SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| | | | | | 2012 to 2050 Change* | |
|---------------------------|-------|-------|-------|-------|----------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 1,780 | 3,814 | 5,913 | 6,076 | 4,296 | 241% |
| Household Population | 1,691 | 3,728 | 5,826 | 5,989 | 4,298 | 254% |
| Group Quarters Population | 89 | 86 | 87 | 87 | -2 | -2% |
| Civilian . | 89 | 86 | 87 | 87 | -2 | -2% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 559 | 1,341 | 2,090 | 2,163 | 1,604 | 287% |
| Single Family | 552 | 1,334 | 2,083 | 2,156 | 1,604 | 291% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Mobile Homes | 7 | 7 | 7 | 7 | 0 | 0% |
| Occupied Housing Units | 559 | 1,325 | 2,059 | 2,116 | 1,557 | 279% |
| Single Family | 552 | 1,318 | 2,053 | 2,112 | 1,560 | 283% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Mobile Homes | 7 | 7 | 6 | 4 | -3 | -43% |
| Vacancy Rate | 0.0% | 1.2% | 1.5% | 2.2% | 2.2 | 0% |
| Single Family | 0.0% | 1.2% | 1.4% | 2.0% | 2.0 | 0% |
| Multiple Family | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% |
| Mobile Homes | 0.0% | 0.0% | 14.3% | 42.9% | 42.9 | 0% |
| Persons per Household | 3.03 | 2.81 | 2.83 | 2.83 | -0.2 | -7% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 28 31 51 52 24 86% Less than \$15,000 \$15,000-\$29,999 90 105 119 92 2 2% \$30,000-\$44,999 81 152 221 185 104 128% \$45,000-\$59,999 152 187 178 64 114 178% \$60,000-\$74,999 48 163 185 184 136 283% \$75,000-\$99,999 98 197 324 324 226 231% 77 171 \$100,000-\$124,999 268 245 168 218% \$125,000-\$149,999 26 95 182 240 214 823% \$150,000-\$199,999 27 122 239 272 245 907% 324 \$200,000 or more 20 137 283 344 1620% **Total Households** 559 1,325 279% 2,059 2,116 1,557 Median Household Income Adjusted for inflation (\$2010) \$65,156 \$82,551 \$95,563 \$104,388 \$39,232 60%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2012 | to. | 2050 |) (`ha | anae* |
|------|-----|------|--------|-------|

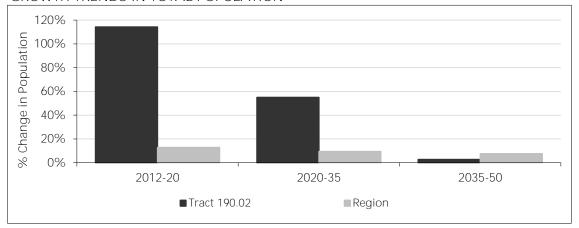
| | 2012 to 2000 change | | | | | | |
|------------------|---------------------|-------|-------|-------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 1,780 | 3,814 | 5,913 | 6,076 | 4,296 | 241% | |
| Under 5 | 108 | 274 | 399 | 397 | 289 | 268% | |
| 5 to 9 | 117 | 262 | 389 | 389 | 272 | 232% | |
| 10 to 14 | 89 | 175 | 284 | 290 | 201 | 226% | |
| 15 to 17 | 79 | 135 | 208 | 204 | 125 | 158% | |
| 18 to 19 | 59 | 95 | 147 | 150 | 91 | 154% | |
| 20 to 24 | 115 | 236 | 340 | 340 | 225 | 196% | |
| 25 to 29 | 96 | 231 | 321 | 330 | 234 | 244% | |
| 30 to 34 | 97 | 210 | 311 | 319 | 222 | 229% | |
| 35 to 39 | 85 | 190 | 305 | 281 | 196 | 231% | |
| 40 to 44 | 115 | 216 | 402 | 357 | 242 | 210% | |
| 45 to 49 | 119 | 222 | 367 | 377 | 258 | 217% | |
| 50 to 54 | 144 | 260 | 388 | 413 | 269 | 187% | |
| 55 to 59 | 122 | 247 | 295 | 364 | 242 | 198% | |
| 60 to 61 | 44 | 103 | 121 | 134 | 90 | 205% | |
| 62 to 64 | 78 | 177 | 208 | 225 | 147 | 188% | |
| 65 to 69 | 114 | 294 | 414 | 429 | 315 | 276% | |
| 70 to 74 | 75 | 222 | 371 | 311 | 236 | 315% | |
| 75 to 79 | 41 | 99 | 254 | 229 | 188 | 459% | |
| 80 to 84 | 21 | 41 | 120 | 142 | 121 | 576% | |
| 85 and over | 62 | 125 | 269 | 395 | 333 | 537% | |
| Median Age | 42.0 | 42.3 | 43.1 | 44.7 | 2.7 | 6% | |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|-----------------------------|-------|-------|-------|-------|---------|---------|
| Total Population | 1,780 | 3,814 | 5,913 | 6,076 | 4,296 | 241% |
| Hispanic | 800 | 1,955 | 3,628 | 4,155 | 3,355 | 419% |
| Non-Hispanic | 980 | 1,859 | 2,285 | 1,921 | 941 | 96% |
| White | 876 | 1,643 | 1,923 | 1,531 | 655 | 75% |
| Black | 14 | 26 | 26 | 12 | -2 | -14% |
| American Indian | 2 | 4 | 6 | 6 | 4 | 200% |
| Asian | 45 | 99 | 190 | 214 | 169 | 376% |
| Hawaiian / Pacific Islander | 21 | 40 | 65 | 79 | 58 | 276% |
| Other | 3 | 6 | 7 | 7 | 4 | 133% |
| Two or More Races | 19 | 41 | 68 | 72 | 53 | 279% |

GROWTH TRENDS IN TOTAL POPULATION



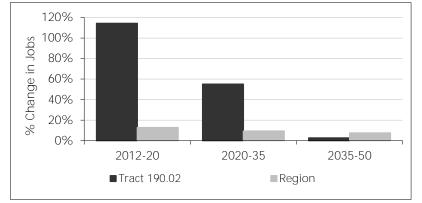
EMPLOYMENT

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|--|-------|-------|-------|-------|---------|--------------|
| Jobs | 951 | 1,248 | 1,946 | 2,476 | 1,525 | 160% |
| Civilian Jobs | 951 | 1,248 | 1,946 | 2,476 | 1,525 | 160% |
| Military Jobs | 931 | 1,240 | 1,940 | 2,470 | 1,525 | 0% |
| iviiiitai y 3003 | O | U | U | U | O | 076 |
| LAND USE ¹ | | | | | | |
| | | | | | | 2050 Change* |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Acres | 9,599 | 9,599 | 9,599 | 9,599 | 0 | 0% |
| Developed Acres | 6,227 | 6,571 | 7,571 | 7,752 | 1,525 | 24% |
| Low Density Single Family | 1,870 | 2,359 | 3,195 | 3,304 | 1,434 | 77% |
| Single Family | 9 | 199 | 346 | 381 | 372 | 4319% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 48 | 48 | 48 | 48 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 53 | 54 | 60 | 63 | 9 | 18% |
| Commercial/Services | 46 | 61 | 93 | 158 | 112 | 245% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 9 | 9 | 41 | 60 | 51 | 571% |
| Roads and Freeways | 868 | 868 | 868 | 868 | 0 | 0% |
| Agricultural and Extractive ² | 3,035 | 2,683 | 2,636 | 2,588 | -447 | -15% |
| Parks and Military Use | 288 | 288 | 284 | 281 | -7 | -2% |
| Vacant Developable Acres | 2,810 | 2,466 | 1,466 | 1,285 | -1,525 | -54% |
| Low Density Single Family | 2,615 | 2,126 | 1,290 | 1,181 | -1,434 | -55% |
| Single Family | 95 | 242 | 95 | 60 | -35 | -37% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 6 | 6 | 0 | 0 | -6 | -100% |
| Commercial/Services | 70 | 68 | 56 | 20 | -50 | -72% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 24 | 24 | 24 | 24 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 562 | 562 | 562 | 562 | 0 | 0% |
| Employment Density ³ | 8.8 | 10.0 | 10.0 | 8.8 | 0.0 | 0% |
| | | | | | | |

0.5

GROWTH TRENDS IN JOBS

Residential Density⁴



0.3

Notes:

0.6

1 - Figures may not add to total due to independent rounding.

0.6

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.3

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

100%

2012 to 2050 Change*