SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	1,742	1,909	2,177	2,192	450	26%	
Household Population	1,642	1,813	2,071	2,077	435	26%	
Group Quarters Population	100	96	106	115	15	15%	
Civilian	100	96	106	115	15	15%	
Military	0	0	0	0	0	0%	
Total Housing Units	737	819	914	930	193	26%	
Single Family	672	754	849	865	193	29%	
Multiple Family	38	38	38	38	0	0%	
Mobile Homes	27	27	27	27	0	0%	
Occupied Housing Units	642	702	808	812	170	26%	
Single Family	583	639	745	750	167	29%	
Multiple Family	35	38	38	38	3	9%	
Mobile Homes	24	25	25	24	0	0%	
Vacancy Rate	12.9%	14.3%	11.6%	12.7%	-0.2	-2%	
Single Family	13.2%	15.3%	12.2%	13.3%	0.1	1%	
Multiple Family	7.9%	0.0%	0.0%	0.0%	-7.9	-100%	
Mobile Homes	11.1%	7.4%	7.4%	11.1%	0.0	0%	
Persons per Household	2.56	2.58	2.56	2.56	0.0	0%	

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 + 0	2050	Change*

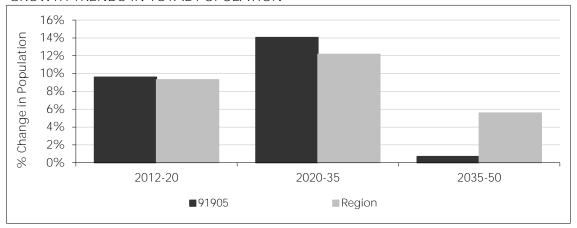
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	1,742	1,909	2,177	2,192	450	26%	
Under 5	121	156	157	127	6	5%	
5 to 9	112	114	112	125	13	12%	
10 to 14	128	104	107	97	-31	-24%	
15 to 17	113	69	54	66	-47	-42%	
18 to 19	89	66	68	63	-26	-29%	
20 to 24	70	89	71	90	20	29%	
25 to 29	57	75	87	95	38	67%	
30 to 34	68	83	84	101	33	49%	
35 to 39	100	105	138	131	31	31%	
40 to 44	88	97	149	121	33	38%	
45 to 49	110	110	146	108	-2	-2%	
50 to 54	145	140	139	148	3	2%	
55 to 59	70	141	118	135	65	93%	
60 to 61	68	60	55	45	-23	-34%	
62 to 64	98	101	89	83	-15	-15%	
65 to 69	82	132	137	160	78	95%	
70 to 74	53	128	188	143	90	170%	
75 to 79	59	66	137	117	58	98%	
80 to 84	58	37	56	85	27	47%	
85 and over	53	36	85	152	99	187%	
Median Age	40.7	44.8	47.1	48.7	8.0	20%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	1,742	1,909	2,177	2,192	450	26%
Hispanic	518	763	1,053	1,196	678	131%
Non-Hispanic	1,224	1,146	1,124	996	-228	-19%
White	1,006	924	858	699	-307	-31%
Black	19	40	47	41	22	116%
American Indian	59	53	23	9	-50	-85%
Asian	37	40	77	91	54	146%
Hawaiian / Pacific Islander	8	9	19	26	18	225%
Other	5	6	3	4	-1	-20%
Two or More Races	90	74	97	126	36	40%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

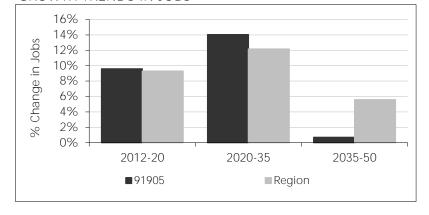
	2012	2020	2035	2050	Numeric	Percent
Jobs	269	570	989	1,202	933	347%
Civilian Jobs	269	570	989	1,202	933	347%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	62,429	62,429	62,429	62,429	0	0%
Developed Acres	9,296	11,633	16,556	17,956	8,661	93%
Low Density Single Family	7,286	9,496	14,386	15,760	8,475	116%
Single Family	46	50	54	55	9	21%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	3	3	3	3	0	0%
Other Residential	88	88	88	88	0	0%
Mixed Use	0	1	1	1	1	
Industrial	181	15	15	15	-165	-92%
Commercial/Services	447	569	599	623	176	39%
Office	0	0	0	0	0	0%
Schools	10	10	10	10	0	0%
Roads and Freeways	601	766	766	766	165	28%
Agricultural and Extractive ²	633	633	633	633	0	0%
Parks and Military Use	1	1	1	1	0	0%
Vacant Developable Acres	20,145	17,809	12,885	11,485	-8,660	-43%
Low Density Single Family	19,840	17,630	12,741	11,366	-8,475	-43%
Single Family	17	13	9	8	-9	-54%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	288	166	136	112	-176	-61%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	32,988	32,988	32,988	32,988	0	0%
Employment Density ³	0.4	1.0	1.6	1.9	1.4	339%

0.1

0.1

GROWTH TRENDS IN JOBS

Residential Density⁴



Notes:

0.1

1 - Figures may not add to total due to independent rounding.

0.1

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.0

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-41%

2012 to 2050 Change*