SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,150	7,596	7,767	7,831	681	10%
Household Population	6,928	7,385	7,536	7,585	657	9%
Group Quarters Population	222	211	231	246	24	11%
Civilian	222	211	231	246	24	11%
Military	0	0	0	0	0	0%
Total Housing Units	3,227	3,338	3,365	3,408	181	6%
Single Family	1,582	1,689	1,716	1,759	177	11%
Multiple Family	1,412	1,416	1,416	1,416	4	0%
Mobile Homes	233	233	233	233	0	0%
Occupied Housing Units	3,078	3,181	3,231	3,258	180	6%
Single Family	1,493	1,590	1,635	1,670	177	12%
Multiple Family	1,355	1,360	1,366	1,363	8	1%
Mobile Homes	230	231	230	225	-5	-2%
Vacancy Rate	4.6%	4.7%	4.0%	4.4%	-0.2	-4%
Single Family	5.6%	5.9%	4.7%	5.1%	-0.5	-9%
Multiple Family	4.0%	4.0%	3.5%	3.7%	-0.3	-8%
Mobile Homes	1.3%	0.9%	1.3%	3.4%	2.1	162%
Persons per Household	2.25	2.32	2.33	2.33	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 189 227 184 134 -55 -29% Less than \$15,000 \$15,000-\$29,999 322 404 359 320 -2 -1% \$30,000-\$44,999 298 331 331 319 21 7% \$45,000-\$59,999 353 286 283 -277 -49% 560 \$60,000-\$74,999 279 312 399 345 24% 66 304 379 353 404 33% \$75,000-\$99,999 100 \$100,000-\$124,999 281 311 324 314 33 12% \$125,000-\$149,999 211 205 252 90 56% 162 \$150,000-\$199,999 246 259 313 344 98 40% \$200,000 or more 437 394 477 543 106 24% **Total Households** 3,078 3,181 3,231 3,258 180 6% Median Household Income \$19,969 29% Adjusted for inflation (\$2010) \$69,140 \$73,245 \$79,001 \$89,109

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	+0.20	Γ	ande*

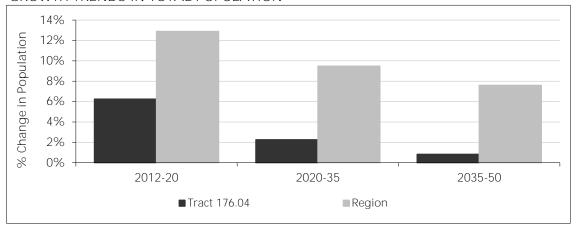
	2012 to 2000 Change							
	2012	2020	2035	2050	Numeric	Percent		
Total Population	7,150	7,596	7,767	7,831	681	10%		
Under 5	433	530	448	491	58	13%		
5 to 9	412	460	410	445	33	8%		
10 to 14	366	343	351	331	-35	-10%		
15 to 17	237	196	219	186	-51	-22%		
18 to 19	153	106	109	84	-69	-45%		
20 to 24	285	273	257	219	-66	-23%		
25 to 29	467	474	377	392	-75	-16%		
30 to 34	518	541	432	496	-22	-4%		
35 to 39	498	586	497	510	12	2%		
40 to 44	545	516	556	455	-90	-17%		
45 to 49	454	395	433	349	-105	-23%		
50 to 54	517	441	472	403	-114	-22%		
55 to 59	503	526	440	490	-13	-3%		
60 to 61	189	232	173	187	-2	-1%		
62 to 64	282	340	267	297	15	5%		
65 to 69	293	413	369	392	99	34%		
70 to 74	188	315	373	306	118	63%		
75 to 79	194	267	455	341	147	76%		
80 to 84	142	148	308	270	128	90%		
85 and over	474	494	821	1,187	713	150%		
Median Age	41.9	42.8	47.6	49.4	7.5	18%		

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

2012 (0 2000 0					
2012	2020	2035	2050	Numeric	Percent
7,150	7,596	7,767	7,831	681	10%
1,252	1,492	1,669	1,805	553	44%
5,898	6,104	6,098	6,026	128	2%
5,136	5,282	5,138	4,993	-143	-3%
57	61	59	57	0	0%
17	13	5	5	-12	-71%
505	558	693	761	256	51%
8	8	7	5	-3	-38%
18	12	4	3	-15	-83%
157	170	192	202	45	29%
	7,150 1,252 5,898 5,136 57 17 505 8	7,150 7,596 1,252 1,492 5,898 6,104 5,136 5,282 57 61 17 13 505 558 8 8 18 12	7,150 7,596 7,767 1,252 1,492 1,669 5,898 6,104 6,098 5,136 5,282 5,138 57 61 59 17 13 5 505 558 693 8 8 7 18 12 4	7,150 7,596 7,767 7,831 1,252 1,492 1,669 1,805 5,898 6,104 6,098 6,026 5,136 5,282 5,138 4,993 57 61 59 57 17 13 5 5 505 558 693 761 8 8 7 5 18 12 4 3	2012 2020 2035 2050 Numeric 7,150 7,596 7,767 7,831 681 1,252 1,492 1,669 1,805 553 5,898 6,104 6,098 6,026 128 5,136 5,282 5,138 4,993 -143 57 61 59 57 0 17 13 5 5 -12 505 558 693 761 256 8 8 7 5 -3 18 12 4 3 -15

GROWTH TRENDS IN TOTAL POPULATION

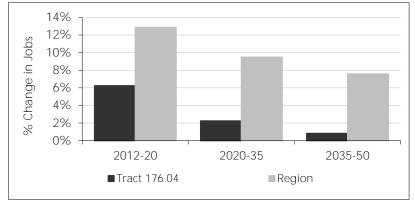


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	4,130	4,160	4,401	4,743	613	15%
Civilian Jobs	4,130	4,160	4,401	4,743	613	15%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	1,221	1,221	1,221	1,221	0	0%
Developed Acres	933	943	963	972	39	4%
Low Density Single Family	25	25	25	26	1	5%
Single Family	303	336	346	362	59	20%
Multiple Family	68	68	68	68	0	0%
Mobile Homes	40	40	40	40	0	0%
Other Residential	7	7	7	7	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	1	1	2	3	2	209%
Commercial/Services	195	195	198	199	4	2%
Office	8	10	13	15	6	80%
Schools	4	4	6	9	6	154%
Roads and Freeways	146	146	146	146	0	0%
Agricultural and Extractive ²	111	86	75	60	-51	-46%
Parks and Military Use	26	26	37	37	11	44%
Vacant Developable Acres	50	40	21	11	-39	-77%
Low Density Single Family	3	3	3	1	-1	-45%
Single Family	16	8	5	2	-14	-86%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	4	4	1	0	-4	-100%
Office	6	4	4	3	-3	-48%
Schools	10	10	7	5	-6	-54%
Parks and Other	11	11	0	0	-11	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	238	238	238	238	0	0%
Employment Density ³	19.9	19.8	20.1	21.0	1.1	6%

GROWTH TRENDS IN JOBS

Residential Density⁴



7.3

7.0

Notes:

6.9

1 - Figures may not add to total due to independent rounding.

6.8

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-0.5

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-7%

2012 to 2050 Change*