

SERIES 13 REGIONAL GROWTH FORECAST

Scripps Miramar Ranch Community Planning Area
City of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	19,686	20,455	20,935	20,891	1,205	6%
Household Population	19,628	20,403	20,868	20,815	1,187	6%
Group Quarters Population	58	52	67	76	18	31%
Civilian	58	52	67	76	18	31%
Military	0	0	0	0	0	0%
Total Housing Units	7,227	7,342	7,455	7,508	281	4%
Single Family	6,166	6,185	6,236	6,289	123	2%
Multiple Family	1,061	1,157	1,219	1,219	158	15%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	7,070	7,196	7,350	7,366	296	4%
Single Family	6,070	6,074	6,160	6,186	116	2%
Multiple Family	1,000	1,122	1,190	1,180	180	18%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.2%	2.0%	1.4%	1.9%	-0.3	-14%
Single Family	1.6%	1.8%	1.2%	1.6%	0.0	0%
Multiple Family	5.7%	3.0%	2.4%	3.2%	-2.5	-44%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.78	2.84	2.84	2.83	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

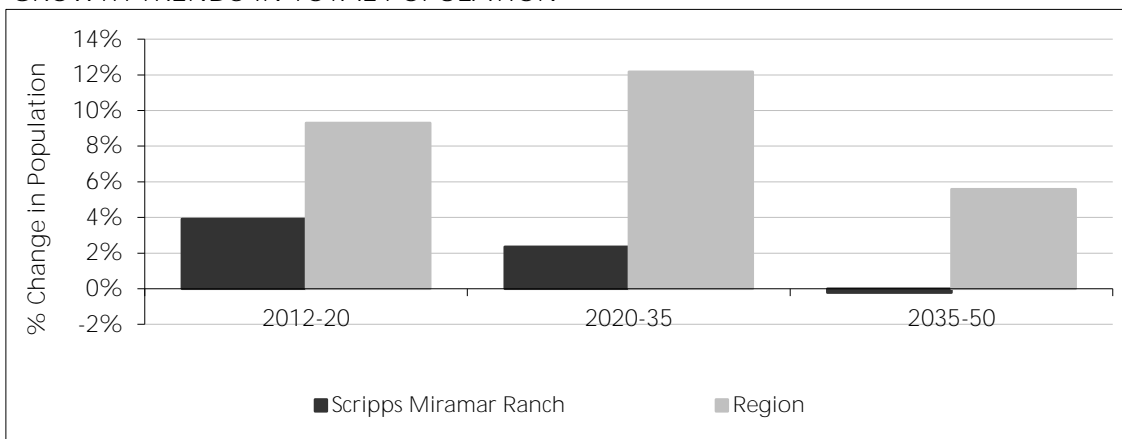
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	19,686	20,455	20,935	20,891	1,205	6%
Under 5	1,153	1,405	1,235	1,414	261	23%
5 to 9	1,368	1,560	1,505	1,593	225	16%
10 to 14	1,532	1,450	1,573	1,521	-11	-1%
15 to 17	989	886	1,012	909	-80	-8%
18 to 19	659	424	467	373	-286	-43%
20 to 24	820	750	801	706	-114	-14%
25 to 29	769	798	702	739	-30	-4%
30 to 34	957	953	845	1,019	62	6%
35 to 39	1,304	1,569	1,389	1,493	189	14%
40 to 44	1,495	1,483	1,636	1,464	-31	-2%
45 to 49	1,701	1,476	1,702	1,436	-265	-16%
50 to 54	1,782	1,555	1,616	1,378	-404	-23%
55 to 59	1,572	1,561	1,334	1,533	-39	-2%
60 to 61	520	586	453	480	-40	-8%
62 to 64	829	967	784	964	135	16%
65 to 69	973	1,331	1,243	1,300	327	34%
70 to 74	508	804	1,006	899	391	77%
75 to 79	326	437	764	633	307	94%
80 to 84	207	207	438	431	224	108%
85 and over	222	253	430	606	384	173%
Median Age	41.0	41.5	42.9	42.3	1.3	3%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	19,686	20,455	20,935	20,891	1,205	6%
Hispanic	1,816	2,215	2,714	3,244	1,428	79%
Non-Hispanic	17,870	18,240	18,221	17,647	-223	-1%
White	13,155	12,875	11,255	9,741	-3,414	-26%
Black	414	440	552	576	162	39%
American Indian	46	45	52	60	14	30%
Asian	3,442	3,899	5,040	5,699	2,257	66%
Hawaiian / Pacific Islander	38	73	117	171	133	350%
Other	42	57	77	74	32	76%
Two or More Races	733	851	1,128	1,326	593	81%

GROWTH TRENDS IN TOTAL POPULATION



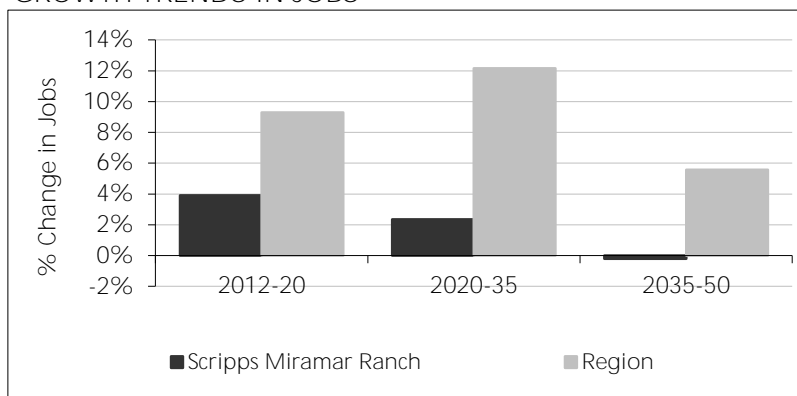
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	10,593	11,214	11,570	12,375	1,782	17%
Civilian Jobs	10,593	11,214	11,570	12,375	1,782	17%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	4,204	4,204	4,204	4,204	0	0%
Developed Acres	3,745	3,793	3,818	3,848	103	3%
Low Density Single Family	0	0	0	0	0	0%
Single Family	1,216	1,222	1,238	1,244	29	2%
Multiple Family	61	65	65	65	4	6%
Mobile Homes	0	0	0	0	0	0%
Other Residential	11	11	11	2	-9	-79%
Mixed Use	0	0	0	0	0	0%
Industrial	173	189	196	213	40	23%
Commercial/Services	43	43	40	40	-3	-7%
Office	86	86	89	89	3	4%
Schools	219	240	243	258	39	18%
Roads and Freeways	546	546	546	546	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	1,391	1,391	1,391	1,391	0	0%
Vacant Developable Acres	105	57	32	2	-103	-98%
Low Density Single Family	0	0	0	0	0	0%
Single Family	29	22	7	0	-29	-100%
Multiple Family	4	0	0	0	-4	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	41	25	18	1	-40	-97%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	31	10	7	1	-31	-98%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	353	353	353	353	0	0%
Employment Density ³	20.4	20.1	20.4	20.6	0.3	1%
Residential Density ⁴	5.6	5.7	5.7	5.7	0.1	2%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed