2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Clairemont Mesa Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 Percent 2020 2030 2040 2050 Numeric **Total Population** 79,843 83,661 92,475 95,813 96,071 16,228 20% **Household Population** 79,360 91,593 94,590 15,252 19% 83,037 94,612 **Group Quarters Population** 483 624 882 1,223 1,459 976 202% Civilian 483 624 882 1,223 1,459 976 202% Military 0 0 0 0 0 0 0% **Total Housing Units** 32,889 33,824 36,956 38,299 38,346 5,457 17% Single Family 23.031 23.256 22.748 22.776 22.822 -209 -1% Multiple Family 9,541 10,256 13,985 15,306 60% 15,306 5,765 **Mobile Homes** 317 312 223 217 218 -99 -31% 5.766 18% **Occupied Housing Units** 31,546 32,686 35,877 37.227 37.312 Single Family 22,044 22,442 22,051 22,100 22,174 130 1% Multiple Family 9,210 9,953 13,616 14,918 14,928 5,718 62% **Mobile Homes** 292 291 210 209 210 -82 -28% 2.9% -1.4 -34% **Vacancy Rate** 4.1% 3.4% 2.8% 2.7% -1.5 Single Family 4.3% 3.5% 3.1% 3.0% 2.8% -35% Multiple Family 3.5% 2.6% 2.5% 2.5% -1.0 -29% 3.0% **Mobile Homes** -4.2 7.9% 6.7% 5.8% 3.7% 3.7% -53% 2.54 2.54 0.02 **Persons per Household** 2.52 2.54 2.55 1%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 79.843 83.661 92,475 95.813 96,071 16,228 20% Under 5 4,937 4,831 5,214 5,227 5,081 144 3% 5 to 9 4,904 5,052 5,451 5,667 5,591 687 14% 10 to 14 4,794 5,271 5,378 5,662 5,753 959 20% 15 to 17 3,014 3,381 367 12% 3,049 3,123 3,264 18 to 19 2,248 2,345 2,384 136 6% 2,200 2,331 20 to 24 4,773 4,796 5,669 5,785 1,012 21% 5,626 25 to 29 4,713 5,619 5,978 6,061 6,114 1,401 30% 30 to 34 5,335 5,459 5,482 6,084 5,887 552 10% 35 to 39 5,854 289 5% 4,934 6,139 6,183 6,143 40 to 44 292 5% 6,242 5,367 6,112 5,816 6,534 45 to 49 6,569 5,412 4,934 5,910 6,028 -541 -8% 50 to 54 5,710 5,073 4,818 5,332 5,120 -590 -10% 55 to 59 4,685 5,292 4,875 4,344 5,168 483 10% 60 to 61 1,789 2,036 18% 2,193 1,752 2,114 325 62 to 64 2,102 37% 3,168 2,973 2,838 2,885 783 65 to 69 2,955 4,967 5,813 4,629 1,674 57% 5,216 70 to 74 2,777 6,003 5,499 4,985 80% 4,476 2,208 75 to 79 85% 2,521 2,874 4,748 5,372 4,656 2,135 80 to 84 2,133 1,815 3,214 4,115 3,598 1,465 69% 85 and over 1,788 1,813 2,184 3,500 4,235 2,447 137%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

2.1

5%

						Lood to Lood change	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	79,843	83,661	92,475	95,813	96,071	16,228	20%
Hispanic	14,443	19,194	24,116	28,297	31,638	17,195	119%
Non-Hispanic	65,400	64,467	68,359	67,516	64,433	-967	-1%
White	51,178	48,399	50,068	47,681	43,800	-7,378	-14%
Black	1,795	1,999	2,390	2,623	2,764	969	54%
American Indian	347	380	403	393	368	21	6%
Asian	8,633	9,998	11,139	12,078	12,574	3,941	46%
Hawaiian / Pacific Islander	427	475	525	551	562	135	32%
Other	243	248	293	310	325	82	34%
Two or More Races	2,777	2,968	3,541	3,880	4,040	1,263	45%

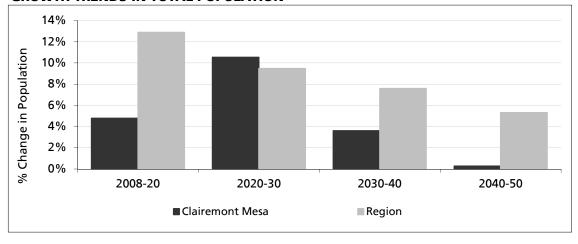
41.2

41.5

41.5

40.6

GROWTH TRENDS IN TOTAL POPULATION



39.4

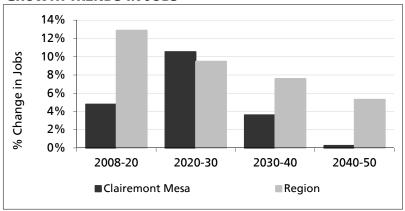
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	22,447	22,909	24,129	24,891	24,891	2,444	11%
Civilian Jobs	22,447	22,909	24,129	24,891	24,891	2,444	11%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

2,112,032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	8,541	8,541	8,541	8,541	8,541	0	0%
Developed Acres	8,439	8,514	8,526	8,533	8,533	94	1%
Low Density Single Family	0	51	55	55	55	55	
Single Family	3,861	3,884	3,834	3,818	3,818	-44	-1%
Multiple Family	340	339	389	408	408	68	20%
Mobile Homes	16	16	12	12	12	-4	-28%
Other Residential	1	1	1	1	1	0	0%
Mixed Use	0	24	117	132	132	132	
Industrial	179	179	178	180	180	0	0%
Commercial/Services	413	393	314	304	304	-109	-26%
Office	45	44	40	39	39	-6	-13%
Schools	460	461	461	462	462	2	0%
Roads and Freeways	1,887	1,887	1,887	1,887	1,887	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	1,236	1,236	1,236	1,236	1,236	0	0%
Vacant Developable Acres	101	27	15	8	8	-94	-92%
Low Density Single Family	56	5	1	1	1	-55	-99%
Single Family	26	4	0	0	0	-25	-99%
Multiple Family	3	3	2	0	0	-3	-100%
Mixed Use	0	0	0	0	0	0	-100%
Industrial	4	3	2	0	0	-4	-100%
Commercial/Services	4	4	2	0	0	-4	-98%
Office	0	0	0	0	0	0	0%
Schools	2	2	1	0	0	-2	-97%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	7	7	7	7	7	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	20.5	21.1	22.9	23.7	23.7	3.2	16%
Residential Density ⁴	7.8	7.9	8.5	8.8	8.8	1.0	13%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2000 to 2000 Chamas