#### SERIES 13 REGIONAL GROWTH FORECAST



Persons per Household



#### POPULATION AND HOUSING

FORULATION AND HOUSING					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,250	3,347	3,874	4,584	1,334	41%
Household Population	3,130	3,255	3,744	4,430	1,300	42%
Group Quarters Population	120	92	130	154	34	28%
Civilian	120	92	130	154	34	28%
Military	0	0	0	0	0	0%
Total Housing Units	1,832	1,847	2,083	2,515	683	37%
Single Family	830	845	807	761	-69	-8%
Multiple Family	1,002	1,002	1,276	1,754	752	75%
Mobile Homes	0	0	0	Ο	0	0%
Occupied Housing Units	1,752	1,753	1,990	2,388	636	36%
Single Family	808	817	785	737	-71	-9%
Multiple Family	944	936	1,205	1,651	707	75%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	4.4%	5.1%	4.5%	5.0%	0.6	14%
Single Family	2.7%	3.3%	2.7%	3.2%	0.5	19%
Multiple Family	5.8%	6.6%	5.6%	5.9%	0.1	2%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%

1.86

1.86

0.1

4%

1.88

## HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

1.79

2012 to 2050 Change\* 2020 2035 2050 2012 Numeric Percent Households by Income Category Less than \$15,000 140 204 201 206 66 47% \$15,000-\$29,999 326 127 64% 200 301 327 325 297 -91 \$30,000-\$44,999 388 311 -23% 239 233 319 397 158 66% \$45,000-\$59,999 \$60,000-\$74,999 228 205 235 268 40 18% \$75,000-\$99,999 224 188 238 314 90 40% 195 108 140 214 19 \$100,000-\$124,999 10% \$125,000-\$149,999 75 102 113 133 58 77% 127 \$150,000-\$199,999 53 58 210 157 296% \$200,000 or more 10 5 22 12 120% 4 Total Households 1,753 1,990 2,388 636 36% 1,752 Median Household Income Adjusted for inflation (\$2010) \$54,289 \$46,384 \$53,558 \$58,753 \$4,464 8%

#### \*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

### POPULATION BY AGE

2012 to 2050 Change\*

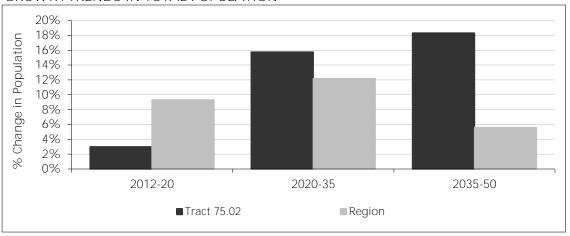
	2012 to 2000 GH						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	3,250	3,347	3,874	4,584	1,334	41%	
Under 5	112	113	128	148	36	32%	
5 to 9	66	67	72	93	27	41%	
10 to 14	54	57	78	103	49	91%	
15 to 17	40	40	41	44	4	10%	
18 to 19	33	33	44	50	17	52%	
20 to 24	331	336	395	465	134	40%	
25 to 29	710	736	868	1,046	336	47%	
30 to 34	563	581	659	775	212	38%	
35 to 39	311	317	342	370	59	19%	
40 to 44	202	212	253	304	102	50%	
45 to 49	186	192	214	249	63	34%	
50 to 54	170	176	206	253	83	49%	
55 to 59	183	187	215	256	73	40%	
60 to 61	64	66	79	95	31	48%	
62 to 64	66	69	82	94	28	42%	
65 to 69	60	64	79	94	34	57%	
70 to 74	27	27	29	42	15	56%	
75 to 79	23	25	32	36	13	57%	
80 to 84	22	22	27	29	7	32%	
85 and over	27	27	31	38	11	41%	
Median Age	32.5	32.5	32.4	32.2	-0.3	-1%	

### POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change\*

					2012 to 2030 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,250	3,347	3,874	4,584	1,334	41%
Hispanic	363	369	428	496	133	37%
Non-Hispanic	2,887	2,978	3,446	4,088	1,201	42%
White	2,617	2,699	3,111	3,681	1,064	41%
Black	56	58	68	84	28	50%
American Indian	17	17	17	17	0	0%
Asian	83	84	96	107	24	29%
Hawaiian / Pacific Islander	10	10	10	13	3	30%
Other	25	26	34	44	19	76%
Two or More Races	79	84	110	142	63	80%

### GROWTH TRENDS IN TOTAL POPULATION



2012 to 2050 C	hange*
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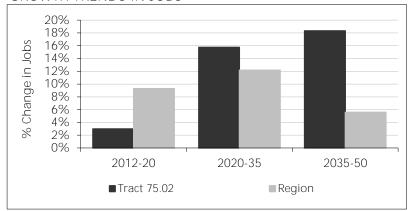
					2012 to 2000 onango	
	2012	2020	2035	2050	Numeric	Percent
Jobs	1,397	1,406	1,609	1,906	509	36%
Civilian Jobs	1,397	1,406	1,609	1,906	509	36%
Military Jobs	0	0	0	0	0	0%

### LAND USE<sup>1</sup>

2012 to 2050 Change\*

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Total Acres	178	178	178	178	0	0%
Developed Acres	160	162	163	165	5	3%
Low Density Single Family	0	0	0	0	0	0%
Single Family	47	47	45	43	-5	-10%
Multiple Family	21	21	21	19	-2	-9%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	2	12	29	29	
Industrial	1	1	1	1	0	0%
Commercial/Services	22	22	15	5	-17	-79%
Office	0	0	0	0	0	-100%
Schools	6	6	6	6	0	0%
Roads and Freeways	50	50	50	50	0	0%
Agricultural and Extractive <sup>2</sup>	0	0	0	0	0	0%
Parks and Military Use	13	13	13	13	0	0%
Vacant Developable Acres	4	4	3	0	-4	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	0	0	0	0	0	0%
Multiple Family	0	0	0	0	0	-100%
Mixed Use	3	3	2	0	-3	-100%
Industrial	0	0	0	0	0	0%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	12	12	12	12	0	0%
Employment Density <sup>3</sup>	48.6	47.8	58.6	73.8	25.2	52%
Residential Density <sup>4</sup>	26.8	26.7	29.0	33.0	6.2	23%

#### **GROWTH TRENDS IN JOBS**



Source: Series 13 Regional Growth Forecast SANDAG

# Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple