# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\*

	2012 to 2000 chang					
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,013	4,789	7,363	8,277	3,264	65%
Household Population	5,013	4,789	7,363	8,277	3,264	65%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	1,932	1,798	2,761	3,172	1,240	64%
Single Family	682	630	548	548	-134	-20%
Multiple Family	1,250	1,168	2,213	2,624	1,374	110%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,869	1,742	2,680	2,991	1,122	60%
Single Family	644	610	536	524	-120	-19%
Multiple Family	1,225	1,132	2,144	2,467	1,242	101%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	3.3%	3.1%	2.9%	5.7%	2.4	73%
Single Family	5.6%	3.2%	2.2%	4.4%	-1.2	-21%
Multiple Family	2.0%	3.1%	3.1%	6.0%	4.0	200%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.68	2.75	2.75	2.77	0.1	3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

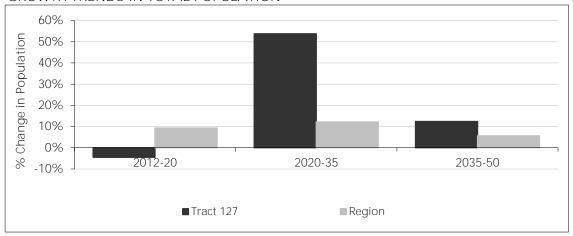
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,013	4,789	7,363	8,277	3,264	65%
Under 5	371	380	497	499	128	35%
5 to 9	327	296	438	457	130	40%
10 to 14	334	282	399	438	104	31%
15 to 17	245	191	264	302	57	23%
18 to 19	146	105	139	154	8	5%
	454					23%
20 to 24		414	506	557	103	
25 to 29	395	390	483	507	112	28%
30 to 34	351	321	476	477	126	36%
35 to 39	340	317	523	487	147	43%
40 to 44	302	245	458	435	133	44%
45 to 49	303	257	396	448	145	48%
50 to 54	333	303	440	551	218	65%
55 to 59	289	310	423	614	325	112%
60 to 61	113	139	198	253	140	124%
62 to 64	144	169	243	291	147	102%
65 to 69	188	244	447	514	326	173%
70 to 74	126	171	379	409	283	225%
75 to 79	116	126	334	388	272	234%
80 to 84	84	74	197	262	178	212%
85 and over	52	55	123	234	182	350%
Median Age	33.3	35.2	39.6	43.0	9.7	29%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2030 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	5,013	4,789	7,363	8,277	3,264	65%	
Hispanic	3,619	3,590	5,734	6,610	2,991	83%	
Non-Hispanic	1,394	1,199	1,629	1,667	273	20%	
White	772	632	756	681	-91	-12%	
Black	238	212	265	247	9	4%	
American Indian	12	9	7	6	-6	-50%	
Asian	240	227	410	505	265	110%	
Hawaiian / Pacific Islander	21	19	26	29	8	38%	
Other	15	11	13	14	-1	-7%	
Two or More Races	96	89	152	185	89	93%	

# GROWTH TRENDS IN TOTAL POPULATION



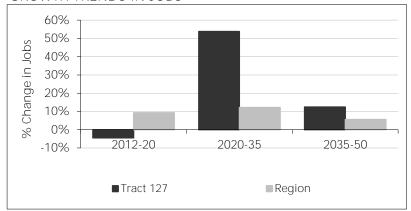
					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Jobs	4,414	5,428	6,758	6,770	2,356	53%
Civilian Jobs	4,414	5,428	6,758	6,770	2,356	53%
Military Jobs	0	0	0	0	0	0%

LAND USE<sup>1</sup>

2012	to 2050	Change*

					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	282	282	282	282	0	0%	
Developed Acres	278	280	281	282	3	1%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	67	62	52	52	-15	-22%	
Multiple Family	35	25	36	36	1	2%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	40	87	87	87		
Industrial	1	0	0	0	0	-61%	
Commercial/Services	93	77	29	29	-64	-68%	
Office	11	6	6	6	-5	-46%	
Schools	23	23	23	23	0	0%	
Roads and Freeways	49	49	49	49	0	0%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	0	0	0	0	0	0%	
Vacant Developable Acres	2	2	1	0	-2	-98%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	-26%	
Multiple Family	1	1	1	0	-1	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	0	0	0	0	0	0%	
Office	1	0	0	0	-1	-100%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	Ο	0	0	0	0	0%	
Employment Density <sup>3</sup>	34.6	43.3	66.5	66.5	31.9	92%	
Residential Density <sup>4</sup>	18.9	16.9	21.1	24.2	5.2	28%	

#### **GROWTH TRENDS IN JOBS**



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple