2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) San Ysidro Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 Percent 2030 2040 2050 Numeric **Total Population** 27,681 29,422 32,460 34,343 34,678 6,997 25% **Household Population** 32,194 34,193 24% 27,575 29,255 33,947 6,618 **Group Quarters Population** 106 167 266 396 485 379 358% Civilian 106 167 266 396 485 379 358% Military 0 0 0 0 0 0 0% **Total Housing Units** 7,204 7,559 8,190 8,625 8,673 1,469 20% Single Family 2.630 2,549 2.255 2.259 2.281 -349 -13% Multiple Family 4,703 6,299 2,210 54% 4,089 5,669 6,229 **Mobile Homes** 485 307 266 137 93 -392 -81% **Occupied Housing Units** 6,829 7,240 7,901 8,338 8,394 1,565 23% Single Family 2,434 2,391 2,132 2,141 2,166 -268 -11% Multiple Family 3,943 4,560 5,517 6,066 6,139 2,196 56% **Mobile Homes** 452 289 252 131 89 -363 -80% -38% **Vacancy Rate** 5.2% 4.2% 3.5% 3.3% 3.2% -2.0 6.2% -2.5 Single Family 7.5% 5.5% 5.2% 5.0% -33% Multiple Family 3.6% 3.0% 2.7% 2.5% -1.1 -31% 2.6% **Mobile Homes** -2.5 6.8% 5.9% 5.3% 4.4% 4.3% -37% 4.07 0.03 **Persons per Household** 4.04 4.04 4.07 4.07 1%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2030 2050 2008 2020 2040 Numeric Percent **Total Population** 27,681 29,422 32,460 34.343 34,678 6,997 25% Under 5 3,929 3,841 3,837 3,922 3,623 -306 -8% 5 to 9 2,594 3,145 2,953 3,024 2,881 287 11% 10 to 14 2,117 2,396 2,296 2,255 2,211 94 4% 15 to 17 1,697 1,597 -100 -6% 1,613 1,688 1,583 18 to 19 1,119 938 1,157 1,089 1,106 -1% -13 20 to 24 2,636 2,907 2,690 54 2% 2,160 2,775 25 to 29 2,365 2,242 2,237 2,457 2,264 -101 -4% 30 to 34 1,842 1,579 1,372 1,790 1,753 -89 -5% 35 to 39 1,564 1,749 126 8% 1,623 1,404 1,594 40 to 44 1,466 1,481 17% 1,474 1,322 1,717 251 45 to 49 1,370 1,541 1,491 1,612 1,604 234 17% 50 to 54 1,196 1,602 1,870 1,890 1,645 449 38% 55 to 59 1,020 1,590 1,992 1,916 2,097 1,077 106% 60 to 61 958 161% 367 639 826 910 591 62 to 64 451 817 1,075 770 1,277 1,221 171% 65 to 69 551 841 1,226 1,412 1,310 759 138% 70 to 74 479 644 1,049 212% 1,330 1,496 1,017 75 to 79 403 428 724 1,232 829 206% 1,061 80 to 84 294 302 443 717 925 631 215% 85 and over 162 226 272 407 599 437 270%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

8.3

34%

| | | | | | | 2000 to 2000 change | |
|-----------------------------|--------|--------|--------|--------|--------|---------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 27,681 | 29,422 | 32,460 | 34,343 | 34,678 | 6,997 | 25% |
| Hispanic | 25,523 | 27,478 | 30,685 | 32,733 | 33,306 | 7,783 | 30% |
| Non-Hispanic | 2,158 | 1,944 | 1,775 | 1,610 | 1,372 | -786 | -36% |
| White | 707 | 551 | 445 | 310 | 165 | -542 | -77% |
| Black | 236 | 235 | 219 | 207 | 182 | -54 | -23% |
| American Indian | 22 | 14 | 12 | 9 | 4 | -18 | -82% |
| Asian | 836 | 807 | 776 | 769 | 724 | -112 | -13% |
| Hawaiian / Pacific Islander | 46 | 33 | 27 | 25 | 23 | -23 | -50% |
| Other | 15 | 6 | 6 | 3 | 1 | -14 | -93% |
| Two or More Races | 296 | 298 | 290 | 287 | 273 | -23 | -8% |

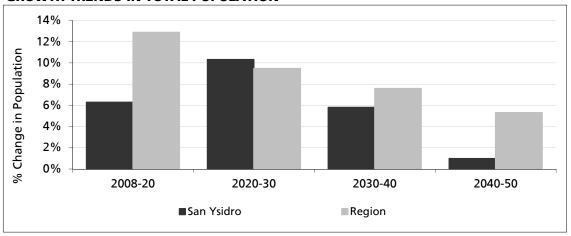
28.1

30.2

32.8

26.4

GROWTH TRENDS IN TOTAL POPULATION



24.5

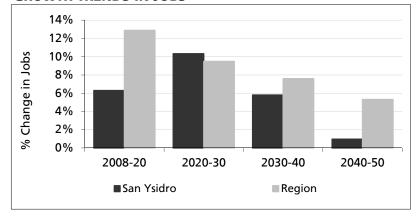
EMPLOYMENT

| | | | | | | 2006 to 2050 Change" | |
|---------------|--------|--------|--------|--------|--------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 11,894 | 12,836 | 13,890 | 15,025 | 15,904 | 4,010 | 34% |
| Civilian Jobs | 11,894 | 12,836 | 13,890 | 15,025 | 15,904 | 4,010 | 34% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |

LAND USE1

| LAND USE | | | | | | 2008 to 2050 | Change* |
|--|-------|-------|-------|-------|-------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 1,867 | 1,867 | 1,867 | 1,867 | 1,867 | 0 | 0% |
| Developed Acres | 1,685 | 1,741 | 1,775 | 1,808 | 1,830 | 145 | 9% |
| Low Density Single Family | 13 | 13 | 13 | 11 | 11 | -2 | -16% |
| Single Family | 368 | 349 | 311 | 302 | 302 | -67 | -18% |
| Multiple Family | 163 | 207 | 252 | 281 | 283 | 120 | 73% |
| Mobile Homes | 35 | 27 | 25 | 15 | 11 | -25 | -70% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 12 | 15 | 15 | 15 | |
| Industrial | 51 | 65 | 79 | 93 | 101 | 50 | 97% |
| Commercial/Services | 179 | 189 | 192 | 201 | 217 | 38 | 21% |
| Office | 17 | 17 | 17 | 17 | 17 | 0 | 0% |
| Schools | 113 | 113 | 113 | 113 | 113 | 0 | 0% |
| Roads and Freeways | 541 | 541 | 541 | 541 | 541 | -1 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 204 | 220 | 220 | 220 | 220 | 16 | 8% |
| Vacant Developable Acres | 152 | 96 | 62 | 29 | 7 | -145 | -96% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 19 | 10 | 10 | 8 | 6 | -13 | -68% |
| Multiple Family | 26 | 14 | 5 | 1 | 0 | -26 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Industrial | 47 | 37 | 24 | 10 | 0 | -47 | -100% |
| Commercial/Services | 42 | 34 | 22 | 10 | 0 | -42 | -100% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | -75% |
| Parks and Other | 16 | 0 | 0 | 0 | 0 | -16 | -100% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 30 | 30 | 30 | 30 | 30 | 0 | 0% |
| Employment Density ³ | 33.0 | 33.4 | 34.1 | 34.8 | 34.9 | 1.9 | 6% |
| Residential Density ⁴ | 12.4 | 12.7 | 13.5 | 14.0 | 14.1 | 1.7 | 14% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2009 to 2050 Change*