

SERIES 13 REGIONAL GROWTH FORECAST

La Jolla Community Planning Area
City of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	30,000	31,356	35,965	37,053	7,053	24%
Household Population	29,517	30,912	35,454	36,487	6,970	24%
Group Quarters Population	483	444	511	566	83	17%
Civilian	483	444	511	566	83	17%
Military	0	0	0	0	0	0%
Total Housing Units	15,381	15,930	17,839	18,886	3,505	23%
Single Family	11,077	11,082	11,092	11,099	22	0%
Multiple Family	4,304	4,848	6,747	7,787	3,483	81%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	13,366	13,659	15,578	16,060	2,694	20%
Single Family	10,070	9,989	10,243	10,076	6	0%
Multiple Family	3,296	3,670	5,335	5,984	2,688	82%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	13.1%	14.3%	12.7%	15.0%	1.9	15%
Single Family	9.1%	9.9%	7.7%	9.2%	0.1	1%
Multiple Family	23.4%	24.3%	20.9%	23.2%	-0.2	-1%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.21	2.26	2.28	2.27	0.1	3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	544	973	976	887	343	63%
\$15,000-\$29,999	741	934	959	892	151	20%
\$30,000-\$44,999	919	930	973	922	3	0%
\$45,000-\$59,999	1,006	884	940	903	-103	-10%
\$60,000-\$74,999	1,616	823	888	865	-751	-46%
\$75,000-\$99,999	1,054	1,231	1,348	1,331	277	26%
\$100,000-\$124,999	1,110	1,063	1,184	1,188	78	7%
\$125,000-\$149,999	752	913	1,033	1,050	298	40%
\$150,000-\$199,999	1,398	1,456	1,680	1,738	340	24%
\$200,000 or more	4,226	4,452	5,597	6,284	2,058	49%
Total Households	13,366	13,659	15,578	16,060	2,694	20%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

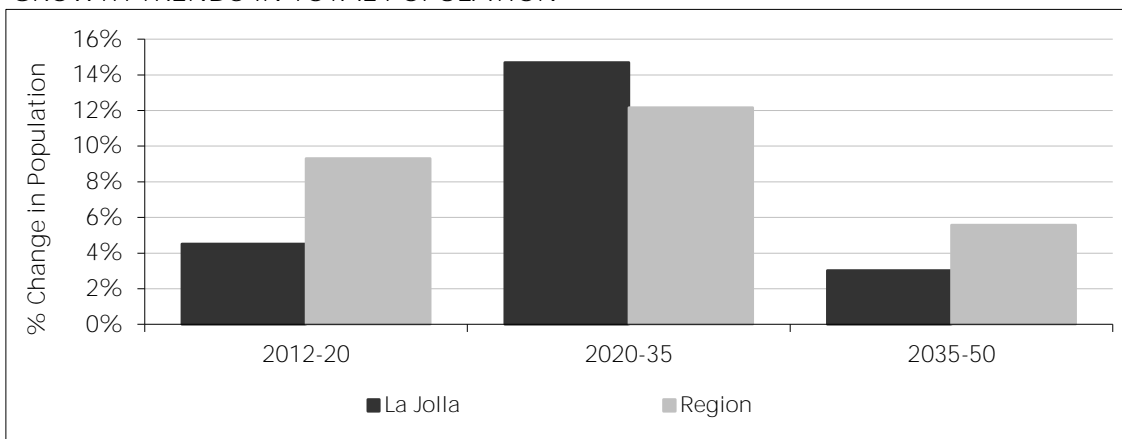
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	30,000	31,356	35,965	37,053	7,053	24%
Under 5	930	1,078	956	1,175	245	26%
5 to 9	1,361	1,479	1,379	1,585	224	16%
10 to 14	1,527	1,390	1,521	1,533	6	0%
15 to 17	1,090	863	1,030	916	-174	-16%
18 to 19	721	438	526	363	-358	-50%
20 to 24	926	819	856	719	-207	-22%
25 to 29	1,736	1,641	1,433	1,583	-153	-9%
30 to 34	1,690	1,669	1,436	1,796	106	6%
35 to 39	1,474	1,719	1,574	1,768	294	20%
40 to 44	1,703	1,589	1,827	1,597	-106	-6%
45 to 49	1,979	1,672	1,997	1,678	-301	-15%
50 to 54	2,307	1,845	2,164	1,853	-454	-20%
55 to 59	2,188	2,207	1,911	2,161	-27	-1%
60 to 61	794	934	713	818	24	3%
62 to 64	1,363	1,586	1,354	1,612	249	18%
65 to 69	2,197	2,882	2,690	3,050	853	39%
70 to 74	1,618	2,683	3,339	2,892	1,274	79%
75 to 79	1,363	1,802	3,307	2,584	1,221	90%
80 to 84	1,306	1,268	2,742	2,556	1,250	96%
85 and over	1,727	1,792	3,210	4,814	3,087	179%
Median Age	49.7	53.6	58.4	59.5	9.8	20%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	30,000	31,356	35,965	37,053	7,053	24%
Hispanic	2,708	3,223	4,119	4,623	1,915	71%
Non-Hispanic	27,292	28,133	31,846	32,430	5,138	19%
White	24,344	24,789	26,960	26,592	2,248	9%
Black	173	184	239	257	84	49%
American Indian	40	53	53	58	18	45%
Asian	1,723	2,014	3,122	3,789	2,066	120%
Hawaiian / Pacific Islander	41	61	108	162	121	295%
Other	101	78	75	76	-25	-25%
Two or More Races	870	954	1,289	1,496	626	72%

GROWTH TRENDS IN TOTAL POPULATION



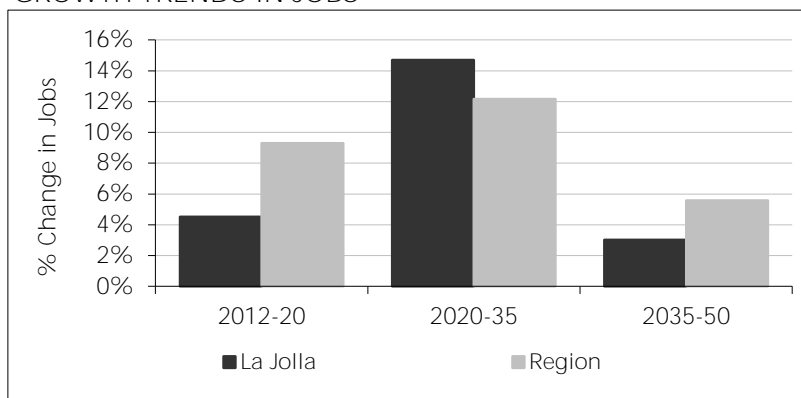
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	14,775	15,673	15,912	16,207	1,432	10%
Civilian Jobs	14,775	15,673	15,912	16,207	1,432	10%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	5,722	5,722	5,722	5,722	0	0%
Developed Acres	5,303	5,316	5,340	5,362	59	1%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2,910	2,914	2,925	2,936	26	1%
Multiple Family	120	122	133	141	20	17%
Mobile Homes	0	0	0	0	0	0%
Other Residential	4	4	3	2	-2	-43%
Mixed Use	0	47	76	85	85	--
Industrial	28	27	27	27	-1	-3%
Commercial/Services	284	250	225	216	-68	-24%
Office	13	9	6	5	-8	-60%
Schools	228	227	231	235	7	3%
Roads and Freeways	1,055	1,055	1,055	1,055	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	660	660	660	660	0	0%
Vacant Developable Acres	88	75	51	29	-59	-67%
Low Density Single Family	0	0	0	0	0	0%
Single Family	68	63	45	28	-40	-59%
Multiple Family	7	4	1	0	-7	-100%
Mixed Use	5	0	0	0	-5	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	-100%
Office	0	0	0	0	0	0%
Schools	8	8	4	0	-8	-100%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	331	331	331	331	0	0%
Employment Density ³	26.7	29.2	30.2	30.8	4.1	15%
Residential Density ⁴	5.1	5.2	5.8	6.1	1.0	19%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed