## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Percent Numeric Total Population 54,441 59,290 63,394 65,833 11,392 21% 11.332 21% Household Population 53,443 58,328 62,378 64,775 **Group Quarters Population** 998 1.016 962 1.058 60 6% Civilian 998 962 1,016 1,058 60 6% Military 0 0 0 0 0% Total Housing Units 20.060 21,426 22,645 23.732 3.672 18% Single Family 13.889 14.255 12.687 13,382 1.568 12% Multiple Family 5.140 5,792 6,504 7,225 2.085 41% Mobile Homes 2,233 2,252 2,252 2,252 19 1% Occupied Housing Units 19.612 20.945 22,239 23,161 3,549 18% Single Family 12,438 13,091 13,681 13,980 1,542 12% 4,999 Multiple Family 5,657 6,373 7,040 2,041 41% Mobile Homes 2.175 2.197 2.185 2.141 -34 -2% Vacancy Rate 2.2% 2.2% 1.8% 2.4% 0.2 9% Single Family 1.5% 1.9% 2.0% 2.2% -0.1 -5% Multiple Family 2.7% 2.3% 2.0% 2.6% -0.1 -4% Mobile Homes 2.3 88% 2.6% 2.4% 3.0% 4.9% 0.1 3% Persons per Household 2.73 2.78 2.80 2.80

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 + 0	2050	Change*

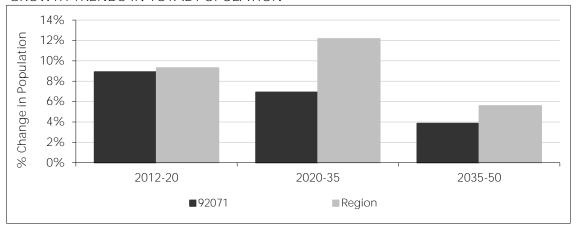
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	2012	2020	2035	2050	Numeric	Percent
Total Population	54,441	59,290	63,394	65,833	11,392	21%
Under 5	3,431	4,287	4,010	4,716	1,285	37%
5 to 9	3,338	3,922	3,748	4,282	944	28%
10 to 14	3,555	3,568	3,963	4,125	570	16%
15 to 17	2,431	2,092	2,528	2,289	-142	-6%
18 to 19	1,661	1,171	1,376	1,050	-611	-37%
20 to 24	3,669	3,494	3,714	3,174	-495	-13%
25 to 29	3,467	3,765	3,367	3,743	276	8%
30 to 34	3,615	3,942	3,459	4,319	704	19%
35 to 39	3,523	4,388	4,068	4,519	996	28%
40 to 44	3,795	3,857	4,436	3,985	190	5%
45 to 49	4,140	3,809	4,482	3,797	-343	-8%
50 to 54	4,356	3,893	4,421	3,983	-373	-9%
55 to 59	3,827	4,088	3,647	4,226	399	10%
60 to 61	1,242	1,544	1,235	1,451	209	17%
62 to 64	1,813	2,251	1,923	2,336	523	29%
65 to 69	2,289	3,284	3,276	3,796	1,507	66%
70 to 74	1,437	2,505	3,173	2,899	1,462	102%
75 to 79	1,109	1,584	2,892	2,456	1,347	121%
80 to 84	880	898	1,980	1,921	1,041	118%
85 and over	863	948	1,696	2,766	1,903	221%
Median Age	37.9	38.9	41.7	40.9	3.0	8%

### POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

						2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent	
Total Population	54,441	59,290	63,394	65,833	11,392	21%	
Hispanic	9,190	11,345	13,743	15,684	6,494	71%	
Non-Hispanic	45,251	47,945	49,651	50,149	4,898	11%	
White	39,777	41,732	41,721	40,970	1,193	3%	
Black	942	1,087	1,311	1,518	576	61%	
American Indian	307	244	141	89	-218	-71%	
Asian	2,013	2,405	3,448	4,124	2,111	105%	
Hawaiian / Pacific Islander	247	264	288	338	91	37%	
Other	83	84	79	86	3	4%	
Two or More Races	1,882	2,129	2,663	3,024	1,142	61%	

## **GROWTH TRENDS IN TOTAL POPULATION**

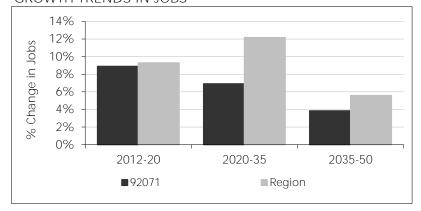


### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent	
Jobs	14,427	16,402	18,231	18,604	4,177	29%	
Civilian Jobs	14,427	16,402	18,231	18,604	4,177	29%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	13,522	13,522	13,522	13,522	0	0%	
Developed Acres	7,589	8,196	8,910	9,731	2,142	28%	
Low Density Single Family	52	149	210	651	600	1163%	
Single Family	2,248	2,620	3,184	3,519	1,271	57%	
Multiple Family	264	290	326	371	107	40%	
Mobile Homes	294	297	297	297	2	1%	
Other Residential	21	37	42	43	22	106%	
Mixed Use	0	0	0	0	0	0%	
Industrial	410	440	470	465	55	13%	
Commercial/Services	600	651	660	661	60	10%	
Office	29	40	48	53	24	84%	
Schools	231	231	231	231	0	0%	
Roads and Freeways	1,318	1,320	1,320	1,320	2	0%	
Agricultural and Extractive <sup>2</sup>	4	4	3	3	-1	-30%	
Parks and Military Use	2,118	2,118	2,118	2,118	0	0%	
Vacant Developable Acres	2,541	1,934	1,220	399	-2,142	-84%	
Low Density Single Family	748	650	589	148	-600	-80%	
Single Family	1,429	1,029	441	101	-1,329	-93%	
Multiple Family	90	68	37	3	-87	-96%	
Mixed Use	0	0	0	0	0	0%	
Industrial	39	31	14	13	-26	-66%	
Commercial/Services	102	34	25	24	-78	-77%	
Office	61	50	43	38	-23	-37%	
Schools	0	0	0	0	0	0%	
Parks and Other	59	58	58	58	0	0%	
Future Roads and Freeways	13	13	13	13	0	0%	
Constrained Acres	3,392	3,392	3,392	3,392	0	0%	
Employment Density <sup>3</sup>	11.4	12.0	12.9	13.2	1.8	16%	

# **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



7.0

6.3

### Notes:

5.6

1 - Figures may not add to total due to independent rounding.

4.9

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-2.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-30%

2012 to 2050 Change\*