## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

					2012 to 2	050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,525	3,702	3,641	4,011	486	14%
Household Population	3,516	3,697	3,624	3,985	469	13%
Group Quarters Population	9	5	17	26	17	189%
Civilian	9	5	17	26	17	189%
Military	0	0	0	0	0	0%
Total Housing Units	1,117	1,134	1,141	1,288	171	15%
Single Family	822	839	862	884	62	8%
Multiple Family	295	295	279	404	109	37%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,095	1,116	1,124	1,255	160	15%
Single Family	822	827	849	861	39	5%
Multiple Family	273	289	275	394	121	44%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.0%	1.6%	1.5%	2.6%	0.6	30%
Single Family	0.0%	1.4%	1.5%	2.6%	2.6	0%
Multiple Family	7.5%	2.0%	1.4%	2.5%	-5.0	-67%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.21	3.31	3.22	3.18	0.0	-1%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 24 44 42 47 23 96% Less than \$15,000 \$15,000-\$29,999 102 39 40 -62 46 -61% \$30,000-\$44,999 165 167 110 114 -51 -31% \$45,000-\$59,999 108 59 13% 105 122 14 \$60,000-\$74,999 90 150 120 63 -27 -30% \$75,000-\$99,999 174 191 252 268 -16 -6% \$100,000-\$124,999 127 173 141 119 -8 -6% \$125,000-\$149,999 79 113 158 161 82 104% \$150,000-\$199,999 79 81 94 151 72 91% \$200,000 or more 53 109 124 186 133 251% **Total Households** 1,095 1,255 15% 1,116 1,124 160

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 + 0	2050	Change*

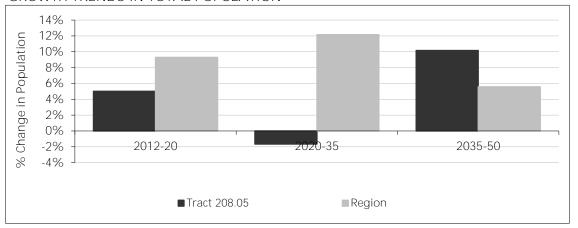
	2012 to 2000 Chang							
	2012	2020	2035	2050	Numeric	Percent		
Total Population	3,525	3,702	3,641	4,011	486	14%		
Under 5	211	260	233	268	57	27%		
5 to 9	203	226	210	243	40	20%		
10 to 14	290	289	295	335	45	16%		
15 to 17	218	190	196	209	-9	-4%		
18 to 19	147	111	111	105	-42	-29%		
20 to 24	259	249	224	220	-39	-15%		
25 to 29	238	263	222	253	15	6%		
30 to 34	191	205	194	230	39	20%		
35 to 39	209	245	259	274	65	31%		
40 to 44	236	227	252	248	12	5%		
45 to 49	287	255	262	262	-25	-9%		
50 to 54	281	240	238	232	-49	-17%		
55 to 59	241	251	187	237	-4	-2%		
60 to 61	55	68	50	64	9	16%		
62 to 64	101	129	91	114	13	13%		
65 to 69	126	180	174	215	89	71%		
70 to 74	101	170	201	198	97	96%		
75 to 79	33	44	69	60	27	82%		
80 to 84	54	51	96	100	46	85%		
85 and over	44	49	77	144	100	227%		
Median Age	35.1	36.2	37.6	37.6	2.5	7%		

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

			2012 10 2	2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,525	3,702	3,641	4,011	486	14%
Hispanic	1,290	1,527	1,726	2,090	800	62%
Non-Hispanic	2,235	2,175	1,915	1,921	-314	-14%
White	2,033	1,963	1,678	1,636	-397	-20%
Black	30	32	29	32	2	7%
American Indian	28	19	9	5	-23	-82%
Asian	59	70	100	132	73	124%
Hawaiian / Pacific Islander	10	11	12	15	5	50%
Other	0	0	0	0	0	0%
Two or More Races	75	80	87	101	26	35%

## GROWTH TRENDS IN TOTAL POPULATION



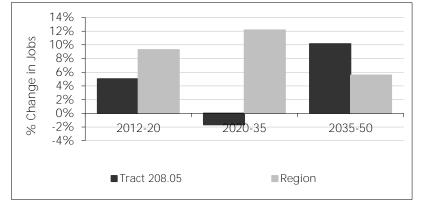
### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent	
Jobs	585	746	802	828	243	42%	
Civilian Jobs	585	746	802	828	243	42%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	1,836	1,836	1,836	1,836	0	0%	
Developed Acres	1,602	1,635	1,672	1,712	110	7%	
Low Density Single Family	734	752	787	814	80	11%	
Single Family	237	237	236	238	1	0%	
Multiple Family	18	18	17	25	7	40%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	15	15	15	15	0	0%	
Commercial/Services	48	67	69	72	24	49%	
Office	3	2	3	3	1	25%	
Schools	5	5	5	5	0	0%	
Roads and Freeways	79	79	79	79	0	0%	
Agricultural and Extractive <sup>2</sup>	462	460	460	460	-2	0%	
Parks and Military Use	1	1	1	1	0	0%	
Vacant Developable Acres	193	161	124	83	-110	-57%	
Low Density Single Family	116	98	63	36	-80	-69%	
Single Family	34	34	34	30	-4	-11%	
Multiple Family	7	7	7	0	-7	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	37	22	20	17	-20	-54%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	41	41	41	41	0	0%	

## **GROWTH TRENDS IN JOBS**

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



8.3

1.1

8.4

1.1

### Notes:

8.7

1.1

1 - Figures may not add to total due to independent rounding.

8.7

1.2

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.5

0.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

5%

6%

2012 to 2050 Change\*