

**CONFIDENTIAL**  
[For Private Use and Institutional Review]

**THE SF EMERALD DYNASTY TRUST**  
**TRUST FIDUCIARY & INSTRUMENT INDEX**  
*(Private Fiduciary Documentation Binder)*

Prepared by:  
**Dashawn-Terrell Dennis**  
Private Fiduciary Executor

*300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
June 2025*

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**SECTION ONE:**  
**Capital Disbursement/Pre-Valuation Review**





THE SF EMERALD

Dynasty Trust

O: (856) 812-4892 E: ddennis@sfemeraldtrust.com

SUBJECT: Private Institutional Submission  
Preliminary Validator Review Request  
June 12, 2025

Dear Intended Fiduciary Recipient,

I am contacting you in my capacity as the authorized Private Fiduciary Executor (PFE) of The SF Emerald Dynasty Trust, a private dynamic fiduciary estate with proprietary financial instruments prepared for structured private capital and wealth disbursements.

We are currently engaging reputable boutique institutions and seasoned private bankers to:

- Conduct a pre-disbursement review of our trust-backed financial instruments
- Issue a soft validator acknowledgment for internal compliance records
- Explore potential coordination for optional disbursements (i.e., no debt liability)

The trust is fully prepared to offer a post-disbursement incentive or back-end consulting fee upon final compliance validation — no upfront costs are expected of your institution.

Attached are redacted versions of the necessary trust authorization documents, financing summary, and fiduciary obligations for your soft review. Upon mutual interest, we can furnish full compliance sets under NDA, if required.

Please confirm if this pre-monetary validator review is in consideration of what your office or institution would be comfortable facilitating. Our goal is to move toward a structured fiduciary disbursement arrangement, entirely within private fiduciary channels. We appreciate your time and look forward to your consideration.

Sincerely,

*Dashawn-T. Dennis*

Dashawn-Terrell Dennis  
Private Fiduciary Executor (PFE)  
for **THE SF EMERALD DYNASTY TRUST**



THE SF EMERALD

Dynasty Trust

O: (856) 812-4892 E: ddennis@sfemeraldtrust.com

SUBJECT: Private Capital Disbursement  
Preliminary Validator Review Request  
June 2, 2025

To Intended Institutional Recipient,

I am contacting on behalf of THE SF EMERALD DYNASTY TRUST, a privately administered entity structured under Delaware Trust laws, specializing in wealth preservation, structured financial transactions, and long term, trust-backed asset strategies.

The Trust is seeking to engage with a financial institution that recognizes structured trust instruments for fiduciary recognition, disbursement and settlement, and strategic formation. Our objective is to assign and structure non-cash wealth instruments, ensuring an optimal framework for mutual benefit, security, and compliance with applicable financial regulations.

Given your institution's experience in handling structured obligations, private disbursement facilitations, and private placement instruments, we believe this engagement aligns with your expertise and capabilities.

#### INSTITUTIONAL BENEFITS:

Participation in this trust-based engagement offers –

- Access to trust-backed instruments for structured wealth and financial positioning.
- Enhanced institutional reserves through long-term trust assignments.
- Alignment with credible trust methodologies recognized in legacy financial frameworks.
- Risk-mitigated participation in structured fiduciary transactions.
- Opportunities for incentivized liquidity disbursements, and ongoing fiduciary, institutional, and trust relationships.

Sincerely,

*Dashawn-T. Dennis*

Dashawn-Terrell Dennis  
Private Fiduciary Executor (PFE)  
for THE SF EMERALD DYNASTY TRUST



THE SF EMERALD

Dynasty Trust

O: (856) 812-4892 E: ddennis@sfemeraldtrust.com

The Trust seeks formal recognition of the following financial instruments, which have been carefully designed for institutional placement, fiduciary allocation and transactional disbursement, structuring in alignment with Institutional and Treasury standards.

As the Private Fiduciary Executor (PFE), I am fully authorized to execute structured financial transactions, private financing arrangements, and non-cash obligations on behalf of the Trust. Given the importance of ensuring transparency, compliance, and recognition within the fiduciary sector, this attestation will serve to:

- Verify and confirm the trust's legitimacy as a Private Fiduciary Estate.
- Certify the structured financial instruments associated with the Trust.
- Provide formal authentication for fiduciary execution and non-cash settlement activities.

### 1. Perpetual Funding via Reinvestment

Upon fiduciary disbursement, the wealth instruments will be used to establish a rolling asset-backed structure, such as gold-backed securities, private sovereign-level guarantees, or similar long-term assets. This ensures that the Trust will continuously reinvest, thereby generating a perpetual income stream without external liquidation.

### 2. Compounding Financial Instruments

Fiduciary disbursements will be reinvested in high-value performing assets that can compound over time, maintaining the long-term wealth of the Trust.

### 3. Private Banking and Institutional Alliances

The Trust will seek to align itself with institutions offering private fiduciary arrangements to serve future growth, leveraging legacy wealth preservation models that allow for the continuous transfer of value through successive generational timelines.

**Dashawn-T. Dennis**

Dashawn-Terrell Dennis  
Private Fiduciary Executor (PFE)  
for **THE SF EMERALD DYNASTY TRUST**

This Private Financial Certification and Authentication document does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction where such an offer or sale would be unlawful. The securities described herein have not been registered under the Securities Act of 1933 or any applicable state securities laws and are being offered in reliance on exemptions from such laws.

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**SECTION TWO:**  
**Private Placement Memorandum**





## THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
(856) 812 - 4892

## PRIVATE PLACEMENT MEMORANDUM

CONFIDENTIAL (FOR PRIVATE USE ONLY)

Issuer: **THE SF EMERALD DYNASTY TRUST**

### INTRODUCTION:

This Private Placement Memorandum (“PPM”) has been prepared exclusively for review by select institutional, fiduciary, or qualified parties who have the capacity and authority to engage in private placement matters involving non-public financial structuring.

The financial instruments detailed herein are formally issued solely under the authority of The SF Emerald Dynasty Trust (Private Fiduciary Trust), offered under exemption from public securities registration in accordance with applicable trust law, applicable fiduciary standards, and relevant provisions of the U.S. Code. All instruments are of institutional-grade, privately issued, and structured exclusively for integration within approved fiduciary ledger systems. Each financial instrument is intended for conditional disbursement, private placement, and balance sheet optimization, categorized under Tier 1 security classification standards suitable for compliant integration within structured financial ecosystems.

This memorandum is not intended as a public offering or solicitation, and is extended solely within a private transactional context under lawful exemption. Each instrument herein is authorized for conditional acceptance, assignment, or fiduciary disbursement through qualified settlement protocols and ledger-based fiduciary instruction.

### Confidentiality & Acknowledgment Statement

This Private Placement Memorandum (PPM) and each of the associated documents are strictly confidential and are intended solely for the **individual or institutional recipient to whom they are delivered**. By receiving this memorandum, **the recipient agrees to** treat the contents only as **proprietary, privileged, and non-public information** and agrees not to disclose, distribute, reproduce, or transmit this material in any form **without prior written consent** from the issuing Trust Authority. The recipient acknowledges that the instruments described herein are governed by the private Trust Authority, fiduciary protocols, and applicable non-public financial standards. Nothing in this document shall be construed as an offer to the general public, nor as solicitation for securities, or invitation for investment in any jurisdiction. Engagement with the instruments is solely at the discretion of the receiving party, who agrees to comply with relevant legal, fiduciary, and jurisdictional guidelines. Receipt of this private memorandum formally constitutes applicable acknowledgment and acceptance of these terms and represents an affirmation of the recipient's professional, fiduciary, or institutional capacity to review and act upon the information presented.

# PRIVATE PLACEMENT MEMORANDUM

## Instrument Summary Index:

### 1. Private Treasury Notes, Bearer Instrument (PTN):

- **Instrument ID:** FIC-SFE-2025-A03:LDVA (Ledger-Denominated Value Allocation)
- **Face Value:** \$1,250,000.00
- **Maturity:** 18 Months from Issuance
- **Tier & Discount Rate:** Tier 1 Classification (3.00% Per Annum)
- **Approx. Present Value (at 3.00%):** \$1,196,000.00 USD
- **Structuring:** Zero-Coupon, Institutional-Grade, High-Denomination Instrument
- **Utilization Protocol:** Eligible for Private Placement or Conditional Assignment via Trust Ledger Instruction
- **Security Classification:** Tier 1 (Custodial-Grade Issue)
- **Legal Classification:** Non-Negotiable Bearer Instrument
- **Jurisdiction:** Recognized under Title 31, U.S. Code, U.S. Code §§ 3121–3126

### 2. Private Sovereign Credit Instrument (PSCI):

- **Instrument ID:** FIC-SFE-2025-007:CLF (Conditional Ledger Facility)
- **Face Value:** \$2,500,000.00
- **Maturity Date:** 36 Months from Issuance
- **Discount Rate:** 8.5% (Standard), Adjustable Based on Market Terms
- **Present Value (at 8.5%):** \$2,287,500.00 USD (Net Fiduciary Allocation Basis)
- **Projected Yield (APR):** 7.25% - 8.50%
- **Structuring:** Institutional-Grade, Fiduciary-Issued Facility
- **Utilization Protocol:** Structured for Fiduciary Ledger Allocation, Balance Sheet Enhancement, and Eligibility for Conditional Disbursement or Assignment under Trust Instruction.
- **Security Classification:** Tier 1 (Reserve-Class Fiduciary Credit Instrument)
- **Legal Jurisdiction:** Title 12, U.S. Code §§ 90–91
- **Clearing Mechanism:** ACH (Automated Clearing House), SWIFT MT103 (Conditional Release), or Federal Reserve Wire Protocol (as applicable)

### 3. Irrevocable Payment Order (IPO):

- **Instrument ID:** TRLA-SFE-2025-A02:INT (Internal Trust Settlement Instrument)
- **Face Value:** \$750,000.00
- **Maturity Date:** 12 Months from Issuance
- **Structuring:** Institutional-grade Irrevocable Commitment
- **Utilization Protocol:** Structured for Fiduciary Ledger Clearance & Settlement
- **Security Classification:** Tier 1 (Settlement-Qualified Clearance Instrument)
- **Compliance & Legal Jurisdiction:** UCC 4A; Federal Reserve Wire Protocols; Recognized under State Commercial Code
- **Clearing Mechanism:** ACH, SWIFT MT103 Conditional Release

# PRIVATE PLACEMENT MEMORANDUM

## USE OF DISBURSEMENT PROCEEDS

The proceeds of this offering will be utilized **exclusively for the purposes of:**

- Supporting the operational requirements of the Trust.
- Meeting the outlines of the Trust's fiduciary schedule.
- Enhancing the future performance of the Trust's assets.

These proceeds will be deployed through investments, operational enhancements, and other wealth-generating activities in line with the Trust's fiduciary duties.

## RISK FACTORS & MITIGATION

The risks associated with this offering include:

- **Market Volatility:** The underlying assets and financial instruments are subject to market fluctuations.
- **Liquidity Risk:** The ability to convert securities into cash may be limited.
- **Performance Risk:** The return on investment is dependent on the successful realization of future receivables and obligations.

**To mitigate these risks,** The SF Emerald Dynasty Trust adheres to stringent fiduciary protocols that emphasize risk mitigation and compliance with all referenced applicable legal standards. The instruments issued by the Trust are based on future-oriented, measurable successes and performance-based arrangements rather than traditional asset-backed structures. This model **reduces liquidity risks** typically associated with asset-backed lending structures, as the value of the instruments is not tied to physical assets, but to **fiduciary-based compliance measures in performance.**

This Private Placement Memorandum provides a **precise, structured offering of securities** backed by future receivables and performance guarantees. The total offering amount presents a viable investment opportunity for qualified institutions or fiduciaries that are authorized to facilitate the deployment of structured financial instruments, designed to provide clarity, reduce risk, and maximize acceptance by financial institutions. The offering period and minimum investment requirements have been structured to balance accessibility with investment security.

## LEGAL DISCLAIMER:

This Private Placement Memorandum does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction where such an offer or sale would be unlawful. These financial instruments are formally issued and governed under the authority of THE SF EMERALD DYNASTY TRUST, a duly organized private fiduciary body, and are offered under applicable exemption from public registration, in accordance with U.S. Code Title 31, fiduciary law standards, and non-public trust protocols. The securities being offered are subject to restrictions on transferability and resale and may not be sold or transferred without full compliance with applicable laws.

# PRIVATE PLACEMENT MEMORANDUM

## LEGAL FRAMEWORK & COMPLIANCE

### Recognition under Financial Law

- Instruments shall be **recognized as enforceable financial obligations** under applicable commercial, trust, and financial law.
- Compliance with **Uniform Commercial Code (UCC)**, **private trust legal doctrines**, and **financial asset standards**.

### Non-Recourse Assurance

- Instruments do not constitute a liability, debt, or third-party obligation.
- Recognition of obligations as **non-recourse, non-repayable, and fully assignable private securities**.

## REQUEST FOR ACCEPTANCE & FOLLOWING STEPS

### 1. Formal Acknowledgment of Receipt & Processing

- Institution provides **official acknowledgment of assigned obligations**.
- Confirmation of **structured settlement or financial processing timeline**.

### 2. Strategic Deployment of Assets

- Assigned obligations are **structured into recognized asset portfolios**.
- Use for **financial institution enhancement, credit allocation, or alternative structured entry**.

### AIM OF REQUEST:

We respectfully request that your Financial Institution, Firm, or **formally acknowledge and process the attached Trust obligations** under the fiduciary-structured framework provided herein.

**On behalf of The Trust,**

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis**

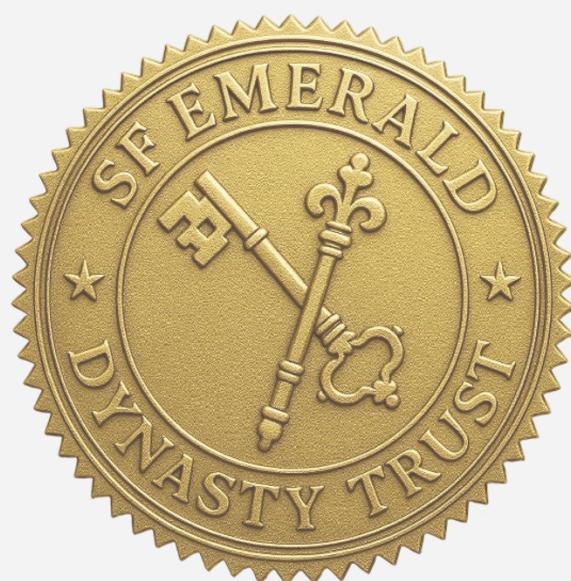
**Private Fiduciary Executor (PFE)**

**THE SF EMERALD DYNASTY TRUST**



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**SECTION THREE:**  
**Private Security Agreement**





## THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
(856) 812 - 4892

## PRIVATE SECURITY AGREEMENT & ASSET DECLARATION

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This Private Security Agreement & Asset Declaration ("Agreement") is entered into as of **May 15, 2025**, by and between:

**THE SF EMERALD DYNASTY TRUST** ("Settlor"), a private irrevocable trust organized under Delaware laws, with its principal office at **300 Delaware Avenue, Suite 210-274, Wilmington, DE 19801**, and

**Dashawn-Terrell Dennis** ("Secured Party"), serving as **Private Fiduciary Executor**.

### SECURITY INTEREST GRANTED

The Settlor hereby **grants a private security interest** in the following assets to the Secured Party:

#### 1. Private Treasury Notes, Bearer Instrument (PTN):

- **Instrument ID:** FIC-SFE-2025-A03:LDVA (Ledger-Denominated Value Allocation)
- **Face Value:** \$1,250,000.00
- **Maturity Date:** 18 Months from Issuance
- **Tier & Discount Rate:** Tier 1 Classification (3.00% Per Annum)
- **Approx. Present Value (at 3.00%):** \$1,196,000.00 USD
- **Structuring:** Institutional-Grade, High-Denomination Instrument
- **Utilization Protocol:** Eligible for Private Placement or Conditional Assignment via Trust Ledger Instruction
- **Security Classification:** Tier 1 (Custodial-Grade Issue)
- **Jurisdiction:** Recognized under Title 31, U.S. Code, U.S. Code §§ 3121–3126

#### 2. Private Sovereign Credit Instrument (PSCI):

- **Instrument ID:** FIC-SFE-2025-007:CLF (Conditional Ledger Facility)
- **Face Value:** \$2,500,000.00
- **Maturity Date:** 36 Months
- **Discount Rate:** 8.5% (Standard), Adjustable Based on Market Terms
- **Present Value (at 8.5%):** \$2,287,500.00 USD (Net Fiduciary Allocation Basis)
- **Projected Yield (APR):** 7.25% - 8.50%
- **Structuring:** Institutional-Grade, Fiduciary-Issued Facility
- **Utilization Protocol:** Structured for Fiduciary Ledger Allocation, Balance Sheet Enhancement, and Eligibility for Conditional Disbursement or Assignment
- **Security Classification:** Tier 1 (Reserve-Class Fiduciary Credit Instrument)
- **Clearing Mechanism:** ACH (Automated Clearing House), SWIFT MT103 (Conditional Release), or Federal Reserve Wire Protocol (as applicable)

## PRIVATE SECURITY AGREEMENT

### 3. Irrevocable Payment Order (IPO):

- **Instrument ID:** TRLA-SFE-2025-A02:INT (Internal Trust Settlement Instrument)
- **Face Value:** \$750,000.00
- **Structuring:** Institutional-grade irrevocable commitment
- **Maturity Date:** 12 Months from Issuance
- **Utilization Protocol:** Structured for Fiduciary Ledger Clearance & Settlement
- **Security Classification:** Tier 1 (Settlement-Qualified Clearance Instrument)
- **Compliance & Legal Jurisdiction:** UCC 4A; Federal Reserve Wire Protocols; Recognized under State Commercial Code
- **Clearing Mechanism:** ACH, SWIFT MT103 Conditional Release

### 2. COLLATERAL DECLARATION

The security interest granted herein **shall remain privately perfected** and shall not require public recording for enforceability between the parties. The Settlor **irrevocably assigns** these non-cash assets for the purpose of:

- Fiduciary disbursements through private financial institutions or parties.
- Recognition of the secured claim in a legal or settlement context.

### 3. VALIDITY & ENFORCEABILITY

The Parties agree that **this Security Agreement shall be recognized as valid and enforceable** under:

- **Delaware Trust Law and Uniform Commercial Code (UCC) principles** applicable to private transactions.
- The **terms of the trust instrument** governing THE SF EMERALD DYNASTY TRUST.

### 4. GOVERNING LAW

*This Agreement is governed under private trust law and is exempt from public filing requirements under UCC §9-309(2) as applicable.*

#### SIGNED & AGREED:

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis**

**Private Fiduciary Executor (PFE)**

**THE SF EMERALD DYNASTY TRUST**



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**SECTION 4:  
Private Financing Statement**





## THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
(856) 812 - 4892

### PRIVATE FINANCING STATEMENT

For Institutional Certification/Verification & Recognition  
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**Statement ID: US-SFE-PFIA-2025-T1A01**

**Effective Date: June 7, 2025**

**Issuer: THE SF EMERALD DYNASTY TRUST**

**Validation Method:** Private Fiduciary Attestation & Structured Ledger Registration

**Compliance References:** Basel III, UCC Article 9, Federal Reserve Trust Instrument Recognition

**Certification Status:** Certification/Verification, and Attestation Pending

**Jurisdiction:** Delaware, United States

Enclosed as **Exhibit A** is our **Private Financing Statement**:

**(Statement ID: US-SFE-PFIA-2025-T1A01), Effective 06/07/2025**, attested under private fiduciary authority and pending Institutional certification.

### Assigned Financial Instruments & Strategic Positioning

Institutional Recognition & Compliance Framework

#### 1. Treasury-Level Structuring & Institutional Recognition

This Agreement acknowledges that the assigned instruments are structured for **recognition by sovereign, treasury, and institutional financial systems**, ensuring compliance with:

##### (a) U.S. Treasury & Federal Reserve Standards

- **Federal Reserve Circular No. 176** – Recognition of private instruments for structured financial operations.
- **12 U.S.C. § 411** – Legal framework for obligations payable in lawful money or financial equivalents.
- **31 U.S.C. § 3123** – Federal debt obligations and settlement recognition.
- **31 CFR Part 225** – Acceptance of financial instruments for both public and institutional use.

##### (b) Institutional Banking & Structured Finance Compliance

- **UCC Articles 3, 8, and 9** – Validation under **negotiable instruments, investment securities, and secured transactions**.
- **Basel III Capital Adequacy & Liquidity Standards** – Ensures the instruments qualify under **banking liquidity frameworks**.

# PRIVATE FINANCING STATEMENT

## Section 1: Declaration of Financial Instruments

In accordance with applicable **Delaware Trust Law, U.S. Treasury Regulations, and the Hague Convention on Trusts**, the undersigned establishes the following private financial instruments for verification, institutional recognition, structured securitization protocol, institutional disbursement, and fiduciary settlement purposes:

### 1. Private Treasury Notes, Bearer Instrument (PTN):

- **Instrument ID:** FIC-SFE-2025-A03:LDVA (Ledger-Denominated Value Allocation)
- **Face Value:** \$1,250,000.00
- **Maturity Date:** 18 Months from Issuance
- **Tier & Discount Rate:** Tier 1 Classification (3.00% Per Annum)
- **Approx. Present Value (at 3.00%):** \$1,196,000.00 USD
- **Structuring:** Institutional-Grade, High-Denomination Instrument
- **Utilization Protocol:** Eligible for Private Placement or Conditional Assignment via Trust Ledger Instruction
- **Security Classification:** Tier 1 (Custodial-Grade Issue)
- **Jurisdiction:** Recognized under Title 31, U.S. Code, U.S. Code §§ 3121–3126

### 2. Private Sovereign Credit Instrument (PSCI):

- **Instrument ID:** FIC-SFE-2025-007:CLF (Conditional Ledger Facility)
- **Face Value:** \$2,500,000.00
- **Maturity Date:** 36 Months
- **Discount Rate:** 8.5% (Standard), Adjustable Based on Market Terms
- **Present Value (at 8.5%):** \$2,287,500.00 USD (Net Fiduciary Allocation Basis)
- **Projected Yield (APR):** 7.25% - 8.50%
- **Structuring:** Institutional-Grade, Fiduciary-Issued Facility
- **Utilization Protocol:** Structured for Fiduciary Ledger Allocation, Balance Sheet Enhancement, and Eligibility for Conditional Disbursement or Assignment
- **Security Classification:** Tier 1 (Reserve-Class Fiduciary Credit Instrument)
- **Clearing Mechanism:** ACH (Automated Clearing House), SWIFT MT103 (Conditional Release), or Federal Reserve Wire Protocol (as applicable)

### 3. Irrevocable Payment Order (IPO):

- **Instrument ID:** TRLA-SFE-2025-A02:INT (Internal Trust Settlement Instrument)
- **Face Value:** \$750,000.00
- **Structuring:** Institutional-grade irrevocable commitment
- **Maturity Date:** 12 Months from Issuance
- **Utilization Protocol:** Structured for Fiduciary Ledger Clearance & Settlement
- **Security Classification:** Tier 1 (Settlement-Qualified Clearance Instrument)
- **Compliance & Legal Jurisdiction:** UCC 4A; Federal Reserve Wire Protocols; Recognized under State Commercial Code
- **Clearing Mechanism:** ACH, SWIFT MT103 Conditional Release

## PRIVATE FINANCING STATEMENT

### Private Trust & Dynasty-Level Structuring

- **Treasury-Level Settlement Compliance** – Instruments may be positioned for institutional clearing, balance sheet placement, or non-cash settlement.

### Section 2: Financial Instrument Validation

Jurisdictional Recognition

#### Delaware Statutory Trust (DST) Compliance:

- THE SF EMERALD DYNASTY TRUST operates under **Delaware Title 12, Chapter 38** and is recognized for non-public financial instrument issuances.
- The above-listed financial instruments comply with **U.S. Treasury Alternative Settlement Protocols**, ensuring enforceability and liquidity recognition within fiduciary networks.

#### Federal & International Acceptability:

- These instruments are structured within **Basel III High-Value Instrument Frameworks** and follow **IRS Private Letter Ruling Compliance (Rev. Proc. 2021-3)** to ensure tax-exempt recognition.
- The instruments maintain compliance with **31 U.S.C. § 5112** for non-public treasury note issuances.

### SECTION 3: STRUCTURAL FRAMEWORK & FIDUCIARY ALLOCATION

1. **Validation by Private Fiduciary Attestation** – Each instrument undergoes structured fiduciary validation instead of sole reliance on UCC-related filings.
2. **Structured Ledger Registration** – All instruments are recorded in a recognized financial institution's private wealth ledger.
3. **Non-Recourse Designation** – Instruments are classified as non-recourse obligations, ensuring institutional monetization and settlement security.
4. **Compliance with Institutional Protocols** – Reference to **Basel III, UCC Article 9, Federal Reserve Trust Instrument Recognition**, and relevant monetary frameworks remains intact.
5. **Treasury & Institutional Attestation** – Certification is issued confirming the validity and structure of the financial instruments.
6. **Tier-1 Financial Institutional Allocation** – Following Treasury Attestation, financial instruments undergo structured onboarding through Tier-1 banking institutions for seamless conversion to liquid financial assets.

### DISCLAIMER:

These financial instruments are formally issued and governed under the authority of THE SF EMERALD DYNASTY TRUST, a duly organized private fiduciary body, and are offered under applicable exemption from public registration, in accordance with U.S. Code Title 31, fiduciary law standards, and non-public trust protocols.

## PRIVATE FINANCING STATEMENT

### Maturity Date Terms:

**Short-Term (12-18 months):** For instruments used in ledger transactions, settlement programs, and swift disbursement processing (PTN, PSCI, IPO).

**Mid-Term (18-24 months):** For non-cash structuring, financial positioning, and private placements (Zero-Coupon Notes, PATO).

**Long-Term (36 months):** For high-value securitization protocol and quality balance sheet enhancement (PSCI).

### Section 3: Settlement Ledger & Banking Confirmation Protocols

3.1 Financial instruments shall undergo **three-tier structured settlement sequencing** within an **accepted fiduciary disbursement framework**:

- **Pre-Approval & Verification:** Submission to **Tier 1 Fiduciary Clearing System**.
- **Bank-Level Confirmation:** Authentication via **non-bank financial compliance reporting (12 U.S. Code § 1831n)**.
- **Settlement Registration:** Structured financial instrument deposit within a **Tier 1 Liquidity Program**.

3.2 Issued financial instruments shall be **certified through multi-jurisdictional banking networks**, ensuring:

- **Irrevocable Disbursement Clearance (ICC 758 & UCC Article 9)**.
- **SWIFT Acceptance through Tier 1 Non-Bank Financial Institutions**.

### EXECUTION & AUTHORIZATION:

Executed **June 7, 2025**, by the full authority of **THE SF EMERALD DYNASTY TRUST**.

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis,**  
**Private Fiduciary Executor (PFE)**  
**For: THE SF EMERALD DYNASTY TRUST**

### LEGAL DISCLAIMERS

This Private Financial Certification and Authentication document does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction where such an offer or sale would be unlawful. These private fiduciary instruments have not been registered under the Securities Act of 1933 and are exempt from public offering requirements pursuant to applicable trust and financial law exemptions. The securities being offered are subject to restrictions on transferability and resale and not be sold or transferred without full compliance with applicable law.



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## **SECTION FIVE: Internal Instrument Valuation**



# THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
(856) 812 - 4892



Issuer: The SF Emerald Dynasty Trust  
Prepared by: Private Fiduciary Executor  
Document: Valuation Methodology  
Valuation Date: April 1, 2025

## INTERNAL FIDUCIARY VALUATION

### Instrument Utilization Summary

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### Valuation Basis & Methodology:

All instruments have been **privately structured** and **reviewed** under **fiduciary trust accounting protocols**, applying valuation principles consistent with institutional private acceptance standards. Present values are derived using a **standard DCF model** that discounts each instrument's contractual cash flows to that date. Discount factors are interpolated from the **U.S. Treasury yield curve** (source: U.S. Department of the Treasury) plus an instrument-specific credit spread (sourced from Bloomberg/Markit bid/ask yields for comparable Tier I institutional facilities).

All present-value calculations are performed as of **April 1, 2025**, with discount factors derived from the U.S. Treasury yield curve interpolated to match each instrument's remaining tenor. Instruments are formatted for non-public fiduciary circulation.

### Valuation Model:

Each instrument's discount rate (**e.g., 3.00% for PTN, 8.50% for PSCI**) comprises a risk-free component (daily interpolated U.S. Treasury curve) plus an instrument-specific credit spread sourced from the most recent bid/ask quotes for similarly rated, high-denomination, zero-coupon facilities. Structured in line with private trust accounting and private ledger protocols. For zero-coupon instruments,  $PV = \text{Face Value} \div (1 + r)^n$ , where **r = annualized discount rate** and **n = remaining maturity in years**.

**For fixed-coupon facilities**,  $PV = \sum (\text{Coupon} / (1 + r)^t) + (\text{Face Value} / (1 + r)^n)$ , with **t** in semiannual periods. All instruments are denominated and valued in USD. Where instruments in other currencies are acquired or assigned, FX conversions use the Federal Reserve Board's daily noon buying rate.

## INSTRUMENT PROFILES:

### 1. Private Treasury Notes, Bearer Instrument (PTN):

- **Instrument ID:** FIC-SFE-2025-A03:LDVA (Ledger-Denominated Value Allocation)
- **Face Value:** \$1,250,000.00
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- **Security Classification:** Tier 1 (Custodial-Grade Issue)
- **Jurisdiction:** Recognized under Title 31, U.S. Code, U.S. Code §§ 3121–3126

### 2. Private Sovereign Credit Instrument (PSCI):

- **Instrument ID:** FIC-SFE-2025-007:CLF (Conditional Ledger Facility)
- **Face Value:** \$2,500,000.00
- **Maturity Date:** 36 Months from Issuance
- **Discount Rate:** 8.5% (Standard), Adjustable Based on Market Terms
- **Present Value (at 8.5%):** \$2,287,500.00 USD (Net Fiduciary Allocation Basis)
- **Projected Yield (APR):** 7.25% - 8.50%
- **Structuring:** Institutional-Grade, Fiduciary-Issued Facility
- **Utilization Protocol:** Structured for Fiduciary Ledger Allocation, Balance Sheet Enhancement, and Eligibility for Conditional Disbursement or Assignment under Trust Instruction.
- **Security Classification:** Tier 1 (Reserve-Class Fiduciary Credit Instrument)
- **Legal Jurisdiction:** Title 12, U.S. Code §§ 90–91
- **Clearing Mechanism:** ACH (Automated Clearing House), SWIFT MT103 (Conditional Release), or Federal Reserve Wire Protocol (as applicable)

### 3. Irrevocable Payment Order (IPO):

- **Instrument ID:** TRLA-SFE-2025-A02:INT (Internal Trust Settlement Instrument)
- **Face Value:** \$750,000.00
- **Maturity Date:** 12 Months from Issuance
- **Structuring:** Institutional-grade Irrevocable Commitment
- **Utilization Protocol:** Structured for Fiduciary Ledger Clearance & Settlement
- **Security Classification:** Tier 1 (Settlement-Qualified Clearance Instrument)
- **Compliance & Legal Jurisdiction:** UCC 4A; Federal Reserve Wire Protocols; Recognized under State Commercial Code
- **Clearing Mechanism:** ACH, SWIFT MT103 Conditional Release

### RISK FACTORS & MITIGATION

The risks associated with this offering include:

- **Market Volatility:** The underlying assets and financial instruments are subject to market fluctuations.
- **Liquidity Risk:** The ability to convert securities into cash may be limited.
- **Performance Risk:** The return on investment is dependent on the successful realization of future receivables and obligations.

**To mitigate these risks,** the Trust adheres to stringent fiduciary protocols that emphasize risk mitigation and compliance with all legal standards. The instruments issued by the trust are based on future-oriented, measurable successes and performance-based arrangements rather than traditional asset-backed structures.

This model reduces liquidity risks typically associated with asset-backed lending structures, as the value of the instruments is not tied to physical assets, but to fiduciary-based compliance measures in performance.

### Legal Compliance & Fiduciary Standing

All instruments are issued under the **Private Fiduciary Authority** of The SF Emerald Dynasty Trust. In accordance with **IRS Rev. Proc. 2021-3**, this trust structure is designed to meet non-profit fiduciary governance standards, with recognition pending:

- **U.S. Code Title 31 §§ 3121–3126**
- **U.S. Code Title 12 §§ 90–91**
- **UCC Article 4A (Funds Transfers)**
- **State Commercial Codes, where applicable**

### Utilization Protocol Summary

All instruments are **non-recourse, non-public**, and are **not registered or offered in public markets**. These instruments are **authorized solely for private fiduciary use**, including:

- Programmed Trust Ledger Instruction
- Conditional Private Placement or Disbursement
- Institutional Securitization or Allocation
- Fiduciary Settlement & Clearance via SWIFT/ACH/FedWire (as applicable)

### DISCLAIMER:

This Private Internal Fiduciary Valuation and Instrument Utilization Summary does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction where such an offer or sale would be unlawful. These financial instruments are formally issued and governed under the authority of THE SF EMERALD DYNASTY TRUST, a duly organized private fiduciary body, and are offered under applicable exemption from public registration, in accordance with U.S. Code Title 31, fiduciary law standards, and non-public trust protocols. The securities being offered are subject to restrictions on transferability and resale and may not be sold or transferred without full compliance with applicable law.

## Discounting Method

Present-value calculations are based on **Discounted Cash Flow (DCF) modeling** using applicable **per annum discount rates**, with no interim cash flows for **zero-coupon instruments**.

**PTN:** Valued using a zero-coupon discount rate of 3.00% per annum, calculated over 1.5 years, yielding an approximate present value of \$1,196,000.00 USD.

**PSCI:** Valued using an **8.50% fiduciary discount rate** over 3 years, yielding an approximate **present value of \$2,287,500.00 USD under Net Fiduciary Allocation standards**.

**IPO:** Held at par pending fiduciary clearing and approval for private ledger assignment.

## Incentivized Disbursement Allowance (PSCI only)

The Private Sovereign Credit Instrument (PSCI) authorizes a **discretionary disbursement incentive of up to 3.5% of Present Value to licensed custodians, institutional placement desks, or compliance facilitators** who provide certified clearance, processing, or recognition services.

- This allowance is **fiduciary-structured, non-dilutive**, and adheres to internal trust authorization guidelines.
- Eligibility is based on instrument-specific engagement protocols and assigned execution parameters.

## Attestation Readiness & Supporting Documentation

Each instrument is backed and supported by full internal records, which may be submitted for validation or institutional certification as required:

- **Private Financing Statement (on file)**
- **Trust Resolution & Issuance Authorization**
- **Certified Issuance Record (Internal)**
- **Supporting Compliance Memoranda (Available upon request)**

## Instrument Restrictions

All instruments are classified as non-negotiable bearer instruments, restricted to **private placement or conditional assignment** per Trust-led instructions. **No open-market trading is permitted.**

**NOTE:** All valuations herein represent estimated present values calculated according to **industry-standard discounting models**, based on the **maturity structure, tier classification, and institutional protocol** governing each instrument. In accordance with IRS Rev. Proc. 2021-3, this Trust structure is designed to meet non-profit fiduciary governance standards, with recognition pending.

## Valuation Status: Awaiting Third-Party Valuation

Final third-party validation and platform registration remain pending and are currently under review for institutional certification..

## Confidentiality & Acknowledgment Statement

This Internal Fiduciary Valuation and all of the associated documentation are strictly confidential and are intended solely for the individual or institutional recipient to whom they are delivered. By receiving this document, the recipient agrees to treat the contents only as proprietary, privileged, and non-public information and agrees not to disclose, distribute, reproduce, or transmit this material in any form without prior written consent from the **issuing Trust Authority**.

Nothing in this document shall be construed as an offer to the general public, nor as a public solicitation for securities, or invitation for investment in any jurisdiction.

Engagement with the instruments is solely at the discretion of the receiving party, who agrees to comply with relevant legal, fiduciary, and jurisdictional guidelines.

Receipt of this internal fiduciary valuation constitutes applicable acknowledgment and acceptance of these terms, and represents an affirmation of the recipient's professional, fiduciary, or institutional capacity to review and act upon the information presented.

**The recipient acknowledges** that the instruments described herein are governed by private Trust Authority, fiduciary protocols, and private fiduciary standards.

**Note:** All valuations are intended for **internal fiduciary assessment only** and may be subject to adjustment or confirmation upon certification, recognition, or attestation by authorized institutions or private placement programs (upon approval from The Trust). These financial instruments are formally issued and governed under the authority of **THE SF EMERALD DYNASTY TRUST**, a duly organized private fiduciary body, and are offered under applicable exemption from public registration, in accordance with U.S. Code Title 31, fiduciary law standards, and non-public trust protocols.

### SIGNED:

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis**

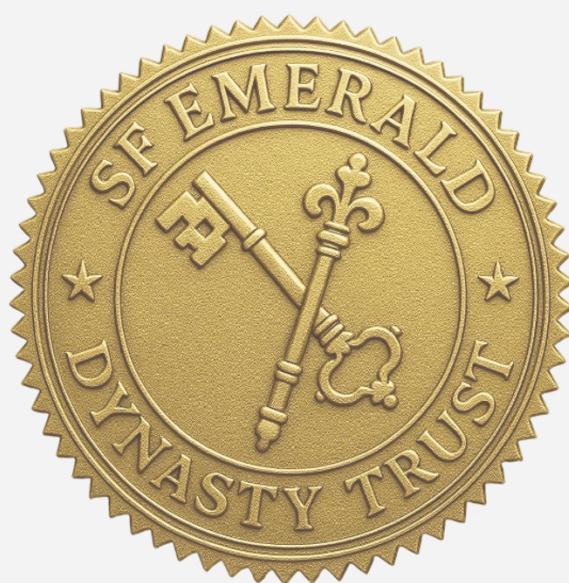
**Private Fiduciary Executor (PFE)**

**THE SF EMERALD DYNASTY TRUST**



**CONFIDENTIAL**  
[For Private Use and Institutional Review]

**SECTION SIX:**  
**Private Financial Certification/Authentication**



**THE SF EMERALD DYNASTY TRUST**  
TRUST FIDUCIARY & INSTRUMENT INDEX



## THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
(856) 812 - 4892

## PRIVATE FINANCIAL CERTIFICATION & AUTHENTICATION

CONFIDENTIAL (FOR PRIVATE USE ONLY)

### I. TIERED AUTHENTICATION SEQUENCING

#### A. Primary Level: Notarized Certification of Each Instrument

- This document certifies that the attached financial instruments have been duly executed under the governance of The SF Emerald Dynasty Trust.
- Each instrument is signed and sealed before a commissioned notary public for validation and independent verification.
- The undersigned notary affirms the authenticity and legitimacy of the instruments as private trust obligations.

#### Notarization Statement

I, [REDACTED], a duly commissioned Notary Public within [REDACTED], certify that on this [Date] [REDACTED], Dashawn-Terrell Dennis personally appeared before me and executed the attached financial instrument(s).

#### B. Secondary Level: Independent Third-Party Financial Validation

- Verification is conducted by an independent, qualified financial auditor or securities validation firm.
- Confirmation of validity includes attestation of compliance with recognized financial structuring frameworks.

#### C. Tertiary Level: Treasury-Grade Registration (Where Applicable)

- Instruments may be lodged with private or institutional clearing platforms, providing additional recognition and enforceability.
- Documentation of the trust's financial structuring is retained within recognized repositories for institutional verification.

#### Third-Party Validation Statement

I, [REDACTED] at [REDACTED] within the jurisdiction of [REDACTED], affirm that the financial instruments executed by The SF Emerald Dynasty Trust comply with private financial validation standards and meet the criteria for settlement, administrative, and transactional fiduciary allocation.

## Platform Registration Certificate

This is to certify that the financial instruments issued under The SF Emerald Dynasty Trust have been registered with [ ] under ID# [ ], ensuring legal enforceability and verification compliance.

## II. SECURE CUSTODIAL VERIFICATION (Where Necessary)

- Instruments are verified and, where applicable, securely lodged under a custodial fiduciary framework, subject to lawful oversight and regulatory-grade audit readiness to meet custodial compliance and regulatory standards.
- All instrument IDs are recorded in the trust's internal fiduciary ledger and can be cross-verified upon institutional request. An independent custodian confirms the legitimacy of the instruments (Document ID: CERT-SFE-2025-XXX (Version Control: v1.0)).

## III. LEGAL COMPLIANCE SAFEGUARDS

### A. Issuance Compliant with U.S. Treasury and Private Trust Exemptions

- "Issued under lawful private fiduciary governance, exempt from statutory registration under the Securities Act of 1933 pursuant to established exemptions, and governed by the applicable U.S. Code and fiduciary trust law."
- Compliance with governing statutes is documented within the trust's records.

### B. No Statutory Filing Requirement Under Private Trust Framework

- The SF Emerald Dynasty Trust, as a Private Fiduciary Estate, operates under discretionary trust governance, with no compulsory public filing requirements.
- Recognition of instruments is governed by private contract law and applicable financial standards.

## IV. USE OF PROCEEDS

The proceeds of these financial instruments will be utilized exclusively for:

- Supporting the operational needs of the Trust.
- Generating returns for the Trust.
- Enhancing the future performance of the Trust's assets.

These proceeds will be deployed through investments, operational enhancements, and other income-generating activities, in line with the Trust's fiduciary duties.

## V. LEGAL FRAMEWORK & COMPLIANCE

### Recognition under Financial Law

- Instruments shall be **recognized as enforceable financial obligations** under applicable commercial, trust, and financial law.
- Compliance with **Uniform Commercial Code (UCC), private trust legal doctrines, and financial asset standards**.

## VI. NON-RE COURSE ASSURANCE

- Instruments **do not constitute a liability, debt, or repayment obligation.**
- Recognition of obligations as **non-recourse, non-repayable, and fully assignable private securities.**

## VII. CERTIFICATION AND EXECUTION

### Certification Statement:

I, Dashawn-Terrell Dennis, in my capacity as Private Fiduciary Executor, affirm that the attached financial instruments have been structured in compliance with recognized, private financial issuance regulatory standards.

Executed this [Date] at [\_\_\_\_\_].

Signed:

*Dashawn T. Dennis*

**Private Fiduciary Executor (PFE)**  
**THE SF EMERALD DYNASTY TRUST**

Notary Public: \_\_\_\_\_

Commission Expiration: \_\_\_\_\_

### Confidentiality & Acknowledgment Statement

This Financial Certification and Authentication, and all of the associated disclosed documentation, are strictly confidential and are intended solely for the individual or institutional recipient to whom they are delivered. By receiving this Financial Certification and Authentication, the recipient agrees to treat the contents only as proprietary, non-public information and agrees not to disclose, distribute, reproduce, or transmit this material in any form without prior written consent from the issuing Fiduciary Trust Authority. Nothing in this document shall be construed as an offer to the general public, nor as a public solicitation for securities, or invitation for investment in any jurisdiction. Engagement with the instruments is solely at the discretion of the receiving party, who agrees to comply with relevant legal, fiduciary, and jurisdictional guidelines. The recipient acknowledges that the instruments described herein are governed by the private Trust Authority, fiduciary protocols, and private fiduciary standards. Receipt of this Private Financial Certification and Authentication document constitutes applicable acknowledgment and acceptance of these terms, and represents an affirmation of the recipient's current professional, fiduciary, or institutional capacity to review and act upon the information presented.

**CONFIDENTIAL**  
[For Private Use and Institutional Review]

**SECTION SEVEN:**  
**Transaction & Disbursement Fee Statement**



**THE SF EMERALD DYNASTY TRUST**  
TRUST FIDUCIARY & INSTRUMENT INDEX



## THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
(856) 812 - 4892

## TRANSACTION & DISBURSEMENT FEE AGREEMENT

### STRUCTURED TRUST-BACKED GUARANTEE

#### PARTIES:

This Agreement is made and entered into as of this [Date], by and between:

1. **The SF Emerald Dynasty Trust**, represented by Dashawn-Terrell Dennis, Private Fiduciary Executor (PFE), hereinafter referred to as the "**Assignor**".
1. **[Receiving Institution]** \_\_\_\_\_, acting as the designated financial institution or recipient (hereinafter referred to as the "**Assignee**").

#### ASSIGNMENT GUIDELINES:

The Assignor has structured and assigned secured **financial instruments** under institutional-grade and Tier 1 classifications for private placement, securitization, fiduciary allocation, or settlement arrangement purposes..

The purpose of this Agreement is to establish a **clear and enforceable framework** for any applicable **transaction fees, disbursement costs, and settlement processing charges** associated with the execution and acceptance of these instruments in accordance with applicable fiduciary, legal, and financial regulatory standards.

#### 1. TRANSACTION & PROCESSING FEES

The Assignee acknowledges that the financial instruments provided by the Assignor shall be processed in accordance with **standard institutional banking procedures**.

The following transaction fees shall apply:

**1.1 Processing Fees:** The Assignee agrees to cover institutional processing fees required for the legal verification, clearing, and disbursement of assigned instruments. These fees shall be **deducted at the point of settlement** from disbursed funds.

- **Institutional Processing Fee:** 2.5% of the total instrument face value
- **Compliance & Verification Cost:** \$ \_\_\_\_\_ (if applicable)
- **Wire Processing Fee (SWIFT/FedWire):** \$ \_\_\_\_\_ (if applicable)

#### 1.2 Realtor Commission & Legal Fees:

- **Commission (if applicable):** 3% of the final liquidation disbursement incentive
- **Legal & Compliance Verification Costs:** To be determined based on transactional complexity

# TRANSACTION & DISBURSEMENT FEE AGREEMENT

## 2. DISBURSEMENT & SETTLEMENT TERMS

**2.1 Settlement Timeline:** The Assignee agrees to complete full processing and disbursement within the structured **settlement timeline** outlined below:

- **Day 1-2:** Agreement execution & instrument verification
- **Day 3-5:** Compliance processing & clearance initiation
- **Day 5-7:** Funds disbursement via ACH, SWIFT MT103, MT103, or MT760.
- **Day 7+:** Transaction closure and issuance of final settlement confirmation

**2.2 Disbursement Method:** The assigned funds shall be released to the designated trust account or fiduciary agent (in accordance with agreed-upon settlement protocols).

**2.3 Non-Recourse & Final Settlement:** Upon completion of disbursement, the Assignor shall bear **no further financial, legal, or equity-based obligations**, and the Assignee shall have no basis for challenging, disputing, or rejecting the settlement unless a verifiable legal cause is presented.

## 3. LEGAL & COMPLIANCE FRAMEWORK

### 3.1 Regulatory Compliance:

This Agreement shall comply with all **applicable financial and regulatory laws**, including but not limited to:

- **Uniform Commercial Code (UCC 4A)** – Governing funds transfers and the validity of financial instruments
- **Federal Reserve Wire Transfer Regulations** – Ensuring proper electronic funds and settlement transfers upon issuance
- **Title 31, U.S. Code** – Monetary Transactions Compliance & Anti-Money Laundering Requirements

### 3.2 No Adverse Action:

The Assignee agrees not to impose any restrictions, holds, or adverse determinations against the assigned financial instruments **without verifiable legal justification**.

### 3.3 Governing Law & Jurisdiction:

This Agreement shall be made applicable within the **laws of the State of Delaware, New Jersey, and applicable U.S. Securities compliance and fiduciary regulatory provisions** governing the applicability of structured transactions.

## DISCLAIMER

This Transaction and Disbursement Fee Agreement does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction where such an offer or sale would be unlawful. These private fiduciary instruments have not been registered under the Securities Act of 1933 and are exempt from public offering requirements pursuant to applicable trust and financial law exemptions. The securities being offered are subject to restrictions on transferability and resale and may not be sold or transferred without full compliance with applicable law.

## TRANSACTION & DISBURSEMENT FEE AGREEMENT

### SWIFT MT103 Settlement Compliance

All settlement transactions related to this Agreement shall be processed through a **verified banking institution** in compliance with applicable financial regulations:

#### 1. Settlement Protocol:

- Upon execution of the transaction, the financial institution designated by the Assignee shall issue a **SWIFT MT103 payment confirmation** as proof of settlement and irrevocable transfer of funds.

#### 2. Irrevocability & Payment Security:

- Upon issuance of a **SWIFT MT103**, confirmation shall serve as final and irrevocable proof of settlement, ensuring that the assigned financial instruments have been accepted for value and properly executed.
- The receiving institution shall not delay, reject, or contest the validity of the SWIFT MT103 once issued, except in cases of regulatory non-compliance or fraudulence.

#### 3. Verification & Compliance:

- The Assignee's financial institution shall provide the **MT103 confirmation reference number** within [1-3] business days after execution of the settlement.
- In the event of a dispute or delay, the financial institution must provide written justification and comply with applicable settlement regulations under **UCC 4A, Federal Reserve Wire Protocols, and SWIFT Standards (where applicable)**.

#### 4. Institutional Compliance & Timely Settlement Assurance

- The receiving institution shall recognize the **SWIFT MT103 (as recognized under SWIFT ISO 20022 framework compliance)** as final and irrevocable proof of settlement. Any delay beyond standard processing timelines must be accompanied by a formal compliance notice citing regulatory or legal grounds for non-acceptance. Failure to provide such notice shall constitute an acknowledgment of settlement.

#### 5. Failure to Perform

Failure by the Trust to provide the BG/CBG as agreed shall result in a **termination of this agreement**, and the Recipient **may not claim fees** from the Trust.

**Failure by the Recipient** to complete the disbursement process as outlined, **without valid reasoning**, may result in failure to receive the fee or dispute resolution according to applicable laws and regulations.

## TRANSACTION & DISBURSEMENT FEE AGREEMENT

### Jurisdiction

The jurisdiction for any disputes arising under this Agreement shall be in the State of Delaware, in accordance with the applicable legal frameworks of fiduciary law, regulatory compliance, securities law, and the Uniform Commercial Code (UCC), or at the option of the Trust, within in any jurisdiction with laws that recognizes or provide similar legal protections for financial transactions involving bank guarantees and trust-backed instruments. This Agreement is governed by the laws, practices, and procedures that regulate international banking, fiduciary services, and commercial transactions, ensuring compliance with recognized industry standards for bank guarantees and financial instruments, including applicable **securities, fiduciary laws, and non-recourse financial instruments** that are institutionally recognized under these jurisdictions.

### Applicable Provisions

**Amendments:** Any changes to this Agreement must be made in **writing** and executed by both parties.

**Dispute Resolution:** Any dispute or claim arising out of or in connection with this Agreement shall be resolved through private **arbitration** in the relevant jurisdiction.

**Severability:** If any provision of this Agreement is held **invalid**, the remainder of the Agreement shall remain in **full force and effect**.

### Acknowledgments and Execution

**The SF Emerald Dynasty Trust** affirms its understanding of the terms, and **Dashawn-Terrell Dennis**, in his capacity as the **Private Fiduciary Executor**, confirms that this Agreement reflects the **intentions of the Trust and its representatives**.

The **Recipient** acknowledges receipt of the **Bank Guarantee** (in accordance with the applicable terms) and agrees to adhere to the conditions outlined in this Agreement.

**Recipient Name/Institution:** \_\_\_\_\_

**By [Authorized Representative]:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**On behalf of The Trust,**

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis**

**Private Fiduciary Executor (PFE)**

THE SF EMERALD DYNASTY TRUST

**CONFIDENTIAL**  
[For Private Use and Institutional Review]

## **SECTION EIGHT: Comfort Letter Issuance**



**THE SF EMERALD DYNASTY TRUST  
TRUST FIDUCIARY & INSTRUMENT INDEX**



# THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801  
(856) 812 - 4892

## Bank Comfort Letter (BCL) Issuance Agreement

CONFIDENTIAL (FOR PRIVATE USE ONLY)

JUNE 2025

This **Bank Comfort Letter (BCL) Issuance Agreement** ("Agreement") is entered into by and among the following parties:

**THE SF EMERALD DYNASTY TRUST**, a duly established private trust operating under private fiduciary authority, represented by **Dashawn-Terrell Dennis**, acting in the capacity of **Private Fiduciary Executor** ("Trust"),

[Institutional Provider's Name] \_\_\_\_\_, a specialized intermediary institution with recognized experience in private asset structuring and financial instrument facilitation ("Provider"), and

[Issuing Financial Institution Name] \_\_\_\_\_, a globally accredited financial institution with the capacity and legal authority to issue authenticated financial confirmations and banking instruments ("Issuer").

### 1. Objective:

This Agreement governs the issuance of a Bank Comfort Letter (BCL) certifying the standing of THE SF EMERALD DYNASTY TRUST initiating credit facilities, project finance, or institutional engagements.

### 2. Issuance Terms:

The Issuer shall issue an **official BCL** on secure institutional letterhead referencing:

- The SF EMERALD DYNASTY TRUST as account holder or settlor,
- Verification of banking relationship,
- General assurance of asset standing without disclosing full account details,
- Issuance via SWIFT MT799, MT103, MT760, ACH, or equivalent protocol.

### 3. Fee Structure:

A **fixed institutional service fee of 2%** of the confirmed amount (**equivalent to \$36,000.00 USD**) shall be due and payable immediately upon the disbursement of transactional proceeds. This fee shall cover all facilitation protocol, banking, issuance, documentation, and administrative processes associated with the transaction.

The fee schedule cycle may also accommodate variations in **service tiers**, such as **premium or expedited liquidity channels**, depending on the Issuer's or Provider's internal fee matrix.

### 4. Fiduciary Representations

The Trust affirms that all representations related to this transaction are authorized, accurate, and undertaken in accordance with governing fiduciary and trust laws. All submitted documentation is lawful, current, and intended exclusively for institutional transactions compliant with applicable regulations.

### 5. Validity Period

The issued Proof of Funds shall remain valid for a period of **ninety (90) calendar days** from the date of issuance. An extension may be granted subject to mutual agreement in writing between all parties.

### 6. Execution & Compliance

This Agreement shall be construed in accordance with:

- **Applicable fiduciary and commercial standards** under Titles 12 and 31 of the United States Code,
- **The Uniform Commercial Code (UCC)**, including Articles 3, 4, and 9, and
- **Relevant securities and banking laws** related to financial instrument issuance and asset verification.

### 7. Execution and Delivery

This Agreement may be executed in counterparts and shall be deemed binding upon receipt of one or more executed copies via secure digital or physical delivery. Notarization and verification procedures shall follow standard banking and fiduciary protocols. Any amendment or supplemental clause must be executed in writing and acknowledged by all parties to be deemed effective.

### 8. Legal & Compliance Framework

#### 3.1 Regulatory Compliance:

This Agreement shall comply with all applicable fiduciary compliance and regulatory laws in reference to **the execution of securities**, including but not limited to:

- **Uniform Commercial Code (UCC 4A)** – Governing funds transfers and the validity of financial instruments
- **Federal Reserve Wire Transfer Regulations** – Ensuring proper electronic funds and settlement transfers upon issuance
- **Title 31, U.S. Code** – Monetary Transactions Compliance & Anti-Money Laundering Requirements

#### 3.2 No Adverse Action:

The Assignee agrees not to impose any restrictions, holds, or adverse determinations against the assigned financial instruments **without verifiable legal justification**.

## BCL ISSUANCE AGREEMENT

### Jurisdiction

The jurisdiction for any disputes arising under this Agreement shall be in the State of Delaware, in accordance with the applicable legal frameworks of fiduciary law, regulatory compliance, securities law, and the Uniform Commercial Code (UCC), or at the option of the Trust, within in any jurisdiction with laws that recognizes or provide similar legal protections for financial transactions involving bank guarantees, financial instruments, and Trust-backed instruments. This Agreement is governed by the laws, practices, and procedures that regulate international banking, fiduciary services, and commercial transactions, ensuring compliance with recognized industry standards for bank guarantees and financial instruments, including applicable **securities, fiduciary laws, and non-recourse financial instruments** that are institutionally recognized under these jurisdictions.

### Applicable Provisions:

**Amendments:** Any changes to this Agreement must be made in **writing** and executed by both parties.

**Severability:** If any provision of this Agreement is held **invalid**, the remainder of the Agreement shall remain in **full force and effect**.

### Acknowledgments and Execution:

The **SF Emerald Dynasty Trust** affirms its understanding of the terms, and the representative, **Dashawn-Terrell Dennis**, in his official capacity as the authorized **Private Fiduciary Executor**, confirms that this Agreement accurately reflects the intentions of the Trust and its associated representatives.

The **Recipient** acknowledges receipt of the **Bank Comfort Letter**, in accordance with the terms, and agrees to adhere to the conditions outlined in this Agreement.

**Recipient Name/Institution:** \_\_\_\_\_

**By [Authorized Representative]:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**On behalf of The Trust,**

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis**

**Private Fiduciary Executor (PFE)**

THE SF EMERALD DYNASTY TRUST

**CONFIDENTIAL**  
[For Private Use and Institutional Review]

**SECTION NINE:**  
**Bank Guarantee & Proof of Funds**



THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274

Wilmington, DE 19801

(856) 812 - 4892



**Bank Guarantee (BG) and Proof of Funds (COF)**

Bank Comfort Letter Issuance and Asset Disbursement

CONFIDENTIAL (FOR PRIVATE USE ONLY)

This **Agreement** is entered into as of **[Issuance Date:]** \_\_\_\_\_,

by and between:

**THE SF EMERALD DYNASTY TRUST**, a duly established Private Dynastic Trust operating under Private Fiduciary Authority, represented by **Dashawn-Terrell Dennis**, acting in the capacity of **Private Fiduciary Executor** ("Trust"), and

**[Issuer Name]** \_\_\_\_\_, an authorized fiduciary representative with **[Financial Institution]** \_\_\_\_\_, with offices located at \_\_\_\_\_ **[Issuer Address]**, (hereinafter referred to as the "Issuer").

## 1. Objective

The purpose of this Agreement is to set forth the terms and conditions under which the Issuer shall provide the Trust with the required Bank Guarantee (BG), Proof of Funds (POF), and Bank Comfort Letter (BCL) for the Trust's disbursement of its asset portfolio and liquidity expansion.

## 2. Issuance Terms

The Issuer shall issue an **official BCL** on secure institutional letterhead referencing:

- **THE SF EMERALD DYNASTY TRUST as account holder or settlor.**
- **General assurance of instrument standing** without disclosing account details.
- **Proof of Funds (POF)** confirming the Trust's capacity to engage in the transaction as outlined in this Agreement.
- **Bank Comfort Letter (BCL)** confirming the Trust's ability to complete the settlement transaction in accordance with institutional guidelines.
- **Bank Guarantee (BG) (MT760)** in the amount of **\$1,800,000 USD** (One Million, Eight Hundred Thousand U.S. Dollars) for the purpose of enabling the fiduciary, allocation, and institutional transfer process.
- **Issuance via SWIFT MT799, MT103, MT760, ACH, or equivalent protocol.**
- **SWIFT MT760 shall reflect blocked fund status or financial commitment, not a callable obligation** (unless otherwise disclosed).

### 3. Trust's Obligation for Processing (Fee Structure):

A fixed institutional service fee of 2% of the confirmed amount (**equivalent to \$36,000.00 USD**) is contingent upon **successful disbursement (not pre-funded)**.

This fee shall cover all facilitation protocol, banking, issuance, documentation, and administrative processes associated with the transaction.

The fee schedule cycle may also accommodate variations in **service tiers**, such as **premium or expedited liquidity channels**, depending on the Issuer's or Provider's internal fee matrix. Timely submission of all required documents and confirmations, including but not limited to Trust verification and any other applicable forms necessary for fiduciary allocation.

### Fee Schedule and Issuance Date:

**Issuance Date:** The Issuer shall execute the BG, POF, and BCL instruments upon execution of this Agreement and submission of all requisite documents by the Trust. The instruments will be available for the Trust's use on \_\_\_\_\_.

- **BG Issuance Fee:** 1% of the total face value of the BG (MT760) issued, equating to **\$18,000 USD**.
- **POF/BCL Issuance Fee:** 1% of the total amount issued, equating to **\$18,000 USD**.
- **Transaction Fees:** A total of 2% of the **Bank Guarantee's instrument face value** will be provided by **The SF Emerald Dynasty Trust** to the **Issuer** upon disbursement acceptance based on the scale of the transaction and liquidity required **as a benefit for processing and settlement**.
- **Payment of Fees:** Fees due to the Issuer shall be disbursed immediately upon the financial instrument BG issuance, on or before \_\_\_\_\_ [Date].

### 4. Fiduciary Representations

The Trust affirms that all representations related to this transaction are authorized, accurate, and undertaken in accordance with governing fiduciary and trust laws. All submitted documentation is lawful, current, and intended exclusively for institutional transactions compliant with applicable regulations.

### 5. Validity Period

The issued Proof of Funds shall remain valid for a period of **ninety (90) calendar days** from the date of issuance. An extension may be granted subject to mutual agreement in writing between all parties.

### 6. Execution and Delivery

This Agreement may be executed in counterparts, and shall be deemed binding upon receipt of one or more executed copies via secure digital or physical delivery.

## Compliance Standards

This Agreement shall be construed in accordance with:

- **Applicable fiduciary and commercial standards** under Titles 12 and 31 of the United States Code,
- **The Uniform Commercial Code (UCC)**, including Articles 3, 4, and 9, and
- **Relevant securities and banking laws** related to financial instrument issuance and asset verification.

## 1. Legal & Compliance Framework

### 1.1 Regulatory Compliance:

This Agreement shall comply with all applicable fiduciary compliance and regulatory laws in reference to **the execution of securities**, including but not limited to:

- **Uniform Commercial Code (UCC 4A)** – Governing funds transfers and the validity of financial instruments
- **Federal Reserve Wire Transfer Regulations** – Ensuring proper electronic funds and settlement transfers upon issuance
- **Title 31, U.S. Code** – Monetary Transactions Compliance & Anti-Money Laundering Requirements

### 1.2 Non-Adverse Action:

The Assignee agrees not to impose any restrictions, holds, or adverse determinations against the assigned financial instruments **without verifiable legal justification**.

### 1.3 JURISDICTIONAL PROVISIONS

The jurisdiction for any disputes arising under this Agreement shall be in the State of Delaware; in accordance with the applicable legal frameworks of fiduciary law and regulatory compliance, securities law, and the Uniform Commercial Code (UCC), or at the option of the Trust, within any jurisdiction regarding laws that recognizes or provide similar legal protections for financial transactions involving bank guarantees and any applicable asset-backed instruments.

### 1.4 GOVERNING PROVISIONS

This Agreement is governed by the enforceability, practices, and procedures that regulate international banking, fiduciary services, and commercial transactions, ensuring compliance with recognized industry standards for bank guarantees and financial instruments, including applicable **securities, fiduciary laws, and related non-recourse financial instruments** that are institutionally recognized under these respective jurisdictions.

### Disclaimer

This document does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction where such an offer or sale would be unlawful. These financial instruments are formally issued and governed under the authority of THE SF EMERALD DYNASTY TRUST, a duly organized private fiduciary body, and are offered under applicable exemption from public registration, in accordance with U.S. Code Title 31, fiduciary law standards, and non-public trust protocols. No financial obligation or liability shall be incurred by the recipient institution unless expressly agreed to in writing via mutual fiduciary terms.

## BG/POF AND BCL ISSUANCE AGREEMENT

### Additional Provisions

**Amendments:** Any changes to this Agreement must be made in **writing** and executed by both parties.

**Severability:** If any provision of this Agreement is held **invalid**, the remainder of this Agreement shall remain in **full force and effect**.

### Acknowledgment & Signatures

The **SF Emerald Dynasty Trust** affirms its understanding of the terms, and the representative **Dashawn-Terrell Dennis**, in his capacity as the **Private Fiduciary Executor**, confirms that this Agreement reflects the intentions of the Trust and its associated representatives.

The **Recipient** acknowledges receipt of the **Proof of Funds Agreement** and agrees to adhere to the conditions outlined in this Agreement.

**Recipient Name/Institution:** \_\_\_\_\_

**By [Authorized Representative]:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**On behalf of The Trust,**

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis,  
Private Fiduciary Executor (PFE)**

**On behalf of: THE SF EMERALD DYNASTY TRUST**

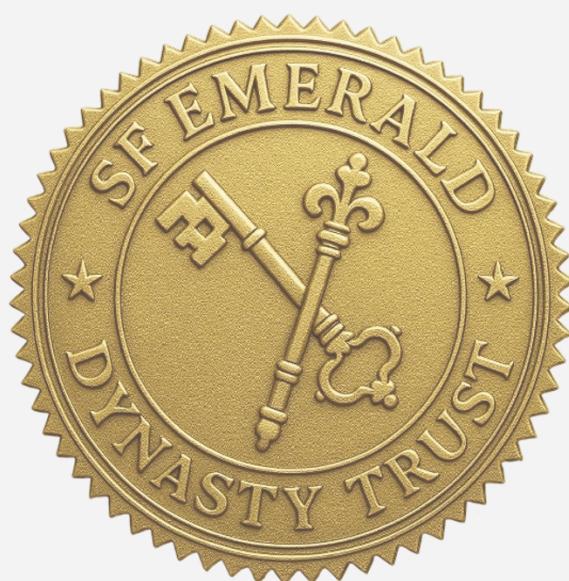
### Confidentiality & Acknowledgment Statement

This Bank Guarantee (BG) Issuance, Proof of Funds (POF), and Bank Comfort Letter (BCL) are strictly confidential and are intended solely for the individual or institutional recipient to whom they are delivered. By receiving this Assignment Agreement, the recipient agrees to treat the contents only as proprietary, privileged, and non-public information and agrees not to disclose, distribute, reproduce, or transmit this material in any form without prior written consent from the issuing Trust Authority. The intended recipient acknowledges that the instruments described herein are governed by the private Trust Authority, fiduciary protocols, and applicable non-public financial standards. Nothing in this document shall be construed as an offer to the general public, nor as a solicitation for securities, or an invitation for investment in any jurisdiction. Engagement with the BG instrument is solely at the discretion of the receiving party, who agrees to comply with relevant legal, fiduciary, and jurisdictional guidelines.



**CONFIDENTIAL**  
[For Private Use and Institutional Review]

**SECTION TEN:**  
**Assignment Authorization**



THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274

Wilmington, DE 19801

(856) 812 - 4892



**ASSIGNMENT AUTHORIZATION OF FINANCIAL INSTRUMENTS**

CONFIDENTIAL (FOR PRIVATE USE ONLY)

This **ASSIGNMENT AUTHORIZATION AGREEMENT** ("Agreement") is made and entered into as of \_\_\_\_\_, by and between:

**Assignor:**

**THE SF EMERALD DYNASTY TRUST**, a **Private Irrevocable Trust**, acting through its **Private Fiduciary Executor (PFE)**, **Dashawn-Terrell Dennis**, hereinafter referred to as the "**Assignor**".

**Assignee:**

[Financial Institution/Private Financial Firm], a **duly authorized financial entity** capable of recognizing and facilitating structured financial transactions, located at [Assignee's Address \_\_\_\_\_], hereinafter referred to as the "**Assignee**".

**1. Treasury-Level Structuring & Institutional Recognition**

This Agreement acknowledges that the assigned instruments are structured for **recognition by sovereign, treasury, and institutional financial systems**, ensuring compliance with:

**(a) U.S. Treasury & Federal Reserve Standards**

- **Federal Reserve Circular No. 176** – Recognition of private instruments for structured financial operations.
- **12 U.S.C. § 411** – Legal framework for obligations payable in lawful money or financial equivalents.
- **31 U.S.C. § 3123** – Federal debt obligations and monetization recognition.
- **31 CFR Part 225** – Acceptance of financial instruments for both public and institutional use.

**(b) Institutional Banking & Structured Finance Compliance**

- **UCC Articles 3, 8, and 9** – Validation under **negotiable instruments, investment securities, and secured transactions**.
- **Basel III Capital Adequacy & Liquidity Standards** – Ensures the instruments qualify under **banking liquidity frameworks**.
- **Federal Accounting Standards Board (FASB) ASC 860** – Recognition of assigned financial instruments under structured finance arrangements.

**(c) Private Trust & Dynasty-Level Structuring**

- **Dynastic Wealth Structuring** – These instruments align with **historical private banking methodologies** used by legacy financial trusts.
- **Treasury-Level Settlement Compliance** – Instruments may be positioned for institutional clearing, balance sheet placement, or structured non-cash settlement.
- **Trust-Based Financial Engineering** – The Assignor's private trust designation ensures **non-public, ledger-based disbursement** without exposure to **commercial liabilities**.

**2. Cross-Border Legal Provisions for International Recognition**

To facilitate **cross-border acceptance**, this Agreement integrates **global compliance standards**, ensuring recognition in **sovereign, institutional, and international banking frameworks**:

**(a) International Banking & Compliance Standards**

- **International Financial Reporting Standards (IFRS 9 & 16)** – Recognition for structured financial transactions.
- **United Nations Convention on International Bills of Exchange (UNCITRAL)** – Governs cross-border negotiable instruments.
- **International Swaps & Derivatives Association (ISDA) Framework** – Legal enforceability under financial derivatives and credit-enhanced obligations.
- **SWIFT ISO 20022 Compliance** – Ensures eligibility for integration into the global **banking & payment processing network**.

**(b) Cross-Border Trade & Financial Instruments Positioning**

- **Bank for International Settlements (BIS) Regulatory Alignment** – Instruments qualify for use in **cross-border financial structuring**.
- **International Chamber of Commerce (ICC) Uniform Rules for Demand Guarantees (URDG 758)** – Ensures the instruments' credibility in sovereign finance.
- **Global Fiduciary Placement Programs** – Assignments structured for use in **trade finance, private banking placements, and non-cash settlements**.

## ASSIGNMENT AUTHORIZATION AGREEMENT

### **(c) Fraud Prevention & Institutional Compliance**

- **UCC Article 9-203** – Ensures the enforceability of assigned financial interests.
- **31 CFR Part 225** – Regulatory compliance for **non-cash asset assignments** to public and private institutions.
- **Federal Arbitration Act (FAA) 9 U.S.C. §§ 1-16** – Mandates private settlement in case of disputes.

### **(d) International Security & Legal Validation**

- **UNCITRAL Model Law on Secured Transactions** – Ensures international legal recognition of Secured Transactions.
- **SWIFT ISO 20022 Compliance** – Secures integration into the global financial network.
- **International Arbitration Recognition (New York Convention, 1958)** – Protects cross-border execution.

## **3. Treasury & Institutional Acceptance Channels**

The assigned instruments are structured for **acceptance by U.S. and international treasury, banking, and financial institutions**.

### **(a) U.S. Treasury & Federal Reserve Disbursement & Settlement Framework**

1. **U.S. Treasury Bureau of Fiscal Service** – Eligible for **ledger-based financial positioning and structured settlements**.
2. **Federal Reserve Bank Discount Window (12 U.S.C. § 347b)** – Instruments may be positioned for **collateralized institutional funding**.
3. **Office of Financial Research (OFR) Structured Debt Recognition** – Ensures compliance with **government-backed financial obligations**.
4. **U.S. Treasury Marketable & Non-Marketable Securities Desk** – Facilitates structured financial transactions for **non-cash obligations**.

## **4. Disbursement & Settlement Optimization**

### **(a) Fiduciary Disbursement Methods & Treasury Recognition**

- **Federal Ledger-Based Recognition** – Structured for **ledger placement under sovereign financing programs**.
- **Non-Cash Performance Bond Structuring** – Eligible for **institutional balance sheet enhancement**.
- **Private Wealth Ledger Inclusion** – Recognized within **exclusive financial syndication networks**.

**(b) Settlement Positioning for Liquidity Access**

- **High-Yield Institutional Trade Program Eligibility** – Structured for **tiered financial placements**.
- **Global Settlement Systems Compliance** – Meets **G-20 and Basel III settlement criteria**.
- **Trust-Based Structured Liquidity Release** – Designed for **disbursement**.

**5. Optimized Assignment Allocation & Transferability Provisions**

**(a) Payment, Redemption & Monetization Strategies**

- **Face Value Recognition** – Structured for **ledger-based instrument recognition at stated nominal value**.
- **Non-Cash Performance-Based Disbursement** – Instruments may be used for **liquidity enhancement, settlement, or credit restructuring**.
- **Zero-Coupon & Deferred Settlement Structuring** – Eligible for **high-value financial positioning without periodic interest accrual**.

**(b) Transferability & Negotiability Provisions**

- **Private Banking Placement Programs (PPP) Recognition** – Eligible for institutional disbursement..
- **Secured & Ledger-Based Assignability** – Ensures seamless **transferability within institutional financing frameworks**.
- **Institutional-Grade Asset Recognition** – Structured as a **high-value asset class** for balance sheet inclusion.

**(c) Disbursement Methods & Institutional Strategies**

- **Recognition in Private Sovereign Banking Networks** – Structured for **Tier 1 & Tier 2 banking programs**.
- **Eligibility for Treasury Collateralization & Reserve Positioning** – May be pledged or assigned within **national reserve management frameworks**.
- **Strategic Use in International Trade Finance & Cross-Border Liquidity Programs** – Allows for **foreign exchange stabilization, structured credit issuance, and balance sheet enhancement**.

**Legal Enforceability:** The SF Emerald Dynasty Trust affirms that this Agreement is executed in compliance with the **Uniform Commercial Code (UCC)**, trust law, and **applicable financial settlement laws**, ensuring its **full enforceability in domestic and international financial frameworks**.

## 6. Fiduciary Allocation, Transferability, and Ledger Recognition

The following terms shall govern each assigned instrument:

### (a) Payment & Redemption Terms

- **Face Value Recognition:** The stated face value is recognized by evaluating each instrument's face value for proper fiduciary allocation and disbursement, and for conditional assignment via trust ledger instruction.
- **Zero-Coupon or Deferred Settlement Basis:** Instruments are structured as non-interest-bearing obligations with pre-determined maturity value.
- **Non-Cash Settlement Eligibility:** Assigned instruments may be utilized for debt offset, structured settlements, or liquidity enhancement.

### (b) Transferability & Negotiability

- **Negotiable & Assignable (Where Applicable):** Instruments may be structured for resale, collateralization, or assignment to authorized counterparties.
- **Bearer or Registered Instrument:** The assigned instruments may be issued for private transfer or registered under private institutional processing requirements.
- **Eligible for Discounting, Placement, or Trade:** The Assignee may utilize the instruments for liquidity placement or balance sheet structuring.

### (c) Instrument Disbursement & Utilization Protocol Strategies

- **Recognition in Private Banking & Treasury Operations:** Instruments may be deposited, pledged, or securitized within institutional finance programs.
- **Use for Credit Enhancement & Liquidity Structuring:** The Assignee may leverage assigned instruments for structured issuance and security offerings.
- **Eligible for Treasury Program Utilization:** Certain instruments meet the criteria for Treasury acceptance under the structured settlement of financial instrument issuance for liquidity provisioning mechanisms.

## 7. Final Authorization & Attestation Requirements

- **Private Fiduciary Attestation** confirming financial instrument legitimacy, face value, present value, discount rates, and fiduciary structuring.
- **Structured Ledger Registration** within a recognized and authorized private financial ledger platform.
- **Treasury & Institutional Certification** for verification and trust-based disbursement approval and utilization protocol.
- **Non-Recourse Commitment Verification** ensuring no obligation of third-party recourse obligations upon fiduciary disbursement.
- **Institutional Readiness Confirmation** supporting swift settlement processing within 1-3 business days.

## 8. Assigned Financial Instruments & Strategic Positioning

### Institutional Recognition & Compliance Framework

- Validation by Private Fiduciary Attestation** – Structured for non-recourse institutional recognition.
- Structured Ledger Registration** – Pending registration within a reputable financial institution's private wealth ledger.
- Treasury-Attested Certification** – Certification request submitted for official validation and institutional recognition.
- Non-Recourse Disbursement Statement** – Instruments structured for fiduciary trust deployment without recourse obligations.

#### Maturity Date Terms:

**Short-Term (12-18 months):** For instruments used in ledger transactions, private settlement programs, and SWIFT disbursement (IPO, NCPG, Bearer Notes).

**Mid-Term (18-24 months):** For institutional-grade non-cash structuring, financial positioning, and private placements (High-Denomination Instruments, PATO).

**Long-Term (36 months):** For conditional disbursement, balance sheet enhancement, or assignment via Trust Instruction and fiduciary-ledger allocation (PSCI).

This agreement and each of the associated documents are strictly confidential and are intended solely for the **individual or institutional recipient to whom they are delivered**. By receiving this memorandum, **the recipient agrees to** treat the contents only as **proprietary, privileged, and non-public information** and agrees not to disclose, distribute, reproduce, or transmit this material in any form **without prior written consent** from the issuing Trust Authority.

The recipient acknowledges that the instruments described herein are governed by **The SF Emerald Dynasty Trust (private Trust Authority)**, fiduciary protocols, and applicable non-public financial standards. Nothing in this document shall be construed as an offer to the general public, nor as solicitation for securities, or an invitation for investment in any jurisdiction. Engagement with the instruments will be solely at the discretion of the receiving party, who agrees to comply with relevant legal, fiduciary, and jurisdictional guidelines. Receipt of this Assignment formally constitutes the applicable acknowledgment and acceptance of these terms, and represents an affirmation of the recipient's professional, fiduciary, or institutional capacity to review and act upon the information presented.

#### LEGAL DISCLAIMER:

This Assignment Authorization Agreement does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction where such an offer or sale would be unlawful. The securities described herein have not been registered under the Securities Act of 1933 or any applicable state securities laws and are being offered in reliance on exemptions from such laws. The securities being offered are subject to restrictions on transferability and resale and may not be sold or transferred without full compliance with applicable laws.

## Assigned Financial Instruments & Structured Positioning

The Assignor hereby assigns and transfers the following instruments under the stated terms:

### 1. Private Treasury Notes, Bearer Instrument (PTN):

- **Instrument ID:** FIC-SFE-2025-A03:LDVA (Ledger-Denominated Value Allocation)
- **Face Value:** \$1,250,000.00
- **Maturity:** 18 Months from Issuance
- **Tier & Discount Rate:** Tier 1 Classification (3.00% Per Annum)
- **Approx. Present Value (at 3.00%):** \$1,196,000.00 USD
- **Structuring:** Zero-Coupon, Institutional-Grade, High-Denomination Instrument
- **Utilization Protocol:** Eligible for Private Placement or Conditional Assignment via Trust Ledger Instruction
- **Security Classification:** Tier 1 (Custodial-Grade Issue)
- **Legal Classification:** Non-Negotiable Bearer Instrument
- **Jurisdiction:** Recognized under Title 31, U.S. Code, U.S. Code §§ 3121–3126

### 2. Private Sovereign Credit Instrument (PSCI):

- **Instrument ID:** FIC-SFE-2025-007:CLF (Conditional Ledger Facility)
- **Face Value:** \$2,500,000.00
- **Maturity Date:** 36 Months from Issuance
- **Discount Rate:** 8.5% (Standard), Adjustable Based on Market Terms
- **Present Value (at 8.5%):** \$2,287,500.00 USD (Net Fiduciary Allocation Basis)
- **Projected Yield (APR):** 7.25% - 8.50%
- **Structuring:** Institutional-Grade, Fiduciary-Issued Facility
- **Utilization Protocol:** Structured for Fiduciary Ledger Allocation, Balance Sheet Enhancement, and Eligibility for Conditional Disbursement or Assignment under Trust Instruction.
- **Security Classification:** Tier 1 (Reserve-Class Fiduciary Credit Instrument)
- **Legal Jurisdiction:** Title 12, U.S. Code §§ 90–91
- **Clearing Mechanism:** ACH (Automated Clearing House), SWIFT MT103 (Conditional Release), or Federal Reserve Wire Protocol (as applicable)

### 3. Irrevocable Payment Order (IPO):

- **Instrument ID:** TRLA-SFE-2025-A02:INT (Internal Trust Settlement Instrument)
- **Face Value:** \$750,000.00
- **Maturity Date:** 12 Months from Issuance
- **Structuring:** Institutional-Grade Irrevocable Commitment
- **Utilization Protocol:** Structured for Fiduciary Ledger Clearance & Settlement
- **Security Classification:** Tier 1 (Settlement-Qualified Clearance Instrument)
- **Compliance & Legal Jurisdiction:** UCC 4A; Federal Reserve Wire Protocols; Recognized under State Commercial Code
- **Clearing Mechanism:** ACH, SWIFT MT103 Conditional Release

## ASSIGNMENT AUTHORIZATION AGREEMENT

### **Instrument Portfolio – Structured for Conditional Disbursement**

<b>Instrument Type</b>	<b>Face (FV)</b>	<b>Structuring</b>	<b>Maturity</b>	<b>Utilization</b>	<b>Security Class.</b>
Private Treasury Notes (Bearer Instrument)	\$1,250,000	Institutional-Grade, High-Denomination	18 months	Private placement, Conditional Assignment	Tier 1 Custodial Grade Issue
Irrevocable Payment Order (IPO)	\$750,000	Institutional-Grade, Irrevoc. Commitment	12 Months	Fiduciary Ledger Clearance & Sett.	Tier 1 Settlement-Qualified Clearance Instrum.
Private Sovereign Credit Instrument (PSCI)	\$2,500,000	Institutional-Grade, Fiduciary-Issued	36 Months	Ledger Inclusion, Securitization	Tier 1 Reserve Class Instrument

### **Assigned Financial Instruments & Settlement Positioning**

The Assignor acknowledges that each instrument is structured to be eligible for fiduciary non-cash settlement, Treasury recognition, and structured finance transactions.

The Assignee accepts responsibility for the instruments' proper institutional use, including, but not limited to, ledger recognition, structured discounting, placement in institutional balance sheets, or strategic disbursement programs. The parties agree that no liability shall be imposed on the Assignor beyond the structured terms of assignment and financial placement.

### **Final Strategic Positioning, Institutional, Treasury Recognition**

- 1. Institutional Endorsement Alignment:** Instruments structured to ensure **recognition by banks, sovereign entities, and institutional finance networks.**
- 2. Non-Recourse Clause:** The Assignor retains **zero third-party liability obligations beyond the financial structure** of the assigned instruments.
- 3. Global Treasury-Level Negotiability:** Instruments **meet international treasury requirements for structured non-cash transactions.**

### **Governing Law & Jurisdiction**

This Agreement shall be governed by and construed in accordance with:

- **U.S. Uniform Commercial Code (UCC), Articles 3, 8, and 9**
- **Federal Reserve & U.S. Treasury Disbursement Guidelines**
- **Basel III & International Banking Regulatory Standards**
- **Applicable Sovereign, Institutional, and Cross-Border Finance Laws**

Any disputes shall be settled through **private arbitration**, with exclusive jurisdiction agreed upon by both parties. This Agreement shall be made in accordance with the laws of the **State of Delaware** and any applicable fiduciary laws governing financial instruments, structured finance, and trust settlements.

# ASSIGNMENT AUTHORIZATION AGREEMENT

## Execution & Finalization

**Effective Execution Date:** This Agreement is legally effective upon execution, with full effect upon acknowledgment by the Assignee.

### Signatures:

The parties hereto have executed this Agreement as of the date written above.

#### ASSIGNOR: SF EMERALD DYNASTY TRUST

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis,  
Private Fiduciary Executor (PFE)**

**On behalf of: THE SF EMERALD DYNASTY TRUST**

**ASSIGNEE:** \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE SIGNED:** \_\_\_\_\_

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2025.

[NOTARY ACKNOWLEDGMENT] State of \_\_\_\_\_ County of \_\_\_\_\_

On this \_\_\_\_\_ day of \_\_\_\_\_, 2025, before me, the undersigned Notary Public, personally appeared Dashawn-Terrell Dennis, known to me (or satisfactorily proven) to be the person whose name is subscribed within this document, and acknowledged that he executed the same for the purposes therein contained.

### Confidentiality & Acknowledgment Statement

This Assignment Agreement and each of the associated documents are strictly confidential and are intended solely for the individual or institutional recipient to whom they are delivered. By receiving this Assignment Agreement, the recipient agrees to treat the contents only as proprietary, privileged, and non-public information and agrees not to disclose, distribute, reproduce, or transmit this material in any form without prior written consent from the issuing Trust Authority. The recipient acknowledges that the instruments described herein are governed by the private Trust Authority, fiduciary protocols, and applicable non-public financial standards. Nothing in this document shall be construed as an offer to the general public, nor as a solicitation for securities, or an invitation for investment in any jurisdiction. Engagement with the instruments is solely at the discretion of the receiving party, who agrees to comply with relevant legal, fiduciary, and jurisdictional guidelines. Receipt of this assignment authorization agreement formally constitutes applicable acknowledgment and acceptance of these terms and represents an affirmation of the recipient's professional, fiduciary, or institutional capacity to review and act upon the information presented.



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**SECTION ELEVEN:**  
**Private Fiduciary Certification**



THE SF EMERALD DYNASTY TRUST

300 Delaware Avenue, Suite 210-274  
Wilmington, DE 19801



**Document ID:** PFC-SFE-2025-021-CERT

**Date:** May 25, 2025

**PRIVATE FINANCIAL CERTIFICATION**

*Provisional Certification – For Institutional Review*

I, **Dashawn-Terrell Dennis**, in my official and authorized capacity as the **Private Fiduciary Executor (PFE)** of **The SF EMERALD DYNASTY TRUST**, a private dynastic fiduciary trust lawfully established within the jurisdiction of Delaware trust codes and operating in private trust capacity, hereby issue Private Financial Certification for institutional fiduciary review.

This certification serves to formally affirm the **validity, origin, and lawful structure** of the Trust's private financial instruments as enclosed or referenced in the Trust's official fiduciary binder submission. These instruments, including but not limited to: **structured non-cash obligations, trust-backed securities, bank guarantee drafts, and private financing statements**, are issued **under the authority of the Trust** and in alignment with private commercial and fiduciary protocols.

The following points are certified in respect of **fiduciary compliance** and **authority**:

1. All instruments and statements have been issued and structured for private settlement, assignment, or review within institutional channels.
2. No financial obligation or liability shall be incurred by the recipient institution unless expressly agreed to in writing via mutual fiduciary terms.
3. This certification and its related documentation **do not constitute an offer of securities**, but rather a **formal fiduciary attestation** for pre-fiduciary review and recognition.
4. The instruments enclosed or referenced herein are properly structured for institutional review, trust settlement, or sovereign-aligned private placement initiatives.
5. I am fully authorized to issue, assign, negotiate, and settle the trust's financial instruments and certifications in accordance with the fiduciary responsibilities bestowed upon me by the governing documents of the trust.

**EXECUTION & AUTHORIZATION:**

Executed **May 25, 2025**, by the full authority of **THE SF EMERALD DYNASTY TRUST**.

*Dashawn T. Dennis*

**Dashawn-Terrell Dennis,**  
**Private Fiduciary Executor (PFE)**  
**For: THE SF EMERALD DYNASTY TRUST**