2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 200.17



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Numeric Percent 2050 **Total Population** 3,822 4,234 4,327 4,450 4,510 688 18% **Household Population** 3,797 4,206 4,292 4,399 4,447 650 17% **Group Quarters Population** 38 152% 25 28 35 51 63 Civilian 25 28 35 51 63 38 152% Military 0 0 0 0 0 n 0% **Total Housing Units** 1,441 1,542 1,541 1,540 1,539 98 7% Single Family 436 541 540 540 540 104 24% Multiple Family 819 819 819 819 819 0 0% **Mobile Homes** 186 182 182 181 180 -6 -3% 1,470 1,473 1.475 104 8% **Occupied Housing Units** 1,370 1.474 Single Family 415 510 510 514 99 24% 512 788 795 794 Multiple Family 793 796 6 1% **Mobile Homes** 167 167 168 167 166 -1 -1% **Vacancy Rate** 4.9% 4.7% 4.4% -0.7 -14% 4.2% 4.2% 5.7% 5.6% 5.2% Single Family 4.8% 4.8% 0.0 0% Multiple Family 3.8% 3.2% 2.9% 2.8% 3.1% -0.7 -18% **Mobile Homes** 7.7% -100% 10.2% 8.2% 7.7% 0.0% -10.2 0.25 **Persons per Household** 2.77 2.86 2.91 2.98 3.02 9%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

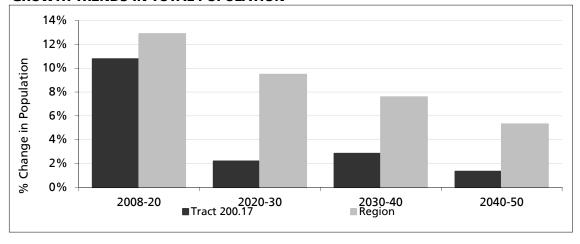
POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 3.822 4.234 4.327 4.450 4,510 688 18% Under 5 373 387 388 387 366 -7 -2% 5 to 9 422 503 495 504 492 70 17% 10 to 14 325 402 394 403 412 87 27% 15 to 17 220 218 216 219 3 216 1% 18 to 19 106 109 -6 -5% 117 112 111 269 20 to 24 271 332 325 62 23% 333 25 to 29 478 562 549 565 554 76 16% 30 to 34 493 507 457 546 535 42 9% 35 to 39 354 343 403 82 23% 406 436 40 to 44 280 82 237 266 265 319 35% 45 to 49 129 147 142 164 166 37 29% 50 to 54 153 150 137 141 123 -30 -20% 55 to 59 100 124 113 97 110 10 10% 60 to 61 9 2 22% 10 8 6 11 62 to 64 35 57 53 49 43 8 23% 25 50 99 85 75 65 to 69 86 50% 70 to 74 33 58 91 101 78 111 236% 75 to 79 7 9 18 22 23 16 229% 80 to 84 9 14 20 27 28 19 211% 85 and over 11 14 18 32 43 32 291% Median Age 27.0 27.0 27.0 27.5 27.9 0.9 3%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2020 2030 2040 2050 2008 Numeric Percent **Total Population** 3,822 4,234 4,327 4,450 4,510 688 18% 2,398 2,804 2,970 994 50% Hispanic 1,976 2,577 Non-Hispanic 1,846 1,836 1,750 1,646 1,540 -306 -17% White 1,338 1,233 1.096 943 802 -536 -40% 249 99 Black 168 206 229 267 59% American Indian 30 34 32 30 28 -2 -7% Asian 176 205 219 236 248 72 41% Hawaiian / Pacific Islander 12 19 22 26 28 16 133% Other 26 35 40 43 44 18 69% 104 112 119 123 27 Two or More Races 96 28%

GROWTH TRENDS IN TOTAL POPULATION



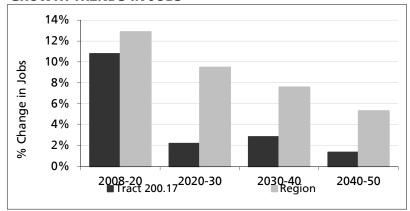
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	11,261	12,123	14,131	14,516	14,590	3,329	30%
Civilian Jobs	11,261	12,123	14,131	14,516	1 <i>4,</i> 590	3,329	30%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

271112 032						2008 to 2050 Change*			
	2008	2020	2030	2040	2050	Numeric	Percent		
Total Acres	1,291	1,291	1,291	1,291	1,291	0	0%		
Developed Acres	1,160	1,222	1,267	1,276	1,279	119	10%		
Low Density Single Family	2	2	2	2	2	0	0%		
Single Family	199	247	245	245	245	46	23%		
Multiple Family	43	43	43	43	43	0	0%		
Mobile Homes	25	25	25	25	25	0	0%		
Other Residential	0	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0	0%		
Industrial	584	611	631	637	638	55	9%		
Commercial/Services	20	20	44	44	44	24	118%		
Office	2	2	2	2	2	0	0%		
Schools	0	3	6	9	11	11			
Roads and Freeways	156	156	156	156	156	0	0%		
Agricultural and Extractive ²	19	2	2	2	2	-16	-87%		
Parks and Military Use	112	112	112	112	112	0	0%		
Vacant Developable Acres	130	69	23	15	11	-119	-91%		
Low Density Single Family	0	0	0	0	0	0	0%		
Single Family	32	0	0	0	0	-31	-99%		
Multiple Family	0	0	0	0	0	0	0%		
Mixed Use	0	0	0	0	0	0	0%		
Industrial	53	25	7	2	0	-53	-100%		
Commercial/Services	24	24	0	0	0	-24	-100%		
Office	0	0	0	0	0	0	0%		
Schools	22	19	16	13	11	-11	-49%		
Parks and Other	0	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0	0%		
Constrained Acres	0	0	0	0	0	0	0%		
Employment Density ³	18.6	19.0	20.7	21.0	21.0	2.4	13%		
Residential Density ⁴	5.4	4.9	4.9	4.9	4.9	-0.5	-9%		

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
 of development that occur on agricultural land, such as low.
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).