SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 4.574 4.939 5,709 5,621 1.047 23% 4,902 1.047 23% Household Population 4,533 5,668 5,580 **Group Quarters Population** 0% 41 37 41 41 0 Civilian 41 37 41 41 0 0% Military 0 0 0 0 0 0% Total Housing Units 3,542 3.792 4.038 4.157 615 17% Single Family 1.790 1.737 1.581 1,413 -377 -21% Multiple Family 2,457 2,744 992 57% 1,752 2.055 Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 2,407 2,520 2,912 2,872 465 19% Single Family 1,268 1,205 1,209 1,036 -232 -18% Multiple Family 1,139 1,315 1,703 1,836 697 61% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 32.0% 33.5% 27.9% 30.9% -1.1 -3% Single Family -9% 29.2% 30.6% 23.5% 26.7% -2.5Multiple Family 35.0% 36.0% 30.7% 33.1% -1.9 -5% Mobile Homes 0.0% 0.0 0% 0.0% 0.0% 0.0% 1.95 1.95 1.94 0.1 3% Persons per Household 1.88

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 + 0	2050	Change*

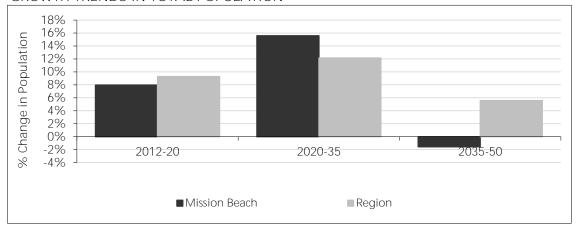
	2012 to 2000 change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	4,574	4,939	5,709	5,621	1,047	23%	
Under 5	69	89	104	97	28	41%	
5 to 9	73	74	96	96	23	32%	
10 to 14	69	79	83	84	15	22%	
15 to 17	54	49	59	58	4	7%	
18 to 19	92	99	112	119	27	29%	
20 to 24	1,116	1,253	1,455	1,411	295	26%	
25 to 29	700	738	856	838	138	20%	
30 to 34	431	444	513	514	83	19%	
35 to 39	294	296	335	346	52	18%	
40 to 44	235	235	262	257	22	9%	
45 to 49	221	226	267	259	38	17%	
50 to 54	212	243	276	274	62	29%	
55 to 59	235	268	302	288	53	23%	
60 to 61	109	114	140	140	31	28%	
62 to 64	178	199	227	223	45	25%	
65 to 69	191	216	261	254	63	33%	
70 to 74	105	106	127	125	20	19%	
75 to 79	76	84	94	92	16	21%	
80 to 84	54	60	61	64	10	19%	
85 and over	60	67	79	82	22	37%	
Median Age	31.3	31.0	30.9	31.0	-0.3	-1%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	4,574	4,939	5,709	5,621	1,047	23%
Hispanic	400	411	467	473	73	18%
Non-Hispanic	4,174	4,528	5,242	5,148	974	23%
White	3,890	4,206	4,875	4,797	907	23%
Black	46	39	44	46	0	0%
American Indian	11	13	15	14	3	27%
Asian	112	130	142	139	27	24%
Hawaiian / Pacific Islander	14	9	11	10	-4	-29%
Other	9	10	8	8	-1	-11%
Two or More Races	92	121	147	134	42	46%

GROWTH TRENDS IN TOTAL POPULATION

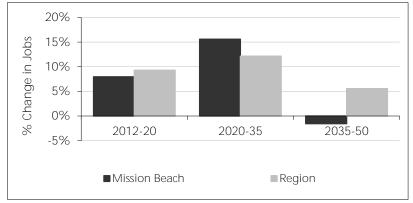


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	2,108	2,113	2,135	2,135	27	1%	
Civilian Jobs	2,108	2,113	2,135	2,135	27	1%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change*		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	238	238	238	238	0	0%	
Developed Acres	227	227	237	237	11	5%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	58	54	45	38	-20	-34%	
Multiple Family	33	37	47	55	22	64%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	4	4	4	4		
Industrial	0	0	0	0	0	-100%	
Commercial/Services	21	19	22	22	1	3%	
Office	0	0	0	0	0	0%	
Schools	2	2	0	0	-2	-88%	
Roads and Freeways	53	53	53	53	0	0%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	59	59	66	66	7	12%	
Vacant Developable Acres	11	10	0	0	-11	-100%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	0	0	0	0	0	0%	
Multiple Family	1	1	0	0	-1	-100%	
Mixed Use	0	0	0	0	0	-100%	
Industrial	0	0	0	0	0	0%	
Commercial/Services	3	3	0	0	-3	-100%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	7	7	0	0	-7	-100%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	0	0	0	0	0	0%	
Employment Density ³	89.5	91.3	89.2	89.2	-0.2	0%	

GROWTH TRENDS IN JOBS

Residential Density⁴



38.8

41.1

Notes:

43.9

42.7

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

5.1

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

13%

2012 to 2050 Change*