# 2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Subregional Area 38 - Alpine



### **POPULATION AND HOUSING**

2008 to 2050 Change\* 2008 2020 2030 Percent 2040 2050 Numeric **Total Population** 15,422 16,047 19,210 22,362 23,421 7,999 **52% Household Population** 15,236 18,952 23,099 52% 15,831 22,068 7,863 **Group Quarters Population** 73% 186 216 258 294 322 136 Civilian 186 216 258 294 322 136 73% Military 0 0 0 0 0 n 0% **Total Housing Units** 5,746 5,851 6,907 7,885 8,186 2,440 42% Single Family 4,204 4,282 5.076 5,819 6.045 1.841 44% Multiple Family 1,246 1,507 1,742 594 49% 1,219 1,813 **Mobile Homes** 323 323 324 324 328 5 2% 6,683 2,471 45% **Occupied Housing Units** 5,476 5,635 7,642 7.947 Single Family 4,022 4,135 4,923 5,651 5,883 1,861 46% Multiple Family 1,163 1,201 1,458 1,688 1,758 595 51% **Mobile Homes** 291 299 302 303 306 15 5% 4.7% -1.8 -38% **Vacancy Rate** 3.7% 3.2% 3.1% 2.9% -37% Single Family 4.3% 3.4% 3.0% 2.9% 2.7% -1.6 Multiple Family 4.6% 3.3% 3.0% -1.6 -35% 3.6% 3.1% **Mobile Homes** -3.2 9.9% 7.4% 6.8% 6.5% 6.7% -32% 0.13 **Persons per Household** 2.78 2.81 2.84 2.89 2.91 5%

**HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)** 

Income Forecast Under Review

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## **POPULATION BY AGE**

2008 to 2050 Change\* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 22,362 15,422 16,047 19,210 23.421 7,999 **52%** Under 5 790 723 857 957 958 168 21% 5 to 9 838 789 951 1,093 1,096 258 31% 10 to 14 1,096 1,105 1,236 1,464 1,494 398 36% 15 to 17 713 729 873 906 193 27% 668 18 to 19 469 400 410 463 474 5 1% 20 to 24 1,158 1,080 1,541 383 33% 1,316 1,447 25 to 29 808 968 1,130 1,230 1,332 524 65% 30 to 34 726 733 817 1,015 1,026 300 41% 35 to 39 848 668 947 241 28% 1,098 1,089 40 to 44 1,036 838 1,076 1,328 292 28% 1,191 45 to 49 1,324 1,024 983 1,414 1,494 170 13% 50 to 54 1,274 1,127 1,138 1,447 1,451 177 14% 55 to 59 1,155 1,315 1,271 1,225 1,599 444 38% 60 to 61 717 260 57% 457 569 582 559 62 to 64 486 754 773 869 383 79% 812 65 to 69 674 1,208 534 79% 1,154 1,484 1,402 70 to 74 528 924 1,395 1,431 1,310 782 148% 75 to 79 409 505 727 178% 952 1,260 1,136 80 to 84 302 294 594 917 892 590 195% 85 and over 331 409 569 1,064 1,501 1,170 353%

## **POPULATION BY RACE AND ETHNICITY**

Median Age

2008 to 2050 Change\*

5.3

13%

|                             | 2008   | 2020   | 2030   | 2040      | 2050   | Numeric | Percent |
|-----------------------------|--------|--------|--------|-----------|--------|---------|---------|
| <b>Total Population</b>     | 15,422 | 16,047 | 19,210 | 22,362    | 23,421 | 7,999   | 52%     |
| Hispanic                    | 2,444  | 2,951  | 3,823  | 4,774     | 5,258  | 2,814   | 115%    |
| Non-Hispanic                | 12,978 | 13,096 | 15,387 | 17,588    | 18,163 | 5,185   | 40%     |
| White                       | 11,777 | 11,854 | 13,883 | 15,781    | 16,219 | 4,442   | 38%     |
| Black                       | 327    | 383    | 492    | 605       | 659    | 332     | 102%    |
| American Indian             | 243    | 156    | 109    | <i>75</i> | 48     | -195    | -80%    |
| Asian                       | 204    | 278    | 398    | 536       | 626    | 422     | 207%    |
| Hawaiian / Pacific Islander | 40     | 40     | 44     | 51        | 51     | 11      | 28%     |
| Other                       | 36     | 25     | 23     | 24        | 25     | -11     | -31%    |
| Two or More Races           | 351    | 360    | 438    | 516       | 535    | 184     | 52%     |

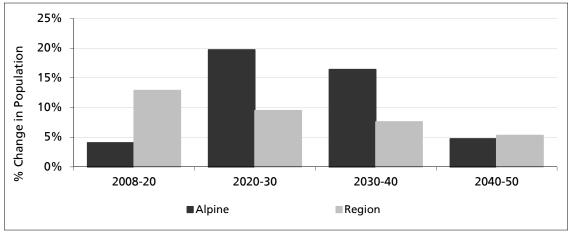
45.7

46.2

46.6

45.3

# **GROWTH TRENDS IN TOTAL POPULATION**



41.3

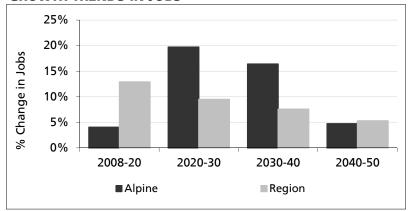
## **EMPLOYMENT**

|               |       |       |       |       |       | 2008 to 2050 Change* |         |
|---------------|-------|-------|-------|-------|-------|----------------------|---------|
|               | 2008  | 2020  | 2030  | 2040  | 2050  | Numeric              | Percent |
| Jobs          | 7,725 | 7,726 | 7,962 | 8,417 | 9,058 | 1,333                | 17%     |
| Civilian Jobs | 7,725 | 7,726 | 7,962 | 8,417 | 9,058 | 1,333                | 17%     |
| Military Jobs | 0     | 0     | 0     | 0     | 0     | 0                    | 0%      |

## LAND USE1

| LAND USE                                 |        |        |        |        |        | 2008 to 2050 | Change* |
|--|--------|--------|--------|--------|--------|--------------|---------|
|  | 2008   | 2020   | 2030   | 2040   | 2050   | Numeric      | Percent |
| Total Acres                              | 30,030 | 30,030 | 30,030 | 30,030 | 30,030 | 0            | 0%      |
| Developed Acres                          | 14,423 | 14,461 | 15,382 | 18,517 | 19,479 | 5,055        | 35%     |
| Low Density Single Family                | 7,353  | 7,323  | 8,265  | 11,276 | 12,151 | 4,799        | 65%     |
| Single Family                            | 636    | 702    | 771    | 846    | 874    | 238          | 37%     |
| Multiple Family                          | 87     | 89     | 98     | 99     | 100    | 13           | 15%     |
| Mobile Homes                             | 71     | 71     | 71     | 71     | 71     | 0            | 0%      |
| Other Residential                        | 11     | 11     | 11     | 11     | 11     | 0            | 0%      |
| Mixed Use                                | 0      | 0      | 6      | 13     | 19     | 19           |         |
| Industrial                               | 29     | 30     | 47     | 85     | 131    | 102          | 347%    |
| Commercial/Services                      | 321    | 321    | 321    | 326    | 332    | 11           | 3%      |
| Office                                   | 9      | 9      | 9      | 9      | 8      | -1           | -11%    |
| Schools                                  | 51     | 51     | 51     | 51     | 51     | 0            | 0%      |
| Roads and Freeways                       | 984    | 984    | 984    | 984    | 984    | 0            | 0%      |
| Agricultural and Extractive <sup>2</sup> | 817    | 817    | 694    | 693    | 693    | -125         | -15%    |
| Parks and Military Use                   | 4,053  | 4,053  | 4,053  | 4,053  | 4,053  | 0            | 0%      |
| Vacant Developable Acres                 | 5,940  | 5,902  | 4,982  | 1,847  | 885    | -5,055       | -85%    |
| Low Density Single Family                | 5,442  | 5,427  | 4,590  | 1,581  | 706    | -4,736       | -87%    |
| Single Family                            | 199    | 177    | 124    | 49     | 21     | -179         | -90%    |
| Multiple Family                          | 42     | 41     | 31     | 24     | 20     | -22          | -52%    |
| Mixed Use                                | 1      | 1      | 0      | 0      | 0      | -1           | -70%    |
| Industrial                               | 217    | 217    | 200    | 162    | 116    | -101         | -47%    |
| Commercial/Services                      | 36     | 36     | 33     | 27     | 19     | -17          | -47%    |
| Office                                   | 0      | 0      | 0      | 0      | 0      | 0            | 0%      |
| Schools                                  | 0      | 0      | 0      | 0      | 0      | 0            | 0%      |
| Parks and Other                          | 0      | 0      | 0      | 0      | 0      | 0            | 0%      |
| Future Roads and Freeways                | 3      | 3      | 3      | 3      | 3      | 0            | 0%      |
| <b>Constrained Acres</b>                 | 9,667  | 9,667  | 9,667  | 9,667  | 9,667  | 0            | 0%      |
| Employment Density <sup>3</sup>          | 18.8   | 18.8   | 18.5   | 17.6   | 17.1   | -1.8         | -9%     |
| Residential Density <sup>4</sup>         | 0.7    | 0.7    | 0.7    | 0.6    | 0.6    | -0.1         | -12%    |

## **GROWTH TRENDS IN JOBS**



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

## **Notes:**

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).