SERIES 13 REGIONAL GROWTH FORECAST



Vacancy Rate

Single Family

Multiple Family

Persons per Household

Mobile Homes



3.1

1.3

3.8

0.0

0.0

35%

42%

33%

0%

1%

POPULATION AND HOUSING

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,669	4,668	4,759	4,621	-48	-1%
Household Population	4,078	4,111	4,147	3,975	-103	-3%
Group Quarters Population	591	557	612	646	55	9%
Civilian	591	557	612	646	55	9%
Military	0	0	0	0	0	0%
Total Housing Units	1,544	1,544	1,544	1,544	0	0%
Single Family	480	480	480	480	0	0%
Multiple Family	1,064	1,064	1,064	1,064	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,408	1,400	1,409	1,361	-47	-3%
Single Family	465	462	462	459	-6	-1%
Multiple Family	943	938	947	902	-41	-4%
Mobile Homes	0	0	0	0	0	0%

9.3%

3.8%

11.8%

0.0%

2.94

8.7%

3.8%

11.0%

0.0%

2.94

11.9%

4.4%

15.2%

0.0%

2.92

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

8.8%

3.1%

11.4%

0.0%

2.90

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 184 148 132 109 -75 -41% \$15,000-\$29,999 264 245 191 -174 -48% 365 275 -45 \$30,000-\$44,999 262 211 217 -17% 204 181 194 165 -39 -19% \$45,000-\$59,999 \$60,000-\$74,999 150 131 166 170 20 13% \$75,000-\$99,999 118 167 188 197 79 67% 58 89 100 43 74% \$100,000-\$124,999 101 \$125,000-\$149,999 24 62 45 70 46 192% 37 99 \$150,000-\$199,999 76 80 43 116% \$200,000 or more 29 61 55 917% 6 7 Total Households 1,408 1,409 -3% 1,400 1,361 -47 Median Household Income Adjusted for inflation (\$2010) \$38,874 \$46,077 \$54,008 \$59,864 \$20,990 54%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

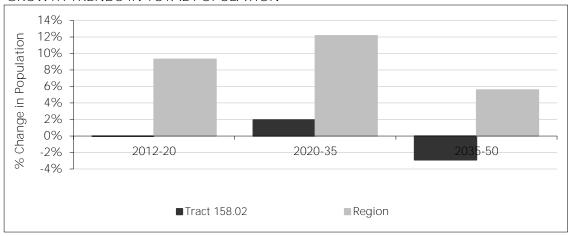
	2012 to 2000 C						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	4,669	4,668	4,759	4,621	-48	-1%	
Under 5	306	335	290	269	-37	-12%	
5 to 9	284	292	286	277	-7	-2%	
10 to 14	313	287	280	265	-48	-15%	
15 to 17	180	147	146	134	-46	-26%	
18 to 19	147	109	105	98	-49	-33%	
20 to 24	370	346	310	283	-87	-24%	
25 to 29	368	374	317	305	-63	-17%	
30 to 34	349	348	329	333	-16	-5%	
35 to 39	297	331	339	295	-2	-1%	
40 to 44	339	304	354	290	-49	-14%	
45 to 49	293	251	268	256	-37	-13%	
50 to 54	346	305	312	335	-11	-3%	
55 to 59	259	270	232	283	24	9%	
60 to 61	82	96	75	82	0	0%	
62 to 64	96	117	109	125	29	30%	
65 to 69	150	195	189	187	37	25%	
70 to 74	117	177	211	177	60	51%	
75 to 79	122	148	249	225	103	84%	
80 to 84	112	105	182	183	71	63%	
85 and over	139	131	176	219	80	58%	
Median Age	35.3	36.5	39.7	40.9	5.6	16%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	. to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,669	4,668	4,759	4,621	-48	-1%
Hispanic	1,559	1,802	2,253	2,544	985	63%
Non-Hispanic	3,110	2,866	2,506	2,077	-1,033	-33%
White	2,362	2,067	1,518	1,001	-1,361	-58%
Black	292	320	384	419	127	43%
American Indian	31	25	23	20	-11	-35%
Asian	142	162	242	280	138	97%
Hawaiian / Pacific Islander	30	33	42	48	18	60%
Other	11	11	11	11	0	0%
Two or More Races	242	248	286	298	56	23%

GROWTH TRENDS IN TOTAL POPULATION



2012 to	2050 Change*
Numeric	Percent
49	2%

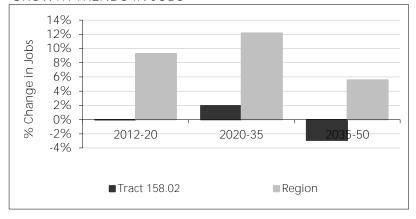
	2012	2020	2035	2050	Numeric	Percent
Jobs	2,103	2,103	2,123	2,152	49	2%
Civilian Jobs	2,103	2,103	2,123	2,152	49	2%
Military Jobs	0	0	0	0	0	0%

LAND USE1

2012 to 2050 Change*

		2012 to 2	to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent
Total Acres	239	239	239	239	0	0%
Developed Acres	236	236	236	236	0	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	74	74	74	74	0	0%
Multiple Family	37	37	37	37	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	8	8	8	8	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	36	36	36	36	0	0%
Office	11	11	11	11	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	69	69	69	69	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	2	2	2	2	0	0%
Vacant Developable Acres	2	2	2	2	0	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mixed Use	1	1	1	1	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	1	1	1	1	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	44.5	44.5	44.9	45.5	1.0	2%
Residential Density ⁴	13.0	13.0	13.0	13.0	0.0	0%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple