SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

| | | | | | 2012 to 2050 Change* | | | |
|---------------------------|-------|-------|--------|--------|----------------------|---------|--|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | | |
| Total Population | 2,886 | 6,881 | 36,185 | 41,123 | 38,237 | 1325% | | |
| Household Population | 2,886 | 6,881 | 36,185 | 41,123 | 38,237 | 1325% | | |
| Group Quarters Population | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Civilian | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Military | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Total Housing Units | 670 | 1,732 | 9,534 | 10,995 | 10,325 | 1541% | | |
| Single Family | 586 | 1,648 | 2,505 | 2,951 | 2,365 | 404% | | |
| Multiple Family | 84 | 84 | 7,029 | 8,044 | 7,960 | 9476% | | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Occupied Housing Units | 669 | 1,675 | 9,363 | 10,736 | 10,067 | 1505% | | |
| Single Family | 587 | 1,593 | 2,463 | 2,873 | 2,286 | 389% | | |
| Multiple Family | 82 | 82 | 6,900 | 7,863 | 7,781 | 9489% | | |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% | | |
| Vacancy Rate | 0.1% | 3.3% | 1.8% | 2.4% | 2.3 | 2300% | | |
| Single Family | -0.2% | 3.3% | 1.7% | 2.6% | 2.8 | -1400% | | |
| Multiple Family | 2.4% | 2.4% | 1.8% | 2.3% | -0.1 | -4% | | |
| Mobile Homes | 0.0% | 0.0% | 0.0% | 0.0% | 0.0 | 0% | | |
| Persons per Household | 4.31 | 4.11 | 3.86 | 3.83 | -0.5 | -11% | | |

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 50 102 332 319 269 538% Less than \$15,000 \$15,000-\$29,999 72 136 511 489 579% 417 \$30,000-\$44,999 73 157 738 723 650 890% \$45,000-\$59,999 85 176 880 904 819 964% \$60,000-\$74,999 107 248 962 957 850 794% 98 250 \$75,000-\$99,999 1,597 1,811 1,713 1748% \$100,000-\$124,999 102 184 1,254 1,474 1,372 1345% \$125,000-\$149,999 53 171 1,040 1,124 1,071 2021% \$150,000-\$199,999 22 159 1,196 1,628 1,606 7300% \$200,000 or more 7 92 853 1,307 1,300 18571% **Total Households** 669 1,675 1505% 9,363 10,736 10,067 Median Household Income Adjusted for inflation (\$2010) \$67,640 \$76,850 \$94,701 \$102,799 \$35,159 52%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Change*

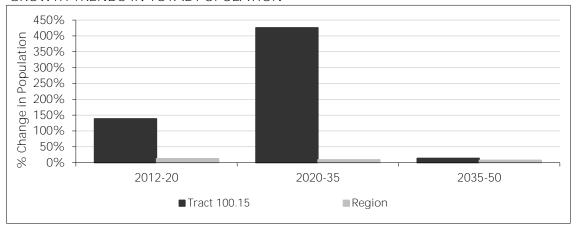
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|------------------|-------|-------|--------|--------|---------|---------|
| Total Population | 2,886 | 6,881 | 36,185 | 41,123 | 38,237 | 1325% |
| Under 5 | 221 | 582 | 2,655 | 2,582 | 2,361 | 1068% |
| 5 to 9 | 229 | 514 | 2,522 | 2,536 | 2,307 | 1007% |
| 10 to 14 | 288 | 617 | 2,857 | 3,081 | 2,793 | 970% |
| 15 to 17 | 176 | 352 | 1,555 | 1,738 | 1,562 | 888% |
| 18 to 19 | 100 | 188 | 858 | 963 | 863 | 863% |
| 20 to 24 | 254 | 591 | 2,411 | 2,720 | 2,466 | 971% |
| 25 to 29 | 176 | 443 | 1,926 | 2,014 | 1,838 | 1044% |
| 30 to 34 | 188 | 406 | 2,138 | 2,081 | 1,893 | 1007% |
| 35 to 39 | 201 | 435 | 2,473 | 2,218 | 2,017 | 1003% |
| 40 to 44 | 238 | 471 | 2,914 | 2,713 | 2,475 | 1040% |
| 45 to 49 | 214 | 474 | 2,430 | 2,878 | 2,664 | 1245% |
| 50 to 54 | 144 | 361 | 1,839 | 2,470 | 2,326 | 1615% |
| 55 to 59 | 127 | 371 | 1,762 | 2,687 | 2,560 | 2016% |
| 60 to 61 | 36 | 118 | 604 | 768 | 732 | 2033% |
| 62 to 64 | 63 | 212 | 1,172 | 1,432 | 1,369 | 2173% |
| 65 to 69 | 63 | 224 | 1,534 | 1,745 | 1,682 | 2670% |
| 70 to 74 | 53 | 190 | 1,565 | 1,765 | 1,712 | 3230% |
| 75 to 79 | 41 | 116 | 1,169 | 1,492 | 1,451 | 3539% |
| 80 to 84 | 42 | 109 | 1,013 | 1,603 | 1,561 | 3717% |
| 85 and over | 32 | 107 | 788 | 1,637 | 1,605 | 5016% |
| Median Age | 30.0 | 31.9 | 37.4 | 41.2 | 11.2 | 37% |

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

| | 2012 to 2000 | | | | | | |
|-----------------------------|--------------|-------|--------|--------|---------|---------|--|
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent | |
| Total Population | 2,886 | 6,881 | 36,185 | 41,123 | 38,237 | 1325% | |
| Hispanic | 2,410 | 5,974 | 31,939 | 37,249 | 34,839 | 1446% | |
| Non-Hispanic | 476 | 907 | 4,246 | 3,874 | 3,398 | 714% | |
| White | 137 | 251 | 759 | 250 | 113 | 82% | |
| Black | 61 | 113 | 579 | 583 | 522 | 856% | |
| American Indian | 5 | 6 | 8 | 0 | -5 | -100% | |
| Asian | 220 | 431 | 2,379 | 2,503 | 2,283 | 1038% | |
| Hawaiian / Pacific Islander | 5 | 10 | 32 | 21 | 16 | 320% | |
| Other | 6 | 7 | 3 | 1 | -5 | -83% | |
| Two or More Races | 42 | 89 | 486 | 516 | 474 | 1129% | |

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

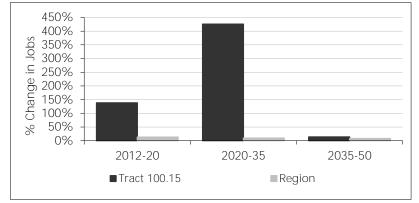
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
|--|-----------------|--------|--------|--------|---------|---------|
| Jobs | 12,487 | 15,148 | 18,070 | 33,072 | 20,585 | 165% |
| Civilian Jobs | 12,487 | 15,148 | 18,070 | 33,072 | 20,585 | 165% |
| Military Jobs | 0 | 0 | 0 | 0 | 0 | 0% |
| LAND USE ¹ | | | | | | |
| | 2012 to 2050 Ch | | | | | |
| | 2012 | 2020 | 2035 | 2050 | Numeric | Percent |
| Total Acres | 9,084 | 9,084 | 9,084 | 9,084 | 0 | 0% |
| Developed Acres | 4,659 | 4,950 | 5,330 | 6,147 | 1,488 | 32% |
| Low Density Single Family | 28 | 28 | 20 | 20 | -8 | -29% |
| Single Family | 74 | 292 | 422 | 505 | 431 | 582% |
| Multiple Family | 3 | 5 | 204 | 301 | 298 | 10410% |
| Mobile Homes | 0 | 0 | 0 | 0 | 0 | 0% |
| Other Residential | 0 | 0 | 0 | 0 | 0 | 0% |
| Mixed Use | 0 | 12 | 85 | 59 | 59 | |
| Industrial | 1,474 | 1,507 | 1,551 | 2,184 | 710 | 48% |
| Commercial/Services | 74 | 76 | 94 | 153 | 79 | 106% |
| Office | 9 | 15 | 36 | 72 | 63 | 709% |
| Schools | 125 | 125 | 128 | 171 | 47 | 37% |
| Roads and Freeways | 578 | 629 | 629 | 629 | 51 | 9% |
| Agricultural and Extractive ² | 524 | 524 | 459 | 368 | -156 | -30% |
| Parks and Military Use | 1,770 | 1,737 | 1,702 | 1,685 | -86 | -5% |
| Vacant Developable Acres | 3,615 | 3,324 | 2,975 | 2,158 | -1,458 | -40% |
| Low Density Single Family | 383 | 383 | 383 | 383 | 0 | 0% |
| Single Family | 361 | 185 | 96 | 27 | -334 | -92% |
| Multiple Family | 126 | 126 | 6 | 0 | -126 | -100% |
| Mixed Use | 84 | 70 | 13 | 0 | -84 | -100% |
| Industrial | 2,089 | 2,024 | 1,973 | 1,380 | -709 | -34% |
| Commercial/Services | 97 | 95 | 80 | 20 | -76 | -79% |
| Office | 87 | 82 | 68 | 34 | -53 | -61% |
| Schools | 48 | 48 | 44 | 11 | -37 | -76% |
| Parks and Other | 70 | 42 | 42 | 31 | -39 | -56% |
| Future Roads and Freeways | 271 | 271 | 271 | 271 | 0 | 0% |
| Constrained Acres | 810 | 810 | 810 | 810 | 0 | 0% |
| Employment Density ³ | 7.4 | 8.8 | 9.8 | 12.7 | 5.2 | 71% |

5.2

6.4

GROWTH TRENDS IN JOBS

Residential Density⁴



Notes:

12.9

13.9

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

6.5

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

101%

2012 to 2050 Change*