SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| | 2012 to | | | | | 2050 Change* |
|---------------------------|---------|-------|-------|-------|---------|--------------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 3,842 | 4,097 | 4,837 | 4,825 | 983 | 26% |
| Household Population | 3,744 | 4,009 | 4,731 | 4,708 | 964 | 26% |
| Group Quarters Population | 98 | 88 | 106 | 117 | 19 | 19% |
| Civilian | 98 | 88 | 106 | 117 | 19 | 19% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 1,428 | 1,505 | 1,805 | 1,805 | 377 | 26% |
| Single Family | 992 | 1,046 | 1,044 | 1,044 | 52 | 5% |
| Multiple Family | 436 | 459 | 761 | 761 | 325 | 75% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Occupied Housing Units | 1,406 | 1,483 | 1,779 | 1,766 | 360 | 26% |
| Single Family | 974 | 1,029 | 1,031 | 1,024 | 50 | 5% |
| Multiple Family | 432 | 454 | 748 | 742 | 310 | 72% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Vacancy Rate | 1.5% | 1.5% | 1.4% | 2.2% | 0.7 | 47% |
| Single Family | 1.8% | 1.6% | 1.2% | 1.9% | 0.1 | 6% |
| Multiple Family | 0.9% | 1.1% | 1.7% | 2.5% | 1.6 | 178% |
| Mobile Homes | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% |
| Persons per Household | 2.66 | 2.70 | 2.66 | 2.67 | 0.0 | 0% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 120 65 74 74 -46 -38% Less than \$15,000 \$15,000-\$29,999 246 135 122 99 -60% -147 \$30,000-\$44,999 280 211 223 165 -115 -41% \$45,000-\$59,999 184 142 0% 162 184 0 \$60,000-\$74,999 232 157 225 190 -42 -18% \$75,000-\$99,999 117 273 288 250 133 114% \$100,000-\$124,999 108 158 210 240 132 122% \$125,000-\$149,999 28 88 193 184 156 557% \$150,000-\$199,999 62 110 135 180 118 190% \$200,000 or more 29 124 200 171 590% 167 **Total Households** 1,406 1,483 1,779 360 26% 1,766

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| 2012 + 0 | 2050 | Change* |
|----------|------|---------|
| | | |

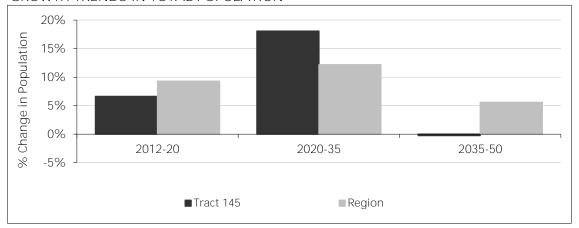
| | 2012 to 2030 | | | | | |
|------------------|--------------|-------|-------|-------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 3,842 | 4,097 | 4,837 | 4,825 | 983 | 26% |
| Under 5 | 269 | 319 | 354 | 346 | 77 | 29% |
| 5 to 9 | 305 | 333 | 372 | 387 | 82 | 27% |
| 10 to 14 | 240 | 229 | 263 | 264 | 24 | 10% |
| 15 to 17 | 132 | 114 | 150 | 162 | 30 | 23% |
| 18 to 19 | 96 | 72 | 85 | 83 | -13 | -14% |
| 20 to 24 | 289 | 305 | 315 | 340 | 51 | 18% |
| 25 to 29 | 303 | 348 | 378 | 393 | 90 | 30% |
| 30 to 34 | 319 | 337 | 377 | 372 | 53 | 17% |
| 35 to 39 | 245 | 278 | 321 | 284 | 39 | 16% |
| 40 to 44 | 290 | 271 | 365 | 297 | 7 | 2% |
| 45 to 49 | 276 | 251 | 286 | 259 | -17 | -6% |
| 50 to 54 | 271 | 263 | 300 | 303 | 32 | 12% |
| 55 to 59 | 214 | 239 | 196 | 250 | 36 | 17% |
| 60 to 61 | 68 | 86 | 77 | 70 | 2 | 3% |
| 62 to 64 | 73 | 94 | 88 | 99 | 26 | 36% |
| 65 to 69 | 113 | 152 | 162 | 172 | 59 | 52% |
| 70 to 74 | 78 | 130 | 181 | 135 | 57 | 73% |
| 75 to 79 | 70 | 89 | 177 | 161 | 91 | 130% |
| 80 to 84 | 61 | 61 | 153 | 135 | 74 | 121% |
| 85 and over | 130 | 126 | 237 | 313 | 183 | 141% |
| Median Age | 34.5 | 34.9 | 36.9 | 36.2 | 1.7 | 5% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | Joo orlange | | | | |
|-----------------------------|-------|-------------|-------|-------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 3,842 | 4,097 | 4,837 | 4,825 | 983 | 26% |
| Hispanic | 1,250 | 1,473 | 1,922 | 2,086 | 836 | 67% |
| Non-Hispanic | 2,592 | 2,624 | 2,915 | 2,739 | 147 | 6% |
| White | 1,650 | 1,571 | 1,496 | 1,180 | -470 | -28% |
| Black | 435 | 486 | 599 | 649 | 214 | 49% |
| American Indian | 25 | 23 | 20 | 14 | -11 | -44% |
| Asian | 319 | 362 | 555 | 630 | 311 | 97% |
| Hawaiian / Pacific Islander | 27 | 31 | 43 | 61 | 34 | 126% |
| Other | 1 | 1 | 1 | 4 | 3 | 300% |
| Two or More Races | 135 | 150 | 201 | 201 | 66 | 49% |

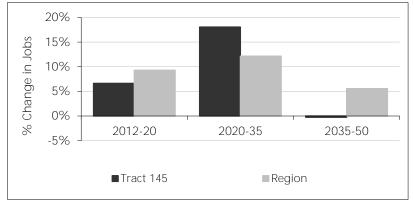
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|--|-------------|-------------|-------------|-------------|----------------------|---------------|
| Jobs | 430 | 772 | 894 | 894 | 464 | 108% |
| Civilian Jobs | 430 | 772 | 894 | 894 | 464 | 108% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |
| LAND USE ¹ | | | | | | |
| | 0010 | 0000 | | 0050 | 2012 to 2050 Change* | |
| Total Acres | 2012 288 | 2020 288 | 2035 288 | 2050 288 | Numeric 0 | Percent 0% |
| | | | | | - | |
| Developed Acres | 265 | 273 | 273 | 273 | 8 | 3% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 149 | 155 | 155 | 155 | 6 | 4% |
| Multiple Family | 17 | 15 | 16 | 16 | -1 | -7% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 1 | 1 | 1 | 1 | 0 | 0% |
| Mixed Use | 0 | 7 | 10 | 10 | 10 | |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 9 | 5 | 2 | 2 | -7 | -74% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 10 | 10 | 10 | 10 | 0 | 0% |
| Roads and Freeways | 76 | 76 | 76 | 76 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 3 | 3 | 3 | 3 | 0 | 0% |
| Vacant Developable Acres | 8 | 0 | 0 | 0 | -8 | -100% |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Single Family | 7 | 0 | 0 | 0 | -7 | -100% |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | -100% |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0% |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0% |
| Office | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0% |
| Constrained Acres | 15 | 15 | 15 | 15 | 0 | 0% |
| Employment Density ³ | 22.9 | 42.1 | 53.0 | 53.0 | 30.1 | 132% |
| Residential Density ⁴ | 8.5 | 8.6 | 10.2 | 10.2 | 1.7 | 20% |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing

- agricultural use.

 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*