SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	6,868	7,557	9,150	10,181	3,313	48%
Household Population	6,766	7,486	9,011	9,991	3,225	48%
Group Quarters Population	102	71	139	190	88	86%
Civilian	102	71	139	190	88	86%
Military	0	0	0	0	0	0%
Total Housing Units	2,159	2,393	2,802	3,123	964	45%
Single Family	1,880	2,132	2,541	2,746	866	46%
Multiple Family	279	261	261	377	98	35%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,109	2,327	2,747	3,037	928	44%
Single Family	1,856	2,104	2,519	2,718	862	46%
Multiple Family	253	223	228	319	66	26%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	2.3%	2.8%	2.0%	2.8%	0.5	22%
Single Family	1.3%	1.3%	0.9%	1.0%	-0.3	-23%
Multiple Family	9.3%	14.6%	12.6%	15.4%	6.1	66%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.21	3.22	3.28	3.29	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2020 2035 2050 2012 Percent Numeric Households by Income Category Less than \$15,000 118 179 157 117 -1 -1% \$15,000-\$29,999 353 353 87 266 367 33% \$30,000-\$44,999 139 285 324 357 218 157% 213 396 424 353 \$45,000-\$59,999 140 66% \$60,000-\$74,999 242 218 270 395 153 63% \$75,000-\$99,999 343 305 382 407 64 19% 226 198 258 308 82 \$100,000-\$124,999 36% 229 \$125,000-\$149,999 172 118 141 57 33% 222 196 257 260 17% \$150,000-\$199,999 38 \$200,000 or more 79 258 90 54% 168 167 Total Households 928 44% 2,109 2,327 2,747 3,037 Median Household Income Adjusted for inflation (\$2010) \$80,576 \$58,125 \$65,639 \$72,854 (\$7,722)-10%

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

^{*}IMPORTANT INFORMATION ABOUT THIS FORECAST:

POPULATION BY AGE

2012 to 2050 Change*

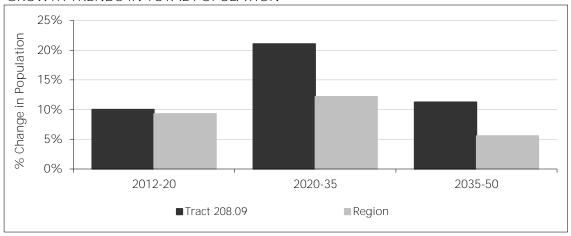
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,868	7,557	9,150	10,181	3,313	48%
Under 5	421	540	589	678	257	61%
5 to 9	476	552	624	721	245	51%
10 to 14	453	461	587	642	189	42%
15 to 17	323	295	380	397	74	23%
18 to 19	244	187	232	212	-32	-13%
20 to 24	527	528	590	579	52	10%
25 to 29	462	517	529	602	140	30%
30 to 34	384	423	458	548	164	43%
35 to 39	403	492	582	632	229	57%
40 to 44	455	456	643	615	160	35%
45 to 49	468	438	573	574	106	23%
50 to 54	584	527	655	678	94	16%
55 to 59	499	540	540	688	189	38%
60 to 61	180	233	218	273	93	52%
62 to 64	272	346	348	439	167	61%
65 to 69	301	439	523	618	317	105%
70 to 74	145	250	381	378	233	161%
75 to 79	104	144	299	275	171	164%
80 to 84	58	63	155	205	147	253%
85 and over	109	126	244	427	318	292%
Median Age	36.8	37.8	40.0	40.6	3.8	10%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 10 2	2000 Change
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,868	7,557	9,150	10,181	3,313	48%
Hispanic	2,435	3,033	4,257	5,242	2,807	115%
Non-Hispanic	4,433	4,524	4,893	4,939	506	11%
White	4,147	4,216	4,485	4,448	301	7%
Black	24	27	32	39	15	63%
American Indian	43	32	19	11	-32	-74%
Asian	61	75	131	174	113	185%
Hawaiian / Pacific Islander	34	38	47	57	23	68%
Other	9	8	7	7	-2	-22%
Two or More Races	115	128	172	203	88	77%

GROWTH TRENDS IN TOTAL POPULATION



2012 to	2050	Change*
---------	------	---------

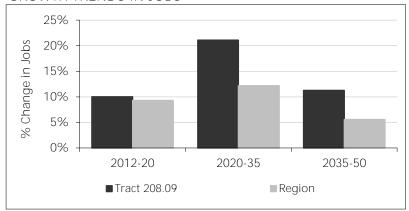
2020	2035	2050	Numeric	Percent
1 [77				
1,577	1,662	1,746	335	24%
1,577	1,662	1,746	335	24%
0	0	0	0	0%
	, -	, -		, , , , , , , , , , , , , , , , , , , ,

LAND USE1

2012	to	2050	Change*	C

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	4,815	4,815	4,815	4,815	0	0%
Developed Acres	3,678	3,943	4,154	4,236	558	15%
Low Density Single Family	2,081	2,178	2,190	2,195	114	5%
Single Family	352	525	726	795	442	126%
Multiple Family	10	9	9	15	5	55%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	62	62	61	61	-2	-3%
Commercial/Services	70	116	119	123	53	75%
Office	3	7	8	9	6	183%
Schools	17	17	17	17	0	0%
Roads and Freeways	307	307	307	307	0	0%
Agricultural and Extractive ²	694	639	635	633	-61	-9%
Parks and Military Use	82	82	82	82	0	0%
Vacant Developable Acres	899	634	424	341	-558	-62%
Low Density Single Family	163	65	53	49	-114	-70%
Single Family	721	557	358	284	-436	-61%
Multiple Family	3	3	3	0	-3	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	2	2	2	2	0	0%
Commercial/Services	10	7	7	6	-4	-42%
Office	1	1	0	0	-1	-61%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	238	238	238	238	0	0%
Employment Density ³	9.2	7.8	8.1	8.3	-0.9	-10%
Residential Density ⁴	0.9	0.9	1.0	1.0	0.2	18%

GROWTH TRENDS IN JOBS



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple