SERIES 13 REGIONAL GROWTH FORECAST Black Mountain Ranch Community Planning Area City of San Diego



POPULATION AND HOUSING

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Total Population 7.651 15.728 15,875 15,692 8.041 105% 15,875 8.042 Household Population 7,650 15,728 15,692 105% **Group Quarters Population** 1 0 0 0 -1 -100% Civilian 1 0 0 0 -1 -100% Military 0 0 0 0 0 0% Total Housing Units 98% 2.591 5.126 5.126 5.130 2.539 Single Family 2.055 3.711 3.711 3.715 1,660 81% Multiple Family 879 536 1,415 1,415 1,415 164% Mobile Homes 0 0 0 0 0 0% Occupied Housing Units 2.492 4,963 5,001 4,971 2,479 99% 1,956 Single Family 3,548 3,586 3,562 82% 1,606 Multiple Family 536 1,415 1,415 1,409 873 163% Mobile Homes 0 0 0 0 0 0% Vacancy Rate 3.8% 3.2% 2.4% 3.1% -0.7 -18% Single Family 4.8% 4.4% 3.4% 4.1% -0.7 -15% Multiple Family 0.0% 0.0% 0.0% 0.4% 0.4 0% Mobile Homes 0.0 0% 0.0% 0.0% 0.0% 0.0% Persons per Household 3.07 3.17 3.17 3.16 0.1 3%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

Income Forecast Under Review

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012	to	2050	Change	*د

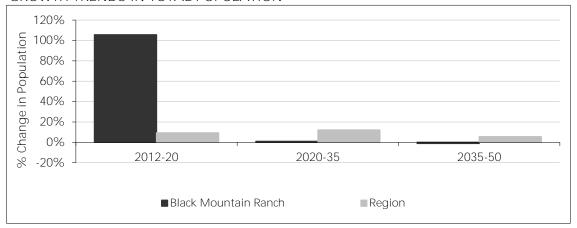
	2012	2020	2035	2050	Numeric	Percent
Total Population	7,651	15,728	15,875	15,692	8,041	105%
Under 5	506	1,240	1,150	1,082	576	114%
5 to 9	667	1,388	1,372	1,601	934	140%
10 to 14	615	1,241	1,300	1,294	679	110%
15 to 17	314	585	719	647	333	106%
18 to 19	285	250	319	295	10	4%
20 to 24	273	536	447	463	190	70%
25 to 29	278	560	516	577	299	108%
30 to 34	403	833	835	963	560	139%
35 to 39	459	1,222	1,022	1,095	636	139%
40 to 44	615	1,267	1,289	1,125	510	83%
45 to 49	649	1,112	1,182	997	348	54%
50 to 54	692	949	1,069	1,070	378	55%
55 to 59	571	939	782	906	335	59%
60 to 61	139	386	322	356	217	156%
62 to 64	236	613	504	541	305	129%
65 to 69	279	1,073	795	796	517	185%
70 to 74	245	698	699	553	308	126%
75 to 79	170	333	621	489	319	188%
80 to 84	94	173	435	263	169	180%
85 and over	161	330	497	579	418	260%
Median Age	40.2	40.0	41.0	39.2	-1.0	-2%

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	7,651	15,728	15,875	15,692	8,041	105%
Hispanic	534	1,607	1,838	2,098	1,564	293%
Non-Hispanic	7,117	14,121	14,037	13,594	6,477	91%
White	4,912	9,192	7,986	6,978	2,066	42%
Black	174	234	305	298	124	71%
American Indian	21	32	74	66	45	214%
Asian	1,571	3,965	4,654	5,018	3,447	219%
Hawaiian / Pacific Islander	5	39	90	104	99	1980%
Other	17	39	80	84	67	394%
Two or More Races	417	620	848	1,046	629	151%

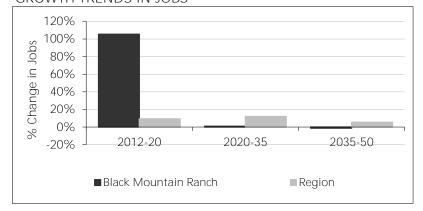
GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	982	4,282	4,419	4,526	3,544	361%
Civilian Jobs	982	4,282	4,419	4,526	3,544	361%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
	0010	2022	2025	2050		2050 Change*
Total Acres	2012 5,109	2020	2035	2050 5,109	Numeric 0	Percent 0%
Total Acres	5,109	5,109	5,109	5,109	U	0%
Developed Acres	3,605	4,388	4,406	4,435	830	23%
Low Density Single Family	0	0	0	0	0	0%
Single Family	653	1,450	1,450	1,454	800	123%
Multiple Family	26	49	49	49	23	89%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	14	14	16	16	2	14%
Commercial/Services	283	325	327	340	57	20%
Office	0	0	0	0	0	0%
Schools	62	62	76	78	17	27%
Roads and Freeways	371	371	371	371	0	0%
Agricultural and Extractive ²	80	0	0	0	-80	-100%
Parks and Military Use	2,115	2,115	2,115	2,126	11	0%
Vacant Developable Acres	834	51	34	4	-830	-99%
Low Density Single Family	0	0	0	0	0	0%
Single Family	721	4	4	0	-720	-100%
Multiple Family	23	0	0	0	-23	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	2	2	0	0	-2	-100%
Commercial/Services	57	15	13	1	-57	-99%
Office	0	0	0	0	0	0%
Schools	17	17	3	0	-17	-99%
Parks and Other	11	11	11	0	-11	-100%
Future Roads and Freeways	3	3	3	3	0	0%
Constrained Acres	669	669	669	669	0	0%
Employment Density ³	2.7	10.7	10.5	10.4	7.7	281%
Residential Density⁴	3.8	3.4	3.4	3.4	-0.4	-11%

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.
- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*