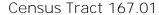
SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| 2012 to 2030 change | 2012 to 2050 Change |
|---------------------|---------------------|
|---------------------|---------------------|

| | | | | | 2012 10 2 | -000 Criarige |
|---------------------------|-------|--------|--------|--------|-----------|---------------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 9,183 | 11,527 | 13,174 | 14,114 | 4,931 | 54% |
| Household Population | 9,156 | 11,503 | 13,143 | 14,077 | 4,921 | 54% |
| Group Quarters Population | 27 | 24 | 31 | 37 | 10 | 37% |
| Civilian | 27 | 24 | 31 | 37 | 10 | 37% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 3,384 | 4,162 | 4,756 | 5,175 | 1,791 | 53% |
| Single Family | 1,938 | 2,266 | 2,680 | 2,638 | 700 | 36% |
| Multiple Family | 1,264 | 1,714 | 1,894 | 2,355 | 1,091 | 86% |
| Mobile Homes | 182 | 182 | 182 | 182 | 0 | 0% |
| Occupied Housing Units | 3,348 | 4,097 | 4,684 | 5,033 | 1,685 | 50% |
| Single Family | 1,918 | 2,224 | 2,628 | 2,542 | 624 | 33% |
| Multiple Family | 1,248 | 1,691 | 1,876 | 2,320 | 1,072 | 86% |
| Mobile Homes | 182 | 182 | 180 | 171 | -11 | -6% |
| Vacancy Rate | 1.1% | 1.6% | 1.5% | 2.7% | 1.6 | 145% |
| Single Family | 1.0% | 1.9% | 1.9% | 3.6% | 2.6 | 260% |
| Multiple Family | 1.3% | 1.3% | 1.0% | 1.5% | 0.2 | 15% |
| Mobile Homes | 0.0% | 0.0% | 1.1% | 6.0% | 6.0 | 0% |
| Persons per Household | 2.73 | 2.81 | 2.81 | 2.80 | 0.1 | 3% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 68 116 100 89 21 31% \$15,000-\$29,999 335 309 279 -2 -1% 281 -17 -3% \$30,000-\$44,999 487 556 524 470 \$45,000-\$59,999 622 585 613 586 -36 -6% \$60,000-\$74,999 482 592 670 626 144 30% \$75,000-\$99,999 655 733 851 962 307 47% 390 472 709 \$100,000-\$124,999 641 319 82% 209 303 391 \$125,000-\$149,999 461 252 121% 279 \$150,000-\$199,999 131 392 554 423 323% \$200,000 or more 23 126 193 297 274 1191% Total Households 4,097 5,033 50% 3,348 4,684 1.685 Median Household Income Adjusted for inflation (\$2010) \$66,722 \$71,567 \$78,702 \$87,123 \$20,401 31%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

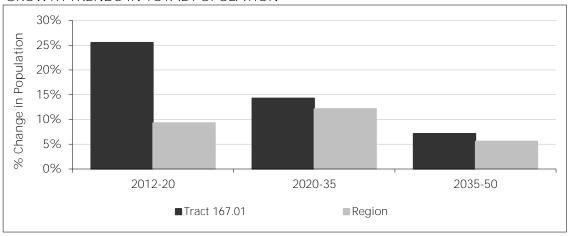
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|------------------|-------|--------|--------|--------|---------|---------|
| Total Population | 9,183 | 11,527 | 13,174 | 14,114 | 4,931 | 54% |
| Under 5 | 727 | 1,009 | 1,052 | 1,238 | 511 | 70% |
| 5 to 9 | 602 | 811 | 865 | 1,027 | 425 | 71% |
| 10 to 14 | 598 | 710 | 837 | 902 | 304 | 51% |
| 15 to 17 | 365 | 378 | 494 | 462 | 97 | 27% |
| 18 to 19 | 260 | 214 | 295 | 255 | -5 | -2% |
| 20 to 24 | 667 | 753 | 879 | 819 | 152 | 23% |
| 25 to 29 | 758 | 939 | 969 | 1,108 | 350 | 46% |
| 30 to 34 | 730 | 912 | 931 | 1,154 | 424 | 58% |
| 35 to 39 | 674 | 960 | 1,022 | 1,113 | 439 | 65% |
| 40 to 44 | 588 | 679 | 851 | 801 | 213 | 36% |
| 45 to 49 | 608 | 640 | 798 | 742 | 134 | 22% |
| 50 to 54 | 669 | 681 | 847 | 804 | 135 | 20% |
| 55 to 59 | 566 | 722 | 667 | 824 | 258 | 46% |
| 60 to 61 | 187 | 277 | 224 | 286 | 99 | 53% |
| 62 to 64 | 258 | 371 | 318 | 381 | 123 | 48% |
| 65 to 69 | 310 | 517 | 547 | 673 | 363 | 117% |
| 70 to 74 | 203 | 405 | 532 | 480 | 277 | 136% |
| 75 to 79 | 178 | 282 | 519 | 404 | 226 | 127% |
| 80 to 84 | 113 | 134 | 281 | 247 | 134 | 119% |
| 85 and over | 122 | 133 | 246 | 394 | 272 | 223% |
| Median Age | 34.2 | 35.2 | 36.3 | 35.4 | 1.2 | 4% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | | | | 2012 to 2000 change | |
|-----------------------------|-------|--------|--------|--------|---------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 9,183 | 11,527 | 13,174 | 14,114 | 4,931 | 54% |
| Hispanic | 1,699 | 2,449 | 3,305 | 3,991 | 2,292 | 135% |
| Non-Hispanic | 7,484 | 9,078 | 9,869 | 10,123 | 2,639 | 35% |
| White | 6,524 | 7,783 | 7,946 | 7,688 | 1,164 | 18% |
| Black | 217 | 294 | 417 | 519 | 302 | 139% |
| American Indian | 50 | 44 | 20 | 12 | -38 | -76% |
| Asian | 273 | 403 | 719 | 984 | 711 | 260% |
| Hawaiian / Pacific Islander | 37 | 50 | 71 | 95 | 58 | 157% |
| Other | 17 | 24 | 36 | 42 | 25 | 147% |
| Two or More Races | 366 | 480 | 660 | 783 | 417 | 114% |

GROWTH TRENDS IN TOTAL POPULATION



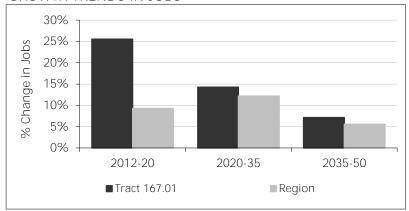
| 2012 to 2050 C | hange* |
|----------------|--------|
|----------------|--------|

| | | | | | 2012 to 2000 change | | |
|-----------------------|------|------|------|------|---------------------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Jobs | 613 | 621 | 674 | 675 | 62 | 10% | |
| Civilian Jobs | 613 | 621 | 674 | 675 | 62 | 10% | |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% | |
| LAND USE ¹ | | | | | | | |

| 1110 | OOL |
|----------|-----|
| | |
| | |
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| | |

| | | | | | 2012 to 2 | 050 Change* |
|--|-------|-------|-------|-------|-----------|-------------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Acres | 1,539 | 1,539 | 1,539 | 1,539 | 0 | 0% |
| Developed Acres | 1,005 | 1,102 | 1,142 | 1,166 | 161 | 16% |
| Low Density Single Family | 31 | 53 | 75 | 79 | 48 | 154% |
| Single Family | 588 | 645 | 683 | 696 | 107 | 18% |
| Multiple Family | 67 | 81 | 88 | 104 | 37 | 54% |
| Mobile Homes | 37 | 37 | 9 | 0 | -37 | -100% |
| Other Residential | 2 | 2 | 2 | 2 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 39 | 39 | 39 | 39 | 0 | 0% |
| Commercial/Services | 7 | 12 | 13 | 13 | 6 | 94% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 12 | 12 | 12 | 12 | 0 | 0% |
| Roads and Freeways | 162 | 162 | 162 | 162 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 59 | 59 | 59 | 59 | 0 | 0% |
| Vacant Developable Acres | 181 | 83 | 44 | 20 | -161 | -89% |
| Low Density Single Family | 61 | 39 | 17 | 13 | -48 | -79% |
| Single Family | 94 | 34 | 22 | 5 | -89 | -94% |
| Multiple Family | 18 | 7 | 3 | 0 | -18 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 1 | 1 | 0 | 0 | -1 | -100% |
| Commercial/Services | 7 | 2 | 1 | 1 | -6 | -91% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 1 | 1 | 1 | 1 | 0 | 0% |
| Constrained Acres | 354 | 354 | 354 | 354 | Ο | 0% |
| Employment Density ³ | 10.7 | 10.0 | 10.5 | 10.6 | -0.1 | -1% |
| Residential Density ⁴ | 4.7 | 5.1 | 5.6 | 5.9 | 1.2 | 26% |

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple