## SERIES 13 REGIONAL GROWTH FORECAST





### POPULATION AND HOUSING

|                           |       |       |       |        | 2012 to 2050 Change* |         |
|---------------------------|-------|-------|-------|--------|----------------------|---------|
|                           | 2012  | 2020  | 2035  | 2050   | Numeric              | Percent |
| Total Population          | 5,787 | 7,006 | 8,305 | 10,223 | 4,436                | 77%     |
| Household Population      | 5,759 | 6,982 | 8,273 | 10,185 | 4,426                | 77%     |
| Group Quarters Population | 28    | 24    | 32    | 38     | 10                   | 36%     |
| Civilian                  | 28    | 24    | 32    | 38     | 10                   | 36%     |
| Military                  | 0     | 0     | 0     | 0      | 0                    | 0%      |
| Total Housing Units       | 2,672 | 3,049 | 3,490 | 4,211  | 1,539                | 58%     |
| Single Family             | 2,043 | 2,420 | 2,861 | 3,035  | 992                  | 49%     |
| Multiple Family           | 68    | 68    | 68    | 615    | 547                  | 804%    |
| Mobile Homes              | 561   | 561   | 561   | 561    | 0                    | 0%      |
| Occupied Housing Units    | 2,248 | 2,615 | 3,077 | 3,800  | 1,552                | 69%     |
| Single Family             | 1,890 | 2,257 | 2,720 | 2,900  | 1,010                | 53%     |
| Multiple Family           | 68    | 68    | 68    | 615    | 547                  | 804%    |
| Mobile Homes              | 290   | 290   | 289   | 285    | -5                   | -2%     |
| Vacancy Rate              | 15.9% | 14.2% | 11.8% | 9.8%   | -6.1                 | -38%    |
| Single Family             | 7.5%  | 6.7%  | 4.9%  | 4.4%   | -3.1                 | -41%    |
| Multiple Family           | 0.0%  | 0.0%  | 0.0%  | 0.0%   | 0.0                  | 0%      |
| Mobile Homes              | 48.3% | 48.3% | 48.5% | 49.2%  | 0.9                  | 2%      |
| Persons per Household     | 2.56  | 2.67  | 2.69  | 2.68   | 0.1                  | 5%      |

### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 76 60 51 -60 -54% Less than \$15,000 111 \$15,000-\$29,999 213 177 -36 -17% 131 148 \$30,000-\$44,999 208 188 168 202 -6 -3% \$45,000-\$59,999 293 244 249 280 -4% -13 \$60,000-\$74,999 147 188 262 302 155 105% 375 397 420 45 12% \$75,000-\$99,999 402 \$100,000-\$124,999 231 306 365 474 243 105% \$125,000-\$149,999 195 273 172 88% 326 367 239% \$150,000-\$199,999 173 356 459 587 414 302 \$200,000 or more 451 643 940 638 211% **Total Households** 69% 2,248 2,615 3,077 3,800 1,552 Median Household Income Adjusted for inflation (\$2010) \$85,133 \$106,413 \$117,432 \$124,684 \$39,551 46%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

|      |     |      | 0.1    |   |
|------|-----|------|--------|---|
| 2012 | to. | 2050 | Change | × |

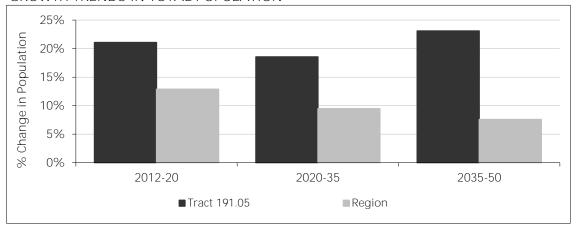
|                  | 2012 to 2030 CI |       |       |        |         |         |
|------------------|-----------------|-------|-------|--------|---------|---------|
|                  | 2012            | 2020  | 2035  | 2050   | Numeric | Percent |
| Total Population | 5,787           | 7,006 | 8,305 | 10,223 | 4,436   | 77%     |
| Under 5          | 206             | 272   | 274   | 390    | 184     | 89%     |
| 5 to 9           | 239             | 300   | 317   | 443    | 204     | 85%     |
| 10 to 14         | 294             | 320   | 387   | 476    | 182     | 62%     |
| 15 to 17         | 204             | 192   | 246   | 279    | 75      | 37%     |
| 18 to 19         | 156             | 117   | 147   | 139    | -17     | -11%    |
| 20 to 24         | 303             | 315   | 353   | 384    | 81      | 27%     |
| 25 to 29         | 251             | 296   | 282   | 378    | 127     | 51%     |
| 30 to 34         | 194             | 224   | 217   | 307    | 113     | 58%     |
| 35 to 39         | 227             | 298   | 315   | 399    | 172     | 76%     |
| 40 to 44         | 298             | 320   | 414   | 445    | 147     | 49%     |
| 45 to 49         | 392             | 389   | 488   | 528    | 136     | 35%     |
| 50 to 54         | 502             | 463   | 565   | 594    | 92      | 18%     |
| 55 to 59         | 530             | 610   | 581   | 824    | 294     | 55%     |
| 60 to 61         | 230             | 307   | 252   | 354    | 124     | 54%     |
| 62 to 64         | 360             | 483   | 428   | 614    | 254     | 71%     |
| 65 to 69         | 452             | 690   | 690   | 959    | 507     | 112%    |
| 70 to 74         | 335             | 621   | 812   | 850    | 515     | 154%    |
| 75 to 79         | 260             | 389   | 722   | 638    | 378     | 145%    |
| 80 to 84         | 164             | 179   | 408   | 450    | 286     | 174%    |
| 85 and over      | 190             | 221   | 407   | 772    | 582     | 306%    |
| Median Age       | 51.3            | 55.0  | 56.3  | 57.1   | 5.8     | 11%     |

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

|                             | 2012  | 2020  | 2035  | 2050   | Numeric | Percent |
|-----------------------------|-------|-------|-------|--------|---------|---------|
| Total Population            | 5,787 | 7,006 | 8,305 | 10,223 | 4,436   | 77%     |
| Hispanic                    | 909   | 1,253 | 1,651 | 2,253  | 1,344   | 148%    |
| Non-Hispanic                | 4,878 | 5,753 | 6,654 | 7,970  | 3,092   | 63%     |
| White                       | 4,239 | 4,949 | 5,536 | 6,514  | 2,275   | 54%     |
| Black                       | 70    | 92    | 121   | 162    | 92      | 131%    |
| American Indian             | 21    | 17    | 7     | 2      | -19     | -90%    |
| Asian                       | 394   | 500   | 729   | 943    | 549     | 139%    |
| Hawaiian / Pacific Islander | 12    | 16    | 20    | 26     | 14      | 117%    |
| Other                       | 6     | 5     | 4     | 4      | -2      | -33%    |
| Two or More Races           | 136   | 174   | 237   | 319    | 183     | 135%    |

## GROWTH TRENDS IN TOTAL POPULATION



### **EMPLOYMENT**

|                           | 2012   | 2020   | 2025   | 2050   |           | Darage       |
|---------------------------|--------|--------|--------|--------|-----------|--------------|
|                           | 2012   | 2020   | 2035   | 2050   | Numeric   | Percent      |
| Jobs                      | 1,264  | 1,345  | 1,939  | 3,176  | 1,912     | 151%         |
| Civilian Jobs             | 1,264  | 1,345  | 1,939  | 3,176  | 1,912     | 151%         |
| Military Jobs             | 0      | 0      | 0      | 0      | 0         | 0%           |
| LAND USE <sup>1</sup>     |        |        |        |        |           |              |
|                           |        |        |        |        | 2012 to 2 | 2050 Change* |
|                           | 2012   | 2020   | 2035   | 2050   | Numeric   | Percent      |
| Total Acres               | 11,239 | 11,239 | 11,239 | 11,239 | 0         | 0%           |
| Developed Acres           | 7,384  | 7,859  | 9,098  | 9,550  | 2,166     | 29%          |
| Low Density Single Family | 4,121  | 4,567  | 5,675  | 6,061  | 1,940     | 47%          |
| Single Family             | 307    | 367    | 482    | 504    | 197       | 64%          |
| Multiple Family           | 4      | 4      | 4      | 4      | 0         | 0%           |
| Mobile Homes              | 148    | 148    | 148    | 148    | 0         | 0%           |
| Other Residential         | 0      | 0      | 0      | 0      | 0         | 0%           |
| Mixed Use                 | 0      | 1      | 10     | 46     | 46        |              |
| Industrial                | 16     | 16     | 16     | 16     | 0         | 0%           |
| Commercial/Services       | 334    | 338    | 375    | 452    | 118       | 35%          |
| Office                    | 2      | 1      | 1      | 1      | -1        | -47%         |
| Schools                   | 0      | 0      | 0      | 0      | 0         | 0%           |
| Roads and Freeways        | 508    | 508    | 508    | 508    | 0         | 0%           |

1,879

2,490

2,230

107

0

5

0

0

()

0

12

889

3.8

0.6

137

31

1,849

1,251

1,121

31

17

0

0

0

0

0

0

12

889

4.9

0.6

100

1,780

31

008

736

5

0

0

0

0

0

0

12

889

6.5

0.6

47

-134

-2,166

-1,940

-129

0

-5

0

0

0

0

0

0

2.9

0.0

-93

-1

-7%

-4%

-73%

-73%

-96%

-100%

0%

0%

0%

0%

0%

0%

0%

80%

7%

-67%

### **GROWTH TRENDS IN JOBS**

Future Roads and Freeways

Agricultural and Extractive<sup>2</sup>

Vacant Developable Acres

Low Density Single Family

Parks and Military Use

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

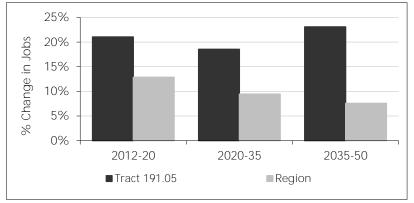
Parks and Other

Commercial/Services

Constrained Acres

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



1,913

2,966

2,676

134

0

5

0

0

0

0

12

889

3.6

0.6

140

32

### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change\*