2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Alpine Community Plan Area County of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 17,242 18,166 21,655 24,751 25,973 8,731 51% **Household Population** 17,056 17,950 21,397 24,457 8,595 50% 25,651 **Group Quarters Population** 73% 186 216 258 294 322 136 Civilian 186 216 258 294 322 136 73% Military 0 0 0 0 0 n 0% **Total Housing Units** 6,447 6,660 7,832 8,775 9,114 2,667 41% Single Family 4.870 5.065 5,976 6.687 6,953 2.083 43% Multiple Family 1,263 1,524 1,759 594 48% 1,236 1,830 **Mobile Homes** 341 332 332 329 331 -10 -3% 6.387 44% **Occupied Housing Units** 6,131 7,552 8,476 8.816 2,685 6,472 Single Family 4,644 4,872 5,777 6,739 2,095 45% Multiple Family 1,180 1,214 1,471 1,701 1,771 591 50% **Mobile Homes** 307 301 304 303 306 -1 0% -1.6 **Vacancy Rate** 4.9% 4.1% 3.6% 3.4% 3.3% -33% Single Family 4.6% 3.8% 3.3% 3.2% 3.1% -1.5 -33% Multiple Family 4.5% 3.9% 3.5% 3.3% 3.2% -1.3 -29% **Mobile Homes** -24% 10.0% 9.3% 8.4% 7.9% 7.6% -2.4 0.13 5% **Persons per Household** 2.78 2.81 2.83 2.89 2.91

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 17.242 18.166 21.655 24.751 25.973 8.731 51% Under 5 852 809 961 1,042 1,062 210 25% 5 to 9 910 881 1,057 1,209 1,175 265 29% 10 to 14 1,184 1,199 1,342 1,586 1,615 431 36% 15 to 17 816 819 953 180 22% 733 996 18 to 19 474 474 541 540 5 535 1% 20 to 24 1,299 1,520 1,600 1,697 398 31% 1,247 25 to 29 940 1,170 1,291 1,389 1,508 568 60% 1,119 30 to 34 800 826 937 319 40% 1,123 35 to 39 722 1.037 271 29% 937 1,183 1,208 40 to 44 1,163 929 1,164 1,274 1,426 263 23% 45 to 49 1,482 1,143 1,096 1,577 1,670 188 13% 50 to 54 1,392 1,309 1,318 1,611 1,633 241 17% 55 to 59 1,303 1,501 1,407 1,323 1,743 440 34% 60 to 61 516 288 625 652 614 804 56% 579 878 897 971 392 62 to 64 867 68% 65 to 69 750 1,307 1,703 1.596 1.375 625 83% 70 to 74 598 832 1,002 1,573 1,547 1,430 139% 75 to 79 474 590 1,310 836 176% 1,080 1,427 80 to 84 345 346 712 1,054 998 653 189% 85 and over 367 486 634 1,205 1,693 1,326 361%

POPULATION BY RACE AND ETHNICITY

Median Age

Two or More Races

2008 to 2050 Change* 2030 2040 2008 2020 2050 Numeric Percent **Total Population** 17,242 18,166 21,655 24,751 25,973 8,731 51% 4,403 116% Hispanic 2,746 3,432 5,371 5,942 3,196 Non-Hispanic 14,496 14,734 17,252 19,380 20,031 5,535 38% White 13.067 13,276 15,495 17.321 17,806 4,739 36% 575 Black 376 451 690 758 382 102% American Indian 284 196 133 86 54 -230 -81% Asian 230 444 593 697 467 203% 311 Hawaiian / Pacific Islander 48 40 46 50 50 2 4% Other 39 26 25 29 33 -6 -15%

46.0

534

46.5

611

46.9

633

5.4

181

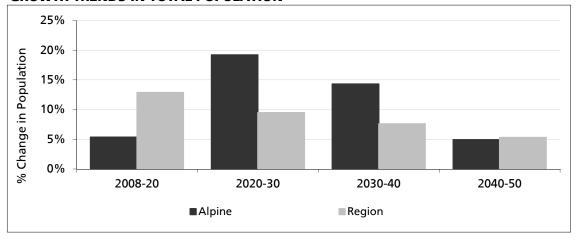
13%

40%

45.4

434

GROWTH TRENDS IN TOTAL POPULATION



41.5

452

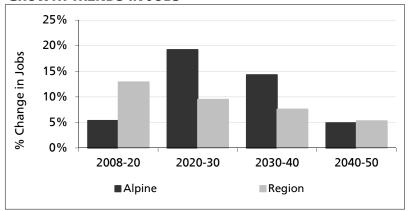
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	5,366	5,368	5,606	6,061	6,702	1,336	25%
Civilian Jobs	5,366	5,368	5,606	6,061	6,702	1,336	25%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

LAND 03E						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	68,171	68,171	68,171	68,171	68,171	0	0%
Developed Acres	28,522	29,350	30,470	32,705	35,656	7,134	25%
Low Density Single Family	10,866	11,638	12,896	15,006	17,902	7,036	65%
Single Family	861	927	995	1,071	1,099	238	28%
Multiple Family	87	89	98	99	100	13	15%
Mobile Homes	74	74	74	74	74	0	0%
Other Residential	11	11	11	11	11	0	0%
Mixed Use	0	0	6	13	19	19	
Industrial	43	43	61	99	145	102	238%
Commercial/Services	286	286	286	291	297	11	4%
Office	9	9	9	9	8	-1	-11%
Schools	157	157	157	157	157	0	0%
Roads and Freeways	1,238	1,238	1,238	1,238	1,238	0	0%
Agricultural and Extractive ²	1,674	1,662	1,422	1,421	1,391	-283	-17%
Parks and Military Use	13,216	13,216	13,216	13,216	13,216	0	0%
Vacant Developable Acres	10,138	9,310	8,190	5,955	3,004	-7,134	-70%
Low Density Single Family	9,619	8,815	7,778	5,670	2,804	-6,815	-71%
Single Family	200	177	124	49	21	-179	-90%
Multiple Family	42	41	31	24	20	-22	-52%
Mixed Use	1	1	0	0	0	-1	-70%
Industrial	217	217	200	162	116	-101	-47%
Commercial/Services	36	36	33	27	19	-17	-47%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	24	24	24	24	24	0	0%
Constrained Acres	29,511	29,511	29,511	29,511	29,511	0	0%
Employment Density ³	10.8	10.8	10.9	10.8	10.9	0.0	0%
Residential Density ⁴	0.5	0.5	0.6	0.5	0.5	-0.1	-12%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

continuation of existing agricultural use.

4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).