SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	5,089	5,068	5,350	5,185	96	2%	
Household Population	5,049	5,037	5,297	5,114	65	1%	
Group Quarters Population	40	31	53	71	31	78%	
Civilian	40	31	53	71	31	78%	
Military	0	0	0	0	0	0%	
Total Housing Units	1,718	1,727	1,777	1,810	92	5%	
Single Family	1,205	1,214	1,264	1,310	105	9%	
Multiple Family	384	384	384	382	-2	-1%	
Mobile Homes	129	129	129	118	-11	-9%	
Occupied Housing Units	1,668	1,650	1,725	1,701	33	2%	
Single Family	1,181	1,175	1,247	1,254	73	6%	
Multiple Family	364	352	354	336	-28	-8%	
Mobile Homes	123	123	124	111	-12	-10%	
Vacancy Rate	2.9%	4.5%	2.9%	6.0%	3.1	107%	
Single Family	2.0%	3.2%	1.3%	4.3%	2.3	115%	
Multiple Family	5.2%	8.3%	7.8%	12.0%	6.8	131%	
Mobile Homes	4.7%	4.7%	3.9%	5.9%	1.2	26%	
Persons per Household	3.03	3.05	3.07	3.01	0.0	-1%	

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 186 82 77 73 -113 -61% Less than \$15,000 \$15,000-\$29,999 309 190 98 -211 -68% 132 \$30,000-\$44,999 308 209 270 254 -54 -18% \$45,000-\$59,999 255 329 229 177 -78 -31% \$60,000-\$74,999 164 174 230 253 89 54% \$75,000-\$99,999 299 293 294 77% 166 128 209 \$100,000-\$124,999 153 144 197 56 37% \$125,000-\$149,999 84 55 98 129 45 54% \$150,000-\$199,999 17 96 93 67 50 294% \$200,000 or more 26 72 106 147 121 465% **Total Households** 1,650 1,701 2% 1,668 1,725 33

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

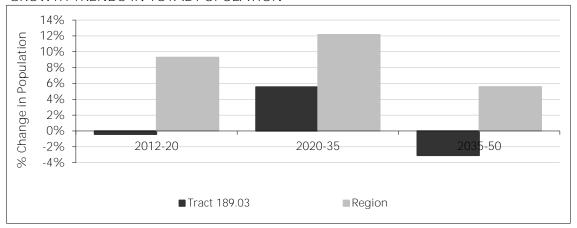
		2012 to 2000 change				
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,089	5,068	5,350	5,185	96	2%
Under 5	354	400	395	363	9	3%
5 to 9	312	314	320	304	-8	-3%
10 to 14	371	351	377	371	0	0%
15 to 17	249	208	216	212	-37	-15%
18 to 19	185	136	133	133	-52	-28%
20 to 24	423	403	381	362	-61	-14%
25 to 29	366	380	338	318	-48	-13%
30 to 34	273	270	283	262	-11	-4%
35 to 39	239	253	287	248	9	4%
40 to 44	295	262	341	290	-5	-2%
45 to 49	323	286	315	308	-15	-5%
50 to 54	346	306	307	329	-17	-5%
55 to 59	328	314	249	287	-41	-13%
60 to 61	127	142	113	125	-2	-2%
62 to 64	150	168	151	162	12	8%
65 to 69	203	253	263	262	59	29%
70 to 74	181	261	300	245	64	35%
75 to 79	118	138	220	188	70	59%
80 to 84	119	108	200	202	83	70%
85 and over	127	115	161	214	87	69%
Median Age	35.2	36.4	39.0	40.3	5.1	14%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	5,089	5,068	5,350	5,185	96	2%
Hispanic	2,564	2,866	3,555	3,789	1,225	48%
Non-Hispanic	2,525	2,202	1,795	1,396	-1,129	-45%
White	2,282	1,966	1,539	1,142	-1,140	-50%
Black	34	32	25	17	-17	-50%
American Indian	20	15	8	5	-15	-75%
Asian	69	70	90	97	28	41%
Hawaiian / Pacific Islander	11	11	13	16	5	45%
Other	10	8	7	7	-3	-30%
Two or More Races	99	100	113	112	13	13%

GROWTH TRENDS IN TOTAL POPULATION

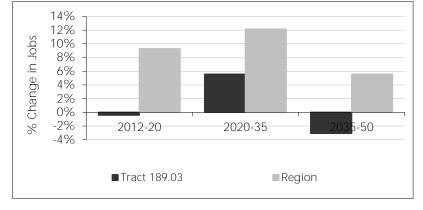


EMPLOYMENT

Jobs 368 368 373 442 74 Civilian Jobs 368 368 373 442 74	20% 20%		
Civilian John 240 240 272 442 74			
Military Jobs 0 0 0 0	0%		
LAND USE ¹			
	2012 to 2050 Change*		
2012 2020 2035 2050 Numeric	Percent		
Total Acres 1,694 1,694 1,694 0	0%		
Developed Acres 1,214 1,239 1,295 1,320 106	9%		
Low Density Single Family 676 701 757 781 105	15%		
Single Family 322 325 328 6	2%		
Multiple Family 18 18 18 -1	-3%		
Mobile Homes 14 14 11 8 -6	-43%		
Other Residential 1 1 1 1 0	0%		
Mixed Use 0 0 0 5 5			
Industrial 7 7 7 7 0	0%		
Commercial/Services 23 23 22 20 -2	-11%		
Office 1 1 1 1 0	-44%		
Schools 0 0 0 0	0%		
Roads and Freeways 57 57 57 0	0%		
Agricultural and Extractive ² 95 95 95 0	0%		
Parks and Military Use 0 0 0 0	0%		
Vacant Developable Acres 264 240 183 158 -106	-40%		
Low Density Single Family 180 155 99 75 -105	-58%		
Single Family 69 69 69 0	0%		
Multiple Family 11 11 11 0	0%		
Mixed Use 2 2 2 1 -1	-60%		
Industrial 0 0 0 0 0	0%		
Commercial/Services 2 2 2 0	0%		
Office 0 0 0 0 0	0%		
Schools 0 0 0 0 0	0%		
Parks and Other 0 0 0 0	0%		
Future Roads and Freeways 0 0 0 0	0%		
Constrained Acres 215 215 215 0	0%		
Employment Density ³ 12.1 12.2 12.4 14.7 2.6	22%		

GROWTH TRENDS IN JOBS

Residential Density⁴



1.7

1.6

Notes:

1.6

1 - Figures may not add to total due to independent rounding.

1.6

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-4%

2012 to 2050 Change*