SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	5,532	9,401	11,935	12,950	7,418	134%
Household Population	5,417	9,325	11,840	12,840	7,423	137%
Group Quarters Population	115	76	95	110	-5	-4%
Civilian	115	76	95	110	-5	-4%
Military	0	0	0	0	0	0%
Total Housing Units	2,088	3,394	4,273	4,824	2,736	131%
Single Family	56	56	49	48	-8	-14%
Multiple Family	1,713	3,019	3,905	4,550	2,837	166%
Mobile Homes	319	319	319	226	-93	-29%
Occupied Housing Units	2,003	3,298	4,133	4,617	2,614	131%
Single Family	61	51	42	24	-37	-61%
Multiple Family	1,633	2,936	3,785	4,381	2,748	168%
Mobile Homes	309	311	306	212	-97	-31%
Vacancy Rate	4.1%	2.8%	3.3%	4.3%	0.2	5%
Single Family	-8.9%	8.9%	14.3%	50.0%	58.9	-662%
Multiple Family	4.7%	2.7%	3.1%	3.7%	-1.0	-21%
Mobile Homes	3.1%	2.5%	4.1%	6.2%	3.1	100%
Persons per Household	2.70	2.83	2.86	2.78	0.1	3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

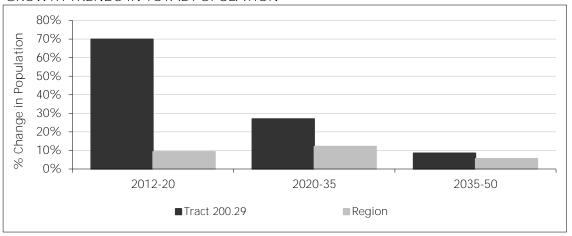
	2012 to 2000 Ghai						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	5,532	9,401	11,935	12,950	7,418	134%	
Under 5	436	845	979	1,005	569	131%	
5 to 9	420	713	922	975	555	132%	
10 to 14	346	544	701	770	424	123%	
15 to 17	178	267	329	379	201	113%	
18 to 19	166	223	266	304	138	83%	
20 to 24	490	783	850	951	461	94%	
25 to 29	490	895	960	1,034	544	111%	
30 to 34	418	711	953	982	564	135%	
35 to 39	366	628	894	839	473	129%	
40 to 44	366	558	904	861	495	135%	
45 to 49	267	435	586	708	441	165%	
50 to 54	241	393	463	580	339	141%	
55 to 59	224	422	455	660	436	195%	
60 to 61	84	169	180	225	141	168%	
62 to 64	94	182	182	213	119	127%	
65 to 69	162	345	415	443	281	173%	
70 to 74	126	294	323	254	128	102%	
75 to 79	144	272	510	512	368	256%	
80 to 84	166	233	410	404	238	143%	
85 and over	348	489	653	851	503	145%	
Median Age	32.9	33.0	35.0	35.4	2.5	8%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

			2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,532	9,401	11,935	12,950	7,418	134%
Hispanic	3,557	6,475	8,986	10,342	6,785	191%
Non-Hispanic	1,975	2,926	2,949	2,608	633	32%
White	1,481	2,112	1,831	1,381	-100	-7%
Black	71	123	163	178	107	151%
American Indian	37	51	47	38	1	3%
Asian	268	445	639	702	434	162%
Hawaiian / Pacific Islander	30	55	89	112	82	273%
Other	20	28	30	30	10	50%
Two or More Races	68	112	150	167	99	146%

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 C	hange*
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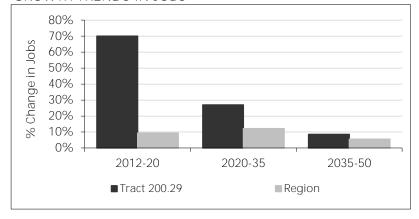
					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Jobs	12,866	13,220	15,119	17,925	5,059	39%
Civilian Jobs	12,866	13,220	15,119	17,925	5,059	39%
Military Jobs	0	0	0	0	0	0%

LAND USE1

2012 to 2050 Change*

					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	1,349	1,349	1,349	1,349	0	0%	
Developed Acres	999	1,028	1,099	1,157	158	16%	
Low Density Single Family	7	7	7	7	0	0%	
Single Family	11	11	6	3	-7	-67%	
Multiple Family	62	62	62	60	-1	-2%	
Mobile Homes	35	35	35	19	-16	-44%	
Other Residential	3	3	2	2	-1	-24%	
Mixed Use	0	54	109	138	138		
Industrial	376	342	360	431	56	15%	
Commercial/Services	196	188	189	183	-13	-7%	
Office	45	45	45	29	-16	-35%	
Schools	5	6	7	8	3	60%	
Roads and Freeways	222	237	237	237	15	7%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	39	39	39	39	0	0%	
Vacant Developable Acres	179	150	80	21	-158	-88%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	0	0	0	0	0	-53%	
Mixed Use	66	42	17	0	-66	-100%	
Industrial	76	75	45	15	-62	-81%	
Commercial/Services	31	29	14	4	-27	-86%	
Office	1	1	1	1	0	0%	
Schools	4	3	2	1	-3	-79%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	171	171	171	171	0	0%	
Employment Density ³	20.7	21.7	23.1	24.9	4.2	20%	
Residential Density ⁴	17.9	23.7	25.6	30.0	12.1	67%	

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple