SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 883 1.018 1.046 1.015 132 15% Household Population 981 944 826 963 118 14% 71 **Group Quarters Population** 57 55 25% 65 14 Civilian 57 55 65 71 14 25% Military 0 0 0 0 0 0% Total Housing Units 326 337 55 20% 282 337 Single Family 225 269 280 280 55 24% Multiple Family 3 3 3 3 0 0% Mobile Homes 54 0 54 54 54 0% Occupied Housing Units 282 326 335 329 47 17% Single Family 226 270 280 278 52 23% Multiple Family 2 2 2 2 0 0% Mobile Homes 54 54 53 49 -5 -9% Vacancy Rate 0.0% 0.0% 0.6% 2.4% 2.4 0% Single Family -0.4% -0.4% 0.0% 0.7% 1.1 -275% Multiple Family 33.3% 33.3% 33.3% 33.3% 0.0 0% Mobile Homes 9.3 1.9% 9.3% 0% 0.0% 0.0% 2.93 2.95 2.93 -2% Persons per Household 2.87 -0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chance	* Or

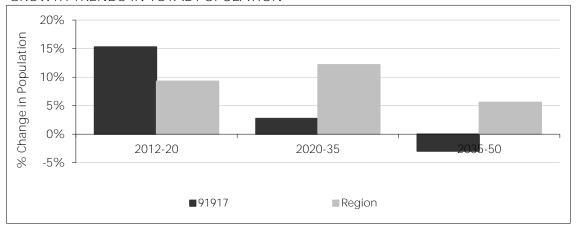
	2012 to 2030 Chang						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	883	1,018	1,046	1,015	132	15%	
Under 5	41	39	39	48	7	17%	
5 to 9	36	37	51	38	2	6%	
10 to 14	37	50	36	37	0	0%	
15 to 17	19	36	28	24	5	26%	
18 to 19	36	30	31	27	-9	-25%	
20 to 24	78	96	97	90	12	15%	
25 to 29	87	80	77	82	-5	-6%	
30 to 34	75	63	70	72	-3	-4%	
35 to 39	43	80	76	71	28	65%	
40 to 44	62	88	78	65	3	5%	
45 to 49	84	64	72	70	-14	-17%	
50 to 54	51	61	80	70	19	37%	
55 to 59	90	90	76	73	-17	-19%	
60 to 61	20	30	22	25	5	25%	
62 to 64	33	37	36	30	-3	-9%	
65 to 69	38	50	43	42	4	11%	
70 to 74	21	40	54	53	32	152%	
75 to 79	11	18	41	33	22	200%	
80 to 84	13	14	20	24	11	85%	
85 and over	8	15	19	41	33	413%	
Median Age	38.8	39.9	41.2	41.4	2.6	7%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	883	1,018	1,046	1,015	132	15%
Hispanic	269	393	485	529	260	97%
Non-Hispanic	614	625	561	486	-128	-21%
White	478	485	400	315	-163	-34%
Black	65	71	75	74	9	14%
American Indian	8	8	7	3	-5	-63%
Asian	26	29	37	37	11	42%
Hawaiian / Pacific Islander	0	1	3	16	16	
Other	0	4	0	1	1	
Two or More Races	37	27	39	40	3	8%

GROWTH TRENDS IN TOTAL POPULATION

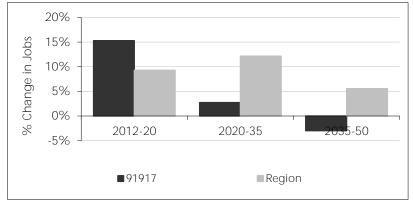


EMPLOYMENT

					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Jobs	54	84	112	132	78	144%	
Civilian Jobs	54	84	112	132	78	144%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹					0010 1 0)))[] (+	

ENTINE COL	2012 to 2050 Change*					
	2012	2020	2035	2050	Numeric	Percent
Total Acres	40,602	40,602	40,602	40,602	0	0%
Developed Acres	5,040	6,495	6,920	6,921	1,881	37%
Low Density Single Family	2,758	4,176	4,600	4,600	1,842	67%
Single Family	29	28	27	27	-1	-5%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	96	96	96	96	0	0%
Other Residential	59	59	59	59	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	-100%
Commercial/Services	298	335	337	339	41	14%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	159	159	159	159	0	0%
Agricultural and Extractive ²	372	372	372	372	0	0%
Parks and Military Use	1,268	1,268	1,268	1,268	0	0%
Vacant Developable Acres	8,173	6,719	6,293	6,292	-1,881	-23%
Low Density Single Family	8,134	6,716	6,292	6,292	-1,842	-23%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	39	3	1	0	-39	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	27,389	27,389	27,389	27,389	0	0%
Employment Density ³	0.2	0.3	0.3	0.4	0.2	115%
Residential Density ⁴	0.1	0.1	0.1	0.1	0.0	-26%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
 4 - Total housing units per developed