#### SERIES 13 REGIONAL GROWTH FORECAST





-0.8

#### POPULATION AND HOUSING

Persons per Household

2012 to 2050 Change\* 2012 2020 2035 2050 Percent Numeric Total Population 5,072 8,769 8,787 8.740 3,668 72% Household Population 1,909 5,606 5,624 5,577 3,668 192% Group Quarters Population 3.163 3.163 3.163 0% 3.163 0 Civilian 0 0 0 0 0 0% Military 3,163 3,163 3,163 3,163 0 0% **Total Housing Units** 528 1,928 1,928 1,928 1,400 265% Single Family 527 527 527 527 0 0% Multiple Family 1 1,401 1,401 1,401 1,400 140000% Mobile Homes 0 0 0 0% 0 489 1.794 1.798 1.791 1,302 Occupied Housing Units 266% Single Family 489 488 489 488 0% -1 1,306 1,309 1,303 1,303 Multiple Family 0 0% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 7.4% 7.0% 6.7% 7.1% -0.3 -4% 7.2% 7.4% 7.2% 0.2 3% Single Family 7.4% Multiple Family 100.0% 6.8% 6.6% 7.0% -93.0 -93% Mobile Homes 0.0% 0.0% 0.0

0.0%

3.12

3.13

0.0%

3.11

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

3.90

2012 to 2050 Change\* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 26 116 83 58 32 123% 27 \$15,000-\$29,999 117 235 187 144 23% 279 206 90 \$30,000-\$44,999 116 242 78% 128 252 251 240 112 88% \$45,000-\$59,999 205 \$60,000-\$74,999 39 202 207 166 426% \$75,000-\$99,999 31 231 250 263 232 748% 21 150 \$100,000-\$124,999 174 196 175 833% \$125,000-\$149,999 8 95 118 141 133 1663% 1 109 134 159 158 \$150,000-\$199,999 15800% \$200,000 or more 2 179 177 8850% 125 152 489 1,794 1,798 1,791 1,302 266% Total Households Median Household Income Adjusted for inflation (\$2010) \$43,125 \$61,114 \$69,855 \$79,040 \$35,915 83%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

0%

-20%

# POPULATION BY AGE

2012 to 2050 Change\*

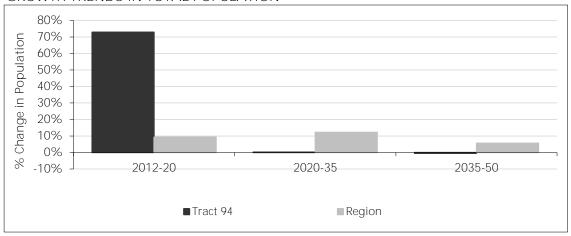
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,072	8,769	8,787	8,740	3,668	72%
Under 5	352	572	574	571	219	62%
5 to 9	260	535	539	534	274	105%
10 to 14	192	237	238	237	45	23%
15 to 17	64	148	148	148	84	131%
18 to 19	406	728	728	727	321	79%
20 to 24	2,605	4,534	4,542	4,514	1,909	73%
25 to 29	591	1,022	1,023	1,019	428	72%
30 to 34	239	387	387	386	147	62%
35 to 39	179	322	322	320	141	79%
40 to 44	96	135	136	135	39	41%
45 to 49	64	94	94	94	30	47%
50 to 54	10	41	41	41	31	310%
55 to 59	7	7	8	8	1	14%
60 to 61	0	0	0	0	0	0%
62 to 64	1	1	1	1	0	0%
65 to 69	4	4	4	4	0	0%
70 to 74	2	2	2	1	-1	-50%
75 to 79	0	0	0	0	0	0%
80 to 84	0	0	0	0	0	0%
85 and over	0	0	0	0	0	0%
Median Age	22.4	22.4	22.4	22.4	0.0	0%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		2012 10 2	.0 2000 Charige			
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,072	8,769	8,787	8,740	3,668	72%
Hispanic	1,042	1,809	1,810	1,804	762	73%
Non-Hispanic	4,030	6,960	6,977	6,936	2,906	72%
White	3,033	5,260	5,271	5,242	2,209	73%
Black	475	824	828	823	348	73%
American Indian	46	83	82	82	36	78%
Asian	224	396	397	395	171	76%
Hawaiian / Pacific Islander	25	25	25	25	0	0%
Other	16	16	16	16	0	0%
Two or More Races	211	356	358	353	142	67%

# GROWTH TRENDS IN TOTAL POPULATION



2012 to	2050 Change*
Numeric	Percent
261	2%

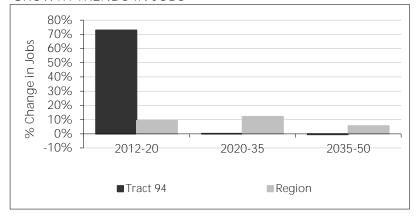
	2012	2020	2035	2050	Numeric	Percent
Jobs	14,956	15,217	15,217	15,217	261	2%
Civilian Jobs	4,654	4,915	4,915	4,915	261	6%
Military Jobs	10,302	10,302	10,302	10,302	0	0%

# LAND USE1

2012 to 2050 Change\*

		2050 Change*				
	2012	2020	2035	2050	Numeric	Percent
Total Acres	15,679	15,679	15,679	15,679	0	0%
Developed Acres	12,480	12,777	12,777	12,777	297	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	75	75	75	75	0	0%
Multiple Family	0	142	142	142	142	
Mobile Homes	0	0	0	0	0	0%
Other Residential	70	70	70	70	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	1,153	1,167	1,167	1,167	15	1%
Commercial/Services	667	667	667	667	0	0%
Office	27	27	27	27	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	1,089	1,123	1,123	1,123	34	3%
Agricultural and Extractive <sup>2</sup>	1,001	1,108	1,108	1,108	106	11%
Parks and Military Use	8,398	8,398	8,398	8,398	0	0%
Vacant Developable Acres	297	0	0	0	-297	-100%
Low Density Single Family	106	0	0	0	-106	-100%
Single Family	0	0	0	0	0	0%
Multiple Family	142	0	0	0	-142	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	49	0	0	0	-49	-100%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	2,902	2,902	2,902	2,902	0	0%
Employment Density <sup>3</sup>	2.5	2.6	2.6	2.6	0.1	5%
Residential Density <sup>4</sup>	3.6	6.7	6.7	6.7	3.1	85%

#### **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple