SERIES 13 REGIONAL GROWTH FORECAST

ZIP Code 92057



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 55,101 57,869 59,259 59,487 4,386 8% 59,183 59,387 4.356 Household Population 55,031 57,827 8% **Group Quarters Population** 30 43% 70 42 76 100 Civilian 70 42 76 100 30 43% Military 0 0 0 0 0 0% Total Housing Units 5% 19,356 20.049 20,162 20.255 899 Single Family 15,578 15.578 15.189 15.671 482 3% Multiple Family 3,384 3,688 3.801 3.801 417 12% Mobile Homes 783 783 783 783 0 0% Occupied Housing Units 18,123 18,689 19.079 19,242 6% 1,119 Single Family 14,160 14,437 14,689 14,887 5% 727 Multiple Family 3,210 3,496 3,639 3,622 412 13% Mobile Homes 753 756 751 733 -20 -3% Vacancy Rate 6.4% 6.8% 5.4% 5.0% -1.4 -22% Single Family 6.8% 5.7% 7.3% 5.0% -1.8 -26% Multiple Family 5.1% 5.2% 4.3% 4.7% -0.4 -8% Mobile Homes 2.6 3.8% 3.4% 4.1% 68% 6.4% 0.0 2% Persons per Household 3.04 3.09 3.10 3.09

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

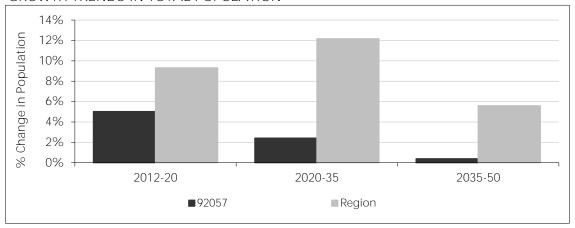
	0010					to 2000 change
	2012	2020	2035	2050	Numeric	Percent
Total Population	55,101	57,869	59,259	59,487	4,386	8%
Under 5	4,125	4,917	4,379	4,345	220	5%
5 to 9	3,731	3,899	3,822	3,842	111	3%
10 to 14	3,805	3,601	3,633	3,720	-85	-2%
15 to 17	2,542	2,178	2,328	2,299	-243	-10%
18 to 19	1,753	1,320	1,286	1,188	-565	-32%
20 to 24	4,228	4,102	3,703	3,627	-601	-14%
25 to 29	4,047	4,408	3,833	3,894	-153	-4%
30 to 34	3,488	3,647	3,542	3,500	12	0%
35 to 39	3,303	3,771	3,741	3,524	221	7%
40 to 44	3,720	3,490	4,154	3,612	-108	-3%
45 to 49	3,743	3,462	3,656	3,532	-211	-6%
50 to 54	3,843	3,599	3,652	3,743	-100	-3%
55 to 59	3,221	3,431	2,982	3,508	287	9%
60 to 61	1,020	1,227	995	1,206	186	18%
62 to 64	1,516	1,811	1,626	1,825	309	20%
65 to 69	1,909	2,662	2,580	2,786	877	46%
70 to 74	1,536	2,445	2,859	2,596	1,060	69%
75 to 79	1,326	1,669	2,786	2,416	1,090	82%
80 to 84	1,133	1,091	2,041	1,984	851	75%
85 and over	1,112	1,139	1,661	2,340	1,228	110%
Median Age	34.8	36.1	39.1	39.7	4.9	14%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 charige	
	2012	2020	2035	2050	Numeric	Percent
Total Population	55,101	57,869	59,259	59,487	4,386	8%
Hispanic	21,116	24,726	28,899	32,348	11,232	53%
Non-Hispanic	33,985	33,143	30,360	27,139	-6,846	-20%
White	23,562	22,231	18,360	14,861	-8,701	-37%
Black	2,583	2,482	1,596	645	-1,938	-75%
American Indian	127	137	133	124	-3	-2%
Asian	4,668	5,050	6,599	7,493	2,825	61%
Hawaiian / Pacific Islander	855	833	769	764	-91	-11%
Other	86	103	97	101	15	17%
Two or More Races	2,104	2,307	2,806	3,151	1,047	50%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	5,562	5,918	6,412	6,475	913	16%	
Civilian Jobs	5,562	5,918	6,412	6,475	913	16%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	10,019	10,019	10,019	10,019	0	0%	
Developed Acres	8,035	8,376	8,452	8,478	443	6%	
Low Density Single Family	441	441	441	441	0	0%	
Single Family	2,296	2,581	2,581	2,602	307	13%	
Multiple Family	253	296	300	300	47	19%	
Mobile Homes	86	86	86	86	0	0%	
Other Residential	7	7	7	7	0	0%	
Mixed Use	0	1	0	0	0	0%	
Industrial	55	55	58	58	3	6%	
Commercial/Services	500	512	546	550	51	10%	
Office	1	1	1	1	0	0%	
Schools	276	276	276	276	0	0%	
Roads and Freeways	1,222	1,222	1,222	1,222	0	0%	
Agricultural and Extractive ²	2,216	2,216	2,251	2,251	35	2%	
Parks and Military Use	683	683	683	683	0	0%	
Vacant Developable Acres	510	169	93	67	-443	-87%	
Low Density Single Family	37	37	2	2	-35	-96%	
Single Family	337	51	51	30	-307	-91%	
Multiple Family	43	0	0	0	-43	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	3	3	0	0	-3	-100%	
Commercial/Services	65	52	15	10	-55	-85%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	25	25	25	25	0	0%	

2020

2025

2050

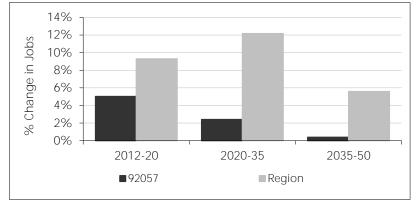
2012

GROWTH TRENDS IN JOBS

Constrained Acres

Employment Density³

Residential Density⁴



1,473

6.7

6.3

1,473

7.0

5.9

Notes:

1,473

7.3

5.9

1,473

7.3

5.9

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0

0.6

-0.4

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

0%

9%

-6%

2012 to 2050 Change*