SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 52,333 55,451 57,663 57,955 5,622 11% 55,250 57,413 57.674 5.568 Household Population 52,106 11% 250 **Group Quarters Population** 227 54 24% 201 281 Civilian 227 201 250 281 54 24% Military 0 0 0 0 0 0% Total Housing Units 21,903 7% 20.382 21.153 21.642 1.521 Single Family 15.594 15,965 16.283 16.527 933 6% Multiple Family 5.034 5.051 4.463 4,863 588 13% Mobile Homes 325 325 325 325 0 0% Occupied Housing Units 19,392 20.079 20.795 20,950 1,558 8% Single Family 14,857 15,130 15,669 15,834 977 7% Multiple Family 4,216 4,629 4,808 4,805 589 14% Mobile Homes 319 320 318 311 -8 -3% Vacancy Rate 4.9% 5.1% 3.9% 4.4% -0.5 -10% Single Family 4.7% 5.2% 3.8% 4.2% -0.5 -11% Multiple Family 5.5% 4.8% 4.5% 4.9% -0.6 -11% Mobile Homes 2.5 139% 1.5% 2.2% 4.3% 1.8% 2% Persons per Household 2.69 2.75 2.76 2.75 0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chance	* Or

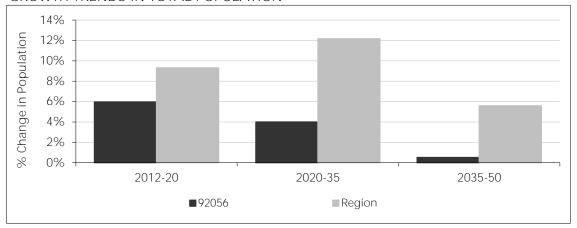
	2012	2020	2035	2050	Numeric	Percent
Total Population	52,333	55,451	57,663	57,955	5,622	11%
Under 5	3,262	3,841	3,490	3,664	402	12%
5 to 9	2,990	3,299	3,180	3,226	236	8%
10 to 14	3,055	3,032	3,221	3,158	103	3%
15 to 17	2,129	1,833	1,898	1,819	-310	-15%
18 to 19	1,406	995	1,074	947	-459	-33%
20 to 24	3,944	3,854	3,527	3,211	-733	-19%
25 to 29	3,889	4,174	3,503	3,503	-386	-10%
30 to 34	3,271	3,462	3,264	3,403	132	4%
35 to 39	2,925	3,356	3,342	3,171	246	8%
40 to 44	3,131	3,042	3,540	3,171	40	1%
45 to 49	3,451	3,105	3,346	3,139	-312	-9%
50 to 54	3,800	3,285	3,424	3,383	-417	-11%
55 to 59	3,313	3,483	2,924	3,520	207	6%
60 to 61	1,113	1,365	1,128	1,213	100	9%
62 to 64	1,729	2,085	1,727	1,968	239	14%
65 to 69	2,249	3,159	2,947	3,183	934	42%
70 to 74	1,653	2,630	3,204	2,802	1,149	70%
75 to 79	1,584	2,031	3,275	2,663	1,079	68%
80 to 84	1,555	1,492	2,778	2,620	1,065	68%
85 and over	1,884	1,928	2,871	4,191	2,307	122%
Median Age	38.8	39.8	43.3	44.5	5.7	15%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	52,333	55,451	57,663	57,955	5,622	11%
Hispanic	16,455	19,555	23,217	26,348	9,893	60%
Non-Hispanic	35,878	35,896	34,446	31,607	-4,271	-12%
White	28,494	27,960	25,199	21,746	-6,748	-24%
Black	1,620	1,576	1,136	601	-1,019	-63%
American Indian	204	161	150	139	-65	-32%
Asian	3,225	3,720	5,011	5,809	2,584	80%
Hawaiian / Pacific Islander	512	547	531	545	33	6%
Other	116	114	129	139	23	20%
Two or More Races	1,707	1,818	2,290	2,628	921	54%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

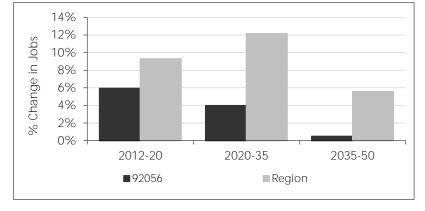
	2012	2020	2035	2050	Numeric	Percent	
Jobs	17,468	20,695	23,245	23,677	6,209	36%	
Civilian Jobs	17,468	20,695	23,245	23,677	6,209	36%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	7,862	7,862	7,862	7,862	0	0%	
Developed Acres	6,291	6,853	7,096	7,161	870	14%	
Low Density Single Family	5	5	5	5	0	0%	
Single Family	2,800	3,183	3,316	3,369	569	20%	
Multiple Family	240	260	270	270	30	12%	
Mobile Homes	41	41	41	41	0	0%	
Other Residential	17	17	17	17	0	0%	
Mixed Use	0	26	24	24	24		
Industrial	566	594	679	688	122	21%	
Commercial/Services	467	498	514	516	49	11%	
Office	44	56	58	58	14	31%	
Schools	195	203	217	217	22	11%	
Roads and Freeways	1,277	1,333	1,333	1,333	56	4%	
Agricultural and Extractive ²	77	72	59	58	-18	-24%	
Parks and Military Use	561	565	565	565	4	1%	
Vacant Developable Acres	889	341	98	33	-856	-96%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	572	189	56	3	-569	-99%	
Multiple Family	20	0	0	0	-20	-100%	
Mixed Use	19	7	0	0	-19	-100%	
Industrial	206	123	38	28	-178	-86%	
Commercial/Services	32	6	3	1	-31	-97%	
Office	14	2	0	0	-14	-100%	
Schools	22	13	0	0	-22	-100%	
Parks and Other	4	0	0	0	-4	-100%	
Future Roads and Freeways	1	1	1	1	0	0%	
Constrained Acres	667	667	667	667	0	0%	
Employment Density ³	13.7	15.2	15.7	15.9	2.2	16%	

6.0

6.6

GROWTH TRENDS IN JOBS

Residential Density⁴



Notes:

5.9

1 - Figures may not add to total due to independent rounding.

5.9

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.7

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-10%

2012 to 2050 Change*