# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	6,876	8,231	10,500	11,990	5,114	74%
Household Population	6,745	8,105	10,355	11,830	5,085	75%
Group Quarters Population	131	126	145	160	29	22%
Civilian	131	126	145	160	29	22%
Military	0	0	0	0	0	0%
Total Housing Units	2,712	3,300	4,038	4,620	1,908	70%
Single Family	1,811	2,404	3,246	3,477	1,666	92%
Multiple Family	747	742	638	995	248	33%
Mobile Homes	154	154	154	148	-6	-4%
Occupied Housing Units	2,619	3,053	3,854	4,389	1,770	68%
Single Family	1,194	2,152	3,061	3,244	2,050	172%
Multiple Family	1,271	747	640	998	-273	-21%
Mobile Homes	154	154	153	147	-7	-5%
Vacancy Rate	3.4%	7.5%	4.6%	5.0%	1.6	47%
Single Family	34.1%	10.5%	5.7%	6.7%	-27.4	-80%
Multiple Family	-70.1%	-0.7%	-0.3%	-0.3%	69.8	-100%
Mobile Homes	0.0%	0.0%	0.6%	0.7%	0.7	0%
Persons per Household	2.58	2.65	2.69	2.70	0.1	5%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

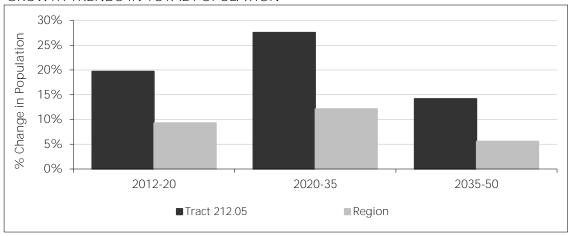
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,876	8,231	10,500	11,990	5,114	74%
Under 5	396	525	573	725	329	83%
5 to 9	447	562	633	793	346	77%
10 to 14	495	551	728	797	302	61%
15 to 17	323	317	464	468	145	45%
18 to 19	221	172	241	219	-2	-1%
20 to 24	412	431	524	508	96	23%
25 to 29	462	516	540	648	186	40%
30 to 34	431	491	500	665	234	54%
35 to 39	376	497	543	652	276	73%
40 to 44	468	509	697	687	219	47%
45 to 49	470	471	647	613	143	30%
50 to 54	518	512	684	685	167	32%
55 to 59	454	542	550	692	238	52%
60 to 61	201	284	263	339	138	69%
62 to 64	217	313	321	423	206	95%
65 to 69	266	440	501	630	364	137%
70 to 74	236	456	685	656	420	178%
75 to 79	163	256	546	493	330	202%
80 to 84	135	153	382	414	279	207%
85 and over	185	233	478	883	698	377%
Median Age	38.3	40.5	43.6	43.8	5.5	14%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

				2012 to 2030 change		
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,876	8,231	10,500	11,990	5,114	74%
Hispanic	1,340	1,800	2,660	3,405	2,065	154%
Non-Hispanic	5,536	6,431	7,840	8,585	3,049	55%
White	4,945	5,739	6,855	7,361	2,416	49%
Black	106	132	191	236	130	123%
American Indian	97	76	34	17	-80	-82%
Asian	171	224	390	521	350	205%
Hawaiian / Pacific Islander	23	26	35	46	23	100%
Other	1	1	1	1	0	0%
Two or More Races	193	233	334	403	210	109%

# GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 Change*	
meric Percent	

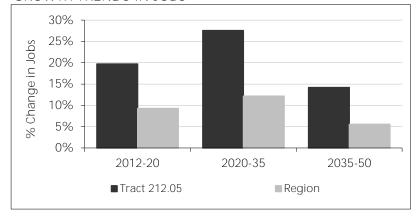
	2012	2020	2035	2050	Numeric	Percent
Jobs	1,612	1,676	1,843	2,225	613	38%
Civilian Jobs	1,612	1,676	1,843	2,225	613	38%
Military Jobs	0	0	0	0	0	0%

# LAND USE<sup>1</sup>

2012 to 2050 Change\*

					2012 to 2050 Chan	
	2012	2020	2035	2050	Numeric	Percent
Total Acres	2,578	2,578	2,578	2,578	0	0%
Developed Acres	1,748	1,982	2,267	2,344	596	34%
Low Density Single Family	750	791	903	903	152	20%
Single Family	230	439	636	701	471	204%
Multiple Family	41	41	35	26	-15	-37%
Mobile Homes	28	22	11	4	-23	-84%
Other Residential	11	11	11	11	0	0%
Mixed Use	0	0	8	26	26	
Industrial	1	1	1	1	0	0%
Commercial/Services	78	78	77	90	12	15%
Office	8	7	8	6	-2	-27%
Schools	50	49	49	49	-2	-4%
Roads and Freeways	436	436	436	436	0	0%
Agricultural and Extractive <sup>2</sup>	115	108	93	93	-22	-19%
Parks and Military Use	0	0	0	0	0	0%
Vacant Developable Acres	620	386	101	24	-596	-96%
Low Density Single Family	160	119	7	7	-152	-95%
Single Family	435	242	70	1	-435	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	1	1	0	0	-1	-100%
Industrial	11	11	11	11	0	0%
Commercial/Services	12	12	12	4	-7	-63%
Office	1	1	0	0	0	-72%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	210	210	210	210	0	0%
Employment Density <sup>3</sup>	11.7	12.5	13.3	14.1	2.3	20%
Residential Density <sup>4</sup>	2.6	2.5	2.5	2.8	0.2	9%

#### **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple