2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Rancho Bernardo Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2040 Percent 2020 2030 2050 Numeric **Total Population** 42,310 43,761 44,964 45,856 46,448 4,138 10% **Household Population** 41,796 43,180 44,275 45,507 3,711 9% 45,022 **Group Quarters Population** 514 581 689 834 941 427 83% Civilian 514 581 689 834 941 427 83% Military 0 0 0 0 0 0 0% **Total Housing Units** 17,457 17,713 18,008 18,008 18,008 551 3% Single Family 13,025 13,281 13,576 13,576 13,576 551 4% Multiple Family 4,432 0 0% 4,432 4,432 4,432 4,432 **Mobile Homes** 0 0 0 0% 17,549 731 4% **Occupied Housing Units** 16,849 17,200 17,561 17,580 Single Family 12,519 12,862 13,201 13,228 709 6% 13,212 4,330 4,348 Multiple Family 4,338 4,349 4,352 22 1% **Mobile Homes** 0 0 0 0 0 0 0% 3.5% -1.1 **Vacancy Rate** 2.9% 2.5% 2.5% 2.4% -31% Single Family 3.9% 3.2% 2.8% 2.7% 2.6% -1.3 -33% Multiple Family 2.3% 1.9% 1.9% 1.8% -0.5 -22% 2.1% **Mobile Homes** 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 0% 2.59 0.11 4% **Persons per Household** 2.48 2.51 2.52 2.56

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2008 2030 2050 2020 2040 Numeric Percent **Total Population** 42,310 43.761 44,964 45,856 46,448 4,138 10% Under 5 -5% 2,378 2,307 2,286 2,283 2,263 -115 5 to 9 2,172 2,171 2,212 2,212 2,238 66 3% 10 to 14 2,394 2,482 2,310 2,394 2,447 53 2% 15 to 17 1,615 1,504 1,509 -83 -5% 1,581 1,532 18 to 19 1,124 908 804 786 804 -320 -28% 20 to 24 2,938 2,734 2,624 -314 -11% 2,652 2,576 25 to 29 2,077 2,310 2,253 2,180 2,304 227 11% 30 to 34 1,996 2,088 1,982 2,126 2,059 63 3% 35 to 39 2,565 2,420 -89 -3% 2,094 2,488 2,476 40 to 44 -77 -3% 2,612 2,165 2,334 2,261 2,535 45 to 49 3,111 2,451 2,091 2,467 2,690 -421 -14% 50 to 54 2,886 2,429 2,067 2,368 2,283 -603 -21% 55 to 59 2,466 2,746 2,192 1,835 2,379 -87 -4% 60 to 61 963 31 3% 1,197 984 756 994 62 to 64 1,419 122 10% 1,223 1,779 1,295 1,345 65 to 69 395 1,753 2,966 3,038 2,472 2,148 23% 70 to 74 3,576 2,928 2,583 801 45% 1,782 3,036 75 to 79 920 49% 1,893 3,314 2,813 2,277 3,449 80 to 84 1,969 1,708 2,792 3,374 2,881 912 46% 85 and over 2,393 2,414 2,652 4,097 5,050 2,657 111%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

5.0

11%

| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|-----------------------------|--------|--------|--------|--------|--------|---------|---------|
| Total Population | 42,310 | 43,761 | 44,964 | 45,856 | 46,448 | 4,138 | 10% |
| Hispanic | 3,527 | 4,333 | 4,902 | 5,473 | 5,971 | 2,444 | 69% |
| Non-Hispanic | 38,783 | 39,428 | 40,062 | 40,383 | 40,477 | 1,694 | 4% |
| White | 30,218 | 29,613 | 29,277 | 28,686 | 28,025 | -2,193 | -7% |
| Black | 989 | 1,186 | 1,293 | 1,433 | 1,543 | 554 | 56% |
| American Indian | 146 | 267 | 304 | 288 | 284 | 138 | 95% |
| Asian | 5,820 | 6,414 | 6,888 | 7,367 | 7,740 | 1,920 | 33% |
| Hawaiian / Pacific Islander | 126 | 262 | 354 | 417 | 478 | 352 | 279% |
| Other | 97 | 195 | 200 | 230 | 240 | 143 | 147% |
| Two or More Races | 1,387 | 1,491 | 1,746 | 1,962 | 2,167 | 780 | 56% |

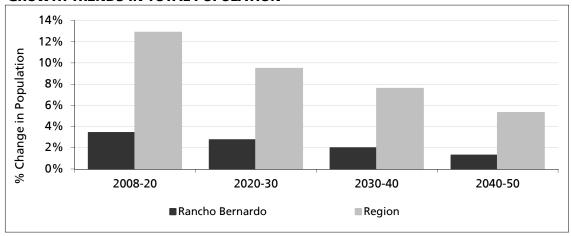
48.9

49.3

48.6

47.3

GROWTH TRENDS IN TOTAL POPULATION



43.6

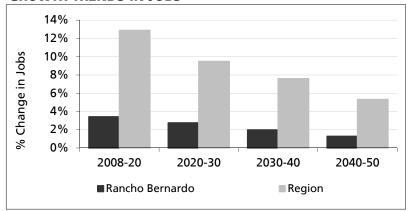
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|--------|--------|--------|--------|--------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 20,786 | 23,000 | 24,161 | 24,987 | 26,532 | 5,746 | 28% |
| Civilian Jobs | 20,786 | 23,000 | 24,161 | 24,987 | 26,532 | 5,746 | 28% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| | | | | | | | |

LAND USE1

| LAND OSE | | | | | | 2008 to 2050 | Change* |
|--|-------|-------|-------|-------------|------------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 6,583 | 6,583 | 6,583 | 6,583 | 6,583 | 0 | 0% |
| Developed Acres | 6,263 | 6,383 | 6,552 | 6,562 | 6,580 | 317 | 5% |
| Low Density Single Family | 1 | 16 | 32 | 32 | 32 | 31 | 2766% |
| Single Family | 2,364 | 2,399 | 2,536 | 2,536 | 2,536 | 172 | 7% |
| Multiple Family | 277 | 277 | 277 | 277 | 277 | 0 | 0% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 10 | 10 | 10 | 10 | 10 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 379 | 397 | 386 | <i>37</i> 8 | 376 | -3 | -1% |
| Commercial/Services | 748 | 747 | 749 | 750 | <i>743</i> | -4 | -1% |
| Office | 173 | 223 | 245 | 261 | 284 | 111 | 64% |
| Schools | 98 | 101 | 104 | 106 | 109 | 11 | 11% |
| Roads and Freeways | 1,157 | 1,157 | 1,157 | 1,157 | 1,157 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 1,056 | 1,056 | 1,056 | 1,056 | 1,056 | 0 | 0% |
| Vacant Developable Acres | 317 | 197 | 28 | 18 | 0 | -317 | -100% |
| Low Density Single Family | 31 | 16 | 0 | 0 | 0 | -31 | -100% |
| Single Family | 173 | 138 | 0 | 0 | 0 | -172 | -100% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 44 | 26 | 17 | 11 | 0 | -44 | -100% |
| Commercial/Services | 4 | 4 | 2 | 0 | 0 | -4 | -100% |
| Office | 55 | 6 | 4 | 2 | 0 | -55 | -100% |
| Schools | 11 | 8 | 5 | 3 | 0 | -11 | -100% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 3 | 3 | 3 | 3 | 3 | 0 | 0% |
| Employment Density ³ | 14.9 | 15.7 | 16.3 | 16.7 | 17.6 | 2.7 | 18% |
| Residential Density ⁴ | 6.6 | 6.6 | 6.3 | 6.3 | 6.3 | -0.3 | -4% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).