

# SERIES 13 REGIONAL GROWTH FORECAST



## Carlsbad Unified School District

### POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,448	82,373	87,734	88,119	14,671	20%
Household Population	72,689	81,061	86,339	86,669	13,980	19%
Group Quarters Population	759	1,312	1,395	1,450	691	91%
Civilian	759	1,312	1,395	1,450	691	91%
Military	0	0	0	0	0	0%
Total Housing Units	31,631	34,429	36,268	36,522	4,891	15%
Single Family	20,195	21,830	22,539	22,548	2,353	12%
Multiple Family	10,122	11,284	12,414	12,659	2,537	25%
Mobile Homes	1,314	1,315	1,315	1,315	1	0%
Occupied Housing Units	29,412	31,966	34,096	34,312	4,900	17%
Single Family	19,002	20,457	21,452	21,398	2,396	13%
Multiple Family	9,365	10,458	11,602	11,895	2,530	27%
Mobile Homes	1,045	1,051	1,042	1,019	-26	-2%
Vacancy Rate	7.0%	7.2%	6.0%	6.1%	-0.9	-13%
Single Family	5.9%	6.3%	4.8%	5.1%	-0.8	-14%
Multiple Family	7.5%	7.3%	6.5%	6.0%	-1.5	-20%
Mobile Homes	20.5%	20.1%	20.8%	22.5%	2.0	10%
Persons per Household	2.47	2.54	2.53	2.53	0.1	2%

### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

#### Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

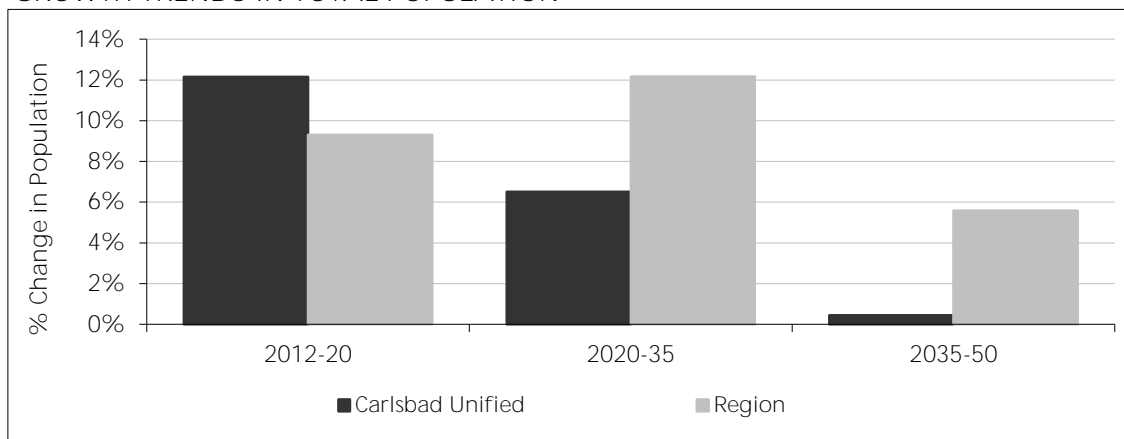
## POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,448	82,373	87,734	88,119	14,671	20%
Under 5	3,981	5,009	4,532	5,131	1,150	29%
5 to 9	4,618	5,446	5,152	5,722	1,104	24%
10 to 14	4,981	5,057	5,422	5,312	331	7%
15 to 17	3,077	2,845	3,309	2,916	-161	-5%
18 to 19	2,107	1,541	1,704	1,289	-818	-39%
20 to 24	3,533	3,514	3,553	3,020	-513	-15%
25 to 29	4,467	4,805	4,189	4,444	-23	-1%
30 to 34	4,806	5,163	4,477	5,299	493	10%
35 to 39	4,607	5,789	5,264	5,590	983	21%
40 to 44	5,409	5,620	6,362	5,505	96	2%
45 to 49	5,312	5,113	5,822	4,836	-476	-9%
50 to 54	5,678	5,186	5,782	5,036	-642	-11%
55 to 59	4,952	5,565	4,732	5,244	292	6%
60 to 61	1,854	2,390	1,776	2,035	181	10%
62 to 64	2,680	3,436	2,773	3,190	510	19%
65 to 69	3,461	5,089	4,742	5,316	1,855	54%
70 to 74	2,282	4,020	5,095	4,367	2,085	91%
75 to 79	1,895	2,675	4,932	3,926	2,031	107%
80 to 84	1,669	1,792	3,960	3,627	1,958	117%
85 and over	2,079	2,318	4,156	6,314	4,235	204%
Median Age	40.5	41.8	44.9	44.8	4.3	11%

## POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,448	82,373	87,734	88,119	14,671	20%
Hispanic	12,213	15,389	17,985	19,287	7,074	58%
Non-Hispanic	61,235	66,984	69,749	68,832	7,597	12%
White	52,418	56,868	57,656	56,050	3,632	7%
Black	949	1,017	839	639	-310	-33%
American Indian	207	194	124	66	-141	-68%
Asian	4,952	5,953	7,672	8,356	3,404	69%
Hawaiian / Pacific Islander	177	210	248	278	101	57%
Other	173	142	76	63	-110	-64%
Two or More Races	2,359	2,600	3,134	3,380	1,021	43%

## GROWTH TRENDS IN TOTAL POPULATION



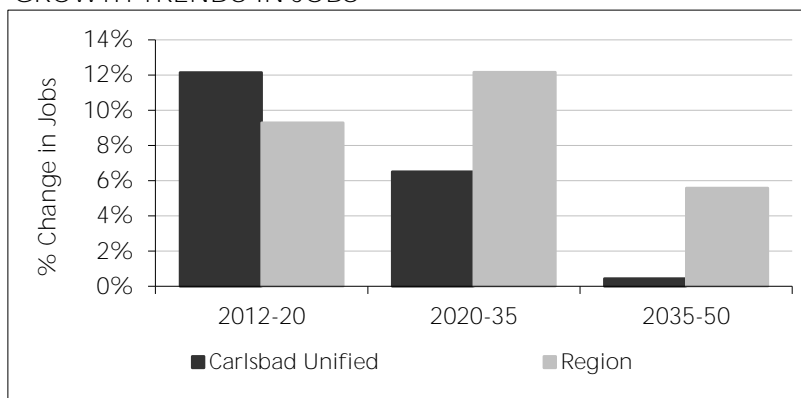
## EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	62,914	73,512	80,471	81,645	18,731	30%
Civilian Jobs	62,914	73,512	80,471	81,645	18,731	30%
Military Jobs	0	0	0	0	0	0%

## LAND USE<sup>1</sup>

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	18,525	18,525	18,525	18,525	0	0%
Developed Acres	11,047	11,883	12,179	12,222	1,175	11%
Low Density Single Family	18	63	233	237	219	1222%
Single Family	3,513	3,939	4,083	4,083	570	16%
Multiple Family	524	614	624	624	100	19%
Mobile Homes	177	177	176	176	-1	0%
Other Residential	29	73	73	73	44	152%
Mixed Use	0	23	83	102	102	--
Industrial	1,695	1,781	1,900	1,931	236	14%
Commercial/Services	1,045	1,182	1,217	1,223	178	17%
Office	298	313	317	315	18	6%
Schools	214	272	272	265	51	24%
Roads and Freeways	2,547	2,675	2,675	2,675	127	5%
Agricultural and Extractive <sup>2</sup>	562	353	104	100	-462	-82%
Parks and Military Use	424	419	421	416	-8	-2%
Vacant Developable Acres	1,219	387	92	49	-1,170	-96%
Low Density Single Family	10	0	0	0	-10	-100%
Single Family	480	123	5	5	-475	-99%
Multiple Family	63	3	1	0	-63	-100%
Mixed Use	15	8	0	0	-15	-99%
Industrial	389	175	53	22	-367	-94%
Commercial/Services	161	56	18	7	-154	-96%
Office	25	4	1	0	-24	-99%
Schools	58	0	0	0	-58	-100%
Parks and Other	3	2	0	0	-3	-100%
Future Roads and Freeways	14	14	14	14	0	0%
Constrained Acres	6,254	6,254	6,254	6,254	0	0%
Employment Density <sup>3</sup>	19.3	20.7	21.5	21.6	2.2	11%
Residential Density <sup>4</sup>	7.4	7.1	6.9	7.0	-0.5	-6%

## GROWTH TRENDS IN JOBS



### Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed