2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92106



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 19,206 20,237 21,110 22,162 23,274 4,068 21% 20,721 **Household Population** 17,055 18,789 19,701 3,666 21% 18,027 **Group Quarters Population** 2,151 2,210 2,321 2,461 2,553 402 19% Civilian 2,151 2,210 2,321 2,461 2,553 402 19% Military 0 0 0 0 0 0 0% 15% **Total Housing Units** 8,341 8,589 8,846 9,146 9,576 1,235 Single Family 6,161 6,167 6,182 6.086 5,974 -187 -3% Multiple Family 1,422 65% 2,180 2,422 2,664 3,060 3,602 **Mobile Homes** 0 0% 8,442 1,227 15% **Occupied Housing Units** 7,927 8,154 8,737 9.154 Single Family 5,867 5,918 5,962 5,882 5,790 -77 -1% 2,480 Multiple Family 2,060 2,236 2,855 3,364 1,304 63% **Mobile Homes** 0 0 0 0 0 0 0% 5.0% 5.1% 4.6% 4.5% 4.4% -12% **Vacancy Rate** -0.6 -35% Single Family 4.8% 4.0% 3.6% 3.4% 3.1% -1.7 Multiple Family 5.5% 7.7% 6.9% 6.7% 6.6% 1.1 20% **Mobile Homes** 0.0% 0.0 0% 0.0% 0.0% 0.0% 0.0% 0.11 5% **Persons per Household** 2.15 2.21 2.23 2.25 2.26

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

75 to 79

80 to 84

Median Age

85 and over

2030 2050 2008 2020 2040 Numeric Percent **Total Population** 22,162 19,206 20,237 21,110 23,274 4,068 21% Under 5 854 878 911 903 944 90 11% 5 to 9 720 681 704 729 765 45 6% 10 to 14 809 842 811 869 882 73 9% 15 to 17 553 520 478 580 27 5% 536 18 to 19 976 949 921 970 984 8 1% 20 to 24 1,749 1,769 1,839 1,910 2,023 274 16% 25 to 29 1,555 1,862 1,902 1,895 2,073 518 33% 209 30 to 34 1,477 1,486 1,474 1,597 1,686 14% 35 to 39 62 5% 1,346 1,069 1,353 1,436 1,408 40 to 44 1,098 979 93 8% 1,062 1,081 1,191 45 to 49 790 1,214 955 1,007 1,080 -134 -11% 50 to 54 1,284 1,068 873 1,006 1,030 -254 -20% 55 to 59 1,185 1,308 1,092 937 1,244 59 5% 60 to 61 488 506 4% 588 482 402 18 62 to 64 580 880 735 643 718 138 24% 65 to 69 818 1,092 274 33% 1,383 1,522 1,247 70 to 74 613 1.021 1,306 1,152 1.072 459 75%

1,066

879

910

40.8

1,222

1,079

1,541

41.1

1,034

1,988

41.2

974

715

529

755

40.3

613

593

681

38.4

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

421

381

2.8

1,307

69%

64%

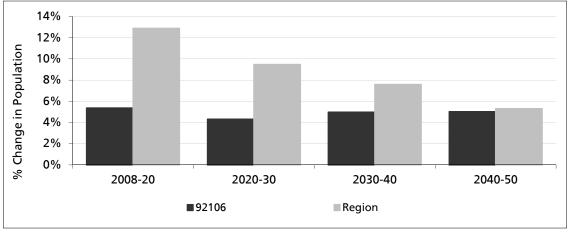
192%

7%

2008 to 2050 Change*

						Loco to Loso change	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	19,206	20,237	21,110	22,162	23,274	4,068	21%
Hispanic	1,970	2,463	2,653	2,895	3,230	1,260	64%
Non-Hispanic	17,236	17,774	18,457	19,267	20,044	2,808	16%
White	15,489	15,991	16,523	17,130	17,693	2,204	14%
Black	432	437	416	428	424	-8	-2%
American Indian	103	94	87	77	77	-26	-25%
Asian	556	665	788	920	1,068	512	92%
Hawaiian / Pacific Islander	54	41	46	47	51	-3	-6%
Other	38	23	21	22	20	-18	-47%
Two or More Races	564	523	576	643	711	147	26%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

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Jobs	13,301	13,527	14,378	15,647	16,564	3,263	25%
Civilian Jobs	9,502	9,728	10,579	11,848	12,765	3,263	34%
Military Jobs	3,799	3,799	3,799	3,799	3,799	0	0%
LAND USE ¹							
						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	6,625	6,625	6,625	6,625	6,625	0	0%
Developed Acres	5,865	5,874	5,931	5,966	5,985	120	2%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	1,035	1,037	1,045	1,037	1,028	-6	-1%
Multiple Family	49	52	53	57	66	16	34%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	35	35	35	35	35	0	0%
Mixed Use	0	4	11	23	37	37	
Industrial	77	77	77	<i>7</i> 8	<i>78</i>	1	1%
Commercial/Services	471	469	506	528	536	65	14%
Office	24	24	26	28	26	2	8%
Schools	102	103	104	107	107	5	5%
Roads and Freeways	555	555	555	555	555	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	3,518	3,518	3,518	3,518	3,518	0	0%

2020

2030

2040

2050

2008

126

0

15

1

Mixed Use	0	0	0	0	0	0	-100%
Industrial	3	2	2	1	0	-2	-95%
Commercial/Services	90	86	45	15	0	-89	-99%
Office	8	7	5	2	0	-8	-99%
Schools	5	5	3	1	0	-5	-100%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	4	4	4	4	4	0	0%
Constrained Acres	634	634	634	634	634	0	0%
Employment Density ³	14.1	14.4	14.7	15.7	16.7	2.6	18%
Residential Density ⁴	7.5	7.6	7.8	8.0	8.3	0.9	12%

60

0

1

1

24

0

1

1

116

0

11

1

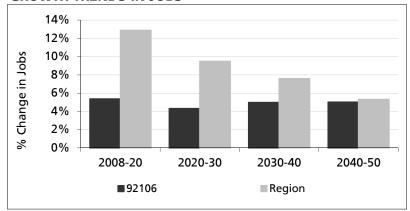
GROWTH TRENDS IN JOBS

Vacant Developable Acres

Low Density Single Family

Single Family

Multiple Family



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

1 - Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land

5

0

0

1

- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2008 to 2050 Change*

Numeric

-120

0

-15

-1

-96%

-98%

-49%

0%

Percent