2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Torrey Pines Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 7,125 7,364 7,506 7,636 7,723 598 8% **Household Population** 7,364 7,636 7,723 598 8% 7,125 7,506 **Group Quarters Population** 0 0 0 0 0 0 0% Civilian 0 0 0 0 0 0 0% Military 0 0 0 0 0 0 0% **Total Housing Units** 3,049 3,080 3,108 3,108 3,108 59 2% Single Family 2,528 2,559 2,587 2,587 2,587 59 2% Multiple Family 0 0% 521 521 521 521 521 **Mobile Homes** 0 0 0 0 0 0% 0 4% Occupied Housing Units 2,887 2,945 2,987 2,990 2,995 108 Single Family 2,383 2,439 2,480 2,483 2,487 104 4% Multiple Family 504 506 507 507 508 4 1% **Mobile Homes** 0 0 0 0 0 0 0% 4.4% **Vacancy Rate** 5.3% 3.9% 3.8% 3.6% -1.7 -32% 4.7% Single Family 5.7% 4.1% 4.0% 3.9% -1.8 -32% Multiple Family 3.3% 2.7% 2.7% 2.5% -0.8 -24% 2.9% **Mobile Homes** 0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 2.58 0.11 4% **Persons per Household** 2.47 2.50 2.51 2.55

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

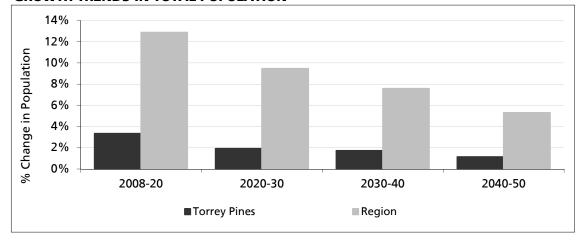
2008 to 2050 Change* Numeric Percent **Total Population** 7,125 7,364 7,506 7,636 7,723 8% -7% Under 5 -28 5 to 9 0% 10 to 14 -23 -6% 15 to 17 -80 -27% 18 to 19 -33 -16% 20 to 24 -53 -14% 25 to 29 35% 30 to 34 11% 35 to 39 -2 -1% 40 to 44 4% 45 to 49 -147 -29% 50 to 54 -178 -32% 55 to 59 2% 60 to 61 19% 62 to 64 7% 65 to 69 18% 70 to 74 50% 75 to 79 123% 80 to 84 111% 85 and over 237% 50.5 Median Age 45.5 52.3 56.4 52.3 5.0 11%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

						2000 to 2000 change	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	7,125	7,364	7,506	7,636	7,723	598	8%
Hispanic	439	572	633	<i>738</i>	863	424	97%
Non-Hispanic	6,686	6,792	6,873	6,898	6,860	174	3%
White	5,731	5,492	5,487	5,271	4,986	-745	-13%
Black	73	101	97	107	130	57	78%
American Indian	15	54	85	101	82	67	447%
Asian	634	774	790	907	1,034	400	63%
Hawaiian / Pacific Islander	18	46	61	86	108	90	500%
Other	45	88	83	86	96	51	113%
Two or More Races	170	237	270	340	424	254	149%

GROWTH TRENDS IN TOTAL POPULATION

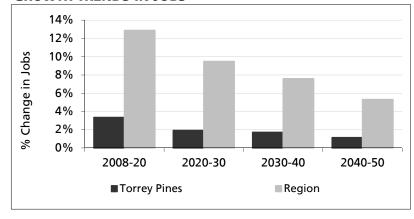


EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	15,801	15,918	16,652	17,227	17,791	1,990	13%
Civilian Jobs	15,801	15,918	16,652	17,227	17,791	1,990	13%
Military Jobs	0	0	0	0	0	0	0%
LAND USE ¹							

LAND USE						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	2,677	2,677	2,677	2,677	2,677	0	0%
Developed Acres	2,627	2,636	2,654	2,665	2,677	50	2%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	434	442	446	446	446	11	3%
Multiple Family	23	23	23	23	23	0	0%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	290	291	305	317	328	38	13%
Commercial/Services	76	72	55	41	31	-45	-59%
Office	27	27	27	27	27	0	0%
Schools	20	20	20	20	20	0	0%
Roads and Freeways	565	565	565	565	565	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	1,192	1,196	1,214	1,227	1,238	46	4%
Vacant Developable Acres	50	41	23	12	0	-50	-100%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	11	4	0	0	0	-11	-100%
Multiple Family	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	38	37	23	11	0	-38	-100%
Commercial/Services	0	0	0	0	0	0	0%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	1	1	1	1	0	-1	-100%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	38.2	38.8	40.9	42.6	43.8	5.6	15%
Residential Density ⁴	6.7	6.6	6.6	6.6	6.6	0.0	-1%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).