SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

					2012 10 2	2000 Change
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,375	2,454	2,556	2,751	376	16%
Household Population	2,375	2,454	2,556	2,751	376	16%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	1,237	1,247	1,247	1,299	62	5%
Single Family	681	688	688	629	-52	-8%
Multiple Family	556	559	559	670	114	21%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,072	1,062	1,092	1,185	113	11%
Single Family	601	597	617	578	-23	-4%
Multiple Family	471	465	475	607	136	29%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	13.3%	14.8%	12.4%	8.8%	-4.5	-34%
Single Family	11.7%	13.2%	10.3%	8.1%	-3.6	-31%
Multiple Family	15.3%	16.8%	15.0%	9.4%	-5.9	-39%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.22	2.31	2.34	2.32	0.1	5%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Households by Income Categor	У					
Less than \$15,000	67	59	59	58	-9	-13%
\$15,000-\$29,999	92	29	20	25	-67	-73%
\$30,000-\$44,999	111	73	46	34	-77	-69%
\$45,000-\$59,999	72	94	77	84	12	17%
\$60,000-\$74,999	93	44	87	101	8	9%
\$75,000-\$99,999	120	134	122	62	-58	-48%
\$100,000-\$124,999	136	92	124	133	-3	-2%
\$125,000-\$149,999	80	104	57	84	4	5%
\$150,000-\$199,999	69	131	168	200	131	190%
\$200,000 or more	232	302	332	404	172	74%
Total Households	1,072	1,062	1,092	1,185	113	11%
Median Household Income						
Adjusted for inflation (\$2010)	\$96,042	\$126,442	\$129,825	\$152,875	\$56,833	59%

^{*}IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

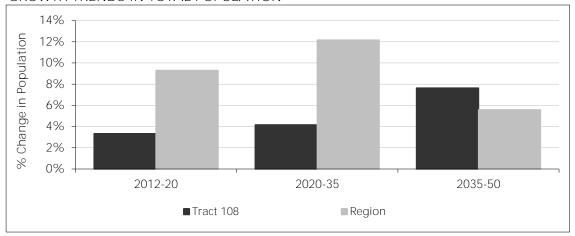
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,375	2,454	2,556	2,751	376	16%
Under 5	117	131	132	162	45	38%
5 to 9	114	127	118	150	36	32%
10 to 14	185	186	199	224	39	21%
15 to 17	133	111	139	129	-4	-3%
18 to 19	72	46	47	33	-39	-54%
20 to 24	83	73	78	70	-13	-16%
25 to 29	148	141	120	149	1	1%
30 to 34	119	123	103	142	23	19%
35 to 39	111	134	115	141	30	27%
40 to 44	160	153	175	168	8	5%
45 to 49	191	162	184	167	-24	-13%
50 to 54	151	121	131	119	-32	-21%
55 to 59	193	184	146	164	-29	-15%
60 to 61	65	77	56	71	6	9%
62 to 64	100	115	83	108	8	8%
65 to 69	149	199	166	204	55	37%
70 to 74	104	174	201	181	77	74%
75 to 79	58	78	132	100	42	72%
80 to 84	67	65	137	122	55	82%
85 and over	55	54	94	147	92	167%
Median Age	43.3	45.1	46.4	45.2	1.9	4%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2030 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	2,375	2,454	2,556	2,751	376	16%	
Hispanic	228	270	323	388	160	70%	
Non-Hispanic	2,147	2,184	2,233	2,363	216	10%	
White	1,997	2,022	2,036	2,134	137	7%	
Black	15	16	16	17	2	13%	
American Indian	16	14	8	3	-13	-81%	
Asian	43	49	71	89	46	107%	
Hawaiian / Pacific Islander	1	1	1	2	1	100%	
Other	2	2	1	1	-1	-50%	
Two or More Races	73	80	100	117	44	60%	

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 Change

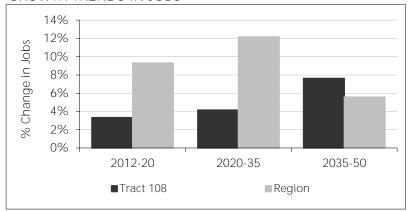
	2012	2020	2035	2050	Numeric	Percent
Jobs	756	756	757	757	1	0%
Civilian Jobs	756	756	757	757	1	0%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

2012 to 2050 Change*

					2012 to 2050 Change			
	2012	2020	2035	2050	Numeric	Percent		
Total Acres	167	167	167	167	0	0%		
Developed Acres	167	167	167	167	0	0%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	60	60	60	55	-5	-9%		
Multiple Family	16	16	16	22	5	34%		
Mobile Homes	0	0	0	0	0	0%		
Other Residential	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0%		
Industrial	1	1	1	1	0	0%		
Commercial/Services	7	7	7	7	0	0%		
Office	0	0	0	0	0	0%		
Schools	17	17	17	17	0	0%		
Roads and Freeways	63	63	63	63	0	0%		
Agricultural and Extractive ²	0	0	0	0	0	0%		
Parks and Military Use	2	2	2	2	0	0%		
Vacant Developable Acres	0	0	0	0	0	-100%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	0	0	0	0	0	-100%		
Multiple Family	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	0	0	0	0	0	0%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0%		
Constrained Acres	0	0	0	0	0	0%		
Employment Density ³	30.4	30.4	30.4	30.4	0.0	0%		
Residential Density ⁴	16.2	16.3	16.3	17.0	0.8	5%		

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple