2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) La Jolla Community Planning Area City of San Diego



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2040 Percent 2030 2050 Numeric **Total Population** 31,153 33,509 38,012 40,840 41,956 10,803 35% **Household Population** 30,361 36,698 39,925 9,564 32% 32,531 39,115 **Group Quarters Population** 792 978 1,314 1,725 2,031 1,239 156% Civilian 792 978 1,314 1,725 2,031 1,239 156% Military 0 0 0 0 0 0 0% **Total Housing Units** 15,310 15,838 17,684 18,928 19,320 4,010 26% Single Family 11,049 11.079 10.690 10.358 10,237 -812 -7% Multiple Family 4,759 6,994 4,822 113% 4,261 8,570 9,083 **Mobile Homes** 0 0% 4,039 **Occupied Housing Units** 13,815 14,520 16,291 17.456 17.854 29% Single Family 10,147 10,330 10,052 9,768 9,677 -470 -5% 4,190 6,239 4,509 Multiple Family 3,668 7,688 8,177 123% **Mobile Homes** 0 0 0 0 0 0 0% 9.8% 8.3% 7.9% 7.6% **Vacancy Rate** 7.8% -2.2 -22% 5.7% -2.7 Single Family 8.2% 6.8% 6.0% 5.5% -33% Multiple Family 13.9% 12.0% 10.8% 10.3% 10.0% -3.9 -28% 0.0% **Mobile Homes** 0.0% 0.0% 0% 0.0% 0.0% 0.0 0.04 **Persons per Household** 2.20 2.24 2.25 2.24 2.24 2%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008	to	2050	Chai	nae*
2000	LU	2030	CHai	IUC

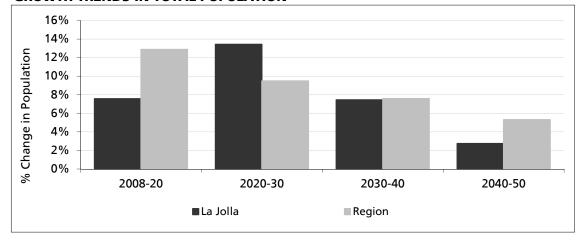
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	31,153	33,509	38,012	40,840	41,956	10,803	35%
Under 5	849	769	849	870	894	45	5%
5 to 9	993	924	1,014	1,041	1,058	65	7%
10 to 14	1,420	1,362	1,368	1,498	1,539	119	8%
15 to 17	875	818	777	880	915	40	5%
18 to 19	553	470	419	441	461	-92	-17%
20 to 24	1,436	1,318	1,418	1,420	1,525	89	6%
25 to 29	1,329	1,495	1,555	1,531	1,630	301	23%
30 to 34	1,651	1,581	1,606	1,659	1,579	-72	-4%
35 to 39	2,115	1,503	1,995	2,075	1,919	-196	-9%
40 to 44	2,033	1,584	1,886	1,919	2,064	31	2%
45 to 49	2,388	1,879	1,676	2,119	2,241	-147	-6%
50 to 54	2,304	1,996	1,819	2,088	2,098	-206	-9%
55 to 59	2,371	2,644	2,334	2,058	2,590	219	9%
60 to 61	1,057	1,296	1,200	1,032	1,357	300	28%
62 to 64	1,473	2,335	2,170	2,042	2,210	737	50%
65 to 69	2,101	3,756	4,329	3,840	3,444	1,343	64%
70 to 74	1,561	2,715	3,639	3,290	2,947	1,386	89%
75 to 79	1,501	1,863	3,123	3,699	3,238	1,737	116%
80 to 84	1,497	1,383	2,558	<i>3,448</i>	3,164	1,667	111%
85 and over	1,646	1,818	2,277	3,890	5,083	3,437	209%
Median Age	49.9	57.0	60.5	61.6	60.7	10.8	22%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

						2000 to 2000 change		
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Population	31,153	33,509	38,012	40,840	41,956	10,803	35%	
Hispanic	2,572	3,190	3,834	4,283	4,514	1,942	76%	
Non-Hispanic	28,581	30,319	34,178	36,557	37,442	8,861	31%	
White	25,530	26,743	29,792	31,471	31,877	6,347	25%	
Black	268	303	375	428	454	186	69%	
American Indian	68	79	93	93	86	18	26%	
Asian	1,702	2,158	2,674	3,157	3,547	1,845	108%	
Hawaiian / Pacific Islander	74	99	126	163	175	101	136%	
Other	129	92	96	92	91	-38	-29%	
Two or More Races	810	845	1,022	1,153	1,212	402	50%	

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

Other Residential Mixed Use

Commercial/Services

Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Parks and Other

Industrial

Office

Office

Schools

	2008	2020	2030	2040	2050	Numeric	Percent	
Jobs	21,196	21,767	22,440	23,119	23,271	2,075	10%	
Civilian Jobs	21,196	21,767	22,440	23,119	23,271	2,075	10%	
Military Jobs	0	0	0	0	0	0	0%	
LAND USE ¹						2008 +- 2050) Change *	
						2008 to 2050 Change		
	2008	2020	2030	2040	2050	Numeric	Percent	
Total Acres	5,729	5,729	5,729	5,729	5,729	0	0%	
Developed Acres	5,633	5,654	5,709	5,721	5,723	90	2%	
Low Density Single Family	0	0	0	0	0	0	0%	
Single Family	2,898	2,912	2,911	2,876	2,866	-32	-1%	
Multiple Family	120	125	177	221	233	113	94%	
Mobile Homes	0	0	0	0	0	0	0%	

3

68

27

232

6

0

0

3

0

1

0

42.3

5.7

2

81

27

5

0

0

1

0

1

0

43.8

6.0

221

2

86

27

215

5

0

0

0

0

1

0

44.3

6.1

4

18

31

273

10

0

0

6

0

1

0

39.5

5.2

4

0

32

284

13

0

0

8

0

1

0

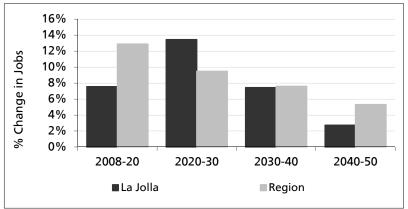
38.0

5.1

Schools	228	229	232	235	235	7	3%
Roads and Freeways	1,062	1,062	1,062	1,062	1,062	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0	0%
Parks and Military Use	991	991	991	991	991	0	0%
Vacant Developable Acres	96	75	20	9	6	-90	-93%
Low Density Single Family	0	0	0	0	0	0	0%
Single Family	79	62	13	7	6	-73	-93%
Multiple Family	8	6	3	1	0	-8	-100%
Mixed Use	1	1	1	0	0	-1	-100%
Industrial	0	0	0	0	0	0	0%

GROWTH TRENDS IN JOBS

Future Roads and Freeways



Notes:

- 1 Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

continuation of existing agricultural use.

4 - Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2008 to 2050 Change*

-2

86

-5

-69

-8

0

0

-7

0

0

0

6.2

1.1

-43%

-14%

-24%

-61%

-75%

-99%

0%

0%

0%

0%

16%

21%