SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 15,323 27.715 57,112 61,411 46,088 301% 15,314 27,708 Household Population 57,098 61,391 46.077 301% **Group Quarters Population** 9 122% 7 14 20 11 9 Civilian 7 14 20 11 122% Military 0 () 0 0 0 0% Total Housing Units 4.213 7.524 15,377 16,752 12,539 298% Single Family 2.741 3.803 4.686 5.069 2.328 85% Multiple Family 1,472 3,721 10,691 11,683 10,211 694% Mobile Homes 0 0 0 0 0 0% 4,066 7,259 14,988 16,223 12,157 299% Occupied Housing Units Single Family 2,636 3,643 4,537 4,868 2,232 85% Multiple Family 1,430 3,616 10,451 11,355 9,925 694% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.5% 3.5% 2.5% 3.2% -0.3 -9% Single Family 3.8% 4.2% 3.2% 4.0% 0.2 5% Multiple Family 2.9% 2.8% 2.2% 2.8% -0.1 -3% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% 0.0 0% Persons per Household 3.77 3.82 3.81 3.78

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	+0	2050	Change	*
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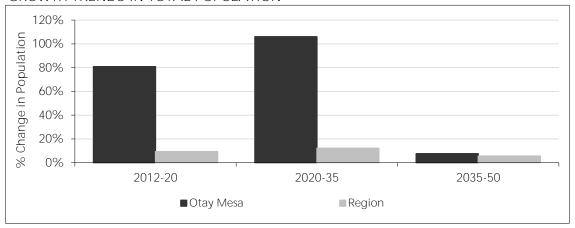
	2012	2020	2035	2050	Numeric	Percent
Total Population	15,323	27,715	57,112	61,411	46,088	301%
Under 5	1,055	2,269	4,221	4,036	2,981	283%
5 to 9	1,033	1,984	3,902	3,877	2,844	275%
10 to 14	1,116	1,921	4,140	4,238	3,122	280%
15 to 17	629	1,017	2,267	2,463	1,834	292%
18 to 19	423	593	1,237	1,322	899	213%
20 to 24	1,194	2,175	3,867	4,126	2,932	246%
25 to 29	1,447	2,452	3,752	3,829	2,382	165%
30 to 34	1,443	2,428	4,114	3,878	2,435	169%
35 to 39	1,344	2,357	4,477	3,860	2,516	187%
40 to 44	1,434	2,146	4,882	4,355	2,921	204%
45 to 49	1,340	2,044	3,904	4,330	2,990	223%
50 to 54	1,070	1,804	3,304	4,100	3,030	283%
55 to 59	670	1,466	2,744	3,924	3,254	486%
60 to 61	221	522	919	1,184	963	436%
62 to 64	245	608	1,549	1,793	1,548	632%
65 to 69	246	765	2,209	2,488	2,242	911%
70 to 74	175	486	2,079	2,224	2,049	1171%
75 to 79	122	310	1,544	1,885	1,763	1445%
80 to 84	73	194	1,116	1,773	1,700	2329%
85 and over	43	174	885	1,726	1,683	3914%
Median Age	32.6	33.0	36.2	38.8	6.2	19%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

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	2012	2020	2035	2050	Numeric	Percent
Total Population	15,323	27,715	57,112	61,411	46,088	301%
Hispanic	8,634	18,067	44,648	50,639	42,005	487%
Non-Hispanic	6,689	9,648	12,464	10,772	4,083	61%
White	2,169	3,108	2,559	932	-1,237	-57%
Black	1,485	2,027	2,771	2,767	1,282	86%
American Indian	48	45	19	0	-48	-100%
Asian	2,478	3,810	6,066	6,033	3,555	143%
Hawaiian / Pacific Islander	33	35	35	40	7	21%
Other	137	61	14	2	-135	-99%
Two or More Races	339	562	1,000	998	659	194%

GROWTH TRENDS IN TOTAL POPULATION

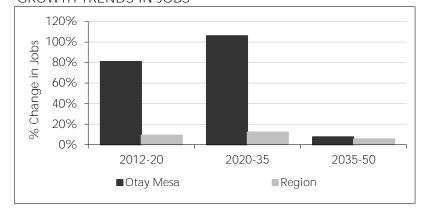


EMPLOYMENT

Jobs 14,007 17,817 22,559 34,368 20,361 1459 Civilian Jobs 14,007 17,817 22,559 34,368 20,361 1459 Military Jobs 0 0 0 0 0 0 0 LAND USE ¹ 2012 to 2050 Change 2012 2020 2035 2050 Numeric Percer Total Acres 9,273 9,273 9,273 9,273 0 0 Developed Acres 6,221 6,665 7,143 7,709 1,488 245
Military Jobs 0 <
LAND USE ¹ 2012 2020 2035 2050 Numeric Percer Total Acres 9,273 9,273 9,273 9,273 0 0 05 Developed Acres 6,221 6,665 7,143 7,709 1,488 245
Z012 Z020 Z035 Z050 Numeric Percentage Total Acres 9,273 9,273 9,273 9,273 0 0 Developed Acres 6,221 6,665 7,143 7,709 1,488 249
2012 2020 2035 2050 Numeric Percent Total Acres 9,273 9,273 9,273 9,273 0 0 Developed Acres 6,221 6,665 7,143 7,709 1,488 249
Total Acres 9,273 9,273 9,273 9,273 0 09 Developed Acres 6,221 6,665 7,143 7,709 1,488 249
Developed Acres 6,221 6,665 7,143 7,709 1,488 249
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Low Density Single Family 10 10 2 2 -8 -809
Single Family 372 590 724 801 429 1159
Multiple Family 94 184 383 478 384 4089
Mobile Homes 0 0 0 0 0 0
Other Residential 0 0 0 0 0 0
Mixed Use 0 12 85 59 59
Industrial 2,254 2,373 2,465 2,788 535 24 ⁶
Commercial/Services 124 134 180 302 177 1439
Office 13 19 39 76 63 4989
Schools 88 95 118 161 73 839
Roads and Freeways 893 912 912 912 19 29
Agricultural and Extractive ² 248 248 184 93 -156 -639
Parks and Military Use 2,125 2,087 2,051 2,037 -88 -49
Vacant Developable Acres 2,422 1,978 1,530 964 -1,457 -609
Low Density Single Family 0 0 0 0 0 0 0 0
Single Family 355 178 89 27 -328 -929
Multiple Family 213 125 5 0 -213 -1009
Mixed Use 84 70 13 0 -84 -100 ^s
Industrial 873 753 632 322 -551 -639
Commercial/Services 189 180 156 62 -127 -675
Office 87 82 68 34 -53 -619
Schools 74 67 44 11 -63 -859
Parks and Other 275 253 252 237 -38 -149
Future Roads and Freeways 271 271 271 271 0 0°
Constrained Acres 630 630 630 630 0 09
Employment Density ³ 5.7 6.8 7.9 10.2 4.6 819

GROWTH TRENDS IN JOBS

Residential Density⁴



8.8

9.5

Notes:

12.8

13.4

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing

3.9

- agricultural use.

 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

45%

2012 to 2050 Change*