2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 197.01



POPULATION AND HOUSING

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	7,427	8,486	8,982	9,110	9,152	1,725	23%
Household Population	6,553	7,583	8,036	8,098	8,084	1,531	23%
Group Quarters Population	874	903	946	1,012	1,068	194	22%
Civilian	874	903	946	1,012	1,068	194	22%
Military	0	0	0	0	0	0	0%
Total Housing Units	2,368	2,651	2,753	2,753	2,758	390	16%
Single Family	738	1,015	1,116	1,116	1,116	378	51%
Multiple Family	1,255	1,261	1,261	1,261	1,261	6	0%
Mobile Homes	375	375	376	376	381	6	2%
Occupied Housing Units	2,257	2,552	2,665	2,665	2,669	412	18%
Single Family	700	959	1,068	1,068	1,069	369	53%
Multiple Family	1,182	1,230	1,233	1,233	1,230	48	4%
Mobile Homes	375	363	364	364	370	-5	-1%
Vacancy Rate	4.7%	3.7%	3.2%	3.2%	3.2%	-1.5	-32%
Single Family	5.1%	5.5%	4.3%	4.3%	4.2%	-0.9	-18%
Multiple Family	5.8%	2.5%	2.2%	2.2%	2.5%	-3.3	-57%
Mobile Homes	0.0%	3.2%	3.2%	3.2%	0.0%	0.0	0%
Persons per Household	2.90	2.97	3.02	3.04	3.03	0.13	4%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

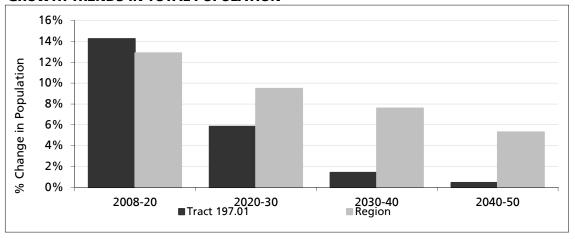
POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 7.427 8.486 8.982 9.110 9,152 1.725 23% Under 5 364 374 385 361 338 -26 -7% 5 to 9 462 519 533 516 489 27 6% 10 to 14 398 470 461 448 445 47 12% 15 to 17 220 226 217 219 8 4% 211 18 to 19 145 141 4 3% 133 128 137 20 to 24 304 309 336 308 298 -6 -2% 25 to 29 809 1,031 1,049 1,071 1,031 222 27% 30 to 34 859 945 935 1,054 166 19% 1,025 35 to 39 608 744 38 658 703 696 6% 40 to 44 643 52 8% 612 592 599 664 45 to 49 5% 589 585 531 619 620 31 50 to 54 508 523 487 497 482 -26 -5% 55 to 59 393 530 473 407 495 102 26% 60 to 61 173 204 142 198 192 62 44% 144 128 62 to 64 256 263 257 272 89% 65 to 69 169 370 333 164 97% 319 351 70 to 74 184 328 409 354 170 92% 368 75 to 79 178 400 227 361 414 222 125% 80 to 84 177 165 262 329 300 123 69% 85 and over 133 159 177 277 350 217 163% Median Age 36.3 37.0 37.8 38.1 39.3 3.0 8%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 7,427 8,486 8,982 9,110 9,152 1,725 23% 3,652 109% Hispanic 2,033 2,962 3,992 4,254 2,221 Non-Hispanic 5,394 5,524 5,330 5,118 4,898 -496 -9% White 4.089 3,951 3,560 3,189 2,824 -1.265-31% 705 Black 533 635 741 761 228 43% American Indian 26 26 21 17 -9 -35% 18 Asian 441 559 653 747 844 403 91% Hawaiian / Pacific Islander 49 56 58 57 58 9 18% Other 6 6 6 8 9 3 50% 291 358 385 135 54% Two or More Races 250 327

GROWTH TRENDS IN TOTAL POPULATION



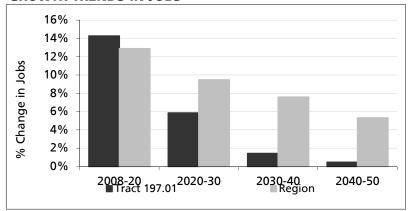
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	2,072	2,155	2,888	2,895	2,895	823	40%
Civilian Jobs	2,072	2,155	2,888	2,895	2,895	823	40%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

27412 032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	746	746	746	746	746	0	0%
Developed Acres	684	719	744	744	744	60	9%
Low Density Single Family	51	78	96	96	96	45	90%
Single Family	201	247	247	247	247	46	23%
Multiple Family	68	69	69	69	69	1	1%
Mobile Homes	41	41	41	41	41	0	0%
Other Residential	24	24	24	24	24	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	50	50	72	72	72	21	43%
Office	13	13	15	15	15	3	22%
Schools	9	9	9	9	9	0	0%
Roads and Freeways	105	105	105	105	105	0	0%
Agricultural and Extractive ²	57	17	0	0	0	-57	-100%
Parks and Military Use	66	66	66	66	66	0	0%
Vacant Developable Acres	60	25	0	0	0	-60	-100%
Low Density Single Family	5	1	0	0	0	-5	-100%
Single Family	30	0	0	0	0	-30	-100%
Multiple Family	1	0	0	0	0	-1	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0	0%
Commercial/Services	21	21	0	0	0	-21	-100%
Office	3	3	0	0	0	-3	-100%
Schools	0	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0	0%
Constrained Acres	2	2	2	2	2	0	0%
Employment Density ³	28.8	30.0	30.1	30.1	30.1	1.3	4%
Residential Density ⁴	6.1	5.8	5.8	5.8	5.8	-0.4	-6%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.2 This is not a forecast of agricultural land, because the2050 Regional Growth Forecast does not account for land
- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).