# 2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) City of San Diego



### **POPULATION AND HOUSING**

2008 to 2050 Change\* Percent 2008 2020 2030 2040 2050 Numeric **Total Population** 1,333,617 1,542,324 1,690,232 1,819,810 1,947,184 613,567 46% 1,487,401 1,874,058 **Household Population** 45% 1,293,623 1,629,476 1,751,826 580,435 **Group Quarters Population** 39,994 54,923 60,756 67,984 73,126 33,132 83% Civilian 30,633 37,449 43,282 50,510 55,652 25,019 82% Military 9,361 17,474 17,474 17,474 17,474 8,113 87% **Total Housing Units** 508,436 577,416 629,694 675,928 722,718 214,282 42% Single Family 278,229 286,261 280,106 275,007 271,973 -6,256 -2% Multiple Family 224,646 346,242 449,779 225,133 100% 286,675 398,641 **Mobile Homes** 5,561 4,480 3,346 2,280 966 -4,595 -83% 549,750 Occupied Housing Units 479,164 602,559 647,667 693,345 214,181 45% Single Family 263,474 274,076 269,812 265,418 -438 0% 263,036 Multiple Family 210,488 271,442 329,562 380,071 429,381 218,893 104% **Mobile Homes** 5,202 4,232 3,185 2,178 928 -4,274 -82% **Vacancy Rate** 5.8% 4.8% 4.3% 4.2% 4.1% -1.7 -29% 3.7% Single Family 5.3% 4.3% 3.5% 3.3% -2.0 -38% Multiple Family 6.3% 5.3% 4.8% 4.7% 4.5% -1.8 -29% **Mobile Homes** -40% 6.5% 5.5% 4.8% 4.5% 3.9% -2.6 2.70 0.00 Persons per Household 2.70 2.71 2.70 2.70 0%

**HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)** 

Income Forecast Under Review

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## **POPULATION BY AGE**

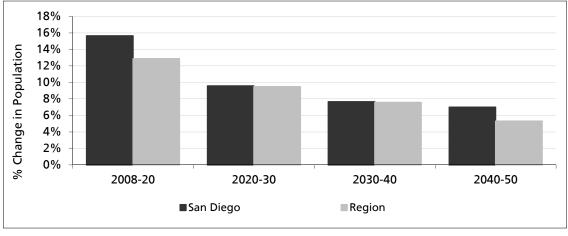
2008 to 2050 Change\* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 1,333,617 1,542,324 1,690,232 1,819,810 1,947,184 613,567 46% Under 5 96,261 101,543 106,896 111,601 113,843 17,582 18% 5 to 9 84,358 99,519 103,812 109,835 114,617 30,259 36% 10 to 14 81,834 98,563 100,240 105,485 112,290 30,456 37% 15 to 17 58,919 65,933 26% 52,503 55,612 61,244 13,430 18 to 19 26% 44,682 45,741 50,521 53,030 56,491 11,809 20 to 24 40% 93,517 102,863 121,731 123,973 130,786 37,269 25 to 29 94,195 114,138 118,547 125,779 132,165 37,970 40% 30 to 34 125,478 123,269 145,120 148,637 34,977 31% 113,660 35 to 39 26% 114,656 106,756 129,411 135,774 144,086 29,430 40 to 44 110,964 102,303 99,970 109,380 131,145 28,842 28% 45 to 49 98,257 95,818 89,403 108,077 115,139 16,882 17% 50 to 54 85,741 90,947 90,021 99,863 100,010 14,269 17% 55 to 59 71,495 95,583 91,773 86,264 106,134 34,639 48% 60 to 61 68% 25,879 37,281 36,933 35,516 43,600 17,721 62 to 64 94% 30,269 53,443 53,941 54,839 58,578 28,309 65 to 69 39,684 74,638 91,608 89,080 85,901 46,217 116% 70 to 74 31,782 57,067 79,322 80.406 81,848 50.066 158% 75 to 79 27,060 59,088 72,855 72,633 45,573 168% 35,316 80 to 84 22,870 23,992 40,646 56,943 59,010 36,140 158% 85 and over 22,611 28,056 33,187 54,746 74,338 51,727 229% Median Age 35.3 36.3 37.4 37.7 38.4 3.1 9%

## **POPULATION BY RACE AND ETHNICITY**

2008 to 2050 Change\*

						Lood to Lood Change	
	2008	2020	2030	2040	2050	Numeric	Percent
<b>Total Population</b>	1,333,617	1,542,324	1,690,232	1,819,810	1,947,184	613,567	46%
Hispanic	367,145	486,131	586,409	685,656	783,341	416,196	113%
Non-Hispanic	966,472	1,056,193	1,103,823	1,134,154	1,163,843	197,371	20%
White	607,814	635,102	637,637	632,094	629,276	21,462	4%
Black	93,439	104,340	108,543	109,054	108,486	15,047	16%
American Indian	4,484	6,613	7,523	7,749	7,702	3,218	72%
Asian	203,600	241,075	268,941	293,086	316,289	112,689	55%
Hawaiian / Pacific Islander	6,250	8,727	10,374	11,676	12,829	6,579	105%
Other	3,991	4,996	5,761	6,444	6,986	2,995	75%
Two or More Races	46,894	55,340	65,044	74,051	82,275	35,381	75%

# **GROWTH TRENDS IN TOTAL POPULATION**



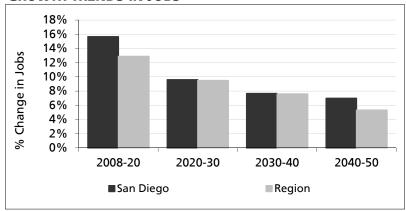
## **EMPLOYMENT**

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	821,521	874,678	928,189	982,476	1,042,649	221,128	27%
Civilian Jobs	790,252	838,909	892,420	946,707	1,006,880	216,628	27%
Military Jobs	31,269	35,769	35,769	35,769	35,769	4,500	14%

## LAND USE1

LAND USE						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	218,388	218,388	218,388	218,388	218,388	0	0%
Developed Acres	202,886	206,877	208,517	209,495	210,472	7,586	4%
Low Density Single Family	317	606	629	626	624	307	97%
Single Family	43,171	45,730	45,526	45,072	44,658	1,486	3%
Multiple Family	7,208	8,338	9,229	9,875	10,491	3,283	46%
Mobile Homes	578	470	334	212	101	-478	-83%
Other Residential	497	529	522	519	512	15	3%
Mixed Use	0	955	1,841	2,411	2,794	2,794	
Industrial	11,781	11,936	12,121	12,331	12,672	891	8%
Commercial/Services	13,179	12,788	12,577	12,411	12,316	-863	-7%
Office	2,390	2,543	2,607	2,726	2,816	426	18%
Schools	5,444	5,539	5,674	5,817	5,952	508	9%
Roads and Freeways	31,723	31,738	31,736	31,736	31,736	13	0%
Agricultural and Extractive <sup>2</sup>	6,910	5,961	5,895	5,852	5,776	-1,134	-16%
Parks and Military Use	79,686	79,743	79,825	79,909	80,025	339	0%
Vacant Developable Acres	10,285	6,294	4,654	3,676	2,699	-7,586	-74%
Low Density Single Family	1,425	1,191	1,171	1,171	1,171	-254	-18%
Single Family	2,878	684	276	256	239	-2,639	-92%
Multiple Family	1,075	399	144	54	8	-1,067	-99%
Mixed Use	273	168	36	25	2	-272	-99%
Industrial	1,944	1,676	1,315	948	500	-1,444	-74%
Commercial/Services	767	623	401	213	93	-674	-88%
Office	481	318	258	149	76	-406	-84%
Schools	612	484	356	224	81	-531	-87%
Parks and Other	428	350	297	235	128	-300	-70%
Future Roads and Freeways	401	401	401	401	401	0	0%
<b>Constrained Acres</b>	5,217	5,217	5,217	5,217	5,217	0	0%
Employment Density <sup>3</sup>	24.1	25.2	26.3	27.4	28.6	4.5	19%
Residential Density <sup>4</sup>	9.8	10.3	11.0	11.8	12.5	2.7	27%

## **GROWTH TRENDS IN JOBS**



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

## **Notes:**

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).