## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

|                           |        |       |       |       | 2012 to 2050 Change* |         |  |  |
|---------------------------|--------|-------|-------|-------|----------------------|---------|--|--|
|                           | 2012   | 2020  | 2035  | 2050  | Numeric              | Percent |  |  |
| Total Population          | 5,016  | 5,863 | 8,025 | 8,252 | 3,236                | 65%     |  |  |
| Household Population      | 5,016  | 5,863 | 8,025 | 8,252 | 3,236                | 65%     |  |  |
| Group Quarters Population | 0      | 0     | 0     | 0     | 0                    | 0%      |  |  |
| Civilian                  | 0      | 0     | 0     | 0     | 0                    | 0%      |  |  |
| Military                  | 0      | 0     | 0     | 0     | 0                    | 0%      |  |  |
| Total Housing Units       | 1,817  | 2,096 | 2,815 | 2,946 | 1,129                | 62%     |  |  |
| Single Family             | 1,440  | 1,719 | 2,438 | 2,569 | 1,129                | 78%     |  |  |
| Multiple Family           | 2      | 2     | 2     | 2     | 0                    | 0%      |  |  |
| Mobile Homes              | 375    | 375   | 375   | 375   | 0                    | 0%      |  |  |
| Occupied Housing Units    | 1,795  | 2,065 | 2,766 | 2,850 | 1,055                | 59%     |  |  |
| Single Family             | 1,420  | 1,688 | 2,394 | 2,495 | 1,075                | 76%     |  |  |
| Multiple Family           | 0      | 2     | 2     | 2     | 2                    | 0%      |  |  |
| Mobile Homes              | 375    | 375   | 370   | 353   | -22                  | -6%     |  |  |
| Vacancy Rate              | 1.2%   | 1.5%  | 1.7%  | 3.3%  | 2.1                  | 175%    |  |  |
| Single Family             | 1.4%   | 1.8%  | 1.8%  | 2.9%  | 1.5                  | 107%    |  |  |
| Multiple Family           | 100.0% | 0.0%  | 0.0%  | 0.0%  | -100.0               | -100%   |  |  |
| Mobile Homes              | 0.0%   | 0.0%  | 1.3%  | 5.9%  | 5.9                  | 0%      |  |  |
| Persons per Household     | 2.79   | 2.84  | 2.90  | 2.90  | 0.1                  | 4%      |  |  |

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 56 82 83 46 -10 -18% Less than \$15,000 \$15,000-\$29,999 121 157 152 134 18 13% \$30,000-\$44,999 153 200 220 193 40 26% \$45,000-\$59,999 257 206 280 264 7 3% \$60,000-\$74,999 206 138 201 255 49 24% \$75,000-\$99,999 286 351 28% 433 367 81 \$100,000-\$124,999 226 236 348 380 154 68% \$125,000-\$149,999 194 260 119 84% 142 261 \$150,000-\$199,999 157 250 365 387 230 146% \$200,000 or more 178 287 419 545 367 206% **Total Households** 1,795 2,065 2,766 2,850 1,055 59%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Change\*

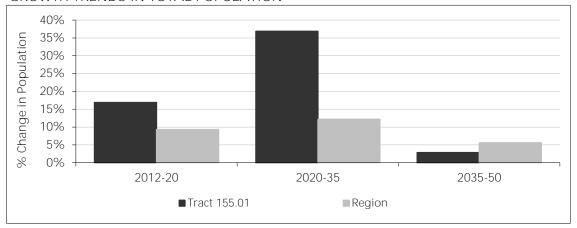
|                  |       | 2012 to 2000 change |       |       |         |         |  |
|------------------|-------|---------------------|-------|-------|---------|---------|--|
|                  | 2012  | 2020                | 2035  | 2050  | Numeric | Percent |  |
| Total Population | 5,016 | 5,863               | 8,025 | 8,252 | 3,236   | 65%     |  |
| Under 5          | 277   | 371                 | 436   | 509   | 232     | 84%     |  |
| 5 to 9           | 253   | 316                 | 399   | 459   | 206     | 81%     |  |
| 10 to 14         | 316   | 347                 | 511   | 529   | 213     | 67%     |  |
| 15 to 17         | 222   | 211                 | 323   | 297   | 75      | 34%     |  |
| 18 to 19         | 158   | 121                 | 185   | 136   | -22     | -14%    |  |
| 20 to 24         | 350   | 352                 | 477   | 402   | 52      | 15%     |  |
| 25 to 29         | 255   | 288                 | 330   | 359   | 104     | 41%     |  |
| 30 to 34         | 285   | 325                 | 369   | 458   | 173     | 61%     |  |
| 35 to 39         | 225   | 301                 | 349   | 383   | 158     | 70%     |  |
| 40 to 44         | 293   | 319                 | 496   | 450   | 157     | 54%     |  |
| 45 to 49         | 391   | 383                 | 580   | 499   | 108     | 28%     |  |
| 50 to 54         | 473   | 438                 | 630   | 563   | 90      | 19%     |  |
| 55 to 59         | 489   | 562                 | 607   | 697   | 208     | 43%     |  |
| 60 to 61         | 165   | 220                 | 201   | 241   | 76      | 46%     |  |
| 62 to 64         | 207   | 283                 | 314   | 381   | 174     | 84%     |  |
| 65 to 69         | 235   | 372                 | 471   | 548   | 313     | 133%    |  |
| 70 to 74         | 155   | 293                 | 467   | 412   | 257     | 166%    |  |
| 75 to 79         | 122   | 187                 | 430   | 340   | 218     | 179%    |  |
| 80 to 84         | 72    | 81                  | 233   | 220   | 148     | 206%    |  |
| 85 and over      | 73    | 93                  | 217   | 369   | 296     | 405%    |  |
| Median Age       | 42.8  | 44.7                | 46.2  | 46.4  | 3.6     | 8%      |  |

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

|                             | 2012 to 200 |       |       |       |         |         |  |
|-----------------------------|-------------|-------|-------|-------|---------|---------|--|
|                             | 2012        | 2020  | 2035  | 2050  | Numeric | Percent |  |
| Total Population            | 5,016       | 5,863 | 8,025 | 8,252 | 3,236   | 65%     |  |
| Hispanic                    | 900         | 1,206 | 1,943 | 2,256 | 1,356   | 151%    |  |
| Non-Hispanic                | 4,116       | 4,657 | 6,082 | 5,996 | 1,880   | 46%     |  |
| White                       | 3,833       | 4,311 | 5,510 | 5,334 | 1,501   | 39%     |  |
| Black                       | 50          | 60    | 79    | 72    | 22      | 44%     |  |
| American Indian             | 41          | 35    | 20    | 10    | -31     | -76%    |  |
| Asian                       | 83          | 115   | 242   | 311   | 228     | 275%    |  |
| Hawaiian / Pacific Islander | 6           | 8     | 21    | 29    | 23      | 383%    |  |
| Other                       | 2           | 2     | 2     | 2     | 0       | 0%      |  |
| Two or More Races           | 101         | 126   | 208   | 238   | 137     | 136%    |  |

## GROWTH TRENDS IN TOTAL POPULATION



### **EMPLOYMENT**

|  | 2012  | 2020  | 2035  | 2050  | Numeric              | Percent |
|--|-------|-------|-------|-------|----------------------|---------|
| Jobs                                     | 941   | 1,211 | 1,211 | 1,211 | 270                  | 29%     |
| Civilian Jobs                            | 941   | 1,211 | 1,211 | 1,211 | 270                  | 29%     |
| Military Jobs                            | 0     | 0     | 0     | 0     | 0                    | 0%      |
| LAND USE <sup>1</sup>                    |       |       |       |       |                      |         |
| LAND USE                                 |       |       |       |       | 2012 to 2050 Change* |         |
|  | 2012  | 2020  | 2035  | 2050  | Numeric              | Percent |
| Total Acres                              | 8,275 | 8,275 | 8,275 | 8,275 | 0                    | 0%      |
| Developed Acres                          | 3,467 | 4,980 | 5,185 | 5,219 | 1,751                | 51%     |
| Low Density Single Family                | 1,521 | 3,002 | 3,119 | 3,134 | 1,614                | 106%    |
| Single Family                            | 435   | 448   | 559   | 584   | 148                  | 34%     |
| Multiple Family                          | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Mobile Homes                             | 70    | 70    | 48    | 41    | -29                  | -42%    |
| Other Residential                        | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Mixed Use                                | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Industrial                               | 30    | 43    | 43    | 43    | 14                   | 46%     |
| Commercial/Services                      | 86    | 96    | 95    | 95    | 9                    | 10%     |
| Office                                   | 4     | 0     | 0     | 0     | -4                   | -100%   |
| Schools                                  | 28    | 28    | 28    | 28    | 0                    | 0%      |
| Roads and Freeways                       | 283   | 283   | 283   | 283   | 0                    | 0%      |
| Agricultural and Extractive <sup>2</sup> | 352   | 352   | 352   | 352   | 0                    | 0%      |
| Parks and Military Use                   | 659   | 659   | 659   | 659   | 0                    | 0%      |
| Vacant Developable Acres                 | 1,972 | 459   | 254   | 220   | -1,751               | -89%    |
| Low Density Single Family                | 1,825 | 343   | 226   | 211   | -1,614               | -88%    |
| Single Family                            | 131   | 116   | 28    | 10    | -121                 | -93%    |
| Multiple Family                          | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Mixed Use                                | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Industrial                               | 4     | 0     | 0     | 0     | -4                   | -100%   |
| Commercial/Services                      | 12    | 0     | 0     | 0     | -12                  | -100%   |
| Office                                   | 0     | 0     | 0     | 0     | 0                    | 0%      |
| Schools                                  | 0     | 0     | Ο     | 0     | 0                    | 0%      |

0

0

2,836

7.2

0.6

# **GROWTH TRENDS IN JOBS**

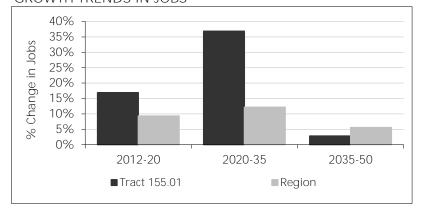
Future Roads and Freeways

Parks and Other

Constrained Acres

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



0

0

2,836

6.3

0.9

### Notes:

0

0

2,836

7.3

8.0

1 - Figures may not add to total due to independent rounding.

0

0

2,836

7.3

0.8

0

0

0

0.9

-0.1

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

0%

0%

0%

15%

-13%

2012 to 2050 Change\*