SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Cha					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,161	5,122	7,869	7,885	2,724	53%
Household Population	5,098	5,072	7,784	7,774	2,676	52%
Group Quarters Population	63	50	85	111	48	76%
Civilian	63	50	85	111	48	76%
Military	0	0	0	0	0	0%
Total Housing Units	1,825	1,811	2,602	2,688	863	47%
Single Family	404	395	138	128	-276	-68%
Multiple Family	1,421	1,416	2,464	2,560	1,139	80%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,750	1,718	2,564	2,578	828	47%
Single Family	393	368	137	102	-291	-74%
Multiple Family	1,357	1,350	2,427	2,476	1,119	82%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	4.1%	5.1%	1.5%	4.1%	0.0	0%
Single Family	2.7%	6.8%	0.7%	20.3%	17.6	652%
Multiple Family	4.5%	4.7%	1.5%	3.3%	-1.2	-27%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.91	2.95	3.04	3.02	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 395 229 323 270 -125 -32% Less than \$15,000 \$15,000-\$29,999 519 358 497 489 -30 -6% 398 \$30,000-\$44,999 364 306 471 34 9% \$45,000-\$59,999 214 306 379 148 69% 362 \$60,000-\$74,999 107 176 250 345 238 222% \$75,000-\$99,999 96 317 312 216 225% 162 \$100,000-\$124,999 26 74 130 171 145 558% \$125,000-\$149,999 10 38 74 640% 66 64 \$150,000-\$199,999 6 55 87 94 88 1467% \$200,000 or more 13 14 44 63 50 385% **Total Households** 1,750 1,718 2,564 2,578 828 47%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chance	* Or

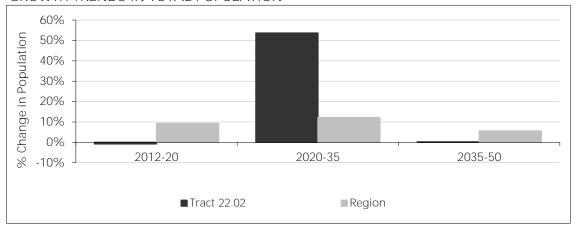
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	5,161	5,122	7,869	7,885	2,724	53%	
Under 5	409	465	646	600	191	47%	
5 to 9	441	443	703	680	239	54%	
10 to 14	434	393	634	637	203	47%	
15 to 17	287	242	376	386	99	34%	
18 to 19	190	144	220	229	39	21%	
20 to 24	436	401	466	483	47	11%	
25 to 29	461	484	601	583	122	26%	
30 to 34	406	396	608	562	156	38%	
35 to 39	402	393	672	576	174	43%	
40 to 44	333	292	562	492	159	48%	
45 to 49	306	285	446	486	180	59%	
50 to 54	236	236	355	410	174	74%	
55 to 59	224	237	320	408	184	82%	
60 to 61	72	83	112	123	51	71%	
62 to 64	88	103	147	146	58	66%	
65 to 69	158	205	324	332	174	110%	
70 to 74	133	174	321	316	183	138%	
75 to 79	66	69	186	204	138	209%	
80 to 84	57	57	149	196	139	244%	
85 and over	22	20	21	36	14	64%	
Median Age	29.2	29.9	32.4	33.1	3.9	13%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	5,161	5,122	7,869	7,885	2,724	53%
Hispanic	3,217	3,447	5,806	6,138	2,921	91%
Non-Hispanic	1,944	1,675	2,063	1,747	-197	-10%
White	398	256	74	0	-398	-100%
Black	309	266	261	167	-142	-46%
American Indian	15	13	17	13	-2	-13%
Asian	1,136	1,061	1,599	1,458	322	28%
Hawaiian / Pacific Islander	10	10	18	19	9	90%
Other	7	6	6	6	-1	-14%
Two or More Races	69	63	88	84	15	22%

GROWTH TRENDS IN TOTAL POPULATION

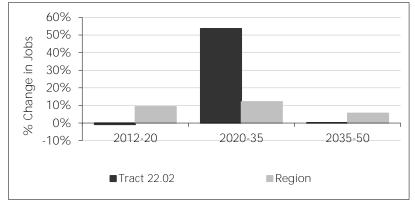


EMPLOYMENT

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	2012	2020	2035	2050	Numeric	Percent
Jobs	698	784	1,016	1,020	322	46%
Civilian Jobs	698	784	1,016	1,020	322	46%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
	2012	2020	2035	2050		2050 Change*
Total Acres	122	122	122	122	Numeric 0	Percent 0%
Developed Acres	118	120	122	122	4	3%
Low Density Single Family	0	0	0	0	0	0%
Single Family	23	22	8	8	-15	-67%
Multiple Family	22	22	33	33	11	50%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0 18	0	0	0%
Mixed Use Industrial	0	6 1	18	18 1	18 0	 0%
Commercial/Services	13	10	3	•	-11	-81%
Office	0	0	0	2	-11	-71%
Schools	7	7	7	7	0	4%
Roads and Freeways	51	51	51	51	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	1	1	1	1	0	-12%
Vacant Developable Acres	3	2	0	0	-2	-93%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	0%
Mixed Use	2	1	0	0	-2	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	-100%
Office	0	0	0	0	0	-57%
Schools	0	0	0	0	0	-100%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%
Employment Density ³	33.2	38.0	50.9	51.8	18.5	56%

GROWTH TRENDS IN JOBS

Residential Density⁴



40.7

38.3

Notes:

53.7

52.3

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

13.0

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

32%