

SERIES 13 REGIONAL GROWTH FORECAST



San Diego Unified School District

POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,028,047	1,115,916	1,285,248	1,390,212	362,165	35%
Household Population	978,634	1,066,090	1,233,272	1,336,723	358,089	37%
Group Quarters Population	49,413	49,826	51,976	53,489	4,076	8%
Civilian	34,957	35,370	37,520	39,033	4,076	12%
Military	14,456	14,456	14,456	14,456	0	0%
Total Housing Units	417,943	447,067	517,624	569,710	151,767	36%
Single Family	215,576	216,856	213,683	209,416	-6,160	-3%
Multiple Family	199,352	227,760	302,239	359,282	159,930	80%
Mobile Homes	3,015	2,451	1,702	1,012	-2,003	-66%
Occupied Housing Units	392,530	417,783	487,473	530,743	138,213	35%
Single Family	207,127	207,699	206,680	201,204	-5,923	-3%
Multiple Family	182,578	207,802	279,181	328,586	146,008	80%
Mobile Homes	2,825	2,282	1,612	953	-1,872	-66%
Vacancy Rate	6.1%	6.6%	5.8%	6.8%	0.7	11%
Single Family	3.9%	4.2%	3.3%	3.9%	0.0	0%
Multiple Family	8.4%	8.8%	7.6%	8.5%	0.1	1%
Mobile Homes	6.3%	6.9%	5.3%	5.8%	-0.5	-8%
Persons per Household	2.49	2.55	2.53	2.52	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Households by Income Category						
Less than \$15,000	40,924	41,229	42,863	40,927	3	0%
\$15,000-\$29,999	50,359	52,195	54,703	54,018	3,659	7%
\$30,000-\$44,999	52,909	53,569	57,971	58,983	6,074	11%
\$45,000-\$59,999	45,795	48,263	53,884	56,442	10,647	23%
\$60,000-\$74,999	41,114	41,194	47,332	50,621	9,507	23%
\$75,000-\$99,999	48,709	53,485	63,414	69,664	20,955	43%
\$100,000-\$124,999	34,348	37,743	46,414	52,488	18,140	53%
\$125,000-\$149,999	21,818	26,229	33,275	38,638	16,820	77%
\$150,000-\$199,999	26,927	30,824	40,551	48,559	21,632	80%
\$200,000 or more	29,627	33,052	47,066	60,403	30,776	104%
Total Households	392,530	417,783	487,473	530,743	138,213	35%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

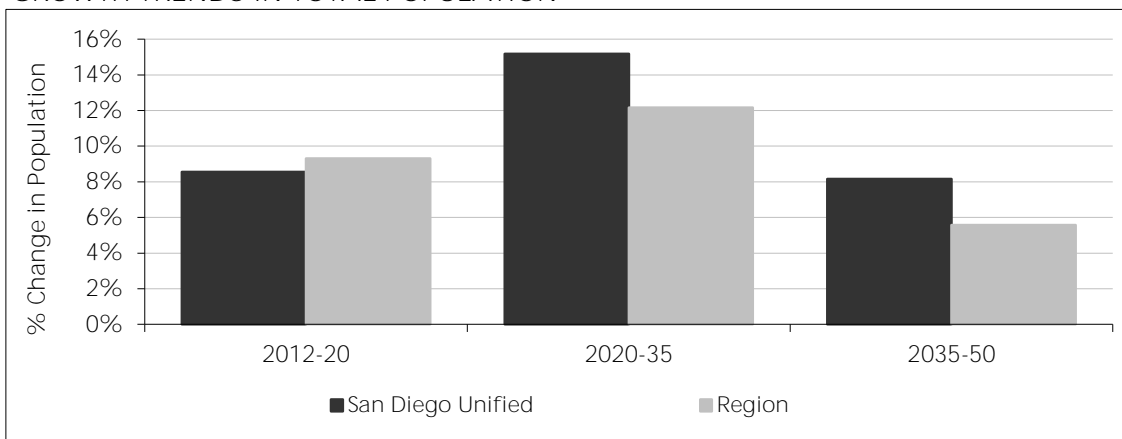
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,028,047	1,115,916	1,285,248	1,390,212	362,165	35%
Under 5	62,789	76,043	79,038	85,426	22,637	36%
5 to 9	54,950	60,947	68,053	73,840	18,890	34%
10 to 14	54,100	53,185	62,615	67,930	13,830	26%
15 to 17	34,232	30,918	36,697	39,129	4,897	14%
18 to 19	37,658	33,290	39,702	41,632	3,974	11%
20 to 24	98,724	102,458	111,844	116,370	17,646	18%
25 to 29	104,439	113,409	112,162	121,907	17,468	17%
30 to 34	92,930	98,236	102,692	115,195	22,265	24%
35 to 39	74,578	85,923	94,550	97,738	23,160	31%
40 to 44	67,571	65,840	85,352	80,565	12,994	19%
45 to 49	63,485	59,940	72,251	73,789	10,304	16%
50 to 54	62,908	59,258	68,776	73,724	10,816	17%
55 to 59	57,211	62,606	61,117	76,688	19,477	34%
60 to 61	19,932	24,968	23,519	28,063	8,131	41%
62 to 64	28,406	35,612	35,809	41,964	13,558	48%
65 to 69	35,450	50,950	57,244	65,309	29,859	84%
70 to 74	24,421	39,192	54,741	52,373	27,952	114%
75 to 79	19,605	25,594	48,500	45,223	25,618	131%
80 to 84	16,829	17,595	36,991	40,478	23,649	141%
85 and over	17,829	19,952	33,595	52,869	35,040	197%
Median Age	33.6	34.5	36.6	36.7	3.1	9%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	1,028,047	1,115,916	1,285,248	1,390,212	362,165	35%
Hispanic	291,614	346,417	460,245	563,816	272,202	93%
Non-Hispanic	736,433	769,499	825,003	826,396	89,963	12%
White	464,995	469,425	458,261	427,757	-37,238	-8%
Black	69,966	71,578	67,320	57,660	-12,306	-18%
American Indian	3,029	3,379	4,189	4,203	1,174	39%
Asian	156,137	176,355	229,160	257,058	100,921	65%
Hawaiian / Pacific Islander	4,650	5,952	9,004	11,922	7,272	156%
Other	2,868	2,997	3,465	3,736	868	30%
Two or More Races	34,788	39,813	53,604	64,060	29,272	84%

GROWTH TRENDS IN TOTAL POPULATION



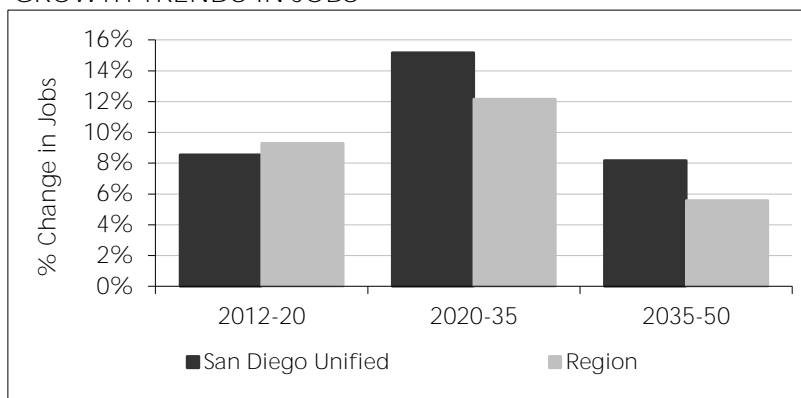
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	679,599	750,260	804,582	859,235	179,636	26%
Civilian Jobs	642,229	712,890	767,212	821,865	179,636	28%
Military Jobs	37,370	37,370	37,370	37,370	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	138,250	138,250	138,250	138,250	0	0%
Developed Acres	116,708	118,689	119,601	120,351	3,643	3%
Low Density Single Family	7	16	48	58	52	774%
Single Family	32,164	32,228	31,942	31,609	-555	-2%
Multiple Family	5,550	5,988	6,805	7,404	1,855	33%
Mobile Homes	403	340	241	128	-274	-68%
Other Residential	445	455	466	463	18	4%
Mixed Use	0	832	1,559	2,147	2,147	--
Industrial	8,982	8,650	8,738	8,884	-98	-1%
Commercial/Services	9,374	9,125	8,685	8,385	-989	-11%
Office	1,946	2,083	2,103	2,131	186	10%
Schools	4,125	4,269	4,338	4,464	338	8%
Roads and Freeways	23,198	23,719	23,722	23,724	526	2%
Agricultural and Extractive ²	1,091	1,164	1,125	1,123	31	3%
Parks and Military Use	29,424	29,819	29,829	29,830	406	1%
Vacant Developable Acres	3,925	1,969	1,060	318	-3,607	-92%
Low Density Single Family	166	51	18	8	-158	-95%
Single Family	557	382	197	95	-462	-83%
Multiple Family	683	344	128	22	-661	-97%
Mixed Use	292	73	47	6	-285	-98%
Industrial	765	480	266	58	-707	-92%
Commercial/Services	318	165	90	29	-289	-91%
Office	185	89	52	8	-176	-95%
Schools	345	208	136	22	-323	-94%
Parks and Other	574	131	83	29	-545	-95%
Future Roads and Freeways	40	45	42	40	0	0%
Constrained Acres	17,592	17,592	17,592	17,592	0	0%
Employment Density ³	26.3	29.0	31.1	33.0	6.7	25%
Residential Density ⁴	10.8	11.3	12.8	14.0	3.1	29%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed