## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

TOTOL ATTOLY AND THOUGHTO					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,638	4,844	5,688	5,831	1,193	26%
Household Population	4,602	4,821	5,639	5,763	1,161	25%
Group Quarters Population	36	23	49	68	32	89%
Civilian	36	23	49	68	32	89%
Military	0	0	0	0	0	0%
Total Housing Units	1,448	1,496	1,761	1,824	376	26%
Single Family	1,447	1,495	1,760	1,823	376	26%
Multiple Family	1	1	1	1	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,426	1,470	1,752	1,797	371	26%
Single Family	1,426	1,470	1,751	1,797	371	26%
Multiple Family	0	0	1	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	1.5%	1.7%	0.5%	1.5%	0.0	0%
Single Family	1.5%	1.7%	0.5%	1.4%	-0.1	-7%
Multiple Family	100.0%	100.0%	0.0%	100.0%	0.0	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.23	3.28	3.22	3.21	0.0	-1%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 73 155 144 132 59 81% Less than \$15,000 \$15,000-\$29,999 156 147 33 29% 114 167 \$30,000-\$44,999 128 237 247 215 87 68% \$45,000-\$59,999 235 191 184 175 -26% -60 \$60,000-\$74,999 139 92 155 186 47 34% \$75,000-\$99,999 226 182 206 191 -35 -15% \$100,000-\$124,999 194 144 157 192 -2 -1% \$125,000-\$149,999 150 88 144 131 -19 -13% \$150,000-\$199,999 87 87 136 159 72 83% \$200,000 or more 80 138 212 269 189 236% **Total Households** 1,426 1,470 1,752 1,797 371 26%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012	to	2050	Change	*د

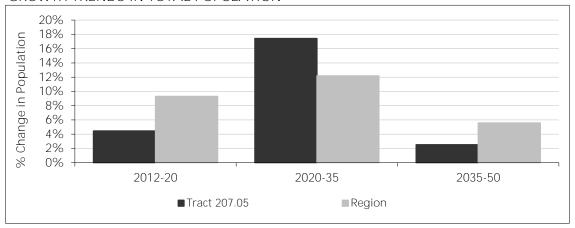
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,638	4,844	5,688	5,831	1,193	26%
Under 5	307	369	409	423	116	38%
5 to 9	272	297	336	346	74	27%
10 to 14	304	292	357	382	78	26%
15 to 17	239	208	269	282	43	18%
18 to 19	150	110	129	133	-17	-11%
20 to 24	308	295	316	322	14	5%
25 to 29	282	303	313	337	55	20%
30 to 34	278	287	304	314	36	13%
35 to 39	263	304	353	334	71	27%
40 to 44	314	299	433	405	91	29%
45 to 49	354	323	401	409	55	16%
50 to 54	354	311	361	386	32	9%
55 to 59	316	332	313	391	75	24%
60 to 61	95	109	85	86	-9	-9%
62 to 64	132	158	152	169	37	28%
65 to 69	192	256	242	237	45	23%
70 to 74	141	224	286	252	111	79%
75 to 79	127	163	284	244	117	92%
80 to 84	100	93	169	133	33	33%
85 and over	110	111	176	246	136	124%
Median Age	38.4	39.3	40.7	40.5	2.1	5%

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

			2012 102	2012 10 2000 01101190		
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,638	4,844	5,688	5,831	1,193	26%
Hispanic	1,626	1,940	3,132	4,087	2,461	151%
Non-Hispanic	3,012	2,904	2,556	1,744	-1,268	-42%
White	2,625	2,461	1,900	983	-1,642	-63%
Black	51	62	98	126	75	147%
American Indian	15	13	11	10	-5	-33%
Asian	231	263	391	441	210	91%
Hawaiian / Pacific Islander	5	7	12	15	10	200%
Other	1	1	1	1	0	0%
Two or More Races	84	97	143	168	84	100%

## GROWTH TRENDS IN TOTAL POPULATION

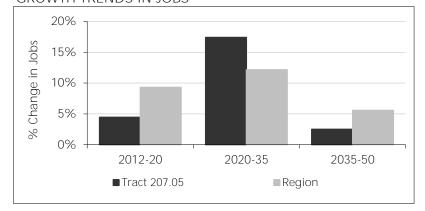


#### **EMPLOYMENT**

Display		2012	2020	2035	2050	Numeric	Percent
LAND USE						4	
LAND USE							
Total Acres	Military Jobs	0	0	0	0	0	0%
Total Acres	LAND USE <sup>1</sup>						
Total Acres         838         838         838         838         838         0         0%           Developed Acres         709         740         807         825         116         16%           Low Density Single Family         46         56         56         56         10         21%           Single Family         431         455         564         586         154         36%           Multiple Family         0         0         0         0         0         0         0           Mobile Homes         0							
Developed Acres         709         740         807         825         116         16%           Low Density Single Family         46         56         56         56         10         21%           Single Family         431         455         564         586         154         36%           Multiple Family         0         0         0         0         0         0           Mobile Homes         0         0         0         0         0         0         0           Other Residential         2         2         2         2         2         0         0%           Other Residential         3         3         3         3         3         0         0%           Mixed Use         0         0         0         0         0         0         0         0%           Commercial/Services         39         39         39         39         39         39         0         0%           Schools         6         6         6         6         6         6         6         6         6         6         6         6         6         6         6         6         6							
Low Density Single Family         46         56         56         56         10         21% Single Family         431         455         564         586         154         36% Multiple Family         0	Total Acres	838	838	838	838	0	0%
Single Family         431         455         564         586         154         36%           Multiple Family         0         0         0         0         0         0           Mobile Homes         0         0         0         0         0         0           Other Residential         2         2         2         2         2         0         0%           Mixed Use         0         0         0         0         0         0         0         0%           Industrial         3         3         3         3         3         0         0%           Commercial/Services         39         39         39         39         0         0%           Office         0         0         0         0         0         0         0%           Schools         6         6         6         6         6         6         0         0         0           Roads and Freeways         131         131         131         131         131         131         131         131         131         131         131         131         131         131         131         131         131		709					
Multiple Family         0         0         0         0         0         0           Mobile Homes         0         0         0         0         0         0           Other Residential         2         2         2         2         2         0         0%           Mixed Use         0         0         0         0         0         0         0%           Industrial         3         3         3         3         0         0%         0%         0         0%         0         0         0%         0%         0         0	Low Density Single Family	46	56	56	56	10	21%
Mobile Homes         0         0         0         0         0         0           Other Residential         2         2         2         2         0         0%           Mixed Use         0         0         0         0         0         0         0           Industrial         3         3         3         3         3         0         0%           Commercial/Services         39         39         39         39         0         0%           Office         0         0         0         0         0         0         0%           Schools         6         6         6         6         6         6         6         6         0         0%           Roads and Freeways         131         131         131         131         131         131         10         0         0%           Agricultural and Extractive <sup>2</sup> 48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29	Single Family	431	455	564	586	154	
Other Residential         2         2         2         2         2         0         0%           Mixed Use         0         0         0         0         0         0         0%           Industrial         3         3         3         3         0         0%           Commercial/Services         39         39         39         39         0         0%           Office         0         0         0         0         0         0         0%           Schools         6         6         6         6         6         6         6         6         0         0%           Roads and Freeways         131         131         131         131         131         131         131         131         0         0%           Agricultural and Extractive <sup>2</sup> 48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0	Multiple Family	0	0	0	0	0	0%
Mixed Use         0         0         0         0         0         0           Industrial         3         3         3         3         0         0%           Commercial/Services         39         39         39         39         0         0%           Office         0         0         0         0         0         0         0%           Schools         6         6         6         6         6         6         0         0%           Roads and Freeways         131         131         131         131         131         131         0         0%           Agricultural and Extractive²         48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -100%           Single Family         0         0         0         0         0         0         0           Mixed Use	Mobile Homes	0	0	0	0	0	0%
Industrial         3         3         3         3         0         0%           Commercial/Services         39         39         39         39         0         0%           Office         0         0         0         0         0         0         0%           Schools         6         6         6         6         6         6         0         0%           Roads and Freeways         131         131         131         131         131         0         0%           Agricultural and Extractive²         48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -100%           Single Family         118         96         29         11         -116         -91%           Multiple Family         0         0         0         0         0         0           Mixed Use         0	Other Residential	2	2	2	2	0	0%
Commercial/Services         39         39         39         39         0         0%           Office         0         0         0         0         0         0         0           Schools         6         6         6         6         6         6         0         0%           Roads and Freeways         131         131         131         131         131         0         0%           Agricultural and Extractive²         48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -10%           Single Family         118         96         29         11         -116         -91%           Multiple Family         0         0         0         0         0         0         0           Mixed Use         0         0         0         0         0         0         0           Commerci	Mixed Use	0	0	0	0	0	0%
Office         0         0         0         0         0         0         0% <td>Industrial</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>0</td> <td>0%</td>	Industrial	3	3	3	3	0	0%
Schools         6         6         6         6         0         0%           Roads and Freeways         131         131         131         131         0         0%           Agricultural and Extractive²         48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -100%           Single Family         118         96         29         11         -107         -91%           Multiple Family         0         0         0         0         0         0           Mixed Use         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Commercial/Services         0         0         0         0         0         0           Office         0         0         0         0         0         0 <td>Commercial/Services</td> <td>39</td> <td>39</td> <td>39</td> <td>39</td> <td>0</td> <td>0%</td>	Commercial/Services	39	39	39	39	0	0%
Roads and Freeways         131         131         131         131         0         0%           Agricultural and Extractive²         48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -100%           Single Family         118         96         29         11         -107         -91%           Multiple Family         0         0         0         0         0         0           Mixed Use         0         0         0         0         0         0         0           Industrial         0         0         0         0         0         0         0           Commercial/Services         0         0         0         0         0         0         0           Office         0         0         0         0         0         0         0           Schools         0         0	Office	0	0	0	0	0	0%
Agricultural and Extractive²         48         46         4         0         -48         -100%           Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -100%           Single Family         118         96         29         11         -107         -91%           Multiple Family         0         0         0         0         0         0           Mixed Use         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Commercial/Services         0         0         0         0         0         0           Office         0         0         0         0         0         0           Schools         0         0         0         0         0         0           Parks and Other         0         0         0         0         0         0	Schools	6	6	6	6	0	0%
Parks and Military Use         3         3         3         3         0         0%           Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -100%           Single Family         118         96         29         11         -107         -91%           Multiple Family         0         0         0         0         0         0           Mixed Use         0         0         0         0         0         0         0           Industrial         0         0         0         0         0         0         0           Commercial/Services         0         0         0         0         0         0         0         0           Office         0         0         0         0         0         0         0         0         0         0           Schools         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0	Roads and Freeways	131	131	131	131	0	0%
Vacant Developable Acres         127         96         29         11         -116         -91%           Low Density Single Family         10         0         0         0         -10         -100%           Single Family         118         96         29         11         -107         -91%           Multiple Family         0         0         0         0         0         0           Mixed Use         0         0         0         0         0         0         0%           Industrial         0         0         0         0         0         0         0%           Commercial/Services         0         0         0         0         0         0         0%           Office         0         0         0         0         0         0         0%           Schools         0         0         0         0         0         0         0%           Parks and Other         0         0         0         0         0         0         0%           Future Roads and Freeways         0         0         0         0         0         0         0           Constrained Acres	Agricultural and Extractive <sup>2</sup>	48	46	4	0	-48	-100%
Low Density Single Family         10         0         0         -10         -100%           Single Family         118         96         29         11         -107         -91%           Multiple Family         0         0         0         0         0         0         0%           Mixed Use         0         0         0         0         0         0         0%         0%           Industrial         0         0         0         0         0         0         0%	Parks and Military Use	3	3	3	3	0	0%
Single Family         118         96         29         11         -107         -91%           Multiple Family         0         0         0         0         0         0         0         0           Mixed Use         0<	Vacant Developable Acres	127	96	29	11	-116	-91%
Multiple Family       0	Low Density Single Family	10	0	0	0	-10	-100%
Mixed Use       0	Single Family	118	96	29	11	-107	-91%
Industrial         0	Multiple Family	0	0	0	0	0	0%
Commercial/Services         0         0         0         0         0         0         0         0%           Office         0         0         0         0         0         0         0         0         0%         0%         0         0         0         0         0         0%         0%         0%         0         0         0         0         0         0%         0%         0%         0         0         0         0         0%	Mixed Use	0	0	0	0	0	0%
Office         0         0         0         0         0         0         0         0         0%	Industrial	0	0	0	0	0	0%
Schools         0         0         0         0         0         0         0         0         0%         0%         0%         0         0         0         0         0         0%         0%         0%         0         0         0         0         0%	Commercial/Services	0	0	0	0	0	0%
Parks and Other         0         0         0         0         0         0%           Future Roads and Freeways         0         0         0         0         0         0         0%           Constrained Acres         2         2         2         2         2         0         0%	Office	0	0	0	0	0	0%
Future Roads and Freeways 0 0 0 0 0 0 0 0%  Constrained Acres 2 2 2 2 0 0 0%	Schools	0	0	0	0	0	0%
Constrained Acres 2 2 2 0 0%	Parks and Other	0	0	0	0	0	0%
	Future Roads and Freeways	0	0	0	0	0	0%
Employment Density <sup>3</sup> 6.1 6.1 6.2 6.2 #VALUE!	Constrained Acres	2	2	2	2	0	0%
	Employment Density <sup>3</sup>	6.1	6.1	6.2	6.2		#VALUE!

# **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



3.0

2.9

#### Notes:

2.8

1 - Figures may not add to total due to independent rounding.

2.8

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing

-0.2

- agricultural use.

  3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-6%

2012 to 2050 Change\*