#### SERIES 13 REGIONAL GROWTH FORECAST



Vacancy Rate

Single Family

Multiple Family

Mobile Homes

Persons per Household



3.4

-0.4

13.1

0.0

0.0

2012 to 2050 Change\*

126%

-15%

468%

0%

1%

#### POPULATION AND HOUSING

2012 2020 2035 Percent 2050 Numeric Total Population 3,878 4,339 4,370 4,285 407 10% Household Population 3,825 4,299 4,302 4,199 374 10% Group Quarters Population 53 86 33 62% 40 68 Civilian 53 40 68 86 33 62% Military 0 0 0 0 0 0% **Total Housing Units** 1,842 2,029 2,045 2,070 228 12% Single Family 1.443 1.483 1.469 1.471 28 2% Multiple Family 399 576 599 200 50% 546 Mobile Homes 0 0 0 0 0 0% 1.974 150 8% Occupied Housing Units 1.793 1.984 1.943 Single Family 1,405 1,445 1,445 1,439 34 2% 539 Multiple Family 388 529 504 116 30% Mobile Homes 0 0 0 0 0 0%

3.0%

1.6%

6.4%

0.0%

2.17

6.1%

2.2%

15.9%

0.0%

2.16

2.7%

2.6%

3.1%

0.0%

2.18

# HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2.7%

2.6%

2.8%

0.0%

2.13

2012 to 2050 Change\* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 164 187 164 136 -28 -17% \$15,000-\$29,999 300 321 232 232 -68 -23% 2 \$30,000-\$44,999 233 324 303 235 1% 185 246 315 311 126 68% \$45,000-\$59,999 \$60,000-\$74,999 204 259 224 208 4 2% \$75,000-\$99,999 245 252 274 257 12 5% 79 \$100,000-\$124,999 136 157 159 215 58% \$125,000-\$149,999 114 60 113 125 11 10% 145 149 134 20 18% \$150,000-\$199,999 114 \$200,000 or more 98 23 90 -8 -8% 51 1,793 1,974 1,943 150 8% Total Households 1,984 Median Household Income Adjusted for inflation (\$2010) \$61,066 \$54,451 \$58,952 \$64,147 \$3,081 5%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Change\*

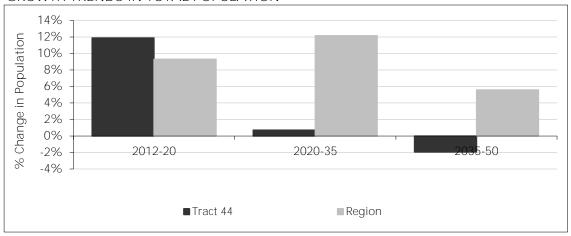
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,878	4,339	4,370	4,285	407	10%
Under 5	214	269	251	244	30	14%
5 to 9	178	212	208	203	25	14%
10 to 14	128	131	147	141	13	10%
15 to 17	89	87	95	89	0	0%
18 to 19	62	47	51	43	-19	-31%
20 to 24	137	153	139	128	-9	-7%
25 to 29	367	389	316	298	-69	-19%
30 to 34	526	562	461	473	-53	-10%
35 to 39	433	531	480	433	0	0%
40 to 44	373	370	402	317	-56	-15%
45 to 49	306	278	300	243	-63	-21%
50 to 54	284	270	281	276	-8	-3%
55 to 59	225	257	219	260	35	16%
60 to 61	80	107	94	102	22	28%
62 to 64	97	133	122	136	39	40%
65 to 69	125	185	202	216	91	73%
70 to 74	86	152	212	190	104	121%
75 to 79	47	64	128	127	80	170%
80 to 84	63	73	150	194	131	208%
85 and over	58	69	112	172	114	197%
Median Age	37.7	38.0	40.5	41.4	3.7	10%

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		2012 10 2	to 2000 Charige			
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,878	4,339	4,370	4,285	407	10%
Hispanic	1,205	1,587	1,981	2,207	1,002	83%
Non-Hispanic	2,673	2,752	2,389	2,078	-595	-22%
White	2,292	2,330	1,942	1,627	-665	-29%
Black	103	110	85	61	-42	-41%
American Indian	18	15	9	6	-12	-67%
Asian	106	124	152	164	58	55%
Hawaiian / Pacific Islander	3	4	7	9	6	200%
Other	11	9	8	8	-3	-27%
Two or More Races	140	160	186	203	63	45%

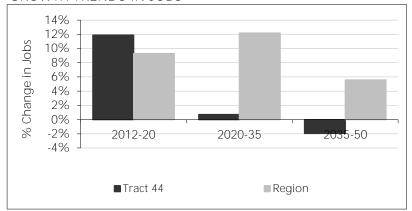
## GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 C	hange*
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	2012	2020	2035	2050	Numeric	Percent	
Jobs	435	595	702	702	267	61%	
Civilian Jobs	435	595	702	702	267	61%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	233	233	233	233	0	0%	
Developed Acres	230	230	230	231	1	1%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	116	114	113	113	-3	-3%	
Multiple Family	10	12	13	13	3	27%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	-25%	
Mixed Use	0	3	4	4	4		
Industrial	0	0	0	0	0	-100%	
Commercial/Services	7	4	5	5	-2	-32%	
Office	0	0	0	0	0	0%	
Schools	4	4	4	4	0	0%	
Roads and Freeways	78	78	78	78	0	0%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	13	13	13	13	0	0%	
Vacant Developable Acres	3	2	2	2	-1	-30%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	3	2	2	2	-1	-30%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	0	0	0	0	0	0%	
Employment Density <sup>3</sup>	37.7	55.7	61.3	62.8	25.1	67%	
Residential Density <sup>4</sup>	14.6	15.8	16.1	16.2	1.6	11%	

#### **GROWTH TRENDS IN JOBS**



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple