

SERIES 13 REGIONAL GROWTH FORECAST

Pala - Pauma Community Plan Area
County of San Diego



POPULATION AND HOUSING

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,211	7,510	8,776	9,058	2,847	46%
Household Population	6,185	7,488	8,747	9,026	2,841	46%
Group Quarters Population	26	22	29	32	6	23%
Civilian	26	22	29	32	6	23%
Military	0	0	0	0	0	0%
Total Housing Units	1,986	2,366	2,749	2,865	879	44%
Single Family	1,778	2,158	2,541	2,657	879	49%
Multiple Family	11	11	11	11	0	0%
Mobile Homes	197	197	197	197	0	0%
Occupied Housing Units	1,866	2,243	2,620	2,716	850	46%
Single Family	1,709	2,083	2,462	2,564	855	50%
Multiple Family	10	11	11	10	0	0%
Mobile Homes	147	149	147	142	-5	-3%
Vacancy Rate	6.0%	5.2%	4.7%	5.2%	-0.8	-13%
Single Family	3.9%	3.5%	3.1%	3.5%	-0.4	-10%
Multiple Family	9.1%	0.0%	0.0%	9.1%	0.0	0%
Mobile Homes	25.4%	24.4%	25.4%	27.9%	2.5	10%
Persons per Household	3.31	3.34	3.34	3.32	0.0	0%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

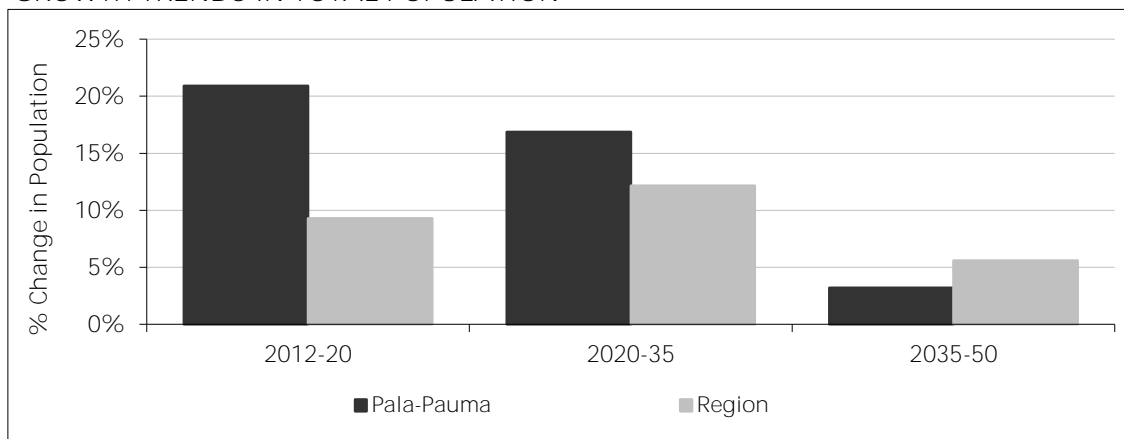
POPULATION BY AGE

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,211	7,510	8,776	9,058	2,847	46%
Under 5	419	635	612	638	219	52%
5 to 9	417	517	533	556	139	33%
10 to 14	429	448	500	566	137	32%
15 to 17	327	300	348	325	-2	-1%
18 to 19	211	170	208	200	-11	-5%
20 to 24	427	385	403	409	-18	-4%
25 to 29	368	388	410	478	110	30%
30 to 34	360	435	482	517	157	44%
35 to 39	361	481	595	571	210	58%
40 to 44	344	475	626	499	155	45%
45 to 49	479	500	619	576	97	20%
50 to 54	475	533	563	525	50	11%
55 to 59	459	515	479	585	126	27%
60 to 61	130	200	166	212	82	63%
62 to 64	198	332	332	376	178	90%
65 to 69	311	459	499	503	192	62%
70 to 74	207	345	551	538	331	160%
75 to 79	116	171	358	256	140	121%
80 to 84	78	83	234	261	183	235%
85 and over	95	138	258	467	372	392%
Median Age	37.0	40.0	42.4	42.7	5.7	15%

POPULATION BY RACE AND ETHNICITY

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Population	6,211	7,510	8,776	9,058	2,847	46%
Hispanic	2,084	3,186	4,248	4,656	2,572	123%
Non-Hispanic	4,127	4,324	4,528	4,402	275	7%
White	2,757	3,075	3,400	3,326	569	21%
Black	74	82	168	158	84	114%
American Indian	820	639	243	88	-732	-89%
Asian	166	301	428	511	345	208%
Hawaiian / Pacific Islander	27	23	23	18	-9	-33%
Other	23	8	12	5	-18	-78%
Two or More Races	260	196	254	296	36	14%

GROWTH TRENDS IN TOTAL POPULATION



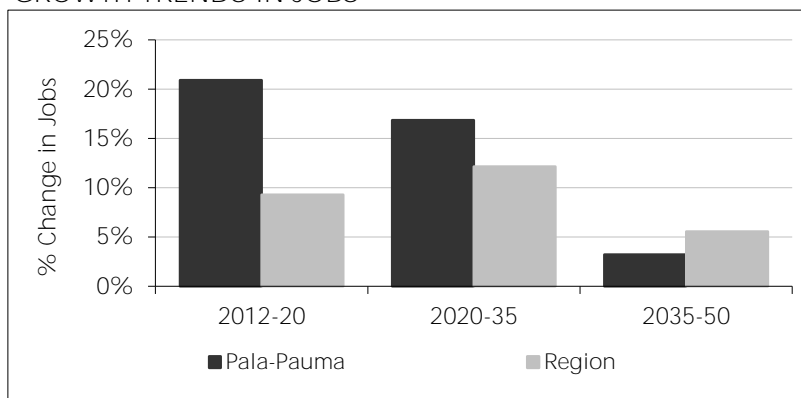
EMPLOYMENT

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Jobs	6,044	7,250	7,456	7,770	1,726	29%
Civilian Jobs	6,044	7,250	7,456	7,770	1,726	29%
Military Jobs	0	0	0	0	0	0%

LAND USE¹

	2012	2020	2035	2050	2012 to 2050 Change*	
					Numeric	Percent
Total Acres	73,738	73,738	73,738	73,738	0	0%
Developed Acres	18,355	21,440	25,232	26,897	8,542	47%
Low Density Single Family	3,925	6,924	10,454	11,902	7,977	203%
Single Family	162	239	326	347	185	115%
Multiple Family	0	0	0	0	0	0%
Mobile Homes	38	38	38	38	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	94	94	94	94	0	0%
Commercial/Services	305	421	441	443	138	45%
Office	0	0	0	0	0	0%
Schools	12	12	11	11	0	-4%
Roads and Freeways	505	505	505	505	0	0%
Agricultural and Extractive ²	13,221	13,113	13,124	13,318	97	1%
Parks and Military Use	93	93	239	239	145	156%
Vacant Developable Acres	27,762	24,677	20,884	19,220	-8,542	-31%
Low Density Single Family	27,274	24,275	20,682	19,018	-8,256	-30%
Single Family	125	81	46	46	-79	-63%
Multiple Family	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	217	175	156	156	-61	-28%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	145	145	0	0	-145	-100%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	27,622	27,622	27,622	27,622	0	0%
Employment Density ³	14.7	13.8	13.6	14.2	-0.5	-4%
Residential Density ⁴	0.5	0.3	0.3	0.2	-0.2	-52%

GROWTH TRENDS IN JOBS



Notes:

1 - Figures may not add to total due to independent rounding.

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

3 - Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).

4 - Total housing units per developed