SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,762	3,277	6,239	7,914	5,152	187%
Household Population	2,714	3,234	6,188	7,857	5,143	189%
Group Quarters Population	48	43	51	57	9	19%
Civilian	48	43	51	57	9	19%
Military	0	0	0	0	0	0%
Total Housing Units	2,663	2,909	4,889	6,344	3,681	138%
Single Family	84	84	69	51	-33	-39%
Multiple Family	2,579	2,825	4,820	6,293	3,714	144%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,685	1,948	3,799	4,866	3,181	189%
Single Family	55	55	49	34	-21	-38%
Multiple Family	1,630	1,893	3,750	4,832	3,202	196%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	36.7%	33.0%	22.3%	23.3%	-13.4	-37%
Single Family	34.5%	34.5%	29.0%	33.3%	-1.2	-3%
Multiple Family	36.8%	33.0%	22.2%	23.2%	-13.6	-37%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	1.61	1.66	1.63	1.61	0.0	0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Households by Income Category						
Less than \$15,000	187	474	855	1,066	879	470%
\$15,000-\$29,999	184	372	486	473	289	157%
\$30,000-\$44,999	56	331	754	932	876	1564%
\$45,000-\$59,999	95	151	300	392	297	313%
\$60,000-\$74,999	218	87	232	351	133	61%
\$75,000-\$99,999	248	141	198	316	68	27%
\$100,000-\$124,999	170	127	354	336	166	98%
\$125,000-\$149,999	188	67	116	289	101	54%
\$150,000-\$199,999	215	116	260	315	100	47%
\$200,000 or more	124	82	244	396	272	219%
Total Households	1,685	1,948	3,799	4,866	3,181	189%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chang	^*

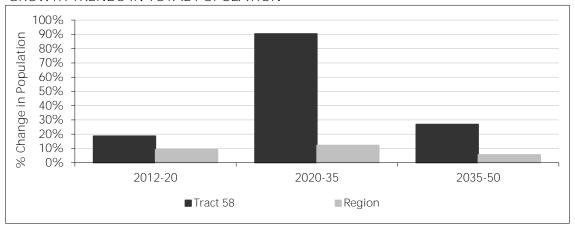
	2012 to 2000 char						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	2,762	3,277	6,239	7,914	5,152	187%	
Under 5	127	170	309	411	284	224%	
5 to 9	41	53	107	143	102	249%	
10 to 14	32	32	69	86	54	169%	
15 to 17	17	16	32	41	24	141%	
18 to 19	27	24	55	62	35	130%	
20 to 24	104	111	216	226	122	117%	
25 to 29	528	581	946	1,170	642	122%	
30 to 34	574	654	1,063	1,455	881	153%	
35 to 39	366	484	846	1,036	670	183%	
40 to 44	198	211	472	489	291	147%	
45 to 49	126	124	271	297	171	136%	
50 to 54	155	152	333	403	248	160%	
55 to 59	124	154	274	422	298	240%	
60 to 61	59	81	135	189	130	220%	
62 to 64	61	89	167	243	182	298%	
65 to 69	78	126	247	327	249	319%	
70 to 74	49	92	237	254	205	418%	
75 to 79	31	45	177	217	186	600%	
80 to 84	18	21	92	100	82	456%	
85 and over	47	57	191	343	296	630%	
Median Age	34.4	35.0	36.9	36.8	2.4	7%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	2,762	3,277	6,239	7,914	5,152	187%
Hispanic	521	750	1,851	2,766	2,245	431%
Non-Hispanic	2,241	2,527	4,388	5,148	2,907	130%
White	1,909	2,125	3,523	3,958	2,049	107%
Black	77	88	132	130	53	69%
American Indian	6	5	8	8	2	33%
Asian	174	219	530	771	597	343%
Hawaiian / Pacific Islander	1	1	2	2	1	100%
Other	7	6	10	9	2	29%
Two or More Races	67	83	183	270	203	303%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	6,837	7,791	9,345	10,482	3,645	53%
Civilian Jobs	6,837	7,791	9,345	10,482	3,645	53%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	196	196	196	196	0	0%
Developed Acres	177	193	194	196	19	11%
Low Density Single Family	0	0	0	0	0	0%
Single Family	5	5	2	2	-3	-68%
Multiple Family	15	16	23	26	11	70%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	3	8	10	10	
Industrial	36	28	26	26	-10	-27%
Commercial/Services	25	25	20	18	-7	-27%
Office	14	16	13	13	0	-3%
Schools	4	4	4	4	0	-8%
Roads and Freeways	75	82	82	82	8	11%
Agricultural and Extractive ²	0	0	0	0	0	-100%
Parks and Military Use	4	14	14	14	10	233%
Vacant Developable Acres	17	3	2	0	-17	-100%

0

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2

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0

70.6

61.6

-10

0%

0%

0%

0%

0%

0%

80%

47%

-100%

-100%

-100%

-100%

-100%

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

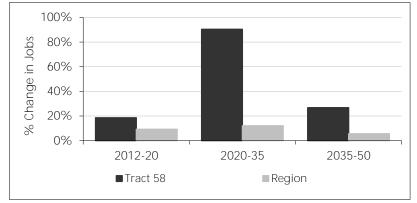
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



0

0

2

2

0

2

2

0

10

0

0

87.7

130.4

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*