SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

POPULATION AND HOUSING						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,931	4,937	4,818	4,862	-69	-1%
Household Population	4,922	4,930	4,801	4,836	-86	-2%
Group Quarters Population	9	7	17	26	17	189%
Civilian	9	7	17	26	17	189%
Military	0	0	0	0	0	0%
Total Housing Units	1,254	1,248	1,243	1,283	29	2%
Single Family	857	851	844	838	-19	-2%
Multiple Family	397	397	399	445	48	12%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,247	1,236	1,203	1,214	-33	-3%
Single Family	856	850	834	828	-28	-3%
Multiple Family	391	386	369	386	-5	-1%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	0.6%	1.0%	3.2%	5.4%	4.8	800%
Single Family	0.1%	0.1%	1.2%	1.2%	1.1	1100%
Multiple Family	1.5%	2.8%	7.5%	13.3%	11.8	787%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.95	3.99	3.99	3.98	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

		2050 Change*				
	2012	2020	2035	2050	Numeric	Percent
Households by Income Category	У					
Less than \$15,000	211	159	128	114	-97	-46%
\$15,000-\$29,999	314	327	262	246	-68	-22%
\$30,000-\$44,999	201	258	262	252	51	25%
\$45,000-\$59,999	154	185	214	194	40	26%
\$60,000-\$74,999	119	109	117	134	15	13%
\$75,000-\$99,999	99	93	98	123	24	24%
\$100,000-\$124,999	80	60	56	49	-31	-39%
\$125,000-\$149,999	41	30	41	56	15	37%
\$150,000-\$199,999	14	11	21	41	27	193%
\$200,000 or more	14	4	4	5	-9	-64%
Total Households	1,247	1,236	1,203	1,214	-33	-3%
Median Household Income						
Adjusted for inflation (\$2010)	\$37,351	\$37,674	\$42,109	\$44,702	\$7,351	20%

^{*}IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

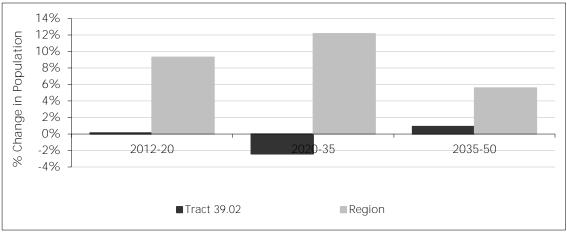
					2012	to 2000 change
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,931	4,937	4,818	4,862	-69	-1%
Under 5	455	507	443	392	-63	-14%
5 to 9	428	413	413	386	-42	-10%
10 to 14	447	404	397	404	-43	-10%
15 to 17	303	248	230	241	-62	-20%
18 to 19	210	171	154	155	-55	-26%
20 to 24	479	475	368	386	-93	-19%
25 to 29	388	418	315	298	-90	-23%
30 to 34	366	359	351	309	-57	-16%
35 to 39	363	348	369	298	-65	-18%
40 to 44	350	298	365	311	-39	-11%
45 to 49	310	288	282	310	0	0%
50 to 54	250	259	238	296	46	18%
55 to 59	196	235	203	287	91	46%
60 to 61	51	73	77	92	41	80%
62 to 64	91	125	139	155	64	70%
65 to 69	84	122	162	171	87	104%
70 to 74	55	78	126	124	69	125%
75 to 79	49	56	103	114	65	133%
80 to 84	26	25	41	59	33	127%
85 and over	30	35	42	74	44	147%
Median Age	26.8	28.0	31.3	32.7	5.9	22%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

				2012 to 2000 charige		
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,931	4,937	4,818	4,862	-69	-1%
Hispanic	4,424	4,511	4,506	4,609	185	4%
Non-Hispanic	507	426	312	253	-254	-50%
White	123	99	71	56	-67	-54%
Black	288	240	152	104	-184	-64%
American Indian	13	9	7	6	-7	-54%
Asian	40	37	39	40	0	0%
Hawaiian / Pacific Islander	14	15	18	22	8	57%
Other	6	5	4	4	-2	-33%
Two or More Races	23	21	21	21	-2	-9%

GROWTH TRENDS IN TOTAL POPULATION

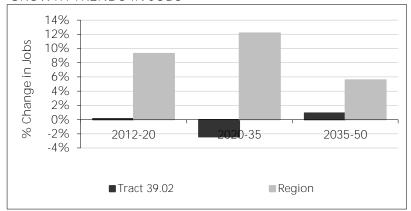


2	N 1	2	to	2050	Ch:	an	ne*

					2012 to 2050 Change"		
	2012	2020	2035	2050	Numeric	Percent	
Jobs	1,168	1,419	1,516	1,770	602	52%	
Civilian Jobs	1,168	1,419	1,516	1,770	602	52%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹					2012 to 3	2050 Change*	

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	293	293	293	293	0	0%
Developed Acres	279	285	285	290	11	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	70	70	69	67	-3	-4%
Multiple Family	9	9	9	13	4	47%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	
Industrial	13	13	12	10	-3	-23%
Commercial/Services	18	22	23	27	9	48%
Office	0	0	0	0	0	0%
Schools	27	27	27	27	0	0%
Roads and Freeways	122	122	122	122	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	19	22	22	22	3	19%
Vacant Developable Acres	13	6	6	1	-11	-89%
Low Density Single Family	0	0	0	0	0	0%
Single Family	1	1	1	1	0	-34%
Multiple Family	4	4	4	0	-4	-96%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	4	1	1	0	-3	-92%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	3	0	0	0	-3	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	2	2	2	2	0	0%
Employment Density ³	19.8	22.7	24.2	27.2	7.4	37%
Residential Density ⁴	15.9	15.8	15.8	15.9	0.0	0%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple