SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	9,194	9,972	12,787	13,245	4,051	44%
Household Population	9,194	9,972	12,787	13,245	4,051	44%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	3,886	4,100	4,980	5,228	1,342	35%
Single Family	3,825	4,039	4,919	5,166	1,341	35%
Multiple Family	61	61	61	62	1	2%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	3,427	3,593	4,583	4,758	1,331	39%
Single Family	3,385	3,543	4,531	4,708	1,323	39%
Multiple Family	42	50	52	50	8	19%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	11.8%	12.4%	8.0%	9.0%	-2.8	-24%
Single Family	11.5%	12.3%	7.9%	8.9%	-2.6	-23%
Multiple Family	31.1%	18.0%	14.8%	19.4%	-11.7	-38%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.68	2.78	2.79	2.78	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Households by Income Category						
Less than \$15,000	120	124	164	159	39	33%
\$15,000-\$29,999	311	109	205	217	-94	-30%
\$30,000-\$44,999	280	155	231	209	-71	-25%
\$45,000-\$59,999	202	216	258	256	54	27%
\$60,000-\$74,999	209	200	273	280	71	34%
\$75,000-\$99,999	239	327	432	436	197	82%
\$100,000-\$124,999	222	343	385	308	86	39%
\$125,000-\$149,999	203	262	364	400	197	97%
\$150,000-\$199,999	481	507	542	567	86	18%
\$200,000 or more	1,160	1,350	1,729	1,926	766	66%
Total Households	3,427	3,593	4,583	4,758	1,331	39%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

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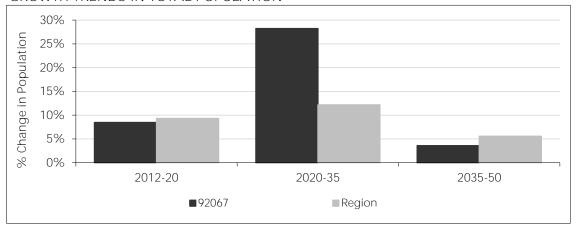
	2012	2020	2035	2050	Numeric	Percent
Total Population	9,194	9,972	12,787	13,245	4,051	44%
Under 5	260	412	501	567	307	118%
5 to 9	563	621	725	892	329	58%
10 to 14	773	746	951	1,044	271	35%
15 to 17	528	473	631	569	41	8%
18 to 19	332	233	328	219	-113	-34%
20 to 24	415	327	457	413	-2	0%
25 to 29	296	307	369	392	96	32%
30 to 34	202	240	349	466	264	131%
35 to 39	330	431	555	629	299	91%
40 to 44	514	458	771	633	119	23%
45 to 49	689	584	804	739	50	7%
50 to 54	778	737	979	811	33	4%
55 to 59	778	844	844	1,023	245	31%
60 to 61	374	438	349	399	25	7%
62 to 64	512	569	523	639	127	25%
65 to 69	732	876	927	1,069	337	46%
70 to 74	412	692	948	850	438	106%
75 to 79	266	450	783	638	372	140%
80 to 84	191	231	484	437	246	129%
85 and over	249	303	509	816	567	228%
Median Age	47.8	51.0	49.7	50.4	2.6	5%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	9,194	9,972	12,787	13,245	4,051	44%
Hispanic	672	851	1,859	2,445	1,773	264%
Non-Hispanic	8,522	9,121	10,928	10,800	2,278	27%
White	7,544	7,958	9,022	8,600	1,056	14%
Black	44	67	136	142	98	223%
American Indian	9	10	23	10	1	11%
Asian	653	693	1,195	1,428	775	119%
Hawaiian / Pacific Islander	8	13	35	40	32	400%
Other	26	28	27	14	-12	-46%
Two or More Races	238	352	490	566	328	138%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	3,179	3,278	3,316	3,316	137	4%
Civilian Jobs	3,179	3,278	3,316	3,316	137	4%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	15,852	15,852	15,852	15,852	0	0%
Developed Acres	11,024	11,783	12,725	12,968	1,944	18%
Low Density Single Family	5,563	5,976	6,679	6,832	1,269	23%
Single Family	2,608	2,621	2,861	2,952	343	13%
Multiple Family	6	6	6	6	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	3	3	3	3	
Industrial	101	102	102	102	1	1%
Commercial/Services	356	358	359	359	3	1%
Office	6	5	5	5	0	-9%
Schools	41	41	41	41	0	0%
Roads and Freeways	811	811	811	811	0	0%
Agricultural and Extractive ²	866	865	862	862	-4	0%
Parks and Military Use	665	994	994	994	329	49%
Vacant Developable Acres	2,414	1,655	713	470	-1,944	-81%
Low Density Single Family	1,697	1,256	553	401	-1,296	-76%
Single Family	382	396	159	68	-314	-82%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	-100%
Industrial	0	0	0	0	0	-100%
Commercial/Services	4	1	0	0	-4	-100%
Office	0	0	0	0	0	-100%
Schools	0	0	0	0	0	0%
Parks and Other	330	0	0	0	-330	-100%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	2,414	2,414	2,414	2,414	0	0%

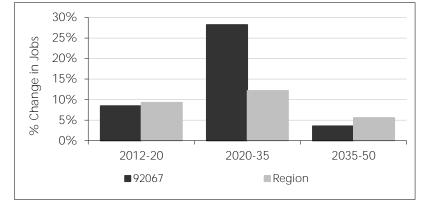
6.5

0.5

GROWTH TRENDS IN JOBS

Employment Density³

Residential Density⁴



6.3

0.5

Notes:

6.5

0.5

1 - Figures may not add to total due to independent rounding.

6.5

0.5

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.2

0.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

3%

12%

2012 to 2050 Change*