SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,738	5,823	7,730	8,384	2,646	46%
Household Population	5,695	5,788	7,686	8,333	2,638	46%
Group Quarters Population	43	35	44	51	8	19%
Civilian	43	35	44	51	8	19%
Military	0	0	0	0	0	0%
Total Housing Units	3,082	3,056	3,883	4,291	1,209	39%
Single Family	578	575	237	132	-446	-77%
Multiple Family	2,504	2,481	3,646	4,159	1,655	66%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,954	2,912	3,832	4,151	1,197	41%
Single Family	541	538	234	112	-429	-79%
Multiple Family	2,413	2,374	3,598	4,039	1,626	67%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	4.2%	4.7%	1.3%	3.3%	-0.9	-21%
Single Family	6.4%	6.4%	1.3%	15.2%	8.8	138%
Multiple Family	3.6%	4.3%	1.3%	2.9%	-0.7	-19%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	1.93	1.99	2.01	2.01	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

				,	2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent		
Households by Income Category	У							
Less than \$15,000	476	379	439	408	-68	-14%		
\$15,000-\$29,999	707	495	612	563	-144	-20%		
\$30,000-\$44,999	547	452	579	521	-26	-5%		
\$45,000-\$59,999	410	400	450	611	201	49%		
\$60,000-\$74,999	284	324	484	463	179	63%		
\$75,000-\$99,999	254	368	533	553	299	118%		
\$100,000-\$124,999	111	192	299	413	302	272%		
\$125,000-\$149,999	71	132	152	202	131	185%		
\$150,000-\$199,999	74	144	223	263	189	255%		
\$200,000 or more	20	26	61	154	134	670%		
Total Households	2,954	2,912	3,832	4,151	1,197	41%		
Median Household Income								
Adjusted for inflation (\$2010)	\$38,062	\$49,875	\$54,533	\$59,325	\$21,263	56%		

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 + 0	2050	Change*

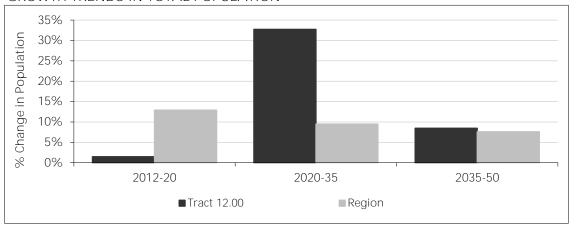
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	5,738	5,823	7,730	8,384	2,646	46%	
Under 5	325	377	477	516	191	59%	
5 to 9	229	240	327	362	133	58%	
10 to 14	226	209	298	352	126	56%	
15 to 17	124	109	161	198	74	60%	
18 to 19	83	66	89	97	14	17%	
20 to 24	293	287	357	383	90	31%	
25 to 29	714	721	773	841	127	18%	
30 to 34	842	817	990	1,076	234	28%	
35 to 39	642	696	923	904	262	41%	
40 to 44	534	475	731	668	134	25%	
45 to 49	417	363	506	525	108	26%	
50 to 54	379	326	444	497	118	31%	
55 to 59	323	343	369	490	167	52%	
60 to 61	94	116	129	155	61	65%	
62 to 64	138	170	204	245	107	78%	
65 to 69	148	209	297	341	193	130%	
70 to 74	98	152	273	259	161	164%	
75 to 79	66	83	210	226	160	242%	
80 to 84	39	41	122	166	127	326%	
85 and over	24	23	50	83	59	246%	
Median Age	35.3	35.6	37.1	37.0	1.7	5%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

			2012 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,738	5,823	7,730	8,384	2,646	46%
Hispanic	2,001	2,339	3,742	4,543	2,542	127%
Non-Hispanic	3,737	3,484	3,988	3,841	104	3%
White	2,375	2,141	2,288	2,094	-281	-12%
Black	703	673	683	546	-157	-22%
American Indian	26	21	19	17	-9	-35%
Asian	334	346	547	650	316	95%
Hawaiian / Pacific Islander	27	33	62	82	55	204%
Other	31	25	24	22	-9	-29%
Two or More Races	241	245	365	430	189	78%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent		
Jobs	1,037	1,193	1,912	1,912	875	84%		
Civilian Jobs	1,037	1,193	1,912	1,912	875	84%		
Military Jobs	0	0	0	0	0	0%		
LAND USE ¹								
					2012 to 2050 Change			
	2012	2020	2035	2050	Numeric	Percent		
Total Acres	176	176	176	176	0	0%		
Developed Acres	173	175	176	176	3	2%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	32	32	12	7	-26	-80%		
Multiple Family	52	51	69	74	22	41%		
Mobile Homes	0	0	0	0	0	0%		
Other Residential	0	0	0	0	0	0%		
Mixed Use	0	4	16	18	18			
Industrial	0	0	0	0	0	-100%		
Commercial/Services	11	9	2	0	-10	-98%		
Office	0	0	0	0	0	-100%		
Schools	4	4	4	4	0	0%		
Roads and Freeways	74	74	74	74	0	0%		
Agricultural and Extractive ²	0	0	0	0	0	0%		
Parks and Military Use	0	0	0	0	0	0%		
Vacant Developable Acres	2	2	0	0	-2	-100%		
Low Density Single Family	0	0	0	0	0	0%		
Single Family	0	0	0	0	0	0%		
Multiple Family	1	1	0	0	-1	-100%		
Mixed Use	1	1	0	0	-1	-100%		
Industrial	0	0	0	0	0	0%		
Commercial/Services	0	0	0	0	0	0%		
Office	0	0	0	0	0	0%		
Schools	0	0	0	0	0	0%		
Parks and Other	0	0	0	0	0	0%		
Future Roads and Freeways	0	0	0	0	0	0%		

0

76.1

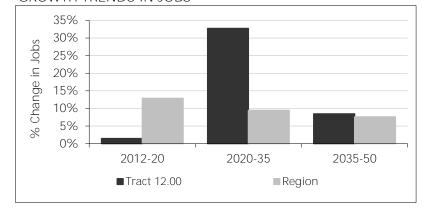
35.8

GROWTH TRENDS IN JOBS

Constrained Acres

Employment Density³

Residential Density⁴



0

69.3

36.5

Notes:

0

132.6

44.1

1 - Figures may not add to total due to independent rounding.

0

143.6

48.1

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0

74.2

11.6

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

0%

107%

32%

2012 to 2050 Change*