

SERIES 13 REGIONAL GROWTH FORECAST



San Diego Community College

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,027,449	1,114,652	1,283,920	1,388,754	361,305	35%
Household Population	978,036	1,064,826	1,231,944	1,335,265	357,229	37%
Group Quarters Population	49,413	49,826	51,976	53,489	4,076	8%
Civilian	34,957	35,370	37,520	39,033	4,076	12%
Military	14,456	14,456	14,456	14,456	0	0%
Total Housing Units	417,514	446,407	516,947	568,985	151,471	36%
Single Family	215,800	217,034	213,844	209,529	-6,271	-3%
Multiple Family	198,699	226,922	301,401	358,444	159,745	80%
Mobile Homes	3,015	2,451	1,702	1,012	-2,003	-66%
Occupied Housing Units	392,093	417,125	486,799	530,028	137,935	35%
Single Family	207,339	207,865	206,832	201,308	-6,031	-3%
Multiple Family	181,929	206,978	278,355	327,767	145,838	80%
Mobile Homes	2,825	2,282	1,612	953	-1,872	-66%
Vacancy Rate	6.1%	6.6%	5.8%	6.8%	0.7	11%
Single Family	3.9%	4.2%	3.3%	3.9%	0.0	0%
Multiple Family	8.4%	8.8%	7.6%	8.6%	0.2	2%
Mobile Homes	6.3%	6.9%	5.3%	5.8%	-0.5	-8%
Persons per Household	2.49	2.55	2.53	2.52	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	40,914	41,241	42,887	40,969	55	0%
\$15,000-\$29,999	50,402	52,239	54,730	54,018	3,616	7%
\$30,000-\$44,999	52,844	53,552	57,973	58,980	6,136	12%
\$45,000-\$59,999	45,861	48,240	53,863	56,444	10,583	23%
\$60,000-\$74,999	41,075	41,173	47,319	50,579	9,504	23%
\$75,000-\$99,999	48,676	53,441	63,324	69,616	20,940	43%
\$100,000-\$124,999	34,194	37,639	46,363	52,455	18,261	53%
\$125,000-\$149,999	21,782	26,196	33,263	38,548	16,766	77%
\$150,000-\$199,999	26,913	30,654	40,347	48,426	21,513	80%
\$200,000 or more	29,432	32,750	46,730	59,993	30,561	104%
Total Households	392,093	417,125	486,799	530,028	137,935	35%
Median Household Income						
Adjusted for inflation (\$2010)	\$62,200	\$64,842	\$70,761	\$76,445	\$14,245	23%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

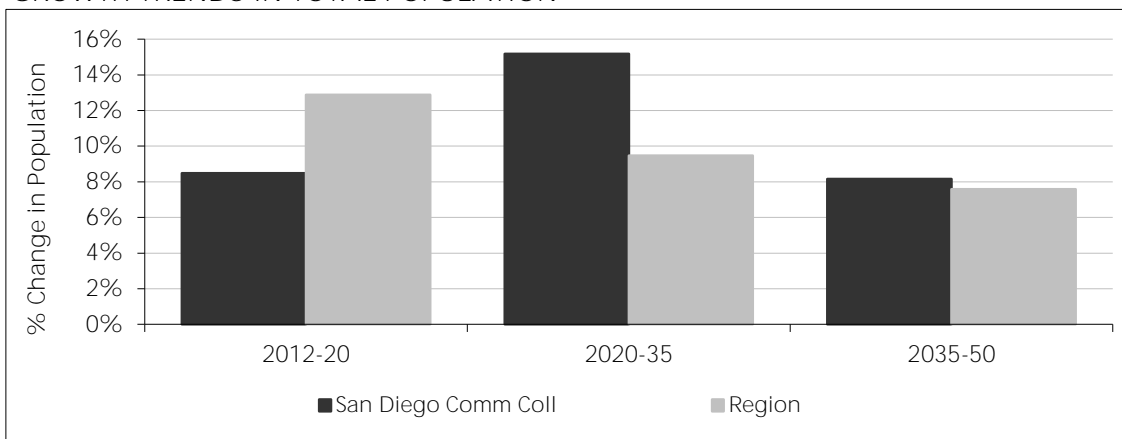
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,027,449	1,114,652	1,283,920	1,388,754	361,305	35%
Under 5	62,673	75,832	78,885	85,197	22,524	36%
5 to 9	54,782	60,789	67,902	73,625	18,843	34%
10 to 14	54,018	53,076	62,453	67,773	13,755	25%
15 to 17	34,288	30,956	36,705	39,117	4,829	14%
18 to 19	37,729	33,306	39,737	41,646	3,917	10%
20 to 24	98,809	102,442	111,816	116,323	17,514	18%
25 to 29	104,324	113,277	112,086	121,812	17,488	17%
30 to 34	92,730	97,999	102,471	114,970	22,240	24%
35 to 39	74,408	85,658	94,294	97,418	23,010	31%
40 to 44	67,532	65,612	85,115	80,369	12,837	19%
45 to 49	63,341	59,826	72,109	73,703	10,362	16%
50 to 54	63,003	59,290	68,753	73,739	10,736	17%
55 to 59	57,304	62,701	61,197	76,737	19,433	34%
60 to 61	19,941	24,977	23,561	28,112	8,171	41%
62 to 64	28,389	35,638	35,815	41,942	13,553	48%
65 to 69	35,472	50,920	57,215	65,283	29,811	84%
70 to 74	24,420	39,190	54,697	52,365	27,945	114%
75 to 79	19,626	25,601	48,529	45,251	25,625	131%
80 to 84	16,830	17,601	36,963	40,465	23,635	140%
85 and over	17,830	19,961	33,617	52,907	35,077	197%
Median Age	33.6	34.5	36.6	36.7	3.1	9%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,027,449	1,114,652	1,283,920	1,388,754	361,305	35%
Hispanic	291,645	346,339	460,161	563,684	272,039	93%
Non-Hispanic	735,804	768,313	823,759	825,070	89,266	12%
White	464,543	468,698	457,594	427,071	-37,472	-8%
Black	69,986	71,574	67,303	57,608	-12,378	-18%
American Indian	3,026	3,380	4,175	4,215	1,189	39%
Asian	156,009	176,005	228,727	256,565	100,556	64%
Hawaiian / Pacific Islander	4,656	5,958	9,021	11,961	7,305	157%
Other	2,865	2,979	3,447	3,723	858	30%
Two or More Races	34,719	39,719	53,492	63,927	29,208	84%

GROWTH TRENDS IN TOTAL POPULATION



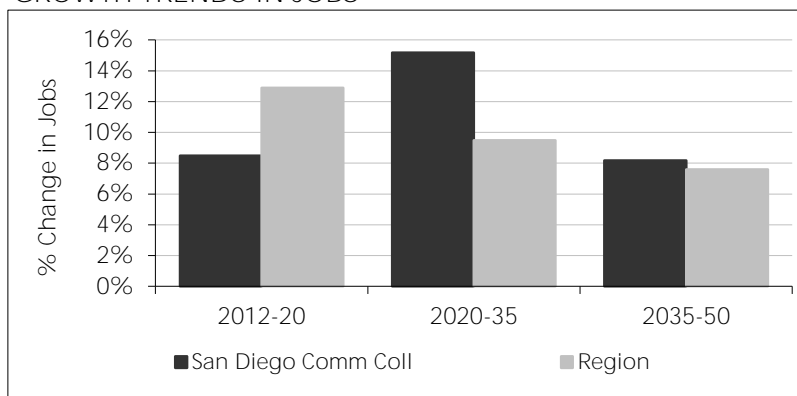
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	677,149	746,879	801,041	855,694	178,545	26%
Civilian Jobs	639,779	709,509	763,671	818,324	178,545	28%
Military Jobs	37,370	37,370	37,370	37,370	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	137,142	137,142	137,142	137,142	0	0%
Developed Acres	116,230	117,978	118,883	119,628	3,398	3%
Low Density Single Family	7	16	48	58	52	774%
Single Family	32,330	32,375	32,086	31,749	-581	-2%
Multiple Family	5,507	5,936	6,753	7,351	1,844	33%
Mobile Homes	403	340	241	128	-274	-68%
Other Residential	445	455	466	463	18	4%
Mixed Use	0	832	1,559	2,147	2,147	--
Industrial	8,962	8,630	8,716	8,862	-100	-1%
Commercial/Services	9,361	9,112	8,670	8,371	-990	-11%
Office	1,923	2,054	2,073	2,102	179	9%
Schools	4,137	4,280	4,349	4,475	338	8%
Roads and Freeways	23,182	23,703	23,706	23,708	526	2%
Agricultural and Extractive ²	1,091	1,164	1,125	1,123	31	3%
Parks and Military Use	28,884	29,081	29,090	29,090	206	1%
Vacant Developable Acres	3,679	1,957	1,055	318	-3,361	-91%
Low Density Single Family	166	51	18	8	-158	-95%
Single Family	528	373	192	95	-433	-82%
Multiple Family	673	344	128	22	-651	-97%
Mixed Use	292	73	47	6	-285	-98%
Industrial	763	478	266	58	-705	-92%
Commercial/Services	317	164	90	29	-288	-91%
Office	185	89	52	8	-176	-95%
Schools	345	208	136	22	-323	-94%
Parks and Other	370	131	83	29	-341	-92%
Future Roads and Freeways	40	45	42	40	0	0%
Constrained Acres	17,207	17,207	17,207	17,207	0	0%
Employment Density ³	26.2	29.0	31.1	32.9	6.6	25%
Residential Density ⁴	10.8	11.3	12.8	13.9	3.1	29%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed