# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to	2050	Change*
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					2012 10 2	2000 Change
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,437	4,530	4,551	4,530	93	2%
Household Population	4,252	4,351	4,361	4,334	82	2%
Group Quarters Population	185	179	190	196	11	6%
Civilian	185	179	190	196	11	6%
Military	0	0	0	0	0	0%
Total Housing Units	1,844	1,844	1,844	1,844	0	0%
Single Family	694	694	694	694	0	0%
Multiple Family	1,150	1,150	1,150	1,150	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,804	1,807	1,807	1,801	-3	0%
Single Family	658	657	657	655	-3	0%
Multiple Family	1,146	1,150	1,150	1,146	0	0%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.2%	2.0%	2.0%	2.3%	0.1	5%
Single Family	5.2%	5.3%	5.3%	5.6%	0.4	8%
Multiple Family	0.3%	0.0%	0.0%	0.3%	0.0	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.36	2.41	2.41	2.41	0.1	2%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Households by Income Category	У					
Less than \$15,000	105	106	70	59	-46	-44%
\$15,000-\$29,999	112	104	108	92	-20	-18%
\$30,000-\$44,999	151	154	130	99	-52	-34%
\$45,000-\$59,999	230	154	118	135	-95	-41%
\$60,000-\$74,999	137	150	150	134	-3	-2%
\$75,000-\$99,999	396	329	336	278	-118	-30%
\$100,000-\$124,999	200	238	224	229	29	15%
\$125,000-\$149,999	132	143	169	205	73	55%
\$150,000-\$199,999	225	243	248	271	46	20%
\$200,000 or more	116	186	254	299	183	158%
Total Households	1,804	1,807	1,807	1,801	-3	0%
Median Household Income						
Adjusted for inflation (\$2010)	\$85,543	\$92,895	\$99,368	\$111,299	\$25,756	30%

<sup>\*</sup>IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

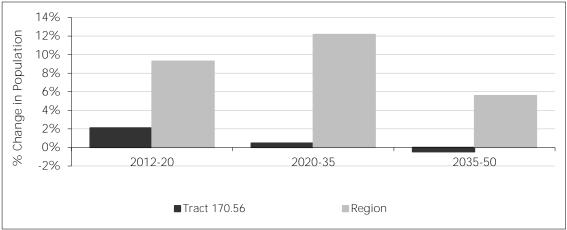
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,437	4,530	4,551	4,530	93	2%
Under 5	372	431	370	383	11	3%
5 to 9	285	305	284	288	3	1%
10 to 14	209	193	210	200	-9	-4%
15 to 17	139	117	130	113	-26	-19%
18 to 19	84	56	72	60	-24	-29%
20 to 24	264	228	222	175	-89	-34%
25 to 29	513	504	408	419	-94	-18%
30 to 34	419	424	351	393	-26	-6%
35 to 39	327	364	311	307	-20	-6%
40 to 44	387	363	392	320	-67	-17%
45 to 49	304	268	293	247	-57	-19%
50 to 54	300	253	283	246	-54	-18%
55 to 59	248	251	215	226	-22	-9%
60 to 61	85	104	87	99	14	16%
62 to 64	96	117	103	113	17	18%
65 to 69	124	179	174	192	68	55%
70 to 74	70	113	158	154	84	120%
75 to 79	83	110	215	199	116	140%
80 to 84	49	54	113	124	75	153%
85 and over	79	96	160	272	193	244%
Median Age	34.2	35.1	38.7	38.8	4.6	13%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	4,437	4,530	4,551	4,530	93	2%	
Hispanic	496	577	642	712	216	44%	
Non-Hispanic	3,941	3,953	3,909	3,818	-123	-3%	
White	2,475	2,361	1,981	1,684	-791	-32%	
Black	151	163	170	178	27	18%	
American Indian	17	26	40	39	22	129%	
Asian	1,029	1,085	1,291	1,397	368	36%	
Hawaiian / Pacific Islander	27	50	98	140	113	419%	
Other	8	10	12	12	4	50%	
Two or More Races	234	258	317	368	134	57%	

# GROWTH TRENDS IN TOTAL POPULATION



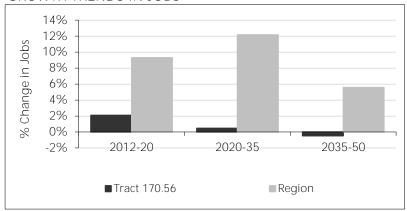
					2012 to 2000 onlinge		
	2012	2020	2035	2050	Numeric	Percent	
Jobs	6,840	8,196	8,265	8,358	1,518	22%	
Civilian Jobs	6,840	8,196	8,265	8,358	1,518	22%	
Military Jobs	0	0	0	0	0	0%	

# LAND USE1

2012 to 2050 Change\*

	2012 to					o 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	672	672	672	672	0	0%	
Developed Acres	671	671	671	672	1	0%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	92	92	92	92	0	0%	
Multiple Family	60	60	60	60	0	0%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	12	12	12	12	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	83	83	83	83	0	0%	
Commercial/Services	202	202	202	202	1	0%	
Office	22	22	22	22	0	0%	
Schools	0	0	0	0	0	0%	
Roads and Freeways	163	163	163	163	0	0%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	37	37	37	37	0	0%	
Vacant Developable Acres	1	1	0	0	-1	-100%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	1	1	0	0	-1	-100%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	О	0	0	0	Ο	0%	
Employment Density <sup>3</sup>	22.3	26.7	26.9	27.2	4.9	22%	
Residential Density <sup>4</sup>	11.2	11.2	11.2	11.2	0.0	0%	

#### **GROWTH TRENDS IN JOBS**



#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple