SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,326	4,591	4,854	4,757	431	10%
Household Population	4,326	4,591	4,854	4,757	431	10%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	1,088	1,140	1,209	1,209	121	11%
Single Family	1,005	1,056	1,084	1,084	79	8%
Multiple Family	83	84	125	125	42	51%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,049	1,106	1,173	1,155	106	10%
Single Family	971	1,027	1,058	1,053	82	8%
Multiple Family	78	79	115	102	24	31%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	3.6%	3.0%	3.0%	4.5%	0.9	25%
Single Family	3.4%	2.7%	2.4%	2.9%	-0.5	-15%
Multiple Family	6.0%	6.0%	8.0%	18.4%	12.4	207%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%

4.15

4.14

4.12

0.0

0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

4.12

				2012 to 2050 Change*				
	2012	2020	2035	2050	Numeric	Percent		
Households by Income Category	У					_		
Less than \$15,000	87	165	130	118	31	36%		
\$15,000-\$29,999	274	258	237	220	-54	-20%		
\$30,000-\$44,999	169	190	208	221	52	31%		
\$45,000-\$59,999	239	171	215	143	-96	-40%		
\$60,000-\$74,999	105	114	133	136	31	30%		
\$75,000-\$99,999	118	106	126	148	30	25%		
\$100,000-\$124,999	25	47	37	68	43	172%		
\$125,000-\$149,999	16	40	56	48	32	200%		
\$150,000-\$199,999	2	7	23	45	43	2150%		
\$200,000 or more	14	8	8	8	-6	-43%		
Total Households	1,049	1,106	1,173	1,155	106	10%		
Median Household Income								
Adjusted for inflation (\$2010)	\$44,512	\$40,263	\$45,802	\$46,941	\$2,429	5%		

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

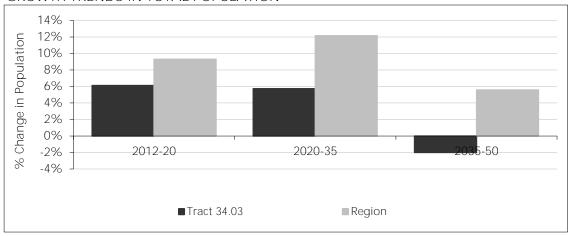
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,326	4,591	4,854	4,757	431	10%
Under 5	384	451	420	363	-21	-5%
5 to 9	343	348	358	320	-23	-7%
10 to 14	389	370	373	366	-23	-6%
15 to 17	230	197	187	185	-45	-20%
18 to 19	184	148	133	124	-60	-33%
20 to 24	374	380	324	325	-49	-13%
25 to 29	350	406	351	330	-20	-6%
30 to 34	289	296	318	274	-15	-5%
35 to 39	300	309	360	292	-8	-3%
40 to 44	281	261	348	294	13	5%
45 to 49	270	261	274	287	17	6%
50 to 54	234	249	251	290	56	24%
55 to 59	185	225	200	260	75	41%
60 to 61	62	84	76	83	21	34%
62 to 64	100	143	149	152	52	52%
65 to 69	90	140	184	188	98	109%
70 to 74	67	100	161	151	84	125%
75 to 79	75	90	174	173	98	131%
80 to 84	54	56	101	121	67	124%
85 and over	65	77	112	179	114	175%
Median Age	28.7	29.9	34.4	36.6	7.9	28%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,326	4,591	4,854	4,757	431	10%
Hispanic	3,321	3,635	3,992	4,053	732	22%
Non-Hispanic	1,005	956	862	704	-301	-30%
White	139	121	85	47	-92	-66%
Black	436	400	273	147	-289	-66%
American Indian	6	7	9	9	3	50%
Asian	335	337	386	384	49	15%
Hawaiian / Pacific Islander	22	21	23	24	2	9%
Other	1	1	1	1	0	0%
Two or More Races	66	69	85	92	26	39%

GROWTH TRENDS IN TOTAL POPULATION



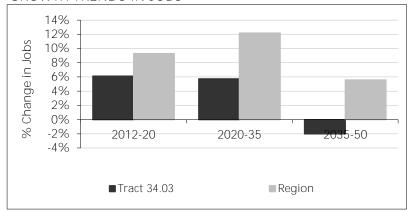
2012	to	2050	Change*

	2012	2020	2035	2050	Numeric	Percent		
Jobs	1,759	1,855	1,855	1,855	96	5%		
Civilian Jobs	1,759	1,855	1,855	1,855	96	5%		
Military Jobs	0	0	0	0	0	0%		
LAND USE ¹								
					2012 to 2050 Chang			
	2012	2020	2035	2050	Numeric	Percent		
Total Acres	312	312	312	312	0	0%		
Developed Acres	303	307	311	311	8	3%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	104	107	109	109	4	4%		
Multiple Family	5	5	8	8	3	55%		
Mobile Homes	0	0	0	0	0	0%		
Other Residential	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0			
Industrial	51	48	48	48	-3	-5%		
Commercial/Services	25	26	26	26	1	5%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Roads and Freeways	112	115	115	115	3	2%		
Agricultural and Extractive ²	0	0	0	0	0	0%		
Parks and Military Use	6	6	6	6	0	0%		
Vacant Developable Acres	9	5	1	1	-8	-93%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	5	2	1	1	-4	-87%		
Multiple Family	3	3	0	0	-3	-100%		
Mixed Use	0	0	0	0	0	0%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	1	0	0	0	-1	-100%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0%		
Constrained Acres	O	0	0	0	Ο	0%		

GROWTH TRENDS IN JOBS

Employment Density³

Residential Density⁴



23.2

10.0

24.9

10.2

Notes:

24.9

10.4

24.9

10.4

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

1.8

0.4

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple

8%

4%