

SERIES 13 REGIONAL GROWTH FORECAST



Subregional Area 32 - Lemon Grove

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	30,110	31,462	33,507	35,646	5,536	18%
Household Population	29,759	31,150	33,110	35,187	5,428	18%
Group Quarters Population	351	312	397	459	108	31%
Civilian	351	312	397	459	108	31%
Military	0	0	0	0	0	0%
Total Housing Units	10,026	10,329	10,934	11,803	1,777	18%
Single Family	8,288	8,310	8,416	8,396	108	1%
Multiple Family	1,691	1,972	2,471	3,396	1,705	101%
Mobile Homes	47	47	47	11	-36	-77%
Occupied Housing Units	9,683	9,951	10,604	11,374	1,691	17%
Single Family	8,078	8,078	8,236	8,181	103	1%
Multiple Family	1,577	1,843	2,337	3,186	1,609	102%
Mobile Homes	28	30	31	7	-21	-75%
Vacancy Rate	3.4%	3.7%	3.0%	3.6%	0.2	6%
Single Family	2.5%	2.8%	2.1%	2.6%	0.1	4%
Multiple Family	6.7%	6.5%	5.4%	6.2%	-0.5	-7%
Mobile Homes	40.4%	36.2%	34.0%	36.4%	-4.0	-10%
Persons per Household	3.07	3.13	3.12	3.09	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	1,088	1,121	1,004	907	-181	-17%
\$15,000-\$29,999	1,289	1,498	1,450	1,421	132	10%
\$30,000-\$44,999	1,422	1,542	1,499	1,489	67	5%
\$45,000-\$59,999	1,274	1,371	1,445	1,493	219	17%
\$60,000-\$74,999	1,246	1,087	1,171	1,269	23	2%
\$75,000-\$99,999	1,378	1,315	1,485	1,635	257	19%
\$100,000-\$124,999	750	847	987	1,126	376	50%
\$125,000-\$149,999	487	519	628	772	285	59%
\$150,000-\$199,999	476	456	637	821	345	72%
\$200,000 or more	273	195	298	441	168	62%
Total Households	9,683	9,951	10,604	11,374	1,691	17%
Median Household Income						
Adjusted for inflation (\$2010)	\$57,274	\$53,911	\$59,003	\$64,456	\$7,182	13%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

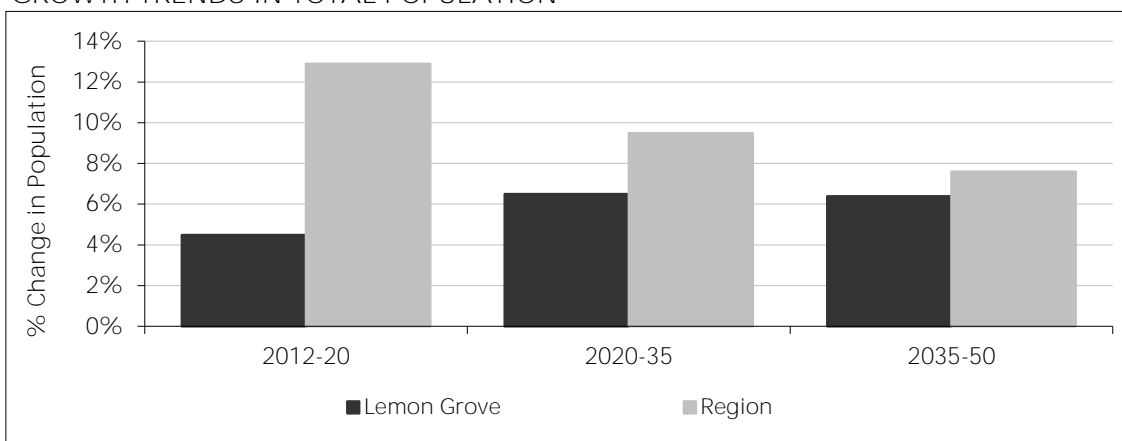
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	30,110	31,462	33,507	35,646	5,536	18%
Under 5	1,983	2,311	2,181	2,175	192	10%
5 to 9	2,092	2,158	2,272	2,314	222	11%
10 to 14	2,104	1,994	2,130	2,247	143	7%
15 to 17	1,466	1,257	1,320	1,410	-56	-4%
18 to 19	1,056	834	849	918	-138	-13%
20 to 24	2,282	2,325	2,093	2,257	-25	-1%
25 to 29	2,044	2,206	1,916	1,939	-105	-5%
30 to 34	2,095	2,140	2,165	2,150	55	3%
35 to 39	1,812	1,966	2,158	1,940	128	7%
40 to 44	1,918	1,749	2,199	1,990	72	4%
45 to 49	2,004	1,815	1,965	2,102	98	5%
50 to 54	2,179	2,016	2,043	2,402	223	10%
55 to 59	1,982	2,145	1,812	2,370	388	20%
60 to 61	667	847	735	876	209	31%
62 to 64	886	1,124	1,055	1,189	303	34%
65 to 69	1,096	1,570	1,753	1,873	777	71%
70 to 74	735	1,126	1,592	1,456	721	98%
75 to 79	610	752	1,440	1,501	891	146%
80 to 84	501	495	941	1,159	658	131%
85 and over	598	632	888	1,378	780	130%
Median Age	34.8	36.3	39.2	41.2	6.4	18%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	30,110	31,462	33,507	35,646	5,536	18%
Hispanic	13,137	15,025	18,179	21,724	8,587	65%
Non-Hispanic	16,973	16,437	15,328	13,922	-3,051	-18%
White	9,231	7,955	4,553	925	-8,306	-90%
Black	4,156	4,556	5,431	6,386	2,230	54%
American Indian	116	115	127	125	9	8%
Asian	2,012	2,232	3,212	4,035	2,023	101%
Hawaiian / Pacific Islander	292	307	352	423	131	45%
Other	52	67	94	108	56	108%
Two or More Races	1,114	1,205	1,559	1,920	806	72%

GROWTH TRENDS IN TOTAL POPULATION



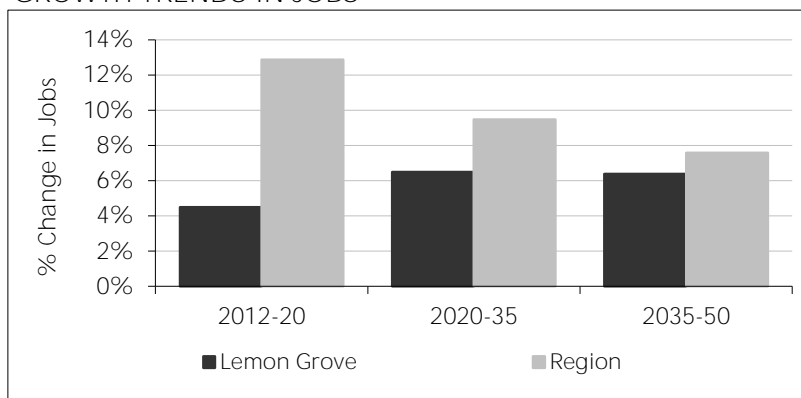
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	5,684	6,235	6,950	7,573	1,889	33%
Civilian Jobs	5,684	6,235	6,950	7,573	1,889	33%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	2,882	2,882	2,882	2,882	0	0%
Developed Acres	2,790	2,817	2,850	2,860	69	2%
Low Density Single Family	3	3	3	3	0	0%
Single Family	1,551	1,553	1,573	1,573	23	1%
Multiple Family	65	78	84	90	25	39%
Mobile Homes	1	1	1	0	-1	-84%
Other Residential	18	18	18	18	0	0%
Mixed Use	0	10	30	49	49	--
Industrial	37	14	15	8	-30	-80%
Commercial/Services	205	206	193	185	-20	-10%
Office	13	13	12	13	0	1%
Schools	142	142	142	142	0	0%
Roads and Freeways	721	744	744	744	23	3%
Agricultural and Extractive ²	4	4	4	4	0	0%
Parks and Military Use	31	31	31	31	0	0%
Vacant Developable Acres	83	57	24	13	-69	-84%
Low Density Single Family	0	0	0	0	0	0%
Single Family	69	48	19	11	-59	-85%
Multiple Family	2	1	1	0	-2	-100%
Mixed Use	2	1	0	0	-1	-79%
Industrial	1	1	0	0	-1	-88%
Commercial/Services	5	4	2	1	-5	-87%
Office	2	1	1	1	-1	-70%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	9	9	9	9	0	0%
Employment Density ³	14.3	16.4	18.5	20.4	6.0	42%
Residential Density ⁴	6.1	6.2	6.5	6.9	0.8	13%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed