2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 170.49



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 2,902 3,397 4,042 4,110 4,133 1,231 42% **Household Population** 2,902 3,397 4,042 4,110 4,133 1,231 42% **Group Quarters Population** 0 0 0 0 0 0 0% 0 Civilian 0 0 0 0 0 0% Military 0 0 0 0 0 0 0% **Total Housing Units** 932 1,051 1,244 1,244 1,244 312 33% Single Family 861 980 1.173 1,173 1.173 312 36% Multiple Family 71 71 71 71 71 0 0% **Mobile Homes** 0 0 0 0 0 0 0% 887 Occupied Housing Units 1,030 1,223 1,223 1.223 336 38% Single Family 816 962 1,155 1,155 1,155 339 42% -4% Multiple Family 71 68 68 68 68 -3 **Mobile Homes** 0 0 0 0 0 0 0% **Vacancy Rate** 4.8% 1.7% 1.7% 1.7% 2.0% -3.1 -65% 5.2% -3.7 -71% Single Family 1.8% 1.5% 1.5% 1.5% Multiple Family 0.0% 4.2% 4.2% 4.2% 4.2% 4.2 0% **Mobile Homes** 0.0% 0% 0.0% 0.0% 0.0% 0.0% 0.0 0.11 **Persons per Household** 3.27 3.30 3.30 3.36 3.38 3%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

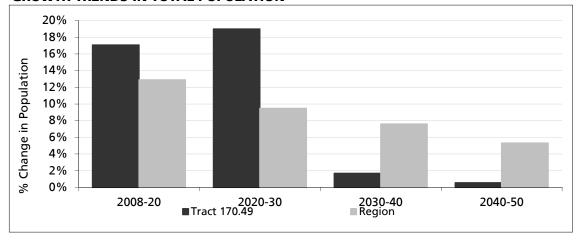
POPULATION BY AGE

2008 to 2050 Change* Numeric Percent **Total Population** 2,902 3.397 4.042 4.110 4,133 1.231 42% Under 5 12% 5 to 9 18% 10 to 14 13% 15 to 17 13% 18 to 19 -14 -15% 20 to 24 11% 25 to 29 43% 30 to 34 13% 35 to 39 12% 40 to 44 5% 45 to 49 2% 50 to 54 -8 -3% 55 to 59 34% 60 to 61 92% 97% 62 to 64 65 to 69 168% 70 to 74 204% 75 to 79 224% 80 to 84 208% 85 and over 339% Median Age 41.3 44.7 45.7 47.9 49.5 8.2 20%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* Numeric Percent **Total Population** 2,902 3,397 4,042 4,110 4,133 1,231 42% 149% Hispanic Non-Hispanic 2,522 2,851 3,300 3,257 3,185 26% White 2.146 2,350 2,643 2,535 2,418 13% Black 128% American Indian 100% Asian 86% 255% Hawaiian / Pacific Islander Other 157% Two or More Races 98%

GROWTH TRENDS IN TOTAL POPULATION



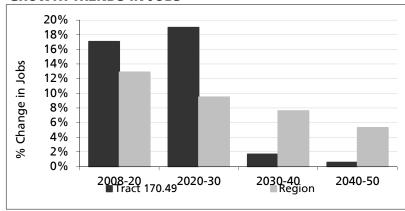
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	14,393	14,966	17,002	20,208	22,095	7,702	54%
Civilian Jobs	14,393	14,966	17,002	20,208	22,095	7,702	54%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

Z008 Z020 Z030 Z040 Z050 Numeric Total Acres Z,667 Z,667 Z,667 Z,667 Z,667 Q Developed Acres 1,901 Z,048 Z,437 Z,508 Z,549 648 Low Density Single Family Z56 406 758 758 758 50 Single Family 177 177 186 186 186 186 Multiple Family 8 8 8 8 8 8 Mobile Homes 0 0 0 0 0 0	0% 34% 196% 5% 0% 0% 0% 0% 0%
Developed Acres 1,901 2,048 2,437 2,508 2,549 648 Low Density Single Family 256 406 758 758 758 50 Single Family 177 177 186	34% 196% 5% 0 0% 0 0% 0 0%
Low Density Single Family 256 406 758 758 758 50 Single Family 177 177 186	196% 5% 0 0% 0 0% 0 0%
Single Family 177 177 186 186 186 186 Multiple Family 8 8 8 8 8 Mobile Homes 0 0 0 0 0 0 Other Residential 0 0 0 0 0 0	5% 0 0% 0 0% 0 0% 0 0%
Multiple Family 8 8 8 8 8 Mobile Homes 0 0 0 0 0 0 Other Residential 0 0 0 0 0 0	0 0% 0 0% 0 0% 0 0%
Mobile Homes 0 0 0 0 0 Other Residential 0 0 0 0 0	0% 0% 0%
Other Residential 0 0 0 0 0	0%
	0%
Mixed Use 0 0 0 0 0 0	
	32%
Industrial 506 520 567 <i>632</i> 666 160	
Commercial/Services 98 98 98 100 107	8 8%
Office 48 48 48 51 53	12%
Schools 0 0 0 0 0	0%
Roads and Freeways 184 184 184 184 184 184	0%
Agricultural and Extractive ² 86 68 49 49 49 -3	-43%
Parks and Military Use 538 538 538 538 538	0%
Vacant Developable Acres 660 513 124 53 12 -648	-98%
Low Density Single Family 474 342 10 10 10 -46	-98%
Single Family 11 11 2 2 2 -	-85%
Multiple Family 0 0 0 0 0	0%
Mixed Use 0 0 0 0 0	0%
Industrial 161 146 99 <i>34 1</i> -160	-99%
Commercial/Services 9 9 9 6 0 -	-97%
Office 6 6 5 2 0 -	-99%
Schools 0 0 0 0 0	0%
Parks and Other 0 0 0 0 0	0%
Future Roads and Freeways 0 0 0 0 0	0%
Constrained Acres 106 106 106 106 106	0%
Employment Density ³ 22.1 22.5 23.8 <i>25.8</i> 26.8 4.3	21%
Residential Density ⁴ 2.1 1.8 1.3 <i>1.3</i> 1.3 -0.8	-38%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).