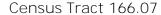
## SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

TOTOL/ (TION / (ND TIOOSING					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,504	6,797	6,847	7,983	1,479	23%
Household Population	6,447	6,749	6,784	7,908	1,461	23%
Group Quarters Population	57	48	63	75	18	32%
Civilian	57	48	63	75	18	32%
Military	0	0	0	0	0	0%
Total Housing Units	2,386	2,460	2,462	2,839	453	19%
Single Family	1,430	1,494	1,494	1,523	93	7%
Multiple Family	382	392	394	742	360	94%
Mobile Homes	574	574	574	574	0	0%
Occupied Housing Units	2,353	2,420	2,422	2,807	454	19%
Single Family	1,401	1,454	1,456	1,502	101	7%
Multiple Family	378	392	394	741	363	96%
Mobile Homes	574	574	572	564	-10	-2%
Vacancy Rate	1.4%	1.6%	1.6%	1.1%	-0.3	-21%
Single Family	2.0%	2.7%	2.5%	1.4%	-0.6	-30%
Multiple Family	1.0%	0.0%	0.0%	0.1%	-0.9	-90%
Mobile Homes	0.0%	0.0%	0.3%	1.7%	1.7	0%
Persons per Household	2.74	2.79	2.80	2.82	0.1	3%

### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 70 40 25 22 -48 -69% Less than \$15,000 \$15,000-\$29,999 197 162 -93 -47% 124 104 \$30,000-\$44,999 253 302 239 244 -9 -4% \$45,000-\$59,999 272 316 314 312 40 15% \$60,000-\$74,999 359 306 270 285 -74 -21% 456 494 489 497 41 9% \$75,000-\$99,999 \$100,000-\$124,999 313 308 319 426 113 36% \$125,000-\$149,999 195 247 320 75% 183 137 \$150,000-\$199,999 152 169 225 321 169 111% \$200,000 or more 98 128 170 276 178 182% **Total Households** 454 19% 2,353 2,420 2,422 2,807 Median Household Income 27% Adjusted for inflation (\$2010) \$76,398 \$79,251 \$87,219 \$96,957 \$20,559

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

<sup>\*</sup>IMPORTANT INFORMATION ABOUT THIS FORECAST:

## POPULATION BY AGE

2012	t $\cap$	2050	Chan	ao*

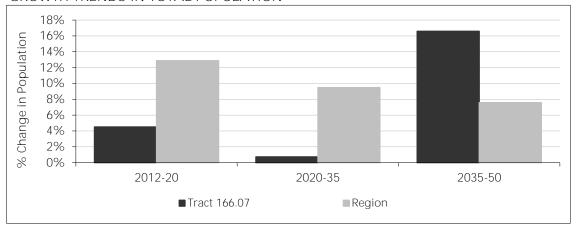
	2012 to 2030 Changi						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,504	6,797	6,847	7,983	1,479	23%	
Under 5	410	485	431	583	173	42%	
5 to 9	385	431	399	530	145	38%	
10 to 14	393	382	395	465	72	18%	
15 to 17	298	253	289	293	-5	-2%	
18 to 19	221	152	158	139	-82	-37%	
20 to 24	485	456	447	448	-37	-8%	
25 to 29	389	396	337	418	29	7%	
30 to 34	379	395	326	455	76	20%	
35 to 39	401	482	437	541	140	35%	
40 to 44	430	413	448	450	20	5%	
45 to 49	481	416	470	451	-30	-6%	
50 to 54	537	456	484	490	-47	-9%	
55 to 59	489	502	415	541	52	11%	
60 to 61	179	216	158	208	29	16%	
62 to 64	222	271	211	284	62	28%	
65 to 69	304	427	391	523	219	72%	
70 to 74	163	279	331	321	158	97%	
75 to 79	122	167	300	278	156	128%	
80 to 84	108	106	226	224	116	107%	
85 and over	108	112	194	341	233	216%	
Median Age	38.6	39.7	42.3	41.3	2.7	7%	

## POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	6,504	6,797	6,847	7,983	1,479	23%
Hispanic	1,033	1,218	1,377	1,756	723	70%
Non-Hispanic	5,471	5,579	5,470	6,227	756	14%
White	4,889	4,939	4,700	5,239	350	7%
Black	50	54	58	69	19	38%
American Indian	20	16	10	7	-13	-65%
Asian	237	269	357	476	239	101%
Hawaiian / Pacific Islander	33	36	38	47	14	42%
Other	4	4	4	4	0	0%
Two or More Races	238	261	303	385	147	62%

# GROWTH TRENDS IN TOTAL POPULATION



#### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	2,298	2,671	2,851	2,866	568	25%
Civilian Jobs	2,298	2,671	2,851	2,866	568	25%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	1,014	1,014	1,014	1,014	0	0%
Developed Acres	848	877	886	887	39	5%
Low Density Single Family	8	8	8	8	0	0%
Single Family	250	277	277	284	34	13%
Multiple Family	16	17	18	52	36	218%
Mobile Homes	85	85	85	85	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	151	165	174	168	16	11%
Commercial/Services	17	5	5	5	-12	-71%
Office	0	0	0	0	0	0%
Schools	58	58	58	58	0	0%
Roads and Freeways	157	157	157	157	0	0%
Agricultural and Extractive <sup>2</sup>	40	40	40	5	-35	-87%
Parks and Military Use	64	64	64	64	0	0%
Vacant Developable Acres	43	14	5	4	-39	-91%
Low Density Single Family	0	0	0	0	0	0%
Single Family	25	0	0	0	-25	-100%

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## **GROWTH TRENDS IN JOBS**

Future Roads and Freeways

Multiple Family

Parks and Other

Commercial/Services

Constrained Acres

Employment Density<sup>3</sup>

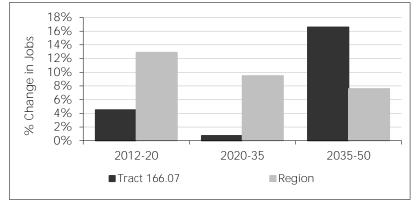
Residential Density<sup>4</sup>

Mixed Use

Industrial

Office

Schools



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22%

0%

-74%

-100%

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change\*