SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 Percent 2050 Numeric Total Population 6,233 6,341 6,416 6,549 316 5% Household Population 6,205 6,321 6,387 6,511 306 5% 29 Group Quarters Population 28 20 38 10 36% 29 Civilian 28 20 38 10 36% Military 0 0 0 0 0 0% **Total Housing Units** 2,194 2,194 2,211 2,252 58 3% Single Family 1.516 1.516 1.533 1.574 58 4% Multiple Family 678 678 678 678 0 0% Mobile Homes 0 0 0 0 0 0% 58 3% Occupied Housing Units 2.143 2.144 2.164 2.201 Single Family 1,503 1,502 1,517 1,557 54 4% Multiple Family 640 642 647 644 4 1% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 2.3% 2.3% 2.1% 2.3% 0.0 0% 0.9% 0.9% 1.0% 0.2 22% Single Family 1.1% Multiple Family 5.6% 5.3% 4.6% 5.0% -0.6 -11% Mobile Homes 0.0% 0.0% 0.0% 0.0 0.0% 0%

2.95

2.95

2.96

0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2.90

2012 to 2050 Change* 2020 2050 2012 2035 Numeric Percent Households by Income Category Less than \$15,000 42 72 49 30 -12 -29% 119 -73 \$15,000-\$29,999 183 136 110 -40% -59 \$30,000-\$44,999 190 170 144 131 -31% -27 196 184 153 -15% \$45,000-\$59,999 180 \$60,000-\$74,999 170 153 179 188 18 11% \$75,000-\$99,999 382 261 206 196 -186 -49% 296 250 253 -43 \$100,000-\$124,999 274 -15% \$125,000-\$149,999 222 226 203 210 -12 -5% 290 222 283 340 53% \$150,000-\$199,999 118 \$200,000 or more 256 397 516 590 334 130% 58 3% Total Households 2,144 2,164 2,201 2,143 Median Household Income Adjusted for inflation (\$2010) \$95,059 \$108,400 \$118,339 \$129,702 \$34,643 36%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2%

POPULATION BY AGE

2012 to 2050 Change*

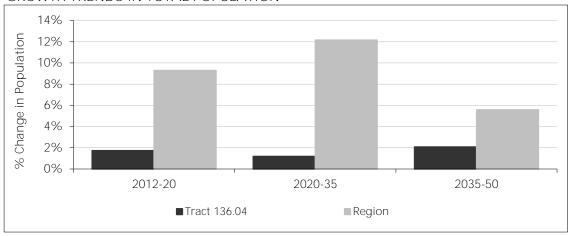
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,233	6,341	6,416	6,549	316	5%
Under 5	399	473	453	503	104	26%
5 to 9	354	389	354	371	17	5%
10 to 14	458	433	454	445	-13	-3%
15 to 17	296	248	272	253	-43	-15%
18 to 19	210	144	158	140	-70	-33%
20 to 24	479	451	441	407	-72	-15%
25 to 29	507	526	494	524	17	3%
30 to 34	415	421	393	453	38	9%
35 to 39	322	375	390	399	77	24%
40 to 44	394	367	418	370	-24	-6%
45 to 49	396	339	383	367	-29	-7%
50 to 54	491	413	458	454	-37	-8%
55 to 59	509	516	433	534	25	5%
60 to 61	160	179	119	119	-41	-26%
62 to 64	231	271	220	244	13	6%
65 to 69	271	365	346	394	123	45%
70 to 74	114	186	226	194	80	70%
75 to 79	74	94	150	111	37	50%
80 to 84	74	70	130	110	36	49%
85 and over	79	81	124	157	78	99%
Median Age	35.0	36.1	37.4	37.2	2.2	6%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

			2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,233	6,341	6,416	6,549	316	5%
Hispanic	1,018	1,288	1,860	2,604	1,586	156%
Non-Hispanic	5,215	5,053	4,556	3,945	-1,270	-24%
White	4,321	4,015	3,075	1,976	-2,345	-54%
Black	326	389	541	730	404	124%
American Indian	17	18	20	20	3	18%
Asian	263	310	491	671	408	155%
Hawaiian / Pacific Islander	15	17	18	22	7	47%
Other	8	8	9	11	3	38%
Two or More Races	265	296	402	515	250	94%

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 Change*

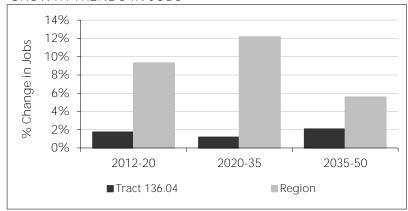
					2012 to 2000 onlinge	
	2012	2020	2035	2050	Numeric	Percent
Jobs	908	908	912	912	4	0%
Civilian Jobs	908	908	912	912	4	0%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

2012 to 2050 Change*

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	887	887	887	887	0	0%
Developed Acres	836	836	837	855	18	2%
Low Density Single Family	11	11	11	11	0	0%
Single Family	382	382	391	418	36	9%
Multiple Family	29	29	29	29	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	9	9	0	0	-9	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	4	4	4	4	0	0%
Commercial/Services	26	26	26	26	0	0%
Office	0	0	0	0	0	0%
Schools	66	66	66	66	0	0%
Roads and Freeways	113	113	113	113	0	0%
Agricultural and Extractive ²	43	43	43	34	-9	-21%
Parks and Military Use	153	153	153	153	0	0%
Vacant Developable Acres	22	22	22	4	-18	-82%
Low Density Single Family	0	0	0	0	0	0%
Single Family	22	22	22	4	-18	-82%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	28	28	28	28	0	0%
Employment Density ³	9.4	9.4	9.4	9.4	0.0	0%
Residential Density ⁴	5.1	5.1	5.1	4.9	-0.2	-4%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple