#### SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



#### POPULATION AND HOUSING

POPULATION AND HOUSING						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,234	7,767	11,993	12,266	5,032	70%
Household Population	7,192	7,742	11,935	12,187	4,995	69%
Group Quarters Population	42	25	58	79	37	88%
Civilian	42	25	58	79	37	88%
Military	0	0	0	0	0	0%
Total Housing Units	2,601	2,753	4,179	4,344	1,743	67%
Single Family	1,789	1,941	3,367	3,435	1,646	92%
Multiple Family	190	190	190	287	97	51%
Mobile Homes	622	622	622	622	0	0%
Occupied Housing Units	2,461	2,613	3,988	4,097	1,636	66%
Single Family	1,696	1,851	3,225	3,272	1,576	93%
Multiple Family	172	168	171	239	67	39%
Mobile Homes	593	594	592	586	-7	-1%
Vacancy Rate	5.4%	5.1%	4.6%	5.7%	0.3	6%
Single Family	5.2%	4.6%	4.2%	4.7%	-0.5	-10%
Multiple Family	9.5%	11.6%	10.0%	16.7%	7.2	76%
Mobile Homes	4.7%	4.5%	4.8%	5.8%	1.1	23%

2.96

2.99

2.97

0.1

2%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2.92

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 46 Less than \$15,000 213 265 217 171 372% \$15,000-\$29,999 220 338 395 175 410 80% 513 \$30,000-\$44,999 201 367 563 312 155% 356 336 423 468 112 31% \$45,000-\$59,999 \$60,000-\$74,999 285 221 467 444 159 56% 439 \$75,000-\$99,999 442 615 617 175 40% 300 299 407 420 40% \$100,000-\$124,999 120 319 393 \$125,000-\$149,999 215 168 178 83% \$150,000-\$199,999 261 314 361 100 38% 158 \$200,000 or more 135 74 205 269 134 99% 4,097 Total Households 3,988 66% 2,461 2,613 1,636 Median Household Income Adjusted for inflation (\$2010) \$81,929 \$63,563 \$70,696 \$75,466 (\$6,463)-8%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

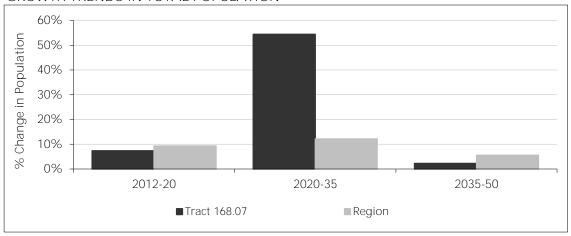
	2012 to 2000 chang						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	7,234	7,767	11,993	12,266	5,032	70%	
Under 5	343	423	597	689	346	101%	
5 to 9	428	496	729	814	386	90%	
10 to 14	480	478	762	762	282	59%	
15 to 17	333	285	490	444	111	33%	
18 to 19	237	170	282	229	-8	-3%	
20 to 24	465	454	684	597	132	28%	
25 to 29	395	411	546	567	172	44%	
30 to 34	412	446	593	706	294	71%	
35 to 39	389	475	676	727	338	87%	
40 to 44	465	460	781	692	227	49%	
45 to 49	574	511	875	762	188	33%	
50 to 54	668	575	932	845	177	26%	
55 to 59	592	640	804	966	374	63%	
60 to 61	217	277	300	354	137	63%	
62 to 64	304	380	449	544	240	79%	
65 to 69	363	511	674	760	397	109%	
70 to 74	186	319	597	530	344	185%	
75 to 79	159	220	563	450	291	183%	
80 to 84	117	121	376	372	255	218%	
85 and over	107	115	283	456	349	326%	
Median Age	41.5	42.7	44.1	44.3	2.8	7%	

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

				2012 10 2	2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,234	7,767	11,993	12,266	5,032	70%
Hispanic	1,398	1,729	3,206	3,746	2,348	168%
Non-Hispanic	5,836	6,038	8,787	8,520	2,684	46%
White	5,378	5,512	7,744	7,259	1,881	35%
Black	113	132	256	309	196	173%
American Indian	41	31	19	11	-30	-73%
Asian	109	141	346	457	348	319%
Hawaiian / Pacific Islander	19	23	46	57	38	200%
Other	4	5	9	10	6	150%
Two or More Races	172	194	367	417	245	142%

# GROWTH TRENDS IN TOTAL POPULATION



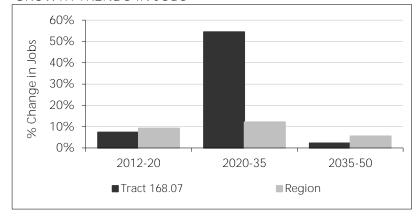
2012	to	2050	Change*

					20.2 to 2000 0.141.90	
	2012	2020	2035	2050	Numeric	Percent
Jobs	489	611	637	637	148	30%
Civilian Jobs	489	611	637	637	148	30%
Military Jobs	0	0	0	0	0	0%

# LAND USE1

				2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent
Total Acres	1,300	1,300	1,300	1,300	0	0%
Developed Acres	981	1,008	1,216	1,242	262	27%
Low Density Single Family	96	96	230	239	143	148%
Single Family	623	652	819	837	214	34%
Multiple Family	7	7	7	11	4	61%
Mobile Homes	102	96	5	1	-101	-99%
Other Residential	1	1	0	0	-1	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	12	25	25	25	14	118%
Commercial/Services	12	2	2	2	-10	-84%
Office	0	0	0	0	0	0%
Schools	14	14	14	14	0	0%
Roads and Freeways	114	114	114	114	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	1	1	0	0	-1	-89%
Vacant Developable Acres	269	241	34	7	-262	-97%
Low Density Single Family	147	147	13	4	-143	-97%
Single Family	115	91	20	2	-113	-98%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	6	2	0	0	-6	-100%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	51	51	51	51	Ο	0%
Employment Density <sup>3</sup>	13.1	15.0	15.5	15.5	2.5	19%
Residential Density <sup>4</sup>	3.1	3.2	3.9	4.0	0.9	27%

# **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple