

SERIES 13 REGIONAL GROWTH FORECAST



Fallbrook Union Elementary School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	61,508	65,750	70,985	72,273	10,765	18%
Household Population	49,212	53,511	58,656	59,893	10,681	22%
Group Quarters Population	12,296	12,239	12,329	12,380	84	1%
Civilian	198	141	231	282	84	42%
Military	12,098	12,098	12,098	12,098	0	0%
Total Housing Units	17,265	18,521	20,125	20,750	3,485	20%
Single Family	13,194	14,486	16,111	16,325	3,131	24%
Multiple Family	3,484	3,485	3,504	3,974	490	14%
Mobile Homes	587	550	510	451	-136	-23%
Occupied Housing Units	16,372	17,570	19,338	19,777	3,405	21%
Single Family	12,619	13,853	15,607	15,698	3,079	24%
Multiple Family	3,222	3,220	3,271	3,678	456	14%
Mobile Homes	531	497	460	401	-130	-24%
Vacancy Rate	5.2%	5.1%	3.9%	4.7%	-0.5	-10%
Single Family	4.4%	4.4%	3.1%	3.8%	-0.6	-14%
Multiple Family	7.5%	7.6%	6.6%	7.4%	-0.1	-1%
Mobile Homes	9.5%	9.6%	9.8%	11.1%	1.6	17%
Persons per Household	3.01	3.05	3.03	3.03	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	907	909	795	660	-247	-27%
\$15,000-\$29,999	2,148	2,022	1,853	1,591	-557	-26%
\$30,000-\$44,999	2,802	2,534	2,431	2,234	-568	-20%
\$45,000-\$59,999	3,000	2,456	2,520	2,388	-612	-20%
\$60,000-\$74,999	1,641	1,962	2,155	2,250	609	37%
\$75,000-\$99,999	1,803	2,504	2,820	2,903	1,100	61%
\$100,000-\$124,999	1,348	1,573	1,945	2,139	791	59%
\$125,000-\$149,999	829	1,056	1,333	1,471	642	77%
\$150,000-\$199,999	858	1,236	1,591	1,793	935	109%
\$200,000 or more	1,036	1,318	1,895	2,348	1,312	127%
Total Households	16,372	17,570	19,338	19,777	3,405	21%
Median Household Income						
Adjusted for inflation (\$2010)	\$56,645	\$66,606	\$74,408	\$81,592	\$24,947	44%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

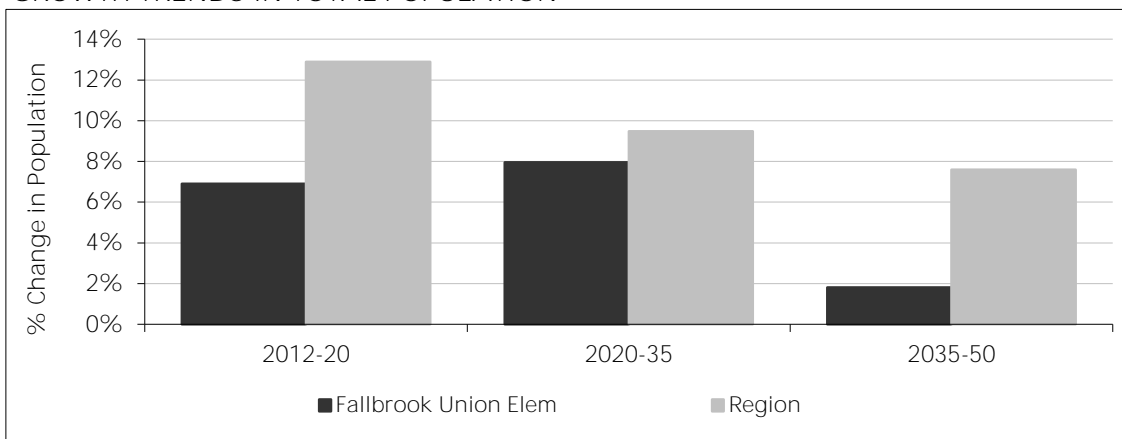
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	61,508	65,750	70,985	72,273	10,765	18%
Under 5	4,688	5,536	5,693	5,798	1,110	24%
5 to 9	4,038	4,354	4,673	4,766	728	18%
10 to 14	3,587	3,525	3,873	3,954	367	10%
15 to 17	2,070	1,925	2,162	2,150	80	4%
18 to 19	3,428	3,246	3,341	3,282	-146	-4%
20 to 24	12,116	12,301	12,277	12,236	120	1%
25 to 29	5,458	5,890	5,736	5,878	420	8%
30 to 34	3,191	3,325	3,517	3,622	431	14%
35 to 39	2,648	3,017	3,422	3,281	633	24%
40 to 44	2,557	2,430	3,177	2,881	324	13%
45 to 49	2,613	2,380	2,814	2,892	279	11%
50 to 54	2,883	2,680	2,928	3,157	274	10%
55 to 59	2,771	3,019	2,638	3,333	562	20%
60 to 61	1,040	1,277	1,054	1,197	157	15%
62 to 64	1,503	1,830	1,590	1,754	251	17%
65 to 69	2,106	2,812	2,802	2,968	862	41%
70 to 74	1,613	2,621	3,046	2,569	956	59%
75 to 79	1,193	1,547	2,631	2,116	923	77%
80 to 84	971	953	1,915	1,874	903	93%
85 and over	1,034	1,082	1,696	2,565	1,531	148%
Median Age	25.8	26.7	28.0	28.4	2.6	10%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	61,508	65,750	70,985	72,273	10,765	18%
Hispanic	21,049	25,120	31,603	35,901	14,852	71%
Non-Hispanic	40,459	40,630	39,382	36,372	-4,087	-10%
White	34,329	34,322	32,441	29,182	-5,147	-15%
Black	2,047	2,133	2,059	1,940	-107	-5%
American Indian	480	395	366	344	-136	-28%
Asian	1,558	1,741	2,269	2,549	991	64%
Hawaiian / Pacific Islander	320	287	298	314	-6	-2%
Other	115	100	86	90	-25	-22%
Two or More Races	1,610	1,652	1,863	1,953	343	21%

GROWTH TRENDS IN TOTAL POPULATION



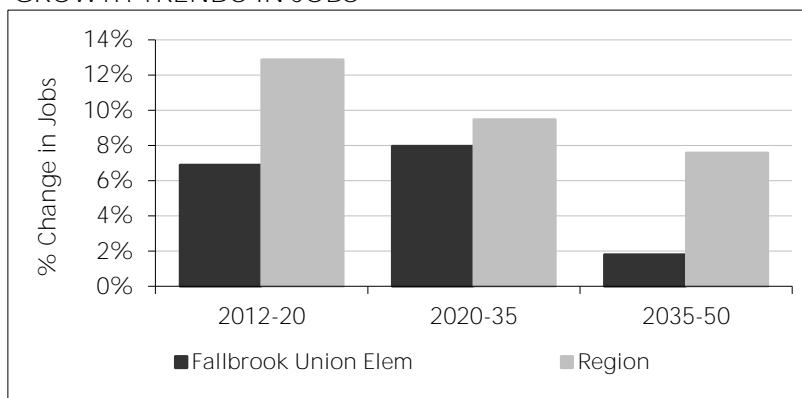
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	54,531	55,450	56,341	57,438	2,907	5%
Civilian Jobs	19,696	20,615	21,506	22,603	2,907	15%
Military Jobs	34,835	34,835	34,835	34,835	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	164,288	164,288	164,288	164,288	0	0%
Developed Acres	132,888	134,665	137,649	139,676	6,788	5%
Low Density Single Family	13,261	14,719	17,295	19,113	5,852	44%
Single Family	2,911	3,362	3,894	3,926	1,015	35%
Multiple Family	822	822	822	834	12	1%
Mobile Homes	85	80	72	66	-20	-23%
Other Residential	42	35	35	35	-7	-17%
Mixed Use	0	0	14	53	53	--
Industrial	1,020	854	873	882	-139	-14%
Commercial/Services	570	926	960	1,097	527	92%
Office	65	83	79	84	20	30%
Schools	169	169	197	213	44	26%
Roads and Freeways	1,844	2,020	2,020	2,020	176	10%
Agricultural and Extractive ²	8,441	7,908	7,702	7,668	-773	-9%
Parks and Military Use	103,658	103,686	103,686	103,686	28	0%
Vacant Developable Acres	12,241	10,464	7,480	5,453	-6,788	-55%
Low Density Single Family	10,939	9,480	6,929	5,112	-5,827	-53%
Single Family	699	534	147	116	-583	-83%
Multiple Family	24	23	23	19	-5	-21%
Mixed Use	9	9	5	1	-7	-86%
Industrial	37	29	20	4	-33	-89%
Commercial/Services	303	194	161	7	-297	-98%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	36	0	0	0	-36	-100%
Future Roads and Freeways	195	195	195	195	0	0%
Constrained Acres	19,159	19,159	19,159	19,159	0	0%
Employment Density ³	10.8	10.1	10.2	9.8	-1.0	-9%
Residential Density ⁴	1.0	1.0	0.9	0.9	-0.1	-14%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed