Scientific Software Development with Python

DevOps 1: Testing and packaging Python software



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1. Introduction

2. Test driven development

3. Python packaging system

4. Virtual environments

Lecture content



Conceptual

Project planning & management

Technical

Version control, testing, deployment (DevOps)

Implementational

Organisational

Software design Python programming, scientific computing



Project
planning &
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Technical

Version control, testing, depthisment lecture

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DevOps

- Wikipedia¹: set of practices that combines software development (Dev) and IT operations (Ops).
- Personal definition: The steps that are required to turn code into software, e.g.:
 - Running tests
 - Generating documentation
 - Releasing the package

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¹https://en.wikipedia.org/wiki/DevOps

Aims and principles



Aims

- Enable change
- Ensure correctness

Principles

- All code in one place
- Short feedback times: continuous integration (CI)
- Automate everything

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Lecture content



This lecture

- Testing
- Packaging

Next lecture

- Documentation
- Automation: Continuous integration with GitHub

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Exercise



- Exercise 1 from task sheet
- Time: 10 minutes

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1. Introduction

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Testing levels

- **Unit tests**: specific section of code (module)
- Integration tests: Interaction between modules
- System testing: Software as a whole
- Acceptance testing: Functional requirements (user stories)

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Testing and agile development

- Testing enables rapid change and adaptation (flexibility)
- Testing gives you confidence in your code
- Short feedback loops crucial for learning

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Test driven development (TDD)



TDD Workflow:

- 1. Write test
- 2. Run test to ensure that it fails
- 3. Add new code until test passes

Benefits

- All code is verified
- Developer is forced into user role
- Code is more modular
- Code is guaranteed to be testable
- Writing tests first ensures that tests cover only functionality and not implementation details

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pytest

- Unit testing framework for python
- There exist others, but general usage is the same.

Basic usage

Assuming the following project structure:

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Basic usage

• module/__init__.py:

```
def multiply(a, b):
    return a * b
```

• test/test_moudle.py:

```
from module import multiply
from random import randint

def test_multiply():
    a = randint(0, 99)
    b = randint(0, 99)
    result = multiply(a, b)
    assert result == a * b
```

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Invoking tests:

pytest automatically runs all

- 1. functions prefixed with test
- 2. methods prefixed with test inside Test-prefixed classes in files matching test_*.py or *_test.py.

```
cd project_dir
pytest test/
```

Example output:

```
platform linux -- Python 3.7.4, pytest-5.3.5, py-1.8.1, pluggy-0.13.1 rootdir: /home/simon/src/scratch/module plugins: hypothesis-5.5.4, doctestplus-0.5.0, astropy-header-0.1.2, arraydiff-0.3, ... collected 1 item

test/test_module.py . [100%]
```

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Exercise



- Exercise 2 from task sheet
- Time: 15 minutes

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Some comments

- Folder structure is not mandatory
- Source files and test file can also be in same repository

Advanced concepts

- pytest provides several ways to handle the setup and teardown of more complex tests (fixtures)
- More information can be found in the documentation²

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²https://docs.pytest.org/en/stable/fixture.html

Acceptance tests



Note

Unit tests alone are not sufficient to ensure correctness of your software³

Acceptance tests

- Verify that software fulfills requirements
- User stories should be turned into acceptance tests
- · Benefits:
 - Ensures that functionality doesn't decay over time
 - Can be turned into documentation (examples)
- Example: Your plot script from the first exercise

https://en.wikipedia.org/wiki/Halting_problem

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³Although, formally, nothing is:



Unit tests

- Force you to write better code
- Basis for iterative improvements
- Ensure correctness on module level

Acceptance tests

Ensure that your software does what it is expected to.

Although reality may not always allow us to, we should consider test code of equal importance as implementation code.

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Typical usage

```
# Import statments tell Python to load a module
import module
import module as m
from module import function, Class
# Functions and classes defined in the module can
# be accessed through its attributes.
module.function()
m.function()
```

Modules

- Act as namespaces that bundle classes and functions
- Module imports are cached:
 - Once a module is imported, it can't (easily) be changed⁴

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⁴To enable autoreload in IPython:
[get_ipython().magic(m) for m in ["%load_ext autoreload", "%autoreload 2"]]



What qualifies as a module?

- A python source file: module.py
- A directory tree:

```
module/
___init__.py
__submodule_1.py
__submodule_2/
___init__.py
```

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How does Python find them?

- Modules are searched in the folders contained in the sys.path⁵ path variable
- By default sys.path contains:
 - 1. Working directory from which Python interpreter is executed
 - 2. Content of PYTHONPATH environment variable
 - **3.** Installation-dependent default directory.

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⁵To verify: import sys; print(sys.path)

Python modules



Problem

Python only finds our own modules only when we are in the right directory.

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Python packaging system

- Python built-in support for:
 - Installing packages (making modules importable)
 - Handling dependencies
 - Distributing packages

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Minimal setup

- A project folder containing:
 - 1. the modules to include in the package
 - 2. a setup.py, which describes the package
 - 3. a README file
 - 4. a LICENSE file



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Do choose a license

- No license means exclusive copyright by default
 - This gets messy as soon as you collaborate with others
- MIT license is a popular default and the most permissive
- GNU GPLv3 forbids distributing closed source version of you code

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README.md

- Rendered on GitHub as the frontpage of your repository.
- Uses Markdown markup language.
- Also used for package description on PyPI.

```
# Header 1
Normal text, *Italic text*, **Bold text**, ...
## Header 2
. A numerated ...
... list
- A bulletted ...
- ... list
[A text link] (https://link.target).
```

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- Python source file defining package metadata
- Good template can be found on https://packaging. python.org/tutorials/packaging-projects/
- It is good practice to use the same name for the package and the included modules

```
import setuptools
with open("README.md", "r") as fh:
    long_description = fh.read()

setuptools.setup(
    name="package_name",
    version="0.0.1",
    author="Your name",
    author_email="your@address.com",
    description="My first package.",
    long_description_long_description,
    long_description_content_type="text/markdown",
    url="https://github.com/you_username/your_project",
    packages=setuptools.find_packages(), # Searches modules in current directory.
    python_requires='>=3.6',
)
```

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Install using pip:

```
$ cd project_folder
$ pip install .
```

- Alternatively, you could use python setup.py install
- Advantages of using pip:
 - pip automatically downloads dependencies
 - pip can be used to uninstall the package again

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Issue with normal install

- Installing copies the module code into an installation-dependent directory
- Changes made to the the code in the project_folder therefore do not affect the installed module
- This is impractical when a package is in development

Solution

```
$ pip install -e . # or pip install --editable
```

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Install requires

- Required packages are specified as argument to the setuptools.setup call.
- Packages listed here are installed automatically before the package is installed.

```
setuptools.setup(
    ...
    install_requires=[
        package_name,
        another_name>=1.0,
    ]
    ...
)
```

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Exercise



- Exercise 3 from task sheet
- Time: 10 minutes

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Python provides two built-in ways of distributing packages:

Source distributions

 A source distribution (sdist) is simply the source code as a tar.gz archive.

Wheel

- Built distribution already containing files and metadata required to install a package
- Advantages over sdist:
 - Smaller in size
 - Faster to install
 - More secure (no setup.py execution)

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Distributing packages



Tools

• The wheels package is required to build Python wheels:

\$ pip install wheels

 We will use the twine package to upload your package distributions to PyPI:

```
pip install twine
```

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Distributing packages



Generating wheels

\$ python setup.py sdist bdist_wheel

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Package indices

- Python packages can be published via package indices
- The Python Package Index (PyPI) is the most popular one

Uploading your package

- For testing, uploading to the test index⁶ of PyPI is recommended. This avoids polluting the standard PyPI name space.
- To upload to test.pypi.org:

\$ python -m twine upload --repository testpypi dist/*

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⁶Requires account at https://test.pypi.org

Publishing your packages



Uploading your package

• To upload to the real PyPI⁷:

\$ python -m twine upload --repository testpypi dist/*

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⁷Requires account at https://pypi.org



Installing your package from PyPI

 Since the package has been upload to test.pypi.org, we need to specify the URL of the index:

python3 -m pip install --index-url https://test.pypi.org your_package

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Exercise



- Exercise 4 on exercise sheet
- Time: 10 minutes

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Packaging — Summary



What you have learned

- How to declare a package (setup.py)
- How to package it into wheels
- How to upload it to a package index

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Dependency hell

- The problem with the presented workflow:
 - By default pip will install packages system- or user-wide
 - This can lead to clashes if packages depend on different versions of a given package
- It possible to end up in a configuration where not all requirements for all packages can be resolved simultaneously (dependency hell)

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The solution

- Virtual environment
- A virtual environment is project-specific Python environment

venv

- venv is a tool to create virtual environments
- part of Python standard library
- usage:

```
$ python -m venv ...
```

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Creating a virtual environment

 To create a virtual environment in the folder .venv: project_folder:

```
$ python -m venv .venv
```

Activating the environment

To activate the environment: project_folder:

```
$ source .venv/bin/activate
```

 Note that you will need to reinstall any non-standard-library packages in the new environment

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Listing installed packages

To extract names of currently installed packages:

```
$ pip freeze > requirements.txt
```

 The requirements.txt file can be shared with others who can install file from it:

```
$ pip install -r requirements.txt
```

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Listing installed packages

To extract names of currently installed packages:

```
$ pip freeze > requirements.txt
```

 The requirements.txt file can be shared with others who can install file from it:

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```

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Exercise



- Exercise 5 on exercise sheet
- Time: 10 minutes

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What we have learned

- How to avoid dependency hell (venv)
- How to share specific environments with others (requirements.txt)

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