#### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2	050 Change*
Numeric	Percent
487	5%
487	5%
0	0%
0	0%
0	0%
136	4%

	2012	2020	2035	2050	Numeric	Percent
Total Population	9,375	9,804	9,976	9,862	487	5%
Household Population	9,364	9,794	9,965	9,851	487	5%
Group Quarters Population	11	10	11	11	0	0%
Civilian	11	10	11	11	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	3,266	3,392	3,402	3,402	136	4%
Single Family	3,124	3,208	3,208	3,208	84	3%
Multiple Family	142	184	194	194	52	37%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	3,137	3,224	3,280	3,265	128	4%
Single Family	3,029	3,084	3,125	3,115	86	3%
Multiple Family	108	140	155	150	42	39%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	3.9%	5.0%	3.6%	4.0%	0.1	3%
Single Family	3.0%	3.9%	2.6%	2.9%	-0.1	-3%
Multiple Family	23.9%	23.9%	20.1%	22.7%	-1.2	-5%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.99	3.04	3.04	3.02	0.0	1%

2025

2050

# HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012

2012 to 2050 Change\* 2020 2035 2050 Numeric 2012 Percent Households by Income Category Less than \$15,000 145 203 155 111 -34 -23% \$15,000-\$29,999 213 148 228% 65 223 219 259 75 52% \$30,000-\$44,999 145 256 220 199 142 255 193 51 \$45,000-\$59,999 36% \$60,000-\$74,999 288 223 227 226 -62 -22% \$75,000-\$99,999 385 475 495 391 6 2% 293 339 -1% \$100,000-\$124,999 343 281 -4 290 \$125,000-\$149,999 312 265 250 -62 -20% 378 412 439 344 -27 \$150,000-\$199,999 -6% \$200,000 or more 873 650 814 910 37 4% Total Households 3,224 3,280 128 4% 3,137 3,265 Median Household Income Adjusted for inflation (\$2010) \$129,447 \$98,632 \$107,918 \$120,538 (\$8,909)-7%

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

<sup>\*</sup>IMPORTANT INFORMATION ABOUT THIS FORECAST:

# POPULATION BY AGE

2012 to 2050 Change\*

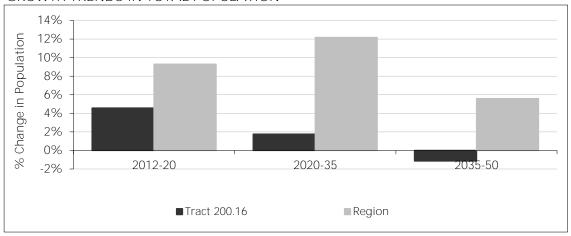
	2012	2020	2035	2050	Numeric	Percent
Total Population	9,375	9,804	9,976	9,862	487	5%
Under 5	391	486	410	511	120	31%
5 to 9	653	771	673	796	143	22%
10 to 14	957	933	1,000	981	24	3%
15 to 17	582	487	585	500	-82	-14%
18 to 19	394	253	297	189	-205	-52%
20 to 24	400	369	361	288	-112	-28%
25 to 29	250	255	202	217	-33	-13%
30 to 34	261	280	212	289	28	11%
35 to 39	381	472	380	443	62	16%
40 to 44	774	763	802	695	-79	-10%
45 to 49	932	819	906	716	-216	-23%
50 to 54	936	801	870	730	-206	-22%
55 to 59	754	783	627	681	-73	-10%
60 to 61	291	361	257	294	3	1%
62 to 64	324	407	324	381	57	18%
65 to 69	393	572	509	581	188	48%
70 to 74	237	416	503	455	218	92%
75 to 79	187	268	467	378	191	102%
80 to 84	141	149	316	288	147	104%
85 and over	137	159	275	449	312	228%
Median Age	42.7	43.9	45.4	45.2	2.5	6%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

			2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	9,375	9,804	9,976	9,862	487	5%
Hispanic	794	937	1,037	1,105	311	39%
Non-Hispanic	8,581	8,867	8,939	8,757	176	2%
White	7,630	7,837	7,691	7,417	-213	-3%
Black	37	37	30	21	-16	-43%
American Indian	13	10	7	7	-6	-46%
Asian	632	696	885	965	333	53%
Hawaiian / Pacific Islander	5	6	6	5	0	0%
Other	16	11	7	7	-9	-56%
Two or More Races	248	270	313	335	87	35%

# GROWTH TRENDS IN TOTAL POPULATION



	2012	to	2050	Change*
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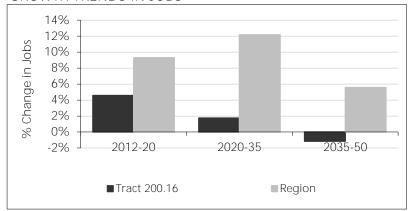
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	2012	2020	2035	2050	Numeric	Percent
Jobs	951	1,279	1,483	1,483	532	56%
Civilian Jobs	951	1,279	1,483	1,483	532	56%
Military Jobs	0	0	0	0	0	0%

# LAND USE1

2012 to 2050 Change\*

				2012	to 2050 Change^
2012	2020	2035	2050	Numeric	Percent
1,166	1,166	1,166	1,166	0	0%
951	963	992	992	41	4%
0	0	0	0	0	0%
676	688	688	688	13	2%
8	8	9	9	1	11%
0	0	0	0	0	0%
0	0	0	0	0	0%
0	10	10	10	10	
0	0	0	0	0	0%
20	10	10	10	-10	-51%
2	2	2	2	0	0%
19	19	47	47	28	144%
218	218	218	218	0	0%
0	0	0	0	0	0%
8	8	8	8	0	0%
41	29	0	0	-41	-100%
0	0	0	0	0	0%
13	0	0	0	-13	-100%
1	1	0	0	-1	-100%
0	0	0	0	0	0%
0	0	0	0	0	0%
0	0	0	0	0	0%
0	0	0	0	0	0%
28	28	0	0	-28	-100%
0	0	0	0	0	0%
0	0	0	0	0	0%
173	173	173	173	0	0%
23.0	35.2	23.0	23.0	0.1	0%
4.8	4.8	4.8	4.8	0.1	1%
	1,166 951 0 676 8 0 0 0 0 20 2 19 218 0 8 41 0 13 1 0 0 28 0 0 173	1,166       1,166         951       963         0       0         676       688         8       8         0       0         0       0         0       0         20       10         2       2         19       19         218       218         0       0         8       8         41       29         0       0         13       0         1       1         0       0         0       0         0       0         0       0         0       0         0       0         28       28         0       0         0       0         0       0         173       173         23.0       35.2	1,166       1,166       1,166         951       963       992         0       0       0         676       688       688         8       8       9         0       0       0         0       0       0         0       0       0         0       0       0         20       10       10         2       2       2         19       19       47         218       218       218         0       0       0         8       8       8         41       29       0         0       0       0         13       0       0         0       0       0         0       0       0         0       0       0         0       0       0         0       0       0         0       0       0         0       0       0         0       0       0         0       0       0         0       0       0         0 <td< td=""><td>1,166       1,166       1,166       1,166         951       963       992       992         0       0       0       0         676       688       688       688         8       8       9       9         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         20       10       10       10         20       10       10       10         20       10       10       10         21       2       2       2         219       19       47       47         218       218       218       218         0       0  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 0       0       0         0       0       0	2012         2020         2035         2050         Numeric           1,166         1,166         1,166         0           951         963         992         992         41           0         0         0         0         0           676         688         688         688         13           8         8         9         9         1           0         0         0         0         0           0         0         0         0         0           0         0         0         0         0           0         0         0         0         0           0         0         0         0         0           20         10         10         10         10           10         10         10         10         -10           2         2         2         2         2           218         218         218         218         0           0         0         0         0         0           41         29         0         0         -41           0         0

#### **GROWTH TRENDS IN JOBS**



#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple