### SERIES 13 REGIONAL GROWTH FORECAST





#### POPULATION AND HOUSING

2012 to 2050 Change\* 2012 2020 2035 2050 Numeric Percent Total Population 36,149 39,005 43,416 45,721 9.572 26% 35,975 45,384 9,409 Household Population 38,883 43.172 26% **Group Quarters Population** 94% 174 122 244 337 163 Civilian 174 122 244 337 163 94% Military 0 0 0 0 0 0% Total Housing Units 12.434 13.213 14,532 15,423 2.989 24% Single Family 12,951 10.387 11,154 12,469 2.564 25% Multiple Family 1.990 27% 1.565 1,577 1.581 425 Mobile Homes 0% 482 482 482 482 0 Occupied Housing Units 12,862 14,243 15,023 2,904 24% 12,119 Single Family 10,180 10,910 12,278 12,696 2,516 25% Multiple Family 1,476 1,487 1,503 1,875 399 27% Mobile Homes 463 465 462 452 -11 -2% Vacancy Rate 2.5% 2.7% 2.0% 2.6% 0.1 4% Single Family 2.0% 2.2% 1.5% 2.0% 0.0 0% Multiple Family 5.7% 5.7% 4.9% 5.8% 0.1 2% Mobile Homes 2.3 59% 3.9% 3.5% 4.1% 6.2% 2.97 0.0 2% Persons per Household 3.02 3.03 3.02

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

### POPULATION BY AGE

2012 to 2050 Change\*

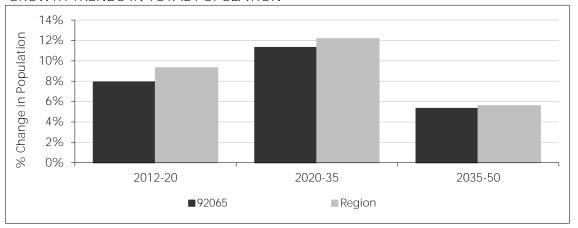
	2012 to 2000 Chai						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	36,149	39,005	43,416	45,721	9,572	26%	
Under 5	1,995	2,505	2,462	2,865	870	44%	
5 to 9	2,221	2,561	2,657	3,031	810	36%	
10 to 14	2,609	2,588	2,961	3,117	508	19%	
15 to 17	1,904	1,674	2,070	1,982	78	4%	
18 to 19	1,359	1,008	1,187	995	-364	-27%	
20 to 24	2,530	2,457	2,607	2,437	-93	-4%	
25 to 29	2,015	2,187	2,073	2,305	290	14%	
30 to 34	1,723	1,880	1,815	2,217	494	29%	
35 to 39	1,841	2,284	2,335	2,547	706	38%	
40 to 44	2,266	2,266	2,788	2,555	289	13%	
45 to 49	2,713	2,461	3,019	2,731	18	1%	
50 to 54	3,327	2,905	3,393	3,221	-106	-3%	
55 to 59	2,958	3,115	2,768	3,286	328	11%	
60 to 61	974	1,218	961	1,140	166	17%	
62 to 64	1,399	1,766	1,544	1,901	502	36%	
65 to 69	1,570	2,292	2,377	2,762	1,192	76%	
70 to 74	991	1,712	2,234	2,022	1,031	104%	
75 to 79	691	956	1,827	1,503	812	118%	
80 to 84	550	574	1,270	1,330	780	142%	
85 and over	513	596	1,068	1,774	1,261	246%	
Median Age	39.7	40.8	42.8	42.7	3.0	8%	

# POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

	2012	2020	2035	2050	Numeric	Percent
Total Population	36,149	39,005	43,416	45,721	9,572	26%
Hispanic	8,840	10,841	14,264	17,116	8,276	94%
Non-Hispanic	27,309	28,164	29,152	28,605	1,296	5%
White	25,342	25,947	26,265	25,213	-129	-1%
Black	286	319	367	395	109	38%
American Indian	251	185	92	60	-191	-76%
Asian	550	701	1,154	1,478	928	169%
Hawaiian / Pacific Islander	92	105	122	146	54	59%
Other	46	44	39	39	-7	-15%
Two or More Races	742	863	1,113	1,274	532	72%

## GROWTH TRENDS IN TOTAL POPULATION



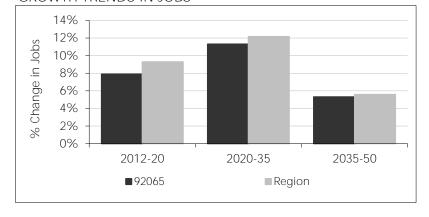
#### **EMPLOYMENT**

					2012 to 2050 Chang		
	2012	2020	2035	2050	Numeric	Percent	
Jobs	6,055	6,884	7,653	7,917	1,862	31%	
Civilian Jobs	6,055	6,884	7,653	7,917	1,862	31%	
Military Jobs	0	0	0	0	0	0%	

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LAND	USE

2012 to 2050 Change						
	2012	2020	2035	2050	Numeric	Percent
Total Acres	114,739	114,739	114,739	114,739	0	0%
Developed Acres	37,497	42,644	50,951	52,269	14,772	39%
Low Density Single Family	21,098	25,665	33,664	34,843	13,745	65%
Single Family	2,802	3,084	3,427	3,534	732	26%
Multiple Family	64	65	66	89	25	39%
Mobile Homes	170	168	165	164	-7	-4%
Other Residential	2	0	0	0	-2	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	524	561	590	607	83	16%
Commercial/Services	918	1,265	1,245	1,257	338	37%
Office	12	16	17	17	4	35%
Schools	176	176	176	176	0	0%
Roads and Freeways	1,633	1,633	1,633	1,633	0	0%
Agricultural and Extractive <sup>2</sup>	8,547	8,326	8,294	8,277	-270	-3%
Parks and Military Use	1,550	1,684	1,674	1,674	124	8%
Vacant Developable Acres	27,316	22,170	13,863	12,544	-14,772	-54%
Low Density Single Family	25,907	21,340	13,341	12,162	-13,745	-53%
Single Family	930	706	444	341	-588	-63%
Multiple Family	17	17	17	0	-17	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	80	52	25	17	-63	-78%
Commercial/Services	211	54	36	22	-189	-89%
Office	1	1	0	0	-1	-61%
Schools	0	0	0	0	0	0%
Parks and Other	170	0	0	0	-170	-100%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	49,925	49,925	49,925	49,925	0	0%
Employment Density <sup>3</sup>	3.7	3.4	3.8	3.8	0.1	4%
Residential Density <sup>4</sup>	0.5	0.5	0.4	0.4	-0.1	-22%

## **GROWTH TRENDS IN JOBS**



#### Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
  4 - Total housing units per developed