

SERIES 13 REGIONAL GROWTH FORECAST



Escondido Union Elementary School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	163,745	186,902	202,319	204,160	40,415	25%
Household Population	161,439	184,858	199,847	201,376	39,937	25%
Group Quarters Population	2,306	2,044	2,472	2,784	478	21%
Civilian	2,306	2,044	2,472	2,784	478	21%
Military	0	0	0	0	0	0%
Total Housing Units	54,808	61,501	66,118	67,135	12,327	22%
Single Family	33,533	35,720	38,469	39,152	5,619	17%
Multiple Family	17,003	21,509	23,377	23,711	6,708	39%
Mobile Homes	4,272	4,272	4,272	4,272	0	0%
Occupied Housing Units	52,191	58,360	63,325	64,085	11,894	23%
Single Family	32,573	34,547	37,539	37,997	5,424	17%
Multiple Family	15,833	20,015	22,011	22,399	6,566	41%
Mobile Homes	3,785	3,798	3,775	3,689	-96	-3%
Vacancy Rate	4.8%	5.1%	4.2%	4.5%	-0.3	-6%
Single Family	2.9%	3.3%	2.4%	3.0%	0.1	3%
Multiple Family	6.9%	6.9%	5.8%	5.5%	-1.4	-20%
Mobile Homes	11.4%	11.1%	11.6%	13.6%	2.2	19%
Persons per Household	3.09	3.17	3.16	3.14	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

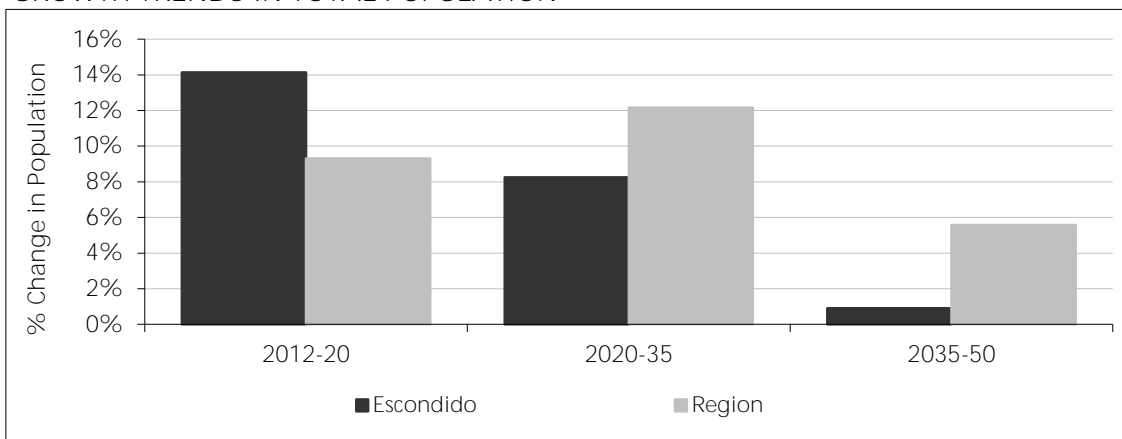
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	163,745	186,902	202,319	204,160	40,415	25%
Under 5	12,174	16,022	16,147	15,972	3,798	31%
5 to 9	11,956	14,067	15,295	15,651	3,695	31%
10 to 14	12,033	12,731	14,156	14,698	2,665	22%
15 to 17	7,694	7,340	8,044	8,288	594	8%
18 to 19	5,347	4,573	4,940	4,991	-356	-7%
20 to 24	11,874	12,940	12,482	12,904	1,030	9%
25 to 29	12,096	14,661	13,723	13,956	1,860	15%
30 to 34	11,335	13,033	14,155	14,212	2,877	25%
35 to 39	10,255	12,452	14,396	13,278	3,023	29%
40 to 44	10,586	10,876	14,202	12,747	2,161	20%
45 to 49	10,759	10,701	12,125	12,511	1,752	16%
50 to 54	10,951	10,680	11,364	12,130	1,179	11%
55 to 59	9,860	11,222	9,726	11,811	1,951	20%
60 to 61	3,292	4,360	3,631	3,933	641	19%
62 to 64	4,615	5,980	5,297	5,629	1,014	22%
65 to 69	5,768	8,204	8,183	8,255	2,487	43%
70 to 74	4,113	6,806	8,143	6,735	2,622	64%
75 to 79	3,133	4,151	6,732	5,558	2,425	77%
80 to 84	2,585	2,606	4,644	4,299	1,714	66%
85 and over	3,319	3,497	4,934	6,602	3,283	99%
Median Age	33.8	34.3	35.8	35.5	1.7	5%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	163,745	186,902	202,319	204,160	40,415	25%
Hispanic	77,098	98,240	125,073	144,592	67,494	88%
Non-Hispanic	86,647	88,662	77,246	59,568	-27,079	-31%
White	69,438	68,305	50,683	29,734	-39,704	-57%
Black	3,035	3,859	5,083	6,013	2,978	98%
American Indian	631	586	470	393	-238	-38%
Asian	9,668	11,288	14,952	16,450	6,782	70%
Hawaiian / Pacific Islander	340	491	760	991	651	191%
Other	246	258	299	295	49	20%
Two or More Races	3,289	3,875	4,999	5,692	2,403	73%

GROWTH TRENDS IN TOTAL POPULATION



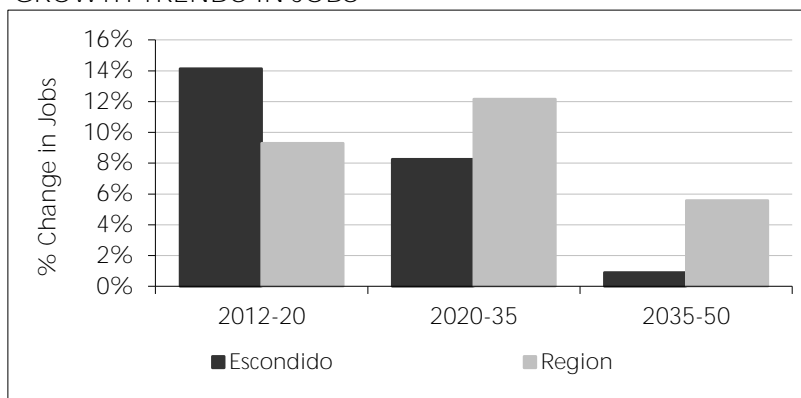
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	47,325	52,333	57,048	59,302	11,977	25%
Civilian Jobs	47,325	52,333	57,048	59,302	11,977	25%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	49,373	49,373	49,373	49,373	0	0%
Developed Acres	30,749	33,399	38,243	38,968	8,219	27%
Low Density Single Family	6,097	8,119	12,507	12,944	6,847	112%
Single Family	8,847	9,322	10,161	10,381	1,534	17%
Multiple Family	788	800	838	847	60	8%
Mobile Homes	582	582	582	582	0	0%
Other Residential	80	80	80	82	2	2%
Mixed Use	0	30	49	54	54	--
Industrial	838	848	895	934	96	11%
Commercial/Services	1,635	1,781	1,812	1,807	172	10%
Office	97	114	143	171	73	75%
Schools	508	508	517	519	12	2%
Roads and Freeways	4,300	4,335	4,335	4,335	34	1%
Agricultural and Extractive ²	4,533	4,388	3,838	3,826	-707	-16%
Parks and Military Use	2,444	2,493	2,486	2,485	42	2%
Vacant Developable Acres	9,861	7,211	2,366	1,642	-8,219	-83%
Low Density Single Family	7,928	5,879	1,781	1,344	-6,584	-83%
Single Family	1,336	1,021	408	189	-1,147	-86%
Multiple Family	17	5	1	0	-17	-100%
Mixed Use	9	5	2	2	-7	-77%
Industrial	153	108	50	10	-143	-93%
Commercial/Services	208	57	19	15	-194	-93%
Office	100	84	65	41	-59	-59%
Schools	39	36	26	24	-15	-39%
Parks and Other	54	1	0	0	-54	-100%
Future Roads and Freeways	15	15	15	15	0	0%
Constrained Acres	8,763	8,763	8,763	8,763	0	0%
Employment Density ³	15.4	16.0	16.8	17.1	1.8	12%
Residential Density ⁴	3.3	3.3	2.7	2.7	-0.6	-19%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed