2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 121.02



POPULATION AND HOUSING

| | | | | | | 2008 to 2050 Change* | |
|----------------------------------|-------|-------|-------|-------|-------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 3,104 | 3,105 | 3,143 | 3,162 | 3,293 | 189 | 6% |
| Household Population | 3,104 | 3,105 | 3,143 | 3,162 | 3,293 | 189 | 6% |
| Group Quarters Population | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Civilian | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Military | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 905 | 905 | 905 | 913 | 951 | 46 | 5% |
| Single Family | 692 | 692 | 692 | 700 | 738 | 46 | 7% |
| Multiple Family | 213 | 213 | 213 | 213 | 213 | 0 | 0% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Occupied Housing Units | 874 | 877 | 878 | 883 | 922 | 48 | 5% |
| Single Family | 664 | 674 | 675 | 682 | 721 | 57 | 9% |
| Multiple Family | 210 | 203 | 203 | 201 | 201 | -9 | -4% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Vacancy Rate | 3.4% | 3.1% | 3.0% | 3.3% | 3.0% | -0.4 | -12% |
| Single Family | 4.0% | 2.6% | 2.5% | 2.6% | 2.3% | -1.7 | -43% |
| Multiple Family | 1.4% | 4.7% | 4.7% | 5.6% | 5.6% | 4.2 | 300% |
| Mobile Homes | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% |
| Persons per Household | 3.55 | 3.54 | 3.58 | 3.58 | 3.57 | 0.02 | 1% |

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

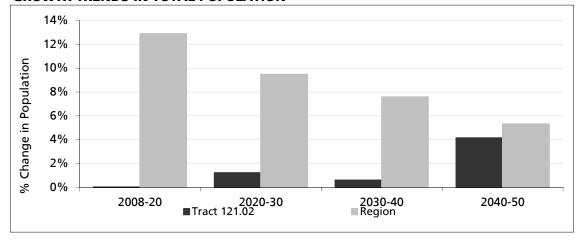
POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent 3,105 **Total Population** 3,104 3.143 3,162 3,293 6% Under 5 285 252 230 216 200 -85 -30% 5 to 9 206 244 216 207 196 -10 -5% 10 to 14 236 258 227 208 208 -28 -12% 15 to 17 177 139 147 -30 -17% 156 156 18 to 19 103 114 97 100 -36 136 -26% 204 256 -35 20 to 24 269 235 234 -13% 25 to 29 233 206 183 180 165 -68 -29% 30 to 34 215 186 147 172 161 -54 -25% 35 to 39 -27 -14% 194 169 168 155 167 40 to 44 194 -5% 212 213 157 201 -11 45 to 49 184 205 185 195 199 15 8% 50 to 54 190 204 209 191 166 -24 -13% 55 to 59 142 189 203 183 197 55 39% 60 to 61 32 55 59 27 84% 52 56 62 to 64 39 66 74 81 76 37 95% 59 90 65 to 69 113 124 62 105% 121 70 to 74 52 71 100 80 154% 116 132 75 to 79 102 107 168 179 175% 234 281 80 to 84 74 68 89 132 161 87 118% 85 and over 67 62 56 84 122 55 82% Median Age 30.2 33.5 36.3 39.1 41.7 11.5 38%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2020 2030 2040 2050 2008 Numeric Percent **Total Population** 3,104 3,105 3,143 3,162 3,293 189 6% 2,316 2,747 2,888 572 25% Hispanic 2,502 2,676 Non-Hispanic 788 603 467 415 405 -383 -49% White 313 143 14 0 0 -313 -100% -71 Black 81 63 46 26 10 -88% American Indian 7 9 10 9 8 14% 1 244 273 269 266 239 -34 Asian -12% Hawaiian / Pacific Islander 18 17 17 15 16 -2 -11% Other 24 29 33 38 45 21 88% 72 73 81 83 87 15 Two or More Races 21%

GROWTH TRENDS IN TOTAL POPULATION



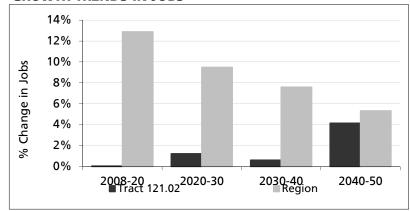
EMPLOYMENT

| | | | | | 2008 to 2050 Change* | |
|------|-------------------|--------------------|-----------------------------------|--------------------------------|--|--|
| 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| 384 | 384 | 384 | 384 | 384 | 0 | 0% |
| 384 | 384 | 384 | 384 | 384 | 0 | 0% |
| 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| | | | | | | |
| | 384 384 | 384 384 384 | 384 384 384 384 384 384 | 384 384 384 384 384 384 | 384 384 384 384 384 384 384 384 | 2008 2020 2030 2040 2050 Numeric 384 384 384 384 384 0 384 384 384 384 384 0 |

LAND USE1

| | 2008 to 2050 Chang | | | | | | |
|--|--------------------|------|------|------|-----------|---------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 285 | 285 | 285 | 285 | 285 | 0 | 0% |
| Developed Acres | 279 | 279 | 279 | 279 | 284 | 5 | 2% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 103 | 103 | 103 | 104 | 109 | 5 | 5% |
| Multiple Family | 12 | 12 | 12 | 12 | 12 | 0 | 0% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 49 | 49 | 49 | 49 | 49 | 0 | 0% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 36 | 36 | 36 | 36 | 36 | 0 | 0% |
| Roads and Freeways | 57 | 57 | 57 | 57 | <i>57</i> | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 21 | 21 | 21 | 21 | 21 | 0 | 0% |
| Vacant Developable Acres | 7 | 7 | 7 | 6 | 1 | -5 | -81% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 7 | 7 | 7 | 6 | 1 | -5 | -81% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 0.0 | 0% |
| Residential Density ⁴ | 7.8 | 7.8 | 7.8 | 7.8 | 7.8 | 0.0 | 0% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).