

SERIES 13 REGIONAL GROWTH FORECAST



Census Tract 29.04

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	7,380	8,185	16,935	17,104	9,724	132%
Household Population	5,343	5,775	14,469	14,597	9,254	173%
Group Quarters Population	2,037	2,410	2,466	2,507	470	23%
Civilian	2,037	2,410	2,466	2,507	470	23%
Military	0	0	0	0	0	0%
Total Housing Units	2,140	2,293	5,952	6,060	3,920	183%
Single Family	1,065	1,068	1,040	1,042	-23	-2%
Multiple Family	1,075	1,225	4,912	5,018	3,943	367%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,131	2,250	5,821	5,891	3,760	176%
Single Family	1,061	1,058	1,036	1,038	-23	-2%
Multiple Family	1,070	1,192	4,785	4,853	3,783	354%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	0.4%	1.9%	2.2%	2.8%	2.4	600%
Single Family	0.4%	0.9%	0.4%	0.4%	0.0	0%
Multiple Family	0.5%	2.7%	2.6%	3.3%	2.8	560%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.51	2.57	2.49	2.48	0.0	-1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

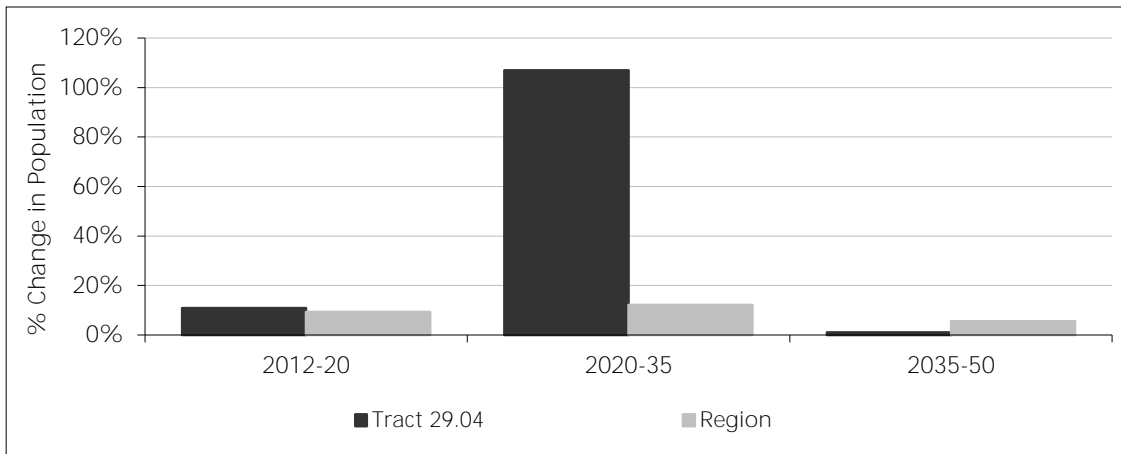
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	7,380	8,185	16,935	17,104	9,724	132%
Under 5	327	352	668	675	348	106%
5 to 9	132	165	513	524	392	297%
10 to 14	131	150	224	224	93	71%
15 to 17	88	105	320	325	237	269%
18 to 19	2,067	2,294	4,763	4,806	2,739	133%
20 to 24	2,424	2,700	5,700	5,762	3,338	138%
25 to 29	555	594	987	995	440	79%
30 to 34	286	313	670	673	387	135%
35 to 39	226	243	443	447	221	98%
40 to 44	166	206	538	545	379	228%
45 to 49	158	183	448	451	293	185%
50 to 54	203	208	326	331	128	63%
55 to 59	170	184	331	335	165	97%
60 to 61	58	58	94	94	36	62%
62 to 64	59	67	121	121	62	105%
65 to 69	86	94	180	185	99	115%
70 to 74	46	53	156	156	110	239%
75 to 79	40	44	82	82	42	105%
80 to 84	68	68	68	68	0	0%
85 and over	90	104	303	305	215	239%
Median Age	21.9	21.9	21.7	21.7	-0.2	-1%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	7,380	8,185	16,935	17,104	9,724	132%
Hispanic	1,305	1,442	2,950	2,972	1,667	128%
Non-Hispanic	6,075	6,743	13,985	14,132	8,057	133%
White	4,264	4,731	9,879	9,976	5,712	134%
Black	445	497	1,013	1,025	580	130%
American Indian	16	16	16	16	0	0%
Asian	985	1,096	2,328	2,355	1,370	139%
Hawaiian / Pacific Islander	23	23	23	23	0	0%
Other	24	24	24	24	0	0%
Two or More Races	318	356	702	713	395	124%

GROWTH TRENDS IN TOTAL POPULATION



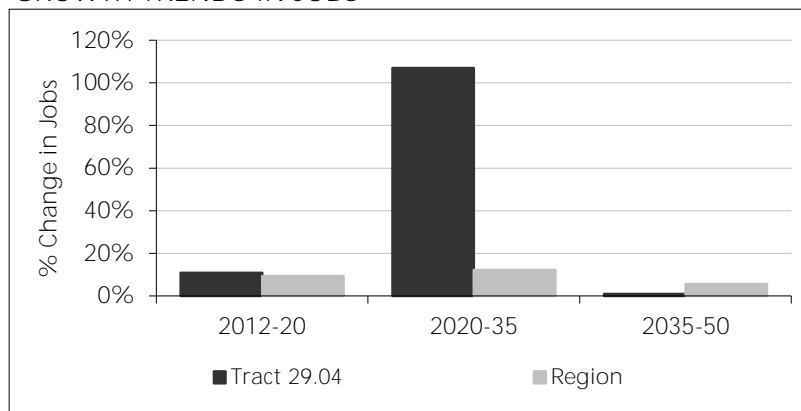
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	3,532	3,575	4,001	4,302	770	22%
Civilian Jobs	3,532	3,575	4,001	4,302	770	22%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	442	442	442	442	0	0%
Developed Acres	438	438	439	440	2	0%
Low Density Single Family	0	0	0	0	0	0%
Single Family	192	192	188	188	-4	-2%
Multiple Family	24	24	49	49	25	102%
Mobile Homes	0	0	0	0	0	0%
Other Residential	16	22	21	21	5	29%
Mixed Use	0	2	20	20	20	--
Industrial	0	0	0	0	0	-55%
Commercial/Services	57	55	12	12	-45	-79%
Office	1	1	0	0	-1	-100%
Schools	50	44	51	51	1	3%
Roads and Freeways	92	92	92	92	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	6	6	6	6	0	0%
Vacant Developable Acres	4	4	3	3	-2	-43%
Low Density Single Family	0	0	0	0	0	0%
Single Family	3	3	3	3	0	0%
Multiple Family	1	1	0	0	-1	-100%
Mixed Use	0	0	0	0	0	-100%
Industrial	0	0	0	0	0	-100%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	32.8	35.3	54.4	58.5	25.7	79%
Residential Density ⁴	9.2	9.6	22.2	22.6	13.4	145%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed residential acre (single family, multiple