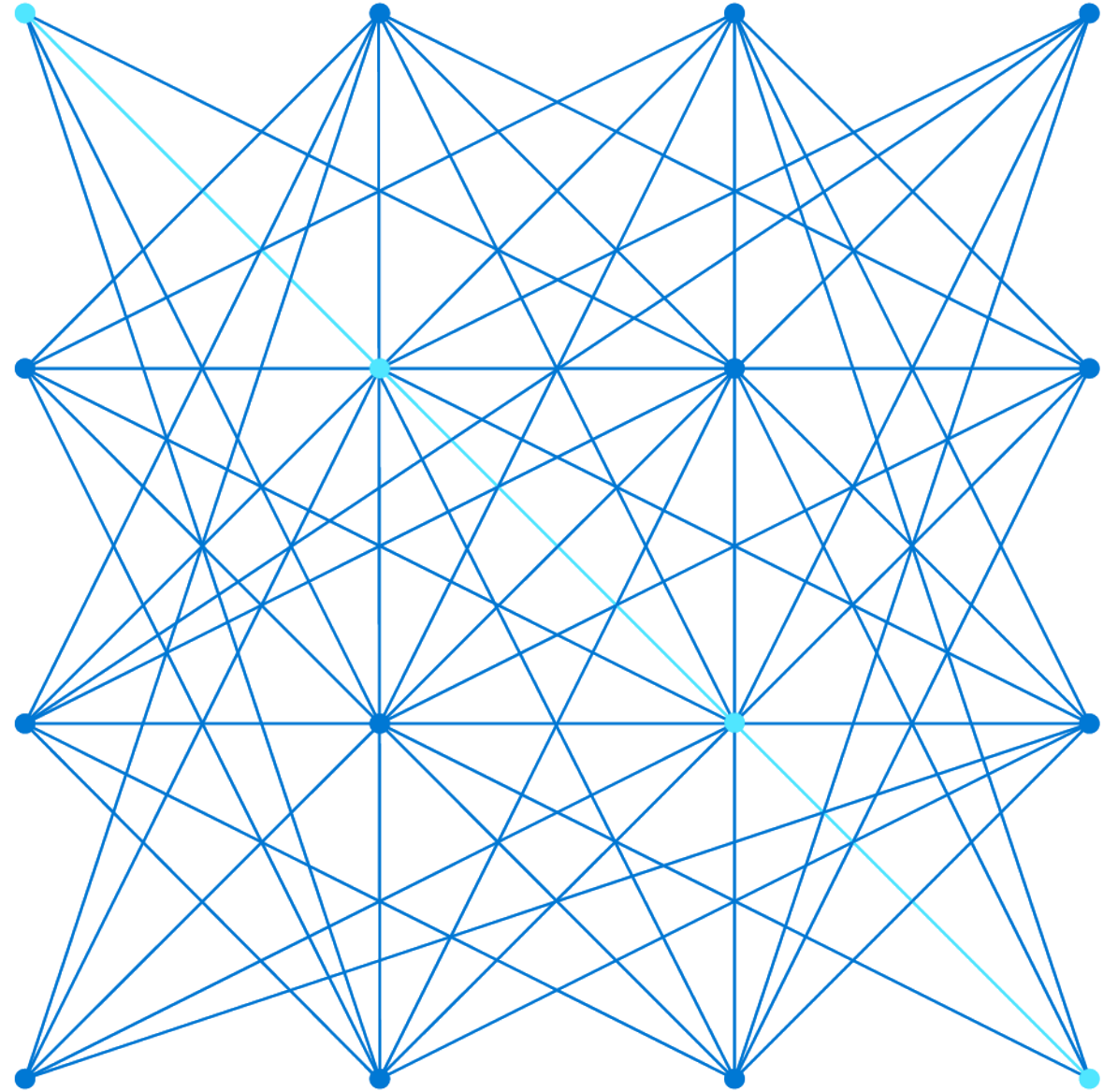


Online Role-based training resources:

Microsoft Learn

<https://docs.microsoft.com/en-us/learn/>

PL-300 Analyzing Data with Power BI



Module 2: Get Data in Power BI

Learning Objectives

You will learn the following concepts:

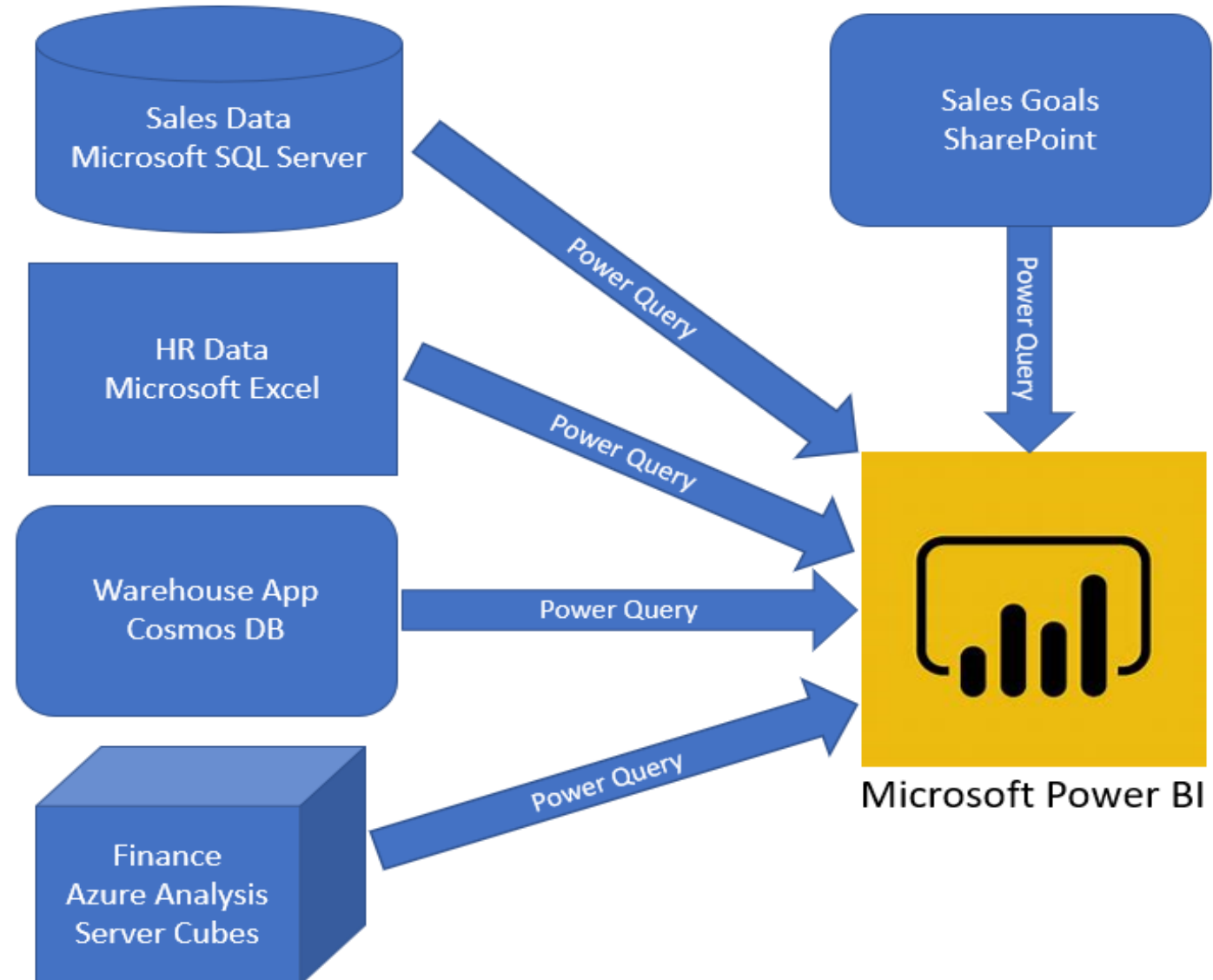
- Getting data from various data sources
- Optimizing Performance
- Resolving data errors

Lesson 1: Get data from various data sources



Introduction to getting data

The first step in the data analysis process is identifying and getting data.



Get data from flat files



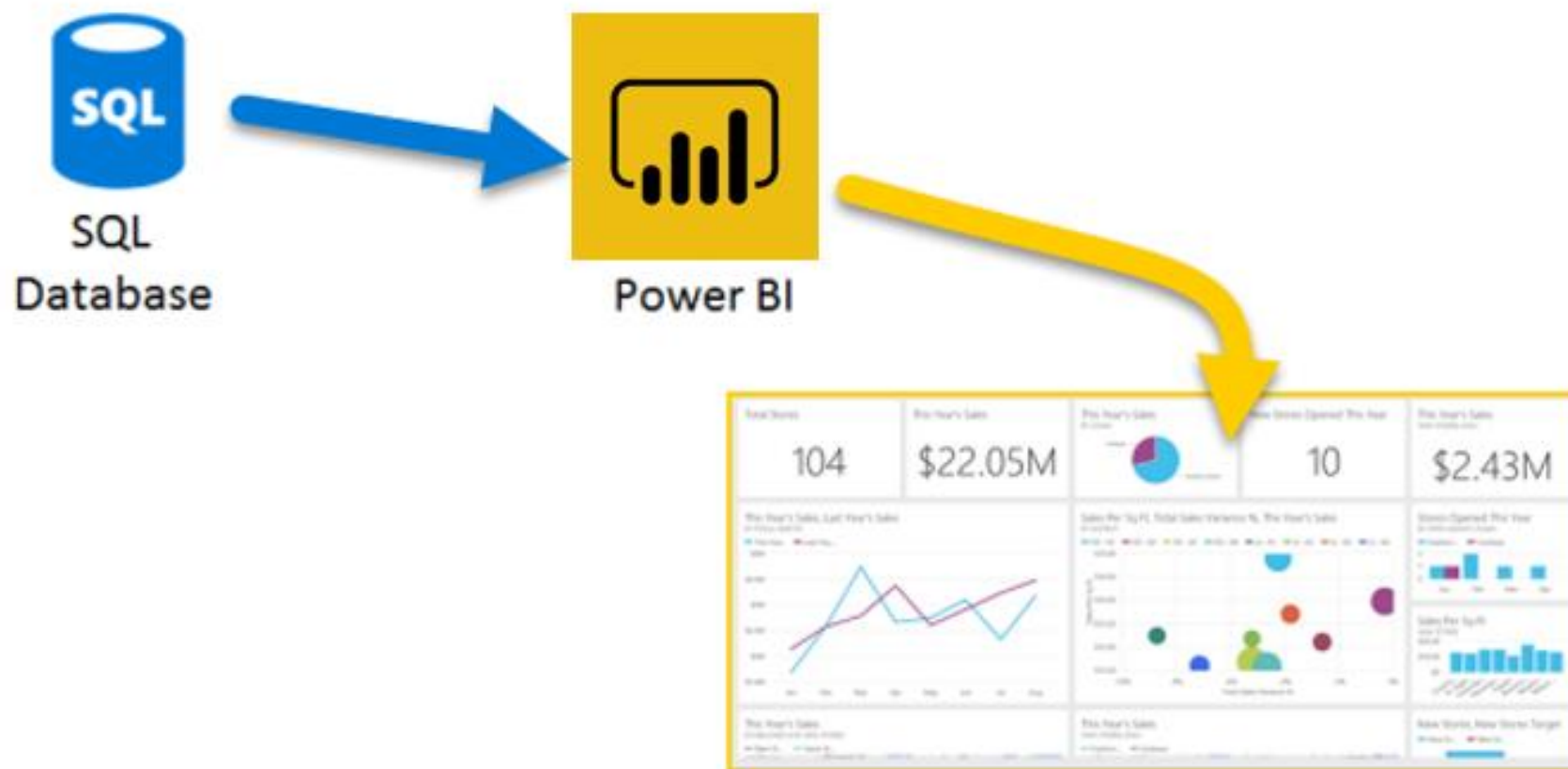
ResellerSales_202006.csv

File Origin: 1200: Unicode | Delimiter: Comma | Data Type Detection: Based on first 200 rows

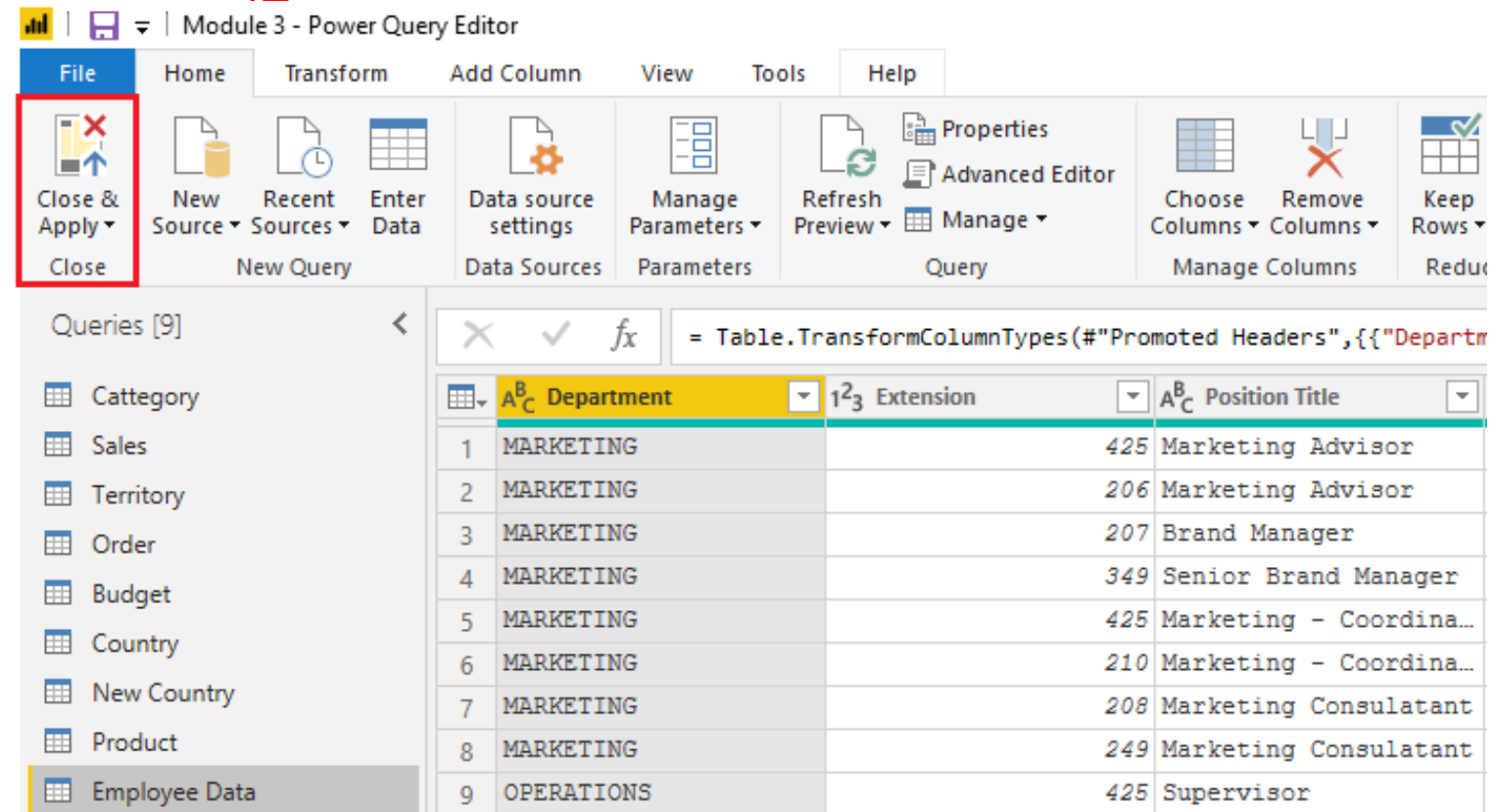
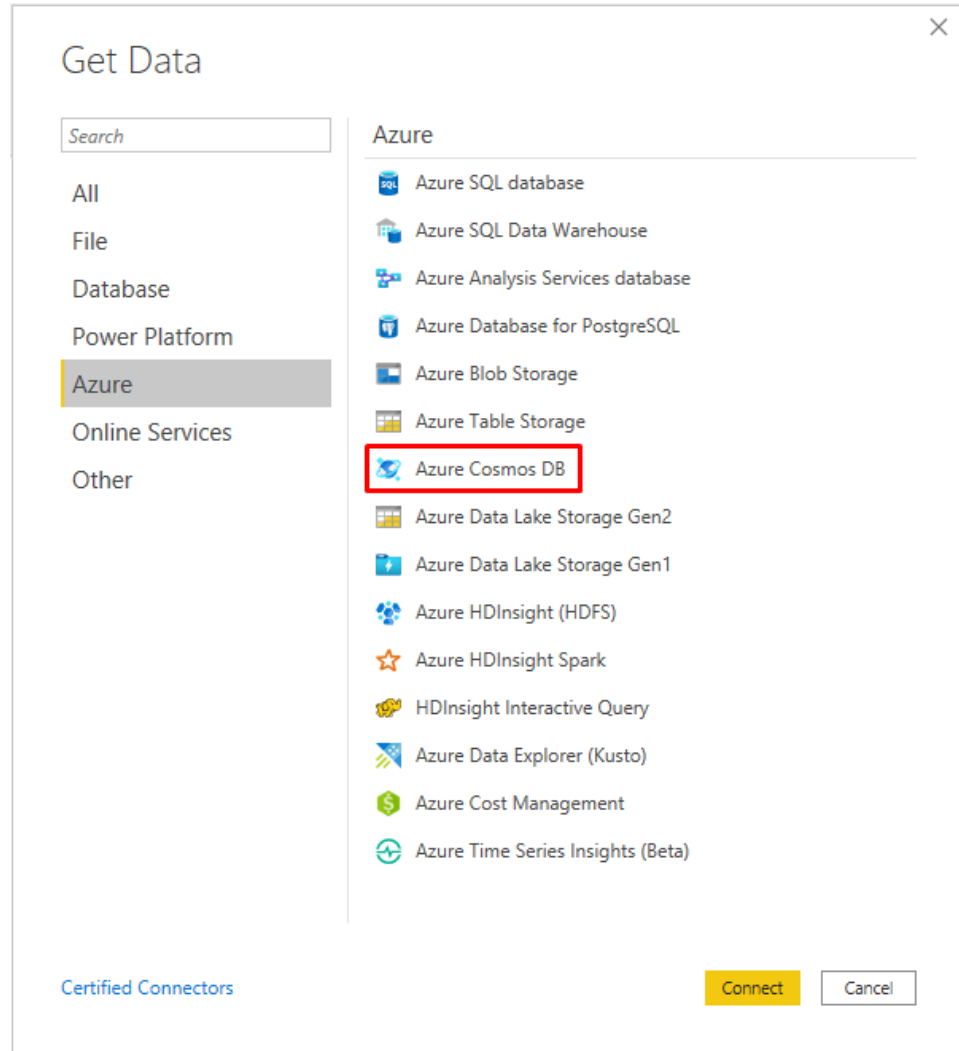
SalesOrderNumber	SalesOrderLineNumber	OrderDate	DueDate	ShipDate	ProductKey	ResellerKey	PromotionKey
SO71691	2	6/1/2020	6/11/2020	6/8/2020	434	104	
SO71691	4	6/1/2020	6/11/2020	6/8/2020	222	104	
SO71774	1	6/1/2020	6/11/2020	6/8/2020	436	609	
SO71774	2	6/1/2020	6/11/2020	6/8/2020	418	609	
SO71775	1	6/1/2020	6/11/2020	6/8/2020	573	595	
SO71775	2	6/1/2020	6/11/2020	6/8/2020	555	595	
SO71775	3	6/1/2020	6/11/2020	6/8/2020	490	595	
SO71776	1	6/2/2020	6/12/2020	6/9/2020	514	106	
SO71777	1	6/2/2020	6/12/2020	6/9/2020	408	128	
SO71777	2	6/2/2020	6/12/2020	6/9/2020	436	128	
SO71778	1	6/2/2020	6/12/2020	6/9/2020	467	557	
SO71778	2	6/2/2020	6/12/2020	6/9/2020	566	557	

Load Transform Data Cancel

Get data from relational data sources



Get data from NoSQL



Get data from applications

The screenshot illustrates the process of connecting a SharePoint list to a data source in the Power Query Editor. A red box highlights the URL of the SharePoint list: [https://\[redacted\].sharepoint.com/sites/HR_Data/Lists/ASPollQuestions/AllItems.aspx](https://[redacted].sharepoint.com/sites/HR_Data/Lists/ASPollQuestions/AllItems.aspx). A red arrow points from this URL to the 'Close & Apply' button in the Power Query Editor's 'File' tab, indicating the next step in the data import process.

The Power Query Editor window shows the 'Module 3 - Power Query Editor' interface. The 'File' tab is active, and the 'Close & Apply' button is highlighted. The 'Queries' pane on the left lists various data sources, with 'Employee Data' selected. The main area displays a table with the following data:

	Department	Extension	Position Title
1	MARKETING	425	Marketing Advisor
2	MARKETING	206	Marketing Advisor
3	MARKETING	207	Brand Manager
4	MARKETING	349	Senior Brand Manager
5	MARKETING	425	Marketing - Coordina...
6	MARKETING	210	Marketing - Coordina...
7	MARKETING	208	Marketing Consulatant
8	MARKETING	249	Marketing Consulatant
9	OPERATIONS	425	Supervisor
10	OPERATIONS	216	Administrator
11	OPERATIONS	215	Operations Manager
12	OPERATIONS	350	Senior Finance Manag...

Get data from Analysis Services

An analytical data engine that lets you digest data from multiple data sources and create calculations on the fly.

SQL Server Analysis Services database

Server ⓘ

asazure://westus.asazure.windows.net/azureanalysiservicesiketest

Database (optional)

adventureworks

☐ Import

☒ Connect live

▸ MDX or DAX query (optional)

OK

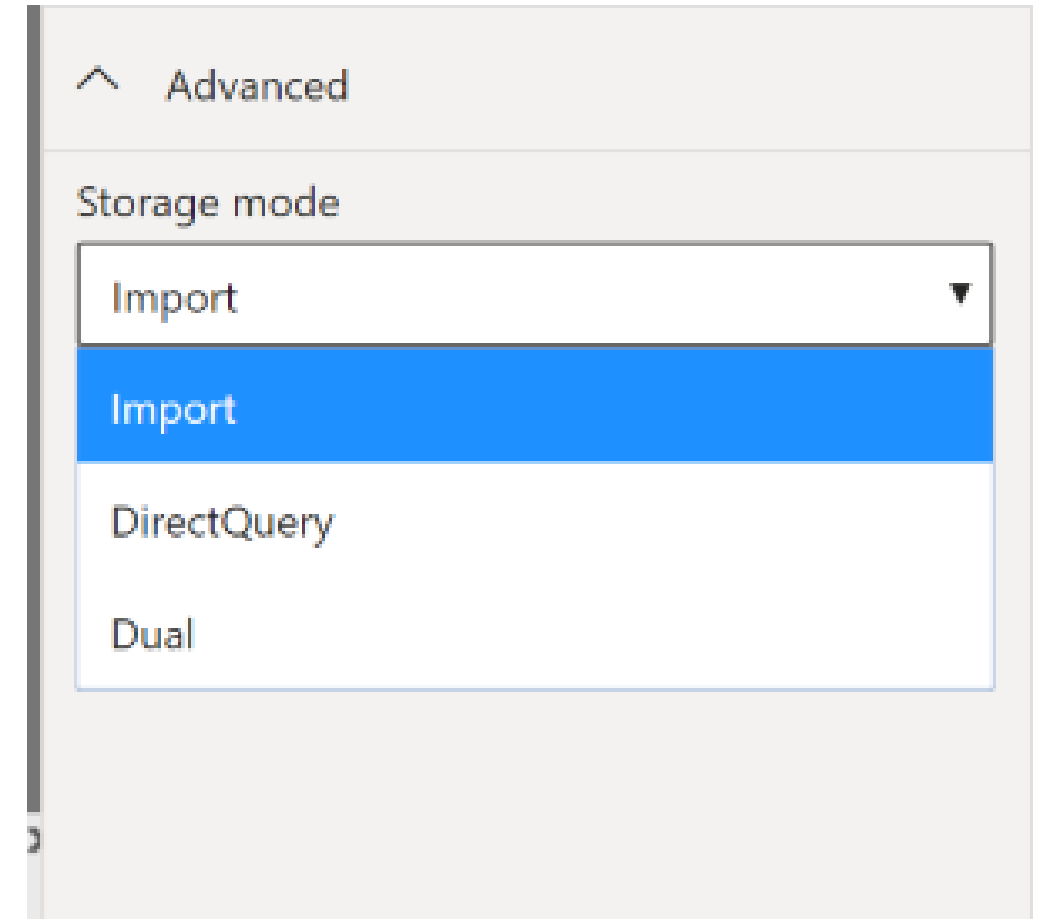
Cancel

Lesson 2: Optimize Performance

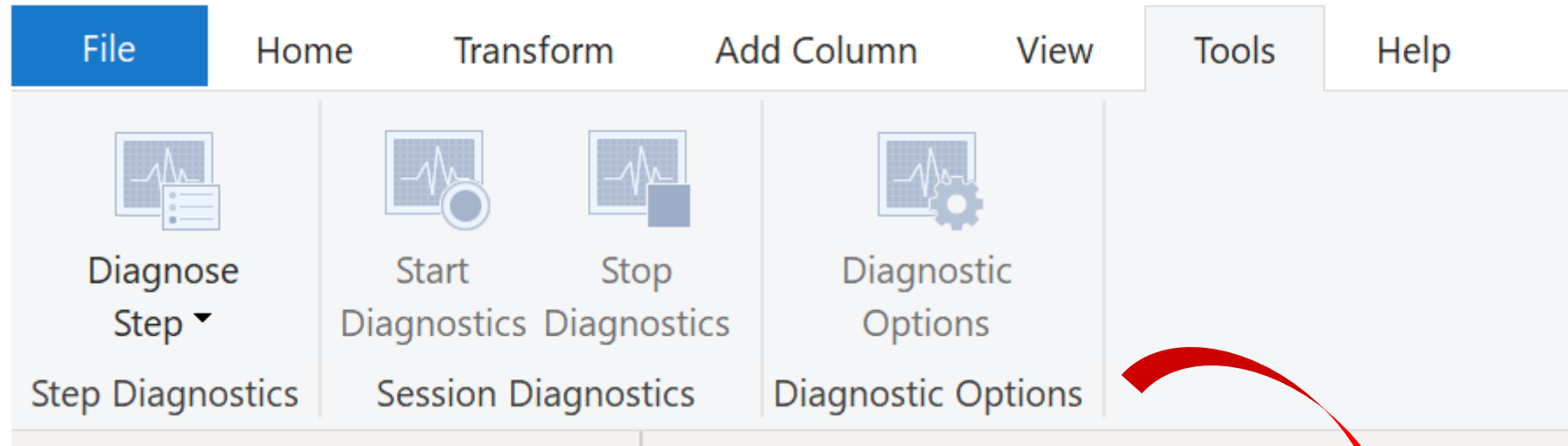


Select a Storage Mode

- Specifies the storage mode of a table and lets Power BI determine how to cache data for reports.
- Set the storage mode for each table individually.



Fix Performance Issues



Queries [17] <

- ▲ Diagnostics [2]
 - 📄 Diagnostics_Detailed...
 - 📄 Diagnostics_2020-0...

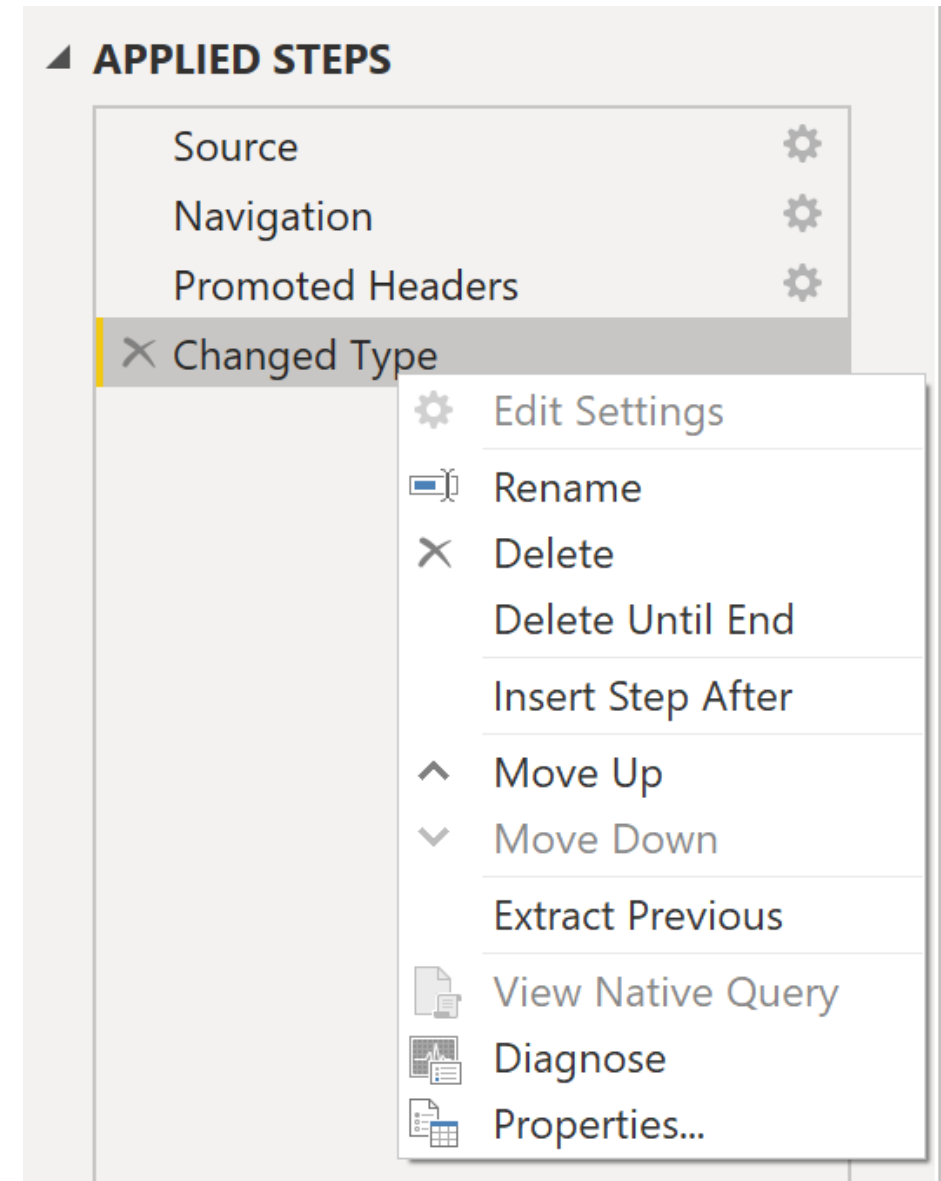
	AB_C Id	AB_C Query	AB_C Step	🕒 Exclusive Duration	AB_C Category	AB_C Data Source Kind
1	1.1	Product	Changed Type	0.00:00:00.0457545	Evaluator	null
2	1.2	Product	Source	0.00:00:01.9567741	Evaluator	null

Optimize Query Performance

- Performance in Power Query depends heavily on the performance at the data source.
- Follow performance tuning guidelines of the source product.
- Some performance tuning can be done in Power BI.

Query Folding

The process that lets Power Query generate a single query statement to retrieve and transform source data.

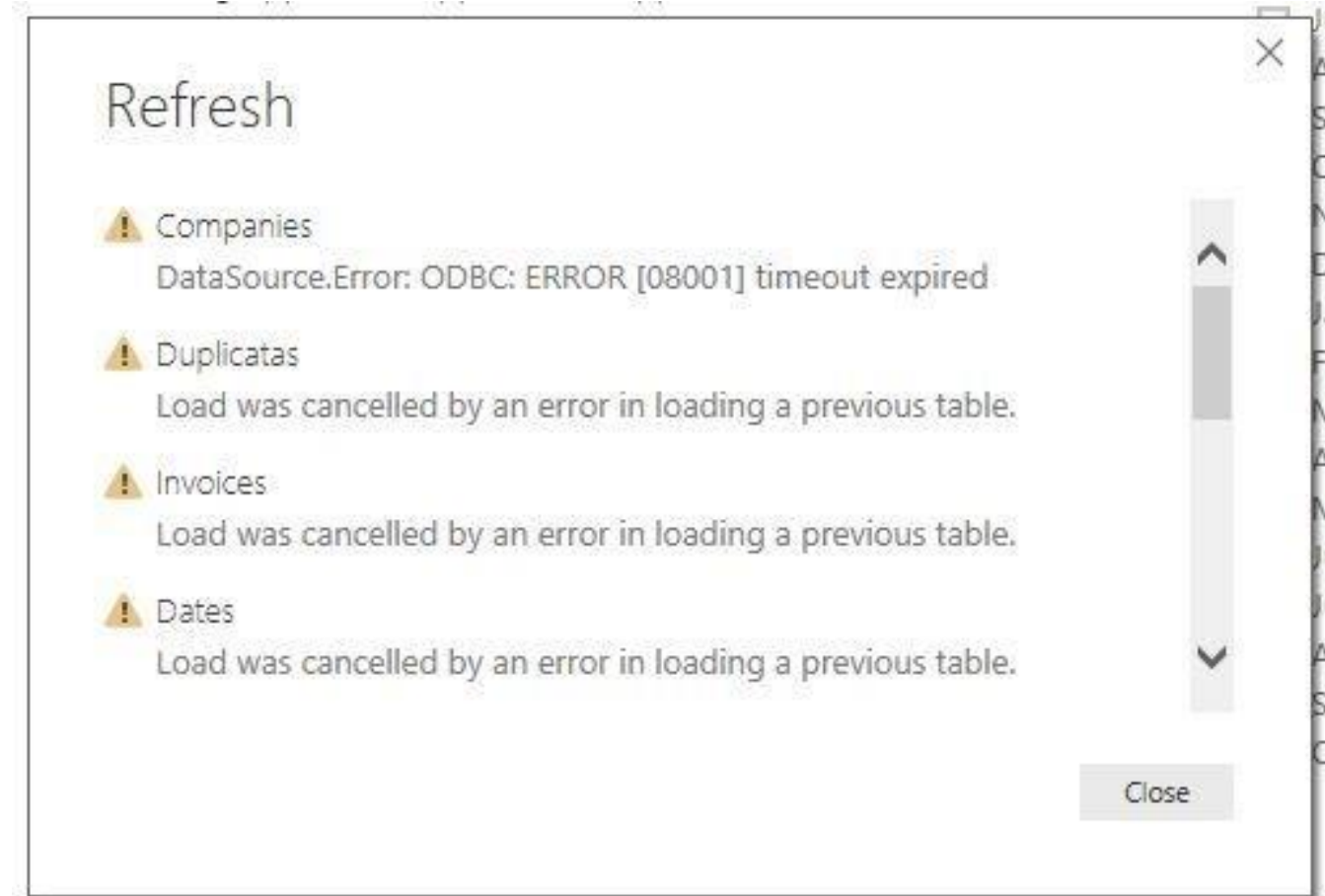


Lesson 3: Resolve Data Errors



Identify and Resolve Data Import Errors

- You may encounter the following errors:
 - Query Timeout.
 - Couldn't find data formatted as a table.
 - Could not find file.
 - Data type errors.



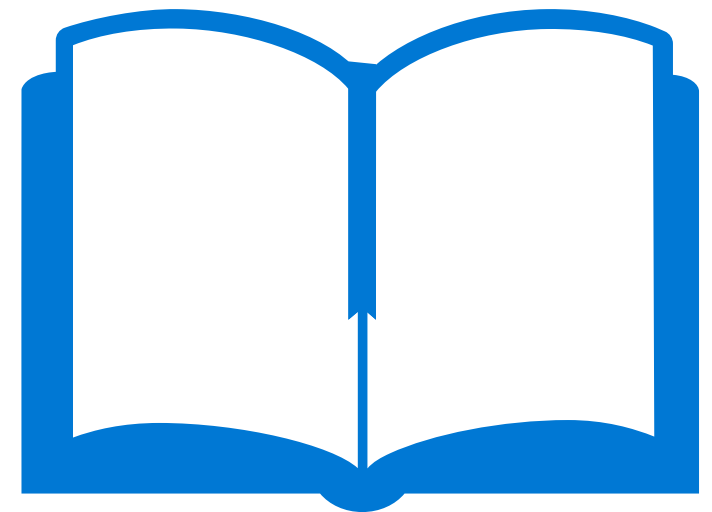
Module Overview

We covered the following concepts:

- Getting data from various data sources
- Optimizing Performance
- Resolving data errors

References

- PL-300 Prepare data for analysis
<https://docs.microsoft.com/en-us/learn/modules/get-data/>
- PL-300 Clean, Transform, and load data in Power BI
<https://docs.microsoft.com/en-us/learn/modules/clean-data-power-bi/>



Azure Technical Trainer Role Based Training