

Astro Persona component

Ryan Cox, Technical Architect
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Oct 2020





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Lightning Console

Highspot

Selling:...

PayPal,...

Selling ...

Cloud: ...

More



Account
PayPal, Inc.



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AE Update

AOV

Asset Summary

Contact Score Report



Account Owner

[Robyn Moran](#)

AOV Band

\$25M+

Account Name (Local)

PayPal MAIN 1SF

Website

www.paypal.com

Core First Active Date

5/26/2004

Red Account

Home

Details

Transact

Team

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More

SalesforceTeamViewPage

Mulesoft BDR	Andrew Sutton	8/21/2020	<input type="checkbox"/>	Team
Core AE2	Brett Larson	2/7/2020	<input type="checkbox"/>	Team
CSG Account Partner	Jonathan Gralla	3/6/2020	<input type="checkbox"/>	Team
CSG Renewals Mgr	Michael Fetch	4/3/2020	<input type="checkbox"/>	Team
CSG Renewals Mgr MC	Raymond Vartanian	4/3/2020	<input type="checkbox"/>	Team
MC Micro Industry Specialist	Adam Brown	3/11/2020	<input type="checkbox"/>	Team
Salesperson	Robyn Moran	2/12/2020	<input type="checkbox"/>	Team
Regional MC AE	Michael Lekse	5/1/2019	<input type="checkbox"/>	Team
myTrailhead AE	Geoff Houck	2/7/2020	<input type="checkbox"/>	Team
Core AE3	Kristina Schulte	3/10/2020	<input type="checkbox"/>	Team
Platform AE	Allisen Russi	2/7/2020	<input type="checkbox"/>	Team

Teaming Agreement

dreamforce
to you 2020

Innovators

This account is part of the *Dreamforce to You* Innovator tier.
Review the Pocket Guide for next steps!

Einstein Insights



Leadership changes



Here is an article about changes to leadership at PayPal, Inc. (MAIN).



[BlueVine Appoints Former PayPal Head](#) c
abfjournal.com - a month ago



Org62 Ask Astro
'floating head'





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Teaming Agreement



ASKASTRO



Search Sales & CSG Answers

Quick Links

Tools



[Commission Payment Timing](#)



[Quote Status](#)



[Countersignature Request](#)



[First Call Decks](#)



[Worldwide Price List](#)



[Sales Plays](#)



[Ask Partners](#)

Team

at PayPal, Inc. (MAIN).



BlueVine Appoints Former PayP
abfjournal.com - a month ago

1



More





All ▾

Search...



Channel Sales

Home

Partner Journey

Channel Programs ▾

Channel Plans ▾

Partner Fund Requests ▾

Accounts ▾

Campaigns ▾

More ▾



HPI Partner Performance

Data updated: Mar 12, 2020 at 10:55 AM



Home



Scorecard



Trends



Asset



Marketing



Partner Performance

Select Region

All ▾

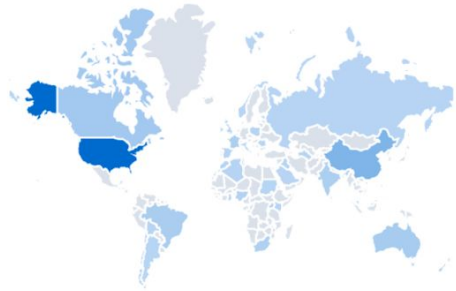
Select Sales

All ▾

Customer Focus

All ▾

Count of Rows



Quarterly Quota Attained - (%)

No results found



null% QoQ Growth

null% QoQ Growth

null% QoQ Growth

null% QoQ Growth

Next Best Action



The non-certified Health and Hospital Services Industry partners have the highest growth rate of 15% YoY, would you like to recruit this group of partner?

Accept

Reject

Today's Events



Looks like you're free and clear the rest of the day.

[View Calendar](#)



Today's Tasks



Astro Persona
'floating head'
component



All ▾

Search...



Channel Sales

Home

Partner Journey

Channel Programs ▾

Channel Plans ▾

Partner Fund Re...

Account...

Compliance

Manage



HPI Partner Performance

Data updated: Mar 12, 2020 at 10:55 AM



Home



Scorecard



Trends



Asset



Marketing



Partner Performance

Select Region

All ▾

Select Sales

All ▾

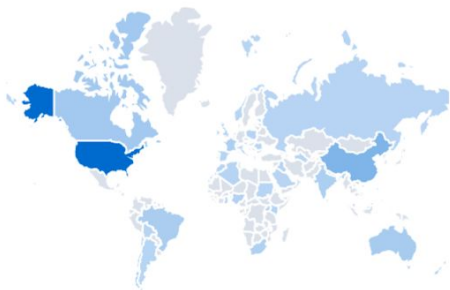
Customer Focus

All ▾

Count of Rows

13

Quarterly Quota Attained - (%)



4.1k



No results found

null% QoQ Growth

null% QoQ Growth

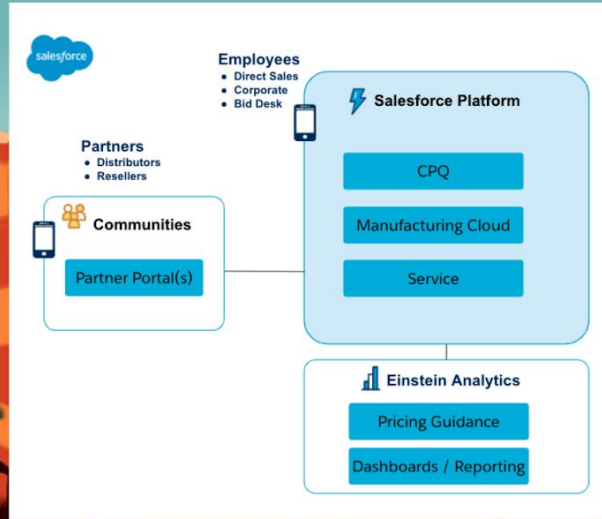
null% QoQ Growth

null% QoQ Growth

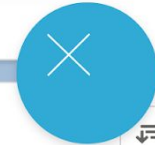


Name: Sara Farmer

Role: Category Desk



View Calendar



Today's Tasks



'Ask Astro Persona' flow runs within the pop-up window

Astro Persona 'floating head' clicked



Welcome to my Experience

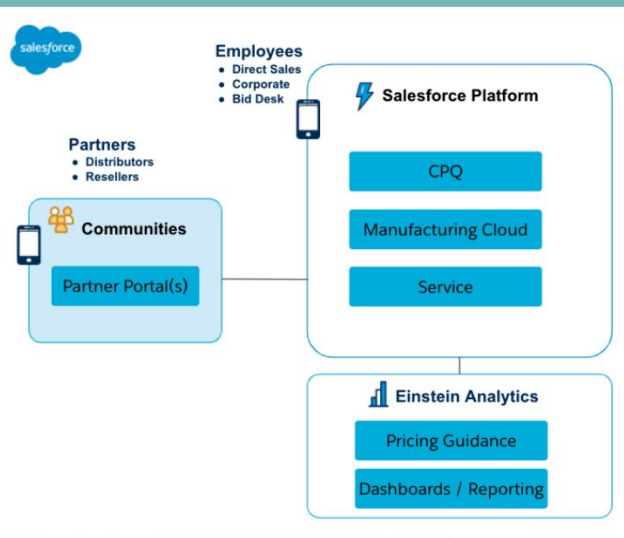
HP puts customers and TechInfo first, with
trusted partnerships

[Learn More](#)

TI TechInfo


Name: Paul

Role: Distributor




**Astro Persona
component
works in
communities too**



 Personas

All ▾



New

Import

Change Owner

Printable View

⚙️

📄

↺

✎


🔄

🔍

4 items • Sorted by Persona Name • Filtered by All personas • Updated 7 minutes ago

	<input type="checkbox"/> Persona Name ↑ ▾	<input type="checkbox"/> Full Name ▾	<input type="checkbox"/> Role ▾	<input type="checkbox"/> Image ▾	<input type="checkbox"/> Flow API Name ▾	<input type="checkbox"/> Where Are We? ▾	<input type="checkbox"/> Width ▾	
1	<input type="checkbox"/> Astro	Lauren Bailey	Distributor	astroHead	Ask_Astro			▾
2	<input type="checkbox"/> Category Desk	Sarah Farmer	Category Desk	sarahfarmer	Ask_Astro_Persona	archSalesforceInternal		▾
3	<input type="checkbox"/> Distributor	Lauren Bailey	Distributor	laurenbailey	Ask_Astro_Persona	archSalesforceInternal		▾
4	<input type="checkbox"/> EmployeeService	Helen Connor	Employee Service	helenconnor	Ask_Astro_HR_Use_Cases	hrFutureArchitecture	600	▾

Upload the Persona 'floating head' image as a static resource.

 Persona

Distributor

Related

Details

Persona Name

Distributor

Image ⓘ

laurenbailey

Flow API Name ⓘ

Ask_Astro_Persona

Full Name ⓘ

Lauren Bailey

Role ⓘ

Distributor

Where Are We? ⓘ

archSalesforceInternal

Width ⓘ

The flow to launch within the pop-up window.

The Persona record is passed as input to this flow.

Static resource image displayed in the flow

Width of the pop-up window. (default is 400px)

←

Lightning App Builder

Pages ▾

Astro Persona 1

?

Help¹

↶

↷

✂

📄

📋

🖥 Desktop ▾

Shrink To View ▾

↻

Activation...

Save

Components

🔍 astro

⌕

⚙ ▾

▾ Standard (0)

▾ Custom (1)

⚡

Ask Astro Persona

▾ Custom - Managed (0)

Add Component(s) Here

Add Component(s) Here

Configure the 'Ask Astro Persona' anywhere on the page.

It will render in the bottom right.

Page > Ask Astro Persona

Persona Name

Distributor

> Set Component Visibility

Name of the Persona record

Configure the 'Ask Astro Persona' anywhere on the page.

It will render in the bottom right.

Name of the Persona record



Toolbox

Manager

🔍

Search this flow...

New Resource

RESOURCES

- > Decision Outcomes (1)
- > Record (Single) Variables (1)
- > Screen Components (4)
- ✓ Variables (1)

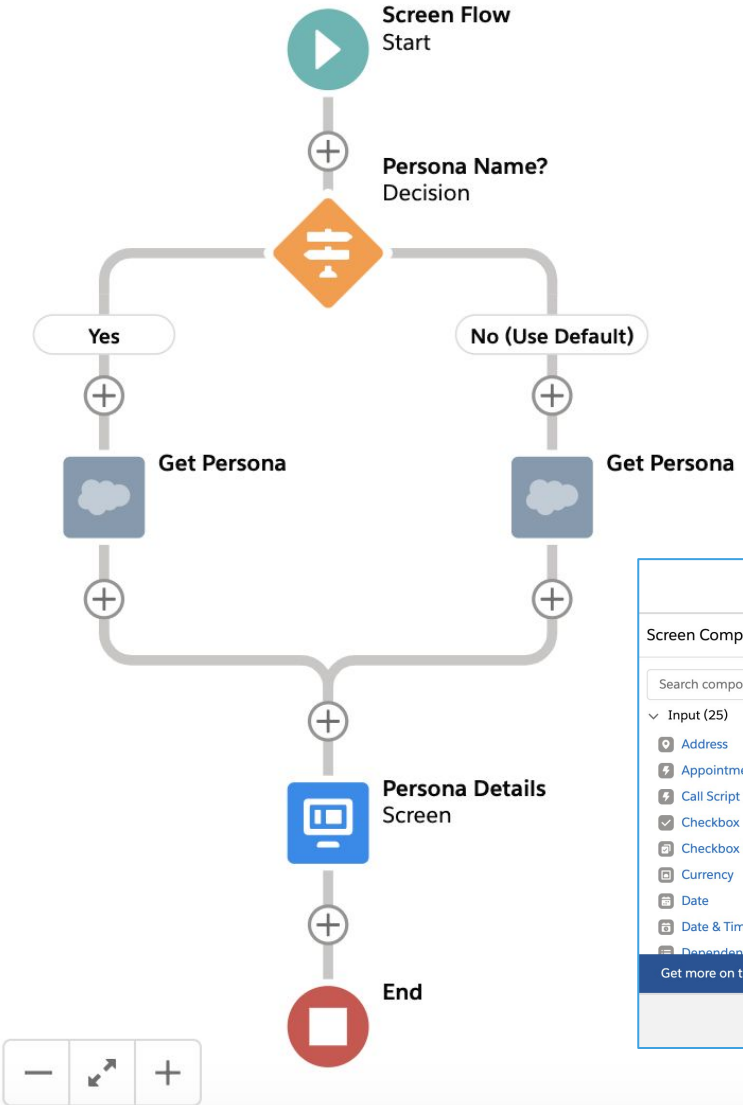
Aa

personaName

>

ELEMENTS

- ✓ Apex Action (2)
- Get_Persona_Details >
- Get_Persona_Details_0 >
- > Decisions (1)
- > Screens (1)



Edit Screen

Screen Components

Search components...

Input (25)

Address

Appointment Scheduling

Call Script

Checkbox

Checkbox Group

Currency

Date

Date & Time

Dependent Picklists

Get more on the AppExchange

Display Image

No preview is available for this component.

Name: {!persona.Full_Name__c}

Role: {!persona.Role__c}

Display Image

No preview is available for this component.

Display Image

* API Name

display_image

* Image Name

{!persona.Image__c}

Horizontal Alignment

Enter value or search resources...

Image Alt Text

Enter value or search resources...

Image CSS

slds-align_absolute-center

Image Height

120

Cancel Done



The Astro Persona component extends this Hover Assistant component
<https://github.com/forcedotcom/hover-assistant>

Astro Persona code
<https://github.com/SFDC-Assets/rc-astro-persona>