SERIES 13 REGIONAL GROWTH FORECAST



> Single Family Multiple Family Mobile Homes

Vacancy Rate

Single Family Multiple Family

Mobile Homes

Persons per Household



0

-0.5

-0.7

0.0

-0.1

100.0

0%

-13%

-17%

-100%

0%

-2%

2012 to 2050 Change*

POPULATION AND HOUSING

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|---------------------------|-------|-------|-------|-------|---------|---------|
| Total Population | 2,644 | 3,400 | 5,421 | 6,372 | 3,728 | 141% |
| Household Population | 2,641 | 3,400 | 5,421 | 6,372 | 3,731 | 141% |
| Group Quarters Population | 3 | 0 | 0 | 0 | -3 | -100% |
| Civilian | 3 | 0 | 0 | 0 | -3 | -100% |
| Military | 0 | 0 | 0 | Ο | 0 | 0% |
| Total Housing Units | 866 | 1,106 | 1,768 | 2,120 | 1,254 | 145% |
| Single Family | 865 | 1,105 | 1,767 | 2,119 | 1,254 | 145% |
| Multiple Family | 1 | 1 | 1 | 1 | 0 | 0% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Occupied Housing Units | 831 | 1,057 | 1,713 | 2,046 | 1,215 | 146% |
| Single Family | 829 | 1,055 | 1,711 | 2,045 | 1,216 | 147% |
| Multiple Family | 2 | 2 | 2 | 1 | -1 | -50% |

0

3.1%

3.2%

0.0%

3.16

-100.0%

0

3.5%

3.5%

0.0%

0.0%

3.11

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

0

4.0%

4.2%

0.0%

3.18

-100.0%

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 27 34 192 304 277 1026% 19 58 \$15,000-\$29,999 41 16 -3 -16% 78 42 \$30,000-\$44,999 36 72 81 117% 89 108 110 87 -21 -19% \$45,000-\$59,999 \$60,000-\$74,999 17 83 87 109 92 541% \$75,000-\$99,999 116 169 186 161 45 39% 226 79 54% \$100,000-\$124,999 147 127 195 \$125,000-\$149,999 100 133 168 153 53 53% 118 137 242 283 \$150,000-\$199,999 165 140% \$200,000 or more 143 155 411 629 486 340% Total Households 831 1.057 146% 1,713 2,046 1,215 Median Household Income Adjusted for inflation (\$2010) \$115,731 \$104,626 \$120,449 \$131,863 \$16,132 14%

0

4.4%

4.5%

0.0%

3.22

-100.0%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

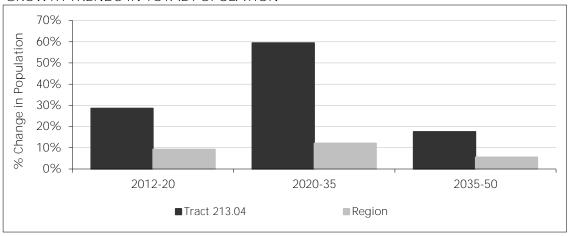
| | 2012 10 2000 0 | | | | | |
|------------------|----------------|-------|-------|-------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 2,644 | 3,400 | 5,421 | 6,372 | 3,728 | 141% |
| Under 5 | 83 | 119 | 185 | 235 | 152 | 183% |
| 5 to 9 | 109 | 150 | 214 | 277 | 168 | 154% |
| 10 to 14 | 161 | 185 | 313 | 358 | 197 | 122% |
| 15 to 17 | 135 | 136 | 229 | 232 | 97 | 72% |
| 18 to 19 | 123 | 107 | 167 | 156 | 33 | 27% |
| 20 to 24 | 212 | 254 | 378 | 403 | 191 | 90% |
| 25 to 29 | 132 | 172 | 231 | 272 | 140 | 106% |
| 30 to 34 | 75 | 95 | 124 | 161 | 86 | 115% |
| 35 to 39 | 86 | 121 | 180 | 200 | 114 | 133% |
| 40 to 44 | 110 | 128 | 229 | 230 | 120 | 109% |
| 45 to 49 | 215 | 225 | 363 | 353 | 138 | 64% |
| 50 to 54 | 283 | 307 | 488 | 562 | 279 | 99% |
| 55 to 59 | 242 | 312 | 401 | 554 | 312 | 129% |
| 60 to 61 | 103 | 153 | 175 | 228 | 125 | 121% |
| 62 to 64 | 131 | 203 | 268 | 353 | 222 | 169% |
| 65 to 69 | 179 | 309 | 486 | 606 | 427 | 239% |
| 70 to 74 | 88 | 177 | 340 | 337 | 249 | 283% |
| 75 to 79 | 60 | 95 | 248 | 233 | 173 | 288% |
| 80 to 84 | 53 | 64 | 189 | 216 | 163 | 308% |
| 85 and over | 64 | 88 | 213 | 406 | 342 | 534% |
| Median Age | 47.2 | 50.1 | 51.0 | 52.7 | 5.5 | 12% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | | | | 2012 to 2000 change | |
|-----------------------------|-------|-------|-------|-------|---------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 2,644 | 3,400 | 5,421 | 6,372 | 3,728 | 141% |
| Hispanic | 721 | 1,070 | 2,106 | 2,913 | 2,192 | 304% |
| Non-Hispanic | 1,923 | 2,330 | 3,315 | 3,459 | 1,536 | 80% |
| White | 1,762 | 2,112 | 2,901 | 2,911 | 1,149 | 65% |
| Black | 61 | 86 | 154 | 191 | 130 | 213% |
| American Indian | 3 | 3 | 3 | 3 | 0 | 0% |
| Asian | 18 | 24 | 55 | 78 | 60 | 333% |
| Hawaiian / Pacific Islander | 4 | 6 | 18 | 27 | 23 | 575% |
| Other | 10 | 11 | 12 | 13 | 3 | 30% |
| Two or More Races | 65 | 88 | 172 | 236 | 171 | 263% |

GROWTH TRENDS IN TOTAL POPULATION



| 2012 | to | 2050 | Change* |
|------|----|------|---------|
| | | | |

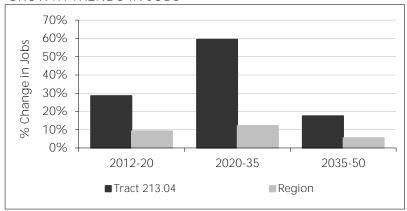
| | | | | | 2012 10 2000 01141190 | |
|---------------|------|------|------|-------|-----------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Jobs | 595 | 718 | 751 | 1,073 | 478 | 80% |
| Civilian Jobs | 595 | 718 | 751 | 1,073 | 478 | 80% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |

LAND USE1

2012 to 2050 Change*

| | 2012 to 2050 Change | | | | | | |
|--|---------------------|--------|--------|--------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Acres | 19,986 | 19,986 | 19,986 | 19,986 | 0 | 0% | |
| Developed Acres | 5,466 | 5,684 | 6,268 | 6,593 | 1,127 | 21% | |
| Low Density Single Family | 2,328 | 2,539 | 3,122 | 3,431 | 1,103 | 47% | |
| Single Family | 182 | 182 | 182 | 182 | 0 | 0% | |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% | |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0% | |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% | |
| Industrial | 2 | 2 | 2 | 2 | 0 | 0% | |
| Commercial/Services | 207 | 215 | 217 | 240 | 33 | 16% | |
| Office | 1 | 1 | 1 | 1 | 0 | 0% | |
| Schools | 64 | 64 | 64 | 64 | 0 | 0% | |
| Roads and Freeways | 214 | 214 | 214 | 214 | 0 | 0% | |
| Agricultural and Extractive ² | 385 | 385 | 383 | 376 | -9 | -2% | |
| Parks and Military Use | 2,084 | 2,084 | 2,084 | 2,084 | 0 | 0% | |
| Vacant Developable Acres | 3,813 | 3,595 | 3,011 | 2,686 | -1,127 | -30% | |
| Low Density Single Family | 3,762 | 3,551 | 2,968 | 2,659 | -1,103 | -29% | |
| Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% | |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0% | |
| Commercial/Services | 51 | 44 | 43 | 27 | -24 | -47% | |
| Office | 0 | 0 | 0 | 0 | 0 | 0% | |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% | |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% | |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% | |
| Constrained Acres | 10,707 | 10,707 | 10,707 | 10,707 | Ο | 0% | |
| Employment Density ³ | 2.2 | 2.6 | 2.7 | 3.5 | 1.3 | 61% | |
| Residential Density ⁴ | 0.3 | 0.4 | 0.5 | 0.6 | 0.2 | 70% | |

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple