# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	1,936	1,962	1,980	1,920	-16	-1%
Household Population	1,895	1,924	1,940	1,880	-15	-1%
Group Quarters Population	41	38	40	40	-1	-2%
Civilian	41	38	40	40	-1	-2%
Military	0	0	0	0	0	0%
Total Housing Units	1,147	1,156	1,164	1,191	44	4%
Single Family	414	414	415	415	1	0%
Multiple Family	733	742	749	776	43	6%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,048	1,044	1,063	1,034	-14	-1%
Single Family	375	361	378	365	-10	-3%
Multiple Family	673	683	685	669	-4	-1%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	8.6%	9.7%	8.7%	13.2%	4.6	53%
Single Family	9.4%	12.8%	8.9%	12.0%	2.6	28%
Multiple Family	8.2%	8.0%	8.5%	13.8%	5.6	68%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	1.81	1.84	1.83	1.82	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

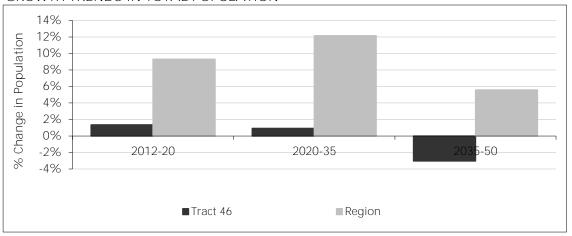
						.000 change
	2012	2020	2035	2050	Numeric	Percent
Total Population	1,936	1,962	1,980	1,920	-16	-1%
Under 5	103	119	113	105	2	2%
5 to 9	50	50	50	50	0	0%
10 to 14	49	47	57	58	9	18%
15 to 17	36	32	35	33	-3	-8%
18 to 19	26	20	21	20	-6	-23%
20 to 24	103	98	95	80	-23	-22%
25 to 29	297	288	236	221	-76	-26%
30 to 34	379	364	320	314	-65	-17%
35 to 39	198	213	193	168	-30	-15%
40 to 44	148	131	150	118	-30	-20%
45 to 49	116	98	104	88	-28	-24%
50 to 54	106	101	112	120	14	13%
55 to 59	95	102	89	107	12	13%
60 to 61	44	54	44	46	2	5%
62 to 64	38	51	53	61	23	61%
65 to 69	43	66	77	83	40	93%
70 to 74	25	40	61	55	30	120%
75 to 79	24	30	56	50	26	108%
80 to 84	28	30	65	75	47	168%
85 and over	28	28	49	68	40	143%
Median Age	34.0	34.5	36.6	37.4	3.4	10%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	1,936	1,962	1,980	1,920	-16	-1%
Hispanic	682	803	982	1,061	379	56%
Non-Hispanic	1,254	1,159	998	859	-395	-31%
White	995	903	740	607	-388	-39%
Black	100	95	71	50	-50	-50%
American Indian	10	9	8	8	-2	-20%
Asian	79	81	98	104	25	32%
Hawaiian / Pacific Islander	4	5	8	10	6	150%
Other	5	4	4	4	-1	-20%
Two or More Races	61	62	69	76	15	25%

# GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

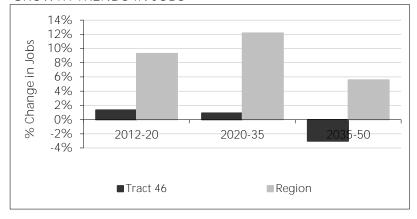
					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Jobs	183	183	187	193	10	5%
Civilian Jobs	183	183	187	193	10	5%
Military Jobs	0	0	0	0	0	0%

# LAND USE1

2012 to 2050 Change\*

	2012 to 2050 Chan						
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	102	102	102	102	0	0%	
Developed Acres	100	101	101	101	1	1%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	21	21	21	21	0	0%	
Multiple Family	12	13	13	13	1	7%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	1	1		
Industrial	0	0	0	0	0	0%	
Commercial/Services	3	3	3	2	-1	-23%	
Office	0	0	0	0	0	-100%	
Schools	1	1	1	1	0	0%	
Roads and Freeways	62	62	62	62	0	0%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	0	0	0	0	0	0%	
Vacant Developable Acres	1	1	1	0	0	-49%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	0	0	0	0	0	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	Ο	0	0	0	0	0%	
Employment Density <sup>3</sup>	41.4	40.9	42.8	51.8	10.4	25%	
Residential Density <sup>4</sup>	34.3	34.2	34.3	34.4	0.1	0%	

#### **GROWTH TRENDS IN JOBS**



#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple