2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Carmel Mtn. Ranch Community Planning Area City of San Diego



POPULATION AND HOUSING

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	13,013	13,490	13,646	13,958	14,131	1,118	9%
Household Population	12,881	13,335	13,459	13,737	13,878	997	8%
Group Quarters Population	132	155	187	221	253	121	92%
Civilian	132	155	187	221	253	121	92%
Military	0	0	0	0	0	0	0%
Total Housing Units	5,029	5,104	5,104	5,104	5,104	75	1%
Single Family	2,885	2,960	2,960	2,960	2,960	75	3%
Multiple Family	2,144	2,144	2,144	2,144	2,144	0	0%
Mobile Homes	0	0	0	0	0	0	0%
Occupied Housing Units	4,789	4,902	4,924	4,933	4,940	151	3%
Single Family	2,791	2,882	2,891	2,895	2,898	107	4%
Multiple Family	1,998	2,020	2,033	2,038	2,042	44	2%
Mobile Homes	0	0	0	0	0	0	0%
Vacancy Rate	4.8%	4.0%	3.5%	3.4%	3.2%	-1.6	-33%
Single Family	3.3%	2.6%	2.3%	2.2%	2.1%	-1.2	-36%
Multiple Family	6.8%	5.8%	5.2%	4.9%	4.8%	-2.0	-29%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.69	2.72	2.73	2.78	2.81	0.12	4%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Households by Income Catego	ry						
Less than \$15,000	177	134	106	86	73	-104	-59%
\$15,000-\$29,999	330	257	205	166	141	-189	-57%
\$30,000-\$44,999	536	416	345	290	252	-284	-53%
\$45,000-\$59,999	556	530	460	400	357	-199	-36%
\$60,000-\$74,999	616	579	526	475	436	-180	-29%
\$75,000-\$99,999	974	923	891	845	803	-171	-18%
\$100,000-\$124,999	754	741	770	776	770	16	2%
\$125,000-\$149,999	388	523	583	623	646	258	66%
\$150,000-\$199,999	276	542	663	767	841	565	205%
\$200,000 or more	182	257	375	505	621	439	241%
Total Households	4,789	4,902	4,924	4,933	4,940	151	3%
Median Household Income							
Adjusted for inflation (\$1999)	\$79,607	\$89,491	\$98,008	\$106,588	\$113,247	\$33,640	42%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 13.013 13.490 13.646 13.958 14,131 1.118 9% Under 5 792 795 767 746 742 -50 -6% 5 to 9 915 997 985 998 970 55 6% 10 to 14 959 1,048 986 996 979 20 2% 15 to 17 486 502 499 518 504 2 0% 18 to 19 298 301 271 -91 -25% 364 273 -56 20 to 24 725 648 712 689 -8% 669 25 to 29 608 732 702 693 698 90 15% 30 to 34 688 712 698 730 690 2 0% 35 to 39 979 1.086 -56 -5% 1,162 1,115 1,106 40 to 44 -103 1,328 1,093 1,162 1,104 1,225 -8% 45 to 49 1,386 1,164 994 1,109 1,135 -251 -18% 50 to 54 1,110 1,053 944 1,040 975 -135 -12% 55 to 59 870 1,031 929 837 917 47 5% 20% 60 to 61 330 420 352 333 396 66 259 428 62 to 64 462 385 413 154 59% 65 to 69 556 649 547 509 195 62% 314 70 to 74 198 326 431 379 181 411 91% 75 to 79 444 306 188 260 537 494 163% 80 to 84 177 195 316 495 474 297 168% 85 and over 138 222 274 404 583 445 322% Median Age 39.1 40.2 40.4 41.0 41.8 2.7 7%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2030 2040 2008 2020 2050 Numeric Percent **Total Population** 13,013 13,490 13,646 13,958 14,131 1,118 9% 65% Hispanic 911 1,154 1,270 1,405 1,501 590 Non-Hispanic 12,102 12,336 12,376 12,553 12,630 528 4% White 7.866 7,608 7,317 7,106 6,895 -971 -12% Black 324 398 435 512 188 58% 482 American Indian 23 39 55 57 25 109% 48 Asian 974 3,393 3,730 3,923 4,175 4,367 29% Hawaiian / Pacific Islander 26 49 70 77 105 79 304% Other 22 41 44 59 47 25 114%

532

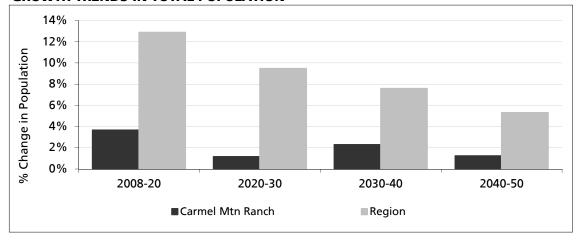
597

656

471

GROWTH TRENDS IN TOTAL POPULATION

Two or More Races



448

208

46%

EMPLOYMENT

LAND USE1

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	10,247	10,938	12,292	13,710	14,503	4,256	42%
Civilian Jobs	10,247	10,938	12,292	13,710	14,503	4,256	42%
Military Jobs	0	0	0	0	0	0	0%

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	1,517	1,517	1,517	1,517	1,517	0	0%
Developed Acres	1,513	1,513	1,515	1,516	1,517	4	0%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	350	350	350	350	350	0	0%
Multiple Family	107	107	107	107	107	0	0%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	12	12	12	12	12	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	121	122	123	124	124	3	3%
Commercial/Services	353	353	353	353	<i>354</i>	1	0%
Office	19	19	19	19	19	0	0%
Schools	33	33	33	33	33	0	0%
Roads and Freeways	288	288	288	288	288	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	230	230	230	230	230	0	0%
Vacant Developable Acres	4	3	2	1	0	-4	-100%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	3	3	2	1	0	-3	-100%
Commercial/Services	1	1	1	0	0	-1	-100%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%

0

20.8

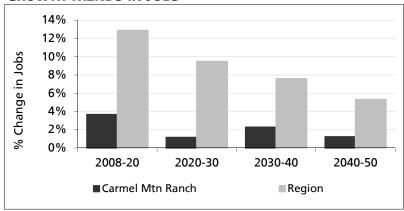
10.9

GROWTH TRENDS IN JOBS

Constrained Acres

Employment Density³

Residential Density⁴



0

19.5

10.7

Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

0

25.9

10.9

0

23.3

10.9

1 - Figures may not add to total due to independent rounding.2 - This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types

0

27.4

10.9

- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

0

7.9

0.2

0%

40%

1%