## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Total Population 8,897 16,042 16,197 16.092 7.195 81% 8,897 16,197 7.195 Household Population 16,042 16,092 81% **Group Quarters Population** 0 0 0 0 0 0% Civilian 0 0 0 0 0 0% Military 0 0 0 0 0 0% Total Housing Units 2.752 4.988 4.999 4.999 2.247 82% Single Family 2.360 4.096 4.107 4.107 1.747 74% Multiple Family 392 892 892 892 500 128% Mobile Homes 0 0 0 0 0 0% 2,709 4,934 4,968 4.959 2,250 83% Occupied Housing Units Single Family 2,320 4,047 4,076 4,069 1,749 75% Multiple Family 389 887 892 890 501 129% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 1.6% 1.1% 0.6% 0.8% -0.8 -50% Single Family 1.7% 1.2% 0.8% 0.9% -0.8 -47% Multiple Family 0.8% 0.6% 0.0% 0.2% -0.6 -75% Mobile Homes 0.0 0% 0.0% 0.0% 0.0% 0.0% Persons per Household 3.28 3.25 3.26 3.25 0.0 -1%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 72 157 130 45 63% Less than \$15,000 117 139 178 \$15,000-\$29,999 168 138 -1 -1% \$30,000-\$44,999 31 237 177 135 104 335% 192 188 210 \$45,000-\$59,999 169 41 24% \$60,000-\$74,999 153 263 228 153 0 0% 198 514 397 199 101% \$75,000-\$99,999 601 \$100,000-\$124,999 174 465 471 515 341 196% \$125,000-\$149,999 522 447 163 385 222 136% \$150,000-\$199,999 367 766 785 807 440 120% \$200,000 or more 1,243 1,553 1,860 2.102 859 69% Total Households 2,709 4,934 4,959 83% 4,968 2,250

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Change\*

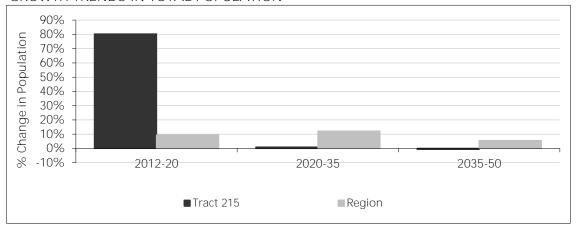
	2012	2020	2025	2050		Darson+
	2012	2020	2035	2050	Numeric	Percent
Total Population	8,897	16,042	16,197	16,092	7,195	81%
Under 5	437	956	812	901	464	106%
5 to 9	736	1,498	1,347	1,452	716	97%
10 to 14	1,026	1,691	1,786	1,688	662	65%
15 to 17	659	978	1,103	944	285	43%
18 to 19	470	492	565	417	-53	-11%
20 to 24	368	581	557	485	117	32%
25 to 29	186	357	286	322	136	73%
30 to 34	244	476	384	459	215	88%
35 to 39	440	940	789	868	428	97%
40 to 44	746	1,296	1,350	1,180	434	58%
45 to 49	1,066	1,700	1,816	1,556	490	46%
50 to 54	923	1,453	1,579	1,414	491	53%
55 to 59	626	1,177	978	1,046	420	67%
60 to 61	192	437	352	431	239	124%
62 to 64	182	416	330	365	183	101%
65 to 69	218	606	554	633	415	190%
70 to 74	131	412	533	561	430	328%
75 to 79	109	265	505	561	452	415%
80 to 84	80	166	327	362	282	353%
85 and over	58	145	244	447	389	671%
Median Age	38.7	40.2	41.7	42.2	3.5	9%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	8,897	16,042	16,197	16,092	7,195	81%
Hispanic	796	1,669	1,978	2,363	1,567	197%
Non-Hispanic	8,101	14,373	14,219	13,729	5,628	69%
White	5,563	9,416	7,739	5,897	334	6%
Black	45	85	80	76	31	69%
American Indian	8	35	68	75	67	838%
Asian	2,130	4,085	5,239	6,248	4,118	193%
Hawaiian / Pacific Islander	6	19	39	57	51	850%
Other	22	54	83	98	76	345%
Two or More Races	327	679	971	1,278	951	291%

## GROWTH TRENDS IN TOTAL POPULATION

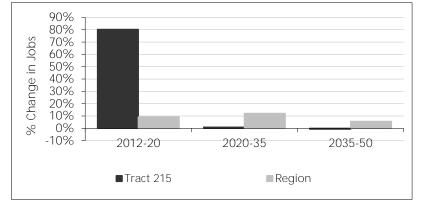


### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	1,796	2,505	3,009	3,541	1,745	97%
Civilian Jobs	1,796	2,505	3,009	3,541	1,745	97%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	2,870	2,870	2,870	2,870	0	0%
Developed Acres	1,518	1,888	1,917	1,927	409	27%
Low Density Single Family	29	29	29	29	0	0%
Single Family	562	838	842	842	280	50%
Multiple Family	8	32	32	32	24	283%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	37	37	37	37	
Industrial	0	0	0	0	0	0%
Commercial/Services	97	97	97	97	0	0%
Office	0	6	13	23	23	
Schools	123	130	140	140	17	14%
Roads and Freeways	382	382	382	382	0	0%
Agricultural and Extractive <sup>2</sup>	63	56	56	56	-7	-11%
Parks and Military Use	252	281	288	288	36	14%
Vacant Developable Acres	415	45	16	6	-409	-98%
Low Density Single Family	0	0	0	0	0	0%
Single Family	273	5	0	0	-273	-100%
Multiple Family	24	0	0	0	-24	-100%
Mixed Use	37	0	0	0	-37	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	1	1	0	0	-1	-100%
Office	22	16	9	0	-22	-100%
Schools	17	10	0	0	-17	-100%
Parks and Other	36	7	0	0	-36	-100%
Future Roads and Freeways	6	6	6	6	0	0%
Constrained Acres	937	937	937	937	Ο	0%
Employment Density <sup>3</sup>	8.2	10.0	11.2	12.7	4.6	56%

## **GROWTH TRENDS IN JOBS**

Residential Density<sup>4</sup>



4.6

5.4

### Notes:

5.4

1 - Figures may not add to total due to independent rounding.

5.4

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

8.0

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

18%

2012 to 2050 Change\*