2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Rancho Penasquitos Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 49,069 52,632 53,373 54,858 56,510 7,441 15% 48,981 **Household Population** 52,538 53,272 54,748 56,389 7,408 15% **Group Quarters Population** 88 94 101 110 121 33 38% Civilian 88 94 101 110 121 33 38% Military 0 0 0 0 0 0 0% **Total Housing Units** 15,059 15,987 16,000 16,176 16,486 1,427 9% Single Family 11,202 11,396 11,409 11,452 11,470 268 2% Multiple Family 4,591 1,159 30% 3,857 4,591 4,724 5,016 **Mobile Homes** 0 0 0% 1,547 **Occupied Housing Units** 14,603 15,587 15,650 15,830 16,150 11% Single Family 10,836 11,095 11,147 11,194 11,225 389 4% 3,767 4,503 4,925 Multiple Family 4,492 4,636 1,158 31% **Mobile Homes** 0 0 0 0 0 0 0% **Vacancy Rate** 3.0% -1.0 2.5% 2.2% 2.1% 2.0% -33% Single Family 3.3% 2.6% 2.3% 2.3% 2.1% -1.2 -36% Multiple Family 2.3% 2.2% 1.9% 1.9% 1.8% -0.5 -22% **Mobile Homes** 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 0% 0.14 4% **Persons per Household** 3.35 3.37 3.40 3.46 3.49

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

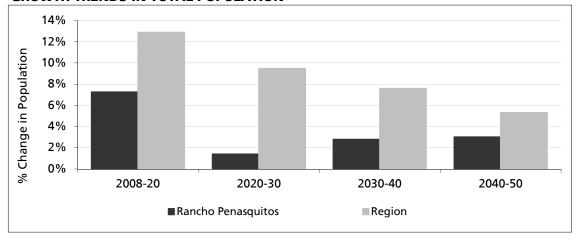
POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 49,069 53.373 54.858 56.510 7.441 15% 52.632 Under 5 2,659 2,540 2,557 2,485 2,474 -185 -7% 5 to 9 2,692 2,802 2,798 2,788 2,843 151 6% 10 to 14 3,822 4,151 3,969 4,113 3,995 173 5% 15 to 17 -34 2,532 2,485 2,399 2,515 2,498 -1% 18 to 19 -298 -16% 1,817 1,565 1,579 1,518 1,519 20 to 24 4,463 4,299 4,691 4,499 4,525 62 1% 25 to 29 3,135 3,598 3,600 3,575 3,646 511 16% 30 to 34 2,316 2,298 2,619 2,547 231 10% 2,536 35 to 39 2,717 2,698 2,376 2,562 2,632 19 1% 40 to 44 -93 3,734 3,269 3,508 3,309 3,641 -2% 45 to 49 4,846 4,184 3,709 4,287 4,376 -470 -10% 50 to 54 4,631 4,429 4,113 4,470 4,246 -385 -8% 55 to 59 3,747 4,638 4,160 3,818 4,481 734 20% 60 to 61 601 1,238 1,784 1,640 1,589 1,839 49% 78% 62 to 64 1,249 2,219 2,224 2,114 2,221 972 65 to 69 1,370 2,548 3,036 2,790 1.420 104% 2,880 70 to 74 818 1,412 1,875 1,908 1,957 1,139 139% 75 to 79 652 501 1,101 1,306 805 161% 1,340 80 to 84 415 502 810 1,173 1,214 799 193% 85 and over 386 643 744 1,226 1,675 1,289 334% Median Age 37.0 39.9 40.3 41.0 42.0 5.0 14%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2030 2040 2008 2020 2050 Numeric Percent **Total Population** 49,069 52,632 53,373 54,858 56,510 7,441 15% 65% Hispanic 4,659 5,805 6,330 6,991 7,706 3,047 Non-Hispanic 44,410 46,827 47,043 47,867 48,804 4,394 10% White 25.432 24,333 23,405 22.155 20,984 -4.448 -17% Black 1,341 1,739 1,900 721 54% 1,604 2,062 American Indian 96 174% 191 233 254 263 167 17,435 Asian 14,964 17,915 19,237 20,652 5,688 38% Hawaiian / Pacific Islander 176 377 503 620 701 525 298% Other 143 262 300 365 385 242 169% 1,499 Two or More Races 2,258 2,625 2,948 3,336 3,757 66%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

Jobs

Civilian Jobs	6,495	6,623	6,733	6,775	6,784	289	4%
Military Jobs	0	0	0	0	0	0	0%
LAND USE ¹							
						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	6,453	6,453	6,453	6,453	6,453	0	0%
Developed Acres	6,363	6,435	6,442	6,443	6,443	80	1%
Low Density Single Family	0	13	13	13	13	13	
Single Family	2,212	2,256	2,259	2,259	2,259	47	2%
Multiple Family	253	261	261	261	261	8	3%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	2	2	2	2	2	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	15	14	13	13	13	-2	-12%
Commercial/Services	229	235	239	240	240	11	5%
Office	6	6	6	6	6	0	0%
Schools	179	179	179	179	179	0	0%
Roads and Freeways	1,035	1,035	1,035	1,035	1,035	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	2,432	2,434	2,434	2,434	2,434	2	0%
Vacant Developable Acres	91	18	12	11	10	-80	-89%
Low Density Single Family	13	0	0	0	0	-13	-100%
Single Family	48	3	0	0	0	-47	-100%
Multiple Family	8	0	0	0	0	-8	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	9	4	1	0	0	-9	-100%
Office	0	0	0	0	0	0	0%

2008

6,495

2020

6,623

2030

6,733

2040

6,775

2050

6,784

GROWTH TRENDS IN JOBS

Future Roads and Freeways

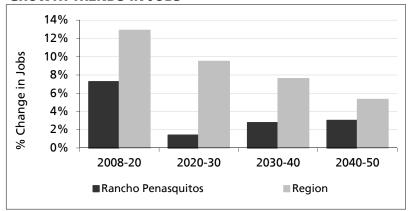
Schools

Parks and Other

Constrained Acres

Employment Density³

Residential Density⁴



0

2

10

0

15.1

6.1

Source: Final Series 12 - 2050 Regional Growth Forecast **SANDAG** www.sandag.org

Notes:

0

0

10

0

15.5

6.4

0

0

10

0

15.4

6.3

0

0

10

0

15.3

6.3

1 - Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the

0

0

10

0

15.5

6.5

- continuation of existing agricultural use. 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

0

-2

0

0

0.3

0.4

0%

0%

0%

2%

6%

-100%

2008 to 2050 Change*

289

Percent

4%

Numeric