

2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011)
Otay Community Plan Area
County of San Diego



POPULATION AND HOUSING

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	4,695	12,650	16,920	17,401	17,490	12,795	273%
Household Population	12	1,314	5,554	5,986	6,047	6,035	50292%
Group Quarters Population	4,683	11,336	11,366	11,415	11,443	6,760	144%
Civilian	4,683	11,336	11,366	11,415	11,443	6,760	144%
Military	0	0	0	0	0	0	0%
Total Housing Units	5	490	2,041	2,156	2,156	2,151	43020%
Single Family	5	175	965	1,017	1,017	1,012	20240%
Multiple Family	0	315	1,076	1,139	1,139	1,139	0%
Mobile Homes	0	0	0	0	0	0	0%
Occupied Housing Units	5	461	1,933	2,046	2,050	2,045	40900%
Single Family	5	165	916	967	969	964	19280%
Multiple Family	0	296	1,017	1,079	1,081	1,081	0%
Mobile Homes	0	0	0	0	0	0	0%
Vacancy Rate	0.0%	5.9%	5.3%	5.1%	4.9%	4.9	0%
Single Family	0.0%	5.7%	5.1%	4.9%	4.7%	4.7	0%
Multiple Family	0.0%	6.0%	5.5%	5.3%	5.1%	5.1	0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.40	2.85	2.87	2.93	2.95	0.55	23%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

***IMPORTANT INFORMATION ABOUT THIS FORECAST:**

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

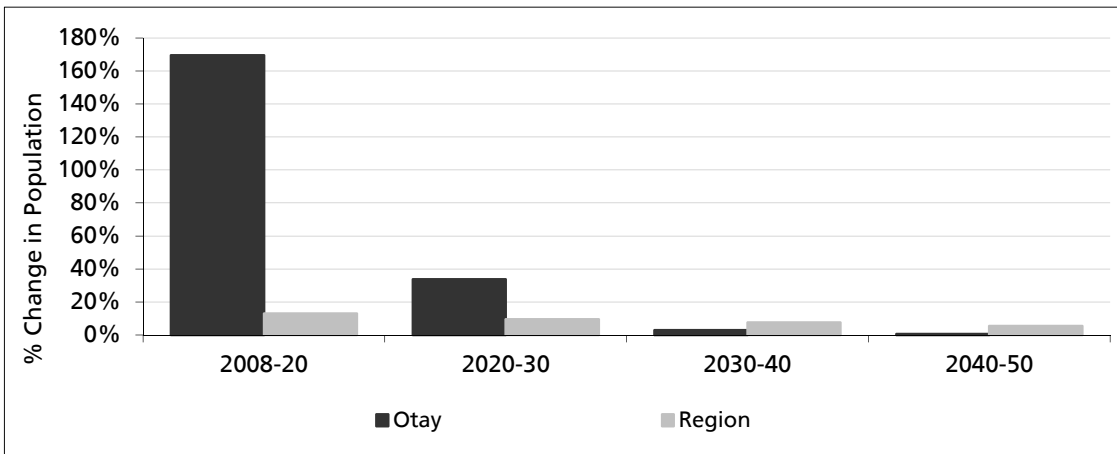
POPULATION BY AGE

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	4,695	12,650	16,920	17,401	17,490	12,795	273%
Under 5	138	414	552	570	447	309	224%
5 to 9	124	457	521	585	457	333	269%
10 to 14	148	483	801	714	723	575	389%
15 to 17	104	216	446	439	414	310	298%
18 to 19	75	228	332	295	371	296	395%
20 to 24	153	537	875	912	833	680	444%
25 to 29	448	1,341	1,611	1,597	1,462	1,014	226%
30 to 34	595	1,300	1,533	1,704	1,728	1,133	190%
35 to 39	719	1,210	1,391	1,375	1,436	717	100%
40 to 44	662	1,354	1,422	1,203	1,505	843	127%
45 to 49	500	1,267	1,290	1,670	1,516	1,016	203%
50 to 54	447	1,025	1,193	1,244	1,274	827	185%
55 to 59	285	949	1,328	1,111	1,271	986	346%
60 to 61	63	305	404	372	405	342	543%
62 to 64	32	373	674	664	596	564	1763%
65 to 69	59	517	1,021	1,020	888	829	1405%
70 to 74	50	288	681	593	679	629	1258%
75 to 79	23	153	422	589	544	521	2265%
80 to 84	43	109	200	307	294	251	584%
85 and over	27	124	223	437	647	620	2296%
Median Age	38.9	40.5	41.4	42.1	42.9	4.0	10%

POPULATION BY RACE AND ETHNICITY

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Population	4,695	12,650	16,920	17,401	17,490	12,795	273%
Hispanic	1,805	5,920	7,635	8,192	8,605	6,800	377%
Non-Hispanic	2,890	6,730	9,285	9,209	8,885	5,995	207%
White	1,196	3,356	5,332	4,915	4,301	3,105	260%
Black	1,224	2,147	2,706	3,053	3,418	2,194	179%
American Indian	33	30	34	34	26	-7	-21%
Asian	368	1,047	1,007	987	915	547	149%
Hawaiian / Pacific Islander	19	18	14	11	14	-5	-26%
Other	0	5	4	12	13	13	--
Two or More Races	50	127	188	197	198	148	296%

GROWTH TRENDS IN TOTAL POPULATION



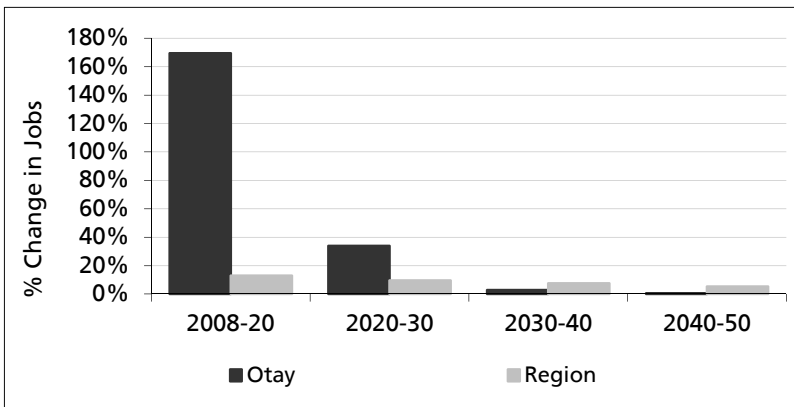
EMPLOYMENT

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Jobs	2,828	5,836	7,774	10,414	15,535	12,707	449%
Civilian Jobs	2,828	5,836	7,774	10,414	15,535	12,707	449%
Military Jobs	0	0	0	0	0	0	0%

LAND USE¹

	2008	2020	2030	2040	2050	2008 to 2050 Change*	
						Numeric	Percent
Total Acres	28,474	28,474	28,474	28,474	28,474	0	0%
Developed Acres	26,401	26,587	27,160	27,259	27,300	899	3%
Low Density Single Family	0	51	324	363	363	363	--
Single Family	0	39	227	239	239	239	--
Multiple Family	0	29	99	104	104	104	--
Mobile Homes	0	0	0	0	0	0	0%
Other Residential	1,163	1,088	1,088	1,088	1,088	-75	-6%
Mixed Use	0	0	0	0	0	0	0%
Industrial	213	343	480	668	1,092	879	413%
Commercial/Services	0	121	130	143	169	169	--
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Roads and Freeways	125	125	125	125	125	0	0%
Agricultural and Extractive ²	1,970	1,861	1,756	1,598	1,189	-781	-40%
Parks and Military Use	22,930	22,930	22,930	22,930	22,930	0	0%
Vacant Developable Acres	1,925	1,738	1,165	1,066	1,026	-899	-47%
Low Density Single Family	439	388	115	76	76	-363	-83%
Single Family	239	200	12	0	0	-239	-100%
Multiple Family	104	76	6	0	0	-104	-100%
Mixed Use	0	0	0	0	0	0	0%
Industrial	894	833	801	759	718	-176	-20%
Commercial/Services	207	201	192	191	191	-16	-8%
Office	0	0	0	0	0	0	0%
Schools	0	0	0	0	0	0	0%
Parks and Other	18	18	18	18	18	0	0%
Future Roads and Freeways	23	23	23	23	23	0	0%
Constrained Acres	148	148	148	148	148	0	0%
Employment Density³	13.3	12.6	12.7	12.8	12.3	-1.0	-7%
Residential Density⁴	0.0	0.4	1.2	1.2	1.2	1.2	27840%

GROWTH TRENDS IN JOBS



Notes:

- 1 - Figures may not add to total due to independent rounding.
- 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).