

SERIES 13 REGIONAL GROWTH FORECAST



Escondido Union High School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	167,273	190,500	206,168	207,982	40,709	24%
Household Population	164,741	188,233	203,452	204,942	40,201	24%
Group Quarters Population	2,532	2,267	2,716	3,040	508	20%
Civilian	2,532	2,267	2,716	3,040	508	20%
Military	0	0	0	0	0	0%
Total Housing Units	55,841	62,562	67,243	68,268	12,427	22%
Single Family	34,565	36,780	39,593	40,284	5,719	17%
Multiple Family	17,004	21,510	23,378	23,712	6,708	39%
Mobile Homes	4,272	4,272	4,272	4,272	0	0%
Occupied Housing Units	53,197	59,378	64,418	65,169	11,972	23%
Single Family	33,576	35,564	38,631	39,080	5,504	16%
Multiple Family	15,836	20,016	22,012	22,400	6,564	41%
Mobile Homes	3,785	3,798	3,775	3,689	-96	-3%
Vacancy Rate	4.7%	5.1%	4.2%	4.5%	-0.2	-4%
Single Family	2.9%	3.3%	2.4%	3.0%	0.1	3%
Multiple Family	6.9%	6.9%	5.8%	5.5%	-1.4	-20%
Mobile Homes	11.4%	11.1%	11.6%	13.6%	2.2	19%
Persons per Household	3.10	3.17	3.16	3.14	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

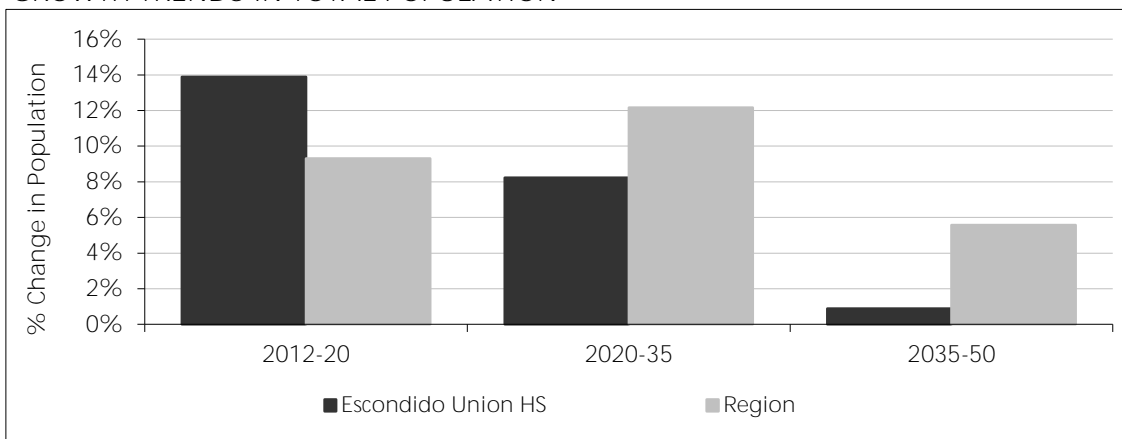
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	167,273	190,500	206,168	207,982	40,709	24%
Under 5	12,350	16,201	16,363	16,163	3,813	31%
5 to 9	12,144	14,285	15,505	15,844	3,700	30%
10 to 14	12,274	12,970	14,425	14,972	2,698	22%
15 to 17	7,884	7,509	8,220	8,446	562	7%
18 to 19	5,470	4,655	5,031	5,089	-381	-7%
20 to 24	12,057	13,109	12,640	13,124	1,067	9%
25 to 29	12,282	14,834	13,900	14,130	1,848	15%
30 to 34	11,460	13,177	14,289	14,387	2,927	26%
35 to 39	10,435	12,611	14,575	13,455	3,020	29%
40 to 44	10,829	11,076	14,480	12,942	2,113	20%
45 to 49	11,023	10,978	12,470	12,755	1,732	16%
50 to 54	11,267	10,984	11,661	12,367	1,100	10%
55 to 59	10,188	11,526	9,973	12,103	1,915	19%
60 to 61	3,400	4,462	3,719	4,040	640	19%
62 to 64	4,773	6,120	5,408	5,786	1,013	21%
65 to 69	5,963	8,465	8,396	8,479	2,516	42%
70 to 74	4,251	7,045	8,345	6,950	2,699	63%
75 to 79	3,207	4,269	6,943	5,711	2,504	78%
80 to 84	2,625	2,662	4,760	4,408	1,783	68%
85 and over	3,391	3,562	5,065	6,831	3,440	101%
Median Age	34.0	34.4	35.9	35.7	1.7	5%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	167,273	190,500	206,168	207,982	40,709	24%
Hispanic	77,880	99,170	126,523	146,530	68,650	88%
Non-Hispanic	89,393	91,330	79,645	61,452	-27,941	-31%
White	71,761	70,528	52,450	30,884	-40,877	-57%
Black	3,077	3,917	5,152	6,085	3,008	98%
American Indian	654	595	482	399	-255	-39%
Asian	9,931	11,571	15,358	16,935	7,004	71%
Hawaiian / Pacific Islander	346	502	777	1,012	666	192%
Other	248	259	311	308	60	24%
Two or More Races	3,376	3,958	5,115	5,829	2,453	73%

GROWTH TRENDS IN TOTAL POPULATION



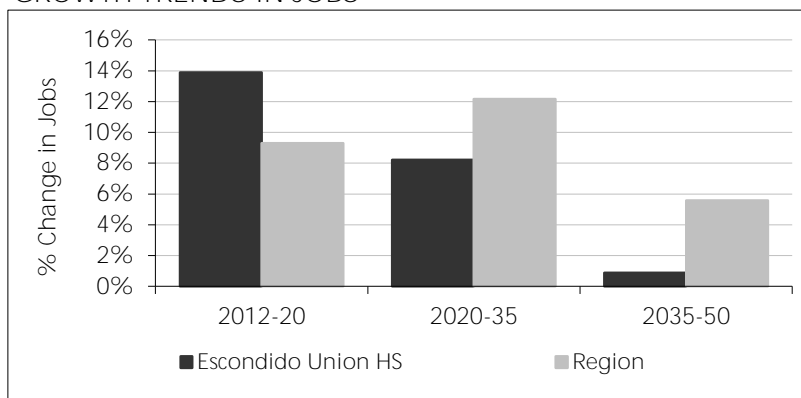
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	48,982	54,136	59,000	61,388	12,406	25%
Civilian Jobs	48,982	54,136	59,000	61,388	12,406	25%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	68,137	68,137	68,137	68,137	0	0%
Developed Acres	42,411	45,548	51,765	52,518	10,106	24%
Low Density Single Family	7,956	10,452	16,212	16,677	8,721	110%
Single Family	8,982	9,457	10,296	10,517	1,534	17%
Multiple Family	788	800	838	847	60	8%
Mobile Homes	582	582	582	582	0	0%
Other Residential	139	139	139	140	2	1%
Mixed Use	0	30	49	54	54	--
Industrial	842	852	899	938	96	11%
Commercial/Services	2,483	2,634	2,672	2,756	273	11%
Office	97	114	143	171	73	75%
Schools	534	535	544	547	13	2%
Roads and Freeways	4,570	4,605	4,605	4,605	34	1%
Agricultural and Extractive ²	9,326	9,189	8,633	8,532	-794	-9%
Parks and Military Use	6,112	6,160	6,154	6,153	41	1%
Vacant Developable Acres	13,752	10,615	4,398	3,646	-10,106	-73%
Low Density Single Family	11,819	9,283	3,812	3,348	-8,472	-72%
Single Family	1,336	1,021	408	189	-1,147	-86%
Multiple Family	17	5	1	0	-17	-100%
Mixed Use	9	5	2	2	-7	-77%
Industrial	153	108	50	10	-143	-93%
Commercial/Services	208	57	19	15	-194	-93%
Office	100	84	65	41	-59	-59%
Schools	39	36	26	24	-15	-39%
Parks and Other	54	1	1	1	-54	-99%
Future Roads and Freeways	15	15	15	15	0	0%
Constrained Acres	11,974	11,974	11,974	11,974	0	0%
Employment Density ³	12.4	13.0	13.8	13.8	1.5	12%
Residential Density ⁴	3.0	2.9	2.4	2.4	-0.7	-22%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed