SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

		2012 to 2	to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent
Total Population	52,375	55,502	57,728	58,016	5,641	11%
Household Population	52,148	55,301	57,478	57,735	5,587	11%
Group Quarters Population	227	201	250	281	54	24%
Civilian	227	201	250	281	54	24%
Military	0	0	0	0	0	0%
Total Housing Units	20,401	21,172	21,661	21,922	1,521	7%
Single Family	15,613	15,984	16,302	16,546	933	6%
Multiple Family	4,463	4,863	5,034	5,051	588	13%
Mobile Homes	325	325	325	325	0	0%
Occupied Housing Units	19,408	20,095	20,814	20,969	1,561	8%
Single Family	14,873	15,146	15,688	15,853	980	7%
Multiple Family	4,216	4,629	4,808	4,805	589	14%
Mobile Homes	319	320	318	311	-8	-3%
Vacancy Rate	4.9%	5.1%	3.9%	4.3%	-0.6	-12%
Single Family	4.7%	5.2%	3.8%	4.2%	-0.5	-11%
Multiple Family	5.5%	4.8%	4.5%	4.9%	-0.6	-11%
Mobile Homes	1.8%	1.5%	2.2%	4.3%	2.5	139%
Persons per Household	2.69	2.75	2.76	2.75	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	,			,	2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Households by Income Category						
Less than \$15,000	1,258	1,184	987	852	-406	-32%
\$15,000-\$29,999	1,974	1,977	1,780	1,495	-479	-24%
\$30,000-\$44,999	2,349	2,453	2,268	1,990	-359	-15%
\$45,000-\$59,999	2,490	2,421	2,344	2,184	-306	-12%
\$60,000-\$74,999	2,464	2,411	2,261	2,144	-320	-13%
\$75,000-\$99,999	3,264	3,063	3,286	3,327	63	2%
\$100,000-\$124,999	1,928	2,187	2,437	2,584	656	34%
\$125,000-\$149,999	1,249	1,580	1,782	1,869	620	50%
\$150,000-\$199,999	1,295	1,611	2,030	2,379	1,084	84%
\$200,000 or more	1,137	1,208	1,639	2,145	1,008	89%
Total Households	19,408	20,095	20,814	20,969	1,561	8%
Median Household Income Adjusted for inflation (\$2010)	\$69,941	\$72,521	\$80,835	\$88,672	\$18,731	27%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chang	^*

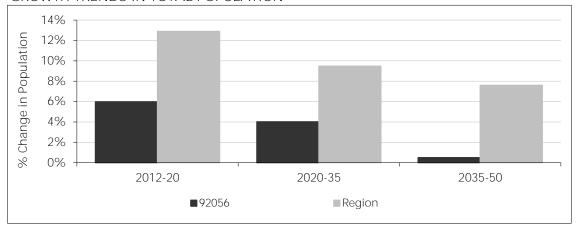
	2012 (0 2000						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	52,375	55,502	57,728	58,016	5,641	11%	
Under 5	3,263	3,845	3,497	3,669	406	12%	
5 to 9	2,993	3,299	3,182	3,234	241	8%	
10 to 14	3,057	3,034	3,230	3,160	103	3%	
15 to 17	2,133	1,837	1,898	1,820	-313	-15%	
18 to 19	1,407	995	1,074	949	-458	-33%	
20 to 24	3,944	3,857	3,530	3,215	-729	-18%	
25 to 29	3,892	4,184	3,515	3,508	-384	-10%	
30 to 34	3,275	3,468	3,266	3,407	132	4%	
35 to 39	2,931	3,356	3,348	3,171	240	8%	
40 to 44	3,131	3,044	3,544	3,177	46	1%	
45 to 49	3,457	3,107	3,352	3,149	-308	-9%	
50 to 54	3,803	3,292	3,428	3,390	-413	-11%	
55 to 59	3,316	3,484	2,928	3,524	208	6%	
60 to 61	1,113	1,366	1,128	1,213	100	9%	
62 to 64	1,729	2,088	1,728	1,969	240	14%	
65 to 69	2,250	3,161	2,949	3,183	933	41%	
70 to 74	1,655	2,633	3,206	2,802	1,147	69%	
75 to 79	1,585	2,031	3,275	2,665	1,080	68%	
80 to 84	1,557	1,493	2,778	2,620	1,063	68%	
85 and over	1,884	1,928	2,872	4,191	2,307	122%	
Median Age	38.8	39.8	43.3	44.5	5.7	15%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	52,375	55,502	57,728	58,016	5,641	11%
Hispanic	16,477	19,584	23,259	26,389	9,912	60%
Non-Hispanic	35,898	35,918	34,469	31,627	-4,271	-12%
White	28,505	27,972	25,209	21,754	-6,751	-24%
Black	1,622	1,578	1,136	601	-1,021	-63%
American Indian	204	161	150	139	-65	-32%
Asian	3,225	3,721	5,015	5,813	2,588	80%
Hawaiian / Pacific Islander	515	549	531	545	30	6%
Other	117	114	131	139	22	19%
Two or More Races	1,710	1,823	2,297	2,636	926	54%

GROWTH TRENDS IN TOTAL POPULATION

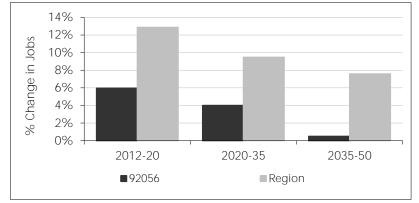


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	17,470	20,697	23,247	23,679	6,209	36%	
Civilian Jobs	17,470	20,697	23,247	23,679	6,209	36%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
	2012 to 2050 Cha						
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	7,866	7,866	7,866	7,866	0	0%	
Developed Acres	6,296	6,858	7,101	7,166	870	14%	
Low Density Single Family	5	5	5	5	0	0%	
Single Family	2,804	3,186	3,319	3,372	569	20%	
Multiple Family	240	260	270	270	30	12%	
Mobile Homes	41	41	41	41	0	0%	
Other Residential	17	17	17	17	0	0%	
Mixed Use	0	26	24	24	24		
Industrial	566	594	679	688	122	21%	
Commercial/Services	467	498	514	516	49	11%	
Office	44	56	58	58	14	31%	
Schools	195	203	217	217	22	11%	
Roads and Freeways	1,279	1,335	1,335	1,335	56	4%	
Agricultural and Extractive ²	77	72	59	58	-18	-24%	
Parks and Military Use	561	565	565	565	4	1%	
Vacant Developable Acres	889	341	98	33	-856	-96%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	572	189	56	3	-569	-99%	
Multiple Family	20	0	0	0	-20	-100%	
Mixed Use	19	7	0	0	-19	-100%	
Industrial	206	123	38	28	-178	-86%	
Commercial/Services	32	6	3	1	-31	-97%	
Office	14	2	0	0	-14	-100%	
Schools	22	13	0	0	-22	-100%	
Parks and Other	4	0	0	0	-4	-100%	
Future Roads and Freeways	1	1	1	1	0	0%	
Constrained Acres	667	667	667	667	0	0%	
Employment Density ³	13.7	15.2	15.7	15.9	2.2	16%	

GROWTH TRENDS IN JOBS

Residential Density⁴



6.6

6.0

Notes:

5.9

1 - Figures may not add to total due to independent rounding.

5.9

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.7

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-10%

2012 to 2050 Change*