## SERIES 13 REGIONAL GROWTH FORECAST





### POPULATION AND HOUSING

				2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent	
Total Population	7,522	7,719	7,041	7,764	242	3%	
Household Population	7,468	7,682	6,972	7,663	195	3%	
Group Quarters Population	54	37	69	101	47	87%	
Civilian	54	37	69	101	47	87%	
Military	0	0	0	0	0	0%	
Total Housing Units	6,374	6,640	6,640	7,736	1,362	21%	
Single Family	3	3	3	3	0	0%	
Multiple Family	6,371	6,637	6,637	7,733	1,362	21%	
Mobile Homes	0	0	0	0	0	0%	
Occupied Housing Units	4,976	4,913	4,479	4,938	-38	-1%	
Single Family	2	2	3	3	1	50%	
Multiple Family	4,974	4,911	4,476	4,935	-39	-1%	
Mobile Homes	0	0	0	0	0	0%	
Vacancy Rate	21.9%	26.0%	32.5%	36.2%	14.3	65%	
Single Family	33.3%	33.3%	0.0%	0.0%	-33.3	-100%	
Multiple Family	21.9%	26.0%	32.6%	36.2%	14.3	65%	
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%	
Persons per Household	1.50	1.56	1.56	1.55	0.1	3%	

### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 547 1.065 843 874 327 60% Less than \$15,000 \$15,000-\$29,999 552 538 540 -2% 566 -12 \$30,000-\$44,999 489 603 516 425 -64 -13% \$45,000-\$59,999 491 398 393 526 35 7% \$60,000-\$74,999 631 444 355 302 -329 -52% \$75,000-\$99,999 409 571 207 57% 364 443 \$100,000-\$124,999 447 410 321 309 -138 -31% \$125,000-\$149,999 301 206 299 411 110 37% \$150,000-\$199,999 400 299 340 359 -41 -10% \$200,000 or more 754 479 465 621 -133 -18% **Total Households** 4,976 4,913 4,479 4,938 -38 -1%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

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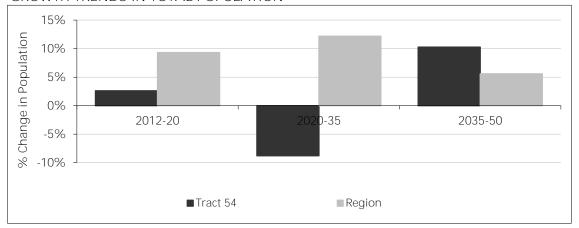
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,522	7,719	7,041	7,764	242	3%
Under 5	230	258	219	265	35	15%
5 to 9	95	101	85	95	0	0%
10 to 14	65	54	51	46	-19	-29%
15 to 17	31	27	31	36	5	16%
18 to 19	38	25	33	22	-16	-42%
20 to 24	246	212	191	178	-68	-28%
25 to 29	916	858	619	700	-216	-24%
30 to 34	1,000	950	691	865	-135	-14%
35 to 39	719	800	638	699	-20	-3%
40 to 44	604	543	538	493	-111	-18%
45 to 49	493	414	415	397	-96	-19%
50 to 54	598	491	495	493	-105	-18%
55 to 59	575	582	450	565	-10	-2%
60 to 61	304	353	248	288	-16	-5%
62 to 64	351	400	284	338	-13	-4%
65 to 69	446	581	488	559	113	25%
70 to 74	307	490	553	498	191	62%
75 to 79	213	273	452	428	215	101%
80 to 84	157	155	302	352	195	124%
85 and over	134	152	258	447	313	234%
Median Age	43.5	45.4	50.1	50.9	7.4	17%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	7,522	7,719	7,041	7,764	242	3%
Hispanic	902	1,138	1,379	1,824	922	102%
Non-Hispanic	6,620	6,581	5,662	5,940	-680	-10%
White	5,352	5,214	4,233	4,221	-1,131	-21%
Black	355	363	271	232	-123	-35%
American Indian	21	18	12	11	-10	-48%
Asian	664	740	876	1,131	467	70%
Hawaiian / Pacific Islander	17	22	30	42	25	147%
Other	26	22	15	13	-13	-50%
Two or More Races	185	202	225	290	105	57%

# GROWTH TRENDS IN TOTAL POPULATION

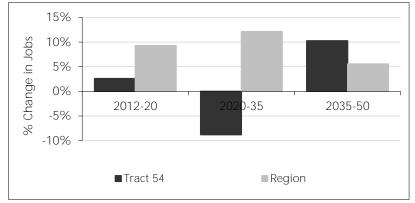


## **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent	
Jobs	16,059	16,937	18,726	25,109	9,050	56%	
Civilian Jobs	15,698	16,576	18,365	24,748	9,050	58%	
Military Jobs	361	361	361	361	0	0%	
LAND USE <sup>1</sup>							
	2012 to 2050 Change						
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	382	382	382	382	0	0%	
Developed Acres	344	350	355	372	28	8%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	44	46	46	49	5	11%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	1	1	1	0	-1	-100%	
Mixed Use	0	1	1	7	7		
Industrial	30	17	17	15	-15	-49%	
Commercial/Services	126	128	132	139	13	10%	
Office	24	25	26	27	3	13%	
Schools	1	1	1	1	0	0%	
Roads and Freeways	105	118	118	118	13	13%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	12	12	12	15	2	20%	
Vacant Developable Acres	36	31	27	9	-27	-75%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	3	3	3	1	-2	-69%	
Mixed Use	4	4	4	0	-4	-100%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	21	17	13	7	-15	-69%	
Office	5	4	4	1	-3	-73%	
Schools	0	0	0	0	0	0%	
Parks and Other	3	3	3	0	-2	-88%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	0	0	0	0	Ο	0%	
Employment Density <sup>3</sup>	86.5	96.2	103.9	132.8	46.3	54%	

# **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



141.0

139.9

## Notes:

145.9

139.9

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing

5.0

- agricultural use.

  3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
  4 - Total housing units per developed

4%

2012 to 2050 Change\*