SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 31,813 35,050 39,480 49,276 17,463 55% 36.979 17.382 59% Household Population 29,343 32,627 46,725 **Group Quarters Population** 2.470 2.423 2.501 2.551 3% 81 Civilian 2,470 2,423 2,501 2,551 81 3% Military 0% 0 0 0 0 Total Housing Units 14,223 11.635 12.721 18,331 6.696 58% Single Family 5.521 5.811 6.062 6.160 639 12% Multiple Family 5.894 7.941 11,951 6,690 6.057 103% Mobile Homes 220 220 220 220 0 0% 11,020 12,007 13,556 17,247 6,227 57% Occupied Housing Units Single Family 5,337 5,605 5,899 5,949 612 11% Multiple Family 5,463 6,182 7,438 11,084 5,621 103% Mobile Homes 220 220 219 214 -6 -3% Vacancy Rate 5.3% 5.6% 4.7% 5.9% 0.6 11% Single Family 3.3% 3.5% 2.7% 3.4% 0.1 3% Multiple Family 7.3% 7.6% 6.3% 7.3% 0.0 0% 2.7 Mobile Homes 0.0% 0.5% 2.7% 0% 0.0% 0.0 2% Persons per Household 2.66 2.72 2.73 2.71

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

			0.1	
2012	to.	2050	Change	×

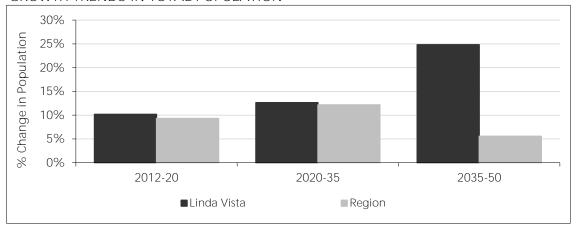
	2012 to 2000 CHz					
	2012	2020	2035	2050	Numeric	Percent
Total Population	31,813	35,050	39,480	49,276	17,463	55%
Under 5	1,958	2,393	2,397	2,888	930	47%
5 to 9	1,864	2,103	2,368	2,833	969	52%
10 to 14	1,764	1,809	2,145	2,667	903	51%
15 to 17	1,020	976	1,151	1,391	371	36%
18 to 19	1,592	1,427	1,585	2,682	1,090	68%
20 to 24	3,013	3,058	3,153	4,028	1,015	34%
25 to 29	3,244	3,564	3,281	3,898	654	20%
30 to 34	2,958	3,153	3,225	3,862	904	31%
35 to 39	2,501	2,853	3,050	3,477	976	39%
40 to 44	2,174	2,171	2,721	2,929	755	35%
45 to 49	1,854	1,854	2,155	2,566	712	38%
50 to 54	1,757	1,782	2,027	2,548	791	45%
55 to 59	1,546	1,739	1,741	2,532	986	64%
60 to 61	523	664	660	879	356	68%
62 to 64	828	1,081	1,132	1,482	654	79%
65 to 69	943	1,398	1,661	2,156	1,213	129%
70 to 74	652	1,063	1,484	1,614	962	148%
75 to 79	609	793	1,492	1,605	996	164%
80 to 84	447	491	968	1,313	866	194%
85 and over	566	678	1,084	1,926	1,360	240%
Median Age	32.5	33.5	35.7	35.6	3.1	10%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	31,813	35,050	39,480	49,276	17,463	55%
Hispanic	10,449	12,560	15,845	21,435	10,986	105%
Non-Hispanic	21,364	22,490	23,635	27,841	6,477	30%
White	11,927	12,103	11,138	12,452	525	4%
Black	1,649	1,777	1,873	2,158	509	31%
American Indian	89	96	93	115	26	29%
Asian	6,286	6,947	8,636	10,619	4,333	69%
Hawaiian / Pacific Islander	185	213	266	362	177	96%
Other	99	85	80	94	-5	-5%
Two or More Races	1,129	1,269	1,549	2,041	912	81%

GROWTH TRENDS IN TOTAL POPULATION

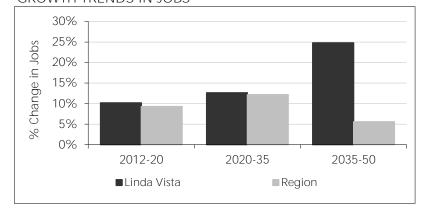


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	14,086	15,643	16,910	17,960	3,874	28%	
Civilian Jobs	14,086	15,643	16,910	17,960	3,874	28%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	2,690	2,690	2,690	2,690	0	0%	
Developed Acres	2,640	2,658	2,662	2,669	29	1%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	737	732	714	702	-35	-5%	
Multiple Family	232	246	265	278	46	20%	
Mobile Homes	31	31	31	31	0	0%	
Other Residential	29	25	25	25	-4	-14%	
Mixed Use	0	22	49	84	84		
Industrial	96	87	84	84	-12	-12%	
Commercial/Services	140	130	112	85	-55	-39%	
Office	22	20	16	15	-7	-30%	
Schools	251	255	255	255	4	2%	
Roads and Freeways	459	467	467	467	8	2%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	643	643	643	643	0	0%	
Vacant Developable Acres	29	12	8	1	-29	-97%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	1	0	0	0	0	-81%	
Multiple Family	16	4	3	0	-16	-100%	
Mixed Use	6	5	3	0	-6	-100%	
Industrial	4	1	0	0	-4	-100%	
Commercial/Services	0	0	0	0	0	-100%	
Office	0	0	0	0	0	-100%	
Schools	2	1	0	0	-2	-100%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	1	1	1	1	0	0%	
Constrained Acres	20	20	20	20	0	0%	
Employment Density ³	27.7	31.1	34.4	37.3	9.6	35%	

GROWTH TRENDS IN JOBS

Residential Density⁴



11.3

12.2

Notes:

17.0

13.4

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

5.7

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

50%

2012 to 2050 Change*