SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,404	2,618	3,135	3,121	717	30%
Household Population	2,301	2,519	3,034	3,020	719	31%
Group Quarters Population	103	99	101	101	-2	-2%
Civilian	103	99	101	101	-2	-2%
Military	0	0	0	0	0	0%
Total Housing Units	1,088	1,172	1,359	1,364	276	25%
Single Family	1,080	1,164	1,351	1,356	276	26%
Multiple Family	8	8	8	8	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	942	994	1,203	1,199	257	27%
Single Family	935	987	1,197	1,193	258	28%
Multiple Family	7	7	6	6	-1	-14%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	13.4%	15.2%	11.5%	12.1%	-1.3	-10%
Single Family	13.4%	15.2%	11.4%	12.0%	-1.4	-10%
Multiple Family	12.5%	12.5%	25.0%	25.0%	12.5	100%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.44	2.53	2.52	2.52	0.1	3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 104 60 62 52 -52 -50% Less than \$15,000 \$15,000-\$29,999 79 77 -50 -45% 111 61 \$30,000-\$44,999 161 118 130 111 -50 -31% \$45,000-\$59,999 129 125 10 9% 108 118 \$60,000-\$74,999 127 145 156 145 18 14% 197 255 249 53% \$75,000-\$99,999 163 86 \$100,000-\$124,999 82 121 174 179 97 118% \$125,000-\$149,999 60 94 55 92% 66 115 \$150,000-\$199,999 15 59 92 115 100 667% \$200,000 or more 11 20 38 54 43 391% **Total Households** 994 1,199 257 942 1,203 27% Median Household Income Adjusted for inflation (\$2010) \$58,194 \$71,483 \$80,049 \$86,295 \$28,101 48%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

Total Population

Under 5

10 to 14

15 to 17

18 to 19

20 to 24

25 to 29

30 to 34

35 to 39

40 to 44

45 to 49

50 to 54

55 to 59

60 to 61

62 to 64

65 to 69

70 to 74

75 to 79

80 to 84

Median Age

85 and over

5 to 9

	2012 to 20	050 Change*
2050	Numeric	Percent
3,121	717	30%
244	95	64%
197	73	59%
131	30	30%
103	0	0%
45	-16	-26%
121	-5	-4%
136	15	12%
116	16	16%
165	38	30%
176	17	11%
125	-8	-6%
214	-15	-7%

3.8

PC	PU	IAT	NOI	BY	RACE	AND	FTHN	JICITY	/

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2012	TO	2050	una	nae^

3%

26%

35%

67%

103%

102%

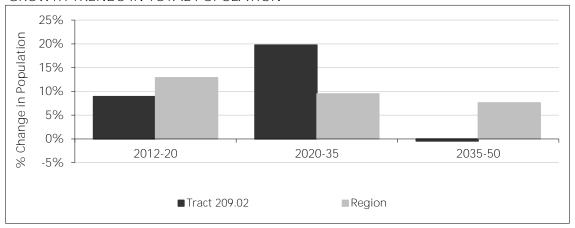
137%

276%

8%

	2012	2020	2035	2050	Numeric	Percent
Total Population	2,404	2,618	3,135	3,121	717	30%
Hispanic	303	375	507	545	242	80%
Non-Hispanic	2,101	2,243	2,628	2,576	475	23%
White	1,935	2,060	2,383	2,307	372	19%
Black	43	49	60	61	18	42%
American Indian	9	6	2	1	-8	-89%
Asian	41	52	92	113	72	176%
Hawaiian / Pacific Islander	2	2	2	1	-1	-50%
Other	12	8	2	2	-10	-83%
Two or More Races	59	66	87	91	32	54%

GROWTH TRENDS IN TOTAL POPULATION



46.2

2,404

2,618

48.6

48.9

50.0

3,135

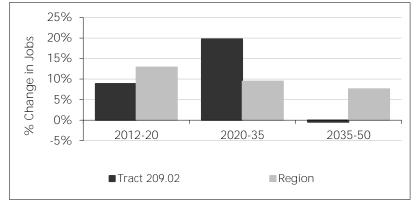
EMPLOYMENT

					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Jobs	356	413	456	538	182	51%	
Civilian Jobs	356	413	456	538	182	51%	
Military Jobs	0	0	0	0	0	0%	

LAND USE1

LAND USE					2012 to 1	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	105,678	105,678	105,678	105,678	0	0%
Developed Acres	5,052	7,438	12,118	12,328	7,276	144%
Low Density Single Family	1,928	4,148	8,758	8,907	6,978	362%
Single Family	400	439	514	515	116	29%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	21	21	21	21	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	18	19	19	19	1	5%
Commercial/Services	961	1,088	1,088	1,147	186	19%
Office	0	1	2	3	3	
Schools	2	2	2	2	0	0%
Roads and Freeways	461	461	461	461	0	0%
Agricultural and Extractive ²	256	256	255	255	-1	0%
Parks and Military Use	1,004	1,002	997	997	-7	-1%
Vacant Developable Acres	10,858	8,471	3,791	3,582	-7,276	-67%
Low Density Single Family	10,505	8,286	3,675	3,527	-6,978	-66%
Single Family	141	103	34	33	-108	-77%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	208	80	80	20	-188	-90%
Office	3	3	2	1	-3	-78%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	89,769	89,769	89,769	89,769	0	0%
Employment Density ³	0.4	0.4	0.4	0.5	0.1	27%
Residential Density ⁴	0.5	0.3	0.1	0.1	-0.3	-69%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
 4 - Total housing units per developed