

SERIES 13 REGIONAL GROWTH FORECAST



ZIP Code 92126

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,539	90,278	103,867	103,555	30,016	41%
Household Population	70,092	86,904	100,376	99,985	29,893	43%
Group Quarters Population	3,447	3,374	3,491	3,570	123	4%
Civilian	284	211	328	407	123	43%
Military	3,163	3,163	3,163	3,163	0	0%
Total Housing Units	23,821	29,014	33,330	33,440	9,619	40%
Single Family	15,854	15,983	15,983	15,983	129	1%
Multiple Family	7,681	12,745	17,267	17,457	9,776	127%
Mobile Homes	286	286	80	0	-286	-100%
Occupied Housing Units	23,110	28,113	32,488	32,497	9,387	41%
Single Family	15,392	15,491	15,553	15,509	117	1%
Multiple Family	7,493	12,396	16,871	16,988	9,495	127%
Mobile Homes	225	226	64	0	-225	-100%
Vacancy Rate	3.0%	3.1%	2.5%	2.8%	-0.2	-7%
Single Family	2.9%	3.1%	2.7%	3.0%	0.1	3%
Multiple Family	2.4%	2.7%	2.3%	2.7%	0.3	13%
Mobile Homes	21.3%	21.0%	20.0%	0.0%	-21.3	-100%
Persons per Household	3.03	3.09	3.09	3.08	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

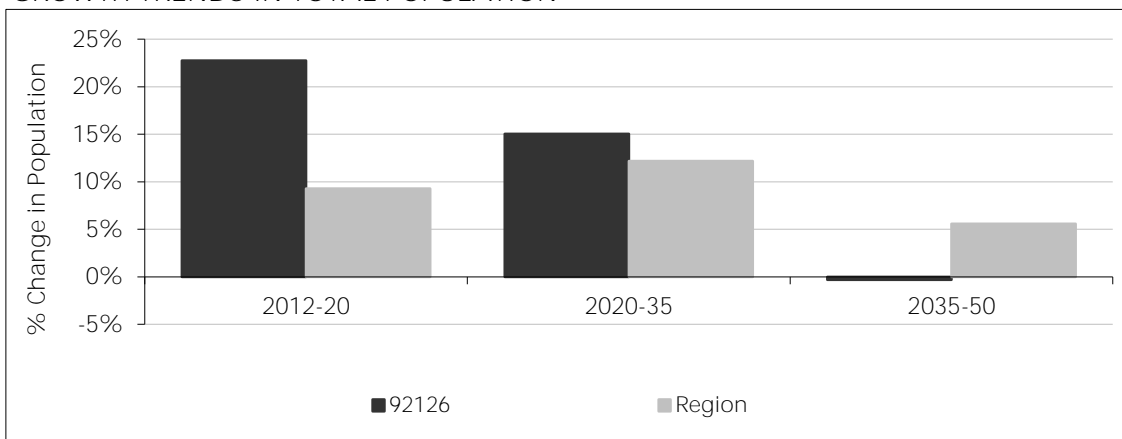
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,539	90,278	103,867	103,555	30,016	41%
Under 5	4,588	6,475	6,508	6,424	1,836	40%
5 to 9	4,004	5,254	5,714	5,483	1,479	37%
10 to 14	3,852	4,130	5,137	4,902	1,050	27%
15 to 17	2,511	2,568	3,224	3,025	514	20%
18 to 19	2,160	1,612	2,136	2,072	-88	-4%
20 to 24	7,155	7,275	7,689	7,356	201	3%
25 to 29	6,860	8,404	7,688	8,014	1,154	17%
30 to 34	6,358	7,812	7,693	8,125	1,767	28%
35 to 39	5,542	7,443	7,623	7,469	1,927	35%
40 to 44	5,264	5,880	7,397	6,133	869	17%
45 to 49	4,838	5,282	6,366	5,666	828	17%
50 to 54	4,831	5,270	6,497	5,839	1,008	21%
55 to 59	4,472	5,534	6,008	6,569	2,097	47%
60 to 64	1,518	2,150	2,254	2,492	974	64%
65 to 69	2,234	3,233	3,602	3,798	1,564	70%
70 to 74	2,749	4,747	5,712	6,343	3,594	131%
75 to 79	1,766	3,258	4,696	4,694	2,928	166%
80 to 84	1,235	1,763	3,619	3,627	2,392	194%
85 and over	822	1,039	2,303	2,561	1,739	212%
85 and over	780	1,149	2,001	2,963	2,183	280%
Median Age	34.4	36.1	39.0	39.3	4.9	14%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	73,539	90,278	103,867	103,555	30,016	41%
Hispanic	10,582	13,854	16,353	17,344	6,762	64%
Non-Hispanic	62,957	76,424	87,514	86,211	23,254	37%
White	23,764	25,868	21,644	15,670	-8,094	-34%
Black	2,978	3,599	3,505	3,137	159	5%
American Indian	183	412	765	785	602	329%
Asian	31,902	40,688	52,724	55,810	23,908	75%
Hawaiian / Pacific Islander	473	943	1,925	2,730	2,257	477%
Other	196	339	509	539	343	175%
Two or More Races	3,461	4,575	6,442	7,540	4,079	118%

GROWTH TRENDS IN TOTAL POPULATION



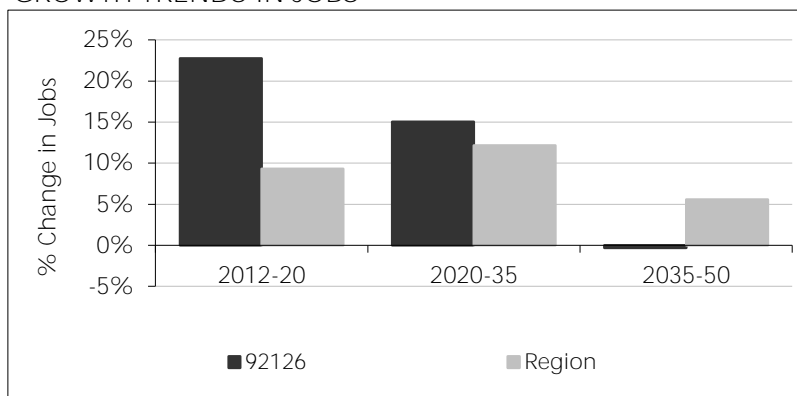
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	29,422	33,379	34,670	38,914	9,492	32%
Civilian Jobs	23,271	27,228	28,519	32,763	9,492	41%
Military Jobs	6,151	6,151	6,151	6,151	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	6,926	6,926	6,926	6,926	0	0%
Developed Acres	6,052	6,371	6,471	6,546	494	8%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2,165	2,186	2,186	2,186	21	1%
Multiple Family	331	431	522	533	202	61%
Mobile Homes	35	35	10	0	-35	-100%
Other Residential	58	58	58	58	0	0%
Mixed Use	0	65	104	104	104	--
Industrial	461	504	520	562	101	22%
Commercial/Services	365	365	365	365	1	0%
Office	49	59	64	94	45	92%
Schools	251	264	264	264	13	5%
Roads and Freeways	1,105	1,115	1,118	1,121	16	1%
Agricultural and Extractive ²	72	39	0	0	-72	-100%
Parks and Military Use	1,162	1,251	1,260	1,260	98	8%
Vacant Developable Acres	541	222	123	48	-494	-91%
Low Density Single Family	0	0	0	0	0	0%
Single Family	21	0	0	0	-21	-99%
Multiple Family	152	52	1	1	-152	-100%
Mixed Use	33	0	0	0	-33	-100%
Industrial	128	70	54	12	-117	-91%
Commercial/Services	1	1	1	0	-1	-85%
Office	51	41	35	6	-45	-89%
Schools	13	0	0	0	-13	-100%
Parks and Other	124	34	11	11	-113	-91%
Future Roads and Freeways	18	24	21	18	0	0%
Constrained Acres	333	333	333	333	0	0%
Employment Density ³	20.7	22.3	22.5	24.5	3.8	18%
Residential Density ⁴	9.2	10.6	11.8	11.8	2.6	28%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed