SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

				2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,820	7,206	6,846	9,264	2,444	36%	
Household Population	6,748	7,149	6,779	9,193	2,445	36%	
Group Quarters Population	72	57	67	71	-1	-1%	
Civilian	72	57	67	71	-1	-1%	
Military	0	0	0	0	0	0%	
Total Housing Units	2,431	2,513	2,412	3,205	774	32%	
Single Family	934	1,009	948	850	-84	-9%	
Multiple Family	1,497	1,504	1,464	2,355	858	57%	
Mobile Homes	0	0	0	0	0	0%	
Occupied Housing Units	2,281	2,361	2,279	3,008	727	32%	
Single Family	904	980	921	816	-88	-10%	
Multiple Family	1,377	1,381	1,358	2,192	815	59%	
Mobile Homes	0	0	0	0	0	0%	
Vacancy Rate	6.2%	6.0%	5.5%	6.1%	-0.1	-2%	
Single Family	3.2%	2.9%	2.8%	4.0%	0.8	25%	
Multiple Family	8.0%	8.2%	7.2%	6.9%	-1.1	-14%	
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%	
Persons per Household	2.96	3.03	2.97	3.06	0.1	3%	

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 528 283 232 271 -257 -49% Less than \$15,000 \$15,000-\$29,999 477 440 532 566 -34 -6% \$30,000-\$44,999 346 469 440 474 128 37% \$45,000-\$59,999 376 388 318 449 73 19% \$60,000-\$74,999 167 257 242 382 215 129% 219 302 249 \$75,000-\$99,999 161 410 155% \$100,000-\$124,999 45 128 108 198 153 340% \$125,000-\$149,999 20 102 88 340% 86 68 \$150,000-\$199,999 42 42 82 156 114 271% \$200,000 or more 30 12 13 48 18 60% **Total Households** 2,279 3,008 32% 2,281 2,361 727 Median Household Income Adjusted for inflation (\$2010) \$32,016 \$43,449 \$46,297 \$52,584 \$20,568 64%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

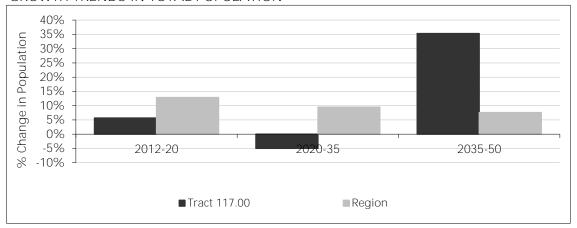
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,820	7,206	6,846	9,264	2,444	36%
Under 5	464	527	412	491	27	6%
5 to 9	506	520	454	562	56	11%
10 to 14	461	436	387	492	31	7%
15 to 17	331	290	247	333	2	1%
18 to 19	257	190	156	201	-56	-22%
20 to 24	537	520	387	499	-38	-7%
25 to 29	527	582	424	522	-5	-1%
30 to 34	425	426	372	431	6	1%
35 to 39	393	402	393	435	42	11%
40 to 44	424	383	403	461	37	9%
45 to 49	406	400	371	487	81	20%
50 to 54	446	462	408	597	151	34%
55 to 59	406	463	380	623	217	53%
60 to 61	123	156	142	210	87	71%
62 to 64	208	270	262	373	165	79%
65 to 69	220	319	348	473	253	115%
70 to 74	214	315	432	570	356	166%
75 to 79	184	212	363	530	346	188%
80 to 84	167	176	298	494	327	196%
85 and over	121	157	207	480	359	297%
Median Age	33.8	36.4	42.4	47.1	13.3	39%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2000 Change				
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,820	7,206	6,846	9,264	2,444	36%
Hispanic	4,270	4,749	4,656	6,550	2,280	53%
Non-Hispanic	2,550	2,457	2,190	2,714	164	6%
White	461	320	1	0	-461	-100%
Black	152	129	44	0	-152	-100%
American Indian	12	15	20	25	13	108%
Asian	1,717	1,767	1,861	2,313	596	35%
Hawaiian / Pacific Islander	47	49	43	56	9	19%
Other	6	10	14	24	18	300%
Two or More Races	155	167	207	296	141	91%

GROWTH TRENDS IN TOTAL POPULATION

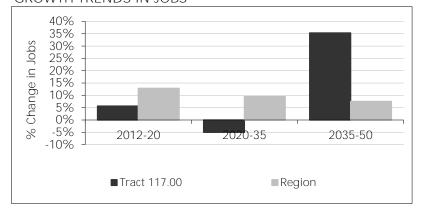


EMPLOYMENT

					2012 10 2	112 to 2050 Change"	
	2012	2020	2035	2050	Numeric	Percent	
Jobs	3,215	3,221	3,863	4,903	1,688	53%	
Civilian Jobs	3,215	3,221	3,863	4,903	1,688	53%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2	2050 Change*	
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	407	407	407	407	0	0%	
Developed Acres	391	396	399	401	10	2%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	104	109	103	95	-9	-9%	
Multiple Family	32	32	30	27	-5	-17%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	2	24	80	80		
Industrial	0	0	0	0	0	0%	
Commercial/Services	106	105	93	51	-54	-51%	
Office	5	5	5	4	-1	-26%	
Schools	23	23	23	23	0	0%	
Roads and Freeways	100	100	100	100	0	0%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	21	21	21	21	0	0%	
Vacant Developable Acres	9	6	3	1	-8	-89%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	4	1	1	0	-3	-88%	
Multiple Family	1	1	1	1	0	-29%	
Mixed Use	4	4	2	0	-4	-100%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	5	5	5	5	0	0%	
Employment Density ³	23.9	24.1	28.9	41.4	17.5	73%	

GROWTH TRENDS IN JOBS

Residential Density⁴



17.9

17.8

Notes:

19.8

16.7

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

2.0

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

11%

2012 to 2050 Change*