# SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
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Total Population	3,560	3,607	3,655	3,623	63	2%
Household Population	3,535	3,584	3,625	3,588	53	1%
Group Quarters Population	25	23	30	35	10	40%
Civilian	25	23	30	35	10	40%
Military	0	0	0	0	0	0%
Total Housing Units	1,185	1,185	1,195	1,195	10	1%
Single Family	1,161	1,161	1,171	1,171	10	1%
Multiple Family	24	24	24	24	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,143	1,139	1,151	1,146	3	0%
Single Family	1,119	1,115	1,127	1,122	3	0%
Multiple Family	24	24	24	24	0	0%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	3.5%	3.9%	3.7%	4.1%	0.6	17%
Single Family	3.6%	4.0%	3.8%	4.2%	0.6	17%
Multiple Family	0.0%	0.0%	0.0%	0.0%	0.0	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.09	3.15	3.15	3.13	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

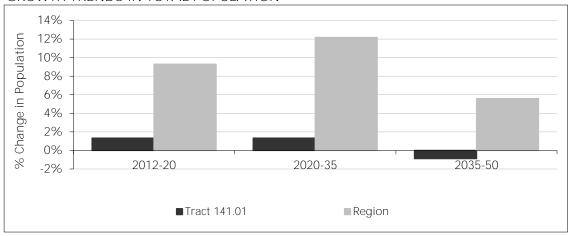
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,560	3,607	3,655	3,623	63	2%
Under 5	221	256	238	223	2	1%
5 to 9	229	232	256	251	22	10%
10 to 14	242	225	232	235	-7	-3%
15 to 17	185	156	162	164	-21	-11%
18 to 19	132	101	98	97	-35	-27%
20 to 24	242	238	212	212	-30	-12%
25 to 29	221	231	188	168	-53	-24%
30 to 34	220	214	205	184	-36	-16%
35 to 39	230	241	246	204	-26	-11%
40 to 44	226	197	233	193	-33	-15%
45 to 49	233	207	211	211	-22	-9%
50 to 54	272	243	229	258	-14	-5%
55 to 59	262	270	212	263	1	0%
60 to 61	78	95	85	91	13	17%
62 to 64	112	141	126	137	25	22%
65 to 69	147	195	198	199	52	35%
70 to 74	95	141	187	162	67	71%
75 to 79	74	88	139	128	54	73%
80 to 84	54	53	98	126	72	133%
85 and over	85	83	100	117	32	38%
Median Age	36.9	38.1	39.8	41.9	5.0	14%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012 to 203						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	3,560	3,607	3,655	3,623	63	2%	
Hispanic	1,723	1,935	2,324	2,686	963	56%	
Non-Hispanic	1,837	1,672	1,331	937	-900	-49%	
White	1,314	1,108	629	124	-1,190	-91%	
Black	256	277	323	358	102	40%	
American Indian	15	15	15	15	0	0%	
Asian	110	121	174	215	105	95%	
Hawaiian / Pacific Islander	26	27	30	36	10	38%	
Other	3	4	6	6	3	100%	
Two or More Races	113	120	154	183	70	62%	

# GROWTH TRENDS IN TOTAL POPULATION



	2012 to 2050 Change						
	2012	2020	2035	2050	Numeric	Percent	
Jobs	120	125	137	159	39	33%	
Civilian Jobs	120	125	137	159	39	33%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	330	330	330	330	0	0%	
Developed Acres	327	327	328	329	2	1%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	222	222	224	224	2	1%	
Multiple Family	1	1	1	1	0	0%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	1	1	1	1	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	3	0	0	0	-3	-100%	
Commercial/Services	13	13	12	13	0	2%	
Office	0	0	0	0	0	0%	
Schools	10	10	10	10	0	0%	
Roads and Freeways	73	76	76	76	3	3%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	5	5	5	5	0	0%	
Vacant Developable Acres	3	3	2	0	-2	-83%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	1	1	0	0	-1	-100%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	

0

2

0

0

0

0

0

5.4

5.3

#### **GROWTH TRENDS IN JOBS**

Future Roads and Freeways

Industrial

Office

Schools

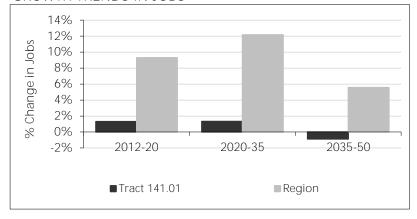
Commercial/Services

Constrained Acres

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>

Parks and Other



0

2

0

0

0

0

0

4.7

5.3

#### Notes:

0

2

0

0

0

0

0

6.2

5.3

1 - Figures may not add to total due to independent rounding.

0

0

0

0

0

0

0

6.8

5.3

0

-2

0

0

0

0

0

2.1

0.0

0%

0%

0%

0%

0%

0%

45%

0%

-79%

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple