2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Southwestern Community College



POPULATION AND HOUSING

2008 to 2050 Change* 2040 Percent 2008 2020 2030 2050 Numeric **Total Population** 462,787 547,910 600,088 657,534 704,080 241,293 **52% Household Population** 447,063 521,440 572,342 673,538 51% 628,155 226,475 **Group Quarters Population** 27.746 15.724 26,470 29.379 30,542 14.818 94% Civilian 8,586 15,582 16,858 18,491 19,654 11,068 129% Military 7,138 10,888 10,888 10,888 10,888 3,750 53% **Total Housing Units** 146,406 167,358 181,895 198,232 211,530 65,124 44% Single Family 87,464 93,126 95,582 96.782 97,060 9.596 11% Multiple Family 52,112 67,897 80,558 96,547 110,800 58,688 113% **Mobile Homes** 6,830 6,335 5,755 4,903 3,670 -3,160 -46% 174,208 66,105 Occupied Housing Units 137,517 159,194 190,444 203,622 48% Single Family 81,990 88,343 91,263 92,593 93,035 11,045 13% Multiple Family 49,051 64,801 77,424 93,126 107,032 57,981 118% **Mobile Homes** 6,476 6,050 5,521 4,725 3,555 -2,921 -45% **Vacancy Rate** 3.9% 3.7% 6.1% 4.9% 4.2% -2.4 -39% 4.5% -2.2 Single Family 6.3% 5.1% 4.3% 4.1% -35% Multiple Family 5.9% 4.6% 3.9% 3.5% 3.4% -2.5 -42% **Mobile Homes** -40% 5.2% 4.5% 4.1% 3.6% 3.1% -2.1 0.06 **Persons per Household** 3.25 3.28 3.29 3.30 3.31 2%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2002	to	2050	Char	100*

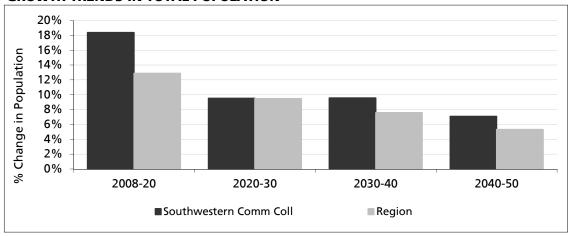
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	462,787	547,910	600,088	657,534	704,080	241,293	52%
Under 5	42,579	44,115	44,506	46,853	46,449	3,870	9%
5 to 9	32,731	40,680	39,931	42,451	43,351	10,620	32%
10 to 14	30,532	37,825	37,095	38,728	40,682	10,150	33%
15 to 17	21,657	22,761	23,738	24,343	25,934	4,277	20%
18 to 19	15,946	15,235	17,713	17,958	19,390	3,444	22%
20 to 24	39,491	39,998	50,555	52,028	54,947	15,456	39%
25 to 29	35,541	40,986	41,556	45,219	45,917	10,376	29%
30 to 34	32,109	33,416	30,727	38,083	38,664	6,555	20%
35 to 39	31,672	30,767	34,685	35,943	39,142	7,470	24%
40 to 44	31,515	34,009	35,228	33,743	41,981	10,466	33%
45 to 49	31,863	36,043	33,970	40,239	41,942	10,079	32%
50 to 54	27,820	34,179	36,096	38,738	37,167	9,347	34%
55 to 59	22,652	33,826	36,265	35,498	41,595	18,943	84%
60 to 61	8,186	13,000	14,319	14,988	17,203	9,017	110%
62 to 64	9,660	17,851	19,838	22,301	22,834	13,174	136%
65 to 69	13,464	25,396	33,272	36,311	35,711	22,247	165%
70 to 74	11,300	19,183	27,722	31,197	34,289	22,989	203%
75 to 79	9,791	12,128	20,232	27,405	30,533	20,742	212%
80 to 84	7,561	7,988	12,805	19,126	22,286	14,725	195%
85 and over	6,717	8,524	9,835	16,382	24,063	17,346	258%
Median Age	32.0	34.8	37.1	38.2	39.7	7.7	24%

POPULATION BY RACE AND ETHNICITY

2008	to	2050	Chang	e*
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0 2050		
0 2050	Numeric	Percent
4 704,080	241,293	52%
3 456,298	209,821	85%
1 247,782	31,472	15%
9 98,440	-20,121	-17%
8 35,341	14,539	70%
2 2,151	666	45%
4 84,063	24,823	42%
2 3,417	1,018	42%
5 1,826	1,032	130%
1 22,544	9,515	73%
4 2 2 2	704,080 3 456,298 1 247,782 9 98,440 8 35,341 2 2,151 4 84,063 2 3,417 1,826	3 456,298 209,821 4 247,782 31,472 9 98,440 -20,121 8 35,341 14,539 2 2,151 666 4 84,063 24,823 2 3,417 1,018 5 1,826 1,032

GROWTH TRENDS IN TOTAL POPULATION



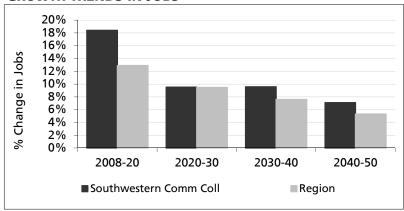
EMPLOYMENT

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	173,516	205,207	241,584	269,646	298,423	124,907	72%
Civilian Jobs	145,649	171,340	207,717	235,779	264,556	118,907	82%
Military Jobs	27,867	33,867	33,867	33,867	33,867	6,000	22%

LAND USE1

27.112 032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	111,714	111,714	111,714	111,714	111,714	0	0%
Developed Acres	100,956	103,801	106,315	107,799	108,330	7,375	7%
Low Density Single Family	158	195	658	986	986	828	525%
Single Family	14,279	15,678	16,319	16,481	16,444	2,166	15%
Multiple Family	2,096	2,524	2,844	3,402	3,586	1,490	71%
Mobile Homes	571	540	477	414	323	-248	-43%
Other Residential	1,365	1,320	1,320	1,320	1,320	-45	-3%
Mixed Use	0	534	1,061	1,240	1,388	1,388	
Industrial	5,696	6,031	6,479	6,873	7,486	1,790	31%
Commercial/Services	4,508	4,705	4,738	4,759	4,863	355	8%
Office	230	246	256	271	292	62	27%
Schools	1,836	1,946	2,075	2,147	2,218	382	21%
Roads and Freeways	10,592	10,607	10,607	10,606	10,606	14	0%
Agricultural and Extractive ²	4,159	3,974	3,830	3,639	3,154	-1,005	-24%
Parks and Military Use	55,465	55,500	55,649	55,662	55,665	199	0%
Vacant Developable Acres	9,982	7,137	4,623	3,139	2,607	-7,375	-74%
Low Density Single Family	980	898	437	107	107	-873	-89%
Single Family	2,552	1,172	453	228	207	-2,345	-92%
Multiple Family	1,142	782	515	60	25	-1,116	-98%
Mixed Use	743	323	37	31	23	-720	-97%
Industrial	2,419	2,127	1,776	1,501	1,250	-1,169	-48%
Commercial/Services	845	719	587	506	386	-459	-54%
Office	148	131	111	94	71	-77	-52%
Schools	473	339	210	128	58	-416	-88%
Parks and Other	299	265	116	102	99	-200	-67%
Future Roads and Freeways	380	380	380	380	380	0	0%
Constrained Acres	777	777	777	777	777	0	0%
Employment Density ³	11.9	13.0	14.8	16.1	17.0	5.1	43%
Residential Density ⁴	7.9	8.2	8.2	8.5	9.1	1.1	14%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2000 to 2000 Chamast