2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Subregional Area 35 - Santee



POPULATION AND HOUSING

2008 to 2050 Change* 2040 Percent 2008 2020 2030 2050 Numeric **Total Population** 54,750 61,726 66,191 68,985 69,071 14,321 26% **Household Population** 60,498 64,810 67,381 13,774 26% 53,607 67,420 **Group Quarters Population** 1,143 1,228 1,381 1,565 1,690 547 48% Civilian 1,143 1,228 1,381 1,565 1,690 547 48% Military 0 0 0 0 0 0 0% **Total Housing Units** 18,931 21,034 22,198 22,843 22,841 3,910 21% Single Family 12,449 14.271 14.931 14.895 14.890 2.441 20% Multiple Family 4,113 4,450 4,961 1,567 38% 5,680 5,680 **Mobile Homes** 2,369 2,313 2,306 2,271 -98 -4% 2,268 4,022 22% Occupied Housing Units 18,461 20,603 21,800 22,465 22,483 Single Family 12,176 14,033 14,722 14,713 14,719 2,543 21% Multiple Family 3,998 4,328 4,839 5,548 5,553 1,555 39% **Mobile Homes** 2,287 2,242 2,239 2,204 2,211 -76 -3% 1.7% -0.9 **Vacancy Rate** 2.5% 2.0% 1.8% 1.6% -36% 1.7% -1.1 Single Family 2.2% 1.4% 1.2% 1.1% -50% Multiple Family 2.8% 2.7% 2.5% 2.3% 2.2% -0.6 -21% **Mobile Homes** 3.5% -0.9 -26% 3.1% 2.9% 2.8% 2.6% 3.00 0.10 **Persons per Household** 2.90 2.94 2.97 3.00 3%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

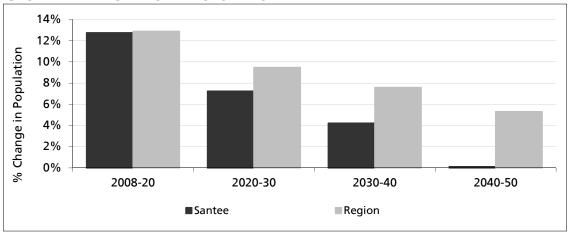
2008 to 2050 Change* 2030 2050 2008 2020 2040 Numeric Percent **Total Population** 54,750 61,726 66,191 68,985 69,071 14.321 26% Under 5 3,287 3,378 3,662 3,678 3,561 274 8% 5 to 9 3,324 3,485 3,813 3,926 3,788 464 14% 10 to 14 3,702 4,089 4,138 4,415 4,288 586 16% 15 to 17 2,474 2,588 2,488 2,700 2,670 196 8% 18 to 19 1,797 1,727 1,573 1,606 1,574 -223 -12% 20 to 24 4,425 5,086 4,990 5,083 658 15% 4,675 25 to 29 3,456 4,670 4,960 4,797 4,994 1,538 45% 30 to 34 2,736 3,149 3,184 3,470 3,364 628 23% 35 to 39 3,550 327 9% 3,074 3,973 4,122 3,877 40 to 44 4,301 4,475 4,724 423 10% 3,825 4,462 45 to 49 5,000 4,359 3,808 4,911 4,982 -18 0% 50 to 54 4,506 4,385 3,947 4,545 4,421 -85 -2% 55 to 59 3,570 4,587 4,021 3,488 4,333 763 21% 60 to 61 1,689 1,805 500 38% 1,305 1,818 1,449 62 to 64 1,435 2,231 796 55% 2,500 2,328 2,177 65 to 69 1,708 3,892 68% 3,300 3,369 2,869 1,161 70 to 74 1,321 2,577 3,522 3,227 2,855 1,534 116% 75 to 79 2,348 1,031 1,413 2,407 2,801 1,317 128% 80 to 84 929 981 1,800 2,438 2,193 1,264 136% 85 and over 893 1,146 1,425 2,414 3,111 2,218 248% 41.4 3.3 Median Age 38.1 40.0 40.2 40.9 9%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	54,750	61,726	66,191	68,985	69,071	14,321	26%
Hispanic	7,383	9,369	10,585	11,576	11,943	4,560	62%
Non-Hispanic	47,367	52,357	55,606	<i>57,409</i>	57,128	9,761	21%
White	42,348	46,364	48,890	50,115	49,585	7,237	17%
Black	969	1,270	1,487	1,655	1,758	789	81%
American Indian	306	259	202	161	127	-179	-58%
Asian	1,602	2,100	2,479	2,809	3,006	1,404	88%
Hawaiian / Pacific Islander	222	232	228	228	220	-2	-1%
Other	100	100	104	107	107	7	7%
Two or More Races	1,820	2,032	2,216	2,334	2,325	505	28%

GROWTH TRENDS IN TOTAL POPULATION



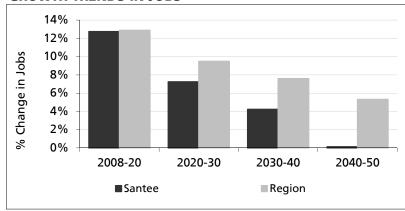
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	16,077	18,056	20,384	23,282	27,589	11,512	72%
Civilian Jobs	16,077	18,056	20,384	23,282	27,589	11,512	72%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

LAND OSE						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	9,336	9,336	9,336	9,336	9,336	0	0%
Developed Acres	7,360	8,589	8,990	9,062	9,122	1,762	24%
Low Density Single Family	66	359	454	456	454	388	588%
Single Family	2,160	2,982	3,211	3,198	3,195	1,035	48%
Multiple Family	214	241	279	305	305	91	43%
Mobile Homes	302	301	301	301	301	-1	0%
Other Residential	33	33	33	34	56	23	71%
Mixed Use	0	0	0	0	0	0	0%
Industrial	380	415	436	452	465	86	23%
Commercial/Services	554	587	615	636	643	88	16%
Office	28	38	49	64	85	57	203%
Schools	314	316	320	323	325	10	3%
Roads and Freeways	1,130	1,154	1,154	1,154	1,154	24	2%
Agricultural and Extractive ²	40	25	0	0	0	-40	-100%
Parks and Military Use	2,139	2,139	2,139	2,139	2,139	0	0%
Vacant Developable Acres	1,893	664	263	192	131	-1,762	-93%
Low Density Single Family	435	98	3	1	1	-434	-100%
Single Family	1,023	248	26	26	26	-997	-97%
Multiple Family	72	56	25	0	0	-72	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	79	38	27	18	4	-75	-95%
Commercial/Services	119	72	44	25	1	-117	-99%
Office	58	48	37	23	2	-56	-97%
Schools	10	9	5	2	0	-10	-98%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	96	96	96	96	96	0	0%
Constrained Acres	83	83	83	83	83	0	0%
Employment Density ³	12.6	13.3	14.4	15.8	18.2	5.6	44%
Residential Density ⁴	6.8	5.4	5.2	5.3	5.3	-1.5	-22%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).