### SERIES 13 REGIONAL GROWTH FORECAST





### POPULATION AND HOUSING

2012 to	2050	Change*
meric		Percent

					2012 102	2000 01.141.190
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,665	4,327	5,089	5,035	1,370	37%
Household Population	3,649	4,314	5,069	5,012	1,363	37%
Group Quarters Population	16	13	20	23	7	44%
Civilian	16	13	20	23	7	44%
Military	0	0	0	0	0	0%
Total Housing Units	1,383	1,639	1,889	1,889	506	37%
Single Family	1,383	1,639	1,889	1,889	506	37%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,320	1,536	1,806	1,788	468	35%
Single Family	1,320	1,536	1,806	1,788	468	35%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	4.6%	6.3%	4.4%	5.3%	0.7	15%
Single Family	4.6%	6.3%	4.4%	5.3%	0.7	15%
Multiple Family	0.0%	0.0%	0.0%	0.0%	0.0	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.76	2.81	2.81	2.80	0.0	1%

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 113 72 76 76 -37 -33% \$15,000-\$29,999 59 47 -5 -10% 52 63 71 \$30,000-\$44,999 74 116 119 -3 -4% \$45,000-\$59,999 117 148 154 13 11% 130 \$60,000-\$74,999 149 68 105 159 10 7% \$75,000-\$99,999 267 269 234 189 -78 -29% 197 36 22% \$100,000-\$124,999 161 137 189 97 62% \$125,000-\$149,999 163 197 157 60 277 \$150,000-\$199,999 159 227 282 123 77% \$200,000 or more 131 277 392 480 349 266% Total Households 1,320 1,536 35% 1,806 1,788 468 Median Household Income

\$120,106

\$128,981

\$39,468

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

\$89,513

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

\$106,569

Adjusted for inflation (\$2010)

44%

# POPULATION BY AGE

2012 to 2050 Change\*

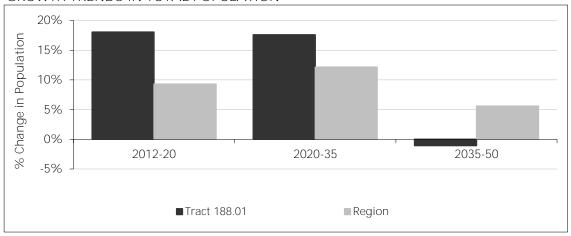
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,665	4,327	5,089	5,035	1,370	37%
Under 5	190	250	283	328	138	73%
5 to 9	188	231	282	322	134	71%
10 to 14	216	238	284	296	80	37%
15 to 17	166	163	228	228	62	37%
18 to 19	118	96	124	89	-29	-25%
20 to 24	211	228	285	281	70	33%
25 to 29	153	194	212	243	90	59%
30 to 34	140	170	208	254	114	81%
35 to 39	156	210	281	294	138	88%
40 to 44	189	203	270	236	47	25%
45 to 49	202	179	218	186	-16	-8%
50 to 54	319	288	332	314	-5	-2%
55 to 59	290	332	318	380	90	31%
60 to 61	125	158	121	129	4	3%
62 to 64	181	226	164	176	-5	-3%
65 to 69	232	328	264	251	19	8%
70 to 74	228	401	451	314	86	38%
75 to 79	141	196	309	223	82	58%
80 to 84	111	120	251	210	99	89%
85 and over	109	116	204	281	172	158%
Median Age	47.6	50.0	47.0	43.9	-3.7	-8%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		2000 Change				
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,665	4,327	5,089	5,035	1,370	37%
Hispanic	751	1,090	1,768	2,162	1,411	188%
Non-Hispanic	2,914	3,237	3,321	2,873	-41	-1%
White	2,711	2,997	3,004	2,529	-182	-7%
Black	24	30	35	29	5	21%
American Indian	13	13	5	4	-9	-69%
Asian	78	96	145	167	89	114%
Hawaiian / Pacific Islander	2	0	2	3	1	50%
Other	9	7	3	5	-4	-44%
Two or More Races	77	94	127	136	59	77%

# GROWTH TRENDS IN TOTAL POPULATION



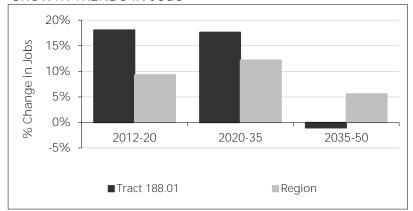
2012 to 2050 C	hange*
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		2012				
	2012	2020	2035	2050	Numeric	Percent
Jobs	1,260	1,268	1,268	1,268	8	1%
Civilian Jobs	1,260	1,268	1,268	1,268	8	1%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	3,103	3,103	3,103	3,103	0	0%
Developed Acres	2,805	2,962	3,056	3,056	250	9%
Low Density Single Family	1,257	1,313	1,337	1,337	80	6%
Single Family	361	502	639	639	278	77%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	41	41	41	41	0	0%
Commercial/Services	49	280	280	280	231	468%
Office	0	0	0	0	0	0%
Schools	81	81	81	81	0	0%
Roads and Freeways	121	121	121	121	0	0%
Agricultural and Extractive <sup>2</sup>	894	624	556	556	-338	-38%
Parks and Military Use	0	0	0	0	0	0%
Vacant Developable Acres	269	112	18	18	-250	-93%
Low Density Single Family	98	42	18	18	-80	-82%
Single Family	171	70	1	1	-170	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	29	29	29	29	0	0%

## **GROWTH TRENDS IN JOBS**

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



7.3

0.9

3.2

0.9

Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

3.2

1.0

1 - Figures may not add to total due to independent rounding.

3.2

1.0

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-4.2

0.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple

-57%

12%