# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Percent Numeric Total Population 78,462 81,498 86,765 94,965 16,503 21% Household Population 78,221 81,309 86,486 94.622 16,401 21% **Group Quarters Population** 279 42% 241 189 343 102 Civilian 241 189 279 343 102 42% Military 0 0 0 0 0 0% Total Housing Units 32.912 33,490 35,234 38,960 6.048 18% Single Family 23.047 23.074 23,259 23.317 270 1% Multiple Family 5.975 9,548 10.167 11.765 15.523 63% Mobile Homes 317 249 210 120 -197 -62% 31,808 32,294 34,253 37,580 18% Occupied Housing Units 5,772 Single Family 22,396 22,354 22,722 22,668 272 1% Multiple Family 9,117 9,705 11,332 14,796 5,679 62% Mobile Homes 295 235 199 116 -179 -61% Vacancy Rate 3.4% 3.6% 2.8% 3.5% 0.1 3% Single Family 2.8% 3.1% 2.3% 2.8% 0.0 0% Multiple Family 4.5% 3.7% 4.7% 0.2 4.5% 4% -52% Mobile Homes 6.9% 5.6% 5.2% 3.3% -3.6 2.52 0.1 2% Persons per Household 2.46 2.52 2.52

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

### POPULATION BY AGE

2012	to	2050	Change	*د

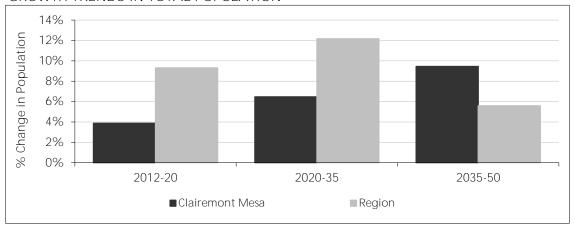
	2012 to 2000 chang					
	2012	2020	2035	2050	Numeric	Percent
Total Population	78,462	81,498	86,765	94,965	16,503	21%
Under 5	4,289	5,014	4,700	5,482	1,193	28%
5 to 9	3,964	4,425	4,457	5,070	1,106	28%
10 to 14	3,965	3,918	4,375	4,749	784	20%
15 to 17	2,617	2,319	2,674	2,759	142	5%
18 to 19	1,986	1,616	1,991	2,116	130	7%
20 to 24	5,117	4,767	4,845	5,127	10	0%
25 to 29	6,950	6,931	6,044	6,983	33	0%
30 to 34	6,361	6,308	5,680	6,760	399	6%
35 to 39	5,101	5,754	5,448	5,908	807	16%
40 to 44	5,051	4,733	5,489	5,246	195	4%
45 to 49	5,609	4,948	5,641	5,582	-27	0%
50 to 54	5,876	5,005	5,491	5,592	-284	-5%
55 to 59	5,410	5,536	4,818	5,963	553	10%
60 to 61	1,761	2,107	1,643	1,978	217	12%
62 to 64	2,548	3,010	2,621	3,173	625	25%
65 to 69	3,163	4,294	4,138	4,866	1,703	54%
70 to 74	2,521	4,010	4,977	4,709	2,188	87%
75 to 79	2,241	2,902	4,916	4,399	2,158	96%
80 to 84	2,038	1,983	3,913	4,005	1,967	97%
85 and over	1,894	1,918	2,904	4,498	2,604	137%
Median Age	38.9	39.7	42.9	42.4	3.5	9%

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		2012 102	to 2000 orialigo			
	2012	2020	2035	2050	Numeric	Percent
Total Population	78,462	81,498	86,765	94,965	16,503	21%
Hispanic	16,374	20,145	26,826	34,750	18,376	112%
Non-Hispanic	62,088	61,353	59,939	60,215	-1,873	-3%
White	48,890	47,023	41,743	38,140	-10,750	-22%
Black	1,918	2,079	2,294	2,578	660	34%
American Indian	274	263	283	295	21	8%
Asian	7,616	8,272	10,895	13,249	5,633	74%
Hawaiian / Pacific Islander	293	343	459	611	318	109%
Other	230	222	223	243	13	6%
Two or More Races	2.867	3.151	4.042	5.099	2.232	78%

### GROWTH TRENDS IN TOTAL POPULATION



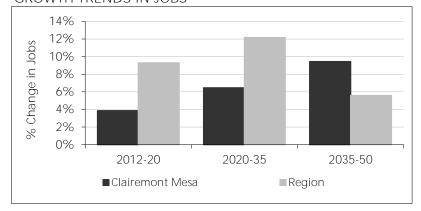
#### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	19,592	21,171	23,023	24,622	5,030	26%
Civilian Jobs	19,592	21,171	23,023	24,622	5,030	26%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	8,557	8,557	8,557	8,557	0	0%
Developed Acres	8,377	8,391	8,435	8,457	80	1%
Low Density Single Family	0	9	42	52	52	
Single Family	3,862	3,859	3,857	3,850	-12	0%
Multiple Family	340	349	361	377	37	11%
Mobile Homes	16	13	11	6	-10	-62%
Other Residential	1	1	1	1	0	0%
Mixed Use	0	32	70	125	125	
Industrial	241	179	178	180	-61	-25%
Commercial/Services	413	384	350	304	-109	-26%
Office	45	43	43	39	-6	-13%
Schools	462	462	463	463	1	0%
Roads and Freeways	1,832	1,896	1,896	1,896	64	3%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	1,164	1,164	1,164	1,164	0	0%
Vacant Developable Acres	100	86	42	20	-80	-80%
Low Density Single Family	56	47	14	4	-52	-93%
Single Family	24	22	14	9	-15	-62%
Multiple Family	3	3	1	0	-3	-100%
Mixed Use	2	2	2	0	-2	-100%
Industrial	4	3	2	0	-4	-100%
Commercial/Services	3	3	2	0	-3	-100%
Office	0	0	0	0	0	0%
Schools	1	1	0	0	-1	-100%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	7	7	7	7	0	0%
Constrained Acres	80	80	80	80	Ο	0%
2						

## **GROWTH TRENDS IN JOBS**

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



16.9

7.8

19.5

7.9

#### Notes:

23.5

9.0

21.5

8.2

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

6.6

1.2

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

39%

15%

2012 to 2050 Change\*