SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Change*					
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,443	2,500	2,580	2,581	138	6%
Household Population	2,395	2,462	2,530	2,525	130	5%
Group Quarters Population	48	38	50	56	8	17%
Civilian	48	38	50	56	8	17%
Military	0	0	0	0	0	0%
Total Housing Units	1,729	1,729	1,731	1,731	2	0%
Single Family	1,376	1,376	1,376	1,376	0	0%
Multiple Family	353	353	355	355	2	1%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,631	1,620	1,651	1,645	14	1%
Single Family	1,310	1,298	1,303	1,298	-12	-1%
Multiple Family	321	322	348	347	26	8%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	5.7%	6.3%	4.6%	5.0%	-0.7	-12%
Single Family	4.8%	5.7%	5.3%	5.7%	0.9	19%
Multiple Family	9.1%	8.8%	2.0%	2.3%	-6.8	-75%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	1.47	1.52	1.53	1.53	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 198 86 68 58 -140 -71% Less than \$15,000 \$15,000-\$29,999 279 -59% 137 135 114 -165 \$30,000-\$44,999 260 188 152 163 -97 -37% \$45,000-\$59,999 128 131 25 24% 106 161 \$60,000-\$74,999 229 148 104 88 -141 -62% 204 217 220 221 8% \$75,000-\$99,999 17 \$100,000-\$124,999 135 211 206 179 44 33% \$125,000-\$149,999 83 102 145 100 120% 183 \$150,000-\$199,999 77 185 202 199 122 158% \$200,000 or more 60 218 258 309 249 415% **Total Households** 1,631 1,620 1,651 1,645 14 1% Median Household Income 90% Adjusted for inflation (\$2010) \$56,108 \$89,171 \$98,352 \$106,634 \$50,526

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 2,443 2,500 2,580 2,581 138 6% Under 5 55 14 30% 47 47 61 5 to 9 31 37 39 33 64 106% 10 to 14 33 34 32 31 -2 -6% 15 to 17 17 21 32 24 141% 41 18 to 19 2 23 21 4 15 1050% 20 to 24 40 34 36 33 -4 -10% 25 to 29 33 32 20 33 0 0% 30 to 34 26 16 18 23 -3 -12% 35 to 39 34 33 28 24 -10 -29% 40 to 44 13 11 11 15 2 15% 45 to 49 29 22 20 22 -7 -24% 50 to 54 12 9 9 14 2 17% -49 55 to 59 129 106 71 80 -38% 60 to 61 90 89 50 30 -60 -67% 62 to 64 192 189 109 95 -97 -51% 65 to 69 322 376 263 264 -58 -18% 70 to 74 269 387 339 264 -5 -2% 75 to 79 258 302 405 304 46 18% 80 to 84 347 296 465 355 8 2% 85 and over 519 447 574 802 283 55%

POPULATION BY RACE AND ETHNICITY

Median Age

2012 to 2050 Change*

6%

4.6

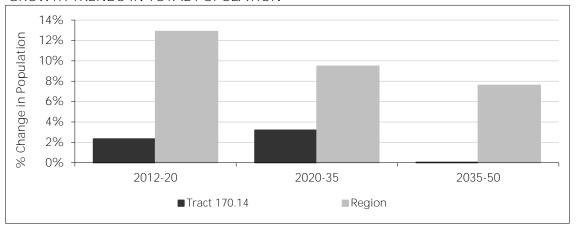
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,443	2,500	2,580	2,581	138	6%
Hispanic	119	143	197	253	134	113%
Non-Hispanic	2,324	2,357	2,383	2,328	4	0%
White	2,140	2,143	2,076	1,954	-186	-9%
Black	23	28	40	43	20	87%
American Indian	7	16	11	16	9	129%
Asian	132	143	196	232	100	76%
Hawaiian / Pacific Islander	6	13	32	37	31	517%
Other	6	5	5	10	4	67%
Two or More Races	10	9	23	36	26	260%

72.4

76.9

77.8

GROWTH TRENDS IN TOTAL POPULATION

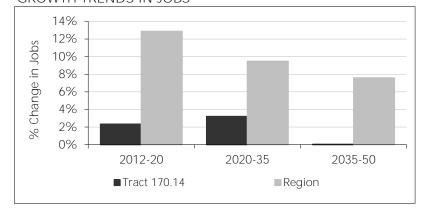


73.2

EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	4,831	5,008	5,058	5,058	227	5%
Civilian Jobs	4,831	5,008	5,058	5,058	227	5%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	513	513	513	513	0	0%
Developed Acres	513	513	513	513	0	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	244	244	244	244	0	0%
Multiple Family	10	10	10	10	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	4	4	4	4	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	62	62	62	62	0	0%
Office	41	41	41	41	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	151	151	151	151	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	0	0	0	0	0	0%
Vacant Developable Acres	0	0	0	0	0	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	46.8	48.5	49.0	49.0		#VALUE!
Residential Density ⁴	6.7	6.7	6.7	6.7	0.0	0%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*