SERIES 13 REGIONAL GROWTH FORECAST



Mobile Homes

Persons per Household



-8.7

0.1

-100%

2%

POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,594	7,035	7,423	7,630	1,036	16%
Household Population	6,544	6,998	7,360	7,546	1,002	15%
Group Quarters Population	50	37	63	84	34	68%
Civilian	50	37	63	84	34	68%
Military	0	0	0	0	0	0%
Total Housing Units	2,223	2,340	2,442	2,509	286	13%
Single Family	1,697	1,697	1,697	1,697	0	0%
Multiple Family	365	482	665	812	447	122%
Mobile Homes	161	161	80	0	-161	-100%
Occupied Housing Units	2,140	2,255	2,346	2,412	272	13%
Single Family	1,630	1,629	1,630	1,627	-3	0%
Multiple Family	363	479	652	785	422	116%
Mobile Homes	147	147	64	0	-147	-100%
Vacancy Rate	3.7%	3.6%	3.9%	3.9%	0.2	5%
Single Family	3.9%	4.0%	3.9%	4.1%	0.2	5%
Multiple Family	0.5%	0.6%	2.0%	3.3%	2.8	560%

8.7%

3.10

20.0%

3.14

0.0%

3.13

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

8.7%

3.06

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 61 73 77 31 -30 -49% 151 119 59 98% \$15,000-\$29,999 60 110 439 240 -277 \$30,000-\$44,999 210 162 -63% 253 263 296 280 27 11% \$45,000-\$59,999 \$60,000-\$74,999 289 292 208 208 -81 -28% \$75,000-\$99,999 460 469 453 416 -44 -10% 335 465 235 102% \$100,000-\$124,999 230 368 197 \$125,000-\$149,999 123 269 288 165 134% 138 134 207 261 123 89% \$150,000-\$199,999 \$200,000 or more 87 101 148 182 95 109% Total Households 2,255 272 13% 2,140 2,346 2,412 Median Household Income Adjusted for inflation (\$2010) \$73,339 \$80,784 \$90,011 \$99,399 \$26,060 36%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

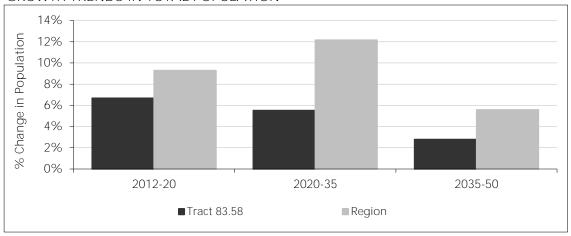
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,594	7,035	7,423	7,630	1,036	16%
Under 5	323	389	337	334	11	3%
5 to 9	337	369	361	358	21	6%
10 to 14	343	314	352	344	1	0%
15 to 17	230	198	225	221	-9	-4%
18 to 19	202	119	155	144	-58	-29%
20 to 24	431	384	375	371	-60	-14%
25 to 29	534	555	426	456	-78	-15%
30 to 34	532	553	470	492	-40	-8%
35 to 39	429	471	424	417	-12	-3%
40 to 44	499	466	517	439	-60	-12%
45 to 49	443	414	459	427	-16	-4%
50 to 54	490	450	493	461	-29	-6%
55 to 59	410	437	403	450	40	10%
60 to 61	160	199	182	220	60	38%
62 to 64	255	327	326	362	107	42%
65 to 69	340	519	553	623	283	83%
70 to 74	234	377	484	472	238	102%
75 to 79	153	198	370	374	221	144%
80 to 84	127	138	271	294	167	131%
85 and over	122	158	240	371	249	204%
Median Age	39.3	41.8	45.8	47.8	8.5	22%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2030 Change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,594	7,035	7,423	7,630	1,036	16%	
Hispanic	1,072	1,262	1,368	1,493	421	39%	
Non-Hispanic	5,522	5,773	6,055	6,137	615	11%	
White	1,964	1,866	1,407	984	-980	-50%	
Black	256	269	232	210	-46	-18%	
American Indian	4	9	16	16	12	300%	
Asian	2,942	3,168	3,723	4,062	1,120	38%	
Hawaiian / Pacific Islander	60	114	217	314	254	423%	
Other	19	25	35	40	21	111%	
Two or More Races	277	322	425	511	234	84%	

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 Change

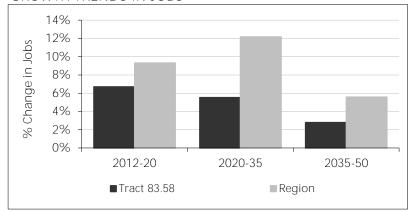
					2012 10 2	2000 Orlange
	2012	2020	2035	2050	Numeric	Percent
Jobs	1,342	1,342	1,342	1,389	47	4%
Civilian Jobs	1,342	1,342	1,342	1,389	47	4%
Military Jobs	0	0	0	0	0	0%

LAND USE1

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent		
Total Acres	468	468	468	468	0	0%		
Developed Acres	468	468	468	468	0	0%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	206	206	206	206	0	0%		
Multiple Family	12	12	22	32	20	165%		
Mobile Homes	20	20	10	0	-20	-100%		
Other Residential	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	24	24	24	24	0	0%		
Office	2	2	2	2	0	0%		
Schools	97	97	97	97	0	0%		
Roads and Freeways	93	93	93	93	0	0%		
Agricultural and Extractive ²	0	0	0	0	0	0%		
Parks and Military Use	13	13	13	13	0	0%		
Vacant Developable Acres	0	0	0	0	0	0%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	0	0	0	0	0	0%		
Multiple Family	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	0	0	0	0	0	0%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0%		
Constrained Acres	Ο	0	0	0	0	0%		
Employment Density ³	10.8	10.8	10.8	11.2	0.4	4%		
Residential Density ⁴	9.3	9.8	10.3	10.5	1.2	13%		

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple