SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change ²		
Numeric	Percent	
794	13%	
770	12%	
24	29%	
24	29%	
0	0%	
136	8%	
134	8%	
2	33%	

	2012	2020	2035	2050	Numeric	Percent
Total Population	6,291	6,767	7,080	7,085	794	13%
Household Population	6,207	6,693	6,984	6,977	770	12%
Group Quarters Population	84	74	96	108	24	29%
Civilian	84	74	96	108	24	29%
Military	0	0	0	0	0	0%
Total Housing Units	1,670	1,761	1,795	1,806	136	8%
Single Family	1,664	1,755	1,787	1,798	134	8%
Multiple Family	6	6	8	8	2	33%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,606	1,718	1,787	1,791	185	12%
Single Family	1,600	1,712	1,779	1,784	184	12%
Multiple Family	6	6	8	7	1	17%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate Single Family	3.8%	2.4%	0.4%	0.8%	-3.0	-79%
	3.8%	2.5%	0.4%	0.8%	-3.0	-79%
Multiple Family	0.0%	0.0%	0.0%	12.5%	12.5	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.86	3.90	3.91	3.90	0.0	1%

2025

2050

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012

2012 to 2050 Change* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 98 75 71 71 -27 -28% \$15,000-\$29,999 119 -91 -51% 177 106 86 225 -65 \$30,000-\$44,999 230 171 165 -28% 233 134 194 171 -62 -27% \$45,000-\$59,999 \$60,000-\$74,999 249 223 190 101 -148 -59% \$75,000-\$99,999 239 284 262 292 53 22% 292 155 \$100,000-\$124,999 137 211 267 113% 91 77 \$125,000-\$149,999 175 180 168 85% 246 107 135 139 130% \$150,000-\$199,999 186 \$200,000 or more 45 137 160 199 154 342% Total Households 1,791 12% 1,606 1,718 1,787 185 Median Household Income Adjusted for inflation (\$2010) \$63,916 \$82,306 \$90,410 \$100,813 \$36,897 58%

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

^{*}IMPORTANT INFORMATION ABOUT THIS FORECAST:

POPULATION BY AGE

2012 to 2050 Change*

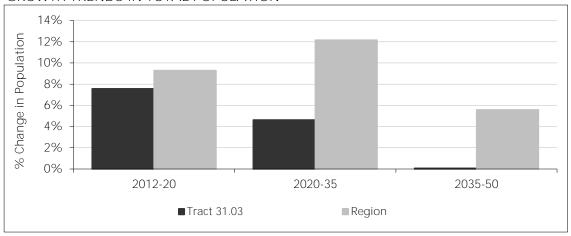
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,291	6,767	7,080	7,085	794	13%
Under 5	434	526	499	473	39	9%
5 to 9	430	439	467	446	16	4%
10 to 14	521	490	506	507	-14	-3%
15 to 17	371	317	323	327	-44	-12%
18 to 19	230	184	161	164	-66	-29%
20 to 24	563	594	503	508	-55	-10%
25 to 29	428	489	428	428	0	0%
30 to 34	374	389	397	384	10	3%
35 to 39	332	358	419	365	33	10%
40 to 44	404	374	480	421	17	4%
45 to 49	442	415	446	465	23	5%
50 to 54	452	444	434	484	32	7%
55 to 59	419	498	440	573	154	37%
60 to 61	143	206	176	200	57	40%
62 to 64	178	244	217	227	49	28%
65 to 69	202	327	361	358	156	77%
70 to 74	138	210	321	238	100	72%
75 to 79	112	132	259	192	80	71%
80 to 84	83	90	174	204	121	146%
85 and over	35	41	69	121	86	246%
Median Age	32.3	34.4	38.1	39.2	6.9	21%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		0 2000 Change				
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,291	6,767	7,080	7,085	794	13%
Hispanic	2,822	3,302	3,951	4,489	1,667	59%
Non-Hispanic	3,469	3,465	3,129	2,596	-873	-25%
White	492	456	346	215	-277	-56%
Black	2,000	1,954	1,453	870	-1,130	-57%
American Indian	5	6	7	7	2	40%
Asian	737	789	992	1,112	375	51%
Hawaiian / Pacific Islander	44	46	50	56	12	27%
Other	16	19	25	28	12	75%
Two or More Races	175	195	256	308	133	76%

GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 C	hange*
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	2012 to 2050 Cha						
	2012	2020	2035	2050	Numeric	Percent	
Jobs	409	421	422	422	13	3%	
Civilian Jobs	409	421	422	422	13	3%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
						2050 Change*	
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	503	503	503	503	0	0%	
Developed Acres	489	498	501	502	13	3%	
Low Density Single Family	3	3	3	3	0	0%	
Single Family	323	332	335	336	13	4%	
Multiple Family	0	0	0	0	0	0%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	1	1	1	1	0	0%	
Mixed Use	0	0	0	0	0		
Industrial	7	7	7	7	0	0%	
Commercial/Services	12	12	11	11	0	-2%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Roads and Freeways	105	105	105	105	0	0%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	37	37	37	37	0	0%	
Vacant Developable Acres	13	4	1	0	-13	-100%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	13	4	1	0	-13	-100%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	

0

0

0

0

0

1

22.4

5.2

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Commercial/Services

Constrained Acres

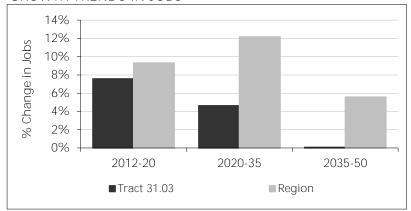
Employment Density³

Residential Density⁴

Parks and Other

Office

Schools



0

0

0

0

0

1

21.7

5.1

Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

0

0

0

0

0

1

22.5

5.3

1 - Figures may not add to total due to independent rounding.

0

0

0

0

0

1

22.5

5.3

0

0

0

0

0

0

0.8

0.2

0%

0%

0%

0%

0%

0%

4%

4%

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple