SERIES 13 REGIONAL GROWTH FORECAST





POPULATION AND HOUSING

	2012 to 2050 Chanç					
	2012	2020	2035	2050	Numeric	Percent
Total Population	6,199	6,709	7,231	7,173	974	16%
Household Population	6,181	6,694	7,211	7,150	969	16%
Group Quarters Population	18	15	20	23	5	28%
Civilian	18	15	20	23	5	28%
Military	0	0	0	0	0	0%
Total Housing Units	2,116	2,248	2,412	2,412	296	14%
Single Family	1,857	1,989	2,153	2,153	296	16%
Multiple Family	259	259	259	259	0	0%
Mobile Homes	0	0	0	0	0	0%
Occupied Housing Units	2,109	2,242	2,410	2,405	296	14%
Single Family	1,853	1,984	2,151	2,146	293	16%
Multiple Family	256	258	259	259	3	1%
Mobile Homes	0	0	0	0	0	0%
Vacancy Rate	0.3%	0.3%	0.1%	0.3%	0.0	0%
Single Family	0.2%	0.3%	0.1%	0.3%	0.1	50%
Multiple Family	1.2%	0.4%	0.0%	0.0%	-1.2	-100%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0	0%
Persons per Household	2.93	2.99	2.99	2.97	0.0	1%

HOUSEHOLD INCOME (real 2010 dollars, adjusted for inflation)

2012 to 2050 Change* 2012 2020 2035 2050 Numeric Percent Households by Income Category 42 73 77 71 29 69% Less than \$15,000 \$15,000-\$29,999 104 95 67 -37 121 -36% \$30,000-\$44,999 144 189 156 123 -21 -15% \$45,000-\$59,999 191 4% 183 216 186 8 \$60,000-\$74,999 265 202 228 191 -74 -28% 457 412 425 389 -15% \$75,000-\$99,999 -68 291 9% \$100,000-\$124,999 331 365 318 27 \$125,000-\$149,999 201 276 271 317 116 58% \$150,000-\$199,999 291 255 362 395 104 36% \$200,000 or more 167 245 343 212 162% 131 **Total Households** 2,242 14% 2,109 2,410 2,405 296 Median Household Income Adjusted for inflation (\$2010) \$92,314 \$94,417 \$102,603 \$113,404 \$21,090 23%

*IMPORTANT INFORMATION ABOUT THIS FORECAST:

This forecast was accepted by the SANDAG Board of Directors in October 2013 for distribution and use in planning and other studies. This forecast represents one possibility for future growth in the San Diego region. It is intended to represent a likely prediction of future growth, but it is not intended to be a prescription for growth. The Series 13 Regional Growth Forecast represents a combination of economic and demographic projections, existing land use plans and policies, as well as potential land use plan changes that may occur in the region between 2030 and 2050. In general, growth between 2012 and 2030 is based on adopted land use plans and policies, and growth between 2030 and 2050 includes alternatives that may, in some cases, reach beyond existing adopted plans.

POPULATION BY AGE

2012 to 2050 Chance	* Or

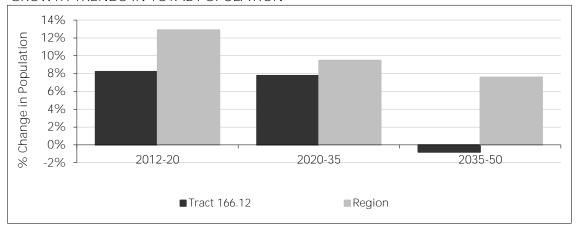
	2012 to 2000 Change						
	2012	2020	2035	2050	Numeric	Percent	
Total Population	6,199	6,709	7,231	7,173	974	16%	
Under 5	305	380	345	403	98	32%	
5 to 9	327	388	372	418	91	28%	
10 to 14	435	435	491	485	50	11%	
15 to 17	339	297	363	315	-24	-7%	
18 to 19	213	149	175	119	-94	-44%	
20 to 24	436	419	439	352	-84	-19%	
25 to 29	328	350	317	329	1	0%	
30 to 34	322	346	295	363	41	13%	
35 to 39	347	442	413	441	94	27%	
40 to 44	463	470	554	485	22	5%	
45 to 49	529	483	580	480	-49	-9%	
50 to 54	559	491	571	496	-63	-11%	
55 to 59	545	587	525	590	45	8%	
60 to 61	148	185	139	158	10	7%	
62 to 64	228	292	253	300	72	32%	
65 to 69	298	442	454	512	214	72%	
70 to 74	142	253	332	290	148	104%	
75 to 79	108	154	305	251	143	132%	
80 to 84	61	68	156	150	89	146%	
85 and over	66	78	152	236	170	258%	
Median Age	40.5	41.6	43.7	43.7	3.2	8%	

POPULATION BY RACE AND ETHNICITY

2012 to 2050 Change*

	2012	2020	2035	2050	Numeric	Percent
Total Population	6,199	6,709	7,231	7,173	974	16%
Hispanic	905	1,108	1,356	1,477	572	63%
Non-Hispanic	5,294	5,601	5,875	5,696	402	8%
White	4,720	4,957	5,074	4,828	108	2%
Black	73	84	95	97	24	33%
American Indian	49	40	22	15	-34	-69%
Asian	187	220	313	353	166	89%
Hawaiian / Pacific Islander	23	25	29	32	9	39%
Other	10	10	10	10	0	0%
Two or More Races	232	265	332	361	129	56%

GROWTH TRENDS IN TOTAL POPULATION

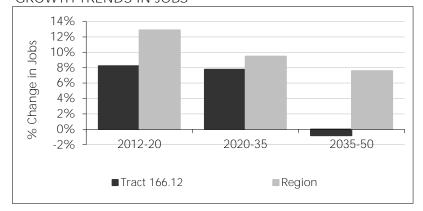


EMPLOYMENT

	2012	2020	2035	2050	Numeric	Percent	
Jobs	272	277	277	277	5	2%	
Civilian Jobs	272	277	277	277	5	2%	
Military Jobs	0	0	0	0	0	0%	
LAND USE ¹							
			2012 to 2050 Ch				
	2012	2020	2035	2050	Numeric	Percent	
Total Acres	1,787	1,787	1,787	1,787	0	0%	
Developed Acres	1,273	1,439	1,658	1,658	386	30%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	362	527	747	747	385	106%	
Multiple Family	4	4	4	4	0	0%	
Mobile Homes	0	0	0	0	0	0%	
Other Residential	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	89	90	90	90	1	1%	
Commercial/Services	76	76	76	76	0	0%	
Office	0	0	0	0	0	0%	
Schools	12	12	12	12	0	0%	
Roads and Freeways	140	140	140	140	0	0%	
Agricultural and Extractive ²	0	0	0	0	0	0%	
Parks and Military Use	589	589	589	589	0	0%	
Vacant Developable Acres	445	279	60	60	-386	-87%	
Low Density Single Family	0	0	0	0	0	0%	
Single Family	385	219	0	0	-385	-100%	
Multiple Family	0	0	0	0	0	0%	
Mixed Use	0	0	0	0	0	0%	
Industrial	3	2	2	2	-1	-41%	
Commercial/Services	0	0	0	0	0	0%	
Office	0	0	0	0	0	0%	
Schools	0	0	0	0	0	0%	
Parks and Other	58	58	58	58	0	0%	
Future Roads and Freeways	0	0	0	0	0	0%	
Constrained Acres	69	69	69	69	0	0%	
Employment Density ³	1.5	1.6	1.6	1.6	0.0	1%	

GROWTH TRENDS IN JOBS

Residential Density⁴



5.8

4.2

Notes:

3.2

1 - Figures may not add to total due to independent rounding.

3.2

2 - This is not a forecast of agricultural land, because the 2050 Regional Growth Forecast does not account for land that may become agricultural in the future. Also, some types of development that occur on agricultural land, such as low density single family residential, may allow for the continuation of existing agricultural use.

-2.6

- 3 Civilian jobs per developed employment acre (industrial, retail, office, schools, and half of mixed use acres).
- 4 Total housing units per developed

-44%

2012 to 2050 Change*