#### SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



#### POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,600	6,847	7,171	7,178	578	9%
Household Population	6,600	6,847	7,171	7,178	578	9%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	2,726	2,816	2,919	2,919	193	7%
Single Family	1,839	1,929	2,032	2,032	193	10%
Multiple Family	887	887	887	887	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,669	2,717	2,829	2,825	156	6%
Single Family	1,837	1,892	2,004	2,000	163	9%
Multiple Family	832	825	825	825	-7	-1%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.1%	3.5%	3.1%	3.2%	1.1	52%
Single Family	0.1%	1.9%	1.4%	1.6%	1.5	1500%
Multiple Family	6.2%	7.0%	7.0%	7.0%	0.8	13%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%

2.52

2.53

2.54

0.1

3%

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2.47

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category Less than \$15,000 278 156 144 128 -150 -54% \$15,000-\$29,999 234 194 179 -92 -34% 271 242 -165 \$30,000-\$44,999 407 306 273 -41% 297 -12% 190 261 261 \$45,000-\$59,999 -36 \$60,000-\$74,999 320 289 217 137 -183 -57% \$75,000-\$99,999 307 327 358 394 87 28% 319 294 277 -42 \$100,000-\$124,999 311 -13% \$125,000-\$149,999 139 175 240 272 133 96% 125 \$150,000-\$199,999 304 344 342 217 174% \$200,000 or more 206 425 504 593 387 188% Total Households 2,829 2,825 156 6% 2,669 2,717 Median Household Income Adjusted for inflation (\$2010) \$63,820 \$89,029 \$97,730 \$106,453 \$42,633 67%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

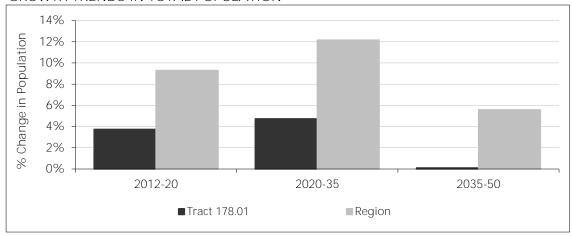
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,600	6,847	7,171	7,178	578	9%
Under 5	334	399	362	421	87	26%
5 to 9	307	349	343	404	97	32%
10 to 14	363	353	403	427	64	18%
15 to 17	272	234	291	267	-5	-2%
18 to 19	177	126	138	139	-38	-21%
20 to 24	495	452	468	392	-103	-21%
25 to 29	609	596	495	534	-75	-12%
30 to 34	495	473	422	482	-13	-3%
35 to 39	359	419	348	384	25	7%
40 to 44	397	384	441	396	-1	0%
45 to 49	437	381	426	360	-77	-18%
50 to 54	476	388	421	325	-151	-32%
55 to 59	526	537	432	459	-67	-13%
60 to 61	197	234	173	197	0	0%
62 to 64	262	313	230	257	-5	-2%
65 to 69	266	371	337	380	114	43%
70 to 74	169	298	377	331	162	96%
75 to 79	170	240	459	335	165	97%
80 to 84	144	146	340	301	157	109%
85 and over	145	154	265	387	242	167%
Median Age	38.5	40.3	43.6	41.8	3.3	9%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2030 Change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,600	6,847	7,171	7,178	578	9%
Hispanic	1,099	1,276	1,440	1,555	456	41%
Non-Hispanic	5,501	5,571	5,731	5,623	122	2%
White	4,969	5,017	5,076	4,933	-36	-1%
Black	64	63	53	40	-24	-38%
American Indian	24	19	3	0	-24	-100%
Asian	288	309	397	430	142	49%
Hawaiian / Pacific Islander	3	0	3	6	3	100%
Other	2	1	0	0	-2	-100%
Two or More Races	151	162	199	214	63	42%

# GROWTH TRENDS IN TOTAL POPULATION



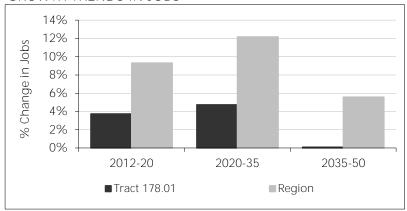
2012	to	2050	Change*

					2012 to 2000 onango	
	2012	2020	2035	2050	Numeric	Percent
Jobs	3,853	3,992	4,001	4,001	148	4%
Civilian Jobs	3,853	3,992	4,001	4,001	148	4%
Military Jobs	0	0	0	0	0	0%

# LAND USE1

				2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent
Total Acres	1,127	1,127	1,127	1,127	0	0%
Developed Acres	939	950	969	969	30	3%
Low Density Single Family	4	4	4	4	0	0%
Single Family	440	463	488	488	47	11%
Multiple Family	46	46	46	46	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	5	5	5	5	0	0%
Commercial/Services	104	107	107	107	3	3%
Office	14	14	14	14	0	0%
Schools	43	43	43	43	0	0%
Roads and Freeways	236	236	236	236	0	0%
Agricultural and Extractive <sup>2</sup>	22	7	2	2	-21	-92%
Parks and Military Use	24	24	24	24	0	0%
Vacant Developable Acres	30	19	0	0	-30	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	27	19	0	0	-27	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	3	0	0	0	-3	-100%
Office	0	0	0	0	0	-100%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	158	158	158	158	0	0%
Employment Density <sup>3</sup>	23.1	23.5	23.6	23.6	0.5	2%
Residential Density <sup>4</sup>	5.6	5.5	5.4	5.4	-0.1	-2%

## **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast

SANDAG www.sandag.org

#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple