2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) National Elementary School District



3.58

0.03

1%

POPULATION AND HOUSING

Persons per Household

2008 to 2050 Change* 2040 Percent 2008 2020 2030 2050 Numeric **Total Population** 56,353 62,022 68,774 78,803 92,213 35,860 64% **Household Population** 53,047 57,690 64,201 73,912 87,094 34,047 64% **Group Quarters Population** 3,306 4.332 4,573 4,891 5,119 1,813 55% Civilian 729 860 1,101 1,419 1,647 918 126% Military 2,577 3,472 3,472 3,472 3,472 895 35% **Total Housing Units** 15,640 16,919 18,552 21,344 25,182 9,542 61% Single Family 8,833 8,755 8.400 8,322 8.422 -411 -5% Multiple Family 6,447 7,891 9,879 12,750 16,488 10,041 156% **Mobile Homes** 360 273 273 272 272 -88 -24% 16,189 20,605 **Occupied Housing Units** 14,945 17,863 24.357 9,412 63% Single Family 8,407 8,303 8,018 7,961 8,071 -336 -4% Multiple Family 6,196 7,625 9,583 12,383 16,025 9,829 159% **Mobile Homes** 342 261 262 261 261 -81 -24% 4.4% 3.5% -1.1 **Vacancy Rate** 4.3% 3.7% 3.3% -25% 5.2% -0.6 Single Family 4.8% 4.5% 4.3% 4.2% -13% Multiple Family 3.9% 3.4% 3.0% 2.9% 2.8% -1.1 -28% **Mobile Homes** -20% 5.0% 4.4% 4.0% 4.0% 4.0% -1.0

3.59

3.59

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

3.55

Income Forecast Under Review

3.56

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008	tο	2050	Ch	ange ³	*
2000	LU	2030	~11	anue	

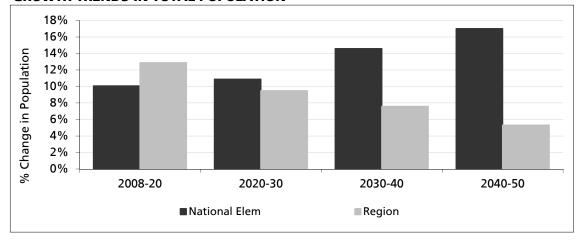
	2008	2020	2030	2040	2050	Numeric	Percent
Total Population	56,353	62,022	68,774	78,803	92,213	35,860	64%
Under 5	4,848	4,674	4,632	5,017	5,360	512	11%
5 to 9	4,085	4,947	4,734	5,156	5,672	1,587	39%
10 to 14	4,230	5,054	4,898	5,155	5,848	1,618	38%
15 to 17	2,963	2,922	3,105	3,206	3,699	736	25%
18 to 19	2,327	2,122	2,843	3,110	3,809	1,482	64%
20 to 24	5,992	5,717	8,244	9,436	11,252	5,260	88%
25 to 29	4,952	5,050	5,246	6,036	6,632	1,680	34%
30 to 34	4,489	4,318	3,940	5,216	5,741	1,252	28%
35 to 39	3,752	3,569	3,873	4,174	5,031	1,279	34%
40 to 44	3,207	3,501	3,465	3,284	4,613	1,406	44%
45 to 49	3,236	3,655	3,543	4,032	4,629	1,393	43%
50 to 54	2,899	3,501	3,847	4,125	4,152	1,253	43%
55 to 59	2,201	3,108	3,401	3,468	4,131	1,930	88%
60 to 61	702	1,042	1,171	1,344	1,587	885	126%
62 to 64	904	1,543	1,797	2,207	2,466	1,562	173%
65 to 69	1,342	2,296	3,045	3,744	4,096	2,754	205%
70 to 74	1,246	1,790	2,554	3,231	4,081	2,835	228%
75 to 79	1,133	1,234	1,971	2,891	3,737	2,604	230%
80 to 84	1,058	1,088	1,601	2,522	3,312	2,254	213%
85 and over	787	891	864	1,449	2,365	1,578	201%
Median Age	28.8	30.6	30.9	32.2	33.3	4.5	16%

POPULATION BY RACE AND ETHNICITY

2008 to 2050 Change*

	Loud to Loud Change					
2008	2020	2030	2040	2050	Numeric	Percent
56,353	62,022	68,774	78,803	92,213	35,860	64%
35,448	42,035	48,442	56,392	66,600	31,152	88%
20,905	19,987	20,332	22,411	25,613	4,708	23%
5,527	3,829	3,184	3,976	5,240	-287	-5%
2,773	2,554	2,534	2,383	2,237	-536	-19%
217	283	367	412	464	247	114%
10,524	11,217	11,819	12,807	14,304	3,780	36%
416	429	425	452	501	85	20%
104	158	218	265	331	227	218%
1,344	1,517	1,785	2,116	2,536	1,192	89%
	56,353 35,448 20,905 5,527 2,773 217 10,524 416 104	56,353 62,022 35,448 42,035 20,905 19,987 5,527 3,829 2,773 2,554 217 283 10,524 11,217 416 429 104 158	56,353 62,022 68,774 35,448 42,035 48,442 20,905 19,987 20,332 5,527 3,829 3,184 2,773 2,554 2,534 217 283 367 10,524 11,217 11,819 416 429 425 104 158 218	56,353 62,022 68,774 78,803 35,448 42,035 48,442 56,392 20,905 19,987 20,332 22,411 5,527 3,829 3,184 3,976 2,773 2,554 2,534 2,383 217 283 367 412 10,524 11,217 11,819 12,807 416 429 425 452 104 158 218 265	56,353 62,022 68,774 78,803 92,213 35,448 42,035 48,442 56,392 66,600 20,905 19,987 20,332 22,411 25,613 5,527 3,829 3,184 3,976 5,240 2,773 2,554 2,534 2,383 2,237 217 283 367 412 464 10,524 11,217 11,819 12,807 14,304 416 429 425 452 501 104 158 218 265 331	2008 2020 2030 2040 2050 Numeric 56,353 62,022 68,774 78,803 92,213 35,860 35,448 42,035 48,442 56,392 66,600 31,152 20,905 19,987 20,332 22,411 25,613 4,708 5,527 3,829 3,184 3,976 5,240 -287 2,773 2,554 2,534 2,383 2,237 -536 217 283 367 412 464 247 10,524 11,217 11,819 12,807 14,304 3,780 416 429 425 452 501 85 104 158 218 265 331 227

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

29,593	30,688	34,110	37,652	39,166	9,573	32%
21,910	23,005	26,427	29,969	31,483	9,573	44%
7,683	7,683	7,683	7,683	7,683	0	0%
					2008 to 2050	Change*
2008	2020	2030	2040	2050	Numeric	Percent
6,523	6,523	6,523	6,523	6,523	0	0%
6,377	6,386	6,403	6,435	6,456	79	1%
21	0	0	0	0	-21	-100%
1,228	1,240	1,211	1,199	1,203	-24	-2%
205	207	200	205	198	-7	-3%
30	26	26	26	26	-4	-14%
16	16	16	16	16	-1	-4%
0	53	176	269	321	321	
565	567	562	<i>545</i>	531	-34	-6%
651	617	556	530	517	-134	-21%
28	28	23	22	20	-8	-28%
148	148	148	138	138	-10	-7%
1,310	1,310	1,310	1,309	1,309	-1	0%
216	216	216	216	216	-1	0%
1,959	1,959	1,960	1,960	1,960	1	0%
	21,910 7,683 2008 6,523 6,377 21 1,228 205 30 16 0 565 651 28 148 1,310 216	21,910 23,005 7,683 7,683 2008 2020 6,523 6,523 6,377 6,386 21 0 1,228 1,240 205 207 30 26 16 16 0 53 565 567 651 617 28 28 148 148 1,310 1,310 216 216	21,910 23,005 26,427 7,683 7,683 7,683 2008 2020 2030 6,523 6,523 6,523 6,377 6,386 6,403 21 0 0 1,228 1,240 1,211 205 207 200 30 26 26 16 16 16 0 53 176 565 567 562 651 617 556 28 28 23 148 148 148 1,310 1,310 1,310 216 216 216	21,910 23,005 26,427 29,969 7,683 7,683 7,683 7,683 2008 2020 2030 2040 6,523 6,523 6,523 6,523 6,377 6,386 6,403 6,435 21 0 0 0 1,228 1,240 1,211 1,199 205 207 200 205 30 26 26 26 16 16 16 16 0 53 176 269 565 567 562 545 651 617 556 530 28 28 23 22 148 148 148 148 138 1,310 1,310 1,310 1,309 216 216 216 216	21,910 23,005 26,427 29,969 31,483 7,683 7,683 7,683 7,683 7,683 2008 2020 2030 2040 2050 6,523 6,523 6,523 6,523 6,523 6,377 6,386 6,403 6,435 6,456 21 0 0 0 0 1,228 1,240 1,211 1,199 1,203 205 207 200 205 198 30 26 26 26 26 16 16 16 16 16 0 53 176 269 321 565 567 562 545 531 651 617 556 530 517 28 28 23 22 20 148 148 148 138 138 1,310 1,310 1,309 1,309 1,309	21,910 23,005 26,427 29,969 31,483 9,573 7,683 7,683 7,683 7,683 7,683 7,683 0 2008 2020 2030 2040 2050 Numeric 6,523 6,523 6,523 6,523 6,523 0 6,377 6,386 6,403 6,435 6,456 79 21 0 0 0 0 -21 1,228 1,240 1,211 1,199 1,203 -24 205 207 200 205 198 -7 30 26 26 26 26 -4 16 16 16 16 -1 0 53 176 269 321 321 565 567 562 545 531 -34 651 617 556 530 517 -134 28 28 23 22 20 <t< td=""></t<>

127

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39

109

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1

4

11

19.2

12.0

31

40

77

0

25

6

18

1

23

0

0

0

4

11

21.9

13.5

2020

2008

136

0

44

9

4

42

0

0

1

4

11

15.7

10.4

31

2040

2030

2050

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Vacant Developable Acres

Low Density Single Family

Single Family

Mixed Use

Industrial

Office

Schools

Multiple Family

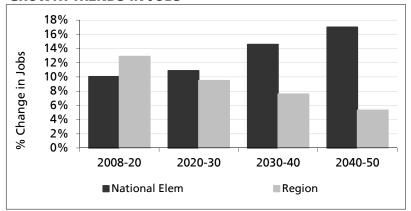
Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Parks and Other



Notes:

1 - Figures may not add to total due to independent rounding. 2 - This is not a forecast of agricultural land, because the

57

0

15

4

12

1

20

0

0

0

4

11

23.0

15.7

- 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2008 to 2050 Change*

-79

-29

-5

-19

-3

0

0

-1

0

0

7.3

5.3

-21

0

-58%

-66%

-55%

-60%

-69%

-52%

0%

0%

0%

0%

46%

51%

-100%

0%

Percent

Numeric