SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

2012	to	2050	Change*
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					2012 10 2	2000 Orlange
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,699	3,903	4,483	4,524	825	22%
Household Population	3,570	3,779	4,348	4,380	810	23%
Group Quarters Population	129	124	135	144	15	12%
Civilian	129	124	135	144	15	12%
Military	0	0	0	0	0	0%
Total Housing Units	2,034	2,117	2,314	2,349	315	15%
Single Family	1,213	1,213	1,215	1,247	34	3%
Multiple Family	821	904	1,099	1,102	281	34%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,662	1,707	1,942	1,952	290	17%
Single Family	1,024	1,008	1,056	1,072	48	5%
Multiple Family	638	699	886	880	242	38%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	18.3%	19.4%	16.1%	16.9%	-1.4	-8%
Single Family	15.6%	16.9%	13.1%	14.0%	-1.6	-10%
Multiple Family	22.3%	22.7%	19.4%	20.1%	-2.2	-10%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.15	2.21	2.24	2.24	0.1	4%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Households by Income Categor	ry					
Less than \$15,000	104	81	87	73	-31	-30%
\$15,000-\$29,999	107	35	22	20	-87	-81%
\$30,000-\$44,999	66	34	47	48	-18	-27%
\$45,000-\$59,999	51	41	41	38	-13	-25%
\$60,000-\$74,999	23	67	64	44	21	91%
\$75,000-\$99,999	108	108	107	104	-4	-4%
\$100,000-\$124,999	113	112	132	108	-5	-4%
\$125,000-\$149,999	58	86	86	112	54	93%
\$150,000-\$199,999	178	217	224	180	2	1%
\$200,000 or more	854	926	1,132	1,225	371	43%
Total Households	1,662	1,707	1,942	1,952	290	17%
Median Household Income						
Adjusted for inflation (\$2010)	\$204,040	\$211,744	\$221,334	\$230,490	\$26,450	13%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

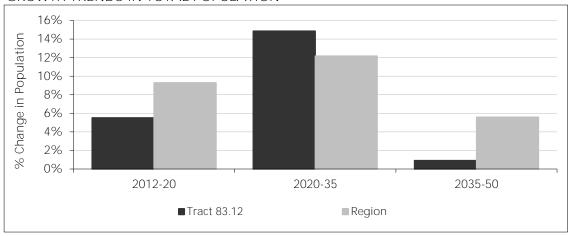
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,699	3,903	4,483	4,524	825	22%
•						
Under 5	101	114	96	109	8	8%
5 to 9	149	165	164	183	34	23%
10 to 14	142	133	149	139	-3	-2%
15 to 17	97	81	103	86	-11	-11%
18 to 19	81	48	63	44	-37	-46%
20 to 24	151	128	134	110	-41	-27%
25 to 29	245	232	192	198	-47	-19%
30 to 34	231	219	165	197	-34	-15%
35 to 39	167	192	165	175	8	5%
40 to 44	167	156	171	138	-29	-17%
45 to 49	188	153	178	130	-58	-31%
50 to 54	260	211	243	207	-53	-20%
55 to 59	260	252	219	230	-30	-12%
60 to 61	110	128	99	107	-3	-3%
62 to 64	166	194	164	191	25	15%
65 to 69	270	373	375	429	159	59%
70 to 74	262	422	517	432	170	65%
75 to 79	180	233	408	308	128	71%
80 to 84	190	181	386	350	160	84%
85 and over	282	288	492	761	479	170%
Median Age	52.5	57.4	63.8	65.2	12.7	24%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

					2012 to 2000 change	
	2012	2020	2035	2050	Numeric	Percent
Total Population	3,699	3,903	4,483	4,524	825	22%
Hispanic	288	345	443	482	194	67%
Non-Hispanic	3,411	3,558	4,040	4,042	631	18%
White	2,984	3,063	3,301	3,167	183	6%
Black	22	25	30	34	12	55%
American Indian	5	5	5	5	0	0%
Asian	289	341	533	641	352	122%
Hawaiian / Pacific Islander	6	8	14	20	14	233%
Other	12	10	9	9	-3	-25%
Two or More Races	93	106	148	166	73	78%

GROWTH TRENDS IN TOTAL POPULATION



2012	to	2050	Change*

					2012 10 2	2000 Change
	2012	2020	2035	2050	Numeric	Percent
Jobs	9,095	9,230	9,503	9,858	763	8%
Civilian Jobs	9,095	9,230	9,503	9,858	763	8%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	2,148	2,148	2,148	2,148	0	0%
Developed Acres	2,063	2,094	2,109	2,120	58	3%
Low Density Single Family	0	0	0	0	0	0%
Single Family	434	434	439	445	11	3%
Multiple Family	34	36	40	40	6	17%
Mobile Homes	0	0	0	0	0	0%
Other Residential	2	2	2	2	0	0%
Mixed Use	0	1	2	3	3	
Industrial	30	30	30	30	0	0%
Commercial/Services	412	411	411	411	-1	0%
Office	17	17	16	16	-1	-6%
Schools	136	166	169	173	37	27%
Roads and Freeways	192	192	192	192	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	806	806	808	809	3	0%
Vacant Developable Acres	58	26	11	0	-58	-100%
Low Density Single Family	0	0	0	0	0	0%
Single Family	14	14	6	0	-14	-100%
Multiple Family	3	1	0	0	-3	-100%
Mixed Use	0	0	0	0	0	-100%

0

0

0

8

3

0

28

14.8

4.5

GROWTH TRENDS IN JOBS

Future Roads and Freeways

Industrial

Office

Schools

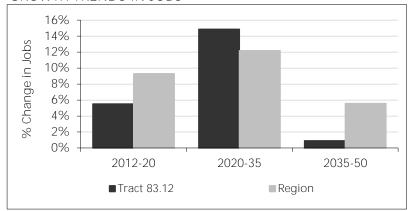
Commercial/Services

Constrained Acres

Employment Density³

Residential Density⁴

Parks and Other



0

0

0

3

0

28

15.3

4.3

37

Source: Series 13 Regional Growth Forecast SANDAG www.sandag.org

Notes:

0

0

0

4

1

0

28

15.2

4.8

1 - Figures may not add to total due to independent rounding.

0

0

0

0

0

0

28

15.6

4.8

0

0

0

-37

-3

0

0

0.3

0.5

0%

0%

0%

0%

0%

2%

11%

-100%

-100%

- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed residential acre (single family, multiple