SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Chang					
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,057	3,040	2,975	2,945	-112	-4%
Household Population	2,972	2,960	2,873	2,822	-150	-5%
Group Quarters Population	85	80	102	123	38	45%
Civilian	85	80	102	123	38	45%
Military	0	0	0	0	0	0%
Total Housing Units	1,005	976	946	946	-59	-6%
Single Family	803	802	780	780	-23	-3%
Multiple Family	62	34	26	26	-36	-58%
Mobile Homes	140	140	140	140	0	0%
Occupied Housing Units	907	903	875	856	-51	-6%
Single Family	762	789	770	758	-4	-1%
Multiple Family	53	21	13	9	-44	-83%
Mobile Homes	92	93	92	89	-3	-3%
Vacancy Rate	9.8%	7.5%	7.5%	9.5%	-0.3	-3%
Single Family	5.1%	1.6%	1.3%	2.8%	-2.3	-45%
Multiple Family	14.5%	38.2%	50.0%	65.4%	50.9	351%
Mobile Homes	34.3%	33.6%	34.3%	36.4%	2.1	6%
Persons per Household	3.28	3.28	3.28	3.30	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 85 55 40 32 -53 -62% Less than \$15,000 \$15,000-\$29,999 96 91 -31 -32% 113 65 \$30,000-\$44,999 192 104 106 106 -86 -45% \$45,000-\$59,999 81 -44% 144 113 105 -63 \$60,000-\$74,999 178 107 91 104 -74 -42% 145 152 133 27 25% \$75,000-\$99,999 106 \$100,000-\$124,999 60 100 99 97 37 62% \$125,000-\$149,999 25 67 60 84 59 236% \$150,000-\$199,999 18 47 71 82 64 356% \$200,000 or more 3 52 60 72 69 2300% **Total Households** 907 903 875 856 -51 -6% Median Household Income 55% Adjusted for inflation (\$2010) \$53,385 \$69,322 \$75,740 \$82,519 \$29,134

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chance	* Or

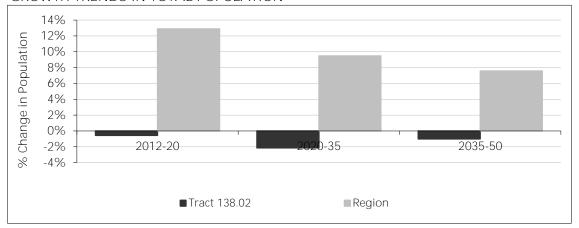
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	3,057	3,040	2,975	2,945	-112	-4%	
Under 5	274	308	259	243	-31	-11%	
5 to 9	241	238	236	227	-14	-6%	
10 to 14	221	201	190	188	-33	-15%	
15 to 17	180	149	142	144	-36	-20%	
18 to 19	114	89	89	88	-26	-23%	
20 to 24	211	198	167	165	-46	-22%	
25 to 29	205	219	179	168	-37	-18%	
30 to 34	210	211	195	178	-32	-15%	
35 to 39	247	256	263	226	-21	-9%	
40 to 44	239	208	238	204	-35	-15%	
45 to 49	190	170	169	171	-19	-10%	
50 to 54	209	191	180	198	-11	-5%	
55 to 59	142	146	118	152	10	7%	
60 to 61	53	67	59	72	19	36%	
62 to 64	56	68	64	69	13	23%	
65 to 69	94	118	102	103	9	10%	
70 to 74	54	79	114	103	49	91%	
75 to 79	37	45	90	89	52	141%	
80 to 84	33	32	60	76	43	130%	
85 and over	47	47	61	81	34	72%	
Median Age	32.0	32.8	35.6	36.6	4.6	14%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	3,057	3,040	2,975	2,945	-112	-4%
Hispanic	1,506	1,642	1,794	1,920	414	27%
Non-Hispanic	1,551	1,398	1,181	1,025	-526	-34%
White	830	667	390	194	-636	-77%
Black	378	389	410	431	53	14%
American Indian	11	10	9	9	-2	-18%
Asian	186	189	226	242	56	30%
Hawaiian / Pacific Islander	24	24	24	25	1	4%
Other	14	13	13	13	-1	-7%
Two or More Races	108	106	109	111	3	3%

GROWTH TRENDS IN TOTAL POPULATION



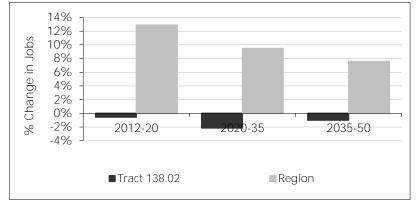
EMPLOYMENT

	2012	2020	2025	2050		Darson+		
1-1	2012	2020	2035	2050	Numeric	Percent		
Jobs	399	619	683	683	284	71%		
Civilian Jobs	399	619 0	683 0	683 0	284 0	71% 0%		
Military Jobs	0	U	U	U	U	0%		
LAND USE ¹								
					2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent		
Total Acres	176	176	176	176	0	0%		
Developed Acres	171	176	176	176	5	3%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	114	107	103	103	-11	-10%		
Multiple Family	3	2	1	1	-1	-49%		
Mobile Homes	11	11	11	11	0	0%		
Other Residential	2	0	0	0	-2	-100%		
Mixed Use	0	0	0	0	0	0%		
Industrial	0	0	0	0	0	-100%		
Commercial/Services	19	34	39	39	20	103%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Roads and Freeways	20	20	20	20	0	0%		
Agricultural and Extractive ²	0	0	0	0	0	0%		
Parks and Military Use	2	1	1	1	0	-13%		
Vacant Developable Acres	5	0	0	0	-5	-94%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	4	0	0	0	-3	-92%		
Multiple Family	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	1	0	0	0	-1	-100%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0%		
Constrained Acres	0	0	0	0	0	0%		
Employment Density ³	20.6	18.2	17.7	17.7	-2.9	-14%		
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8.1

GROWTH TRENDS IN JOBS

Residential Density⁴



7.7

Notes:

8.2

1 - Figures may not add to total due to independent rounding.

8.2

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.4

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

6%

2012 to 2050 Change*