SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

		2012 to 2	to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent
Total Population	44,920	45,787	46,347	46,084	1,164	3%
Household Population	44,877	45,754	46,304	46,039	1,162	3%
Group Quarters Population	43	33	43	45	2	5%
Civilian	43	33	43	45	2	5%
Military	0	0	0	0	0	0%
Total Housing Units	15,220	15,260	15,322	15,368	148	1%
Single Family	11,203	11,242	11,288	11,334	131	1%
Multiple Family	4,017	4,018	4,034	4,034	17	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	14,937	14,954	15,094	15,078	141	1%
Single Family	11,046	11,062	11,165	11,162	116	1%
Multiple Family	3,891	3,892	3,929	3,916	25	1%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	1.9%	2.0%	1.5%	1.9%	0.0	0%
Single Family	1.4%	1.6%	1.1%	1.5%	0.1	7%
Multiple Family	3.1%	3.1%	2.6%	2.9%	-0.2	-6%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.00	3.06	3.07	3.05	0.0	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Households by Income Category						
Less than \$15,000	745	737	629	533	-212	-28%
\$15,000-\$29,999	836	709	597	498	-338	-40%
\$30,000-\$44,999	797	942	814	694	-103	-13%
\$45,000-\$59,999	1,106	1,094	970	845	-261	-24%
\$60,000-\$74,999	1,418	1,174	1,066	951	-467	-33%
\$75,000-\$99,999	1,981	1,966	1,848	1,700	-281	-14%
\$100,000-\$124,999	2,014	1,811	1,774	1,695	-319	-16%
\$125,000-\$149,999	1,554	1,551	1,582	1,568	14	1%
\$150,000-\$199,999	1,979	2,252	2,429	2,534	555	28%
\$200,000 or more	2,507	2,718	3,385	4,060	1,553	62%
Total Households	14,937	14,954	15,094	15,078	141	1%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

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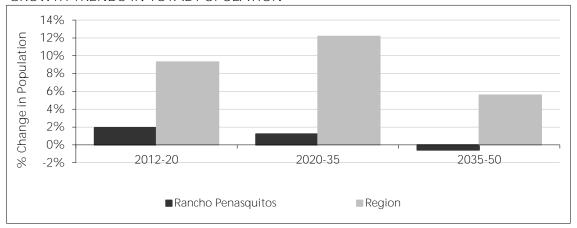
	2012	2020	2035	2050	Numeric	Percent
Total Population	44,920	45,787	46,347	46,084	1,164	3%
Under 5	2,260	2,689	2,305	2,437	177	8%
5 to 9	2,869	3,088	2,877	2,997	128	4%
10 to 14	3,466	3,163	3,372	3,206	-260	-8%
15 to 17	2,445	2,036	2,288	2,084	-361	-15%
18 to 19	1,701	1,052	1,185	893	-808	-48%
20 to 24	2,497	2,223	2,142	1,958	-539	-22%
25 to 29	2,441	2,563	2,146	2,148	-293	-12%
30 to 34	2,368	2,459	2,048	2,239	-129	-5%
35 to 39	2,892	3,253	2,786	2,852	-40	-1%
40 to 44	3,397	3,243	3,509	3,005	-392	-12%
45 to 49	3,767	3,296	3,534	3,076	-691	-18%
50 to 54	4,111	3,509	3,744	3,274	-837	-20%
55 to 59	3,599	3,692	3,202	3,452	-147	-4%
60 to 61	1,161	1,345	1,077	1,268	107	9%
62 to 64	1,525	1,920	1,694	1,815	290	19%
65 to 69	1,726	2,567	2,571	2,888	1,162	67%
70 to 74	1,020	1,657	2,173	2,099	1,079	106%
75 to 79	655	839	1,547	1,580	925	141%
80 to 84	492	538	1,094	1,161	669	136%
85 and over	528	655	1,053	1,652	1,124	213%
Median Age	39.2	40.6	42.9	43.7	4.5	11%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	44,920	45,787	46,347	46,084	1,164	3%
Hispanic	4,581	5,396	6,057	6,759	2,178	48%
Non-Hispanic	40,339	40,391	40,290	39,325	-1,014	-3%
White	23,429	22,216	18,076	14,405	-9,024	-39%
Black	1,016	1,107	1,105	1,098	82	8%
American Indian	76	144	261	256	180	237%
Asian	13,268	13,985	16,901	18,748	5,480	41%
Hawaiian / Pacific Islander	134	243	506	728	594	443%
Other	111	139	195	206	95	86%
Two or More Races	2,305	2,557	3,246	3,884	1,579	69%

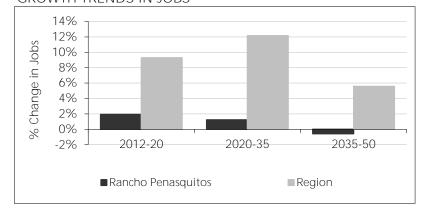
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	4,359	4,548	4,577	4,577	218	5%
Civilian Jobs	4,359	4,548	4,577	4,577	218	5%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	6,399	6,399	6,399	6,399	0	0%
Developed Acres	5,898	5,922	5,933	5,960	62	1%
Low Density Single Family	0	0	0	13	13	
Single Family	2,212	2,229	2,241	2,255	43	2%
Multiple Family	253	253	253	253	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	2	2	2	2	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	13	13	13	13	0	0%
Commercial/Services	233	237	239	239	6	2%
Office	6	6	6	6	0	0%
Schools	179	179	179	179	0	0%
Roads and Freeways	1,033	1,033	1,033	1,033	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	1,967	1,969	1,967	1,966	-1	0%
Vacant Developable Acres	62	38	27	0	-62	-100%
Low Density Single Family	13	13	13	0	-13	-100%
Single Family	41	24	13	0	-41	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	6	1	0	0	-6	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	2	0	0	0	-2	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	439	439	439	439	0	0%
Employment Density ³	10.1	10.4	10.5	10.5	0.4	4%
Residential Density ⁴	6.2	6.1	6.1	6.1	-0.1	-1%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*