SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,242	2,190	2,233	2,724	482	21%
Household Population	2,242	2,190	2,233	2,724	482	21%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	1,261	1,251	1,328	1,637	376	30%
Single Family	659	649	611	503	-156	-24%
Multiple Family	602	602	717	1,134	532	88%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,178	1,146	1,169	1,440	262	22%
Single Family	607	597	575	473	-134	-22%
Multiple Family	571	549	594	967	396	69%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	6.6%	8.4%	12.0%	12.0%	5.4	82%
Single Family	7.9%	8.0%	5.9%	6.0%	-1.9	-24%
Multiple Family	5.1%	8.8%	17.2%	14.7%	9.6	188%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	1.90	1.91	1.91	1.89	0.0	-1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 77 215 181 181 104 135% Less than \$15,000 \$15,000-\$29,999 154 229 214 249 95 62% \$30,000-\$44,999 125 220 225 240 115 92% \$45,000-\$59,999 132 134 150 197 65 49% \$60,000-\$74,999 112 102 115 156 44 39% \$75,000-\$99,999 90 103 142 -20 -12% 162 \$100,000-\$124,999 113 61 68 98 -15 -13% \$125,000-\$149,999 99 67 54 -38 -38% 61 \$150,000-\$199,999 87 24 56 107 20 23% \$200,000 or more 117 4 3 9 -108 -92% **Total Households** 1,178 1,169 262 22% 1,146 1,440

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to	2050 Change*
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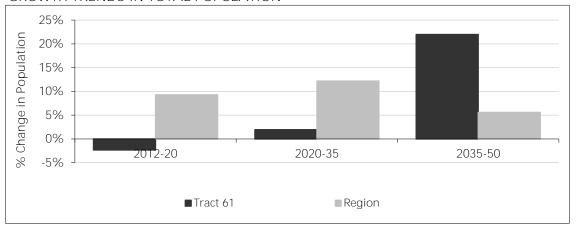
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	2012	2020	2035	2050	Numeric	Percent
Total Population	2,242	2,190	2,233	2,724	482	21%
Under 5	88	96	90	109	21	24%
5 to 9	84	85	89	115	31	37%
10 to 14	67	58	67	87	20	30%
15 to 17	30	27	34	42	12	40%
18 to 19	23	18	19	20	-3	-13%
20 to 24	58	56	56	62	4	7%
25 to 29	246	233	194	244	-2	-1%
30 to 34	272	253	202	280	8	3%
35 to 39	270	289	261	310	40	15%
40 to 44	175	153	171	178	3	2%
45 to 49	203	162	184	190	-13	-6%
50 to 54	159	121	121	131	-28	-18%
55 to 59	120	113	97	138	18	15%
60 to 61	51	54	42	58	7	14%
62 to 64	57	66	57	78	21	37%
65 to 69	115	141	130	172	57	50%
70 to 74	65	99	129	141	76	117%
75 to 79	55	66	111	106	51	93%
80 to 84	40	37	74	73	33	83%
85 and over	64	63	105	190	126	197%
Median Age	39.7	39.7	43.1	42.6	2.9	7%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	2,242	2,190	2,233	2,724	482	21%
Hispanic	460	542	709	1,015	555	121%
Non-Hispanic	1,782	1,648	1,524	1,709	-73	-4%
White	1,539	1,403	1,239	1,330	-209	-14%
Black	49	47	39	37	-12	-24%
American Indian	12	11	10	10	-2	-17%
Asian	106	110	140	193	87	82%
Hawaiian / Pacific Islander	4	5	8	13	9	225%
Other	6	5	5	5	-1	-17%
Two or More Races	66	67	83	121	55	83%

GROWTH TRENDS IN TOTAL POPULATION

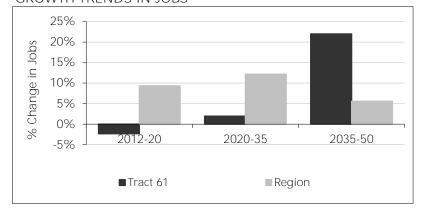


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	1,644	1,734	1,779	2,089	445	27%
Civilian Jobs	1,644	1,734	1,779	2,089	445	27%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
E/ ((1) 00E	2012 to 2050 Change					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	221	221	221	221	0	0%
Developed Acres	212	215	217	218	5	3%
Low Density Single Family	0	0	0	0	0	0%
Single Family	62	62	59	48	-14	-22%
Multiple Family	19	19	22	31	12	62%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	1	6	6	
Industrial	8	9	11	11	2	28%
Commercial/Services	18	19	19	15	-3	-15%
Office	2	2	2	2	0	-13%
Schools	0	0	0	0	0	0%
Roads and Freeways	95	97	97	97	2	2%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	7	7	7	7	0	0%
Vacant Developable Acres	8	5	4	3	-5	-67%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2	2	2	2	0	0%
Multiple Family	0	0	0	0	0	-39%
Mixed Use	1	1	1	0	-1	-86%
Industrial	3	2	0	0	-3	-100%
Commercial/Services	1	0	0	0	-1	-94%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	1	1	1	1	0	0%
Employment Density ³	56.5	55.9	55.0	66.2	9.6	17%

GROWTH TRENDS IN JOBS

Residential Density⁴



15.5

15.4

Notes:

19.7

16.4

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

4.3

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

28%

2012 to 2050 Change*