SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 48,156 51,040 55,545 61,663 13,507 28% 59.648 29% Household Population 46,218 49,151 53,580 13,430 **Group Quarters Population** 1.938 1.965 2.015 77 1.889 4% Civilian 1,938 1,889 1,965 2,015 77 4% Military 0% 0 0 0 0 0 Total Housing Units 20.245 23% 18.256 18.916 22,488 4.232 Single Family 10.479 10.775 11,183 11,343 864 8% Multiple Family 7,557 7.921 8.842 10.925 3.368 45% Mobile Homes 220 220 220 220 0 0% Occupied Housing Units 17,582 18,215 19.625 21,567 3,985 23% Single Family 10,170 10,431 10,959 11,045 875 9% Multiple Family 7,192 7,564 8,447 10,308 3,116 43% Mobile Homes 220 220 219 214 -6 -3% Vacancy Rate 3.7% 3.7% 3.1% 4.1% 0.4 11% Single Family 2.9% 3.2% 2.0% 2.6% -0.3 -10% Multiple Family 4.8% 4.5% 4.5% 5.6% 0.8 17% Mobile Homes 2.7 0.0% 0.0% 0.5% 2.7% 0% 5% Persons per Household 2.63 2.70 2.73 2.77 0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to.	2050	Change	*د

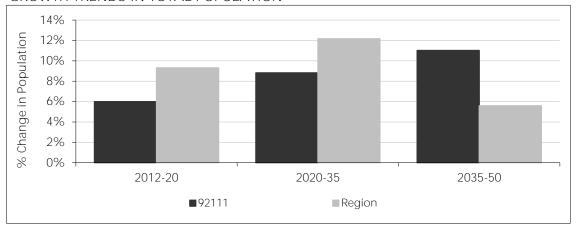
	2012	2020	2035	2050	Numeric	Percent
Total Population	48,156	51,040	55,545	61,663	13,507	28%
Under 5	2,736				708	26%
	·	3,228	3,116	3,444		
5 to 9	2,753	3,055	3,247	3,681	928	34%
10 to 14	2,802	2,775	3,205	3,595	793	28%
15 to 17	1,646	1,515	1,738	1,925	279	17%
18 to 19	1,575	1,268	1,415	1,528	-47	-3%
20 to 24	3,692	3,594	3,549	3,813	121	3%
25 to 29	4,361	4,545	4,013	4,461	100	2%
30 to 34	4,238	4,248	4,133	4,658	420	10%
35 to 39	3,573	3,981	4,054	4,306	733	21%
40 to 44	3,306	3,167	3,788	3,676	370	11%
45 to 49	3,200	2,972	3,359	3,494	294	9%
50 to 54	3,102	2,842	3,163	3,433	331	11%
55 to 59	2,806	2,982	2,795	3,596	790	28%
60 to 61	917	1,129	990	1,227	310	34%
62 to 64	1,438	1,777	1,719	2,067	629	44%
65 to 69	1,691	2,421	2,609	3,110	1,419	84%
70 to 74	1,272	2,037	2,583	2,545	1,273	100%
75 to 79	1,193	1,536	2,709	2,559	1,366	115%
80 to 84	920	942	1,809	2,010	1,090	118%
85 and over	935	1,026	1,551	2,535	1,600	171%
Median Age	35.4	36.6	39.1	39.3	3.9	11%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	48,156	51,040	55,545	61,663	13,507	28%
Hispanic	13,438	16,025	20,169	25,739	12,301	92%
Non-Hispanic	34,718	35,015	35,376	35,924	1,206	3%
White	21,277	20,431	17,819	15,445	-5,832	-27%
Black	2,467	2,621	2,777	3,024	557	23%
American Indian	176	177	168	163	-13	-7%
Asian	8,648	9,438	11,772	13,901	5,253	61%
Hawaiian / Pacific Islander	255	288	366	481	226	89%
Other	150	136	135	138	-12	-8%
Two or More Races	1,745	1,924	2,339	2,772	1,027	59%

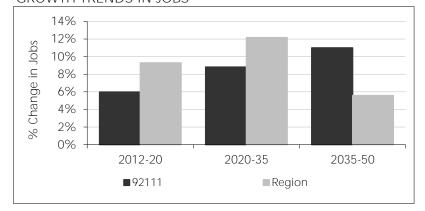
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	41,462	45,099	47,318	48,805	7,343	18%
Civilian Jobs	41,462	45,099	47,318	48,805	7,343	18%
Military Jobs	0	0	0	40,000	0	0%
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LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	5,610	5,610	5,610	5,610	0	0%
Developed Acres	5,499	5,520	5,537	5,546	47	1%
Low Density Single Family	0	0	0	0	0	0%
Single Family	1,523	1,521	1,518	1,511	-12	-1%
Multiple Family	308	310	316	325	17	5%
Mobile Homes	31	31	31	31	0	0%
Other Residential	22	17	17	17	-4	-19%
Mixed Use	0	8	14	25	25	
Industrial	517	524	519	516	-1	0%
Commercial/Services	538	532	529	516	-22	-4%
Office	112	123	137	149	37	33%
Schools	365	371	371	372	7	2%
Roads and Freeways	1,079	1,079	1,079	1,079	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	1,003	1,004	1,004	1,004	1	0%
Vacant Developable Acres	51	30	13	4	-47	-92%
Low Density Single Family	0	0	0	0	0	0%
Single Family	5	5	3	2	-3	-62%
Multiple Family	3	3	2	0	-3	-100%
Mixed Use	2	2	1	0	-2	-100%
Industrial	7	0	0	0	-7	-100%
Commercial/Services	5	3	0	0	-5	-100%
Office	24	14	4	0	-24	-100%
Schools	2	1	0	0	-2	-100%
Parks and Other	1	0	0	0	-1	-100%
Future Roads and Freeways	2	2	2	2	0	0%
Constrained Acres	60	60	60	60	0	0%
Employment Density ³	27.1	29.0	30.3	31.2	4.1	15%
Residential Density ⁴	9.7	10.0	10.7	11.9	2.2	22%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*