SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 4,101 4,255 4,949 6,157 2.056 50% 4,226 1.997 49% Household Population 4,064 4,883 6.061 **Group Quarters Population** 29 59 159% 37 66 96 Civilian 37 29 66 96 59 159% Military 0 0 0 0 0 0% Total Housing Units 42% 1,296 1,326 1,494 1.846 550 Single Family 876 904 1.071 1.086 210 24% Multiple Family 420 422 423 760 340 81% Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 1,269 1,436 503 40% 1,245 1,748 Single Family 1,021 1,017 20% 845 864 172 Multiple Family 400 405 415 731 331 83% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.9% 4.3% 3.9% 5.3% 1.4 36% 2.9 Single Family 3.5% 4.4% 4.7% 6.4% 83% Multiple Family 4.8% 4.0% 1.9% 3.8% -1.0 -21% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% Persons per Household 3.26 3.33 3.40 3.47 0.2 6%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 60 91 72 77 17 28% Less than \$15,000 99 152 148 49 49% \$15,000-\$29,999 137 \$30,000-\$44,999 147 159 179 232 85 58% \$45,000-\$59,999 173 169 162 139 -34 -20% \$60,000-\$74,999 132 140 143 213 81 61% 230 198 244 273 43 19% \$75,000-\$99,999 \$100,000-\$124,999 157 136 159 180 23 15% \$125,000-\$149,999 97 83 90 69% 164 67 \$150,000-\$199,999 97 67 104 150 53 55% \$200,000 or more 53 89 131 172 119 225% Total Households 1,748 503 40% 1,245 1,269 1,436

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

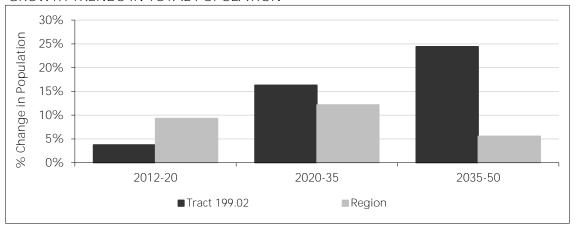
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	4,101	4,255	4,949	6,157	2,056	50%	
Under 5	268	319	334	394	126	47%	
5 to 9	299	317	370	449	150	50%	
10 to 14	265	248	284	344	79	30%	
15 to 17	151	130	143	173	22	15%	
18 to 19	111	92	102	125	14	13%	
20 to 24	343	339	347	429	86	25%	
25 to 29	355	393	388	472	117	33%	
30 to 34	289	295	335	394	105	36%	
35 to 39	284	310	367	397	113	40%	
40 to 44	286	259	345	365	79	28%	
45 to 49	298	269	326	404	106	36%	
50 to 54	290	260	295	380	90	31%	
55 to 59	250	261	248	384	134	54%	
60 to 61	81	94	83	116	35	43%	
62 to 64	110	133	140	189	79	72%	
65 to 69	148	201	246	328	180	122%	
70 to 74	80	120	181	207	127	159%	
75 to 79	78	97	188	212	134	172%	
80 to 84	48	47	106	167	119	248%	
85 and over	67	71	121	228	161	240%	
Median Age	34.5	34.9	37.3	38.8	4.3	12%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

		2012 10 2	0 2000 orialige			
	2012	2020	2035	2050	Numeric	Percent
Total Population	4,101	4,255	4,949	6,157	2,056	50%
Hispanic	2,048	2,407	3,241	4,497	2,449	120%
Non-Hispanic	2,053	1,848	1,708	1,660	-393	-19%
White	1,701	1,488	1,242	1,036	-665	-39%
Black	84	83	85	93	9	11%
American Indian	9	8	8	10	1	11%
Asian	123	130	189	267	144	117%
Hawaiian / Pacific Islander	15	15	18	24	9	60%
Other	2	1	1	1	-1	-50%
Two or More Races	119	123	165	229	110	92%

GROWTH TRENDS IN TOTAL POPULATION

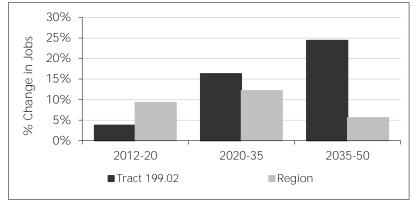


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	2,738	2,813	3,025	3,025	287	10%	
Civilian Jobs	2,738	2,813	3,025	3,025	287	10%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	650	650	650	650	0	0%	
Developed Acres	595	607	636	645	50	8%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	304	312	337	334	29	10%	
Multiple Family	21	21	21	41	21	99%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	18	10	10	10	-8	-44%	
Commercial/Services	103	107	110	108	5	5%	
Office	0	0	0	0	0	0%	
Schools	20	20	20	20	0	0%	
Roads and Freeways	122	131	131	131	8	7%	
Agricultural and Extractive ²	6	6	6	0	-6	-100%	
Parks and Military Use	1	2	2	2	1	45%	
Vacant Developable Acres	50	37	9	0	-50	-100%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	34	25	0	0	-34	-100%	
Multiple Family	9	9	9	0	-9	-100%	
Mixed Use	0	0	0	0	0	0%	
Industrial	1	0	0	0	-1	-100%	
Commercial/Services	6	3	0	0	-6	-100%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	1	0	0	0	-1	-100%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	5	5	5	5	0	0%	
Employment Density ³	19.6	20.6	21.6	22.1	2.5	13%	

GROWTH TRENDS IN JOBS

Residential Density⁴



4.0

4.0

Notes:

4.2

1 - Figures may not add to total due to independent rounding.

4.9

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0.9

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

24%

2012 to 2050 Change*