SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Change					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,245	5,289	5,737	6,686	1,441	27%
Household Population	5,235	5,285	5,725	6,670	1,435	27%
Group Quarters Population	10	4	12	16	6	60%
Civilian	10	4	12	16	6	60%
Military	0	0	0	0	0	0%
Total Housing Units	1,528	1,528	1,643	1,917	389	25%
Single Family	485	485	481	482	-3	-1%
Multiple Family	820	820	939	1,212	392	48%
Mobile Homes	223	223	223	223	0	0%
Occupied Housing Units	1,492	1,489	1,604	1,873	381	26%
Single Family	481	479	481	475	-6	-1%
Multiple Family	788	787	902	1,181	393	50%
Mobile Homes	223	223	221	217	-6	-3%
Vacancy Rate	2.4%	2.6%	2.4%	2.3%	-0.1	-4%
Single Family	0.8%	1.2%	0.0%	1.5%	0.7	88%
Multiple Family	3.9%	4.0%	3.9%	2.6%	-1.3	-33%
Mobile Homes	0.0%	0.0%	0.9%	2.7%	2.7	0%
Persons per Household	3.51	3.55	3.57	3.56	0.1	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 229 141 -114 -50% Less than \$15,000 116 115 \$15,000-\$29,999 300 201 215 220 -80 -27% \$30,000-\$44,999 273 296 219 230 -43 -16% \$45,000-\$59,999 221 258 283 314 93 42% \$60,000-\$74,999 152 170 235 263 111 73% 150 192 228 259 109 73% \$75,000-\$99,999 \$100,000-\$124,999 84 115 149 208 124 148% \$125,000-\$149,999 37 82 67 238% 125 88 \$150,000-\$199,999 32 33 83 126 94 294% \$200,000 or more 14 9 -1 -7% 1 13 **Total Households** 1,492 1,489 381 26% 1,604 1,873 Median Household Income Adjusted for inflation (\$2010) \$41,923 \$51,192 \$58,357 \$63,279 \$21,356 51%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 + 0	2050	Change*

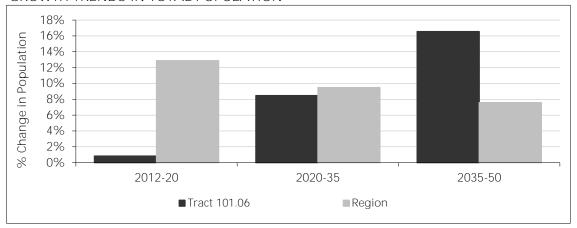
	2012 to 2000 change							
	2012	2020	2035	2050	Numeric	Percent		
Total Population	5,245	5,289	5,737	6,686	1,441	27%		
Under 5	408	437	400	395	-13	-3%		
5 to 9	323	300	299	303	-20	-6%		
10 to 14	412	355	335	368	-44	-11%		
15 to 17	306	248	225	255	-51	-17%		
18 to 19	231	184	162	187	-44	-19%		
20 to 24	466	443	364	412	-54	-12%		
25 to 29	331	339	298	302	-29	-9%		
30 to 34	300	279	302	293	-7	-2%		
35 to 39	308	279	334	303	-5	-2%		
40 to 44	317	256	325	302	-15	-5%		
45 to 49	347	321	336	400	53	15%		
50 to 54	344	364	366	498	154	45%		
55 to 59	325	384	366	553	228	70%		
60 to 61	111	146	163	210	99	89%		
62 to 64	143	194	211	250	107	75%		
65 to 69	172	251	363	421	249	145%		
70 to 74	133	191	320	345	212	159%		
75 to 79	101	123	248	319	218	216%		
80 to 84	86	90	166	259	173	201%		
85 and over	81	105	154	311	230	284%		
Median Age	32.4	36.1	42.3	47.8	15.4	48%		

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,245	5,289	5,737	6,686	1,441	27%
Hispanic	4,580	4,759	5,274	6,309	1,729	38%
Non-Hispanic	665	530	463	377	-288	-43%
White	334	255	159	53	-281	-84%
Black	71	56	57	56	-15	-21%
American Indian	3	2	2	2	-1	-33%
Asian	202	166	190	204	2	1%
Hawaiian / Pacific Islander	3	3	3	3	0	0%
Other	0	0	0	0	0	0%
Two or More Races	52	48	52	59	7	13%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	1,460	1,499	1,750	1,758	298	20%
Civilian Jobs	1,460	1,499	1,750	1,758	298	20%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	321	321	321	321	0	0%
Developed Acres	305	307	320	321	16	5%
Low Density Single Family	0	0	0	0	0	0%
Single Family	56	56	55	55	-2	-3%
Multiple Family	43	43	43	43	0	0%
Mobile Homes	23	23	23	23	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	7	8	8	
Industrial	54	46	45	44	-10	-19%
Commercial/Services	13	13	13	13	0	2%
Office	0	0	0	0	0	0%
Schools	15	15	15	15	0	0%
Roads and Freeways	80	90	90	90	10	13%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	21	21	30	30	10	47%
Vacant Developable Acres	16	14	0	0	-16	-100%
Low Density Single Family	0	0	0	0	0	0%

0

0

2

2

0

0

0

10

0

0

20.4

12.5

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

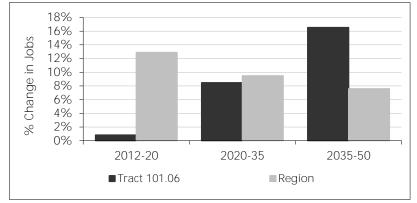
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



0

0

2

4

0

0

0

10

0

0

17.9

12.5

Notes:

0

0

0

0

0

0

0

0

0

0

23.0

13.3

0

0

0

0

0

0

0

0

0

0

23.3

15.4

0

0

-2

-4

0

0

0

0

0

5.4

2.9

-10

-100%

-100%

-100%

-100%

-100%

0%

0%

0%

0%

30%

23%

0%

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*