SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 4.672 4.801 7,466 7.278 2,606 56% 6,874 2.593 Household Population 4,281 4,422 7.071 61% **Group Quarters Population** 379 395 3% 391 404 13 Civilian 391 379 395 404 13 3% Military 0 0 0 0 0 0% Total Housing Units 75% 3,226 3,343 5.348 5.643 2.417 Single Family 15 15 12 12 -20% -3 Multiple Family 75% 3.211 3.328 5.336 5.631 2.420 Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 2.915 2,894 4,676 4.418 1,503 52% Single Family -29% 21 20 15 15 -6 Multiple Family 2,894 2,874 4,661 4,403 1,509 52% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 9.6% 13.4% 12.6% 21.7% 12.1 126% Single Family -40.0% -33.3% -25.0% -25.0% 15.0 -38% Multiple Family 9.9% 13.6% 12.6% 21.8% 11.9 120% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% Persons per Household 1.47 1.53 1.51 1.56 0.1 6%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 641 965 828 267 48% Less than \$15,000 561 319 360 545 145 \$15,000-\$29,999 464 45% \$30,000-\$44,999 224 460 670 575 351 157% 248 98 \$45,000-\$59,999 314 341 412 31% \$60,000-\$74,999 202 213 413 334 132 65% 297 187 378 387 90 30% \$75,000-\$99,999 \$100,000-\$124,999 266 275 380 254 -12 -5% \$125,000-\$149,999 82 227 357 153 75% 204 \$150,000-\$199,999 250 197 302 313 63 25% \$200,000 or more 278 231 455 494 216 78% Total Households 2,915 2,894 4,676 4,418 52% 1,503

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

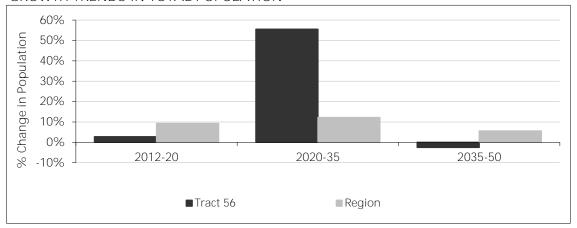
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|------------------|-------|-------|-------|-------|---------|---------|
| Total Population | 4,672 | 4,801 | 7,466 | 7,278 | 2,606 | 56% |
| Under 5 | 172 | 194 | 268 | 279 | 107 | 62% |
| 5 to 9 | 81 | 84 | 120 | 120 | 39 | 48% |
| 10 to 14 | 49 | 43 | 66 | 63 | 14 | 29% |
| 15 to 17 | 28 | 24 | 38 | 34 | 6 | 21% |
| 18 to 19 | 41 | 30 | 50 | 36 | -5 | -12% |
| 20 to 24 | 137 | 124 | 182 | 147 | 10 | 7% |
| 25 to 29 | 763 | 726 | 884 | 850 | 87 | 11% |
| 30 to 34 | 833 | 811 | 1,005 | 1,066 | 233 | 28% |
| 35 to 39 | 478 | 536 | 738 | 702 | 224 | 47% |
| 40 to 44 | 389 | 353 | 604 | 480 | 91 | 23% |
| 45 to 49 | 283 | 234 | 391 | 306 | 23 | 8% |
| 50 to 54 | 259 | 210 | 342 | 309 | 50 | 19% |
| 55 to 59 | 255 | 264 | 332 | 375 | 120 | 47% |
| 60 to 61 | 92 | 113 | 150 | 150 | 58 | 63% |
| 62 to 64 | 115 | 134 | 168 | 181 | 66 | 57% |
| 65 to 69 | 172 | 234 | 350 | 350 | 178 | 103% |
| 70 to 74 | 179 | 288 | 603 | 522 | 343 | 192% |
| 75 to 79 | 133 | 169 | 487 | 440 | 307 | 231% |
| 80 to 84 | 135 | 136 | 439 | 467 | 332 | 246% |
| 85 and over | 78 | 94 | 249 | 401 | 323 | 414% |
| Median Age | 37.4 | 38.4 | 43.2 | 43.6 | 6.2 | 17% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | | | | 2012 to 2000 change | |
|-----------------------------|-------|-------|-------|-------|---------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 4,672 | 4,801 | 7,466 | 7,278 | 2,606 | 56% |
| Hispanic | 753 | 940 | 1,899 | 2,182 | 1,429 | 190% |
| Non-Hispanic | 3,919 | 3,861 | 5,567 | 5,096 | 1,177 | 30% |
| White | 3,032 | 2,917 | 3,938 | 3,406 | 374 | 12% |
| Black | 263 | 265 | 332 | 248 | -15 | -6% |
| American Indian | 15 | 12 | 14 | 11 | -4 | -27% |
| Asian | 438 | 483 | 946 | 1,058 | 620 | 142% |
| Hawaiian / Pacific Islander | 9 | 12 | 26 | 30 | 21 | 233% |
| Other | 12 | 10 | 12 | 11 | -1 | -8% |
| Two or More Races | 150 | 162 | 299 | 332 | 182 | 121% |

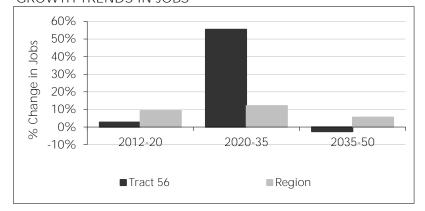
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

| | 2012 | 2020 | 2025 | 2050 | | Danage | |
|--|-------|-------|-------|-------|----------------------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Jobs | 5,733 | 6,558 | 6,966 | 6,994 | 1,261 | 22% | |
| Civilian Jobs | 5,733 | 6,558 | 6,966 | 6,994 | 1,261 | 22% | |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% | |
| LAND USE ¹ | | | | | | | |
| | | | | | 2012 to 2050 Change* | | |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Acres | 1,354 | 1,354 | 1,354 | 1,354 | 0 | 0% | |
| Developed Acres | 1,298 | 1,336 | 1,343 | 1,354 | 56 | 4% | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Single Family | 1 | 1 | 1 | 1 | 0 | -33% | |
| Multiple Family | 20 | 21 | 28 | 35 | 15 | 72% | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% | |
| Other Residential | 1 | 1 | 1 | 1 | 0 | 0% | |
| Mixed Use | 0 | 2 | 4 | 4 | 4 | | |
| Industrial | 29 | 31 | 34 | 29 | 0 | 1% | |
| Commercial/Services | 384 | 383 | 382 | 382 | -2 | -1% | |
| Office | 8 | 7 | 4 | 4 | -4 | -48% | |
| Schools | 66 | 66 | 66 | 66 | 0 | 0% | |
| Roads and Freeways | 243 | 243 | 243 | 243 | 0 | 0% | |
| Agricultural and Extractive ² | 12 | 12 | 12 | 12 | 0 | 0% | |
| Parks and Military Use | 536 | 569 | 569 | 579 | 43 | 8% | |
| Vacant Developable Acres | 55 | 18 | 11 | 0 | -55 | -100% | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Multiple Family | 5 | 5 | 0 | 0 | -5 | -100% | |
| Mixed Use | 1 | 1 | 0 | 0 | -1 | -100% | |
| Industrial | 7 | 4 | 1 | 0 | -7 | -100% | |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0% | |
| Office | 0 | 0 | 0 | 0 | 0 | 0% | |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% | |
| Parks and Other | 43 | 9 | 9 | 0 | -43 | -100% | |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% | |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0% | |
| Employment Density ³ | 11.8 | 13.4 | 14.3 | 14.5 | 2.7 | 23% | |
| Residential Density⁴ | 145.5 | 140.5 | 168.6 | 146.7 | 1.3 | 1% | |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*