2050 REGIONAL GROWTH FORECAST (adopted Oct. 2011) Census Tract 31.12



POPULATION AND HOUSING

2008 to 2050 Change* 2008 2020 2030 2040 2050 Numeric Percent **Total Population** 4,733 4,850 4,869 4,911 7,256 2,523 53% **Household Population** 4,696 4,795 4,783 4,765 2,388 51% 7,084 **Group Quarters Population** 37 55 86 146 172 135 365% Civilian 37 55 86 146 172 135 365% Military 0 0 0 0 0 0 0% 679 **Total Housing Units** 1,226 1,277 1,280 1,280 1,905 55% Single Family 935 986 989 989 946 11 1% Multiple Family 41 41 41 41 959 918 2239% **Mobile Homes** 250 250 250 250 0 -250 -100% 1,177 672 **57% Occupied Housing Units** 1,214 1,229 1,230 1.849 Single Family 902 937 948 916 14 2% 952 933 Multiple Family 40 39 39 39 893 2233% **Mobile Homes** 235 238 242 239 0 -235 -100% **Vacancy Rate** 4.0% 4.0% 3.9% -1.1 -28% 4.9% 2.9% 4.1% -9% Single Family 3.5% 5.0% 3.7% 3.2% -0.3 Multiple Family 2.4% 4.9% 4.9% 4.9% 2.7% 0.3 13% **Mobile Homes** -100% 6.0% 4.8% 3.2% 4.4% 0.0% -6.0 -0.16 **Persons per Household** 3.99 3.95 3.89 3.87 3.83 -4%

HOUSEHOLD INCOME (real 1999 dollars, adjusted for inflation)

Income Forecast Under Review

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2011 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The 2050 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2008 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2008 to 2050 Change* Numeric Percent **Total Population** 4,733 4,850 4,869 4,911 7,256 2.523 53% Under 5 24% 5 to 9 38% 10 to 14 37% 15 to 17 31% 18 to 19 9% 20 to 24 39% 25 to 29 34% 30 to 34 25% 35 to 39 34% 40 to 44 32% 45 to 49 25% 50 to 54 30% 55 to 59 63% 60 to 61 111% 62 to 64 181% 65 to 69 173% 70 to 74 261% 75 to 79 280% 80 to 84 210%

34.4

36.2

36.9

38.0

POPULATION BY RACE AND ETHNICITY

85 and over

Median Age

2008 to 2050 Change* Numeric Percent

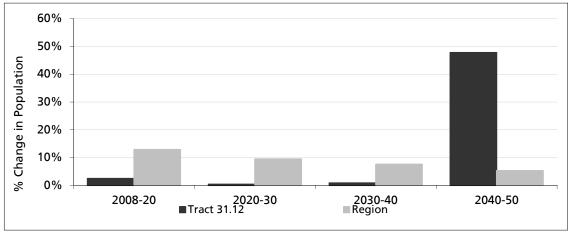
7.3

275%

24%

| Total Population | 4,733 | 4,850 | 4,869 | 4,911 | 7,256 | 2,523 | 53% |
|-----------------------------|-------|-------|-------|-------|------------|-------|------|
| Hispanic | 1,436 | 1,650 | 1,791 | 1,964 | 3,146 | 1,710 | 119% |
| Non-Hispanic | 3,297 | 3,200 | 3,078 | 2,947 | 4,110 | 813 | 25% |
| White | 315 | 275 | 243 | 210 | <i>258</i> | -57 | -18% |
| Black | 1,432 | 1,337 | 1,211 | 1,063 | 1,340 | -92 | -6% |
| American Indian | 7 | 10 | 10 | 10 | 15 | 8 | 114% |
| Asian | 1,301 | 1,326 | 1,347 | 1,377 | 2,050 | 749 | 58% |
| Hawaiian / Pacific Islander | 53 | 46 | 41 | 41 | 58 | 5 | 9% |
| Other | 22 | 30 | 34 | 38 | 58 | 36 | 164% |
| Two or More Races | 167 | 176 | 192 | 208 | 331 | 164 | 98% |

GROWTH TRENDS IN TOTAL POPULATION



30.7

EMPLOYMENT

Jobs

| JODS | 540 | 012 | 013 | 013 | 001 | 313 | 36 70 | | |
|--|----------------------|------|------|-----------|-----------|---------|---------|--|--|
| Civilian Jobs | 546 | 612 | 813 | 813 | 861 | 315 | 58% | | |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| LAND USE ¹ | | | | | | | | | |
| | 2008 to 2050 Change* | | | | | | | | |
| | 2008 | 2020 | 2030 | 2040 | 2050 | Numeric | Percent | | |
| Total Acres | 372 | 372 | 372 | 372 | 372 | 0 | 0% | | |
| Developed Acres | 341 | 349 | 352 | 352 | 354 | 13 | 4% | | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Single Family | 185 | 194 | 195 | 195 | 192 | 7 | 4% | | |
| Multiple Family | 1 | 1 | 1 | 1 | 28 | 27 | 1833% | | |
| Mobile Homes | 22 | 22 | 22 | 22 | 0 | -22 | -100% | | |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Mixed Use | 0 | 2 | 9 | 9 | 14 | 14 | | | |
| Industrial | 1 | 1 | 0 | 0 | 0 | -1 | -100% | | |
| Commercial/Services | 14 | 11 | 8 | 8 | 7 | -7 | -52% | | |
| Office | 3 | 3 | 3 | 3 | 0 | -3 | -100% | | |
| Schools | 30 | 30 | 30 | 30 | 30 | -1 | -3% | | |
| Roads and Freeways | 75 | 75 | 75 | <i>75</i> | <i>75</i> | 0 | 0% | | |
| Agricultural and Extractive ² | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Parks and Military Use | 9 | 9 | 8 | 8 | 8 | 0 | -3% | | |
| Vacant Developable Acres | 31 | 23 | 20 | 20 | 18 | -13 | -43% | | |
| Low Density Single Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Single Family | 31 | 22 | 20 | 20 | 18 | -13 | -42% | | |
| Multiple Family | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Mixed Use | 0 | 0 | 0 | 0 | 0 | 0 | -100% | | |
| Industrial | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Commercial/Services | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Office | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Schools | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Parks and Other | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Future Roads and Freeways | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Constrained Acres | 0 | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Employment Density ³ | 11.4 | 13.2 | 18.1 | 18.1 | 19.9 | 8.5 | 74% | | |
| Residential Density ⁴ | 5.9 | 5.8 | 5.7 | 5.7 | 8.4 | 2.5 | 43% | | |

2008

546

2020

612

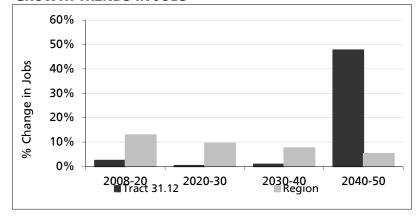
2030

813

2040

813

GROWTH TRENDS IN JOBS



Source: Final Series 12 - 2050 Regional Growth Forecast SANDAG www.sandag.org

Notes:

- 1 Figures may not add to total due to independent rounding.
 2 This is not a forecast of agricultural land, because the
 2050 Regional Growth Forecast does not account for land
 that may become agricultural in the future. Also, some types
- that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple family, mobile home, other, and half of mixed use acres).

2008 to 2050 Change*

315

Percent

58%

Numeric

2050

861