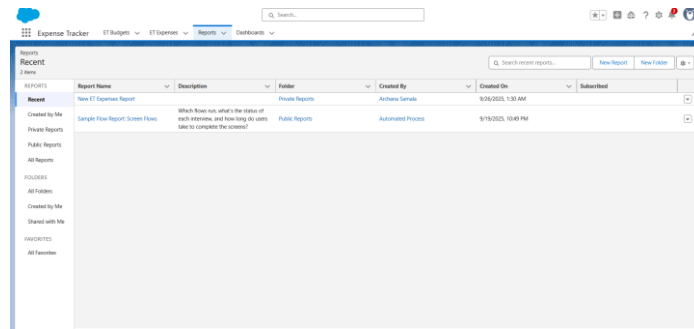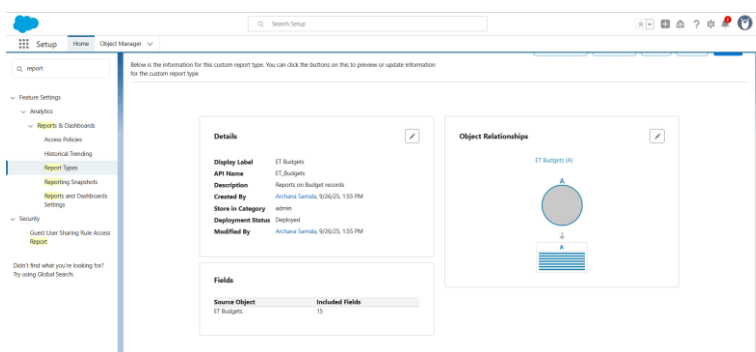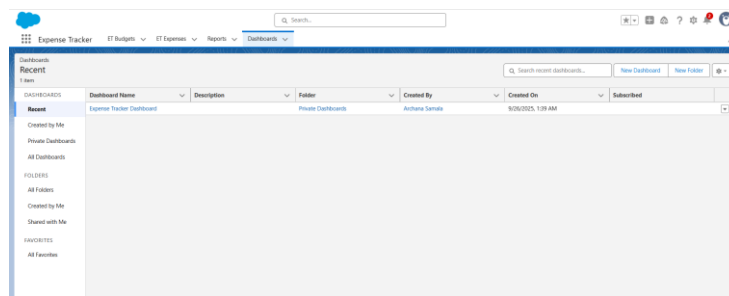# PHASE – 9 Reporting, Dashboards & Security Review

1. Creating Custom Report Types

- I created a **Report Type: ET Budgets** with primary object = ET_Budget__c.
- I created another **Report Type: ET Expenses** with primary object = ET_Expense__c.
  These report types allowed me to build reports specifically for budgets and expenses.
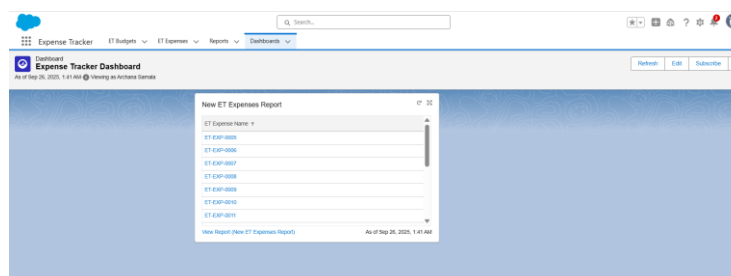

2. Creating Dashboards

- I created a new Dashboard folder called **Expense Tracker**.
- Then I created a Dashboard named **Expense Tracker Dashboard**.

3..Dashboards

Visual summary of expenses and budget.

4.Sharing Settings

User Provisioning Request	Private	Private	✓
Waitlist	Private	Private	✓
Web Cart Document	Private	Private	✓
Work Order	Private	Private	✓
Work Plan	Private	Private	✓
Work Plan Template	Private	Private	✓
Work Step Template	Private	Private	✓
Work Type	Private	Private	✓
Work Type Group	Public Read/Write	Private	✓
ET Budget	Private	Private	✓
ET Expense	Controlled by Parent	Controlled by Parent	