## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

	2012 to 2050 Change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,838	2,971	3,134	3,642	804	28%
Household Population	2,838	2,971	3,134	3,642	804	28%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	1,485	1,510	1,547	1,838	353	24%
Single Family	1,057	1,067	1,066	1,053	-4	0%
Multiple Family	142	157	195	499	357	251%
Mobile Homes	286	286	286	286	0	0%
Occupied Housing Units	1,360	1,366	1,428	1,666	306	23%
Single Family	989	979	1,001	969	-20	-2%
Multiple Family	114	129	170	444	330	289%
Mobile Homes	257	258	257	253	-4	-2%
Vacancy Rate	8.4%	9.5%	7.7%	9.4%	1.0	12%
Single Family	6.4%	8.2%	6.1%	8.0%	1.6	25%
Multiple Family	19.7%	17.8%	12.8%	11.0%	-8.7	-44%
Mobile Homes	10.1%	9.8%	10.1%	11.5%	1.4	14%
Persons per Household	2.09	2.17	2.19	2.19	0.1	5%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 145 196 166 168 23 16% Less than \$15,000 \$15,000-\$29,999 141 220 223 225 60% 84 \$30,000-\$44,999 236 139 135 180 -56 -24% \$45,000-\$59,999 175 196 202 181 3% 6 \$60,000-\$74,999 127 95 104 166 39 31% 121 139 170 49 40% \$75,000-\$99,999 153 \$100,000-\$124,999 107 85 94 118 11 10% \$125,000-\$149,999 43 75 89 43 100% 86 \$150,000-\$199,999 94 83 87 133 39 41% \$200,000 or more 171 138 175 239 68 40% **Total Households** 23% 1,360 1,366 1,428 1,666 306 Median Household Income Adjusted for inflation (\$2010) 15% \$58,543 \$54,796 \$59,109 \$67,139 \$8,596

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

			0.1	
2012	to.	2050	Change	×

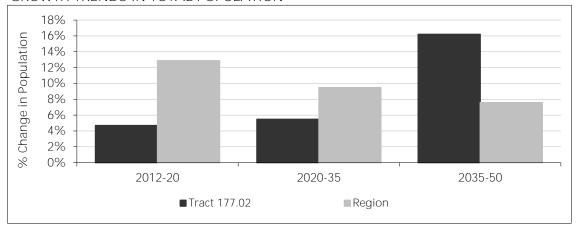
	2012 to 2000 Change							
	2012	2020	2035	2050	Numeric	Percent		
Total Population	2,838	2,971	3,134	3,642	804	28%		
Under 5	139	161	153	213	74	53%		
5 to 9	125	145	139	189	64	51%		
10 to 14	117	110	128	145	28	24%		
15 to 17	68	56	73	67	-1	-1%		
18 to 19	59	40	43	34	-25	-42%		
20 to 24	107	97	106	100	-7	-7%		
25 to 29	220	218	192	240	20	9%		
30 to 34	249	258	214	311	62	25%		
35 to 39	227	275	234	302	75	33%		
40 to 44	247	236	277	272	25	10%		
45 to 49	231	193	236	199	-32	-14%		
50 to 54	250	203	236	217	-33	-13%		
55 to 59	233	239	218	271	38	16%		
60 to 61	98	119	94	123	25	26%		
62 to 64	123	150	127	170	47	38%		
65 to 69	133	185	181	232	99	74%		
70 to 74	76	126	172	170	94	124%		
75 to 79	50	70	131	120	70	140%		
80 to 84	32	31	70	70	38	119%		
85 and over	54	59	110	197	143	265%		
Median Age	42.2	42.7	45.2	44.0	1.8	4%		

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	2,838	2,971	3,134	3,642	804	28%
Hispanic	329	392	464	590	261	79%
Non-Hispanic	2,509	2,579	2,670	3,052	543	22%
White	2,355	2,416	2,481	2,819	464	20%
Black	3	3	3	3	0	0%
American Indian	4	3	1	0	-4	-100%
Asian	58	64	82	105	47	81%
Hawaiian / Pacific Islander	3	3	2	2	-1	-33%
Other	10	7	3	2	-8	-80%
Two or More Races	76	83	98	121	45	59%

# GROWTH TRENDS IN TOTAL POPULATION

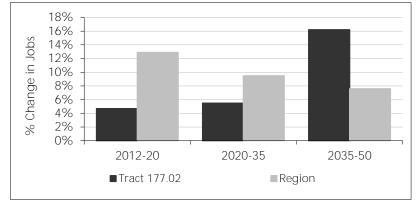


### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	1,099	1,281	1,481	1,481	382	35%
Civilian Jobs	1,099	1,281	1,481	1,481	382	35%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
						2050 Change*
<u> </u>	2012	2020	2035	2050	Numeric	Percent
Total Acres	282	282	282	282	0	0%
Developed Acres	264	267	267	267	3	1%
Low Density Single Family	0	0	0	0	0	0%
Single Family	130	131	130	128	-2	-1%
Multiple Family	6	7	7	10	5	77%
Mobile Homes	16	16	16	16	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	7	14	18	18	
Industrial	17	1	1	1	-16	-92%
Commercial/Services	19	14	7	2	-17	-88%
Office	0	0	0	0	0	-100%
Schools	7	7	7	7	0	0%
Roads and Freeways	62	78	78	78	16	26%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	5	5	5	5	0	0%
Vacant Developable Acres	7	5	5	5	-2	-33%
Low Density Single Family	0	0	0	0	0	0%
Single Family	5	4	4	4	-1	-16%
Multiple Family	2	1	1	1	-1	-65%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	10	10	10	10	0	0%
Employment Density <sup>3</sup>	24.7	48.7	64.3	74.4	49.7	201%

## **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



9.8

9.6

### Notes:

11.2

9.7

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

1.4

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

15%

2012 to 2050 Change\*