### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Percent Numeric Total Population 83,790 99% 42,206 60,184 76.827 41,584 76.796 83,753 41,570 99% Household Population 42,183 60,163 **Group Quarters Population** 21 31 23 37 14 61% Civilian 23 21 31 37 14 61% Military 0 0 0 0 0 0% Total Housing Units 95% 12.979 18,195 23.047 25,333 12,354 Single Family 8.492 9.887 12.297 12,263 3.771 44% Multiple Family 4.290 10.553 200% 8.111 12.873 8.583 Mobile Homes 197 197 197 197 0 0% Occupied Housing Units 17,636 22,464 24,569 11,920 94% 12,649 Single Family 8,334 9,668 12,078 11,980 3,646 44% Multiple Family 4,118 7,771 10,190 12,398 8,280 201% Mobile Homes 197 197 196 191 -6 -3% Vacancy Rate 2.5% 3.1% 2.5% 3.0% 0.5 20% Single Family 1.9% 2.2% 1.8% 2.3% 0.4 21% Multiple Family 4.0% 4.2% 3.4% 3.7% -0.3 -8% Mobile Homes 3.0 0.0% 0.0% 0.5% 3.0% 0% 0.1 2% Persons per Household 3.33 3.41 3.42 3.41

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012	to 205	50 Ch	ana⊳*

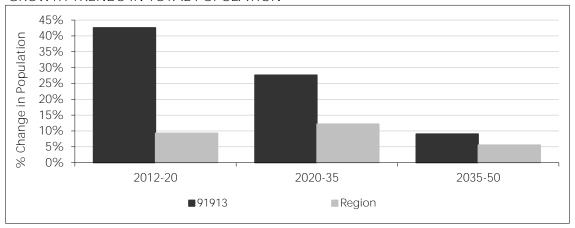
	2012	2020	2035	2050	Numeric	Percent
Total Dopulation						
Total Population	42,206	60,184	76,827	83,790	41,584	99%
Under 5	3,168	5,006	5,440	5,564	2,396	76%
5 to 9	3,294	4,761	5,632	5,877	2,583	78%
10 to 14	3,617	4,606	5,953	6,400	2,783	77%
15 to 17	2,221	2,714	3,323	3,724	1,503	68%
18 to 19	1,559	1,447	1,878	1,984	425	27%
20 to 24	2,736	3,627	3,950	4,483	1,747	64%
25 to 29	2,556	4,089	4,260	4,435	1,879	74%
30 to 34	3,135	4,544	5,284	5,548	2,413	77%
35 to 39	3,585	5,073	6,508	6,279	2,694	75%
40 to 44	3,617	4,639	6,777	6,250	2,633	73%
45 to 49	3,177	3,900	5,100	5,459	2,282	72%
50 to 54	2,683	3,777	4,707	5,525	2,842	106%
55 to 59	2,101	3,314	3,953	5,323	3,222	153%
60 to 61	632	1,163	1,414	1,823	1,191	188%
62 to 64	899	1,664	2,170	2,331	1,432	159%
65 to 69	1,117	2,146	3,069	3,603	2,486	223%
70 to 74	767	1,563	2,749	2,949	2,182	284%
75 to 79	604	927	2,181	2,555	1,951	323%
80 to 84	404	647	1,439	1,922	1,518	376%
85 and over	334	577	1,040	1,756	1,422	426%
Median Age	33.1	34.2	37.1	38.1	5.0	15%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	42,206	60,184	76,827	83,790	41,584	99%
Hispanic	19,227	28,987	38,536	44,570	25,343	132%
Non-Hispanic	22,979	31,197	38,291	39,220	16,241	71%
White	8,211	9,651	7,334	3,197	-5,014	-61%
Black	2,003	2,980	4,120	5,020	3,017	151%
American Indian	53	123	288	310	257	485%
Asian	10,934	15,534	21,612	24,169	13,235	121%
Hawaiian / Pacific Islander	225	483	968	1,357	1,132	503%
Other	66	147	299	365	299	453%
Two or More Races	1,487	2,279	3,670	4,802	3,315	223%

## GROWTH TRENDS IN TOTAL POPULATION

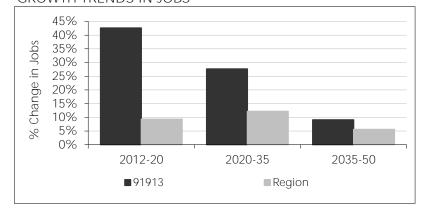


#### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent	
Jobs	2,561	3,304	5,584	5,705	3,144	123%	
Civilian Jobs	2,561	3,304	5,584	5,705	3,144	123%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	7,108	7,108	7,108	7,108	0	0%	
Developed Acres	4,186	4,766	5,781	5,921	1,735	41%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	1,249	1,582	1,582	1,583	334	27%	
Multiple Family	196	333	689	784	588	301%	
Mobile Homes	30	30	30	30	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	95	118	118	118		
Industrial	67	74	141	161	94	140%	
Commercial/Services	41	37	40	45	4	11%	
Office	11	11	11	11	0	0%	
Schools	254	264	264	264	10	4%	
Roads and Freeways	998	998	998	998	0	0%	
Agricultural and Extractive <sup>2</sup>	251	251	251	251	0	0%	
Parks and Military Use	1,091	1,091	1,656	1,676	586	54%	
Vacant Developable Acres	2,114	1,538	524	383	-1,731	-82%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	676	342	342	338	-337	-50%	
Multiple Family	588	451	95	4	-585	-99%	
Mixed Use	109	24	0	0	-109	-100%	
Industrial	94	87	20	0	-94	-100%	
Commercial/Services	9	8	5	0	-9	-100%	
Office	0	0	0	0	0	0%	
Schools	10	0	0	0	-10	-100%	
Parks and Other	586	586	20	0	-586	-100%	
Future Roads and Freeways	41	41	41	41	0	0%	
Constrained Acres	804	804	804	804	0	0%	
Employment Density <sup>3</sup>	6.9	7.6	10.8	10.6	3.7	54%	

# **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



8.8

9.1

#### Notes:

10.3

9.8

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

1.5

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

17%

2012 to 2050 Change\*