SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

1 OI OLATION AND HOUSING					2012 to 2	2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Population	5,011	5,260	7,473	7,458	2,447	49%
Household Population	4,919	5,180	7,381	7,359	2,440	50%
Group Quarters Population	92	80	92	99	7	8%
Civilian	92	80	92	99	7	8%
Military	0	0	0	0	0	0%
Total Housing Units	1,716	1,786	2,511	2,520	804	47%
Single Family	525	525	551	560	35	7%
Multiple Family	1,191	1,261	1,960	1,960	769	65%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	1,610	1,658	2,386	2,392	782	49%
Single Family	465	455	519	524	59	13%
Multiple Family	1,145	1,203	1,867	1,868	723	63%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	6.2%	7.2%	5.0%	5.1%	-1.1	-18%
Single Family	11.4%	13.3%	5.8%	6.4%	-5.0	-44%
Multiple Family	3.9%	4.6%	4.7%	4.7%	0.8	21%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	3.06	3.12	3.09	3.08	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 213 99 123 90 -123 -58% Less than \$15,000 \$15,000-\$29,999 330 179 217 207 -123 -37% \$30,000-\$44,999 316 214 319 246 -70 -22% \$45,000-\$59,999 213 169 171 234 21 10% \$60,000-\$74,999 145 164 286 228 83 57% \$75,000-\$99,999 216 302 391 370 71% 154 \$100,000-\$124,999 89 174 243 309 220 247% \$125,000-\$149,999 36 104 234 218 506% 182 \$150,000-\$199,999 26 140 202 232 206 792% \$200,000 or more 26 113 200 258 232 892% **Total Households** 782 49% 1,610 1,658 2,386 2,392 Median Household Income Adjusted for inflation (\$2010) \$45,468 107% \$42,437 \$75,331 \$79,923 \$87,905

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chance	* Or

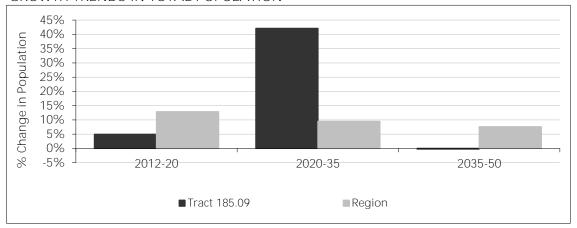
	2012 to 2000 Change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	5,011	5,260	7,473	7,458	2,447	49%	
Under 5	453	539	713	683	230	51%	
5 to 9	393	414	606	599	206	52%	
10 to 14	376	369	534	547	171	45%	
15 to 17	223	199	279	289	66	30%	
18 to 19	156	129	168	174	18	12%	
20 to 24	588	578	713	698	110	19%	
25 to 29	516	565	669	651	135	26%	
30 to 34	401	419	589	564	163	41%	
35 to 39	325	356	541	479	154	47%	
40 to 44	266	250	455	401	135	51%	
45 to 49	304	285	426	440	136	45%	
50 to 54	272	267	391	441	169	62%	
55 to 59	245	266	304	370	125	51%	
60 to 61	74	91	118	139	65	88%	
62 to 64	94	118	153	160	66	70%	
65 to 69	94	138	233	240	146	155%	
70 to 74	62	97	180	160	98	158%	
75 to 79	56	69	153	127	71	127%	
80 to 84	55	50	122	114	59	107%	
85 and over	58	61	126	182	124	214%	
Median Age	28.1	28.6	30.5	30.8	2.7	10%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012 10 2000 0						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	5,011	5,260	7,473	7,458	2,447	49%	
Hispanic	2,951	3,366	5,268	5,674	2,723	92%	
Non-Hispanic	2,060	1,894	2,205	1,784	-276	-13%	
White	1,413	1,264	1,369	1,030	-383	-27%	
Black	250	225	186	73	-177	-71%	
American Indian	31	27	34	29	-2	-6%	
Asian	177	185	322	344	167	94%	
Hawaiian / Pacific Islander	40	38	47	47	7	18%	
Other	12	13	19	19	7	58%	
Two or More Races	137	142	228	242	105	77%	

GROWTH TRENDS IN TOTAL POPULATION



EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent
Jobs	2,045	2,045	2,442	2,524	479	23%
Civilian Jobs	2,045	2,045	2,442	2,524	479	23%
Military Jobs	0	0	0	0	0	0%
LAND USE ¹						
						2050 Change*
	2012	2020	2035	2050	Numeric	Percent
Total Acres	504	504	504	504	0	0%
Developed Acres	473	475	480	481	9	2%
Low Density Single Family	5	5	5	5	0	0%
Single Family	120	120	124	125	5	4%
Multiple Family	57	59	88	88	31	53%
Mobile Homes	0	0	0	0	0	0%
Other Residential	0	0	0	0	0	0%
Mixed Use	0	0	0	0	0	0%
Industrial	1	1	1	1	0	0%
Commercial/Services	151	151	123	124	-27	-18%
Office	9	9	9	9	0	0%
Schools	12	12	12	12	0	0%
Roads and Freeways	103	103	103	103	0	0%
Agricultural and Extractive ²	0	0	0	0	0	0%
Parks and Military Use	15	15	15	15	0	0%
Vacant Developable Acres	9	7	2	1	-9	-93%
Low Density Single Family	0	0	0	0	0	0%
Single Family	6	6	1	0	-5	-92%
Multiple Family	2	0	0	0	-2	-100%
Mixed Use	0	0	0	0	0	0%
Industrial	0	0	0	0	0	0%
Commercial/Services	1	1	1	0	-1	-100%
Office	0	0	0	0	0	0%
Schools	0	0	0	0	0	0%
Parks and Other	0	0	0	0	0	0%
Future Roads and Freeways	0	0	0	0	0	0%
Constrained Acres	22	22	22	22	Ο	0%
Employment Density ³	11.8	11.8	16.8	17.3	5.5	46%
Residential Density ⁴	9.5	9.7	11.6	11.6	2.1	23%

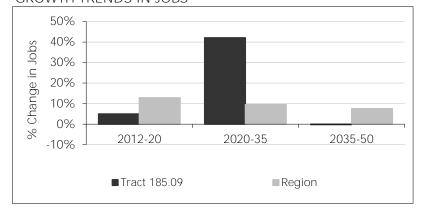
2012

2020

2025

2050

GROWTH TRENDS IN JOBS



Notes:

- 1 Figures may not add to total due to independent rounding.
- 2 This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

2012 to 2050 Change*