## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

		2012 to 2	2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,811	2,871	2,983	2,971	160	6%
Household Population	2,675	2,739	2,851	2,839	164	6%
Group Quarters Population	136	132	132	132	-4	-3%
Civilian	136	132	132	132	-4	-3%
Military	0	0	0	0	0	0%
Total Housing Units	1,534	1,542	1,559	1,570	36	2%
Single Family	583	591	571	570	-13	-2%
Multiple Family	951	951	988	1,000	49	5%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,308	1,312	1,359	1,356	48	4%
Single Family	531	537	533	530	-1	0%
Multiple Family	777	775	826	826	49	6%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	14.7%	14.9%	12.8%	13.6%	-1.1	-7%
Single Family	8.9%	9.1%	6.7%	7.0%	-1.9	-21%
Multiple Family	18.3%	18.5%	16.4%	17.4%	-0.9	-5%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.05	2.09	2.10	2.09	0.0	2%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 108 62 42 -66 -61% Less than \$15,000 64 \$15,000-\$29,999 138 77 69 72 -48% -66 \$30,000-\$44,999 183 110 109 100 -83 -45% \$45,000-\$59,999 112 100 -6% 106 118 -6 \$60,000-\$74,999 171 108 77 -94 -55% 63 \$75,000-\$99,999 141 179 159 13% 164 18 109 \$100,000-\$124,999 66 125 132 66 100% \$125,000-\$149,999 60 122 148 107 47 78% \$150,000-\$199,999 128 141 157 173 45 35% \$200,000 or more 207 284 350 394 187 90% **Total Households** 1,308 1,312 1,359 1,356 4% 48

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012	+0.20	$\Gamma$	ande*

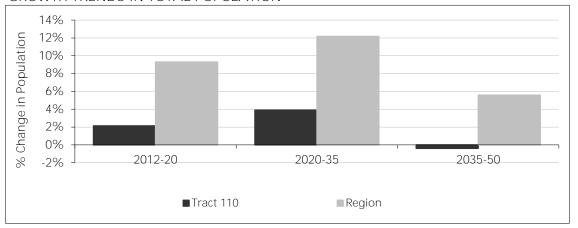
	2012 to 2000 change							
	2012	2020	2035	2050	Numeric	Percent		
Total Population	2,811	2,871	2,983	2,971	160	6%		
Under 5	135	155	144	168	33	24%		
5 to 9	125	134	131	143	18	14%		
10 to 14	140	133	139	135	-5	-4%		
15 to 17	117	90	100	87	-30	-26%		
18 to 19	64	42	44	30	-34	-53%		
20 to 24	129	113	107	90	-39	-30%		
25 to 29	229	219	176	185	-44	-19%		
30 to 34	184	185	161	189	5	3%		
35 to 39	151	177	162	181	30	20%		
40 to 44	186	174	195	168	-18	-10%		
45 to 49	168	145	163	133	-35	-21%		
50 to 54	228	188	204	168	-60	-26%		
55 to 59	228	227	185	202	-26	-11%		
60 to 61	81	94	67	75	-6	-7%		
62 to 64	103	116	85	94	-9	-9%		
65 to 69	139	186	165	178	39	28%		
70 to 74	98	163	179	140	42	43%		
75 to 79	90	119	203	152	62	69%		
80 to 84	79	77	157	146	67	85%		
85 and over	137	134	216	307	170	124%		
Median Age	43.5	45.5	49.1	49.1	5.6	13%		

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	2,811	2,871	2,983	2,971	160	6%
Hispanic	349	406	474	518	169	48%
Non-Hispanic	2,462	2,465	2,509	2,453	-9	0%
White	2,145	2,121	2,077	1,977	-168	-8%
Black	56	56	50	40	-16	-29%
American Indian	6	6	5	6	0	0%
Asian	154	175	247	289	135	88%
Hawaiian / Pacific Islander	10	12	18	22	12	120%
Other	14	12	11	10	-4	-29%
Two or More Races	77	83	101	109	32	42%

# GROWTH TRENDS IN TOTAL POPULATION

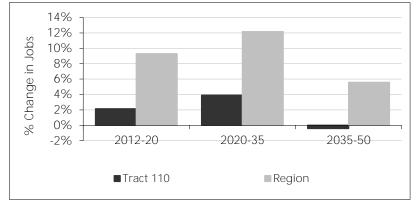


#### **EMPLOYMENT**

EIVII EO I IVIEIVI	2012 to 2050 Change*					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Jobs	2,107	2,107	2,179	2,180	73	3%
Civilian Jobs	2,107	2,107	2,179	2,180	73	3%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
	2012	2020	2025	2050		2050 Change*
Total Acres	2012 207	2020 207	2035 207	2050 207	Numeric 0	Percent 0%
Total Acres	207	207	207	207	U	0%
Developed Acres	203	206	206	207	3	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	57	57	56	56	-1	-2%
Multiple Family	24	24	25	25	2	8%
Mobile Homes	0	0	0	0	0	0%
Other Residential	2	2	2	2	0	0%
Mixed Use	0	2	1	1	1	
Industrial	0	0	0	0	0	0%
Commercial/Services	39	39	39	40	1	2%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	49	49	49	49	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	33	33	33	33	0	0%
Vacant Developable Acres	1	1	1	0	-1	-95%
Low Density Single Family	0	0	0	0	0	0%
Single Family	1	0	0	0	-1	-90%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	1	1	1	0	-1	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density <sup>3</sup>	53.0	51.8	53.3	52.7	-0.3	-1%

## **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



18.7

18.5

#### Notes:

18.8

18.7

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

0%