SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 1,169 1.271 1,566 1.788 619 53% 1,169 1,271 1,566 1,788 619 53% Household Population **Group Quarters Population** 0% 0 0 0 0 0 Civilian 0 0 0 0 0 0% Military 0 0 0 0 0 0% Total Housing Units 372 393 482 554 182 49% Single Family 258 279 368 440 182 71% Multiple Family 0 0% 1 1 Mobile Homes 0 113 0% 113 113 113 Occupied Housing Units 372 394 482 553 181 49% Single Family 259 280 368 440 181 70% Multiple Family 0 1 0% 1 1 1 Mobile Homes 113 113 113 112 -1 -1% Vacancy Rate 0.0% -0.3% 0.0% 0.2% 0.2 0% Single Family -0.4% -0.4% 0.0% 0.0% 0.4 -100% Multiple Family 100.0% 0.0% 0.0% 0.0% -100.0 -100% Mobile Homes 0.0% 0.9% 0.9 0% 0.0% 0.0% 0.1 Persons per Household 3.14 3.23 3.25 3.23 3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 3 9 8 5 167% Less than \$15,000 6 \$15,000-\$29,999 13 46 34 26 13 100% \$30,000-\$44,999 84 58 68 65 -19 -23% 68 70 85 76 8 12% \$45,000-\$59,999 \$60,000-\$74,999 60 66 62 87 27 45% 32 73 100 111 79 247% \$75,000-\$99,999 39 35 35 \$100,000-\$124,999 47 74 90% \$125,000-\$149,999 32 21 35 41 9 28% \$150,000-\$199,999 28 16 35 46 18 64% \$200,000 or more 13 3 7 19 46% 6 482 Total Households 372 394 553 181 49%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chance	* Or

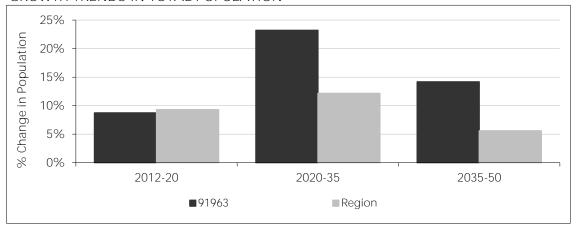
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	1,169	1,271	1,566	1,788	619	53%	
Under 5	73	99	95	116	43	59%	
5 to 9	53	90	94	97	44	83%	
10 to 14	87	78	88	106	19	22%	
15 to 17	38	54	68	64	26	68%	
18 to 19	41	41	53	52	11	27%	
20 to 24	108	59	71	76	-32	-30%	
25 to 29	92	63	64	72	-20	-22%	
30 to 34	71	70	76	72	1	1%	
35 to 39	45	72	79	113	68	151%	
40 to 44	60	61	93	92	32	53%	
45 to 49	83	65	87	93	10	12%	
50 to 54	94	72	84	100	6	6%	
55 to 59	103	90	90	110	7	7%	
60 to 61	15	48	34	40	25	167%	
62 to 64	38	66	58	77	39	103%	
65 to 69	75	83	113	140	65	87%	
70 to 74	36	84	113	109	73	203%	
75 to 79	25	41	89	91	66	264%	
80 to 84	12	13	62	47	35	292%	
85 and over	20	22	55	121	101	505%	
Median Age	37.4	40.8	45.1	46.8	9.4	25%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	1,169	1,271	1,566	1,788	619	53%
Hispanic	361	533	812	1,036	675	187%
Non-Hispanic	808	738	754	752	-56	-7%
White	636	599	573	519	-117	-18%
Black	42	34	39	39	-3	-7%
American Indian	33	26	15	11	-22	-67%
Asian	5	19	44	83	78	1560%
Hawaiian / Pacific Islander	11	6	13	6	-5	-45%
Other	6	7	4	6	0	0%
Two or More Races	75	47	66	88	13	17%

GROWTH TRENDS IN TOTAL POPULATION

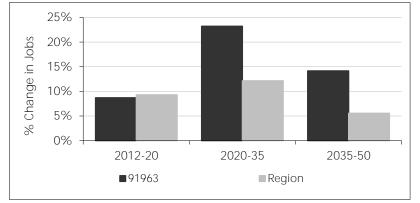


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	103	139	189	189	86	83%	
Civilian Jobs	103	139	189	189	86	83%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	24,655	24,655	24,655	24,655	0	0%	
Developed Acres	4,759	5,413	8,173	10,398	5,639	118%	
Low Density Single Family	3,222	3,873	6,629	8,854	5,633	175%	
Single Family	49	49	49	49	0	0%	
Multiple Family	0	0	0	0	0	0%	
Mobile Homes	76	76	76	76	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	7	10	14	14	6	85%	
Office	0	0	0	0	0	0%	
Schools	6	6	6	6	0	0%	
Roads and Freeways	155	155	155	155	0	0%	
Agricultural and Extractive ²	1,059	1,059	1,059	1,059	0	0%	
Parks and Military Use	185	185	185	185	0	0%	
Vacant Developable Acres	7,524	6,870	4,110	1,884	-5,639	-75%	
Low Density Single Family	7,490	6,839	4,082	1,857	-5,633	-75%	
Single Family	0	0	0	0	0	0%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	33	30	26	26	-6	-19%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	1	1	1	1	0	0%	
Constrained Acres	12,373	12,373	12,373	12,373	0	0%	
Employment Density ³	7.8	8.8	9.7	9.7	1.9	24%	

GROWTH TRENDS IN JOBS

Residential Density⁴



0.1

Notes:

0.1

0.1

1 - Figures may not add to total due to independent rounding.

0.1

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.0

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-44%

2012 to 2050 Change*