

# SERIES 13 REGIONAL GROWTH FORECAST



Mira Costa Community College

## POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	386,546	425,776	446,911	450,329	63,783	17%
Household Population	379,688	418,522	439,335	442,542	62,854	17%
Group Quarters Population	6,858	7,254	7,576	7,787	929	14%
Civilian	2,158	2,554	2,876	3,087	929	43%
Military	4,700	4,700	4,700	4,700	0	0%
Total Housing Units	156,397	167,919	173,525	175,837	19,440	12%
Single Family	104,426	110,458	112,194	112,928	8,502	8%
Multiple Family	46,668	52,392	56,262	57,844	11,176	24%
Mobile Homes	5,303	5,069	5,069	5,065	-238	-4%
Occupied Housing Units	144,118	154,436	161,790	163,624	19,506	14%
Single Family	97,151	102,503	105,685	106,057	8,906	9%
Multiple Family	42,447	47,557	51,758	53,301	10,854	26%
Mobile Homes	4,520	4,376	4,347	4,266	-254	-6%
Vacancy Rate	7.9%	8.0%	6.8%	6.9%	-1.0	-13%
Single Family	7.0%	7.2%	5.8%	6.1%	-0.9	-13%
Multiple Family	9.0%	9.2%	8.0%	7.9%	-1.1	-12%
Mobile Homes	14.8%	13.7%	14.2%	15.8%	1.0	7%
Persons per Household	2.63	2.71	2.72	2.70	0.1	3%

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

### Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

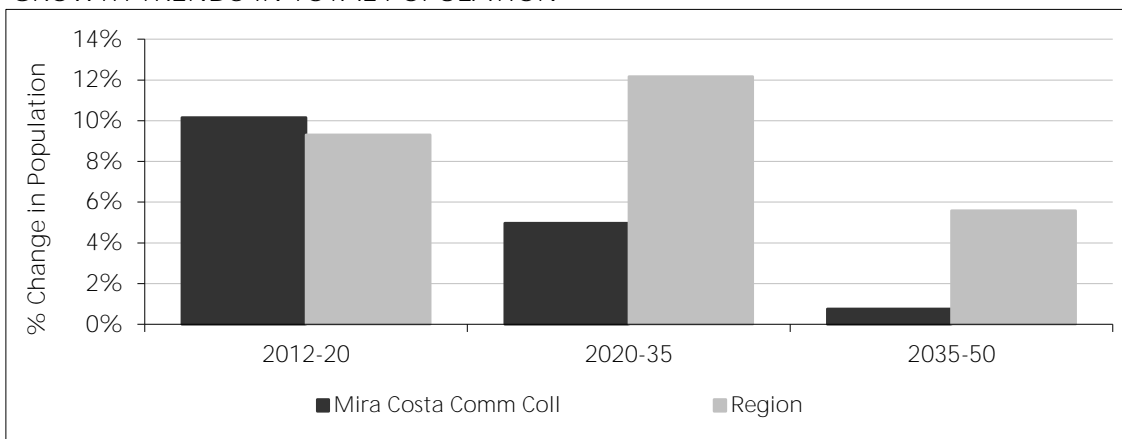
## POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	386,546	425,776	446,911	450,329	63,783	17%
Under 5	25,220	30,668	28,314	30,665	5,445	22%
5 to 9	25,135	29,485	28,606	31,058	5,923	24%
10 to 14	26,436	27,112	29,520	29,368	2,932	11%
15 to 17	16,497	15,001	17,389	15,918	-579	-4%
18 to 19	12,924	10,320	11,238	9,539	-3,385	-26%
20 to 24	27,329	29,112	28,891	27,128	-201	-1%
25 to 29	24,651	26,926	23,908	24,749	98	0%
30 to 34	24,574	26,394	23,836	26,959	2,385	10%
35 to 39	23,938	29,316	27,306	28,535	4,597	19%
40 to 44	27,481	27,583	31,791	27,880	399	1%
45 to 49	27,782	26,240	29,831	26,057	-1,725	-6%
50 to 54	28,690	26,055	28,721	26,171	-2,519	-9%
55 to 59	25,528	27,751	23,776	26,767	1,239	5%
60 to 61	8,969	11,199	8,583	9,657	688	8%
62 to 64	12,664	15,862	13,136	15,017	2,353	19%
65 to 69	15,889	22,712	21,661	24,093	8,204	52%
70 to 74	10,198	17,489	21,758	18,998	8,800	86%
75 to 79	7,914	10,857	19,342	15,804	7,890	100%
80 to 84	6,701	6,960	14,524	13,674	6,973	104%
85 and over	8,026	8,734	14,780	22,292	14,266	178%
Median Age	37.2	38.0	40.7	40.2	3.0	8%

## POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	386,546	425,776	446,911	450,329	63,783	17%
Hispanic	82,403	98,934	118,278	132,280	49,877	61%
Non-Hispanic	304,143	326,842	328,633	318,049	13,906	5%
White	245,513	258,540	246,407	226,914	-18,599	-8%
Black	8,529	8,888	7,061	4,947	-3,582	-42%
American Indian	1,151	1,278	1,319	1,252	101	9%
Asian	33,328	40,137	51,942	59,858	26,530	80%
Hawaiian / Pacific Islander	2,088	2,268	2,414	2,623	535	26%
Other	1,019	1,076	1,086	1,146	127	12%
Two or More Races	12,515	14,655	18,404	21,309	8,794	70%

## GROWTH TRENDS IN TOTAL POPULATION



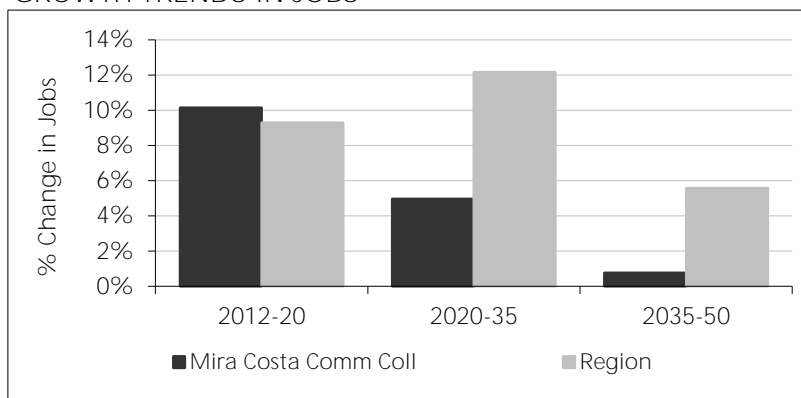
## EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	181,353	203,170	217,932	222,024	40,671	22%
Civilian Jobs	171,864	193,681	208,443	212,535	40,671	24%
Military Jobs	9,489	9,489	9,489	9,489	0	0%

## LAND USE<sup>1</sup>

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	114,881	114,881	114,881	114,881	0	0%
Developed Acres	87,255	91,607	93,593	94,269	7,014	8%
Low Density Single Family	8,373	9,541	10,699	11,140	2,767	33%
Single Family	21,170	22,926	23,345	23,480	2,310	11%
Multiple Family	2,362	2,970	3,073	3,086	724	31%
Mobile Homes	413	399	398	398	-15	-4%
Other Residential	97	141	141	142	44	46%
Mixed Use	0	154	227	281	281	--
Industrial	3,378	3,192	3,396	3,437	59	2%
Commercial/Services	5,280	5,500	5,593	5,587	307	6%
Office	687	765	803	819	132	19%
Schools	1,512	1,584	1,629	1,637	125	8%
Roads and Freeways	11,007	11,502	11,502	11,502	495	4%
Agricultural and Extractive <sup>2</sup>	3,323	2,666	2,329	2,280	-1,043	-31%
Parks and Military Use	29,653	30,266	30,456	30,481	827	3%
Vacant Developable Acres	7,856	3,530	1,544	868	-6,988	-89%
Low Density Single Family	3,155	2,020	1,031	594	-2,562	-81%
Single Family	2,246	604	255	151	-2,095	-93%
Multiple Family	205	21	5	2	-202	-99%
Mixed Use	87	15	1	0	-87	-100%
Industrial	602	293	87	46	-556	-92%
Commercial/Services	418	210	59	30	-388	-93%
Office	136	53	25	6	-130	-95%
Schools	125	61	19	5	-121	-96%
Parks and Other	854	226	35	6	-848	-99%
Future Roads and Freeways	27	27	27	27	0	0%
Constrained Acres	19,744	19,744	19,744	19,744	0	0%
Employment Density <sup>3</sup>	15.8	17.4	18.1	18.3	2.5	16%
Residential Density <sup>4</sup>	4.8	4.7	4.6	4.6	-0.2	-5%

## GROWTH TRENDS IN JOBS



### Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed