SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 2,890 3.980 5.089 5,344 2,454 85% 3,958 5,312 2.448 Household Population 2,864 5,060 85% **Group Quarters Population** 26 22 29 23% 32 6 29 Civilian 26 22 32 6 23% Military 0 0 0 0 0 0% Total Housing Units 929 729 78% 1,234 1.569 1.658 Single Family 790 1.095 729 92% 1.430 1.519 Multiple Family 0 0% Ω Ω Ω 0 Mobile Homes 0 139 139 139 139 0% Occupied Housing Units 844 1,580 736 87% 1,168 1,500 1,407 Single Family 751 1,074 1,489 738 98% Multiple Family 0 0 0% Mobile Homes 93 94 93 91 -2 -2% Vacancy Rate 9.1% 5.3% 4.4% 4.7% -4.4 -48% Single Family 4.9% -2.9 -59% 1.9% 1.6% 2.0% Multiple Family 0.0% 0.0% 0.0% 0.0% 0.0 0% Mobile Homes 32.4% 33.1% 34.5% 1.4 4% 33.1% 0.0 Persons per Household 3.39 3.39 3.37 3.36 -1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	t \cap	2050	Chanc	10×

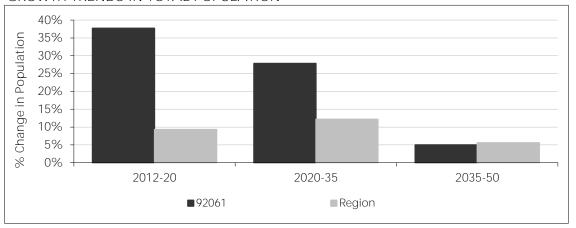
	2012 to 2000 change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,890	3,980	5,089	5,344	2,454	85%
Under 5	183	358	359	368	185	101%
5 to 9	242	238	313	317	75	31%
10 to 14	180	273	332	376	196	109%
15 to 17	181	168	187	213	32	18%
18 to 19	106	101	110	129	23	22%
20 to 24	195	209	220	279	84	43%
25 to 29	164	236	280	295	131	80%
30 to 34	162	240	302	297	135	83%
35 to 39	146	265	361	332	186	127%
40 to 44	136	228	338	284	148	109%
45 to 49	203	267	345	302	99	49%
50 to 54	232	280	308	299	67	29%
55 to 59	228	242	261	323	95	42%
60 to 61	62	103	91	103	41	66%
62 to 64	72	154	158	233	161	224%
65 to 69	154	248	293	315	161	105%
70 to 74	104	181	326	303	199	191%
75 to 79	60	83	195	162	102	170%
80 to 84	40	40	145	139	99	248%
85 and over	40	66	165	275	235	588%
Median Age	36.1	38.2	41.2	41.2	5.1	14%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	2,890	3,980	5,089	5,344	2,454	85%
Hispanic	887	1,781	2,627	2,910	2,023	228%
Non-Hispanic	2,003	2,199	2,462	2,434	431	22%
White	1,318	1,567	1,872	1,865	547	42%
Black	26	43	88	94	68	262%
American Indian	399	336	134	61	-338	-85%
Asian	95	146	237	270	175	184%
Hawaiian / Pacific Islander	9	13	9	6	-3	-33%
Other	6	1	4	1	-5	-83%
Two or More Races	150	93	118	137	-13	-9%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	1,181	1,634	1,663	1,687	506	43%
Civilian Jobs	1,181	1,634	1,663	1,687	506	43%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	13,790	13,790	13,790	13,790	0	0%
Developed Acres	7,839	8,996	10,797	11,350	3,511	45%
Low Density Single Family	1,623	2,729	4,344	4,897	3,274	202%
Single Family	148	222	310	331	183	124%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	38	38	38	38	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	72	72	72	72	0	0%
Commercial/Services	89	124	136	138	49	56%
Office	0	0	0	0	0	0%
Schools	12	12	11	11	0	-4%
Roads and Freeways	187	187	187	187	0	0%

5,612

2,658

2,423

81

0

0

0

14

0

()

0

139

2,136

7.9

0.4

0

5,560

139

857

808

46

0

0

0

3

0

()

0

0

2,136

7.6

0.3

5,538

139

304

255

46

0

0

0

3

0

0

0

0

2,136

7.6

0.3

5,672

3,815

3,530

122

0

0

0

24

0

0

0

139

2,136

6.9

0.5

0

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Agricultural and Extractive²

Vacant Developable Acres

Low Density Single Family

Parks and Military Use

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

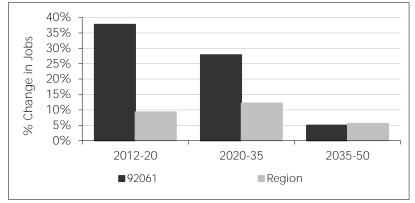
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-134

139

-3,511

-3,274

-77

0

0

0

0

0

0

0

0.8

-0.2

-139

-21

-2%

-92%

-93%

-62%

0%

0%

0%

0%

0%

0%

0%

11%

-39%

-100%

-88%

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- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*