SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 19% 26,610 27,508 30,371 31,693 5.083 25,973 29,728 5.071 20% Household Population 26,875 31,044 **Group Quarters Population** 2% 637 633 643 649 12 2% Civilian 637 633 643 649 12 Military 0% 0 0 0 0 0 Total Housing Units 17% 9.864 10.002 10.927 11,529 1,665 Single Family 5.555 5.454 5.362 5.192 -363 -7% Multiple Family 4.000 4.239 5.351 6,123 53% 2.123 Mobile Homes 309 309 214 214 -95 -31% Occupied Housing Units 9,203 9,324 10,286 10,756 1,553 17% Single Family 5,239 5,115 5,083 4,873 -366 -7% Multiple Family 3,690 3,933 5,018 5,702 2,012 55% Mobile Homes -93 274 276 185 181 -34% Vacancy Rate 6.7% 6.8% 5.9% 6.7% 0.0 0% Single Family 5.7% 5.2% 6.2% 6.1% 0.4 7% Multiple Family 7.8% 7.2% 6.2% 6.9% -0.9 -12% Mobile Homes 11.3% 10.7% 36% 13.6% 15.4% 4.1 2% Persons per Household 2.82 2.88 2.89 2.89 0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

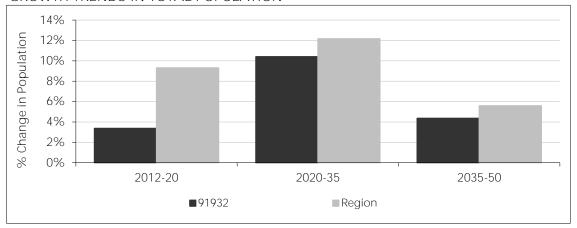
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	2012	2020	2035	2050	Numeric	Percent
Total Population	26,610	27,508	30,371	31,693	5,083	19%
Under 5	1,976	2,302	2,284	2,224	248	13%
5 to 9	1,758	1,796	1,915	1,921	163	9%
10 to 14	1,710	1,629	1,723	1,818	108	6%
15 to 17	1,061	936	952	1,018	-43	-4%
18 to 19	851	696	726	811	-40	-5%
20 to 24	2,371	2,335	2,220	2,342	-29	-1%
25 to 29	2,451	2,508	2,298	2,237	-214	-9%
30 to 34	1,949	1,862	1,990	1,910	-39	-2%
35 to 39	1,718	1,716	1,945	1,711	-7	0%
40 to 44	1,698	1,478	1,871	1,690	-8	0%
45 to 49	1,592	1,401	1,558	1,640	48	3%
50 to 54	1,855	1,662	1,769	1,966	111	6%
55 to 59	1,540	1,705	1,602	2,146	606	39%
60 to 61	536	676	622	707	171	32%
62 to 64	671	862	856	940	269	40%
65 to 69	809	1,173	1,419	1,510	701	87%
70 to 74	630	1,014	1,442	1,301	671	107%
75 to 79	582	774	1,469	1,451	869	149%
80 to 84	409	432	840	987	578	141%
85 and over	443	551	870	1,363	920	208%
Median Age	32.9	34.2	37.8	39.6	6.7	20%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

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	2012	2020	2035	2050	Numeric	Percent
Total Population	26,610	27,508	30,371	31,693	5,083	19%
Hispanic	13,382	15,757	19,984	24,754	11,372	85%
Non-Hispanic	13,228	11,751	10,387	6,939	-6,289	-48%
White	9,293	8,124	5,943	2,054	-7,239	-78%
Black	1,002	883	1,089	1,174	172	17%
American Indian	137	88	30	10	-127	-93%
Asian	1,659	1,540	1,987	2,211	552	33%
Hawaiian / Pacific Islander	161	147	117	98	-63	-39%
Other	59	31	12	8	-51	-86%
Two or More Races	917	938	1.209	1.384	467	51%

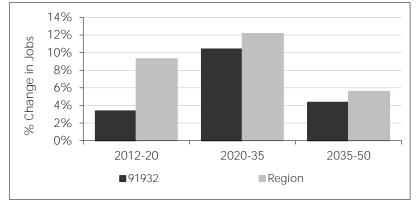
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	3,665	4,555	4,839	4,857	1,192	33%
Civilian Jobs	3,421	4,311	4,595	4,613	1,192	35%
Military Jobs	244	244	244	244	0	0%
LAND USE ¹						
	0010	2000	2025	2050	2012 to 2050 Change*	
Total Acres	2012 3,607	2020 3,607	2035 3,607	2050 3,607	Numeric 0	Percent 0%
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Developed Acres	2,219	2,223	2,228	2,229	10	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	600	592	584	567	-34	-6%
Multiple Family	112	104	114	126	15	13%
Mobile Homes	17	17	13	13	-4	-21%
Other Residential	27	27	27	27	0	-1%
Mixed Use	0	23	36	46	46	
Industrial	226	222	221	221	-5	-2%
Commercial/Services	86	88	82	79	-8	-9%
Office	2	2	2	2	0	0%
Schools	78	78	78	78	0	0%
Roads and Freeways	410	411	411	411	1	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	660	660	660	660	0	0%
Vacant Developable Acres	14	9	4	3	-10	-76%
Low Density Single Family	0	0	0	0	0	0%
Single Family	5	3	1	1	-3	-72%
Multiple Family	1	1	0	0	-1	-84%
Mixed Use	7	4	2	1	-5	-79%
Industrial	0	0	0	0	0	0%
Commercial/Services	1	1	1	1	-1	-66%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	1,375	1,375	1,375	1,375	0	0%
Employment Density ³	8.7	10.7	11.5	11.5	2.7	31%
Residential Density ⁴	13.0	13.3	14.4	15.3	2.2	17%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*