2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Subregional Area 33 - La Mesa



POPULATION AND HOUSING

| | | | | | | 2008 to 2050 Change* | | |
|----------------------------------|--------|--------|--------|--------|--------|----------------------|---------|--|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent | |
| Total Population | 58,452 | 64,330 | 68,128 | 75,553 | 80,413 | 21,961 | 38% | |
| Household Population | 57,406 | 62,832 | 66,277 | 73,270 | 77,799 | 20,393 | 36% | |
| Group Quarters Population | 1,046 | 1,498 | 1,851 | 2,283 | 2,614 | 1,568 | 150% | |
| Civilian | 1,046 | 1,498 | 1,851 | 2,283 | 2,614 | 1,568 | 150% | |
| Military | 0 | 0 | 0 | 0 | 0 | 0 | 0% | |
| Total Housing Units | 25,844 | 27,653 | 28,907 | 31,409 | 33,419 | 7,575 | 29% | |
| Single Family | 14,593 | 14,942 | 14,939 | 14,882 | 14,887 | 294 | 2% | |
| Multiple Family | 10,919 | 12,401 | 13,658 | 16,221 | 18,226 | 7,307 | 67% | |
| Mobile Homes | 332 | 310 | 310 | 306 | 306 | -26 | -8% | |
| Occupied Housing Units | 24,822 | 26,742 | 28,060 | 30,509 | 32,489 | 7,667 | 31% | |
| Single Family | 14,072 | 14,510 | 14,561 | 14,513 | 14,533 | 461 | 3% | |
| Multiple Family | 10,451 | 11,949 | 13,214 | 15,713 | 17,672 | 7,221 | 69% | |
| Mobile Homes | 299 | 283 | 285 | 283 | 284 | -15 | -5% | |
| Vacancy Rate | 4.0% | 3.3% | 2.9% | 2.9% | 2.8% | -1.2 | -30% | |
| Single Family | 3.6% | 2.9% | 2.5% | 2.5% | 2.4% | -1.2 | -33% | |
| Multiple Family | 4.3% | 3.6% | 3.3% | 3.1% | 3.0% | -1.3 | -30% | |
| Mobile Homes | 9.9% | 8.7% | 8.1% | 7.5% | 7.2% | -2.7 | -27% | |
| Persons per Household | 2.31 | 2.35 | 2.36 | 2.40 | 2.39 | 0.08 | 3% | |

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

| | | | | | | 2008 to 2050 Change" | |
|------------------------------------|----------|----------|----------|----------|----------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Households by Income Catego | ry | | | | | | |
| Less than \$15,000 | 2,964 | 2,424 | 1,942 | 1,709 | 1,540 | -1,424 | -48% |
| \$15,000-\$29,999 | 4,457 | 3,947 | 3,356 | 3,063 | 2,825 | -1,632 | -37% |
| \$30,000-\$44,999 | 4,805 | 4,694 | 4,332 | 4,185 | 4,021 | -784 | -16% |
| \$45,000-\$59,999 | 4,050 | 4,325 | 4,325 | 4,427 | 4,442 | 392 | 10% |
| \$60,000-\$74,999 | 3,277 | 3,513 | 3,801 | 4,116 | 4,302 | 1,025 | 31% |
| \$75,000-\$99,999 | 2,493 | 3,847 | 4,584 | 5,319 | 5,854 | 3,361 | 135% |
| \$100,000-\$124,999 | 1,319 | 2,014 | 2,684 | 3,382 | 3,959 | 2,640 | 200% |
| \$125,000-\$149,999 | 660 | 1,058 | 1,511 | 2,020 | 2,480 | 1,820 | 276% |
| \$150,000-\$199,999 | 524 | 702 | 1,155 | 1,699 | 2,223 | 1,699 | 324% |
| \$200,000 or more | 273 | 218 | 370 | 589 | 843 | 570 | 209% |
| Total Households | 24,822 | 26,742 | 28,060 | 30,509 | 32,489 | 7,667 | 31% |
| Median Household Income | | | | | | | |
| Adjusted for inflation (\$1999) | \$45,685 | \$52,998 | \$60,296 | \$66,817 | \$71,912 | \$26,227 | 57% |

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2008 to 2050 Change*

POPULATION BY AGE

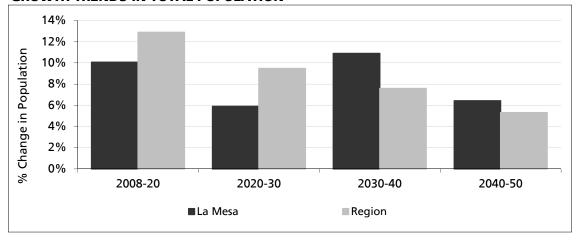
2008 to 2050 Change* 2008 2030 2040 2050 2020 Numeric Percent **Total Population** 58,452 64,330 68.128 75.553 80.413 21,961 38% Under 5 3,662 3,731 3,866 4,122 4,244 582 16% 5 to 9 3,364 3,504 3,661 3,945 4,074 710 21% 10 to 14 3,214 3,506 3,456 3,800 3,979 765 24% 15 to 17 1,984 1,996 1,939 2,278 294 15% 2,152 18 to 19 1,345 1,272 1,217 1,310 1,386 41 3% 20 to 24 752 24% 3,095 3,440 3,587 3,847 3,162 25 to 29 3,717 4,743 4,795 5,008 5,399 1,682 45% 30 to 34 4,821 5,309 5,188 6,049 6,219 1,398 29% 35 to 39 4,836 4,150 5,138 5,512 5,692 856 18% 40 to 44 4,380 3,838 4,238 4,392 5,051 671 15% 45 to 49 4,647 4,115 3,612 4,739 5,036 389 8% 50 to 54 4,239 4,030 3,610 4,252 4,364 125 3% 55 to 59 3,574 4,395 3,755 3,471 4,530 956 27% 60 to 61 1,307 1,566 1,874 567 43% 1,738 1,441 62 to 64 1,423 2,076 2,232 809 57% 2,344 2,113 75% 65 to 69 1,977 4,048 1,479 3,566 3,740 3,456 70 to 74 1,674 3,032 3,913 3,752 3.550 1.876 112% 75 to 79 4,140 3,791 127% 1,671 2,122 3,393 2,120 80 to 84 1,529 1,483 2,536 3,556 3,433 1,904 125% 85 and over 1,993 2,294 2,644 4,509 5,978 3,985 200% Median Age 39.2 41.0 41.6 42.6 43.1 3.9 10%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|-----------------------------|--------|--------|--------|--------|---------------|---------|---------|
| Total Population | 58,452 | 64,330 | 68,128 | 75,553 | 80,413 | 21,961 | 38% |
| Hispanic | 9,636 | 12,724 | 15,093 | 18,558 | 21,471 | 11,835 | 123% |
| Non-Hispanic | 48,816 | 51,606 | 53,035 | 56,995 | <i>58,942</i> | 10,126 | 21% |
| White | 40,161 | 40,581 | 40,056 | 41,261 | 40,853 | 692 | 2% |
| Black | 3,041 | 4,143 | 5,063 | 6,292 | 7,423 | 4,382 | 144% |
| American Indian | 299 | 318 | 303 | 300 | 288 | -11 | -4% |
| Asian | 2,823 | 3,673 | 4,359 | 5,342 | 6,184 | 3,361 | 119% |
| Hawaiian / Pacific Islander | 246 | 327 | 371 | 439 | 484 | 238 | 97% |
| Other | 133 | 176 | 204 | 238 | 264 | 131 | 98% |
| Two or More Races | 2,113 | 2,388 | 2,679 | 3,123 | 3,446 | 1,333 | 63% |

GROWTH TRENDS IN TOTAL POPULATION



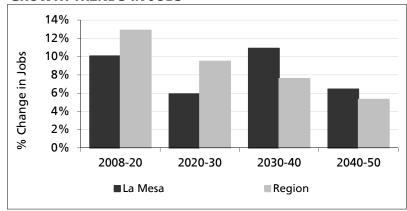
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|--------|--------|--------|--------|--------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 27,721 | 28,956 | 30,600 | 31,788 | 32,161 | 4,440 | 16% |
| Civilian Jobs | 27,721 | 28,956 | 30,600 | 31,788 | 32,161 | 4,440 | 16% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |

LAND USE1

| 2,112,032 | | | | | | 2008 to 2050 | Change* |
|--|-------|-------|-------|-------|-------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 6,383 | 6,383 | 6,383 | 6,383 | 6,383 | 0 | 0% |
| Developed Acres | 6,206 | 6,301 | 6,339 | 6,351 | 6,360 | 154 | 2% |
| Low Density Single Family | 1 | 1 | 1 | 1 | 1 | 0 | 0% |
| Single Family | 3,146 | 3,227 | 3,239 | 3,236 | 3,240 | 95 | 3% |
| Multiple Family | 437 | 441 | 445 | 446 | 446 | 9 | 2% |
| Mobile Homes | 21 | 20 | 13 | 7 | 7 | -13 | -64% |
| Other Residential | 25 | 28 | 28 | 27 | 22 | -3 | -13% |
| Mixed Use | 0 | 41 | 89 | 136 | 221 | 221 | |
| Industrial | 60 | 63 | 69 | 69 | 69 | 9 | 15% |
| Commercial/Services | 553 | 529 | 509 | 486 | 415 | -138 | -25% |
| Office | 56 | 54 | 50 | 47 | 43 | -13 | -23% |
| Schools | 181 | 178 | 177 | 177 | 177 | -4 | -2% |
| Roads and Freeways | 1,461 | 1,461 | 1,461 | 1,461 | 1,461 | 0 | 0% |
| Agricultural and Extractive ² | 10 | 0 | 0 | 0 | 0 | -10 | -100% |
| Parks and Military Use | 256 | 257 | 257 | 257 | 257 | 1 | 0% |
| Vacant Developable Acres | 168 | 73 | 34 | 23 | 14 | -154 | -92% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 113 | 35 | 13 | 12 | 6 | -107 | -95% |
| Multiple Family | 13 | 4 | 3 | 2 | 0 | -13 | -97% |
| Mixed Use | 7 | 7 | 5 | 1 | 1 | -7 | -92% |
| Industrial | 13 | 10 | 4 | 1 | 0 | -13 | -97% |
| Commercial/Services | 14 | 10 | 4 | 2 | 0 | -13 | -97% |
| Office | 1 | 0 | 0 | 0 | 0 | -1 | -95% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 1 | 0 | 0 | 0 | 0 | -1 | -100% |
| Future Roads and Freeways | 5 | 5 | 5 | 5 | 5 | 0 | 0% |
| Constrained Acres | 9 | 9 | 9 | 9 | 9 | 0 | 0% |
| Employment Density ³ | 32.6 | 34.3 | 36.0 | 37.5 | 39.5 | 6.9 | 21% |
| Residential Density ⁴ | 7.1 | 7.4 | 7.7 | 8.3 | 8.7 | 1.6 | 23% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).