

SERIES 13 REGIONAL GROWTH FORECAST

Bonsall Community Plan Area
County of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	10,555	11,904	14,419	14,587	4,032	38%
Household Population	10,372	11,739	14,201	14,330	3,958	38%
Group Quarters Population	183	165	218	257	74	40%
Civilian	183	165	218	257	74	40%
Military	0	0	0	0	0	0%
Total Housing Units	3,905	4,329	5,220	5,337	1,432	37%
Single Family	3,385	3,809	4,700	4,817	1,432	42%
Multiple Family	326	326	326	326	0	0%
Mobile Homes	194	194	194	194	0	0%
Occupied Housing Units	3,758	4,155	5,047	5,115	1,357	36%
Single Family	3,248	3,640	4,532	4,601	1,353	42%
Multiple Family	322	326	326	326	4	1%
Mobile Homes	188	189	189	188	0	0%
Vacancy Rate	3.8%	4.0%	3.3%	4.2%	0.4	11%
Single Family	4.0%	4.4%	3.6%	4.5%	0.5	13%
Multiple Family	1.2%	0.0%	0.0%	0.0%	-1.2	-100%
Mobile Homes	3.1%	2.6%	2.6%	3.1%	0.0	0%
Persons per Household	2.76	2.83	2.81	2.80	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	175	241	248	213	38	22%
\$15,000-\$29,999	450	447	461	397	-53	-12%
\$30,000-\$44,999	367	479	537	483	116	32%
\$45,000-\$59,999	587	461	502	486	-101	-17%
\$60,000-\$74,999	353	408	489	483	130	37%
\$75,000-\$99,999	453	589	696	681	228	50%
\$100,000-\$124,999	423	413	537	565	142	34%
\$125,000-\$149,999	278	309	405	421	143	51%
\$150,000-\$199,999	299	379	517	584	285	95%
\$200,000 or more	373	429	655	802	429	115%
Total Households	3,758	4,155	5,047	5,115	1,357	36%
Median Household Income						
Adjusted for inflation (\$2010)	\$72,748	\$76,761	\$85,291	\$93,190	\$20,442	28%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

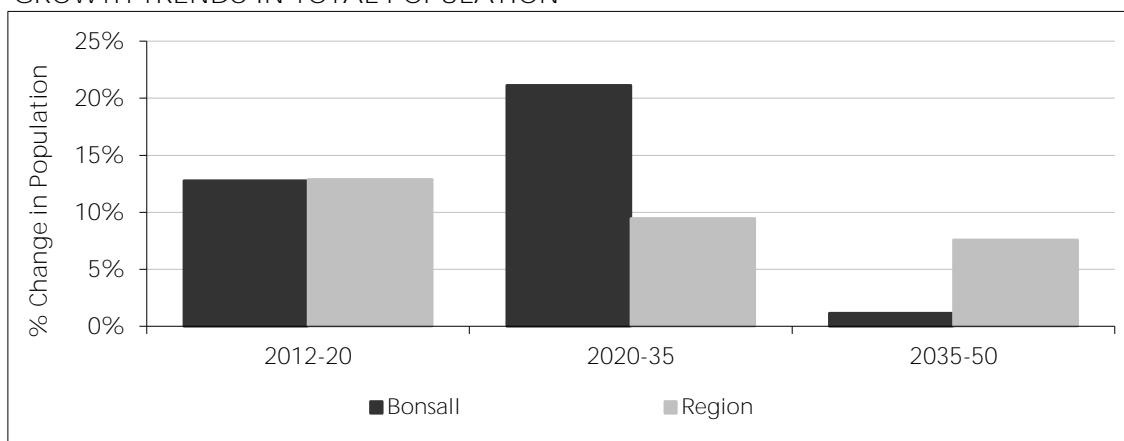
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	10,555	11,904	14,419	14,587	4,032	38%
Under 5	640	837	974	1,023	383	60%
5 to 9	751	770	880	981	230	31%
10 to 14	621	725	844	889	268	43%
15 to 17	424	439	520	505	81	19%
18 to 19	298	245	297	239	-59	-20%
20 to 24	593	694	750	730	137	23%
25 to 29	583	678	751	742	159	27%
30 to 34	589	688	747	873	284	48%
35 to 39	564	657	819	728	164	29%
40 to 44	651	615	809	752	101	16%
45 to 49	766	657	877	835	69	9%
50 to 54	813	702	868	938	125	15%
55 to 59	831	881	849	1,018	187	23%
60 to 61	246	330	266	312	66	27%
62 to 64	387	454	454	462	75	19%
65 to 69	512	740	757	775	263	51%
70 to 74	441	785	1,055	916	475	108%
75 to 79	382	491	853	644	262	69%
80 to 84	233	243	561	505	272	117%
85 and over	230	273	488	720	490	213%
Median Age	41.6	41.8	43.9	43.9	2.3	6%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	10,555	11,904	14,419	14,587	4,032	38%
Hispanic	3,091	3,987	5,981	7,222	4,131	134%
Non-Hispanic	7,464	7,917	8,438	7,365	-99	-1%
White	6,428	6,727	6,844	5,600	-828	-13%
Black	204	205	191	149	-55	-27%
American Indian	53	47	32	20	-33	-62%
Asian	412	468	735	884	472	115%
Hawaiian / Pacific Islander	24	45	70	72	48	200%
Other	25	19	19	32	7	28%
Two or More Races	318	406	547	608	290	91%

GROWTH TRENDS IN TOTAL POPULATION



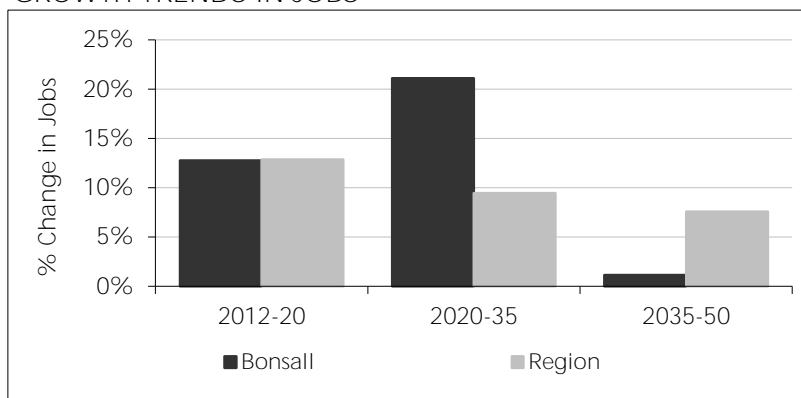
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	2,896	3,121	3,210	3,574	678	23%
Civilian Jobs	2,896	3,121	3,210	3,574	678	23%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	20,921	20,921	20,921	20,921	0	0%
Developed Acres	14,024	14,781	16,856	17,866	3,842	27%
Low Density Single Family	6,277	6,807	8,782	9,522	3,245	52%
Single Family	531	568	690	716	185	35%
Multiple Family	23	23	23	23	0	0%
Mobile Homes	31	31	31	31	0	0%
Other Residential	12	12	12	12	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	85	85	85	85	0	0%
Commercial/Services	334	514	518	596	262	78%
Office	0	4	4	8	8	--
Schools	44	44	44	44	0	0%
Roads and Freeways	1,057	1,057	1,057	1,057	0	0%
Agricultural and Extractive ²	5,420	5,416	5,390	5,352	-68	-1%
Parks and Military Use	210	220	220	420	210	100%
Vacant Developable Acres	5,581	4,824	2,749	1,739	-3,842	-69%
Low Density Single Family	4,944	4,414	2,438	1,698	-3,245	-66%
Single Family	194	157	61	35	-159	-82%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	225	50	46	6	-220	-98%
Office	8	5	5	0	-8	-100%
Schools	0	0	0	0	0	0%
Parks and Other	210	199	199	0	-210	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	1,316	1,316	1,316	1,316	0	0%
Employment Density ³	6.3	4.8	4.9	4.9	-1.4	-22%
Residential Density ⁴	0.6	0.6	0.5	0.5	-0.1	-9%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed