Nonprofit Admin Skills



SFDO Community Sprint - June 2021

The problem

There are many critical skills that Nonprofit Admins need to be successful beyond the knowledge required to get Certifications.

It can be overwhelming for Admins to know where to start.

The solution

- Support admins + their supervisors in forming strong Salesforce teams.
- Generate and collate best practice documentation on soft skills related to this role.

PROJECT TIMELINE

2019 & 2020 Sprints

Project established and document created Sept 2020 Sprint

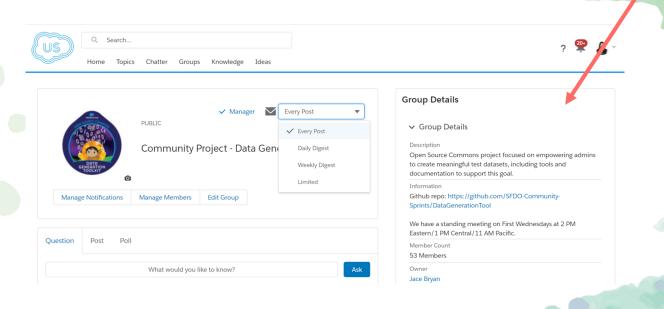
Added content and discussed distribution possibilities for content Feb 2021 Sprint

Added content and re-ordered document **June** 2021

We have lots of work to do together!

Join us in the Power of Us Hub and turn group notifications "on"

https://powerofus.force.com/s/group/0F91E000000brOySAl/sprint-project-admin-skillsroles



Project Needs

- Further clarity on distribution & maintenance of finished content
- Complete the content 'articles' within the document
- Edit the document for clarity and consistency

Admin Skills Group Needs & Plans

- 1. Editing: Style Guide
- 2. Strategy: Decision Day!
- 3. Content Creation
- 4. What's Next??

1 – Editing Needs:

- Style Guide (consistency)
- Links between sections within the document
- Checking for duplication of content

2 – Strategy:

- Confirm move to our own website
- Create a plan of action

3 - Sections that need content:

- Testing
- Change management
- Working with a Consultant
- Creating a Governance Program

Clarity on distribution & maintenance of finished content

Decision from previous sprint:

 Create a website for this ongoing project and po

Items Needed:

- Choose domain name and platform (Wix, Wordpress, etc)
- List of next steps



Fill in content for all article topics

Are there additional topics?

Are there topics that should be combined into one?

Edit the document for clarity and consistency

- Ensure content is in whole sentences, without abbreviations, and with reasonable grammar
- Create links to outside resources and internal links to other appropriate sections of the document
- Once all content is added, we will need final editing to create a consistent author 'voice' throughout the document

Sharing docs

Use <u>This Google Doc</u> to store docs in a central repository. We will later migrate them to our Github Repo.

Email rcipotti@gmail.com to request access.

GitHub: https://github.com/SFDO-Community-Sprints/Admin-Skills-and-Nonprofit-Salesforce-Teams

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Available Domains

- SalesforceNonprofitAdmins (or SFNonprofitAdmins)
- sfnpAdmins or sfdoAdmins
- Other ideas?