# 2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 200.16



## **POPULATION AND HOUSING**

|                                  |       |       |       |        |        | 2008 to 2050 | Change* |
|----------------------------------|-------|-------|-------|--------|--------|--------------|---------|
|                                  | 2008  | 2020  | 2030  | 2040   | 2050   | Numeric      | Percent |
| Total Population                 | 9,381 | 9,864 | 9,953 | 10,276 | 10,578 | 1,197        | 13%     |
| Household Population             | 9,347 | 9,819 | 9,890 | 10,183 | 10,460 | 1,113        | 12%     |
| <b>Group Quarters Population</b> | 34    | 45    | 63    | 93     | 118    | 84           | 247%    |
| Civilian                         | 34    | 45    | 63    | 93     | 118    | 84           | 247%    |
| Military                         | 0     | 0     | 0     | 0      | 0      | 0            | 0%      |
| Total Housing Units              | 3,260 | 3,318 | 3,318 | 3,354  | 3,405  | 145          | 4%      |
| Single Family                    | 3,121 | 3,179 | 3,179 | 3,214  | 3,214  | 93           | 3%      |
| Multiple Family                  | 139   | 139   | 139   | 140    | 191    | 52           | 37%     |
| Mobile Homes                     | 0     | 0     | 0     | 0      | 0      | 0            | 0%      |
| Occupied Housing Units           | 3,037 | 3,153 | 3,160 | 3,205  | 3,257  | 220          | 7%      |
| Single Family                    | 2,908 | 3,033 | 3,039 | 3,084  | 3,090  | 182          | 6%      |
| Multiple Family                  | 129   | 120   | 121   | 121    | 167    | 38           | 29%     |
| Mobile Homes                     | 0     | 0     | 0     | 0      | 0      | 0            | 0%      |
| Vacancy Rate                     | 6.8%  | 5.0%  | 4.8%  | 4.4%   | 4.3%   | -2.5         | -37%    |
| Single Family                    | 6.8%  | 4.6%  | 4.4%  | 4.0%   | 3.9%   | -2.9         | -43%    |
| Multiple Family                  | 7.2%  | 13.7% | 12.9% | 13.6%  | 12.6%  | 5.4          | 75%     |
| Mobile Homes                     | 0.0%  | 0.0%  | 0.0%  | 0.0%   | 0.0%   | 0.0          | 0%      |
| Persons per Household            | 3.08  | 3.11  | 3.13  | 3.18   | 3.21   | 0.13         | 4%      |

## **HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)**

|                                 |          |          |          |            |           | 2008 to 2050 | Change* |
|---------------------------------|----------|----------|----------|------------|-----------|--------------|---------|
|                                 | 2008     | 2020     | 2030     | 2040       | 2050      | Numeric      | Percent |
| Households by Income Category   | у        |          |          |            |           |              |         |
| Less than \$15,000              | 133      | 110      | 85       | 69         | 55        | -78          | -59%    |
| \$15,000-\$29,999               | 115      | 95       | 71       | 54         | 40        | -75          | -65%    |
| \$30,000-\$44,999               | 236      | 211      | 177      | 147        | 123       | -113         | -48%    |
| \$45,000-\$59,999               | 299      | 337      | 305      | 273        | 240       | -59          | -20%    |
| \$60,000-\$74,999               | 361      | 384      | 363      | 335        | 307       | -54          | -15%    |
| \$75,000-\$99,999               | 540      | 597      | 618      | <i>597</i> | 565       | 25           | 5%      |
| \$100,000-\$124,999             | 469      | 505      | 580      | 628        | 625       | 156          | 33%     |
| \$125,000-\$149,999             | 360      | 364      | 385      | 452        | 525       | 165          | 46%     |
| \$150,000-\$199,999             | 298      | 319      | 320      | 363        | 454       | 156          | 52%     |
| \$200,000 or more               | 226      | 231      | 256      | 287        | 323       | 97           | 43%     |
| Total Households                | 3,037    | 3,153    | 3,160    | 3,205      | 3,257     | 220          | 7%      |
| Median Household Income         |          |          |          |            |           |              |         |
| Adjusted for inflation (\$1999) | \$92,338 | \$93,405 | \$98,422 | \$105,076  | \$111,940 | \$19,602     | 21%     |

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2009 to 2050 Change\*

### **POPULATION BY AGE**

2008 to 2050 Change\* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 9.381 9,864 9.953 10.276 10,578 1.197 13% Under 5 600 562 582 578 580 -20 -3% 5 to 9 621 611 641 646 639 18 3% 10 to 14 828 859 841 898 894 66 8% 15 to 17 427 474 468 462 469 6 1% 18 to 19 278 236 -78 -25% 311 231 233 20 to 24 756 753 757 798 42 777 6% 25 to 29 337 421 433 412 439 102 30% 30 to 34 183 193 187 202 194 11 6% 35 to 39 256 -25 -7% 336 321 335 311 40 to 44 618 -38 695 555 612 657 -5% 45 to 49 892 696 571 742 775 -117 -13% 50 to 54 864 756 633 732 729 -135 -16% 55 to 59 819 948 761 635 823 4 0% 60 to 61 387 335 273 60 20% 300 360 309 384 398 62 to 64 501 432 89 29% 65 to 69 281 515 580 484 47% 413 132 70 to 74 230 426 555 486 414 184 80% 75 to 79 410 204 191 246 469 395 107% 80 to 84 171 177 306 416 381 210 123% 85 and over 189 262 312 510 671 482 255%

#### **POPULATION BY RACE AND ETHNICITY**

Median Age

2008 to 2050 Change\* 2020 2030 2040 2008 2050 Numeric Percent **Total Population** 9,381 9,864 9,953 10,276 10,578 1,197 13% 796 815 Hispanic 689 870 904 215 31% Non-Hispanic 8,692 9,068 9,138 9,406 9,674 982 11% White 7.853 8.148 8,186 8,401 8,629 776 10% Black 44 43 39 -13 -30% 36 31 American Indian 3 3 3 3 0 0% 3 Asian 545 619 652 699 739 194 36% Hawaiian / Pacific Islander 12 12 11 11 11 -1 -8% Other 0 0% 1 1 1 1 255 260 26 Two or More Races 234 242 246 11%

44.3

44.9

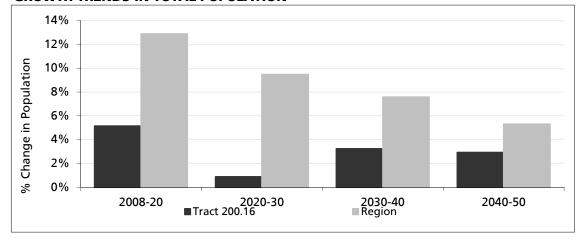
45.5

3.7

9%

44.8

## **GROWTH TRENDS IN TOTAL POPULATION**



41.8

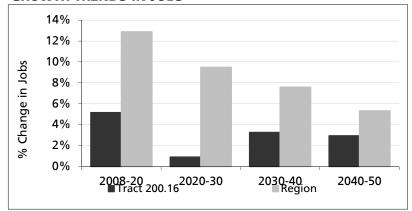
### **EMPLOYMENT**

|      |      |                    |                            |                                    | 2008 to 2050 Change*  |  |
|------|------|--------------------|----------------------------|------------------------------------|---|--|
| 2008 | 2020 | 2030               | 2040                       | 2050                               | Numeric   | Percent  |
| 810  | 810  | 863                | 956                        | 1,012                              | 202   | 25%  |
| 810  | 810  | 863                | 956                        | 1,012                              | 202   | 25%  |
| 0    | 0    | 0                  | 0                          | 0                                  | 0   | 0%   |
|      |      |                    |                            |                                    |   |  |
|      | 810  | <b>810 810</b> 810 | <b>810 810 863</b> 810 863 | <b>810 810 863 956</b> 810 863 956 | 810     810     863     956     1,012       810     810     863     956     1,012 | 2008         2020         2030         2040         2050         Numeric           810         810         863         956         1,012         202           810         810         863         956         1,012         202 |

## LAND USE1

|  |       |       |       |       | 2008 to 2050 Change |         |         |  |
|--|-------|-------|-------|-------|---------------------|---------|---------|--|
|  | 2008  | 2020  | 2030  | 2040  | 2050                | Numeric | Percent |  |
| Total Acres                              | 1,171 | 1,171 | 1,171 | 1,171 | 1,171               | 0       | 0%      |  |
| Developed Acres                          | 1,128 | 1,136 | 1,143 | 1,162 | 1,171               | 43      | 4%      |  |
| Low Density Single Family                | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Single Family                            | 676   | 684   | 684   | 690   | 690                 | 14      | 2%      |  |
| Multiple Family                          | 8     | 8     | 8     | 8     | 9                   | 1       | 11%     |  |
| Mobile Homes                             | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Other Residential                        | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Mixed Use                                | 0     | 0     | 0     | 0     | 17                  | 17      |         |  |
| Industrial                               | 3     | 3     | 3     | 3     | 3                   | 0       | 0%      |  |
| Commercial/Services                      | 19    | 19    | 19    | 19    | 10                  | -8      | -45%    |  |
| Office                                   | 2     | 2     | 2     | 2     | 0                   | -2      | -100%   |  |
| Schools                                  | 20    | 20    | 27    | 40    | 48                  | 28      | 141%    |  |
| Roads and Freeways                       | 224   | 224   | 224   | 224   | 224                 | 0       | 0%      |  |
| Agricultural and Extractive <sup>2</sup> | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Parks and Military Use                   | 176   | 176   | 176   | 175   | 170                 | -6      | -4%     |  |
| Vacant Developable Acres                 | 43    | 35    | 27    | 9     | 0                   | -43     | -100%   |  |
| Low Density Single Family                | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Single Family                            | 14    | 6     | 6     | 0     | 0                   | -14     | -100%   |  |
| Multiple Family                          | 1     | 1     | 1     | 1     | 0                   | -1      | -100%   |  |
| Mixed Use                                | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Industrial                               | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Commercial/Services                      | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Office                                   | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Schools                                  | 28    | 28    | 21    | 8     | 0                   | -28     | -100%   |  |
| Parks and Other                          | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Future Roads and Freeways                | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Constrained Acres                        | 0     | 0     | 0     | 0     | 0                   | 0       | 0%      |  |
| Employment Density <sup>3</sup>          | 18.4  | 18.4  | 16.8  | 14.8  | 14.5                | -4.0    | -22%    |  |
| Residential Density <sup>4</sup>         | 4.8   | 4.8   | 4.8   | 4.8   | 4.8                 | 0.1     | 1%      |  |

## **GROWTH TRENDS IN JOBS**



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

#### **Notes:**

- 1 Figures may not add to total due to independent rounding.
  2 This is not a forecast of agricultural land, because the
  2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).