## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Total Population 47,905 49,045 49,525 49,374 1,469 3% 49,285 49.122 3% Household Population 47.668 48.828 1.454 252 **Group Quarters Population** 237 217 240 15 6% Civilian 237 217 240 252 15 6% Military 0 0 0 0 0 0% Total Housing Units 21,306 77 21,302 21,334 21,379 0% Single Family 14,915 14.844 14.846 14.870 71 0% Multiple Family 6.458 6,460 6,464 6,464 0% 6 Mobile Homes 0% 0 0 0 0 0 Occupied Housing Units 20,516 20,485 20,599 20,560 0% 44 29 0% Single Family 14,246 14,201 14,294 14,275 Multiple Family 6,270 6,284 6,305 6,285 15 0% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.7% 3.9% 3.4% 3.8% 0.1 3% Single Family 4.0% 4.3% 3.9% 4.3% 0.3 7% Multiple Family 2.9% 2.7% 2.5% 2.8% -0.1 -3% Mobile Homes 0.0% 0.0% 0.0 0% 0.0% 0.0% Persons per Household 2.32 2.38 2.39 2.39 0.1 3%

#### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 995 945 792 663 -332 -33% Less than \$15,000 -341 -25% \$15,000-\$29,999 1,364 1,387 1,196 1,023 \$30,000-\$44,999 1,561 1,670 1,479 1,298 -263 -17% 1.810 1.774 1,610 -365 -20% \$45,000-\$59,999 1.445 \$60,000-\$74,999 2,128 1,766 1,641 1,503 -625 -29% 3,057 2,747 2,629 2,472 -585 -19% \$75,000-\$99,999 3% \$100,000-\$124,999 2,222 2,358 2,345 2,283 61 \$125,000-\$149,999 1,997 1,921 1,982 1,996 0% -1 \$150,000-\$199,999 2.370 2.657 2.890 3.053 683 29% 3,012 \$200,000 or more 3,260 4.035 4,824 1.812 60% Total Households 20,516 20,485 20,599 20,560 0% 44

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

2012 to 2050 Chance	* Or

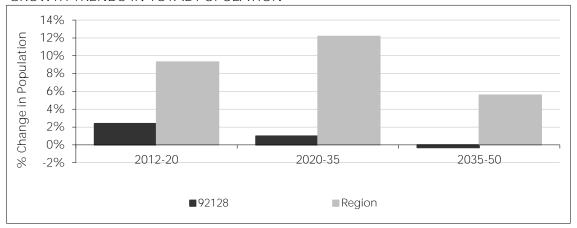
	2012 to 2000 one					
	2012	2020	2035	2050	Numeric	Percent
Total Population	47,905	49,045	49,525	49,374	1,469	3%
Under 5	2,662	3,152	2,737	2,933	271	10%
5 to 9	2,828	3,105	2,883	3,040	212	7%
10 to 14	2,746	2,497	2,652	2,600	-146	-5%
15 to 17	1,858	1,529	1,727	1,561	-297	-16%
18 to 19	1,171	696	785	631	-540	-46%
20 to 24	1,940	1,669	1,587	1,430	-510	-26%
25 to 29	2,499	2,493	2,009	2,095	-404	-16%
30 to 34	3,025	3,009	2,471	2,834	-191	-6%
35 to 39	3,177	3,546	3,048	3,228	51	2%
40 to 44	3,617	3,313	3,537	3,041	-576	-16%
45 to 49	3,526	3,058	3,317	2,792	-734	-21%
50 to 54	3,337	2,787	2,932	2,544	-793	-24%
55 to 59	3,031	3,058	2,528	2,787	-244	-8%
60 to 61	1,120	1,310	955	1,078	-42	-4%
62 to 64	1,746	2,010	1,528	1,705	-41	-2%
65 to 69	2,483	3,252	2,689	2,977	494	20%
70 to 74	1,884	2,977	3,188	2,795	911	48%
75 to 79	1,578	2,017	3,148	2,453	875	55%
80 to 84	1,672	1,594	2,901	2,542	870	52%
85 and over	2,005	1,973	2,903	4,308	2,303	115%
Median Age	42.8	44.3	47.0	47.3	4.5	11%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	47,905	49,045	49,525	49,374	1,469	3%
Hispanic	4,169	4,985	5,821	6,724	2,555	61%
Non-Hispanic	43,736	44,060	43,704	42,650	-1,086	-2%
White	30,389	29,579	25,999	22,928	-7,461	-25%
Black	995	1,089	1,199	1,259	264	27%
American Indian	99	150	194	206	107	108%
Asian	10,383	11,110	13,479	14,805	4,422	43%
Hawaiian / Pacific Islander	102	185	376	541	439	430%
Other	83	90	116	126	43	52%
Two or More Races	1,685	1,857	2,341	2,785	1,100	65%

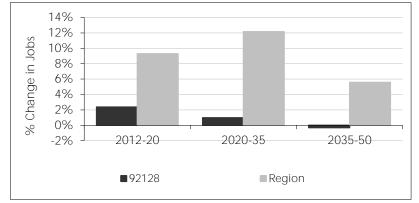
# GROWTH TRENDS IN TOTAL POPULATION



#### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	23,212	25,165	25,704	26,338	3,126	13%
Civilian Jobs	23,212	25,165	25,704	26,338	3,126	13%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
	0010	0000	0005	0050	2012 to 2050 Change	
Total Acres	2012 7,430	2020	2035 7,430	2050	Numeric	Percent 0%
Total Acres		7,430		7,430	0	
Developed Acres	7,093	7,113	7,127	7,155	61	1%
Low Density Single Family	13	13	20	32	19	148%
Single Family	2,599	2,600	2,603	2,618	19	1%
Multiple Family	364	364	364	364	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	22	22	22	22	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	185	185	185	185	0	0%
Commercial/Services	1,039	1,044	1,045	1,045	6	1%
Office	101	105	105	105	4	4%
Schools	130	139	141	141	11	8%
Roads and Freeways	1,388	1,388	1,388	1,388	0	0%
Agricultural and Extractive <sup>2</sup>	68	68	68	68	0	0%
Parks and Military Use	1,184	1,187	1,187	1,187	3	0%
Vacant Developable Acres	61	41	28	0	-61	-100%
Low Density Single Family	19	19	12	0	-19	-100%
Single Family	19	18	15	0	-19	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	7	1	0	0	-7	-100%
Office	3	0	0	0	-3	-100%
Schools	11	2	0	0	-11	-100%
Parks and Other	3	0	0	0	-3	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	275	275	275	275	0	0%
Employment Density <sup>3</sup>	16.0	17.1	17.4	17.8	1.9	12%
Residential Density <sup>4</sup>	7.1	7.1	7.1	7.0	-0.1	-1%

## **GROWTH TRENDS IN JOBS**



#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change\*