2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92040



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2040 Numeric Percent 2030 2050 **Total Population** 43,233 45,948 50,824 54,287 55,061 11,828 27% **Household Population** 42,566 45,115 49,665 52,753 25% 53,253 10,687 **Group Quarters Population** 667 833 1,159 1,534 1,808 1,141 171% Civilian 667 833 1,159 1,534 1,808 1,141 171% Military 0 0 0 0 0 0% 16% **Total Housing Units** 15,308 16,203 17,649 17,737 17,742 2,434 Single Family 9.888 10.748 12.014 12.112 12,135 2.247 23% Multiple Family 3,560 3,595 3,786 282 8% 3,842 3,842 **Mobile Homes** 1,860 1,860 1,849 1,783 1,765 -95 -5% 17,299 **Occupied Housing Units** 14,502 15,222 16,562 17.323 2,821 19% Single Family 9,488 10,125 11,255 11,968 11,997 2,509 26% Multiple Family 3,357 3,396 3,597 3,668 3,675 318 9% **Mobile Homes** 1,657 1,701 1,710 1,663 1,651 -6 0% **Vacancy Rate** -2.9 5.3% 6.1% 6.2% 2.5% 2.4% -55% 6.3% -2.9 -73% Single Family 4.0% 5.8% 1.2% 1.1% Multiple Family 5.7% 5.5% 5.0% 4.5% 4.3% -1.4 -25% **Mobile Homes** -10.9 -100% 10.9% 8.5% 7.5% 6.7% 0.0% 3.07 0.13 **Persons per Household** 2.94 2.96 3.00 3.05 4%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

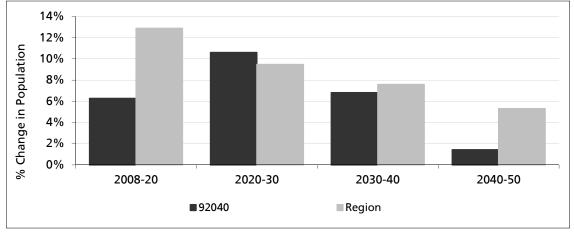
2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 43.233 45,948 50.824 54.287 55.061 11,828 27% Under 5 2,885 2,765 3,070 3,208 3,203 318 11% 5 to 9 2,779 2,815 3,231 3,408 3,302 523 19% 10 to 14 3,191 3,253 3,320 3,620 3,633 442 14% 15 to 17 1,952 1,955 1,965 2,098 146 7% 2,169 18 to 19 1,361 1,191 1,253 -108 -8% 1,234 1,263 20 to 24 24% 3,110 3,649 3,842 732 3,214 3,681 25 to 29 2,684 3,453 3,810 3,712 3,851 1,167 43% 30 to 34 2,463 2,540 2,608 3,006 3,037 574 23% 35 to 39 2,763 2,929 2,995 232 8% 2,213 3,148 40 to 44 3,107 3,061 246 8% 2,521 3,089 3,353 45 to 49 -5% 3,750 2,893 2,616 3,522 3,544 -206 50 to 54 3,465 3,007 2,869 3,284 3,239 -226 -7% 55 to 59 2,716 3,342 2,973 2,643 3,433 717 26% 60 to 61 937 966 1,232 295 31% 1,254 1,155 62 to 64 1,073 1,830 1,690 1,611 555 52% 1,628 65 to 69 3,194 2,814 2,457 994 68% 1,463 2,662 70 to 74 1,185 2.119 2,985 2,816 2,514 1,329 112% 75 to 79 145% 852 1,198 2,009 2,468 2,086 1,234 80 to 84 751 782 1,286 1,899 1,770 1,019 136% 85 and over 746 898 1,213 1,960 2,591 1,845 247% 39.4 40.5 Median Age 37.2 38.9 39.9 3.3 9%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	43,233	45,948	50,824	54,287	55,061	11,828	27%
Hispanic	6,450	7,960	9,623	11,204	12,096	5,646	88%
Non-Hispanic	36,783	37,988	41,201	43,083	42,965	6,182	17%
White	33,220	33,858	36,368	37,537	37,025	3,805	11%
Black	801	1,027	1,208	1,488	1,652	851	106%
American Indian	724	504	390	277	200	-524	-72%
Asian	574	865	1,214	1,544	1,787	1,213	211%
Hawaiian / Pacific Islander	131	166	213	213	226	95	73%
Other	54	69	91	121	122	68	126%
Two or More Races	1,279	1,499	1,717	1,903	1,953	674	53%

GROWTH TRENDS IN TOTAL POPULATION



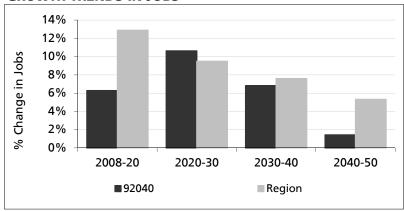
EMPLOYMENT

	2222						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent	
Jobs	12,060	12,733	14,348	15,445	16,094	4,034	33%	
Civilian Jobs	12,060	12,733	14,348	15,445	16,094	4,034	33%	
Military Jobs	0	0	0	0	0	0	0%	

LAND USE1

27.112 032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	48,485	48,485	48,485	48,485	48,485	0	0%
Developed Acres	27,331	28,543	32,601	34,965	36,014	8,683	32%
Low Density Single Family	4,184	5,140	8,948	11,239	12,179	7,995	191%
Single Family	4,071	4,296	4,410	4,416	4,416	346	8%
Multiple Family	131	136	150	155	155	23	18%
Mobile Homes	286	286	284	284	284	-3	-1%
Other Residential	20	20	20	20	20	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	305	444	668	835	947	642	210%
Commercial/Services	656	663	681	691	691	35	5%
Office	10	10	10	10	10	0	0%
Schools	167	167	167	167	167	0	0%
Roads and Freeways	1,172	1,172	1,172	1,172	1,172	0	0%
Agricultural and Extractive ²	1,421	1,302	1,183	1,066	1,063	-358	-25%
Parks and Military Use	14,907	14,907	14,907	14,910	14,910	3	0%
Vacant Developable Acres	9,945	8,733	4,674	2,311	1,262	-8,683	-87%
Low Density Single Family	9,052	8,059	4,329	2,129	1,189	-7,863	-87%
Single Family	221	119	10	4	4	-217	-98%
Multiple Family	11	9	3	0	0	-11	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	637	526	317	1 <i>75</i>	66	-571	-90%
Commercial/Services	17	15	9	0	0	-17	-100%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	3	3	3	0	0	-3	-100%
Future Roads and Freeways	2	2	2	2	2	0	0%
Constrained Acres	11,209	11,209	11,209	11,209	11,209	0	0%
Employment Density ³	10.6	9.9	9.4	9.1	8.9	-1.7	-16%
Residential Density ⁴	1.8	1.6	1.3	1.1	1.0	-0.7	-41%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

continuation of existing agricultural use.

4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).