SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 7.372 7,823 7,902 7,816 444 6% Household Population 7,364 7,820 7,895 7,804 440 6% 7 Group Quarters Population 8 50% 3 12 4 7 Civilian 8 3 12 4 50% Military 0 0 0 0 0 0% **Total Housing Units** 3,119 3,224 3,225 3,225 106 3% Single Family 2.361 2.367 2.367 2.367 6 0% Multiple Family 758 858 858 100 13% 857 Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 3.011 3,117 3,137 3,121 110 4% Single Family 2,255 2,260 2,279 2,264 9 0% 857 Multiple Family 756 857 858 101 13% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.5% 3.3% 2.7% 3.2% -0.3 -9% -2% Single Family 4.5% 4.5% 3.7% 4.4% -0.1Multiple Family 0.3% 0.0% 0.0% 0.1% -0.2-67% 0.0% Mobile Homes 0.0 0.0% 0.0% 0.0% 0% 2.51 2.52 2.50 2% Persons per Household 2.45 0.0

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2020 2012 2035 2050 Percent Numeric Households by Income Category Less than \$15,000 186 118 101 92 -94 -51% \$15,000-\$29,999 462 210 181 136 -326 -71% \$30,000-\$44,999 341 308 305 229 -112 -33% 278 320 276 \$45,000-\$59,999 341 -63 -18% \$60,000-\$74,999 445 398 297 237 -208 -47% 478 \$75,000-\$99,999 548 513 522 -26 -5% \$100,000-\$124,999 240 338 472 442 202 84% \$125,000-\$149,999 125 348 316 274 149 119% 315 172 385 469 297 173% \$150,000-\$199,999 \$200,000 or more 151 249 326 442 291 193% Total Households 3,011 3,117 3,137 3,121 110 4% Median Household Income Adjusted for inflation (\$2010) \$65,916 \$84,966 \$96,365 \$103,761 \$37,845 57%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

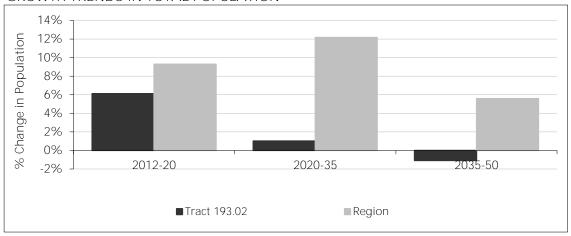
	2012 to 2000 change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,372	7,823	7,902	7,816	444	6%
Under 5	526	622	553	568	42	8%
5 to 9	396	433	416	415	19	5%
10 to 14	345	326	327	318	-27	-8%
15 to 17	229	193	199	185	-44	-19%
18 to 19	161	116	126	114	-47	-29%
20 to 24	710	671	624	556	-154	-22%
25 to 29	627	651	534	526	-101	-16%
30 to 34	451	478	427	446	-5	-1%
35 to 39	362	411	385	360	-2	-1%
40 to 44	413	394	457	397	-16	-4%
45 to 49	468	423	447	416	-52	-11%
50 to 54	515	458	464	443	-72	-14%
55 to 59	502	526	423	480	-22	-4%
60 to 61	199	240	187	208	9	5%
62 to 64	287	352	301	332	45	16%
65 to 69	373	519	501	532	159	43%
70 to 74	226	361	437	387	161	71%
75 to 79	202	261	445	372	170	84%
80 to 84	180	176	334	318	138	77%
85 and over	200	212	315	443	243	122%
Median Age	38.3	40.1	43.9	45.3	7.0	18%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 Change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,372	7,823	7,902	7,816	444	6%
Hispanic	2,079	2,570	3,137	3,655	1,576	76%
Non-Hispanic	5,293	5,253	4,765	4,161	-1,132	-21%
White	4,166	4,035	3,404	2,758	-1,408	-34%
Black	292	286	186	79	-213	-73%
American Indian	34	32	29	25	-9	-26%
Asian	440	501	676	777	337	77%
Hawaiian / Pacific Islander	84	88	85	87	3	4%
Other	11	12	14	14	3	27%
Two or More Races	266	299	371	421	155	58%

GROWTH TRENDS IN TOTAL POPULATION



201	12	to	2050	Change*
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	2012	2020	2035	2050	Numeric	Percent	
Jobs	392	479	536	536	144	37%	
Civilian Jobs	392	479	536	536	144	37%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	623	623	623	623	0	0%	
Developed Acres	603	613	613	613	10	2%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	375	376	376	376	1	0%	
Multiple Family	33	33	43	43	9	28%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	9	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	18	18	18	18	0	0%	
Office	0	0	0	0	0	0%	
Schools	11	11	11	11	0	0%	
Roads and Freeways	147	147	147	147	0	0%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	18	18	18	18	0	0%	
Vacant Developable Acres	10	0	0	0	-10	-100%	

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-100%

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

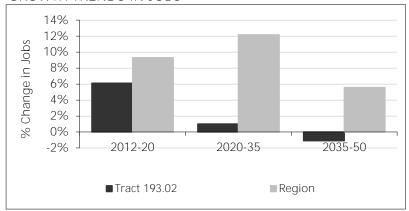
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



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13.5

7.6

Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple