2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 100.10



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Numeric Percent 2050 **Total Population** 5,832 6,176 7,415 8,453 8,596 2,764 47% **Household Population** 5,815 6,147 7,368 8,379 8,507 2,692 46% **Group Quarters Population** 17 29 47 74 89 72 424% Civilian 17 29 47 74 89 72 424% Military 0 0 0 0 0 0 0% **Total Housing Units** 1,691 1,767 2,063 2,339 2,358 667 39% Single Family 564 564 564 574 581 17 3% Multiple Family 731 902 1,499 1,777 1,046 143% 1,765 **Mobile Homes** 396 301 -396 -100% 43% **Occupied Housing Units** 1,602 1,682 1,996 2,268 2,288 686 Single Family 545 533 537 548 555 10 2% 1,459 Multiple Family 685 864 1,720 1,733 1,048 153% **Mobile Homes** 372 285 0 0 0 -372 -100% **Vacancy Rate** 4.8% 3.0% -2.3 -43% 5.3% 3.2% 3.0% 5.5% 32% Single Family 3.4% 4.8% 4.5% 4.5% 1.1 Multiple Family 6.3% 4.2% 2.7% 2.5% 2.5% -3.8 -60% **Mobile Homes** -6.1 -100% 6.1% 5.3% 0.0% 0.0% 0.0% 0.09 **Persons per Household** 3.63 3.65 3.69 3.69 3.72 2%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 5.832 6,176 7.415 8.453 8,596 2.764 47% Under 5 584 577 643 725 686 102 17% 5 to 9 372 435 473 532 513 141 38% 10 to 14 394 446 463 504 510 116 29% 15 to 17 322 368 392 402 71 331 21% 18 to 19 260 216 286 287 300 40 15% 475 20 to 24 555 677 712 707 152 27% 25 to 29 481 463 512 604 575 94 20% 30 to 34 327 287 284 385 373 46 14% 35 to 39 305 317 355 93 30% 263 398 40 to 44 315 346 430 99 331 332 30% 45 to 49 367 360 385 454 463 103 29% 50 to 54 324 382 471 525 469 145 45% 55 to 59 341 453 555 584 630 289 85% 60 to 61 120 177 227 264 272 152 127% 62 to 64 142 289 354 194 223 336 137% 65 to 69 223 332 435 482 432 209 94% 70 to 74 153 205 324 400 422 269 176% 75 to 79 78 79 199 144 134 222 185% 80 to 84 83 75 124 192 219 136 164% 85 and over 68 84 102 171 237 169 249%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change* 2040 2050 2008 2020 2030 Numeric Percent **Total Population** 5,832 6,176 7,415 8,453 8,596 2,764 47% 4,309 73% Hispanic 3,883 5,348 6,351 6,706 2,823 Non-Hispanic 1,949 1,867 2,067 2,102 1,890 -59 -3% White 659 533 515 422 259 -400 -61% 109 Black 117 132 135 124 15 14% American Indian 8 4 -8 -100% 3 2 0 1,304 Asian 995 1,036 309 1,217 1,331 31% Hawaiian / Pacific Islander 31 24 20 14 10 -21 -68% -100% Other 6 3 0 0 0 -6 193 52 37% Two or More Races 141 150 180 198

35.0

36.2

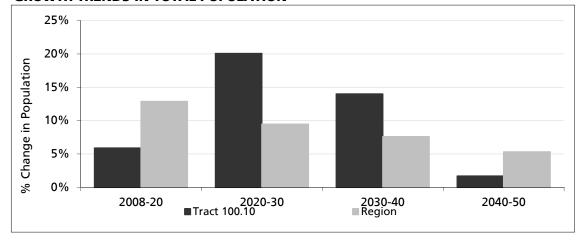
37.9

8.5

29%

32.7

GROWTH TRENDS IN TOTAL POPULATION



29.4

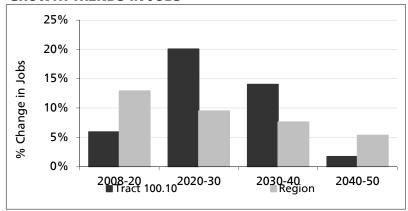
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|------|------|------|------|------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 370 | 381 | 390 | 390 | 390 | 20 | 5% |
| Civilian Jobs | 370 | 381 | 390 | 390 | 390 | 20 | 5% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| | | | | | | | |
| | | | | | | | |

LAND USE¹

| | | | | | | 2008 to 2050 | Change* |
|--|------|------|------|------|------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 292 | 292 | 292 | 292 | 292 | 0 | 0% |
| Developed Acres | 291 | 292 | 292 | 292 | 292 | 0 | 0% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 61 | 61 | 61 | 61 | 61 | 0 | 0% |
| Multiple Family | 45 | 57 | 101 | 101 | 101 | 56 | 124% |
| Mobile Homes | 56 | 43 | 0 | 0 | 0 | -56 | -100% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 9 | 10 | 10 | 10 | 10 | 0 | 3% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 11 | 11 | 11 | 11 | 11 | 0 | 0% |
| Roads and Freeways | 46 | 46 | 46 | 46 | 46 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 63 | 63 | 63 | 63 | 63 | 0 | 0% |
| Vacant Developable Acres | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0 | -100% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 18.0 | 18.2 | 18.7 | 18.7 | 18.7 | 0.7 | 4% |
| Residential Density ⁴ | 10.5 | 10.9 | 12.8 | 14.5 | 14.6 | 4.1 | 39% |

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).