

SERIES 13 REGIONAL GROWTH FORECAST



San Diego Community College

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,027,764	1,115,648	1,284,919	1,389,743	361,979	35%
Household Population	978,351	1,065,822	1,232,943	1,336,254	357,903	37%
Group Quarters Population	49,413	49,826	51,976	53,489	4,076	8%
Civilian	34,957	35,370	37,520	39,033	4,076	12%
Military	14,456	14,456	14,456	14,456	0	0%
Total Housing Units	417,662	446,783	517,323	569,361	151,699	36%
Single Family	215,948	217,225	214,035	209,720	-6,228	-3%
Multiple Family	198,699	227,107	301,586	358,629	159,930	80%
Mobile Homes	3,015	2,451	1,702	1,012	-2,003	-66%
Occupied Housing Units	392,241	417,502	487,175	530,400	138,159	35%
Single Family	207,487	208,057	207,023	201,501	-5,986	-3%
Multiple Family	181,929	207,163	278,540	327,946	146,017	80%
Mobile Homes	2,825	2,282	1,612	953	-1,872	-66%
Vacancy Rate	6.1%	6.6%	5.8%	6.8%	0.7	11%
Single Family	3.9%	4.2%	3.3%	3.9%	0.0	0%
Multiple Family	8.4%	8.8%	7.6%	8.6%	0.2	2%
Mobile Homes	6.3%	6.9%	5.3%	5.8%	-0.5	-8%
Persons per Household	2.49	2.55	2.53	2.52	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

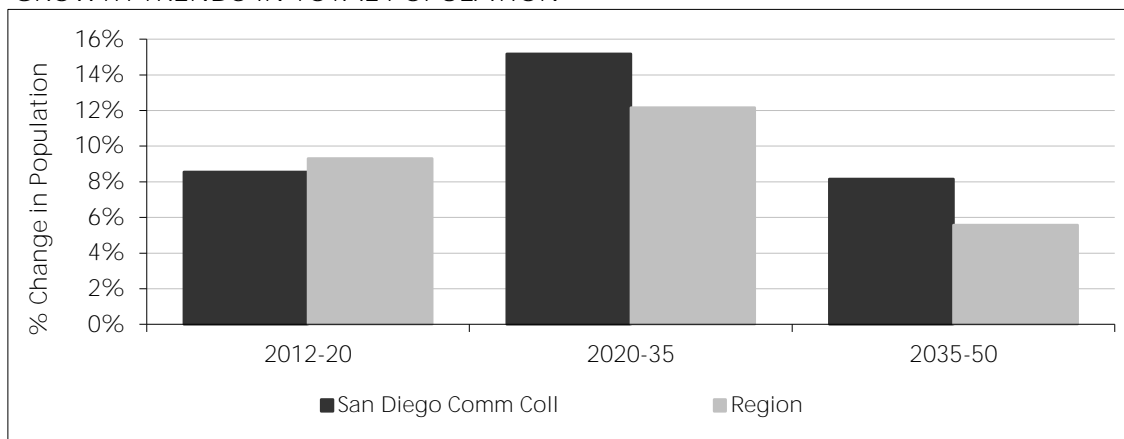
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,027,764	1,115,648	1,284,919	1,389,743	361,979	35%
Under 5	62,674	75,919	78,939	85,260	22,586	36%
5 to 9	54,803	60,860	67,963	73,702	18,899	34%
10 to 14	54,040	53,124	62,536	67,827	13,787	26%
15 to 17	34,276	30,969	36,725	39,151	4,875	14%
18 to 19	37,732	33,305	39,745	41,660	3,928	10%
20 to 24	98,829	102,505	111,851	116,392	17,563	18%
25 to 29	104,382	113,366	112,157	121,863	17,481	17%
30 to 34	92,774	98,094	102,536	115,066	22,292	24%
35 to 39	74,445	85,781	94,409	97,527	23,082	31%
40 to 44	67,558	65,716	85,241	80,439	12,881	19%
45 to 49	63,387	59,942	72,185	73,793	10,406	16%
50 to 54	63,042	59,340	68,871	73,785	10,743	17%
55 to 59	57,337	62,711	61,247	76,762	19,425	34%
60 to 61	19,953	24,983	23,564	28,109	8,156	41%
62 to 64	28,385	35,642	35,825	41,999	13,614	48%
65 to 69	35,459	50,970	57,236	65,334	29,875	84%
70 to 74	24,415	39,224	54,741	52,403	27,988	115%
75 to 79	19,622	25,622	48,550	45,290	25,668	131%
80 to 84	16,827	17,609	36,989	40,471	23,644	141%
85 and over	17,824	19,966	33,609	52,910	35,086	197%
Median Age	33.6	34.5	36.6	36.7	3.1	9%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,027,764	1,115,648	1,284,919	1,389,743	361,979	35%
Hispanic	291,514	346,306	460,105	563,621	272,107	93%
Non-Hispanic	736,250	769,342	824,814	826,122	89,872	12%
White	464,599	469,082	457,841	427,189	-37,410	-8%
Black	69,977	71,550	67,294	57,593	-12,384	-18%
American Indian	3,024	3,379	4,179	4,215	1,191	39%
Asian	156,378	176,627	229,462	257,421	101,043	65%
Hawaiian / Pacific Islander	4,657	5,955	9,026	11,956	7,299	157%
Other	2,863	2,988	3,456	3,727	864	30%
Two or More Races	34,752	39,761	53,556	64,021	29,269	84%

GROWTH TRENDS IN TOTAL POPULATION



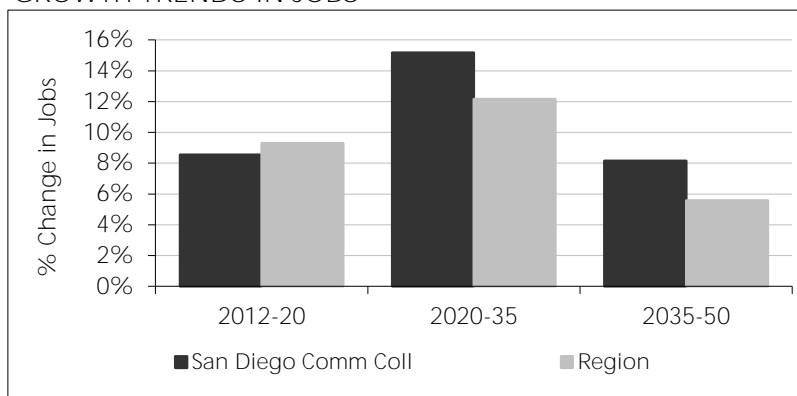
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	675,872	745,624	799,713	854,366	178,494	26%
Civilian Jobs	638,502	708,254	762,343	816,996	178,494	28%
Military Jobs	37,370	37,370	37,370	37,370	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	137,646	137,646	137,646	137,646	0	0%
Developed Acres	116,345	118,325	119,226	119,970	3,626	3%
Low Density Single Family	7	16	48	58	52	774%
Single Family	32,360	32,423	32,134	31,797	-563	-2%
Multiple Family	5,507	5,946	6,763	7,361	1,855	34%
Mobile Homes	403	340	241	128	-274	-68%
Other Residential	445	455	466	463	18	4%
Mixed Use	0	832	1,559	2,147	2,147	--
Industrial	8,962	8,630	8,716	8,862	-100	-1%
Commercial/Services	9,339	9,090	8,644	8,345	-994	-11%
Office	1,928	2,058	2,077	2,106	179	9%
Schools	4,130	4,273	4,343	4,468	338	8%
Roads and Freeways	23,174	23,695	23,698	23,700	526	2%
Agricultural and Extractive ²	1,091	1,164	1,125	1,123	31	3%
Parks and Military Use	29,000	29,402	29,411	29,410	410	1%
Vacant Developable Acres	3,907	1,952	1,055	318	-3,589	-92%
Low Density Single Family	166	51	18	8	-158	-95%
Single Family	547	373	192	95	-452	-83%
Multiple Family	683	344	128	22	-661	-97%
Mixed Use	292	73	47	6	-285	-98%
Industrial	763	478	266	58	-705	-92%
Commercial/Services	312	159	90	29	-283	-91%
Office	185	89	52	8	-176	-95%
Schools	345	208	136	22	-323	-94%
Parks and Other	574	131	83	29	-545	-95%
Future Roads and Freeways	40	45	42	40	0	0%
Constrained Acres	17,368	17,368	17,368	17,368	0	0%
Employment Density ³	26.2	28.9	31.0	32.9	6.7	25%
Residential Density ⁴	10.8	11.3	12.8	13.9	3.1	29%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed