#### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

	2012 to 2050 Change*				
	Percent	Numeric	2050		
,	12%	583	,549		
)	12%	568	5,504		
)	50%	15	45		
)	50%	15	45		
ı	0%	0	0		
)	9%	141	,645		
,	9%	122	1 520		

Total Population	4,966	5,400	5,554	5,549	583	12%
Household Population	4,936	5,375	5,515	5,504	568	12%
Group Quarters Population	30	25	39	45	15	50%
Civilian	30	25	39	45	15	50%
Military	0	0	0	0	0	0%
Total Housing Units	1,504	1,626	1,645	1,645	141	9%
Single Family	1,398	1,520	1,520	1,520	122	9%
Multiple Family	106	106	125	125	19	18%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,457	1,573	1,600	1,591	134	9%
Single Family	1,362	1,477	1,478	1,470	108	8%
Multiple Family	95	96	122	121	26	27%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	3.1%	3.3%	2.7%	3.3%	0.2	6%
Single Family	2.6%	2.8%	2.8%	3.3%	0.7	27%
Multiple Family	10.4%	9.4%	2.4%	3.2%	-7.2	-69%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.39	3.42	3.45	3.46	0.1	2%

2020

2035

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 61 69 68 47 -14 -23% \$15,000-\$29,999 91 -59 -39% 150 128 105 291 227 -109 \$30,000-\$44,999 177 182 -37% \$45,000-\$59,999 241 169 188 181 -25% -60 \$60,000-\$74,999 138 234 201 152 14 10% \$75,000-\$99,999 234 277 286 272 38 16% 73 \$100,000-\$124,999 138 168 180 211 53% \$125,000-\$149,999 76 129 156 160 84 111% \$150,000-\$199,999 81 110 76 94% 63 157 \$200,000 or more 47 109 129 138 91 194% Total Households 1,573 1,600 1,591 9% 1,457 134 Median Household Income Adjusted for inflation (\$2010) \$59,098 \$72,404 \$80,332 \$88,097 \$28,999 49%

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

<sup>\*</sup>IMPORTANT INFORMATION ABOUT THIS FORECAST:

# POPULATION BY AGE

2012 to 2050 Change\*

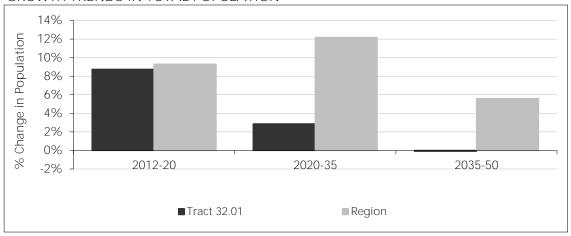
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,966	5,400	5,554	5,549	583	12%
Under 5	548	645	520	458	-90	-16%
5 to 9	453	497	477	449	-4	-1%
10 to 14	365	346	355	344	-21	-6%
15 to 17	181	167	176	179	-2	-1%
18 to 19	110	80	89	90	-20	-18%
20 to 24	420	410	361	301	-119	-28%
25 to 29	599	640	511	456	-143	-24%
30 to 34	465	479	435	399	-66	-14%
35 to 39	298	326	327	296	-2	-1%
40 to 44	298	284	332	284	-14	-5%
45 to 49	210	208	226	217	7	3%
50 to 54	184	192	205	218	34	18%
55 to 59	196	230	226	288	92	47%
60 to 61	71	97	105	131	60	85%
62 to 64	91	126	150	179	88	97%
65 to 69	126	197	246	282	156	124%
70 to 74	118	183	252	257	139	118%
75 to 79	98	123	239	261	163	166%
80 to 84	85	99	198	249	164	193%
85 and over	50	71	124	211	161	322%
Median Age	28.4	29.3	33.3	36.7	8.3	29%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		•				
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,966	5,400	5,554	5,549	583	12%
Hispanic	1,500	1,792	2,000	2,187	687	46%
Non-Hispanic	3,466	3,608	3,554	3,362	-104	-3%
White	1,003	953	684	416	-587	-59%
Black	556	554	390	226	-330	-59%
American Indian	11	13	18	18	7	64%
Asian	1,519	1,663	1,958	2,119	600	39%
Hawaiian / Pacific Islander	97	105	104	115	18	19%
Other	15	18	24	25	10	67%
Two or More Races	265	302	376	443	178	67%

# GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

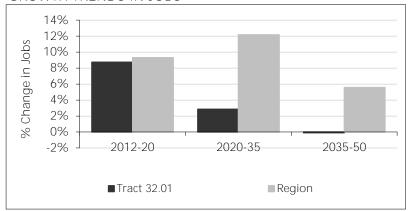
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	2012	2020	2035	2050	Numeric	Percent
Jobs	167	172	173	173	6	4%
Civilian Jobs	167	172	173	173	6	4%
Military Jobs	0	0	0	0	0	0%

# LAND USE1

2012 to 2050 Change\*

	2012 to 201					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	396	396	396	396	0	0%
Developed Acres	384	385	385	385	1	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	231	232	232	232	1	0%
Multiple Family	5	5	5	5	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	
Industrial	1	1	1	1	0	0%
Commercial/Services	4	4	4	4	0	-7%
Office	0	0	0	0	0	0%
Schools	17	17	17	17	0	0%
Roads and Freeways	43	43	43	43	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	83	83	83	83	0	0%
Vacant Developable Acres	1	0	0	0	-1	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	1	0	0	0	-1	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	11	11	11	11	Ο	0%
Employment Density <sup>3</sup>	7.7	8.0	8.1	8.1	0.3	4%
Residential Density <sup>4</sup>	6.4	6.9	6.9	6.9	0.6	9%

#### **GROWTH TRENDS IN JOBS**



# Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple