SERIES 13 REGIONAL GROWTH FORECAST



Vacancy Rate

Single Family

Multiple Family

Persons per Household

Mobile Homes



-1.0

-2.9

-24.5

0.0

0.1

2012 to 2050 Change*

-143%

-17%

15%

0%

2%

POPULATION AND HOUSING

		2012 10 2	2012 to 2000 originge			
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,148	4,115	4,140	4,319	171	4%
Household Population	3,993	3,962	3,967	4,125	132	3%
Group Quarters Population	155	153	173	194	39	25%
Civilian	155	153	173	194	39	25%
Military	0	0	0	0	0	0%
Total Housing Units	1,287	1,287	1,287	1,289	2	0%
Single Family	1,172	1,172	1,172	1,198	26	2%
Multiple Family	115	115	115	91	-24	-21%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,278	1,242	1,241	1,293	15	1%
Single Family	970	952	953	1,027	57	6%
Multiple Family	308	290	288	266	-42	-14%
Mobile Homes	0	0	0	0	0	0%

3.6%

18.7%

0.0%

3.20

-150.4%

-0.3%

14.3%

0.0%

3.19

-192.3%

3.5%

18.8%

0.0%

3.19

-152.2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

0.7%

17.2%

0.0%

3.12

-167.8%

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 83 83 63 53 -30 -36% 93 -31 -25% \$15,000-\$29,999 124 140 111 175 54 \$30,000-\$44,999 121 140 154 45% 129 170 165 84 -45 -35% \$45,000-\$59,999 \$60,000-\$74,999 152 151 115 168 16 11% \$75,000-\$99,999 186 194 221 226 40 22% 128 25 \$100,000-\$124,999 111 133 136 23% 15 \$125,000-\$149,999 112 86 71 127 13% 100 -32 88 110 -23% \$150,000-\$199,999 142 \$200,000 or more 118 62 108 121 3 3% Total Households 1,278 1,293 15 1% 1,242 1,241 Median Household Income Adjusted for inflation (\$2010) \$79,032 \$68,742 \$76,414 \$83,131 \$4,099 5%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

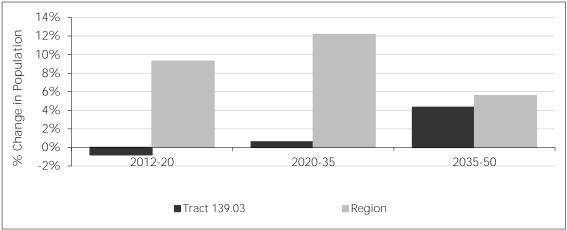
					2012 10 2	2000 Change
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,148	4,115	4,140	4,319	171	4%
Under 5	210	236	210	206	-4	-2%
5 to 9	224	222	214	212	-12	-5%
10 to 14	280	249	238	242	-38	-14%
15 to 17	181	148	136	137	-44	-24%
18 to 19	124	92	87	82	-42	-34%
20 to 24	308	292	249	267	-41	-13%
25 to 29	264	283	235	244	-20	-8%
30 to 34	221	212	188	181	-40	-18%
35 to 39	216	220	225	199	-17	-8%
40 to 44	239	210	246	222	-17	-7%
45 to 49	263	229	225	236	-27	-10%
50 to 54	335	300	284	323	-12	-4%
55 to 59	259	272	227	295	36	14%
60 to 61	92	112	102	119	27	29%
62 to 64	111	141	142	163	52	47%
65 to 69	146	198	205	218	72	49%
70 to 74	123	181	232	228	105	85%
75 to 79	121	138	231	235	114	94%
80 to 84	169	148	219	218	49	29%
85 and over	262	232	245	292	30	11%
Median Age	41.0	42.5	45.9	48.5	7.5	18%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	to 2000 Change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,148	4,115	4,140	4,319	171	4%
Hispanic	1,709	1,889	2,148	2,474	765	45%
Non-Hispanic	2,439	2,226	1,992	1,845	-594	-24%
White	1,300	1,056	639	341	-959	-74%
Black	386	402	441	492	106	27%
American Indian	15	14	14	14	-1	-7%
Asian	528	546	678	764	236	45%
Hawaiian / Pacific Islander	41	41	39	44	3	7%
Other	2	2	2	2	0	0%
Two or More Races	167	165	179	188	21	13%

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 C	hange*
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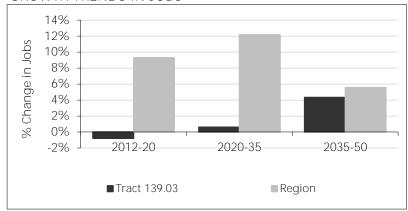
2012 462	2020 566	2035 730	2050	Numeric	Percent
462	566	720	1 100	707	
	300	/30	1,188	726	157%
462	566	730	1,188	726	157%
0	0	0	0	0	0%
	462 0	462 566 0 0	462 566 730 0 0 0	462 566 730 1,188 0 0 0 0	462 566 730 1,188 726 0 0 0 0 0

LAND USE1

2012 to 2050 Change*

					2012 to 2050 Change	
	2012	2020	2035	2050	Numeric	Percent
Total Acres	1,103	1,103	1,103	1,103	0	0%
Developed Acres	379	382	385	393	14	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	196	196	196	199	4	2%
Multiple Family	4	4	4	3	-1	-20%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	27	27	27	30	3	12%
Commercial/Services	11	11	12	12	1	10%
Office	0	3	5	8	8	
Schools	10	10	10	10	0	0%
Roads and Freeways	123	123	123	123	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	8	8	8	6	-1	-19%
Vacant Developable Acres	19	16	13	5	-14	-74%
Low Density Single Family	0	0	0	0	0	0%
Single Family	5	5	5	4	-1	-17%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	4	4	4	0	-3	-88%
Commercial/Services	2	2	1	0	-2	-97%
Office	8	5	3	0	-8	-95%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	705	705	705	705	0	0%
Employment Density ³	9.5	11.1	13.5	19.4	9.9	104%
Residential Density ⁴	6.4	6.4	6.4	6.4	-0.1	-1%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple