SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 5,218 5,323 5,388 5,408 190 4% Household Population 5,114 5,228 5,264 5,269 155 3% Group Quarters Population 95 124 35 104 139 34% 95 Civilian 104 124 139 35 34% Military 0 0 0 0 0 0% **Total Housing Units** 1,506 1,507 1,514 1,516 10 1% Single Family 1.041 1.042 1.045 1.047 6 1% Multiple Family 388 392 392 1% 388 4 Mobile Homes 77 77 77 77 0 0% 1,406 1,423 12 1% Occupied Housing Units 1.424 1.436 Single Family 1,007 997 1,006 1,020 13 1% Multiple Family 345 336 344 344 -1 0% Mobile Homes 72 73 73 72 0 0% Vacancy Rate 5.4% 6.7% 6.0% 5.3% -0.1 -2% 3.3% 4.3% 2.6% -0.7 -21% Single Family 3.7% Multiple Family 11.1% 13.4% 12.2% 12.2% 1.1 10% Mobile Homes 0.0 0% 6.5% 5.2% 5.2% 6.5%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

3.59

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 165 143 132 121 -44 -27% 399 271 -175 -44% \$15,000-\$29,999 261 224 255 \$30,000-\$44,999 262 284 298 -7 -3% 250 234 194 -56 -22% \$45,000-\$59,999 169 \$60,000-\$74,999 185 155 163 164 -21 -11% \$75,000-\$99,999 87 126 176 215 128 147% 28 75 95 \$100,000-\$124,999 71 67 239% 89 \$125,000-\$149,999 26 86 58 32 123% 95 10 28 60 105 950% \$150,000-\$199,999 \$200,000 or more 12 5 -7 -58% 4 4 12 1% Total Households 1,424 1,406 1,423 1,436 Median Household Income Adjusted for inflation (\$2010) \$38,473 \$45,321 \$46,820 \$54,124 \$15,651 41%

3.72

3.70

3.67

0.1

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2%

POPULATION BY AGE

2012 to 2050 Change*

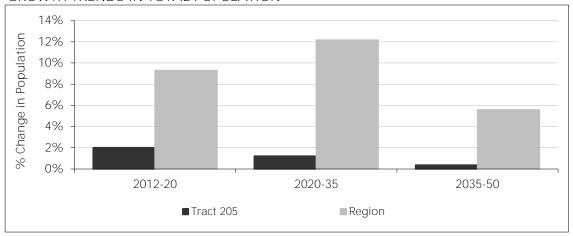
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,218	5,323	5,388	5,408	190	4%
Under 5	447	510	468	440	-7	-2%
5 to 9	480	481	499	487	7	1%
10 to 14	405	383	394	409	4	1%
15 to 17	267	229	221	236	-31	-12%
18 to 19	178	140	129	134	-44	-25%
20 to 24	409	404	350	366	-43	-11%
25 to 29	429	466	396	382	-47	-11%
30 to 34	394	398	414	389	-5	-1%
35 to 39	352	366	435	378	26	7%
40 to 44	351	317	402	354	3	1%
45 to 49	321	311	328	365	44	14%
50 to 54	287	287	272	316	29	10%
55 to 59	238	265	217	284	46	19%
60 to 61	67	87	80	93	26	39%
62 to 64	85	105	92	96	11	13%
65 to 69	107	149	167	175	68	64%
70 to 74	84	121	139	120	36	43%
75 to 79	62	75	126	131	69	111%
80 to 84	74	67	95	90	16	22%
85 and over	181	162	164	163	-18	-10%
Median Age	29.9	30.6	32.9	33.2	3.3	11%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,218	5,323	5,388	5,408	190	4%
Hispanic	3,730	4,016	4,520	4,854	1,124	30%
Non-Hispanic	1,488	1,307	868	554	-934	-63%
White	1,193	1,007	544	234	-959	-80%
Black	41	43	50	54	13	32%
American Indian	10	7	7	7	-3	-30%
Asian	169	172	183	173	4	2%
Hawaiian / Pacific Islander	5	6	10	13	8	160%
Other	5	5	5	5	0	0%
Two or More Races	65	67	69	68	3	5%

GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

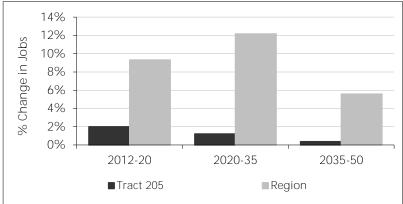
					20.2 to 2000 0.141.190	
	2012	2020	2035	2050	Numeric	Percent
Jobs	3,227	3,481	3,517	3,517	290	9%
Civilian Jobs	3,227	3,481	3,517	3,517	290	9%
Military Jobs	0	0	0	0	0	0%

LAND USE1

2012 to 2050 Change*

	2012 to 205						
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	513	513	513	513	0	0%	
Developed Acres	499	503	504	505	6	1%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	164	164	166	166	2	1%	
Multiple Family	14	14	14	14	0	0%	
Mobile Homes	4	4	4	4	0	0%	
Other Residential	6	6	6	6	0	0%	
Mixed Use	0	0	0	0	0		
Industrial	32	25	25	25	-7	-22%	
Commercial/Services	68	75	75	75	7	11%	
Office	10	10	10	10	0	1%	
Schools	34	30	30	30	-4	-11%	
Roads and Freeways	162	169	169	169	7	5%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	4	4	4	4	0	0%	
Vacant Developable Acres	10	5	4	3	-6	-66%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	5	5	4	3	-2	-40%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	-100%	
Industrial	0	0	0	0	0	-100%	
Commercial/Services	4	0	0	0	-4	-100%	
Office	0	0	0	0	0	-100%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	5	5	5	5	0	0%	
Employment Density ³	22.4	24.7	24.9	24.9	2.5	11%	
Residential Density ⁴	8.0	8.0	8.0	7.9	0.0	0%	

GROWTH TRENDS IN JOBS



3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and

half of mixed use acres).

4 - Total housing units per developed residential acre (single family, multiple

Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.