SERIES 13 REGIONAL GROWTH FORECAST



Single Family

Multiple Family

Persons per Household

Mobile Homes



-0.6

2.6

0.0

0.2

POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 4,206 4,321 4,466 4,474 268 6% Household Population 4,205 4,321 4,466 4,474 269 6% Group Quarters Population -100% 1 0 0 0 -1 Civilian 1 0 0 0 -1 -100% Military 0 0 0 0 0 0% 3 **Total Housing Units** 1,669 1,669 1,672 1,672 0% Single Family 1.556 1.556 1.559 1.559 3 0% Multiple Family 113 113 113 113 0 0% Mobile Homes 0 0 0 0 0 0% 9 1% Occupied Housing Units 1,638 1.634 1,662 1.647 Single Family 1,526 1,522 1,549 1,538 12 1% Multiple Family 112 112 113 109 -3 -3% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 1.9% 2.1% 0.6% 1.5% -21% -0.4

2.2%

0.9%

0.0%

2.64

0.6%

0.0%

0.0%

2.69

1.3%

3.5%

0.0%

2.72

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

1.9%

0.9%

0.0%

2.57

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 111 86 75 64 -47 -42% 91 -95 \$15,000-\$29,999 186 120 105 -51% 159 \$30,000-\$44,999 138 205 144 21 15% 101 135 -37 -22% \$45,000-\$59,999 172 168 \$60,000-\$74,999 290 177 151 69 -221 -76% \$75,000-\$99,999 308 220 185 283 -25 -8% 253 24 \$100,000-\$124,999 140 221 164 17% 79% \$125,000-\$149,999 103 157 125 184 81 99% 218 223 \$150,000-\$199,999 112 162 111 \$200,000 or more 78 185 238 275 197 253% 1,638 9 1% Total Households 1,634 1,662 1,647 Median Household Income Adjusted for inflation (\$2010) \$70,966 \$89,545 \$100,296 \$103,430 \$32,464 46%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

-32%

289%

0%

6%

POPULATION BY AGE

2012 to 2050 Change*

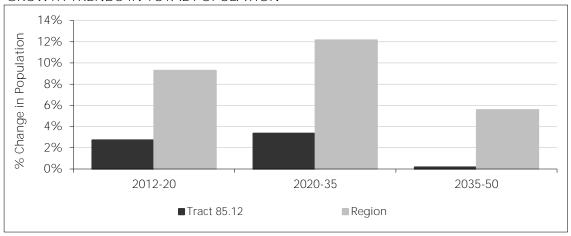
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,206	4,321	4,466	4,474	268	6%
Under 5	174	192	158	179	5	3%
5 to 9	215	235	212	230	15	7%
10 to 14	234	223	240	236	2	1%
15 to 17	133	115	131	123	-10	-8%
18 to 19	96	64	65	49	-47	-49%
20 to 24	185	160	152	133	-52	-28%
25 to 29	263	255	209	222	-41	-16%
30 to 34	254	251	214	245	-9	-4%
35 to 39	252	284	246	261	9	4%
40 to 44	257	236	258	229	-28	-11%
45 to 49	335	284	320	284	-51	-15%
50 to 54	359	290	309	288	-71	-20%
55 to 59	307	304	252	298	-9	-3%
60 to 61	114	133	90	102	-12	-11%
62 to 64	156	179	144	168	12	8%
65 to 69	221	295	272	303	82	37%
70 to 74	219	348	408	365	146	67%
75 to 79	179	229	381	317	138	77%
80 to 84	131	123	224	187	56	43%
85 and over	122	121	181	255	133	109%
Median Age	45.6	47.6	50.5	50.8	5.2	11%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,206	4,321	4,466	4,474	268	6%
Hispanic	554	693	955	1,195	641	116%
Non-Hispanic	3,652	3,628	3,511	3,279	-373	-10%
White	3,108	3,025	2,718	2,339	-769	-25%
Black	62	69	80	89	27	44%
American Indian	25	26	27	25	0	0%
Asian	295	327	451	540	245	83%
Hawaiian / Pacific Islander	15	19	25	31	16	107%
Other	18	17	17	19	1	6%
Two or More Races	129	145	193	236	107	83%

GROWTH TRENDS IN TOTAL POPULATION



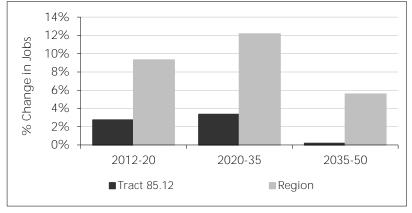
2012 to 2050 Change*

				20.2 10 2000 0.141.190	
2012	2020	2035	2050	Numeric	Percent
247	253	256	258	11	4%
247	253	256	258	11	4%
0	0	0	0	0	0%
	247	247 253	247 253 256	247 253 256 258	247 253 256 258 11

LAND USE¹

					2012 to 2	050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	542	542	542	542	0	0%
Developed Acres	540	540	542	542	2	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	255	255	257	257	2	1%
Multiple Family	10	10	10	10	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	17	17	17	17	0	0%
Commercial/Services	8	8	8	8	0	0%
Office	0	0	0	0	0	0%
Schools	11	11	11	11	0	0%
Roads and Freeways	81	81	81	81	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	159	159	159	159	0	0%
Vacant Developable Acres	2	2	0	0	-2	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2	2	0	0	-2	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	Ο	0	0	0	0	0%
Employment Density ³	6.9	7.1	7.1	7.2	0.3	4%
Residential Density ⁴	6.3	6.3	6.3	6.3	0.0	0%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple