

SERIES 13 REGIONAL GROWTH FORECAST



City of Oceanside

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	169,319	177,840	188,597	189,377	20,058	12%
Household Population	168,383	177,023	187,609	188,278	19,895	12%
Group Quarters Population	936	817	988	1,099	163	17%
Civilian	936	817	988	1,099	163	17%
Military	0	0	0	0	0	0%
Total Housing Units	65,469	67,817	70,395	70,942	5,473	8%
Single Family	42,196	42,996	43,363	43,709	1,513	4%
Multiple Family	19,761	21,518	23,729	23,934	4,173	21%
Mobile Homes	3,512	3,303	3,303	3,299	-213	-6%
Occupied Housing Units	60,097	61,902	65,370	65,880	5,783	10%
Single Family	39,229	39,715	40,820	41,156	1,927	5%
Multiple Family	17,825	19,280	21,660	21,883	4,058	23%
Mobile Homes	3,043	2,907	2,890	2,841	-202	-7%
Vacancy Rate	8.2%	8.7%	7.1%	7.1%	-1.1	-13%
Single Family	7.0%	7.6%	5.9%	5.8%	-1.2	-17%
Multiple Family	9.8%	10.4%	8.7%	8.6%	-1.2	-12%
Mobile Homes	13.4%	12.0%	12.5%	13.9%	0.5	4%
Persons per Household	2.80	2.86	2.87	2.86	0.1	2%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	4,506	4,277	3,782	3,186	-1,320	-29%
\$15,000-\$29,999	6,695	6,736	6,162	5,360	-1,335	-20%
\$30,000-\$44,999	7,976	7,848	7,473	6,738	-1,238	-16%
\$45,000-\$59,999	7,637	7,758	7,663	7,155	-482	-6%
\$60,000-\$74,999	7,126	7,013	7,180	6,931	-195	-3%
\$75,000-\$99,999	9,393	9,388	10,047	10,113	720	8%
\$100,000-\$124,999	6,118	6,613	7,452	7,871	1,753	29%
\$125,000-\$149,999	3,659	4,422	5,230	5,766	2,107	58%
\$150,000-\$199,999	3,929	4,698	5,903	6,892	2,963	75%
\$200,000 or more	3,058	3,149	4,478	5,868	2,810	92%
Total Households	60,097	61,902	65,370	65,880	5,783	10%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

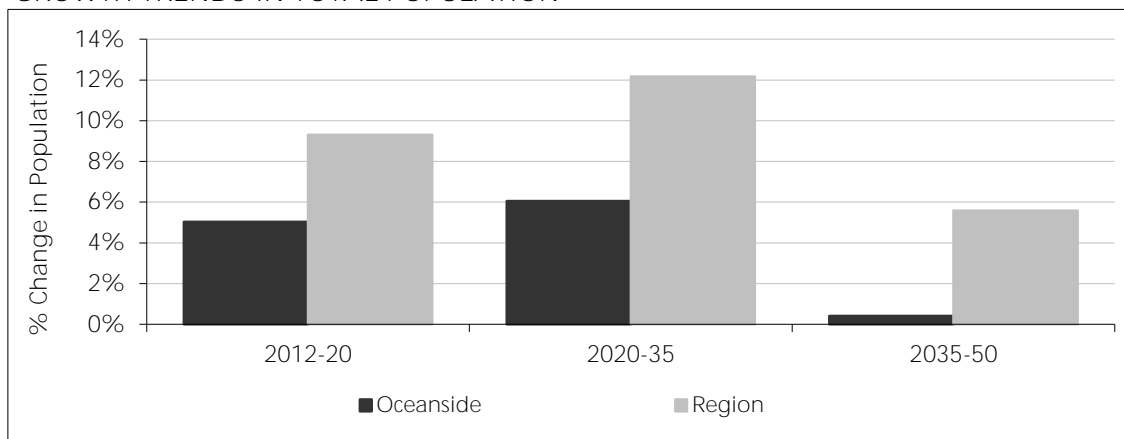
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	169,319	177,840	188,597	189,377	20,058	12%
Under 5	13,346	15,572	14,558	14,671	1,325	10%
5 to 9	10,783	11,541	11,774	11,944	1,161	11%
10 to 14	10,683	10,358	11,067	11,180	497	5%
15 to 17	7,058	6,093	6,542	6,488	-570	-8%
18 to 19	4,879	3,674	3,826	3,619	-1,260	-26%
20 to 24	13,202	12,842	12,069	11,507	-1,695	-13%
25 to 29	13,262	14,245	12,573	12,591	-671	-5%
30 to 34	11,611	12,068	11,882	12,134	523	5%
35 to 39	10,095	11,417	11,878	11,194	1,099	11%
40 to 44	10,761	10,160	12,486	10,987	226	2%
45 to 49	11,000	9,979	11,136	10,691	-309	-3%
50 to 54	11,693	10,538	11,169	11,362	-331	-3%
55 to 59	10,195	10,776	9,440	11,271	1,076	11%
60 to 61	3,355	4,057	3,379	3,771	416	12%
62 to 64	4,932	5,939	5,239	5,872	940	19%
65 to 69	6,204	8,612	8,657	9,277	3,073	50%
70 to 74	4,622	7,293	9,085	7,937	3,315	72%
75 to 79	4,024	5,092	8,768	7,380	3,356	83%
80 to 84	3,673	3,556	6,871	6,554	2,881	78%
85 and over	3,941	4,028	6,198	8,947	5,006	127%
Median Age	34.9	36.1	39.2	39.7	4.8	14%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	169,319	177,840	188,597	189,377	20,058	12%
Hispanic	63,050	73,732	89,615	100,879	37,829	60%
Non-Hispanic	106,269	104,108	98,982	88,498	-17,771	-17%
White	79,983	76,616	67,812	56,413	-23,570	-29%
Black	6,561	6,197	4,183	1,857	-4,704	-72%
American Indian	626	568	539	478	-148	-24%
Asian	10,791	11,926	16,025	18,228	7,437	69%
Hawaiian / Pacific Islander	2,044	2,050	1,975	2,033	-11	-1%
Other	348	359	404	425	77	22%
Two or More Races	5,916	6,392	8,044	9,064	3,148	53%

GROWTH TRENDS IN TOTAL POPULATION



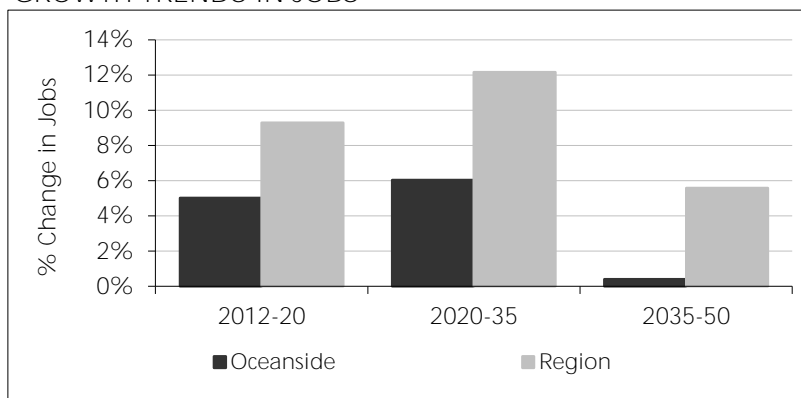
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	41,974	48,199	53,277	53,992	12,018	29%
Civilian Jobs	41,974	48,199	53,277	53,992	12,018	29%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	26,834	26,834	26,834	26,834	0	0%
Developed Acres	20,516	21,499	21,964	22,063	1,548	8%
Low Density Single Family	671	671	671	671	0	0%
Single Family	7,009	7,669	7,811	7,881	873	12%
Multiple Family	941	1,040	1,122	1,128	187	20%
Mobile Homes	212	199	199	199	-13	-6%
Other Residential	45	45	45	45	0	-1%
Mixed Use	0	55	43	43	43	--
Industrial	942	893	984	994	51	5%
Commercial/Services	1,786	1,842	1,913	1,924	138	8%
Office	85	103	120	121	36	43%
Schools	658	667	680	680	22	3%
Roads and Freeways	3,853	4,003	4,003	4,003	150	4%
Agricultural and Extractive ²	2,750	2,745	2,807	2,807	57	2%
Parks and Military Use	1,563	1,567	1,567	1,567	4	0%
Vacant Developable Acres	1,653	684	219	120	-1,533	-93%
Low Density Single Family	81	81	5	5	-75	-93%
Single Family	947	278	122	47	-900	-95%
Multiple Family	78	6	2	1	-77	-99%
Mixed Use	44	11	0	0	-44	-100%
Industrial	229	128	38	28	-201	-88%
Commercial/Services	190	128	23	12	-179	-94%
Office	31	12	2	0	-31	-99%
Schools	22	13	0	0	-22	-100%
Parks and Other	4	0	0	0	-4	-100%
Future Roads and Freeways	26	26	26	26	0	0%
Constrained Acres	4,651	4,651	4,651	4,651	0	0%
Employment Density ³	12.1	13.6	14.3	14.4	2.3	19%
Residential Density ⁴	7.4	7.0	7.1	7.1	-0.2	-3%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed