2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 203.06



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 8,919 11,149 12,907 13,244 13,333 4,414 49% **Household Population** 8,305 12,283 4,380 53% 10,531 12,608 12,685 **Group Quarters Population** 614 618 624 636 648 34 6% Civilian 614 618 624 636 648 34 6% Military 0 0 0 0 0 n 0% **Total Housing Units** 3,408 4,222 4,762 4,793 4,789 1,381 41% Single Family 1.047 1.755 2.294 2.325 2,313 1,266 121% Multiple Family 1,670 1,776 1,776 1,776 106 6% 1,776 **Mobile Homes** 691 691 692 692 700 9 1% **Occupied Housing Units** 3,341 4,090 4,627 4,656 4,658 1,317 39% Single Family 1,032 1,674 2,210 2,237 2,230 1,198 116% Multiple Family 1,618 1,738 1,738 1,740 1,741 123 8% **Mobile Homes** 691 678 679 679 687 -4 -1% **Vacancy Rate** 2.7% 0.7 2.0% 3.1% 2.8% 2.9% 35% 3.7% Single Family 1.4% 4.6% 3.8% 3.6% 2.2 157% Multiple Family 3.1% 2.1% 2.1% 2.0% 2.0% -1.1 -35% **Mobile Homes** 0.0% 1.9% 1.9% 1.9% 0.0% 0.0 0% 0.23 9% **Persons per Household** 2.49 2.57 2.65 2.71 2.72

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

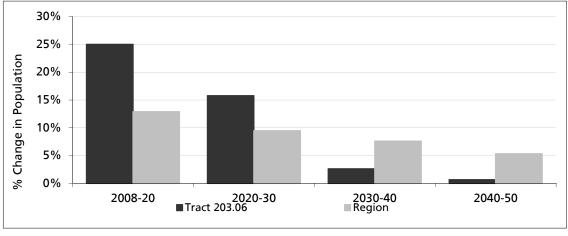
2008 to 2050 Change* Numeric Percent **Total Population** 8,919 11,149 12,907 13.244 13,333 4,414 49% Under 5 10% 5 to 9 29% 10 to 14 60% 15 to 17 46% 18 to 19 4% 20 to 24 47% 25 to 29 58% 30 to 34 53% 35 to 39 53% 40 to 44 67% 45 to 49 25% 50 to 54 31% 55 to 59 60% 60 to 61 93% 62 to 64 93% 65 to 69 48% 70 to 74 94% 75 to 79 49% 80 to 84 46% 85 and over 93% Median Age 41.8 44.9 45.4 44.9 43.8 2.0 5%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	8,919	11,149	12,907	13,244	13,333	4,414	49%
Hispanic	1,662	2,870	4,186	5,292	6,247	4,585	276%
Non-Hispanic	7,257	8,279	8,721	7,952	7,086	-171	-2%
White	6,100	6,573	6,446	5,329	4,127	-1,973	-32%
Black	225	402	609	763	926	701	312%
American Indian	59	58	63	55	42	-17	-29%
Asian	595	860	1,099	1,239	1,372	777	131%
Hawaiian / Pacific Islander	26	46	72	84	95	69	265%
Other	11	15	19	22	22	11	100%
Two or More Races	241	325	413	460	502	261	108%

GROWTH TRENDS IN TOTAL POPULATION



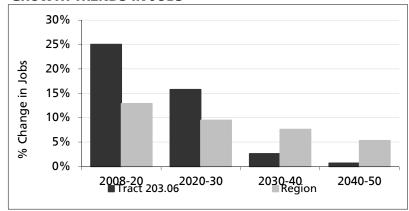
EMPLOYMENT

					2008 to 2050 Change*	
2008	2020	2030	2040	2050	Numeric	Percent
6,374	7,759	10,860	12,939	14,099	7,725	121%
6,374	7,759	10,860	12,939	14,099	7,725	121%
0	0	0	0	0	0	0%
	6,374	6,374 7,759	6,374 7,759 10,860	6,374 7,759 10,860 <i>12,939</i>	6,374 7,759 10,860 <i>12,939 14,099</i>	2008 2020 2030 2040 2050 Numeric 6,374 7,759 10,860 12,939 14,099 7,725

LAND USE1

	2008 to 2050						Change*	
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Acres	4,946	4,946	4,946	4,946	4,946	0	0%	
Developed Acres	2,706	3,856	4,574	4,662	4,681	1,975	73%	
Low Density Single Family	997	2,249	3,077	3,161	3,161	2,164	217%	
Single Family	181	236	236	236	231	50	27%	
Multiple Family	98	98	98	98	98	0	0%	
Mobile Homes	105	105	105	105	105	0	0%	
Other Residential	13	13	13	13	13	0	0%	
Mixed Use	0	4	4	4	4	4		
Industrial	199	215	239	239	239	39	20%	
Commercial/Services	26	32	42	42	47	21	81%	
Office	4	5	9	9	9	5	119%	
Schools	48	61	121	160	178	130	270%	
Roads and Freeways	250	250	250	250	250	0	0%	
Agricultural and Extractive ²	471	274	68	33	33	-439	-93%	
Parks and Military Use	312	312	312	312	312	0	0%	
Vacant Developable Acres	2,190	1,040	322	234	215	-1,975	-90%	
Low Density Single Family	1,876	819	197	149	149	-1,728	-92%	
Single Family	68	15	15	15	15	-52	-77%	
Multiple Family	0	0	0	0	0	0	0%	
Mixed Use	4	0	0	0	0	-4	-100%	
Industrial	44	29	5	5	5	-39	-89%	
Commercial/Services	17	10	1	1	1	-16	-94%	
Office	5	4	1	0	0	-5	-100%	
Schools	176	162	103	64	<i>45</i>	-130	-74%	
Parks and Other	0	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0	0%	
Constrained Acres	50	50	50	50	50	0	0%	
Employment Density ³	23.0	24.5	26.4	28.7	29.7	6.7	29%	
Residential Density ⁴	2.4	1.6	1.3	1.3	1.3	-1.1	-46%	

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).