2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92028



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2040 Percent 2020 2030 2050 Numeric **Total Population** 47,191 50,245 58,362 64,424 67,484 20,293 43% **Household Population** 46,584 49,540 57,465 19,544 42% 63,242 66,128 **Group Quarters Population** 705 749 607 897 1,182 1,356 123% Civilian 607 705 897 1,182 1,356 749 123% Military 0 0 0 0 0 0 0% **Total Housing Units** 16,753 17,844 20,266 21,847 22,605 5,852 35% Single Family 13,135 14,114 16.162 17.569 18,126 4.991 38% Multiple Family 3,209 3,394 896 33% 2,696 2,834 3,592 **Mobile Homes** 922 896 895 884 887 -35 -4% **Occupied Housing Units** 15,792 16,680 19,119 20,668 21.444 5,652 36% 15,246 Single Family 12,438 13,184 16,620 17,199 4,761 38% Multiple Family 2,510 2,667 3,040 3,222 3,415 905 36% **Mobile Homes** 844 829 833 826 830 -14 -2% 5.7% 5.4% -11% **Vacancy Rate** 5.7% 6.5% 5.1% -0.6 5.7% Single Family 5.3% 6.6% 5.4% 5.1% -0.2 -4% Multiple Family 6.9% 5.9% 5.3% 5.1% 4.9% -2.0 -29% **Mobile Homes** -8.5 -100% 8.5% 7.5% 6.9% 6.6% 0.0% 3.08 0.13 **Persons per Household** 2.95 2.97 3.01 3.06 4%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2008 | to | 2050 | Char | nge* | |
|------|----|------|------|------|--|
| | | | _ | | |

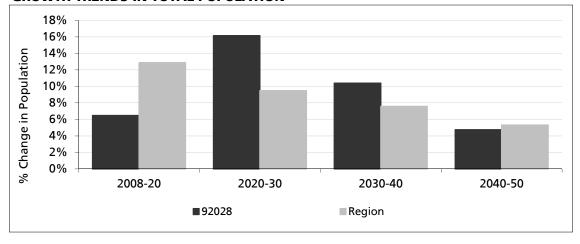
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|------------------|--------|--------|--------|--------|--------|---------|---------|
| Total Population | 47,191 | 50,245 | 58,362 | 64,424 | 67,484 | 20,293 | 43% |
| Under 5 | 3,564 | 3,312 | 3,761 | 4,007 | 4,016 | 452 | 13% |
| 5 to 9 | 3,270 | 3,562 | 3,902 | 4,294 | 4,345 | 1,075 | 33% |
| 10 to 14 | 3,096 | 3,444 | 3,612 | 3,992 | 4,168 | 1,072 | 35% |
| 15 to 17 | 2,135 | 2,028 | 2,253 | 2,436 | 2,533 | 398 | 19% |
| 18 to 19 | 1,529 | 1,271 | 1,448 | 1,514 | 1,615 | 86 | 6% |
| 20 to 24 | 3,490 | 3,165 | 4,064 | 4,124 | 4,324 | 834 | 24% |
| 25 to 29 | 3,845 | 4,331 | 4,730 | 5,175 | 5,303 | 1,458 | 38% |
| 30 to 34 | 3,174 | 3,130 | 3,176 | 4,109 | 4,167 | 993 | 31% |
| 35 to 39 | 2,542 | 2,242 | 2,947 | 3,151 | 3,476 | 934 | 37% |
| 40 to 44 | 2,476 | 2,483 | 2,850 | 2,839 | 3,563 | 1,087 | 44% |
| 45 to 49 | 2,901 | 2,686 | 2,689 | 3,328 | 3,516 | 615 | 21% |
| 50 to 54 | 3,020 | 2,843 | 3,040 | 3,490 | 3,348 | 328 | 11% |
| 55 to 59 | 2,713 | 3,218 | 3,278 | 3,132 | 3,849 | 1,136 | 42% |
| 60 to 61 | 1,028 | 1,261 | 1,293 | 1,229 | 1,493 | 465 | 45% |
| 62 to 64 | 1,176 | 1,816 | 1,870 | 1,953 | 2,079 | 903 | 77% |
| 65 to 69 | 1,824 | 2,974 | 3,618 | 3,481 | 3,183 | 1,359 | 75% |
| 70 to 74 | 1,536 | 2,437 | 3,461 | 3,357 | 3,184 | 1,648 | 107% |
| 75 to 79 | 1,518 | 1,762 | 2,973 | 3,576 | 3,296 | 1,778 | 117% |
| 80 to 84 | 1,101 | 964 | 1,732 | 2,387 | 2,272 | 1,171 | 106% |
| 85 and over | 1,253 | 1,316 | 1,665 | 2,850 | 3,754 | 2,501 | 200% |
| Median Age | 34.2 | 37.0 | 38.8 | 39.1 | 39.7 | 5.5 | 16% |

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|-----------------------------|--------|--------|--------|--------|--------|---------|---------|
| Total Population | 47,191 | 50,245 | 58,362 | 64,424 | 67,484 | 20,293 | 43% |
| Hispanic | 18,005 | 21,721 | 27,673 | 33,158 | 37,150 | 19,145 | 106% |
| Non-Hispanic | 29,186 | 28,524 | 30,689 | 31,266 | 30,334 | 1,148 | 4% |
| White | 25,990 | 24,976 | 26,614 | 26,775 | 25,621 | -369 | -1% |
| Black | 763 | 853 | 922 | 935 | 883 | 120 | 16% |
| American Indian | 325 | 275 | 194 | 138 | 105 | -220 | -68% |
| Asian | 892 | 1,134 | 1,474 | 1,773 | 2,002 | 1,110 | 124% |
| Hawaiian / Pacific Islander | 203 | 165 | 174 | 176 | 182 | -21 | -10% |
| Other | 61 | 56 | 57 | 65 | 70 | 9 | 15% |
| Two or More Races | 952 | 1,065 | 1,254 | 1,404 | 1,471 | 519 | 55% |

GROWTH TRENDS IN TOTAL POPULATION



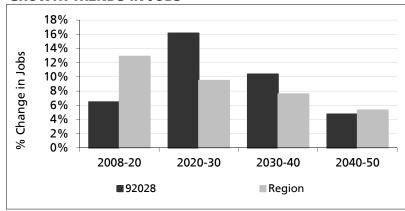
EMPLOYMENT

| | | | | | | 2008 to 2050 Change | |
|---------------|--------|--------|--------|--------|--------|---------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 11,500 | 12,468 | 14,359 | 16,191 | 17,678 | 6,178 | 54% |
| Civilian Jobs | 11,500 | 12,468 | 14,359 | 16,191 | 17,678 | 6,178 | 54% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| | | | | | | | |
| | | | | | | | |

LAND USE¹

| | | | | | | 2008 to 2050 | Change* |
|--|--------|--------|--------|-----------|--------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 75,712 | 75,712 | 75,712 | 75,712 | 75,712 | 0 | 0% |
| Developed Acres | 53,507 | 56,336 | 61,109 | 65,599 | 67,291 | 13,785 | 26% |
| Low Density Single Family | 17,369 | 21,679 | 28,556 | 34,242 | 36,258 | 18,889 | 109% |
| Single Family | 2,488 | 2,822 | 3,449 | 3,705 | 3,903 | 1,414 | 57% |
| Multiple Family | 118 | 120 | 123 | 127 | 133 | 15 | 13% |
| Mobile Homes | 233 | 233 | 233 | 233 | 233 | 0 | 0% |
| Other Residential | 54 | 54 | 54 | <i>54</i> | 54 | 0 | 0% |
| Mixed Use | 0 | 6 | 22 | 32 | 47 | 47 | |
| Industrial | 498 | 794 | 910 | 1,006 | 1,091 | 593 | 119% |
| Commercial/Services | 762 | 781 | 798 | 818 | 834 | 72 | 10% |
| Office | 23 | 24 | 25 | 26 | 25 | 2 | 8% |
| Schools | 163 | 185 | 222 | 250 | 268 | 105 | 65% |
| Roads and Freeways | 2,253 | 2,253 | 2,253 | 2,253 | 2,253 | 0 | 0% |
| Agricultural and Extractive ² | 13,197 | 11,037 | 8,112 | 6,500 | 5,838 | -7,359 | -56% |
| Parks and Military Use | 16,348 | 16,348 | 16,352 | 16,354 | 16,354 | 7 | 0% |
| Vacant Developable Acres | 20,107 | 17,278 | 12,504 | 8,015 | 6,323 | -13,785 | -69% |
| Low Density Single Family | 18,918 | 16,335 | 12,052 | 7,800 | 6,247 | -12,671 | -67% |
| Single Family | 934 | 720 | 319 | 132 | 48 | -886 | -95% |
| Multiple Family | 5 | 4 | 1 | 0 | 0 | -5 | -100% |
| Mixed Use | 7 | 5 | 4 | 4 | 2 | -6 | -78% |
| Industrial | 174 | 150 | 81 | 48 | 6 | -168 | -96% |
| Commercial/Services | 47 | 42 | 28 | 14 | 1 | -46 | -97% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 12 | 12 | 11 | 11 | 11 | -1 | -11% |
| Parks and Other | 2 | 2 | 2 | 0 | 0 | -2 | -100% |
| Future Roads and Freeways | 7 | 7 | 7 | 7 | 7 | 0 | 0% |
| Constrained Acres | 2,098 | 2,098 | 2,098 | 2,098 | 2,098 | 0 | 0% |
| Employment Density ³ | 8.0 | 7.0 | 7.3 | 7.7 | 7.9 | -0.1 | -1% |
| Residential Density ⁴ | 0.8 | 0.7 | 0.6 | 0.6 | 0.6 | -0.3 | -33% |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).