SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	59,026	60,576	67,599	73,582	14,556	25%
Household Population	57,639	59,276	66,144	72,022	14,383	25%
Group Quarters Population	1,387	1,300	1,455	1,560	173	12%
Civilian	1,387	1,300	1,455	1,560	173	12%
Military	0	0	0	0	0	0%
Total Housing Units	21,214	21,330	23,714	26,150	4,936	23%
Single Family	9,615	9,699	9,889	9,651	36	0%
Multiple Family	11,029	11,061	13,255	15,929	4,900	44%
Mobile Homes	570	570	570	570	0	0%
Occupied Housing Units	20,526	20,644	23,064	25,224	4,698	23%
Single Family	9,357	9,422	9,663	9,362	5	0%
Multiple Family	10,609	10,662	12,842	15,308	4,699	44%
Mobile Homes	560	560	559	554	-6	-1%
Vacancy Rate	3.2%	3.2%	2.7%	3.5%	0.3	9%
Single Family	2.7%	2.9%	2.3%	3.0%	0.3	11%
Multiple Family	3.8%	3.6%	3.1%	3.9%	0.1	3%
Mobile Homes	1.8%	1.8%	1.9%	2.8%	1.0	56%
Persons per Household	2.81	2.87	2.87	2.86	0.0	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 2,426 2,086 1.946 1,831 -595 -25% Less than \$15,000 \$15,000-\$29,999 3,405 3,140 3,234 3,260 -145 -4% \$30,000-\$44,999 3,356 3,127 3,326 3,445 89 3% \$45,000-\$59,999 2,389 2.736 3.039 3.155 766 32% \$60,000-\$74,999 2,050 2,105 2,382 2,770 720 35% 2,530 2,995 75% \$75,000-\$99,999 1,908 3,343 1,435 \$100,000-\$124,999 1,638 1,616 1,927 2,227 589 36% \$125,000-\$149,999 935 1,075 1,298 1,543 608 65% 1,188 \$150,000-\$199,999 1,175 1,512 1,837 649 55% \$200,000 or more 1,231 1,054 1,405 1,813 582 47% **Total Households** 20,526 20,644 23,064 25,224 23% 4,698

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to.	2050) (`ha	anae*

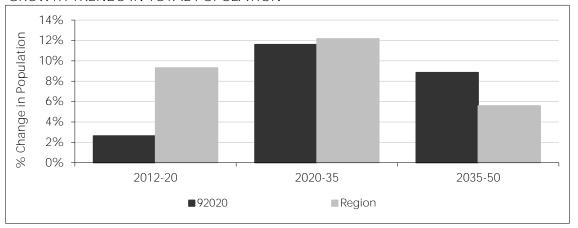
	2012	2020	2035	2050	Numeric	Percent
Total Population	59,026	60,576	67,599	73,582	14,556	25%
Under 5	4,110	4,815	4,900	5,487	1,377	34%
5 to 9	3,973	4,241	4,551	5,071	1,098	28%
10 to 14	3,929	3,693	4,243	4,668	739	19%
15 to 17	2,607	2,162	2,532	2,571	-36	-1%
18 to 19	1,838	1,303	1,501	1,528	-310	-17%
20 to 24	4,450	4,206	4,420	4,637	187	4%
25 to 29	4,564	4,860	4,730	5,291	727	16%
30 to 34	4,095	4,223	4,421	4,989	894	22%
35 to 39	3,546	4,063	4,501	4,724	1,178	33%
40 to 44	3,725	3,498	4,514	4,361	636	17%
45 to 49	3,824	3,381	4,112	4,298	474	12%
50 to 54	4,119	3,517	4,071	4,531	412	10%
55 to 59	3,670	3,759	3,365	4,488	818	22%
60 to 61	1,173	1,399	1,165	1,414	241	21%
62 to 64	1,804	2,108	1,848	2,213	409	23%
65 to 69	2,241	2,956	2,975	3,440	1,199	54%
70 to 74	1,616	2,446	3,048	2,769	1,153	71%
75 to 79	1,389	1,719	2,831	2,377	988	71%
80 to 84	1,158	1,087	2,064	2,046	888	77%
85 and over	1,195	1,140	1,807	2,679	1,484	124%
Median Age	34.9	36.0	37.8	37.7	2.8	8%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	59,026	60,576	67,599	73,582	14,556	25%
Hispanic	16,300	19,581	27,432	35,824	19,524	120%
Non-Hispanic	42,726	40,995	40,167	37,758	-4,968	-12%
White	34,045	31,395	26,648	20,681	-13,364	-39%
Black	3,198	3,609	4,784	5,900	2,702	84%
American Indian	260	229	204	189	-71	-27%
Asian	2,067	2,458	4,168	5,662	3,595	174%
Hawaiian / Pacific Islander	311	374	527	710	399	128%
Other	139	131	162	178	39	28%
Two or More Races	2,706	2,799	3,674	4,438	1,732	64%

GROWTH TRENDS IN TOTAL POPULATION



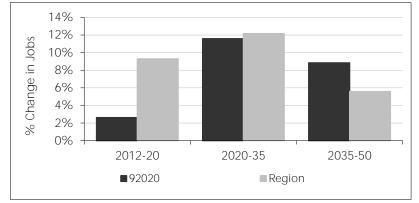
EMPLOYMENT

Jobs 29,333 31,971 34,815 39,166 9,833	34%
Civilian Jobs 29,333 31,971 34,815 39,166 9,833	34%
Military Jobs 0 0 0 0	0%
LAND USE ¹	
	050 Change*
2012 2020 2035 2050 Numeric	Percent
Total Acres 7,544 7,544 7,544 0	0%
Developed Acres 6,910 6,971 7,126 7,164 254	4%
Low Density Single Family 25 25 41 41 16	64%
Single Family 3,029 3,039 3,147 3,117 88	3%
Multiple Family 425 423 429 458 33	8%
Mobile Homes 52 52 52 0	0%
Other Residential 24 25 25 25 1	4%
Mixed Use 0 7 41 54 54	
Industrial 1,067 1,085 1,096 1,111 43	4%
Commercial/Services 482 477 455 448 -33	-7%
Office 46 52 62 80 33	72%
Schools 248 250 254 254 6	3%
Roads and Freeways 1,383 1,409 1,409 26	2%
Agricultural and Extractive ² 33 33 7 7 -26	-79%
Parks and Military Use 96 96 108 108 11	12%
Vacant Developable Acres 289 227 72 35 -254	-88%
Low Density Single Family 18 18 2 2 -16	-87%
Single Family 125 112 23 22 -103	-82%
Multiple Family 7 7 6 2 -5	-74%
Mixed Use 5 5 4 4 -2	-29%
Industrial 108 62 33 3 -105	-97%
Commercial/Services 4 3 2 1 -3	-84%
Office 2 2 1 1 -1	-59%
Schools 6 5 0 0 -6	-100%
Parks and Other 13 13 0 0 -13	-99%
Future Roads and Freeways 0 0 0 0 0	0%
Constrained Acres 346 346 346 0	0%
Employment Density ³ 15.9 17.1 18.4 20.4 4.5	28%

6.0

GROWTH TRENDS IN JOBS

Residential Density⁴



6.0

Notes:

6.4

1 - Figures may not add to total due to independent rounding.

7.0

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

1.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

18%

2012 to 2050 Change*