2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Normal Heights Community Planning Area City of San Diego



POPULATION AND HOUSING

						2008 to 2050 Change*		
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	16,605	17,614	19,017	20,361	21,976	5,371	32%	
Household Population	16,553	17,552	18,928	20,236	21,829	5,276	32%	
Group Quarters Population	52	62	89	125	147	95	183%	
Civilian	52	62	89	125	147	95	183%	
Military	0	0	0	0	0	0	0%	
Total Housing Units	7,817	8,069	8,605	9,231	9,966	2,149	27%	
Single Family	3,667	3,461	3,082	2,770	2,578	-1,089	-30%	
Multiple Family	4,150	4,608	5,523	6,461	7,388	3,238	78%	
Mobile Homes	0	0	0	0	0	0	0%	
Occupied Housing Units	7,281	7,597	8,149	8,757	9,466	2,185	30%	
Single Family	3,437	3,282	2,941	2,649	2,470	-967	-28%	
Multiple Family	3,844	4,315	5,208	6,108	6,996	3,152	82%	
Mobile Homes	0	0	0	0	0	0	0%	
Vacancy Rate	6.9%	5.8%	5.3%	5.1%	5.0%	-1.9	-28%	
Single Family	6.3%	5.2%	4.6%	4.4%	4.2%	-2.1	-33%	
Multiple Family	7.4%	6.4%	5.7%	5.5%	5.3%	-2.1	-28%	
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0	0%	
Persons per Household	2.27	2.31	2.32	2.31	2.31	0.04	2%	

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

			2008 to 2050 Change*				
	2008	2020	2030	2040	2050	Numeric	Percent
Households by Income Categor	у						
Less than \$15,000	1,439	1,203	1,059	1,009	996	-443	-31%
\$15,000-\$29,999	1,843	1,715	1,635	1,628	1,656	-187	-10%
\$30,000-\$44,999	1,640	1,541	1,592	1,656	1,740	100	6%
\$45,000-\$59,999	1,006	1,137	1,262	1,368	1,480	474	47%
\$60,000-\$74,999	506	762	904	1,017	1,130	624	123%
\$75,000-\$99,999	460	701	897	1,053	1,208	748	163%
\$100,000-\$124,999	223	309	432	534	635	412	185%
\$125,000-\$149,999	68	132	200	259	319	251	369%
\$150,000-\$199,999	40	79	132	181	232	192	480%
\$200,000 or more	56	18	36	52	70	14	25%
Total Households	7,281	7,597	8,149	8,757	9,466	2,185	30%
Median Household Income							
Adjusted for inflation (\$1999)	\$33,279	\$38,571	\$43,007	\$45,938	\$48,456	\$15,177	46%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

2009 to 2050 Change*

POPULATION BY AGE

2008 to 2050 Change* 2008 2030 2040 2050 2020 Numeric Percent **Total Population** 16,605 17,614 19.017 20,361 21,976 5,371 32% Under 5 1,520 1,545 1,678 1,727 1,803 283 19% 5 to 9 1,599 1,878 2,062 2,308 2,382 783 49% 10 to 14 1,573 1,890 2,170 2,411 2,646 1,073 68% 15 to 17 850 973 69% 1,167 1,278 1,436 586 18 to 19 504 527 708 767 263 52% 656 20 to 24 926 1,064 1,700 1,823 897 97% 1,532 25 to 29 1,143 1,486 1,565 1,710 1,713 570 50% 30 to 34 1,754 1,783 1,725 2,124 2,186 432 25% 35 to 39 1,497 456 28% 1,658 1,815 1,877 2,114 1,100 40 to 44 1,043 186 16% 1,163 952 1,349 45 to 49 1,043 880 832 952 1,024 -19 -2% 50 to 54 914 753 654 633 618 -296 -32% 55 to 59 752 801 621 520 630 -122 -16% 60 to 61 243 233 117 -142 -58% 138 101 62 to 64 260 365 347 355 55 21% 315 65 to 69 509 346 566 579 591 245 71% 70 to 74 188 263 296 302 345 157 84% 75 to 79 57 43 44 72 15 26% 62 80 to 84 47 36 21 25 25 -22 -47% 85 and over 65 45 28 21 36 -29 -45%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change*

-17%

-5.1

25.4

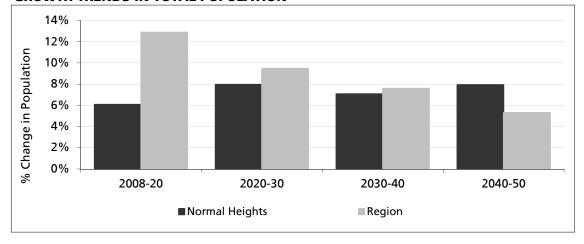
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	16,605	17,614	19,017	20,361	21,976	5,371	32%
Hispanic	5,947	8,777	12,090	15,011	16,864	10,917	184%
Non-Hispanic	10,658	8,837	6,927	5,350	5,112	-5,546	-52%
White	6,569	4,229	1,800	0	0	-6,569	-100%
Black	2,093	2,210	2,297	2,267	2,048	-45	-2%
American Indian	95	105	121	113	93	-2	-2%
Asian	1,063	1,259	1,478	1,602	1,635	572	54%
Hawaiian / Pacific Islander	97	148	172	208	204	107	110%
Other	51	67	89	94	90	39	76%
Two or More Races	690	819	970	1,066	1,042	352	51%

25.8

25.1

28.1

GROWTH TRENDS IN TOTAL POPULATION



30.5

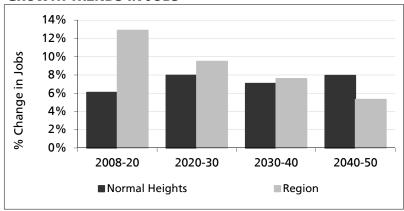
EMPLOYMENT

					2008 to 2050 Change*	
2008	2020	2030	2040	2050	Numeric	Percent
1,826	1,914	2,230	2,539	2,642	816	45%
1,826	1,914	2,230	2,539	2,642	816	45%
0	0	0	0	0	0	0%
	1,826	1,826 1,914	1,826 1,914 2,230	1,826 1,914 2,230 <i>2,539</i>	1,826 1,914 2,230 <i>2,539 2,642</i>	2008 2020 2030 2040 2050 Numeric 1,826 1,914 2,230 2,539 2,642 816

LAND USE1

274142 032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	839	839	839	839	839	0	0%
Developed Acres	834	836	837	838	839	5	1%
Low Density Single Family	1	1	1	1	1	0	0%
Single Family	317	304	281	261	248	-69	-22%
Multiple Family	84	98	119	134	147	63	75%
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	3	3	3	3	3	0	0%
Mixed Use	0	7	22	35	39	39	
Industrial	0	0	0	0	0	0	-73%
Commercial/Services	32	26	16	8	5	-27	-86%
Office	0	0	0	0	0	0	-100%
Schools	13	13	13	13	13	0	0%
Roads and Freeways	253	253	253	253	253	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	130	130	130	130	130	0	0%
Vacant Developable Acres	5	4	3	2	0	-5	-96%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	4	2	2	1	0	-3	-94%
Multiple Family	0	0	0	0	0	0	-100%
Mixed Use	1	1	1	1	0	-1	-100%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0	-100%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0	0%
Employment Density ³	40.1	44.1	56.2	66.0	71.5	31.4	78%
Residential Density ⁴	19.3	19.7	20.8	22.2	23.8	4.5	23%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).