SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	1,823	1,926	2,079	2,356	533	29%
Household Population	1,782	1,890	2,032	2,300	518	29%
Group Quarters Population	41	36	47	56	15	37%
Civilian	41	36	47	56	15	37%
Military	0	0	0	0	0	0%
Total Housing Units	760	760	777	867	107	14%
Single Family	375	375	385	352	-23	-6%
Multiple Family	385	385	392	515	130	34%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	634	634	685	760	126	20%
Single Family	313	313	337	299	-14	-4%
Multiple Family	321	321	348	461	140	44%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	16.6%	16.6%	11.8%	12.3%	-4.3	-26%
Single Family	16.5%	16.5%	12.5%	15.1%	-1.4	-8%
Multiple Family	16.6%	16.6%	11.2%	10.5%	-6.1	-37%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.81	2.98	2.97	3.03	0.2	8%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

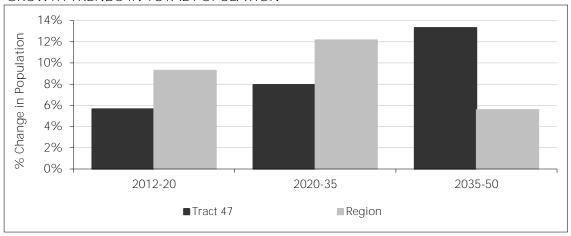
	2012	2020	2035	2050	Numeric	Percent
Total Population	1,823	1,926	2,079	2,356	533	29%
Under 5	121	140	131	126	5	4%
5 to 9	108	109	118	120	12	11%
10 to 14	108	103	110	121	13	12%
15 to 17	80	70	71	78	-2	-3%
18 to 19	55	45	43	47	-8	-15%
20 to 24	156	156	132	143	-13	-8%
25 to 29	190	203	161	162	-28	-15%
30 to 34	163	156	145	145	-18	-11%
35 to 39	125	126	128	114	-11	-9%
40 to 44	116	102	119	110	-6	-5%
45 to 49	107	95	99	110	3	3%
50 to 54	112	116	119	158	46	41%
55 to 59	84	98	87	129	45	54%
60 to 61	34	49	57	73	39	115%
62 to 64	37	54	62	72	35	95%
65 to 69	58	86	117	140	82	141%
70 to 74	49	75	117	122	73	149%
75 to 79	50	62	122	149	99	198%
80 to 84	35	39	74	110	75	214%
85 and over	35	42	67	127	92	263%
Median Age	32.9	34.4	40.0	45.5	12.6	38%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	1,823	1,926	2,079	2,356	533	29%	
Hispanic	1,328	1,485	1,714	2,022	694	52%	
Non-Hispanic	495	441	365	334	-161	-33%	
White	329	286	221	196	-133	-40%	
Black	102	93	70	54	-48	-47%	
American Indian	5	4	4	4	-1	-20%	
Asian	16	16	21	23	7	44%	
Hawaiian / Pacific Islander	2	2	2	2	0	0%	
Other	0	0	0	0	0	0%	
Two or More Races	41	40	47	55	14	34%	

GROWTH TRENDS IN TOTAL POPULATION



201	12	to	2050	Ch	ange*
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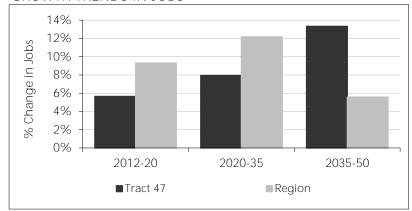
	2012	2020	2035	2050	Numeric	Percent
Jobs	357	357	383	520	163	46%
Civilian Jobs	357	357	383	520	163	46%
Military Jobs	0	0	0	0	0	0%

LAND USE1

2012 to 2050 Change*

		2012 to 2	to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent
Total Acres	79	79	79	79	0	0%
Developed Acres	77	77	78	78	1	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	22	22	22	20	-2	-10%
Multiple Family	7	7	7	7	0	-2%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	7	7	
Industrial	4	4	4	3	-2	-38%
Commercial/Services	4	4	4	2	-2	-48%
Office	0	0	0	0	0	-100%
Schools	6	6	6	6	0	0%
Roads and Freeways	34	34	34	34	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	0	0	0	0	0	0%
Vacant Developable Acres	1	1	1	0	-1	-92%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	1	1	1	0	-1	-100%
Industrial	1	1	0	0	0	-79%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	24.2	24.2	25.9	35.5	11.3	47%
Residential Density ⁴	26.5	26.5	26.8	28.9	2.4	9%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple