

SERIES 13 REGIONAL GROWTH FORECAST



Del Mar Union Elementary School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	41,901	51,488	52,452	52,665	10,764	26%
Household Population	41,901	51,488	52,452	52,665	10,764	26%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	17,148	19,955	20,048	20,282	3,134	18%
Single Family	11,007	12,835	12,879	12,921	1,914	17%
Multiple Family	6,141	7,120	7,169	7,361	1,220	20%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	15,939	18,724	19,050	19,216	3,277	21%
Single Family	10,196	12,009	12,231	12,240	2,044	20%
Multiple Family	5,743	6,715	6,819	6,976	1,233	21%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	7.1%	6.2%	5.0%	5.3%	-1.8	-25%
Single Family	7.4%	6.4%	5.0%	5.3%	-2.1	-28%
Multiple Family	6.5%	5.7%	4.9%	5.2%	-1.3	-20%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.63	2.75	2.75	2.74	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

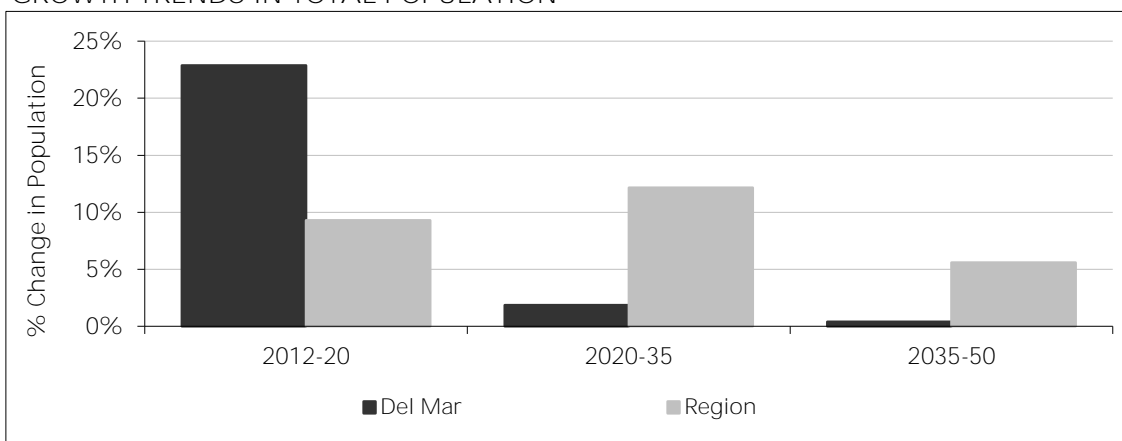
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	41,901	51,488	52,452	52,665	10,764	26%
Under 5	2,326	3,320	2,969	3,377	1,051	45%
5 to 9	3,196	4,422	4,232	4,604	1,408	44%
10 to 14	3,810	4,361	4,852	4,696	886	23%
15 to 17	2,189	2,306	2,736	2,438	249	11%
18 to 19	1,382	1,046	1,259	994	-388	-28%
20 to 24	1,446	1,567	1,609	1,506	60	4%
25 to 29	1,657	1,938	1,575	1,776	119	7%
30 to 34	2,406	2,825	2,307	2,817	411	17%
35 to 39	2,933	4,025	3,455	3,805	872	30%
40 to 44	3,889	4,456	4,836	4,269	380	10%
45 to 49	4,146	4,522	5,014	4,265	119	3%
50 to 54	3,565	3,759	4,179	3,685	120	3%
55 to 59	2,776	3,378	2,880	3,161	385	14%
60 to 61	884	1,245	949	1,058	174	20%
62 to 64	1,192	1,659	1,336	1,537	345	29%
65 to 69	1,634	2,665	2,395	2,701	1,067	65%
70 to 74	991	1,923	2,235	2,092	1,101	111%
75 to 79	631	1,004	1,714	1,500	869	138%
80 to 84	459	558	1,100	1,077	618	135%
85 and over	389	509	820	1,307	918	236%
Median Age	39.3	39.9	41.3	40.4	1.1	3%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	41,901	51,488	52,452	52,665	10,764	26%
Hispanic	3,053	4,495	5,422	6,686	3,633	119%
Non-Hispanic	38,848	46,993	47,030	45,979	7,131	18%
White	27,977	32,127	27,579	22,225	-5,752	-21%
Black	318	386	364	369	51	16%
American Indian	51	161	302	341	290	569%
Asian	8,921	11,989	15,317	18,334	9,413	106%
Hawaiian / Pacific Islander	41	92	188	298	257	627%
Other	129	202	305	352	223	173%
Two or More Races	1,411	2,036	2,975	4,060	2,649	188%

GROWTH TRENDS IN TOTAL POPULATION



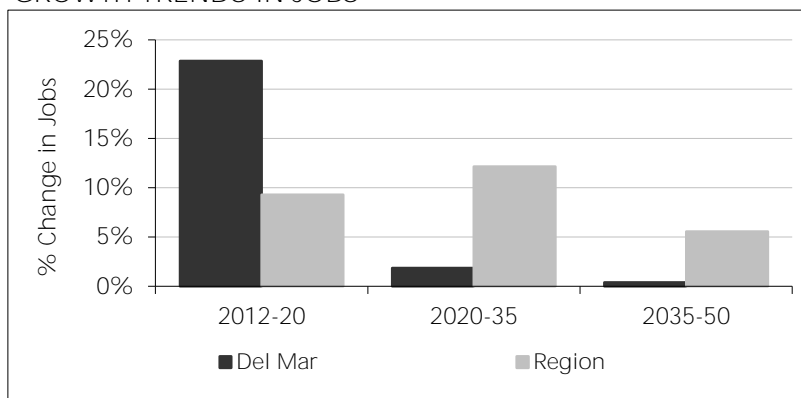
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	22,241	24,019	25,188	25,759	3,518	16%
Civilian Jobs	22,241	24,019	25,188	25,759	3,518	16%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	9,835	9,835	9,835	9,835	0	0%
Developed Acres	7,249	7,730	7,785	7,816	567	8%
Low Density Single Family	128	129	138	154	27	21%
Single Family	1,985	2,320	2,327	2,329	345	17%
Multiple Family	292	338	342	345	53	18%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	37	37	37	37	--
Industrial	153	111	116	116	-37	-24%
Commercial/Services	500	503	504	503	3	1%
Office	174	179	188	197	24	14%
Schools	219	233	247	248	29	13%
Roads and Freeways	1,348	1,395	1,395	1,395	47	3%
Agricultural and Extractive ²	49	41	41	41	-9	-18%
Parks and Military Use	2,402	2,443	2,451	2,451	49	2%
Vacant Developable Acres	590	109	54	23	-567	-96%
Low Density Single Family	38	37	27	11	-27	-71%
Single Family	344	15	6	1	-342	-100%
Multiple Family	47	2	0	0	-47	-100%
Mixed Use	37	0	0	0	-37	-100%
Industrial	10	4	0	0	-10	-100%
Commercial/Services	18	7	3	3	-15	-84%
Office	24	19	11	2	-23	-92%
Schools	17	10	0	0	-17	-100%
Parks and Other	49	9	0	0	-49	-100%
Future Roads and Freeways	6	6	6	6	0	0%
Constrained Acres	1,996	1,996	1,996	1,996	0	0%
Employment Density ³	21.3	23.0	23.5	23.8	2.5	12%
Residential Density ⁴	7.1	7.1	7.1	7.1	0.0	0%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed