## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Percent Numeric Total Population 4,622 6,843 15,178 14,627 10,005 216% 9.958 241% Household Population 4,126 6,362 14,656 14.084 **Group Quarters Population** 9% 496 481 522 543 47 Civilian 496 481 522 543 47 9% Military 0 0 0 0 0 0% Total Housing Units 4.180 6.109 11,658 12,203 8.023 192% Single Family 25 25 25 25 0% 0 Multiple Family 11,633 12,178 193% 4.155 6.084 8.023 Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 2,784 4,190 9,570 9,234 6,450 232% Single Family 22 22 25 25 3 14% Multiple Family 2,762 4,168 9,545 9,209 6,447 233% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 33.4% 31.4% 17.9% 24.3% -9.1 -27% Single Family 12.0% 12.0% 0.0% 0.0% -12.0-100% Multiple Family 31.5% 17.9% 24.4% -9.1 -27% 33.5% 0.0 Mobile Homes 0.0% 0.0% 0% 0.0% 0.0% Persons per Household 1.48 1.52 1.53 1.53 0.1 3%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 751 798 710 95% Less than \$15,000 1,726 1,461 522 554 595 \$15,000-\$29,999 1,177 1,117 114% \$30,000-\$44,999 481 326 669 727 246 51% 249 959 768 519 \$45,000-\$59,999 417 208% \$60,000-\$74,999 137 330 705 764 627 458% 203 492 950 747 \$75,000-\$99,999 1,169 368% 249 841 \$100,000-\$124,999 137 651 704 514% \$125,000-\$149,999 280 402% 84 564 422 338 \$150,000-\$199,999 111 307 728 838 727 655% \$200,000 or more 109 437 1.222 1,346 1.237 1135% Total Households 2,784 4,190 9,570 9,234 232% 6,450

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Change\*

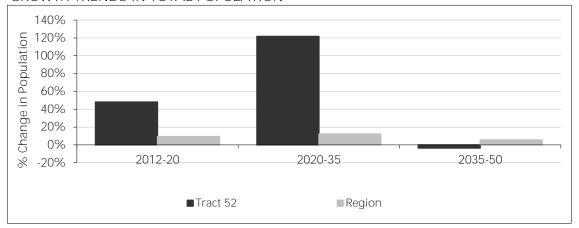
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,622	6,843	15,178	14,627	10,005	216%
Under 5	148	246	526	487	339	229%
5 to 9	88	135	321	312	224	255%
10 to 14	77	109	264	265	188	244%
15 to 17	40	45	104	99	59	148%
18 to 19	33	36	91	76	43	130%
20 to 24	351	459	930	830	479	136%
25 to 29	916	1,302	2,284	2,130	1,214	133%
30 to 34	673	958	1,811	1,808	1,135	169%
35 to 39	374	603	1,299	1,160	786	210%
40 to 44	344	457	1,169	942	598	174%
45 to 49	280	341	797	667	387	138%
50 to 54	330	395	882	818	488	148%
55 to 59	271	416	757	869	598	221%
60 to 61	80	149	255	262	182	228%
62 to 64	119	218	394	416	297	250%
65 to 69	150	310	727	747	597	398%
70 to 74	107	243	762	655	548	512%
75 to 79	100	188	805	734	634	634%
80 to 84	80	125	591	668	588	735%
85 and over	61	108	409	682	621	1018%
Median Age	34.9	36.1	39.8	40.8	5.9	17%

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	4,622	6,843	15,178	14,627	10,005	216%
Hispanic	986	1,737	4,900	5,488	4,502	457%
Non-Hispanic	3,636	5,106	10,278	9,139	5,503	151%
White	2,377	3,241	6,115	5,155	2,778	117%
Black	557	801	1,416	1,029	472	85%
American Indian	46	54	65	44	-2	-4%
Asian	391	609	1,669	1,812	1,421	363%
Hawaiian / Pacific Islander	21	38	112	133	112	533%
Other	19	22	38	33	14	74%
Two or More Races	225	341	863	933	708	315%

# GROWTH TRENDS IN TOTAL POPULATION

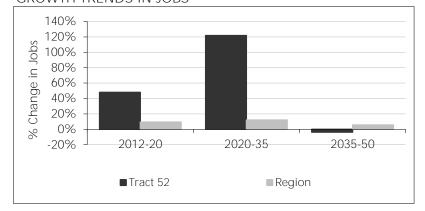


### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent	
Jobs	3,399	7,764	9,011	9,028	5,629	166%	
Civilian Jobs	3,399	7,764	9,011	9,028	5,629	166%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	180	180	180	180	0	0%	
Developed Acres	165	173	179	180	15	9%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	1	1	1	1	0	-34%	
Multiple Family	17	21	38	39	22	133%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	2	1	1	1	-1	-61%	
Mixed Use	0	17	21	21	21		
Industrial	6	5	1	1	-6	-89%	
Commercial/Services	28	17	6	6	-22	-79%	
Office	4	4	3	3	-1	-20%	
Schools	28	27	27	27	-1	-4%	
Roads and Freeways	79	79	79	79	0	0%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	0	1	2	2	2	880%	
Vacant Developable Acres	13	7	1	0	-12	-98%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	8	5	1	0	-8	-100%	
Mixed Use	2	0	0	0	-2	-100%	
Industrial	0	0	0	0	0	-100%	
Commercial/Services	1	0	0	0	-1	-100%	
Office	0	0	0	0	0	0%	
Schools	1	1	1	0	-1	-72%	
Parks and Other	1	0	0	0	-1	-100%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	0	0	0	0	0	0%	
Employment Density <sup>3</sup>	51.4	125.3	188.3	189.6	138.2	269%	

## **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



210.1

190.6

### Notes:

237.4

232.3

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

27.3

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

13%

2012 to 2050 Change\*