2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Bonsall Community Plan Area County of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 Percent 2050 Numeric **Total Population** 9,780 11,267 13,677 15,717 17,243 7,463 76% 13,415 **Household Population** 9,592 15,382 7,276 76% 11,060 16,868 **Group Quarters Population** 188 207 262 335 375 187 99% Civilian 188 207 262 335 375 187 99% Military 0 0 0 0 0 0 0% **Total Housing Units** 3,848 4,320 5,150 5,752 6,151 2,303 60% Single Family 3,331 3,784 4,583 5,181 5,544 2.213 66% Multiple Family 346 376 416 93 29% 323 381 **Mobile Homes** 194 190 191 190 191 -3 -2% 4,802 2,266 65% **Occupied Housing Units** 3,502 3,992 5,379 5.768 Single Family 3,011 3,480 4,258 4,831 5,185 2,174 72% Multiple Family 313 336 366 371 405 92 29% **Mobile Homes** 178 176 178 177 178 0 0% **Vacancy Rate** 9.0% 6.8% 6.5% -31% 7.6% 6.2% -2.8 -3.1 Single Family 9.6% 8.0% 7.1% 6.8% 6.5% -32% Multiple Family 3.1% 2.9% 2.7% 2.6% 2.6% -0.5 -16% -17% **Mobile Homes** 8.2% 7.4% 6.8% 6.8% 6.8% -1.4 0.18 **7**% **Persons per Household** 2.74 2.77 2.79 2.86 2.92

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

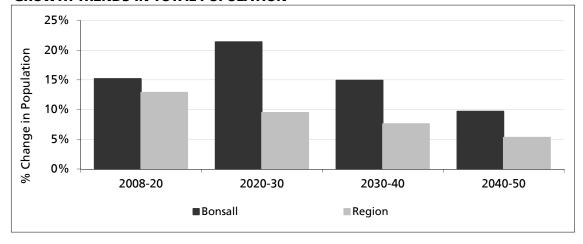
POPULATION BY AGE

2008 to 2050 Change* 2050 2008 2020 2030 2040 Numeric Percent **Total Population** 9.780 11,267 13.677 15.717 17.243 7.463 76% Under 5 924 724 816 1,071 1,084 360 50% 5 to 9 682 812 967 1,118 1,165 483 71% 10 to 14 665 772 923 994 1,158 493 74% 15 to 17 525 543 280 68% 412 633 692 18 to 19 275 269 294 330 350 75 27% 779 20 to 24 791 982 443 56% 1,100 1,234 25 to 29 582 710 936 1,143 1,190 608 104% 30 to 34 600 618 733 1,000 1,078 478 80% 35 to 39 777 433 77% 560 566 844 993 40 to 44 608 395 569 741 727 1,003 65% 45 to 49 638 648 636 787 909 271 42% 50 to 54 659 617 636 821 794 135 20% 55 to 59 476 711 710 716 904 428 90% 60 to 61 305 193 244 216 228 112 58% 62 to 64 399 398 350 98 252 331 39% 65 to 69 390 688 837 737 655 265 68% 70 to 74 370 587 855 986 616 882 166% 75 to 79 709 947 485 368 417 853 132% 80 to 84 258 229 495 642 659 401 155% 85 and over 277 291 365 666 881 604 218% Median Age 36.4 37.9 38.5 37.8 38.4 2.0 5%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 9,780 11,267 13,677 15,717 17,243 7,463 76% 3,076 5,059 164% Hispanic 3,947 5,490 6,862 8,135 Non-Hispanic 6,704 7,320 8,187 8,855 9,108 2,404 36% White 5,879 6,183 6,828 7,276 7,327 1,448 25% Black 232 307 349 383 395 163 70% American Indian 62 42 48 40 44 -18 -29% Asian 297 357 468 585 694 397 134% Hawaiian / Pacific Islander 36 51 50 58 66 30 83% Other 24 43 37 39 45 21 88% Two or More Races 174 337 407 474 537 363 209%

GROWTH TRENDS IN TOTAL POPULATION



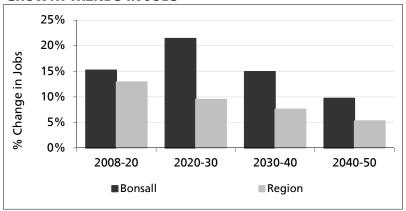
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	3,287	3,545	3,854	4,170	4,299	1,012	31%
Civilian Jobs	3,287	3,545	3,854	4,170	4,299	1,012	31%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

LAND USE						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	20,850	20,850	20,850	20,850	20,850	0	0%
Developed Acres	14,727	15,379	17,410	18,068	18,924	4,197	28%
Low Density Single Family	6,092	7,331	10,898	11,978	14,654	8,562	141%
Single Family	508	547	561	570	581	73	14%
Multiple Family	23	25	28	29	33	10	45%
Mobile Homes	31	31	31	31	31	0	0%
Other Residential	12	12	12	12	12	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	98	98	98	100	100	2	2%
Commercial/Services	519	529	540	550	<i>555</i>	36	7%
Office	0	2	4	7	8	8	
Schools	44	44	44	44	44	0	0%
Roads and Freeways	1,022	1,022	1,022	1,022	1,022	0	0%
Agricultural and Extractive ²	5,676	5,035	3,468	3,023	1,182	-4,494	-79%
Parks and Military Use	704	704	704	704	704	0	0%
Vacant Developable Acres	5,470	4,818	2,787	2,129	1,273	-4,197	-77%
Low Density Single Family	5,343	4,735	2,734	2,098	1,262	-4,081	-76%
Single Family	70	41	27	18	7	-63	-90%
Multiple Family	10	8	4	4	0	-10	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	2	2	2	1	0	-2	-100%
Commercial/Services	36	26	17	7	3	-33	-92%
Office	8	6	4	2	1	-8	-91%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	653	653	653	653	653	0	0%
Employment Density ³	5.0	5.3	5.6	6.0	6.1	1.1	22%
Residential Density ⁴	0.6	0.5	0.4	0.5	0.4	-0.2	-30%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2000 to 2000 Chamast