2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92114



POPULATION AND HOUSING

| | | | | | | 2008 to 2050 Change ³ | |
|----------------------------------|--------|--------|--------|--------|--------|----------------------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 67,921 | 70,948 | 71,591 | 74,335 | 78,355 | 10,434 | 15% |
| Household Population | 67,586 | 70,444 | 70,821 | 73,164 | 76,929 | 9,343 | 14% |
| Group Quarters Population | 335 | 504 | 770 | 1,171 | 1,426 | 1,091 | 326% |
| Civilian | 335 | 504 | 770 | 1,171 | 1,426 | 1,091 | 326% |
| Military | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 17,699 | 18,379 | 18,440 | 18,922 | 19,889 | 2,190 | 12% |
| Single Family | 16,001 | 16,641 | 16,655 | 16,196 | 16,165 | 164 | 1% |
| Multiple Family | 1,353 | 1,488 | 1,535 | 2,476 | 3,724 | 2,371 | 175% |
| Mobile Homes | 345 | 250 | 250 | 250 | 0 | -345 | -100% |
| Occupied Housing Units | 16,927 | 17,769 | 17,911 | 18,401 | 19,369 | 2,442 | 14% |
| Single Family | 15,301 | 16,107 | 16,199 | 15,773 | 15,763 | 462 | 3% |
| Multiple Family | 1,302 | 1,424 | 1,470 | 2,389 | 3,606 | 2,304 | 177% |
| Mobile Homes | 324 | 238 | 242 | 239 | 0 | -324 | -100% |
| Vacancy Rate | 4.4% | 3.3% | 2.9% | 2.8% | 2.6% | -1.8 | -41% |
| Single Family | 4.4% | 3.2% | 2.7% | 2.6% | 2.5% | -1.9 | -43% |
| Multiple Family | 3.8% | 4.3% | 4.2% | 3.5% | 3.2% | -0.6 | -16% |
| Mobile Homes | 6.1% | 4.8% | 3.2% | 4.4% | 0.0% | -6.1 | -100% |
| Persons per Household | 3.99 | 3.96 | 3.95 | 3.98 | 3.97 | -0.02 | -1% |

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

| • | , | | 2008 to 2050 Change* | | | | |
|---------------------------------|----------|----------|----------------------|----------|----------|----------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Households by Income Catego | ry | | | | | | |
| Less than \$15,000 | 1,966 | 1,758 | 1,525 | 1,357 | 1,254 | -712 | -36% |
| \$15,000-\$29,999 | 2,859 | 2,566 | 2,305 | 2,118 | 2,002 | -857 | -30% |
| \$30,000-\$44,999 | 2,947 | 2,824 | 2,637 | 2,507 | 2,436 | -511 | -17% |
| \$45,000-\$59,999 | 2,688 | 2,719 | 2,631 | 2,573 | 2,583 | -105 | -4% |
| \$60,000-\$74,999 | 2,617 | 2,603 | 2,615 | 2,636 | 2,724 | 107 | 4% |
| \$75,000-\$99,999 | 2,167 | 2,624 | 2,771 | 2,961 | 3,213 | 1,046 | 48% |
| \$100,000-\$124,999 | 898 | 1,471 | 1,682 | 1,879 | 2,141 | 1,243 | 138% |
| \$125,000-\$149,999 | 398 | 723 | 1,054 | 1,328 | 1,555 | 1,157 | 291% |
| \$150,000-\$199,999 | 268 | 387 | 570 | 857 | 1,161 | 893 | 333% |
| \$200,000 or more | 119 | 94 | 121 | 185 | 300 | 181 | 152% |
| Total Households | 16,927 | 17,769 | 17,911 | 18,401 | 19,369 | 2,442 | 14% |
| Median Household Income | | | | | | | |
| Adjusted for inflation (\$1999) | \$48,859 | \$54,580 | \$59,188 | \$63,673 | \$67,762 | \$18,903 | 39% |

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

70 to 74

75 to 79

80 to 84

Median Age

85 and over

2008 to 2050 Change* 2008 2030 2040 2050 2020 Numeric Percent **Total Population** 67,921 70,948 71,591 74.335 78.355 10,434 15% Under 5 -434 5,286 4,971 4,697 4,814 4,852 -8% 5 to 9 4,237 4,474 4,182 4,296 4,461 224 5% 10 to 14 5,470 5,760 5,275 5,306 5,603 133 2% 15 to 17 3,804 3,757 3,984 -284 -7% 4,268 3,873 18 to 19 2,797 2,297 2,381 2,334 2,414 -383 -14% 20 to 24 7,146 7,163 6,957 7,209 63 1% 6,431 25 to 29 6,053 6,270 5,780 6,100 6,187 134 2% 30 to 34 4,460 4,236 3,737 4,431 4,439 -21 0% 35 to 39 3,831 3,471 15 0% 3,244 3,422 3,846 40 to 44 3,883 3,438 144 4% 3,508 3,225 4,027 45 to 49 -135 -3% 4,314 4,061 3,529 4,055 4,179 50 to 54 4,470 4,621 4,321 4,553 4,490 20 0% 55 to 59 3,746 4,927 4,540 4,263 5,002 1,256 34% 60 to 61 1,688 1,877 58% 1,189 1,757 1,659 688 62 to 64 1,400 2,479 2,545 2,643 89% 2,520 1,243 65 to 69 1,993 4,326 4,052 103% 3,469 4,179 2,059

3,332

1,532

1,199

651

33.4

3,573

1,961

1,842

1,088

34.1

3,568

1,967

2,032

1,523

35.0

2,281

918

803

568

31.7

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

2,059

1,193

1,316

1,144

6.1

136%

154%

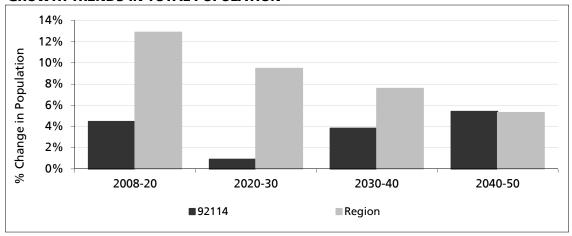
184%

302%

21%

| | | | | | | Loud to Loud Change | |
|-----------------------------|--------|--------|--------|------------|--------|---------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 67,921 | 70,948 | 71,591 | 74,335 | 78,355 | 10,434 | 15% |
| Hispanic | 22,410 | 26,065 | 28,111 | 31,587 | 35,886 | 13,476 | 60% |
| Non-Hispanic | 45,511 | 44,883 | 43,480 | 42,748 | 42,469 | -3,042 | -7% |
| White | 6,052 | 5,454 | 4,777 | 4,093 | 3,402 | -2,650 | -44% |
| Black | 17,499 | 16,929 | 15,642 | 14,409 | 13,285 | -4,214 | -24% |
| American Indian | 186 | 265 | 288 | 312 | 304 | 118 | 63% |
| Asian | 17,892 | 18,310 | 18,639 | 19,459 | 20,595 | 2,703 | 15% |
| Hawaiian / Pacific Islander | 983 | 872 | 771 | <i>735</i> | 730 | -253 | -26% |
| Other | 195 | 257 | 310 | 349 | 384 | 189 | 97% |
| Two or More Races | 2,704 | 2,796 | 3,053 | 3,391 | 3,769 | 1,065 | 39% |

GROWTH TRENDS IN TOTAL POPULATION



1,509

774

716

379

28.9

EMPLOYMENT

Jobs

| Civilian Jobs | 4,970 | 5,132 | 5,571 | 5,712 | 5,833 | 863 | 17% |
|--|-------|-------|-------|-------|-------|--------------|---------|
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| LAND USE ¹ | | | | | | | |
| LAND USE | | | | | | 2008 to 2050 | Change* |
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 5,252 | 5,252 | 5,252 | 5,252 | 5,252 | 0 | 0% |
| Developed Acres | 5,045 | 5,176 | 5,192 | 5,197 | 5,211 | 166 | 3% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 3,131 | 3,253 | 3,257 | 3,205 | 3,207 | 75 | 2% |
| Multiple Family | 57 | 66 | 69 | 126 | 160 | 102 | 179% |
| Mobile Homes | 28 | 22 | 22 | 22 | 0 | -28 | -100% |
| Other Residential | 3 | 3 | 3 | 3 | 3 | 0 | 0% |
| Mixed Use | 0 | 2 | 9 | 11 | 16 | 16 | |
| Industrial | 78 | 83 | 85 | 84 | 82 | 4 | 6% |
| Commercial/Services | 86 | 84 | 84 | 84 | 83 | -4 | -4% |
| Office | 3 | 3 | 3 | 3 | 0 | -3 | -100% |
| Schools | 199 | 200 | 201 | 201 | 202 | 2 | 1% |
| Roads and Freeways | 1,054 | 1,054 | 1,054 | 1,054 | 1,054 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 406 | 406 | 405 | 405 | 405 | 0 | 0% |
| Vacant Developable Acres | 207 | 77 | 61 | 55 | 41 | -166 | -80% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 179 | 58 | 51 | 48 | 40 | -140 | -78% |
| Multiple Family | 8 | 6 | 3 | 3 | 0 | -8 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Industrial | 9 | 4 | 1 | 1 | 0 | -8 | -95% |
| Commercial/Services | 6 | 5 | 2 | 1 | 0 | -6 | -100% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 3 | 3 | 1 | 0 | 0 | -3 | -97% |
| Parks and Other | 1 | 1 | 1 | 1 | 1 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 13.6 | 13.8 | 14.8 | 15.1 | 15.6 | 2.0 | 15% |
| Residential Density ⁴ | 5.5 | 5.5 | 5.5 | 5.6 | 5.9 | 0.4 | 7% |

2008

4,970

2020

5,132

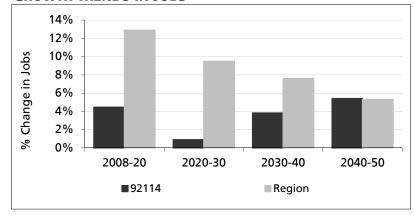
2030

5,571

2040

5,712

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2008 to 2050 Change*

863

Percent

17%

Numeric

2050

5,833