SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| | | | 2012 to 2 | 2012 to 2050 Change* | | |
|---------------------------|--------|--------|-----------|----------------------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 95,034 | 96,993 | 111,771 | 126,455 | 31,421 | 33% |
| Household Population | 92,958 | 95,058 | 109,580 | 124,075 | 31,117 | 33% |
| Group Quarters Population | 2,076 | 1,935 | 2,191 | 2,380 | 304 | 15% |
| Civilian | 2,076 | 1,935 | 2,191 | 2,380 | 304 | 15% |
| Military | 0 | 0 | 0 | 0 | 0 | 0% |
| Total Housing Units | 30,860 | 31,012 | 35,307 | 40,181 | 9,321 | 30% |
| Single Family | 17,374 | 17,642 | 17,920 | 18,159 | 785 | 5% |
| Multiple Family | 11,488 | 11,484 | 15,532 | 20,167 | 8,679 | 76% |
| Mobile Homes | 1,998 | 1,886 | 1,855 | 1,855 | -143 | -7% |
| Occupied Housing Units | 29,514 | 29,648 | 33,963 | 38,367 | 8,853 | 30% |
| Single Family | 16,802 | 17,036 | 17,439 | 17,571 | 769 | 5% |
| Multiple Family | 10,915 | 10,911 | 14,863 | 19,171 | 8,256 | 76% |
| Mobile Homes | 1,797 | 1,701 | 1,661 | 1,625 | -172 | -10% |
| Vacancy Rate | 4.4% | 4.4% | 3.8% | 4.5% | 0.1 | 2% |
| Single Family | 3.3% | 3.4% | 2.7% | 3.2% | -0.1 | -3% |
| Multiple Family | 5.0% | 5.0% | 4.3% | 4.9% | -0.1 | -2% |
| Mobile Homes | 10.1% | 9.8% | 10.5% | 12.4% | 2.3 | 23% |
| Persons per Household | 3.15 | 3.21 | 3.23 | 3.23 | 0.1 | 3% |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

| | 2012 to 20 | | | | | | |
|---------------------------------|------------|----------|----------|----------|----------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Households by Income Categor | ^y | | | | | | |
| Less than \$15,000 | 2,037 | 1,896 | 1,757 | 1,633 | -404 | -20% | |
| \$15,000-\$29,999 | 3,936 | 4,017 | 3,929 | 3,859 | -77 | -2% | |
| \$30,000-\$44,999 | 5,182 | 4,629 | 4,891 | 5,013 | -169 | -3% | |
| \$45,000-\$59,999 | 4,266 | 4,280 | 4,722 | 5,054 | 788 | 18% | |
| \$60,000-\$74,999 | 3,395 | 3,532 | 4,099 | 4,567 | 1,172 | 35% | |
| \$75,000-\$99,999 | 3,970 | 4,240 | 5,124 | 6,009 | 2,039 | 51% | |
| \$100,000-\$124,999 | 2,461 | 2,664 | 3,375 | 4,123 | 1,662 | 68% | |
| \$125,000-\$149,999 | 1,394 | 1,629 | 2,164 | 2,745 | 1,351 | 97% | |
| \$150,000-\$199,999 | 1,683 | 1,621 | 2,225 | 2,946 | 1,263 | 75% | |
| \$200,000 or more | 1,190 | 1,140 | 1,677 | 2,418 | 1,228 | 103% | |
| Total Households | 29,514 | 29,648 | 33,963 | 38,367 | 8,853 | 30% | |
| Median Household Income | | | | | | | |
| Adjusted for inflation (\$2010) | \$57,665 | \$60,008 | \$66,157 | \$71,904 | \$14,239 | 25% | |

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

| | | ~ ~ = ~ | 0.1 | |
|------|-----|---------|-------|-----|
| 2012 | to. | 2050 | Chanc | ıe× |

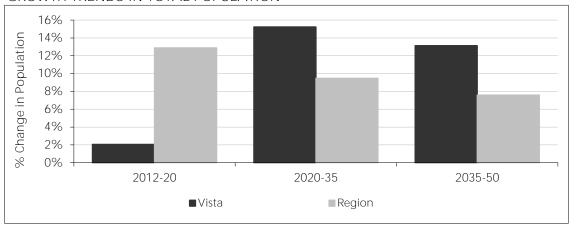
| | 2012 to 2000 CH | | | | | | |
|------------------|-----------------|--------|---------|---------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 95,034 | 96,993 | 111,771 | 126,455 | 31,421 | 33% | |
| Under 5 | 7,305 | 8,643 | 9,194 | 10,182 | 2,877 | 39% | |
| 5 to 9 | 6,710 | 7,120 | 8,300 | 9,366 | 2,656 | 40% | |
| 10 to 14 | 6,626 | 6,267 | 7,280 | 8,468 | 1,842 | 28% | |
| 15 to 17 | 4,261 | 3,645 | 4,232 | 4,798 | 537 | 13% | |
| 18 to 19 | 2,994 | 2,286 | 2,582 | 2,955 | -39 | -1% | |
| 20 to 24 | 7,996 | 7,575 | 7,707 | 8,598 | 602 | 8% | |
| 25 to 29 | 8,283 | 8,775 | 8,672 | 9,842 | 1,559 | 19% | |
| 30 to 34 | 7,068 | 7,202 | 8,204 | 9,072 | 2,004 | 28% | |
| 35 to 39 | 5,963 | 6,481 | 7,678 | 8,196 | 2,233 | 37% | |
| 40 to 44 | 6,259 | 5,615 | 7,936 | 7,876 | 1,617 | 26% | |
| 45 to 49 | 6,305 | 5,647 | 6,873 | 7,846 | 1,541 | 24% | |
| 50 to 54 | 6,218 | 5,631 | 6,410 | 7,602 | 1,384 | 22% | |
| 55 to 59 | 5,337 | 5,586 | 5,117 | 7,159 | 1,822 | 34% | |
| 60 to 61 | 1,655 | 1,965 | 1,859 | 2,321 | 666 | 40% | |
| 62 to 64 | 2,292 | 2,710 | 2,485 | 3,009 | 717 | 31% | |
| 65 to 69 | 2,726 | 3,562 | 3,944 | 4,570 | 1,844 | 68% | |
| 70 to 74 | 2,082 | 3,111 | 4,176 | 4,112 | 2,030 | 98% | |
| 75 to 79 | 1,584 | 1,975 | 3,582 | 3,274 | 1,690 | 107% | |
| 80 to 84 | 1,480 | 1,365 | 2,658 | 2,789 | 1,309 | 88% | |
| 85 and over | 1,890 | 1,832 | 2,882 | 4,420 | 2,530 | 134% | |
| Median Age | 32.4 | 32.9 | 34.8 | 35.0 | 2.6 | 8% | |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | | | 2012 to 2000 change | | | |
|-----------------------------|--------|--------|---------------------|---------|---------|---------|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Population | 95,034 | 96,993 | 111,771 | 126,455 | 31,421 | 33% |
| Hispanic | 45,623 | 51,498 | 68,732 | 86,937 | 41,314 | 91% |
| Non-Hispanic | 49,411 | 45,495 | 43,039 | 39,518 | -9,893 | -20% |
| White | 39,471 | 35,364 | 30,226 | 24,341 | -15,130 | -38% |
| Black | 2,455 | 2,454 | 2,419 | 2,348 | -107 | -4% |
| American Indian | 323 | 278 | 253 | 238 | -85 | -26% |
| Asian | 3,898 | 4,078 | 5,899 | 7,393 | 3,495 | 90% |
| Hawaiian / Pacific Islander | 617 | 591 | 661 | 807 | 190 | 31% |
| Other | 186 | 162 | 185 | 195 | 9 | 5% |
| Two or More Races | 2,461 | 2,568 | 3,396 | 4.196 | 1,735 | 70% |

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

Schools

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Roads and Freeways

Parks and Military Use

Agricultural and Extractive²

Vacant Developable Acres

Low Density Single Family

| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|---------------------------|--------|--------|--------|--------|-----------|--------------|
| Jobs | 35,840 | 40,965 | 48,065 | 48,814 | 12,974 | 36% |
| Civilian Jobs | 35,840 | 40,965 | 48,065 | 48,814 | 12,974 | 36% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |
| LAND USE ¹ | | | | | | |
| | | | | | 2012 to 2 | 2050 Change* |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Acres | 11,911 | 11,911 | 11,911 | 11,911 | 0 | 0% |
| Developed Acres | 10,453 | 10,673 | 10,975 | 11,100 | 647 | 6% |
| Low Density Single Family | 82 | 93 | 99 | 102 | 20 | 24% |
| Single Family | 4,678 | 4,764 | 4,854 | 4,950 | 272 | 6% |
| Multiple Family | 638 | 623 | 638 | 663 | 25 | 4% |
| Mobile Homes | 212 | 204 | 203 | 203 | -10 | -4% |
| Other Residential | 122 | 122 | 122 | 122 | 0 | 0% |
| Mixed Use | 0 | 98 | 277 | 307 | 307 | |
| Industrial | 1,103 | 1,083 | 1,119 | 1,122 | 19 | 2% |
| Commercial/Services | 972 | 978 | 965 | 957 | -15 | -2% |
| Office | 101 | 109 | 107 | 107 | 6 | 6% |

321

62

499

575

18

351

50

36

42

69

8

()

0

1

663

16.1

5.3

1,716

321

56

499

273

14

29

4 2

8

1

()

0

1

663

18.1

5.8

214

1.716

321

31

499

148

11

136

0

0

0

0

0

0

0

1

663

18.4

6.5

1.716

0

53

-41

12

-647

-15

-326

-51

-48

-76

-13

-12

0

0

0

4.0

1.1

-106

321

72

487

795

26

462

51

48

76

13

0

12

663

14.4

5.4

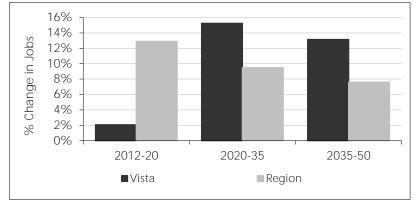
1

106

1,664

GROWTH TRENDS IN JOBS

Future Roads and Freeways



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*

0%

3%

2%

-57%

-81%

-58%

-71%

-99%

-100%

-100%

-100%

-100%

-100%

0%

0%

0%

28%

21%