SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

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	2012	2020	2035	2050	Numeric	Percent
Total Population	6,952	7,040	7,231	7,297	345	5%
Household Population	6,927	7,018	7,192	7,252	325	5%
Group Quarters Population	25	22	39	45	20	80%
Civilian	25	22	39	45	20	80%
Military	0	0	0	0	0	0%
Total Housing Units	2,302	2,328	2,350	2,396	94	4%
Single Family	2,302	2,328	2,350	2,396	94	4%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,245	2,255	2,305	2,340	95	4%
Single Family	2,245	2,255	2,305	2,340	95	4%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.5%	3.1%	1.9%	2.3%	-0.2	-8%
Single Family	2.5%	3.1%	1.9%	2.3%	-0.2	-8%
Multiple Family	0.0%	0.0%	0.0%	0.0%	0.0	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.09	3.11	3.12	3.10	0.0	0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

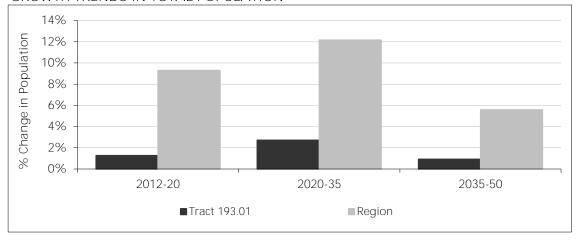
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,952	7,040	7,231	7,297	345	5%
Under 5	368	433	395	426	58	16%
5 to 9	417	456	419	442	25	6%
10 to 14	508	476	494	492	-16	-3%
15 to 17	369	304	327	299	-70	-19%
18 to 19	238	157	165	134	-104	-44%
20 to 24	465	423	397	353	-112	-24%
25 to 29	370	376	314	323	-47	-13%
30 to 34	334	345	313	338	4	1%
35 to 39	373	423	386	385	12	3%
40 to 44	471	440	498	432	-39	-8%
45 to 49	594	520	568	517	-77	-13%
50 to 54	641	557	590	570	-71	-11%
55 to 59	587	599	498	573	-14	-2%
60 to 61	168	200	161	188	20	12%
62 to 64	245	293	247	272	27	11%
65 to 69	239	337	331	357	118	49%
70 to 74	152	242	328	323	171	113%
75 to 79	155	193	343	301	146	94%
80 to 84	117	117	227	237	120	103%
85 and over	141	149	230	335	194	138%
Median Age	40.4	41.4	44.1	45.2	4.8	12%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2030 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,952	7,040	7,231	7,297	345	5%	
Hispanic	1,646	1,953	2,413	2,868	1,222	74%	
Non-Hispanic	5,306	5,087	4,818	4,429	-877	-17%	
White	4,091	3,801	3,245	2,687	-1,404	-34%	
Black	191	179	117	49	-142	-74%	
American Indian	27	25	25	23	-4	-15%	
Asian	673	738	1,016	1,198	525	78%	
Hawaiian / Pacific Islander	60	59	57	59	-1	-2%	
Other	12	13	15	15	3	25%	
Two or More Races	252	272	343	398	146	58%	

GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

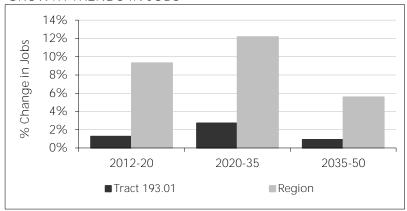
	2012	2020	2035	2050	Numeric	Percent
Jobs	348	368	410	410	62	18%
Civilian Jobs	348	368	410	410	62	18%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

2012 to 2050 Change*

	2012 to 2050 Cha						
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	871	871	871	871	0	0%	
Developed Acres	719	735	760	781	62	9%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	502	509	521	543	40	8%	
Multiple Family	0	0	0	0	0	0%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	5	5	5	5	0	0%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	10	18	31	31	22	222%	
Roads and Freeways	179	179	179	179	0	0%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	23	23	23	23	0	0%	
Vacant Developable Acres	62	47	22	0	-62	-100%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	41	34	22	0	-40	-100%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	22	13	0	0	-22	-100%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	89	89	89	89	0	0%	
Employment Density ³	23.3	15.9	11.2	11.2	-12.1	-52%	
Residential Density ⁴	4.6	4.6	4.5	4.4	-0.2	-4%	

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple