#### SERIES 13 REGIONAL GROWTH FORECAST



Vacancy Rate

Single Family

Multiple Family

Persons per Household

Mobile Homes



-0.7

-0.1

1.3

0.5

-0.2

-8%

-3%

11%

13%

-7%

#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Percent Numeric Total Population 3,334 3,714 4,453 4,469 1,135 34% Household Population 3,313 3,698 4,419 4,420 1,107 33% Group Quarters Population 21 34 28 133% 16 49 49 Civilian 21 16 34 28 133% Military 0 0 0 0 0 0% **Total Housing Units** 1,224 1,367 1,700 1,736 512 42% Single Family 328 471 804 840 512 156% Multiple Family 710 710 710 710 0 0% Mobile Homes 186 186 186 186 0 0% 1,585 482 43% Occupied Housing Units 1.121 1.260 1,603 Single Family 315 453 781 807 492 156% -9 Multiple Family 627 627 624 618 -1% Mobile Homes 179 180 180 178 -1 -1%

6.8%

2.9%

3.2%

2.79

12.1%

7.7%

3.9%

13.0%

4.3%

2.76

7.8%

3.8%

3.2%

2.93

11.7%

# HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

8.4%

4.0%

3.8%

2.96

11.7%

2012 to 2050 Change\* 2020 2035 2050 2012 Percent Numeric Households by Income Category Less than \$15,000 85 126 142 112 27 32% 252 39% \$15,000-\$29,999 178 263 247 69 \$30,000-\$44,999 345 236 251 204 -141 -41% 192 174 241 288 96 50% \$45,000-\$59,999 \$60,000-\$74,999 121 125 172 170 49 40% \$75,000-\$99,999 78 141 191 198 120 154% 62 78 \$100,000-\$124,999 120 137 75 121% 15 \$125,000-\$149,999 72 81 87 72 480% 42 53 89 212% \$150,000-\$199,999 111 131 \$200,000 or more 3 3 29 26 867% 13 1,585 1,603 43% Total Households 1,121 1,260 482 Median Household Income Adjusted for inflation (\$2010) \$42,935 \$46,379 \$53,496 \$57,422 \$14,487 34%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Change\*

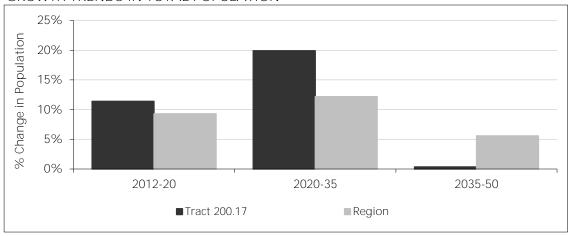
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,334	3,714	4,453	4,469	1,135	34%
Under 5	302	374	436	441	139	46%
5 to 9	288	330	407	411	123	43%
10 to 14	205	203	216	245	40	20%
15 to 17	114	113	152	170	56	49%
18 to 19	83	75	112	122	39	47%
20 to 24	359	372	430	428	69	19%
25 to 29	302	358	383	408	106	35%
30 to 34	326	366	429	435	109	33%
35 to 39	194	217	289	269	75	39%
40 to 44	217	210	300	281	64	29%
45 to 49	185	176	222	224	39	21%
50 to 54	162	161	179	190	28	17%
55 to 59	179	193	192	230	51	28%
60 to 61	43	53	36	43	0	0%
62 to 64	65	89	91	57	-8	-12%
65 to 69	82	118	102	87	5	6%
70 to 74	95	166	234	209	114	120%
75 to 79	44	60	103	71	27	61%
80 to 84	47	40	81	75	28	60%
85 and over	42	40	59	73	31	74%
Median Age	30.2	30.4	31.1	30.1	-0.1	0%

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2030 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,334	3,714	4,453	4,469	1,135	34%
Hispanic	1,614	1,998	2,768	3,052	1,438	89%
Non-Hispanic	1,720	1,716	1,685	1,417	-303	-18%
White	1,267	1,221	1,032	735	-532	-42%
Black	97	116	152	159	62	64%
American Indian	23	21	15	8	-15	-65%
Asian	200	221	308	319	119	60%
Hawaiian / Pacific Islander	28	28	44	51	23	82%
Other	20	16	16	22	2	10%
Two or More Races	85	93	118	123	38	45%

## GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 C	hange*
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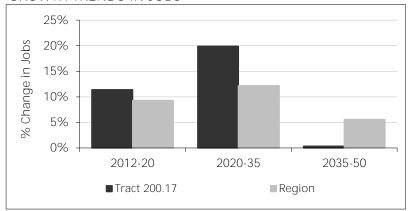
				2012 10 2000 01141190	
2012	2020	2035	2050	Numeric	Percent
9,938	10,839	11,892	11,903	1,965	20%
9,938	10,839	11,892	11,903	1,965	20%
0	0	0	0	0	0%
	9,938	9,938 10,839	9,938 10,839 11,892	9,938 10,839 11,892 11,903	2012 2020 2035 2050 Numeric   9,938 10,839 11,892 11,903 1,965

## LAND USE1

2012 to 2050 Change\*

	2012 to 2050 Char					
	2012	2020	2035	2050	Numeric	Percent
Total Acres	1,188	1,188	1,188	1,188	0	0%
Developed Acres	1,029	1,081	1,108	1,109	80	8%
Low Density Single Family	0	0	0	0	0	0%
Single Family	152	195	231	244	92	60%
Multiple Family	33	33	33	33	0	0%
Mobile Homes	25	21	0	0	-25	-100%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	591	615	629	629	38	7%
Commercial/Services	36	36	48	48	12	32%
Office	2	2	2	2	0	0%
Schools	22	22	13	0	-22	-100%
Roads and Freeways	124	124	124	124	0	0%
Agricultural and Extractive <sup>2</sup>	19	7	2	2	-16	-87%
Parks and Military Use	26	26	26	26	0	0%
Vacant Developable Acres	80	28	1	0	-80	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	31	4	0	0	-31	-99%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	37	12	0	0	-37	-100%
Commercial/Services	12	12	0	0	-12	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	79	79	79	79	0	0%
Employment Density <sup>3</sup>	15.3	16.1	17.2	17.5	2.2	15%
Residential Density <sup>4</sup>	5.8	5.5	6.4	6.3	0.4	7%

#### **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple