### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Total Population 48.477 50,138 53,268 53,398 4.921 10% 47.927 49,678 52,644 10% Household Population 52.653 4,726 **Group Quarters Population** 624 195 35% 550 460 745 Civilian 550 460 624 745 195 35% Military 0 0 0 0 0 0% Total Housing Units 17,918 16.579 16.890 17,750 1.339 8% Single Family 13,985 13.146 13,455 13,866 839 6% Multiple Family 2.731 2.733 3.182 3,231 500 18% Mobile Homes 702 702 702 702 0 0% Occupied Housing Units 16,253 16,540 17,479 17,564 1,311 8% Single Family 12,896 13,169 13,658 13,725 829 6% Multiple Family 2,664 2,675 3,131 3,164 500 19% Mobile Homes 690 693 696 675 -18 -3% Vacancy Rate 2.0% 2.1% 1.5% 2.0% 0.0 0% Single Family 1.9% 2.1% 1.5% 1.9% 0.0 0% Multiple Family 2.1% 2.1% -0.4 -16% 2.5% 1.6% Mobile Homes 2.5 192% 0.9% 1.7% 3.8% 1.3% 2.95 2% Persons per Household 3.00 3.01 3.00 0.0

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

### POPULATION BY AGE

2012	to	2050	Chan	നമ*

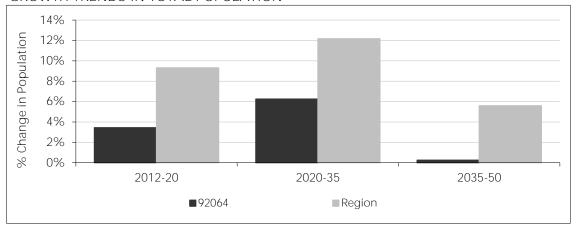
	2012 to 2000 Chang					
	2012	2020	2035	2050	Numeric	Percent
Total Population	48,477	50,138	53,268	53,398	4,921	10%
Under 5	2,241	2,653	2,541	2,744	503	22%
5 to 9	2,938	3,265	3,215	3,579	641	22%
10 to 14	3,604	3,481	3,835	3,798	194	5%
15 to 17	2,665	2,235	2,592	2,402	-263	-10%
18 to 19	1,922	1,269	1,465	1,138	-784	-41%
20 to 24	2,802	2,600	2,631	2,307	-495	-18%
25 to 29	2,564	2,663	2,347	2,500	-64	-2%
30 to 34	2,341	2,461	2,246	2,548	207	9%
35 to 39	2,315	2,717	2,602	2,726	411	18%
40 to 44	3,097	2,934	3,471	3,081	-16	-1%
45 to 49	3,838	3,391	3,814	3,319	-519	-14%
50 to 54	4,466	3,751	4,167	3,762	-704	-16%
55 to 59	4,054	4,124	3,551	3,984	-70	-2%
60 to 61	1,384	1,671	1,270	1,406	22	2%
62 to 64	1,869	2,245	1,842	2,075	206	11%
65 to 69	2,132	2,967	2,779	3,094	962	45%
70 to 74	1,432	2,401	2,927	2,493	1,061	74%
75 to 79	995	1,353	2,331	1,923	928	93%
80 to 84	816	840	1,778	1,684	868	106%
85 and over	1,002	1,117	1,864	2,835	1,833	183%
Median Age	41.4	42.9	44.6	44.8	3.4	8%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	48,477	50,138	53,268	53,398	4,921	10%
Hispanic	8,010	9,673	12,483	14,754	6,744	84%
Non-Hispanic	40,467	40,465	40,785	38,644	-1,823	-5%
White	32,714	31,931	29,300	25,538	-7,176	-22%
Black	703	776	925	1,034	331	47%
American Indian	143	174	238	220	77	54%
Asian	5,112	5,529	7,441	8,373	3,261	64%
Hawaiian / Pacific Islander	113	195	399	563	450	398%
Other	86	105	134	148	62	72%
Two or More Races	1,596	1,755	2,348	2,768	1,172	73%

## GROWTH TRENDS IN TOTAL POPULATION

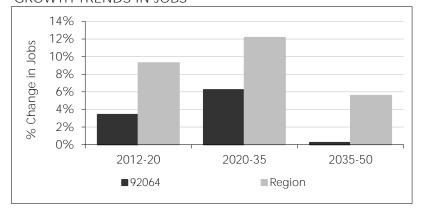


### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	30,860	34,019	35,717	37,182	6,322	20%
Civilian Jobs	30,860	34,019	35,717	37,182	6,322	20%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	26,544	26,544	26,544	26,544	0	0%
Developed Acres	14,242	16,118	18,937	19,815	5,573	39%
Low Density Single Family	4,141	6,075	8,750	9,556	5,415	131%
Single Family	4,904	4,952	5,026	5,035	132	3%
Multiple Family	139	139	141	141	2	1%
Mobile Homes	84	84	84	84	0	0%
Other Residential	19	19	19	19	0	0%
Mixed Use	0	7	16	18	18	
Industrial	718	780	821	870	152	21%
Commercial/Services	807	848	869	871	64	8%
Office	57	59	60	61	4	7%
Schools	231	237	237	237	6	3%
Roads and Freeways	1,552	1,552	1,552	1,552	0	0%
Agricultural and Extractive <sup>2</sup>	821	559	559	559	-262	-32%
Parks and Military Use	769	806	802	810	42	5%
Vacant Developable Acres	6,188	4,312	1,493	615	-5,573	-90%
Low Density Single Family	5,737	4,065	1,390	584	-5,153	-90%
Single Family	162	113	38	29	-133	-82%
Multiple Family	4	4	2	2	-2	-45%
Mixed Use	4	1	0	0	-4	-100%
Industrial	157	92	49	0	-157	-100%
Commercial/Services	23	6	3	0	-23	-100%
Office	6	4	2	0	-6	-100%
Schools	0	0	0	0	0	0%
Parks and Other	96	28	8	0	-96	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	6,113	6,113	6,113	6,113	0	0%
Employment Density <sup>3</sup>	17.0	17.6	17.9	18.1	1.1	7%

### **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



1.8

1.5

### Notes:

1.3

1 - Figures may not add to total due to independent rounding.

1.2

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.6

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-32%

2012 to 2050 Change\*