2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92109



POPULATION AND HOUSING

						2008 to 2050 Change*		
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	46,635	49,052	52,648	57,301	64,031	17,396	37%	
Household Population	46,193	48,460	51,779	56,115	62,587	16,394	35%	
Group Quarters Population	442	592	869	1,186	1,444	1,002	227%	
Civilian	442	592	869	1,186	1,444	1,002	227%	
Military	0	0	0	0	0	0	0%	
Total Housing Units	26,057	26,562	28,058	29,852	33,259	7,202	28%	
Single Family	10,318	9,750	8,363	6,733	5,390	-4,928	-48%	
Multiple Family	15,116	16,227	19,312	22,998	27,746	12,630	84%	
Mobile Homes	623	585	383	121	123	-500	-80%	
Occupied Housing Units	23,292	24,127	25,623	27,298	30,487	7,195	31%	
Single Family	9,316	8,964	7,788	6,329	5,112	-4,204	-45%	
Multiple Family	13,385	14,604	17,458	20,854	25,256	11,871	89%	
Mobile Homes	591	559	377	115	119	-472	-80%	
Vacancy Rate	10.6%	9.2%	8.7%	8.6%	8.3%	-2.3	-22%	
Single Family	9.7%	8.1%	6.9%	6.0%	5.2%	-4.5	-46%	
Multiple Family	11.5%	10.0%	9.6%	9.3%	9.0%	-2.5	-22%	
Mobile Homes	5.1%	4.4%	1.6%	5.0%	0.0%	-5.1	-100%	
Persons per Household	1.98	2.01	2.02	2.06	2.05	0.07	4%	

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

						2008 10 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Households by Income Categor	ry						
Less than \$15,000	3,021	2,501	2,186	1,956	1,936	-1,085	-36%
\$15,000-\$29,999	3,763	3,346	3,034	2,797	2,807	-956	-25%
\$30,000-\$44,999	4,018	3,755	3,591	3,451	3,562	-456	-11%
\$45,000-\$59,999	3,651	3,515	3,548	3,563	3,779	128	4%
\$60,000-\$74,999	2,703	2,943	3,138	3,294	3,600	897	33%
\$75,000-\$99,999	2,454	3,513	4,006	4,442	5,044	2,590	106%
\$100,000-\$124,999	1,553	2,088	2,582	3,057	3,616	2,063	133%
\$125,000-\$149,999	703	1,153	1,542	1,940	2,417	1,714	244%
\$150,000-\$199,999	860	935	1,368	1,853	2,416	1,556	181%
\$200,000 or more	566	378	628	945	1,310	744	131%
Total Households	23,292	24,127	25,623	27,298	30,487	7,195	31%
Median Household Income							
Adjusted for inflation (\$1999)	\$48,468	\$55,504	\$62,163	\$68,570	<i>\$73,165</i>	\$24,697	51%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2008 to 2050 Change*

POPULATION BY AGE

75 to 79

80 to 84

Median Age

85 and over

2008 to 2050 Change* 2030 2050 2008 2020 2040 Numeric Percent **Total Population** 46,635 49,052 52,648 57,301 64,031 17,396 37% Under 5 1,920 1,875 1,983 2,079 2,232 312 16% 5 to 9 1,808 1,820 1,943 2,082 2,234 426 24% 10 to 14 1,438 1,621 1,612 1,755 1,956 518 36% 15 to 17 841 848 852 906 195 23% 1,036 18 to 19 530 482 470 496 544 14 3% 20 to 24 39% 1,131 1,190 1,348 441 1,358 1,572 25 to 29 3,412 4,371 4,613 4,672 5,418 2,006 59% 30 to 34 9,439 10,201 10,285 11,670 12,546 3,107 33% 35 to 39 7,996 8,248 9,353 1,357 17% 6,432 8,935 40 to 44 3,899 4,406 5,446 4,683 4,613 763 16% 45 to 49 3,029 2,582 2,210 2,976 3,409 380 13% 50 to 54 2,265 2,144 1,864 2,225 2,508 243 11% 55 to 59 2,048 2,559 2,125 1,915 2,834 786 38% 60 to 61 781 877 344 1,037 757 1,125 44% 62 to 64 998 1,408 1,356 629 1,631 1,627 63% 65 to 69 1,185 2,424 2,098 77% 2,123 2,132 913 70 to 74 829 1.616 2,068 1,921 1,904 1.075 130%

1,643

1,163

1,106

37.0

1,879

1,597

1,977

37.0

1,786

1,599

2,804

37.4

1,012

642

967

36.6

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

1,002

1,936

949

0.7

128%

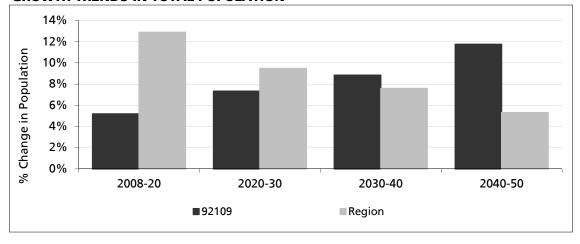
146%

223%

2%

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	46,635	49,052	52,648	57,301	64,031	17,396	37%
Hispanic	6,151	7,098	7,912	8,910	10,007	3,856	63%
Non-Hispanic	40,484	41,954	44,736	48,391	54,024	13,540	33%
White	36,337	37,115	39,208	42,055	46,627	10,290	28%
Black	776	908	1,017	1,124	1,269	493	64%
American Indian	137	157	156	153	149	12	9%
Asian	1,572	1,975	2,390	2,873	3,484	1,912	122%
Hawaiian / Pacific Islander	120	164	195	214	248	128	107%
Other	234	178	147	144	155	-79	-34%
Two or More Races	1,308	1,457	1,623	1,828	2,092	784	60%

GROWTH TRENDS IN TOTAL POPULATION



784

650

868

36.7

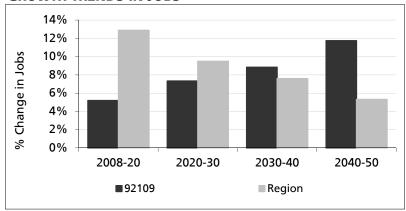
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	19,918	20,620	22,661	24,940	26,578	6,660	33%
Civilian Jobs	19,918	20,620	22,661	24,940	26,578	6,660	33%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

Total Acres 7,179 7,179 7,179 7,179 7,179 7,179 7,179 7,179 7,179 7,179 7,179 7,179 0 0 Developed Acres 7,030 7,040 7,094 7,140 7,177 147 29 Low Density Single Family 0 <th>LAND OSE</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>2008 to 2050</th> <th>Change*</th>	LAND OSE						2008 to 2050	Change*
Total Acres 7,179		2008	2020	2030	2040	2050		Percent
Low Density Single Family 0 9 3 0 0 0 0 9 3 0 0 9 9 9 9 1 2 1 2 1 2 1 <th>Total Acres</th> <th>7,179</th> <th>7,179</th> <th>7,179</th> <th>7,179</th> <th>7,179</th> <th>0</th> <th>0%</th>	Total Acres	7,179	7,179	7,179	7,179	7,179	0	0%
Single Family 1,089 1,061 983 887 805 -285 -269 Multiple Family 345 365 438 535 613 268 78 Mobile Homes 86 80 50 6 6 -80 -93% Mixed Use 0 10 47 92 142 142 79 Industrial 66 66 63 60 58 -8 -129 Commercial/Services 712 672 707 738 707 -5 -19 Office 10 7 6 6 5 -4 -479 Schools 91 <th>Developed Acres</th> <th>7,030</th> <th>7,040</th> <th>7,094</th> <th>7,140</th> <th>7,177</th> <th>147</th> <th>2%</th>	Developed Acres	7,030	7,040	7,094	7,140	7,177	147	2%
Multiple Family 345 365 438 535 613 268 789 Mobile Homes 86 80 50 6 6 80 -939 Other Residential 37 37 35 35 34 -3 -79 Mixed Use 0 10 47 92 142 142 79 Industrial 66 66 66 63 60 58 -8 -129 Commercial/Services 712 672 707 738 707 -5 -19 Office 10 7 6 6 5 -4 -479 Schools 91 91 91 91 91 0 0 0 Roads and Freeways 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 1,134 <td>Low Density Single Family</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0%</td>	Low Density Single Family	0	0	0	0	0	0	0%
Mobile Homes 86 80 50 6 6 -80 -939 Other Residential 37 37 35 35 34 -3 -79 Mixed Use 0 10 47 92 142 142	Single Family	1,089	1,061	983	887	805	-285	-26%
Other Residential 37 37 35 35 34 -3 -79 Mixed Use 0 10 47 92 142 142	Multiple Family	345	365	438	535	613	268	78%
Mixed Use 0 10 47 92 142 142	Mobile Homes	86	80	50	6	6	-80	-93%
Industrial 66	Other Residential	37	37	35	35	34	-3	-7%
Commercial/Services 712 672 707 738 707 -5 -19 Office 10 7 6 6 5 -4 -479 Schools 91 91 91 91 91 91 91 0 0 Roads and Freeways 1,134 1,	Mixed Use	0	10	47	92	142	142	
Office 10 7 6 6 5 -4 -479 Schools 91 91 91 91 91 91 0 0 Roads and Freeways 1,134 1,134 1,134 1,134 1,134 1,134 0 0 Agricultural and Extractive² 0	Industrial	66	66	63	60	58	-8	-12%
Schools 91 <t< td=""><td>Commercial/Services</td><td>712</td><td>672</td><td>707</td><td>738</td><td>707</td><td>-5</td><td>-1%</td></t<>	Commercial/Services	712	672	707	738	707	-5	-1%
Roads and Freeways 1,134 1,134 1,134 1,134 1,134 1,134 0 0 Agricultural and Extractive² 0 <t< td=""><td>Office</td><td>10</td><td>7</td><td>6</td><td>6</td><td>5</td><td>-4</td><td>-47%</td></t<>	Office	10	7	6	6	5	-4	-47%
Agricultural and Extractive ² 0 0 <th< td=""><td>Schools</td><td>91</td><td>91</td><td>91</td><td>91</td><td>91</td><td>0</td><td>0%</td></th<>	Schools	91	91	91	91	91	0	0%
Parks and Military Use 3,461 3,517 3,540 3,555 3,582 121 49 Vacant Developable Acres 148 139 84 38 2 -147 -999 Low Density Single Family 0	Roads and Freeways	1,134	1,134	1,134	1,134	1,134	0	0%
Vacant Developable Acres 148 139 84 38 2 -147 -99% Low Density Single Family 0 -6 -99% Multiple Family 4 4 4 3 2 0 0 -6 -99% Multiple Family 4 4 3 2 0 0 -4 -95% Mixed Use 2 2 2 0 0 0 0 -2 -100% 0	Agricultural and Extractive ²	0	0	0	0	0	0	0%
Low Density Single Family 0 <td>Parks and Military Use</td> <td>3,461</td> <td>3,517</td> <td>3,540</td> <td>3,555</td> <td>3,582</td> <td>121</td> <td>4%</td>	Parks and Military Use	3,461	3,517	3,540	3,555	3,582	121	4%
Single Family 6 5 5 0 0 -6 -999 Multiple Family 4 4 4 3 2 0 -4 -959 Mixed Use 2 2 2 2 0 0 -2 -1009 Industrial 0 0 0 0 0 0 0 0 -68 -1009 Commercial/Services 68 60 30 8 0 -68 -1009 Office 0	Vacant Developable Acres	148	139	84	38	2	-147	-99%
Multiple Family 4 4 4 3 2 0 -4 -95% Mixed Use 2 2 2 2 0 0 -2 -100% Industrial 0 0 0 0 0 0 0 0 0 -68 -100% Commercial/Services 68 60 30 8 0 -68 -100% 0 <t< td=""><td>Low Density Single Family</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0%</td></t<>	Low Density Single Family	0	0	0	0	0	0	0%
Mixed Use 2 2 2 2 0 0 -2 -100% Industrial 0 0 0 0 0 0 0 0 0 0 -100% Commercial/Services 68 60 30 8 0 -68 -100% 0	Single Family	6	5	5	0	0	-6	-99%
Industrial 0 0 0 0 0 -100% Commercial/Services 68 60 30 8 0 -68 -100% Office 0<	Multiple Family	4	4	3	2	0	-4	-95%
Commercial/Services 68 60 30 8 0 -68 -100% Office 0	Mixed Use	2	2	2	0	0	-2	-100%
Office 0 <td>Industrial</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>-100%</td>	Industrial	0	0	0	0	0	0	-100%
Schools 0 </td <td>Commercial/Services</td> <td>68</td> <td>60</td> <td>30</td> <td>8</td> <td>0</td> <td>-68</td> <td>-100%</td>	Commercial/Services	68	60	30	8	0	-68	-100%
Parks and Other 67 66 44 26 0 -67 -100% Future Roads and Freeways 1 1 1 1 1 1 0 0% Constrained Acres 0	Office	0	0	0	0	0	0	0%
Future Roads and Freeways 1 1 1 1 1 1 1 0 0% Constrained Acres 0	Schools	0	0	0	0	0	0	0%
Constrained Acres 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Parks and Other	67	66	44	26	0	-67	-100%
Employment Density ³ 22.7 24.5 25.4 26.5 28.5 5.8 26%	Future Roads and Freeways	1	1	1	1	1	0	0%
	Constrained Acres	0	0	0	0	0	0	0%
Residential Density ⁴ 16.7 17.2 18.3 19.8 21.8 5.0 30%	Employment Density ³	22.7	24.5	25.4	26.5	28.5	5.8	26%
	Residential Density ⁴	16.7	17.2	18.3	19.8	21.8	5.0	30%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).