

SERIES 13 REGIONAL GROWTH FORECAST



Supervisory District 1

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	614,336	688,735	800,605	854,635	240,299	39%
Household Population	583,791	651,807	762,874	816,337	232,546	40%
Group Quarters Population	30,545	36,928	37,731	38,298	7,753	25%
Civilian	12,169	18,552	19,355	19,922	7,753	64%
Military	18,376	18,376	18,376	18,376	0	0%
Total Housing Units	184,780	201,875	233,612	252,575	67,795	37%
Single Family	113,784	117,800	122,322	121,750	7,966	7%
Multiple Family	63,778	77,278	105,809	126,594	62,816	98%
Mobile Homes	7,218	6,797	5,481	4,231	-2,987	-41%
Occupied Housing Units	176,062	192,233	224,241	240,852	64,790	37%
Single Family	109,644	113,181	118,450	117,187	7,543	7%
Multiple Family	59,663	72,664	100,658	119,740	60,077	101%
Mobile Homes	6,755	6,388	5,133	3,925	-2,830	-42%
Vacancy Rate	4.7%	4.8%	4.0%	4.6%	-0.1	-2%
Single Family	3.6%	3.9%	3.2%	3.7%	0.1	3%
Multiple Family	6.5%	6.0%	4.9%	5.4%	-1.1	-17%
Mobile Homes	6.4%	6.0%	6.3%	7.2%	0.8	13%
Persons per Household	3.32	3.39	3.40	3.39	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	17,940	17,532	17,187	16,063	-1,877	-10%
\$15,000-\$29,999	25,949	26,614	27,241	26,582	633	2%
\$30,000-\$44,999	25,904	27,025	28,936	29,120	3,216	12%
\$45,000-\$59,999	22,187	24,011	26,761	27,547	5,360	24%
\$60,000-\$74,999	19,222	19,926	22,960	24,372	5,150	27%
\$75,000-\$99,999	22,604	25,384	30,494	32,823	10,219	45%
\$100,000-\$124,999	14,365	17,324	21,921	24,447	10,082	70%
\$125,000-\$149,999	9,328	11,674	15,344	17,635	8,307	89%
\$150,000-\$199,999	10,112	12,785	17,846	21,457	11,345	112%
\$200,000 or more	8,451	9,958	15,551	20,806	12,355	146%
Total Households	176,062	192,233	224,241	240,852	64,790	37%
Median Household Income						
Adjusted for inflation (\$2010)	\$57,330	\$60,703	\$67,837	\$72,995	\$15,665	27%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

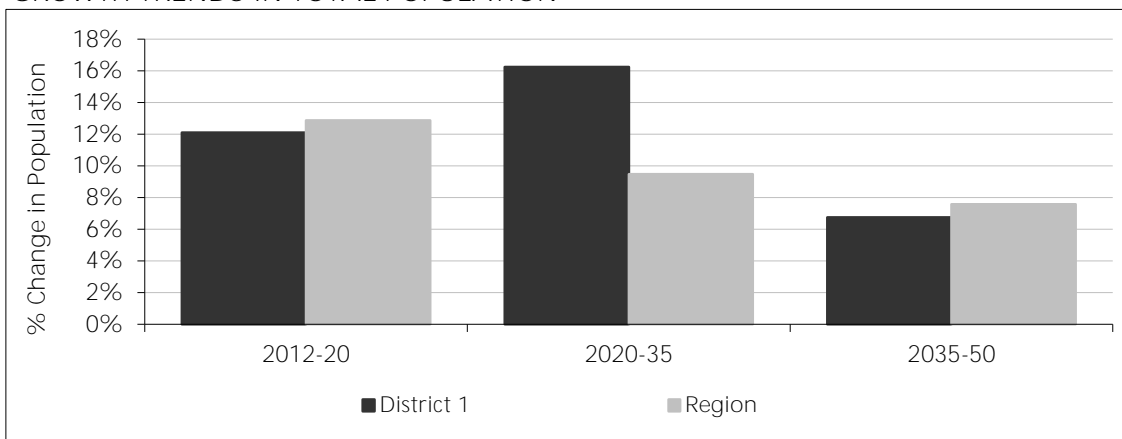
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	614,336	688,735	800,605	854,635	240,299	39%
Under 5	43,936	54,514	54,883	52,952	9,016	21%
5 to 9	42,695	47,041	51,923	51,655	8,960	21%
10 to 14	46,372	46,748	52,532	54,625	8,253	18%
15 to 17	30,459	28,291	31,050	32,875	2,416	8%
18 to 19	22,723	19,097	20,424	21,526	-1,197	-5%
20 to 24	58,101	60,479	59,682	62,927	4,826	8%
25 to 29	45,841	53,291	50,314	50,985	5,144	11%
30 to 34	40,952	44,623	49,761	48,608	7,656	19%
35 to 39	39,978	45,107	54,379	49,341	9,363	23%
40 to 44	41,414	40,879	55,866	50,300	8,886	21%
45 to 49	40,113	41,125	48,042	52,011	11,898	30%
50 to 54	38,457	41,587	46,206	54,570	16,113	42%
55 to 59	33,154	40,757	41,064	55,388	22,234	67%
60 to 61	11,085	15,434	16,187	19,360	8,275	75%
62 to 64	15,335	21,275	23,989	27,302	11,967	78%
65 to 69	19,146	29,421	38,622	42,467	23,321	122%
70 to 74	14,055	22,533	35,817	35,868	21,813	155%
75 to 79	11,708	15,007	30,413	32,852	21,144	181%
80 to 84	9,581	10,240	21,188	27,483	17,902	187%
85 and over	9,231	11,286	18,263	31,540	22,309	242%
Median Age	32.1	33.9	37.7	40.2	8.1	25%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	614,336	688,735	800,605	854,635	240,299	39%
Hispanic	366,449	429,730	532,237	601,512	235,063	64%
Non-Hispanic	247,887	259,005	268,368	253,123	5,236	2%
White	121,048	118,214	96,652	69,986	-51,062	-42%
Black	32,023	33,593	33,347	30,950	-1,073	-3%
American Indian	1,530	1,601	1,902	1,909	379	25%
Asian	74,418	83,891	107,360	115,641	41,223	55%
Hawaiian / Pacific Islander	3,026	3,461	4,471	5,509	2,483	82%
Other	1,014	1,115	1,397	1,546	532	52%
Two or More Races	14,828	17,130	23,239	27,582	12,754	86%

GROWTH TRENDS IN TOTAL POPULATION



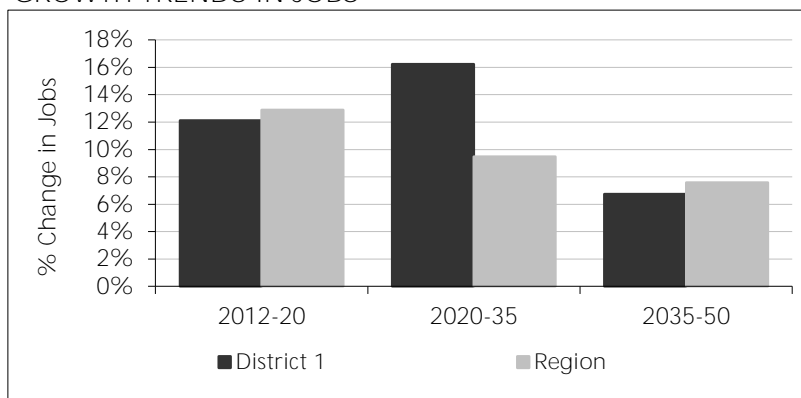
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	225,861	260,419	293,042	339,656	113,795	50%
Civilian Jobs	184,258	218,816	251,439	298,053	113,795	62%
Military Jobs	41,603	41,603	41,603	41,603	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	112,859	112,859	112,859	112,859	0	0%
Developed Acres	67,878	71,434	74,508	76,696	8,818	13%
Low Density Single Family	318	807	1,235	1,502	1,184	373%
Single Family	17,614	18,475	18,601	18,603	988	6%
Multiple Family	2,469	2,745	3,740	4,173	1,704	69%
Mobile Homes	607	583	446	363	-244	-40%
Other Residential	1,445	1,511	1,518	1,527	83	6%
Mixed Use	0	636	1,344	1,728	1,728	--
Industrial	7,119	7,149	7,533	8,415	1,296	18%
Commercial/Services	5,513	5,545	5,486	5,641	128	2%
Office	265	271	282	310	45	17%
Schools	2,341	2,402	2,586	2,665	324	14%
Roads and Freeways	12,930	13,225	13,225	13,225	295	2%
Agricultural and Extractive ²	2,009	2,013	1,910	1,813	-196	-10%
Parks and Military Use	15,247	16,071	16,602	16,731	1,484	10%
Vacant Developable Acres	12,024	8,491	5,451	3,269	-8,755	-73%
Low Density Single Family	1,808	1,314	872	604	-1,204	-67%
Single Family	1,818	933	694	441	-1,377	-76%
Multiple Family	1,105	828	173	30	-1,075	-97%
Mixed Use	765	430	68	25	-740	-97%
Industrial	3,052	2,715	2,281	1,411	-1,641	-54%
Commercial/Services	647	479	377	114	-533	-82%
Office	99	88	72	37	-62	-63%
Schools	430	345	154	29	-401	-93%
Parks and Other	1,968	1,026	426	246	-1,721	-87%
Future Roads and Freeways	333	333	333	333	0	0%
Constrained Acres	32,934	32,934	32,934	32,934	0	0%
Employment Density ³	12.1	14.0	15.2	16.7	4.6	38%
Residential Density ⁴	8.2	8.3	8.9	9.3	1.1	14%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed