SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Change*					
	2012	2020	2035	2050	Numeric	Percent
Total Population	9,001	9,997	10,790	10,541	1,540	17%
Household Population	9,001	9,997	10,790	10,541	1,540	17%
Group Quarters Population	0	0	0	0	0	0%
Civilian .	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	3,445	3,745	3,896	3,906	461	13%
Single Family	3,187	3,487	3,638	3,648	461	14%
Multiple Family	258	258	258	258	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	3,196	3,452	3,721	3,647	451	14%
Single Family	2,914	3,168	3,437	3,373	459	16%
Multiple Family	282	284	284	274	-8	-3%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	7.2%	7.8%	4.5%	6.6%	-0.6	-8%
Single Family	8.6%	9.1%	5.5%	7.5%	-1.1	-13%
Multiple Family	-9.3%	-10.1%	-10.1%	-6.2%	3.1	-33%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.82	2.90	2.90	2.89	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 158 108 68 57 -101 -64% Less than \$15,000 \$15,000-\$29,999 96 97 102 126 6% 6 -96 \$30,000-\$44,999 210 124 127 114 -46% \$45,000-\$59,999 154 151 221 112 -39 -26% \$60,000-\$74,999 271 179 199 227 -44 -16% 208 299 299 91 44% \$75,000-\$99,999 366 210 \$100,000-\$124,999 313 392 284 -103 -33% \$125,000-\$149,999 240 258 380 373 55% 133 \$150,000-\$199,999 360 484 487 479 119 33% \$200,000 or more 1,189 1,290 1,530 1,674 485 41% **Total Households** 3,196 3,452 3,721 3,647 451 14% Median Household Income Adjusted for inflation (\$2010) \$144,896 \$154,959 \$166,068 \$184,395 \$39,499 27%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

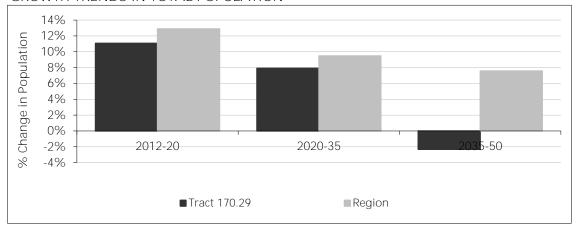
	2012 to 2000 Change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	9,001	9,997	10,790	10,541	1,540	17%	
Under 5	420	517	490	560	140	33%	
5 to 9	702	833	814	913	211	30%	
10 to 14	779	779	877	866	87	11%	
15 to 17	444	393	478	406	-38	-9%	
18 to 19	279	185	223	165	-114	-41%	
20 to 24	357	335	367	312	-45	-13%	
25 to 29	238	272	266	281	43	18%	
30 to 34	249	275	255	306	57	23%	
35 to 39	377	473	430	494	117	31%	
40 to 44	681	687	787	706	25	4%	
45 to 49	781	723	851	722	-59	-8%	
50 to 54	801	700	824	717	-84	-10%	
55 to 59	753	801	708	774	21	3%	
60 to 61	314	388	280	309	-5	-2%	
62 to 64	427	547	460	516	89	21%	
65 to 69	578	855	783	861	283	49%	
70 to 74	339	619	744	605	266	78%	
75 to 79	213	322	591	447	234	110%	
80 to 84	139	150	321	257	118	85%	
85 and over	130	143	241	324	194	149%	
Median Age	44.8	46.7	47.4	46.8	2.0	4%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	9,001	9,997	10,790	10,541	1,540	17%
Hispanic	656	855	1,112	1,287	631	96%
Non-Hispanic	8,345	9,142	9,678	9,254	909	11%
White	6,787	7,263	7,052	6,246	-541	-8%
Black	93	112	133	145	52	56%
American Indian	16	28	50	51	35	219%
Asian	1,090	1,289	1,782	2,004	914	84%
Hawaiian / Pacific Islander	10	21	47	71	61	610%
Other	26	33	47	50	24	92%
Two or More Races	323	396	567	687	364	113%

GROWTH TRENDS IN TOTAL POPULATION



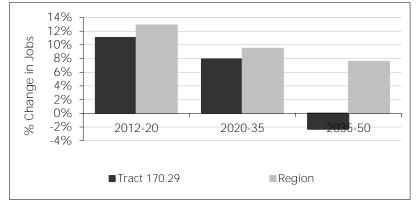
EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	2,773	2,852	3,134	3,233	460	17%
Civilian Jobs	2,773	2,852	3,134	3,233	460	17%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
	2012 to 2050 Cha					
	2012	2020	2035	2050	Numeric	Percent
Total Acres	7,449	7,449	7,449	7,449	0	0%
Developed Acres	5,937	6,289	6,622	6,674	736	12%
Low Density Single Family	303	303	415	415	112	37%
Single Family	2,315	2,594	2,619	2,631	316	14%
Multiple Family	15	15	15	15	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	18	18	24	24	6	33%
Commercial/Services	892	896	899	911	19	2%
Office	0	0	0	0	0	0%
Schools	44	44	69	72	27	61%
Roads and Freeways	522	522	522	522	0	0%
Agricultural and Extractive ²	341	261	255	255	-87	-25%
Parks and Military Use	1,487	1,635	1,803	1,829	342	23%
Vacant Developable Acres	762	409	77	25	-736	-97%
Low Density Single Family	133	133	20	20	-112	-85%
Single Family	238	38	16	4	-233	-98%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	2	2	0	0	-2	-100%
Commercial/Services	20	16	13	1	-19	-97%
Office	0	0	0	0	0	0%
Schools	27	27	3	0	-27	-99%
Parks and Other	342	193	25	0	-342	-100%
Future Roads and Freeways	0	О	0	0	0	0%
Constrained Acres	750	750	750	750	0	0%
Employment Density ³	2.9	3.0	3.2	3.2	0.3	11%

1.3

GROWTH TRENDS IN JOBS

Residential Density⁴



1.3

Notes:

1.3

1 - Figures may not add to total due to independent rounding.

1.3

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.0

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-2%

2012 to 2050 Change*