# SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



#### POPULATION AND HOUSING

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,997	6,672	7,328	7,290	293	4%
Household Population	6,904	6,585	7,232	7,191	287	4%
Group Quarters Population	93	87	96	99	6	6%
Civilian	93	87	96	99	6	6%
Military	0	0	0	0	0	0%
Total Housing Units	2,370	2,297	2,507	2,547	177	7%
Single Family	1,582	1,551	1,765	1,795	213	13%
Multiple Family	788	746	742	752	-36	-5%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,343	2,210	2,406	2,388	45	2%
Single Family	1,474	1,440	1,643	1,623	149	10%
Multiple Family	869	770	763	765	-104	-12%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	1.1%	3.8%	4.0%	6.2%	5.1	464%
Single Family	6.8%	7.2%	6.9%	9.6%	2.8	41%
Multiple Family	-10.3%	-3.2%	-2.8%	-1.7%	8.6	-83%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%

2.98

3.01

3.01

0.1

2%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2.95

			2012 to 20				
	2012	2020	2035	2050	Numeric	Percent	
Households by Income Category	У						
Less than \$15,000	397	174	158	122	-275	-69%	
\$15,000-\$29,999	471	273	247	201	-270	-57%	
\$30,000-\$44,999	367	277	341	321	-46	-13%	
\$45,000-\$59,999	379	359	288	245	-134	-35%	
\$60,000-\$74,999	154	304	311	300	146	95%	
\$75,000-\$99,999	272	390	444	483	211	78%	
\$100,000-\$124,999	125	207	296	327	202	162%	
\$125,000-\$149,999	72	94	149	173	101	140%	
\$150,000-\$199,999	64	110	136	147	83	130%	
\$200,000 or more	42	22	36	69	27	64%	
Total Households	2,343	2,210	2,406	2,388	45	2%	
Median Household Income							
Adjusted for inflation (\$2010)	\$42,405	\$61,086	\$68,151	\$75,259	\$32,854	77%	

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

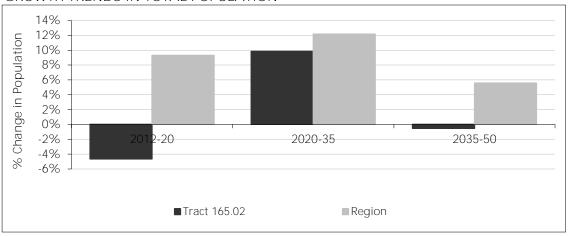
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,997	6,672	7,328	7,290	293	4%
Under 5	466	504	505	508	42	9%
5 to 9	492	488	512	519	27	5%
10 to 14	491	446	486	479	-12	-2%
15 to 17	363	285	319	303	-60	-17%
18 to 19	225	154	169	152	-73	-32%
20 to 24	581	513	512	468	-113	-19%
25 to 29	516	503	475	476	-40	-8%
30 to 34	460	441	452	450	-10	-2%
35 to 39	400	420	431	394	-6	-2%
40 to 44	438	384	504	443	5	1%
45 to 49	496	405	469	434	-62	-13%
50 to 54	521	416	472	472	-49	-9%
55 to 59	480	464	404	473	-7	-1%
60 to 61	121	137	110	123	2	2%
62 to 64	164	184	170	188	24	15%
65 to 69	266	316	289	289	23	9%
70 to 74	162	236	318	277	115	71%
75 to 79	148	178	363	334	186	126%
80 to 84	91	85	184	216	125	137%
85 and over	116	113	184	292	176	152%
Median Age	34.0	35.0	37.7	38.7	4.7	14%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		2012 10 2	to 2000 Change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,997	6,672	7,328	7,290	293	4%
Hispanic	2,078	2,322	3,221	3,823	1,745	84%
Non-Hispanic	4,919	4,350	4,107	3,467	-1,452	-30%
White	3,925	3,324	2,702	1,868	-2,057	-52%
Black	336	354	467	530	194	58%
American Indian	28	23	23	20	-8	-29%
Asian	184	202	334	404	220	120%
Hawaiian / Pacific Islander	42	47	70	90	48	114%
Other	5	5	5	5	0	0%
Two or More Races	399	395	506	550	151	38%

# GROWTH TRENDS IN TOTAL POPULATION



					2012 to 2	2050 Change^
	2012	2020	2035	2050	Numeric	Percent
Jobs	1,522	1,734	1,818	1,826	304	20%
Civilian Jobs	1,522	1,734	1,818	1,826	304	20%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	522	522	522	522	0	0%
Developed Acres	471	475	514	519	48	10%
Low Density Single Family	1	1	1	1	0	0%
Single Family	283	277	318	326	43	15%
Multiple Family	31	29	29	29	-2	-7%
Mobile Homes	0	0	0	0	0	0%
Other Residential	2	2	1	1	-1	-50%
Mixed Use	0	0	0	0	0	0%
Industrial	3	1	0	0	-3	-100%
Commercial/Services	55	68	70	71	16	29%
Office	1	1	1	1	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	86	86	86	86	0	0%
Agricultural and Extractive <sup>2</sup>	3	3	3	0	-3	-100%
Parks and Military Use	6	6	5	5	-1	-13%
Vacant Developable Acres	49	44	6	0	-48	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	43	43	5	0	-43	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%

0

2

0

0

0

0

2

24.7

7.4

#### **GROWTH TRENDS IN JOBS**

Future Roads and Freeways

Industrial

Office

Schools

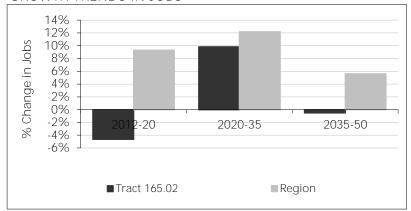
Commercial/Services

Constrained Acres

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>

Parks and Other



0

6

0

0

0

0

2

26.0

7.5

Notes:

0

1

0

0

0

0

2

25.6

7.2

1 - Figures may not add to total due to independent rounding.

0

0

0

0

0

0

2

25.6

7.1

0

-6

0

0

0

0

0

-0.5

-0.3

0%

0%

0%

0%

0%

-2%

-4%

-100%

-100%

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple