# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

TOTOLATION AND HOUSING					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,309	5,548	5,611	6,385	1,076	20%
Household Population	5,276	5,523	5,583	6,357	1,081	20%
Group Quarters Population	33	25	28	28	-5	-15%
Civilian	33	25	28	28	-5	-15%
Military	0	0	0	0	0	0%
Total Housing Units	1,546	1,590	1,585	1,855	309	20%
Single Family	554	598	587	534	-20	-4%
Multiple Family	992	992	998	1,321	329	33%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,491	1,536	1,544	1,777	286	19%
Single Family	525	576	572	519	-6	-1%
Multiple Family	966	960	972	1,258	292	30%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	3.6%	3.4%	2.6%	4.2%	0.6	17%
Single Family	5.2%	3.7%	2.6%	2.8%	-2.4	-46%
Multiple Family	2.6%	3.2%	2.6%	4.8%	2.2	85%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.54	3.60	3.62	3.58	0.0	1%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 335 225 179 182 -153 -46% Less than \$15,000 \$15,000-\$29,999 431 313 319 353 -78 -18% \$30,000-\$44,999 238 310 262 286 48 20% \$45,000-\$59,999 203 222 274 262 59 29% \$60,000-\$74,999 118 179 175 198 80 68% \$75,000-\$99,999 97 144 176 229 132 136% 32 \$100,000-\$124,999 48 63 133 101 316% \$125,000-\$149,999 12 60 41 35 23 192% \$150,000-\$199,999 22 23 42 82 60 273% \$200,000 or more 3 12 13 17 14 467% **Total Households** 1,491 286 19% 1,536 1,544 1,777 Median Household Income Adjusted for inflation (\$2010) \$19,578 67% \$29,287 \$41,129 \$45,657 \$48,865

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 + 0	2050	Change*

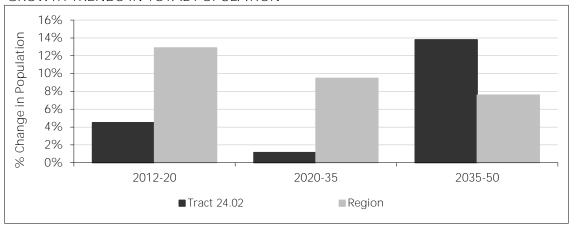
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	2012	2020	2035	2050	Numeric	Percent
Total Population	5,309	5,548	5,611	6,385	1,076	20%
Under 5	506	605	564	588	82	16%
5 to 9	502	525	546	585	83	17%
10 to 14	483	464	485	557	74	15%
15 to 17	326	292	298	353	27	8%
18 to 19	249	206	207	253	4	2%
20 to 24	487	493	374	453	-34	-7%
25 to 29	421	473	388	432	11	3%
30 to 34	396	409	424	443	47	12%
35 to 39	372	389	453	437	65	17%
40 to 44	409	374	482	473	64	16%
45 to 49	340	340	361	449	109	32%
50 to 54	283	300	287	390	107	38%
55 to 59	200	232	206	308	108	54%
60 to 61	51	72	66	84	33	65%
62 to 64	74	88	78	87	13	18%
65 to 69	89	136	155	183	94	106%
70 to 74	45	65	102	116	71	158%
75 to 79	33	36	65	82	49	148%
80 to 84	25	26	47	72	47	188%
85 and over	18	23	23	40	22	122%
Median Age	26.2	27.0	29.3	29.7	3.5	13%

### POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

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	2012	2020	2035	2050	Numeric	Percent
Total Population	5,309	5,548	5,611	6,385	1,076	20%
Hispanic	3,717	4,135	4,539	5,402	1,685	45%
Non-Hispanic	1,592	1,413	1,072	983	-609	-38%
White	316	212	39	0	-316	-100%
Black	463	413	264	189	-274	-59%
American Indian	6	6	5	5	-1	-17%
Asian	685	664	654	668	-17	-2%
Hawaiian / Pacific Islander	15	17	19	23	8	53%
Other	2	2	2	2	0	0%
Two or More Races	105	99	89	96	-9	-9%

# GROWTH TRENDS IN TOTAL POPULATION



### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent		
Jobs	1,210	1,210	1,333	1,485	275	23%		
Civilian Jobs	1,210	1,210	1,333	1,485	275	23%		
Military Jobs	0	0	0	0	0	0%		
LAND USE <sup>1</sup>								
					2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent		
Total Acres	131	131	131	131	0	0%		
Developed Acres	130	130	131	131	1	1%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	37	37	36	33	-4	-10%		
Multiple Family	19	19	19	18	-2	-8%		
Mobile Homes	0	0	0	0	0	0%		
Other Residential	0	0	0	0	0	0%		
Mixed Use	0	0	5	12	12			
Industrial	0	0	0	0	0	0%		
Commercial/Services	8	8	5	3	-6	-66%		
Office	1	1	1	1	0	0%		
Schools	1	1	1	1	1	77%		
Roads and Freeways	62	62	62	62	0	0%		
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%		
Parks and Military Use	0	0	0	0	0	0%		
Vacant Developable Acres	1	1	1	0	-1	-80%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	0	0	0	0	0	0%		
Multiple Family	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	-100%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	0	0	0	0	0	0%		
Office	0	0	0	0	0	0%		
Schools	1	1	1	0	-1	-66%		
Parks and Other	0	0	0	0	0	0%		

0

0

110.1

27.8

2020

2025

2050

2012

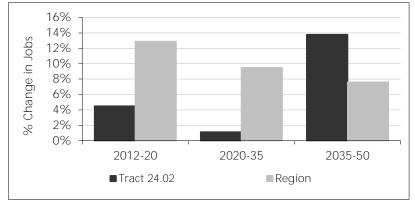
### **GROWTH TRENDS IN JOBS**

Future Roads and Freeways

Constrained Acres

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



0

0

112.4

27.1

### Notes:

0

0

127.3

27.2

1 - Figures may not add to total due to independent rounding.

0

0

127.2

32.3

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0

0

14.8

5.1

0%

0%

13%

19%

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change\*