2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 91945



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 25,511 26,702 28,066 30,773 31,883 6,372 25% **Household Population** 24,920 26,017 27,200 29,714 5,735 23% 30,655 **Group Quarters Population** 591 108% 685 866 1,059 1,228 637 Civilian 591 685 866 1,059 1,228 637 108% Military 0 0 0 0 0 0 0% **Total Housing Units** 8,820 9,076 9,338 10,095 10,423 1,603 18% Single Family 6.971 7,153 7.084 7.156 7,129 158 2% 1,514 Multiple Family 1,780 1,855 2,254 2,939 3,294 85% **Mobile Homes** 69 68 -69 -100% 0 20% **Occupied Housing Units** 8,411 8,729 9,026 9,771 10.101 1,690 Single Family 6,647 6,881 6,848 6,926 6,908 261 4% 1,701 2,178 3,193 Multiple Family 1,785 2,845 1,492 88% **Mobile Homes** 63 63 0 0 0 -63 -100% 4.6% 3.3% 3.1% -1.5 **Vacancy Rate** 3.8% 3.2% -33% 3.3% Single Family 4.6% 3.8% 3.2% 3.1% -1.5 -33% Multiple Family 4.4% 3.8% 3.4% 3.1% -1.3 -30% 3.2% **Mobile Homes** -8.7 -100% 8.7% 7.4% 0.0% 0.0% 0.0% 3.03 0.07 **Persons per Household** 2.96 2.98 3.01 3.04 2%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

80 to 84

Median Age

85 and over

2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 25,511 26,702 28.066 30.773 31,883 6,372 25% Under 5 3% 1,875 1,798 1,824 1,950 1,931 56 5 to 9 1,731 1,789 1,787 1,928 1,932 201 12% 10 to 14 1,782 1,886 1,830 1,971 2,003 221 12% 15 to 17 1,170 52 4% 1,222 1,153 1,219 1,274 18 to 19 787 812 850 904 43 5% 861 20 to 24 1,895 1,781 2,053 2,205 310 16% 2,143 25 to 29 1,809 2,072 1,988 2,112 2,139 330 18% 30 to 34 1,637 1,610 1,472 1,755 1,759 122 7% 35 to 39 43 3% 1,683 1,403 1,642 1,656 1,726 40 to 44 1,764 108 6% 1,541 1,627 1,652 1,872 0% 45 to 49 1,610 2,007 1,773 2,009 1,998 -9 50 to 54 1,919 1,881 1,830 2,025 1,940 21 1% 55 to 59 1,485 1,875 1,816 1,764 2,156 671 45% 60 to 61 492 671 774 282 57% 686 662 62 to 64 549 908 884 975 426 78% 921 65 to 69 689 1,178 1,429 632 92% 1,415 1,321 70 to 74 569 915 1,286 1.408 1.428 859 151% 75 to 79 670 805 141% 569 1,079 1,374

509

470

36.6

1,401

1,159

764

39.4

1,224

948

40.2

791

491

38.4

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

700

499

5.4

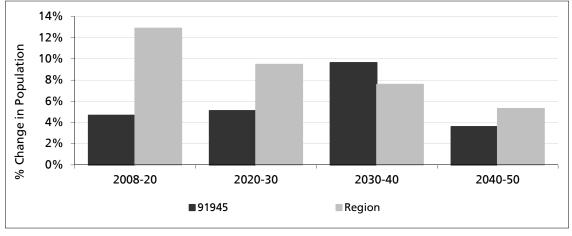
134%

111%

16%

| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|-----------------------------|--------|--------|--------|--------|--------|---------|---------|
| Total Population | 25,511 | 26,702 | 28,066 | 30,773 | 31,883 | 6,372 | 25% |
| Hispanic | 8,768 | 10,566 | 12,283 | 14,788 | 16,651 | 7,883 | 90% |
| Non-Hispanic | 16,743 | 16,136 | 15,783 | 15,985 | 15,232 | -1,511 | -9% |
| White | 10,383 | 8,618 | 6,955 | 5,280 | 3,023 | -7,360 | -71% |
| Black | 2,981 | 3,720 | 4,517 | 5,622 | 6,566 | 3,585 | 120% |
| American Indian | 176 | 180 | 171 | 176 | 163 | -13 | -7% |
| Asian | 1,549 | 1,843 | 2,180 | 2,648 | 3,030 | 1,481 | 96% |
| Hawaiian / Pacific Islander | 199 | 213 | 224 | 248 | 264 | 65 | 33% |
| Other | 80 | 109 | 121 | 144 | 149 | 69 | 86% |
| Two or More Races | 1,375 | 1,453 | 1,615 | 1,867 | 2,037 | 662 | 48% |

GROWTH TRENDS IN TOTAL POPULATION



524

449

34.8

EMPLOYMENT

Roads and Freeways

| Jobs | 7,640 | 7,890 | 8,431 | 8,994 | 9,660 | 2,020 | 26% | | |
|---------------------------|-------|-------|-------|------------|------------|----------------------------------|---------|--|--|
| Civilian Jobs | 7,640 | 7,890 | 8,431 | 8,994 | 9,660 | 2,020 | 26% | | |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| LAND USE ¹ | | | | | | | | | |
| | | | | | | 2008 to 2050 Change [*] | | | |
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent | | |
| Total Acres | 2,485 | 2,485 | 2,485 | 2,485 | 2,485 | 0 | 0% | | |
| Developed Acres | 2,405 | 2,446 | 2,457 | 2,474 | 2,483 | 78 | 3% | | |
| Low Density Single Family | 9 | 3 | 3 | 3 | 3 | -7 | -71% | | |
| Single Family | 1,314 | 1,351 | 1,339 | 1,349 | 1,346 | 32 | 2% | | |
| Multiple Family | 68 | 73 | 90 | 91 | 92 | 23 | 34% | | |
| Mobile Homes | 2 | 2 | 0 | 0 | 0 | -2 | -100% | | |
| Other Residential | 20 | 20 | 20 | 20 | 20 | 0 | 0% | | |
| Mixed Use | 0 | 2 | 13 | 32 | 46 | 46 | | | |
| Industrial | 40 | 40 | 37 | 37 | 34 | -6 | -16% | | |
| Commercial/Services | 205 | 208 | 208 | 195 | 194 | -11 | -5% | | |
| Office | 13 | 13 | 12 | 13 | 13 | 1 | 5% | | |
| Schools | 78 | 78 | 78 | <i>7</i> 8 | <i>7</i> 8 | 0 | 0% | | |

2030

618

2040

618

2050

618

2020

2008

617

6.2

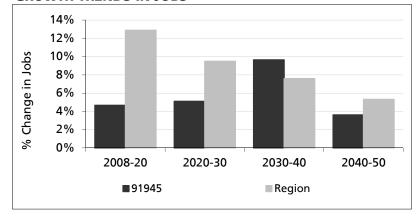
| Employment Density ³ | 22.7 | 23.2 | 24.6 | 26.5 | 28.2 | 5.4 | 24% |
|--|------|------|------|------|------|-----|-------|
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Office | 2 | 1 | 1 | 0 | 0 | -2 | -98% |
| Commercial/Services | 9 | 7 | 4 | 2 | 0 | -8 | -99% |
| Industrial | 3 | 2 | 2 | 1 | 0 | -2 | -92% |
| Mixed Use | 1 | 0 | 0 | 0 | 0 | -1 | -100% |
| Multiple Family | 4 | 4 | 2 | 1 | 0 | -4 | -94% |
| Single Family | 62 | 25 | 19 | 6 | 2 | -60 | -97% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Vacant Developable Acres | 80 | 39 | 28 | 11 | 2 | -78 | -97% |
| Parks and Military Use | 34 | 34 | 34 | 34 | 34 | 0 | 0% |
| Agricultural and Extractive ² | 4 | 4 | 4 | 4 | 4 | 0 | 0% |

618

6.3

GROWTH TRENDS IN JOBS

Residential Density⁴



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

6.8

6.4

1 - Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types

7.0

- of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2008 to 2050 Change*

1

8.0

0%

13%

Percent

Numeric