2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92114



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Numeric Percent 2050 **Total Population** 67,921 70,948 71,591 74,335 78,355 10,434 15% **Household Population** 67,586 70,444 70,821 76,929 9,343 14% 73,164 1,091 **Group Quarters Population** 504 770 335 1,171 1,426 326% Civilian 335 504 770 1,171 1,426 1,091 326% Military 0 0 0 0 0 0% **Total Housing Units** 17,699 18,379 18,440 18,922 19,889 2,190 12% Single Family 16,001 16,641 16.655 16.196 16,165 164 1% 2,371 Multiple Family 1,488 1,535 175% 1,353 2,476 3,724 **Mobile Homes** 345 250 250 250 -345 -100% 17,769 14% **Occupied Housing Units** 16,927 17,911 18,401 19,369 2,442 Single Family 15,301 16,107 16,199 15,773 15,763 462 3% 3,606 Multiple Family 1,302 1,424 1,470 2,389 2,304 177% **Mobile Homes** 324 238 242 239 0 -324 -100% **Vacancy Rate** 4.4% 2.9% 2.8% -1.8 -41% 3.3% 2.6% 4.4% 2.7% -1.9 -43% Single Family 3.2% 2.6% 2.5% Multiple Family 3.8% 4.3% 4.2% 3.5% 3.2% -0.6 -16% 6.1% **Mobile Homes** -6.1 -100% 4.8% 3.2% 4.4% 0.0% -0.02 -1% **Persons per Household** 3.99 3.96 3.95 3.98 3.97

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

70 to 74

75 to 79

80 to 84

Median Age

85 and over

2008 to 2050 Change* 2008 2030 2040 2050 2020 Numeric Percent **Total Population** 67,921 70,948 71,591 74.335 78.355 10,434 15% Under 5 -434 5,286 4,971 4,697 4,814 4,852 -8% 5 to 9 4,237 4,474 4,182 4,296 4,461 224 5% 10 to 14 5,470 5,760 5,275 5,306 5,603 133 2% 15 to 17 3,804 3,757 3,984 -284 -7% 4,268 3,873 18 to 19 2,797 2,297 2,381 2,334 2,414 -383 -14% 20 to 24 7,146 7,163 6,957 7,209 63 1% 6,431 25 to 29 6,053 6,270 5,780 6,100 6,187 134 2% 30 to 34 4,460 4,236 3,737 4,431 4,439 -21 0% 35 to 39 3,831 3,471 15 0% 3,244 3,422 3,846 40 to 44 3,883 3,438 144 4% 3,508 3,225 4,027 45 to 49 -135 -3% 4,314 4,061 3,529 4,055 4,179 50 to 54 4,470 4,621 4,321 4,553 4,490 20 0% 55 to 59 3,746 4,927 4,540 4,263 5,002 1,256 34% 60 to 61 1,688 1,877 58% 1,189 1,757 1,659 688 62 to 64 1,400 2,479 2,545 2,643 89% 2,520 1,243 65 to 69 1,993 4,326 4,052 103% 3,469 4,179 2,059

3,332

1,532

1,199

651

33.4

3,573

1,961

1,842

1,088

34.1

3,568

1,967

2,032

1,523

35.0

2,281

918

803

568

31.7

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

2,059

1,193

1,316

1,144

6.1

136%

154%

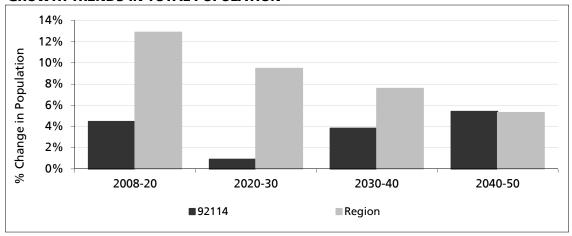
184%

302%

21%

						Loco to Loso change	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	67,921	70,948	71,591	74,335	78,355	10,434	15%
Hispanic	22,410	26,065	28,111	31,587	35,886	13,476	60%
Non-Hispanic	45,511	44,883	43,480	42,748	42,469	-3,042	-7%
White	6,052	5,454	4,777	4,093	3,402	-2,650	-44%
Black	17,499	16,929	15,642	14,409	13,285	-4,214	-24%
American Indian	186	265	288	312	304	118	63%
Asian	17,892	18,310	18,639	19,459	20,595	2,703	15%
Hawaiian / Pacific Islander	983	872	771	<i>735</i>	730	-253	-26%
Other	195	257	310	349	384	189	97%
Two or More Races	2,704	2,796	3,053	3,391	3,769	1,065	39%

GROWTH TRENDS IN TOTAL POPULATION



1,509

774

716

379

28.9

EMPLOYMENT

Jobs

Civilian Jobs	4,970	5,132	5,571	5,712	5,833	863	17%		
Military Jobs	0	0	0	0	0	0	0%		
LAND USE ¹									
LAND USE						2008 to 2050 Chan			
	2008	2020	2030	2040	2050	Numeric	Percent		
Total Acres	5,252	5,252	5,252	5,252	5,252	0	0%		
Developed Acres	5,045	5,176	5,192	5,197	5,211	166	3%		
Low Density Single Family	0	0	0	0	0	0	0%		
Single Family	3,131	3,253	3,257	3,205	3,207	75	2%		
Multiple Family	57	66	69	126	160	102	179%		
Mobile Homes	28	22	22	22	0	-28	-100%		
Other Residential	3	3	3	3	3	0	0%		
Mixed Use	0	2	9	11	16	16			
Industrial	78	83	85	84	82	4	6%		
Commercial/Services	86	84	84	84	83	-4	-4%		
Office	3	3	3	3	0	-3	-100%		
Schools	199	200	201	201	202	2	1%		
Roads and Freeways	1,054	1,054	1,054	1,054	1,054	0	0%		
Agricultural and Extractive ²	0	0	0	0	0	0	0%		
Parks and Military Use	406	406	405	405	405	0	0%		
Vacant Developable Acres	207	77	61	55	41	-166	-80%		
Low Density Single Family	0	0	0	0	0	0	0%		
Single Family	179	58	51	48	40	-140	-78%		
Multiple Family	8	6	3	3	0	-8	-100%		
Mixed Use	0	0	0	0	0	0	-100%		
Industrial	9	4	1	1	0	-8	-95%		
Commercial/Services	6	5	2	1	0	-6	-100%		
Office	0	0	0	0	0	0	0%		
Schools	3	3	1	0	0	-3	-97%		
Parks and Other	1	1	1	1	1	0	0%		
Future Roads and Freeways	0	0	0	0	0	0	0%		
Constrained Acres	0	0	0	0	0	0	0%		
Employment Density ³	13.6	13.8	14.8	15.1	15.6	2.0	15%		
Residential Density ⁴	5.5	5.5	5.5	5.6	5.9	0.4	7%		

2008

4,970

2020

5,132

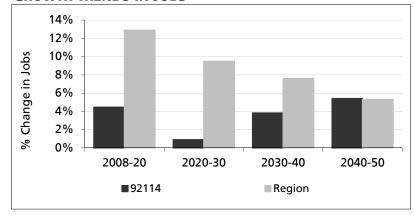
2030

5,571

2040

5,712

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2008 to 2050 Change*

863

Percent

17%

Numeric

2050

5,833