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Agile Transition to SAP S4HANA with SAP Solution Manager and Focused Build

DT263

Exercises / Solutions: Simplification Item Management and Work Package Maintenance
Joerg Marenk / SAP SE

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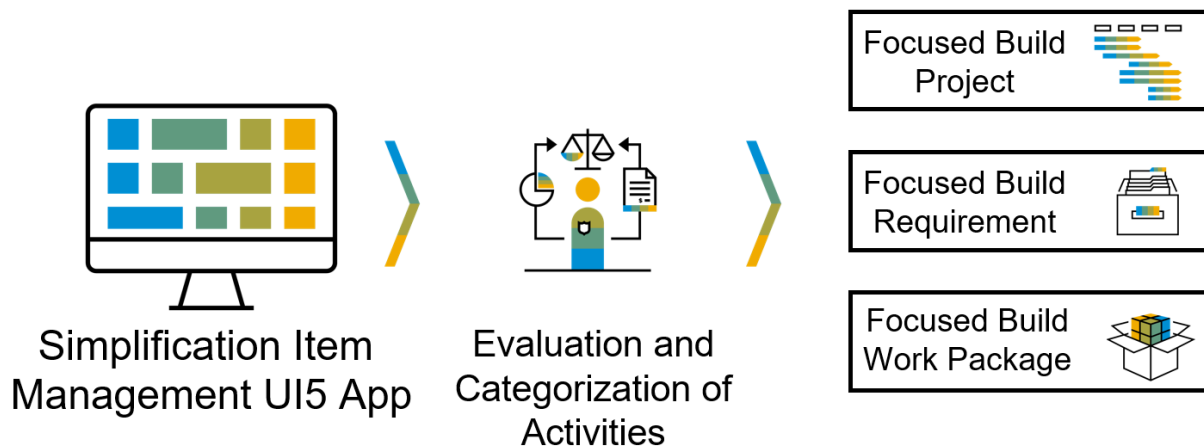
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In this exercise you will learn how to use different filter criteria in the Simplification Item Management Application to identify different Conversion Activities for which Requirements or Work Packages are created or Projects assigned. The Work Package will be enhanced with the necessary project information.

TRANSFER CONVERSION ACTIVITIES INTO FOCUSED BUILD ITEMS

In the Simplification Item Management users can benefit from various filter criteria to identify Conversion Activities, e.g. related to their area and depending on the desired timeframe. You will create one Requirement and assign an existing implementation project to different activities which need to take place before the Conversion Project starts.





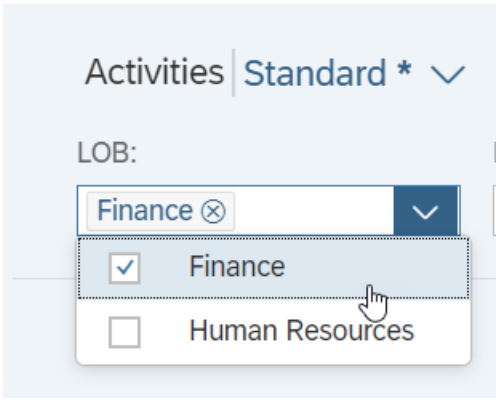
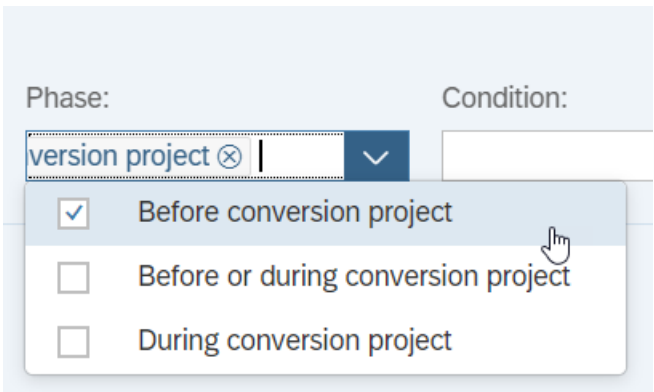
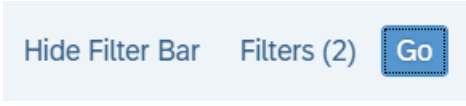
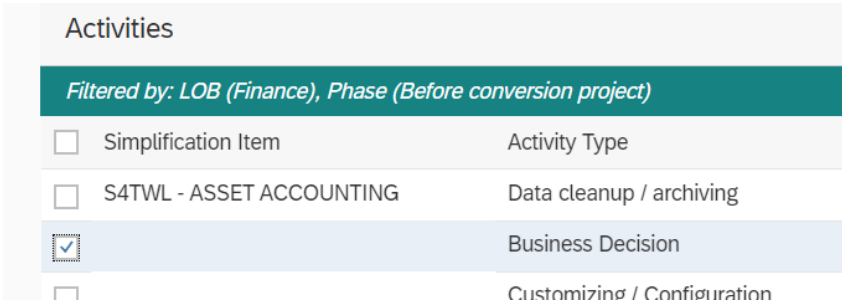
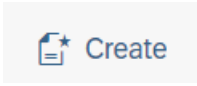
CREATE A WORK PACKAGE AS FOLLOW-UP

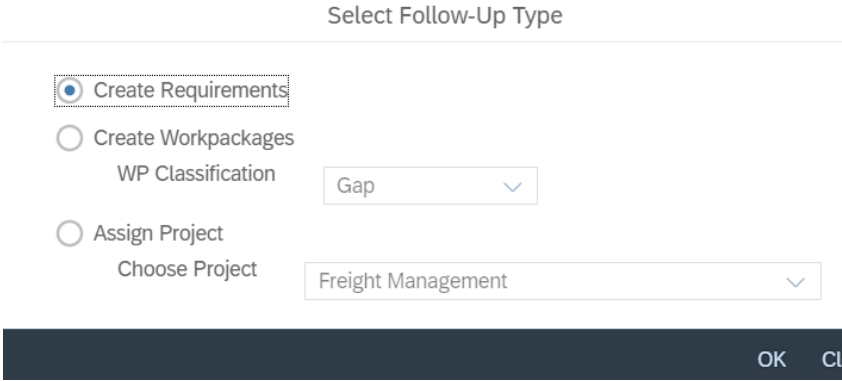
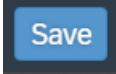
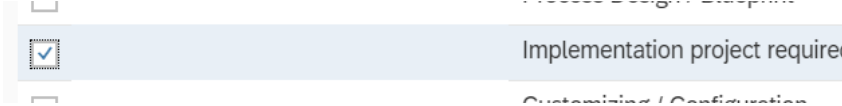
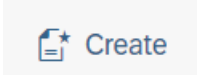
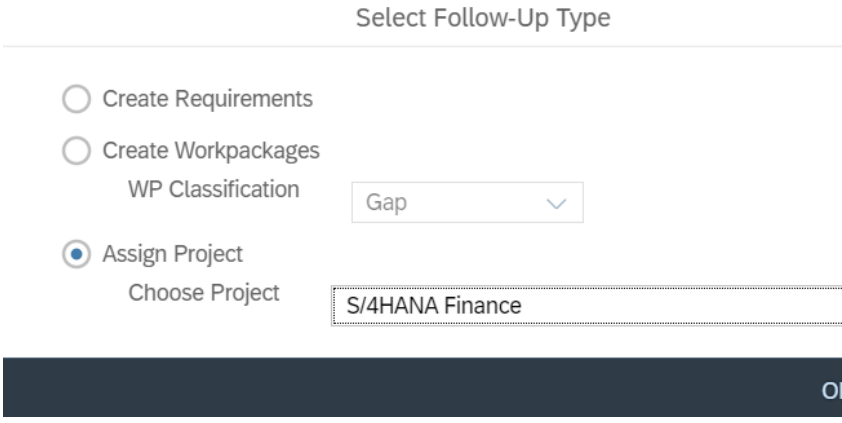

As part of the Conversion Project there are also mandatory activities with regards to configuration and/or customizing that definitely need to be done. For those activities a Work Package is required as follow-up document.

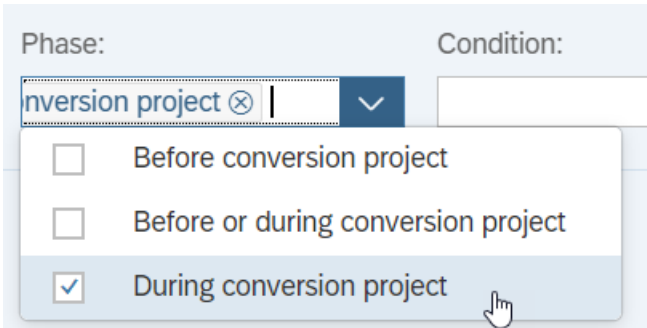
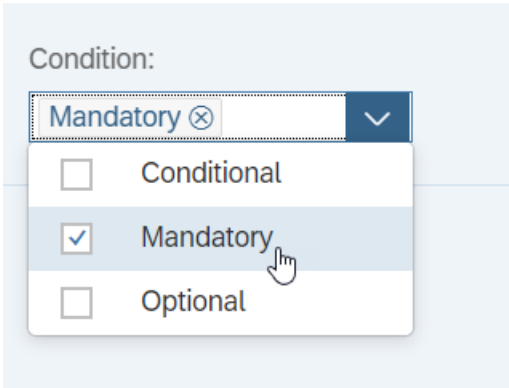
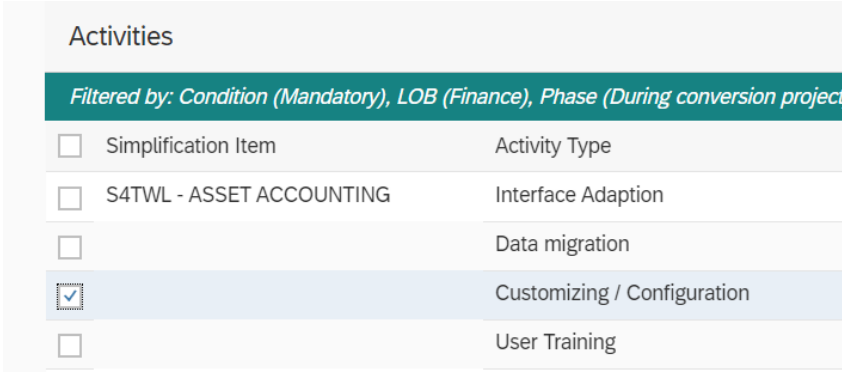
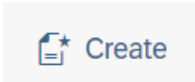
ENHANCE WORK PACKAGE

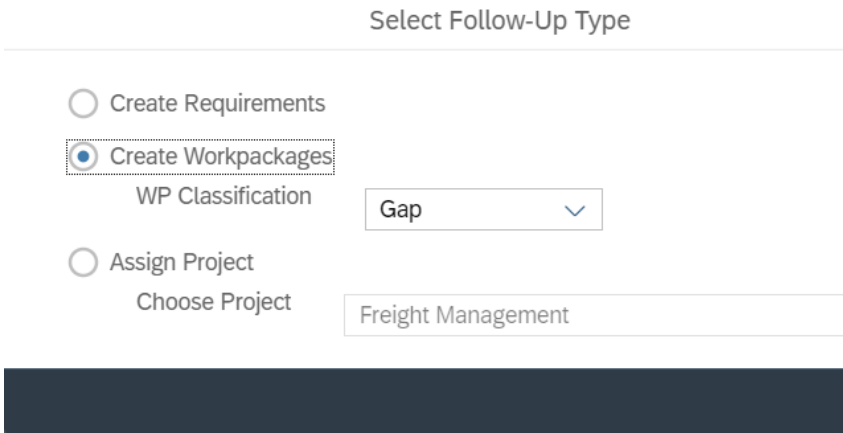
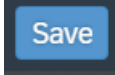
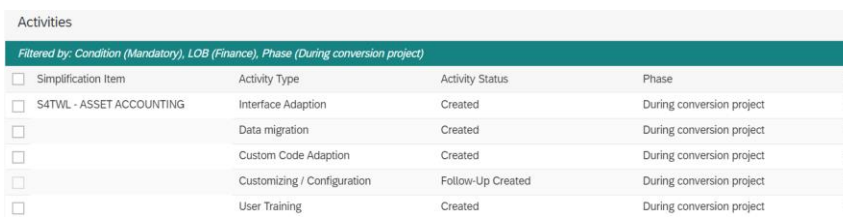

To the previously created Work Package you will add now the project and wave where it will be implemented.

Explanation	Screenshot
1. Start the Simplification Item Management Application by clicking on the tile.	<div><div>Simplification Item Management for System Conversion</div><div></div></div>
2. Navigate to your analysis containing the numbers associated with your user.	<div><div>Analysis</div><div>Search by Analysis des...</div><div>DT263-24 Readiness Check</div><div>DT263-23 Readiness Check</div><div>DT263-22 Readiness Check</div><div>DT263-21 Readiness Check</div></div>

Explanation	Screenshot
3. Use the LOB-filter to filter for Finance-Activities.	
4. In addition, choose the Phase 'Before Conversion project'.	
5. Click on Go to start the filter.	
6. After the filter were applied the graphical charts are adjusted and in the table view you will only find activities that match the chosen filter criteria. Select one activity of Activity Type 'Business Decision'.	
7. Click on Create.	

Explanation	Screenshot
<p>8. In the opened popup, choose 'Create Requirements'. Click on OK.</p>	
<p>9. In the next screen, you can leave everything as it is. Click on Save.</p>	
<p>10. You are guided back to the overview screen. For the chosen Activity, a Requirement has been created. Please note: It can happen that the refresh is not performed directly. In this case press F5 for a browser refresh. Now select an Activity of type 'Implementation Project required'.</p>	
<p>11. Click on Create.</p>	
<p>12. In the opened popup, select 'Assign Project'. Choose one of the projects you created in the exercise before, e.g. ##_BUILD_FINANCE where ## represents your user number.</p>	
<p>13. In the next screen, click on Save.</p>	

Explanation	Screenshot
<p>14. You are guided back to the overview screen, the Project assignment was done. Please note: It can happen that the refresh is not performed directly. In this case press F5 for a browser refresh. Now adjust the filters. Change the Phase-filter to 'During conversion project'.</p>	
<p>15. In addition, select Mandatory as Condition Filter and click on Go.</p>	
<p>16. The table view is adjusted according to the chosen filters. Select an activity of type Customizing/Configuration.</p>	
<p>17. Click on Create.</p>	

Explanation	Screenshot
18. In the opened popup, choose 'Create Workpackages' and click on OK.	
19. In the next screen, click on Save.	
20. You are guided back to the overview screen. For the chosen Activity, a Work Package has been created. Please note: It can happen that the refresh is not performed directly. In this case press F5 for a browser refresh. Click on the link in column Follow-Up ID to open the Work Package.	
21. In the opened window, click on Edit.	

Explanation	Screenshot						
22. Maintain a Project from the previous exercise and a Wave. Afterwards, click on Save.	<div><div>Title: S4TWL - ASSET ACCOUNTING</div><div>Priority: 4: Low</div><div>Effort Points: 0</div><div>Value Points: 0</div><div>Work Package Classification: Gap</div><div>Created By: Agatha Bauer</div><div>Last Changed By: Agatha Bauer</div><div>Category:</div><div>Completion Rate: 0%</div><div><div>Project: S/4HANA Finance [EN]</div><div>Wave: Wave 1</div></div><div>Actual Release:</div><div>Requested Release:</div><div><table><tr><th>Function</th><th>Name</th></tr><tr><td>Business Process Expert</td><td></td></tr><tr><td>Work Package Owner</td><td>Agatha Bauer</td></tr></table></div></div>	Function	Name	Business Process Expert		Work Package Owner	Agatha Bauer
Function	Name						
Business Process Expert							
Work Package Owner	Agatha Bauer						
23. Click on Action – Define Scope. The status of the Work Package is changed to Scoping.	<div><div>Define Scope</div><div>Reject</div><div><div>Action</div></div></div>						

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