SERIES 13 REGIONAL GROWTH FORECAST

Census Tract 83.54



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 6,004 12,843 12,966 12,892 6,888 115% 5,994 12,835 12.956 12.879 Household Population 6.885 115% **Group Quarters Population** 10 8 10 13 3 30% Civilian 10 8 10 13 3 30% Military 0 0 0 0 0 0% Total Housing Units 2.095 4.295 4,301 4.301 2.206 105% Single Family 1.258 1.258 1.258 1.258 0% 0 Multiple Family 837 3.037 3.043 3.043 2,206 264% Mobile Homes 0 0 0 0 0 0% 2,033 4,175 4,206 4,204 107% Occupied Housing Units 2,171 Single Family 1,226 1,226 1,226 1,226 0 0% Multiple Family 807 2,949 2,980 2,978 2,171 269% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.0% 2.8% 2.2% 2.3% -0.7 -23% Single Family 2.5% 2.5% 2.5% 2.5% 0.0 0% Multiple Family 2.9% 2.1% 2.1% -1.5 -42% 3.6% 0.0 Mobile Homes 0.0% 0% 0.0% 0.0% 0.0% 2.95 Persons per Household 3.07 3.08 3.06 0.1 4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 64 172 152 132 68 106% Less than \$15,000 12 318 254 204 192 1600% \$15,000-\$29,999 \$30,000-\$44,999 219 384 348 283 64 29% 191 388 339 148 77% \$45,000-\$59,999 410 \$60,000-\$74,999 199 371 348 367 168 84% 449 681 628 579 29% \$75,000-\$99,999 130 508 \$100,000-\$124,999 313 519 548 195 62% \$125,000-\$149,999 343 400 313 153 466 205% \$150,000-\$199,999 258 506 530 574 316 122% \$200,000 or more 175 471 610 752 577 330% Total Households 4,175 4,204 2,171 107% 2,033 4,206

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2012 + 0 | 2050 | Change* |
|----------|------|---------|
| | | |

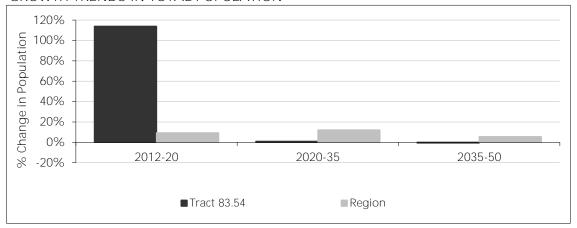
| | 2012 to 2000 change | | | | | |
|------------------|---------------------|--------|--------|--------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 6,004 | 12,843 | 12,966 | 12,892 | 6,888 | 115% |
| Under 5 | 515 | 1,252 | 1,100 | 1,104 | 589 | 114% |
| 5 to 9 | 410 | 915 | 872 | 853 | 443 | 108% |
| 10 to 14 | 337 | 619 | 697 | 668 | 331 | 98% |
| 15 to 17 | 187 | 332 | 390 | 367 | 180 | 96% |
| 18 to 19 | 112 | 131 | 180 | 169 | 57 | 51% |
| 20 to 24 | 310 | 553 | 529 | 478 | 168 | 54% |
| 25 to 29 | 486 | 1,034 | 797 | 819 | 333 | 69% |
| 30 to 34 | 550 | 1,150 | 947 | 1,029 | 479 | 87% |
| 35 to 39 | 652 | 1,493 | 1,326 | 1,332 | 680 | 104% |
| 40 to 44 | 544 | 1,043 | 1,159 | 987 | 443 | 81% |
| 45 to 49 | 455 | 845 | 908 | 775 | 320 | 70% |
| 50 to 54 | 416 | 789 | 879 | 805 | 389 | 94% |
| 55 to 59 | 323 | 694 | 648 | 707 | 384 | 119% |
| 60 to 61 | 108 | 273 | 263 | 295 | 187 | 173% |
| 62 to 64 | 151 | 385 | 389 | 415 | 264 | 175% |
| 65 to 69 | 164 | 517 | 568 | 642 | 478 | 291% |
| 70 to 74 | 121 | 403 | 567 | 588 | 467 | 386% |
| 75 to 79 | 83 | 216 | 385 | 371 | 288 | 347% |
| 80 to 84 | 37 | 82 | 175 | 217 | 180 | 486% |
| 85 and over | 43 | 117 | 187 | 271 | 228 | 530% |
| Median Age | 35.7 | 36.5 | 38.7 | 38.6 | 2.9 | 8% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | | 2012 to 2000 change | | | |
|-----------------------------|-------|--------|---------------------|--------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 6,004 | 12,843 | 12,966 | 12,892 | 6,888 | 115% |
| Hispanic | 637 | 1,522 | 1,602 | 1,722 | 1,085 | 170% |
| Non-Hispanic | 5,367 | 11,321 | 11,364 | 11,170 | 5,803 | 108% |
| White | 1,990 | 3,832 | 2,794 | 1,914 | -76 | -4% |
| Black | 211 | 451 | 379 | 334 | 123 | 58% |
| American Indian | 8 | 38 | 65 | 65 | 57 | 713% |
| Asian | 2,841 | 6,208 | 7,072 | 7,583 | 4,742 | 167% |
| Hawaiian / Pacific Islander | 21 | 80 | 142 | 203 | 182 | 867% |
| Other | 28 | 79 | 106 | 114 | 86 | 307% |
| Two or More Races | 268 | 633 | 806 | 957 | 689 | 257% |

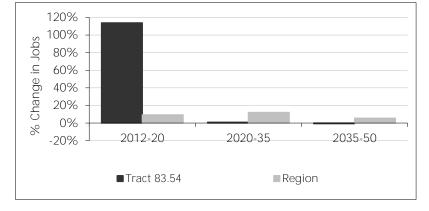
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
|--|------|------|------|------|----------------------|---------|--|
| Jobs | 296 | 393 | 433 | 458 | 162 | 55% | |
| Civilian Jobs | 296 | 393 | 433 | 458 | 162 | 55% | |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% | |
| LAND USE ¹ | | | | | | | |
| | | | | | 2012 to 2050 Change* | | |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Acres | 743 | 743 | 743 | 743 | 0 | 0% | |
| Developed Acres | 538 | 600 | 609 | 632 | 94 | 17% | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Single Family | 157 | 157 | 157 | 157 | 0 | 0% | |
| Multiple Family | 61 | 102 | 102 | 102 | 41 | 68% | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% | |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0% | |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% | |
| Industrial | 4 | 4 | 4 | 4 | 0 | 0% | |
| Commercial/Services | 21 | 21 | 21 | 21 | 0 | 0% | |
| Office | 0 | 0 | 0 | 0 | 0 | 0% | |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% | |
| Roads and Freeways | 169 | 169 | 169 | 169 | 0 | 0% | |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0% | |
| Parks and Military Use | 127 | 147 | 156 | 179 | 52 | 41% | |
| Vacant Developable Acres | 94 | 32 | 23 | 0 | -94 | -100% | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Single Family | 0 | 0 | 0 | 0 | 0 | 0% | |
| Multiple Family | 41 | 0 | 0 | 0 | -41 | -100% | |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% | |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0% | |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0% | |
| Office | 0 | 0 | 0 | 0 | 0 | 0% | |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% | |
| Parks and Other | 52 | 32 | 23 | 0 | -52 | -100% | |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% | |
| Constrained Acres | 111 | 111 | 111 | 111 | 0 | 0% | |
| Employment Density ³ | 11.9 | 15.8 | 17.5 | 18.5 | | #VALUE! | |
| Residential Density ⁴ | 9.6 | 16.6 | 16.6 | 16.6 | 7.0 | 73% | |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*