2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Fallbrook Union Elementary School District



POPULATION AND HOUSING

2008 to 2050 Change* 2040 Percent 2008 2020 2030 2050 Numeric **Total Population** 57,604 61,949 69,333 74,430 76,821 19,217 33% **Household Population** 47,463 49,905 57,078 64,071 35% 61,876 16,608 **Group Quarters Population** 10,141 12.044 12,255 12,554 12,750 2,609 26% Civilian 520 627 838 1,137 1,333 813 156% Military 9,621 11,417 11,417 11,417 11,417 1,796 19% **Total Housing Units** 16,430 17,459 19,596 20,860 21,408 4,978 30% Single Family 12,668 13,831 15,594 16.695 17,070 4.402 35% Multiple Family 2,927 3,440 29% 3,065 3,614 3,789 862 **Mobile Homes** 835 563 562 551 549 -286 -34% **Occupied Housing Units** 15,288 16,123 18,328 19,599 20.171 4,883 32% Single Family 11,877 12,842 14,658 15,757 4,281 36% 16,158 Multiple Family 2,657 2,777 3,162 3,342 3,514 857 32% **Mobile Homes** 754 504 508 500 499 -255 -34% -1.2 -17% **Vacancy Rate** 7.0% 7.7% 6.5% 6.0% 5.8% -0.9 Single Family 6.2% 7.2% 6.0% 5.6% 5.3% -15% Multiple Family 9.2% 9.4% 8.1% 7.5% 7.3% -1.9 -21% **Mobile Homes** 9.7% 10.5% 9.6% 9.3% 9.1% -0.6 -6% 0.08 **Persons per Household** 3.10 3.10 3.11 3.16 3.18 3%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 57.604 61,949 69,333 74.430 76.821 19,217 33% Under 5 4,739 4,731 5,166 5,414 5,400 661 14% 5 to 9 3,898 4,133 4,495 4,831 4,815 917 24% 10 to 14 3,114 3,710 3,903 4,225 4,368 1,254 40% 15 to 17 2,059 1,922 2,124 2,295 2,408 349 17% 18 to 19 3,146 3,146 3,343 3,405 3,481 335 11% 20 to 24 11,051 11,296 1,601 17% 9,695 10,164 11,111 25 to 29 5,805 6,295 6,724 7,121 7,253 1,448 25% 30 to 34 3,868 4,408 4,443 5,296 5,316 1,448 37% 35 to 39 700 3,272 2,826 3,440 3,623 3,972 21% 40 to 44 876 2,578 2,522 2,886 2,860 3,454 34% 45 to 49 2,595 2,475 2,490 3,024 3,206 611 24% 50 to 54 2,634 2,477 2,691 3,067 2,944 310 12% 55 to 59 2,322 2,765 2,784 2,662 3,287 965 42% 60 to 61 354 39% 898 1,068 1,122 1,053 1,252 62 to 64 985 1,525 1,558 1,698 1,752 767 78% 65 to 69 1,515 3,046 2,904 2,623 1,108 73% 2,473 70 to 74 1,298 1,989 2,848 2,751 2,599 1,301 100% 75 to 79 2,485 2,942 1,388 108% 1,282 1,461 2,670 80 to 84 902 799 1,419 1,906 1,799 897 99% 85 and over 999 1,060 1,315 2,242 2,926 1,927 193%

POPULATION BY RACE AND ETHNICITY

Median Age

2008 to 2050 Change* 2030 2040 2050 2008 2020 Numeric Percent **Total Population** 57,604 61,949 69,333 74,430 76,821 19,217 33% 91% Hispanic 19,290 23,115 28,489 33,376 36,825 17,535 Non-Hispanic 38,314 38,834 40,844 41,054 39,996 1,682 4% White 32,233 32,134 33,657 33,522 32,300 67 0% Black 2,845 340 12% 3,174 3,223 3,225 3,185 American Indian 309 324 315 2% 369 343 6 854 Asian 1,384 1,557 1,842 2,074 2,238 62% Hawaiian / Pacific Islander 232 196 198 202 199 -33 -14% Other 59 80 90 95 96 37 63% 1,491 411 Two or More Races 1,252 1,324 1,612 1,663 33%

28.4

29.2

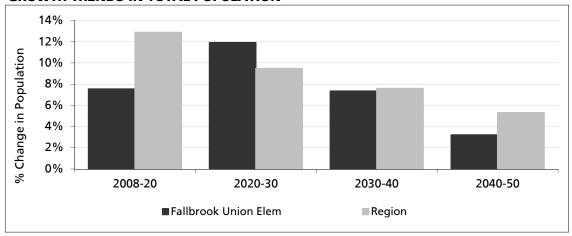
29.6

2.7

10%

27.5

GROWTH TRENDS IN TOTAL POPULATION



26.9

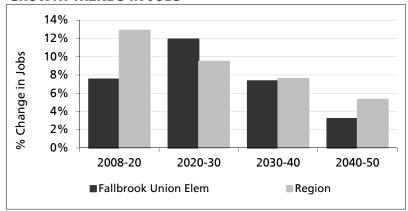
EMPLOYMENT

						2008 to 2050 Change*	
	2008	2020	2030	2040	2050	Numeric	Percent
Jobs	39,558	44,671	45,552	46,458	47,154	7,596	19%
Civilian Jobs	9,425	10,038	10,919	11,825	12,521	3,096	33%
Military Jobs	30,133	34,633	34,633	34,633	34,633	4,500	15%

LAND USE1

						2008 to 2050 Change	
	2008	2020	2030	2040	2050	Numeric	Percent
Total Acres	164,389	164,389	164,389	164,389	164,389	0	0%
Developed Acres	148,969	150,806	154,541	157,595	158,832	9,862	7%
Low Density Single Family	12,804	15,728	20,835	24,861	26,266	13,462	105%
Single Family	2,815	3,200	3,827	4,041	4,080	1,265	45%
Multiple Family	824	825	829	829	829	6	1%
Mobile Homes	148	85	85	85	85	-63	-43%
Other Residential	42	42	42	42	42	0	0%
Mixed Use	0	6	22	32	47	47	
Industrial	850	1,130	1,160	1,182	1,215	365	43%
Commercial/Services	574	586	593	594	591	16	3%
Office	66	67	68	69	68	2	3%
Schools	172	172	182	210	229	57	33%
Roads and Freeways	2,118	2,118	2,118	2,118	2,118	0	0%
Agricultural and Extractive ²	8,330	6,622	4,550	3,299	3,029	-5,301	-64%
Parks and Military Use	120,225	120,225	120,230	120,232	120,232	7	0%
Vacant Developable Acres	13,629	11,792	8,057	5,004	3,767	-9,862	-72%
Low Density Single Family	12,580	10,977	7,672	4,783	3,548	-9,033	-72%
Single Family	781	567	166	12	12	-769	-98%
Multiple Family	5	4	1	0	0	-5	-100%
Mixed Use	7	5	4	4	2	-6	-78%
Industrial	26	15	0	0	0	-26	-100%
Commercial/Services	21	16	7	0	0	-21	-100%
Office	0	0	0	0	0	0	0%
Schools	12	12	11	11	11	-1	-11%
Parks and Other	2	2	2	0	0	-2	-100%
Future Roads and Freeways	194	194	194	194	194	0	0%
Constrained Acres	1,791	1,791	1,791	1,791	1,791	0	0%
Employment Density ³	5.7	5.1	5.4	5.7	5.9	0.2	4%
Residential Density ⁴	1.0	0.9	0.8	0.7	0.7	-0.3	-31%

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low
- density single family residential, may allow for the continuation of existing agricultural use.

 3 Civilian jobs per developed employment acre (industrial)
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).