2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Valley Center Community Plan Area County of San Diego



POPULATION AND HOUSING

Persons per Household

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 16,959 19,568 25,514 31,689 34,719 17,760 105% **Household Population** 16,810 19,385 25,265 34,312 17,502 104% 31,343 **Group Quarters Population** 149 183 249 346 407 258 173% Civilian 149 183 249 346 407 258 173% Military 0 0 0 0 0 0 0% **Total Housing Units** 6,513 7,532 9,812 12,200 13,341 6,828 105% Single Family 5.998 6.925 8,764 10.936 12,015 6.017 100% Multiple Family 17 827 4865% 122 563 784 844 **Mobile Homes** 498 485 485 480 482 -16 -3% 6,584 **Occupied Housing Units** 5,824 6,869 9,058 11,311 12,408 113% Single Family 5,361 6,312 8,076 10,119 11,154 5,793 108% Multiple Family 17 116 537 749 808 791 4653% **Mobile Homes** 446 441 445 443 446 0 0% **Vacancy Rate** 10.6% 8.8% 7.7% 7.3% 7.0% -3.6 -34% 7.9% -3.4 Single Family 10.6% 8.9% 7.5% 7.2% -32% Multiple Family 0.0% 4.9% 4.6% 4.5% 4.3% 4.3 0% -2.9 **Mobile Homes** 10.4% 9.1% 8.2% 7.7% 7.5% -28%

2.79

2.77

2.77

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

2.89

Income Forecast Under Review

2.82

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

-0.12

-4%

POPULATION BY AGE

2008	tο	2050	Cha	nae*
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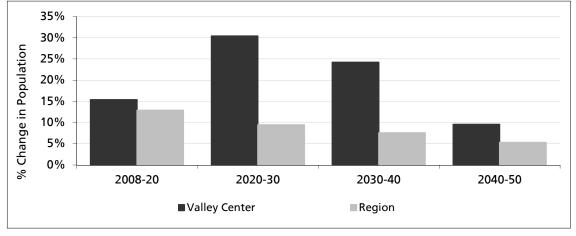
						2000 to 2000 change		
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	16,959	19,568	25,514	31,689	34,719	17,760	105%	
Under 5	1,181	1,094	1,325	1,606	1,691	510	43%	
5 to 9	885	1,008	1,218	1,515	1,610	725	82%	
10 to 14	1,059	1,190	1,442	1,777	1,939	880	83%	
15 to 17	814	767	913	1,177	1,324	510	63%	
18 to 19	597	523	602	689	807	210	35%	
20 to 24	1,552	1,405	1,887	2,207	2,397	845	54%	
25 to 29	1,017	1,218	1,552	1,867	2,003	986	97%	
30 to 34	673	746	799	1,113	1,227	554	82%	
35 to 39	708	649	940	1,134	1,199	491	69%	
40 to 44	942	917	1,185	1,378	1,691	749	80%	
45 to 49	1,306	1,219	1,239	1,793	2,054	748	57%	
50 to 54	1,281	1,342	1,524	2,018	2,071	790	62%	
55 to 59	1,257	1,533	1,716	1,744	2,349	1,092	87%	
60 to 61	399	518	630	<i>593</i>	828	429	108%	
62 to 64	586	985	1,105	1,282	1,397	811	138%	
65 to 69	712	1,378	1,945	2,013	1,865	1,153	162%	
70 to 74	555	1,266	1,935	2,061	1,936	1,381	249%	
75 to 79	508	708	1,518	2,130	1,964	1,456	287%	
80 to 84	430	465	1,025	1,620	1,573	1,143	266%	
85 and over	497	637	1,014	1,972	2,794	2,297	462%	
Median Age	40.0	46.1	48.6	48.9	48.6	8.6	22%	

POPULATION BY RACE AND ETHNICITY

20	08	to	2050) c	han	ae*

						2000 to 2000 change	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	16,959	19,568	25,514	31,689	34,719	17,760	105%
Hispanic	4,719	5,684	7,712	10,035	11,521	6,802	144%
Non-Hispanic	12,240	13,884	17,802	21,654	23,198	10,958	90%
White	10,646	11,971	15,624	19,064	20,283	9,637	91%
Black	194	348	449	591	744	550	284%
American Indian	800	558	383	283	179	-621	-78%
Asian	223	437	619	840	1,027	804	361%
Hawaiian / Pacific Islander	23	46	56	55	59	36	157%
Other	53	57	48	<i>57</i>	57	4	8%
Two or More Races	301	467	623	764	849	548	182%

GROWTH TRENDS IN TOTAL POPULATION



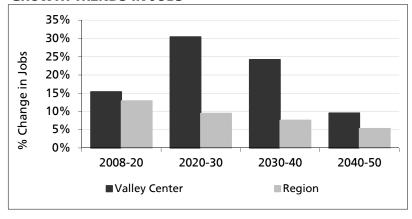
EMPLOYMENT

						2008 to 2050 Change*		
	2008	2020	2030	2040	2050	Numeric	Percent	
Jobs	3,761	3,964	4,716	5,722	7,145	3,384	90%	
Civilian Jobs	3,761	3,964	4,716	5,722	7,145	3,384	90%	
Military Jobs	0	0	0	0	0	0	0%	

LAND USE1

27.112 032						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	55,325	55,325	55,325	55,325	55,325	0	0%
Developed Acres	42,371	44,678	46,031	49,810	51,894	9,524	22%
Low Density Single Family	17,896	21,101	24,401	33,765	39,914	22,019	123%
Single Family	264	358	474	527	544	279	106%
Multiple Family	3	3	3	3	3	0	0%
Mobile Homes	199	199	199	199	199	0	0%
Other Residential	2	2	2	2	2	0	0%
Mixed Use	0	5	31	4 5	56	56	
Industrial	189	192	203	218	247	58	31%
Commercial/Services	589	597	631	674	714	125	21%
Office	16	16	16	16	16	-1	-5%
Schools	146	146	147	149	152	6	4%
Roads and Freeways	777	777	777	777	777	0	0%
Agricultural and Extractive ²	18,723	17,682	15,547	9,768	5,604	-13,119	-70%
Parks and Military Use	3,566	3,599	3,599	3,666	3,666	100	3%
Vacant Developable Acres	10,460	8,153	6,800	3,021	937	-9,524	-91%
Low Density Single Family	10,196	7,968	6,677	2,952	891	-9,305	-91%
Single Family	96	56	10	8	5	-91	-94%
Multiple Family	0	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	49	48	48	48	29	-20	-40%
Commercial/Services	40	34	19	7	5	-34	-86%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	-100%
Parks and Other	74	41	41	0	0	-74	-100%
Future Roads and Freeways	6	6	6	6	6	0	0%
Constrained Acres	2,494	2,494	2,494	2,494	2,494	0	0%
Employment Density ³	4.0	4.2	4.7	5.3	6.2	2.2	54%
Residential Density ⁴	0.4	0.3	0.4	0.4	0.3	0.0	-8%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2000 to 2000 Chamast