

SERIES 13 REGIONAL GROWTH FORECAST



Census Tract 27.03

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	7,052	7,974	8,009	14,189	7,137	101%
Household Population	6,952	7,879	7,900	14,071	7,119	102%
Group Quarters Population	100	95	109	118	18	18%
Civilian	100	95	109	118	18	18%
Military	0	0	0	0	0	0%
Total Housing Units	2,385	2,678	2,687	4,706	2,321	97%
Single Family	1,227	1,227	1,236	1,230	3	0%
Multiple Family	1,158	1,451	1,451	3,476	2,318	200%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,340	2,623	2,631	4,622	2,282	98%
Single Family	1,216	1,215	1,226	1,209	-7	-1%
Multiple Family	1,124	1,408	1,405	3,413	2,289	204%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	1.9%	2.1%	2.1%	1.8%	-0.1	-5%
Single Family	0.9%	1.0%	0.8%	1.7%	0.8	89%
Multiple Family	2.9%	3.0%	3.2%	1.8%	-1.1	-38%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.97	3.00	3.00	3.04	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

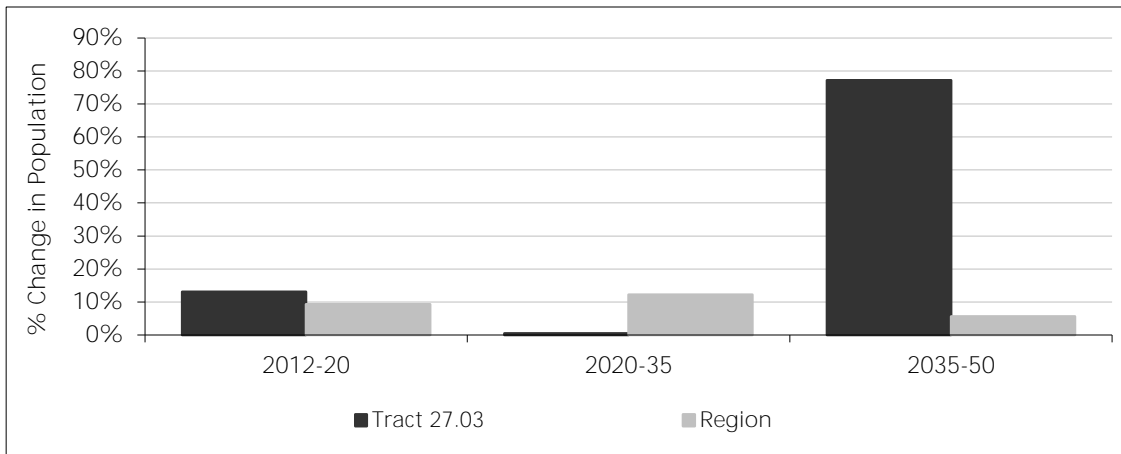
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	7,052	7,974	8,009	14,189	7,137	101%
Under 5	459	602	558	920	461	100%
5 to 9	480	560	590	990	510	106%
10 to 14	468	501	579	1,043	575	123%
15 to 17	314	311	336	625	311	99%
18 to 19	183	157	166	301	118	64%
20 to 24	551	591	465	855	304	55%
25 to 29	683	785	620	1,029	346	51%
30 to 34	535	604	613	994	459	86%
35 to 39	569	670	710	1,077	508	89%
40 to 44	545	542	646	981	436	80%
45 to 49	491	498	499	910	419	85%
50 to 54	442	453	430	871	429	97%
55 to 59	416	466	352	782	366	88%
60 to 61	143	186	150	287	144	101%
62 to 64	168	212	170	304	136	81%
65 to 69	186	284	306	558	372	200%
70 to 74	133	220	310	529	396	298%
75 to 79	105	140	243	464	359	342%
80 to 84	86	92	157	359	273	317%
85 and over	95	100	109	310	215	226%
Median Age	33.6	34.0	35.5	36.6	3.0	9%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	7,052	7,974	8,009	14,189	7,137	101%
Hispanic	2,928	3,929	5,120	10,128	7,200	246%
Non-Hispanic	4,124	4,045	2,889	4,061	-63	-2%
White	1,863	1,487	312	0	-1,863	-100%
Black	839	901	684	817	-22	-3%
American Indian	25	27	26	36	11	44%
Asian	1,108	1,301	1,516	2,574	1,466	132%
Hawaiian / Pacific Islander	24	31	40	82	58	242%
Other	7	7	7	10	3	43%
Two or More Races	258	291	304	542	284	110%

GROWTH TRENDS IN TOTAL POPULATION



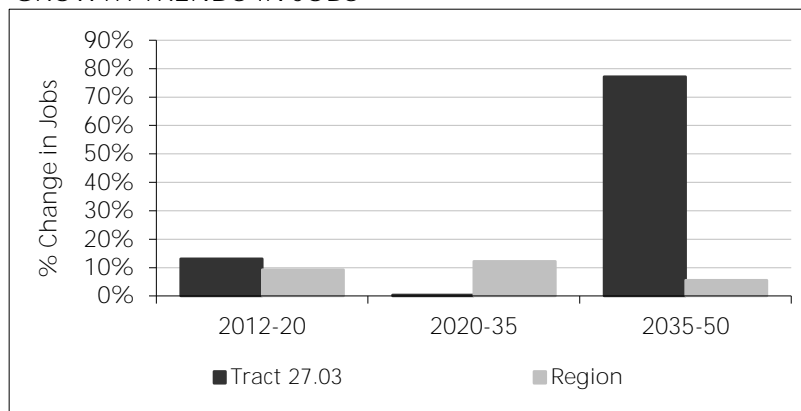
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	2,070	2,855	3,516	3,606	1,536	74%
Civilian Jobs	2,070	2,855	3,516	3,606	1,536	74%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	478	478	478	478	0	0%
Developed Acres	470	470	471	472	2	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	201	201	201	200	0	0%
Multiple Family	62	62	62	63	1	2%
Mobile Homes	0	0	0	0	0	0%
Other Residential	3	3	3	3	0	0%
Mixed Use	0	26	59	81	81	--
Industrial	2	2	2	2	0	-10%
Commercial/Services	90	65	33	11	-79	-88%
Office	0	0	0	0	0	0%
Schools	7	7	7	7	0	0%
Roads and Freeways	106	106	106	106	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	0	0	0	0	0	--
Vacant Developable Acres	2	2	1	0	-2	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	-100%
Multiple Family	0	0	0	0	0	-100%
Mixed Use	1	1	0	0	-1	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	6	6	6	6	0	0%
Employment Density ³	20.8	33.0	49.4	59.9	39.0	187%
Residential Density ⁴	9.0	9.6	9.1	15.4	6.4	71%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed residential acre (single family, multiple