SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|---------------------------|-------|-------|-------|-------|---------|---------|
| Total Population | 6,408 | 6,575 | 6,736 | 6,817 | 409 | 6% |
| | | | | | | |
| Household Population | 6,406 | 6,575 | 6,736 | 6,817 | 411 | 6% |
| Group Quarters Population | 2 | 0 | 0 | 0 | -2 | -100% |
| Civilian | 2 | 0 | 0 | 0 | -2 | -100% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 2,695 | 2,727 | 2,745 | 2,802 | 107 | 4% |
| Single Family | 2,231 | 2,264 | 2,297 | 2,398 | 167 | 7% |
| Multiple Family | 464 | 463 | 448 | 404 | -60 | -13% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Occupied Housing Units | 2,589 | 2,616 | 2,657 | 2,690 | 101 | 4% |
| Single Family | 2,129 | 2,153 | 2,209 | 2,286 | 157 | 7% |
| Multiple Family | 460 | 463 | 448 | 404 | -56 | -12% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Vacancy Rate | 3.9% | 4.1% | 3.2% | 4.0% | 0.1 | 3% |
| Single Family | 4.6% | 4.9% | 3.8% | 4.7% | 0.1 | 2% |
| Multiple Family | 0.9% | 0.0% | 0.0% | 0.0% | -0.9 | -100% |
| Mobile Homes | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% |
| Persons per Household | 2.47 | 2.51 | 2.54 | 2.53 | 0.1 | 2% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

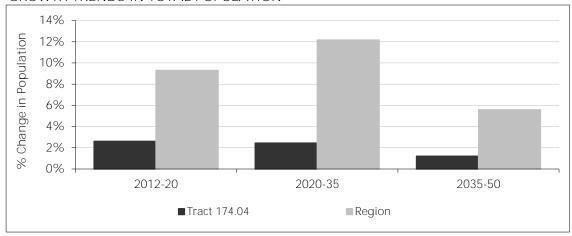
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|------------------|-------|-------|-------|-------|---------|---------|
| Total Population | 6,408 | 6,575 | 6,736 | 6,817 | 409 | 6% |
| Under 5 | 301 | 353 | 301 | 351 | 50 | 17% |
| 5 to 9 | 359 | 391 | 351 | 394 | 35 | 10% |
| 10 to 14 | 370 | 337 | 356 | 344 | -26 | -7% |
| 15 to 17 | 242 | 193 | 221 | 193 | -49 | -20% |
| 18 to 19 | 154 | 99 | 111 | 82 | -72 | -47% |
| 20 to 24 | 291 | 258 | 257 | 213 | -78 | -27% |
| 25 to 29 | 348 | 346 | 284 | 304 | -44 | -13% |
| 30 to 34 | 469 | 468 | 366 | 453 | -16 | -3% |
| 35 to 39 | 479 | 558 | 477 | 507 | 28 | 6% |
| 40 to 44 | 509 | 473 | 514 | 436 | -73 | -14% |
| 45 to 49 | 410 | 340 | 381 | 306 | -104 | -25% |
| 50 to 54 | 496 | 409 | 442 | 381 | -115 | -23% |
| 55 to 59 | 548 | 549 | 459 | 505 | -43 | -8% |
| 60 to 61 | 160 | 186 | 137 | 152 | -8 | -5% |
| 62 to 64 | 271 | 328 | 267 | 303 | 32 | 12% |
| 65 to 69 | 340 | 464 | 434 | 471 | 131 | 39% |
| 70 to 74 | 173 | 285 | 357 | 309 | 136 | 79% |
| 75 to 79 | 135 | 181 | 336 | 275 | 140 | 104% |
| 80 to 84 | 151 | 148 | 322 | 288 | 137 | 91% |
| 85 and over | 202 | 209 | 363 | 550 | 348 | 172% |
| Median Age | 41.9 | 43.0 | 46.7 | 47.1 | 5.2 | 12% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | | | | 2012 to 2000 change | |
|-----------------------------|-------|-------|-------|-------|---------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 6,408 | 6,575 | 6,736 | 6,817 | 409 | 6% |
| Hispanic | 1,101 | 1,274 | 1,442 | 1,573 | 472 | 43% |
| Non-Hispanic | 5,307 | 5,301 | 5,294 | 5,244 | -63 | -1% |
| White | 4,865 | 4,846 | 4,775 | 4,687 | -178 | -4% |
| Black | 34 | 36 | 36 | 36 | 2 | 6% |
| American Indian | 27 | 20 | 9 | 6 | -21 | -78% |
| Asian | 214 | 229 | 286 | 316 | 102 | 48% |
| Hawaiian / Pacific Islander | 12 | 12 | 12 | 13 | 1 | 8% |
| Other | 11 | 7 | 3 | 2 | -9 | -82% |
| Two or More Races | 144 | 151 | 173 | 184 | 40 | 28% |

GROWTH TRENDS IN TOTAL POPULATION



| | 2012 | to | 2050 | Change* |
|--|------|----|------|---------|
|--|------|----|------|---------|

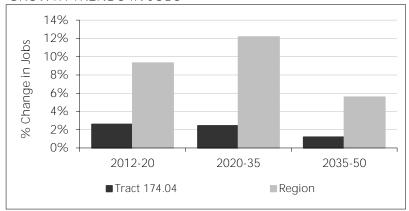
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|---------------|-------|-------|-------|-------|---------|---------|
| Jobs | 1,277 | 1,278 | 1,327 | 1,485 | 208 | 16% |
| Civilian Jobs | 1,277 | 1,278 | 1,327 | 1,485 | 208 | 16% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |

LAND USE1

2012 to 2050 Change*

| 2012 to 2050 Cr | | | | | |
|-----------------|--|---|---|--|--|
| 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| 1,321 | 1,321 | 1,321 | 1,321 | 0 | 0% |
| 987 | 995 | 1,005 | 1,055 | 68 | 7% |
| 151 | 151 | 162 | 191 | 40 | 26% |
| 350 | 369 | 388 | 424 | 74 | 21% |
| 22 | 22 | 21 | 18 | -4 | -17% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 4 | 4 | 4 | 4 | 0 | 0% |
| 41 | 41 | 42 | 45 | 4 | 9% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 53 | 53 | 53 | 53 | 0 | 0% |
| 266 | 266 | 266 | 266 | 0 | 0% |
| 64 | 53 | 34 | 18 | -45 | -71% |
| 36 | 36 | 36 | 36 | 0 | 0% |
| 89 | 81 | 71 | 21 | -68 | -77% |
| 55 | 55 | 45 | 15 | -40 | -72% |
| 34 | 26 | 26 | 5 | -28 | -84% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0% |
| 245 | 245 | 245 | 245 | 0 | 0% |
| 13.1 | 13.1 | 13.5 | 14.7 | 1.6 | 12% |
| 5.1 | 5.0 | 4.8 | 4.4 | -0.7 | -14% |
| | 1,321 987 151 350 22 0 0 0 4 41 0 53 266 64 36 89 55 34 0 0 0 0 0 245 13.1 | 1,321 1,321 987 995 151 151 350 369 22 22 0 0 0 0 0 0 4 4 41 41 0 0 53 53 266 266 64 53 36 36 89 81 55 55 34 26 0 0 0 | 1,321 1,321 1,321 987 995 1,005 151 151 162 350 369 388 22 22 21 0 0 0 0 0 0 0 0 0 4 4 4 41 41 42 0 0 0 53 53 53 266 266 266 64 53 34 36 36 36 89 81 71 55 55 45 34 26 26 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 1,321 1,321 1,321 987 995 1,005 1,055 151 151 162 191 350 369 388 424 22 22 21 18 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 4 4 4 4 41 41 42 45 0 0 0 0 53 53 53 53 266 266 266 266 64 53 34 18 36 36 36 36 89 81 71 21 55 55 45 15 34 26 26 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 <td>2012 2020 2035 2050 Numeric 1,321 1,321 1,321 1,321 0 987 995 1,005 1,055 68 151 151 162 191 40 350 369 388 424 74 22 22 21 18 -4 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 4 4 4 4 4 0 0 0 0 0 53 53 53 53 53 0 266 266 266 266 0 0 64 53 34 18 -45 36 36 36 36</td> | 2012 2020 2035 2050 Numeric 1,321 1,321 1,321 1,321 0 987 995 1,005 1,055 68 151 151 162 191 40 350 369 388 424 74 22 22 21 18 -4 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 4 4 4 4 4 0 0 0 0 0 53 53 53 53 53 0 266 266 266 266 0 0 64 53 34 18 -45 36 36 36 36 |

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple