

SERIES 13 REGIONAL GROWTH FORECAST
Mission Bay Park Community Planning Area
City of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	649	584	576	351	-298	-46%
Household Population	576	527	466	208	-368	-64%
Group Quarters Population	73	57	110	143	70	96%
Civilian	73	57	110	143	70	96%
Military	0	0	0	0	0	0%
Total Housing Units	354	335	298	175	-179	-51%
Single Family	31	22	22	22	-9	-29%
Multiple Family	91	115	117	117	26	29%
Mobile Homes	232	198	159	36	-196	-84%
Occupied Housing Units	283	249	218	93	-190	-67%
Single Family	17	2	4	0	-17	-100%
Multiple Family	70	80	78	63	-7	-10%
Mobile Homes	196	167	136	30	-166	-85%
Vacancy Rate	20.1%	25.7%	26.8%	46.9%	26.8	133%
Single Family	45.2%	90.9%	81.8%	100.0%	54.8	121%
Multiple Family	23.1%	30.4%	33.3%	46.2%	23.1	100%
Mobile Homes	15.5%	15.7%	14.5%	16.7%	1.2	8%
Persons per Household	2.04	2.12	2.14	2.24	0.2	10%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

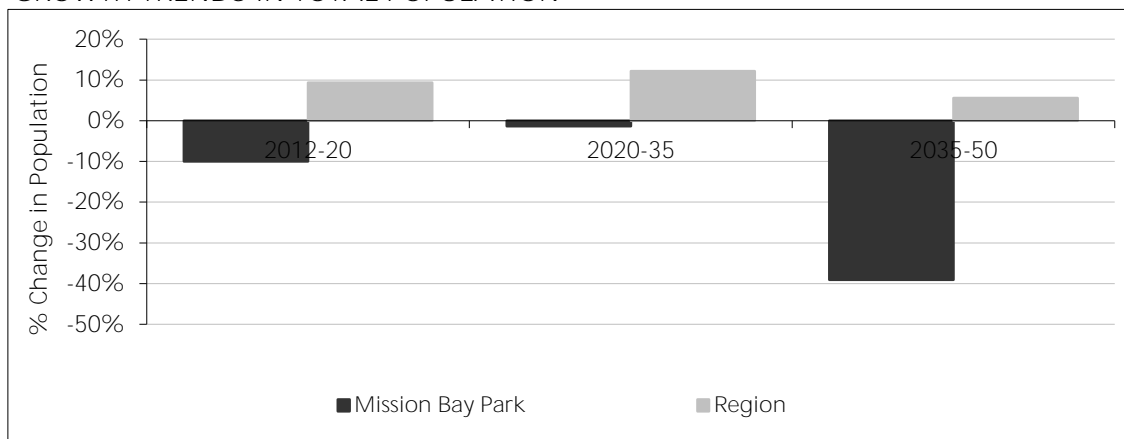
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	649	584	576	351	-298	-46%
Under 5	23	7	4	4	-19	-83%
5 to 9	5	10	7	1	-4	-80%
10 to 14	8	2	7	1	-7	-88%
15 to 17	2	6	3	1	-1	-50%
18 to 19	14	7	15	6	-8	-57%
20 to 24	157	129	128	83	-74	-47%
25 to 29	88	92	84	46	-42	-48%
30 to 34	65	68	60	37	-28	-43%
35 to 39	26	36	29	13	-13	-50%
40 to 44	25	25	20	15	-10	-40%
45 to 49	30	39	28	23	-7	-23%
50 to 54	45	29	39	34	-11	-24%
55 to 59	38	29	46	26	-12	-32%
60 to 61	15	13	14	7	-8	-53%
62 to 64	23	20	15	11	-12	-52%
65 to 69	41	35	36	22	-19	-46%
70 to 74	16	12	10	7	-9	-56%
75 to 79	9	8	10	11	2	22%
80 to 84	13	11	11	3	-10	-77%
85 and over	6	6	10	0	-6	-100%
Median Age	32.1	32.9	33.3	34.5	2.4	7%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	649	584	576	351	-298	-46%
Hispanic	40	47	44	22	-18	-45%
Non-Hispanic	609	537	532	329	-280	-46%
White	559	502	486	294	-265	-47%
Black	1	8	5	3	2	200%
American Indian	3	2	2	1	-2	-67%
Asian	18	8	13	10	-8	-44%
Hawaiian / Pacific Islander	0	3	5	3	3	--
Other	0	0	3	3	3	--
Two or More Races	28	14	18	15	-13	-46%

GROWTH TRENDS IN TOTAL POPULATION



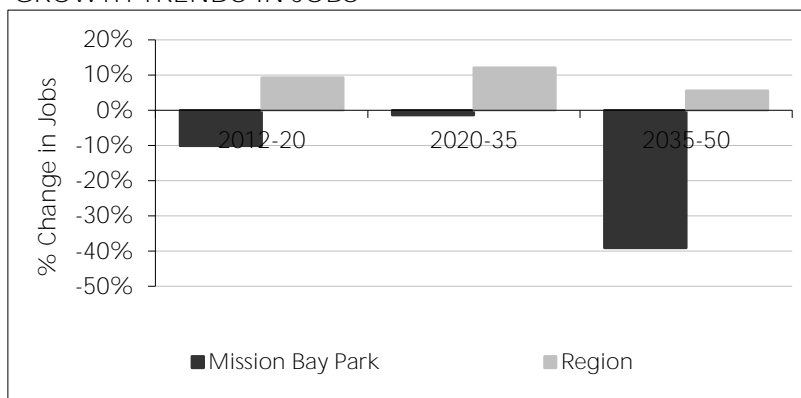
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	5,705	6,544	7,361	9,664	3,959	69%
Civilian Jobs	5,705	6,544	7,361	9,664	3,959	69%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	4,285	4,285	4,285	4,285	0	0%
Developed Acres	1,926	1,971	1,982	2,010	84	4%
Low Density Single Family	0	0	0	0	0	0%
Single Family	1	1	1	1	-1	-48%
Multiple Family	1	2	2	2	1	63%
Mobile Homes	81	69	56	13	-68	-84%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	2	2	2	2	0	0%
Commercial/Services	465	496	521	591	126	27%
Office	1	1	1	1	0	0%
Schools	0	0	0	0	0	0%
Roads and Freeways	253	253	253	253	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	1,121	1,148	1,146	1,147	26	2%
Vacant Developable Acres	110	65	54	26	-84	-77%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	62	47	37	10	-52	-85%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	48	17	17	16	-32	-67%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	2,249	2,249	2,249	2,249	0	0%
Employment Density ³	12.2	13.1	14.0	16.2	4.1	33%
Residential Density ⁴	4.3	4.7	5.1	11.3	7.1	166%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed