### SERIES 13 REGIONAL GROWTH FORECAST



Multiple Family

Persons per Household

Mobile Homes



-5.3

0.1

-15.7

-50%

2%

-100%

2012 to 2050 Change\*

#### POPULATION AND HOUSING

				2012 to 2050 Change^			
	2012	2020	2035	2050	Numeric	Percent	
Total Population	4,562	6,356	6,635	6,774	2,212	48%	
Household Population	4,521	6,320	6,587	6,720	2,199	49%	
Group Quarters Population	41	36	48	54	13	32%	
Civilian	41	36	48	54	13	32%	
Military	0	0	0	0	0	0%	
Total Housing Units	1,320	1,812	1,873	1,932	612	46%	
Single Family	1,218	1,710	1,734	1,738	520	43%	
Multiple Family	19	19	85	194	175	921%	
Mobile Homes	83	83	54	0	-83	-100%	
Occupied Housing Units	1,284	1,753	1,822	1,869	585	46%	
Single Family	1,197	1,664	1,694	1,685	488	41%	
Multiple Family	17	18	81	184	167	982%	
Mobile Homes	70	71	47	0	-70	-100%	
Vacancy Rate	2.7%	3.3%	2.7%	3.3%	0.6	22%	
Single Family	1.7%	2.7%	2.3%	3.0%	1.3	76%	

5.3%

14.5%

3.61

4.7%

13.0%

3.62

5.2%

0.0%

3.60

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

10.5%

15.7%

3.52

2012 to 2050 Change\* 2020 2035 2050 2012 Numeric Percent Households by Income Category 99 Less than \$15,000 114 100 68 -46 -40% \$15,000-\$29,999 73 93 -132 -59% 225 72 272 145 \$30,000-\$44,999 259 176 -114 -44% 222 52 170 231 206 31% \$45,000-\$59,999 \$60,000-\$74,999 178 206 255 222 44 25% \$75,000-\$99,999 140 290 310 300 160 114% 80 242 280 250% \$100,000-\$124,999 213 200 39 \$125,000-\$149,999 127 142 160 121 310% 56 101 134 163 107 191% \$150,000-\$199,999 \$200,000 or more 23 141 185 216 193 839% Total Households 1,753 1,822 1,869 585 46% 1,284 Median Household Income Adjusted for inflation (\$2010) \$48,882 \$74,672 \$83,226 \$90,375 \$41,493 85%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

# POPULATION BY AGE

2012 to 2050 Change\*

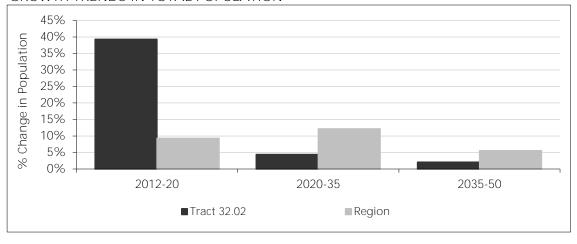
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,562	6,356	6,635	6,774	2,212	48%
Under 5	313	474	410	358	45	14%
5 to 9	311	411	391	355	44	14%
10 to 14	309	381	366	356	47	15%
15 to 17	216	244	224	225	9	4%
18 to 19	165	169	152	152	-13	-8%
20 to 24	317	415	338	341	24	8%
25 to 29	332	487	406	379	47	14%
30 to 34	266	356	352	319	53	20%
35 to 39	267	362	399	337	70	26%
40 to 44	308	364	442	376	68	22%
45 to 49	292	373	380	401	109	37%
50 to 54	338	458	443	514	176	52%
55 to 59	266	396	340	433	167	63%
60 to 61	85	148	145	171	86	101%
62 to 64	138	240	250	266	128	93%
65 to 69	180	338	409	436	256	142%
70 to 74	157	302	423	389	232	148%
75 to 79	110	170	313	318	208	189%
80 to 84	101	132	260	341	240	238%
85 and over	91	136	192	307	216	237%
Median Age	36.0	38.3	43.2	47.4	11.4	32%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

		2012 10 2	12 to 2000 change			
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,562	6,356	6,635	6,774	2,212	48%
Hispanic	3,112	4,547	5,010	5,378	2,266	73%
Non-Hispanic	1,450	1,809	1,625	1,396	-54	-4%
White	646	752	531	317	-329	-51%
Black	226	277	187	106	-120	-53%
American Indian	2	2	2	2	0	0%
Asian	443	594	688	726	283	64%
Hawaiian / Pacific Islander	37	50	51	55	18	49%
Other	0	0	0	0	0	0%
Two or More Races	96	134	166	190	94	98%

# GROWTH TRENDS IN TOTAL POPULATION



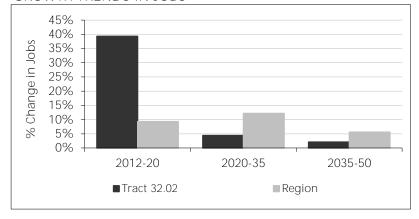
2012	to	2050	Change*
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					2012 10 2	2000 Change	
	2012	2020	2035	2050	Numeric	Percent	
Jobs	142	145	145	145	3	2%	
Civilian Jobs	142	145	145	145	3	2%	
Military Jobs	0	0	0	0	0	0%	
LAND USE <sup>1</sup>							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	326	326	326	326	0	0%	
Developed Acres	316	319	321	322	6	2%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	208	211	213	213	6	3%	
Multiple Family	0	0	5	12	11	2495%	
Mobile Homes	11	11	7	0	-11	-100%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	1	1	1	1	0	0%	
Commercial/Services	5	5	5	5	0	0%	
Office	3	3	3	3	0	0%	
Schools	0	0	0	0	0	0%	
Roads and Freeways	75	75	75	75	0	0%	
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%	
Parks and Military Use	12	12	12	12	0	0%	
Vacant Developable Acres	6	3	0	0	-6	-100%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	6	3	0	0	-6	-100%	
Multiple Family	0	0	0	0	0	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	0	0	0	0	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	4	4	4	4	0	0%	

## **GROWTH TRENDS IN JOBS**

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



16.6

6.0

16.9

8.1

Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

#### Notes:

16.9

8.6

16.9

8.3

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.4

2.6

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple

2%

42%