2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92105



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 69,998 76,595 86,399 94,390 103,157 33,159 47% 76,041 **Household Population** 69,573 85,620 93,318 101,847 32,274 46% **Group Quarters Population** 779 425 554 1,072 1,310 885 208% Civilian 425 554 779 1,072 1,310 885 208% Military 0 0 0 0 0 0 0% **Total Housing Units** 21,679 23,498 26,439 28,733 31,362 9,683 45% Single Family 11,575 11,389 10,659 10.111 9.631 -1.944 -17% Multiple Family 15,698 21,731 11,879 121% 9,852 11,857 18,622 **Mobile Homes** 252 252 82 -252 -100% 30,007 9.746 48% **Occupied Housing Units** 20,261 22,154 25,155 27,455 Single Family 10,788 10,770 10,156 9,662 9,231 -1,557 -14% Multiple Family 17,793 9,236 11,143 14,923 20,776 11,540 125% **Mobile Homes** 237 241 76 0 0 -237 -100% **Vacancy Rate** 5.7% 4.9% 4.4% 4.3% -2.2 -34% 6.5% 4.7% 4.4% 4.2% -2.6 -38% Single Family 6.8% 5.4% Multiple Family 6.3% 6.0% 4.9% 4.5% 4.4% -1.9 -30% **Mobile Homes** -6.0 -100% 6.0% 4.4% 7.3% 0.0% 0.0% -0.04 -1% **Persons per Household** 3.43 3.43 3.40 3.40 3.39

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2008 2030 2040 2050 2020 Numeric Percent **Total Population** 69,998 76,595 86,399 94.390 103.157 33,159 47% Under 5 8,007 20% 7,376 7,392 8,654 8,878 1,502 5 to 9 5,937 7,173 7,602 8,247 8,852 2,915 49% 10 to 14 6,029 7,415 8,005 8,476 9,482 3,453 57% 15 to 17 3,931 3,934 4,696 4,861 5,454 1,523 39% 18 to 19 2,497 2,868 3,015 3,300 803 32% 2,264 20 to 24 5,135 4,793 6,589 6,852 7,326 2,191 43% 25 to 29 5,579 6,122 6,329 7,208 7,480 1,901 34% 30 to 34 6,120 6,141 5,961 7,719 7,814 1,694 28% 35 to 39 6,090 6,986 8,299 36% 5,782 7,277 2,209 40 to 44 7,884 51% 5,223 5,551 6,174 5,909 2,661 45 to 49 4,187 4,425 4,541 5,347 5,711 1,524 36% 50 to 54 3,373 3,844 4,145 4,472 4,362 989 29% 55 to 59 2,565 3,497 3,805 3,811 4,426 1,861 73% 60 to 61 1,738 912 110% 826 1,285 1,427 1,536 62 to 64 945 1,847 2,068 2,174 1,229 130% 1,575 65 to 69 1,325 2,929 148% 2,223 3,240 3,291 1,966 70 to 74 990 1.399 2,070 2.414 2,646 1,656 167% 75 to 79 752 761 151% 1,226 1,609 1,891 1,139 80 to 84 552 507 725 1,031 1,236 684 124% 85 and over 566 512 467 644 913 347 61%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

1.8

6%

30.5

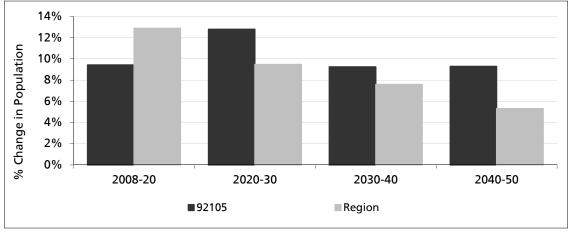
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	69,998	76,595	86,399	94,390	103,157	33,159	47%
Hispanic	35,727	45,507	56,621	66,760	75,931	40,204	113%
Non-Hispanic	34,271	31,088	29,778	27,630	27,226	-7,045	-21%
White	8,207	4,720	1,875	0	0	-8,207	-100%
Black	10,317	10,073	10,399	9,676	8,864	-1,453	-14%
American Indian	182	192	203	181	184	2	1%
Asian	12,552	13,041	13,939	14,262	14,530	1,978	16%
Hawaiian / Pacific Islander	142	225	298	332	312	170	120%
Other	161	186	201	203	228	67	42%
Two or More Races	2,710	2,651	2,863	2,976	3,108	398	15%

29.3

29.9

29.4

GROWTH TRENDS IN TOTAL POPULATION



28.7

EMPLOYMENT

Jobs

Civilian Jobs	10,516	11,045	13,321	14,655	15,117 15,117	4,601	44%		
Military Jobs	0,510	0	0	0	0	- ,001	0%		
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LAND USE ¹									
	2008 to 2050 Change								
	2008	2020	2030	2040	2050	Numeric	Percent		
Total Acres	3,595	3,595	3,595	3,595	3,595	0	0%		
Developed Acres	3,538	3,555	3,573	<i>3,57</i> 9	3,585	46	1%		
Low Density Single Family	0	0	0	0	0	0	0%		
Single Family	1,296	1,288	1,248	1,207	1,172	-123	-10%		
Multiple Family	297	312	371	405	442	145	49%		
Mobile Homes	44	44	15	1	1	-43	-98%		
Other Residential	8	8	7	7	7	0	-2%		
Mixed Use	0	47	124	178	205	205			
Industrial	109	108	103	99	97	-12	-11%		
Commercial/Services	176	145	106	85	72	-105	-59%		
Office	20	10	7	3	0	-20	-99%		
Schools	129	134	134	135	130	1	1%		
Roads and Freeways	989	989	989	989	989	0	0%		
Agricultural and Extractive ²	0	0	0	0	0	0	0%		
Parks and Military Use	470	469	469	469	469	-1	0%		
Vacant Developable Acres	57	40	22	16	10	-46	-82%		
Low Density Single Family	0	0	0	0	0	0	0%		
Single Family	30	20	10	9	9	-21	-70%		
Multiple Family	11	11	7	3	0	-11	-99%		
Mixed Use	8	4	1	1	0	-8	-100%		
Industrial	3	3	2	1	0	-3	-100%		
Commercial/Services	1	1	0	0	0	-1	-100%		
Office	0	0	0	0	0	0	-100%		
Schools	2	1	1	0	0	-2	-100%		
Parks and Other	1	1	1	1	1	0	0%		
Future Roads and Freeways	0	0	0	0	0	0	0%		
Constrained Acres	0	0	0	0	0	0	0%		
Employment Density ³	24.2	26.2	32.4	35.6	37.6	13.5	56%		

2008

10.516

2020

11.045

2030

13.321

2040

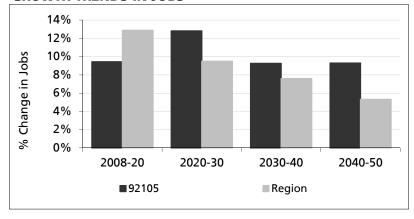
14.655

2050

15.117

GROWTH TRENDS IN JOBS

Residential Density⁴



13.2

14.0

Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

16.8

15.5

1 - Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low

18.2

- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

5.0

38%

2008 to 2050 Change*

Percent

44%

Numeric

4.601