2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) ZIP Code 92117



POPULATION AND HOUSING

| | | | | | | 2008 to 2050 | Change* |
|----------------------------------|--------|--------|--------|--------|--------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Population | 52,272 | 54,693 | 61,969 | 62,932 | 62,469 | 10,197 | 20% |
| Household Population | 51,898 | 54,244 | 61,371 | 62,117 | 61,524 | 9,626 | 19% |
| Group Quarters Population | 374 | 449 | 598 | 815 | 945 | 571 | 153% |
| Civilian | 374 | 449 | 598 | 815 | 945 | 571 | 153% |
| Military | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 21,181 | 21,758 | 24,468 | 24,915 | 24,751 | 3,570 | 17% |
| Single Family | 14,867 | 15,022 | 14,516 | 14,412 | 14,458 | -409 | -3% |
| Multiple Family | 5,989 | 6,411 | 9,627 | 10,293 | 10,293 | 4,304 | 72% |
| Mobile Homes | 325 | 325 | 325 | 210 | 0 | -325 | -100% |
| Occupied Housing Units | 20,317 | 21,059 | 23,780 | 24,239 | 24,104 | 3,787 | 19% |
| Single Family | 14,229 | 14,511 | 14,082 | 13,992 | 14,055 | -174 | -1% |
| Multiple Family | 5,777 | 6,235 | 9,384 | 10,044 | 10,049 | 4,272 | 74% |
| Mobile Homes | 311 | 313 | 314 | 203 | 0 | -311 | -100% |
| Vacancy Rate | 4.1% | 3.2% | 2.8% | 2.7% | 2.6% | -1.5 | -37% |
| Single Family | 4.3% | 3.4% | 3.0% | 2.9% | 2.8% | -1.5 | -35% |
| Multiple Family | 3.5% | 2.7% | 2.5% | 2.4% | 2.4% | -1.1 | -31% |
| Mobile Homes | 4.3% | 3.7% | 3.4% | 3.3% | 0.0% | -4.3 | -100% |
| Persons per Household | 2.55 | 2.58 | 2.58 | 2.56 | 2.55 | 0.00 | 0% |

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

| | | | | | | 2008 to 2050 | cnange [*] |
|---------------------------------|----------|----------|----------|----------|----------|--------------|---------------------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Households by Income Categor | ry | | | | | | |
| Less than \$15,000 | 1,963 | 1,643 | 1,460 | 1,292 | 1,150 | -813 | -41% |
| \$15,000-\$29,999 | 3,307 | 2,743 | 2,521 | 2,264 | 2,052 | -1,255 | -38% |
| \$30,000-\$44,999 | 3,642 | 3,464 | 3,369 | 3,143 | 2,909 | -733 | -20% |
| \$45,000-\$59,999 | 3,254 | 3,213 | 3,336 | 3,247 | 3,102 | -152 | -5% |
| \$60,000-\$74,999 | 2,929 | 2,744 | 3,038 | 3,029 | 2,959 | 30 | 1% |
| \$75,000-\$99,999 | 2,554 | 3,030 | 3,693 | 3,779 | 3,776 | 1,222 | 48% |
| \$100,000-\$124,999 | 1,212 | 1,893 | 2,603 | 2,826 | 2,928 | 1,716 | 142% |
| \$125,000-\$149,999 | 647 | 1,166 | 1,674 | 1,888 | 1,951 | 1,304 | 202% |
| \$150,000-\$199,999 | 504 | 875 | 1,476 | 1,942 | 2,260 | 1,756 | 348% |
| \$200,000 or more | 305 | 288 | 610 | 829 | 1,017 | 712 | 233% |
| Total Households | 20,317 | 21,059 | 23,780 | 24,239 | 24,104 | 3,787 | 19% |
| Median Household Income | | | | | | | |
| Adjusted for inflation (\$1999) | \$50,746 | \$57,509 | \$65,945 | \$70,763 | \$74,392 | \$23,646 | 47% |

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2009 to 2050 Change*

POPULATION BY AGE

| | 2008 to 2050 Change* | | | | | | | | | |
|---|----------------------|---------|--|--|--|--|--|--|--|--|
| 0 | Numeric | Percent | | | | | | | | |
| 9 | 10,197 | 20% | | | | | | | | |
| 3 | 153 | 4% | | | | | | | | |
| 5 | 593 | 17% | | | | | | | | |
| 8 | 767 | 23% | | | | | | | | |

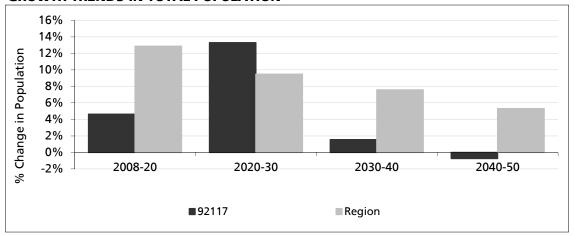
| | | | | 2000 to 20 | | | | |
|-------------------------|--------|--------|--------|--------------|--------|---------|---------|--|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent | |
| Total Population | 52,272 | 54,693 | 61,969 | 62,932 | 62,469 | 10,197 | 20% | |
| Under 5 | 3,550 | 3,546 | 3,898 | 3,838 | 3,703 | 153 | 4% | |
| 5 to 9 | 3,482 | 3,622 | 4,045 | 4,154 | 4,075 | 593 | 17% | |
| 10 to 14 | 3,281 | 3,686 | 3,895 | 4,018 | 4,048 | 767 | 23% | |
| 15 to 17 | 2,110 | 2,166 | 2,273 | 2,349 | 2,431 | 321 | 15% | |
| 18 to 19 | 1,308 | 1,176 | 1,232 | 1,198 | 1,240 | -68 | -5% | |
| 20 to 24 | 3,166 | 3,135 | 3,889 | 3,822 | 3,877 | 711 | 22% | |
| 25 to 29 | 3,208 | 3,823 | 4,194 | 4,186 | 4,156 | 948 | 30% | |
| 30 to 34 | 3,636 | 3,749 | 3,853 | 4,187 | 4,037 | 401 | 11% | |
| 35 to 39 | 3,867 | 3,289 | 4,217 | 4,180 | 4,132 | 265 | 7% | |
| 40 to 44 | 3,991 | 3,450 | 4,068 | 3,824 | 4,307 | 316 | 8% | |
| 45 to 49 | 4,269 | 3,543 | 3,306 | 3,917 | 3,984 | -285 | -7% | |
| 50 to 54 | 3,700 | 3,262 | 3,203 | <i>3,455</i> | 3,270 | -430 | -12% | |
| 55 to 59 | 2,866 | 3,261 | 3,083 | 2,680 | 3,149 | 283 | 10% | |
| 60 to 61 | 1,114 | 1,325 | 1,256 | 1,041 | 1,229 | 115 | 10% | |
| 62 to 64 | 1,315 | 1,963 | 1,840 | 1,695 | 1,699 | 384 | 29% | |
| 65 to 69 | 1,858 | 3,082 | 3,648 | 3,139 | 2,694 | 836 | 45% | |
| 70 to 74 | 1,713 | 2,792 | 3,894 | 3,501 | 3,119 | 1,406 | 82% | |
| 75 to 79 | 1,459 | 1,663 | 2,851 | 3,154 | 2,685 | 1,226 | 84% | |
| 80 to 84 | 1,267 | 1,055 | 1,943 | 2,437 | 2,065 | 798 | 63% | |
| 85 and over | 1,112 | 1,105 | 1,381 | 2,157 | 2,569 | 1,457 | 131% | |
| Median Age | 38.1 | 38.7 | 39.4 | 39.4 | 39.4 | 1.3 | 3% | |

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

| 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
|--------|---|---|---|---|---|--|
| 52,272 | 54,693 | 61,969 | 62,932 | 62,469 | 10,197 | 20% |
| 10,301 | 13,640 | 17,502 | 20,109 | 22,220 | 11,919 | 116% |
| 41,971 | 41,053 | 44,467 | 42,823 | 40,249 | -1,722 | -4% |
| 32,905 | 30,831 | 32,524 | 30,173 | 27,274 | -5,631 | -17% |
| 1,009 | 1,142 | 1,403 | 1,479 | 1,521 | 512 | 51% |
| 244 | 260 | 281 | 261 | 237 | -7 | -3% |
| 5,550 | 6,400 | 7,312 | 7,768 | 7,987 | 2,437 | 44% |
| 267 | 291 | 338 | 338 | 339 | 72 | 27% |
| 170 | 172 | 207 | 222 | 235 | 65 | 38% |
| 1,826 | 1,957 | 2,402 | 2,582 | 2,656 | 830 | 45% |
| | 52,272 10,301 41,971 32,905 1,009 244 5,550 267 170 | 52,272 54,693 10,301 13,640 41,971 41,053 32,905 30,831 1,009 1,142 244 260 5,550 6,400 267 291 170 172 | 52,272 54,693 61,969 10,301 13,640 17,502 41,971 41,053 44,467 32,905 30,831 32,524 1,009 1,142 1,403 244 260 281 5,550 6,400 7,312 267 291 338 170 172 207 | 52,272 54,693 61,969 62,932 10,301 13,640 17,502 20,109 41,971 41,053 44,467 42,823 32,905 30,831 32,524 30,173 1,009 1,142 1,403 1,479 244 260 281 261 5,550 6,400 7,312 7,768 267 291 338 338 170 172 207 222 | 52,272 54,693 61,969 62,932 62,469 10,301 13,640 17,502 20,109 22,220 41,971 41,053 44,467 42,823 40,249 32,905 30,831 32,524 30,173 27,274 1,009 1,142 1,403 1,479 1,521 244 260 281 261 237 5,550 6,400 7,312 7,768 7,987 267 291 338 338 339 170 172 207 222 235 | 52,272 54,693 61,969 62,932 62,469 10,197 10,301 13,640 17,502 20,109 22,220 11,919 41,971 41,053 44,467 42,823 40,249 -1,722 32,905 30,831 32,524 30,173 27,274 -5,631 1,009 1,142 1,403 1,479 1,521 512 244 260 281 261 237 -7 5,550 6,400 7,312 7,768 7,987 2,437 267 291 338 338 339 72 170 172 207 222 235 65 |

GROWTH TRENDS IN TOTAL POPULATION



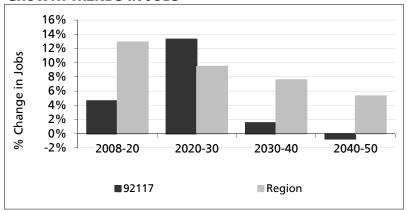
EMPLOYMENT

| | | | | | | 2008 to 2050 Change* | |
|---------------|--------|--------|--------|--------|--------|----------------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Jobs | 14,346 | 14,551 | 15,411 | 16,906 | 18,482 | 4,136 | 29% |
| Civilian Jobs | 14,346 | 14,551 | 15,411 | 16,906 | 18,482 | 4,136 | 29% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| | | | | | | | |

LAND USE1

| | | | | | | 2008 to 2050 | Change* |
|--|-------|-------|-------|-----------|-------|--------------|---------|
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent |
| Total Acres | 5,541 | 5,541 | 5,541 | 5,541 | 5,541 | 0 | 0% |
| Developed Acres | 5,454 | 5,520 | 5,530 | 5,536 | 5,536 | 82 | 1% |
| Low Density Single Family | 0 | 51 | 55 | <i>55</i> | 55 | 55 | |
| Single Family | 2,560 | 2,574 | 2,525 | 2,509 | 2,509 | -51 | -2% |
| Multiple Family | 213 | 213 | 265 | 284 | 284 | 71 | 33% |
| Mobile Homes | 34 | 34 | 34 | 22 | 0 | -34 | -100% |
| Other Residential | 1 | 1 | 1 | 1 | 1 | 0 | 0% |
| Mixed Use | 0 | 16 | 89 | 94 | 94 | 94 | |
| Industrial | 103 | 103 | 103 | 105 | 105 | 2 | 2% |
| Commercial/Services | 247 | 231 | 164 | 163 | 163 | -84 | -34% |
| Office | 39 | 39 | 36 | 46 | 68 | 29 | 74% |
| Schools | 276 | 276 | 276 | 276 | 276 | 0 | 0% |
| Roads and Freeways | 1,187 | 1,187 | 1,187 | 1,187 | 1,187 | 0 | 0% |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Military Use | 794 | 794 | 794 | 794 | 794 | 0 | 0% |
| Vacant Developable Acres | 87 | 21 | 12 | 5 | 5 | -82 | -94% |
| Low Density Single Family | 56 | 5 | 1 | 1 | 1 | -55 | -99% |
| Single Family | 17 | 4 | 0 | 0 | 0 | -17 | -99% |
| Multiple Family | 3 | 3 | 2 | 0 | 0 | -3 | -100% |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Industrial | 4 | 3 | 2 | 0 | 0 | -4 | -100% |
| Commercial/Services | 4 | 3 | 2 | 0 | 0 | -4 | -97% |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Future Roads and Freeways | 4 | 4 | 4 | 4 | 4 | 0 | 0% |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Employment Density ³ | 21.6 | 22.1 | 24.7 | 26.5 | 28.0 | 6.5 | 30% |
| Residential Density ⁴ | 7.5 | 7.6 | 8.4 | 8.5 | 8.5 | 1.0 | 13% |

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).