2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Centre City Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2030 2020 2040 2050 Numeric Percent **Total Population** 36,125 55,564 76,086 92,576 97,551 61,426 170% **Household Population** 32,016 71,380 87,370 59,985 187% 51,256 92,001 **Group Quarters Population** 4,706 4,109 4,308 5,206 5,550 1,441 35% Civilian 4,109 4,308 4,706 5,206 5,550 1,441 35% Military 0 0 0 0 0 0% **Total Housing Units** 20,696 32,215 44,257 52,876 54,755 34,059 165% Single Family 208 196 149 126 127 -81 -39% Multiple Family 20,488 44,108 34,140 167% 32,019 52,750 54,628 **Mobile Homes** 0 0% 49,944 Occupied Housing Units 19,144 30,145 41,694 51.806 32,662 171% Single Family 199 189 145 127 -72 -36% 125 Multiple Family 18,945 29,956 41,549 49,819 51,679 32,734 173% **Mobile Homes** 0 0 0 0 0 0 0% -2.1 -28% **Vacancy Rate** 7.5% 6.4% 5.8% 5.5% 5.4% -4.3 -100% Single Family 4.3% 3.6% 2.7% 0.8% 0.0% Multiple Family 7.5% 6.4% 5.8% 5.6% 5.4% -2.1 -28% **Mobile Homes** 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 0% 1.70 1.78 0.11 **7**% **Persons per Household** 1.67 1.71 1.75

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 36,125 55.564 76.086 92,576 97,551 61,426 170% Under 5 1,392 1,959 2,522 2,956 2,968 1,576 113% 5 to 9 1,253 1,974 2,526 3,109 3,177 1,924 154% 10 to 14 1,064 1,789 2,315 2,801 3,012 1,948 183% 15 to 17 970 154% 628 857 1,186 1,454 1,598 18 to 19 430 1,019 137% 530 765 922 589 20 to 24 1,074 2,574 2,755 157% 1,396 2,114 1,681 25 to 29 1,810 3,039 3,958 4,691 4,784 2,974 164% 4,189 30 to 34 3,515 6,279 7,930 7,704 119% 5,111 35 to 39 3,810 4,451 6,868 7,600 7,657 3,847 101% 40 to 44 3,583 4,467 5,937 6,489 7,324 3,741 104% 45 to 49 3,615 4,561 4,982 6,964 6,998 3,383 94% 50 to 54 3,201 4,487 5,241 6,307 6,386 3,185 100% 55 to 59 2,734 4,927 5,569 5,649 7,015 4,281 157% 60 to 61 181% 930 1,757 2,129 2,209 2,614 1,684 62 to 64 1,128 2,563 3,187 3,574 3,649 2,521 223% 65 to 69 1,405 5,197 5,245 273% 3,331 5,725 3,840 70 to 74 6,568 1,346 3,247 5,702 6,466 5,222 388% 75 to 79 1,176 4,078 5,768 5,757 4,581 390% 1,950 80 to 84 1,027 1,485 3,053 4,893 5,288 4,261 415% 85 and over 1,004 1,683 2,478 4,495 6,033 5,029 501%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change* 2030 2008 2020 2040 2050 Numeric Percent **Total Population** 36,125 55,564 76,086 92,576 97,551 61,426 170% 335% Hispanic 11,199 20,298 31,094 42,392 48,712 37,513 Non-Hispanic 24,926 35,266 44,992 50,184 48,839 23,913 96% White 17,142 23,500 29,501 32.212 30,333 13,191 77% Black 3,828 6,711 6,911 3,083 81% 5,502 7,247 American Indian 284 388 367 362 316 32 11% Asian 2,205 3,682 5,381 6,687 7,390 5,185 235% Hawaiian / Pacific Islander 77 121 167 209 215 138 179% Other 231 230 262 304 324 93 40% 3,350 189% Two or More Races 1,159 1,864 2,582 3,163 2,191

48.6

49.1

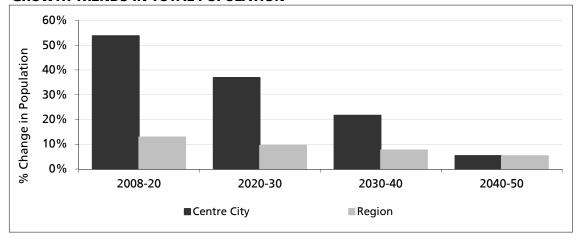
49.8

5.5

12%

47.4

GROWTH TRENDS IN TOTAL POPULATION



44.3

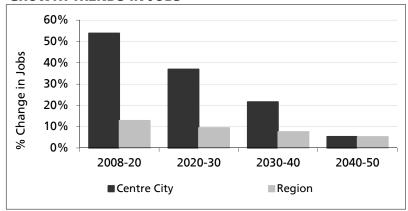
EMPLOYMENT

NI	
Numeric	Percent
18,629	24%
18,629	24%
0	0%

LAND USE1

LAITO USE						2008 to 2050 Change*			
	2008	2020	2030	2040	2050	Numeric	Percent		
Total Acres	1,498	1,498	1,498	1,498	1,498	0	0%		
Developed Acres	1,369	1,408	1,432	1,453	1,485	116	8%		
Low Density Single Family	0	0	0	0	0	0	0%		
Single Family	10	9	6	4	4	-6	-56%		
Multiple Family	125	143	181	201	205	80	65%		
Mobile Homes	0	0	0	0	0	0	0%		
Other Residential	11	9	9	9	9	-2	-21%		
Mixed Use	0	33	58	87	93	93			
Industrial	205	200	191	165	158	-47	-23%		
Commercial/Services	235	216	194	194	216	-20	-8%		
Office	94	95	90	86	87	-6	-7%		
Schools	80	82	82	<i>82</i>	83	2	3%		
Roads and Freeways	568	568	568	568	568	0	0%		
Agricultural and Extractive ²	0	0	0	0	0	0	0%		
Parks and Military Use	41	54	54	57	62	21	51%		
Vacant Developable Acres	128	89	66	45	13	-116	-90%		
Low Density Single Family	0	0	0	0	0	0	0%		
Single Family	0	0	0	0	0	0	0%		
Multiple Family	34	24	11	2	0	-34	-100%		
Mixed Use	12	6	3	1	1	-11	-88%		
Industrial	5	4	3	2	1	-4	-83%		
Commercial/Services	46	40	35	28	6	-40	-87%		
Office	11	9	7	6	4	-7	-65%		
Schools	0	0	0	0	0	0	-69%		
Parks and Other	19	7	7	4	0	-19	-100%		
Future Roads and Freeways	0	0	0	0	0	0	0%		
Constrained Acres	0	0	0	0	0	0	0%		
Employment Density ³	127.3	135.2	147.1	158.0	164.0	36.8	29%		
Residential Density ⁴	142.5	181.4	196.9	205.4	207.0	64.5	45%		

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).