Microsoft
Power Platform

Online Role-based training resources:

Microsoft Learn
https://docs.microsoft.com/en-us/learn/

PL-300 Analyzing Data with Power BI
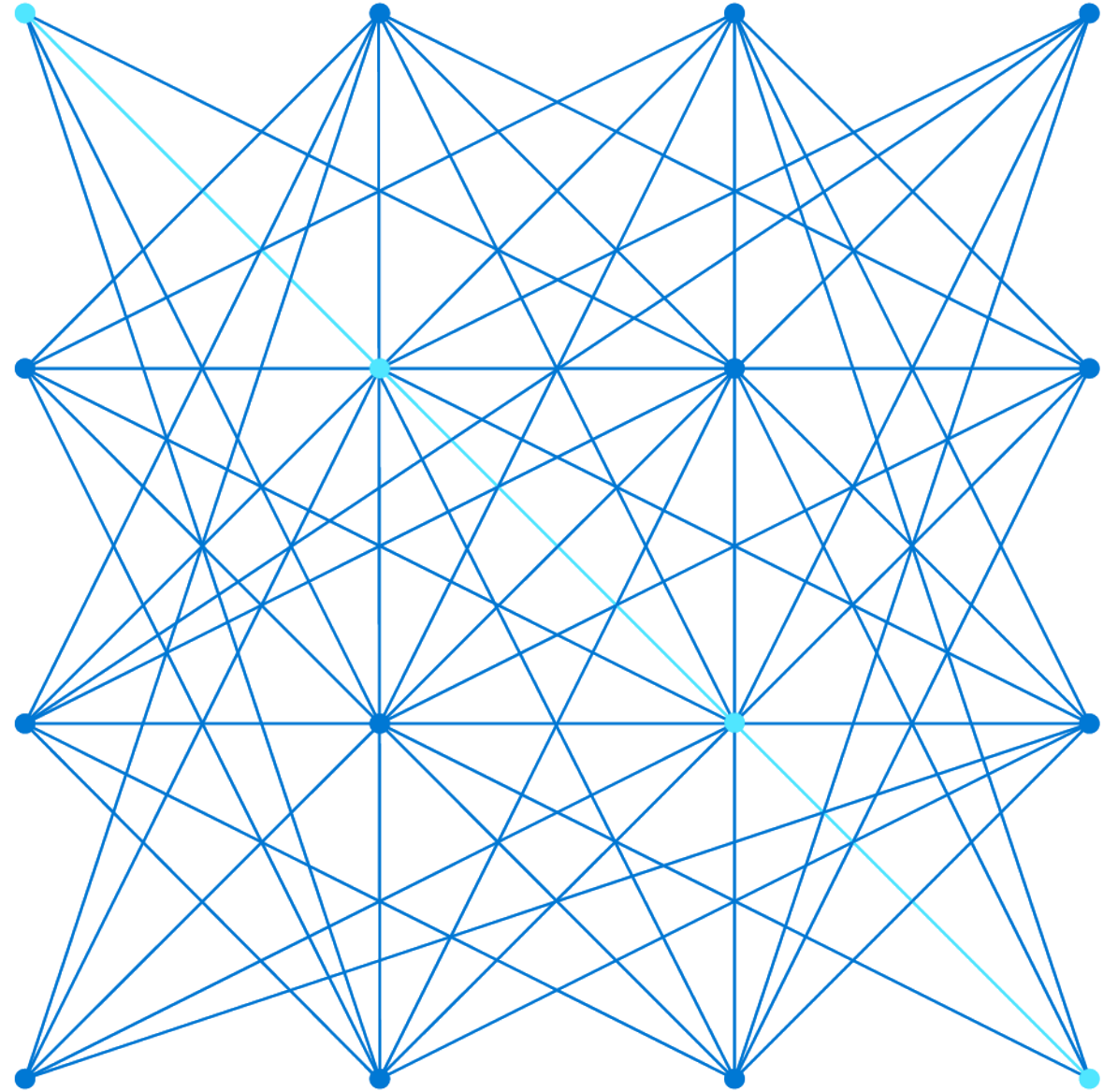
Module 11: Create and Manage Workspaces

Learning Objectives

You will learn the following concepts:

- Workspaces
- Sharing and Managing Power BI Assets
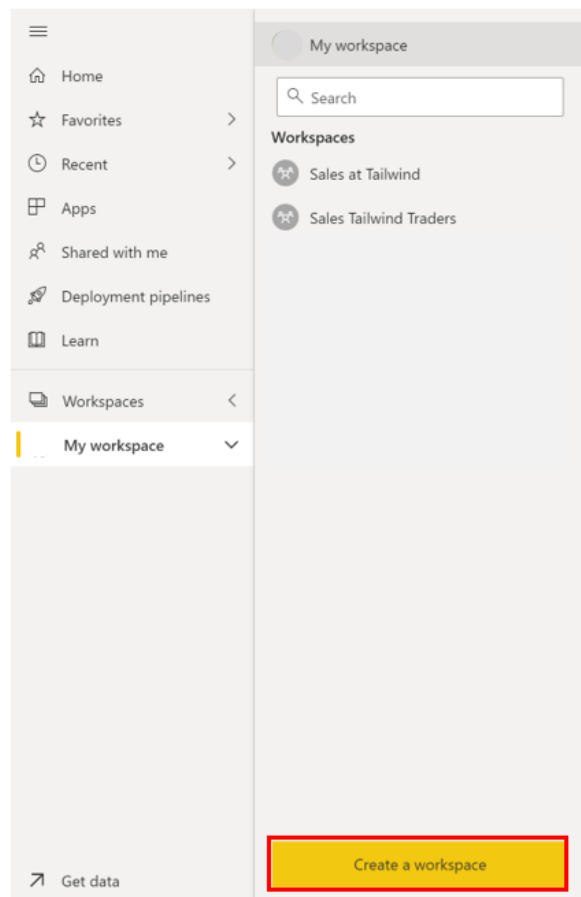
Lesson 1: Creating Workspaces

Introduction to Workspaces

- A centralized repository to:
  - Collaborate with colleagues and teams.
  - Create collections of reports and dashboards.

- Workspaces provide the following benefits:
  - Share and present reports in a single environment.
  - Enable the highest level of security.
  - An environment for housing reports and dashboards for use by others.

Create a Workspace

Make reports easily viewable and sharable.

Assign Workspace Roles

- Roles determine what a user can do in a workspace, so teams can collaborate.
- Key roles include:
  - Admin.
  - Member.
  - Contributor.
  - Viewer.

Create Apps

Microsoft Power Platform
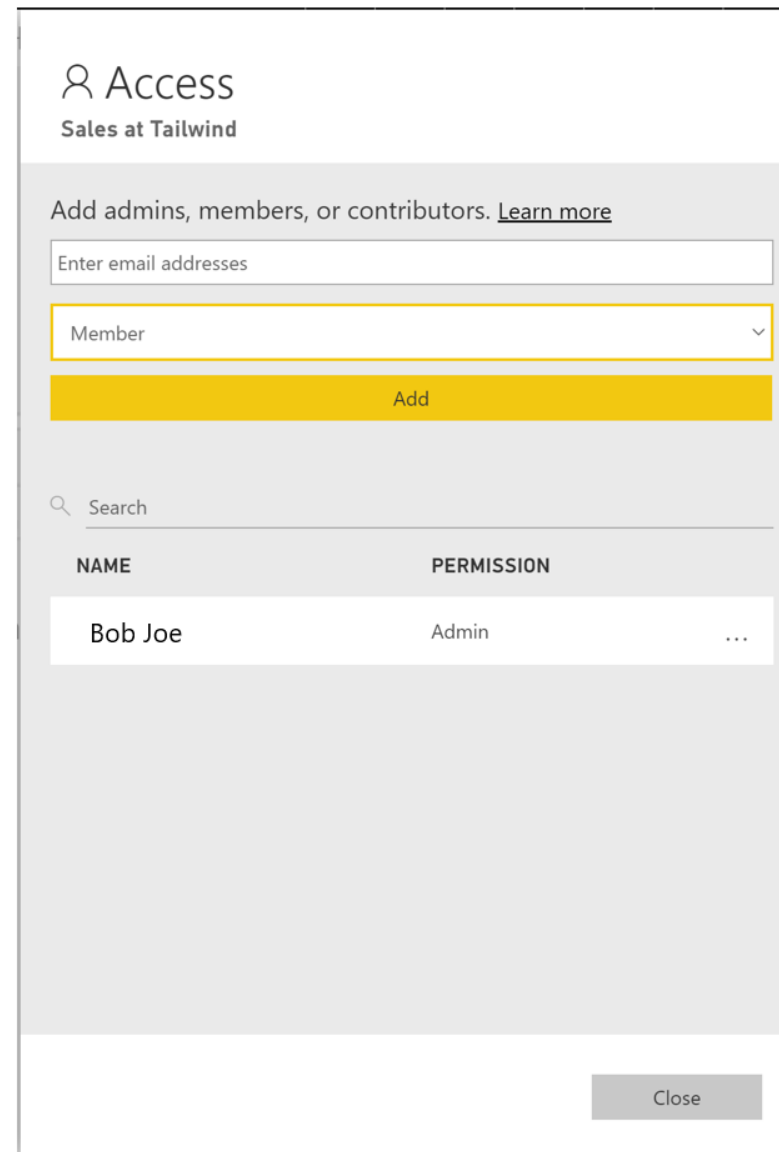
NAME ↑		ACTIONS	OWNER	SENSITIVITY	INCLUDED IN APP
☆ keysales01				--	⬤ Yes

Create app

⊘ **Successfully published**   ✕

Sales at Tailwind

Give people the link below, or direct them to Apps > Get apps in the Power BI service.

| https://app.powerbi.com/Redirect?action=OpenApp&appId=a690311 | **Copy** |

Go to app   **Close**

Configure and Update a Workspace App

- How do you update a published App?
  - Navigate back to the workspace.
  - Make any necessary updates.
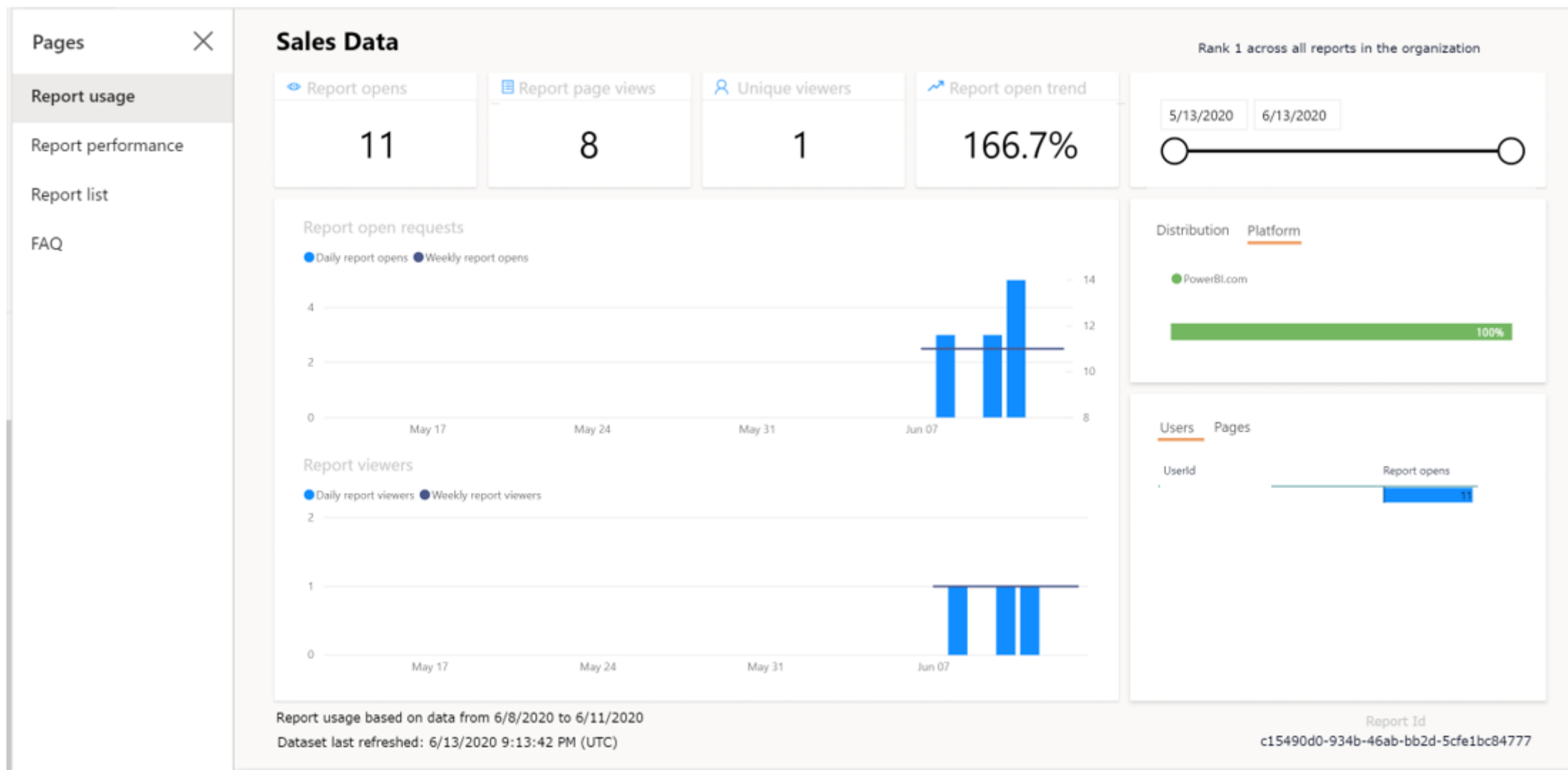 - Click **Update App** (previously called Publish App).
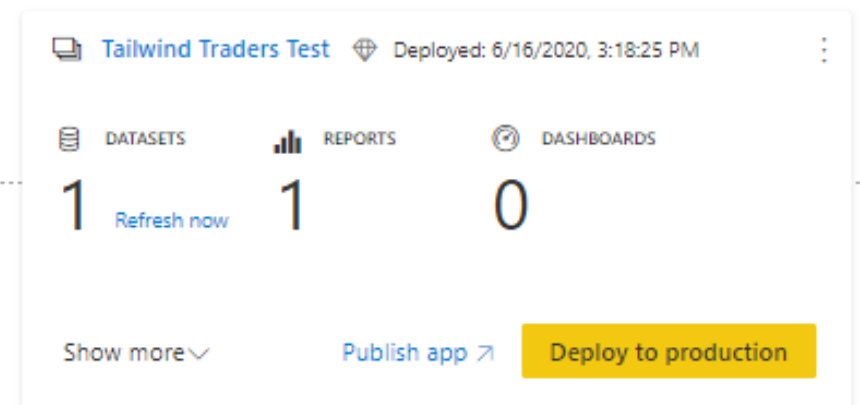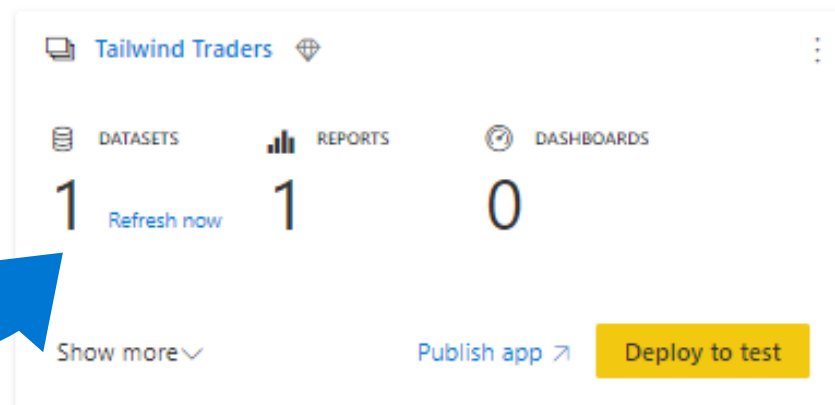
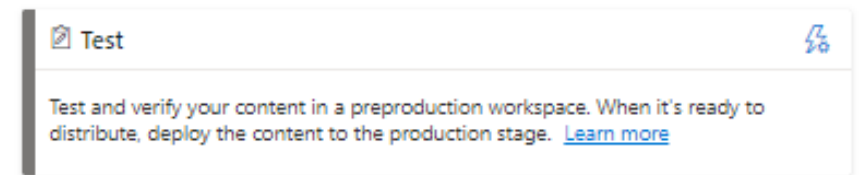Update app

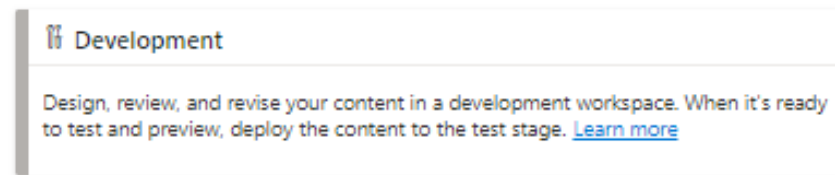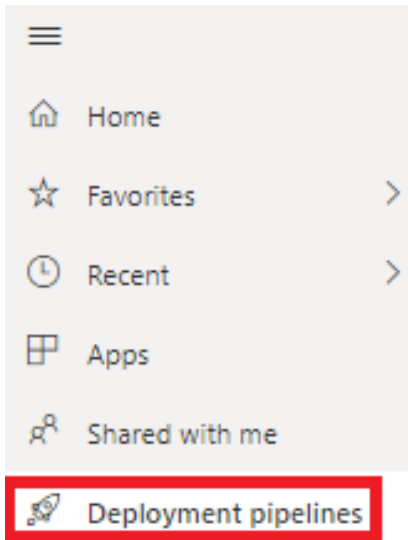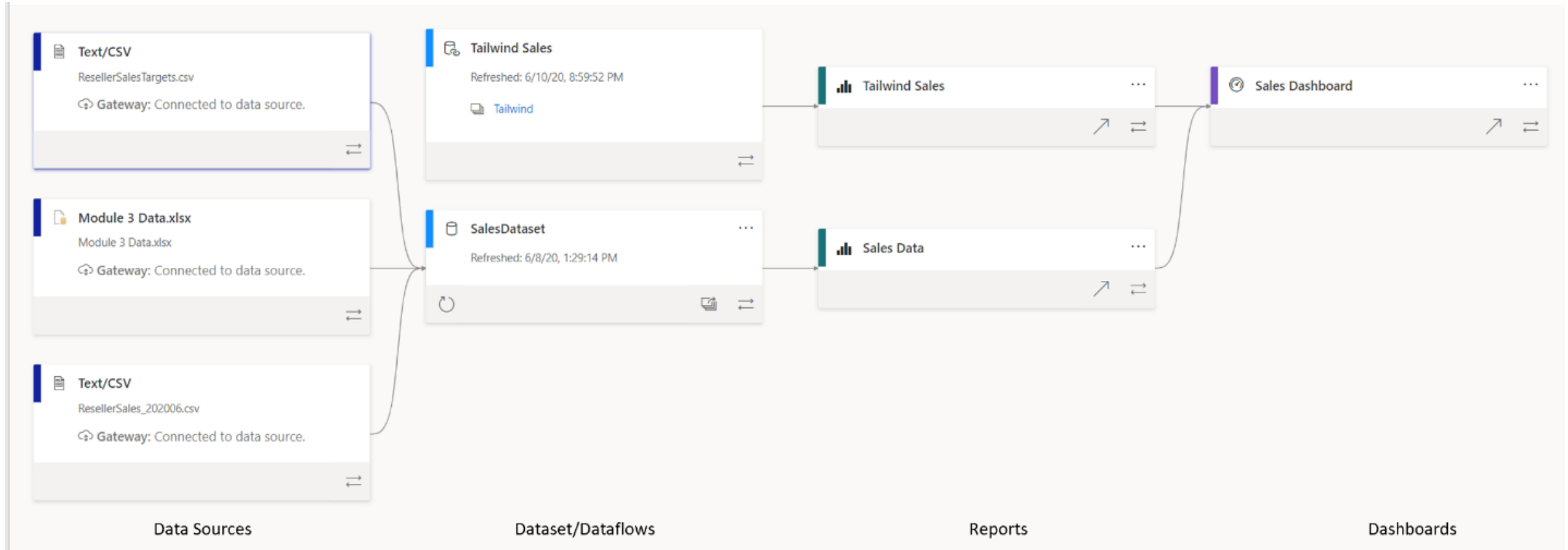# Lesson 2: Sharing and Managing Assets

Monitor Usage and Performance

Development Lifecycle Strategy

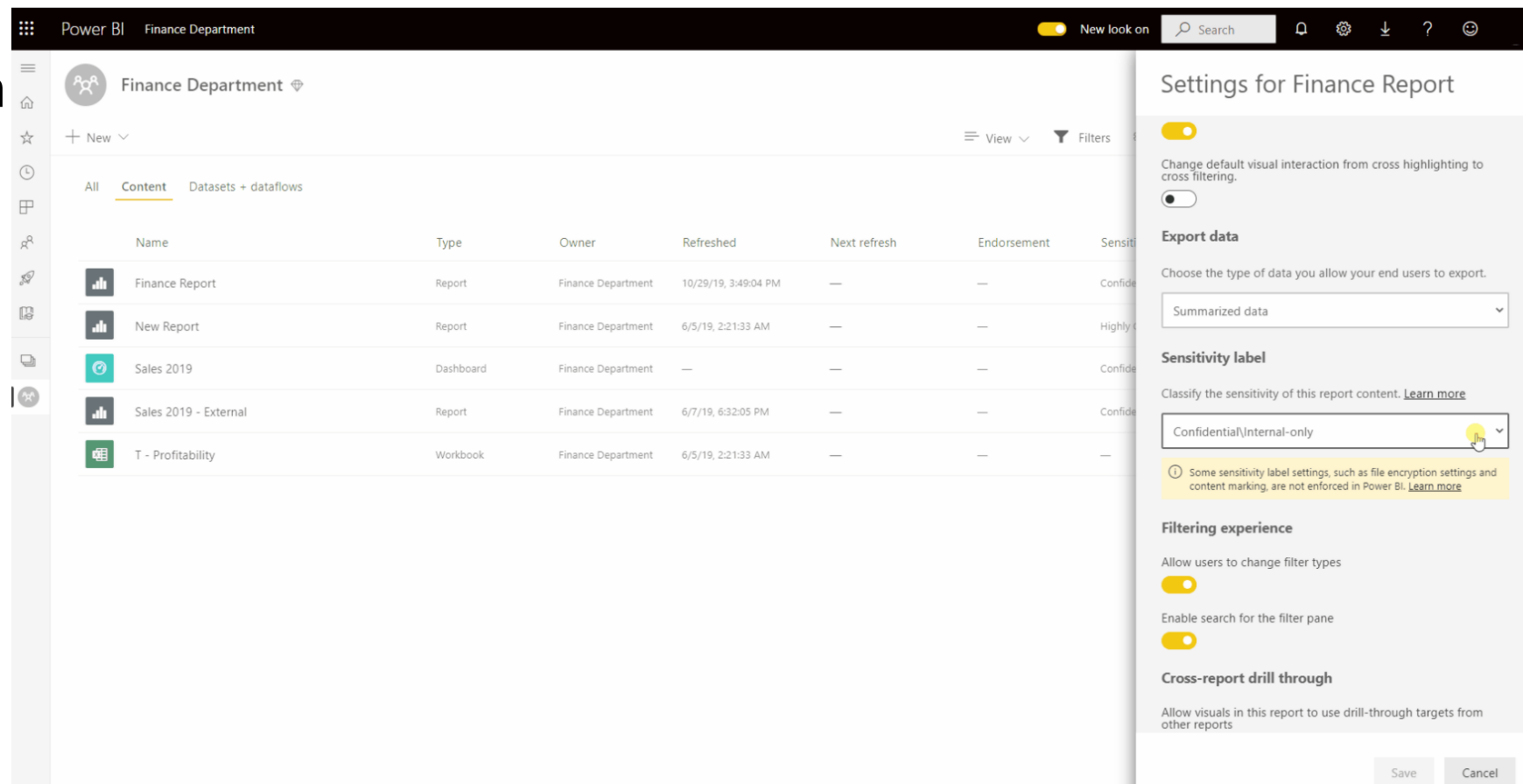Manage content in dashboards, reports, and datasets in different environments.

Viewing Data Lineage

| Data Sources | Dataset/Dataflows | Reports | Dashboards |

Data Protection

- Classify and label sensitive Power BI data

- Enforce governance policies even when Power BI content is exported

- Monitor and protect user activity on sensitive data in real time
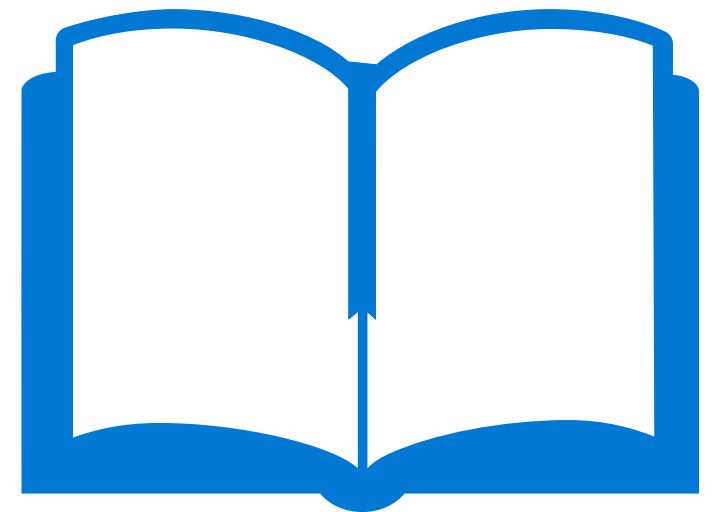
- Empower security administrators

Module Overview

We covered the following concepts:

- Workspaces
- Sharing and Managing Power BI Assets

References

- PL-300 Create and manage Workspaces in Power BI
https://docs.microsoft.com/en-us/learn/modules/create-manage-workspaces-power-bi/

Azure Technical Trainer Role Based Training