

## Description:

The purpose of the Intake Request omniscrypt is to guide employees through a series of questions to help COE reviewers understand high level requirements for the project from both a business and technical perspective. This form is meant to be placed on an experience cloud site to be accessible by customer employees. This omniscrypt maps to fields on the coe\_IntakeReview\_\_c object and is a prerequisite for the internal review process.

### Project Specifics

Please provide a brief description of your use case

✓ Please answer the following questions about your project

Is this a new project or an upgrade of an existing system/app?

New Application

Upgrade/Modernize Existing Application

Will this project utilize an existing contract or BPO?

Yes

No

Will this project require a system integrator?

Yes

No

Will this project require analytics such as reports and dashboards?

Yes

No

Will this project require integrations with other systems?

Yes

No

Is mobile access required?

Yes

No

✓ Application Information

Will this application be used by internal or external users?

Internal

External

Both Internal and External

Do you have a preferred platform? ⓘ

Yes

No

### Steps

✓ About The Program

✓ Intake Checklist

✓ Tell Us a Little Bit About Your Program and Your Project

**○ Project Specifics**

● Supporting Documentation

● Confirmation

## Included Assets

This Intake Request omniscrypt includes the following:

- Omniscrypt: coeIntake
- Data Raptor: coeDRGetEmployeeDetailsforUser
- Data Raptor: coeDRCreateIntake

## Assumptions

- Public Sector Solutions licensing is installed in target org
- Logged in Experience site user has an employee record

- This dependency can be removed by installer