2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Solana Beach Elementary School District



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2040 Percent 2020 2030 2050 Numeric **Total Population** 39,695 44,314 45,613 46,982 49,214 9,519 24% 44,021 **Household Population** 39,455 45,223 9,180 23% 46,483 48,635 **Group Quarters Population** 240 293 390 499 579 339 141% Civilian 240 293 390 499 579 339 141% Military 0 0 0 0 0 0 0% **Total Housing Units** 16,327 17,905 18,210 18,415 19,102 2,775 17% Single Family 10.965 12.457 12.478 12.582 12.796 1.831 17% Multiple Family 5,423 5,709 947 18% 5,336 5,810 6,283 **Mobile Homes** 26 25 23 23 23 -3 -12% **Occupied Housing Units** 15,211 16,790 17,187 17.412 18,100 2,889 19% Single Family 10,411 11,885 11,970 12,091 12,305 1,894 18% 4,782 4,887 5,305 5,780 Multiple Family 5,199 998 21% **Mobile Homes** 18 18 18 16 15 -3 -17% -24% **Vacancy Rate** 6.8% 6.2% 5.6% 5.4% 5.2% -1.6 -25% Single Family 5.1% 4.6% 4.1% 3.9% 3.8% -1.3 Multiple Family 10.4% 9.9% 8.9% 8.7% 8.0% -2.4 -23% **Mobile Homes** 30.8% 28.0% 21.7% 30.4% 34.8% 4.0 13% 0.10 4% **Persons per Household** 2.59 2.62 2.63 2.67 2.69

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 39,695 44,314 45.613 46,982 49,214 9,519 24% Under 5 2,263 2,310 2,393 2,438 2,571 308 14% 5 to 9 2,100 2,305 2,363 2,512 2,605 505 24% 10 to 14 2,524 2,841 2,770 2,871 3,070 546 22% 15 to 17 1,750 1,879 1,881 131 7% 1,820 1,726 18 to 19 1,135 1,077 995 1,008 1,024 -111 -10% 20 to 24 2,764 2,766 2,949 2,946 3,145 381 14% 25 to 29 1,811 2,281 2,360 2,326 2,528 717 40% 30 to 34 1,850 2,149 1,974 2,208 2,262 412 22% 35 to 39 120 5% 2,364 2,016 2,324 2,431 2,484 40 to 44 4% 2,699 2,273 2,541 2,482 2,812 113 45 to 49 0% 3,220 2,766 2,413 2,990 3,231 11 50 to 54 3,495 3,263 2,817 3,188 3,307 -188 -5% 55 to 59 3,275 3,822 3,155 2,767 3,456 181 6% 60 to 61 1,503 1,333 1,678 1,391 1,134 170 13% 62 to 64 1,472 43% 2,429 2,091 1,917 2,108 636 65 to 69 1,872 3,796 2,828 956 51% 3,393 3,159 70 to 74 3,053 2,535 100% 1,268 2,250 2,767 1,267 75 to 79 975 1,995 2,056 1,020 105% 1,246 2,359 80 to 84 840 847 1,506 1,981 1,793 953 113% 85 and over 685 782 940 1,619 2,076 1,391 203%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

2.9

7%

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	39,695	44,314	45,613	46,982	49,214	9,519	24%
Hispanic	4,140	5,166	5,768	6,389	7,047	2,907	70%
Non-Hispanic	35,555	39,148	39,845	40,593	42,167	6,612	19%
White	29,787	31,452	31,648	31,400	31,534	1,747	6%
Black	249	278	313	337	362	113	45%
American Indian	105	182	212	245	274	169	161%
Asian	4,357	5,794	6,020	6,688	7,731	3,374	77%
Hawaiian / Pacific Islander	64	144	185	233	258	194	303%
Other	95	122	139	149	192	97	102%
Two or More Races	898	1,176	1,328	1,541	1,816	918	102%

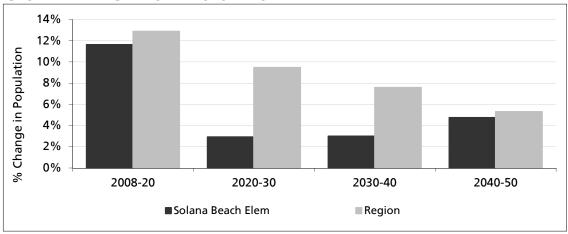
45.9

45.7

45.3

45.6

GROWTH TRENDS IN TOTAL POPULATION



42.4

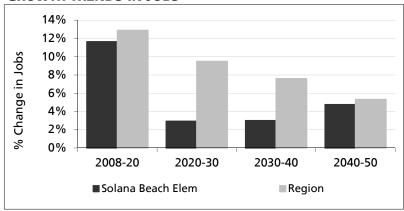
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	15,888	16,608	17,629	18,821	19,410	3,522	22%
Civilian Jobs	15,888	16,608	17,629	18,821	19,410	3,522	22%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

2,112,032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	13,541	13,541	13,541	13,541	13,541	0	0%
Developed Acres	12,301	12,715	12,837	13,034	13,415	1,114	9%
Low Density Single Family	1,004	1,129	1,246	1,422	1,764	760	76%
Single Family	4,020	4,405	4,426	4,437	4,495	475	12%
Multiple Family	280	283	284	284	284	4	1%
Mobile Homes	1	1	0	0	0	-1	-100%
Other Residential	9	9	9	9	9	0	0%
Mixed Use	0	7	23	32	32	32	
Industrial	76	74	71	66	65	-11	-14%
Commercial/Services	1,548	1,550	1,546	1,550	1,552	4	0%
Office	66	74	83	88	91	25	38%
Schools	170	170	170	176	182	12	7%
Roads and Freeways	1,402	1,402	1,402	1,402	1,402	0	0%
Agricultural and Extractive ²	463	350	316	309	274	-189	-41%
Parks and Military Use	3,262	3,262	3,261	3,261	3,266	4	0%
Vacant Developable Acres	1,196	782	659	462	81	-1,114	-93%
Low Density Single Family	630	613	531	362	55	-575	-91%
Single Family	502	120	94	83	25	-477	-95%
Multiple Family	4	1	0	0	0	-4	-100%
Mixed Use	1	1	0	0	0	-1	-100%
Industrial	0	0	0	0	0	0	-100%
Commercial/Services	11	7	6	2	0	-11	-100%
Office	30	22	12	4	1	-29	-98%
Schools	12	12	12	6	0	-12	-100%
Parks and Other	5	5	5	5	0	-5	-100%
Future Roads and Freeways	1	1	1	1	1	0	0%
Constrained Acres	45	45	45	45	45	0	0%
Employment Density ³	8.5	8.9	9.4	9.9	10.2	1.6	19%
Residential Density ⁴	3.1	3.1	3.0	3.0	2.9	-0.2	-5%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).