### SERIES 13 REGIONAL GROWTH FORECAST





### POPULATION AND HOUSING

	2012 to 2050 Change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,006	5,349	5,618	6,187	1,181	24%
Household Population	5,006	5,349	5,618	6,187	1,181	24%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	1,860	1,916	2,017	2,252	392	21%
Single Family	535	560	560	547	12	2%
Multiple Family	1,325	1,356	1,457	1,705	380	29%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,759	1,841	1,953	2,177	418	24%
Single Family	481	514	523	503	22	5%
Multiple Family	1,278	1,327	1,430	1,674	396	31%
Mobile Homes	0	0	0	Ο	0	0%
Vacancy Rate	5.4%	3.9%	3.2%	3.3%	-2.1	-39%
Single Family	10.1%	8.2%	6.6%	8.0%	-2.1	-21%
Multiple Family	3.5%	2.1%	1.9%	1.8%	-1.7	-49%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.85	2.91	2.88	2.84	0.0	0%

### HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Households by Income Category 229 192 173 162 -67 -29% Less than \$15,000 \$15,000-\$29,999 348 339 302 328 -20 -6% \$30,000-\$44,999 338 248 237 273 -65 -19% \$45,000-\$59,999 256 265 302 284 28 11% \$60,000-\$74,999 179 252 255 267 88 49% 148 216 247 297 149 101% \$75,000-\$99,999 219 \$100,000-\$124,999 114 123 155 105 92% \$125,000-\$149,999 85 59 112 27 32% 112 \$150,000-\$199,999 45 73 72 103 58 129% \$200,000 or more 17 74 98 132 115 676% **Total Households** 1,953 24% 1,759 1,841 2,177 418 Median Household Income Adjusted for inflation (\$2010) \$43,425 \$53,009 \$58,137 \$62,331 \$18,906 44%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

## POPULATION BY AGE

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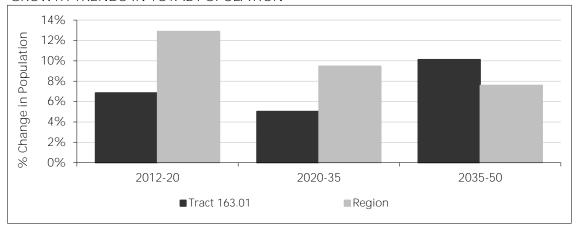
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	2012	2020	2035	2050	Numeric	Percent
Total Population	5,006	5,349	5,618	6,187	1,181	24%
Under 5	434	529	498	541	107	25%
5 to 9	371	406	411	438	67	18%
10 to 14	322	313	335	357	35	11%
15 to 17	219	189	204	208	-11	-5%
18 to 19	157	126	131	142	-15	-10%
20 to 24	432	456	432	471	39	9%
25 to 29	476	527	476	533	57	12%
30 to 34	373	387	382	418	45	12%
35 to 39	305	348	365	354	49	16%
40 to 44	359	342	421	392	33	9%
45 to 49	354	327	362	382	28	8%
50 to 54	380	356	382	446	66	17%
55 to 59	258	289	259	354	96	37%
60 to 61	97	123	102	120	23	24%
62 to 64	107	138	138	172	65	61%
65 to 69	137	201	237	271	134	98%
70 to 74	76	120	172	178	102	134%
75 to 79	55	69	126	120	65	118%
80 to 84	41	41	87	107	66	161%
85 and over	53	62	98	183	130	245%
Median Age	31.2	31.7	34.2	34.8	3.6	12%

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	5,006	5,349	5,618	6,187	1,181	24%
Hispanic	1,905	2,303	2,855	3,550	1,645	86%
Non-Hispanic	3,101	3,046	2,763	2,637	-464	-15%
White	2,142	1,965	1,428	1,035	-1,107	-52%
Black	475	541	637	760	285	60%
American Indian	30	27	22	19	-11	-37%
Asian	211	250	371	471	260	123%
Hawaiian / Pacific Islander	16	19	25	33	17	106%
Other	12	12	12	12	0	0%
Two or More Races	215	232	268	307	92	43%

# GROWTH TRENDS IN TOTAL POPULATION



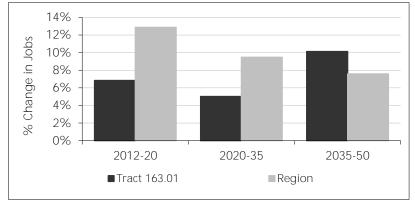
### **EMPLOYMENT**

	2012	2020	2035	2050	Numeric	Percent
Jobs	748	1,191	1,208	1,216	468	63%
Civilian Jobs	748	1,191	1,208	1,216	468	63%
Military Jobs	0	0	0	0	0	0%
LAND USE <sup>1</sup>						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	266	266	266	266	0	0%
Developed Acres	262	265	265	265	4	1%
Low Density Single Family	0	0	0	0	0	0%
Single Family	79	81	81	79	0	0%
Multiple Family	46	43	43	45	-1	-2%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	6	6	6	6	
Industrial	0	0	0	0	0	0%
Commercial/Services	28	24	25	25	-4	-13%
Office	0	2	2	2	2	1433%
Schools	9	9	9	9	0	0%
Roads and Freeways	84	84	84	84	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	16	16	16	16	0	0%
Vacant Developable Acres	4	1	0	0	-4	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2	0	0	0	-2	-100%
Multiple Family	0	0	0	0	0	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	1	1	0	0	-1	-100%
Office	0	0	0	0	0	-97%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	0	0	0	0	0	0%

## **GROWTH TRENDS IN JOBS**

Employment Density<sup>3</sup>

Residential Density<sup>4</sup>



19.9

14.9

31.2

15.1

### Notes:

31.2

17.7

31.1

15.9

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

11.4

2.8

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

57%

19%

2012 to 2050 Change\*