

2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011)
Mission Bay Community Planning Area
City of San Diego



POPULATION AND HOUSING

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	960	896	569	128	141	-819	-85%
Household Population	954	881	545	85	85	-869	-91%
Group Quarters Population	6	15	24	43	56	50	833%
Civilian	6	15	24	43	56	50	833%
Military	0	0	0	0	0	0	0%
Total Housing Units	543	514	311	49	49	-494	-91%
Single Family	1	0	0	0	0	-1	-100%
Multiple Family	39	49	49	49	49	10	26%
Mobile Homes	503	465	262	0	0	-503	-100%
Occupied Housing Units	515	489	307	48	48	-467	-91%
Single Family	1	0	0	0	0	-1	-100%
Multiple Family	34	43	45	48	48	14	41%
Mobile Homes	480	446	262	0	0	-480	-100%
Vacancy Rate	5.2%	4.9%	1.3%	2.0%	2.0%	-3.2	-62%
Single Family	0.0%	0.0%	0.0%	0.0%	0.0%	0.0	0%
Multiple Family	12.8%	12.2%	8.2%	2.0%	2.0%	-10.8	-84%
Mobile Homes	4.6%	4.1%	0.0%	0.0%	0.0%	-4.6	-100%
Persons per Household	1.85	1.80	1.78	1.77	1.77	-0.08	-4%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

***IMPORTANT INFORMATION ABOUT THIS FORECAST:**

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

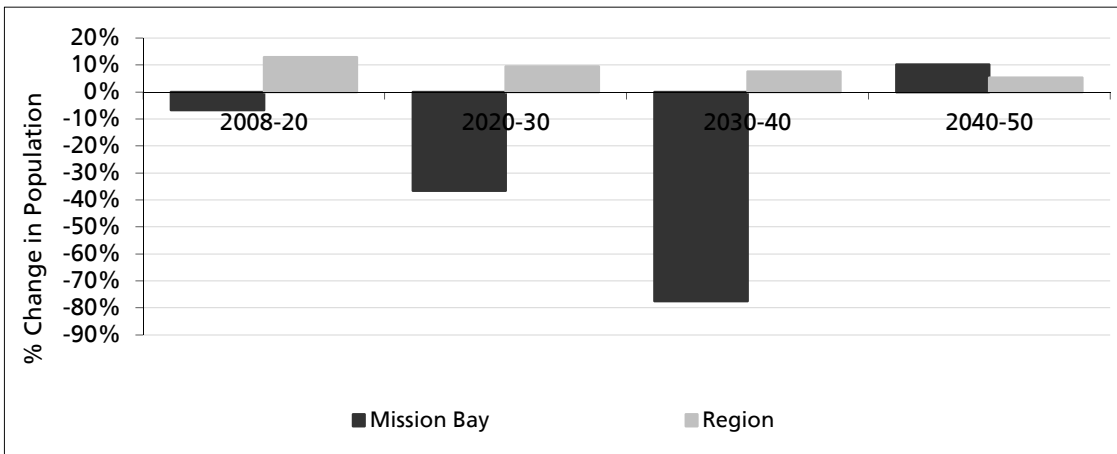
POPULATION BY AGE

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	960	896	569	128	141	-819	-85%
Under 5	62	32	12	2	2	-60	-97%
5 to 9	35	42	22	2	2	-33	-94%
10 to 14	9	17	20	2	2	-7	-78%
15 to 17	24	21	4	3	1	-23	-96%
18 to 19	8	2	6	2	3	-5	-63%
20 to 24	19	27	16	1	1	-18	-95%
25 to 29	128	95	56	19	23	-105	-82%
30 to 34	189	175	105	28	28	-161	-85%
35 to 39	116	146	110	15	14	-102	-88%
40 to 44	74	56	34	7	8	-66	-89%
45 to 49	47	36	16	5	7	-40	-85%
50 to 54	48	23	13	4	6	-42	-88%
55 to 59	50	31	19	8	11	-39	-78%
60 to 61	23	19	9	4	4	-19	-83%
62 to 64	19	35	18	2	4	-15	-79%
65 to 69	40	42	34	5	4	-36	-90%
70 to 74	29	41	32	5	6	-23	-79%
75 to 79	20	29	27	8	8	-12	-60%
80 to 84	12	11	10	5	3	-9	-75%
85 and over	8	16	6	1	4	-4	-50%
Median Age	35.3	36.3	37.0	36.7	38.0	2.7	8%

POPULATION BY RACE AND ETHNICITY

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	960	896	569	128	141	-819	-85%
Hispanic	69	91	55	9	9	-60	-87%
Non-Hispanic	891	805	514	119	132	-759	-85%
White	829	771	480	103	116	-713	-86%
Black	8	14	14	2	2	-6	-75%
American Indian	0	3	0	0	0	0	0%
Asian	20	3	6	4	4	-16	-80%
Hawaiian / Pacific Islander	0	0	0	0	0	0	0%
Other	8	0	1	0	0	-8	-100%
Two or More Races	26	14	13	10	10	-16	-62%

GROWTH TRENDS IN TOTAL POPULATION



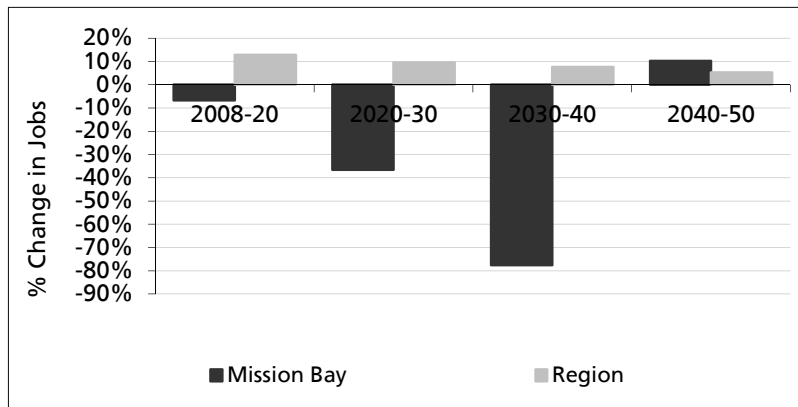
EMPLOYMENT

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Jobs	5,075	5,300	6,294	7,810	8,917	3,842	76%
Civilian Jobs	5,075	5,300	6,294	7,810	8,917	3,842	76%
Military Jobs	0	0	0	0	0	0	0%

LAND USE¹

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Acres	4,299	4,299	4,299	4,299	4,299	0	0%
Developed Acres	4,174	4,182	4,229	4,265	4,299	125	3%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0	-100%
Multiple Family	0	0	0	0	0	0	--
Mobile Homes	80	73	44	0	0	-80	-100%
Other Residential	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	--
Industrial	6	6	6	6	6	0	0%
Commercial/Services	515	472	530	594	602	87	17%
Office	1	1	1	1	1	0	0%
Schools	0	0	0	0	0	0	0%
Roads and Freeways	240	240	240	240	240	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	3,332	3,389	3,407	3,423	3,449	117	4%
Vacant Developable Acres	125	116	70	34	0	-125	-100%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	-100%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	62	54	26	8	0	-62	-100%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	63	62	44	26	0	-63	-100%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density³	9.7	11.0	11.7	13.0	14.6	4.9	51%
Residential Density⁴	6.8	7.0	7.0	159.7	159.7	152.9	2247%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).