SERIES 13 REGIONAL GROWTH FORECAST



Oceanside Unified School District

POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	136,299	147,732	156,946	157,882	21,583	16%
Household Population	130,892	142,422	151,517	152,376	21,484	16%
Group Quarters Population	5,407	5,310	5,429	5,506	99	2%
Civilian	707	610	729	806	99	14%
Military	4,700	4,700	4,700	4,700	0	0%
Total Housing Units	51,534	54,965	57,289	57,719	6,185	12%
Single Family	30,612	30,928	31,212	31,458	846	3%
Multiple Family	17,735	21,059	23,099	23,287	5,552	31%
Mobile Homes	3,187	2,978	2,978	2,974	-213	-7%
Occupied Housing Units	46,071	48,855	51,844	52,384	6,313	14%
Single Family	27,485	27,590	28,391	28,752	1,267	5%
Multiple Family	15,862	18,678	20,881	21,102	5,240	33%
Mobile Homes	2,724	2,587	2,572	2,530	-194	-7%
Vacancy Rate	10.6%	11.1%	9.5%	9.2%	-1.4	-13%
Single Family	10.2%	10.8%	9.0%	8.6%	-1.6	-16%
Multiple Family	10.6%	11.3%	9.6%	9.4%	-1.2	-11%
Mobile Homes	14.5%	13.1%	13.6%	14.9%	0.4	3%
Persons per Household	2.84	2.92	2.92	2.91	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

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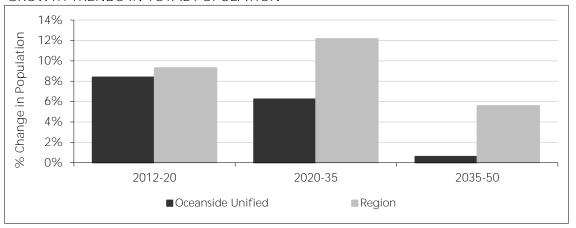
	2012 to 2030 Cha						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	136,299	147,732	156,946	157,882	21,583	16%	
Under 5	12,054	13,814	13,282	13,323	1,269	11%	
5 to 9	9,088	10,042	10,449	10,670	1,582	17%	
10 to 14	8,184	8,372	8,969	9,182	998	12%	
15 to 17	4,969	4,479	4,891	4,925	-44	-1%	
18 to 19	5,259	4,917	5,062	4,981	-278	-5%	
20 to 24	16,668	18,739	18,358	18,004	1,336	8%	
25 to 29	12,085	13,595	12,507	12,535	450	4%	
30 to 34	9,767	10,350	10,355	10,573	806	8%	
35 to 39	7,954	9,130	9,620	9,162	1,208	15%	
40 to 44	7,934	7,585	9,385	8,301	367	5%	
45 to 49	7,560	7,100	8,013	7,802	242	3%	
50 to 54	8,009	7,287	7,818	8,037	28	0%	
55 to 59	6,929	7,397	6,612	7,932	1,003	14%	
60 to 61	2,312	2,743	2,305	2,590	278	12%	
62 to 64	3,359	4,040	3,692	4,053	694	21%	
65 to 69	4,215	5,742	5,969	6,420	2,205	52%	
70 to 74	3,024	4,831	6,166	5,364	2,340	77%	
75 to 79	2,520	3,167	5,613	4,758	2,238	89%	
80 to 84	2,234	2,187	4,358	4,202	1,968	88%	
85 and over	2,175	2,215	3,522	5,068	2,893	133%	
Median Age	29.9	30.0	32.4	32.5	2.6	9%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

			2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	136,299	147,732	156,946	157,882	21,583	16%
Hispanic	50,376	59,076	71,659	80,475	30,099	60%
Non-Hispanic	85,923	88,656	85,287	77,407	-8,516	-10%
White	63,928	65,016	59,030	50,600	-13,328	-21%
Black	6,357	6,392	4,859	3,085	-3,272	-51%
American Indian	621	674	663	625	4	1%
Asian	8,024	8,880	11,793	13,347	5,323	66%
Hawaiian / Pacific Islander	1,672	1,744	1,703	1,750	78	5%
Other	350	414	462	476	126	36%
Two or More Races	4,971	5,536	6,777	7,524	2,553	51%

GROWTH TRENDS IN TOTAL POPULATION

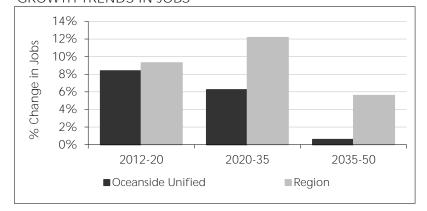


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	45,279	50,263	54,280	54,746	9,467	21%
Civilian Jobs	35,790	40,774	44,791	45,257	9,467	26%
Military Jobs	9,489	9,489	9,489	9,489	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	42,206	42,206	42,206	42,206	0	0%
Developed Acres	37,460	38,067	38,365	38,419	959	3%
Low Density Single Family	83	83	83	83	0	0%
Single Family	4,822	5,168	5,272	5,300	477	10%
Multiple Family	854	1,317	1,389	1,396	542	63%
Mobile Homes	171	158	158	158	-13	-8%
Other Residential	41	41	41	41	0	-1%
Mixed Use	0	43	33	33	33	
Industrial	1,123	1,020	1,097	1,107	-16	-1%
Commercial/Services	1,633	1,660	1,710	1,719	85	5%
Office	56	74	91	93	36	65%
Schools	528	528	528	528	0	0%
Roads and Freeways	2,715	2,908	2,908	2,908	193	7%
Agricultural and Extractive ²	1,194	824	811	811	-383	-32%
Parks and Military Use	24,239	24,243	24,243	24,243	4	0%
Vacant Developable Acres	1,002	410	112	58	-944	-94%
Low Density Single Family	5	5	5	5	0	0%
Single Family	522	167	49	17	-505	-97%
Multiple Family	78	6	2	1	-77	-99%
Mixed Use	25	4	0	0	-25	-100%
Industrial	200	111	33	23	-177	-88%
Commercial/Services	136	103	20	11	-126	-92%
Office	31	12	2	0	-31	-99%
Schools	0	0	0	0	0	0%
Parks and Other	4	0	0	0	-4	-100%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	3,729	3,729	3,729	3,729	0	0%
Employment Density ³	10.7	12.3	13.0	13.1	2.4	22%

GROWTH TRENDS IN JOBS

Residential Density⁴



8.6

8.1

Notes:

8.2

1 - Figures may not add to total due to independent rounding.

8.3

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.4

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-4%

2012 to 2050 Change*