SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

1 Of OL7 (HOW 7 (ND HOOS) NO					2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent		
Total Population	3,221	3,200	3,142	2,680	-541	-17%		
Household Population	3,214	3,196	3,133	2,668	-546	-17%		
Group Quarters Population	7	4	9	12	5	71%		
Civilian	7	4	9	12	5	71%		
Military	0	0	0	0	0	0%		
Total Housing Units	909	909	909	807	-102	-11%		
Single Family	689	689	689	610	-79	-11%		
Multiple Family	220	220	220	197	-23	-10%		
Mobile Homes	0	0	0	0	0	0%		
Occupied Housing Units	881	862	867	762	-119	-14%		
Single Family	672	658	661	593	-79	-12%		
Multiple Family	209	204	206	169	-40	-19%		
Mobile Homes	0	0	0	0	0	0%		
Vacancy Rate	3.1%	5.2%	4.6%	5.6%	2.5	81%		
Single Family	2.5%	4.5%	4.1%	2.8%	0.3	12%		
Multiple Family	5.0%	7.3%	6.4%	14.2%	9.2	184%		
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%		
Persons per Household	3.65	3.71	3.61	3.50	-0.2	-4%		

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 62 91 79 56 -10% Less than \$15,000 -6 \$15,000-\$29,999 149 89 -82 -48% 171 135 \$30,000-\$44,999 191 176 137 104 -87 -46% \$45,000-\$59,999 151 110 127 107 -24 -16% \$60,000-\$74,999 144 79 117 77 -67 -47% 84 104 105 37% \$75,000-\$99,999 115 31 \$100,000-\$124,999 44 55 68 62 18 41% \$125,000-\$149,999 18 59 31 49 31 172% \$150,000-\$199,999 14 35 83 63 49 350% \$200,000 or more 2 4 5 20 18 900% **Total Households** 862 867 881 762 -119 -14% Median Household Income Adjusted for inflation (\$2010) \$46,639 \$47,045 \$56,565 \$60,974 \$14,335 31%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to.	2050	Change	*د

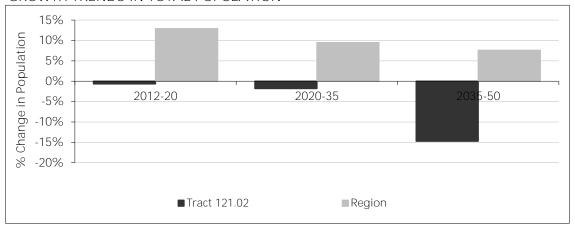
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	3,221	3,200	3,142	2,680	-541	-17%	
Under 5	270	301	252	187	-83	-31%	
5 to 9	234	224	201	156	-78	-33%	
10 to 14	242	216	199	162	-80	-33%	
15 to 17	185	148	132	114	-71	-38%	
18 to 19	97	76	64	55	-42	-43%	
20 to 24	242	239	194	167	-75	-31%	
25 to 29	227	249	199	158	-69	-30%	
30 to 34	209	195	181	133	-76	-36%	
35 to 39	208	204	232	162	-46	-22%	
40 to 44	225	197	241	172	-53	-24%	
45 to 49	205	190	183	160	-45	-22%	
50 to 54	204	190	169	167	-37	-18%	
55 to 59	168	182	153	170	2	1%	
60 to 61	57	64	50	49	-8	-14%	
62 to 64	84	95	84	75	-9	-11%	
65 to 69	100	134	159	138	38	38%	
70 to 74	71	96	141	119	48	68%	
75 to 79	68	77	137	130	62	91%	
80 to 84	65	61	106	117	52	80%	
85 and over	60	62	65	89	29	48%	
Median Age	32.7	33.8	38.2	41.3	8.6	26%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	3,221	3,200	3,142	2,680	-541	-17%
Hispanic	2,478	2,593	2,729	2,366	-112	-5%
Non-Hispanic	743	607	413	314	-429	-58%
White	326	211	1	0	-326	-100%
Black	71	56	19	0	-71	-100%
American Indian	12	14	18	16	4	33%
Asian	279	269	303	234	-45	-16%
Hawaiian / Pacific Islander	7	7	7	6	-1	-14%
Other	4	6	9	8	4	100%
Two or More Races	44	44	56	50	6	14%

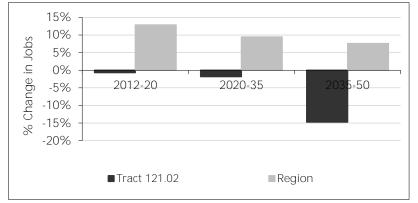
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	376	376	376	933	557	148%
Civilian Jobs	376	376	376	933	557	148%
Military Jobs	0	0	0	0	Ο	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	292	292	292	292	0	0%
Developed Acres	286	286	286	292	6	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	105	105	105	96	-9	-8%
Multiple Family	12	12	12	12	-1	-7%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	16	16	
Industrial	0	0	0	0	0	0%
Commercial/Services	55	55	55	54	-1	-2%
Office	0	0	0	0	0	0%
Schools	36	36	36	36	0	0%
Roads and Freeways	58	58	58	58	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	21	21	21	21	0	0%
Vacant Developable Acres	6	6	6	0	-6	-99%
Low Density Single Family	0	0	0	0	0	0%
Single Family	6	6	6	0	-6	-99%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	4.2	4.2	4.2	9.6	5.4	130%
Residential Density⁴	7.8	7.8	7.8	7.0	-0.8	-10%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*