

SERIES 13 REGIONAL GROWTH FORECAST



San Dieguito Union High School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	169,727	188,524	194,977	197,133	27,406	16%
Household Population	169,043	187,895	194,236	196,319	27,276	16%
Group Quarters Population	684	629	741	814	130	19%
Civilian	684	629	741	814	130	19%
Military	0	0	0	0	0	0%
Total Housing Units	70,680	75,978	77,406	79,033	8,353	12%
Single Family	51,714	55,800	56,528	57,006	5,292	10%
Multiple Family	18,164	19,402	20,102	21,251	3,087	17%
Mobile Homes	802	776	776	776	-26	-3%
Occupied Housing Units	66,195	71,188	73,394	74,486	8,291	13%
Single Family	48,771	52,576	53,936	54,015	5,244	11%
Multiple Family	16,673	17,874	18,725	19,754	3,081	18%
Mobile Homes	751	738	733	717	-34	-5%
Vacancy Rate	6.3%	6.3%	5.2%	5.8%	-0.5	-8%
Single Family	5.7%	5.8%	4.6%	5.2%	-0.5	-9%
Multiple Family	8.2%	7.9%	6.9%	7.0%	-1.2	-15%
Mobile Homes	6.4%	4.9%	5.5%	7.6%	1.2	19%
Persons per Household	2.55	2.64	2.65	2.64	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

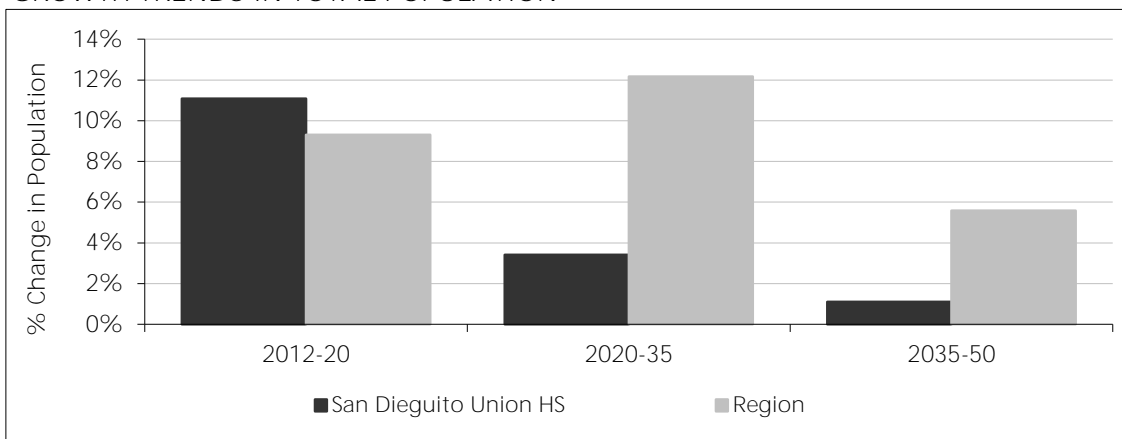
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	169,727	188,524	194,977	197,133	27,406	16%
Under 5	8,765	11,338	10,088	11,717	2,952	34%
5 to 9	10,903	13,427	12,493	14,111	3,208	29%
10 to 14	12,810	13,212	14,560	14,385	1,575	12%
15 to 17	8,124	7,458	8,942	7,835	-289	-4%
18 to 19	5,366	3,738	4,345	3,166	-2,200	-41%
20 to 24	6,734	6,511	6,682	5,808	-926	-14%
25 to 29	7,703	8,127	6,867	7,472	-231	-3%
30 to 34	9,613	10,486	8,638	10,651	1,038	11%
35 to 39	10,893	13,776	11,929	13,258	2,365	22%
40 to 44	13,518	13,817	15,412	13,544	26	0%
45 to 49	14,362	13,536	15,426	12,916	-1,446	-10%
50 to 54	14,403	13,123	14,606	12,629	-1,774	-12%
55 to 59	13,102	14,307	12,001	13,171	69	1%
60 to 61	4,654	5,891	4,340	4,849	195	4%
62 to 64	6,402	8,103	6,467	7,510	1,108	17%
65 to 69	7,957	11,526	10,577	11,962	4,005	50%
70 to 74	4,700	8,336	10,165	8,990	4,290	91%
75 to 79	3,358	4,851	8,465	6,844	3,486	104%
80 to 84	2,683	2,880	6,040	5,637	2,954	110%
85 and over	3,677	4,081	6,934	10,678	7,001	190%
Median Age	41.5	42.2	44.2	43.8	2.3	6%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	169,727	188,524	194,977	197,133	27,406	16%
Hispanic	18,579	23,032	26,964	30,683	12,104	65%
Non-Hispanic	151,148	165,492	168,013	166,450	15,302	10%
White	124,966	132,733	126,248	117,158	-7,808	-6%
Black	1,066	1,273	1,225	1,173	107	10%
American Indian	313	398	519	550	237	76%
Asian	19,183	24,080	30,937	36,435	17,252	90%
Hawaiian / Pacific Islander	200	277	426	567	367	184%
Other	475	511	530	586	111	23%
Two or More Races	4,945	6,220	8,128	9,981	5,036	102%

GROWTH TRENDS IN TOTAL POPULATION



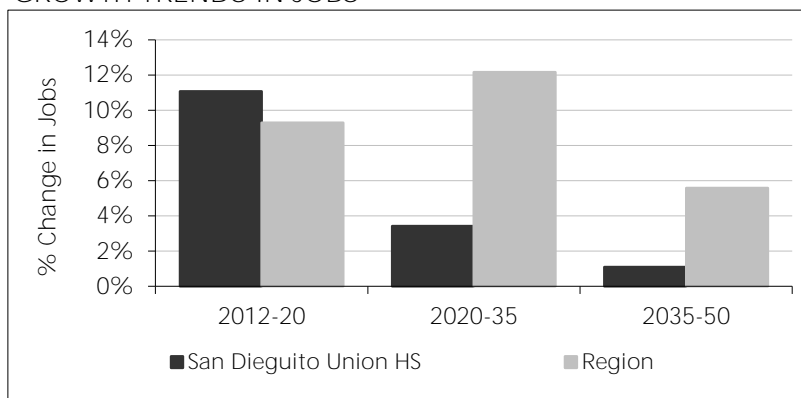
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	70,295	75,587	79,243	81,695	11,400	16%
Civilian Jobs	70,295	75,587	79,243	81,695	11,400	16%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	52,833	52,833	52,833	52,833	0	0%
Developed Acres	37,448	40,353	41,741	42,319	4,871	13%
Low Density Single Family	8,272	9,395	10,383	10,820	2,548	31%
Single Family	12,449	13,434	13,601	13,708	1,259	10%
Multiple Family	942	996	1,017	1,023	81	9%
Mobile Homes	65	64	64	64	-1	-1%
Other Residential	27	27	28	28	1	2%
Mixed Use	0	88	112	146	146	--
Industrial	539	372	376	377	-163	-30%
Commercial/Services	2,601	2,654	2,663	2,642	40	2%
Office	315	354	370	386	71	23%
Schools	712	726	771	787	74	10%
Roads and Freeways	5,563	5,738	5,738	5,738	175	3%
Agricultural and Extractive ²	1,567	1,489	1,413	1,369	-198	-13%
Parks and Military Use	4,395	5,015	5,204	5,233	838	19%
Vacant Developable Acres	5,626	2,728	1,340	761	-4,865	-86%
Low Density Single Family	3,140	2,014	1,025	588	-2,551	-81%
Single Family	1,241	310	201	130	-1,111	-90%
Multiple Family	63	12	3	1	-62	-98%
Mixed Use	47	3	0	0	-47	-99%
Industrial	10	4	0	0	-10	-100%
Commercial/Services	117	51	22	13	-105	-89%
Office	80	37	22	6	-75	-93%
Schools	67	60	19	5	-62	-93%
Parks and Other	847	224	35	6	-841	-99%
Future Roads and Freeways	12	12	12	12	0	0%
Constrained Acres	9,752	9,752	9,752	9,752	0	0%
Employment Density ³	16.9	18.2	18.7	19.2	2.3	14%
Residential Density ⁴	3.2	3.2	3.1	3.1	-0.2	-5%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed