SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 30,000 31,356 35,965 37,053 7.053 24% 30,912 6.970 Household Population 29,517 35,454 36,487 24% 511 **Group Quarters Population** 17% 483 444 566 83 Civilian 483 444 511 566 83 17% Military 0 0 0 0 0 0% Total Housing Units 23% 15,381 15.930 17.839 18,886 3.505 Single Family 11.077 11.082 11.092 11.099 22 0% Multiple Family 6,747 4,304 4,848 7,787 81% 3.483 Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 13,366 13,659 15,578 16,060 2,694 20% Single Family 10,070 9,989 10,243 10,076 6 0% Multiple Family 3,296 3,670 5,335 5,984 2,688 82% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 13.1% 14.3% 12.7% 15.0% 1.9 15% Single Family 9.1% 9.9% 7.7% 9.2% 0.1 1% Multiple Family 23.4% 24.3% 20.9% 23.2% -0.2 -1% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% 0.1 3% Persons per Household 2.21 2.26 2.28 2.27

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

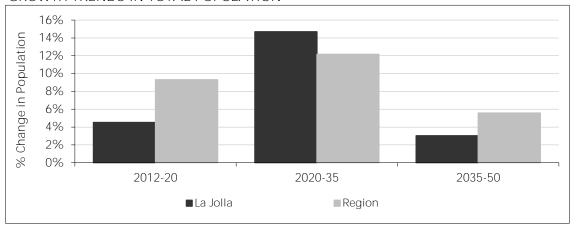
	2012 to 2000 Change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	30,000	31,356	35,965	37,053	7,053	24%
Under 5	930	1,078	956	1,175	245	26%
5 to 9	1,361	1,479	1,379	1,585	224	16%
10 to 14	1,527	1,390	1,521	1,533	6	0%
15 to 17	1,090	863	1,030	916	-174	-16%
18 to 19	721	438	526	363	-358	-50%
20 to 24	926	819	856	719	-207	-22%
25 to 29	1,736	1,641	1,433	1,583	-153	-9%
30 to 34	1,690	1,669	1,436	1,796	106	6%
35 to 39	1,474	1,719	1,574	1,768	294	20%
40 to 44	1,703	1,589	1,827	1,597	-106	-6%
45 to 49	1,979	1,672	1,997	1,678	-301	-15%
50 to 54	2,307	1,845	2,164	1,853	-454	-20%
55 to 59	2,188	2,207	1,911	2,161	-27	-1%
60 to 61	794	934	713	818	24	3%
62 to 64	1,363	1,586	1,354	1,612	249	18%
65 to 69	2,197	2,882	2,690	3,050	853	39%
70 to 74	1,618	2,683	3,339	2,892	1,274	79%
75 to 79	1,363	1,802	3,307	2,584	1,221	90%
80 to 84	1,306	1,268	2,742	2,556	1,250	96%
85 and over	1,727	1,792	3,210	4,814	3,087	179%
Median Age	49.7	53.6	58.4	59.5	9.8	20%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	0 2000 Change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	30,000	31,356	35,965	37,053	7,053	24%
Hispanic	2,708	3,223	4,119	4,623	1,915	71%
Non-Hispanic	27,292	28,133	31,846	32,430	5,138	19%
White	24,344	24,789	26,960	26,592	2,248	9%
Black	173	184	239	257	84	49%
American Indian	40	53	53	58	18	45%
Asian	1,723	2,014	3,122	3,789	2,066	120%
Hawaiian / Pacific Islander	41	61	108	162	121	295%
Other	101	78	75	76	-25	-25%
Two or More Races	870	954	1,289	1,496	626	72%

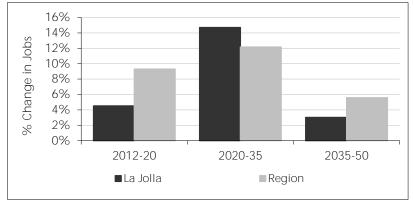
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	14,775	15,673	15,912	16,207	1,432	10%
Civilian Jobs	14,775	15,673	15,912	16,207	1,432	10%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
	0010			0.050	2012 to 2050 Change	
Total Agree	2012	2020	2035	2050	Numeric	Percent
Total Acres	5,722	5,722	5,722	5,722	0	0%
Developed Acres	5,303	5,316	5,340	5,362	59	1%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2,910	2,914	2,925	2,936	26	1%
Multiple Family	120	122	133	141	20	17%
Mobile Homes	0	0	0	0	0	0%
Other Residential	4	4	3	2	-2	-43%
Mixed Use	0	47	76	85	85	
Industrial	28	27	27	27	-1	-3%
Commercial/Services	284	250	225	216	-68	-24%
Office	13	9	6	5	-8	-60%
Schools	228	227	231	235	7	3%
Roads and Freeways	1,055	1,055	1,055	1,055	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	660	660	660	660	0	0%
Vacant Developable Acres	88	75	51	29	-59	-67%
Low Density Single Family	0	0	0	0	0	0%
Single Family	68	63	45	28	-40	-59%
Multiple Family	7	4	1	0	-7	-100%
Mixed Use	5	0	0	0	-5	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	-100%
Office	0	0	0	0	0	0%
Schools	8	8	4	0	-8	-100%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	331	331	331	331	0	0%
Employment Density ³	26.7	29.2	30.2	30.8	4.1	15%
Residential Density ⁴	5.1	5.2	5.8	6.1	1.0	19%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*