### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\*

					2012 10 2	-000 Change
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,196	6,249	7,300	8,141	1,945	31%
Household Population	6,156	6,217	7,263	8,101	1,945	32%
Group Quarters Population	40	32	37	40	0	0%
Civilian	40	32	37	40	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	1,678	1,681	1,922	2,183	505	30%
Single Family	1,176	1,179	1,148	1,086	-90	-8%
Multiple Family	407	407	679	1,097	690	170%
Mobile Homes	95	95	95	0	-95	-100%
Occupied Housing Units	1,612	1,603	1,872	2,116	504	31%
Single Family	1,114	1,103	1,100	1,022	-92	-8%
Multiple Family	403	405	678	1,094	691	171%
Mobile Homes	95	95	94	0	-95	-100%
Vacancy Rate	3.9%	4.6%	2.6%	3.1%	-0.8	-21%
Single Family	5.3%	6.4%	4.2%	5.9%	0.6	11%
Multiple Family	1.0%	0.5%	0.1%	0.3%	-0.7	-70%
Mobile Homes	0.0%	0.0%	1.1%	0.0%	0.0	0%
Persons per Household	3.82	3.88	3.88	3.83	0.0	0%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 203 172 172 164 -39 -19% \$15,000-\$29,999 269 275 -45 -14% 320 270 295 251 -47 \$30,000-\$44,999 250 248 -16% -12% \$45,000-\$59,999 321 175 253 283 -38 \$60,000-\$74,999 173 198 199 207 34 20% 177 \$75,000-\$99,999 130 194 222 307 136% 85 94 204 119 \$100,000-\$124,999 177 140% 91 \$125,000-\$149,999 46 118 102 56 122% 38 \$150,000-\$199,999 121 115 161 123 324% \$200,000 or more 38 96 165 164 16400% Total Households 1,603 2,116 504 31% 1,612 1,872 Median Household Income

\$59,466

\$66,377

\$21,987

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

\$44,390

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

\$54,386

Adjusted for inflation (\$2010)

50%

# POPULATION BY AGE

2012 to 2050 Change\*

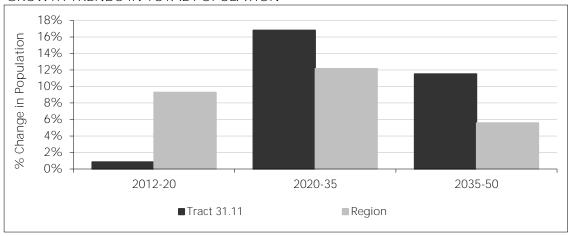
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,196	6,249	7,300	8,141	1,945	31%
Under 5	510	573	590	609	99	19%
5 to 9	486	477	537	560	74	15%
10 to 14	563	502	571	629	66	12%
15 to 17	363	298	324	365	2	1%
18 to 19	250	189	193	213	-37	-15%
20 to 24	555	528	510	572	17	3%
25 to 29	467	510	497	544	77	16%
30 to 34	403	401	453	481	78	19%
35 to 39	347	355	452	439	92	27%
40 to 44	399	345	492	468	69	17%
45 to 49	363	330	397	465	102	28%
50 to 54	360	350	416	509	149	41%
55 to 59	371	410	415	578	207	56%
60 to 61	114	143	144	181	67	59%
62 to 64	128	163	177	211	83	65%
65 to 69	156	235	308	349	193	124%
70 to 74	123	174	285	277	154	125%
75 to 79	86	97	215	227	141	164%
80 to 84	96	96	196	236	140	146%
85 and over	56	73	128	228	172	307%
Median Age	29.0	30.6	34.7	36.1	7.1	24%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

			2012 to 2030 Change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,196	6,249	7,300	8,141	1,945	31%
Hispanic	3,221	3,456	4,322	5,153	1,932	60%
Non-Hispanic	2,975	2,793	2,978	2,988	13	0%
White	237	202	160	104	-133	-56%
Black	1,205	1,080	841	532	-673	-56%
American Indian	3	4	5	5	2	67%
Asian	1,205	1,183	1,558	1,836	631	52%
Hawaiian / Pacific Islander	125	117	127	150	25	20%
Other	13	15	23	27	14	108%
Two or More Races	187	192	264	334	147	79%

# GROWTH TRENDS IN TOTAL POPULATION

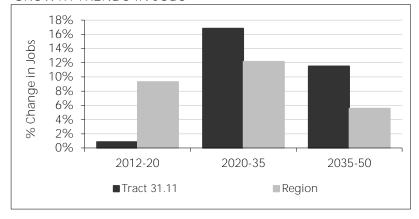


2012	to	2050	Change*

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Jobs	431	486	486	487	56	13%
Civilian Jobs	431	486	486	487	56	13%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	351	351	351	351	0	0%
Developed Acres	334	339	348	349	15	4%
Low Density Single Family	0	0	0	0	0	0%

	2012	2020	2035	2050	Numeric	Percent
Total Acres	351	351	351	351	0	0%
Developed Acres	334	339	348	349	15	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	188	188	184	170	-18	-9%
Multiple Family	16	16	31	51	35	215%
Mobile Homes	5	5	5	0	-5	-100%
Other Residential	1	1	1	1	0	0%
Mixed Use	0	0	0	0	0	
Industrial	6	9	7	8	1	20%
Commercial/Services	8	8	8	8	0	-4%
Office	0	0	0	0	0	0%
Schools	18	18	18	18	0	0%
Roads and Freeways	69	71	71	71	2	3%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	22	22	22	22	0	0%
Vacant Developable Acres	16	12	3	1	-15	-92%
Low Density Single Family	0	0	0	0	0	0%
Single Family	9	9	0	0	-9	-98%
Multiple Family	3	3	2	1	-2	-60%
Mixed Use	0	0	0	0	0	0%
Industrial	5	0	0	0	-5	-100%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density <sup>3</sup>	13.3	14.0	14.7	14.5	1.2	9%
Residential Density <sup>4</sup>	8.0	8.0	8.7	9.8	1.8	23%

## **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple