2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92120



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 26,516 35,393 41,449 47,145 53,120 26,604 100% **Household Population** 26,371 34,758 40,635 51,926 25,555 97% 46,106 **Group Quarters Population** 145 635 814 1,039 1,194 1,049 723% Civilian 145 635 814 1,039 1,194 1,049 723% Military 0 0 0 0 0 n 0% **Total Housing Units** 11,194 14,492 16,980 19,374 21,877 10,683 95% Single Family 8.453 8,592 8.618 8.719 8.823 370 4% Multiple Family 2,371 5,836 8,298 10,596 13,054 10,683 451% **Mobile Homes** 370 64 64 59 -370 -100% 98% **Occupied Housing Units** 10,607 13,791 16,256 18,619 21,038 10,431 Single Family 7,979 8,174 8,255 8,368 8,488 509 6% 12,550 Multiple Family 2,288 5,558 7,943 10,193 10,262 449% **Mobile Homes** 340 59 58 58 0 -340 -100% -1.4 -27% **Vacancy Rate** 5.2% 4.8% 4.3% 3.9% 3.8% 4.9% 4.2% -32% Single Family 5.6% 4.0% 3.8% -1.8 Multiple Family 3.5% 4.8% 4.3% 3.8% 3.9% 0.4 11% **Mobile Homes** -8.1 -100% 8.1% 7.8% 9.4% 1.7% 0.0% -0.02 -1% **Persons per Household** 2.49 2.52 2.50 2.48 2.47

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2008 to 2050 Chand |
|--------------------|
|--------------------|

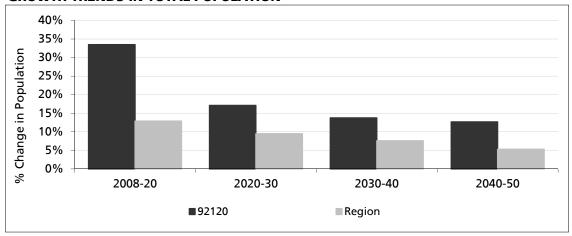
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|------------------|--------|--------|--------|--------|--------|---------|---------|
| Total Population | 26,516 | 35,393 | 41,449 | 47,145 | 53,120 | 26,604 | 100% |
| Under 5 | 1,279 | 1,607 | 1,916 | 2,066 | 2,343 | 1,064 | 83% |
| 5 to 9 | 1,245 | 1,555 | 1,800 | 2,049 | 2,309 | 1,064 | 85% |
| 10 to 14 | 1,307 | 1,538 | 1,680 | 1,947 | 2,254 | 947 | 72% |
| 15 to 17 | 855 | 902 | 927 | 1,118 | 1,282 | 427 | 50% |
| 18 to 19 | 604 | 699 | 696 | 796 | 972 | 368 | 61% |
| 20 to 24 | 1,391 | 1,649 | 1,888 | 1,984 | 2,347 | 956 | 69% |
| 25 to 29 | 1,269 | 1,920 | 2,107 | 2,146 | 2,658 | 1,389 | 109% |
| 30 to 34 | 1,337 | 2,082 | 2,198 | 2,614 | 2,786 | 1,449 | 108% |
| 35 to 39 | 1,724 | 1,944 | 2,660 | 3,016 | 3,217 | 1,493 | 87% |
| 40 to 44 | 1,854 | 2,069 | 2,540 | 2,722 | 3,367 | 1,513 | 82% |
| 45 to 49 | 2,173 | 2,171 | 2,039 | 2,891 | 3,278 | 1,105 | 51% |
| 50 to 54 | 2,029 | 2,167 | 2,166 | 2,581 | 2,866 | 837 | 41% |
| 55 to 59 | 1,760 | 2,637 | 2,399 | 2,285 | 3,230 | 1,470 | 84% |
| 60 to 61 | 713 | 1,149 | 1,120 | 1,061 | 1,429 | 716 | 100% |
| 62 to 64 | 856 | 1,729 | 1,663 | 1,647 | 1,898 | 1,042 | 122% |
| 65 to 69 | 1,464 | 2,751 | 3,402 | 3,169 | 3,172 | 1,708 | 117% |
| 70 to 74 | 1,280 | 2,529 | 3,330 | 3,350 | 3,284 | 2,004 | 157% |
| 75 to 79 | 1,349 | 1,919 | 3,209 | 3,920 | 3,724 | 2,375 | 176% |
| 80 to 84 | 1,064 | 1,153 | 2,161 | 2,997 | 2,855 | 1,791 | 168% |
| 85 and over | 963 | 1,223 | 1,548 | 2,786 | 3,849 | 2,886 | 300% |
| Median Age | 45.9 | 49.0 | 50.6 | 50.4 | 49.6 | 3.7 | 8% |

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|-----------------------------|--------|--------|--------|--------------|--------|---------|---------|
| Total Population | 26,516 | 35,393 | 41,449 | 47,145 | 53,120 | 26,604 | 100% |
| Hispanic | 3,096 | 5,046 | 6,909 | 8,854 | 11,108 | 8,012 | 259% |
| Non-Hispanic | 23,420 | 30,347 | 34,540 | 38,291 | 42,012 | 18,592 | 79% |
| White | 19,926 | 24,799 | 27,568 | 29,906 | 31,970 | 12,044 | 60% |
| Black | 854 | 1,402 | 1,843 | 2,260 | 2,795 | 1,941 | 227% |
| American Indian | 102 | 156 | 176 | 185 | 198 | 96 | 94% |
| Asian | 1,470 | 2,402 | 2,931 | <i>3,493</i> | 4,112 | 2,642 | 180% |
| Hawaiian / Pacific Islander | 110 | 210 | 260 | 322 | 405 | 295 | 268% |
| Other | 96 | 131 | 191 | 210 | 236 | 140 | 146% |
| Two or More Races | 862 | 1,247 | 1,571 | 1,915 | 2,296 | 1,434 | 166% |

GROWTH TRENDS IN TOTAL POPULATION



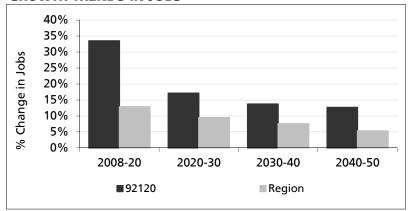
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|--------|--------|--------|--------|--------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 17,359 | 17,545 | 18,829 | 20,322 | 21,318 | 3,959 | 23% |
| Civilian Jobs | 17,359 | 17,545 | 18,829 | 20,322 | 21,318 | 3,959 | 23% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |

LAND USE1

| LAND USE | | | | | | 2008 to 2050 |) Change* |
|--|-------|-------|-------|-------|-----------|--------------|-----------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 4,106 | 4,106 | 4,106 | 4,106 | 4,106 | 0 | 0% |
| Developed Acres | 4,040 | 4,088 | 4,101 | 4,105 | 4,106 | 66 | 2% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 1,707 | 1,730 | 1,732 | 1,732 | 1,732 | 26 | 1% |
| Multiple Family | 89 | 175 | 175 | 175 | 214 | 124 | 139% |
| Mobile Homes | 44 | 10 | 10 | 10 | 0 | -44 | -100% |
| Other Residential | 5 | 11 | 10 | 10 | 10 | 5 | 108% |
| Mixed Use | 0 | 12 | 56 | 98 | 123 | 123 | |
| Industrial | 175 | 150 | 131 | 94 | <i>73</i> | -102 | -58% |
| Commercial/Services | 366 | 363 | 348 | 333 | 304 | -62 | -17% |
| Office | 23 | 12 | 14 | 15 | 15 | -9 | -37% |
| Schools | 152 | 146 | 146 | 156 | 156 | 4 | 3% |
| Roads and Freeways | 713 | 713 | 713 | 713 | 713 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 766 | 766 | 766 | 766 | 766 | 0 | 0% |
| Vacant Developable Acres | 66 | 18 | 5 | 1 | 0 | -66 | -100% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 12 | 2 | 0 | 0 | 0 | -12 | -99% |
| Multiple Family | 38 | 0 | 0 | 0 | 0 | -38 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 8 | 8 | 0 | 0 | 0 | -8 | -100% |
| Commercial/Services | 3 | 3 | 2 | 0 | 0 | -3 | -100% |
| Office | 5 | 4 | 3 | 1 | 0 | -5 | -100% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 24.2 | 25.9 | 28.2 | 31.3 | 35.0 | 10.7 | 44% |
| Residential Density ⁴ | 6.1 | 7.5 | 8.7 | 9.8 | 10.8 | 4.8 | 79% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).