SERIES 13 REGIONAL GROWTH FORECAST



Lemon Grove Elementary School District

POPULATION AND HOUSING

					2012 to 2	2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent	
Total Population	34,985	37,379	39,965	44,212	9,227	26%	
Household Population	34,534	36,975	39,456	43,624	9,090	26%	
Group Quarters Population	451	404	509	588	137	30%	
Civilian	451	404	509	588	137	30%	
Military	0	0	0	0	0	0%	
Total Housing Units	12,001	12,650	13,501	15,121	3,120	26%	
Single Family	9,343	9,395	9,447	9,468	125	1%	
Multiple Family	2,611	3,208	4,007	5,642	3,031	116%	
Mobile Homes	47	47	47	11	-36	-77%	
Occupied Housing Units	11,667	12,269	13,155	14,648	2,981	26%	
Single Family	9,145	9,174	9,273	9,255	110	1%	
Multiple Family	2,494	3,065	3,851	5,386	2,892	116%	
Mobile Homes	28	30	31	7	-21	-75%	
Vacancy Rate	2.8%	3.0%	2.6%	3.1%	0.3	11%	
Single Family	2.1%	2.4%	1.8%	2.2%	0.1	5%	
Multiple Family	4.5%	4.5%	3.9%	4.5%	0.0	0%	
Mobile Homes	40.4%	36.2%	34.0%	36.4%	-4.0	-10%	
Persons per Household	2.96	3.01	3.00	2.98	0.0	1%	

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to	2050	Change*

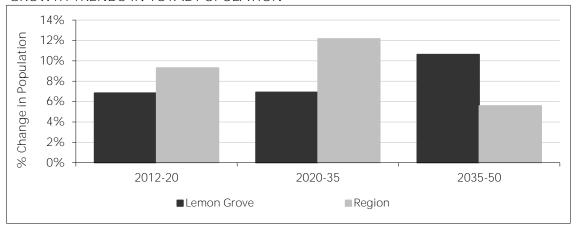
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	2012	2020	2035	2050	Numeric	Percent	
Total Population	34,985	37,379	39,965	44,212	9,227	26%	
Under 5	2,374	2,876	2,728	2,879	505	21%	
5 to 9	2,531	2,680	2,812	3,089	558	22%	
10 to 14	2,384	2,295	2,506	2,740	356	15%	
15 to 17	1,632	1,425	1,567	1,754	122	7%	
18 to 19	1,164	897	958	1,069	-95	-8%	
20 to 24	2,636	2,747	2,509	2,808	172	7%	
25 to 29	2,532	2,760	2,458	2,669	137	5%	
30 to 34	2,512	2,669	2,708	2,826	314	13%	
35 to 39	2,163	2,428	2,615	2,477	314	15%	
40 to 44	2,217	2,123	2,637	2,522	305	14%	
45 to 49	2,342	2,173	2,352	2,597	255	11%	
50 to 54	2,489	2,350	2,381	2,892	403	16%	
55 to 59	2,235	2,450	2,046	2,814	579	26%	
60 to 61	761	969	847	983	222	29%	
62 to 64	968	1,258	1,187	1,349	381	39%	
65 to 69	1,219	1,760	1,904	2,111	892	73%	
70 to 74	823	1,299	1,799	1,701	878	107%	
75 to 79	693	852	1,663	1,750	1,057	153%	
80 to 84	576	583	1,126	1,393	817	142%	
85 and over	734	785	1,162	1,789	1,055	144%	
Median Age	34.5	35.7	38.3	39.6	5.1	15%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	34,985	37,379	39,965	44,212	9,227	26%
Hispanic	14,638	17,367	21,265	26,707	12,069	82%
Non-Hispanic	20,347	20,012	18,700	17,505	-2,842	-14%
White	11,480	10,078	6,355	2,437	-9,043	-79%
Black	4,549	5,042	5,767	6,746	2,197	48%
American Indian	154	152	174	167	13	8%
Asian	2,494	2,907	4,053	5,255	2,761	111%
Hawaiian / Pacific Islander	332	357	435	541	209	63%
Other	55	76	93	106	51	93%
Two or More Races	1,283	1,400	1,823	2,253	970	76%

GROWTH TRENDS IN TOTAL POPULATION

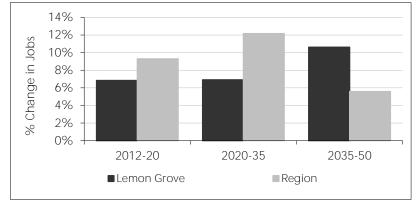


EMPLOYMENT

	2012	2020	2035	2050		Percent
Jobs	8,524	10,082	11,004	11,717	Numeric 3,193	37%
Civilian Jobs	8,524	10,082	11,004	11,717	3,193	37%
Military Jobs	0,324	10,062	11,004	0	3,193	0%
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LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	3,459	3,459	3,459	3,459	0	0%
Developed Acres	3,138	3,173	3,205	3,228	91	3%
Low Density Single Family	5	5	5	5	0	0%
Single Family	1,731	1,739	1,758	1,771	40	2%
Multiple Family	102	113	120	126	24	24%
Mobile Homes	1	1	1	0	-1	-84%
Other Residential	22	22	22	22	0	0%
Mixed Use	0	37	65	103	103	
Industrial	55	24	25	18	-37	-68%
Commercial/Services	267	244	223	196	-71	-27%
Office	13	13	12	13	0	1%
Schools	88	88	88	88	0	0%
Roads and Freeways	819	851	851	851	32	4%
Agricultural and Extractive ²	4	4	4	4	0	0%
Parks and Military Use	32	32	32	32	0	1%
Vacant Developable Acres	108	73	41	18	-90	-84%
Low Density Single Family	0	0	0	0	0	0%
Single Family	89	60	32	12	-78	-87%
Multiple Family	3	2	1	0	-3	-88%
Mixed Use	2	1	0	0	-2	-83%
Industrial	2	1	0	0	-2	-94%
Commercial/Services	6	5	3	2	-4	-72%
Office	2	1	1	1	-1	-70%
Schools	0	0	0	0	0	0%
Parks and Other	2	2	2	1	0	-22%
Future Roads and Freeways	1	1	1	1	0	0%
Constrained Acres	213	213	213	213	0	0%
Employment Density ³	20.2	26.1	28.9	32.0	11.8	59%

GROWTH TRENDS IN JOBS

Residential Density⁴



6.5

6.7

Notes:

7.0

1 - Figures may not add to total due to independent rounding.

7.7

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

1.2

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

19%

2012 to 2050 Change*