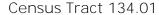
SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| 10102/11011/1101110031110 | | | | | 2012 to 1 | 2050 Change* |
|---------------------------|-------|-------|-------|-------|-----------|--------------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 4,241 | 4,298 | 4,325 | 4,279 | 38 | 1% |
| Household Population | 4,226 | 4,290 | 4,316 | 4,270 | 44 | 1% |
| Group Quarters Population | 15 | 8 | 9 | 9 | -6 | -40% |
| Civilian | 15 | 8 | 9 | 9 | -6 | -40% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 1,435 | 1,436 | 1,438 | 1,446 | 11 | 1% |
| Single Family | 1,345 | 1,346 | 1,348 | 1,356 | 11 | 1% |
| Multiple Family | 90 | 90 | 90 | 90 | 0 | 0% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Occupied Housing Units | 1,408 | 1,408 | 1,418 | 1,410 | 2 | 0% |
| Single Family | 1,330 | 1,325 | 1,333 | 1,325 | -5 | 0% |
| Multiple Family | 78 | 83 | 85 | 85 | 7 | 9% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Vacancy Rate | 1.9% | 1.9% | 1.4% | 2.5% | 0.6 | 32% |
| Single Family | 1.1% | 1.6% | 1.1% | 2.3% | 1.2 | 109% |
| Multiple Family | 13.3% | 7.8% | 5.6% | 5.6% | -7.7 | -58% |
| Mobile Homes | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% |
| Persons per Household | 3.00 | 3.05 | 3.04 | 3.03 | 0.0 | 1% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 41 122 100 70 29 71% \$15,000-\$29,999 70 175 140 70 100% 160 84 \$30,000-\$44,999 61 164 157 145 138% 176 222 205 148 -74 -33% \$45,000-\$59,999 \$60,000-\$74,999 153 141 152 179 26 17% \$75,000-\$99,999 336 216 237 225 -111 -33% 196 147 -45 -23% \$100,000-\$124,999 136 151 -2 -2% \$125,000-\$149,999 122 92 104 120 -25 \$150,000-\$199,999 123 139 137 -15% 162 \$200,000 or more 45 23 57 95 50 111% Total Households 1,408 1,410 0% 1,408 1,418 2 Median Household Income Adjusted for inflation (\$2010) \$86,682 \$64,043 \$71,447 \$77,556 (\$9,126)-11%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

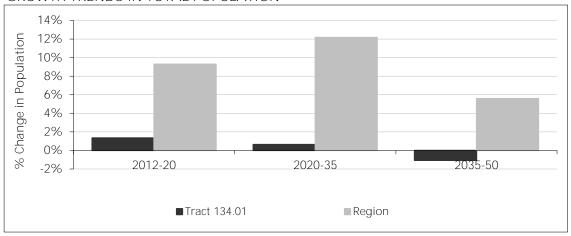
| | | to 2000 change | | | | |
|------------------|-------|----------------|-------|-------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 4,241 | 4,298 | 4,325 | 4,279 | 38 | 1% |
| Under 5 | 243 | 278 | 239 | 218 | -25 | -10% |
| 5 to 9 | 228 | 223 | 202 | 185 | -43 | -19% |
| 10 to 14 | 257 | 230 | 216 | 204 | -53 | -21% |
| 15 to 17 | 200 | 167 | 150 | 144 | -56 | -28% |
| 18 to 19 | 153 | 111 | 100 | 93 | -60 | -39% |
| 20 to 24 | 266 | 254 | 210 | 198 | -68 | -26% |
| 25 to 29 | 232 | 245 | 191 | 181 | -51 | -22% |
| 30 to 34 | 235 | 231 | 219 | 200 | -35 | -15% |
| 35 to 39 | 228 | 233 | 243 | 207 | -21 | -9% |
| 40 to 44 | 272 | 242 | 287 | 235 | -37 | -14% |
| 45 to 49 | 293 | 265 | 273 | 262 | -31 | -11% |
| 50 to 54 | 300 | 273 | 268 | 280 | -20 | -7% |
| 55 to 59 | 290 | 303 | 247 | 299 | 9 | 3% |
| 60 to 61 | 133 | 163 | 143 | 164 | 31 | 23% |
| 62 to 64 | 155 | 180 | 149 | 155 | 0 | 0% |
| 65 to 69 | 184 | 240 | 235 | 236 | 52 | 28% |
| 70 to 74 | 134 | 199 | 241 | 218 | 84 | 63% |
| 75 to 79 | 139 | 167 | 257 | 210 | 71 | 51% |
| 80 to 84 | 114 | 106 | 186 | 190 | 76 | 67% |
| 85 and over | 185 | 188 | 269 | 400 | 215 | 116% |
| Median Age | 41.4 | 43.7 | 46.9 | 50.2 | 8.8 | 21% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | | | | 2012 to 2000 change | |
|-----------------------------|-------|-------|-------|-------|---------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 4,241 | 4,298 | 4,325 | 4,279 | 38 | 1% |
| Hispanic | 2,277 | 2,489 | 2,709 | 2,831 | 554 | 24% |
| Non-Hispanic | 1,964 | 1,809 | 1,616 | 1,448 | -516 | -26% |
| White | 1,585 | 1,426 | 1,165 | 953 | -632 | -40% |
| Black | 29 | 28 | 25 | 22 | -7 | -24% |
| American Indian | 11 | 8 | 7 | 7 | -4 | -36% |
| Asian | 225 | 233 | 288 | 323 | 98 | 44% |
| Hawaiian / Pacific Islander | 5 | 5 | 5 | 5 | 0 | 0% |
| Other | 8 | 6 | 6 | 6 | -2 | -25% |
| Two or More Races | 101 | 103 | 120 | 132 | 31 | 31% |

GROWTH TRENDS IN TOTAL POPULATION



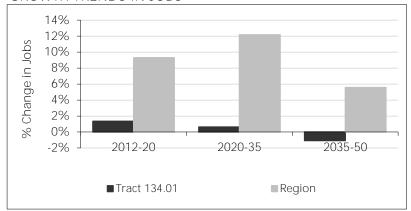
| | | | | | 2012 to 2000 onange | |
|---------------|------|------|------|------|---------------------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Jobs | 578 | 593 | 619 | 624 | 46 | 8% |
| Civilian Jobs | 578 | 593 | 619 | 624 | 46 | 8% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |
| | | | | | | |

LAND USE1

2012 to 2050 Change*

| | | 2050 Change* | | | | |
|--|------|--------------|------|------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Acres | 586 | 586 | 586 | 586 | 0 | 0% |
| Developed Acres | 581 | 581 | 583 | 586 | 5 | 1% |
| Low Density Single Family | 5 | 5 | 5 | 5 | 0 | 0% |
| Single Family | 303 | 303 | 304 | 307 | 4 | 1% |
| Multiple Family | 7 | 7 | 7 | 7 | 0 | 0% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 2 | 2 | 2 | 2 | 0 | 0% |
| Commercial/Services | 5 | 5 | 6 | 6 | 1 | 14% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 77 | 77 | 77 | 77 | 0 | 0% |
| Roads and Freeways | 164 | 164 | 164 | 164 | 0 | 0% |
| Agricultural and Extractive ² | 8 | 8 | 8 | 8 | 0 | 0% |
| Parks and Military Use | 11 | 11 | 11 | 11 | 0 | 0% |
| Vacant Developable Acres | 5 | 5 | 3 | 0 | -5 | -98% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 4 | 4 | 3 | 0 | -4 | -97% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 1 | 0 | 0 | 0 | -1 | -100% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | -100% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 6.9 | 7.1 | 7.4 | 7.4 | 0.5 | 7% |
| Residential Density ⁴ | 4.6 | 4.6 | 4.6 | 4.5 | 0.0 | 0% |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple