## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Total Population 2.914 3,313 3,847 4.007 1.093 38% 3,960 Household Population 2,878 3,280 3,806 1.082 38% **Group Quarters Population** 31% 36 33 41 47 11 Civilian 36 33 41 47 11 31% Military 0 0 0 0 0 0% Total Housing Units 1,115 1,190 1,377 1.452 337 30% Single Family 1.115 1.190 1.377 1.452 337 30% Multiple Family 0 0 0% 0  $\Omega$  $\Omega$ Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 1.097 1,432 335 31% 1,178 1,363 1,097 1,363 Single Family 1,178 1,432 335 31% Multiple Family 0 0 0%  $\Omega$  $\Omega$  $\Omega$ Mobile Homes 0 0 0 0 0 0% Vacancy Rate 1.6% 1.0% 1.0% 1.4% -0.2 -13% Single Family 1.6% 1.0% 1.0% 1.4% -0.2-13% Multiple Family 0.0% 0.0% 0.0% 0.0% 0.0 0% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% Persons per Household 2.62 2.78 2.79 2.77 0.2 6%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 81 63 61 -20 -25% Less than \$15,000 66 56 97 76 20 \$15,000-\$29,999 101 36% \$30,000-\$44,999 132 113 123 127 -5 -4% 52 95% \$45,000-\$59,999 55 121 124 107 \$60,000-\$74,999 113 97 111 123 10 9% 157 155 155 39 34% \$75,000-\$99,999 116 82 \$100,000-\$124,999 78 100 135 160 105% \$125,000-\$149,999 70 79 93 102 46% 32 \$150,000-\$199,999 122 124 153 161 39 32% \$200,000 or more 274 223 306 360 86 31% Total Households 1,097 1,178 335 31% 1,363 1,432

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

| 2012 + 0 | 2050 | Change* |
|----------|------|---------|
|          |      |         |

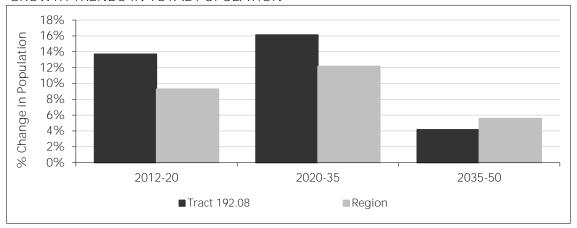
|                  | 2012 to 2000 change |       |       |       |         |         |  |
|------------------|---------------------|-------|-------|-------|---------|---------|--|
|                  | 2012                | 2020  | 2035  | 2050  | Numeric | Percent |  |
| Total Population | 2,914               | 3,313 | 3,847 | 4,007 | 1,093   | 38%     |  |
| Under 5          | 152                 | 207   | 240   | 273   | 121     | 80%     |  |
| 5 to 9           | 145                 | 181   | 220   | 252   | 107     | 74%     |  |
| 10 to 14         | 210                 | 226   | 267   | 279   | 69      | 33%     |  |
| 15 to 17         | 121                 | 111   | 143   | 142   | 21      | 17%     |  |
| 18 to 19         | 100                 | 76    | 90    | 82    | -18     | -18%    |  |
| 20 to 24         | 164                 | 171   | 191   | 191   | 27      | 16%     |  |
| 25 to 29         | 157                 | 182   | 189   | 211   | 54      | 34%     |  |
| 30 to 34         | 130                 | 149   | 158   | 190   | 60      | 46%     |  |
| 35 to 39         | 154                 | 197   | 234   | 251   | 97      | 63%     |  |
| 40 to 44         | 153                 | 161   | 231   | 225   | 72      | 47%     |  |
| 45 to 49         | 189                 | 175   | 214   | 194   | 5       | 3%      |  |
| 50 to 54         | 283                 | 264   | 322   | 346   | 63      | 22%     |  |
| 55 to 59         | 270                 | 287   | 249   | 288   | 18      | 7%      |  |
| 60 to 61         | 99                  | 124   | 95    | 101   | 2       | 2%      |  |
| 62 to 64         | 153                 | 191   | 171   | 201   | 48      | 31%     |  |
| 65 to 69         | 154                 | 221   | 206   | 222   | 68      | 44%     |  |
| 70 to 74         | 102                 | 180   | 230   | 196   | 94      | 92%     |  |
| 75 to 79         | 61                  | 88    | 164   | 126   | 65      | 107%    |  |
| 80 to 84         | 52                  | 52    | 109   | 74    | 22      | 42%     |  |
| 85 and over      | 65                  | 70    | 124   | 163   | 98      | 151%    |  |
| Median Age       | 44.1                | 44.9  | 44.1  | 42.9  | -1.2    | -3%     |  |

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

|                             | 2012  | 2020  | 2035  | 2050  | Numeric | Percent |
|-----------------------------|-------|-------|-------|-------|---------|---------|
| Total Population            | 2,914 | 3,313 | 3,847 | 4,007 | 1,093   | 38%     |
| Hispanic                    | 678   | 950   | 1,458 | 1,929 | 1,251   | 185%    |
| Non-Hispanic                | 2,236 | 2,363 | 2,389 | 2,078 | -158    | -7%     |
| White                       | 2,039 | 2,124 | 2,033 | 1,622 | -417    | -20%    |
| Black                       | 26    | 31    | 36    | 35    | 9       | 35%     |
| American Indian             | 12    | 12    | 12    | 12    | 0       | 0%      |
| Asian                       | 89    | 111   | 185   | 251   | 162     | 182%    |
| Hawaiian / Pacific Islander | 4     | 5     | 5     | 5     | 1       | 25%     |
| Other                       | 3     | 3     | 3     | 3     | 0       | 0%      |
| Two or More Races           | 63    | 77    | 115   | 150   | 87      | 138%    |

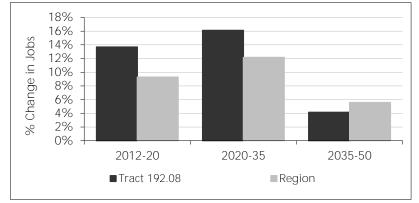
# GROWTH TRENDS IN TOTAL POPULATION



#### **EMPLOYMENT**

|  | 2012  | 2020  | 2035  | 2050  | Numeric           | Percent |
|--|-------|-------|-------|-------|-------------------|---------|
| Jobs                                     | 1,549 | 1,729 | 1,830 | 2,260 | 711               | 46%     |
| Civilian Jobs                            | 1,549 | 1,729 | 1,830 | 2,260 | 711               | 46%     |
| Military Jobs                            | 0     | 0     | 0     | 0     | 0                 | 0%      |
| LAND USE <sup>1</sup>                    |       |       |       |       |                   |         |
|  | 2212  |       | 0005  | 0050  | 2012 to 2050 Chan |         |
| Total Assoc                              | 2012  | 2020  | 2035  | 2050  | Numeric           | Percent |
| Total Acres                              | 7,392 | 7,392 | 7,392 | 7,392 | 0                 | 0%      |
| Developed Acres                          | 3,985 | 4,224 | 6,129 | 6,434 | 2,449             | 61%     |
| Low Density Single Family                | 1,287 | 1,331 | 3,199 | 3,473 | 2,186             | 170%    |
| Single Family                            | 625   | 663   | 709   | 746   | 120               | 19%     |
| Multiple Family                          | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Mobile Homes                             | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Other Residential                        | 1     | 1     | 1     | 1     | 0                 | 0%      |
| Mixed Use                                | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Industrial                               | 61    | 61    | 61    | 61    | 0                 | 0%      |
| Commercial/Services                      | 12    | 184   | 184   | 184   | 171               | 1370%   |
| Office                                   | 0     | 4     | 7     | 19    | 19                |         |
| Schools                                  | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Roads and Freeways                       | 192   | 192   | 192   | 192   | 0                 | 0%      |
| Agricultural and Extractive <sup>2</sup> | 1,805 | 1,787 | 1,775 | 1,757 | -47               | -3%     |
| Parks and Military Use                   | 1     | 1     | 1     | 1     | 0                 | 0%      |
| Vacant Developable Acres                 | 3,369 | 3,130 | 1,225 | 921   | -2,449            | -73%    |
| Low Density Single Family                | 3,029 | 2,985 | 1,117 | 843   | -2,186            | -72%    |
| Single Family                            | 123   | 100   | 65    | 47    | -77               | -62%    |
| Multiple Family                          | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Mixed Use                                | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Industrial                               | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Commercial/Services                      | 182   | 15    | 15    | 15    | -168              | -92%    |
| Office                                   | 35    | 30    | 28    | 16    | -19               | -54%    |
| Schools                                  | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Parks and Other                          | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Future Roads and Freeways                | 0     | 0     | 0     | 0     | 0                 | 0%      |
| Constrained Acres                        | 38    | 38    | 38    | 38    | 0                 | 0%      |
| Employment Density <sup>3</sup>          | 21.1  | 6.9   | 7.3   | 8.6   | -12.5             | -59%    |
| Residential Density⁴                     | 0.6   | 0.6   | 0.4   | 0.3   | -0.2              | -41%    |

## **GROWTH TRENDS IN JOBS**



#### Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change\*