SERIES 13 REGIONAL GROWTH FORECAST



Subregional Area 6 - Mid City

POPULATION AND HOUSING

10102, 11011, 110					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	164,903	176,998	218,878	253,138	88,235	54%
Household Population	160,897	171,156	212,746	246,783	85,886	53%
Group Quarters Population	4,006	5,842	6,132	6,355	2,349	59%
Civilian	4,006	5,842	6,132	6,355	2,349	59%
Military	0	0	0	0	0	0%
Total Housing Units Single Family Multiple Family Mobile Homes	59,952 30,645 28,866 441	62,737 30,638 31,676 423	78,231 29,422 48,557 252	90,757 27,758 62,747 252	30,805 -2,887 33,881 -189	51% -9% 117% -43%
Occupied Housing Units Single Family Multiple Family Mobile Homes	57,587 29,396 27,750 441	60,172 29,322 30,427 423	75,734 28,476 47,007 251	87,376 26,668 60,462 246	29,789 -2,728 32,712 -195	52% -9% 118% -44%
Vacancy Rate Single Family Multiple Family Mobile Homes	3.9% 4.1% 3.9% 0.0%	4.1% 4.3% 3.9% 0.0%	3.2% 3.2% 3.2% 0.4%	3.7% 3.9% 3.6% 2.4%	-0.2 -0.2 -0.3 2.4	-5% -5% -8% 0%
Persons per Household	2.79	2.84	2.81	2.82	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

					2012 to 2	:050 Change*
	2012	2020	2035	2050	Numeric	Percent
Households by Income Category	/					
Less than \$15,000	8,806	8,863	9,871	9,762	956	11%
\$15,000-\$29,999	10,965	11,104	12,297	12,895	1,930	18%
\$30,000-\$44,999	10,030	9,997	11,742	12,957	2,927	29%
\$45,000-\$59,999	7,521	7,846	9,671	11,110	3,589	48%
\$60,000-\$74,999	5,444	5,884	7,613	9,021	3,577	66%
\$75,000-\$99,999	5,853	6,549	8,940	11,004	5,151	88%
\$100,000-\$124,999	3,527	3,871	5,624	7,150	3,623	103%
\$125,000-\$149,999	1,928	2,266	3,493	4,620	2,692	140%
\$150,000-\$199,999	1,953	2,183	3,589	4,839	2,886	148%
\$200,000 or more	1,560	1,609	2,894	4,018	2,458	158%
Total Households	57,587	60,172	75,734	87,376	29,789	52%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

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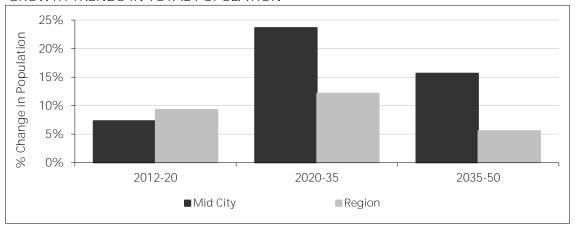
					2012 10 2	.000 Change
	2012	2020	2035	2050	Numeric	Percent
Total Population	164,903	176,998	218,878	253,138	88,235	54%
Under 5	12,261	14,973	17,062	18,745	6,484	53%
5 to 9	11,336	12,334	15,826	17,991	6,655	59%
10 to 14	10,876	10,739	13,974	16,770	5,894	54%
15 to 17	6,995	6,384	8,249	10,105	3,110	44%
18 to 19	6,965	6,756	10,607	11,746	4,781	69%
20 to 24	18,073	19,611	24,424	27,314	9,241	51%
25 to 29	14,818	16,464	16,939	19,099	4,281	29%
30 to 34	13,090	13,578	16,038	17,410	4,320	33%
35 to 39	11,854	13,013	16,287	16,524	4,670	39%
40 to 44	11,427	10,736	15,609	16,047	4,620	40%
45 to 49	10,063	9,570	11,836	14,466	4,403	44%
50 to 54	9,341	9,001	10,206	13,483	4,142	44%
55 to 59	8,149	8,838	8,648	12,583	4,434	54%
60 to 61	2,789	3,405	3,329	4,269	1,480	53%
62 to 64	3,707	4,582	4,760	5,729	2,022	55%
65 to 69	4,380	6,188	7,566	8,964	4,584	105%
70 to 74	2,813	4,207	6,287	6,841	4,028	143%
75 to 79	2,098	2,529	4,653	5,378	3,280	156%
80 to 84	1,770	1,850	3,458	4,660	2,890	163%
85 and over	2,098	2,240	3,120	5,014	2,916	139%
Median Age	30.4	30.5	30.7	31.4	1.0	3%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change		
	2012	2020	2035	2050	Numeric	Percent	
Total Population	164,903	176,998	218,878	253,138	88,235	54%	
Hispanic	71,270	86,404	129,473	170,001	98,731	139%	
Non-Hispanic	93,633	90,594	89,405	83,137	-10,496	-11%	
White	45,619	40,455	26,679	16,236	-29,383	-64%	
Black	18,380	18,260	17,534	14,471	-3,909	-21%	
American Indian	468	471	576	588	120	26%	
Asian	23,624	25,200	35,492	40,585	16,961	72%	
Hawaiian / Pacific Islander	577	740	1,191	1,653	1,076	186%	
Other	396	386	467	529	133	34%	
Two or More Races	4.569	5.082	7,466	9.075	4,506	99%	

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

2012	2020	2035	2050	Numeric	Percent
35,677	39,249	43,489	47,162	11,485	32%
35,677	39,249	43,489	47,162	11,485	32%
0	0	0	0	0	0%
				2012 to 2	2050 Change*
2012	2020	2035	2050	Numeric	Percent
10,073	10,073	10,073	10,073	0	0%
9,284	9,323	9,350	9,372	88	1%
1	1	1	1	0	0%
4,121	4,112	4,021	3,901	-219	-5%
773	790	925	1,005	231	30%
68	65	44	43	-25	-37%
47	53	52	50	3	7%
0	135	358	554	554	
173	167	164	158	-15	-9%
597	502	296	189	-407	-68%
28	25	11	6	-23	-80%
497	494	499	487	-10	-2%
2,549	2,550	2,550	2,550	1	0%
3	3	2	0	-3	-100%
427	426	427	427	1	0%
	35,677 35,677 0 2012 10,073 9,284 1 4,121 773 68 47 0 173 597 28 497 2,549 3	35,677 39,249 35,677 39,249 0 0 2012 2020 10,073 10,073 9,284 9,323 1 1 4,121 4,112 773 790 68 65 47 53 0 135 173 167 597 502 28 25 497 494 2,549 2,550 3 3	35,677 39,249 43,489 35,677 39,249 43,489 0 0 0 2012 2020 2035 10,073 10,073 10,073 9,284 9,323 9,350 1 1 1 4,121 4,112 4,021 773 790 925 68 65 44 47 53 52 0 135 358 173 167 164 597 502 296 28 25 11 497 494 499 2,549 2,550 2,550 3 3 2	35,677 39,249 43,489 47,162 35,677 39,249 43,489 47,162 0 0 0 0 2012 2020 2035 2050 10,073 10,073 10,073 9,284 9,323 9,350 9,372 1 1 1 1 4,121 4,112 4,021 3,901 773 790 925 1,005 68 65 44 43 47 53 52 50 0 135 358 554 173 167 164 158 597 502 296 189 28 25 11 6 497 494 499 487 2,549 2,550 2,550 2,550 3 3 2 0	35,677 39,249 43,489 47,162 11,485 35,677 39,249 43,489 47,162 11,485 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

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15.0

24

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18

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0

0

0

677

42.2

17.2

2020

2025

2050

2012

103

4

44

22

24

3

1

1

2

2

0

677

27.5

12.0

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Vacant Developable Acres

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

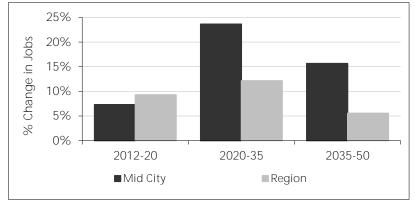
Parks and Other

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-79

-27

-21

-23

-3

-1

-1

-2

-1

0

0

14.7

5.2

0

-77%

0%

-60%

-98%

-98%

-83%

-93%

-88%

-90%

0%

0%

53%

44%

-100%

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*