### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

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	2012	2020	2035	2050	Numeric	Percent
Total Population	6,634	6,844	6,997	8,362	1,728	26%
Household Population	6,618	6,829	6,976	8,337	1,719	26%
Group Quarters Population	16	15	21	25	9	56%
Civilian	16	15	21	25	9	56%
Military	0	0	0	0	0	0%
Total Housing Units	3,176	3,217	3,309	4,023	847	27%
Single Family	1,714	1,713	1,670	1,382	-332	-19%
Multiple Family	1,462	1,504	1,639	2,641	1,179	81%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	3,095	3,122	3,173	3,825	730	24%
Single Family	1,672	1,664	1,609	1,318	-354	-21%
Multiple Family	1,423	1,458	1,564	2,507	1,084	76%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.6%	3.0%	4.1%	4.9%	2.3	88%
Single Family	2.5%	2.9%	3.7%	4.6%	2.1	84%
Multiple Family	2.7%	3.1%	4.6%	5.1%	2.4	89%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.14	2.19	2.20	2.18	0.0	2%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 120 264 226 243 123 103% \$15,000-\$29,999 101 30% 334 462 418 435 414 415 -20% \$30,000-\$44,999 518 360 -103 502 \$45,000-\$59,999 484 427 455 4% 18 \$60,000-\$74,999 465 322 271 366 -99 -21% \$75,000-\$99,999 559 381 444 530 -29 -5% 297 291 300 25 9% \$100,000-\$124,999 275 \$125,000-\$149,999 156 168 196 334 178 114% 291 \$150,000-\$199,999 112 283 331 219 196% \$200,000 or more 72 104 221 369 297 413% Total Households 3.095 3,122 3,825 730 24% 3,173 Median Household Income Adjusted for inflation (\$2010) \$62,952 \$59,789 \$67,057 \$73,012 \$10,060 16%

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

<sup>\*</sup>IMPORTANT INFORMATION ABOUT THIS FORECAST:

# POPULATION BY AGE

2012 to 2050 Change\*

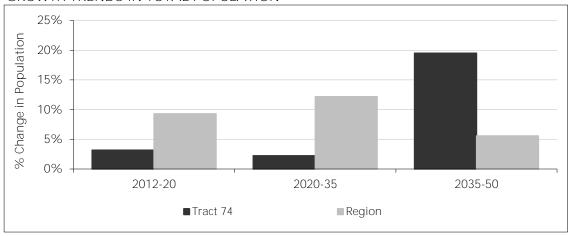
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	2012	2020	2035	2050	Numeric	Percent
Total Population	6,634	6,844	6,997	8,362	1,728	26%
Under 5	315	322	325	392	77	24%
5 to 9	276	287	297	350	74	27%
10 to 14	260	265	268	312	52	20%
15 to 17	175	186	187	207	32	18%
18 to 19	98	100	101	133	35	36%
20 to 24	643	671	686	838	195	30%
25 to 29	920	945	960	1,166	246	27%
30 to 34	731	762	789	954	223	31%
35 to 39	564	577	592	690	126	22%
40 to 44	459	467	471	534	75	16%
45 to 49	449	459	465	529	80	18%
50 to 54	450	465	479	576	126	28%
55 to 59	379	388	398	475	96	25%
60 to 61	169	177	182	238	69	41%
62 to 64	179	187	193	244	65	36%
65 to 69	178	180	184	207	29	16%
70 to 74	124	126	126	155	31	25%
75 to 79	93	101	106	115	22	24%
80 to 84	86	89	89	111	25	29%
85 and over	86	90	99	136	50	58%
Median Age	34.3	34.2	34.3	34.1	-0.2	-1%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,634	6,844	6,997	8,362	1,728	26%	
Hispanic	849	871	886	1,046	197	23%	
Non-Hispanic	5,785	5,973	6,111	7,316	1,531	26%	
White	5,149	5,312	5,435	6,507	1,358	26%	
Black	105	106	106	117	12	11%	
American Indian	29	31	33	50	21	72%	
Asian	198	204	210	247	49	25%	
Hawaiian / Pacific Islander	17	17	17	17	0	0%	
Other	49	51	51	65	16	33%	
Two or More Races	238	252	259	313	75	32%	

# GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

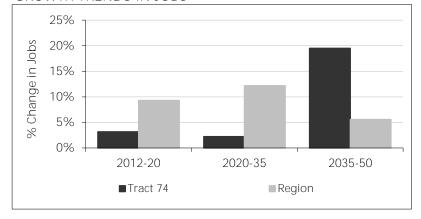
					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Jobs	621	707	804	804	183	29%
Civilian Jobs	621	707	804	804	183	29%
Military Jobs	0	0	0	0	0	0%
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LAND USE

2012	to	2050	Change	>*

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Acres	376	376	376	376	0	0%
Developed Acres	366	367	368	372	6	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	150	150	147	128	-21	-14%
Multiple Family	40	41	43	66	27	67%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	2	6	6	6	
Industrial	1	1	0	0	-1	-100%
Commercial/Services	7	6	4	3	-4	-60%
Office	1	0	0	0	-1	-100%
Schools	19	19	19	19	0	0%
Roads and Freeways	116	116	116	116	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	33	33	33	33	1	3%
Vacant Developable Acres	7	6	5	1	-6	-84%
Low Density Single Family	0	0	0	0	0	0%
Single Family	1	1	1	1	0	-9%
Multiple Family	5	5	5	0	-5	-92%
Mixed Use	1	0	0	0	-1	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	1	0	0	0	-1	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	2	2	2	2	0	0%
Employment Density <sup>3</sup>	21.8	25.9	30.9	31.8	10.0	46%
Residential Density <sup>4</sup>	16.8	16.8	17.1	20.3	3.6	21%

## **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple