SERIES 13 REGIONAL GROWTH FORECAST



Subregional Area 54 - Pauma

POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 8,327 9.383 10,438 10.753 2,426 29% 2.420 29% Household Population 8,301 9,361 10,409 10,721 **Group Quarters Population** 22 29 23% 26 32 6 Civilian 26 22 29 32 6 23% Military 0 0 0 0 0 0% Total Housing Units 27% 2.704 2.982 3,300 3.429 725 Single Family 2.544 2.822 3.140 3.269 725 28% Multiple Family 0 0% 10 10 10 10 Mobile Homes 150 150 0 0% 150 150 Occupied Housing Units 2.923 3,241 3,349 696 26% 2,653 Single Family 2,539 2,808 3,128 3,239 700 28% Multiple Family 10 10 10 0 0% 10 Mobile Homes 104 105 103 100 -4 -4% Vacancy Rate 1.9% 2.0% 1.8% 2.3% 0.4 21% Single Family 0.5% 0.9% 0.2% 0.4% 0.7 350% Multiple Family 0.0% 0.0% 0.0% 0.0% 0.0 0% 2.6 8% Mobile Homes 30.7% 30.0% 31.3% 33.3% 2% Persons per Household 3.13 3.20 3.21 3.20 0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

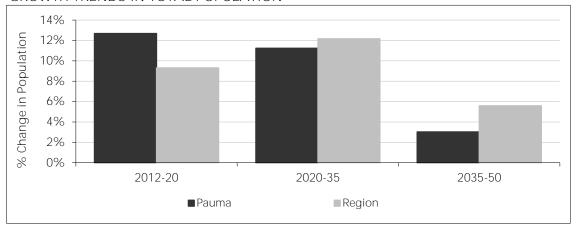
	2012 to 2000 change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	8,327	9,383	10,438	10,753	2,426	29%
Under 5	692	810	792	801	109	16%
5 to 9	625	717	722	736	111	18%
10 to 14	568	574	633	629	61	11%
15 to 17	402	356	390	382	-20	-5%
18 to 19	283	239	258	235	-48	-17%
20 to 24	515	521	493	466	-49	-10%
25 to 29	502	583	523	532	30	6%
30 to 34	526	610	578	634	108	21%
35 to 39	530	625	722	696	166	31%
40 to 44	517	527	672	583	66	13%
45 to 49	620	608	759	753	133	21%
50 to 54	598	594	660	657	59	10%
55 to 59	530	598	540	654	124	23%
60 to 61	180	243	214	247	67	37%
62 to 64	273	380	353	407	134	49%
65 to 69	316	475	530	559	243	77%
70 to 74	251	421	638	617	366	146%
75 to 79	153	209	386	299	146	95%
80 to 84	103	107	229	262	159	154%
85 and over	143	186	346	604	461	322%
Median Age	35.5	37.3	40.8	42.3	6.8	19%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	8,327	9,383	10,438	10,753	2,426	29%
Hispanic	3,183	4,098	5,139	5,631	2,448	77%
Non-Hispanic	5,144	5,285	5,299	5,122	-22	0%
White	3,270	3,553	3,801	3,680	410	13%
Black	115	140	190	213	98	85%
American Indian	1,171	895	328	92	-1,079	-92%
Asian	294	380	578	692	398	135%
Hawaiian / Pacific Islander	26	29	28	30	4	15%
Other	18	13	8	8	-10	-56%
Two or More Races	250	275	366	407	157	63%

GROWTH TRENDS IN TOTAL POPULATION

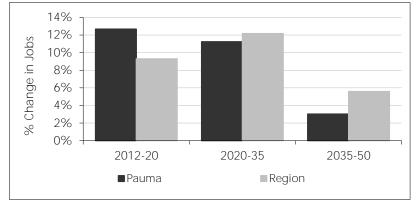


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	4,197	5,389	5,695	6,040	1,843	44%	
Civilian Jobs	4,197	5,389	5,695	6,040	1,843	44%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	61,752	61,752	61,752	61,752	0	0%	
Developed Acres	21,769	24,724	29,634	31,711	9,942	46%	
Low Density Single Family	5,949	8,827	13,522	15,292	9,343	157%	
Single Family	121	170	220	238	117	97%	
Multiple Family	0	0	0	0	0	0%	
Mobile Homes	38	38	38	38	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	54	54	54	54	0	0%	
Commercial/Services	205	340	349	549	344	168%	
Office	0	0	0	0	0	0%	
Schools	12	12	11	11	0	-4%	
Roads and Freeways	718	718	718	718	0	0%	
Agricultural and Extractive ²	14,536	14,428	14,586	14,675	139	1%	
Parks and Military Use	136	136	136	136	0	0%	
Vacant Developable Acres	18,258	15,304	10,393	8,316	-9,942	-54%	
Low Density Single Family	17,923	15,045	10,134	8,137	-9,786	-55%	
Single Family	39	24	24	24	-15	-39%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	297	235	235	156	-141	-47%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	21,725	21,725	21,725	21,725	0	0%	
Employment Density ³	15.5	13.3	13.7	9.8	-5.7	-37%	

GROWTH TRENDS IN JOBS

Residential Density⁴



0.4

0.3

Notes:

0.2

1 - Figures may not add to total due to independent rounding.

0.2

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.2

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-50%

2012 to 2050 Change*