2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 200.14



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Numeric Percent 2050 **Total Population** 6,913 7,799 7,995 8,243 8,384 1,471 21% **Household Population** 6,912 7,792 7,978 8,215 8,348 1,436 21% 7 **Group Quarters Population** 1 17 28 36 35 3500% 7 Civilian 1 17 28 36 35 3500% Military 0 0 0 0 0 0 0% **Total Housing Units** 3,108 3,283 3,315 3,359 3,360 252 8% Single Family 1.857 1,979 2.011 2.014 2.015 158 9% Multiple Family 1,251 1,251 1,251 1,292 41 3% 1,292 **Mobile Homes** 53 53 53 53 53 0% 3.170 417 **Occupied Housing Units** 2,753 3,061 3,117 3,160 15% Single Family 1,709 1,843 1,893 1,896 1,902 193 11% Multiple Family 1,044 1,179 1,183 1,223 1,226 182 17% **Mobile Homes** 0 39 41 41 42 42 0% **Vacancy Rate** 11.4% 6.0% 5.9% 5.7% -5.7 -50% 6.8% 5.9% 5.9% -2.4 Single Family 8.0% 6.9% 5.6% -30% Multiple Family 16.5% 5.8% 5.4% 5.3% 5.1% -11.4 -69% **Mobile Homes** 0% 0.0% 26.4% 22.6% 22.6% 0.0% 0.0 0.12 5% **Persons per Household** 2.51 2.55 2.56 2.60 2.63

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

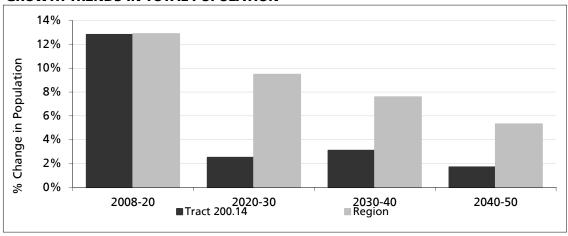
POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent 7,799 **Total Population** 6,913 7.995 8.243 8.384 1.471 21% Under 5 565 580 592 581 577 12 2% 5 to 9 483 490 509 520 515 32 7% 10 to 14 364 398 385 409 406 42 12% 15 to 17 198 5 211 216 217 216 2% 18 to 19 114 107 94 97 98 -16 -14% 245 20 to 24 235 243 240 252 17 7% 25 to 29 211 280 281 270 290 79 37% 30 to 34 214 241 233 249 242 28 13% 35 to 39 494 400 490 -13 -3% 507 481 40 to 44 529 585 -7 -1% 625 576 618 45 to 49 674 573 468 587 612 -62 -9% 50 to 54 602 564 462 530 534 -68 -11% 55 to 59 609 764 617 524 660 51 8% 60 to 61 299 60 28% 216 259 212 276 258 449 378 347 370 43% 62 to 64 112 65 to 69 300 584 646 552 472 172 57% 70 to 74 225 444 568 499 433 208 92% 75 to 79 265 419 227 192 430 493 118% 80 to 84 175 189 335 461 424 249 142% 85 and over 146 184 220 372 489 343 235% Median Age 44.5 48.6 49.1 48.9 49.1 4.6 10%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 6,913 7,799 7,995 8,243 8,384 1,471 21% 41% Hispanic 668 828 863 920 945 277 Non-Hispanic 6,245 6,971 7,132 7,323 7,439 1,194 19% White 5,678 6,315 6.451 6,613 6.719 1.041 18% Black 57 61 57 51 -13 -23% 44 American Indian 15 14 12 10 8 -7 -47% Asian 306 372 396 424 443 137 45% Hawaiian / Pacific Islander 14 14 14 14 14 0 0% Other 2 3 3 3 3 1 50% 208 208 35 Two or More Races 173 192 199 20%

GROWTH TRENDS IN TOTAL POPULATION



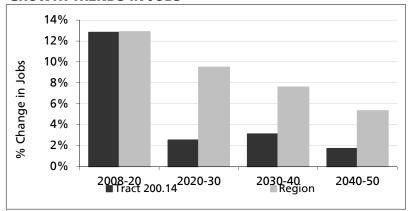
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	1,261	1,261	1,261	1,261	1,261	0	0%
Civilian Jobs	1,261	1,261	1,261	1,261	1,261	0	0%
Military Jobs	0	0	0	0	0	0	0%
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LAND USE1

						2008 to 2050 Change	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	1,317	1,317	1,317	1,317	1,317	0	0%
Developed Acres	1,247	1,290	1,308	1,314	1,316	68	5%
Low Density Single Family	0	0	0	3	4	4	
Single Family	436	479	496	496	496	61	14%
Multiple Family	87	87	87	91	91	4	4%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	11	11	11	11	11	0	0%
Commercial/Services	101	101	101	101	101	0	0%
Office	0	0	0	0	0	0	0%
Schools	11	11	11	11	11	0	0%
Roads and Freeways	187	187	187	187	187	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	415	415	415	415	415	0	0%
Vacant Developable Acres	69	26	9	2	1	-68	-99%
Low Density Single Family	4	4	4	1	0	-4	-100%
Single Family	61	19	1	1	1	-61	-99%
Multiple Family	4	4	4	0	0	-4	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0	0%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	10.3	10.3	10.3	10.3	10.3	0.0	0%
Residential Density ⁴	5.9	5.8	5.7	5.7	5.7	-0.3	-4%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).