2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Tierrasanta Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 31,077 32,619 33,491 34,134 34,460 3,383 11% **Household Population** 31,057 32,591 33,455 34,089 3,344 11% 34,401 **Group Quarters Population** 59 39 20 28 36 45 195% Civilian 20 28 36 45 59 39 195% Military 0 0 0 0 0 0 0% **Total Housing Units** 11,434 11,810 11,945 11,945 11,945 511 4% Single Family 8,504 8.880 9.015 9.015 9.015 511 6% Multiple Family 2,930 2,930 2,930 0 0% 2,930 2,930 **Mobile Homes** 0 0% 11.702 **Occupied Housing Units** 11,091 11,514 11,684 11,692 611 6% Single Family 8,230 8,648 8,810 8,816 8,824 594 7% 2,874 2,878 Multiple Family 2,861 2,866 2,876 17 1% **Mobile Homes** 0 0 0 0 0 0 0% 3.0% -1.0 **Vacancy Rate** 2.5% 2.2% 2.1% 2.0% -33% Single Family 3.2% 2.6% 2.3% 2.2% 2.1% -1.1 -34% Multiple Family 2.4% 2.2% 1.9% 1.8% 1.8% -0.6 -25% 0.0% **Mobile Homes** 0.0% 0.0% 0.0% 0.0% 0.0 0% 0.14 5% **Persons per Household** 2.80 2.83 2.86 2.92 2.94

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 31,077 32,619 33,491 34.134 34,460 3.383 11% Under 5 3,339 3,338 3,417 3,447 3,400 61 2% 5 to 9 3,040 3,126 3,269 3,379 3,390 350 12% 10 to 14 2,454 2,696 2,750 2,869 2,900 446 18% 15 to 17 145 1,221 1,300 1,278 1,334 1,366 12% 18 to 19 -44 -7% 604 576 546 540 560 20 to 24 1,509 1,608 1,755 246 16% 1,527 1,621 25 to 29 1,923 2,252 2,326 2,331 2,377 454 24% 30 to 34 2,772 2,842 2,959 96 3% 2,835 2,868 35 to 39 -111 -4% 3,001 2,649 2,965 3,021 2,890 40 to 44 -238 2,200 1,830 1,966 1,903 1,962 -11% 45 to 49 1,996 1,628 1,403 1,684 1,748 -248 -12% 50 to 54 1,691 1,545 1,301 1,509 1,485 -206 -12% 55 to 59 1,627 1,802 1,496 1,284 1,585 -42 -3% 772 91 60 to 61 681 782 662 569 13% 840 62 to 64 1,251 1,102 985 1,031 191 23% 439 65 to 69 909 1.615 1.790 1,587 1,348 48% 70 to 74 1,086 536 97% 550 1,016 1,372 1,251 75 to 79 301 390 721 795 719 418 139% 80 to 84 212 211 374 522 502 290 137% 85 and over 207 250 303 544 716 509 246% Median Age 32.6 32.6 32.7 32.6 32.6 0.0 0%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 31,077 32,619 33,491 34,134 34,460 3,383 11% 46% Hispanic 3,495 4,148 4,507 4,815 5,094 1,599 Non-Hispanic 27,582 28,471 28,984 29,319 29,366 1,784 6% White 19,894 19,793 19,626 19.448 19,160 -734 -4% Black 2,906 830 37% 2,261 2,661 3,022 3,091 American Indian 206 228 238 56 31% 182 241 1,104 Asian 3,552 3,873 4,167 4,456 4,656 31% Hawaiian / Pacific Islander 212 248 263 285 296 84 40% Other 102 122 113 112 119 17 17%

1,568

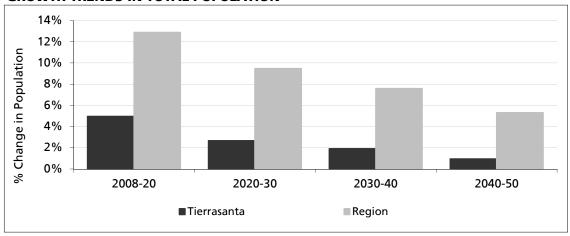
1,681

1,755

1,806

GROWTH TRENDS IN TOTAL POPULATION

Two or More Races



1,379

427

31%

EMPLOYMENT

Jobs

JOD3	3,330	7,703	J, 17 T	3,370	7,070	3, 120	13/0
Civilian Jobs	3,950	4,409	5,174	5,978	7,078	3,128	79%
Military Jobs	0	0	0	0	0	0	0%
LAND USE ¹							
		2008 to 2050 Change*					Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	7,232	7,232	7,232	7,232	7,232	0	0%
Developed Acres	7,015	7,077	7,123	7,156	7,199	184	3%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	1,182	1,225	1,240	1,240	1,240	58	5%
Multiple Family	139	139	139	139	139	0	0%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	33	43	60	<i>78</i>	102	69	207%
Commercial/Services	429	429	429	429	429	0	0%
Office	3	3	3	3	3	0	0%
Schools	171	180	194	209	229	57	33%
Roads and Freeways	770	770	770	770	770	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	4,288	4,288	4,288	4,288	4,288	0	0%
Vacant Developable Acres	217	156	109	76	33	-184	-85%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	58	15	0	0	0	-58	-100%
Multiple Family	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	88	78	62	44	20	-69	-78%
Commercial/Services	0	0	0	0	0	0	0%
Office	0	0	0	0	0	0	0%
Schools	68	60	46	30	11	-57	-84%
Parks and Other	2	2	2	2	2	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0	0%

2008

3.950

2020

4.409

2030

5.174

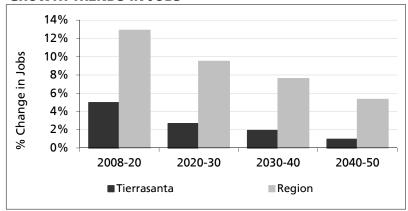
2040

5.978

GROWTH TRENDS IN JOBS

Employment Density³

Residential Density⁴



6.2

8.7

6.7

8.7

Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

8.3

8.7

7.5

8.7

1 - Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land

9.3

8.7

- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

3.1

0.0

50%

0%

2008 to 2050 Change*

Percent

79%

Numeric

3.128

2050

7,078