2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 201.05



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Numeric Percent 2050 **Total Population** 3,538 3,823 4,007 4,085 4,132 594 17% **Household Population** 3,808 3,981 4,046 4,090 562 16% 3,528 **Group Quarters Population** 10 15 26 39 42 32 320% Civilian 10 15 26 39 42 32 320% Military 0 0 0 0 0 0 0% **Total Housing Units** 1,406 1,476 1,525 1,525 1,525 119 8% Single Family 902 972 1.021 1.021 1.021 119 13% Multiple Family 504 504 504 0 0% 504 504 **Mobile Homes** 0 0 0 0 0% 0 1,495 **Occupied Housing Units** 1,362 1,445 1,496 1.498 136 10% Single Family 865 950 1,000 1,001 1,002 137 16% 497 495 495 Multiple Family 495 496 -1 0% **Mobile Homes** 0 0 0 0 0 0 0% **Vacancy Rate** -1.3 3.1% 2.1% 2.0% 1.9% 1.8% -42% -2.2 -54% Single Family 4.1% 2.3% 2.1% 2.0% 1.9% Multiple Family 1.4% 1.8% 1.8% 1.8% 1.6% 0.2 14% **Mobile Homes** 0.0 0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.14 **Persons per Household** 2.59 2.64 2.66 2.70 2.73 5%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

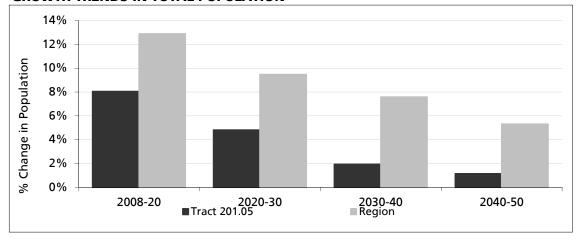
POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 3,538 3,823 4.007 4.085 4,132 594 17% Under 5 330 356 388 415 411 81 25% 5 to 9 317 388 431 480 502 185 58% 10 to 14 328 385 390 409 424 96 29% 15 to 17 201 203 206 15 8% 199 214 18 to 19 116 117 4 3% 123 113 127 73 20 to 24 277 283 340 336 350 26% 25 to 29 207 260 266 266 265 58 28% 30 to 34 262 286 277 338 336 74 28% 35 to 39 60 21% 288 252 316 324 348 40 to 44 248 220 242 225 264 16 6% 45 to 49 -5% 227 199 175 207 215 -12 50 to 54 152 137 125 121 109 -43 -28% 55 to 59 127 137 102 79 90 -37 -29% 60 to 61 40 12 33% 36 44 40 48 56 81 59 43 40 -16 -29% 62 to 64 92 -15 -14% 65 to 69 107 172 169 124 70 to 74 89 147 157 118 96 7 8% 75 to 79 48 54 75 48 0 68 0% 80 to 84 49 41 67 76 57 8 16% 85 and over 68 67 69 93 96 28 41% Median Age 29.7 28.6 27.5 26.5 25.7 -4.0 -13%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2020 2030 2040 2050 2008 Numeric Percent **Total Population** 3,538 3,823 4,007 4,085 4,132 594 17% 1,926 1,421 171% Hispanic 829 1,213 1,569 2,250 Non-Hispanic 2,709 2,610 2,438 2,159 1,882 -827 -31% White 2,293 2.097 1,836 1,480 1.129 -1,164 -51% Black 86 126 168 206 243 157 183% American Indian 35 30 25 21 19 -46% -16 188 232 265 295 71% Asian 321 133 200% Hawaiian / Pacific Islander 5 7 9 13 15 10 Other 2 2 2 2 2 0 0% 116 142 153 53 53% Two or More Races 100 133

GROWTH TRENDS IN TOTAL POPULATION



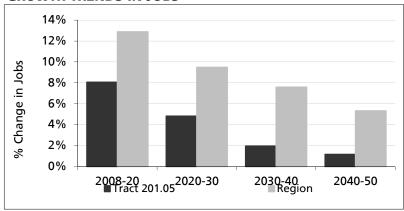
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	955	955	956	956	964	9	1%
Civilian Jobs	955	955	956	956	964	9	1%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

2 112 032					2008 to 2050 Change*				
	2008	2020	2030	2040	2050	Numeric	Percent		
Total Acres	629	629	629	629	629	0	0%		
Developed Acres	516	592	597	<i>597</i>	598	82	16%		
Low Density Single Family	130	187	187	187	187	57	44%		
Single Family	93	112	117	117	117	25	27%		
Multiple Family	33	33	33	33	33	0	0%		
Mobile Homes	0	0	0	0	0	0	0%		
Other Residential	1	1	1	1	1	0	0%		
Mixed Use	0	0	0	0	0	0	0%		
Industrial	4	4	4	4	5	1	20%		
Commercial/Services	7	7	7	7	7	0	0%		
Office	2	2	2	2	2	0	0%		
Schools	63	63	63	63	63	0	0%		
Roads and Freeways	82	82	82	82	82	0	0%		
Agricultural and Extractive ²	2	2	2	2	2	0	0%		
Parks and Military Use	98	98	98	98	98	0	0%		
Vacant Developable Acres	111	35	30	30	29	-82	-74%		
Low Density Single Family	71	4	4	4	4	-67	-94%		
Single Family	40	30	25	25	25	-15	-37%		
Multiple Family	0	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0	0%		
Industrial	1	1	1	1	0	-1	-100%		
Commercial/Services	0	0	0	0	0	0	0%		
Office	0	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0	0%		
Constrained Acres	2	2	2	2	2	0	0%		
Employment Density ³	12.5	12.5	12.5	12.5	12.5	0.0	0%		
Residential Density ⁴	5.5	4.4	4.5	4.5	4.5	-1.0	-18%		

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).