

SERIES 13 REGIONAL GROWTH FORECAST



Fallbrook Union Elementary School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	61,342	65,591	70,823	72,112	10,770	18%
Household Population	49,053	53,352	58,494	59,732	10,679	22%
Group Quarters Population	12,289	12,239	12,329	12,380	91	1%
Civilian	191	141	231	282	91	48%
Military	12,098	12,098	12,098	12,098	0	0%
Total Housing Units	17,197	18,453	20,055	20,680	3,483	20%
Single Family	13,126	14,418	16,041	16,255	3,129	24%
Multiple Family	3,484	3,485	3,504	3,974	490	14%
Mobile Homes	587	550	510	451	-136	-23%
Occupied Housing Units	16,304	17,503	19,269	19,708	3,404	21%
Single Family	12,551	13,786	15,538	15,629	3,078	25%
Multiple Family	3,222	3,220	3,271	3,678	456	14%
Mobile Homes	531	497	460	401	-130	-24%
Vacancy Rate	5.2%	5.1%	3.9%	4.7%	-0.5	-10%
Single Family	4.4%	4.4%	3.1%	3.9%	-0.5	-11%
Multiple Family	7.5%	7.6%	6.6%	7.4%	-0.1	-1%
Mobile Homes	9.5%	9.6%	9.8%	11.1%	1.6	17%
Persons per Household	3.01	3.05	3.04	3.03	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

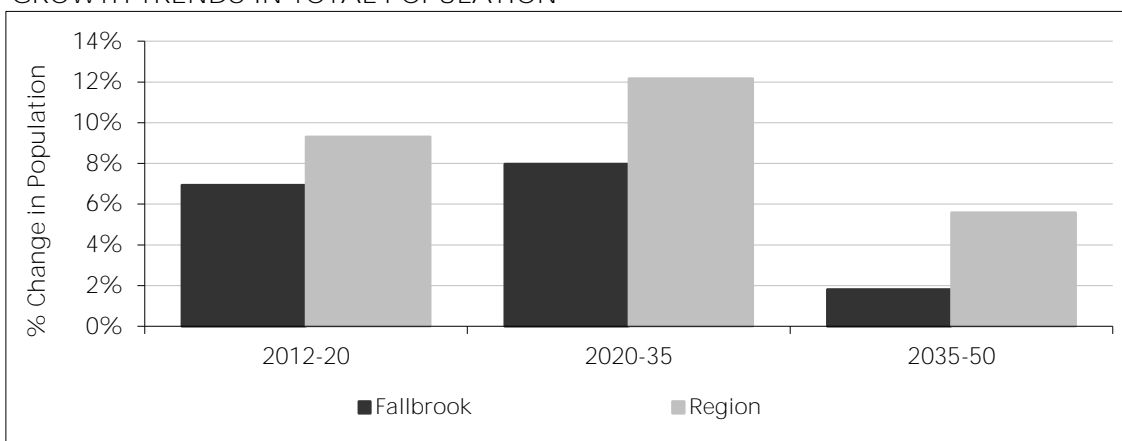
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	61,342	65,591	70,823	72,112	10,770	18%
Under 5	4,684	5,529	5,683	5,795	1,111	24%
5 to 9	4,035	4,348	4,670	4,755	720	18%
10 to 14	3,579	3,515	3,864	3,948	369	10%
15 to 17	2,063	1,921	2,157	2,146	83	4%
18 to 19	3,419	3,243	3,335	3,281	-138	-4%
20 to 24	12,107	12,290	12,270	12,231	124	1%
25 to 29	5,454	5,883	5,735	5,872	418	8%
30 to 34	3,183	3,322	3,514	3,611	428	13%
35 to 39	2,644	3,014	3,415	3,280	636	24%
40 to 44	2,547	2,425	3,170	2,875	328	13%
45 to 49	2,603	2,372	2,807	2,883	280	11%
50 to 54	2,869	2,672	2,920	3,143	274	10%
55 to 59	2,759	3,006	2,632	3,322	563	20%
60 to 61	1,035	1,269	1,046	1,192	157	15%
62 to 64	1,494	1,817	1,587	1,748	254	17%
65 to 69	2,092	2,801	2,785	2,951	859	41%
70 to 74	1,602	2,603	3,029	2,556	954	60%
75 to 79	1,176	1,537	2,612	2,108	932	79%
80 to 84	967	947	1,907	1,865	898	93%
85 and over	1,030	1,077	1,685	2,550	1,520	148%
Median Age	25.7	26.7	28.0	28.3	2.6	10%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	61,342	65,591	70,823	72,112	10,770	18%
Hispanic	21,030	25,089	31,559	35,851	14,821	70%
Non-Hispanic	40,312	40,502	39,264	36,261	-4,051	-10%
White	34,194	34,202	32,335	29,086	-5,108	-15%
Black	2,044	2,132	2,059	1,940	-104	-5%
American Indian	480	395	366	342	-138	-29%
Asian	1,553	1,736	2,258	2,540	987	64%
Hawaiian / Pacific Islander	320	287	298	314	-6	-2%
Other	115	100	86	90	-25	-22%
Two or More Races	1,606	1,650	1,862	1,949	343	21%

GROWTH TRENDS IN TOTAL POPULATION



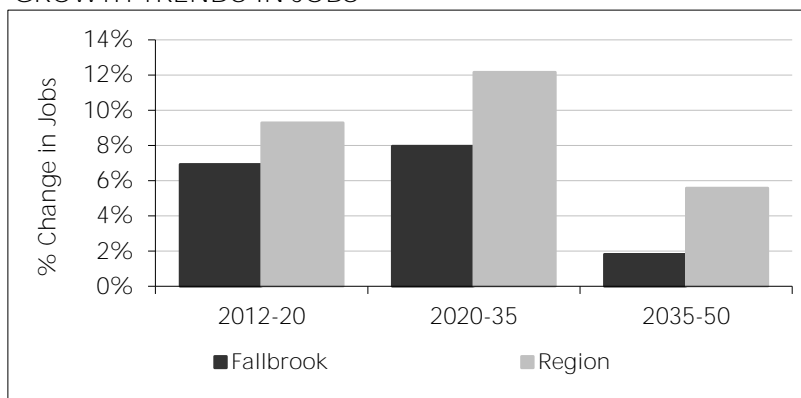
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	54,521	55,440	56,331	57,428	2,907	5%
Civilian Jobs	19,686	20,605	21,496	22,593	2,907	15%
Military Jobs	34,835	34,835	34,835	34,835	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	164,096	164,096	164,096	164,096	0	0%
Developed Acres	132,705	134,482	137,461	139,488	6,783	5%
Low Density Single Family	13,134	14,593	17,165	18,982	5,847	45%
Single Family	2,911	3,362	3,894	3,926	1,015	35%
Multiple Family	822	822	822	834	12	1%
Mobile Homes	85	80	72	66	-20	-23%
Other Residential	42	35	35	35	-7	-17%
Mixed Use	0	0	14	53	53	--
Industrial	1,020	854	873	882	-139	-14%
Commercial/Services	566	922	956	1,093	527	93%
Office	65	83	79	84	20	30%
Schools	169	169	197	213	44	26%
Roads and Freeways	1,839	2,015	2,015	2,015	176	10%
Agricultural and Extractive ²	8,393	7,861	7,654	7,620	-773	-9%
Parks and Military Use	103,658	103,686	103,686	103,686	28	0%
Vacant Developable Acres	12,234	10,458	7,479	5,451	-6,783	-55%
Low Density Single Family	10,933	9,474	6,927	5,110	-5,822	-53%
Single Family	699	534	147	116	-583	-83%
Multiple Family	24	23	23	19	-5	-21%
Mixed Use	9	9	5	1	-7	-86%
Industrial	37	29	20	4	-33	-89%
Commercial/Services	303	194	161	7	-297	-98%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	36	0	0	0	-36	-100%
Future Roads and Freeways	195	195	195	195	0	0%
Constrained Acres	19,157	19,157	19,157	19,157	0	0%
Employment Density ³	10.8	10.2	10.2	9.8	-1.0	-9%
Residential Density ⁴	1.0	1.0	0.9	0.9	-0.1	-14%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed