SERIES 13 REGIONAL GROWTH FORECAST



Cardiff Elementary School District

POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 11,335 11,617 12.027 12,242 907 8% 11,997 12,202 890 Household Population 11,312 11,601 8% **Group Quarters Population** 74% 23 16 30 40 17 Civilian 23 16 30 40 17 74% Military 0 0 0 0 0 0% Total Housing Units 5,203 5.235 5,340 5.490 287 6% Single Family 4.302 4.333 4.362 4.508 206 5% Multiple Family 978 982 9% 901 902 81 Mobile Homes 0% 0 0 0 0 0 Occupied Housing Units 4,881 4,898 5,036 5,130 249 5% Single Family 4,058 4,069 4,125 4,219 161 4% Multiple Family 823 829 911 911 88 11% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 6.2% 6.4% 5.7% 6.6% 0.4 6% Single Family 5.7% 0.7 6.1% 5.4% 6.4% 12% Multiple Family 8.7% 6.9% 7.2% -1.5 -17% 8.1% 0.0 Mobile Homes 0.0% 0.0% 0% 0.0% 0.0% 3% Persons per Household 2.32 2.37 2.38 2.38 0.1

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	+0.20	Γ	ande*

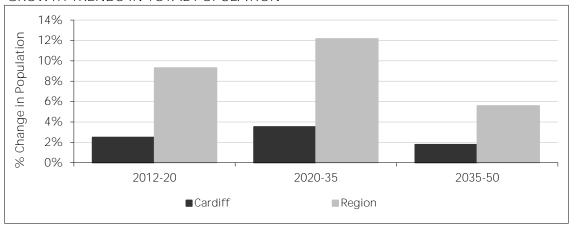
	2012 to 2030 Chair						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	11,335	11,617	12,027	12,242	907	8%	
Under 5	608	706	639	724	116	19%	
5 to 9	574	639	586	690	116	20%	
10 to 14	555	487	542	522	-33	-6%	
15 to 17	350	283	337	300	-50	-14%	
18 to 19	223	144	174	117	-106	-48%	
20 to 24	456	395	410	333	-123	-27%	
25 to 29	776	746	642	703	-73	-9%	
30 to 34	997	1,022	826	1,048	51	5%	
35 to 39	941	1,111	954	1,056	115	12%	
40 to 44	923	844	962	796	-127	-14%	
45 to 49	778	655	768	605	-173	-22%	
50 to 54	871	723	835	700	-171	-20%	
55 to 59	980	961	828	905	-75	-8%	
60 to 61	313	349	260	296	-17	-5%	
62 to 64	487	589	492	549	62	13%	
65 to 69	556	775	746	835	279	50%	
70 to 74	255	437	553	481	226	89%	
75 to 79	230	303	579	455	225	98%	
80 to 84	195	185	413	379	184	94%	
85 and over	267	263	481	748	481	180%	
Median Age	41.0	41.6	44.7	43.9	2.9	7%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	11,335	11,617	12,027	12,242	907	8%
Hispanic	1,423	1,642	1,883	2,083	660	46%
Non-Hispanic	9,912	9,975	10,144	10,159	247	2%
White	9,077	9,105	9,136	9,065	-12	0%
Black	53	60	64	64	11	21%
American Indian	48	37	15	13	-35	-73%
Asian	375	403	520	583	208	55%
Hawaiian / Pacific Islander	18	20	18	14	-4	-22%
Other	31	23	9	6	-25	-81%
Two or More Races	310	327	382	414	104	34%

GROWTH TRENDS IN TOTAL POPULATION

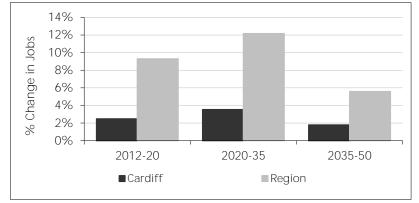


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	4,479	4,714	4,749	4,853	374	8%
Civilian Jobs	4,479	4,714	4,749	4,853	374	8%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
				2012 to 2050 Char		
	2012	2020	2035	2050	Numeric	Percent
Total Acres	2,079	2,079	2,079	2,079	0	0%
Developed Acres	1,502	1,549	1,555	1,597	95	6%
Low Density Single Family	125	125	128	137	12	9%
Single Family	581	597	615	666	86	15%
Multiple Family	48	48	55	55	7	14%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	61	32	32	32	-30	-48%
Commercial/Services	95	108	107	108	13	14%
Office	2	3	3	3	0	16%
Schools	60	60	60	60	0	0%
Roads and Freeways	382	411	411	411	30	8%
Agricultural and Extractive ²	77	61	40	20	-57	-74%
Parks and Military Use	71	105	105	105	35	49%
Vacant Developable Acres	114	66	60	18	-95	-84%
Low Density Single Family	22	22	19	10	-12	-53%
Single Family	43	36	35	2	-41	-96%
Multiple Family	3	3	0	0	-2	-89%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	3	0	0	0	-3	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	43	6	6	6	-37	-86%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	464	464	464	464	0	0%
Employment Density ³	20.6	23.3	23.6	24.0	3.5	17%

GROWTH TRENDS IN JOBS

Residential Density⁴



6.9

6.8

Notes:

6.7

1 - Figures may not add to total due to independent rounding.

6.4

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.5

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-7%

2012 to 2050 Change*