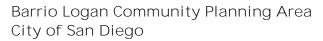
SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 4.792 5,371 9,493 12,948 8,156 170% 8,954 12.377 8.096 189% Household Population 4,281 4,870 **Group Quarters Population** 12% 511 501 539 571 60 Civilian 511 501 539 571 60 12% Military 0 0 0 0 0 0% Total Housing Units 1.232 1.397 2,601 3.680 2.448 199% Single Family 454 383 327 172 -282 -62% Multiple Family 2.274 3.508 778 1.014 2.730 351% Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 1,266 2,333 3,247 2,120 188% 1,127 Single Family -62% 440 371 318 167 -273 Multiple Family 687 895 2,015 3,080 2,393 348% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 8.5% 9.4% 10.3% 11.8% 3.3 39% Single Family 3.1% 3.1% 2.8% 2.9% -0.2-6% Multiple Family 11.7% 11.7% 12.2% 0.5 11.4% 4% Mobile Homes 0.0 0% 0.0% 0.0% 0.0% 0.0% 0.0 0% Persons per Household 3.80 3.85 3.84 3.81

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to 205	50 Ch	ana⊳*

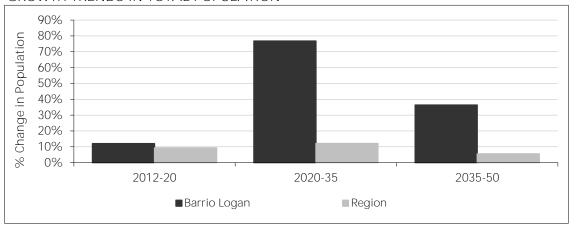
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,792	5,371	9,493	12,948	8,156	170%
Under 5	359	544	716	908	549	153%
5 to 9	347	366	683	922	575	166%
10 to 14	385	407	688	986	601	156%
15 to 17	229	235	385	596	367	160%
18 to 19	166	178	245	374	208	125%
20 to 24	440	446	627	881	441	100%
25 to 29	432	481	682	901	469	109%
30 to 34	369	369	714	789	420	114%
35 to 39	424	458	846	918	494	117%
40 to 44	359	308	735	774	415	116%
45 to 49	279	285	505	724	445	159%
50 to 54	281	287	455	682	401	143%
55 to 59	236	291	432	760	524	222%
60 to 61	61	112	163	240	179	293%
62 to 64	94	154	284	391	297	316%
65 to 69	121	167	410	562	441	364%
70 to 74	75	109	305	385	310	413%
75 to 79	63	73	275	380	317	503%
80 to 84	38	52	201	402	364	958%
85 and over	34	49	142	373	339	997%
Median Age	30.5	30.4	35.0	35.6	5.1	17%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,792	5,371	9,493	12,948	8,156	170%
Hispanic	3,513	4,229	7,517	11,059	7,546	215%
Non-Hispanic	1,279	1,142	1,976	1,889	610	48%
White	735	643	1,080	983	248	34%
Black	324	293	415	322	-2	-1%
American Indian	15	14	18	13	-2	-13%
Asian	114	116	286	343	229	201%
Hawaiian / Pacific Islander	7	2	29	31	24	343%
Other	7	14	14	15	8	114%
Two or More Races	77	60	134	182	105	136%

GROWTH TRENDS IN TOTAL POPULATION



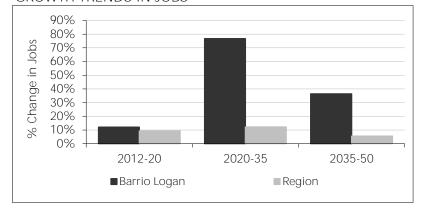
EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	9,293	11,206	12,049	13,134	3,841	41%	
Civilian Jobs	9,293	11,206	12,049	13,134	3,841	41%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	550	550	550	550	0	0%	
Developed Acres	515	535	540	547	31	6%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	29	25	21	10	-19	-66%	
Multiple Family	14	13	21	36	21	148%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	1	1	1	1	0	0%	
Mixed Use	0	22	27	50	50		
Industrial	244	223	217	196	-49	-20%	
Commercial/Services	23	25	22	22	-2	-8%	
Office	1	4	8	10	9	900%	
Schools	4	4	5	5	1	21%	
Roads and Freeways	190	206	206	206	16	9%	
Agricultural and Extractive ²	1	0	0	0	-1	-100%	
Parks and Military Use	7	11	11	11	4	54%	
Vacant Developable Acres	32	13	8	2	-30	-92%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	3	3	1	0	-3	-100%	
Mixed Use	8	1	1	0	-8	-100%	
Industrial	11	8	5	2	-9	-82%	
Commercial/Services	4	0	0	0	-4	-100%	
Office	2	1	1	0	-1	-79%	
Schools	0	0	0	0	0	-67%	
Parks and Other	4	0	0	0	-4	-100%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	2	2	2	2	0	0%	
Employment Density ³	34.0	41.9	45.2	51.0	17.0	50%	

27.6

GROWTH TRENDS IN JOBS

Residential Density⁴



27.6

Notes:

51.2

45.9

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

23.6

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

86%

2012 to 2050 Change*