SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| 1 61 62, 11611, 118 116 66116 | | | | | 2012 to 2050 Change* | | |
|-------------------------------|-------|-------|-------|-------|----------------------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 3,471 | 3,517 | 3,706 | 4,537 | 1,066 | 31% | |
| Household Population | 3,417 | 3,474 | 3,644 | 4,463 | 1,046 | 31% | |
| Group Quarters Population | 54 | 43 | 62 | 74 | 20 | 37% | |
| Civilian | 54 | 43 | 62 | 74 | 20 | 37% | |
| Military | 0 | 0 | 0 | 0 | 0 | 0% | |
| Total Housing Units | 1,029 | 1,029 | 1,084 | 1,369 | 340 | 33% | |
| Single Family | 136 | 136 | 133 | 108 | -28 | -21% | |
| Multiple Family | 805 | 805 | 863 | 1,173 | 368 | 46% | |
| Mobile Homes | 88 | 88 | 88 | 88 | 0 | 0% | |
| Occupied Housing Units | 1,027 | 1,023 | 1,078 | 1,344 | 317 | 31% | |
| Single Family | 137 | 135 | 133 | 103 | -34 | -25% | |
| Multiple Family | 802 | 800 | 858 | 1,157 | 355 | 44% | |
| Mobile Homes | 88 | 88 | 87 | 84 | -4 | -5% | |
| Vacancy Rate | 0.2% | 0.6% | 0.6% | 1.8% | 1.6 | 800% | |
| Single Family | -0.7% | 0.7% | 0.0% | 4.6% | 5.3 | -757% | |
| Multiple Family | 0.4% | 0.6% | 0.6% | 1.4% | 1.0 | 250% | |
| Mobile Homes | 0.0% | 0.0% | 1.1% | 4.5% | 4.5 | 0% | |
| Persons per Household | 3.33 | 3.40 | 3.38 | 3.32 | 0.0 | 0% | |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 144 135 116 119 -25 -17% Less than \$15,000 \$15,000-\$29,999 278 198 200 242 -36 -13% -99 \$30,000-\$44,999 285 186 174 186 -35% \$45,000-\$59,999 143 181 154 8% 166 11 \$60,000-\$74,999 90 92 108 199 109 121% \$75,000-\$99,999 56 103 141 180 124 221% 28 \$100,000-\$124,999 55 56 117 89 318% \$125,000-\$149,999 48 50 41 40 4000% 1 \$150,000-\$199,999 1 17 58 79 78 7800% \$200,000 or more 8 9 27 26 2600% 1 **Total Households** 1,027 1,023 1,078 31% 1,344 317 Median Household Income Adjusted for inflation (\$2010) \$34,816 \$44,395 \$49,428 \$57,175 \$22,359 64%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

85 and over

Median Age

2012 to 2050 Change* Percent Numeric Total Population 3,471 3,517 3,706 4,537 31% 1,066 Under 5 26% 5 to 9 25% 10 to 14 21% 15 to 17 11% 18 to 19 -1% -1 20 to 24 0% 25 to 29 18% 30 to 34 21% 35 to 39 29% 40 to 44 23% 45 to 49 29% 50 to 54 29% 55 to 59 54% 60 to 61 92% 62 to 64 82% 65 to 69 103% 70 to 74 179% 75 to 79 123% 80 to 84 191%

29.7

31.8

32.8

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

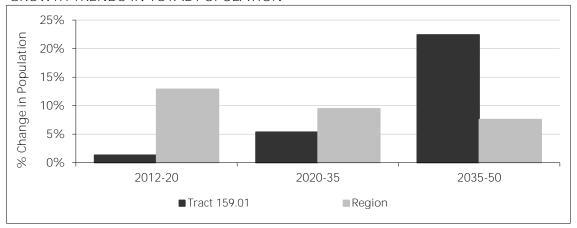
188%

12%

3.6

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|-----------------------------|-------|-------|-------|-------|---------|---------|
| Total Population | 3,471 | 3,517 | 3,706 | 4,537 | 1,066 | 31% |
| Hispanic | 1,748 | 1,936 | 2,270 | 3,003 | 1,255 | 72% |
| Non-Hispanic | 1,723 | 1,581 | 1,436 | 1,534 | -189 | -11% |
| White | 1,045 | 878 | 605 | 466 | -579 | -55% |
| Black | 324 | 339 | 380 | 486 | 162 | 50% |
| American Indian | 5 | 5 | 5 | 5 | 0 | 0% |
| Asian | 152 | 165 | 231 | 315 | 163 | 107% |
| Hawaiian / Pacific Islander | 11 | 11 | 14 | 17 | 6 | 55% |
| Other | 1 | 1 | 1 | 1 | 0 | 0% |
| Two or More Races | 185 | 182 | 200 | 244 | 59 | 32% |

GROWTH TRENDS IN TOTAL POPULATION



29.2

EMPLOYMENT

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
|--|------|------|------|------|----------------------|---------|--|
| Jobs | 536 | 538 | 545 | 625 | 89 | 17% | |
| Civilian Jobs | 536 | 538 | 545 | 625 | 89 | 17% | |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% | |
| LAND USE ¹ | | | | | | | |
| | | | | | 2012 to 2050 Change* | | |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Acres | 98 | 98 | 98 | 98 | 0 | 0% | |
| Developed Acres | 97 | 97 | 97 | 97 | 0 | 0% | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Single Family | 16 | 16 | 16 | 13 | -3 | -17% | |
| Multiple Family | 31 | 31 | 31 | 34 | 3 | 8% | |
| Mobile Homes | 4 | 4 | 4 | 4 | 0 | 0% | |
| Other Residential | 2 | 2 | 2 | 2 | 0 | 0% | |
| Mixed Use | 0 | 0 | 1 | 4 | 4 | | |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0% | |
| Commercial/Services | 18 | 18 | 18 | 15 | -3 | -19% | |
| Office | 1 | 1 | 1 | 1 | 0 | 0% | |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% | |
| Roads and Freeways | 24 | 24 | 24 | 24 | 0 | 0% | |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0% | |
| Parks and Military Use | 0 | 0 | 0 | 0 | 0 | 0% | |

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7.7

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27.9

19.2

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Vacant Developable Acres

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

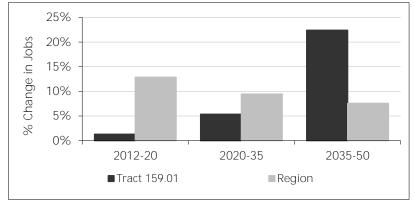
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*