SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 5,086 5,528 6,215 6,175 1,089 21% Household Population 5,077 5,523 6,203 6,157 1,080 21% 9 Group Quarters Population 5 9 100% 12 18 9 5 9 Civilian 12 18 100% Military 0 0 0 0 0 0% 1,579 **Total Housing Units** 1,705 1,875 1,886 307 19% Single Family 1.573 1.699 1.869 1.880 307 20% Multiple Family 0 0% 6 6 6 6 Mobile Homes 0 0 0 0 0 0% 302 20% Occupied Housing Units 1,541 1.655 1.854 1,843 Single Family 1,535 1,649 1,848 1,840 305 20% Multiple Family 6 6 6 3 -3 -50% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 2.4% 2.9% 2.3% -0.1 -4% 1.1% 2.9% 2.1% -13% Single Family 2.4% 1.1% -0.3Multiple Family 0.0% 0.0% 0.0% 50.0% 50.0 0% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

3.29

2012 to 2050 Change* 2020 2035 2050 2012 Percent Numeric Households by Income Category Less than \$15,000 186 143 136 117 -69 -37% 229 199 \$15,000-\$29,999 129 230 70 54% \$30,000-\$44,999 226 186 223 237 11 5% 91 90 253 225 181 101% \$45,000-\$59,999 \$60,000-\$74,999 218 140 182 188 -30 -14% \$75,000-\$99,999 234 239 290 263 29 12% \$100,000-\$124,999 190 178 177 173 -17 -9% 99 \$125,000-\$149,999 112 101 173 61 54% 100 129 142 42 42% \$150,000-\$199,999 66 \$200,000 or more 170 114 204% 56 122 161 1,854 302 20% Total Households 1,541 1,655 1,843 Median Household Income Adjusted for inflation (\$2010) \$69,599 \$61,768 \$69,313 \$74,960 \$5,361 8%

3.34

3.34

0.0

3.35

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2%

POPULATION BY AGE

2012 to 2050 Change*

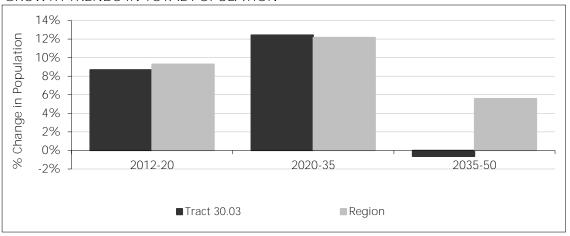
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,086	5,528	6,215	6,175	1,089	21%
Under 5	357	419	438	408	51	14%
5 to 9	329	340	372	364	35	11%
10 to 14	355	356	381	369	14	4%
15 to 17	250	206	223	232	-18	-7%
18 to 19	188	151	159	155	-33	-18%
20 to 24	446	478	458	470	24	5%
25 to 29	364	415	388	383	19	5%
30 to 34	379	404	413	400	21	6%
35 to 39	280	324	344	286	6	2%
40 to 44	309	289	402	353	44	14%
45 to 49	343	324	351	350	7	2%
50 to 54	385	364	403	431	46	12%
55 to 59	327	391	361	450	123	38%
60 to 61	129	157	166	178	49	38%
62 to 64	178	239	228	234	56	31%
65 to 69	176	276	326	321	145	82%
70 to 74	118	187	310	239	121	103%
75 to 79	69	90	219	191	122	177%
80 to 84	78	82	212	229	151	194%
85 and over	26	36	61	132	106	408%
Median Age	33.4	34.9	39.0	40.3	6.9	21%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

				2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,086	5,528	6,215	6,175	1,089	21%
Hispanic	2,373	2,820	3,628	4,123	1,750	74%
Non-Hispanic	2,713	2,708	2,587	2,052	-661	-24%
White	1,247	1,178	974	613	-634	-51%
Black	894	887	716	424	-470	-53%
American Indian	45	59	93	93	48	107%
Asian	262	285	386	427	165	63%
Hawaiian / Pacific Islander	28	30	34	37	9	32%
Other	14	16	24	26	12	86%
Two or More Races	223	253	360	432	209	94%

GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

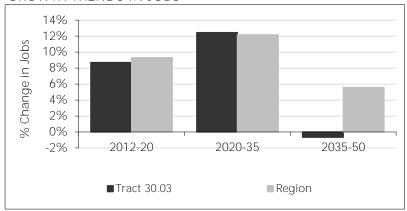
2012					
2012	2020	2035	2050	Numeric	Percent
1,411	1,438	1,454	1,459	48	3%
1,411	1,438	1,454	1,459	48	3%
0	0	0	0	0	0%
	1,411	1,411 1,438	1,411 1,438 1,454	1,411 1,438 1,454 1,459	1,411 1,438 1,454 1,459 48

LAND USE1

2012 to 2050 Change*

	2012 to 2050 Chan					
	2012	2020	2035	2050	Numeric	Percent
Total Acres	818	818	818	818	0	0%
Developed Acres	729	757	793	795	66	9%
Low Density Single Family	2	2	2	2	0	0%
Single Family	527	553	587	589	62	12%
Multiple Family	1	1	1	1	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	19	20	20	20	1	6%
Commercial/Services	4	4	4	4	0	0%
Office	0	0	0	0	0	0%
Schools	0	2	3	3	3	
Roads and Freeways	161	161	161	161	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	16	16	16	16	0	0%
Vacant Developable Acres	67	38	3	0	-66	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	62	37	2	0	-62	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	1	0	0	0	-1	-100%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	3	2	0	0	-3	-100%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	22	22	22	22	0	0%
Employment Density ³	62.8	56.8	54.8	54.2	-8.6	-14%
Residential Density ⁴	3.0	3.1	3.2	3.2	0.2	7%

GROWTH TRENDS IN JOBS



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Source: Series 13 Regional Growth Forecast

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple