Agile Transition to SAP S4HANA with SAP Solution Manager and Focused Build
DT263

Exercises / Solutions: Simplification Item Management and Work Package Maintenance
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In this exercise you will learn how to use different filter criteria in the Simplification Item Management Application to identify different Conversion Activities for which Requirements or Work Packages are created or Projects assigned. The Work Package will be enhanced with the necessary project information.

TRANSFER CONVERSION ACTIVITIES INTO FOCUSED BUILD ITEMS

In the Simplification Item Management users can benefit from various filter criteria to identify Conversion Activities, e.g. related to their area and depending on the desired timeframe. You will create one Requirement and assign an existing implementation project to different activities which need to take place before the Conversion Project starts.
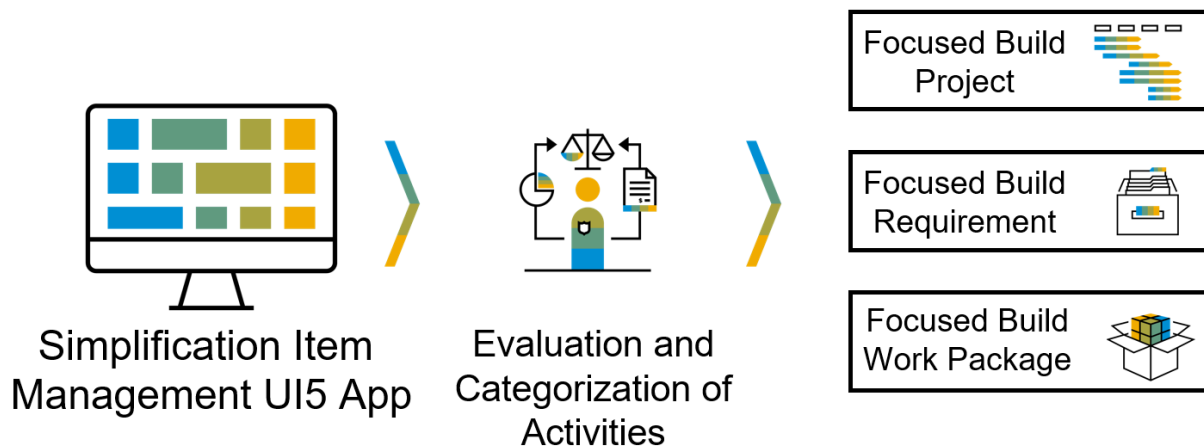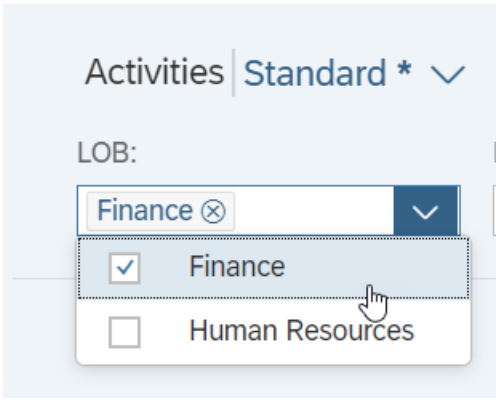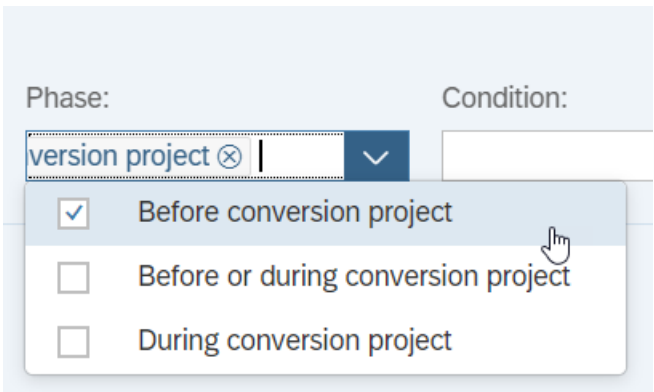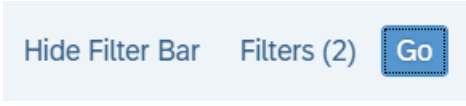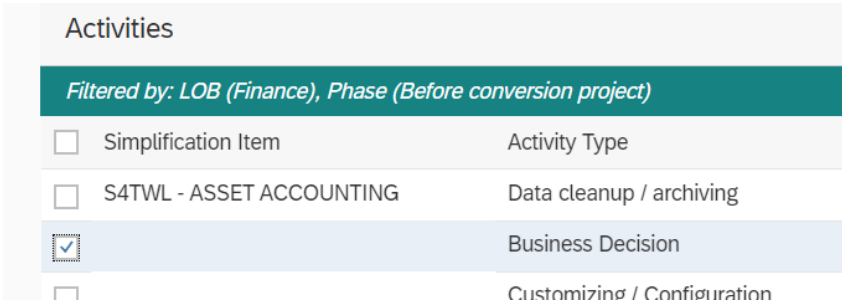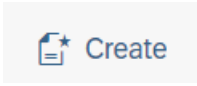

CREATE A WORK PACKAGE AS FOLLOW-UP
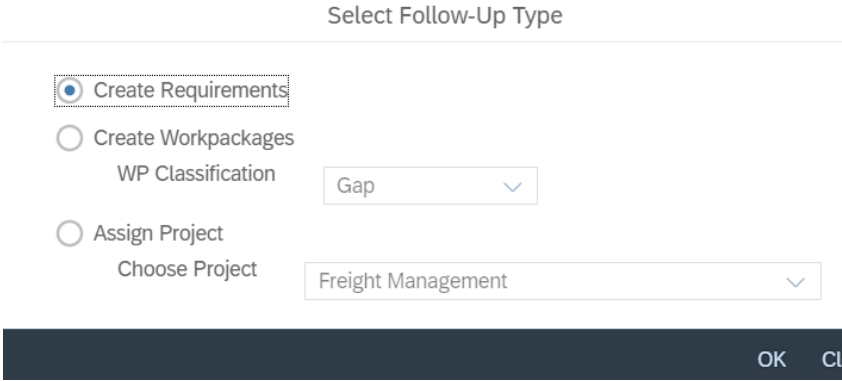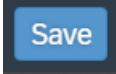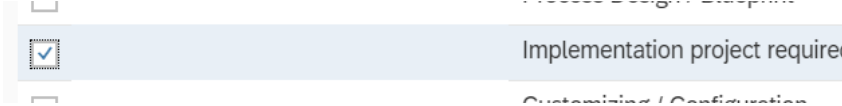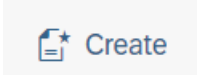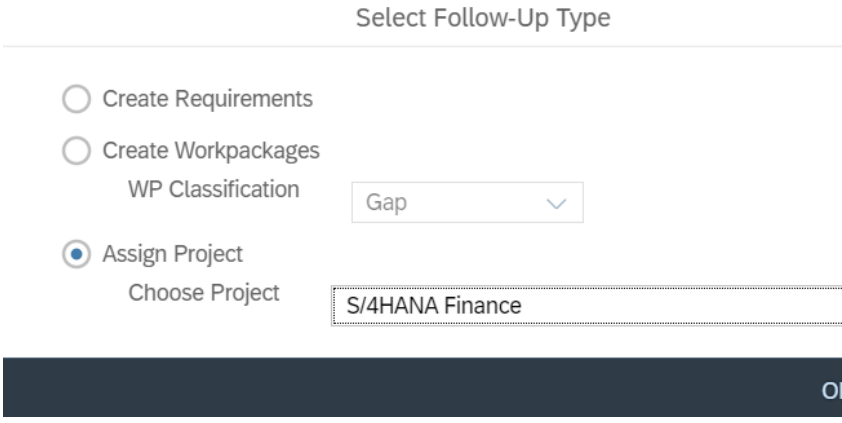
As part of the Conversion Project there are also mandatory activities with regards to configuration and/or customizing that definitely need to be done. For those activities a Work Package is required as follow-up document.
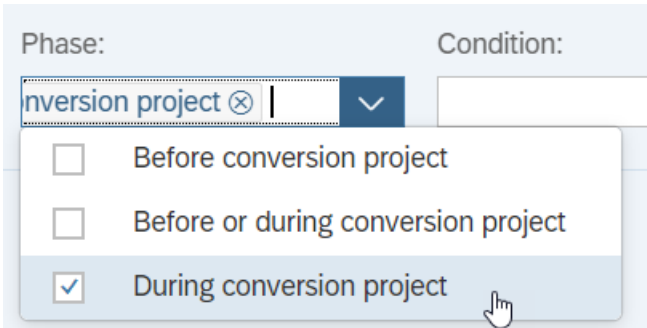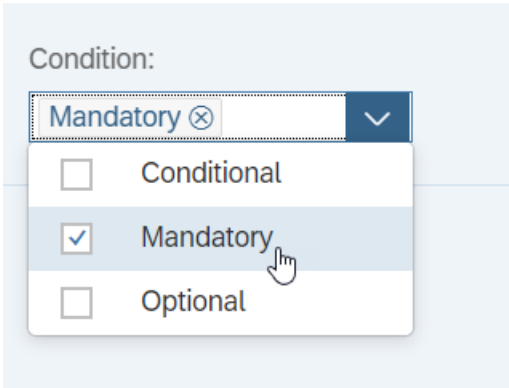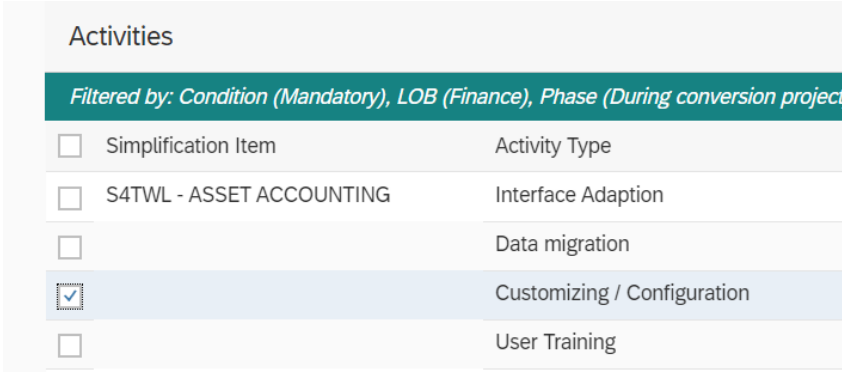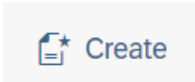
ENHANCE WORK PACKAGE
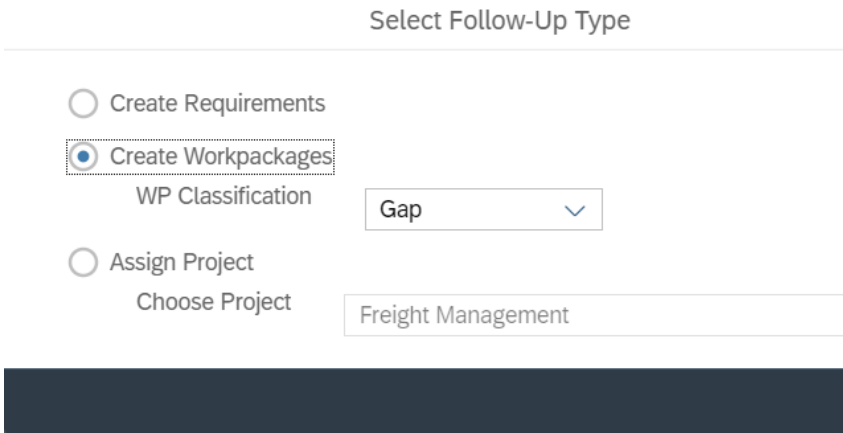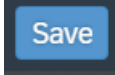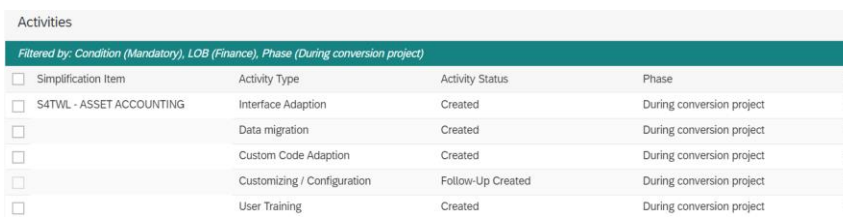
To the previously created Work Package you will add now the project and wave where it will be implemented.

Explanation	Screenshot
1. Start the Simplification Item Management Application by clicking on the tile.	Simplification Item Management for System Conversion
2. Navigate to your analysis containing the numbers associated with your user.	Analysis fro Analysis *Search by Analysis des...* 🔍 **DT263-24 Readiness Check** **DT263-23 Readiness Check** **DT263-22 Readiness Check** **DT263-21 Readiness Check**

Explanation	Screenshot
3. Use the LOB-filter to filter for Finance-Activities.	Activities Standard * ⌄ LOB: Finance ⊗ ⌄ ☑ Finance ☐ Human Resources
4. In addition, choose the Phase 'Before Conversion project'.	Phase: Condition: version project ⊗	⌄ ☑ Before conversion project ☐ Before or during conversion project ☐ During conversion project
5. Click on Go to start the filter.	Hide Filter Bar Filters (2) Go
6. After the filter were applied the graphical charts are adjusted and in the table view you will only find activities that match the chosen filter criteria. Select one activity of Activity Type 'Business Decision'.	Activities Filtered by: LOB (Finance), Phase (Before conversion project) ☐ Simplification Item Activity Type ☐ S4TWL - ASSET ACCOUNTING Data cleanup / archiving ☑ Business Decision ☐ Customizing / Configuration
7. Click on Create.	⌸ Create

Explanation	Screenshot

8. In the opened popup, choose 'Create Requirements'. Click on OK.	Select Follow-Up Type
	
	⦿ Create Requirements
	◯ Create Workpackages
	   WP Classification Gap ⌄
	◯ Assign Project
	   Choose Project Freight Management ⌄
	
	OK Cl

9. In the next screen, you can leave everything as it is. Click on Save.	Save
10. You are guided back to the overview screen. For the chosen Activity, a Requirement has been created. Please note: It can happen that the refresh is not performed directly. In this case press F5 for a browser refresh. Now select an Activity of type 'Implementation Project required'.	☐ Process Design / Blueprint ☑ Implementation project require ☐ Customizing / Configuration
11. Click on Create.	📄 Create

12. In the opened popup, select 'Assign Project'. Choose one of the projects you created in the exercise before, e.g. ##_BUILD_FINANCE where ## represents your user number.	Select Follow-Up Type
	
	◯ Create Requirements
	◯ Create Workpackages
	   WP Classification Gap ⌄
	⦿ Assign Project
	   Choose Project S/4HANA Finance
	
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13. In the next screen, click on Save.	Save

Explanation	Screenshot
14. You are guided back to the overview screen, the Project assignment was done. Please note: It can happen that the refresh is not performed directly. In this case press F5 for a browser refresh. Now adjust the filters. Change the Phase-filter to 'During conversion project'.	**Phase:** nversion project ⊗ | ⌄ **Condition:** ☐ Before conversion project ☐ Before or during conversion project ☑ During conversion project
15. In addition, select Mandatory as Condition Filter and click on Go.	**Condition:** Mandatory ⊗ ⌄ ☐ Conditional ☑ Mandatory ☐ Optional
16. The table view is adjusted according to the chosen filters. Select an activity of type Customizing/Configuration.	**Activities** *Filtered by: Condition (Mandatory), LOB (Finance), Phase (During conversion project* ☐ Simplification Item Activity Type ☐ S4TWL - ASSET ACCOUNTING Interface Adaption ☐ Data migration ☑ Customizing / Configuration ☐ User Training
17. Click on Create.	🗋 Create

Explanation	Screenshot
18. In the opened popup, choose 'Create Workpackages' and click on OK.	Select Follow-Up Type ○ Create Requirements ◉ Create Workpackages WP Classification: Gap ⌄ ○ Assign Project Choose Project: Freight Management
19. In the next screen, click on Save.	Save
20. You are guided back to the overview screen. For the chosen Activity, a Work Package has been created. Please note: It can happen that the refresh is not performed directly. In this case press F5 for a browser refresh. Click on the link in column Follow-Up ID to open the Work Package.	Activities Filtered by: Condition (Mandatory), LOB (Finance), Phase (During conversion project) <table><tr><td></td><td>Simplification Item</td><td>Activity Type</td><td>Activity Status</td><td>Phase</td></tr><tr><td></td><td>S4TWL - ASSET ACCOUNTING</td><td>Interface Adaption</td><td>Created</td><td>During conversion project</td></tr><tr><td></td><td></td><td>Data migration</td><td>Created</td><td>During conversion project</td></tr><tr><td></td><td></td><td>Custom Code Adaption</td><td>Created</td><td>During conversion project</td></tr><tr><td></td><td></td><td>Customizing / Configuration</td><td>Follow-Up Created</td><td>During conversion project</td></tr><tr><td></td><td></td><td>User Training</td><td>Created</td><td>During conversion project</td></tr></table>
21. In the opened window, click on Edit.	✏

Explanation	Screenshot
22. Maintain a Project from the previous exercise and a Wave. Afterwards, click on Save.	Title: S4TWL - ASSET ACCOUNTING Priority: 4: Low Effort Points: 0 Value Points: 0 Work Package Classification: Gap Created By: Agatha Bauer Last Changed By: Agatha Bauer Category: Completion Rate: 0% Project: S/4HANA Finance [EN] Wave: Wave 1 Actual Release: Requested Release: Function Name Business Process Expert Work Package Owner Agatha Bauer
23. Click on Action – Define Scope. The status of the Work Package is changed to Scoping.	Define Scope Reject ✎ Action

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