

SERIES 13 REGIONAL GROWTH FORECAST



Carlsbad Unified School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,177	82,097	87,449	87,833	14,656	20%
Household Population	72,418	80,785	86,054	86,383	13,965	19%
Group Quarters Population	759	1,312	1,395	1,450	691	91%
Civilian	759	1,312	1,395	1,450	691	91%
Military	0	0	0	0	0	0%
Total Housing Units	31,535	34,333	36,172	36,426	4,891	16%
Single Family	20,099	21,734	22,443	22,452	2,353	12%
Multiple Family	10,122	11,284	12,414	12,659	2,537	25%
Mobile Homes	1,314	1,315	1,315	1,315	1	0%
Occupied Housing Units	29,325	31,879	34,007	34,223	4,898	17%
Single Family	18,915	20,370	21,363	21,309	2,394	13%
Multiple Family	9,365	10,458	11,602	11,895	2,530	27%
Mobile Homes	1,045	1,051	1,042	1,019	-26	-2%
Vacancy Rate	7.0%	7.1%	6.0%	6.0%	-1.0	-14%
Single Family	5.9%	6.3%	4.8%	5.1%	-0.8	-14%
Multiple Family	7.5%	7.3%	6.5%	6.0%	-1.5	-20%
Mobile Homes	20.5%	20.1%	20.8%	22.5%	2.0	10%
Persons per Household	2.47	2.53	2.53	2.52	0.0	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	1,805	1,817	1,645	1,392	-413	-23%
\$15,000-\$29,999	2,731	2,813	2,624	2,292	-439	-16%
\$30,000-\$44,999	3,230	3,276	3,174	2,874	-356	-11%
\$45,000-\$59,999	2,974	3,196	3,248	3,041	67	2%
\$60,000-\$74,999	2,820	3,000	3,070	2,904	84	3%
\$75,000-\$99,999	3,891	4,270	4,446	4,407	516	13%
\$100,000-\$124,999	3,074	3,302	3,677	3,713	639	21%
\$125,000-\$149,999	2,326	2,581	2,819	2,930	604	26%
\$150,000-\$199,999	2,702	3,328	3,895	4,214	1,512	56%
\$200,000 or more	3,772	4,296	5,409	6,456	2,684	71%
Total Households	29,325	31,879	34,007	34,223	4,898	17%
Median Household Income						
Adjusted for inflation (\$2010)	\$82,084	\$85,758	\$93,233	\$101,357	\$19,273	23%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

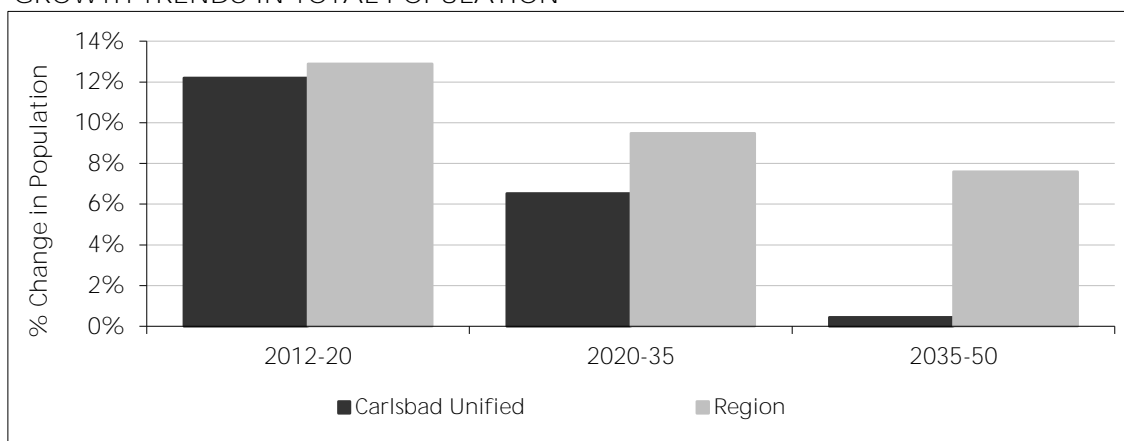
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,177	82,097	87,449	87,833	14,656	20%
Under 5	3,963	4,986	4,507	5,104	1,141	29%
5 to 9	4,589	5,418	5,117	5,681	1,092	24%
10 to 14	4,954	5,036	5,400	5,288	334	7%
15 to 17	3,072	2,831	3,297	2,902	-170	-6%
18 to 19	2,093	1,536	1,701	1,289	-804	-38%
20 to 24	3,530	3,512	3,547	3,014	-516	-15%
25 to 29	4,453	4,793	4,180	4,438	-15	0%
30 to 34	4,787	5,150	4,467	5,285	498	10%
35 to 39	4,584	5,759	5,240	5,564	980	21%
40 to 44	5,386	5,596	6,326	5,476	90	2%
45 to 49	5,297	5,098	5,806	4,822	-475	-9%
50 to 54	5,658	5,171	5,773	5,022	-636	-11%
55 to 59	4,944	5,554	4,724	5,234	290	6%
60 to 61	1,848	2,384	1,770	2,031	183	10%
62 to 64	2,667	3,427	2,766	3,185	518	19%
65 to 69	3,444	5,069	4,725	5,297	1,853	54%
70 to 74	2,277	4,013	5,083	4,356	2,079	91%
75 to 79	1,889	2,668	4,919	3,920	2,031	108%
80 to 84	1,667	1,784	3,951	3,620	1,953	117%
85 and over	2,075	2,312	4,150	6,305	4,230	204%
Median Age	40.5	41.8	45.0	44.9	4.4	11%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,177	82,097	87,449	87,833	14,656	20%
Hispanic	12,177	15,343	17,935	19,234	7,057	58%
Non-Hispanic	61,000	66,754	69,514	68,599	7,599	12%
White	52,235	56,690	57,483	55,883	3,648	7%
Black	944	1,014	835	635	-309	-33%
American Indian	205	191	124	66	-139	-68%
Asian	4,924	5,921	7,632	8,312	3,388	69%
Hawaiian / Pacific Islander	177	210	248	278	101	57%
Other	173	142	76	63	-110	-64%
Two or More Races	2,342	2,586	3,116	3,362	1,020	44%

GROWTH TRENDS IN TOTAL POPULATION



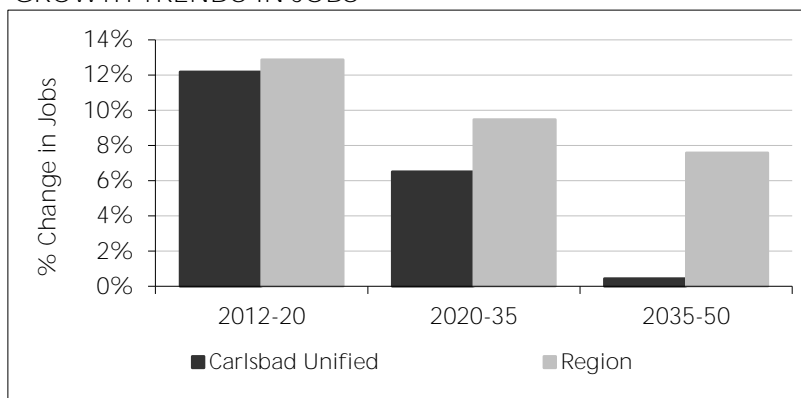
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	63,131	73,869	80,838	82,167	19,036	30%
Civilian Jobs	63,131	73,869	80,838	82,167	19,036	30%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	18,733	18,733	18,733	18,733	0	0%
Developed Acres	11,094	11,942	12,237	12,289	1,195	11%
Low Density Single Family	18	63	233	237	219	1222%
Single Family	3,492	3,918	4,062	4,062	570	16%
Multiple Family	524	614	624	624	100	19%
Mobile Homes	177	177	176	176	-1	0%
Other Residential	29	73	73	73	44	152%
Mixed Use	0	23	83	102	102	--
Industrial	1,708	1,805	1,924	1,964	256	15%
Commercial/Services	1,045	1,182	1,217	1,223	178	17%
Office	298	313	317	315	18	6%
Schools	214	272	272	265	51	24%
Roads and Freeways	2,603	2,730	2,730	2,730	127	5%
Agricultural and Extractive ²	562	353	104	100	-462	-82%
Parks and Military Use	424	419	421	416	-8	-2%
Vacant Developable Acres	1,239	395	101	49	-1,190	-96%
Low Density Single Family	10	0	0	0	-10	-100%
Single Family	480	123	5	5	-475	-99%
Multiple Family	63	3	1	0	-63	-100%
Mixed Use	15	8	0	0	-15	-99%
Industrial	409	184	62	22	-387	-95%
Commercial/Services	161	56	18	7	-154	-96%
Office	25	4	1	0	-24	-99%
Schools	58	0	0	0	-58	-100%
Parks and Other	3	2	0	0	-3	-100%
Future Roads and Freeways	14	14	14	14	0	0%
Constrained Acres	6,396	6,396	6,396	6,396	0	0%
Employment Density ³	19.3	20.6	21.4	21.5	2.2	11%
Residential Density ⁴	7.4	7.1	6.9	7.0	-0.5	-6%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed