Measure the Performance of SAP IBP Actions

One advantage of using custom VBA code is that several steps can be combined. Within one button, different simulation runs can be triggered, and data changes can be made and saved. This can be useful in different ways. This example builds upon the sample documents that we provided with release 2202 including further measurements.

HOW TO START

In our example, we explain how you could set up an upgrade test to measure the performance of different actions in the SAP IBP, add-in for Microsoft Excel (Excel add-in). You can also use the test to make sure that those steps are still working after an upgrade of your SAP IBP system.

In the respective .xlsm file for this use case, there is only one worksheet with the upgrade test overview where the performance measurements are collected, as you see in the screenshot below. Different from the sample documents we provided with release 2202, we are opening a specific planning view favorite by using VBA code. Therefore, no second worksheet with an included planning view is needed.

Run Upgrade Test		Reset Status
Test Step	Time Elapsed (sec)	
Open Favorite		
Refresh		
Simulate		
Run Forecast in Simulation		
Save Data		
Open Master Data Favorite		
Save Changes		

The upgrade test we implemented in this example includes the following steps:

- Open a planning view favorite.
 Call IBPAutomationObject.OpenFavorite("My favorite")
- Refresh of the planning view. Call IBPAutomationObject.Refresh
- 3. Change a cell in the planning view.

 ActiveSheet.Range("K7").Value = 100
- 4. Run Simulate Basic.
 Call IBPAutomationObject.Simulate

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- Run a statistical forecast operator in simulation mode.
 Call IBPAutomationObject.Simulate ("My forecast model", "IBPFORECAST")
- 6. Save data.

Call IBPAutomationObject.SaveData (True)

7. Open a master data favorite.

Call IBPAutomationObject.OpenMasterDataFavorite("My favorite")

8. Change a cell in the master data worksheet.

ActiveSheet.Range("D3").Value = "Test Entry"

9. Save master data changes.

Call IBPAutomationObject.SaveMasterDataSheet(True, True)

For further information about the used APIs, please see SAP IBP APIs on the SAP Help Portal.

Additional comments:

- Instead of "My favorite" you need to pass the name of the planning view favorite, or rather the name of the master data favorite you want to open (see OpenFavorite and OpenMasterDataFavorite on the SAP Help Portal).
- "My forecast model" is a placeholder for the ID, name, or description of the statistical forecast operator that you want to simulate. You can also pass different operator types apart from the statistical forecast operator "IBPFORECAST" (see <u>Simulate</u> on the SAP Help Portal).
- When using the API SaveData you can suppress the dialog for reason codes, comments, and sharing, so as not to interrupt the performance measurements, by setting the parameter for suppressReasonCodeCommentDialog to "True" (see SaveData on the SAP Help Portal).
- Similarly, when using the API SaveMasterDataSheet, you can set the parameter suppressCommentDialog and suppressResultOverviewDialog to "True". This way, the dialog for comments and sharing, and the dialog containing the summary of changes is suppressed (see <u>SaveMasterDataSheet</u> on the SAP Help Portal).

To measure the performance of the different steps, the start and end time is collected, and the difference is added to the specific cells in the upgrade test worksheet, as shown below.

StartTime = Timer
Call IBPAutomationObject.Refresh
SecondsElapsed = Timer - StartTime
tester.Range("E8").Interior.ColorIndex = 35
tester.Range("E8").Value = SecondsElapsed

The whole code looks like the following, and is part of the worksheet "Testing": *Private IBPAutomationObject As Object*

Private Sub RunUpgradeTest_Click()

Dim StartTime As Double Dim SecondsElapsed As Double Dim tester As Worksheet

ResetStatus_Click

On Error GoTo ErrorHandling:

If IBPAutomationObject Is Nothing Then Set IBPAutomationObject =
Application.COMAddIns("IBPXLClient.Connect").Object
Set tester = ActiveSheet

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'Open Favorite

StartTime = Timer

Call IBPAutomationObject.OpenFavorite("My favorite")

SecondsElapsed = Timer - StartTime

tester.Range("E8").Interior.ColorIndex = 35

tester.Range("E8").Value = SecondsElapsed

'Refresh

StartTime = Timer

Call IBPAutomationObject.Refresh

SecondsElapsed = Timer - StartTime

tester.Range("E9").Interior.ColorIndex = 35

tester.Range("E9").Value = SecondsElapsed

'Change cell and simulate

ActiveSheet.Range("K7").Value = 100

StartTime = Timer

Call IBPAutomationObject.Simulate

SecondsElapsed = Timer - StartTime

tester.Range("E10").Interior.ColorIndex = 35

tester.Range("E10").Value = SecondsElapsed

'Run simulation for forecast model xyz

StartTime = Timer

Call IBPAutomationObject.Simulate ("My forecast model", "IBPFORECAST")

SecondsElapsed = Timer - StartTime

tester.Range("E11").Interior.ColorIndex = 35

tester.Range("E11").Value = SecondsElapsed

'Save data

StartTime = Timer

Call IBPAutomationObject.SaveData(True)

SecondsElapsed = Timer - StartTime

tester.Range("E12").Interior.ColorIndex = 35

tester.Range("E12").Value = SecondsElapsed

'Open Master Data Favorite

StartTime = Timer

Call IBPAutomationObject.OpenMasterDataFavorite("My favorite")

SecondsElapsed = Timer - StartTime

tester.Range("E13").Interior.ColorIndex = 35

tester.Range("E13").Value = SecondsElapsed

'Change a cell and save

ActiveSheet.Range("D3").Value = "Test Entry"

StartTime = Timer

Call IBPAutomationObject.SaveMasterDataSheet(True, True)

SecondsElapsed = Timer - StartTime

tester.Range("E14").Interior.ColorIndex = 35

tester.Range("E14").Value = SecondsElapsed

'show the upgrade test worksheet

tester.Activate

Exit Sub

ErrorHandling:

'Implement error handling to help the user to understand what went wrong MsgBox Err.Description, vbOKOnly, "Microsoft Excel: Custom VBA code"

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THE BEST RUN

End Sub

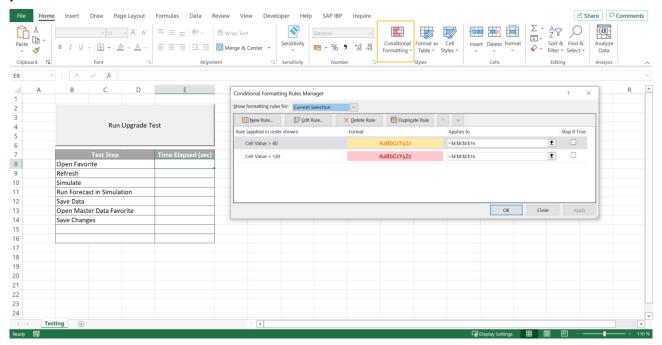
The ResetStatus_Click is just cleaning the last results:

Private Sub **ResetStatus_Click**()
Range("B8:E16").Interior.ColorIndex = 0
Range("E8:G16").Value = ""
End Sub

Feel free to adjust and include the steps that you want to test for your use case. You can run further operators in simulation mode, or open further favorites which need to be tested. Please keep in mind that the VBA code will have the same effect as clicking the respective buttons in the **SAP IBP** ribbon. If an error message comes up, the user interaction will be measured as well.

<u>Please note:</u> Code lines which already have been explained in the tutorial for use cases provided with release 2202 are not explained in detail again, so please check those as well.

In our sample xlsm file, we defined conditional formatting rules for the elapsed time. Feel free to adjust it to your needs.



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