74%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	54.5	54.5	54.5	57.7	3.2	6%
Residential Density ⁴	17.1	17.2	17.2	21.1	4.1	24%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple