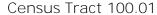
### SERIES 13 REGIONAL GROWTH FORECAST





### POPULATION AND HOUSING

| FOR OLATION AND HOUSING   |       |       |       |       | 2012 to 2 | 2050 Change* |
|---------------------------|-------|-------|-------|-------|-----------|--------------|
|                           | 2012  | 2020  | 2035  | 2050  | Numeric   | Percent      |
| Total Population          | 4,113 | 4,162 | 4,179 | 4,144 | 31        | 1%           |
| Household Population      | 4,113 | 4,162 | 4,179 | 4,144 | 31        | 1%           |
| Group Quarters Population | 0     | 0     | 0     | 0     | 0         | 0%           |
| Civilian                  | 0     | 0     | 0     | 0     | 0         | 0%           |
| Military                  | 0     | 0     | 0     | 0     | 0         | 0%           |
| Total Housing Units       | 1,122 | 1,124 | 1,124 | 1,124 | 2         | 0%           |
| Single Family             | 894   | 894   | 894   | 894   | 0         | 0%           |
| Multiple Family           | 228   | 230   | 230   | 230   | 2         | 1%           |
| Mobile Homes              | 0     | 0     | 0     | 0     | 0         | 0%           |
| Occupied Housing Units    | 1,076 | 1,078 | 1,075 | 1,066 | -10       | -1%          |
| Single Family             | 883   | 883   | 885   | 883   | 0         | 0%           |
| Multiple Family           | 193   | 195   | 190   | 183   | -10       | -5%          |
| Mobile Homes              | 0     | 0     | 0     | 0     | 0         | 0%           |
| Vacancy Rate              | 4.1%  | 4.1%  | 4.4%  | 5.2%  | 1.1       | 27%          |
| Single Family             | 1.2%  | 1.2%  | 1.0%  | 1.2%  | 0.0       | 0%           |
| Multiple Family           | 15.4% | 15.2% | 17.4% | 20.4% | 5.0       | 32%          |
| Mobile Homes              | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0       | 0%           |
| Persons per Household     | 3.82  | 3.86  | 3.89  | 3.89  | 0.1       | 2%           |

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category -9 Less than \$15,000 50 73 60 41 -18% \$15,000-\$29,999 96 18 23% 78 140 104 129 137 \$30,000-\$44,999 140 161 8 6% 148 92 -63 -41% \$45,000-\$59,999 155 116 \$60,000-\$74,999 149 139 127 163 14 9% \$75,000-\$99,999 166 197 211 211 45 27% 119 124 15 \$100,000-\$124,999 109 126 14% -22% \$125,000-\$149,999 106 39 76 83 -23 -42 -42% 101 52 47 59 \$150,000-\$199,999 \$200,000 or more 33 31 47 60 27 82% Total Households 1,076 1,078 1,075 -1% 1,066 -10 Median Household Income Adjusted for inflation (\$2010) \$72,685 \$64,101 \$71,398 \$75,474 \$2,789 4%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

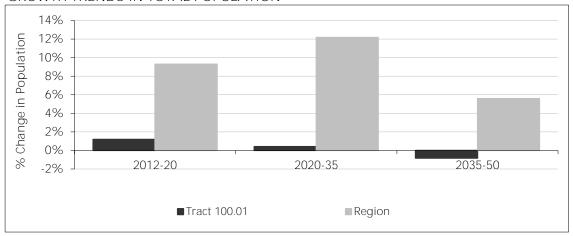
|                  | 2012  | 2020  | 2035  | 2050  | Numeric | Percent |
|------------------|-------|-------|-------|-------|---------|---------|
| Total Population | 4,113 | 4,162 | 4,179 | 4,144 | 31      | 1%      |
| Under 5          | 332   | 354   | 317   | 266   | -66     | -20%    |
| 5 to 9           | 255   | 245   | 239   | 215   | -40     | -16%    |
| 10 to 14         | 278   | 250   | 227   | 231   | -47     | -17%    |
| 15 to 17         | 226   | 195   | 185   | 184   | -42     | -19%    |
| 18 to 19         | 179   | 140   | 148   | 130   | -49     | -27%    |
| 20 to 24         | 381   | 347   | 257   | 262   | -119    | -31%    |
| 25 to 29         | 309   | 309   | 241   | 220   | -89     | -29%    |
| 30 to 34         | 289   | 262   | 251   | 211   | -78     | -27%    |
| 35 to 39         | 226   | 220   | 244   | 191   | -35     | -15%    |
| 40 to 44         | 229   | 187   | 202   | 109   | -120    | -52%    |
| 45 to 49         | 287   | 260   | 247   | 234   | -53     | -18%    |
| 50 to 54         | 216   | 228   | 207   | 255   | 39      | 18%     |
| 55 to 59         | 216   | 241   | 216   | 284   | 68      | 31%     |
| 60 to 61         | 58    | 74    | 77    | 105   | 47      | 81%     |
| 62 to 64         | 125   | 138   | 145   | 158   | 33      | 26%     |
| 65 to 69         | 147   | 216   | 245   | 254   | 107     | 73%     |
| 70 to 74         | 152   | 233   | 317   | 311   | 159     | 105%    |
| 75 to 79         | 99    | 131   | 249   | 273   | 174     | 176%    |
| 80 to 84         | 73    | 81    | 114   | 151   | 78      | 107%    |
| 85 and over      | 36    | 51    | 51    | 100   | 64      | 178%    |
| Median Age       | 31.7  | 34.6  | 39.6  | 46.1  | 14.4    | 45%     |

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

|                             |       |       | 2012 10 2 | 2012 to 2000 change |         |         |
|-----------------------------|-------|-------|-----------|---------------------|---------|---------|
|                             | 2012  | 2020  | 2035      | 2050                | Numeric | Percent |
| Total Population            | 4,113 | 4,162 | 4,179     | 4,144               | 31      | 1%      |
| Hispanic                    | 2,653 | 2,932 | 3,047     | 3,238               | 585     | 22%     |
| Non-Hispanic                | 1,460 | 1,230 | 1,132     | 906                 | -554    | -38%    |
| White                       | 462   | 370   | 222       | 60                  | -402    | -87%    |
| Black                       | 125   | 103   | 104       | 97                  | -28     | -22%    |
| American Indian             | 3     | 0     | 0         | 0                   | -3      | -100%   |
| Asian                       | 717   | 622   | 679       | 649                 | -68     | -9%     |
| Hawaiian / Pacific Islander | 27    | 25    | 13        | 0                   | -27     | -100%   |
| Other                       | 6     | 2     | 1         | 0                   | -6      | -100%   |
| Two or More Races           | 120   | 108   | 113       | 100                 | -20     | -17%    |

# GROWTH TRENDS IN TOTAL POPULATION

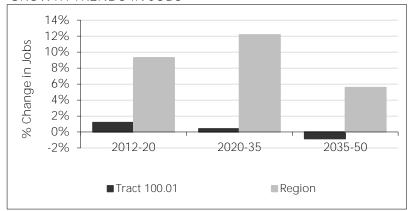


| 2012 | to | 2050 | Change* |
|------|----|------|---------|
|      |    |      |         |

|      |            |                    |                           | 2012 to 2050 Change*              |   |
|------|------------|--------------------|---------------------------|-----------------------------------|---|
| 2012 | 2020       | 2035               | 2050                      | Numeric                           | Percent   |
| 522  | 533        | 533                | 533                       | 11                                | 2%  |
| 522  | 533        | 533                | 533                       | 11                                | 2%  |
| 0    | 0          | 0                  | 0                         | 0                                 | 0%  |
|      |            |                    |                           | 2012 to 3                         | 2050 Change*  |
|      | 522<br>522 | 522 533<br>522 533 | 522 533 533   522 533 533 | 522 533 533 533   522 533 533 533 | 2012     2020     2035     2050     Numeric       522     533     533     533     11       522     533     533     533     11       0     0     0     0     0 |

|  | 2012 to 2050 Cha |      |      |      |         |         |  |
|--|------------------|------|------|------|---------|---------|--|
|  | 2012             | 2020 | 2035 | 2050 | Numeric | Percent |  |
| Total Acres                              | 527              | 527  | 527  | 527  | 0       | 0%      |  |
| Developed Acres                          | 495              | 495  | 495  | 495  | 0       | 0%      |  |
| Low Density Single Family                | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Single Family                            | 129              | 129  | 129  | 129  | 0       | 0%      |  |
| Multiple Family                          | 10               | 10   | 10   | 10   | 0       | 0%      |  |
| Mobile Homes                             | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Other Residential                        | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Mixed Use                                | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Industrial                               | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Commercial/Services                      | 12               | 12   | 12   | 12   | 0       | 0%      |  |
| Office                                   | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Schools                                  | 55               | 55   | 55   | 55   | 0       | 0%      |  |
| Roads and Freeways                       | 94               | 94   | 94   | 94   | 0       | 0%      |  |
| Agricultural and Extractive <sup>2</sup> | 5                | 5    | 5    | 5    | 0       | 0%      |  |
| Parks and Military Use                   | 191              | 191  | 191  | 191  | 0       | 0%      |  |
| Vacant Developable Acres                 | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Low Density Single Family                | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Single Family                            | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Multiple Family                          | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Mixed Use                                | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Industrial                               | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Commercial/Services                      | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Office                                   | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Schools                                  | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Parks and Other                          | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Future Roads and Freeways                | 0                | 0    | 0    | 0    | 0       | 0%      |  |
| Constrained Acres                        | 32               | 32   | 32   | 32   | Ο       | 0%      |  |
| Employment Density <sup>3</sup>          | 7.8              | 7.9  | 7.9  | 7.9  | 0.2     | 2%      |  |
| Residential Density <sup>4</sup>         | 8.1              | 8.1  | 8.1  | 8.1  | 0.0     | 0%      |  |
|  |                  |      |      |      |         |         |  |

## **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast

SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple