SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Percent Numeric Total Population 73,230 90,338 103,999 103,685 30,455 42% 30.296 42% Household Population 72.924 90,115 103,634 103,220 **Group Quarters Population** 52% 306 223 365 465 159 Civilian 306 223 365 465 159 52% Military 0 0 0 0 0 0% Total Housing Units 39% 24.971 30.270 34,601 34.712 9.741 Single Family 16,259 16,434 16,449 16.450 191 1% Multiple Family 13,550 18.072 18,262 8,426 9.836 117% Mobile Homes 286 286 80 0 -286 -100% Occupied Housing Units 24,299 29,408 33,794 33,798 9.499 39% Single Family 15,838 15,981 16,057 16,015 177 1% Multiple Family 8,236 13,201 17,673 17,783 9,547 116% Mobile Homes 225 226 64 0 -225 -100% Vacancy Rate 2.7% 2.8% 2.3% 2.6% -0.1 -4% Single Family 2.6% 2.8% 2.4% 2.6% 0.0 0% Multiple Family 2.3% 2.6% 2.2% 2.6% 0.3 13% 21.0% -21.3 Mobile Homes 21.3% 20.0% -100% 0.0% 0.0 2% Persons per Household 3.00 3.06 3.07 3.05

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	t \cap	2050	Chanc	10×

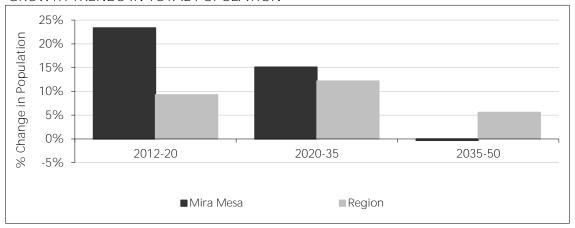
	2012 to 2000 change					
	2012	2020	2035	2050	Numeric	Percent
Total Population	73,230	90,338	103,999	103,685	30,455	42%
Under 5	4,544	6,536	6,474	6,420	1,876	41%
5 to 9	4,070	5,276	5,697	5,515	1,445	36%
10 to 14	3,938	4,212	5,279	5,003	1,065	27%
15 to 17	2,605	2,597	3,295	3,118	513	20%
18 to 19	1,848	1,259	1,806	1,680	-168	-9%
20 to 24	4,796	4,878	5,282	4,969	173	4%
25 to 29	6,639	8,234	7,415	7,730	1,091	16%
30 to 34	6,519	8,027	7,822	8,260	1,741	27%
35 to 39	5,813	7,784	7,924	7,722	1,909	33%
40 to 44	5,600	6,210	7,754	6,486	886	16%
45 to 49	5,159	5,592	6,745	5,948	789	15%
50 to 54	5,187	5,593	6,875	6,187	1,000	19%
55 to 59	4,775	5,839	6,283	6,881	2,106	44%
60 to 61	1,621	2,293	2,352	2,601	980	60%
62 to 64	2,382	3,413	3,781	4,019	1,637	69%
65 to 69	2,897	5,018	5,979	6,650	3,753	130%
70 to 74	1,867	3,431	4,970	4,915	3,048	163%
75 to 79	1,295	1,867	3,781	3,798	2,503	193%
80 to 84	858	1,079	2,398	2,686	1,828	213%
85 and over	817	1,200	2,087	3,097	2,280	279%
Median Age	36.4	37.7	40.6	41.1	4.7	13%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	73,230	90,338	103,999	103,685	30,455	42%
Hispanic	9,948	13,288	15,830	16,870	6,922	70%
Non-Hispanic	63,282	77,050	88,169	86,815	23,533	37%
White	22,460	24,605	19,974	13,614	-8,846	-39%
Black	2,629	3,224	3,106	2,733	104	4%
American Indian	139	374	738	747	608	437%
Asian	33,924	42,916	55,301	58,647	24,723	73%
Hawaiian / Pacific Islander	451	952	1,964	2,772	2,321	515%
Other	198	348	527	563	365	184%
Two or More Races	3,481	4,631	6,559	7,739	4,258	122%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	75,275	83,882	87,944	93,095	17,820	24%
Civilian Jobs	75,275	83,882	87,944	93,095	17,820	24%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
LAND USE					2012 to 1	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	10,974	10,974	10,974	10,974	0	0%
Developed Acres	9,497	9,961	10,132	10,260	762	8%
Low Density Single Family	0	0	0	0	0	0%
Single Family	2,227	2,268	2,271	2,272	44	2%
Multiple Family	383	489	580	591	208	54%
Mobile Homes	35	35	10	0	-35	-100%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	65	104	104	104	
Industrial	1,935	1,969	2,029	2,097	162	8%
Commercial/Services	538	573	585	588	50	9%
Office	267	304	314	344	77	29%
Schools	251	264	264	264	13	5%
Roads and Freeways	1,499	1,547	1,550	1,553	54	4%
Agricultural and Extractive ²	72	39	0	0	-72	-100%
Parks and Military Use	2,291	2,408	2,425	2,448	157	7%
Vacant Developable Acres	812	348	177	49	-762	-94%
Low Density Single Family	0	0	0	0	0	0%
Single Family	45	4	0	0	-44	-100%
Multiple Family	158	52	1	1	-158	-100%

0

136

18

45

66

25

665

26.7

10.7

0

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Mixed Use

Industrial

Office

Schools

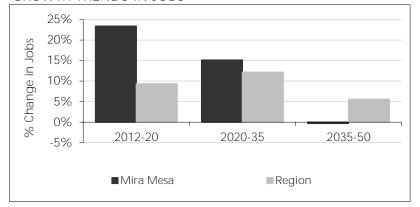
Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Parks and Other



33

223

54

68

13

20

198

665

25.2

9.4

Notes:

0

79

4

36

0

34

22

665

27.1

11.9

1 - Figures may not add to total due to independent rounding.

0

12

0

6

0

11

20

665

27.8

11.9

-33

-211

-54

-63

-13

-186

0

0

2.7

2.5

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-100%

-95%

-99%

-92%

-94%

0%

0%

11%

26%

-100%

2012 to 2050 Change*