# SERIES 13 REGIONAL GROWTH FORECAST

Valley Center Community Plan Area County of San Diego



### POPULATION AND HOUSING

	2012 to 2050 Change					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	19,214	22,839	25,663	27,740	8,526	44%
Household Population	19,147	22,792	25,589	27,645	8,498	44%
Group Quarters Population	67	47	74	95	28	42%
Civilian	67	47	74	95	28	42%
Military	0	0	0	0	0	0%
Total Housing Units	6,664	7,830	8,737	9,580	2,916	44%
Single Family	6,142	7,327	8,234	8,484	2,342	38%
Multiple Family	28	28	28	621	593	2118%
Mobile Homes	494	475	475	475	-19	-4%
Occupied Housing Units	6,562	7,699	8,638	9,439	2,877	44%
Single Family	6,051	7,199	8,140	8,359	2,308	38%
Multiple Family	17	25	27	619	602	3541%
Mobile Homes	494	475	471	461	-33	-7%
Vacancy Rate	1.5%	1.7%	1.1%	1.5%	0.0	0%
Single Family	1.5%	1.7%	1.1%	1.5%	0.0	0%
Multiple Family	39.3%	10.7%	3.6%	0.3%	-39.0	-99%
Mobile Homes	0.0%	0.0%	0.8%	2.9%	2.9	0%
Persons per Household	2.92	2.96	2.96	2.93	0.0	0%

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 242 350 314 271 29 12% Less than \$15,000 673 653 577 -96 \$15,000-\$29,999 634 -14% \$30,000-\$44,999 680 773 762 743 63 9% 737 849 855 804 9% \$45,000-\$59,999 67 \$60,000-\$74,999 674 747 823 865 191 28% 917 35% \$75,000-\$99,999 1,085 1,191 1,241 324 \$100,000-\$124,999 847 845 964 1,080 233 28% \$125,000-\$149,999 532 743 873 64% 615 341 \$150,000-\$199,999 517 843 1,036 1.216 699 135% \$200,000 or more 743 939 1,316 1,769 1,026 138% **Total Households** 6,562 7,699 8,638 9,439 2,877 44% Median Household Income Adjusted for inflation (\$2010) \$82,497 \$86,002 \$94,542 \$105,058 \$22,561 27%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012	to 205	50 Ch	ana⊳*

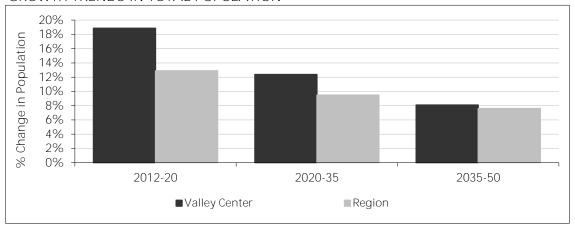
	2012	2020	2035	2050	Numeric	Percent
Total Population	19,214	22,839	25,663	27,740	8,526	44%
Under 5	1,046	1,352	1,336	1,530	484	46%
5 to 9	1,263	1,456	1,532	1,669	406	32%
10 to 14	1,257	1,286	1,441	1,514	257	20%
15 to 17	885	818	952	930	45	5%
18 to 19	695	531	582	499	-196	-28%
20 to 24	1,240	1,271	1,358	1,283	43	3%
25 to 29	935	1,159	1,078	1,135	200	21%
30 to 34	831	997	949	1,141	310	37%
35 to 39	896	1,106	1,162	1,280	384	43%
40 to 44	1,114	1,117	1,431	1,389	275	25%
45 to 49	1,337	1,351	1,648	1,591	254	19%
50 to 54	1,636	1,590	1,795	1,849	213	13%
55 to 59	1,582	1,887	1,692	2,160	578	37%
60 to 61	563	739	624	782	219	39%
62 to 64	857	1,192	1,051	1,327	470	55%
65 to 69	960	1,660	1,668	2,027	1,067	111%
70 to 74	756	·	1,000	1,794		137%
		1,505			1,038	
75 to 79	522	812	1,544	1,345	823	158%
80 to 84	439	490	992	994	555	126%
85 and over	400	520	879	1,501	1,101	275%
Median Age	42.5	46.2	48.1	49.7	7.2	17%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012 10 203						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	19,214	22,839	25,663	27,740	8,526	44%	
Hispanic	5,501	6,841	8,672	10,304	4,803	87%	
Non-Hispanic	13,713	15,998	16,991	17,436	3,723	27%	
White	11,335	13,309	14,177	14,371	3,036	27%	
Black	159	230	231	301	142	89%	
American Indian	983	748	304	110	-873	-89%	
Asian	716	886	1,238	1,468	752	105%	
Hawaiian / Pacific Islander	44	50	72	97	53	120%	
Other	35	50	27	34	-1	-3%	
Two or More Races	441	725	942	1,055	614	139%	

# GROWTH TRENDS IN TOTAL POPULATION



### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	4,248	4,863	5,855	6,793	2,545	60%
Civilian Jobs	4,248	4,863	5,855	6,793	2,545	60%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	55,384	55,384	55,384	55,384	0	0%
Developed Acres	38,029	42,003	45,116	45,798	7,770	20%
Low Density Single Family	17,687	21,401	24,499	25,142	7,455	42%
Single Family	243	497	641	686	443	183%
Multiple Family	3	3	3	4	0	2%
Mobile Homes	198	196	196	196	-1	-1%
Other Residential	2	2	2	2	0	0%
Mixed Use	0	5	14	50	50	
Industrial	188	201	222	240	52	28%
Commercial/Services	454	509	600	822	368	81%
Office	9	9	10	10	0	5%
Schools	146	147	150	151	5	4%
Roads and Freeways	776	776	776	776	0	0%
Agricultural and Extractive <sup>2</sup>	18,168	17,982	17,729	17,445	-723	-4%
Parks and Military Use	155	274	274	274	119	77%
Vacant Developable Acres	10,256	6,282	3,169	2,486	-7,770	-76%

6,020

104

0

5

30

100

6

4

0

12

5.6

0.4

7,099

3,008

39

0

0

18

90

1

1

0

12

5.9

0.3

7,099

2,460

13

0

0

1

0

0

0

0

12

7,099

5.4

0.4

-7,274

-186

0

-5

-34

-8

-5

0

0

0.1

0.0

-138

-119

-75%

-93%

-100%

-100%

-97%

-100%

-100%

-100%

-100%

0%

0%

2%

0%

**GROWTH TRENDS IN JOBS** 

Future Roads and Freeways

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

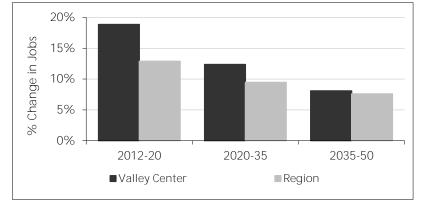
Parks and Other

Commercial/Services

**Constrained Acres** 

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



9,734

200

0

5

35

138

8

5

119

12 7,099

5.3

0.4

### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change\*