2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92116



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Numeric Percent 2050 **Total Population** 32,924 37,990 40,959 42,415 42,792 9,868 30% **Household Population** 32,767 37,806 40,698 42,061 42,379 9,612 29% **Group Quarters Population** 256 157 184 261 354 413 163% Civilian 157 184 261 354 413 256 163% Military 0 0 0 0 0 0 0% **Total Housing Units** 16,779 18,688 19,863 20,471 20,614 3,835 23% Single Family 7,742 6,598 5.619 5.557 5.511 -2.231-29% Multiple Family 9,037 12,090 14,244 14,914 15,103 6,066 67% **Mobile Homes** 0% 17.758 4,109 **Occupied Housing Units** 15,571 18,981 19,543 19,680 26% Single Family 7,207 6,244 5,329 5,255 -1,952 -27% 5,280 Multiple Family 8,364 11,514 13,652 14,263 14,425 6,061 72% **Mobile Homes** 0 0 0 0 0 0 0% **Vacancy Rate** 7.2% 5.0% 4.4% 4.5% 4.5% -2.7 -38% 6.9% 5.2% 5.0% -2.3 Single Family 5.4% 4.6% -33% Multiple Family 7.4% 4.8% 4.2% 4.4% 4.5% -2.9 -39% 0.0% **Mobile Homes** 0.0% 0.0% 0% 0.0% 0.0% 0.0 2.15 0.05 2% **Persons per Household** 2.10 2.13 2.14 2.15

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2008 to 2050 Chand |
|--------------------|
|--------------------|

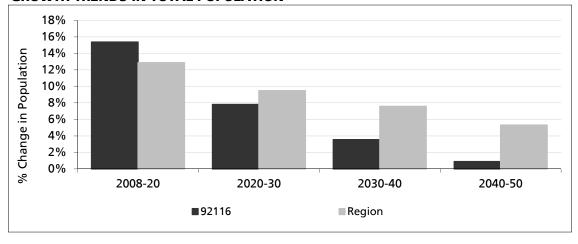
| | 2000 | 2020 | 2020 | 2040 | 2050 | Niverania | Danasat |
|------------------|--------|--------|--------|--------|--------|-----------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 32,924 | 37,990 | 40,959 | 42,415 | 42,792 | 9,868 | 30% |
| Under 5 | 2,859 | 3,132 | 3,446 | 3,573 | 3,481 | 622 | 22% |
| 5 to 9 | 2,603 | 3,253 | 3,619 | 3,977 | 3,864 | 1,261 | 48% |
| 10 to 14 | 2,398 | 3,191 | 3,596 | 3,947 | 4,087 | 1,689 | 70% |
| 15 to 17 | 1,351 | 1,605 | 1,896 | 2,078 | 2,158 | 807 | 60% |
| 18 to 19 | 810 | 892 | 1,102 | 1,111 | 1,181 | 371 | 46% |
| 20 to 24 | 1,464 | 1,792 | 2,448 | 2,648 | 2,610 | 1,146 | 78% |
| 25 to 29 | 2,086 | 2,912 | 3,115 | 3,193 | 3,164 | 1,078 | 52% |
| 30 to 34 | 3,610 | 4,171 | 4,065 | 4,678 | 4,450 | 840 | 23% |
| 35 to 39 | 3,807 | 3,672 | 4,599 | 4,609 | 4,556 | 749 | 20% |
| 40 to 44 | 2,745 | 2,678 | 2,842 | 2,594 | 3,197 | 452 | 16% |
| 45 to 49 | 2,341 | 2,145 | 1,907 | 2,223 | 2,212 | -129 | -6% |
| 50 to 54 | 2,024 | 1,893 | 1,764 | 1,757 | 1,702 | -322 | -16% |
| 55 to 59 | 1,692 | 2,043 | 1,767 | 1,505 | 1,775 | 83 | 5% |
| 60 to 61 | 567 | 712 | 506 | 367 | 440 | -127 | -22% |
| 62 to 64 | 627 | 1,061 | 965 | 975 | 907 | 280 | 45% |
| 65 to 69 | 801 | 1,400 | 1,574 | 1,498 | 1,389 | 588 | 73% |
| 70 to 74 | 423 | 694 | 836 | 717 | 722 | 299 | 71% |
| 75 to 79 | 247 | 282 | 405 | 380 | 346 | 99 | 40% |
| 80 to 84 | 216 | 193 | 259 | 271 | 205 | -11 | -5% |
| 85 and over | 253 | 269 | 248 | 314 | 346 | 93 | 37% |
| Median Age | 34.0 | 32.7 | 31.5 | 30.7 | 31.0 | -3.0 | -9% |

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

| 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|--------|---|---|---|--|---|---|
| 32,924 | 37,990 | 40,959 | 42,415 | 42,792 | 9,868 | 30% |
| 10,375 | 15,768 | 20,772 | 25,314 | 27,120 | 16,745 | 161% |
| 22,549 | 22,222 | 20,187 | 17,101 | 15,672 | -6,877 | -30% |
| 15,570 | 13,790 | 10,750 | 7,276 | 6,540 | -9,030 | -58% |
| 3,531 | 4,036 | 4,128 | 3,926 | 3,421 | -110 | -3% |
| 147 | 163 | 194 | 175 | 144 | -3 | -2% |
| 1,729 | 2,219 | 2,640 | 2,968 | 2,924 | 1,195 | 69% |
| 210 | 300 | 376 | 426 | 412 | 202 | 96% |
| 107 | 127 | 155 | 178 | 167 | 60 | 56% |
| 1,255 | 1,587 | 1,944 | 2,152 | 2,064 | 809 | 64% |
| | 32,924 10,375 22,549 15,570 3,531 147 1,729 210 107 | 32,924 37,990 10,375 15,768 22,549 22,222 15,570 13,790 3,531 4,036 147 163 1,729 2,219 210 300 107 127 | 32,924 37,990 40,959 10,375 15,768 20,772 22,549 22,222 20,187 15,570 13,790 10,750 3,531 4,036 4,128 147 163 194 1,729 2,219 2,640 210 300 376 107 127 155 | 32,924 37,990 40,959 42,415 10,375 15,768 20,772 25,314 22,549 22,222 20,187 17,101 15,570 13,790 10,750 7,276 3,531 4,036 4,128 3,926 147 163 194 175 1,729 2,219 2,640 2,968 210 300 376 426 107 127 155 178 | 32,924 37,990 40,959 42,415 42,792 10,375 15,768 20,772 25,314 27,120 22,549 22,222 20,187 17,101 15,672 15,570 13,790 10,750 7,276 6,540 3,531 4,036 4,128 3,926 3,421 147 163 194 175 144 1,729 2,219 2,640 2,968 2,924 210 300 376 426 412 107 127 155 178 167 | 32,924 37,990 40,959 42,415 42,792 9,868 10,375 15,768 20,772 25,314 27,120 16,745 22,549 22,222 20,187 17,101 15,672 -6,877 15,570 13,790 10,750 7,276 6,540 -9,030 3,531 4,036 4,128 3,926 3,421 -110 147 163 194 175 144 -3 1,729 2,219 2,640 2,968 2,924 1,195 210 300 376 426 412 202 107 127 155 178 167 60 |

GROWTH TRENDS IN TOTAL POPULATION



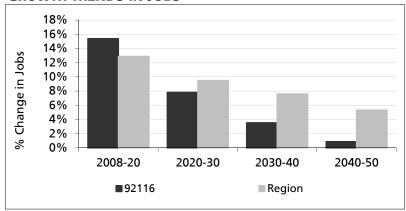
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|-------|-------|-------|-------|-------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 4,620 | 5,229 | 5,628 | 5,691 | 5,693 | 1,073 | 23% |
| Civilian Jobs | 4,620 | 5,229 | 5,628 | 5,691 | 5,693 | 1,073 | 23% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| | | | | | | | |

LAND USE1

| | | | | | | 2008 to 2050 | Change* |
|--|-------|-------|-------|-------|-------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 2,092 | 2,092 | 2,092 | 2,092 | 2,092 | 0 | 0% |
| Developed Acres | 2,084 | 2,088 | 2,089 | 2,090 | 2,091 | 8 | 0% |
| Low Density Single Family | 1 | 1 | 1 | 1 | 1 | 0 | 0% |
| Single Family | 825 | 755 | 694 | 684 | 679 | -146 | -18% |
| Multiple Family | 193 | 255 | 313 | 323 | 328 | 134 | 70% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 3 | 3 | 3 | 3 | 3 | 0 | -11% |
| Mixed Use | 0 | 38 | 56 | 60 | 60 | 60 | |
| Industrial | 1 | 0 | 0 | 0 | 0 | -1 | -90% |
| Commercial/Services | 45 | 21 | 9 | 7 | 7 | -38 | -85% |
| Office | 2 | 1 | 0 | 0 | 0 | -2 | -100% |
| Schools | 25 | 25 | 25 | 25 | 25 | 0 | 1% |
| Roads and Freeways | 589 | 589 | 589 | 589 | 589 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 400 | 400 | 400 | 400 | 400 | 0 | 0% |
| Vacant Developable Acres | 8 | 4 | 3 | 2 | 1 | -8 | -92% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 7 | 4 | 2 | 1 | 0 | -7 | -97% |
| Multiple Family | 1 | 0 | 0 | 0 | 0 | -1 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 64.0 | 80.2 | 91.2 | 92.4 | 92.1 | 28.1 | 44% |
| Residential Density ⁴ | 16.4 | 18.1 | 19.1 | 19.7 | 19.8 | 3.4 | 21% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).