SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 58,296 61,102 70.252 77.881 19,585 34% 69,548 77.084 19,445 Household Population 57,639 60,527 34% **Group Quarters Population** 575 704 21% 657 797 140 Civilian 657 575 704 797 140 21% Military 0 0 0 0 0 0% Total Housing Units 29% 25.840 26,460 30,001 33,407 7.567 Single Family 13.902 13.740 13.978 14.001 261 2% Multiple Family 12.401 16,023 19,406 11,768 7.638 65% Mobile Homes -100% 332 157 0 0 -332 Occupied Housing Units 24,963 25,539 29,195 32,329 7,366 30% Single Family 13,380 13,495 13,672 245 2% 13,625 Multiple Family 11,323 11,922 15,523 18,704 7,381 65% Mobile Homes 260 122 0 0 -260 -100% Vacancy Rate 3.4% 3.5% 2.7% 3.2% -0.2 -6% Single Family 2.6% 2.9% 2.2% 2.7% 0.1 4% Multiple Family 3.8% 3.9% 3.6% -0.2 -5% 3.1% Mobile Homes -21.7 21.7% 22.3% 0.0% 0.0% -100% 0.1 3% Persons per Household 2.31 2.37 2.38 2.38

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	t \cap	2050	Chanc	10×

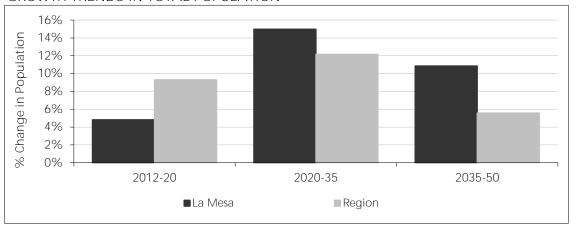
					2012 10 2	2000 Change
	2012	2020	2035	2050	Numeric	Percent
Total Population	58,296	61,102	70,252	77,881	19,585	34%
Under 5	3,758	4,448	4,565	5,297	1,539	41%
5 to 9	3,260	3,549	3,897	4,462	1,202	37%
10 to 14	2,836	2,713	3,207	3,485	649	23%
15 to 17	1,902	1,612	1,963	2,047	145	8%
18 to 19	1,344	949	1,132	1,072	-272	-20%
20 to 24	4,293	4,103	4,425	4,575	282	7%
25 to 29	5,341	5,667	5,544	6,379	1,038	19%
30 to 34	4,558	4,718	4,844	5,797	1,239	27%
35 to 39	3,776	4,411	4,722	5,109	1,333	35%
40 to 44	3,815	3,599	4,540	4,328	513	13%
45 to 49	3,813	3,342	4,085	3,979	166	4%
50 to 54	4,237	3,694	4,350	4,632	395	9%
55 to 59	3,786	3,877	3,577	4,564	778	21%
60 to 61	1,350	1,614	1,363	1,678	328	24%
62 to 64	1,726	2,056	1,834	2,275	549	32%
65 to 69	2,258	3,148	3,239	3,751	1,493	66%
70 to 74	1,527	2,472	3,340	3,100	1,573	103%
75 to 79	1,394	1,764	3,308	2,876	1,482	106%
80 to 84	1,293	1,278	2,751	2,758	1,465	113%
85 and over	2,029	2,088	3,566	5,717	3,688	182%
Median Age	37.5	38.2	40.9	40.8	3.3	9%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	58,296	61,102	70,252	77,881	19,585	34%
Hispanic	12,584	15,144	20,760	26,610	14,026	111%
Non-Hispanic	45,712	45,958	49,492	51,271	5,559	12%
White	35,330	34,292	33,163	30,760	-4,570	-13%
Black	4,034	4,586	5,977	7,301	3,267	81%
American Indian	270	243	234	222	-48	-18%
Asian	3,340	3,811	5,984	7,799	4,459	134%
Hawaiian / Pacific Islander	293	348	498	674	381	130%
Other	163	157	168	186	23	14%
Two or More Races	2,282	2,521	3,468	4,329	2,047	90%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

2 202				2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent
Jobs	25,233	28,673	33,309	36,552	11,319	45%
Civilian Jobs	25,233	28,673	33,309	36,552	11,319	45%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	5,808	5,808	5,808	5,808	0	0%
Developed Acres	5,589	5,622	5,668	5,708	119	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2,631	2,651	2,673	2,696	66	2%
Multiple Family	442	450	455	450	8	2%
Mobile Homes	20	7	0	0	-20	-100%
Other Residential	25	25	25	18	-6	-26%
Mixed Use	0	52	159	234	234	
Industrial	103	58	62	63	-41	-39%
Commercial/Services	550	526	449	412	-139	-25%
Office	60	59	53	43	-16	-27%
Schools	172	170	169	169	-4	-2%
Roads and Freeways	1,404	1,451	1,451	1,451	47	3%
Agricultural and Extractive ²	10	0	0	0	-10	-100%
Parks and Military Use	173	173	173	173	0	0%
Vacant Developable Acres	127	100	53	13	-114	-90%
Low Density Single Family	0	0	0	0	0	0%
Single Family	79	64	34	4	-76	-96%
Multiple Family	6	5	2	0	-6	-97%
Mixed Use	11	8	5	1	-11	-95%

9

10

0

0

3

1

86

34.2

8.4

10

16

1

0

3

1

86

28.5

8.3

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Industrial

Office

Schools

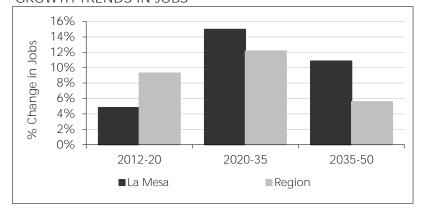
Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Parks and Other



Notes:

4

5

0

0

3

1

86

41.0

9.3

1 - Figures may not add to total due to independent rounding.

3

2

0

0

3

1

86

45.5

10.2

-7

0

0

0

0

0

17.0

1.9

-14

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-69%

-87%

-84%

0%

0%

0% 0%

60%

23%