SERIES 13 REGIONAL GROWTH FORECAST



Vacancy Rate

Single Family

Multiple Family

Persons per Household

Mobile Homes



0.8

1.1

-1.8

3.4

0.1

40%

73%

-33%

0%

2%

POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 Percent 2050 Numeric Total Population 3,829 3,898 4.091 4,031 202 5% Household Population 3,806 3,883 4,056 3,981 175 5% 27 Group Quarters Population 23 35 50 117% 15 Civilian 23 15 35 50 27 117% Military 0 0 0 0 0 0% **Total Housing Units** 1,177 1,180 1,222 1,222 45 4% Single Family 921 924 966 966 45 5% Multiple Family 0 0% 168 168 168 168 Mobile Homes 88 88 88 88 0 0% 34 3% Occupied Housing Units 1.154 1.150 1.205 1,188 Single Family 907 901 956 941 34 4% 3 2% Multiple Family 159 161 162 162 Mobile Homes 88 88 87 85 -3 -3%

2.5%

2.5%

4.2%

0.0%

3.38

1.4%

1.0%

3.6%

1.1%

3.37

2.8%

2.6%

3.6%

3.4%

3.35

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2.0%

1.5%

5.4%

0.0%

3.30

2012 to 2050 Change* 2020 2035 2050 2012 Percent Numeric Households by Income Category 7 Less than \$15,000 32 53 40 39 22% 57 -148 \$15,000-\$29,999 205 77 76 -72% 141 \$30,000-\$44,999 218 104 101 -117 -54% 220 141 -110 -50% \$45,000-\$59,999 136 110 \$60,000-\$74,999 129 170 184 143 14 11% \$75,000-\$99,999 170 193 201 195 25 15% 93 143 \$100,000-\$124,999 140 169 76 82% \$125,000-\$149,999 31 75 114 136 105 339% 56 121 119 115 59 105% \$150,000-\$199,999 \$200,000 or more 91 123 123 0% 0 36 1,150 1,205 1.188 3% Total Households 1,154 34 Median Household Income Adjusted for inflation (\$2010) \$53,318 \$74,382 \$82,774 \$93,462 \$40,144 75%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

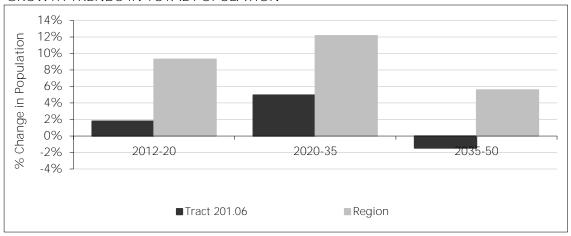
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,829	3,898	4,091	4,031	202	5%
Under 5	255	301	306	300	45	18%
5 to 9	292	309	332	330	38	13%
10 to 14	319	313	333	338	19	6%
15 to 17	236	204	230	232	-4	-2%
18 to 19	153	117	123	127	-26	-17%
20 to 24	282	274	263	276	-6	-2%
25 to 29	251	269	242	243	-8	-3%
30 to 34	207	215	228	221	14	7%
35 to 39	210	225	252	230	20	10%
40 to 44	260	241	314	278	18	7%
45 to 49	292	269	301	301	9	3%
50 to 54	269	239	242	253	-16	-6%
55 to 59	266	271	210	232	-34	-13%
60 to 61	88	104	90	101	13	15%
62 to 64	97	116	98	100	3	3%
65 to 69	122	161	148	139	17	14%
70 to 74	61	95	125	107	46	75%
75 to 79	58	73	112	94	36	62%
80 to 84	66	60	92	80	14	21%
85 and over	45	42	50	49	4	9%
Median Age	33.1	33.8	34.7	33.8	0.7	2%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,829	3,898	4,091	4,031	202	5%
Hispanic	1,734	1,960	2,585	2,997	1,263	73%
Non-Hispanic	2,095	1,938	1,506	1,034	-1,061	-51%
White	1,652	1,465	925	429	-1,223	-74%
Black	37	41	55	63	26	70%
American Indian	20	16	12	11	-9	-45%
Asian	288	309	378	381	93	32%
Hawaiian / Pacific Islander	9	11	17	23	14	156%
Other	3	3	3	3	0	0%
Two or More Races	86	93	116	124	38	44%

GROWTH TRENDS IN TOTAL POPULATION



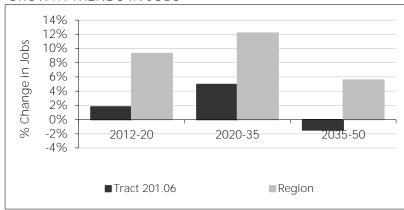
2012 to 2050 Change*

					2012 to 2000 onlinge	
	2012	2020	2035	2050	Numeric	Percent
Jobs	130	130	130	130	0	0%
Civilian Jobs	130	130	130	130	0	0%
Military Jobs	0	0	0	0	0	0%

LAND USE1

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Acres	452	452	452	452	0	0%
Developed Acres	421	426	438	438	17	4%
Low Density Single Family	42	47	47	47	5	12%
Single Family	230	230	242	242	12	5%
Multiple Family	12	12	12	12	0	0%
Mobile Homes	13	13	13	13	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	11	11	11	11	0	0%
Commercial/Services	9	9	9	9	0	0%
Office	0	0	0	0	0	0%
Schools	18	18	18	18	0	0%
Roads and Freeways	69	69	69	69	0	0%
Agricultural and Extractive ²	10	10	10	10	0	0%
Parks and Military Use	6	6	6	6	0	0%
Vacant Developable Acres	18	13	1	1	-17	-96%
Low Density Single Family	6	1	1	1	-5	-88%
Single Family	12	12	0	0	-12	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	13	13	13	13	0	0%
Employment Density ³	3.4	3.4	3.4	3.4	0.0	0%
Residential Density ⁴	4.0	3.9	3.9	3.9	-0.1	-2%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple