SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Change					2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	53,030	56,163	58,197	59,424	6,394	12%
Household Population	52,387	55,565	57,503	58,667	6,280	12%
Group Quarters Population	643	598	694	757	114	18%
Civilian	643	598	694	757	114	18%
Military	0	0	0	0	0	0%
Total Housing Units	22,178	22,941	23,472	24,287	2,109	10%
Single Family	16,950	17,507	17,751	17,911	961	6%
Multiple Family	4,452	4,658	4,945	5,600	1,148	26%
Mobile Homes	776	776	776	776	0	0%
Occupied Housing Units	21,262	21,930	22,631	23,188	1,926	9%
Single Family	16,300	16,760	17,164	17,162	862	5%
Multiple Family	4,227	4,432	4,734	5,309	1,082	26%
Mobile Homes	735	738	733	717	-18	-2%
Vacancy Rate	4.1%	4.4%	3.6%	4.5%	0.4	10%
Single Family	3.8%	4.3%	3.3%	4.2%	0.4	11%
Multiple Family	5.1%	4.9%	4.3%	5.2%	0.1	2%
Mobile Homes	5.3%	4.9%	5.5%	7.6%	2.3	43%
Persons per Household	2.46	2.53	2.54	2.53	0.1	3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

					2012 to 2050 Change*	
	2012	2020	2035	2050	Numeric	Percent
Households by Income Catego	ry					
Less than \$15,000	1,488	1,641	1,469	1,312	-176	-12%
\$15,000-\$29,999	1,587	1,831	1,673	1,532	-55	-3%
\$30,000-\$44,999	2,040	1,946	1,823	1,691	-349	-17%
\$45,000-\$59,999	1,967	1,850	1,800	1,735	-232	-12%
\$60,000-\$74,999	1,813	1,715	1,696	1,633	-180	-10%
\$75,000-\$99,999	2,609	2,544	2,552	2,492	-117	-4%
\$100,000-\$124,999	2,078	2,085	2,143	2,192	114	5%
\$125,000-\$149,999	1,530	1,684	1,770	1,847	317	21%
\$150,000-\$199,999	1,986	2,400	2,622	2,798	812	41%
\$200,000 or more	4,164	4,234	5,083	5,956	1,792	43%
Total Households	21,262	21,930	22,631	23,188	1,926	9%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

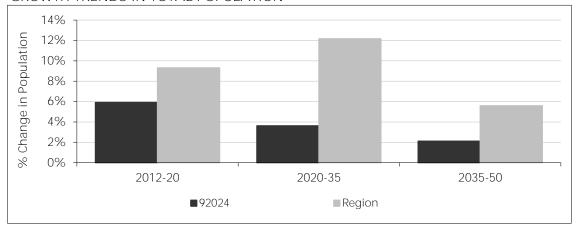
	2012	2020	2035	2050	Numeric	Percent
Total Population	53,030	56,163	58,197	59,424	6,394	12%
Under 5	2,921	3,466	3,025	3,598	677	23%
5 to 9	3,008	3,423	3,161	3,619	611	20%
10 to 14	3,251	3,126	3,338	3,258	7	0%
15 to 17	2,117	1,723	2,059	1,751	-366	-17%
18 to 19	1,422	948	1,065	779	-643	-45%
20 to 24	2,092	2,045	2,041	1,708	-384	-18%
25 to 29	2,886	2,997	2,555	2,771	-115	-4%
30 to 34	3,384	3,519	2,909	3,554	170	5%
35 to 39	3,487	4,225	3,698	4,052	565	16%
40 to 44	3,887	3,754	4,148	3,564	-323	-8%
45 to 49	4,001	3,358	3,845	3,101	-900	-22%
50 to 54	4,297	3,544	3,955	3,367	-930	-22%
55 to 59	4,308	4,567	3,769	4,158	-150	-3%
60 to 61	1,590	1,936	1,447	1,637	47	3%
62 to 64	2,221	2,659	2,114	2,492	271	12%
65 to 69	2,539	3,517	3,244	3,613	1,074	42%
70 to 74	1,495	2,571	3,129	2,687	1,192	80%
75 to 79	1,164	1,605	2,848	2,214	1,050	90%
80 to 84	1,007	1,062	2,237	2,048	1,041	103%
85 and over	1,953	2,118	3,610	5,453	3,500	179%
Median Age	42.5	43.5	46.4	46.7	4.2	10%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	53,030	56,163	58,197	59,424	6,394	12%
Hispanic	8,094	9,540	10,905	11,879	3,785	47%
Non-Hispanic	44,936	46,623	47,292	47,545	2,609	6%
White	40,536	41,823	41,702	41,511	975	2%
Black	325	354	350	327	2	1%
American Indian	112	85	43	26	-86	-77%
Asian	2,427	2,699	3,378	3,723	1,296	53%
Hawaiian / Pacific Islander	71	71	75	81	10	14%
Other	152	114	40	25	-127	-84%
Two or More Races	1,313	1,477	1,704	1,852	539	41%

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

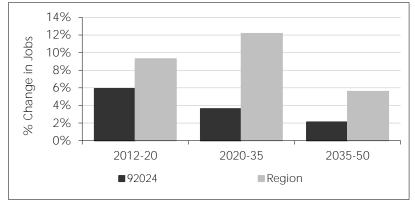
	2012	2020	2035	2050	Numeric	Percent	
Jobs	23,914	24,824	26,075	27,077	3,163	13%	
Civilian Jobs	23,914	24,824	26,075	27,077	3,163	13%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
					2012 to 2050 Change		
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	12,324	12,324	12,324	12,324	0	0%	
Developed Acres	8,493	8,950	9,305	9,408	915	11%	
Low Density Single Family	1,558	1,798	2,057	2,110	551	35%	
Single Family	3,382	3,601	3,701	3,761	379	11%	
Multiple Family	238	245	252	254	16	7%	
Mobile Homes	64	64	64	64	0	0%	
Other Residential	19	19	19	19	1	4%	
Mixed Use	0	27	42	62	62		
Industrial	107	53	54	56	-50	-47%	
Commercial/Services	644	647	654	643	-1	0%	
Office	63	76	79	82	18	29%	
Schools	160	160	163	166	6	3%	
Roads and Freeways	1,427	1,481	1,481	1,481	54	4%	
Agricultural and Extractive ²	374	323	271	242	-132	-35%	
Parks and Military Use	456	456	468	468	11	3%	
Vacant Developable Acres	1,094	643	288	185	-909	-83%	
Low Density Single Family	652	413	153	100	-552	-85%	
Single Family	331	154	97	61	-271	-82%	
Multiple Family	8	3	2	1	-8	-92%	
Mixed Use	7	0	0	0	-7	-96%	
Industrial	1	1	1	0	-1	-100%	
Commercial/Services	46	36	15	9	-36	-80%	
Office	20	8	6	4	-16	-81%	
Schools	10	10	7	5	-6	-54%	
Parks and Other	11	11	0	0	-11	-100%	
Future Roads and Freeways	6	6	6	6	0	0%	
					_		

GROWTH TRENDS IN JOBS

Constrained Acres

Employment Density³

Residential Density⁴



2,731

24.6

4.2

2,731

26.2

4.0

Notes:

2,731

27.7

3.9

2,731

26.8

3.8

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

0

3.1

-0.3

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

0%

13%

-8%

2012 to 2050 Change*