2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Pacific Beach Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2040 Percent 2030 2050 Numeric **Total Population** 40,593 42,465 45,442 49,996 57,144 16,551 41% **Household Population** 40,169 41,913 44,645 39% 48,923 55,845 15,676 **Group Quarters Population** 797 424 552 1,073 1,299 875 206% Civilian 424 552 797 1,073 1,299 875 206% Military 0 0 0 0 0 0 0% **Total Housing Units** 21,957 22,315 23,475 25,202 28,811 6,854 31% Single Family 8.423 8.013 7,112 6.037 5,087 -3.336 -40% Multiple Family 19,165 10,190 75% 13,534 14,302 16,363 23,724 **Mobile Homes** 0% 20,745 34% **Occupied Housing Units** 20,150 21,967 23,622 27,024 6,874 Single Family 7,860 7,570 6,766 4,859 -3,001 -38% 5,755 Multiple Family 12,290 13,175 15,201 17,867 22,165 9,875 80% **Mobile Homes** 0 0 0 0 0 0 0% 7.0% 6.4% **Vacancy Rate** 8.2% 6.3% 6.2% -2.0 -24% 6.7% 4.9% 4.7% -2.2 Single Family 5.5% 4.5% -33% Multiple Family 9.2% 7.9% 7.1% 6.8% 6.6% -2.6 -28% **Mobile Homes** 0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 2.07 0.08 4% **Persons per Household** 1.99 2.02 2.03 2.07

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

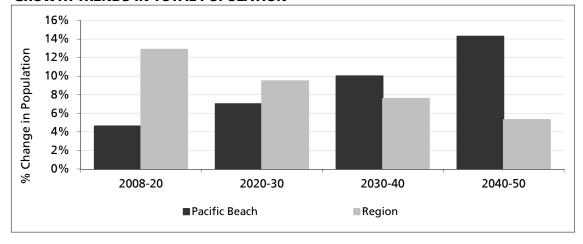
POPULATION BY AGE

1 01 02/11/01/ 21 /102						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	40,593	42,465	45,442	49,996	57,144	16,551	41%
Under 5	1,617	1,600	1,699	1,814	2,021	404	25%
5 to 9	1,557	1,588	1,687	1,838	2,015	458	29%
10 to 14	1,296	1,457	1,443	1,583	1,774	478	37%
15 to 17	746	745	730	790	902	156	21%
18 to 19	470	420	404	416	<i>455</i>	-15	-3%
20 to 24	1,000	1,045	1,181	1,198	1,397	397	40%
25 to 29	2,617	3,390	3,579	3,702	4,399	1,782	68%
30 to 34	8,272	8,945	9,036	10,400	11,421	3,149	38%
35 to 39	7,216	5,836	7,468	8,186	8,800	1,584	22%
40 to 44	4,231	3,600	4,068	4,290	5,248	1,017	24%
45 to 49	2,670	2,306	1,972	2,686	3,210	540	20%
50 to 54	1,966	1,856	1,606	1,907	2,200	234	12%
55 to 59	1,734	2,160	1,800	1,618	2,464	730	42%
60 to 61	652	854	725	629	938	286	44%
62 to 64	821	1,317	1,116	1,067	1,289	468	57%
65 to 69	999	1,743	1,936	1,698	1,686	687	69%
70 to 74	680	1,326	1,669	1,552	1,586	906	133%
75 to 79	657	830	1,310	1,461	1,412	755	115%
80 to 84	599	580	1,024	1,405	1,392	793	132%
85 and over	793	867	989	1,756	2,535	1,742	220%
Median Age	36.9	36.7	37.0	37.0	37.4	0.5	1%

POPULATION BY RACE AND ETHNICITY

						2008 to 2050 Change [*]	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	40,593	42,465	45,442	49,996	57,144	16,551	41%
Hispanic	5,638	6,461	7,171	8,120	9,244	3,606	64%
Non-Hispanic	34,955	36,004	38,271	41,876	47,900	12,945	37%
White	31,257	31,666	33,317	36,146	41,090	9,833	31%
Black	690	818	904	1,003	1,133	443	64%
American Indian	124	139	133	136	152	28	23%
Asian	1,426	1,798	2,178	2,642	3,266	1,840	129%
Hawaiian / Pacific Islander	115	160	191	209	244	129	112%
Other	219	163	141	142	152	-67	-31%
Two or More Races	1,124	1,260	1,407	1,598	1,863	739	66%

GROWTH TRENDS IN TOTAL POPULATION



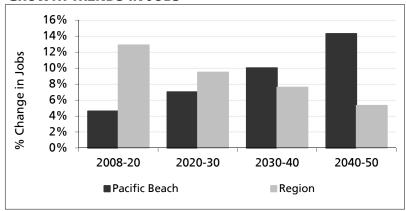
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	12,271	12,710	13,661	14,355	14,886	2,615	21%
Civilian Jobs	12,271	12,710	13,661	14,355	14,886	2,615	21%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

Total Acres 2,620 2,620 2,620 2,620 2,620 2,620 2,620 2,620 2,620 2,620 2,620 0 0 Developed Acres 2,605 2,606 2,609 2,617 2,619 14 1% Low Density Single Family 0	LAND OSE						2008 to 2050	Change*
Developed Acres 2,605 2,606 2,609 2,617 2,619 14 19 Low Density Single Family 0		2008	2020	2030	2040	2050		Percent
Low Density Single Family 0 230 -229 Multiple Family 326 343 402 478 540 214 669 Mobile Homes 0 <t< th=""><th>Total Acres</th><th>2,620</th><th>2,620</th><th>2,620</th><th>2,620</th><th>2,620</th><th>0</th><th>0%</th></t<>	Total Acres	2,620	2,620	2,620	2,620	2,620	0	0%
Single Family 1,026 1,001 938 864 796 -230 -229 Multiple Family 326 343 402 478 540 214 669 Mobile Homes 0 0 0 0 0 0 0 0 Other Residential 37 37 35 35 34 -3 -79 Mixed Use 0 9 43 88 138 138	Developed Acres	2,605	2,606	2,609	2,617	2,619	14	1%
Multiple Family 326 343 402 478 540 214 669 Mobile Homes 0	Low Density Single Family	0	0	0	0	0	0	0%
Mobile Homes 0 <t< td=""><td>Single Family</td><td>1,026</td><td>1,001</td><td>938</td><td>864</td><td>796</td><td>-230</td><td>-22%</td></t<>	Single Family	1,026	1,001	938	864	796	-230	-22%
Other Residential 37 37 35 35 34 -3 -79 Mixed Use 0 9 43 88 138 138	Multiple Family	326	343	402	478	540	214	66%
Mixed Use 0 9 43 88 138 1-38	Mobile Homes	0	0	0	0	0	0	0%
Industrial	Other Residential	37	37	35	35	34	-3	-7%
Commercial/Services 171 174 152 117 79 -92 -549 Office 8 5 5 4 4 -4 -569 Schools 89 89 89 89 89 0 0 Roads and Freeways 755 755 755 755 755 0 0 Agricultural and Extractive ² 0 0 0 0 0 0 0 0 Parks and Military Use 171 171 171 171 171 171 171 0 0 Vacant Developable Acres 15 14 11 3 1 -14 -939 Low Density Single Family 0	Mixed Use	0	9	43	88	138	138	
Office 8 5 5 4 4 -4 -56% Schools 89 89 89 89 89 0 0 Roads and Freeways 755 755 755 755 755 0 0 Agricultural and Extractive² 0 0 0 0 0 0 0 0 Parks and Military Use 171 171 171 171 171 171 171 0 0 Vacant Developable Acres 15 14 11 3 1 -14 -93% Low Density Single Family 0 <	Industrial	22	22	19	16	14	-8	-35%
Schools 89 89 89 89 89 89 0 0 Roads and Freeways 755 755 755 755 755 755 0 0 Agricultural and Extractive² 0 <t< td=""><td>Commercial/Services</td><td>171</td><td>174</td><td>152</td><td>117</td><td>79</td><td>-92</td><td>-54%</td></t<>	Commercial/Services	171	174	152	117	79	-92	-54%
Roads and Freeways 755 755 755 755 755 755 755 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Office	8	5	5	4	4	-4	-56%
Agricultural and Extractive ² 0 0 <th< td=""><td>Schools</td><td>89</td><td>89</td><td>89</td><td>89</td><td>89</td><td>0</td><td>0%</td></th<>	Schools	89	89	89	89	89	0	0%
Parks and Military Use 171 171 171 171 171 0 0% Vacant Developable Acres 15 14 11 3 1 -14 -93% Low Density Single Family 0 <t< td=""><td>Roads and Freeways</td><td>755</td><td>755</td><td>755</td><td><i>755</i></td><td><i>755</i></td><td>0</td><td>0%</td></t<>	Roads and Freeways	755	755	755	<i>755</i>	<i>755</i>	0	0%
Vacant Developable Acres 15 14 11 3 1 -14 -93% Low Density Single Family 0 -99% Multiple Family 3 3 2 2 2 0 0 -3 -94% Mixed Use 2 2 2 2 0 0 -2 -100% 0 0 0 -2 -100% 0 0 0 0 0 -2 -100% 0 <td>Agricultural and Extractive²</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0%</td>	Agricultural and Extractive ²	0	0	0	0	0	0	0%
Low Density Single Family 0<	Parks and Military Use	171	171	171	171	171	0	0%
Single Family 6 5 5 0 0 -6 -99% Multiple Family 3 3 2 2 0 -3 -94% Mixed Use 2 2 2 2 0 0 -2 -100% Industrial 0 0 0 0 0 0 0 0 -100% Commercial/Services 3 3 3 2 1 0 -3 -100% Office 0	Vacant Developable Acres	15	14	11	3	1	-14	-93%
Multiple Family 3 3 2 2 0 -3 -94% Mixed Use 2 2 2 2 0 0 -2 -100% Industrial 0 0 0 0 0 0 0 0 -100% Commercial/Services 3 3 2 1 0 -3 -100% Office 0 0 0 0 0 0 0 0 Schools 0 0 0 0 0 0 0 0 0 Parks and Other 0 0 0 0 0 0 0 0 0 0 Future Roads and Freeways 1 1 1 1 1 1 1 0 <t< td=""><td>Low Density Single Family</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0%</td></t<>	Low Density Single Family	0	0	0	0	0	0	0%
Mixed Use 2 2 2 2 0 0 -2 -100% Industrial 0 0 0 0 0 0 0 -100% Commercial/Services 3 3 2 1 0 -3 -100% Office 0 0 0 0 0 0 0 0 Schools 0 0 0 0 0 0 0 0 0 Parks and Other 0 0 0 0 0 0 0 0 0 0 Future Roads and Freeways 1 1 1 1 1 1 1 0	•	6	5	5	0	0	-6	-99%
Industrial 0 0 0 0 0 -100% Commercial/Services 3 3 2 1 0 -3 -100% Office 0	Multiple Family	3	3	2	2	0	-3	-94%
Commercial/Services 3 3 2 1 0 -3 -100% Office 0	Mixed Use	2	2	2	0	0	-2	-100%
Office 0 <td>Industrial</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>-100%</td>	Industrial	0	0	0	0	0	0	-100%
Schools 0 </td <td>Commercial/Services</td> <td>3</td> <td>3</td> <td>2</td> <td>1</td> <td>0</td> <td>-3</td> <td>-100%</td>	Commercial/Services	3	3	2	1	0	-3	-100%
Parks and Other 0	Office	0	0	0	0	0	0	0%
Future Roads and Freeways 1 1 1 1 1 1 0 0% Constrained Acres 0 0 0 0 0 0 0 0 0 Employment Density³ 42.4 43.2 47.8 53.0 58.7 16.3 38%	Schools	0	0	0	0	0	0	0%
Constrained Acres 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Parks and Other	0	0	0	0	0	0	0%
Employment Density ³ 42.4 43.2 47.8 53.0 58.7 16.3 38%	Future Roads and Freeways	1	1	1	1	1	0	0%
	Constrained Acres	0	0	0	0	0	0	0%
Residential Density ⁴ 15.8 16.1 16.8 17.7 20.0 4.2 27%	Employment Density ³	42.4	43.2	47.8	53.0	58.7	16.3	38%
	Residential Density ⁴	15.8	16.1	16.8	17.7	20.0	4.2	27%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).