SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 47.763 51,914 53,445 53,505 5.742 12% 51,578 5,351 Household Population 47,659 53.014 53.010 11% **Group Quarters Population** 391 376% 104 336 431 495 Civilian 104 336 431 495 391 376% Military 0 0 0 0 0 0% Total Housing Units 14.609 15.614 15,962 16,149 1.540 11% Single Family 8.678 8.842 9.129 9.377 699 8% Multiple Family 4.772 20% 5.613 5.674 5.706 934 Mobile Homes 1,159 1,159 1,159 1,066 -93 -8% Occupied Housing Units 15,235 15,640 15,685 10% 14,271 1,414 8,952 Single Family 8,491 9,122 7% 8,608 631 Multiple Family 4,633 5,476 5,548 5,538 905 20% Mobile Homes 1.147 1.151 1.140 1.025 -122-11% Vacancy Rate 2.3% 2.4% 2.0% 2.9% 0.6 26% Single Family 2.2% 1.9% 2.6% 2.7% 0.5 23% Multiple Family 2.9% 2.4% 2.2% 2.9% 0.0 0% Mobile Homes 2.8 1.0% 0.7% 3.8% 280% 1.6% 0.0 1% Persons per Household 3.34 3.39 3.39 3.38

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to	2050	Char	പ്പമ

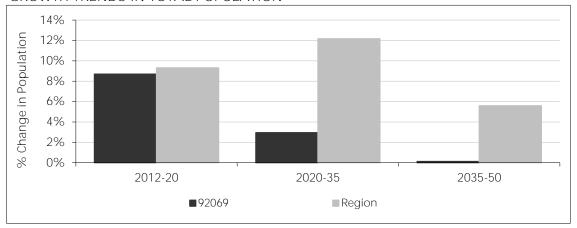
	2012 (0					2000 Charige	
	2012	2020	2035	2050	Numeric	Percent	
Total Population	47,763	51,914	53,445	53,505	5,742	12%	
Under 5	3,358	4,310	3,989	3,923	565	17%	
5 to 9	3,762	4,217	4,147	4,181	419	11%	
10 to 14	3,814	3,721	3,847	3,838	24	1%	
15 to 17	2,435	2,154	2,271	2,249	-186	-8%	
18 to 19	1,615	1,292	1,299	1,264	-351	-22%	
20 to 24	3,889	3,964	3,664	3,525	-364	-9%	
25 to 29	3,346	3,795	3,353	3,358	12	0%	
30 to 34	3,149	3,471	3,520	3,509	360	11%	
35 to 39	3,266	3,721	3,955	3,641	375	11%	
40 to 44	3,605	3,464	4,165	3,706	101	3%	
45 to 49	3,343	3,243	3,592	3,638	295	9%	
50 to 54	3,060	2,856	2,959	3,102	42	1%	
55 to 59	2,530	2,874	2,463	2,967	437	17%	
60 to 61	817	1,045	868	1,025	208	25%	
62 to 64	1,171	1,535	1,354	1,443	272	23%	
65 to 69	1,438	2,127	2,075	2,209	771	54%	
70 to 74	961	1,570	1,912	1,733	772	80%	
75 to 79	762	999	1,660	1,432	670	88%	
80 to 84	600	654	1,132	1,037	437	73%	
85 and over	842	902	1,220	1,725	883	105%	
Median Age	32.6	33.6	35.8	36.2	3.6	11%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

			2012 to 2000 onlinge			
	2012	2020	2035	2050	Numeric	Percent
Total Population	47,763	51,914	53,445	53,505	5,742	12%
Hispanic	21,644	26,063	30,332	33,101	11,457	53%
Non-Hispanic	26,119	25,851	23,113	20,404	-5,715	-22%
White	19,544	18,576	14,350	10,865	-8,679	-44%
Black	877	1,008	1,170	1,241	364	42%
American Indian	149	145	141	113	-36	-24%
Asian	4,068	4,472	5,473	5,933	1,865	46%
Hawaiian / Pacific Islander	216	236	312	405	189	88%
Other	103	95	92	83	-20	-19%
Two or More Races	1.162	1.319	1.575	1.764	602	52%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	19,304	21,775	24,317	27,970	8,666	45%
Civilian Jobs	19,304	21,775	24,317	27,970	8,666	45%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	13,201	13,201	13,201	13,201	0	0%
Developed Acres	8,150	8,353	10,832	11,367	3,217	39%
Low Density Single Family	1,405	1,424	3,799	4,148	2,743	195%
Single Family	1,760	1,788	1,840	1,943	182	10%
Multiple Family	219	221	224	226	7	3%
Mobile Homes	170	170	170	161	-8	-5%
Other Residential	16	25	25	25	9	58%
Mixed Use	0	40	54	56	56	
Industrial	463	416	417	473	10	2%
Commercial/Services	463	534	559	573	110	24%
Office	53	66	71	67	15	28%
Schools	257	271	286	312	54	21%
Roads and Freeways	1,062	1,121	1,121	1,121	59	6%
Agricultural and Extractive ²	2,035	2,030	2,018	2,015	-19	-1%
Parks and Military Use	248	248	247	247	0	0%

4,031

3,541

260

5

9

27

73

34

81

0

2

816

16.7

4.3

1,552

1,165

206

4

2

26

56

29

62

0

2

816

17.9

2.6

1,018

817

101

1

1

14

30

17

36

0

2

816

19.3

2.5

-3,214

-2,743

-196

-10

-27

-41

-108

-29

-59

0

0

0

3.6

-1.6

-76%

-77%

-66%

-95%

-96%

-75%

-78%

-64%

-62%

0%

0%

0%

23%

-40%

2020

2025

2050

2012

4,232

3,560

297

11

28

55

46

95

0

2

816

15.6

4.1

137

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Vacant Developable Acres

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

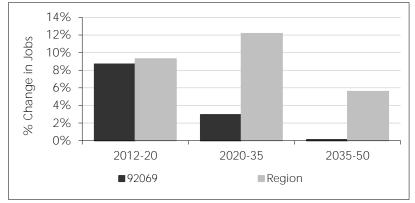
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*