SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 2.173 2.577 2,897 3.051 878 40% 2,572 872 40% Household Population 2,164 2.885 3.036 **Group Quarters Population** 9 5 12 15 6 67% Civilian 9 5 12 15 6 67% Military 0 0 0 0 0 0% Total Housing Units 2,350 2.512 2.553 2.598 248 11% Single Family 409 426 427 430 21 5% Multiple Family 1.941 2.086 2.126 2.168 227 12% Mobile Homes 0 0 0 0 0 0% 1,439 1,603 1,695 32% Occupied Housing Units 1,284 411 Single Family 302 297 49 248 264 20% Multiple Family 1,036 1,175 1,301 1,398 362 35% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 45.4% 42.7% 37.2% 34.8% -10.6 -23% Single Family 39.4% 38.0% 29.3% 30.9% -8.5 -22% Multiple Family 43.7% 38.8% 35.5% -11.1 -24% 46.6% Mobile Homes 0.0 0% 0.0% 0.0% 0.0% 0.0% 0.1 Persons per Household 1.69 1.79 1.80 1.79 6%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 197 177 160 42 36% Less than \$15,000 118 220 277 105 \$15,000-\$29,999 172 268 61% \$30,000-\$44,999 199 273 262 240 41 21% 201 151 -18% \$45,000-\$59,999 148 165 -36 \$60,000-\$74,999 160 164 224 209 49 31% 162 181 192 10 5% \$75,000-\$99,999 182 29 22% \$100,000-\$124,999 131 94 109 160 \$125,000-\$149,999 61 181% 36 74 101 65 \$150,000-\$199,999 47 108 147 149 102 217% \$200,000 or more 38 9 13 42 11% 4 Total Households 1,695 32% 1,284 1,439 1,603 411

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	t \cap	2050	Chan	ao*

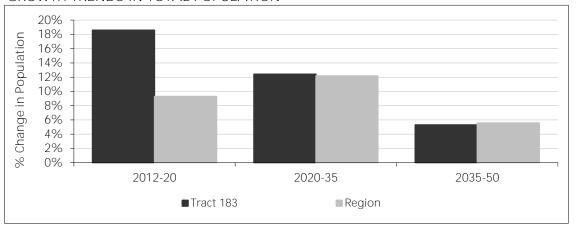
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,173	2,577	2,897	3,051	878	40%
Under 5	121	170	182	204	83	69%
5 to 9	63	78	93	114	51	81%
10 to 14	91	103	131	150	59	65%
15 to 17	45	39	54	55	10	22%
18 to 19	29	25	31	29	0	0%
20 to 24	124	134	153	148	24	19%
25 to 29	228	250	236	250	22	10%
30 to 34	197	220	206	254	57	29%
35 to 39	149	199	193	212	63	42%
40 to 44	132	140	176	161	29	22%
45 to 49	115	108	143	132	17	15%
50 to 54	157	141	167	151	-6	-4%
55 to 59	197	220	187	208	11	6%
60 to 61	75	98	75	83	8	11%
62 to 64	98	131	109	131	33	34%
65 to 69	136	213	229	273	137	101%
70 to 74	60	112	138	110	50	83%
75 to 79	53	82	162	121	68	128%
80 to 84	55	60	134	122	67	122%
85 and over	48	54	98	143	95	198%
Median Age	41.5	42.5	44.8	43.4	1.9	5%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	12 to 2000 origings			
	2012	2020	2035	2050	Numeric	Percent
Total Population	2,173	2,577	2,897	3,051	878	40%
Hispanic	297	430	639	865	568	191%
Non-Hispanic	1,876	2,147	2,258	2,186	310	17%
White	1,743	1,980	2,031	1,918	175	10%
Black	29	32	27	14	-15	-52%
American Indian	11	13	16	14	3	27%
Asian	33	44	70	92	59	179%
Hawaiian / Pacific Islander	4	5	5	6	2	50%
Other	5	6	6	6	1	20%
Two or More Races	51	67	103	136	85	167%

GROWTH TRENDS IN TOTAL POPULATION

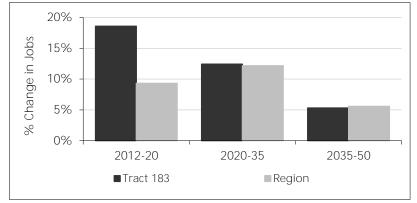


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	803	1,262	1,263	1,270	467	58%	
Civilian Jobs	803	1,262	1,263	1,270	467	58%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	332	332	332	332	0	0%	
Developed Acres	306	313	313	314	8	3%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	26	26	25	25	-1	-5%	
Multiple Family	51	52	53	55	3	6%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	3	3	3	3		
Industrial	21	14	14	14	-7	-34%	
Commercial/Services	99	102	102	102	2	3%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Roads and Freeways	56	63	63	63	7	12%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	53	53	53	53	0	0%	
Vacant Developable Acres	8	1	1	0	-8	-97%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	1	0	0	0	-1	-100%	
Multiple Family	1	1	1	0	-1	-78%	
Mixed Use	3	0	0	0	-3	-100%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	3	0	0	0	-3	-100%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	18	18	18	18	0	0%	
Employment Density ³	6.7	10.8	10.8	10.8	4.1	62%	

GROWTH TRENDS IN JOBS

Residential Density⁴



30.4

31.4

Notes:

32.2

31.8

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

1.7

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

6%

2012 to 2050 Change*