### SERIES 13 REGIONAL GROWTH FORECAST



Single Family

Multiple Family

Persons per Household

Mobile Homes



0.9

-0.6

0.0

0.1

82%

-67%

0%

3%

### POPULATION AND HOUSING

|                           |       |       |       |       | 2012 to 2050 Change* |         |
|---------------------------|-------|-------|-------|-------|----------------------|---------|
|                           | 2012  | 2020  | 2035  | 2050  | Numeric              | Percent |
| Total Population          | 5,859 | 5,985 | 6,287 | 6,274 | 415                  | 7%      |
| Household Population      | 5,523 | 5,678 | 5,925 | 5,865 | 342                  | 6%      |
| Group Quarters Population | 336   | 307   | 362   | 409   | 73                   | 22%     |
| Civilian                  | 336   | 307   | 362   | 409   | 73                   | 22%     |
| Military                  | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Total Housing Units       | 2,013 | 2,015 | 2,098 | 2,098 | 85                   | 4%      |
| Single Family             | 1,666 | 1,667 | 1,722 | 1,722 | 56                   | 3%      |
| Multiple Family           | 347   | 348   | 376   | 376   | 29                   | 8%      |
| Mobile Homes              | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Occupied Housing Units    | 1,991 | 1,987 | 2,070 | 2,062 | 71                   | 4%      |
| Single Family             | 1,647 | 1,639 | 1,694 | 1,687 | 40                   | 2%      |
| Multiple Family           | 344   | 348   | 376   | 375   | 31                   | 9%      |
| Mobile Homes              | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Vacancy Rate              | 1.1%  | 1.4%  | 1.3%  | 1.7%  | 0.6                  | 55%     |

1.7%

0.0%

0.0%

2.86

1.6%

0.0%

0.0%

2.86

2.0%

0.3%

0.0%

2.84

# HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

1.1%

0.9%

0.0%

2.77

2012 to 2050 Change\* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 89 166 148 117 28 31% \$15,000-\$29,999 153 0% 0 202 170 153 48 35% \$30,000-\$44,999 136 186 174 184 160 180 165 65 65% \$45,000-\$59,999 100 \$60,000-\$74,999 124 245 211 138 14 11% \$75,000-\$99,999 281 228 264 304 23 8% -7% \$100,000-\$124,999 227 211 227 211 -16 \$125,000-\$149,999 138 125 141 176 38 28% -72 313 202 230 241 -23% \$150,000-\$199,999 \$200,000 or more 583 262 325 373 -210 -36% Total Households 1,991 1,987 2,070 4% 2,062 71 Median Household Income Adjusted for inflation (\$2010) \$131,975 \$78,783 \$89,394 \$97,533 (\$34,442)-26%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Change\*

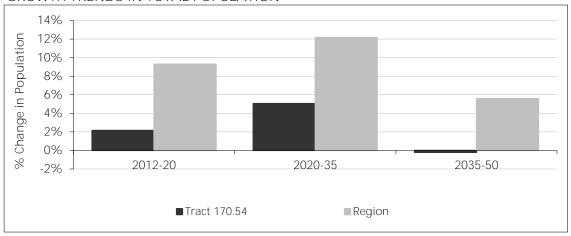
|                  |       |       |       |       | 2012 10 2 | .000 Change |
|------------------|-------|-------|-------|-------|-----------|-------------|
|                  | 2012  | 2020  | 2035  | 2050  | Numeric   | Percent     |
| Total Population | 5,859 | 5,985 | 6,287 | 6,274 | 415       | 7%          |
| Under 5          | 176   | 204   | 175   | 197   | 21        | 12%         |
| 5 to 9           | 316   | 350   | 305   | 331   | 15        | 5%          |
| 10 to 14         | 430   | 400   | 420   | 402   | -28       | -7%         |
| 15 to 17         | 360   | 293   | 333   | 277   | -83       | -23%        |
| 18 to 19         | 212   | 136   | 148   | 106   | -106      | -50%        |
| 20 to 24         | 287   | 258   | 246   | 197   | -90       | -31%        |
| 25 to 29         | 216   | 219   | 190   | 195   | -21       | -10%        |
| 30 to 34         | 220   | 229   | 186   | 214   | -6        | -3%         |
| 35 to 39         | 219   | 263   | 218   | 226   | 7         | 3%          |
| 40 to 44         | 338   | 325   | 357   | 314   | -24       | -7%         |
| 45 to 49         | 499   | 423   | 463   | 377   | -122      | -24%        |
| 50 to 54         | 561   | 456   | 480   | 402   | -159      | -28%        |
| 55 to 59         | 481   | 480   | 383   | 412   | -69       | -14%        |
| 60 to 61         | 195   | 230   | 164   | 185   | -10       | -5%         |
| 62 to 64         | 247   | 292   | 224   | 250   | 3         | 1%          |
| 65 to 69         | 273   | 383   | 359   | 394   | 121       | 44%         |
| 70 to 74         | 190   | 312   | 368   | 314   | 124       | 65%         |
| 75 to 79         | 151   | 203   | 352   | 295   | 144       | 95%         |
| 80 to 84         | 148   | 152   | 303   | 282   | 134       | 91%         |
| 85 and over      | 340   | 377   | 613   | 904   | 564       | 166%        |
| Median Age       | 46.6  | 48.7  | 51.1  | 53.7  | 7.1       | 15%         |

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

|                             |       |       |       |       | 2012 to 2000 change |         |
|-----------------------------|-------|-------|-------|-------|---------------------|---------|
|                             | 2012  | 2020  | 2035  | 2050  | Numeric             | Percent |
| Total Population            | 5,859 | 5,985 | 6,287 | 6,274 | 415                 | 7%      |
| Hispanic                    | 546   | 671   | 888   | 1,095 | 549                 | 101%    |
| Non-Hispanic                | 5,313 | 5,314 | 5,399 | 5,179 | -134                | -3%     |
| White                       | 4,406 | 4,291 | 3,992 | 3,528 | -878                | -20%    |
| Black                       | 85    | 96    | 117   | 131   | 46                  | 54%     |
| American Indian             | 15    | 18    | 23    | 24    | 9                   | 60%     |
| Asian                       | 567   | 628   | 866   | 1,006 | 439                 | 77%     |
| Hawaiian / Pacific Islander | 13    | 23    | 49    | 71    | 58                  | 446%    |
| Other                       | 12    | 15    | 21    | 21    | 9                   | 75%     |
| Two or More Races           | 215   | 243   | 331   | 398   | 183                 | 85%     |
|                             |       |       |       |       |                     |         |

## GROWTH TRENDS IN TOTAL POPULATION



| 2012 to 2000 change | 2012 | to | 2050 | Change* |
|---------------------|------|----|------|---------|
|---------------------|------|----|------|---------|

|  |       |       |       |       | 2012 10 2 | .050 Change |
|--|-------|-------|-------|-------|-----------|-------------|
|  | 2012  | 2020  | 2035  | 2050  | Numeric   | Percent     |
| Jobs                                     | 5,548 | 5,772 | 5,772 | 5,772 | 224       | 4%          |
| Civilian Jobs                            | 5,548 | 5,772 | 5,772 | 5,772 | 224       | 4%          |
| Military Jobs                            | 0     | 0     | 0     | 0     | 0         | 0%          |
| LAND USE <sup>1</sup>                    |       |       |       |       |           |             |
|  |       |       |       |       | 2012 to 2 | 050 Change* |
|  | 2012  | 2020  | 2035  | 2050  | Numeric   | Percent     |
| Total Acres                              | 1,640 | 1,640 | 1,640 | 1,640 | 0         | 0%          |
| Developed Acres                          | 1,101 | 1,116 | 1,455 | 1,455 | 354       | 32%         |
| Low Density Single Family                | 270   | 280   | 609   | 609   | 339       | 125%        |
| Single Family                            | 523   | 523   | 530   | 530   | 7         | 1%          |
| Multiple Family                          | 14    | 14    | 15    | 15    | 2         | 13%         |
| Mobile Homes                             | 0     | 0     | 0     | 0     | 0         | 0%          |
| Other Residential                        | 19    | 19    | 19    | 19    | 0         | 0%          |
| Mixed Use                                | 0     | 0     | 0     | 0     | 0         | 0%          |
| Industrial                               | 19    | 19    | 19    | 19    | 0         | 0%          |
| Commercial/Services                      | 58    | 63    | 63    | 63    | 6         | 10%         |
| Office                                   | 0     | 0     | 0     | 0     | 0         | 0%          |
| Schools                                  | 49    | 56    | 56    | 56    | 6         | 13%         |
| Roads and Freeways                       | 129   | 129   | 129   | 129   | 0         | 0%          |
| Agricultural and Extractive <sup>2</sup> | 0     | 0     | 0     | 0     | 0         | 0%          |
| Parks and Military Use                   | 19    | 13    | 13    | 13    | -6        | -33%        |
| Vacant Developable Acres                 | 425   | 409   | 71    | 71    | -354      | -83%        |
| Low Density Single Family                | 410   | 400   | 71    | 71    | -339      | -83%        |
| Single Family                            | 7     | 7     | 0     | 0     | -7        | -100%       |

2

0

0

0

0

0

0

0

115

41.7

2.4

#### **GROWTH TRENDS IN JOBS**

Future Roads and Freeways

Multiple Family

Parks and Other

Commercial/Services

Constrained Acres

Employment Density<sup>3</sup>

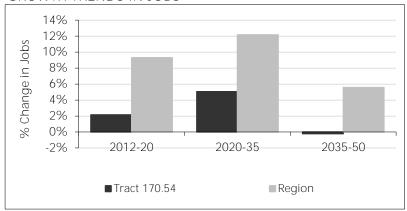
Residential Density<sup>4</sup>

Mixed Use

Industrial

Office

Schools



2

0

0

6

0

0

0

0

115

43.9

2.4

#### Notes:

0

0

0

0

0

0

0

0

115

41.7

1.8

1 - Figures may not add to total due to independent rounding.

0

0

0

0

0

0

0

0

115

41.7

1.8

-2

0

0

-6

0

0

0

0

0

-2.2

-0.6

-100%

-100%

0%

0%

0%

0%

0%

0%

0%

-5%

-27%

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple