SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 2.023 2.199 9% 2,064 2,206 176 Household Population 1.966 2.010 2,136 170 9% 2,146 **Group Quarters Population** 57 54 11% 60 63 6 Civilian 57 54 60 63 6 11% Military 0 0 0% 0 0 0 Total Housing Units 779 85 813 858 864 11% Single Family 676 710 755 761 85 13% Multiple Family 2 2 2 0 0% 2 Mobile Homes 101 0 101 101 101 0% Occupied Housing Units 779 782 835 832 53 7% 55 Single Family 678 680 732 733 8% Multiple Family 0 1 2 0 0 0% Mobile Homes 101 101 99 -2 -2% 101 Vacancy Rate 0.0% 3.8% 2.7% 3.7% 3.7 0% Single Family -0.3% 4.2% 3.0% 3.7% 4.0 -1333% Multiple Family 100.0% 50.0% 0.0% 100.0% 0.0 0% Mobile Homes 2.0 0.0% 0.0% 0% 0.0% 2.0% 2.52 2.57 2.57 0.0 2% Persons per Household 2.57

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

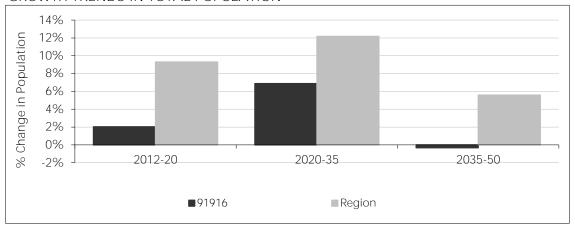
	2012 to 2000 Change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	2,023	2,064	2,206	2,199	176	9%	
Under 5	74	101	84	94	20	27%	
5 to 9	75	81	75	81	6	8%	
10 to 14	100	87	99	101	1	1%	
15 to 17	74	61	53	44	-30	-41%	
18 to 19	148	101	97	79	-69	-47%	
20 to 24	145	122	131	108	-37	-26%	
25 to 29	70	62	51	58	-12	-17%	
30 to 34	80	82	77	82	2	3%	
35 to 39	78	94	86	79	1	1%	
40 to 44	115	95	113	102	-13	-11%	
45 to 49	132	123	127	85	-47	-36%	
50 to 54	189	151	168	155	-34	-18%	
55 to 59	197	183	171	194	-3	-2%	
60 to 61	88	103	72	80	-8	-9%	
62 to 64	123	137	113	128	5	4%	
65 to 69	131	183	194	213	82	63%	
70 to 74	71	125	160	140	69	97%	
75 to 79	49	69	132	93	44	90%	
80 to 84	34	44	83	91	57	168%	
85 and over	50	60	120	192	142	284%	
Median Age	47.0	50.8	53.3	55.8	8.8	19%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	2,023	2,064	2,206	2,199	176	9%
Hispanic	375	467	578	614	239	64%
Non-Hispanic	1,648	1,597	1,628	1,585	-63	-4%
White	1,335	1,330	1,405	1,380	45	3%
Black	21	22	31	25	4	19%
American Indian	173	132	43	13	-160	-92%
Asian	43	36	64	75	32	74%
Hawaiian / Pacific Islander	12	12	8	7	-5	-42%
Other	2	3	0	4	2	100%
Two or More Races	62	62	77	81	19	31%

GROWTH TRENDS IN TOTAL POPULATION

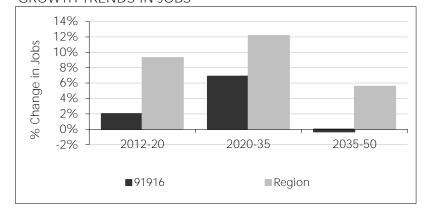


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	269	289	317	363	94	35%	
Civilian Jobs	269	289	317	363	94	35%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	49,032	49,032	49,032	49,032	0	0%	
Developed Acres	4,191	6,276	7,655	7,862	3,672	88%	
Low Density Single Family	2,779	4,862	6,237	6,443	3,664	132%	
Single Family	170	178	185	186	16	9%	
Multiple Family	0	0	0	0	0	0%	
Mobile Homes	21	21	21	21	0	0%	
Other Residential	54	54	54	54	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	7	7	7	7	0	0%	
Commercial/Services	98	99	101	105	7	7%	
Office	0	0	0	0	0	0%	
Schools	5	5	5	5	0	0%	
Roads and Freeways	506	506	506	506	0	0%	
Agricultural and Extractive ²	471	467	462	459	-12	-3%	
Parks and Military Use	78	77	75	75	-3	-3%	
Vacant Developable Acres	5,412	3,326	1,948	1,740	-3,672	-68%	
Low Density Single Family	5,371	3,288	1,913	1,707	-3,664	-68%	
Single Family	41	37	34	33	-7	-18%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	1	1	1	0	-1	-100%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	39,429	39,429	39,429	39,429	0	0%	
Employment Density ³	2.4	2.6	2.8	3.1	0.7	27%	

GROWTH TRENDS IN JOBS

Residential Density⁴



0.3

0.2

Notes:

0.1

1 - Figures may not add to total due to independent rounding.

0.1

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-50%

2012 to 2050 Change*