SERIES 13 REGIONAL GROWTH FORECAST



Multiple Family

Mobile Homes

Persons per Household



2.1

0.0

0.1

150%

0%

3%

POPULATION AND HOUSING

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Population	1,867	2,163	2,213	2,331	464	25%
Household Population	1,867	2,163	2,213	2,331	464	25%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	858	977	983	1,063	205	24%
Single Family	44	44	44	44	0	0%
Multiple Family	814	933	939	1,019	205	25%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	847	960	977	1,027	180	21%
Single Family	44	44	44	44	0	0%
Multiple Family	803	916	933	983	180	22%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	1.3%	1.7%	0.6%	3.4%	2.1	162%
Single Family	0.0%	0.0%	0.0%	0.0%	0.0	0%

1.8%

0.0%

2.25

0.6%

0.0%

2.27

3.5%

0.0%

2.27

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

1.4%

0.0%

2.20

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 110 105 94 87 -23 -21% \$15,000-\$29,999 75 83 82 9% 87 7 91 87 19 28% \$30,000-\$44,999 68 102 93 90 128 89 -39 -30% \$45,000-\$59,999 79 \$60,000-\$74,999 91 81 87 -4 -4% \$75,000-\$99,999 71 123 121 119 48 68% 92 92 92 19 \$100,000-\$124,999 111 21% \$125,000-\$149,999 68 81 86 80 12 18% 72 99 123 51 71% \$150,000-\$199,999 114 \$200,000 or more 72 99 125 162 90 125% Total Households 977 1,027 180 21% 847 960 Median Household Income Adjusted for inflation (\$2010) \$67,005 \$77,846 \$85,227 \$92,122 \$25,117 37%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

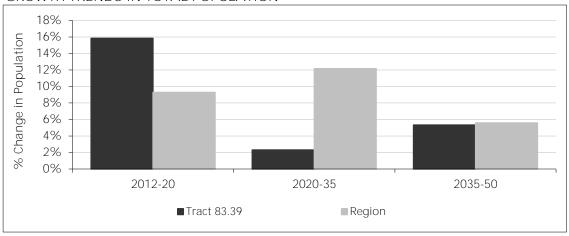
	2012	2020	2035	2050	Numeric	Percent
Total Population	1,867	2,163	2,213	2,331	464	25%
Under 5	115	162	164	179	64	56%
5 to 9	29	36	36	38	9	31%
10 to 14	41	48	45	49	8	20%
15 to 17	24	24	25	23	-1	-4%
18 to 19	15	10	11	9	-6	-40%
20 to 24	616	626	718	721	105	17%
25 to 29	365	440	377	415	50	14%
30 to 34	240	296	275	318	78	33%
35 to 39	129	174	167	174	45	35%
40 to 44	58	65	76	70	12	21%
45 to 49	59	63	73	69	10	17%
50 to 54	34	31	31	26	-8	-24%
55 to 59	29	35	35	46	17	59%
60 to 61	11	13	7	5	-6	-55%
62 to 64	23	27	22	26	3	13%
65 to 69	16	25	25	26	10	63%
70 to 74	26	44	48	40	14	54%
75 to 79	5	8	17	19	14	280%
80 to 84	11	12	23	23	12	109%
85 and over	21	24	38	55	34	162%
Median Age	26.3	27.0	26.4	26.8	0.5	2%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

			2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	1,867	2,163	2,213	2,331	464	25%
Hispanic	246	310	325	364	118	48%
Non-Hispanic	1,621	1,853	1,888	1,967	346	21%
White	786	794	579	441	-345	-44%
Black	16	18	13	8	-8	-50%
American Indian	3	11	21	23	20	667%
Asian	735	915	1,110	1,278	543	74%
Hawaiian / Pacific Islander	3	11	26	40	37	1233%
Other	3	5	8	8	5	167%
Two or More Races	75	99	131	169	94	125%

GROWTH TRENDS IN TOTAL POPULATION



Mixed Use

Industrial

Office

Schools

Commercial/Services

Roads and Freeways Agricultural and Extractive²

Parks and Military Use

Single Family

Industrial

Office

Schools

Multiple Family Mixed Use

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Parks and Other

Vacant Developable Acres

Low Density Single Family

			2012 to 2050 change"			
	2012	2020	2035	2050	Numeric	Percent
Jobs	28,974	32,293	35,261	39,768	10,794	37%
Civilian Jobs	28,974	32,293	35,261	39,768	10,794	37%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
	2012 to 2				2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Acres	2,922	2,922	2,922	2,922	0	0%
Developed Acres	2,355	2,387	2,415	2,444	89	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2	2	2	2	0	0%
Multiple Family	42	42	42	42	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%

3

712

26

245

503

850

62

0

0

()

0

59

0

3

0

0

0

473

32.7

21.4

4

0

3

747

247

503

841

34

0

0

0

0

32

0

2

0

0

0

473

34.4

21.6

26

4

0

3

792

26

249

503

822

4

0

5

0

0

0

0

5

0

0

0

0

0

473

37.0

23.3

3

5%

0%

4%

0%

18%

0%

-4%

-95%

0%

0%

0%

-100%

-100%

-94%

0%

0%

0%

0%

0%

31%

20%

37

0

9

0

78

0

-38

-89

0

0

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-3

-79

0

-7

0

0

0

0

8.8

3.8

0

755

241

425

860

95

0

0

0

3

85

0

7

0

0

0

473

28.2

19.5

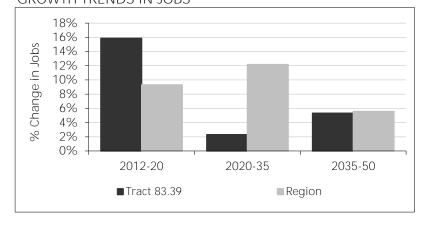
26

4

0

GROWTH TRENDS IN JOBS

Future Roads and Freeways



Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple