SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 1.172 58550% 2 1,163 1,173 1,171 Household Population 2 1,172 1,173 1.171 58550% 1,163 **Group Quarters Population** 0 0 0 0 0 0% Civilian 0 0 0 0 0 0% Military 0 () 0 0 0% 0 Total Housing Units 1 431 431 431 430 43000% Single Family 0 283 283 283 283 0% Multiple Family 14700% 1 148 148 148 147 Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 1 414 416 417 416 41600% 27000% Single Family 1 270 270 271 270 Multiple Family 0 144 146 146 146 0% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 0.0% 3.9% 3.5% 3.2% 3.2 0% Single Family 0.0% 4.6% 4.6% 4.2% 4.2 0% Multiple Family 100.0% 2.7% 1.4% 1.4% -98.6 -99% Mobile Homes 0.0% 0.0% 0.0% 0.0 0% 0.0% 2.00 0.8 41% Persons per Household 2.81 2.82 2.81

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

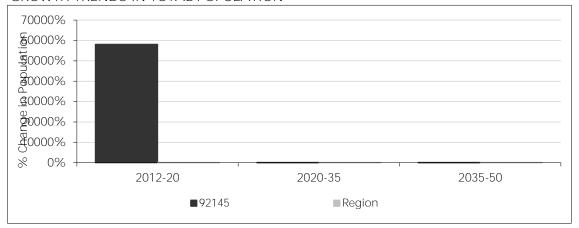
	2012	2020	2035	2050	Numeric	Percent
Total Population	2	1,163	1,172	1,173	1,171	58550%
Under 5	0	86	67	82	82	0%
5 to 9	1	101	127	143	142	14200%
10 to 14	0	88	126	124	124	0%
15 to 17	0	47	52	55	55	0%
18 to 19	0	30	29	21	21	0%
20 to 24	0	50	46	24	24	0%
25 to 29	0	42	41	40	40	0%
30 to 34	0	31	28	42	42	0%
35 to 39	0	62	66	55	55	0%
40 to 44	0	78	81	68	68	0%
45 to 49	0	100	79	87	87	0%
50 to 54	0	56	97	74	74	0%
55 to 59	0	114	102	87	87	0%
60 to 61	0	29	17	23	23	0%
62 to 64	0	84	41	49	49	0%
65 to 69	1	91	48	89	88	8800%
70 to 74	0	43	40	31	31	0%
75 to 79	0	15	36	40	40	0%
80 to 84	0	4	20	16	16	0%
85 and over	0	12	29	23	23	0%
Median Age	65.0	42.9	40.2	40.0	-25.0	-38%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	2	1,163	1,172	1,173	1,171	58550%
Hispanic	0	127	132	155	155	
Non-Hispanic	2	1,036	1,040	1,018	1,016	50800%
White	1	706	650	599	598	59800%
Black	0	55	20	21	21	
American Indian	0	8	4	1	1	
Asian	1	256	352	377	376	37600%
Hawaiian / Pacific Islander	0	0	3	3	3	
Other	0	0	0	2	2	
Two or More Races	0	11	11	15	15	

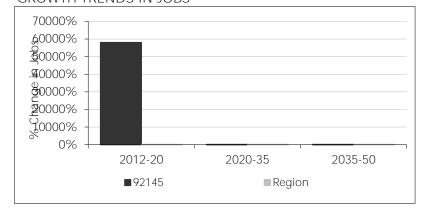
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	6,634	6,898	6,924	7,098	464	7%
Civilian Jobs	2,331	2,595	2,621	2,795	464	20%
Military Jobs	4,303	4,303	4,303	4,303	0	0%
LAND USE ¹						
						2050 Change*
-	2012	2020	2035	2050	Numeric	Percent
Total Acres	24,890	24,890	24,890	24,890	0	0%
Developed Acres	18,835	19,109	19,122	19,206	371	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	82	82	82	82	
Multiple Family	0	36	36	36	36	
Mobile Homes	0	0	0	0	0	0%
Other Residential	13	13	13	13	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	1,263	1,281	1,281	1,281	18	1%
Commercial/Services	582	582	582	582	0	0%
Office	15	15	15	15	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	1,029	1,060	1,060	1,060	31	3%
Agricultural and Extractive ²	1,168	1,276	1,289	1,373	204	18%
Parks and Military Use	14,765	14,765	14,765	14,765	0	0%
Vacant Developable Acres	594	320	307	223	-371	-62%
Low Density Single Family	423	316	303	219	-204	-48%
Single Family	82	0	0	0	-82	-100%
Multiple Family	36	0	0	0	-36	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	49	0	0	0	-49	-100%
Commercial/Services	0	0	0	0	0	0%
Office	4	4	4	4	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	5,461	5,461	5,461	5,461	0	0%
Employment Density ³	1.3	1.4	1.4	1.5	0.2	19%
Residential Density ⁴	0.1	3.3	3.3	3.3	3.2	4095%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*