### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Percent Numeric Total Population 47.706 52,961 59,488 63,881 16,175 34% 52,753 59,132 Household Population 47,407 63,415 16.008 34% **Group Quarters Population** 299 208 356 466 167 56% Civilian 299 208 356 466 167 56% Military 0 0 0 0 0 0% Total Housing Units 13.143 14,376 15.874 17,177 4.034 31% Single Family 10.054 10,406 10.701 10.792 738 7% Multiple Family 2.479 3.904 3,360 4.828 6,383 157% Mobile Homes 345 -100% 610 610 2 -608 Occupied Housing Units 15,433 4.002 32% 12,613 13,768 16,615 Single Family 9,641 9,941 10,391 10,401 760 8% Multiple Family 2,388 3,242 4,699 6,212 3,824 160% Mobile Homes 584 585 343 2 -582 -100% Vacancy Rate 4.0% 4.2% 2.8% 3.3% -0.7 -18% Single Family 4.1% 4.5% 2.9% 3.6% -0.5 -12% Multiple Family 3.7% 3.5% 2.7% 2.7% -1.0 -27% Mobile Homes 4.3% 0.0% -4.3 -100% 4.1% 0.6% 0.1 2% Persons per Household 3.76 3.83 3.83 3.82

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Chance	* Or

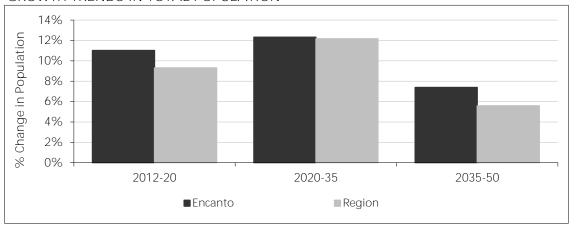
	2012 to 2000 change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	47,706	52,961	59,488	63,881	16,175	34%
Under 5	3,713	4,599	4,591	4,548	835	22%
5 to 9	3,701	3,997	4,387	4,477	776	21%
10 to 14	4,067	4,011	4,405	4,651	584	14%
15 to 17	2,761	2,479	2,600	2,813	52	2%
18 to 19	1,917	1,596	1,624	1,715	-202	-11%
20 to 24	4,174	4,458	4,051	4,373	199	5%
25 to 29	3,531	4,157	3,766	3,943	412	12%
30 to 34	3,089	3,359	3,680	3,703	614	20%
35 to 39	2,810	3,179	3,874	3,598	788	28%
40 to 44	2,913	2,776	3,806	3,517	604	21%
45 to 49	3,039	2,999	3,387	3,803	764	25%
50 to 54	2,877	2,981	3,223	3,876	999	35%
55 to 59	2,731	3,275	3,051	4,124	1,393	51%
60 to 61	908	1,250	1,258	1,518	610	67%
62 to 64	1,161	1,622	1,723	1,942	781	67%
65 to 69	1,442	2,345	2,942	3,197	1,755	122%
70 to 74	1,006	1,572	2,523	2,322	1,316	131%
75 to 79	759	940	2,003	1,984	1,225	161%
80 to 84	652	728	1,529	1,843	1,191	183%
85 and over	455	638	1,065	1,934	1,479	325%
Median Age	30.0	31.8	35.8	37.4	7.4	25%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	47,706	52,961	59,488	63,881	16,175	34%
Hispanic	24,735	29,678	36,641	42,691	17,956	73%
Non-Hispanic	22,971	23,283	22,847	21,190	-1,781	-8%
White	3,204	2,995	2,380	1,521	-1,683	-53%
Black	10,413	10,209	7,702	4,781	-5,632	-54%
American Indian	87	118	167	163	76	87%
Asian	7,330	7,862	9,934	11,440	4,110	56%
Hawaiian / Pacific Islander	610	619	664	791	181	30%
Other	70	75	109	130	60	86%
Two or More Races	1,257	1,405	1,891	2,364	1,107	88%

## GROWTH TRENDS IN TOTAL POPULATION

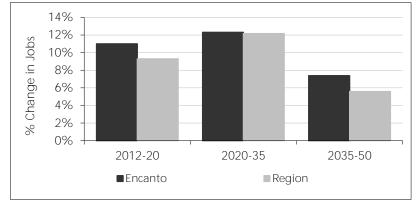


### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent	
Jobs	4,158	4,726	4,857	4,890	732	18%	
Civilian Jobs	4,158	4,726	4,857	4,890	732	18%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	3,868	3,868	3,868	3,868	0	0%	
Developed Acres	3,657	3,728	3,818	3,854	197	5%	
Low Density Single Family	2	2	2	2	0	0%	
Single Family	1,938	1,987	2,014	2,014	76	4%	
Multiple Family	105	115	200	264	158	150%	
Mobile Homes	51	51	28	0	-51	-100%	
Other Residential	2	2	2	2	0	0%	
Mixed Use	0	25	30	33	33		
Industrial	104	80	79	78	-26	-25%	
Commercial/Services	151	139	136	136	-15	-10%	
Office	9	9	9	6	-3	-36%	
Schools	192	193	194	194	3	1%	
Roads and Freeways	848	869	869	869	21	2%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	256	257	256	257	1	0%	
Vacant Developable Acres	199	129	38	3	-197	-99%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	152	102	29	1	-151	-99%	
Multiple Family	23	21	7	1	-22	-95%	
Mixed Use	4	1	0	0	-4	-100%	
Industrial	9	2	1	0	-9	-100%	
Commercial/Services	7	0	0	0	-7	-100%	
Office	0	0	0	0	0	0%	
Schools	3	2	0	0	-3	-100%	
Parks and Other	1	1	1	0	-1	-100%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	11	11	11	11	Ο	0%	
Employment Density <sup>3</sup>	9.1	10.9	11.2	11.4	2.2	24%	

## **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



6.3

6.6

### Notes:

7.0

1 - Figures may not add to total due to independent rounding.

7.5

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

1.2

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

19%

2012 to 2050 Change\*