2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) City of Coronado



POPULATION AND HOUSING

						2008 to 2050 Change*		
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	23,030	26,370	26,811	27,547	27,907	4,877	21%	
Household Population	18,108	18,579	18,992	19,696	20,026	1,918	11%	
Group Quarters Population	4,922	7,791	7,819	7,851	7,881	2,959	60%	
Civilian	361	375	403	435	465	104	29%	
Military	4,561	7,416	7,416	7,416	7,416	2,855	63%	
Total Housing Units	9,543	9,580	9,651	9,780	9,801	258	3%	
Single Family	5,421	5,426	5,398	5,340	5,361	-60	-1%	
Multiple Family	4,122	4,154	4,253	4,440	4,440	318	8%	
Mobile Homes	0	0	0	0	0	0	0%	
Occupied Housing Units	7,753	7,888	8,021	8,163	8,214	461	6%	
Single Family	4,929	4,970	4,973	4,940	4,975	46	1%	
Multiple Family	2,824	2,918	3,048	3,223	3,239	415	15%	
Mobile Homes	0	0	0	0	0	0	0%	
Vacancy Rate	18.8%	17.7%	16.9%	16.5%	16.2%	-2.6	-14%	
Single Family	9.1%	8.4%	7.9%	7.5%	7.2%	-1.9	-21%	
Multiple Family	31.5%	29.8%	28.3%	27.4%	27.0%	-4.5	-14%	
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0	0%	
Persons per Household	2.34	2.36	2.37	2.41	2.44	0.10	4%	

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

						2008 10 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Households by Income Catego	ry						
Less than \$15,000	470	364	276	224	203	-267	-57%
\$15,000-\$29,999	741	663	531	448	411	-330	-45%
\$30,000-\$44,999	1,078	819	695	610	570	-508	-47%
\$45,000-\$59,999	840	850	760	691	657	-183	-22%
\$60,000-\$74,999	859	807	755	710	685	-174	-20%
\$75,000-\$99,999	1,135	1,159	1,147	1,121	1,100	-35	-3%
\$100,000-\$124,999	856	899	947	967	969	113	13%
\$125,000-\$149,999	505	667	743	790	806	301	60%
\$150,000-\$199,999	496	828	990	1,108	1,157	661	133%
\$200,000 or more	773	832	1,177	1,494	1,656	883	114%
Total Households	7,753	7,888	8,021	8,163	8,214	461	6%
Median Household Income							
Adjusted for inflation (\$1999)	\$73,053	\$84,513	\$96,654	\$107,174	\$112,410	\$39,357	54%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2008 to 2050 Change*

POPULATION BY AGE

2008 to 2050 Change* 2008 2030 2050 2020 2040 Numeric Percent **Total Population** 23.030 26,370 26.811 27,547 27,907 4,877 21% Under 5 -10% 1,180 1,085 1,078 1,074 1,065 -115 5 to 9 1,159 1,114 1,110 1,119 1,109 -50 -4% 10 to 14 1,084 1,067 1,012 1,048 1,052 -32 -3% 15 to 17 739 671 615 644 655 -84 -11% 18 to 19 1,116 1,481 1,435 1,431 1,433 317 28% 20 to 24 1,492 41% 5,146 5,163 3,671 5,131 5,116 25 to 29 1,583 2,200 2,170 2,130 2,178 595 38% 30 to 34 1,420 1,574 1,509 1,588 1,584 164 12% 35 to 39 1,465 1,539 1,558 1,531 66 5% 1,405 40 to 44 1,192 985 1,049 1,094 -98 -8% 1,031 45 to 49 1,191 928 758 935 976 -215 -18% 50 to 54 1,210 998 803 913 921 -289 -24% 55 to 59 1,111 1,188 920 767 999 -112 -10% 60 to 61 506 504 416 543 37 7% 602 62 to 64 618 920 769 697 748 130 21% 885 65 to 69 1,484 346 39% 1,618 1,402 1,231 70 to 74 767 1.304 1.607 1,411 1.238 471 61% 75 to 79 785 492 74% 667 1,212 1,364 1,159 80 to 84 606 537 920 1,192 1,053 447 74% 85 and over 860 911 1,037 1,711 2,175 1,315 153%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

0.6

2%

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	23,030	26,370	26,811	27,547	27,907	4,877	21%
Hispanic	3,180	3,939	4,130	4,372	4,503	1,323	42%
Non-Hispanic	19,850	22,431	22,681	23,175	23,404	3,554	18%
White	17,122	18,834	18,993	19,370	19,532	2,410	14%
Black	1,210	1,709	1,710	1,711	1,704	494	41%
American Indian	113	137	130	125	121	8	7%
Asian	767	1,044	1,119	1,205	1,273	506	66%
Hawaiian / Pacific Islander	79	81	81	84	83	4	5%
Other	52	43	41	41	41	-11	-21%
Two or More Races	507	583	607	639	650	143	28%

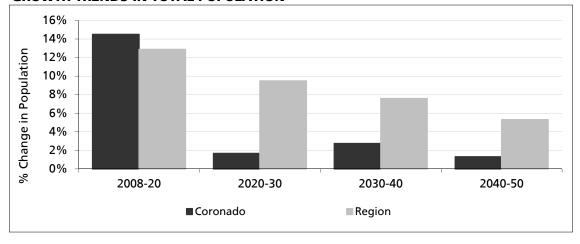
32.8

33.8

34.1

31.4

GROWTH TRENDS IN TOTAL POPULATION



33.5

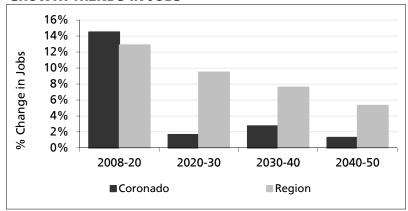
EMPLOYMENT

					2008 to 2050 Change*	
2008	2020	2030	2040	2050	Numeric	Percent
27,994	33,093	33,198	33,242	33,251	5,257	19%
8,166	8,265	8,370	8,414	8,423	257	3%
19,828	24,828	24,828	24,828	24,828	5,000	25%
	27,994 8,166	27,994 33,093 8,166 8,265	27,994 33,093 33,198 8,166 8,265 8,370	27,994 33,093 33,198 <i>33,242</i> 8,166 8,265 8,370 <i>8,414</i>	27,994 33,093 33,198 33,242 33,251 8,166 8,265 8,370 8,414 8,423	2008 2020 2030 2040 2050 Numeric 27,994 33,093 33,198 33,242 33,251 5,257 8,166 8,265 8,370 8,414 8,423 257

LAND USE1

2,112,032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	9,610	9,610	9,610	9,610	9,610	0	0%
Developed Acres	9,451	9,456	9,461	9,463	9,464	14	0%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	662	661	658	653	653	-8	-1%
Multiple Family	106	107	110	117	117	10	10%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	103	103	103	103	103	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	804	804	804	804	804	0	0%
Commercial/Services	593	598	602	604	604	12	2%
Office	5	5	5	5	5	0	0%
Schools	39	39	39	39	39	0	0%
Roads and Freeways	597	597	597	<i>597</i>	597	0	0%
Agricultural and Extractive ²	177	177	177	177	177	0	0%
Parks and Military Use	6,366	6,366	6,366	6,366	6,366	0	0%
Vacant Developable Acres	15	9	5	2	1	-14	-92%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	3	2	2	2	1	-1	-54%
Multiple Family	1	1	0	0	0	-1	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	12	6	2	0	0	-12	-100%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	145	145	145	145	145	0	0%
Employment Density ³	5.7	5.7	5.8	5.8	5.8	0.1	2%
Residential Density ⁴	11.0	11.0	11.1	11.2	11.2	0.3	2%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).