2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 203.04



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 5,976 6,413 6,957 7,158 7,214 1,238 21% **Household Population** 5,939 6,369 6,894 7,070 7,108 1,169 20% **Group Quarters Population** 37 44 63 88 106 69 186% Civilian 37 44 63 88 106 69 186% Military 0 0 0 0 0 n 0% **Total Housing Units** 2,415 2,542 2,708 2,722 2,723 308 13% Single Family 2,260 2,387 2,552 2,566 2,566 306 14% Multiple Family 0 0% 0 0 0 0 0 **Mobile Homes** 155 155 156 156 157 2 1% 2,347 290 12% **Occupied Housing Units** 2,463 2,623 2,637 2,637 2,495 Single Family 2,196 2,320 2,483 2,497 299 14% Multiple Family 0 0 0 0 0 0 0% **Mobile Homes** 151 143 140 140 142 -9 -6% **Vacancy Rate** 14% 2.8% 3.1% 3.1% 3.1% 3.2% 0.4 2.7% 0% Single Family 2.8% 2.8% 2.7% 2.8% 0.0 Multiple Family 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 0% 2.6% **Mobile Homes** 10.3% 7.7% 10.3% 0.0% -2.6 -100% 2.70 0.17 **7**% **Persons per Household** 2.53 2.59 2.63 2.68

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

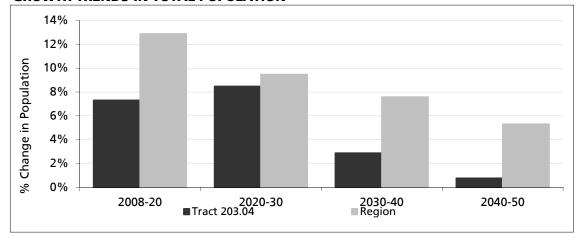
POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 5,976 6.413 6,957 7.158 7,214 1.238 21% Under 5 268 295 266 254 240 -55 -19% 5 to 9 319 297 294 286 272 -47 -15% 10 to 14 409 410 381 374 361 -48 -12% 15 to 17 241 219 206 202 199 -42 -17% 18 to 19 129 -35 -23% 152 131 121 117 -29 -9% 20 to 24 284 313 290 285 314 25 to 29 235 269 266 247 248 13 6% 30 to 34 136 131 127 131 -13 -10% 123 -53 35 to 39 198 269 236 227 216 -20% 40 to 44 396 339 304 321 329 -67 -17% 45 to 49 494 414 355 410 402 -92 -19% 50 to 54 427 393 357 374 348 -79 -19% 55 to 59 417 488 437 375 441 24 6% 60 to 61 227 217 207 245 68 38% 177 298 295 69 62 to 64 226 351 323 31% 65 to 69 341 583 606 536 195 57% 682 70 to 74 281 481 630 487 206 553 73% 75 to 79 470 174 79% 221 267 432 395 80 to 84 272 261 458 618 605 333 122% 85 and over 354 420 509 811 1,070 716 202% Median Age 47.2 53.4 57.4 59.8 60.2 13.0 28%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 5,976 6,413 6,957 7,158 7,214 1,238 21% 1,474 1,290 114% Hispanic 1,136 1,802 2,134 2,426 Non-Hispanic 4,840 4,939 5,155 5,024 4,788 -52 -1% White 4,208 4,153 4,189 3,923 3,571 -637 -15% Black 83 110 139 160 98 118% 181 American Indian 4 4 4 5 25% 4 1 312 Asian 327 408 500 574 639 95% Hawaiian / Pacific Islander 9 11 13 15 15 6 67% 50 Other 31 48 63 73 81 161% 275 178 205 247 296 Two or More Races 118 66%

GROWTH TRENDS IN TOTAL POPULATION



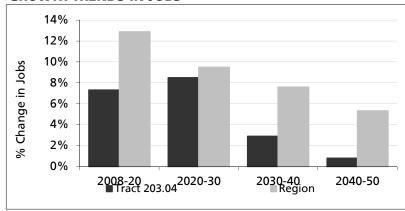
EMPLOYMENT

						2008 to 2050 Change"	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	725	739	949	1,099	1,099	374	52%
Civilian Jobs	725	739	949	1,099	1,099	374	52%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

2 11 12 03 2		2008 to 20						
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Acres	3,401	3,401	3,401	3,401	3,401	0	0%	
Developed Acres	2,407	3,096	3,311	3,359	3,359	952	40%	
Low Density Single Family	454	1,148	1,915	1,962	1,962	1,508	332%	
Single Family	462	467	473	474	474	12	3%	
Multiple Family	0	0	0	0	0	0	0%	
Mobile Homes	30	30	30	30	30	0	0%	
Other Residential	0	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0	0%	
Industrial	15	16	37	61	61	45	293%	
Commercial/Services	111	114	136	136	136	25	22%	
Office	0	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0	0%	
Roads and Freeways	201	201	201	201	201	0	0%	
Agricultural and Extractive ²	674	660	60	36	36	-638	-95%	
Parks and Military Use	459	459	459	459	459	0	0%	
Vacant Developable Acres	987	299	83	<i>3</i> 6	<i>3</i> 6	-952	-96%	
Low Density Single Family	894	211	44	21	21	-872	-98%	
Single Family	15	10	4	3	3	-12	-78%	
Multiple Family	0	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0	0%	
Industrial	45	45	24	0	0	-45	-100%	
Commercial/Services	22	22	0	0	0	-22	-100%	
Office	0	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0	0%	
Future Roads and Freeways	11	11	11	11	11	0	0%	
Constrained Acres	7	7	7	7	7	0	0%	
Employment Density ³	5.7	5.7	5.5	5.6	5.6	-0.1	-2%	
Residential Density ⁴	2.6	1.5	1.1	1.1	1.1	-1.4	-57%	

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2009 to 2050 Change*