2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Major Statistical Area 6 - East County



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2040 Percent 2020 2030 2050 Numeric **Total Population** 23,080 25,993 31,063 35,861 40,427 17,347 75% **Household Population** 21,835 34,189 16,798 77% 24,665 29,577 38,633 **Group Quarters Population** 1,245 1,328 1,486 1,672 1,794 549 44% Civilian 1,245 1,328 1,486 1,672 1,794 549 44% Military 0 0 0 0 0 n 0% **Total Housing Units** 11,533 12,574 14,954 17,162 19,490 7,957 69% Single Family 9,649 10.687 12.899 14.876 17,000 7.351 76% Multiple Family 454 708 918 680 286% 238 274 **Mobile Homes** 1,646 1,613 1,601 1,578 1,572 -74 -4% 16,787 **78% Occupied Housing Units** 9,406 10,476 12,664 14.675 7,381 7,730 Single Family 8,782 10,815 12,606 14,518 6,788 88% Multiple Family 231 254 421 660 856 625 271% **Mobile Homes** 1,445 1,440 1,428 1,409 1,413 -32 -2% -4.5 -24% **Vacancy Rate** 18.4% 16.7% 15.3% 14.5% 13.9% 19.9% 16.2% -5.3 -27% Single Family 17.8% 15.3% 14.6% Multiple Family 2.9% 7.3% 7.3% 6.8% 6.8% 3.9 134% -17% **Mobile Homes** 10.7% 12.2% 10.7% 10.8% 10.1% -2.1 -0.02 -1% **Persons per Household** 2.32 2.35 2.34 2.33 2.30

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

Total Population

Under 5

10 to 14

15 to 17

18 to 19

20 to 24

25 to 29

30 to 34

35 to 39

40 to 44

45 to 49

50 to 54

55 to 59

60 to 61

62 to 64

65 to 69

70 to 74

75 to 79

80 to 84

Median Age

85 and over

5 to 9

2008

869

1,119

1,241

2,037

1,495

1,078

1,148

1,407

1,574

1,698

1,740

632

756

1,112

1,000

900

688

891

43.0

965

730

23,080

2020

836

1,243

1,358

941

631

1,887

1,791

1,079

1,040

1,357

1,423

1,703

2,168

1,200

1,899

1,668

1,095

1,154

47.9

690

830

25,993

2030

940

1,369

1,456

1,036

2,461

2,000

1,102

1,398

1,584

1,374

1,791

2,171

1,239

2,415

2,378

1,933

1,271

1,565

50.3

862

718

31.063

2040

1,044

1,542

1,631

1,149

2,645

2,250

1,394

1,510

1,636

1,807

2,112

2,077

1,309

2,377

2,415

2,588

1,939

2,809

51.3

849

1,933

2,169

2,703

1,116

1,427

2,244

2,411

2,642

2,110

4,502

52.6

778

35,861

	2008 to 2050 Change*					
2050	Numeric	Percent				
40,427	17,347	75%				
1,083	214	25%				
1,616	497	44%				
1,756	515	41%				
1,250	285	30%				
855	125	17%				
2,892	855	42%				
2,452	957	64%				
1,477	399	37%				
1,717	569	50%				
2,072	665	47%				

359

471

963

484

671

1,132

1,411

1,742

1,422

3,611

9.6

23%

28%

55%

77%

89%

102%

141% 194%

207%

405%

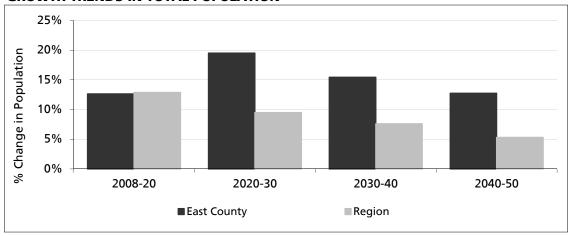
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POPULATION	BY	KACE	AND	EIHNICHY

2008	to	2050	Change	*
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					2000 to 2000 Change			
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	23,080	25,993	31,063	35,861	40,427	17,347	75%	
Hispanic	7,837	10,006	13,147	16,634	20,312	12,475	159%	
Non-Hispanic	15,243	15,987	17,916	19,227	20,115	4,872	32%	
White	12,301	12,879	14,322	15,090	15,392	3,091	25%	
Black	1,224	1,486	1,848	2,176	2,504	1,280	105%	
American Indian	976	667	438	270	165	-811	-83%	
Asian	94	238	433	658	892	798	849%	
Hawaiian / Pacific Islander	56	66	76	95	109	53	95%	
Other	50	40	39	46	53	3	6%	
Two or More Races	542	611	760	892	1,000	458	85%	

GROWTH TRENDS IN TOTAL POPULATION



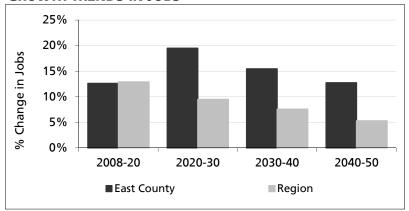
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	7,725	7,909	8,939	10,804	13,645	5,920	77%
Civilian Jobs	7,725	7,909	8,939	10,804	13,645	5,920	77%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	1,478,449	1,478,449	1,478,449	1,478,449	1,478,449	0	0%
Developed Acres	911,902	935,660	958,774	978,570	997,369	85,467	9%
Low Density Single Family	51,344	75,156	100,775	121,814	141,274	89,929	175%
Single Family	2,291	2,419	2,642	2,820	3,191	900	39%
Multiple Family	9	19	41	54	80	71	804%
Mobile Homes	710	710	707	704	700	-10	-1%
Other Residential	575	575	575	<i>575</i>	575	0	0%
Mixed Use	0	0	0	0	0	0	0%
Industrial	1,035	1,036	1,066	1,114	1,184	150	14%
Commercial/Services	6,674	6,684	6,763	6,833	6,951	277	4%
Office	3	3	4	5	7	4	122%
Schools	173	173	173	174	174	1	1%
Roads and Freeways	11,100	11,100	11,100	11,100	11,100	0	0%
Agricultural and Extractive ²	28,082	27,878	25,024	23,471	22,227	-5,855	-21%
Parks and Military Use	809,906	809,906	809,906	809,906	809,906	0	0%
Vacant Developable Acres	188,864	165,106	141,992	122,196	103,397	-85,467	-45%
Low Density Single Family	184,887	161,239	138,470	118,973	100,745	-84,142	-46%
Single Family	2,495	2,400	2,176	1,995	1,621	-874	-35%
Multiple Family	71	61	39	26	1	-70	-99%
Mixed Use	0	0	0	0	0	0	0%
Industrial	460	459	429	383	328	-132	-29%
Commercial/Services	844	840	771	714	598	-246	-29%
Office	20	20	19	18	16	-4	-18%
Schools	0	0	0	0	0	0	0%
Parks and Other	21	21	21	21	21	0	0%
Future Roads and Freeways	67	67	67	67	67	0	0%
Constrained Acres	377,683	377,683	377,683	377,683	377,683	0	0%
Employment Density ³	1.0	1.0	1.1	1.3	1.6	0.7	67%
Residential Density ⁴	0.2	0.2	0.1	0.1	0.1	-0.1	-36%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).