2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Ocean Beach Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2040 Percent 2030 2050 Numeric **Total Population** 13,413 14,242 15,058 16,034 17,062 3,649 27% **Household Population** 13,356 14,145 14,900 15,781 16,754 3,398 25% **Group Quarters Population** 57 97 158 253 308 251 440% Civilian 57 97 158 253 308 251 440% Military 0 0 0 0 0 0 0% **Total Housing Units** 7,825 8,053 8,364 8,755 9,301 1,476 19% Single Family 3.515 3,502 3,104 2.578 1.990 -1.525 -43% Multiple Family 4,310 3,001 70% 4,551 5,260 6,177 7,311 **Mobile Homes** 0 0% 7,792 22% **Occupied Housing Units** 7,126 7,443 8.174 8,696 1,570 Single Family 3,222 3,260 2,914 2,427 1,878 -1,344 -42% 3,904 4,878 6,818 75% Multiple Family 4,183 5,747 2,914 **Mobile Homes** 0 0 0 0 0 0 0% 8.9% 6.8% 6.5% -27% **Vacancy Rate** 7.6% 6.6% -2.4 6.9% 5.9% -2.7 Single Family 8.3% 6.1% 5.6% -33% Multiple Family 9.4% 8.1% 7.3% 7.0% 6.7% -2.7 -29% **Mobile Homes** 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 0% 1.90 0.06 **Persons per Household** 1.87 1.91 1.93 1.93 3%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

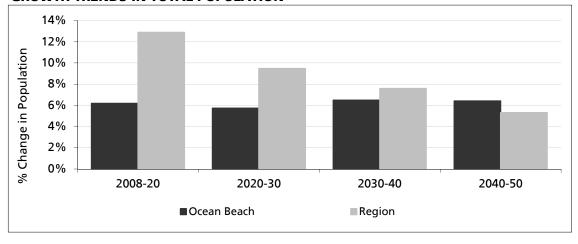
2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 13,413 14,242 15.058 16,034 17,062 3,649 27% Under 5 859 850 892 896 919 60 7% 5 to 9 671 672 706 708 729 58 9% 10 to 14 358 407 385 408 410 52 15% 15 to 17 201 180 200 2 210 212 1% 18 to 19 142 120 118 123 110 -32 -23% 20 to 24 55 19% 291 293 319 346 330 25 to 29 778 1,053 1,099 1,063 1,217 439 56% 30 to 34 2,287 2,457 2,443 2,705 418 18% 2,635 35 to 39 80 4% 2,157 1,731 2,210 2,317 2,237 40 to 44 1,197 69 5% 1,284 1,064 1,239 1,353 45 to 49 978 836 703 930 985 7 1% 50 to 54 925 884 783 916 973 48 5% 55 to 59 807 1,031 870 772 1,041 234 29% 60 to 61 345 309 145 54% 268 387 413 62 to 64 274 499 471 473 510 236 86% 65 to 69 317 613 738 684 629 98% 312 70 to 74 252 458 592 549 527 275 109% 75 to 79 399 375 162 216 336 213 131% 80 to 84 152 162 286 416 432 280 184% 85 and over 241 308 385 667 939 698 290% Median Age 37.6 38.1 38.1 38.6 39.2 1.6 4%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

| | | | | | | Edda to Edda change | |
|-----------------------------|--------|--------|--------|--------|--------|---------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 13,413 | 14,242 | 15,058 | 16,034 | 17,062 | 3,649 | 27% |
| Hispanic | 1,436 | 1,752 | 1,903 | 2,102 | 2,313 | 877 | 61% |
| Non-Hispanic | 11,977 | 12,490 | 13,155 | 13,932 | 14,749 | 2,772 | 23% |
| White | 10,703 | 11,088 | 11,663 | 12,343 | 13,046 | 2,343 | 22% |
| Black | 299 | 297 | 283 | 265 | 246 | -53 | -18% |
| American Indian | 61 | 64 | 49 | 45 | 42 | -19 | -31% |
| Asian | 277 | 371 | 446 | 517 | 607 | 330 | 119% |
| Hawaiian / Pacific Islander | 45 | 54 | 59 | 65 | 71 | 26 | 58% |
| Other | 131 | 95 | 81 | 74 | 69 | -62 | -47% |
| Two or More Races | 461 | 521 | 574 | 623 | 668 | 207 | 45% |

GROWTH TRENDS IN TOTAL POPULATION



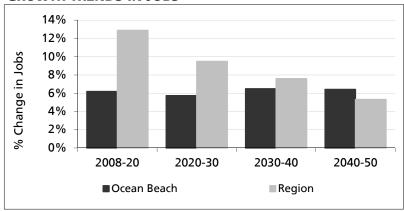
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|-------|-------|-------|-------|-------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 2,890 | 2,982 | 3,270 | 3,648 | 3,714 | 824 | 29% |
| Civilian Jobs | 2,890 | 2,982 | 3,270 | 3,648 | 3,714 | 824 | 29% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |

LAND USE1

| | | | | | | 2008 to 2050 | Change* |
|--|------|------|------|------|------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 649 | 649 | 649 | 649 | 649 | 0 | 0% |
| Developed Acres | 647 | 648 | 648 | 649 | 649 | 2 | 0% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 207 | 199 | 178 | 155 | 123 | -83 | -40% |
| Multiple Family | 114 | 120 | 139 | 158 | 188 | 74 | 65% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 5 | 20 | 38 | 46 | 46 | |
| Industrial | 7 | 7 | 6 | 3 | 3 | -4 | -55% |
| Commercial/Services | 52 | 50 | 40 | 28 | 22 | -30 | -57% |
| Office | 1 | 1 | 1 | 0 | 0 | -1 | -88% |
| Schools | 6 | 6 | 6 | 6 | 6 | 0 | 0% |
| Roads and Freeways | 204 | 204 | 204 | 204 | 204 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 56 | 56 | 56 | 56 | 56 | 0 | 0% |
| Vacant Developable Acres | 2 | 2 | 1 | 0 | 0 | -2 | -100% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Multiple Family | 1 | 1 | 1 | 0 | 0 | -1 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 43.2 | 45.0 | 52.6 | 64.1 | 67.6 | 24.4 | 56% |
| Residential Density ⁴ | 24.4 | 25.0 | 25.6 | 26.4 | 27.8 | 3.4 | 14% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).