SERIES 13 REGIONAL GROWTH FORECAST



Mobile Homes

Persons per Household



0.5

0.1

4%

6%

POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,894	6,958	7,310	7,328	434	6%
Household Population	6,894	6,958	7,310	7,328	434	6%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	2,909	2,913	2,984	2,984	75	3%
Single Family	1,280	1,284	1,355	1,355	75	6%
Multiple Family	329	329	329	329	0	0%
Mobile Homes	1,300	1,300	1,300	1,300	0	0%
Occupied Housing Units	2,811	2,812	2,876	2,833	22	1%
Single Family	1,275	1,273	1,352	1,324	49	4%
Multiple Family	418	417	404	398	-20	-5%
Mobile Homes	1,118	1,122	1,120	1,111	-7	-1%
Vacancy Rate	3.4%	3.5%	3.6%	5.1%	1.7	50%
Single Family	0.4%	0.9%	0.2%	2.3%	1.9	475%
Multiple Family	-27.1%	-26.7%	-22.8%	-21.0%	6.1	-23%

13.7%

2.47

13.8%

2.54

14.5%

2.59

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

14.0%

2.45

					2012 to 2	050 Change*
	2012	2020	2035	2050	Numeric	Percent
Households by Income Category	У					
Less than \$15,000	160	236	196	154	-6	-4%
\$15,000-\$29,999	585	462	411	356	-229	-39%
\$30,000-\$44,999	397	457	405	407	10	3%
\$45,000-\$59,999	356	400	459	359	3	1%
\$60,000-\$74,999	382	375	329	347	-35	-9%
\$75,000-\$99,999	414	361	405	441	27	7%
\$100,000-\$124,999	238	220	254	291	53	22%
\$125,000-\$149,999	119	103	175	180	61	51%
\$150,000-\$199,999	86	129	134	146	60	70%
\$200,000 or more	74	69	108	152	78	105%
Total Households	2,811	2,812	2,876	2,833	22	1%
Median Household Income						
Adjusted for inflation (\$2010)	\$56,103	\$54,413	\$58,922	\$66,073	\$9,970	18%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

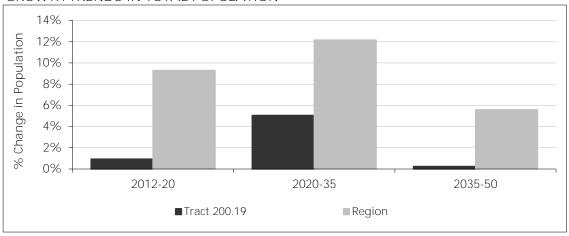
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,894	6,958	7,310	7,328	434	6%
Under 5	357	395	377	393	36	10%
5 to 9	369	369	350	367	-2	-1%
10 to 14	432	390	419	426	-6	-1%
15 to 17	266	219	229	238	-28	-11%
18 to 19	170	126	124	132	-38	-22%
20 to 24	365	356	352	373	8	2%
25 to 29	312	328	298	321	9	3%
30 to 34	306	301	314	346	40	13%
35 to 39	345	364	372	370	25	7%
40 to 44	422	371	448	410	-12	-3%
45 to 49	437	368	401	404	-33	-8%
50 to 54	404	340	353	371	-33	-8%
55 to 59	362	358	304	382	20	6%
60 to 61	170	192	150	174	4	2%
62 to 64	282	317	251	289	7	2%
65 to 69	443	550	479	504	61	14%
70 to 74	431	630	672	547	116	27%
75 to 79	375	437	626	493	118	31%
80 to 84	330	282	460	367	37	11%
85 and over	316	265	331	421	105	33%
Median Age	46.2	48.5	49.6	48.6	2.4	5%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2030 Charige		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,894	6,958	7,310	7,328	434	6%	
Hispanic	1,905	2,242	2,985	3,569	1,664	87%	
Non-Hispanic	4,989	4,716	4,325	3,759	-1,230	-25%	
White	4,239	3,911	3,257	2,544	-1,695	-40%	
Black	142	160	202	229	87	61%	
American Indian	12	10	9	9	-3	-25%	
Asian	403	430	593	671	268	67%	
Hawaiian / Pacific Islander	9	12	18	24	15	167%	
Other	15	13	13	13	-2	-13%	
Two or More Races	169	180	233	269	100	59%	

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 Change	2012	to 2050	Change'
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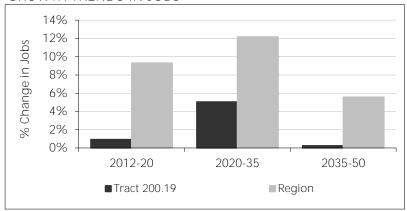
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	2012	2020	2035	2050	Numeric	Percent
Jobs	1,963	2,365	2,994	3,040	1,077	55%
Civilian Jobs	1,963	2,365	2,994	3,040	1,077	55%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

2012 to 2050 Change*

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	835	835	835	835	0	0%
Developed Acres	667	671	728	729	62	9%
Low Density Single Family	8	8	8	8	0	0%
Single Family	224	222	259	259	35	16%
Multiple Family	18	18	18	18	0	0%
Mobile Homes	178	178	178	178	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	72	72	88	89	17	24%
Commercial/Services	20	20	20	20	0	0%
Office	0	6	10	10	10	6662%
Schools	0	0	0	0	0	0%
Roads and Freeways	113	113	113	113	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	35	35	35	35	0	0%
Vacant Developable Acres	63	59	3	2	-62	-97%
Low Density Single Family	1	1	1	1	0	0%
Single Family	45	41	0	0	-45	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	17	17	1	0	-17	-100%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	104	104	104	104	Ο	0%
Employment Density ³	21.4	24.2	25.5	25.6	4.2	20%
Residential Density ⁴	6.8	6.8	6.5	6.5	-0.4	-5%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple