2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 186.03



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Numeric Percent 2050 **Total Population** 7,206 8,072 9,153 9,376 9,442 2,236 31% 7,049 31% **Household Population** 7,910 8,975 9,174 2,177 9,226 **Group Quarters Population** 59 157 162 178 202 216 38% Civilian 157 162 178 202 216 59 38% Military 0 0 0 0 0 0 0% **Total Housing Units** 2,287 2,553 2,875 2,876 2,872 585 26% Single Family 781 781 843 844 840 59 8% Multiple Family 1,506 2,032 526 35% 1,772 2,032 2,032 **Mobile Homes** 0 0 0% 2.711 616 **Occupied Housing Units** 2,106 2.371 2.721 2.722 29% Single Family 731 729 797 799 796 65 9% 1,375 Multiple Family 1,642 1,914 1,922 1,926 551 40% **Mobile Homes** 0 0 0 0 0 0 0% **Vacancy Rate** 7.9% 7.1% 5.7% 5.4% 5.2% -2.7 -34% 5.5% 5.2% -19% Single Family 6.4% 6.7% 5.3% -1.2 Multiple Family 8.7% 7.3% 5.8% 5.4% 5.2% -3.5 -40% **Mobile Homes** 0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 0.04 **Persons per Household** 3.35 3.34 3.31 3.37 3.39 1%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

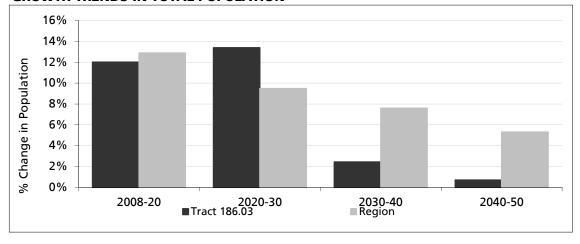
POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 7,206 8,072 9.153 9.376 9.442 2.236 31% Under 5 747 723 735 701 644 -103 -14% 5 to 9 666 808 795 781 741 75 11% 10 to 14 473 580 592 571 566 93 20% 15 to 17 361 371 409 383 388 27 7% 18 to 19 234 207 267 247 249 15 6% 486 99 20 to 24 542 684 650 18% 641 25 to 29 656 710 731 761 716 60 9% 30 to 34 710 697 646 756 717 7 1% 35 to 39 517 472 553 19 4% 524 536 40 to 44 495 471 526 463 557 86 18% 45 to 49 462 521 511 559 555 93 20% 50 to 54 357 462 539 535 475 118 33% 55 to 59 293 462 566 535 591 298 102% 60 to 61 82 142 174 178 196 114 139% 88 207 229 62 to 64 162 221 133 151% 65 to 69 133 251 388 407 274 206% 431 70 to 74 132 210 332 375 408 276 209% 75 to 79 209 99 118 283 317 218 220% 80 to 84 90 83 145 192 200 110 122% 85 and over 93 112 144 222 317 224 241% Median Age 29.4 31.1 32.8 33.9 35.6 6.2 21%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 7,206 8,072 9,153 9,376 9,442 2,236 31% 4,945 5,986 57% Hispanic 7,057 7,496 7,774 2,829 Non-Hispanic 2,261 2,086 2,096 1,880 1,668 -593 -26% White 1,292 1,141 1,122 988 861 -431 -33% 489 Black 457 432 348 267 -222 -45% American Indian 26 26 27 25 23 -3 -12% 174 Asian 193 228 244 70 40% 238 Hawaiian / Pacific Islander 117 99 91 79 70 -47 -40% Other 12 16 20 22 24 12 100% 179 28 154 176 180 Two or More Races 151 19%

GROWTH TRENDS IN TOTAL POPULATION



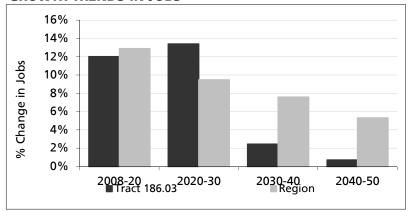
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	2,787	3,149	3,149	3,149	5,399	2,612	94%
Civilian Jobs	2,787	3,149	3,149	3,149	5,399	2,612	94%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

LAND USE						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	1,238	1,238	1,238	1,238	1,238	0	0%
Developed Acres	1,010	1,032	1,053	1,053	1,112	102	10%
Low Density Single Family	8	8	8	8	8	0	0%
Single Family	96	96	106	106	106	10	10%
Multiple Family	71	82	92	92	92	21	29%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	199	210	210	210	226	27	14%
Commercial/Services	74	74	74	74	112	38	51%
Office	0	0	0	0	6	6	
Schools	44	44	44	44	44	0	0%
Roads and Freeways	277	277	277	277	277	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	241	241	241	241	241	0	0%
Vacant Developable Acres	145	123	103	103	43	-102	-70%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	12	12	2	2	2	-10	-87%
Multiple Family	21	10	0	0	0	-21	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	50	39	39	39	23	-27	-54%
Commercial/Services	53	53	53	53	16	-38	-71%
Office	9	9	9	9	3	-6	-65%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	83	83	83	83	83	0	0%
Employment Density ³	8.8	9.6	9.6	9.6	13.9	5.1	58%
Residential Density ⁴	13.0	13.7	13.9	13.9	13.9	0.9	7%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).