SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 6,348 6,753 6.998 7.142 794 13% Household Population 6,210 6,626 6,844 6,966 756 12% Group Quarters Population 154 38 28% 138 127 176 Civilian 138 127 154 176 38 28% Military Ω Ω 0 0 0 0% 9% **Total Housing Units** 1,971 2,065 2,111 2,154 183 Single Family 1.971 2.065 2.111 2.120 149 8% Multiple Family 0 34 34 0% 0 0 Mobile Homes 0 0 0 0 0 0% 1.999 201 11% Occupied Housing Units 1,909 2.067 2.110 Single Family 1,909 1,999 2,067 2,076 167 9% Multiple Family 0 Ω Ω 34 34 0% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.1% 3.2% 2.1% 2.0% -35% -1.1 3.2% 2.1% 2.1% -1.0 -32% Single Family 3.1% Multiple Family 0.0% 0.0% 0.0% 0.0% 0.0 0% Mobile Homes 0.0% 0.0% 0.0 0% 0.0% 0.0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

3.25

2012 to 2050 Change* 2020 2050 2012 2035 Numeric Percent Households by Income Category Less than \$15,000 254 182 147 109 -145 -57% -49 -19% \$15,000-\$29,999 261 266 240 212 \$30,000-\$44,999 289 253 257 222 -67 -23% 295 321 269 2% \$45,000-\$59,999 263 6 \$60,000-\$74,999 233 238 244 284 51 22% 337 \$75,000-\$99,999 271 288 363 92 34% 77 55% \$100,000-\$124,999 141 181 211 218 \$125,000-\$149,999 85 110 128 155 70 82% 76 149 180 197 121 159% \$150,000-\$199,999 \$200,000 or more 36 28 81 45 125% 11 201 1,909 1.999 2,110 11% Total Households 2,067 Median Household Income Adjusted for inflation (\$2010) \$53,584 \$58,949 \$65,809 \$72,835 \$19,251 36%

3.31

3.31

3.30

0.0

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2%

POPULATION BY AGE

2012 to 2050 Change*

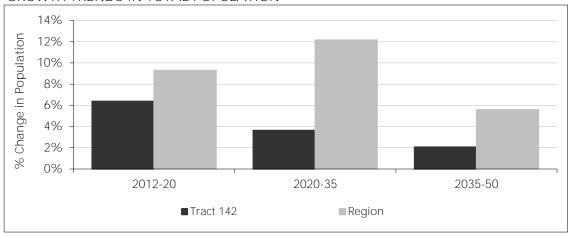
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,348	6,753	6,998	7,142	794	13%
Under 5	360	441	401	386	26	7%
5 to 9	430	461	482	470	40	9%
10 to 14	486	469	496	503	17	3%
15 to 17	314	280	286	296	-18	-6%
18 to 19	209	161	167	177	-32	-15%
20 to 24	469	479	416	421	-48	-10%
25 to 29	394	430	356	337	-57	-14%
30 to 34	424	453	459	442	18	4%
35 to 39	359	402	424	368	9	3%
40 to 44	420	401	493	435	15	4%
45 to 49	441	408	428	445	4	1%
50 to 54	544	511	509	562	18	3%
55 to 59	422	475	399	510	88	21%
60 to 61	158	201	163	186	28	18%
62 to 64	175	227	207	224	49	28%
65 to 69	208	308	333	353	145	70%
70 to 74	120	189	253	226	106	88%
75 to 79	138	175	304	293	155	112%
80 to 84	118	120	218	248	130	110%
85 and over	159	162	204	260	101	64%
Median Age	36.2	37.5	40.1	42.0	5.8	16%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,348	6,753	6,998	7,142	794	13%
Hispanic	2,823	3,308	3,960	4,600	1,777	63%
Non-Hispanic	3,525	3,445	3,038	2,542	-983	-28%
White	2,160	1,902	1,074	214	-1,946	-90%
Black	618	696	816	916	298	48%
American Indian	23	24	26	25	2	9%
Asian	419	482	699	883	464	111%
Hawaiian / Pacific Islander	74	81	92	107	33	45%
Other	18	23	30	37	19	106%
Two or More Races	213	237	301	360	147	69%

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 Change*

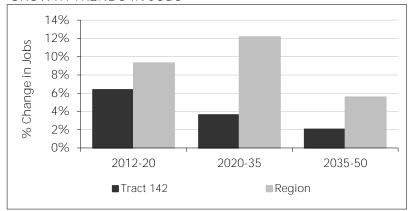
2012	2020	2035	2050	Numeric	Percent
		2000	2000	Number	1 CICCIII
326	347	347	621	295	90%
326	347	347	621	295	90%
0	0	0	0	0	0%

LAND USE¹

2012 to 2050 Change*

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	557	557	557	557	0	0%
Developed Acres	530	546	555	557	28	5%
Low Density Single Family	0	0	0	0	0	0%
Single Family	368	384	393	395	28	8%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	7	7	7	7	0	0%
Mixed Use	0	0	0	7	7	
Industrial	21	8	8	1	-20	-96%
Commercial/Services	1	1	1	1	0	0%
Office	0	0	0	0	0	0%
Schools	18	18	18	18	0	0%
Roads and Freeways	105	118	118	118	13	12%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	11	11	11	11	0	0%
Vacant Developable Acres	28	11	2	0	-28	-99%
Low Density Single Family	0	0	0	0	0	0%
Single Family	28	11	2	0	-28	-99%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	Ο	0	0	0	0	0%
Employment Density ³	8.4	13.2	13.2	27.4	19.0	227%
Residential Density ⁴	5.3	5.3	5.3	5.3	0.0	1%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple