## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

	2012 to 2050 Ch					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,019	7,023	7,211	7,711	692	10%
Household Population	6,881	6,898	7,068	7,553	672	10%
Group Quarters Population	138	125	143	158	20	14%
Civilian	138	125	143	158	20	14%
Military	0	0	0	0	0	0%
Total Housing Units	2,787	2,706	2,815	3,113	326	12%
Single Family	1,275	1,314	1,421	1,391	116	9%
Multiple Family	1,452	1,377	1,379	1,707	255	18%
Mobile Homes	60	15	15	15	-45	-75%
Occupied Housing Units	2,670	2,608	2,686	2,869	199	7%
Single Family	1,226	1,254	1,323	1,259	33	3%
Multiple Family	1,398	1,340	1,349	1,599	201	14%
Mobile Homes	46	14	14	11	-35	-76%
Vacancy Rate	4.2%	3.6%	4.6%	7.8%	3.6	86%
Single Family	3.8%	4.6%	6.9%	9.5%	5.7	150%
Multiple Family	3.7%	2.7%	2.2%	6.3%	2.6	70%
Mobile Homes	23.3%	6.7%	6.7%	26.7%	3.4	15%
Persons per Household	2.58	2.64	2.63	2.63	0.0	2%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 272 134 -161 -59% Less than \$15,000 111 111 \$15,000-\$29,999 325 215 201 -42% 187 -138 \$30,000-\$44,999 363 356 263 288 -75 -21% \$45,000-\$59,999 325 208 308 285 -40 -12% \$60,000-\$74,999 308 369 279 190 -118 -38% \$75,000-\$99,999 396 424 437 458 16% 62 292 \$100,000-\$124,999 305 350 478 186 64% \$125,000-\$149,999 170 197 249 242 42% 72 \$150,000-\$199,999 152 202 251 323 171 113% \$200,000 or more 67 198 237 307 240 358% **Total Households** 199 2,670 2,608 2,686 2,869 7% Median Household Income Adjusted for inflation (\$2010) \$62,435 \$76,297 \$85,355 \$95,388 \$32,953 53%

# \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2	2050 Change*
Numeric	Percent
692	10%
117	24%
106	22%
25	6%
-19	-6%
-82	-37%
-61	-13%
-1	0%
71	13%
79	19%
-13	-3%
-48	-11%
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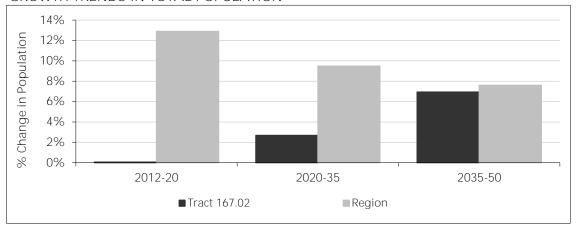
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,019	7,023	7,211	7,711	692	10%
Under 5	494	555	515	611	117	24%
5 to 9	473	502	509	579	106	22%
10 to 14	449	426	444	474	25	6%
15 to 17	303	252	284	284	-19	-6%
18 to 19	220	150	160	138	-82	-37%
20 to 24	485	439	449	424	-61	-13%
25 to 29	536	527	479	535	-1	0%
30 to 34	538	537	490	609	71	13%
35 to 39	407	461	445	486	79	19%
40 to 44	463	428	489	450	-13	-3%
45 to 49	457	383	432	409	-48	-11%
50 to 54	563	454	488	471	-92	-16%
55 to 59	481	487	412	523	42	9%
60 to 61	172	198	149	180	8	5%
62 to 64	214	241	184	231	17	8%
65 to 69	251	329	303	355	104	41%
70 to 74	196	311	375	332	136	69%
75 to 79	128	163	277	232	104	81%
80 to 84	106	97	192	166	60	57%
85 and over	83	83	135	222	139	167%
Median Age	35.1	36.3	38.1	37.1	2.0	6%

### POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		2012 10 2	2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,019	7,023	7,211	7,711	692	10%
Hispanic	1,566	1,800	2,202	2,669	1,103	70%
Non-Hispanic	5,453	5,223	5,009	5,042	-411	-8%
White	4,913	4,672	4,323	4,199	-714	-15%
Black	98	107	138	173	75	77%
American Indian	84	58	25	16	-68	-81%
Asian	93	110	178	244	151	162%
Hawaiian / Pacific Islander	14	14	20	26	12	86%
Other	0	0	0	0	0	0%
Two or More Races	251	262	325	384	133	53%

# GROWTH TRENDS IN TOTAL POPULATION

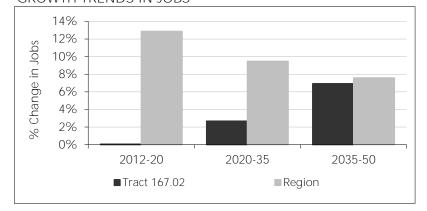


### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	2,026	2,402	2,423	2,423	397	20%
Civilian Jobs	2,026	2,402	2,423	2,423	397	20%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	810	810	810	810	0	0%
Developed Acres	765	792	796	798	33	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	523	529	540	530	7	1%
Multiple Family	60	58	58	71	11	18%
Mobile Homes	5	2	1	1	-5	-90%
Other Residential	3	1	1	1	-3	-79%
Mixed Use	0	0	0	0	0	0%
Industrial	5	14	10	10	4	84%
Commercial/Services	58	80	79	78	20	34%
Office	3	2	2	2	-1	-46%
Schools	29	29	29	29	0	0%
Roads and Freeways	77	77	77	77	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	1	1	1	1	0	-28%
Vacant Developable Acres	34	7	3	0	-33	-99%
Low Density Single Family	0	0	0	0	0	0%
Single Family	17	5	0	0	-16	-97%
Multiple Family	2	2	2	0	-2	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	3	0	0	0	-3	-100%
Commercial/Services	12	0	0	0	-12	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	12	12	12	12	0	0%
Employment Density <sup>3</sup>	21.1	19.4	20.3	20.4	-0.7	-4%

# **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



4.7

4.6

### Notes:

4.7

1 - Figures may not add to total due to independent rounding.

5.2

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.5

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

10%

2012 to 2050 Change\*