### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

				2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,723	7,440	10,599	11,733	5,010	75%	
Household Population	3,657	4,413	7,495	8,575	4,918	134%	
Group Quarters Population	3,066	3,027	3,104	3,158	92	3%	
Civilian	3,066	3,027	3,104	3,158	92	3%	
Military	0	0	0	0	0	0%	
Total Housing Units	3,840	4,382	7,020	8,168	4,328	113%	
Single Family	1	1	1	1	0	0%	
Multiple Family	3,839	4,381	7,019	8,167	4,328	113%	
Mobile Homes	0	0	0	0	0	0%	
Occupied Housing Units	2,744	3,157	5,277	6,080	3,336	122%	
Single Family	2	2	2	2	0	0%	
Multiple Family	2,742	3,155	5,275	6,078	3,336	122%	
Mobile Homes	0	0	0	0	0	0%	
Vacancy Rate	28.5%	28.0%	24.8%	25.6%	-2.9	-10%	
Single Family	-100.0%	-100.0%	-100.0%	-100.0%	0.0	0%	
Multiple Family	28.6%	28.0%	24.8%	25.6%	-3.0	-10%	
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%	
Persons per Household	1.33	1.40	1.42	1.41	0.1	6%	

### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 1.018 616 933 1.011 -7 -1% Less than \$15,000 \$15,000-\$29,999 478 373 627 706 228 48% \$30,000-\$44,999 323 332 466 452 129 40% \$45,000-\$59,999 132 299 504 604 472 358% \$60,000-\$74,999 135 224 376 417 282 209% \$75,000-\$99,999 351 582 153% 262 663 401 \$100,000-\$124,999 81 202 402 488 407 502% \$125,000-\$149,999 51 209 390 339 665% 367 \$150,000-\$199,999 78 217 417 473 395 506% 334 \$200,000 or more 186 603 876 690 371% **Total Households** 2,744 3,157 6,080 3,336 122% 5,277

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

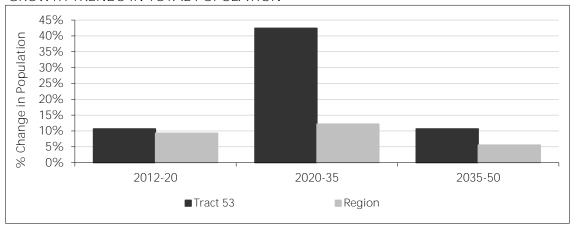
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,723	7,440	10,599	11,733	5,010	75%
Under 5	108	133	169	186	78	72%
5 to 9	60	61	67	68	8	13%
10 to 14	38	33	53	54	16	42%
15 to 17	26	21	21	20	-6	-23%
18 to 19	30	22	34	26	-4	-13%
20 to 24	443	500	627	710	267	60%
25 to 29	1,005	1,097	1,247	1,361	356	35%
30 to 34	883	921	1,214	1,344	461	52%
35 to 39	766	892	1,335	1,346	580	76%
40 to 44	620	607	1,005	979	359	58%
45 to 49	548	521	765	851	303	55%
50 to 54	512	474	661	777	265	52%
55 to 59	413	465	527	704	291	70%
60 to 61	157	198	216	260	103	66%
62 to 64	211	265	302	364	153	73%
65 to 69	272	384	509	572	300	110%
70 to 74	205	327	566	551	346	169%
75 to 79	178	236	565	543	365	205%
80 to 84	136	144	393	463	327	240%
85 and over	112	139	323	554	442	395%
Median Age	40.0	40.3	42.6	43.8	3.8	9%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

			2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,723	7,440	10,599	11,733	5,010	75%
Hispanic	2,320	2,967	5,060	6,251	3,931	169%
Non-Hispanic	4,403	4,473	5,539	5,482	1,079	25%
White	3,070	3,034	3,517	3,304	234	8%
Black	574	595	639	511	-63	-11%
American Indian	37	30	26	22	-15	-41%
Asian	505	573	976	1,184	679	134%
Hawaiian / Pacific Islander	13	17	35	49	36	277%
Other	20	17	18	17	-3	-15%
Two or More Races	184	207	328	395	211	115%

# GROWTH TRENDS IN TOTAL POPULATION



#### **EMPLOYMENT**

					20.2 10 2	2000 01141190
	2012	2020	2035	2050	Numeric	Percent
Jobs	33,508	35,106	38,045	39,310	5,802	17%
Civilian Jobs	33,508	35,106	38,045	39,310	5,802	17%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	212	212	212	212	0	0%
Developed Acres	195	202	209	212	17	9%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	-100%
Multiple Family	16	16	26	31	15	95%
Mobile Homes	0	0	0	0	0	0%
Other Residential	3	3	3	3	0	0%
Mixed Use	0	5	8	9	9	
Industrial	7	7	7	6	-2	-23%
Commercial/Services	40	40	35	34	-5	-14%
Office	41	43	41	41	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	85	85	85	85	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%

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380.2

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**GROWTH TRENDS IN JOBS** 

Future Roads and Freeways

Parks and Military Use

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

Parks and Other

Commercial/Services

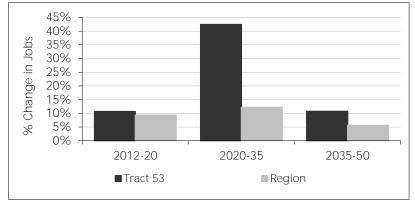
Constrained Acres

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>

Vacant Developable Acres

Low Density Single Family



#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change\*