SERIES 13 REGIONAL GROWTH FORECAST

Otay Community Plan Area County of San Diego



POPULATION AND HOUSING

					2012 to 2050 Change*			
	2012	2020	2035	2050	Numeric	Percent		
Total Population	6,097	12,707	13,593	14,312	8,215	135%		
Household Population	23	24	870	1,565	1,542	6704%		
Group Quarters Population	6,074	12,683	12,723	12,747	6,673	110%		
Civilian	6,074	12,683	12,723	12,747	6,673	110%		
Military	0	0	0	0	0	0%		
Total Housing Units	7	9	315	573	566	8086%		
Single Family	7	9	315	573	566	8086%		
Multiple Family	0	0	0	0	0	0%		
Mobile Homes	0	0	0	0	0	0%		
Occupied Housing Units	6	9	309	558	552	9200%		
Single Family	6	9	309	558	552	9200%		
Multiple Family	0	0	0	0	0	0%		
Mobile Homes	0	0	0	0	0	0%		
Vacancy Rate	14.3%	0.0%	1.9%	2.6%	-11.7	-82%		
Single Family	14.3%	0.0%	1.9%	2.6%	-11.7	-82%		
Multiple Family	0.0%	0.0%	0.0%	0.0%	0.0	0%		
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%		
Persons per Household	3.83	2.67	2.82	2.80	-1.0	-27%		

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 4 156 279 275 6875% Less than \$15,000 6 \$15,000-\$29,999 0 3 5 15 15 0% \$30,000-\$44,999 0 0 1 4 4 0% \$45,000-\$59,999 2 0 0 -50% 1 -1 \$60,000-\$74,999 0 0 0 0 0 0% 0 0 0 0 0 0% \$75,000-\$99,999 \$100,000-\$124,999 0 0 0 0 0 0% \$125,000-\$149,999 0 0 0 0 0 0% \$150,000-\$199,999 0 0 0 0 0 0% 0% \$200,000 or more 0 0 147 259 259 9 **Total Households** 6 309 558 552 9200%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

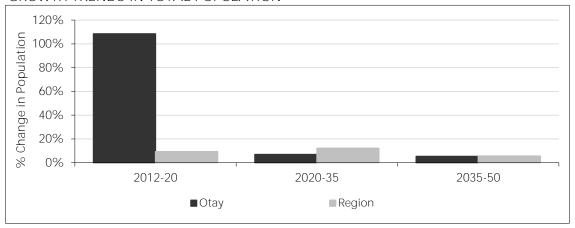
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,097	12,707	13,593	14,312	8,215	135%
Under 5	354	1,010	939	873	519	147%
5 to 9	317	715	757	656	339	107%
10 to 14	344	696	709	794	450	131%
15 to 17	274	447	455	449	175	64%
18 to 19	184	255	318	350	166	90%
20 to 24	543	1,099	966	1,038	495	91%
25 to 29	516	1,471	1,221	1,168	652	126%
30 to 34	601	1,091	1,171	1,159	558	93%
35 to 39	588	1,086	1,263	1,100	512	87%
40 to 44	600	1,043	1,152	1,067	467	78%
45 to 49	442	921	987	1,162	720	163%
50 to 54	421	828	865	1,128	707	168%
55 to 59	391	746	740	1,015	624	160%
60 to 61	79	195	307	243	164	208%
62 to 64	97	268	301	357	260	268%
65 to 69	152	372	474	544	392	258%
70 to 74	90	276	454	476	386	429%
75 to 79	49	94	234	267	218	445%
80 to 84	34	52	169	190	156	459%
85 and over	21	42	111	276	255	1214%
Median Age	34.3	33.0	36.0	38.0	3.7	11%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,097	12,707	13,593	14,312	8,215	135%	
Hispanic	2,884	7,357	8,156	9,186	6,302	219%	
Non-Hispanic	3,213	5,350	5,437	5,126	1,913	60%	
White	1,703	2,151	1,943	1,536	-167	-10%	
Black	628	1,190	1,314	1,376	748	119%	
American Indian	13	21	10	3	-10	-77%	
Asian	721	1,656	1,883	1,925	1,204	167%	
Hawaiian / Pacific Islander	5	26	26	9	4	80%	
Other	47	72	15	2	-45	-96%	
Two or More Races	96	234	246	275	179	186%	

GROWTH TRENDS IN TOTAL POPULATION

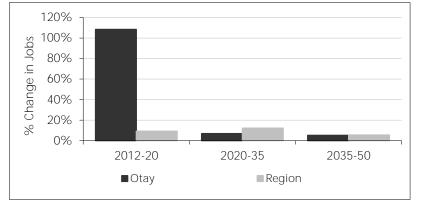


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	2,438	4,555	6,512	12,329	9,891	406%
Civilian Jobs	2,438	4,555	6,512	12,329	9,891	406%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	28,429	28,429	28,429	28,429	0	0%
Developed Acres	4,062	4,125	4,531	5,172	1,110	27%
Low Density Single Family	19	19	282	484	466	2469%
Single Family	0	4	16	67	67	
Multiple Family	0	0	0	0	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	1,175	1,215	1,215	1,215	40	3%
Mixed Use	0	0	0	0	0	0%
Industrial	229	247	377	760	531	232%
Commercial/Services	13	14	15	20	7	51%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	159	159	159	159	0	0%
Agricultural and Extractive ²	1,245	1,245	1,245	1,245	0	0%
Parks and Military Use	1,220	1,220	1,220	1,220	0	0%
Vacant Developable Acres	2,747	2,684	2,278	1,637	-1,110	-40%
Low Density Single Family	1,016	1,016	753	551	-466	-46%
Single Family	107	63	51	0	-107	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	1,596	1,578	1,449	1,065	-531	-33%
Commercial/Services	14	13	12	7	-7	-50%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	14	14	14	14	0	0%
Constrained Acres	21,620	21,620	21,620	21,620	0	0%
Employment Density ³	10.0	17.4	16.6	15.8	5.7	57%

GROWTH TRENDS IN JOBS

Residential Density⁴



0.0

0.0

Notes:

0.2

1 - Figures may not add to total due to independent rounding.

0.3

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.3

- agricultural use.

 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

5434%

2012 to 2050 Change*