SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 293 825 893 1,110 1,118 36% Household Population 791 1,057 869 1,064 266 34% **Group Quarters Population** 34 24 27 79% 46 61 24 Civilian 34 46 61 27 79% Military 0 0 0 0 0 0% Total Housing Units 34% 349 398 467 467 118 Single Family 349 398 467 467 118 34% Multiple Family 0 0 0 0 0 0% Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 274 303 375 374 100 36% 303 100 Single Family 274 375 374 36% Multiple Family 0 0 0 0 0 0% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 21.5% 23.9% 19.7% 19.9% -1.6 -7% Single Family 19.9% -7% 21.5% 23.9% 19.7% -1.6 Multiple Family 0.0% 0.0% 0.0% 0.0% 0.0 0% Mobile Homes 0.0% 0.0% 0.0% 0.0 0% 0.0% 2.87 -2% Persons per Household 2.89 2.84 2.83 -0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

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2012	to.	2050	Change	×

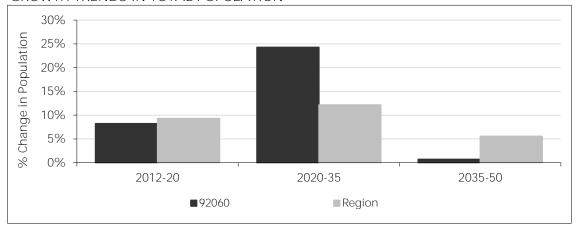
	2012 to 2030 C						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	825	893	1,110	1,118	293	36%	
Under 5	57	42	42	35	-22	-39%	
5 to 9	49	37	31	32	-17	-35%	
10 to 14	49	45	33	47	-2	-4%	
15 to 17	21	18	18	24	3	14%	
18 to 19	30	15	23	12	-18	-60%	
20 to 24	47	29	43	33	-14	-30%	
25 to 29	42	36	40	48	6	14%	
30 to 34	48	52	45	52	4	8%	
35 to 39	36	58	49	49	13	36%	
40 to 44	47	36	63	41	-6	-13%	
45 to 49	41	43	66	55	14	34%	
50 to 54	59	63	54	49	-10	-17%	
55 to 59	65	76	75	96	31	48%	
60 to 61	13	36	23	33	20	154%	
62 to 64	42	59	60	55	13	31%	
65 to 69	66	91	121	130	64	97%	
70 to 74	35	76	117	108	73	209%	
75 to 79	32	37	96	66	34	106%	
80 to 84	27	20	56	60	33	122%	
85 and over	19	24	55	93	74	389%	
Median Age	43.6	52.8	58.2	59.3	15.7	36%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	825	893	1,110	1,118	293	36%
Hispanic	129	239	309	342	213	165%
Non-Hispanic	696	654	801	776	80	11%
White	468	493	644	629	161	34%
Black	12	19	28	31	19	158%
American Indian	147	96	44	17	-130	-88%
Asian	20	23	44	57	37	185%
Hawaiian / Pacific Islander	4	0	1	1	-3	-75%
Other	0	1	1	1	1	
Two or More Races	45	22	39	40	-5	-11%

GROWTH TRENDS IN TOTAL POPULATION



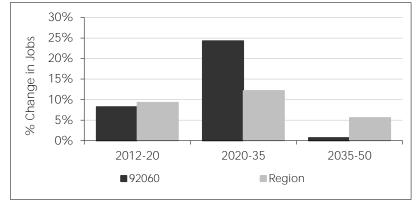
EMPLOYMENT

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Jobs	168	171	171	171	3	2%
Civilian Jobs	168	171	171	171	3	2%
Military Jobs	0	0	0	0	0	0%

LAND USE1

LAND USE'						
	0010	0000	0005	0050		2050 Change*
Total Agree	2012	2020 75.041	2035 75.041	2050	Numeric 0	Percent 0%
Total Acres	75,061	75,061	75,061	75,061	Ü	0%
Developed Acres	3,703	5,714	11,357	11,357	7,654	207%
Low Density Single Family	1,011	3,013	8,657	8,657	7,646	756%
Single Family	2	2	2	2	0	0%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	14	14	14	14	0	0%
Commercial/Services	260	267	267	267	7	3%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	533	533	533	533	0	0%
Agricultural and Extractive ²	1,668	1,668	1,668	1,668	0	0%
Parks and Military Use	215	217	217	217	2	1%
Vacant Developable Acres	11,485	9,474	3,831	3,831	-7,654	-67%
Low Density Single Family	11,396	9,394	3,751	3,751	-7,646	-67%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	87	80	80	80	-7	-8%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	2	0	0	0	-2	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	59,873	59,873	59,873	59,873	0	0%
Employment Density ³	0.6	0.6	0.6	0.6	0.0	-1%
Residential Density⁴	0.3	0.1	0.1	0.1	-0.3	-84%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed