

SERIES 13 REGIONAL GROWTH FORECAST



Subregional Area 30 - Jamul

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	18,208	21,438	23,793	25,568	7,360	40%
Household Population	15,859	19,109	21,433	23,190	7,331	46%
Group Quarters Population	2,349	2,329	2,360	2,378	29	1%
Civilian	2,349	2,329	2,360	2,378	29	1%
Military	0	0	0	0	0	0%
Total Housing Units	5,215	6,151	6,895	7,595	2,380	46%
Single Family	4,933	5,869	6,613	7,329	2,396	49%
Multiple Family	223	223	223	223	0	0%
Mobile Homes	59	59	59	43	-16	-27%
Occupied Housing Units	5,129	6,031	6,788	7,438	2,309	45%
Single Family	4,847	5,749	6,506	7,178	2,331	48%
Multiple Family	223	223	223	219	-4	-2%
Mobile Homes	59	59	59	41	-18	-31%
Vacancy Rate	1.6%	2.0%	1.6%	2.1%	0.5	31%
Single Family	1.7%	2.0%	1.6%	2.1%	0.4	24%
Multiple Family	0.0%	0.0%	0.0%	1.8%	1.8	0%
Mobile Homes	0.0%	0.0%	0.0%	4.7%	4.7	0%
Persons per Household	3.09	3.17	3.16	3.12	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

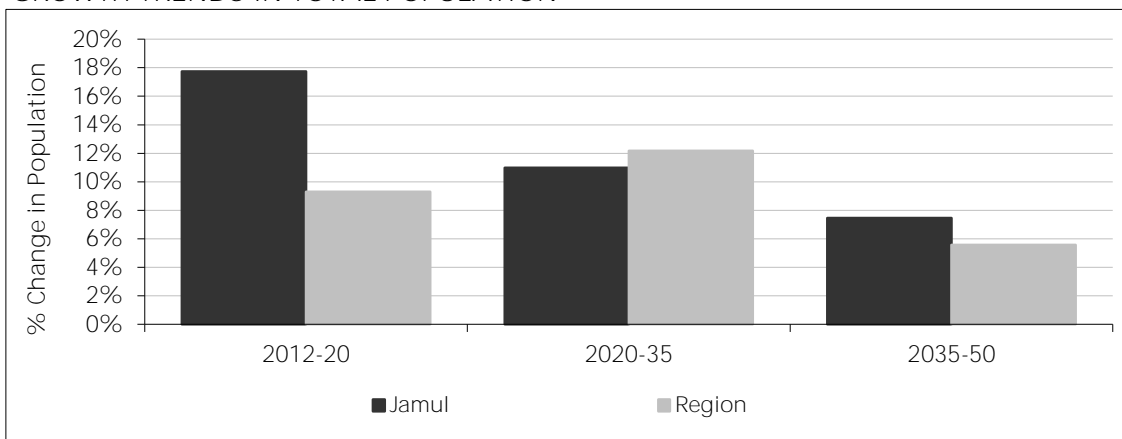
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	18,208	21,438	23,793	25,568	7,360	40%
Under 5	710	938	907	1,018	308	43%
5 to 9	848	1,055	1,084	1,202	354	42%
10 to 14	1,155	1,242	1,402	1,477	322	28%
15 to 17	838	801	921	900	62	7%
18 to 19	735	596	681	631	-104	-14%
20 to 24	1,572	1,794	1,781	1,805	233	15%
25 to 29	1,104	1,319	1,249	1,370	266	24%
30 to 34	938	1,076	1,134	1,255	317	34%
35 to 39	1,045	1,319	1,475	1,475	430	41%
40 to 44	1,317	1,403	1,774	1,660	343	26%
45 to 49	1,536	1,563	1,833	1,846	310	20%
50 to 54	1,587	1,609	1,813	1,945	358	23%
55 to 59	1,495	1,806	1,659	2,133	638	43%
60 to 61	464	644	551	660	196	42%
62 to 64	682	938	865	1,035	353	52%
65 to 69	875	1,357	1,401	1,594	719	82%
70 to 74	496	910	1,222	1,140	644	130%
75 to 79	341	501	928	863	522	153%
80 to 84	267	296	625	663	396	148%
85 and over	203	271	488	896	693	341%
Median Age	40.6	42.1	43.6	45.0	4.4	11%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	18,208	21,438	23,793	25,568	7,360	40%
Hispanic	5,827	7,717	9,960	12,122	6,295	108%
Non-Hispanic	12,381	13,721	13,833	13,446	1,065	9%
White	9,736	10,521	9,757	8,713	-1,023	-11%
Black	839	1,017	1,167	1,284	445	53%
American Indian	63	61	53	51	-12	-19%
Asian	1,241	1,507	2,038	2,394	1,153	93%
Hawaiian / Pacific Islander	34	53	88	128	94	276%
Other	44	42	38	41	-3	-7%
Two or More Races	424	520	692	835	411	97%

GROWTH TRENDS IN TOTAL POPULATION



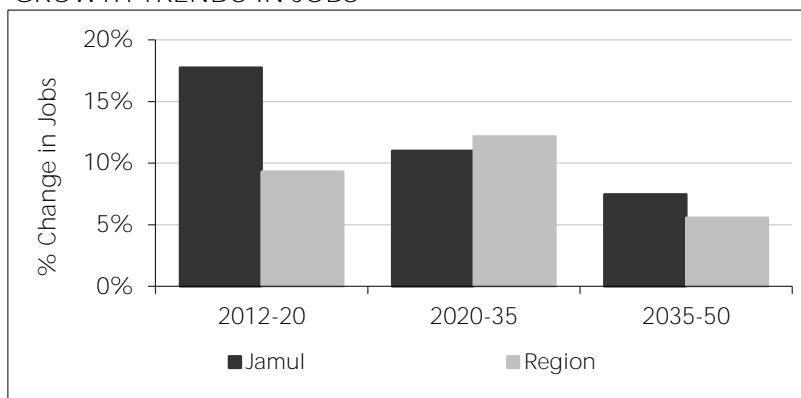
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	3,085	3,336	3,801	4,398	1,313	43%
Civilian Jobs	3,085	3,336	3,801	4,398	1,313	43%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	134,051	134,051	134,051	134,051	0	0%
Developed Acres	28,038	38,408	39,910	40,899	12,861	46%
Low Density Single Family	16,723	26,440	27,934	28,891	12,169	73%
Single Family	1,272	1,400	1,396	1,396	124	10%
Multiple Family	6	6	6	6	0	0%
Mobile Homes	68	68	68	63	-4	-6%
Other Residential	593	593	593	593	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	196	197	199	204	8	4%
Commercial/Services	1,435	1,483	1,512	1,547	112	8%
Office	2	2	5	7	5	264%
Schools	127	127	127	127	0	0%
Roads and Freeways	1,201	1,201	1,201	1,201	0	0%
Agricultural and Extractive ²	1,452	1,451	1,431	1,424	-28	-2%
Parks and Military Use	4,964	5,440	5,440	5,440	475	10%
Vacant Developable Acres	28,936	18,566	17,064	16,075	-12,861	-44%
Low Density Single Family	28,180	18,462	16,968	16,011	-12,169	-43%
Single Family	137	7	7	7	-130	-95%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	15	14	12	7	-8	-53%
Commercial/Services	101	55	50	27	-74	-74%
Office	6	6	3	0	-5	-92%
Schools	0	0	0	0	0	0%
Parks and Other	475	0	0	0	-475	-100%
Future Roads and Freeways	22	22	22	22	0	0%
Constrained Acres	77,077	77,077	77,077	77,077	0	0%
Employment Density ³	1.8	1.8	2.1	2.3	0.6	33%
Residential Density ⁴	0.3	0.2	0.2	0.2	0.0	-12%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed