2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Supervisorial District 2



POPULATION AND HOUSING

2008 to 2050 Change* 2040 Percent 2008 2020 2030 2050 Numeric **Total Population** 578,621 628,349 695,816 750,151 769,233 190,612 33% **Household Population** 568,445 680,186 746,485 178,040 31% 616,119 730,423 **Group Quarters Population** 10,176 12,230 15,630 19,728 22,748 12,572 124% Civilian 10,176 12,230 15,630 19,728 22,748 12,572 124% Military 0 0 0 0 0 0 0% **Total Housing Units** 210,007 224,756 245,226 259,216 264,221 54,214 26% Single Family 137,575 145,577 154,569 157.917 159,620 22.045 16% Multiple Family 58,063 77,039 91,619 33,556 58% 65,391 88,018 **Mobile Homes** 14,369 13,788 13,618 13,281 12,982 -1,387 -10% Occupied Housing Units 200,167 215,386 235,851 250,508 255,624 55,457 28% Single Family 131,440 139,645 148,682 152,847 154,637 23,197 18% Multiple Family 55,524 62,933 74,466 85,232 88,807 33,283 60% **Mobile Homes** 13,203 12,808 12,703 12,429 12,180 -1,023 -8% -30% **Vacancy Rate** 4.7% 4.2% 3.8% 3.4% 3.3% -1.4 -1.4 Single Family 4.5% 4.1% 3.8% 3.2% 3.1% -31% Multiple Family 4.4% 3.8% 3.3% 3.2% 3.1% -1.3 -30% -23% **Mobile Homes** 8.1% 7.1% 6.7% 6.4% 6.2% -1.9 0.08 Persons per Household 2.84 2.86 2.88 2.92 2.92 3%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 t	o 2050	Change*
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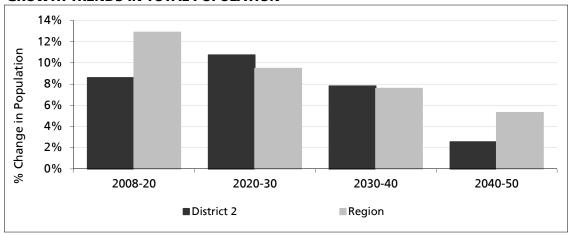
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	578,621	628,349	695,816	750,151	769,233	190,612	33%
Under 5	37,482	37,231	41,014	43,233	42,748	5,266	14%
5 to 9	36,160	37,745	41,579	44,501	44,150	7,990	22%
10 to 14	39,747	42,881	44,655	48,420	48,882	9,135	23%
15 to 17	26,709	26,423	26,961	29,354	29,982	3,273	12%
18 to 19	18,239	16,693	16,740	17,627	18,001	-238	-1%
20 to 24	43,487	42,982	49,641	50,485	52,083	8,596	20%
25 to 29	38,032	47,382	50,469	51,781	<i>53,436</i>	15,404	41%
30 to 34	34,776	37,335	38,090	44,249	43,848	9,072	26%
35 to 39	36,439	31,135	40,609	42,859	42,943	6,504	18%
40 to 44	40,130	35,457	41,513	42,065	46,906	6,776	17%
45 to 49	46,433	40,196	37,196	47,815	49,017	2,584	6%
50 to 54	43,787	41,306	39,630	45,695	44,666	879	2%
55 to 59	36,906	45,014	41,631	38,105	47,453	10,547	29%
60 to 61	13,654	17,920	17,189	15,752	19,525	5,871	43%
62 to 64	15,125	24,532	23,556	23,016	23,950	8,825	58%
65 to 69	19,697	35,015	42,094	38,586	34,197	14,500	74%
70 to 74	15,558	27,675	37,978	36,245	33,471	17,913	115%
75 to 79	13,652	17,210	29,248	35,350	31,893	18,241	134%
80 to 84	11,095	10,827	19,537	27,236	25,826	14,731	133%
85 and over	11,513	13,390	16,486	27,777	36,256	24,743	215%
Median Age	37.0	39.1	39.8	40.3	40.9	3.9	11%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	578,621	628,349	695,816	750,151	769,233	190,612	33%
Hispanic	118,218	153,289	190,591	228,495	255,210	136,992	116%
Non-Hispanic	460,403	475,060	505,225	521,656	514,023	53,620	12%
White	379,518	377,538	388,382	386,204	365,429	-14,089	-4%
Black	27,319	35,321	43,738	52,035	58,557	31,238	114%
American Indian	4,507	3,942	3,479	3,032	2,638	-1,869	-41%
Asian	23,417	29,600	36,426	43,195	48,242	24,825	106%
Hawaiian / Pacific Islander	2,424	2,948	3,411	3,882	4,107	1,683	69%
Other	1,477	1,695	1,947	2,152	2,282	805	55%
Two or More Races	21.741	24.016	27.842	31.156	32.768	11.027	51%

GROWTH TRENDS IN TOTAL POPULATION



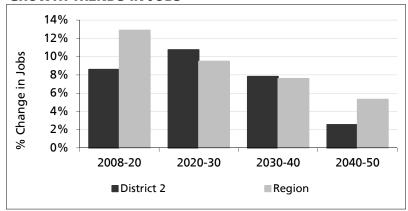
EMPLOYMENT

						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	190,327	199,474	216,468	235,044	252,935	62,608	33%
Civilian Jobs	190,327	199,474	216,468	235,044	252,935	62,608	33%
Military Jobs	0	0	0	0	0	0	0%

LAND USE1

LAND USE						2008 to 2050	Change*
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	1,271,720	1,271,720	1,271,720	1,271,720	1,271,720	0	0%
Developed Acres	809,605	840,295	883,075	921,946	942,726	133,122	16%
Low Density Single Family	95,652	127,233	173,149	213,740	235,687	140,035	146%
Single Family	37,111	39,216	40,685	40,937	41,011	3,900	11%
Multiple Family	2,520	2,693	2,841	2,964	3,013	493	20%
Mobile Homes	2,156	2,129	2,113	2,095	2,071	-85	-4%
Other Residential	839	843	843	842	859	19	2%
Mixed Use	0	89	310	459	565	565	
Industrial	4,377	4,602	5,029	5,537	5,856	1,479	34%
Commercial/Services	11,176	11,209	11,252	11,312	11,432	256	2%
Office	276	295	316	347	383	107	39%
Schools	2,714	2,715	2,721	2,730	2,737	22	1%
Roads and Freeways	23,888	23,929	23,929	23,929	23,929	42	0%
Agricultural and Extractive ²	30,560	26,964	21,507	18,662	16,763	-13,797	-45%
Parks and Military Use	598,335	598,379	598,379	598,391	598,421	86	0%
Vacant Developable Acres	192,614	161,924	119,144	80,272	59,492	-133,122	-69%
Low Density Single Family	185,081	156,497	115,881	77,890	57,736	-127,345	-69%
Single Family	4,139	2,449	956	649	534	-3,605	-87%
Multiple Family	284	170	100	39	31	-253	-89%
Mixed Use	77	73	6	1	1	-76	-99%
Industrial	1,588	1,392	978	626	351	-1,237	-78%
Commercial/Services	993	907	809	692	524	-469	-47%
Office	88	75	58	35	8	-80	-91%
Schools	14	12	8	4	0	-14	-98%
Parks and Other	95	94	93	81	54	-42	-44%
Future Roads and Freeways	254	254	254	254	254	0	0%
Constrained Acres	269,502	269,502	269,502	269,502	269,502	0	0%
Employment Density ³	10.3	10.6	11.1	11.7	12.2	2.0	19%
Residential Density ⁴	1.5	1.3	1.1	1.0	0.9	-0.6	-39%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
 that may become agricultural in the future. Also, some types
 of development that occur on agricultural land, such as low
 density single family residential, may allow for the
 continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).