SERIES 13 REGIONAL GROWTH FORECAST

Census Tract 185.13



POPULATION AND HOUSING

| FOFULATION AND HOUSING | | | | | 2012 to 3 | 2050 Change* |
|---------------------------|-------|--------|--------|--------|-----------|--------------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 9,139 | 10,872 | 11,761 | 12,256 | 3,117 | 34% |
| Household Population | 9,133 | 10,868 | 11,752 | 12,244 | 3,111 | 34% |
| Group Quarters Population | 6 | 4 | 9 | 12 | 6 | 100% |
| Civilian | 6 | 4 | 9 | 12 | 6 | 100% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 3,616 | 4,162 | 4,393 | 4,554 | 938 | 26% |
| Single Family | 1,929 | 2,175 | 2,406 | 2,567 | 638 | 33% |
| Multiple Family | 1,687 | 1,987 | 1,987 | 1,987 | 300 | 18% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Occupied Housing Units | 3,421 | 3,927 | 4,228 | 4,406 | 985 | 29% |
| Single Family | 1,849 | 2,059 | 2,350 | 2,533 | 684 | 37% |
| Multiple Family | 1,572 | 1,868 | 1,878 | 1,873 | 301 | 19% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Vacancy Rate | 5.4% | 5.6% | 3.8% | 3.2% | -2.2 | -41% |
| Single Family | 4.1% | 5.3% | 2.3% | 1.3% | -2.8 | -68% |
| Multiple Family | 6.8% | 6.0% | 5.5% | 5.7% | -1.1 | -16% |
| Mobile Homes | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% |
| Persons per Household | 2.67 | 2.77 | 2.78 | 2.78 | 0.1 | 4% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 86 200 149 152 66 77% Less than \$15,000 \$15,000-\$29,999 349 344 286 120 166 138% \$30,000-\$44,999 197 537 462 474 277 141% \$45,000-\$59,999 500 360 474 440 -12% -60 \$60,000-\$74,999 470 549 459 391 -79 -17% \$75,000-\$99,999 705 754 759 93 14% 666 129 \$100,000-\$124,999 498 438 504 627 26% \$125,000-\$149,999 389 315 426 8% 421 32 \$150,000-\$199,999 351 255 374 502 151 43% \$200,000 or more 144 219 282 354 210 146% **Total Households** 3,421 3,927 4,228 4,406 985 29%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2012 to 2050 Chance | * Or |
|---------------------|------|

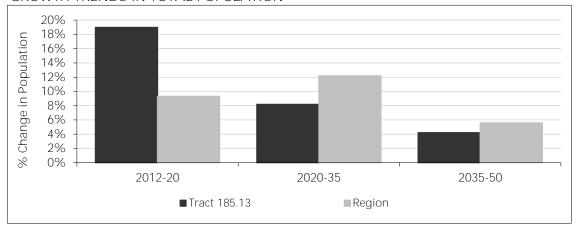
| | 2012 to 2030 Change | | | | | | |
|------------------|---------------------|--------|--------|--------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 9,139 | 10,872 | 11,761 | 12,256 | 3,117 | 34% | |
| Under 5 | 676 | 909 | 885 | 986 | 310 | 46% | |
| 5 to 9 | 614 | 767 | 775 | 843 | 229 | 37% | |
| 10 to 14 | 700 | 786 | 855 | 890 | 190 | 27% | |
| 15 to 17 | 432 | 429 | 498 | 499 | 67 | 16% | |
| 18 to 19 | 248 | 207 | 235 | 221 | -27 | -11% | |
| 20 to 24 | 759 | 846 | 835 | 814 | 55 | 7% | |
| 25 to 29 | 782 | 947 | 882 | 929 | 147 | 19% | |
| 30 to 34 | 682 | 825 | 793 | 880 | 198 | 29% | |
| 35 to 39 | 659 | 869 | 873 | 888 | 229 | 35% | |
| 40 to 44 | 713 | 770 | 946 | 864 | 151 | 21% | |
| 45 to 49 | 617 | 627 | 740 | 699 | 82 | 13% | |
| 50 to 54 | 613 | 635 | 728 | 759 | 146 | 24% | |
| 55 to 59 | 499 | 607 | 572 | 686 | 187 | 37% | |
| 60 to 61 | 155 | 209 | 177 | 207 | 52 | 34% | |
| 62 to 64 | 181 | 250 | 229 | 270 | 89 | 49% | |
| 65 to 69 | 224 | 350 | 355 | 397 | 173 | 77% | |
| 70 to 74 | 174 | 322 | 433 | 393 | 219 | 126% | |
| 75 to 79 | 131 | 193 | 340 | 274 | 143 | 109% | |
| 80 to 84 | 133 | 151 | 324 | 333 | 200 | 150% | |
| 85 and over | 147 | 173 | 286 | 424 | 277 | 188% | |
| Median Age | 32.6 | 33.3 | 35.7 | 35.4 | 2.8 | 9% | |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|-----------------------------|-------|--------|--------|--------|---------|---------|
| Total Population | 9,139 | 10,872 | 11,761 | 12,256 | 3,117 | 34% |
| Hispanic | 2,221 | 3,087 | 4,005 | 4,917 | 2,696 | 121% |
| Non-Hispanic | 6,918 | 7,785 | 7,756 | 7,339 | 421 | 6% |
| White | 4,900 | 5,330 | 4,782 | 4,082 | -818 | -17% |
| Black | 501 | 551 | 380 | 167 | -334 | -67% |
| American Indian | 23 | 24 | 26 | 24 | 1 | 4% |
| Asian | 887 | 1,132 | 1,632 | 1,982 | 1,095 | 123% |
| Hawaiian / Pacific Islander | 117 | 137 | 137 | 147 | 30 | 26% |
| Other | 34 | 38 | 46 | 50 | 16 | 47% |
| Two or More Races | 456 | 573 | 753 | 887 | 431 | 95% |

GROWTH TRENDS IN TOTAL POPULATION

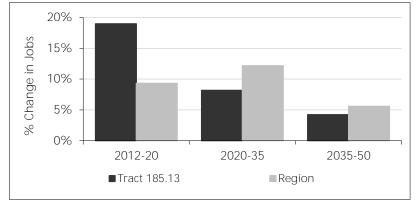


EMPLOYMENT

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|--|-------|-------|-------|-------|---------|--------------|
| Jobs | 4,780 | 6,323 | 7,834 | 8,010 | 3,230 | 68% |
| Civilian Jobs | 4,780 | 6,323 | 7,834 | 8,010 | 3,230 | 68% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |
| LAND USE ¹ | | | | | | |
| | | | | | | 2050 Change* |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Acres | 2,154 | 2,154 | 2,154 | 2,154 | 0 | 0% |
| Developed Acres | 1,248 | 1,681 | 1,844 | 1,867 | 619 | 50% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 250 | 586 | 676 | 690 | 440 | 176% |
| Multiple Family | 127 | 147 | 147 | 147 | 20 | 16% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 319 | 395 | 467 | 477 | 158 | 50% |
| Commercial/Services | 58 | 58 | 58 | 58 | 0 | 0% |
| Office | 6 | 6 | 6 | 6 | 0 | 0% |
| Schools | 88 | 88 | 88 | 88 | 0 | 0% |
| Roads and Freeways | 256 | 256 | 256 | 256 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 146 | 146 | 146 | 146 | 0 | 0% |
| Vacant Developable Acres | 648 | 215 | 52 | 29 | -619 | -96% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 440 | 105 | 14 | 0 | -440 | -100% |
| Multiple Family | 20 | 0 | 0 | 0 | -20 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 186 | 110 | 38 | 28 | -158 | -85% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 1 | 1 | 1 | 1 | 0 | 0% |
| Constrained Acres | 258 | 258 | 258 | 258 | 0 | 0% |
| Employment Density ³ | 10.2 | 11.6 | 12.7 | 12.8 | 2.6 | 25% |

GROWTH TRENDS IN JOBS

Residential Density⁴



9.6

5.7

Notes:

5.3

1 - Figures may not add to total due to independent rounding.

5.4

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-4.2

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-43%

2012 to 2050 Change*