

SERIES 13 REGIONAL GROWTH FORECAST

Torrey Pines Community Planning Area
City of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,647	6,800	7,081	7,457	810	12%
Household Population	6,647	6,800	7,081	7,457	810	12%
Group Quarters Population	0	0	0	0	0	0%
Civilian	0	0	0	0	0	0%
Military	0	0	0	0	0	0%
Total Housing Units	3,077	3,082	3,137	3,337	260	8%
Single Family	2,534	2,538	2,557	2,586	52	2%
Multiple Family	543	544	580	751	208	38%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,887	2,879	2,980	3,143	256	9%
Single Family	2,348	2,335	2,400	2,394	46	2%
Multiple Family	539	544	580	749	210	39%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	6.2%	6.6%	5.0%	5.8%	-0.4	-6%
Single Family	7.3%	8.0%	6.1%	7.4%	0.1	1%
Multiple Family	0.7%	0.0%	0.0%	0.3%	-0.4	-57%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.30	2.36	2.38	2.37	0.1	3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

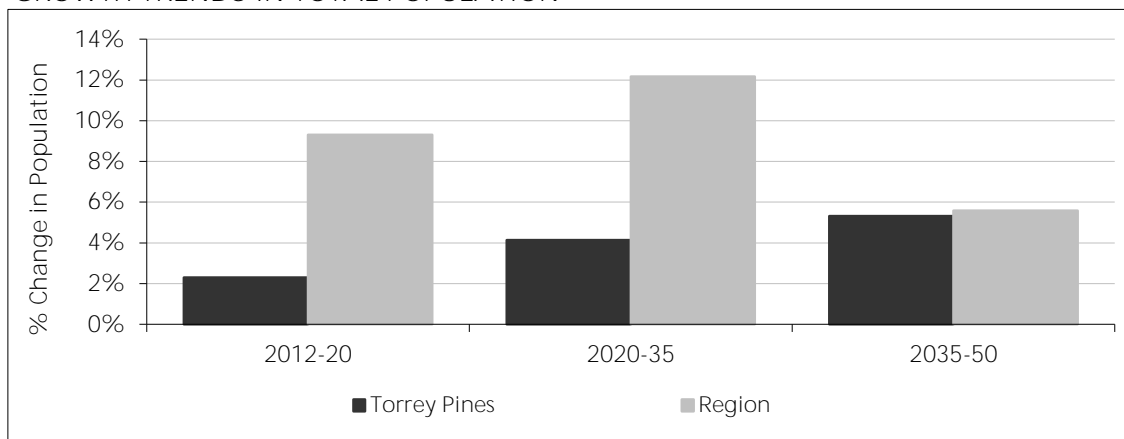
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,647	6,800	7,081	7,457	810	12%
Under 5	289	328	284	385	96	33%
5 to 9	352	368	422	478	126	36%
10 to 14	406	321	375	370	-36	-9%
15 to 17	278	198	252	222	-56	-20%
18 to 19	178	104	135	118	-60	-34%
20 to 24	260	228	263	308	48	18%
25 to 29	282	292	233	301	19	7%
30 to 34	333	341	285	446	113	34%
35 to 39	344	392	347	393	49	14%
40 to 44	393	347	435	434	41	10%
45 to 49	452	353	431	333	-119	-26%
50 to 54	525	376	442	392	-133	-25%
55 to 59	580	561	516	641	61	11%
60 to 61	210	218	168	154	-56	-27%
62 to 64	334	383	307	395	61	18%
65 to 69	536	731	582	670	134	25%
70 to 74	386	654	644	520	134	35%
75 to 79	246	336	519	372	126	51%
80 to 84	147	148	257	244	97	66%
85 and over	116	121	184	281	165	142%
Median Age	47.3	51.7	50.9	49.1	1.8	4%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,647	6,800	7,081	7,457	810	12%
Hispanic	369	457	620	890	521	141%
Non-Hispanic	6,278	6,343	6,461	6,567	289	5%
White	5,443	5,383	5,043	4,509	-934	-17%
Black	52	56	55	75	23	44%
American Indian	5	13	22	39	34	680%
Asian	555	621	899	1,249	694	125%
Hawaiian / Pacific Islander	5	11	26	58	53	1060%
Other	29	31	36	38	9	31%
Two or More Races	189	228	380	599	410	217%

GROWTH TRENDS IN TOTAL POPULATION



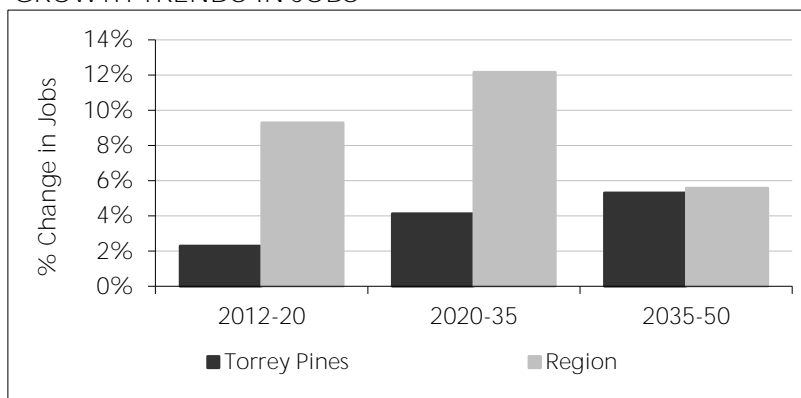
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	11,437	11,724	12,891	13,730	2,293	20%
Civilian Jobs	11,437	11,724	12,891	13,730	2,293	20%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	2,680	2,680	2,680	2,680	0	0%
Developed Acres	2,302	2,308	2,328	2,344	42	2%
Low Density Single Family	0	0	0	0	0	0%
Single Family	436	439	441	444	9	2%
Multiple Family	23	23	23	23	0	0%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	366	291	309	321	-45	-12%
Commercial/Services	76	76	76	76	0	0%
Office	27	27	27	27	0	0%
Schools	20	20	20	20	0	0%
Roads and Freeways	501	580	580	580	78	16%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	852	852	852	852	0	0%
Vacant Developable Acres	47	40	20	5	-42	-89%
Low Density Single Family	0	0	0	0	0	0%
Single Family	9	6	4	0	-9	-100%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	36	33	16	5	-31	-86%
Commercial/Services	0	0	0	0	0	0%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	2	2	1	0	-2	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	331	331	331	331	0	0%
Employment Density ³	23.3	28.3	29.8	30.9	7.6	32%
Residential Density ⁴	6.7	6.7	6.8	7.1	0.4	6%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed