SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 218% 176 179 330 560 384 Household Population 176 179 330 384 218% 560 **Group Quarters Population** 0 0 0% 0 0 0 Civilian 0 0 0 0 0 0% Military 0 0 0 0% 0 0 Total Housing Units 58 57 103 177 119 205% Single Family 50 49 95 169 119 238% Multiple Family 8 0% 8 8 8 0 Mobile Homes 0 () 0 0 0 0% Occupied Housing Units 58 56 103 176 118 203% 53 48 95 Single Family 168 115 217% Multiple Family 5 8 8 8 3 60% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 0.0% 1.8% 0.0% 0.6% 0.6 0% Single Family -6.0% 2.0% 0.0% 0.6% 6.6 -110% Multiple Family 37.5% 0.0% 0.0% 0.0% -37.5 -100% Mobile Homes 0.0 0% 0.0% 0.0% 0.0% 0.0% 0.2 5% Persons per Household 3.03 3.20 3.20 3.18

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 + 0	2050	Change*

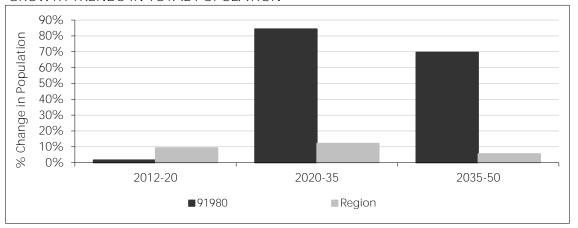
		2012 to 2000 change					
	2012	2020	2035	2050	Numeric	Percent	
Total Population	176	179	330	560	384	218%	
Under 5	5	11	23	28	23	460%	
5 to 9	3	20	35	33	30	1000%	
10 to 14	14	19	24	27	13	93%	
15 to 17	12	10	9	10	-2	-17%	
18 to 19	16	7	6	14	-2	-13%	
20 to 24	21	5	8	20	-1	-5%	
25 to 29	11	3	6	26	15	136%	
30 to 34	0	4	4	18	18	0%	
35 to 39	4	12	6	31	27	675%	
40 to 44	16	7	18	31	15	94%	
45 to 49	4	14	22	32	28	700%	
50 to 54	38	3	31	38	0	0%	
55 to 59	6	12	25	48	42	700%	
60 to 61	1	5	13	14	13	1300%	
62 to 64	3	11	11	15	12	400%	
65 to 69	10	17	21	46	36	360%	
70 to 74	2	7	19	50	48	2400%	
75 to 79	2	3	14	28	26	1300%	
80 to 84	5	3	17	16	11	220%	
85 and over	3	6	18	35	32	1067%	
Median Age	40.6	39.4	50.6	51.3	10.7	26%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	176	179	330	560	384	218%
Hispanic	37	58	139	279	242	654%
Non-Hispanic	139	121	191	281	142	102%
White	113	92	135	195	82	73%
Black	9	9	11	13	4	44%
American Indian	2	1	2	3	1	50%
Asian	8	4	7	17	9	113%
Hawaiian / Pacific Islander	0	0	2	5	5	
Other	0	1	4	1	1	
Two or More Races	7	14	30	47	40	571%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	385	495	682	731	346	90%	
Civilian Jobs	385	495	682	731	346	90%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	8,401	8,401	8,401	8,401	0	0%	
Developed Acres	808	821	1,925	4,446	3,637	450%	
Low Density Single Family	533	533	1,612	4,128	3,596	675%	
Single Family	2	0	0	0	-2	-95%	
Multiple Family	0	0	0	0	0	0%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	108	119	135	139	32	29%	
Commercial/Services	19	22	31	32	13	65%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Roads and Freeways	101	101	101	101	0	0%	
Agricultural and Extractive ²	46	46	46	45	-1	-2%	
Parks and Military Use	0	0	0	0	0	0%	
Vacant Developable Acres	4,583	4,570	3,466	945	-3,637	-79%	
Low Density Single Family	4,411	4,411	3,331	815	-3,596	-82%	
Single Family	0	0	0	0	0	0%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	113	101	80	76	-37	-33%	
Commercial/Services	59	59	54	54	-5	-8%	
Office	0	0	0	0	0	0%	

0

0

0

3,010

3.5

0.1

GROWTH TRENDS IN JOBS

Future Roads and Freeways

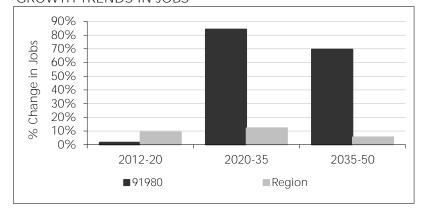
Schools

Parks and Other

Constrained Acres

Employment Density³

Residential Density⁴



0

0

0

3,010

3.0

0.1

Notes:

0

0

0

3,010

4.1

0.1

1 - Figures may not add to total due to independent rounding.

0

0

0

3,010

4.3

0.0

0

0

0

0

1.2

-0.1

0%

0%

0%

0%

41%

-61%

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*