

## SALESFORCE JOURNEY

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- 1) Login.salesforce.com
  - 2) Test.salesforce.com
- 

**Custom Domain → Instance**

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### **Density (ORG WISE )**

Q) Comfy and compact layout

Compact layout → more space will be available.

Comfy: ( comfortable) → expanded view

### **Theme and branding ( ORG WISE )**

(Loading change and based on festive theme change )

(Clone option there and just change banner images....)

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## USER MANAGEMENT AND USER INTERFACE SETTING

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### **Company Information:**

- 1) Fiscal Year
- 2) Holiday
- 3) Business Hour
- 4) Language
- 5) Data privacy / Encryption
- 6) System Maintenance
- 7) Usage-based Entitlement ( platform as service )

### **User:- ( top-level security setting )**

User Licenses:- ( like pass ) ( What they can view, What they can edit )

- 1) You can set Profile under it ( Standard Permission set )

Profile:

- 1) System Profile
- 2) Custom Profile
- 3) User Profile

Permission set:

Feature licenses ( provide additional capabilities to the user to behave in general ( functi)

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### **Salesforce App Development:**

- 1) Create DataModel
- 2) Create Application
- 3) Create Apex Class (SYNC/ ASYNC)
- 4) Access Data using SOQL or perform DML
- 5) Test Class
- 6) Create Trigger/ PB
- 7) Test Trigger/ PB
- 8) Create Lightning Components
- 9) Create Component with a server side controller
- 10) Control Access Using Permission Set
- 11) Use Salesforce Platform API (OAUTH Authentication)
- 12) Test the App
- 13) Deploy/ Publish the App

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**Global Action:** Action can be accessed from anywhere, no matter which page u are on

**Utility Bar:** Mostly used component

**Activities:** Action for particular screen

**Detail page link:** viewing information of related records

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- 1) AppManager → App Setting ( change branding and navigation item and app visibility)  
 Console Navigation : Items will come in Menu  
 Standard Navigation: item will not come in menu
  - 2) App Menu → Reordering and visibility of app in app launcher
  - 3) Home Page/Any Page --> Visibility and highlighting:
    - 1) Org Wise
    - 2) App Wise
    - 3) UserWise/ Profile Wise
  - 4) App visibility:
    - 1)App Manager
    - 2) App Menu
  - 5) Page:- 1) Record type  
 2) Lightning record page
- 

Q) To see which record type is used?

- A) Set Standard record type field on page layout

Or in Code `getRecordTypeInfoByDeveloperName()`, `getRecordTypeInfoByDeveloperName()`

Q) How to see which page layout is used ?

- A) Page Layout Assignment (Check record type and profile )  
 B) Edit page → preview mode

Q) How to prevent other users from seeing all record types?

Ans) define the access of record type in permission set, otherwise it will take by default that is defined to profile.

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Organisation Security: Password, Login, Ip, Trusted Network, Encryption, Remote etc

- 1) App setting ( App Manager → Profile ) → **Assign Profile, App Items(tab)**
  - 2) Tab Visibility ( App, Profile ) → **Permission Set and name change is object plural**
  - 3) Object(CRUD)(Without read, they won't able to see it also)(Delete→see where it is used)
  - 4) Fields ( visibility , read, edit ) ( Searching is not restricted )
  - 5) Record ( owd -> sharing (visible, read, edit )(Searching is restricted)
    - a) **Role Hierarchy** b) **Manual Sharing** c) **Apex Sharing** d) **Criteria Based Sharing**
  - 6) View All and modify all
  - 7) Page Layout, Compact Layout
  - 8) Search Layout ( Global Search, Recent View )
  - 9) Record type (Visibility )
 

(only applicable while creating)( can be restricted with sharing rule(permission s)  
 (Viewing and updation are not restricted )
  - 10) Component ( Visibility )( lightning record page)
 

**Monitoring tool: Health Check, Event Monitoring, Login History, SetUp Audit, Jobs**  
**NOTE: recommended to clone the standard profile and use them.**
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#### Fields:

- 1) Text
- 2) Text Area
- 3) Long Text
- 4) Rich Text
- 5) Date
- 6) Time
- 7) Date/Time
- 8) Phone
- 9) Email
- 10) URL
- 11) Password
  
- 12) Picklist
- 13) Multi-Picklist
  
- 14) Lookup
- 15) External Lookup
- 16) Master-Details
- 17) RollUp Summary

**Note: for N-N create Junction Object**

- 18) Auto Number( **Read Only** )
- 19) Formula Field( **Read Only** )

**20) Field Dependence : Creating Dependence in b/w fields**

**21) Set Field Tracking : Track the History of the Value Updation**

**Set Field Security : To see Field level security ( visibility and read only)**

**View Field Accessibility: To see profile level visibility**

**Where it is Used: To see Dependence**

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#### Standard fields:

- 1) Created by ( API: CreatedByID) ( Lookup to User) (read only)
- 2) Last modified by( API: LastModifyByID) ( Lookup to User) (read only)
- 3) Owner (API: OwnerId) ( Lookup to User) (Standard Owner Field )( Modifiable)  
( **but here we are transferring the record ownership not editing the field**)
- 4) Field Name( Text)( **Api: Name**) (Editable)  
Field Number (AutoNumber ) ( **Api: Name**) ( read only)

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#### Delete Field:

Delete→ undelete it ( 15 days) ( will be in recycle bin for 15 days)

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## Page Layout:

- 1) Fields
- 2) Button
- 3) Custom Link
- 4) Quick Action
- 5) Mobile & lightning Action

Viewing:- 1) Same Window

2) New window

3) New Window with sidebar

4) pop up

Type:- Detail Page Link

Detail Page Button

List Button

- 6) Related List:

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Field Set: Group[ of custom field but doesn't work in lightning

Search layout: Changing the layout of searching and **recent view** layout also gets changed

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## Relationship:

### Master-Detail relationship:

- 1) Created on Child Object
- 2) Must necessary have one parent object  
(Parent gets deleted object also gets deleted )
- 3) Roll-Up Summary Created on Parent object.  
Sum and function show on parent object ( read only )

### LookUp relationship:

- 1) No need of parent object  
( just a lookup to jump on other record )  
(record Won't get deleted when other object get deleted)

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## Formula: (read only) :

### Validation Rule:

- 
- 1) Validation Rule: Validating the Data( who is modifying, what data is getting entered)
  - 2) Filter: Filtering out Data
  - 3) Formula: MatheMatic Calculation
  - 4) Assignment:
  - 5) Approval Process:
  - 6) Escalation:
  - 7) Relation: Data ( Schema ) Relationship
-

## **It's Like Hunch or Automation to provide or to deal with Customer engaging**

### **Process Automation:-**

#### **Process Builder:**

Deactivate ---> Same purpose, come under version

#### **When to fire:**

- a) Record changes( **create, update**) (**UpdateWhat(particularFieldorAny field2fire)**)
- b) Received outbound message
- c) Invoke by another process

#### **Process Rule:-**

- 1) Which Object
- 2) What record Criteria to fire action

#### **Process Action:-**

- 1) Immediate
- 2) Schedule
  - Email Notification
  - Post to Chatter
  - Quip
  - Approval
  - Call Other Processes

Need to define criteria (not necessary ) what record you wanna update and with which record field value you wanna update (necessary).

### **Note: (best approach to use trigger in case of value update with reference )**

- 1) Restricted to execute when only condition meet.**
- 2) Reevaluate the workflow/ process builder if two work flow working together.**

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### **WorkFlow:-**

#### **Workflow rules and Workflow action:-**

##### **Workflow rules:-**

- 1) Criteria when to fire workflow(**Create,Update,UpdateWhat(particularFieldorAny field2fire)**)
- 2) Which Object to it is

##### **Workflow action:-**

- a) **What record Criteria to fire action**
  - 1) TimeBased
  - 2) Regular

Creating a task: When people meet a Certain cr. Task needs to create to perform

Field Update: Updating a field based on certain cr.

Email Alert: when records meet certain cr. give an email alert.

Ex: a customer is not engaging with company create a email alert for agent

Ex2: a customer is engaging with more create a private Vlp alert to manager

Outbound Message: Sending msg to external system.

### **Tool to monitor action: Monitoring time based workflow**

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## ScreenFlow:

UI:

Create, Update, Get, ExternalID (Access External System Apex Action )

UI	For( Loop)	CRUD	Triggering Action
	IF	Get, Update, delete, Create	Triggering other flow
	Operator( Assignment )		

Key: Screen flow... Loop ( Each item, last item ) and back from action also.

### Note:-

**JSON format, Variable format/ assignment (Primitive/ Non Primitive(record type).**

**Object/ Record ID( variable must be recordId), Global Constant(True/False),**

**Action: Post to chatter, Submit for approval, log a call, email notification etc.**

**Resources Manager, Debug/Run, Input/output field available to pass record id/etc.**

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### Code:

UI: Visual, Aura, LWC

Apex: Pretty Much Everything

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**Debugging: Process Builder, Workflow:--- saving and activate**

**Screen flow: debug option is there**

**DeveloperConsole: Debug log**

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**Note:** Strictly restricted when to execute the flow in specified condition.

Get → Record // Processed in Loop.

Update Record → Outside Loop and one shot with Collection of record /Assignment Processed for which to update.

Record Id ⇒ Available for input

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**Criteria:** Criteria that cause the workflow rule to run

**Object:** Object on which you need to perform an action.

**Record Criteria:**

**Action:** Immediate actions

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## Approval Process:

Criteria (What, Who is approving, All approval require )

### Initial set of Action:

When a record is submitted for approval, what action need to trigger initially

### Action By Concerned Person:

Approved	Reject
Approved Action	Reject Action

### Final: ( All Done )

Final Approval	Final Rejection
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### Recall for editing

- 
- 1) Invoking other process/ Flow
  - 2) Invoking Apex Class
  - 3) Email/ Mobile Notification/ QUIP
  - 4) Sending Outbound Message
- 

- 1) Visual Force Page, Aura Component, LWC
  - 2) WorkFlow, Process Builder
  - 3) Screenflow
  - 4) Classic, Lightning
-



## **Apex:- ( need for business logic implementation )**

*Apex is a strongly typed, object-oriented programming language that allows developers to execute flow and transaction control statements on Salesforce servers in conjunction with calls to the API.*

*Apex code can be initiated by Web service requests and from triggers on objects.*

*Developers write and save Apex code to the platform, and end users trigger the execution of the Apex code.*

*Apex enables developers to add business logic to most system events, including button clicks, related record updates, and Visualforce pages.*

**Apex is closely bound with Database. (Any issue with DML cause failing in execution)**

Insertion

Node

Deletion

Constructor

Updation

Searching

Sorting

Traversing

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Add: adding an element to the end of the list.

Get: get the element of that index value

Set: set the element of that index value

Put: put the value and index

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### **Key to Hack:**

**Strongly Typed:** you need to define type of variable.

If you don't define a variable it will have **null value.**

**isNull** ⇒ String not having any value and not even space

**isBlank** => String is not having any value but space can be there **Undefined**

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Concat : +

List initialize: { }

**E.g:** List<Integer> li = new List<Integer>{1,2};

System.debug(li);

Map initialize: { ' ' => ' ' }

**E.g:** Map<String, String> mi = new Map<String, String>{'a'=>'raam'};

System.debug(mi.get('a'));

SOQL Dynamic: =:

Comment: // , /\* \*/

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classname.methodName ==> need to define method as static

Object\_of\_Class.method Name ⇒ no need to define method as static

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**Constructor :** no need to define any return data type/ void and static

**Method include 6 parameter:**

**Public static/ with sharing virtual/abstract return type method\_name(){}**

**private/ protected global without sharing final**

- 1) **public:** public accessible within namespace
- 2) **private:** not accessible outside of that class
- 3) **Protected:** inner classes accessible
- 4) **global:** globally accessible all over to any org (Main purpose Web service call out )

**Move From top to bottom, if bottom is restricted than it doesn't matter what top is.**

By default method or variable is **private**.

5) **static:** referring to that part/ box only

6) **transient:** temp value holder

6) **with sharing:** Sharing rule will also get execute (User Mode)

(Object/field/ record level security of that particular user enforce)

(fail if user doesn't have access on any field of that object)

7) **without sharing:** Sharing rule will not get execute (System mode )

8) **Inherited sharing :** will take security from parent or from that class which is calling

8) **virtual:** method overridden

9) **abstract:** only definition given not declaration ( need to give definition)

**Note: virtual is not allowed on constructor**

10) **final:** final / constant

### **Operator:**

- 1) **=** Assignment
- 2) **==** Equal ( ignore case sensitivity)
- 3) **===** Type Equal to
- 4) **|** or operator ( Both value compare )
- 5) **&** And operator ( Both value compare )
- 6) **||** Logical Operator (Short circuit value) ( Depending on first value outcome)
- 7) **&&** Logical And Operator (Short circuit value) ( Depending on first value outcome)
- 8) **+=** equal and plus to
- 9) **++** increment
- 10) **--** decrement
- 11) **\*\*** power operator
- 12) **? :** Ternary operator

## Topic in basic Apex:

- 1) Class, Object
- 2) Method ( void, primitive, non primitive:- data type) ( name) ( value)  
Access, Static method, constructor  
E.g: public static void method\_name(){  
return;  
}  
3) For loop, enhanced for loop, While loop, do loop  
4) Switch statement

```
switch on expression {  
    when value1 {           // when block 1  
        // code block 1  
    }  
    when value2 {           // when block 2  
        // code block 2  
    }  
    when value3 {           // when block 3  
        // code block 3  
    }  
    when else {             // default block, optional  
        // code block 4  
    }  
}
```

### E.g:

```
Integer i = 2;  
switch on i {  
    when 1 {                // when block 1  
        // code block 1  
        System.debug('1');  
    }  
    when 2 {                // when block 2  
        // code block 2  
        System.debug('2');  
    }  
    when 3 {                // when block 3  
        // code block 3  
    }  
    when else {             // default block, optional  
        // code block 4  
    }  
}
```

sObject instance of Account that is a

```
switch on subject {  
    when Account a {  
        System.debug('account ' + a);  
    }  
    when Contact c {  
        System.debug('contact ' + c);  
    }  
    when null {  
        System.debug('null');  
    }  
    when else {  
        System.debug('default');  
    }  
}
```

5) If condition

6) Primitive data type

ID: 18 character ( sensitive, non sensitive included) 15 char for case sen.  
( Integer(32 bit), long(64bit), double(64 bit decimal), decimal(32 bit decimal) , ( string, boolean(true, false, null), date, time, dateTime)

**String/ Date/ Time/ Date-Time is a Predefined class.**

**Standard of primitive data type is : Object**

**Standard of non primitive data type is : sObject**

**E.g:**

Object i = 0;

System.debug('i'+i);

Object str = 'i am good';

System.debug('str'+str);

Object d = 21.3;

System.debug('d');

Integer a;

Integer a =5;

List<Integer> li = new List<Integer>();

List<Integer> li = new List<Integer>{1,2,3};

Account a = new Account();

Custom\_\_obj co = new Custom\_\_obj();

List<Account> li = [select id from Account];

7) **Collection data type, Method of collection data type:** [popup show\( documentation\)](#)

List, Set, Map :

Map: Key should be primitive data type and should be unique.

**All Variables are by default initialized to NULL value even boolean type also if value is not defined.**

8) **Standard Class/ Custom class ( salesforce object )**

9) **Standard class member accessibility, function**

**Static Case:**

ClassName.attribute;

ClassName.MethodName();

**Non Static Case:**

Instance.attribute;

Instance.MethodName()

10) **Type, Type conversion**

**Object i = 10; Integer j = (Integer)i;**

Type:

How to see DataType of a Variable

Popup show

Type Conversion:

Type Conversion is pretty tricky:--

- 1) String to integer or integer to string  
( value of ) e.g: Integer.valueOf(st);
- 2) List to Set or set to list :  
E.g: new set<string>(li); here need to pass

Some special function :

- 1) equals
- 2) indexOf
- 3) Split and Join
- 4) Final Keyword (Constant )

```
static final Integer PRIVATE_INT_CONST = 200;  
static final Integer PRIVATE_INT_CONST2;
```

Trying to change the value of final variables will give you the error. Use it to assign only

- 
- 10) List of structure
  - 11) List of primitive data type
  - 12) Nested List
  - 13) Method defined with list of structure
  - 14) SOQL, Dynamic with variable, Loop
- 

Application

component

Package

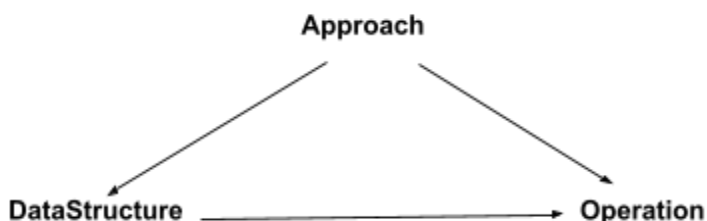
module

Class

Function

For

If {



}

NUMBER

-----
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LIST OF PRIMITIVE DATA TYPE

-----	-----	-----	-----	-----
-------	-------	-------	-------	-------

LIST OF NON PRIMITIVE DATA TYPE

-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

Operation:

INSERTING, DELETING, SEARCHING, UPDATION, SORTING, COUNTING, MERGING

Add, remove, get, set, size, clear, index, typeof

Push, append, insert

Pop, remove, delete, clear

Get, set

Sort, reverse

Size, length

**Salesforce documentation is the best place to get information.**

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## Best Practical/ clearance:

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### 1) Static Method

Can call with the class name

### 2) Without static Method

Need to define object first then can call

**E.g:**

```
public class FunctionCalling {
    public static final Integer i = 10;
    public static Integer i1 = 1;

    public static void main1 (Integer i){
        Integer i1 = 0;
        System.debug('Integer1:'+i1);
    }
    public void main2(Integer i){
        Integer i2 = i;
        i2 = 5;
        System.debug('Integer2:' + i2);
    }
}

FunctionCalling.main1(50);
FunctionCalling f = new FunctionCalling();
f.main2(50);
```

---

### 3) Method calling outside the class

Applies static and non-static run and call either with class name or object instance

### 4) Method calling in the same class

Applies static and non-static run and call either with class name or object instance

**Flexibility is there, without a class name you can also call.**

**E.g:**

```
public class FunctionCalling {
    public static final Integer i = 10;
    public static Integer i1 = 1;

    public static void main1 (Integer i){
        FunctionCalling fc = new FunctionCalling();
        fc.main2(10);
        Integer i1 = 0;
        System.debug('Integer1:'+i1);
    }
    public void main2(Integer i){
        //FunctionCalling.main1(5);
        Integer i2 = i;
        i2 = 5;
        System.debug('Integer2:' + i2);
    }
}

FunctionCalling.main1(50);
//FunctionCalling f = new FunctionCalling();
//f.main2(50);
```

---

## 5) Variable defining and accessing:

### Inside a method:

#### Defining:

Can not define a variable inside a function with static, final, public.

The normal variable declaration you can do.

#### E.g:

```
public void main2(Integer i){
    //FunctionCalling.main1(5);
    Integer i2 = i;
    i2 = 5;
    System.debug("Integer2:" + i2);
}
```

**Accessing:** We can not access variables outside of a method.

### Inside a class or outside a method: ( Like a function declaration, it works)

#### Defining:

#### Two ways:

1) **Declare with final** : You can just use the variable to get the value of that variable.

2) **Declare without final** : The value will change based on method execution

#### E.g:

```
public class FunctionCalling {
    public static final Integer i = 10;
    public static Integer i1 = 1;
}
```

#### Accessing:

#### Accessing outside of the class:

```
E.g: public class FunctionCalling2 {
    public static void main1(){
        System.debug(FunctionCalling.i);
    }
}
```

#### Accessing inside a method of that class:

( flexibility is there without a class name you can call that variable)

#### E.g:

```
public class FunctionCalling {
    public static final Integer i = 10;
    public static Integer i1 = 1;
    static Integer i2 = 6;
    public static void main1 (){
        i1 = 5;
        i2 = 8;
        System.debug("Integer1:"+i2);
        System.debug("Integer1:"+i1);
        System.debug("Integer1" + i) ;
    }
    public static void main2(){
        //FunctionCalling.main1(5);
        System.debug("Integer1:"+i2);
        System.debug("Integer2:" + i1);
    }
}

}-
//FunctionCalling.main1();
FunctionCalling.main2();
//FunctionCalling f = new FunctionCalling();
//f.main2(50);
```



### Example: AND Some Advance Basic Cover

```
List<Integer> li = new List<Integer>();
li.add(1);
li.add(2);
System.debug('List'+ li);
System.debug('List first' + li[0]);
```

```
List<Customer__c > lic = [select id, customer_status__c from Customer__c Limit 2];
System.debug(''+ lic);
```

```
Map<Id, Integer> mi = new Map<Id, Integer>();
mi.put('a012y000009JzalAAC',1);
System.debug('Map'+ mi);
Map<Integer, List<Customer__c >> mic = new Map<Integer, List<Customer__c >>();
mic.put(1,lic);
System.debug('Map'+ mic.get(1)[0].id);
```

---

**List:** Collections of Items and iteration through List name with Index value of that item  
() :::: li[0]  
({},{}) :::: li[0].id

---

**Trigger.new** :::: ({},{}) :::: li[0].id  
**Trigger.old** :::: ({},{}) :::: li[0].id

---

**Map:**  
Map{a012y000009JzalAAC=1}  
Map{1=(Customer\_\_c:{Id=a012y000009JzalAAC, Customer\_Status\_\_c=Active},  
Customer\_\_c:{Id=a012y000009JzboAAC, Customer\_Status\_\_c=Active})}  
System.debug('Map'+ mic.get(1)[0].id);

---

### Plain SOQL Query:: ({},{})

**SOQL Query with parent/child relationship:** Consider Invoices\_\_r as a element and proceed  
List<Customer\_\_c > lic = [select id, customer\_status\_\_c,(select id from invoices\_\_r) from  
Customer\_\_c Limit 2];

```
Map<Integer, List<Customer__c >> mic = new Map<Integer, List<Customer__c >>();
mic.put(1,lic);
System.debug('Map'+ mic.get(1)[0].invoices__r);
```

### Index

Type ::::

Variable\_name

::: pointer with index =====> gives u value

::: Pointer without index =====> doesn't give u value shows only it is a pointer Value

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### Loop Iteration:

Enhanced for loop: it goes by index value with Variable name means li[0]

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**Variable name with index value always give the value**

**If index is always 0 then variable name give the value**

**If index is varying then need to define index value**

**If member there in any particular index then need to define variable name also**

Integer a = 5	System.debug(a)
List<Integer> li = [1,2,3]	System.debug(li[0])
List<account> li = [select id from account]	System.debug(li[0].id)
Map<key, value> mi = {1:2};	System.debug(mi.get(1));
List<Json> ji = {1:2} :	System.debug(li.1);
List<Json> ji1 = {{1:2}} :	System.debug(li[0].1)

---

```
List<Integer> li = new List<Integer>();  
li.add(1);  
System.debug('List'+ li);  
System.debug('List first' + li[0]);  
li[0] : Variable Name with Index ⇒ give you value
```

JSON = {'type' : 'ram', 'category': 'shyam'}

JSON IS the variable name and index is always 0 so in this case json give us the value  
JSON.type give us the value.

```
List<Customer__c> lic = [select id, customer_status__c from Customer__c];  
System.debug(""+ lic[0]);  
System.debug(""+ lic[0].id);  
lic[0] : index with variable name give u the value  
Id is specific member that is accessible with . give u value.
```

---

() :::: Different-2 index value / passing value or by reference  
{ } :::: JSON value related to one/ that particular object/ index values/ value defining  
[] :::: index  
: :::: **assigning value to same index value / value is going inside of the box ( this value)**  
= :::: **assigning value to a different index value/ Assign/ pointing to the box**  
. :::: **iterating that variable name /Member refer: Pointing to the members of box**

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### Version Setting:

Version is used to tell which classes version of Apex Need to use in  
SOAP API Callout, in Managed package  
Apex Class → Version → Package

**Note:** Every Class and Trigger name should be unique regardless to the Version

## Create Copy of Org

Setup -> Sandbox -> define full/ partial etc

## Adding Apex Classes to the package:

All Apex classes that are adding to the package must have cumulative 75% test coverage.

All Test Class run by default and cumulative it counts 75% test coverage.

Manual: run all and system method is there also to trigger

While the package is installing you can also specify which particular test class should run

By annotating: `@isTest (OnInstall=true)`

For a successful package installation and deployment, all test classes must cover 75% code coverage cumulative.

## Data Type:- (Common)

**List:** Name, index, value

**Map:** Key, Value

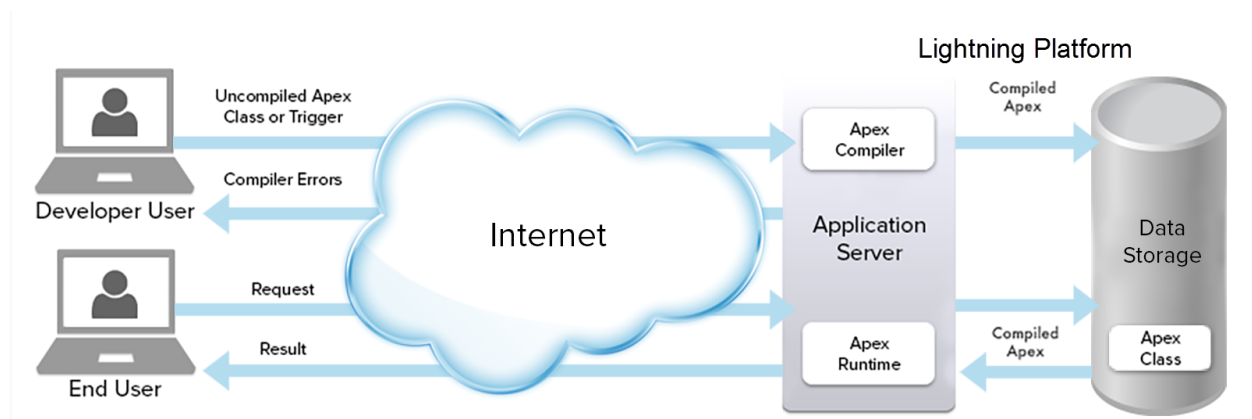
**JSON Format:** Index, Key, Value

Type: Lightning Component

SObjectType : Dynamix Apex

**Every statement needs to be ended with a semicolon.**

**Group of statements comes in curly {} braces.**



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## Basic of Apex Programming completed

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Apex Code → Apex Compiler → Metadata(Compiled Instruction) ← Apex Runtime interpreter ← trigger

### Keynote:

Write your Code

Test your Code

Deploy your code

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## Advance Apex Programming

---

### **Blob:**

The Blob is a collection of Binary data which is stored as object. This will be used when we want to store the attachment in salesforce into a variable. This data type converts the attachments into a single object. If the blob is to be converted into a string, then we can make use of the `toString` and the `valueOf` methods for the same.

A collection of binary data stored as a single object. You can convert this data type to String or from String using the `toString` and `valueOf` methods, respectively. Blobs can be accepted as Web service arguments, stored in a document (the body of a document is a Blob), or sent as attachments. For more information, see [Crypto Class](#)

### **Final / Constant**

Value can not change.

```
Public static final integer i = 5;
```

### **Transient**

variables that can't be saved, or dont take any permanent variable( Dynamic)

Use In Visual Force page or DateTime(Where value need to change regularly)

```
Transient Integer currentTotal; mainly use in dateTime instance
```

### **instanceOf**

Check whether that instance belong to particular class or not

```
Book__c a = new Book__c();
```

```
boolean result = a instanceof Account;
```

```
System.assertEquals(false, result);
```

### **Super()**

Only classes that are extending from **virtual** or **abstract** classes can use **super**.

**Super** is like an instance of the virtual or abstract class.

### **To call constructor with super()**

Constructor can be called inside a constructor of extending class only.

And only one constructor at a time can be called if more than one constructor defined

### **To call variable with super()**

### **To call method with super()**

**E.g:**

```

public virtual class SuperCla {
    public SuperCla(){
        System.debug('Here is the first constuctor');
    }
    public SuperCla(String x){
        System.debug('here is the second constructor'+ x);
    }
    public void myname2(){
        System.debug('This is good to go');
    }
    public Integer myinterger =5;
    public virtual void myname(){
        System.debug('good to proceed with virtula my name method');
    }
}

```

---

```

public class SuperCal2 extends SuperCla {
    public SuperCal2(){
        super('String');
        System.debug('this is the constructor of supercal2'); }
    public void main_cla(){
        super.myname2();
        System.debug(super.myinterger); }
    public override void myname(){
        System.debug(super.myinterger);
        super.myname();
        System.debug('good to go'); } }

```

---

**This:**

1) Referring to variables of the class but can not use in static context

2) Passing the value in constructor of the same class (**Note you can not use Super keyword**)

```

public class ThisClass {
    public String s;
    public ThisClass(String s1)
        System.debug(s1);}
    public ThisClass(){ this('Dhanuka'); }
    public void main(){
        this.s = 'Shubham';
        System.debug(this.s);
    }
}

```

**NODE:**

hasNext()

Next()

### **Try/ Catch/ Finally:-**

Try:

Put pieces of code that can cause problems in future.

Catch: Generic (Exception e)  $\Rightarrow$  e.exceptionType, e.getMessage

Finally:

#### **False Case:**

if an exception occurs where to roll back & what operation needs to go check and go back if multiple operations are performing.

#### **True case:**

```
if (connection != null) connection.close();
```

### **Example:**

```
public class ParentClass {  
    public static string s;  
    public static void parent_method(){  
        Try{  
            system.debug('small case'+ s.isAllLowerCase()); }  
        catch(Exception e){ System.debug(e.getMessage());  
        } } }
```

---

### **Interface: ( Implement Define Functionality of where, what need to be done )**

```
Public interface interface_name{  
    // Declare method here }  
  
Public class class_name implements Interface_name{  
    // Define method here  
}
```

### **Abstract-OverRide: ( Need of implementation of every method/definition of every method)**

```
public abstract class ParentClass {  
    public abstract void parent();  
    public void parent_method(){ System.debug('Parent class method '); }  
}-----  
  
public class ChildClass extends ParentClass{  
    public override void parent(){ }  
    public void childMethod(){ ChildClass PC = new ChildClass();  
    PC.parent_method(); } }
```

**Virtual-OverRide:** ( No need of override every method/ definition already given )

But if you are using the same method name then need to override it.

**Variable can not be declare as a virtual only method**

```
=====
public virtual class ParentClass {
    public virtual void parent_method(){
        System.debug('Parent class method ');
    }
}
=====
public class ChildClass extends ParentClass{
    public override void parent_method(){
        system.debug('Child Class Mehod overridden1');
    } }
=====
```

**Inheritance:( Taking property of parent class)**

```
Public virtual class My_Virtual{
    Public virtual void My_Method(){
    }
}
Public sub_Class extends My_Virtual{
    Public override void My_Method(){
    }
}
```

**InnerClass: You can go inner to outer but can't go outer to inner.**

```
public class InnerClass {
    class innerc{
        public void show(){
            System.debug('Here u go innner class method');
        }
    }
    public void outerclassMethod(){
        innerc ic = new innerc();
        ic.show();
    }
}
```

**InnerClass.innerc; Not allowed**

InnerClass.outerclassMethod(); is allowed

**Constructor: No static, No type**

```

Public class good{
    Public good(){

    }
}

```

**Note:**

constructor is useful when we want to initialize variables at the beginning of the class.

Note that the constructor does not automatically call, it calls when we define the instance of the class.

Now constructor can be void and parameterized. In both cases we need to define instances accordingly.

**Class:**

```

Public class Class_name{
}

```

**Note:**

You must use one of the access modifiers (such as `public` or `global`) in the declaration of a top-level class.

You do not have to use an access modifier in the declaration of an inner class.

While declaring an object... you are calling by default constructor.

**Method Member accessibility:-**

You can not access the member of a function

To Access the member of a function define function like get and set :

- 1) Set: return type void and pass the parameter
- 2) Get : return type not void and don't pass the parameter

Example:

```

public void setRight(String rt){
    this.right = rt;
}

public Integer getData(){
    return this.data;
}

```

**Class Member Accessibility:-**

To access the member of a class

Use **This keyword** to refer to the attribute if you are using within the class

Else classname.attribute\_name

**Classic → Show Dependence: To show dependent items**

**Search Files : To see where it is used.**



### Best Practice:

- 1) Don't Use Future Method inside loop.
- 2) Don't use Updation / Database Operation inside loop.
- 3) Particularly reference id/ record which u wanna update.
- 4) To stop recursive in trigger and code use static variable or create flag
- 5) One trigger on one Object and Check ASYNC Operation before Operating.
- 6) Test class : System.runAs to Avoid mixed DML Operation
- 7) Test class coverage : Minimize or particularly use Try / Catch  
And Put Logic to execute Try Block and Also Put Logic to execute Catch Block
- 8) Null Value Condition Need to Check when processing data.
- 9) Sharing Rule Must be created( with sharing / without sharing )
- 10) Maximum stack: same name of function in javascript and apex controller(follow naming convention)
- 11) Method Member accessibility, Define get and Set
- 12) Method only can be pass in JavaScript as a reference ( in 3 ways)
- 13) After validation rule, run test classes

---

**Utility Class:** Utility class are those class which share common functionality in b/w component

**Wrapper Class:** Calling Multiple classes of a component together to get a particular result.

**Constant Class:** Define all global constants to use in multiple classes.

**DataFactory:** Define common Data to get.

---

### APEX Automatic Variables Property: Setting Get and set value

---

#### Older way:--

```
public class GetSet {
    public static Integer i=0;
    Public void set(Integer j){
        i=j;
    }
    Public Integer get(){
        return i;
    }
}

GetSet v = new GetSet();
System.debug('i initialize' + v.get());
v.set(5);
System.debug('i after ' + v.get());

public class AutomaticProperty {
    public double MyReadWriteProp { get; set; }
}

AutomaticProperty ap = new AutomaticProperty();
ap.MyReadWriteProp = 5;
System.assertEquals(5, ap.MyReadWriteProp);
```

---

## Dynamic Apex

---

1) Metadata Information

(Object, Fields, PickList Value( No Need to use hard coded value use metadata to work for you)

2) Dynamic SOQL

**Standard Class: Schema**

**Method Available:**

1) **describeGlobal()** : retrieve a list of all Objects in the org

2) **describeSObject()** : retrieve metadata about individual object

3) **getGlobalDescribe()**: returns map of all object and token for standard and custom

4) **getDescribe()**: Retrieve metadata about an ind field

**Example:**

```
List<SObjectType> li = Schema.getGlobalDescribe().values();
for(SObjectType s: li){
    System.debug('List'+s.getDescribe().getName()+ s.getDescribe().fields.getMap().Values());
}
```

**Example2:**

```
Schema.DescribeSObjectResult acc= Account.sObjectType.getDescribe();
System.debug('acc' + acc.fields.getMap().values());
Schema.DescribeSObjectResult acc= Account.sObjectType.getDescribe();
System.debug('acc' + acc.fields.getMap().values());
for(Schema.SObjectField s: acc.fields.getMap().values()){
    System.debug(s); }
}
```

**Example3:**

```
List<Schema.PicklistEntry> cus
=Schema.sObjectType.Customer__c.fields.Customer_Status__c.getPickListValues();
System.debug('Cus' + cus);
```

5) **getRecordTypeInfo()** : record type name

6) **getRecordTypeInfoByDeveloperName()** : record type api name

7) **getChildRelationship()** : child relationship for subject describe

8) **getPickListValues()**: picklist values

9) **getName()**: field name

10) **getLabel()**: label name

11) **getDefaultValue()** : value

12) **getDigits()** : digit

**E.g: How to get all the field and related information of that object**

```
Map<String, Schema.SObjectType> schemaMapOfAllSObject = Schema.getGlobalDescribe();
```

```
Map<String, Schema.SObjectField> MapofdesiredObject =
schemaMapofAllSObject.get('HWS_Product_Serviceable_Sales_Item__c').getDescribe().fields.getMap();
for(Schema.SObjectField sObjectField : MapOfDesiredObject.Values()){
    Schema.DescribeFieldResult dfield = sObjectfield.getDescribe();
    System.debug(dfield.getName()+',';'+dfield.getLabel()+',';'+dfield.getLength()+',';'+dfield.get
    Type()+',';'+dfield.isUnique.+',';'+dfield.isExternalId()+',';'+dfield.isNillable());
}
```

---

## Working on Provided Advance Salesforce Standard Class

---

### 1) Email Messaging Services

### 2) UserInfo.getUserInfo()

#### Email Services:

- 1) Inbound services
- 2) Outbound services

#### In outbound there are two type:

- 1) Single message servicing
- 2) Mass message servicing

#### For Outbound:-

#### To send Email first we need to set OWD Email address:

Setup => org wide email

#### Example:

```
Messaging.SingleEmailMessage mail = new Messaging.SingleEmailMessage();  
mail.setToAddresses("");
```

#### you can also provide a list here

#### Example:

```
String[] emailaddresses = new String[]{shubham@gmail.com};
```

#### Or

```
List<String> li = new List<String>();  
li.add('dhanuka@gmail.com');  
mail.setToAddress(li);
```

```
mail.setReplyTo("");  
mail.setSenderDisplayName("");  
mail.setSubject('param1');  
Messaging.sendEmail(mail);
```

#### Example:

```
Messaging.MassEmailMessage mem = new Messaging.MassEmailMessage();
```

#### FOR inbound:

- 1) Class need to be global
- 2) Need to implement Messaging.InboundEmailHandler

Example:

```
global class email implements Messaging.InboundEmailHandler{

}

global class Email implements Messaging.InboundEmailHandler {
    global Messaging.InboundEmailResult test (Messaging.InboundEmail em,
Messaging.InboundEnvelope env){
        Messaging.InboundEmailResult result = new Messaging.InboundEmailResult();
        // value we want to store3
        String name = em.fromName;
        String email = em.fromAddress;
        String body = em.plainTextBody;
        Account a = new Account(Name = name);
        insert null;
    }
}

//Check Code
```

### **Now to receive email services we Need to create Email Services:**

Setup ⇒ email services (define class and email which u are expecting to send email)

We need to set that particular address with the salesforce provided address.

**Trigger: (Run time Context to perform changes in certain record using dml)**

**Why do we need triggers??**

Ans: Because triggers allow us to do changes in record before and after event operation.

**Event on which a trigger can fire:**

- 1) Insert
- 2) Update
- 3) Upsert
- 4) Delete
- 5) Undelete
- 6) Merge

**Operation could be before and after the event Operation.**

- 1) Before insert, before update, before delete
- 2) After insert, after update, after delete,
- 3) After Undelete

**Accessing of Record for before and after operation: (Context Variables)**

Trigger.new:

Trigger.old :

Trigger.oldMap:

**Example:**

```
trigger trigger_name on Object_name (before, after events){
    for(Object_name o : Trigger.new){

    }
}
```

**Note:**

- 1) Inside enhanced for Loop don't use any SOQL St., While iterating use SOQL Statement  
It will iterate values one by one from the quired list.

E.g: : **in loop it just iterated through value. ( type, name, value not index)**

```
for(Account ac: [select id from Account]){
    System.debug(ac.id);
}
```

**If Nested for loop schnerio used Map to mapped**

- 2) Upsert Trigger fire in Both case before and after( insert and update)
  - 3) Merge Trigger fire in both case before and after( delete), before (update)
  - 4) Field history is not record until Trigger process is done
  - 5) Web Callout Trigger should be implemented ASYNC
  - 6) One Trigger on One Object  
( And Written only on those object which fire trigger based on their record changes)
  - 7) After Trigger Operation, record will be only in read mode
-

## To get Run time Context about what is happening:

System.Trigger

isInsert: True if trigger is fired due to insert operation

isUpdate: True if trigger is fired due to update operation

isDelete: True if trigger is fired due to delete operation

isExecuting: True if it is fired because of apex code

Not visual force page, web services, api call

isBefore: True if triggered was fired before record saved

isAfter: True if triggered was fired after record saved

isUndelete: True if triggered was fired after record is recovered from recycle bin

**E.g:**

```
trigger InvoiceGenerator2 on Customer__c (before insert, before update) {
    if(Trigger.isBefore){
        if(Trigger.isInsert){
            System.assertEquals('expected', 'actual');
        }
    }
}
```

To get Record List on which we need to fire or process something( **CONTEXT Variable**)

New: new version of subject list record id (iist)

newMap: new Version of sObject RecordId (map)

Old: old version of sObject list of record id(list)

oldMap: old version of sObject RecordId(map)

size(): total number of record ( before and after all operation )

**Note:**

**Before insert in trigger and insert in class will cause some error:**

- 1) Id can not be assigned in insert operation
- 2) Flag need to set else will go in recursive mode
- 3) Can not use insert as it will cause duplicates in the system.

So just do updation in class and leave as it is:-

```
public class Book {
    public static Boolean isFirstTime = true;
    public static void main_book_method(List<Book__c> bc){
        for(Book__c b1 : bc){ b1.price__c = b1.price__c * 0.9;
            isFirstTime = false;
        }
    }
}

trigger Book on Book__c (before insert) {
    if(Book.isFirstTime ==true){
        Book.main_book_method(Trigger.New);
    }
}
```

---

**Example:**

```

trigger InvoiceGenerator on Customer__c (after insert, after update) {
    List<Invoice__c> listOfInvoices = new List<Invoice__c>();
    for(Customer__c cus:Trigger.new){
        if(cus.Customer_Status__c=='Active'){
            Invoice__c IC = new Invoice__c ();
            IC.Customer__c = cus.Id;
            IC.Amount_Paid__c = 200;
            IC.Description__c ='This is good to go, we are awesome';
            listOfInvoices.add(IC);
        }
    }
    Database.insert(listOfInvoices, false);
}

```

**ISSUE:**

This will always fire the trigger when any field of that record changes and will create the invoice record.  
(Restrictive, Recursive, re-evaluate)

**How to make it to fire when only certain conditions related to that field changes( how to make it efficient)? So that it won't fire every time?**

Ans: For that we have a Context Variable to get New Version of records that are modified.

Use Static variable outside the method in the class.

E.g Class:

```

public class Book {
    public static Boolean isFirstTime = true;
    public static void main_book_method(List<Book__c> bc){
        for(Book__c b1 : bc){
            b1.price__c = b1.price__c * 0.9;
        }
        isFirstTime = false;
    }
}

```

Trigger:

```

trigger Book on Book__c (before insert) {
    System.debug('here we go');
    System.debug(Trigger.new);

    if(Book.isFirstTime ==true){
        Book.main_book_method(Trigger.New);
    }
}

```

**Trigger.new:** gives a new version

**Trigger.old:** gives a old version

**Trigger.oldMap:** gives a old version of record with ID

**Trigger.newMap:** gives a new version of record with ID



**How to make it so that only a particular field value changes, then it will fire the trigger?  
(it will satisfy the condition that is fine but value should change at that moment not only satisfy the condition and make a record)**

Ans: Condition in old and new need to set.

E.g:

```
trigger InvoiceGenerattor on Customer__c (after update) {
    List<Invoice__c> listOfInvoices = new List<Invoice__c>();
    for(Customer__c cus:Trigger.old){
        if(cus.Customer_Status__c!='Active'){
            for(Customer__c cus1:Trigger.new){
                if(cus1.Customer_Status__c=='Active'){

                    Invoice__c IC = new Invoice__c ();
                    IC.Customer__c = cus1.Id;
                    Ic.Amount_Paid__c = 200;
                    Ic.Description__c ='This is good to go, we are awsm';
                    listOfInvoices.add(Ic);

                }
            }
        }
    }
    Database.insert(listOfInvoices, false);
}
```

**Or you can write if condition together**

```
trigger InvoiceGenerattor on Customer__c (after update) {
    List<Invoice__c> listOfInvoices = new List<Invoice__c>();
    for(Customer__c cus:Trigger.new){
        if(cus.Customer_Status__c == 'Active' && Trigger.oldMap.get(cus.Id).Customer_Status__c != 'Active'){

            Invoice__c IC = new Invoice__c ();
            IC.Customer__c = cus.Id;
            Ic.Amount_Paid__c = 200;
            Ic.Description__c ='This is good to go, we are awsm';
            listOfInvoices.add(Ic);

        }
    }
    Database.insert(listOfInvoices, false);
}
```

**Note: This will cause an issue while inserting and status = active**

## To fix this :

1) Either use separated insert and update trigger

2) If u are using in same then use:::

```
trigger InvoiceGenerattor on Customer__c (after insert, after update) {
    List<Invoice__c> listOfInvoices = new List<Invoice__c>();
    for(Customer__c cus:Trigger.new){
        if(Trigger.oldMap != null ){
            if(cus.Customer_Status__c == 'Active' && Trigger.oldMap.get(cus.Id).Customer_Status__c != 'Active'){
                Invoice__c IC = new Invoice__c ();
                IC.Customer__c = cus.Id;
                Ic.Amount_Paid__c = 200;
                Ic.Description__c = 'This is good to go, we are awsm';
                listOfInvoices.add(Ic);
            }
        }else{
            if(cus.Customer_Status__c == 'Active'){
                Invoice__c IC = new Invoice__c ();
                IC.Customer__c = cus.Id;
                Ic.Amount_Paid__c = 200;
                Ic.Description__c = 'This is good to go, we are awsm';
                listOfInvoices.add(Ic);
            }
        }
    }
    Database.insert(listOfInvoices, false);
}
```

## How to stop recursive && Async apex calling ?

Ans: use flag

E.g:

## Trigger Design Patterns:-

1) Bulk Trigger Design Patterns:-

By default all trigger are for bulk trigger, just keep in mind governor limit

List to update in SOQL outside to loop

2) Trigger Helper Class:-

Do interfacing in short, don't write the code inside trigger, writer apex class and in apex class, call this apex class in trigger.

E.g: --

```
trigger InvoiceGenerattor on Customer__c (after insert, after update) {
    for(Customer__c cus:Trigger.new){
        if(Trigger.oldMap != null ){
            if(cus.Customer_Status__c == 'Active' && Trigger.oldMap.get(cus.Id).Customer_Status__c != 'Active'){
                Id id= cus.Id;
                NewClass.main(id);
            }
        }else{
            if(cus.Customer_Status__c == 'Active'){
                Id id= cus.Id;
                NewClass.main(id);
            }
        }
    }
}
```

---

```
public class NewClass {

    public static void main(Id id){
```

```

List<Invoice__c> listOfInvoices = new List<Invoice__c>();
Invoice__c IC = new Invoice__c ();
    IC.Customer__c = Id;
    IC.Amount_Paid__c = 200;
    IC.Description__c = 'This is good to go, we are awsm';
    listOfInvoices.add(IC);
insert listOfInvoices;
}
}

```

---

### 3) Single Trigger on Each SObject:-

To do this U can use run time context Variables, ASYNC flag to check first then process

---

#### Error Mainly handle:

- 1) System.assertEquals();
- 2) Or can use addError to display based on certain condition

E.g:

```

trigger InvoiceGenerattor2 on Customer__c (before insert, before update) {
    if(Trigger.isBefore){
        if(Trigger.isInsert){
            //System.assertEquals('expected', 'expected');
            for( Customer__c c: trigger.new){
                c.addError('Not in mood what are u doing man');
            }
        }
    }
}

```

---

## **BULK UPLOAD: ( AND IN CHILD Relation Update Any field based on parent field set) with best approach**

### **Trigger:**

```
trigger InvoiceGenerattor on Customer__c (after insert, after update) {  
    System.debug('Trigger.new' + Trigger.new );  
    System.debug('Trigger.oldMap' + Trigger.oldMap);  
    NewClass.create(Trigger.new, Trigger.oldMap);  
    System.debug('Trigger.newMap' + Trigger.newMap);  
    NewClass.updateInvoice(Trigger.new, Trigger.newMap);  
}
```

### **CLASS:**

```
public class NewClass {  
    public static void create(List<Customer__c> li, Map<Id, Customer__c> mi){  
        List<Invoice__c> listOfInvoices = new List<Invoice__c>();  
        for(Customer__c cus : li){  
            if(Trigger.oldMap != null ){  
                if(cus.Customer_Status__c == 'Active' && mi.get(cus.Id).Customer_Status__c != 'Active'){  
                    Invoice__c IC = new Invoice__c ();  
                    IC.Customer__c = cus.Id;  
                    IC.Amount_Paid__c = 200;  
                    IC.Description__c = 'This is good to go, we are awsm';  
                    listOfInvoices.add(IC);  
                }  
            }else{  
                if(cus.Customer_Status__c == 'Active'){  
                    Invoice__c IC = new Invoice__c ();  
                    IC.Customer__c = cus.Id;  
                    IC.Amount_Paid__c = 200;  
                    IC.Description__c = 'This is good to go, we are awsm';  
                    listOfInvoices.add(IC);  
                }  
            }  
        }  
        insert listOfInvoices;  
    }  
    public static void updateInvoice(List<Customer__c> li, Map<Id, Customer__c> newmi){  
        List<Customer__c> customerListwithInvoice = [select id, Customer_Status__c, (select id, Description__c from  
Invoices__r) from Customer__c where Id In: newmi.keySet()];  
        System.debug('customerListwithInvoice' + customerListwithInvoice);  
        List<Invoice__c> listOfInvoices = new List<Invoice__c>();  
        List<Invoice__c> newList = new List<Invoice__c>();  
        for(Customer__c li2 : customerListwithInvoice){  
            newList.add(li2.Invoices__r);  
        }  
        System.debug('newList'+newList);  
        for(Invoice__c IC: newList){  
            IC.Description__c = 'i am updated baby';  
            listOfInvoices.add(IC);  
        }  
        update listOfInvoices;  
    }  
}
```

**More Updated version of code, because it will break if already invoices are there.**

```
public static void updateInvoice(List<Customer__c> li, Map<Id, Customer__c> newmi){
    List<Customer__c> customerListwithInvoice = [select Id, (select id, Description__c from Invoices__r) from
Customer__c where Id In: newmi.keySet()];
    System.debug('This is new');
    System.debug('customerListwithInvoice' + customerListwithInvoice);

    List<Invoice__c> listOfInvoices = new List<Invoice__c>();
    List<Invoice__c> newList = new List<Invoice__c>();

    if(customerListwithInvoice.size()>0){
        for(Customer__c li2 : customerListwithInvoice){
            for(Invoice__c IC: li2.Invoices__r){
                newList.add(IC);
            }
        }
        System.debug('newList'+newList);

        for(Invoice__c IC: newList){
            IC.Description__c ='i am updated baby';
            listOfInvoices.add(IC);
        }
        update listOfInvoices;
    }
}
```

---

## TestClass:

it is also a apex class, this is for to check whether class is giving expected output or not  
Unit test methods take no arguments, commit no data to the database, and send no emails.

Class is defined as @isTest

Method is defined as testMethod, @isTest,

static and void because just need to check assertEquals

System.assertEquals is used to check expected and actual result

It will throw an error if we dont get value that is expected

Won't cause any issue or error if we get value that is expected.

Example:

@isTest

```
Public class class_name{
    Public @isTest/ testMethod static void Method_name( parameter){
        //Setup the data
        // system.assertEquals();
    }
}
```

Example2:

Test Class:

@isTest

```
public class FirstTestClass {
    @isTest
    public static void main_test(){
        Integer a = NewClass.Test(5);
        System.assertEquals(5, a);
    }
}
```

Main Class:

```
public class NewClass {
    public static Integer Test(Integer a ){
        return a;
    }
}
```

---

To execute:

Classic: Run Test Class

Developer Console: Test → Run Test ( And particular method is also there to run and test )

Deployment: Select class which needs to run.

@IsTest(OnInstall=true): Will test class will get executed upon **installing a package**

Coverage:

Classic: use extension : Code Coverage

Developer Console :(Show all classes ) --> (Pick one class )--> (Select Code Coverage)

How to Calculate Test coverage percentage?

(CoveredLine/ Total line) \*100

---

---

## Test Data Setup:

To Test with some production data or env data:

@IsTest(SeeAllData=true) : method or class will have access to all org data

### 1) To Test with Manually Created Data ( All transaction will be roll back so no need to worry )

**Object:** Ultimately operation/ class gonna perform certain Data operation

**So if your data is what we are expecting in the class we are ok.**

**E.g:**

```
@IsTest
Public class Test{
    @IsTest
    public static void main_test3(){
        Customer__c c1 = new Customer__C();
        c1.Name = 'My name is anthony';
        c1.Customer_Status__c = 'Active';
        insert c1;
    }
}
```

**Not good for all Methods, use one testSetup method in a class.**

### 2) @testSetup: create Test data( All changes will roll back) (use Annotation only)

**E.g:**

```
@IsTest
Public class Test{
    @testSetup static void testDataSetupMethod(){

    }
}
```

**Not good for all module classes, use one separate class and follow the naming con.**

### 3) UtilClass or DataFactory class: common data that is used in different-2 classes.

HWS\_Constants: for a single variable.

**E.g: with util class**

```
@IsTest
Public class Test{
    @testSetup static void testDataSetupMethod(){
        Id customerAccountType = Hws_Utility.getRecordTypeByName('Account','HWS_constants.customer');
    }
}

Public class HWS_Utility{
    Public static Id getRecordTypeByName(String ObjectName, String RecordTypeName){
        Return id = schema.getGlobalDescribe().get(objectName).getDescribe().
            getRecordTypeInfoByDeveloperName().get(recordTypeName).getRecordTypeId();
    }
}

Public class HWS_constant{
    Public static final Customer ='customer';
}
```

## E.g2: with DataFactory class

```
@isTest
Public class Test{
    @testSetup static void testDataSetupMethod(){
        Account ac = hws_testData.createAccount();
        ac.recordTypeId = "";
        Insert ac;
    }
}

Public class hws_testData{
    Public static account createAccount(){
        Account acc = new Account();
        acc.name = 'accoountName';
        acc.recordTypeId = HWS_Utilit.getRecordId('Account' , HWS_Constant.Legal_Entity);
        Return acc;
    }
}
```

## Q) testsetup method call automatically or what?

Ans: it gets called by the salesforce processing engine by default in the Test class where it is defined, before doing any other test method calls.

## E.g:-

```
@isTest
public class FirstTestClass {
    @isTest
    public static void main_test(){
        Integer a = NewClass.Test(5);
        System.assertEquals(5, a);
    }
    @isTest
    public static void main_test2(){
        Customer__c c1 = new Customer__C();
        c1.Name = 'My name is anthony';
        insert c1;
        System.Test.startTest();
        c1.Customer_Status__c = 'Active';
        update c1;
        System.Test.stopTest();
        System.debug('customer id' + c1.Id);
        List<Invoice__c> li = [select id from Invoice__c where Customer__c =: c1.Id];
        System.debug('list ' + li);
        System.assertEquals(1,li.size());
    }
    @isTest
    public static void main_test3(){
        Customer__c c1 = new Customer__C();
        c1.Name = 'My name is anthony';
        c1.Customer_Status__c = 'Active';
        insert c1;
    }
}
```



### Note:

Test Class ---> Direct Class Method Calling, Fine  
Class to Other Class Method Calling and that class, Test Class calling, Fine  
Test Class → DataBase Committing and Trigger triggering and then Method calling

### How to find it?

Search in Files **Class Name** and if needed Particular Method Name

### Note:

Every trigger must have some test coverage.

All classes and triggers must compile successfully

---

@testVisible: private method needs to call out

---

### Test.startTest and Test.stopTest::----

From Where Code Needs to Execute and where it needs to stop. ( Governor Limit )

**Asynchronous apex should gets completed before Test.stopTest();**

---

### System.runAs() must be used only in a test method

Test.isRunningTest(): Disabling trigger from calling to avoid Soql query or job test before execution

@IsTest(isParallel=true): **Test classes can run parallely.**

### Note:

When deploying Apex to a production organization, each unit test in your organization namespace is executed by default.

### Keynote:

Make Sure Every unit is covered including positive and negative cases,  
As well as bulk and single records.

---

### Tool:-

**Developer console coverage: Tip: to get to know which is covered which is not**

**Show overall coverage for each classes and u can click and go to particular classes**

**Coverage also** Note: we cannot see, which class method test coverage in which test class

So for that we need to **search with the method name in files** of that class & find out test class.

**We can also check dependent class and from dependent class method in test class)**

**Apex Class Detail page coverage / : Tip to figure it out error, coverage of particular class**

**Code Coverage extension// : Same as dev console( show coverage in classic)**

### **Synchronous Apex and Asynchronous Apex:-**

**Synchronous Apex:** Don't wait for resources just execute at once.

Synchronous term means existing or occurring at the same time. Synchronous Apex means entire Apex code is executed in one single go.

- 1) Class, Test Class, Trigger

**Asynchronous Apex:** Will execute When resources are available to execute.

- 1) Future
- 2) Schedulable
- 3) Queueable
- 4) Batch

---

### **Related Points to Understand:-**

**sObject:** both standard and custom classes object can be define with sObject

**Get all record:-**

```
Map<String, Schema.SObjectType> m = Schema.getGlobalDescribe() ;
Schema.SObjectType s = m.get('API_Name_Of_SObject') ;
Schema.DescribeSObjectResult r = s.getDescribe() ;
Map<String,Schema.SObjectField> fields = r.fields.getMap() ;
```

**Id devRecordTypeId=**

```
Schema.SObjectType.Contact.getRecordTypeInfoByDeveloperName().get('Customer').getRecordTypeId();
```

**Getting PickList value and data:**

Using Dynamic apex, we can achieve this.on object of type picklist, call **getDescribe()**. then call the **getPicklistValues()** method. iterate over result and create a list. bind it to <apex:selectOptions>.

**Custom setting data accessing:-**

```
SO_Country__c code = ISO_Country__c.getInstance('INDIA');
//To return a map of data sets defined for the custom object (all records in the custom object),
//you would use:
Map<String,ISO_Country__c> mapCodes = ISO_Country__c.getAll();
// display the ISO code for India
System.debug('ISO Code: '+mapCodes.get('INDIA').ISO_Code__c);
//Alternatively you can return the map as a list:
List<String> listCodes = ISO_Country__c.getAll().values();
```

---

## **Async-Future:**

### **Purpose:**

**Make a callout to external web services:::-Http callout Class**

**Avoid MIXED\_DML\_OPERATION exception:-** Working on two standard user ex: Account and

Void, Static, Primitive data type Parameter. And @future Annotation is used

Example:

```
Public class class_name{
    @future
    Public static void method_name(){
    }
}
@future(callout = true); :: http call out for webservice
```

## **ASync-Schedulable:**

**Schedule a class when to execute**

**For that need to implement a interface**

```
Public class class_name implements schedulable{
    Public void execute(SchedulableContext SC){

    }
}
```

**Execute a schedulable class:**

```
String cronExp = "20 30 10 0 2";
Class_name co = new Class_name();
Id JobId = System.schedulable(cronExp, co);
```

**Tracking:**

**Schedule Job in Quick Find**

### BatchClass:

To process large amounts of data, batch ASYNC jobs need to be implemented.  
Minimum of Batch record size 1, Default is 200 and Max is 2000

Database.Batchable interface needs to be implemented.

E.g:

global class FristBathc implements Database.Batchable<Subject> {}

It has the following three methods that need to be implemented –

- **Start** : To define which sets of records are we gonna proceed
- **Execute**: To define what need to proceed on those set of records
- **Finish**: To define what need to done after processing( post activity )

### Start:

```
global Database.Querylocator start (Database.BatchableContext BC) {}  
Simple query to process the data
```

```
Global iterable start (Database.BatchableContext BC) {} :  
Complex query logic
```

### Execute:

```
global void execute(Database.BatchableContext BC, list<sobject>) {}
```

### Finish:

```
global void finish(Database.BatchableContext BC) {}
```

---

### Calling or executing:

```
Class_name co = new Class_name();
```

```
Id batchId = Database.executeBatch(co, 200);
```

### Tracking of batch Job:

- 1) AsyncApexJob job = [SELECT Id, Status, JobItemsProcessed, TotalJobItems, NumberOfErrors FROM AsyncApexJob WHERE ID = :batchId ];  
System.debug('Job' + job);
- 2) Apex Job in setup

E.g:

```
FristBathc co = new FristBathc();
```

```
Id batchId = Database.executeBatch(co, 200);
```

```
AsyncApexJob job = [SELECT Id, Status, JobItemsProcessed, TotalJobItems, NumberOfErrors  
FROM AsyncApexJob WHERE ID = :batchId ];  
System.debug('Job' + job);
```

---

### Example:

//public or global both can defined ( but if its global then need to define global )

**global class class\_name implements Database.Batchable<Subject>**

**// Start Method: - what need to processed ( call - once )**

```
global Database.Querylocator start (Database.BatchableContext BC) {  
    return Database.getQueryLocator(select id from account);  
}
```

```
}
```

**// Execute Method: How need to processed ( call - in batch defined)**

```
global void execute(Database.BatchableContext BC, list<subject>) {  
  
}
```

```
}
```

**// Finish : what need to be done ( email alert, notification ) ( call once)**

```
global void finish(Database.BatchableContext BC) {  
  
}
```

```
}
```

E.g: ---

**global class FristBathc implements Database.Batchable<Subject> {**

**// start Method**

```
global Database.Querylocator start (Database.BatchableContext BC){
```

```
    //get list of customer record
```

```
    return Database.getQuerylocator('select id, Customer_Status__c, Customer_Description__c from Customer__c');
```

```
}
```

**//execute method**

```
global void execute(Database.BatchableContext BC, List<subject> scope) {
```

```
    //if customer status is active, update customer status and customer discription
```

```
    //either you can define it as customer list or you can cast it in iteration: to case Customer c = (customer__c)scope;
```

```
    List<Customer__c> li = scope;
```

```
    List<Customer__c> lic = new List<Customer__c>();
```

```
    for(Customer__c c: li){
```

```
        if(c.Customer_Status__c == 'Active'){
```

```
            c.Customer_Status__c = 'Paid';
```

```
            c.Customer_Description__c = 'This is updated by batch';
```

```
            lic.add(c);
```

```
        }
```

```
    }
```

```
    if(lic.size()!=0){
```

```
        Database.update(lic);
```

```
    }
```

```
}
```

**//finish method**

```
global void finish(Database.BatchableContext BC) {
```

```
    //send an email to customer
```

```
}
```

```
}
```

---

**Note:**

- 1) Along with Batch also needs to write Test classes
- 2) Each Batch does not maintain the state so if u want to maintain state  
Then need to implement stateful interface

Example:

```
Public class class_name implements Database.Batchable<Subject>,
Database.Stateful{

}
```

- 3) Scheduable and batchable classes work together

Example:

```
Global void execute(SchedulableContext SC){
    BatchDemo BD = new BatchDemo();
    Database.executeBatch(BD);
}
```

- 4) 5 batch @ time and 100 Schduable jobs can at max

**4) Async- Queueable:**

Respect order of execution because future method doesnt

```
Public class class_name implements system.queueable{
Public void execute(QueueableContext QC){

}
}
```

**Execute:**

```
Class_name cn = new Class_name();
system.enqueueJob(cn); // Id JobID = system.enqueueJob(cn);
```

**Tracking:**

Apex Job in setup => quick find

### SOQL QUERY: (Object Query)

Select **Column\_Name** from **Table\_name** where **String\_matching**

---

#### Traversing the record

##### Aggregate Function:

SUM, AVG, COUNT, MAX, MIN

Output will be **AggregateResult[]** Ar

E.g:-

```
List<AggregateResult> rds= [select count(Amount_Paid__c), SUM(Amount_Paid__c),  
MAX(Amount_Paid__c), MIN(Amount_Paid__c) from Invoice__c where  
Customer__r.Name='Customer3'];
```

**AggregateResult:{expr0=71, expr1=7100.0, expr2=100, expr3=100}**

```
System.debug('ar' + rds[0].get('expr0'));
```

**Note: why are we defining 0 here because aggregateResult is also a List**

##### Dynamic Assignment:

By using colon

### Dynamic SOQL ( At run time use this for better result )

```
Database.query();
```

```
Database.getQueryLocator();
```

E.g: String str= 'select id from Account';

```
System.debug(Database.query(str));
```

E.g:

```
return Database.getQuerylocator('select id, Customer_Status__c,  
Customer_Description__c from Customer__c');
```

---

#### Multiple or relation Queries:

1) Fetching parents records

2) Fetching child records

**Parent to child : ---> block in table, for this use () Operator in parent query to search**

**Child: Table with multiple entries or (. operator) ( in master- detail ) detail object**

E.g:

**Parent to Child:**

```
select id, (select id, Name from Invoices__r ) from Customer__c
```

```
Select id, (select id from Contacts) from Account
```

**Child to parent:**

```
select id, Account.Name from Contact
```

```
select Customer__r.Name from Invoice__c
```

## Plural s keep in mind while querying inside parent to child if standard

LIMIT      How many record need to display

```
select count(id) from Contact where Account.Name ='Burlington Textiles Corp of America'
```

E.g: where Name='shubham' and billing\_city ='canada';

Name Like 'Tier\%'

```
(Customer__c:{Id=a012y000009JzcKAAS}, Customer__c:{Id=a012y000009JzcLAAS})
```



**NOT IN:**

E.g: where Billing\_state Not IN ('NY','CF')

**INCLUDES:**

E.g: where subject includes('computer;english','hindi')

E.g: where subject ='computer;english'

Where subject includes ('computer;english','math'); where computer and english or math

**EXCLUDES:**

E.g: where subject excludes('computer;english','english');

**Some standard function can be also used**

E.g: Today(), Calendar\_Year(createdDate)

---

**SOSL: ( Object Search )**

FIND '' IN Columns(ALL FIELDS) RETURNING Field\_searching  
\*ABC

**SOQL VS SOSL:**

- 1) OQ: Object Query ( Query in Object to find the record )
- 2) OS: Object Search( Multiple Records Column of Objects )  
Particular String in Multiple Objects (Nested Query also possible 20 op)  
When we know string/Data present in Object USE SOQL else Use SOSL  
Most efficiently used in SOAP and REST  
SOQL: select from where (Wildcard: like, as , in )  
SOSL: Find in returning (wildcard: with)

**DML Operation:(Data Manipulation Language )**

- 1) Insert ( for both standard and custom object )
- 2) Update
- 3) Upsert
- 4) Delete
- 5) Undelete (ALL ROWS) must define inorder to perform  
(It also look in recycle bin as well if we define ALL ROWS )

**DataBaseMethod:(Same as DML but more flexible to perform action )**

**More Flexible:**

**1) Partial Updation is allowed.**

**2) Save and failed record we can get separately to proceed.**

**Database.insert(List, false);**

False: partial updation allowed

True: Partial updation is not allowed ( By default it is true only )

E.g:- `Database.SaveResult[] results = Database.insert(accounts);`

**Database.Update(List, false);**

E.g:-`Database.SaveResult[] srList = Database.update(updatedInvoiceList, false);`

// Iterate through each returned result by the method

```
for (Database.SaveResult sr : srList) {
    if (sr.isSuccess()) {
        // This condition will be executed for successful records and will fetch
        // the ids of successful records
        System.debug('Successfully updated Invoice. Invoice ID is : ' + sr.getId());
    } else {
        // This condition will be executed for failed records
        for(Database.Error objErr : sr.getErrors()) {
            System.debug('The following error has occurred.');
```

// Printing error message in Debug log

System.debug(objErr.getStatusCode() + ': ' + objErr.getMessage());

System.debug('Invoice object field which are affected by the error:'  
+ objErr.getFields());

**Database.insert()**

**Database.update()**

**Database.saveResult[];**

**Database.savePoint():- SavePoint if any failure occur**

**Database.rollback():- Roll Back to previous state**

**Database.delete();**

**Database.deleteResult**

**Database.merge();**

**Database.mergeResult**

---

**Note:**

1) Field permission of read should be there in order to see Object Queried data.

2) You can also define Alias Name if the Object name is getting too lengthy.

**E.g: from contact c where**

3) Return of SOQL Query always be a List

List<Invoice\_\_c> li = [select id from Invoice\_\_c]

- 4) For Multi select picklist we can define Multiple value  
includes('computer;english')  
; And , or

**Related list will automatically added to master object  
(Game of Record ID, null, wildCards in SOQL)**

---

**How to Prevent SOQL injection:**

- 1) Always use static variable ( them trim and apply validation )
- 2) Always use define set of list ( to check you are getting expected value)

**Cross Site Request forgery:**

To provide a seamless experience to user google track or server provide a session.  
During that active session if buy mistake you visited some hacker website and click on something which redirects you to banking website.  
Now your session is active and through that session your information is shared to attacker

(can be prevented by token but fail if state changing operation are there )

---

## Tracking/ Debugging/ workaround:-

### Tracking:-

- 1) Data:
  - a) Extension : SalesforceSimplifier
  - b) Salesforce Track: Set History Tracking (fields)
- 2) Organisation Wise: ( field and Action wise )
  - a) View Setup Audit trail : To see Fields related changes
- 3) File and code related in metadata:
  - a) TortoiseGit---> show Log
- 4) Bulk data job:
  - a) Bulk data load job / Apex job

### Debugging:

Wrong in data input supply (Expecting something but System getting something else to process)

What action gets performed when i do certain things @ Run time:

Null Value/ Wrong Value(Hack) / Wrong Calculation( /0 ), out of bound ( recursive, out limit)

Dependent value deleted/ or not pass value or anything which is not expected.

### Process of Debugging: ( Top 2 Bottom)

- 1) Check in Lower Env( Mismatching of code or what) ( Multiple profile, Muser, Menv)

**Declarative and Programmatic Approaches of Comparing**

**E.g: Profil, permission, sharing setting or code difference**

- 2) Test Class

- 3) Debug Log

CheckPoint  
Debugger

Search in File ( cmp inside cmp, page, community page)

//Discuss with Team

Debug Log:

- 1) Developer Log

- 2) System Debug

Both are the same only but in Developer log sometimes we miss bunch of log so it for that we can use debug log.

---

### For an Example:

#### Front-End( HTML, JavaScript)

Google Dev tool:- Add debugger statement in javascript

Element, Console, Source

Network, Performance, Memory

Application, Security, Audit

HTML: attribute show

Java Script: console.log

HandFull:

- 1) Enable Debug Mode
- 2) Disable Cache performance
- 3) Salesforce Lightning Inspector extension

## BackEnd( Apex Related)

### Developer Console

**You can set to see the error for particular users.**

What you wanna track(define **Debug log level**) according to that , then perform action, and track @System level.

Apex: system.debug

**Application: System Debug log**

**Process Builder/ Automation : Save/ Activation / Debug ⇒ Get an error ( Debug Log)**

**ScreenFlow: Debug**

**ChutPut for a User: Debug Mode for that User**

**API: Simulation ( check Point )**

## Workaround:

- 1) Take backup
- 2) Pull the code ( **Pull the file** )
- 3) Do your changes ( **Add your changes** )
- 4) **Tested it** ( Testing of code )
- 5) if it work, keep it and ( **Push the changes** )
- 6) If it dont work then Undo your changes but keep a **note of diff** so it **won't overwrite** ( **UNDO** )

## Duplicate Cod Removal/ DataCleanUp:-

### Tools: SonarQube:

#### Continuous Code Inspection for Quality

- 1) **Code Reliability**
- 2) **Application Security**
- 3) **Technical Debt**

#### Guidance:

- 1) In Which class you need to do updation
- 2) What you need to do
- 3) Where you need to do

#### Classic Example:

- 1) Code can not be empty : Put comment
  - 2) Section of code can not be commentated out : remove comment of code
  - 3) Unused Variable: if it is unused (only in declaration ) remove it, else put system.assert
  - 4) SeeAllTrue: in webauthen. Needed else u can use test data factory
  - 5) Nested if block/ function operation more than 15 and etc.
-

---

## LIGHTNING COMPONENT

---

- 1) Visual Force Page
  - 2) AURA COMPONENT
  - 3) LIGHTNING WEB COMPONENTS (LWC)
- 

### HTML: DOM Structured Language

#### Tag / Element Name

- 1) Block element : which takes entire width and start with new line  
`<div> <p> <header> <footer>`
- 2) Inline element : which does not take entire width and doesn't start with new line  
`<img> <a> <span> <label>`

#### Element Attribute

##### Element specified Name (Class/ ID/ Tag)

**Note:** only in dom, for comment we use `<!-- -->` rest everywhere we use `// /* */`

### CSS (Cascading styling sheet) :

Selector {property : value }

**Selector:** HTML doc tag

**Property:** attribute ( color, background-color, font-size )

**Value:**

**Margin >>> Border >>> padding >>> content**

#### Id vs class:

Id : particular to the item

Class: group of a item

Three way to include css in your dom structured file

- 1) Inline : within file
  - 2) External file : separate file from any other folder in same CDN
  - 3) External file : separate file from any other CDN
- 

#### Note:

External css included(Salesforce design system) Use CDNS to import salesforce design system

```
<link rel="stylesheet"
href="https://cdnjs.cloudflare.com/ajax/libs/design-system/2.15.
3/styles/salesforce-lightning-design-system.min.css" />
```

Now use it to style your dom.

For multiple classes either you can use separate div or in one div

```
class="slds-box slds-text-heading_large"
```

### Note:

in dom we mainly use = :::: because of different index property  
In css we mainly use : :::: because of same index property  
In javascript or any other :::: Depending on the schenerion

---

## BASIC OF JAVASCRIPT

Model View Controller (MVC):

Document Object Model (DOM) // document tree structure

HTML: Add Structure to WebPage

CSS : Add Style to the Structure and on webpage

JavaScript: Add Functionality in Structure and on web action

Question is : How does the HTML structured tag interact with javascript??

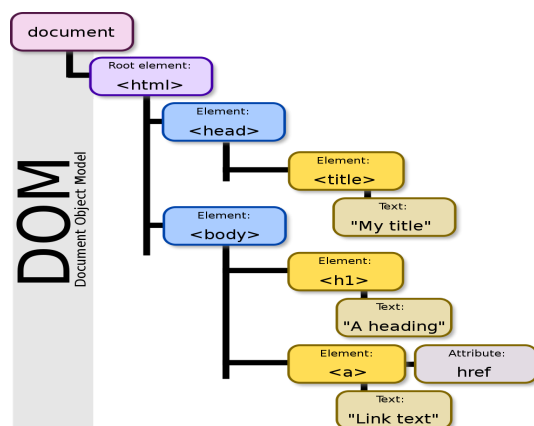
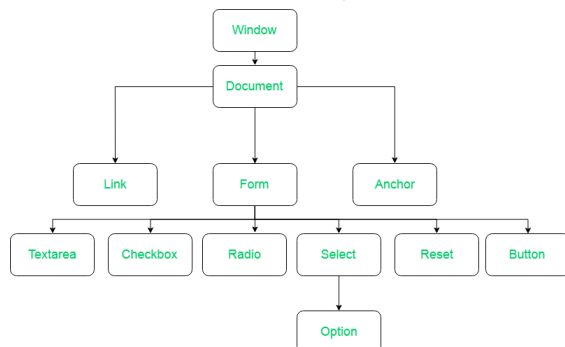
Answer: Because of DOM Structured.

HTML Structure---> DOM Structured ---> Interpreted By JavaScript( document.getElementById )

**Note: First browser render javascript then HTML tag/ Structure then css**

Class → instance → Object → Attribute, Method / Action access.

Browser → Ram ( memory) → block in hash code → store the information

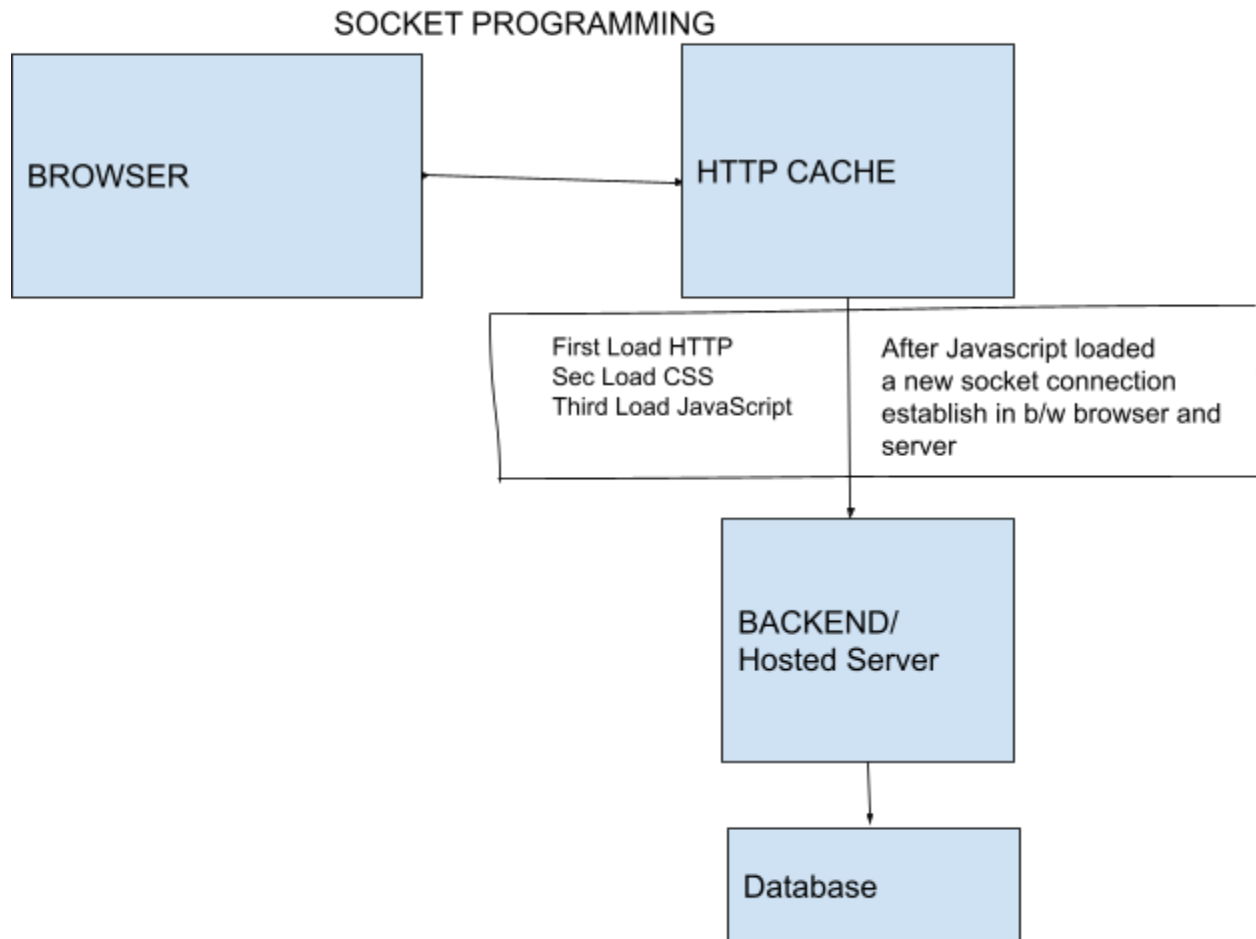


### JavaScript Basic:

JavaScript is a client / server side scripting language.

Scripting language is used to make interaction b/w browser and server.

Something that needs to be interpreted by the browser.



The newer version of java script is: ES6, ES2015:

#### Start:-

To tell browser that where is javaScript Code for that:

#### Include Javascript

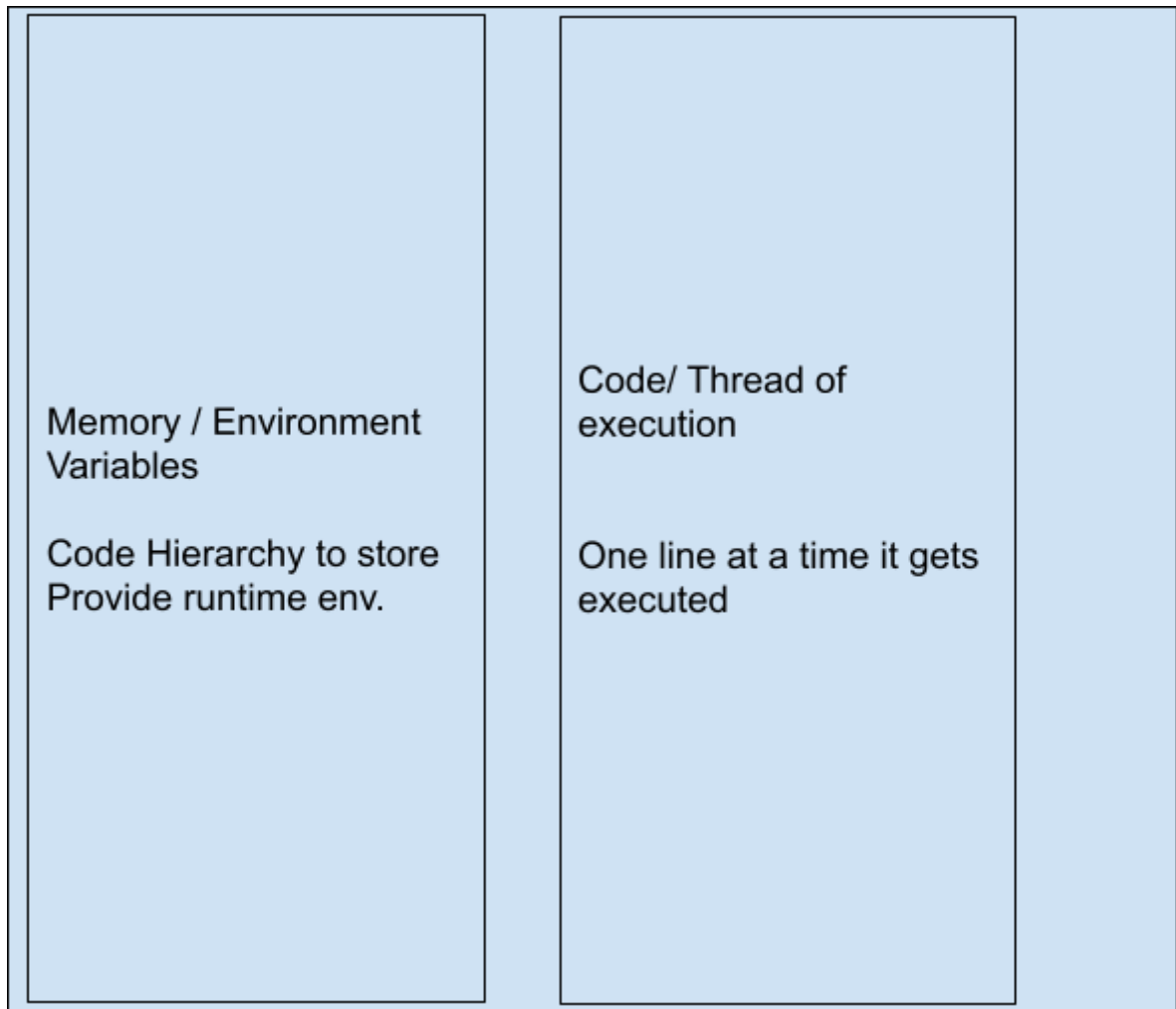
2 ways:

- 1) `<Script type="text/javascript" src="">` why type: because 15 type of scripts out there.  
`</Script>`
  - 2) `<link rel="" type="" href=""/>`
-



## Execution of JavaScript

Execution of JavaScript happens in Execution context/ Container



**Variables Declaration:** in apex we define by using type name value but javascript loosely type

**In Older version, variable declare:**

**Var :** use when u need to define variables globally...

**E.g:** Var x = 3; without var keyword also u can declare the variable like x =3; but remains global

There were some issues of strict mode, to overcome those issues new versions were launched.

**In newer versions. Variables declare globally and locally:**

use when you are using variables inside a block.

**Let :** when u want values gets changed as per business logic

**Const** when the value of variables does not need to change.

**Basically for resolving this and globally declaring variables issues.**

### Dynamic value assignment:

in apex we don't directly deal with the user so not needed

```
${Variable_name}  
{c.component_name} {v.variable_name}  
Var s = prompt("", "");  
document.write('hi ${value}');
```

For HTML we need to use ! for dynamic value reference.

**PRINT:** in apex we use `System.debug('x');`

In javascript :::: `document.write('x');`

---

**Note:** HTML tags are also supported in javascript : it should be inside Quotation : ""

E.g: `document.write("<b>LESSON 1: PRINT HELLO WORLD USING VARIABLES</b><br><br>");`

**For Specific dynamic html attribute :** ( it will change the content of HTML)

```
document.getElementById("demo").innerHTML = "";
```

---

**Log:-** `Console.log(x);`

**Debugging:-** debugger

---

**GET PARTICULAR ELEMENT ID** **Query Selector :** in apex not needed

<code>document.getElementById</code>	
<code>document.getElementById("IdName");</code>	: particular member // individual item
<code>document.getElementsByClassName("");</code>	: particular class // group of diff tag
<code>document.getElementsByTagName("");</code>	: particular package// group in same tag

```
document.querySelector();  
document.querySelectorAll();
```

**IN LWC it becomes** `this.template.querySelector()`

**In aura it becomes** `Component.find`

**Note:** Class & Tag Name return array of item and ID returns individual item and these are in key value pair structure so to get value or HTML DOM Contains each property of tag

**Means, type, value, name, label, placeholder, description, required, unique, event/action, id**

**Example:**

```
Var name = document.getElementById("name").value;  
Var name1= document.getElementById("").etc....
```

```
Var para = document.getElementsByTagName("p"); //p is the tag // returns array of paragraph  
P[0].style.font = 24;
```

---

---

**Comment:** Same as apex

Single Line: //

Paragraph : /\* \*/

---

**Data Type:: Type, Name, Value:-**

**Primitive Data type:**

Number: to create number define var a =10; var a =10.5;

Bigint: to create bigint define var a = 10n;

string: to create string define var a ="stri",, var a ='stri'

Boolean : to create var a = true, var a = false;

**Note:**

To see data type of variable : typeof()

By default in javascript if value is not initialized means it's undefined.

In apex if value is not initialize means its value is null

Undefined value data type is undefined, Null value data type is object

---

**Equality Comparison :**

= : assign

== : comparison

=== : comparison with data type

```
if (5==5){
    document.write('true first functon');
}
if(5 == '5'){
    document.write('true second functon');
}
if(5==='5'){
    document.write('true third functon');
}
Else{
    document.write('true else functon');
}
```

---

---

**Logical Operator:** logical operator are same as apex &&, ||, ! etc.

### **Associativity and Precedence:**

**Arithmetic Associativity:** It starts from left to right

**Assignment Associativity:** it starts from right to left

```
var sum1= 2 +3 + "good " + 3+4;
```

```
document.write(sum1);
```

Output is : 5good 34

**Precedence: BODMAS**

**Concatenation:** Same as apex

```
var sum =2+3;
```

```
var sum2 = 'hello' +'paaji';
```

```
document.write(sum2);
```

```
document.write(sum);
```

---

### **Non Primitive Data Type**

Array : to define array var a =[];        :::: index format, starts with 0

object : to create var a ={};        :::: key value format, key should be primitive type

**Note you can access with [] and .**

**Example:**

```
var obj1 = {"name":"shubham"};
```

```
document.write(obj1.name + "<br/>");
```

```
document.write(obj1["name"] + "<br/>");
```

```
obj1.enter = "my name";
```

```
obj1["enter2"] ="emter2";
```

```
document.write(obj1.enter + "<br/>");
```

```
document.write(obj1["enter2"] + "<br/>");
```

**Where do we use: in case of nested Or in case of space in the key**

---

#### **1) Set 2) Map 3) List**

```
var a =['1','2','3'];
```

```
document.write(a);
```

Some Popular method for arrayList:-

```
a.sort()
```

```
a.reverse()
```

```
a.push('1');
```

```
a.pop(1);
```

Join

concat

## **Array Method**

Map() :: loop over the array and return new array based on value return  
forEach() :: method for each array element

every() :: return true/ false if every element satisfy the condition

filter() :: return those element which satisfy the condition

some() :: return true/false if atleast one element satisfy the condition

sort() :: sort

reduce() :: remove the variable by one from left to right

## **Syntax:**

```
array_name.methodName(function(currentItem, index, array){  
  Return  
});
```

## **Example:**

```
    Var x = 5;  
    let arr = [2,3,4,5,6,7,8,9];  
  
    let arr1 = arr.filter(function(currentItem, index, array){  
      return currentItem > x;  
    });  
document.write(arr1);
```

---

## **Object Method**

Key : Object.keys()

Value : Object.values()

```
let obj1= {"name": "shubham"}  
document.write(Object.keys(obj1));  
document.write(Object.values(obj1));
```

**In apex we use different way to access entire key and value information**

**For accessing member is same but for entire information format is different**

---

### **JSON Method: ( javascript object annotation )**

JSON.stringify() ::: object to string :: server always understand string format

JSON.parse() ::: string to Object

```
let obj1= {"name": "shubham",  
age: 23  
}  
var sr = JSON.stringify(obj1);  
document.write(sr);  
document.write(JSON.parse(sr).name);
```

---

### **String Method:**

- 1) toLowerCase()
  - 2) toUpperCase()
  - 3) slice() ::: str.slice(startIndex, endIndex)
  - 4) trim() ::: remove white space
  - 5) indexOf() ::: return first index of matching, -1 if no result ::: str.indexOf()
  - 6) startsWith() ::: return true/false ::: str.startsWith()
  - 7) includes() ::: return true/false ::: str.includes("")
- 

### **Class:**

```
class shubham{  
  constructor(){  
  
    dhanuka(){  
      document.write('this is good to go');  
    }  
  
  }  
  
  var sh = new shubham();  
  sh.dhanuka();
```

### **Calling of a Class By using Object Instance:**

Var x = new Class\_Name(); // by default constructor calling

**No need to define class name while creating object instance here.**

### **Some Standard Class Defined :**

#### **Math Class**

Math.sqrt()

Math.pow()

#### **Date Class**

Var sh = new Date();

sh.getHours(); ,sh.getMinutes();, sh.getSeconds();

### **Note:**

**typeof** : return the type of the variable.

**InstanceOf** : return true if the instance of an object type.

---

## Spread Operator: ...

Usage:

- 1) Expand String
- 2) Combine Array
- 3) Add value to Array
- 4) Combine Object
- 5) Create Shallow Copy of array and object

### Issue resolved of referencing the object

```
Var a = [];
```

```
Var b =a;
```

So if i do any changes in b it will also change the value store in a

So to do shallow copy we use spread operator

Exception: in case of nested we avoid spread operator because it doesn't work there

So for that : we use **JSON.parse(JSON.stringify());**

### Example:

```
// expand string
```

```
let arr1 ="shubham";
```

```
let final1 = [...arr1];
```

```
document.write(final1);
```

```
// combine string
```

```
let arr2 = ["shubham"];
```

```
let arr3 = ["shubham"];
```

```
let final2 = [...arr2, ...arr3];
```

```
document.write(final2);
```

```
// add value to array
```

```
let arr21 = ["shubham"];
```

```
let arr221 = [...arr21, "shubham"];
```

```
document.write(arr221);
```

```
// combine object
```

```
let a = {"1":"2"};
```

```
let b = {"3":"4"};
```

```
let c = {...a,...b};
```

```
document.write(c["1"] + c["3"] + "<br/>");
```

```
// create shallow copy of object
```

```
var d =[...arr2]; d.push("dj");
```

```
document.write(d);
```

```
document.write(arr2);
```

---

---

### **Destructuring:**

```
Let arr = ["", ""];
let [arr1, arr2] = ["", ""];
```

```
Let obj = {"name": "shubham", "age": 23};
Let {name, age} = obj;
```

Example:

```
let obj1 = {
  "name": "shubham",
  age : 23
}
```

```
let {age, name} = obj1;
document.write(name);
document.write(age);
```

---

### **String Interoperation:**

Instead of using `'`, `"`, `+` quote and worrying about all spaces etc.

We have ``` back tick

example

```
let name = "shubham";
document.write(`my name is ${name}`);
```

### **Where do we use this : URL formation**

Thing to keep in mind: ``` and `${}`

---



**Condition:** Same as apex

```
if(){  
  }else if(){  
  }else{}
```

**Note:** multiple condition check with && same as apex

**Iteration/ loop :** Same as apex

E.g:

```
for (var i=1; i<=10; i=i+1) {  
  if (i<10) {  
    document.write(", ");  
  }  
}
```

```
while(){}  
do{}while();
```

**Note:** break and default in case of nested

**Switch Statement:** both in apex and javascript it is different

**In apex:**

```
Switch on expression{  
  When case1{  
  }  
  When else{  
  }  
  When default{  
  
  }  
}
```

**In javascript:**

```
Switch (){  
  Case 1:  
  Case 2:  
  Default:  
  
}
```

**Note:** break and default needs to define in when/ case condition

**Function (3 ways) :** in apex we define function in a single way that is type name (){}  
**Outside of the class:**

**Function function\_name():**

```
Function function_name(){  
}
```

**Calling of a function:**

```
function_name();
```

**Parameterized function:**

**Return statement:**

**E.g:**

```
Function function_name( x, y){  
    Return x+y;  
}
```

```
Var z = function_name(2,3);
```

**Note: in parameterized function we don't need to define var variables**

**Note2: in class we don't need to define keyword function just name and parenthesis**

```
class shubham{  
    constructor(){  
        dhanuka(){  
            document.write('this is good to go');  
        }  
    }  
}  
var sh = new shubham();  
sh.dhanuka();
```

**Anonymous Function:**

```
Function (name){  
    Return name.toUpperCase();  
}
```

**Declaration of Anonymous function in new way:- (ARROW FUNCTION )**

```
Name => name.toUpperCase();
```

**Main purpose of using arrow function is to ensure outer value is get properly when needed not pointing undefined in nested function.**

**Note in javascript Method you can pass as a argument in another method**

```
Function shubham(function(x){
```

```
}}
```

### Advance version of declaring function:

---

```
const arr = [1, 2, 3].map(function(x) {  
    return x ** 2;  
})  
const arr = [1, 2, 3].map(x => x ** 2);
```

---

```
sh = name => {  
    console.log({name});  
    document.write('this is testing');  
    document.write('this is working');  
}  
sh('dhanuka is great boy');
```

```
const sh = (name) => {  
    console.log({name});  
    document.write('this is testing');  
    document.write('this is working');  
}  
sh('chalene do');
```

---

### Different index / not this :-

```
const obj = {  
    foo: function() {  
        console.log('foo')  
    }  
}  
obj.foo();
```

```
const obj2 = {  
    foo: () => {  
        console.log('foo')  
    }  
}  
obj2.foo();
```

### Same Index / this Operator:-

```
const obj3 = {  
    hi : 'heelo',  
    foo: () => {  
        console.log('foo')  
    }  
}  
console.log(obj3.hi);  
console.log(obj3.foo());
```

---

**Basically :-**

**Outside of the class:**

**function keyword not needed & function\_name also defined in different way :const x = () => {}**

Function function\_name(){} is replaced by () => {}

Function function\_name(x){} is replaced by (x) => {}

**Two different purpose: Normal/ JSON format:**

```
const sh1= (name)=>{document.write("Here we go");}
document.write(sh1());
```

```
const sh = {
  myname: (name)=>{document.write("Here we go");}
}
```

```
sh.myname();
```

**Inside a class: function keyword not needed : function\_name(){}**

```
class shubham{
  constructor(){}
  dhanuka(){
    document.write("hello");
  }
}
var sh1 = new shubham();
sh1.dhanuka();
```

---

**Javascript Item:: using jquery library ::**

**Range/ Slider**

**Horizontal Bar/ Vertical bar**

**Pagination**

**Effect / Animation**

**FadeIN/ FadeOut**

**ZoomIN/ ZoomOut**

**Date Picker Widget**

**Timer**

**MessageBox**

**AutoComplete**

**Draggable**

**Sortable**

**Resize**

**Note:**

- 1) in HTML use ! but not in JavaScript
- 2) Type → HTML , Object → Apex, Subject,  
Var, let const::Dynamic Approaches:::no need of data type  
Function
- 3) **Destructive Changes:**

```
Const A =[1,2,3];
```

```
Const x = A[0];
```

```
Const y = A[1];
```

```
Const z = A[2];
```

**Instead of this use this way same:-**

```
Const[x,y,z] = A;
```

```
Const JSON_Format = {'type':'shubham','category':'dhanuka','surname':'dhanuka'};
```

```
Const type = JSON_Format.type;
```

```
Const category = JSON_Format.category;
```

```
Const surname = JSON_Format.surname;
```

```
Const {type ,category , surname } = JSON_Format ;
```

4) **APEX:** initialize value is NULL and in javaScript initial value is Undefined.

5) **JavaScript is Single Threaded, Synchronous Programming language.**

Means, Specific order and one command/ process at a time.

6) JavaScript is a loosely/ Dynamic type, case sensitive language.

7) **Code Editor Setup :** visual studio code: Theme/ AutoSave/ Live Server /

8) in anchor/ redirect tag: # represent it own url

9) **Window Class:**

**All these method comes under is Window object:**

Like window.setTimeout(); without window also it works.

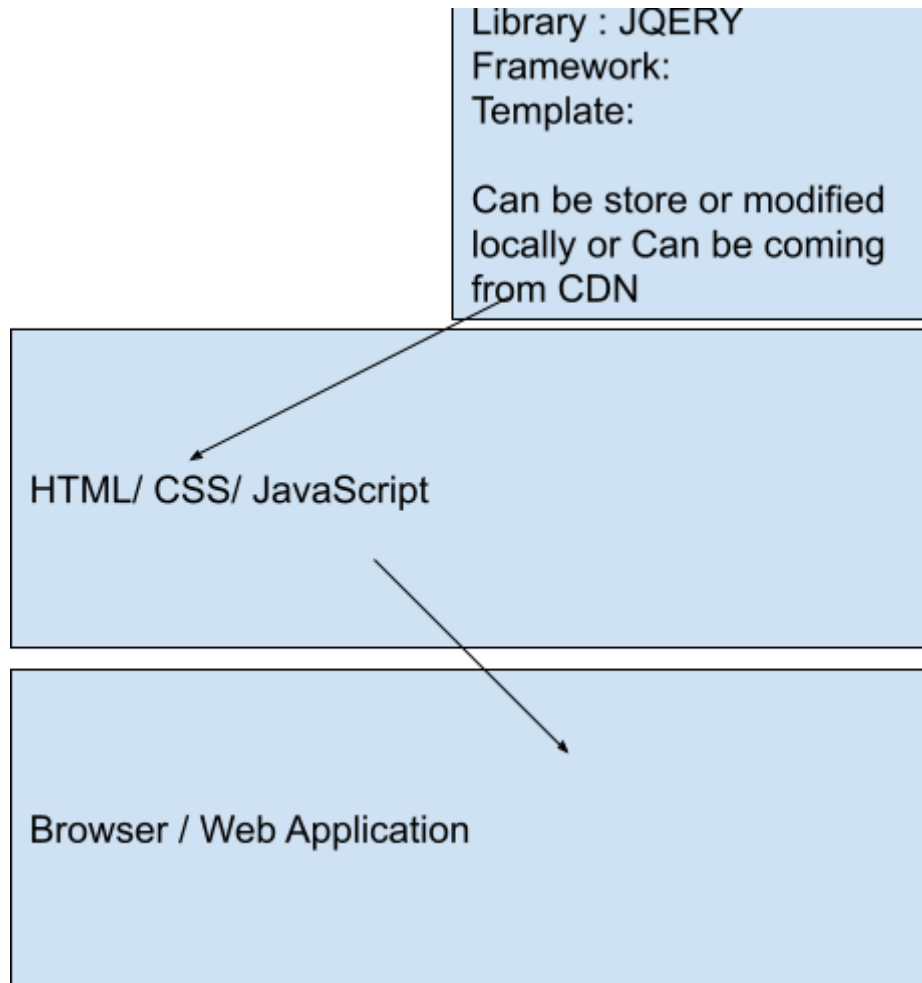
setTimeout() ::: action will take place after a particular timeout

clearTimeout()

SetInterval() ::: action will be on repetitive mode after that particular timeout

clearInterval()

10)



**HTML / CSS/ Javascript are used to create web applications.**

**To support and to do the development fast/ (instead of writing same generic piece of code again and again ) we use library/ framework / template**

**Library :** is specific to one thing, provide enhancement in rich e.g: JQUERY

**Framework:** group of specific item E.g: Angular

**Template:** complete combo pack to start E.g: on sale available item

**Regular Expression**

**Var reg= new RegExp("E00","i"); reg.test();**

---

**End of Basic Javascript Learning**

---

---

## Advance Concept of JavaScript

---

### Function

---

#### CallBack Function:

In Javascript Function can also be passed as an object/ parameter in another function

#### Asynchronous JavaScript:

##### Way of Writing :

##### Function as a parameter

1) **Passing as parameter :**

```
Const Message = function(){  
    console.log("good to go");  
}  
setTimeout(message, 3000);
```

2) **Anonymous Function :** // window is parent dom or class

```
window.setTimeout(function(){  
    console.log("good to go");  
},3000);
```

3) **Arrow :**

```
window.setTimeout(()=>{  
    console.log("good to go");  
},3000);
```

---

### General Business schnerio of understanding:

From UI user inserted the input

Those input goes to attribute that is define on dom

Those attribute then taken to client side controller

Client side it perform whatever it needs to perform

Maybe some business logic calculation

data processing and passing to other component by firing the events /data binding

fetching rendered data from cache memory through wire and so on

After That calculation happened through LDS lightning data services

Single call out happened to server

And After verification data got saved to the salesforce database.

---

**Event:** (Something happens automatically or by human interaction and do something)  
Packet to pass the information from one component to another component  
or communicating between one page to another page. ( Pass the value in the component )

---

**Type of event:**

- 1) **System Event/ Platform Event:- (render(), connectedCallback())**  
System, Platform Event: automatically triggered during component lifecycle.
  - 2) **Browser Event/ dom event:- (onclick(), onload() )**  
browser events are predefined in JS API/**user interact with browser**
  - 3) **Component Event / Application Event / Navigation Event:-( custom event )**  
A component event is fired from the instance of a component. It can be handled either by the component who has fired this event or any other component in the hierarchy that receives the component event and has a handler defined to handle that component event.
- 

**Browser Event : -Dom Event:** always begin with on keyword

**Example:**

Alert

OnChange

OnRefresh

OnError

OnFocus

oneyup

OnKeydown

OnKeyPress

OnDrag

- 1) **onclick =""**
- 2) **onmouseover=""**
- 3) **onmouseout=""**
- 4) **onLoad=""**
- 5) **onunLoad=""**
- 6) **onResize=""**

**Platform Event :-System Event :-** read hook or life cycle of framework/ platform

**Custom Event Defining and Using:**

**Customize Event:-**

- 1) Define action method
- 2) register the event & define the event
- 3) fire the event
- 4) capture the event and parse the value

**More details below with framework and example**

---



## Event Navigation:

Events occur by any component and move in 2 fashion toward the component in which the function is defined.

1) **Bubble Phase:** bottom to top in hierarchy to root component ( inner to outer)

2) **Capture Phase:** bottom => directly top⇒ hierarchy to source component

( inner => root => outer)

**By default, it is bubble phase**

**E.g: Bubble Phase:**

Customer => invoices and show total invoices amount on customer

**E.g: Capture Phase:**

Fire the event do subscription and unsubscription

---

### How Event gets triggered:-

- 1) Click on a button / action method call
- 2) Click on a Custom Link
- 3) Click on Extension/ Component
- 4) Execute When Related Record Modified

### In other component how to pass the value or event information:

- 1) Reusability mechanism
- 2) Hook
- 3) Indirect action method

---

### Event handling:

**Some standard method::: useful in movement of event journey in b/w component**

```
event.getSource();    ///    event.getSource().getName();
```

**event.pause()**

**event.resume()**

**event.stopPropagation()**

**event.preventDefault()**

### Note:

event.target.value ::: passing through event ::: standard browser event

event.detail.value(variable\_name)::: passing through component ::: custom event

## GENERAL QUERIES:::::

How to get to know which one parent and which one child?

If in component 1 we are calling component 2

Then parent component is component 1 and child component is component 2

What is binding ?

If we are passing value from one component to another component then on the child component if data changes then it should be reflected on the parent component also that is called two way binding.

Note:

LWC is one way binding . means child value changes, it doesn't reflect on parent

Aura is two way binding. Whatever value changes on the attribute side it gets reflected on the javascript side as well.

### **Controller, Render**

Controller: which is getting value

Through Event we pass value from controller to rendering

Render: which is performing task based on the value ( Browser rendering value based on calc)

### **Controller vs Helper:**

Controller: specific for that component

Helper: javascript is used as shared resource that is use by multiple component

Event handler is used to pass the value and also to call certain set of function to perform task

More advantage is the faster rendering and minimizing memory allocation of javascript.

Controller can be called when any event occurs on markup

But the helper function can be called by controller, by helper itself, by rendering and by other comp.

### **Controller in Context of Apex:**

#### **Standard Controller:**

Ability to call the Data without writing code with some standard functionality or apex code

Like: one record, all record, saveRecord, DeleteRecord etc

**Custom Controller:** Writing your own piece of code and then show

#### **Extension:**

##### **enhancement in standard controller:**

manipulate child records along with a parent or a

##### **Enhancement in custom controller :**

(this is often overlooked and is a way to provide common functionality across a number of pages).

---

## Stateful, Stateless

### Promise :

which promise to produce some result in future (ASYNC operation)

#### Promise has three state:

- 1) Pending() ---> (resolve ---> full fill ) -> (reject → rejected)
- 2) Fulfilled()
- 3) Rejected()

#### Use case

- 1) Fetching data from server
- 2) Loading file from system
- 3) Fetching data from cache

---

#### Return New Promise(function(resolve, reject){ })

#### Example:

```
function myName(data){
return new Promise(function(resolve,reject){
if(data=="success"){
    return resolve("Successfully");
}else{
    return reject("Rejected");
}}}

```

#### ///To see what is return

```
myName("success1").then(function(result){
    document.write(result);
}).catch(function(error){
    document.write(error);
})

```

---

#### Finally method is also there

Server response is always a promise aysnc call

#### If multiple promise are coming

```
fetch(url).then(function(result){
    Return result.json();
}).then(function(response){
    document.write(response);
})

```

---

## Visual force Page

---

Tag based markup language.

Which helps developers to overwrite any existing salesforce standard page to own custom build page or to create their own custom visual force page.

The Visualforce page is MVC ( model view controller ) . Means controllers can be built separately and we can view it on the visual force page.

Model: data model

view : UI

controller : Business logic

Visual force can be integrated with html, css, ajax, and can be useful with available lib like jquery etc.

### How to create Visual force page:

- 1) U can create in developer console
- 2) U can enable development mode and play in live server plugin
- 3) U can create in standard way ::: setup -> visual force page

E.g:-

```
<apex:page> <h1>Congratulations</h1> </apex:page>
```

### Tag Category:

- |               |   |
|---------------|---|
| 1) Page tag   | ::: browser web Page / section for particular item          |
| 2) Form tag   | ::: entry/ information to capture                           |
| 3) Input tag  | ::: to take input from user                                 |
| 4) Action tag | ::: JavaScript  |
| 5) Select tag | ::: List for iteration / picklist value shown or to display |
| 6) Output tag | ::: to show or display                                      |
| 7) Style tag  | ::: CSS   |

### PageTag: Example:-

```
<apex:page>  
<apex:pageBlock>  
<apex:pageBlockTable>  
<apex:pageBlockSection>  
<apex:pageBlockSectionItem>  
<apex:pageBlockButtons>  
<apex:pageMessage>
```

**Initializer: :::**

```
<apex:page>
</apex:page>
```

First tag to create a visual force page like < html></html>

All tag goes inside of it.

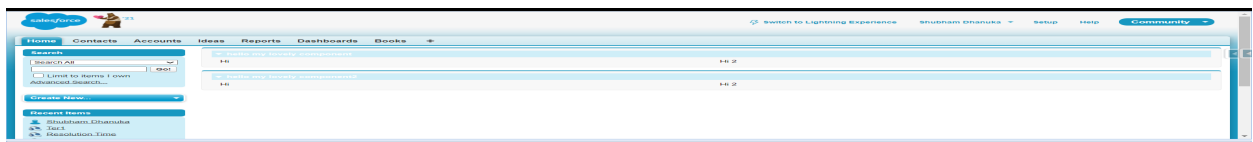
E.g:

```
<apex:page >
<apex:pageBlock >
  <apex:pageBlockSection title="hello my lovely component">
    <apex:pageBlockSectionItem > Hi </apex:pageBlockSectionItem>
    <apex:pageBlockSectionItem > Hi 2</apex:pageBlockSectionItem>
  </apex:pageBlockSection>
</apex:pageBlock>
</apex:page>
```

E.g:2

```
<apex:page >
  <apex:pageBlock >
    <apex:pageBlockSection title="hello my lovely component">
      <apex:pageBlockSectionItem > Hi </apex:pageBlockSectionItem>
      <apex:pageBlockSectionItem > Hi 2</apex:pageBlockSectionItem>
    </apex:pageBlockSection>

  </apex:pageBlock>
  <apex:pageBlock >
    <apex:pageBlockSection title="hello my lovely component2">
      <apex:pageBlockSectionItem > Hi </apex:pageBlockSectionItem>
      <apex:pageBlockSectionItem > Hi 2</apex:pageBlockSectionItem>
    </apex:pageBlockSection>
  </apex:pageBlock>
</apex:page>
```



**page, pageBlock, section, section item**

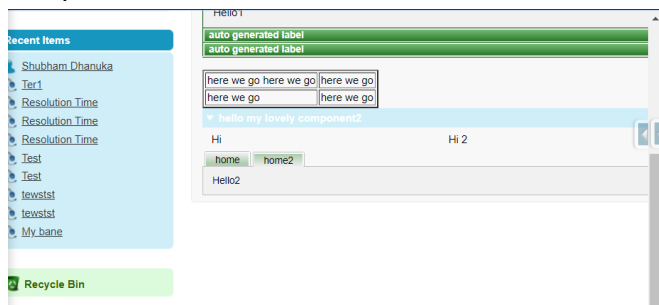
## 1) Button

```
<apex:pageBlockButtons >  
<apex:form >  
  <apex:commandButton value="save"/>  
</apex:form>  
</apex:pageBlockButtons>
```

## 2) Tab

```
<apex:tabPanel>  
<apex:tab>
```

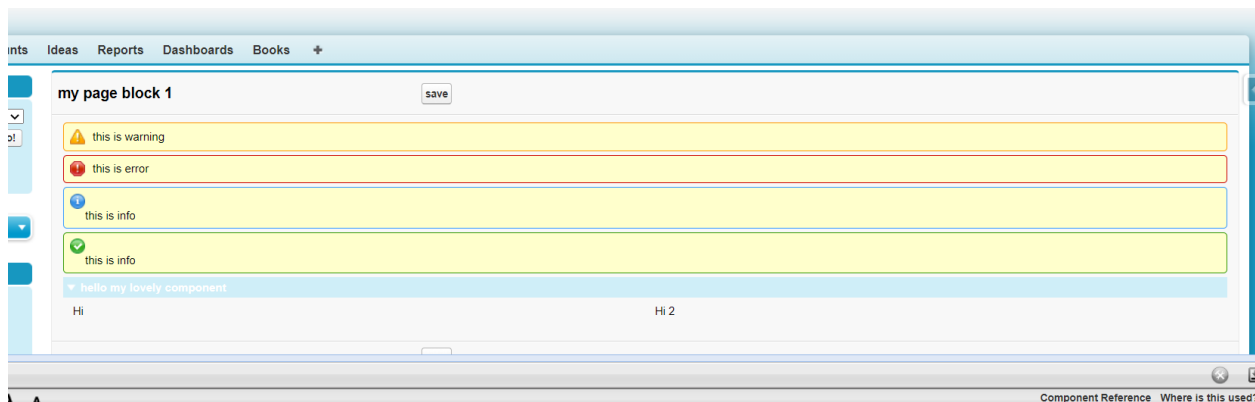
```
<apex:tabPanel switchType="client">  
  <apex:tab label="home"> Hello1 </apex:tab>  
  <apex:tab label="home2"> Hello2 </apex:tab>  
</apex:tabPanel>
```



## 3) Info/ Message Show.... Like we do in apex: by adding addError

### Error: Info: Warning, confirm

```
<apex:pageMessage severity="warning" strength="1" summary="this is warning"></apex:pageMessage>  
<apex:pageMessage severity="error" strength="1" summary="this is error"> </apex:pageMessage>  
  <apex:pageMessage severity="info" strength="1">this is info</apex:pageMessage>  
  <apex:pageMessage severity="confirm" strength="1">this is info</apex:pageMessage>
```



### Input tag:- Take input from user

apex:inputCheckbox       ::: checkbox  
apex:inputField           ::: input field  
apex:inputFile           ::: upload the file  
apex:inputHidden       ::: hidden  
apex:inputSecret       ::: password  
apex:inputText       ::: text  
apex:inputTextarea       ::: cover letter/ large content

E.g:

```
<apex:form >  
Enter name:       <apex:inputText title="Hello" /> <br/>  
Enter cover letter: <apex:inputtextarea /><br />  
enter check:       <apex:inputCheckbox />  
</apex:form>
```

### OutPut tag: display output on the screen

```
<apex:form>  
<apex:outputLabel > This is output label </apex:outputLabel> <br />  
<apex:outputLink >here is the link</apex:outputLink> <br/>  
</apex:form>
```

Value = "" for=""

**Value is used to display the text.**

**For is used for id so that output tag and input tag can be correlated.**

my page block 2

Enter name:

Enter cover letter:

enter check: ☐

This is output label

[here is the link](#)

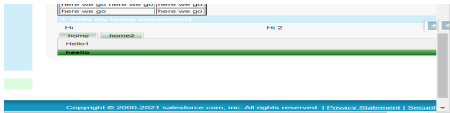
hello my lovely component2

Hi Hi 2

### Some important tag:

- 1) Apex column
- 2) Apex tab
- 3) Apex param
- 4) Apex Message
- 5) Apex form
- 6) Apex toolbar group
- 7) Apex toolbar

```
<apex:toolbar >  
<apex:toolbarGroup >heello </apex:toolbarGroup>  
</apex:toolbar>
```

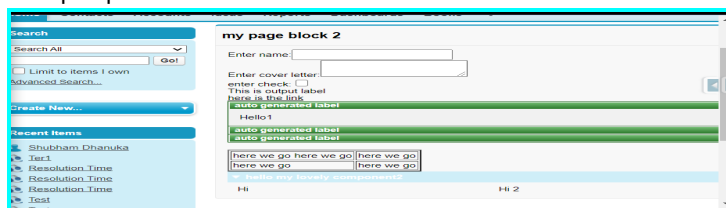


- 8) Apex panel group
- 9) Apex panel bar
- 10) Apex panel bar item
- 11) Apex tab panel
- 12) Apex panelGrid
- 13) Apex detail
- 14) Apex repeat

E.g:

```
<apex:panelGroup >  
<apex:panelBar >  
  <apex:panelBarItem >Hello1</apex:panelBarItem>  
  <apex:panelBarItem >Hello2</apex:panelBarItem>  
  <apex:panelBarItem >Hello3</apex:panelBarItem>  
</apex:panelBar>  
</apex:panelGroup>
```

```
<apex:panelGrid columnClasses="2" columns="2" border="2">  
  <apex:panelGroup >  
    <apex:outputText > here we go</apex:outputText>  
    <apex:outputText > here we go</apex:outputText>  
  </apex:panelGroup>  
<apex:outputText > here we go</apex:outputText>  
<apex:outputText > here we go</apex:outputText>  
<apex:outputText > here we go</apex:outputText>  
</apex:panelGrid>
```





## Action Method:

When an event occurs call action method.

By default define in standard controller: Save, quicksave, edit, delete, cancel, list

## How do i call an action method in markup: by using ! sign. {!save}

### How do i define an event in markup:

```
<apex:commandButton action="">
<apex:commandLink >
<apex:actionPoller>      ::: periodically call an action
<apex:actionSupport>
<apex:actionfunction>
<apex:page>
```

E.g:

```
<apex:commandButton action="{!save}">
```

---

## Associate a standard controller to visual force page:

```
<apex:page standardController = "" >
</apex:page>
```

Standard controller has there own inbuilt Action method define in standard apex class,

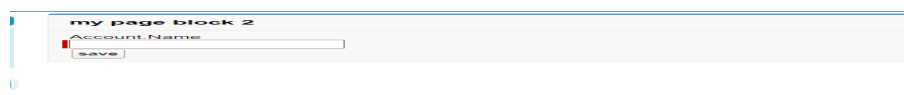
### Save, quicksave, edit, delete, cancel, list

How to invoke an action method?

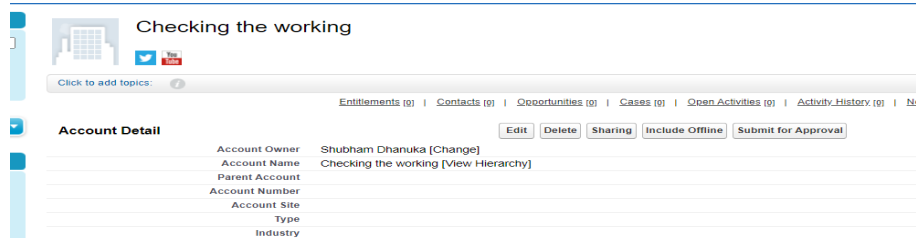
Button, link, page loaded, method/event (standard or custom) invoking.

E.g:

```
<apex:page standardController="Account">
  <apex:pageBlock title="my page block 2" >
    <apex:form >
      <apex:outputText >Account.Name</apex:outputText>
      <apex:inputField value="{!Account.Name}"/>
      <apex:commandButton value="save" action="{!save}"/>
    </apex:form>
  </apex:pageBlock>
</apex:page>
```



## It will create a record



### Fetch all the records from standard controller:

```
<apex:page standardController = "Account" recordSetVar = "accounts">
</apex:page>
```

E.g:

```
<apex:page standardController="Account" recordSetVar="account">
  <apex:pageBlock title="my page block 2" >
    <apex:form >
      <apex:pageBlockTable value="{!account}" var="a">
        <apex:column value="{!a.Name}"/>
      </apex:pageBlockTable>
    </apex:form>
  </apex:pageBlock>
</apex:page>
```

my page block 2	
Account Name	
Burlington Textiles Corp of America	
Checking the working	
Dhanuka	
Dhanuka Boy	
Dickenson plc	
Edge Communications	
Express Logistics and Transport	
GenePoint	
Grand Hotels & Resorts Ltd	
Pyramid Construction Inc.	
sForce	
United Oil & Gas Corp.	
United Oil & Gas, Singapore	
United Oil & Gas, UK	
...	

**Note:** Filter and list view some of the standard action methods are also defined in the standard controller. ( list view/ filtration and go)

**Standard List Controller:** by default provided by force.com ( pagination )

**ActionMethod:** // already given definition in apex class.

**List, save, quick save, cancel, first, last, previous, next**

### Pagination:

```
<apex:page standardController="opportunity" recordSetVar="account">
  <apex:pageBlock title="my page block 2" >
    <apex:form >
      <apex:pageBlockTable value="{!account}" var="a">
        <apex:column value="{!a.Name}" />
      </apex:pageBlockTable>
      <apex:commandLink action="{!previous}" value="previous" />
      <apex:commandLink action="{!next}" value="next"/>
    </apex:form>
  </apex:pageBlock>
</apex:page>
```

Grand Hotels SLA
Pyramid Emergency Generators
United Oil Emergency Generators
United Oil Installations
previousnext

## Associate a Custom controller to visual force page:

Completely wanna define apex class and functionality by your own.  
Custom controllers run entirely in system mode.

```
<apex:page controller="MyClass" >
  <apex:pageBlock title="my page block 2" >
    <apex:form >
      <apex:pageBlockTable value="{!account}" var="a">
        <apex:column value="{!a.Name}" />
      </apex:pageBlockTable>
    </apex:form>
  </apex:pageBlock>
</apex:page>
```

my page block 2	
Account Name	
Checking the working	
Dhanuka Boy	
Dhanuka	
Edge Communications	
Grand Hotels & Resorts Ltd	
United Oil & Gas Corp.	
Express Logistics and Transport	
University of Arizona	
United Oil & Gas, UK	
United Oil & Gas, Singapore	

## Overwrite a standard controller functionality into a visual force page: (extension )

Extension controllers run entirely in user mode.

```
<apex:page standardController="Account" extensions="MyClass" >
  <apex:pageBlock title="my page block 2" >
    <apex:form >
      <apex:pageBlockTable value="{!account}" var="a">
        <apex:column value="{!a.Name}" />
      </apex:pageBlockTable>
    </apex:form>
  </apex:pageBlock>
```

my page block 2	
Account Name	
Checking the working	
Dhanuka Boy	
Dhanuka	
Edge Communications	
Grand Hotels & Resorts Ltd	
United Oil & Gas Corp.	
Express Logistics and Transport	
University of Arizona	
United Oil & Gas, UK	
United Oil & Gas, Singapore	

---

---

### Aura Component:

---

- 1) Application: For Application Testing( Including Component to see one App)
  - 2) Component: HTML part ( User Interface/ showing part)
  - 3) Style: CSS Part
  - 4) Controller: javascript part ( declaring)
  - 5) Helper: second Javascript part to call method ( definition )
  - 6) Render: web service callout/ automate process
  - 7) Document: Documentation about component
  - 8) Design: Re Usability design (Properties of component)
  - 9) SVG: Graphic( Shape)
- 

#### Server side Controller calling: Calling Server Method:

**Client side Definition:-** Aura : Controller=" " c.method name: Defining which method to call

**Server Side Annotation:-** @AuraEnabled Allowing them to call.

---

#### Naming convention of Defining controller in javascript and apex side:

Do, handle:- client side

Get: server side

---

#### Common DataType:

Type : HTML

Object : APEX

Subject : Dynamic Apex

---

#### Structure, Styling, Scripting, SVG, Metadata all are provided.

##### How to use an external library?

For external library:

First you need to upload in static resources and then you need to use in your component

##### E.g: For aura component:

```
<ltng:require
  styles="{!$Resource.customSR +'/customCss.css'}"
  scripts="{!$Resource.customSR +'/jquery.min.js'}" />

{!v.int1}
```

**C stands for component**

```
{!c.component_name}
<lightning:input type="button" name = "button" value="button" onclick= "{!c.comp}" />
```

**Why use it !**

To differentiate in between HTML and Javascript dynamic variables use

**Why use \$**

To differentiate in between standard and custom component / rerender on changes vari

**Why Use V and C**

To differentiate in between variable and component calling

**Why Use {}**

Values are coming dynamically in structured language that is defined in framework and for the same index. E.g: value = "{!v.attribute\_name}" precedence from left to right like arithmetic op.

**Why do we use C: while calling components in application??**

Ans: This is the namespace.

---

ID/ Class/ Tag: is used as unique identifier

Placeholder / label: is used as

Default/ value : value defines in that variable

event/ action : fire the action method

Name: used in same section of attribute attribute for one action

( radio, picklist, select/option/ checkbox)

Type: type of attribute

---

**Dom comment :::**

```
<!-- -- >
```

---

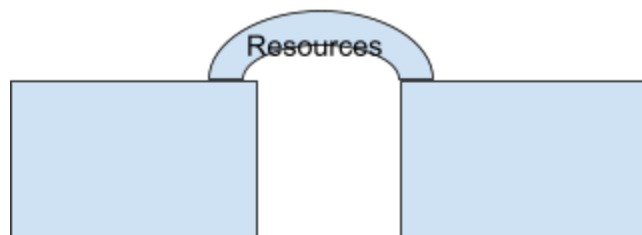
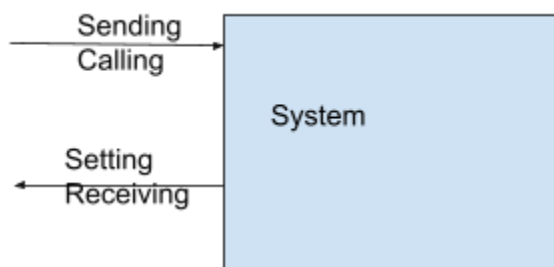
**How to call one component in another component?**

In component 1 <C:Component2 />

**How to pass value from parent component to child component ?**

```
<c:Component2 component_2Attribute="{!v.component_1Attribute}" />
```

Attribute Defines	Text Text Area Long Text Rich Text		
Type Name Value/ Default	Number Phone Email Password	Style  Border Margin Padding	Lookup ExtenalLookup Master details Rollup summary
Label PlaceHolder Description	Radio Checkbox Toggle Range	Opacity	Auto number Formula field
Required Unique	Link/ URL/Address	Fontsize Fontfamily Fontstyle	Date Time Date/time
Id/class/ tag	Form/ table section/ div Button Fileupload Display image	Display	Picklist MultiPickList Depend PickList
event/action		Color	



## Standard Component

### Initializer tag like html

```
<aura:component>  
</aura:component>
```

### Layout and layout item:

```
<lightning:layout>  
<lightning:layoutItem></lightning:layoutItem>  
</lightning:layout>
```

---

### For defining attribute/ Variables in Lightning Component:

```
<aura:attribute />
```

### For taking input from User:

```
<lightning:input />
```

### How to assign user input to attribute variables?

By Using Expression Value="{!v.variablesName}"

---

### Note for Select Option/PickList input tag:

In select option tag or picklist value tag

We need two attribute to store the value

First attribute is used to store the value from option

Second attribute is used to select the value from select tag which will be final from drop down,

### Note for Checkbox/ radio button input tag:

In checkbox and radio button: name should be the same in order to pick one value

---

### For showing output:

```
<ui:outputText value="{!v.variable}" />  
<lightning:formattedText value="{!v.variable}" />
```

---

### For Iteration:

```
<aura:iteration items="" var="">  
</aura:iteration>
```

### For Conditional:

```
<aura:if isTrue="{!v.str}"> <h1>My name is anothly </h1>  
<aura:set attribute="else">False</aura:set>  
</aura:if>
```

---

### For Button: ( Note: button label also can changes after event occurs )

```
<lightning:button label="" onclick="" />  
<lightning:input type="button" label="" />
```

**For attribute:**

```
<aura:attribute type="" name="" value=""/>
```

**Attribute usages in HTML:**

For variable: {!v.attributeName}

For Function: {!c.Client\_Controller}

**Attribute usages In Javascript side:**

For Variable: {v.attribute}

For Function: {c.server\_Controller}

**HTML attribute finder in JavaScript:**

```
component.find("id").get("v.label")
```

```
event.getSource("id").get("v.label")
```

```
component.get("v.num");
```

**Get the value/ call server side controller:**

```
component.get("c.server_controller");
```

**Setting Value**

```
component.set("v.num", 10);
```

```
component.set("v.attribute", "variable_input");
```

E.g:-

```
response.getReturnValue()
```

```
actionResult.getReturnValue()
```

**Get the value from server side controller ( value will be in JSON/Class Type)**

**So assignment variable type should be non primitive**

```
Component.set("v.contact", response.getReturnValue());
```

**Showing Value in Console Log:**

```
console.log(JSON.stringify(component.get("v.groupstructureList"), null, 4))
```

---

**Complete Picture:**

```
var action = component.get("c.server_controller");
```

```
// PERFORM THIS ACTION AFTER SERVER METHOD GETS CALL
```

```
action.setCallback(this, function(){
```

```
    component.set("v.attribute".response.getReturnValue());
```

```
    // component.setParams("", "");
```

```
});
```

```
//PERFORM ACTION ON SERVER(Queue that )
```

```
$a.enqueueAction(action);
```

---



## Styling :

To get aura framework styling :

### In application:

extends = "force:slds"

### In component:

Use design system to do your styling

**Note: instead of writing your styling in markup use styling sheet/file to write your code**

### Styling sheet: Note: .should be attached with .THIS

```
.THIS.className{  
}
```

E.g:

```
.THIS.MyName{  
    font-size: 100px;  
}
```

## JavaScript:

```
myAction : function(component, event, helper) {  
    component.set(v.list, [1,2,3]);  
},
```

### Parameter passing: component, event, helper

Component: which is calling method unique component reference id is passing.

Event: can be any type ( browser, platform, application ) passing.

Helper : helper resource id

Helper method calling :

```
comp: function(component, event, helper) {  
    helper.myName();  
}
```

// in helper class:

```
myName : function(){  
    alert('hi');  
  
}
```

**Note: Custom/Standard Event Accessing in the learning of Event section.**

---

## **Documentation :**

- 1) **Prepare the documents**
- 2) **View the documents**

### **To Prepare the document:**

Aura: description : documentation

Aura: example : demo / visual output: you can explicitly define your component it will give preview mode

### **To view the document:**

You need to hit the URL

domainName.lightning.force.com/auradocs/app\_name

## **Render Resources:( HOOK)**

In most of the case aura framework itself takes care but more advanced logic context function are there to use::

render() : first rendering

rerender() : in between first rendering and undering, if values get change then rerendering gets call

afterrender() : after first rendering happen

unrender() : after time period gets over.

**Browsers first render the corresponding javascript for a timeframe but After a particular time period if you wanna render the particular function again there we use this.**

**(After rendering then-- wanna re render a function )**

**E.g: overview::**

// call the render

// interact with dom

// returning the rending value.

```
render:function(component){
    var a = this.superRender();
    console.log("checking the rendering");
    return a;
},
afterRender: function(component){
    var a = this.superAfterRender();
    console.log("checking the after rendering");
    return a;
}
```

## **Design:**

**While adding component in lightning app builder there is option to define component properties**

**What are these properties?**

Increase reusability of the component. (same component using while passing ref value)

**How can we define them?**

In component design sheet

**How can we use them?**

In Lightning App builder, while adding components to an application.

## **SVG**

Shape // icon on the component

---

### **Wrapper Component:**

A Nested Component is called a Wrapper component means two components wrap to one component and then the final component calls all other components.

E.g: Multiple components in one component.

Now suppose multiple components using LDS (lightning data services ) and u wrap all necessary components in one bundle that particular component is call wrapper component.

Encapsulation and wrapping are called in the same context but have little bit different meaning.

---

**Note: while calling the component in application u can also pass the value in component**

---

### **Global Value Provider: // standard //**

GlobalId: :: unique id of each component

\$Browser :: isAndroid, isIOS, isWinodwPhone

\$Label

\$Locale :: date, timezone

**E.g: in html tag**

`{!$Browser.isDesktop}`

`{!$Browser.isTablet}`

---

---

## LIGHTNING WEB COMPONENTS (LWC)

---

### PreRequisites of tool and working structure

#### First install prerequisites:

1) Java 2) Python 3) Node

#### Some Tool Configuration:::

- 1) Visual Studio Code
- 2) Salesforce CLI
- 3) Salesforce Extension Pack,
- 4) Some work optimize extension ( live server, code prettier, xml, log analyzer)

#### Need a live server: to start:

**Note: By default salesforce CLI install development server if it doesn't then:-**

**To check** sfdx plugins --core

#### To install Local development server:::

sfdx plugins:install @salesforce/lwc-dev-server

sfdx plugins:update

#### Facing general issues: After npm install

npm install -g node-gyp

npm install --global --production windows-build-tools

npm install --global windows-build-tools@4.0.0

```
choco install python visualcpp-build-tools -y
```

```
npm config set msvs_version 2017
```

#### Why do we need to live on a server?

Create a Local development server to render component UI locally.

calls to Lightning Data Service and Apex are sent to your scratch org

---

#### My domain/ To enable dev org::

**My domain will give u a unique url for your dev org.**

**(Enabling org: Allow u to manage org from CLI, view information about scratch org)**

Setup -> My domain

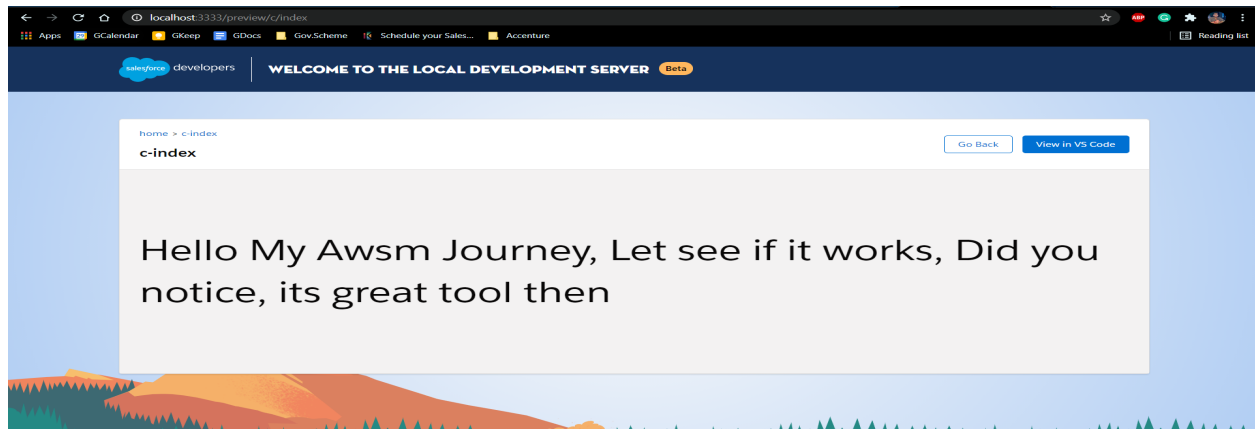
Setup -> dev hub -> enable dev hub

**Authorized dev org/ create a scratch org**

**Authorized dev org** ::: Ctrl+shift + p → authorized org

**Create a scratch org** ::: Ctrl+shift + p → Create scratch org

**Start a local server** ::: Ctrl+shift + p → start local server



**Question:**

**What is the difference between dev org and scratch org?**

Developer org are mainly used for development purpose which has no lifecycle/ time period  
And scratch org are temporary org which has life cycle and mainly used for component development in modularized way (life cycle is 1-30 )

And if u want some sample data in your scratch org for that

In Project-scratch-org.json add **“hasSampleData”:true**

---

**Deploying // pushing the Code:**

App creation → Page creation → Component Deployment → Component assign

**Before deployment we need to make our component available:**

In metaData: isExposed = true

**And we also need to configure for which lightning page this component should be available**

<targets>

<target>lightning\_\_AppPage</target>

</targets>

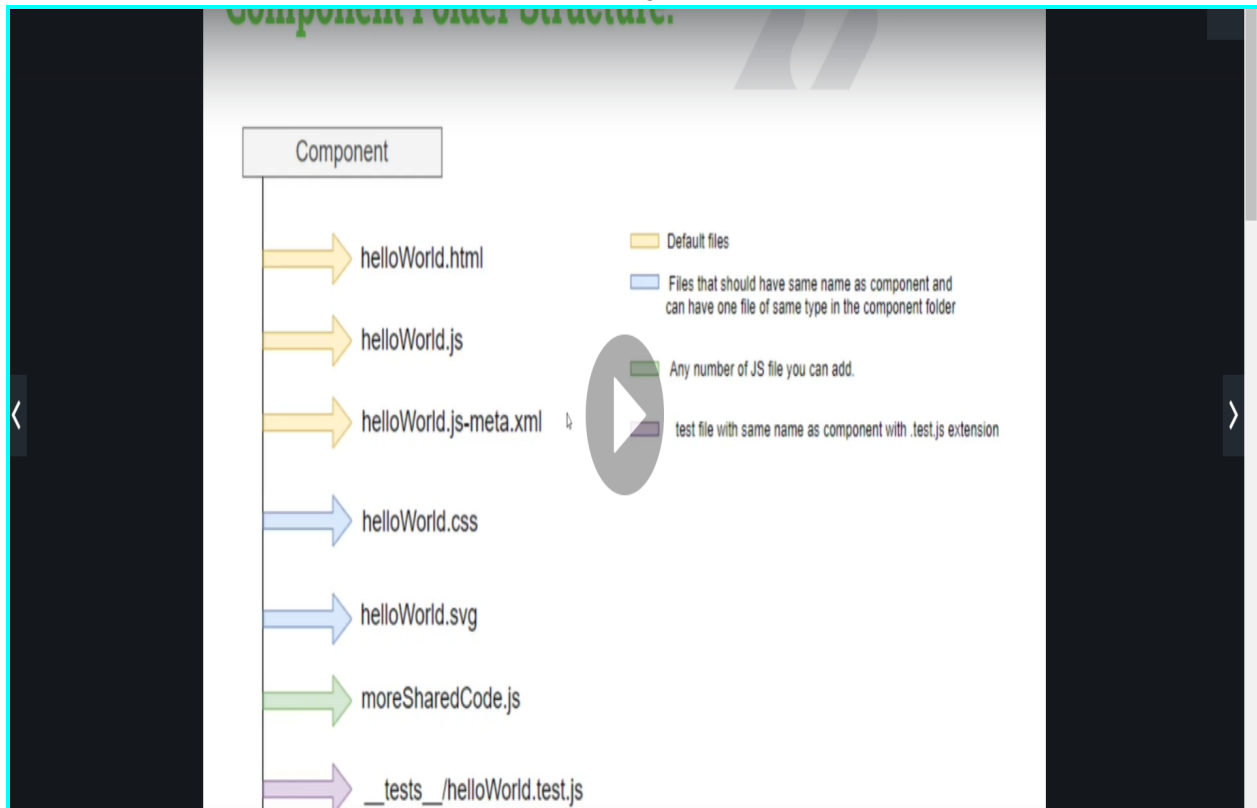
Ctrl+shift + p → Push to scratch org

---

### Component Folder Structure:

1) HTML 2) CSS 3) JavaScript 4) Helper JavaScript 5) SVG 6) MetaData 7) Test Code

Each file name should be the same followed by extension



**Naming Convention:** unique name Should be in entire namespace

**Camel Case:** First letter with small letter and then followed by caps letter, (ComponentName)

**Pascal Case:** All first letter of the word should be in caps (ClassName)

**Kebab Case:** all letter should be small followed by - (Attribute)

**Please note that HTML file is not a mandatory file. ( utility items etc. )**

**Only mandated file is Javascript and metadata files.**

---

**Architecture:**

Bottom layer is Application Layer on top of that Base component, Experience component

Base Component:

Icon

Button

Badge

Experience Component:

Related List

Chart

Path

Chatter feed ( utility items)

**Through Lightning app builder Base component and experience component can be placed on the application layer.**

---

**Standard web organization :**

Ecma

Tc39

**Lightning web components support all maturity of the latest web standard.**

- 1) Simplification
  - 2) security
  - 3) Cross browser support
  - 4) Lightning data services
  - 5) custom element / decorator / dom
  - 6) event
- 

**Why LWC not VF or aura components??**

Reason: it does the rendering on the client side rather than rendering it from the server side.

Earlier: every response goes to the server and server processes and sends the response to the client. First it loads the entire javascript and then structure and styling.

But now: whatever needed goes to server rest processing can be done on the client side itself.

I mean to say business logic, data needed only goes to the server, structuring part done on client side itself.

Visual force does server side rendering that is understandable that we need to do client side rendering so we are not using any more.

Aura does Client side rendering than why we are using lwc.

Because aura creates a framework in json format that is not in html and javascript that the browser can understand directly, after that it parses to HTML and javascript which takes time to load.

So LWC directly creates or uses HTML and javascript ( structuring and logic ) that the browser can understand and it also does client side rendering.

---

**MetaData file defines where we use this component in our salesforce org.**

**E.g:**

isExposed = true ::: available to use

```
<targets>
```

```
<target> lightning__AppPage/ lightning__HomePage / lightning__recordPage </target>
```

```
</targets>
```

---

### **Overview:**

```
<template>
```

```
<lightning-card>
```

```
<lightning-accordion>
```

```
<lightning-layout>
```

```
<lightning-layout-item>
```

```
<lightning-input type="" name="" value="" />
```

```
</lightning-layout-item>
```

```
</lightning-layout>
```

```
</lightning-accordion>
```

```
</lightning-card>
```

```
</template>
```

---



---

## BASIC OF LIGHTNING WEB COMPONENT

---

### Creating Component:

Ctrl+shift + p → Create Lightning web component

### Initializer tag: Supports two directive (if, loop)

```
<template>  
</template>
```

### Division tag: Lightning\_card : Creates a Container Which contains Header, Body, Footer

```
<lightning-card>  
</lightning-card>
```

### Layout and layout item:

```
<lightning-layout>  
<lightning-layout-item> </lightning-layout-item>  
</lightning-layout>
```

### Accordion:

```
<lightning-accordion>  
<lightning-accordion-section></ lightning-accordion-section>  
</lightning-accordion>
```

### TabBar:

```
<lightning-tabset>  
<lightning-tab> </ lightning-tab>  
</lightning-tabset>
```

### Table :

```
<lightning-datatable>  
</lightning-datatable>
```

### Form:

```
lightning-record-form  
  
lightning-record-view-form  
  
lightning-record-edit-form
```

**Input:**

lightning-input

lightning-input type="text"

lightning-input type="password"

lightning-input type="checkbox"

lightning-input type="file"

**For input field:**

lightning-input-field

**For Text area:**

Lightning-textarea

**For Radio Button:**

Lightning-radio-group

**For Checkbox:**

lightning-checkbox-group

**For PickList:**

Lightning-combobox

**Output:**

lightning-output-field

lightning-formatted-url

lightning-formatted-datetime

lightning-formatted-number

lightning-formatted-rich-text

lightning-formatted-text

lightning-formatted-time

**Button**

Lightning-button

**Toast Message:**

lightning-platform-show-toast-event

**Resources Loading:**

<lightning-platform-resource-loader>

</lightning-platform-resource-loader>

---

**Note for Select Option/PickList input tag:**

Two Time value needs to define

**Note for Checkbox/ radio button input tag:**

Name should be the same

---

## Dynamic Binding:

### HTML → Client Controller

For defining attribute/ Variables in Lightning Component:

For taking input from User:

How to assign user input to attribute variables? : not needed if no option there

If I speak frankly, there is no need for an attribute variable in dom structure.

Because whatever variable we needed we can import in javascript and use in HTML.

For taking input from User to javascript variable:

Use **on\_event** and assisting any user input value to javascript by **passing event properties**

**Example:**

```
<lightning-button class="MyClas" label=" i am Button"
value='This is great' onclick={handleButton}></lightning-button>
export default class Index extends LightningElement {
  handleButton (event) {
    var string = event.target.value;
    console.log(string);
    alert(string);
    this.handleButton2(5,6);
  }
}
```

**More precisely:**

**@track operation:**

Why do we need it?

Because objects and arrays there is a limit of value monitoring, or they dont track if single value changes in object, to ensure value changes we need this.

How does it monitor?

==== with previous value to current value if not it rerenders the component.

**How to import and use this?**

Import{track, LightningElement } from lwc;

@track objectName ={};

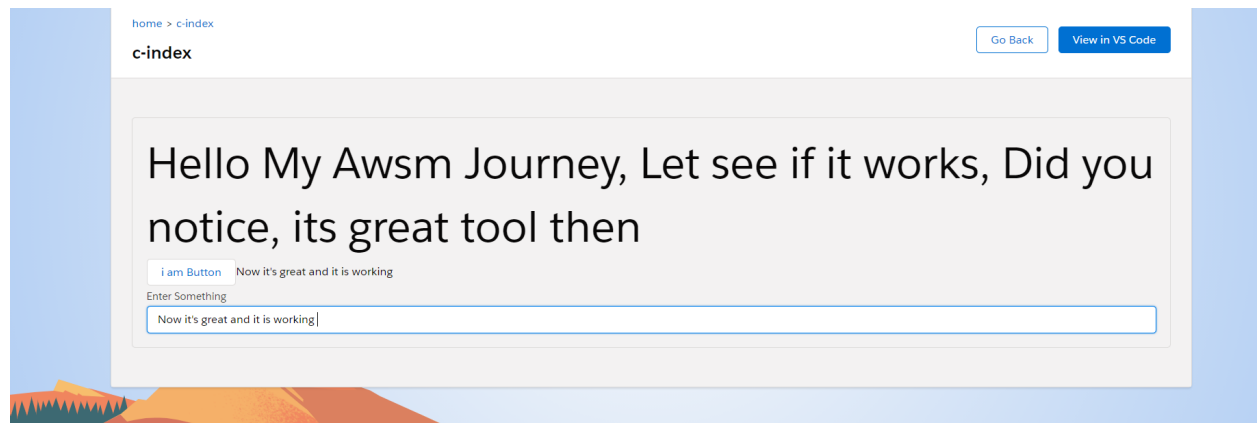
**Better approach: use spread Operator:**

{...this.object\_name, "city":event.target.value}

Example:

```
<lightning-input type="text" label="Enter Something"
onkeyup={handleEvent}></lightning-input>

obj_name = {"name": "shubham", age: 23};
handleEvent(event) {
  this.obj_name = {...this.obj_name, "name": event.target.value};
}
```



## Client Controller → HTML

### Attribute usages In Javascript side:

And in export default class bind with variable

Simply, Variable\_name = field\_Name

### Attribute usages in HTML:

In HTML: no need to use ! mark

{variable\_name}

### Note:

Primitive and Object data binding is allowed but not Array or any other non primitive data type

E.g: {name} {obj.name} **but not** {name[0]}, {2+ 2}

### So How will you handle the list element or any operation ??

**First method** is to take the first dedicated value and assign it to a variable then use it.

**Second method Getter method:**

### Example:

```
<lightning-formatted-text value={function_name} >
</lightning-formatted-text> <br/>

array_list = ['12', '3'];
    get function_name() {
        return this.array_list[0];
    }
}
```

### It is one way binding

So javaScript to html changes gets reflected

But from HTML to javascript you need to use **event properties**.

```
function_name(event){
    this.varName= event.target.value;
}
```

### IN HTML wherever is binding:

No need to use ! mark :::: because one way binding

No need to use "" mark :::: because string formation is not allowed.

No need to use v or c letter :: because lwc engine is smart enough

For variable or controller same format {variable\_name}{controller\_name} → **simple(get )or event(not needed)**

---

### Directive:

#### For Iteration:

```
<template for:each={array_list} for:item="item"
for:index="index">
    <p key={item}>{index} 'th' index {item} value</p>
</template>

array_list = ['12', '3'];
```

**Example2:**

```

<template>
  <template for:each = {contacts} for:item="contacts">
    <p key = {contacts.id}>
      {contacts.Name}
    </p>
  </template>
</template>

```

**JS File**

```

Import {LightningElement} from lwc;
Export default class Hello extends LightningElement{
  Contacts = [
    { Id: '00000000000',
      Name: 'shubham'
    },
    { Id: '00000000000',
      Name: 'shubham'
    }
  ];
}

```

**For Conditional:**

```

<template>
  <template If : true = {areDetailsVisible} >
    These are the details
  </template>
</template>

```

```

Import {LightningElement} from lwc;
Export default class Hello extends LightningElement{

```

```

  areDetailsVisible = false;
}

```

**HTML:**

```

<lightning-input type="checkbox" label="" onchange="" ></lightning-input>
<template if: true = {x}>
<div></div>
</template>

```

**Javascript:**

```

@track x = ""
mn(event){
  This.x = event.target.value;
}

```

---

## Styling :

No need to import force:slds already import in dom  
No need to link or attach style sheet already in bundle  
No need to use this keyword

Just use an already defined class or define your own class with corresponding style.

- 1) Inline styling `<p style="color:red">Hello Query selector</p>`
- 2) External styling ( element tag, class , pseudo tag)

```
p{
  font-size: 30px;
}

.Hello{
  border: 2px solid black;
}

.Hello:hover{
  background-color: brown;
}
```

- 3) Lightning design system (e.g: for multiple classes **class="class1 class2"**)
- 4) Design token ( color, font family) (var(--lwc-name))
- 5) Shared CSS lib. Create separate component with only css(@import 'c/cssLibrary')
- 6) Dynamic CSS: getter method with tactics `\${this.}`
- 7) CSS across shadow dom (rendercallback({}))

Question:

Why no option to extends="force:slds" because to make sure we comply with salesforce design Use standard

---

## JavaScript

```
import { LightningElement } from 'lwc';
export default class Index extends LightningElement {
}
```

Lwc is the module/ framework  
{ LightningElement } is the class  
Import is used to import the Lightning Element class

Export default is to make available  
Extending LightningElement is to inherit the class.

---

**Variable Declaration:**

Global declaration / parameterized declaration: **Without any keyword**

Local declaration: **With var keyword**

Global to local use / parameterized to local use: **With this keyword**

**DataType:**

Primitive and non Primitive data type already discussed in Advance skills of javascript

**Function declaration:**

function\_name({})

Function calling:

this.function\_name();

**Example:**

```
import { LightningElement } from 'lwc';
export default class Index extends LightningElement {
    handleButton () {
        this.handleButton2(5,6);
    }
    handleButton2(x, y) {
        var z = this.x + this.y;
        alert("ooohh button is working" );
    }
}
```

In normal HTML framework :: we call

onclick = "myfunction() "

Function myfunction() {}

In Aura framework we work ::

onclick="{!c.myfunction}"

Function : myfunction() {}

In LWC framework: it work :: onclick={myfunction}

myfunction(){

}

**No !, Not in string, Not with c**

---



## Equivalence in between lightning component

# Equivalence of components

lightning - namespace



Visualforce component	Lightning web component
apex:pageBlock	<a href="#">lightning-card</a>
apex:pageBlockButtons	Set actions slot on <a href="#">lightning-card</a>
apex:pageBlockSection	<a href="#">lightning-accordion</a> and <a href="#">lightning-accordion-section</a>
apex:pageBlockSectionItem	<a href="#">lightning-layout</a> and <a href="#">lightning-layout-item</a>
apex:toolbarGroup	<a href="#">lightning-layout</a> and <a href="#">lightning-layout-item</a>
apex:panelGrid	<a href="#">lightning-layout</a> and <a href="#">lightning-layout-item</a>
apex:panelGroup	<a href="#">lightning-layout</a> and <a href="#">lightning-layout-item</a>
apex:tabPanel	<a href="#">lightning-tabset</a>
apex:tab	<a href="#">lightning-tab</a>
apex:repeat	<a href="#">template for:each or iterator</a>
apex:pageBlockTable	<a href="#">lightning-datatable</a>
apex:dataTable	<a href="#">lightning-datatable</a>

Visualforce component	Lightning web component
apex:inlineEditSupport	<a href="#">lightning-datatable</a> with inline editing in editable columns
apex:image	<a href="#">lightning-platform-resource-loader</a>
apex:stylesheet	<a href="#">lightning-platform-resource-loader</a>
apex:includeScript	<a href="#">lightning-platform-resource-loader</a>
apex:map	<a href="#">lightning-map</a>
apex:form	<a href="#">lightning-record-form</a> <a href="#">lightning-record-view-form</a> <a href="#">lightning-record-edit-form</a>
apex:input	<a href="#">lightning-input</a> <a href="#">lightning-slider</a>
apex:inputCheckbox	<a href="#">lightning-input</a> type="checkbox" <a href="#">lightning-input</a> type="checkbox-button"
apex:inputFile	<a href="#">lightning-input</a> type="file" <a href="#">lightning-file-upload</a>
apex:inputHidden	<a href="#">lightning-input</a> class="slds-hide"

# Equivalence of components



Visualforce component	Lightning web component
apex:inputSecret	<a href="#">lightning-input</a> type="password"
apex:inputText	<a href="#">lightning-input</a> type="text"
apex:inputTextArea	<a href="#">lightning-textarea</a>
apex:inputField	<a href="#">lightning-input-field</a>
apex:selectCheckboxes	<a href="#">lightning-checkbox-group</a>
apex:selectList	<a href="#">lightning-combobox</a> or <a href="#">lightning-dual-listbox</a>
apex:selectRadio	<a href="#">lightning-radio-group</a>
apex:outputLabel	Set label attribute on <a href="#">lightning-input</a>
apex:outputField	<a href="#">lightning-output-field</a>
apex:outputLink	<a href="#">lightning-formatted-url</a>

Visualforce component	Lightning web component
apex:outputText	<a href="#">lightning-formatted-datetime</a> <a href="#">lightning-formatted-number</a> <a href="#">lightning-formatted-rich-text</a> <a href="#">lightning-formatted-text</a> <a href="#">lightning-formatted-time</a>
apex:commandLink	<a href="#">lightning-button</a> with bare variant
apex:pageMessage	<a href="#">lightning-platform-show-toast-event</a>
apex:messages apex:message	Custom validity on <a href="#">lightning-input</a>
apex:pageMessages	Automatic for <a href="#">lightning-record-form</a> Use lightning-messages in <a href="#">lightning-record-view-form</a> or <a href="#">lightning-record-edit-form</a>

Basic of LWC Completed

---

## ADVANCE CONCEPT OF LWC(LIGHTNING WEB COMPONENT)

---

### How to embed other components in lightning web components?

In kebab case

```
<c-lightning-component />
```

Replace all capital letter with small case and prefixed by hyphen

E.g: sampleDemoLWC

```
<c-sample-demo-l-w-c><c-sample-demo-l-w-c>
```

```
vF2LWC_Journey2
```

```
<c-v-f2-l-w-c_-journey2></c-v-f2-l-w-c_-journey2>
```

Shadow dom is the dom which does not allow css, query selector property to overwrite from parent to child vice versa

### HTML attribute finder in JavaScript:

```
this.template.querySelector()
```

```
this.template.querySelectorAll()
```

Don't use id in selector.

Example:

```
<lightning-button label="i am Button2" value='This is great'
onclick={justTocheck}></lightning-button>
<div class="HI" >
<p>Hello Query selector</p>
</div>
```

```
justTocheck() {
    var querySelector = this.template.querySelector('.HI');
    querySelector.style.border = "1px solid red";
    querySelector.innerHTML = "This is inner HTML tag";
}
```

## LWC LifeCycle:

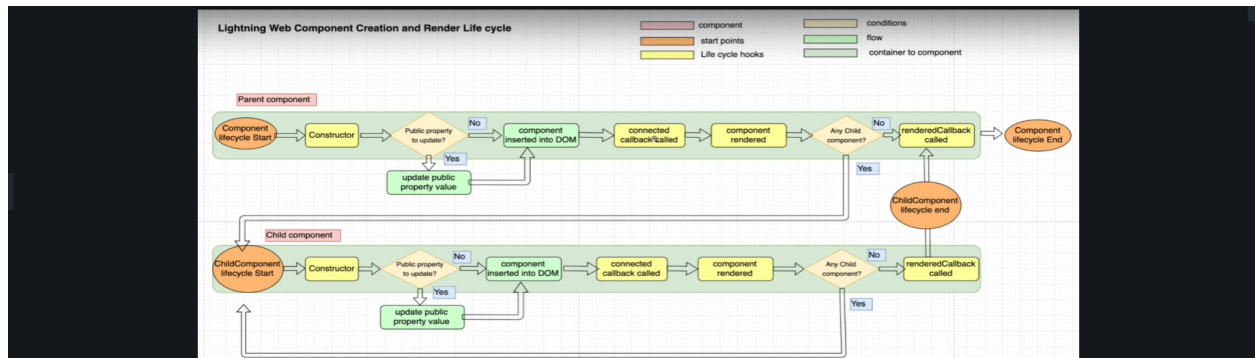
### 1) Mounting Phase

constructor(), connectedCallback(), render(), renderedCallback()

### 2) UnMounting Phase

disconnectedCallback()

### 3) Error Phase



errorCallback()

**Note:** rendered callback only gets called once all child component rendering is done.

### Constructor:

**Example:**

**In Js File:** `constructor(){ super(); }`

### Connected Callback:

Mainly use for fetching up the data, setup cache, listening of event

**In JS file:** `connectedCallback(){ }`

**Render:** (very power full method ) (call automatically when anything change in component)

- 1) Can use in advance version of directive ( if condition ) (Sign UP/ Sign In )
- 2) Back button/ previous button and reset button functionality can be done here

**Example: return default html**

`render(){`

`Return this.selected btn === 'SignUp' ? signupTemplate:`

`This.selectedbtn === 'SignIn' ? signinTemplate: renderTemplate`

`}`

### rendered Callback:

This method re render when expression used in template are reevaluate  
( anything change in component cause this to call)

**Don't use in wire adapter and update property of component**

**In js File:**

`renderedCallback(){}`

**UnMounting Phase:**

```
disconnectedCallback(){} 
```

**Where do we use this?**

Whenever any component removed from dom or  
window.removeEventListener() ( or window event)

**Error Phase : any error occur in component mounting and unmounting phase**

```
errorCallback(err, stack){}      e.g: throw new error () ;
```

---

## Event Handling: ( Register / Defining / Handle )

- 1) **Create an event** and then **Register the event at Source level**
- 2) **Create the action method** and **define the action method**
- 3) **Set the value of event attribute** and **fire the event**
- 4) **Capture the event** (to capture < aura:handler>) and **parse the value of attribute**

Parent to child : Capture phase

Child to Parent : bubble phase

Sibling component communication : capture phase first should go to the top and then navigate

Lightning Messaging services: (communication in between VF, AURA, LWC)

## Component communication:

- 1) **Reusability ( component referencing ) ( api decorator)**
- 2) **Import and export data passing.**
- 3) **Event ( by using reusability concept, by using hook, by using action method )**

---

## @api :: Accessibility of variables

Import decorator: import {api } from 'lwc';

Use decorator: @api

## Difference in between @api and export

Api is used to make properties of a action method public so that it can be use in reusable

**Pass the value in that decorator-----> Api decorator make public**

**While module is to use the value import <-----export**

## Primitive Data Passing:

Parent

```
<template>
<lightning-card title="I am parent component">
    <c-child-component
        capturing = 'Hello This is premitive data passing'
    ></c-child-component>
</lightning-card>
</template>
```

Child :

```
import { api, LightningElement } from 'lwc';
export default class ChildComponent extends LightningElement {
    @api capturing
}
```

## Non Primitive Data Passing:

Parent HTML:

```
<template>
  <lightning-card title="I am parent component">
    <lightning-button label="i am Button2" value='This is
great' onclick={function_name}></lightning-button>
    <c-child-component
      capturing = {obj_name}
    ></c-child-component>
    {pre_data_pass}
  </lightning-card>
</template>
```

Parent JS:

```
obj_name= [{"name":"shubham", age:25}, {"name":"dhanuka",
age:25}]

function_name() {
  console.log(this.obj_name)
}
```

Child HTML;

```
<template>
  <lightning-card title="I am Child component">
    <template for:each={capturing} for:item="item">
      <p key={item.name}>This is data captured from parent
{item.name}</p>
      <p key={item.name}>This is data captured from parent
{item.age}</p>
    </template>
  </lightning-card>
</template>
```

CHILD JS

```
export default class ChildComponent extends LightningElement {
  @api capturing
}
```

Till now we have seen attribute using api decorator:

**Method calling in between component using api decorator:**

For that in parent we need reference:

**Example:**

```
this.template.querySelector('c-child-component').method_name();
```

---

### Import export exposed

Import component: `import { pre_data_pass } from 'c/parentComponet';`

Export `export const pre_data_pass = 'Hello This is premitive data passing';`

**Example: is pending because it is not working**

It is not working because you are passing value from parent to child

Rendering does not work in this way because first all child components get rendered then the parent. So while the child component is getting rendered it is taking undefined value.

**Example:**

```
//parent component
import { pre_data_pass } from 'c/childComponent';
console.log(pre_data_pass);
//child component
export const pre_data_pass = 'Hello This is premitive data';
console.log(pre_data_pass);
```

---

### Module import and export // Util Class Make available component/ class/ variables to use

**Export attribute and function**

Export const name ="shubham"

Export function getName(){}

**//export together**

export{const name ,getName}

**//export with alias name**

export{const name as cn, getName}

**Import attribute and function**

Import ModuleName from Path/file\_name

Import {v1, v2, v3} from path/file\_name

Import \* as utils from path/fileName                      ::: utils is alias name

**Export default**

---

## Event:

### 1) Standard Event : Browser event

With default value: Parent HTML

```
<template>
  <lightning-card title="I am parent component">
    <lightning-button label="i am Button2" value='This is great'
onclick={function_name}></lightning-button>
    <c-child-component capturing={value}></c-child-component>
      {pre_data_pass}
    </lightning-card>
</template>
```

### Parent js

```
export default class ParentComponet extends LightningElement {
  obj_name=[{"name":"shubham",age:25},{ "name":"dhanuka", age:25}]
  value= [{"name":"d", age:25}]
  function_name(){ this.value= this.obj_name; }
}
```

With user creating / event value: (Dynamic value binding )

```
<lightning-input type="text" label ='enter something'
value={value1} onkeyup={function_name}></lightning-input>
<c-child-component capturing = {value} value1 = {value1} >
</c-child-component>

value1 = 'kuch nahi';
obj_name=[{"name":"shubham", age:25},{ "name":"dhanuka", age:25}]
function_name(event){
  //console.log(this.obj_name)
  this.value= this.obj_name;
  this.value1 = event.target.value;
}
```



## 2) CUSTOM EVENT: (Register/ Define/ fire )

### Standard JavaScript way

```
<button id="callback-fn"> click here </button>
document.querySelector("callback-fn").addEventListener("click", function(){
    console.log();
});
```

**Declarative way : do with event referencing**

**programmatic way : add event listener**

### In aura

- 1) **Create an event** and then **Register the event at Source level**
- 2) **Create the action method** and **define the action method**
- 3) **Set the value of event attribute** and **fire the event (event.fire() )**
- 4) **Capture the event** (to capture < aura:handler>) and **parse the value of attribute**

Define component extensible = "true", Define component extends="c.base"

#### 1) **Registering Event:**

```
<aura:registerEvent name="Event_name" type="file_name_where_event_define" >
</aura:registerEvent>
<aura:handler name="init" value="{!this}" action="{!c.doinit}" /> (Like Constructor)
Pass init value
```

#### 2) **Controller will get and set value and fire**

```
Var comevent = component.getEvent("Event_name");
E.g: Var comevent = $A.get("e.c.eventName");
comevent.setParams("searchKey":"event.target.value");
comevent.fire();
```

#### 3) **Render will get event and perform the action**

```
<aura:handler name="init" value="{!this}" action="{!c.init}" />
(Constructor/hook) value={!this} --> passing the current information to controller
<aura:handler name="Event_name" event="file_name_where_event_define"
action="{!c.do}" />
```

#### 4) **Now in that controller, to get the value param of the event:**

```
Var x = event.getParams(searchKey);
```

### More information about init handler:

Init event:

Init event is the constructor of the event which will get fired when construction of the child component gets started.

```
<aura:handler name="init" value="{!this}" action="{!c.action_name}" />
```

So basically when a child component or second component construction gets started, init events get called and init events we define an action method that also gets executed and in that action method we do data binding.

NOTE: init action method → render -> after render -> rerender -> un render and so on.

Other than the init event, change also helps if value changes...

```
<aura:handler name="change" value="" action="" />
```

Whenever the value of this changes from default action method will get executed.

#### Note:

For standard level event 3 phases are already taken care so we need to focus on 4th point  
Structure is:

```
<aura:handler name="" value="" action="" />
```

For customize event:

```
<aura:handler name="low priority" event="c:firstEvent" action="{!c.doEvent}"/>
```

---

#### Note:

##### First Point:

When event is capturing, action method is calling then use action keyword else how will u call controller::

Action

Generally we use events to call an action method. But in event we need to use action keyword

##### Second Point:

##### When value is define

Event.target.value

##### When parameter needs to taken

event.getParam

```
var a = event.getParam("firstEventAttribute");
```

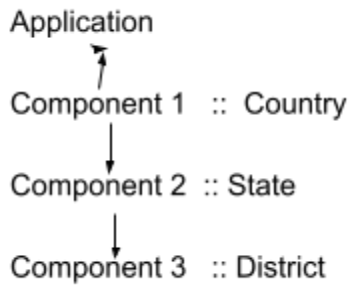
**Please Note that while taking attribute no v, no params**

##### Third Point:

If we don't define phase then it will be bubble phase only by default, to convert use Phase=""

---

Example:::



Now some emergency occurs :::

For low priority : communication on district level

For high priority : communication on state level

For Ultra priority : communication on country level

#### **Code: Practical:::**

##### **Country level code:**

```
<aura:component >
    <h1>This is Country Component</h1>
    <c:State />
</aura:component>
```

##### **StateLevel Code:**

```
<aura:component >
    <h1>This is State Component</h1>
    <c:District />
    <aura:handler name="lowpriority" value="{!v.firstEventAttribute}" event="c:firstEvent" action
   ="{!c.doEvent}"/>
</aura:component>
```

##### **Controller:**

```
{{
    myAction : function(component, event, helper) {
    },
    doEvent : function(component, event, helper) {
        var a = event.getParam("firstEventAttribute");
        //console.log(a);
        alert(a);
    }
}}
```

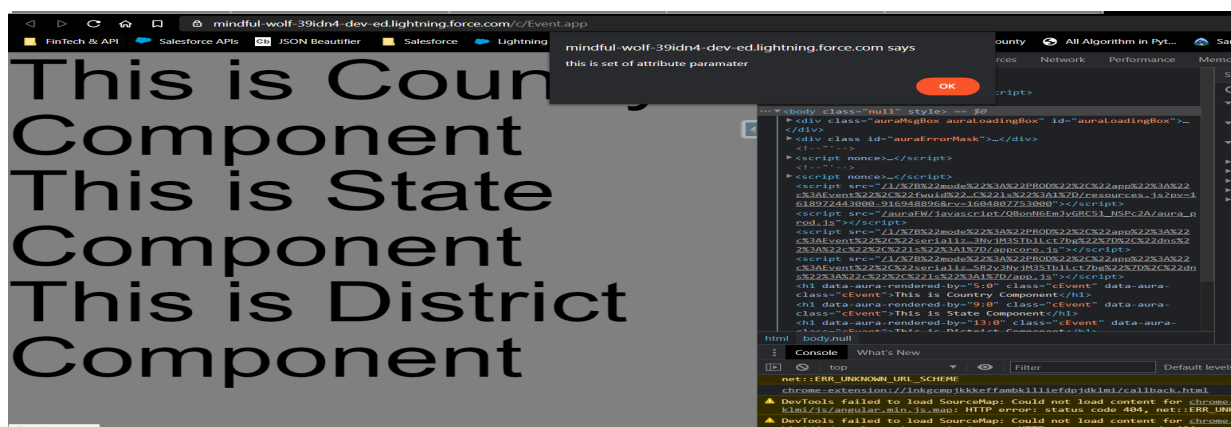
```
<aura:component>  
    <h1>This is District Component</h1>  
    <aura:registerEvent name="lowpriority" type="c:firstEvent" />  
    <lightning:input type="button" value="fire the event" onclick="{!c.dofire}" />  
</aura:component>
```

```
{
    myAction : function(component, event, helper) {

    },
    dofire: function(component, event, helper) {
        //alert("check");
        var captureEvent = component.getEvent("lowpriority");
        captureEvent.setParams({"firstEventAttribute": "this is set of attribute paramater"});
        captureEvent.fire();
    }
}
```

```
<aura:application >
    <c:Country />
</aura:application>
```

```
<aura:event type="COMPONENT" description="Event template" >
<aura:attribute name ="firstEventAttribute" type="String" default="this is default"/>
</aura:event>
```



**Declarative way** : use event referncing  
**programmatic way** : add event listener

## In LWC

**In lwc it is much simple to create event, with the help of customevent class**

Create an action method and define an action method.

Define name of event and set the value of attribute using custom event class

Fire the event. ( this.dispatchEvent )

Capture the event (to capture use reusable. Hook ) and add addeventListener

### Child Component:

```
<lightning-button label="event calling" value='This is great'
onclick={function_name}></lightning-button>

function_name(event) {
    console.log(event.target.value);
// here value assignment is happening with event
// you can also define static value
// you can also pass using input variable, dont forget to use
this keyword

    let eventvar = new CustomEvent("name",
    {bubbles:true, detail:{value:event.target.value}});
    console.log(eventvar.detail.value);
// fire the event
    this.dispatchEvent(eventvar);
}
```

### Parent Component:

**In HTML:**

```
<c-child-component
    capturing = {value}
    value1 = {value1}
// on is the key word here name is name of event and function2
is name of the function that gets called.
// This is one way, second way could be by using hook method to
handle the event. renderedCallback(), constructor()
onname = {function2}
></c-child-component>
```

### In javascript: by using reusable item

```
Var ="";  
function2(event){  
    // This is declarative way here value is variable way  
    Ideal way is this.var = event.detail;  
  
    console.log(event.detail.value);  
    console.log("this is executing");  
  
    //This is programmatic way  
    this.template.addEventListener('name', (data) =>{  
        alert(data.detail.value);  
    } )  
  
}
```

### In Javascript using hook :

```
renderedCallback(){  
    //console.log(event.target.value) ;  
    //alert(event.target.value);  
    this.template.addEventListener('name', (data) =>{  
        console.log(data);  
        alert(data.detail.value);  
    } )  
}
```

### Third method : In javascript using action method:

This is pending, need to check

Because inside event u want to call other event that is not possible use value assignment in reusable context and use that variable.

#### HTML file :

```
<c-child-component
  capturing = {value}
  value1 = {value1}
  onname = {function2}
></c-child-component>
{pre_data_pass}
<!-- onname = {function2} -->
<lightning-button label="event call"
onclick={function_name2}></lightning-button>
```

#### JS file

```
Value_event;
function2(event){
  this.template.addEventListener('name', (data) =>{
    this.value_event = data.detail.value;
  } )
}
function_name2(event){
  alert(this.value_event);
}
```

#### EventListener:

addEventListener() :: register an event handler

removeEventListener() :: remove an event handler

#### Hook, Flow, Load component :::

When component get load

First parent component constructor, connected rollback, gets called

After that all child related hooks get called , rendering gets done.

After that parent rendering( Rendered Callback) gets started and  
(rendering, after rendering, rerendering, unrendering) done

---

**Example:**    **myEvent: is the name of event, detail: is list of object**

```
<script>
//defining the event and dispatch the event
function myName(){
let event_fire = new CustomEvent("myEvent",{
detail:{
name:"shubham",
age : 23
}
})
document.dispatchEvent(event_fire);

}

// capture the event
document.addEventListener("myEvent",function(data){

document.write(data.detail["name"]);
document.write(data.detail.name);

})

//calling the action method to fire the event
myName();
</script>
```

**Example 2:**

```
<script>
//defining the event and dispatch the event
function myName(){
let event_fire = new CustomEvent("myEvent",{
detail:[{
name:"shubham",
age : 23,
type: {name:"i am good",age : 21}
},{
name:"dhanuka",
age : 21,
type: {name:"dhanuka",age : 21}
}]
})
document.dispatchEvent(event_fire);
```



```
}
```

```
// capture the event  
document.addEventListener("myEvent",function(data){
```

```
    //document.write(data.detail["name"]);  
    //document.write(data.detail.name);  
    document.write(data.detail[1].type.name);  
})
```

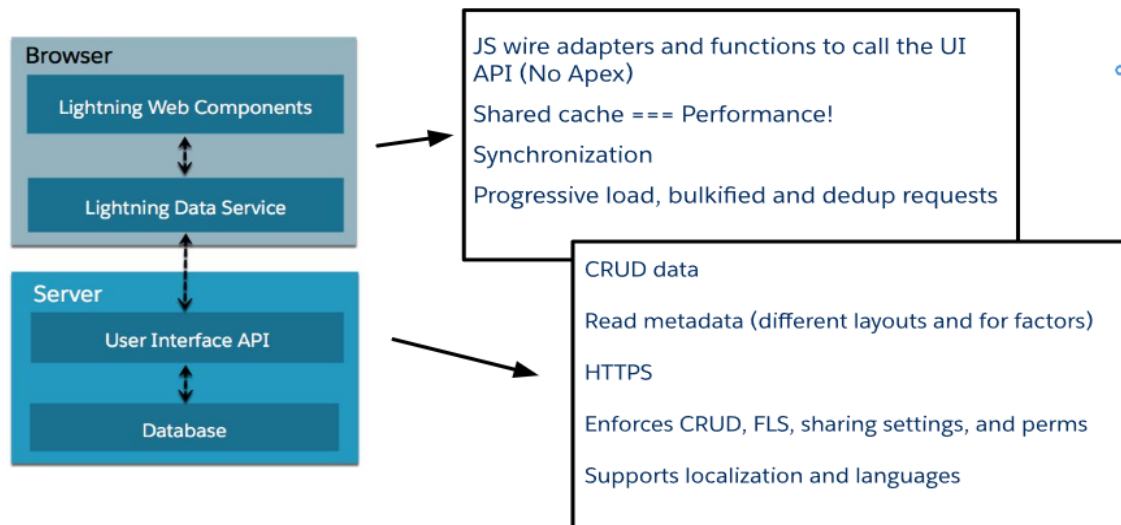
```
//calling the action method to fire the event  
myName();  
</script>
```

## Overall Architecture: And Lightning data services:::

### Lightning Data Services

Instead of making a separate call from your lightning components to salesforce do your operation at once in lightning and then communicate to salesforce

## Lightning Data Service



### NOTE:::

#### Stateful and stateless:

Whenever executing a server side controller, we need to pass the parameter because it does not maintain any state of the previous executed method .

@auraenabled ( cacheable = true)

Use it if u wanna use **@wire annotation** and wanna handle cacheable processing.

No syn, Asyn, just remote connection or promise

So the main point to use wire and LDS is to get latest data and make server call only once needed,

Client side we are using cache mechanism ( wire mechanism )

For single call to server we are using ( **LDS(lightning data services)** )

Interoperability ::: in between lightning components: (vf, aura, lwc)

#### Lightning messaging services

Parent child relation: only expose api annotation.

Sibling: lightning messaging services

### Extension:

- 1) For Apex Class → .cls
- 2) For Trigger → .tgr
- 3) For VisualForce Page → .page
- 4) For Custom Object → \_\_c
- 5) For Metadata → \_\_mdt
- 6) For Big Object: \_\_b
- 7) For Component: c.
- 8) For Variable: v.

### Annotations:

#### @AuraEnabled

makes your methods available to your Lightning components Both LWC, AURA

`@AuraEnabled(cacheable=true)`

Using this annotation eliminates the need to call `setStorable()` in JavaScript code on every action that calls the Apex method.

#### @Deprecated

that can no longer be referenced in subsequent releases of the [managed package](#) in which they reside.

New subscribers cannot see the deprecated elements, while the elements continue to function for existing subscribers and API integrations.

#### @Future

Use the future annotation to identify methods that are executed asynchronously. `@future (callout=true)`

**must be static methods, and can only return a void type  
cannot take sObjects or objects as arguments.**

**ONLY Primitive data type allowed in arguments.**

**No Sequence of execution**

**Should not used in getter and setter method**

**Should not used in any annotated method**

## Invocable Method:- Calling Apex in process builder/ Rest API callout of a method

**@InvocableMethod**

```
public class AccountQueryAction {
```

```
@InvocableMethod(label='Get Account Names' description='Returns the list of account names  
corresponding to the specified account IDs.' category='Account')
```

```
public static List<String> getAccountNames(List<ID> ids) {  
    List<String> accountNames = new List<String>();  
    List<Account> accounts = [SELECT Name FROM Account WHERE Id in :ids];  
    for (Account account : accounts) {  
        accountNames.add(account.Name); }  
    return accountNames;  
} }@InvocableVariable
```

Use the InvocableVariable annotation to identify variables used by invocable methods in custom classes.

## **@JsonAccess**

The @JsonAccess annotation defined at Apex class level controls whether instances of the class can be serialized or deserialized. If the annotation restricts the JSON serialization and deserialization, a runtime JSONException exception is thrown.

## **Apex REST annotations: global static Apex method must be.**

enables you to expose an Apex method as a REST resource

- @RestResource(urlMapping='/yourUrl')
- @HttpDelete :**HTTP DELETE request is sent, and deletes the specified resource.**
- @HttpGet: method is called when an HTTP GET request is sent
- @HttpPatch : and updates the specified resource.
- @HttpPost: and creates a new resource
- @HttpPut: and creates or updates the specified resource.

```
@IsTest : test class and test method
    @isTest(SellAllData = true)
    @isTest(OnInstall=true)
    @isTest(isParallel=true)
```

### @TestSetup

Methods defined with the @testSetup annotation are used for creating common test records that are available for all test methods in the class.

One testsetup method is allowed for each class.

Test class execution first execute testsetup method create test data then execute any other methods

If any method make any changes in test data, all will be roll back after that method execution

Entire test data will be roll back after class execution.

## TEST FACTORY AND UTIL CLASSES

**Note:** is any method having @isTest(SeeAllData = true) for that method or class testMethod is not supported.

### @TestVisible:

This annotation to allow test methods to access private or protected members of another class outside the test class.

E.g:

```
public class TestVisibleExample {
    // Private member variable
    @TestVisible private static Integer recordNumber = 1;
    // Private method
    @TestVisible private static void updateRecord(String name) {
        // Do somethin  }
}

@isTest
private class TestVisibleExampleTest {
    @isTest static void test1() {
        // Access private variable annotated with TestVisible
        Integer i = TestVisibleExample.recordNumber;
        System.assertEquals(1, i);
        // Access private method annotated with TestVisible
        TestVisibleExample.updateRecord('RecordName');
        // Perform some verification } }
```

## Package Installation:

1. `@NamespaceAccessible`
2. `@ReadOnly`
3. `@RemoteAction`
4. `@SuppressWarnings`

## Tools/ extension which can be used:

---

Salesforce Inspector: Data / Field Data related  
Salesforce Advanced Code Searcher: Searching the files / PB  
Salesforce organiser: Deploying the stuff

---

Code Coverage: Testing the Class ( which coverage covering or not)  
Google Dev Console: for javaScript related error  
DevConsole : Apex Code  
Visual studio code: To write the code

---

- 1) **Salesforce LWC Editor/ ( visual studio code) / Google Dev Console**
  - 2) **Developer Console/ Apex Debugger : for writing and searching in file**
  - 3) **Salesforce inspector :: for data**
  - 4) **Advance Code Searcher : for searching file**
  - 5) **Code Coverage : Test Class**
  - 6) **Organizer : for deploying the metadata**
  - 7) **Online individual tools: for css, javascript ( javascript compiler), codepen**  
**Lightning component**  
**Apex anonymous block of code,**
-

### **Governor Limit: ( Need governor limit to maintain the system)**

To do anything salesforce first check gov. Limit same like checking recycle bin for data  
If it is hitting gov limit, salesforce will throw an error no matter u used catch block or not

### **How are they doing this ?**

Ans: Limit.getDMLRows(), if it so then add error  
Limit.getDMLStatements

### **Limits Method:-**

**Limit Method Use to get information all the governor Limit**  
**Limits.getLimitQueries();**

**Limits.getDMLRows()(record proceed) , Limits.getDMLStatement() (insert li)**  
**Limits.getLimitDmlRows()(10000);,Limits.getLimitDMLStatement()(150)**

**Limits.getLimitCpuTime();**  
**Heapsize(), FutureCalls() etc**

**In get if Limit is mentioned, it will tell you what limit is of that operation**

### **Some important Method:**

**Http WebCallouts: (100) : Limits.getLimitCallOuts()**  
**Method for future allocation: (50) : Limits.getLimitFutureCalls()**  
**Total Heap Size: (6 MB ) : Limits.getLimitHeapSize()**  
**SOQL (100) , SOSL(20), DML Operation(150), DML Rows(10000)**

---

**Transaction: set of operations executing as a single unit**  
**Entire Transaction will be roll back if one operation fails to maintain sync**

---

### **Best Way to Write Code to Avoid Governor Limit:**

Task: Write a Trigger which creates invoices when a customer status changes to Active.  
And Do the update the status of that invoices to 'i am done by avoiding governor limit'

---

Ans:

Code Optimizing:

- 1) PMD Error
- 2) SonarQube

Deploying:

- 1) Github
- 2) GitLab
- 3) Tortoise Git

---

## Service Cloud

---

- 1) Computer telephony Integration (Telephony integrated System( who, where and what) )  
(Who is calling, where to route and what is the issue )
  - 2) Field Service Management ( Workforce to Fields worker ( what2 do, where2 do )
  - 3) Omni Channel Routing ( Agent Availability & Customer waited Time )
  - 4) Einstein for services ( Tips )
  - 5) Service Console ( Tool to handle )
  - 6) Knowledge ( Knowledge Base)
  - 7) Dashboard & Reporting
- 

### Medium to Connect:

- 1) Social Medium / Communities
  - 2) Chat/ Messaging
  - 3) Phone / Email
  - 4) Customer Portal/ website
  - 5) Bot / FAQ
  - 6) Snap in( video Accessibility )
- 

## Reporting and Dashboard

### Reporting Type:

- 1) Tabular
- 2) Summary
- 3) Matrix
- 4) Joined report type

### Chart and Highlighting of records...

### Scheduling and Subscribe ( Condition and preference based )

### Custom Report: 1) Field label change 2) default index to show field

### Bucket Fields( Group together), permission set group, field set group.

Note1: **Report and Dashboard setting** if Custom field is not showing in report creation (enable)

Note2: MD relationship fields always show in objects so no need to create custom reports type just create reports on child objects.

Note3: **Profile**→ **System Setting** ( organisation setting for profile)

Dashboard → Chatter for snapshot

Enable chat feed setting for dashboard object

---

- 1) Report
- 2) Choose Report Type ( Tabular, Summary, Matrix, Custom Report)
- 3) Select Column to appear
- 4) Grouping Row and Column



- 5) Ordering and Filtering
- 6) Chart and Run

---

Lookup ---> Cross Filter

MasterDetails--> Custom Report

Diff-2 --> Joined Report

---

## Omni Channel Routing:

( Agent Availability & Customer waited Time ) ( **Skill Based Routing** )

(Take input from customer, analysis it, routed to right person to resolve with their availability)

( All Communication channel( **Multiple Socialized Account**) into one console to help)

Multiple person can be answered @ one time

## Knowledge Base:

- 1) Article Created by Agent
- 2) Search in Community
- 3) Search on google baba/ web search
  - 1) Easy to Create
  - 2) Easy to Read
  - 3) Easy to Modify

## Einstein Analytics:

(Who is getting how many cases and how much time it is taking to resolve a case)

(What are anomalies, performance , Spending time with customer)

## Einstein Escalation Predictor:

### Analysis:

What is the most common organization issue?

What need to work on based on severity?

## Appointment Scheduler:

### Meeting Scheduling

Book an Appointment by seeing date and time availability

Appointment notification to customer and agent with go to meeting link

Customer Become unavailable: so reschedule it

Agent Become Unavailable: Move it to other teammates and send change notification.

## Workforce Management

Scheduling according to the locale and manage workforce

When most workforce needed in a day??

(Analysing based on per day call receive, customer waited time and etc)

**Macro and QuickText:**

**Quick Action and History:**

**Synonym/ Pre populated Field/ Data category**

**Suggested Article/ Attach Article/Email**

**Tag defined on the product**

**Email Action and Email Notification:**

**Macro:** Small Programme ( set of instruction ) Used to perform Quick tasks.

**QuickText:** Quick text to give quick reply

**Both Macro and Quick Text are Standard Object**

**Mass Quick Action : create a record, update a record**

**ON Object**

**Feed:**

- 1) Feed Action (Quick Find)
- 2) Feed Tracking (Quick Find)
- 3) Feed Filter ( Quick Find)

- 
- 1) Case Creation
  - 2) Case Assignment
  - 3) Case Escalation / reAssignment
  - 4) Auto response
  - 5) Case Process / resolved
  - 6) Knowledge Article
- 

**Case Process:**

Support Process ⇒ Quick Find → Support Process

Record Type → SupportProcess

Queue

Case Assignment

Escalation Rule

Escalation Action

Product

Entitlement Template

Entitlement Process → Service Contract → Milestone ( **Service Provided to Customer**)

Milestone (Standard Component)( Alert in Working )

Milestone Action

**Knowledge Article:-**

Custom Object installed

---

Article Type: ( **Structure of a Article** ) :It must be there before importing  
**Datacategory:** Classification of Data in category

knowledge component  
Article Record Type  
DataCategory---> Role

**Topic:**

Create, Approve, Publish, Feedback

**Recommendation Article**

**Analysis:**

Number of case created  
Number of case closed  
No need to know:  
How much time spent  
How much Article got created

**Optimization:**

Knowledge Search  
Case Routing  
Case Resolution

**Mitigate Risk:**

Proper Queue/ proper resources  
Simplify/Simplification

**Note:**

Mass Transfer Record : Changing the ownership of a person  
All Ownership related rule will be recalculated  
All Manual Sharing Rule will be deleted  
Field Service Lightning: Coordinate with Service Engineer across multiple territory

- 
- 1) Essential Services (CLI, SDK, VDI)
  - 2) Monitoring
  - 3) Analytics
  - 4) Security
  - 5) Networking and Storing Services
  - 6) BackUp
- 

**Community Cloud:**

- 1) Community : Simple information sharing of knowledge article
- 2) Community Plus : Report and Dashboard
- 3) Partner Community : Contact Lead Opportunity are available

Account are of 2 type:

- 1) Person Account ( can only login in Community and community plus)
- 2) Business Account ( can login all 3 type )

Community User must have Account associate to login else won't be able to do  
Account → Enable Partner → Enable partner User

### **Community like ( Service, Support Portal, third party tracker ) etc**

Self-service portal:

Community URI:

- 1) Login
- 2) Customers
- 3) Developers
- 4) Partners

LiveChat:

Social Profile

Social customer service

Social conversation Component

Social Persona

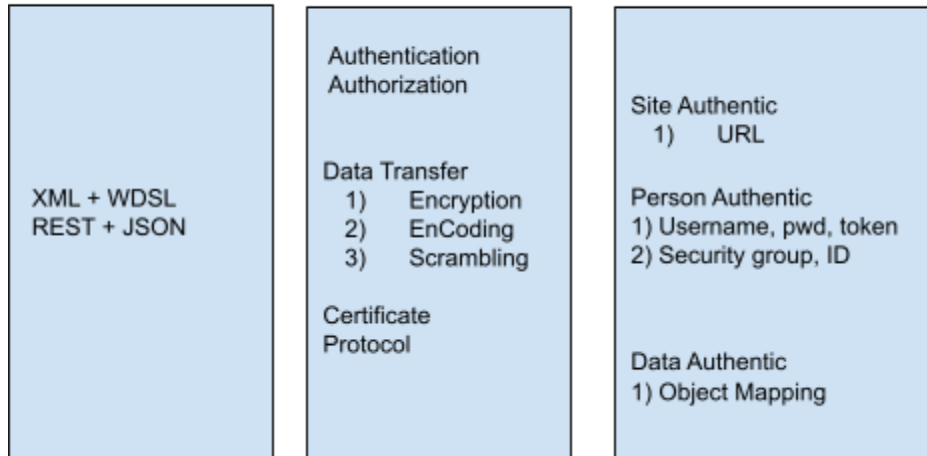
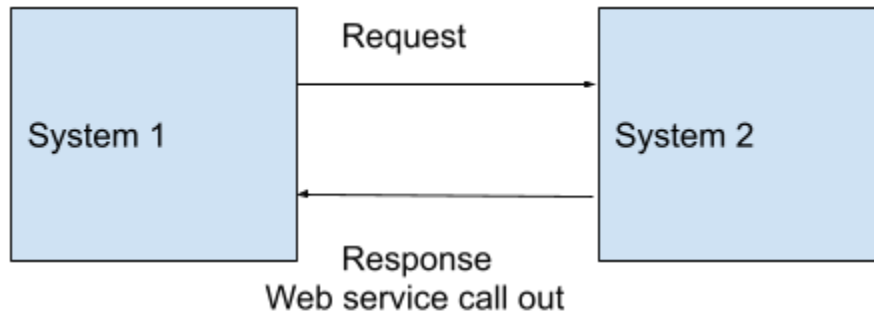
=====

### **API:**

- 1) Public
- 2) Private
- 3) Hybrid
- 4) Composite

-----

Application, presentation, session



- 1) Session setting
- 2) Session management
- 3) Platform Encryption
- 4) Certificate & Key Mang

- 1) Custom Label
- 2) Custom URL
- 3) Custom Setting
- 4) Remote site Setting
- 5) Named Convention
- 6) Trusted URL for redirect
- 7) CSP Trusted sites
- 8) Outbound connection setting

Troubleshooting:-  
ping/ tracert/ nslookup/ netstat

---

#### Tool Useful in development and simulation :

Workbench  
CURL  
Postman

---

#### Operation:

Obtain detailed information about a Salesforce object, such as Account, User, or a custom object.

Perform a query or search.

Update or delete records.

=====

**sObject : is a parent class of all standard and custom object**

- /services/data—Specifies that we're making a REST API request
- Version : what version we are using to call

=====

**HTTP Method:**

Get: get the data in plain text

Post: get the data in mask form

Put: update the record

Patch: update a particular thing of a record( no need to update, insert entire thing)

---

### **REST API:**

- 1) URI : unique identification
- 2) Method : get
- 3) Header : Metadata of request
- 4) Body : Request

=====

For retrieve data:

#### For Query :

- 1) URI:  
/query/?q=SELECT+Name+From+Account+WHERE+ShippingCity='San+Francisco'
- 2) Method: Get
- 3) Request Tpe: JSON

#### For Specific:

- 1) URI: subjects/account/describe
- 2) Method: Get
- 3) RequestType: JSON

#### For Deploying data:

- 1) URI: subjects/account
- 2) Method: POST
- 3) Request Type: JSON
- 4) Request Body

#### SOAP API:

Tool:

- 1) SOAP UI
- 2) WSDL File (Web service description file )
  - 1) Enterprise → Specific Org → Strongly Coupled
  - 2) Partner → Several org → Loosely bounded → does not impact any specific
    - a) Apex WDSL
    - b) Certificate
    - c) Tooling

Project → WSDL FILE

Login with **UserName** , **password**, **security token**

Create with **session id and Xml tag and Define URI**

#### BULK API:

**Create a Job process and then define data.**

**Jobs:** A job specifies the type of operation and data object we're working with.  
**insert, update, upsert, or delete many records asynchronously,**

#### Job process:-

URI: jobs/ingest

Method: **Post**

Header: JSON

Body:

```
{  
  "operation" : "insert",  
  "object" : "Account",  
  "contentType" : "CSV",  
  "lineEnding" : "CRLF"  
}
```

**Add Data:**

**URI:** jobs/ingest/7502y000002aU3XAAU(JOb\_Id)/batches

**Method:** put

**Header(content-Type):** text/csv

**Body:**

"Name"

"Sample Bulk API Account 1"

"Sample Bulk API Account 2"

"Sample Bulk API Account 3"

"Sample Bulk API Account 4"

**Close the job:**

**URI:** jobs/ingest/7502y000002aU3XAAU

**Method:** patch

**Header:** JSON

**Body;**

```
{  
  "state" : "UploadComplete"  
}
```

**Monitor:**

**URI:** jobs/ingest/7502y000002aU3XAAU

**Method:** Get

**Header:** Json

**Or you can use**

**Bulk data load in salesforce Setup**

**Success Result:** obs/ingest/7502y000002aU3XAAU/successfulResults

**Failed Result:** obs/ingest/7502y000002aU3XAAU/failedresult

## Streaming API

Streaming API is your radar. It lets you define events and push notifications to your client app when the events occur.

**PushTopicObject**



**E.g: Emp API: (Showing Notification to Users about edited records )**

**EMP API: ( Message Streaming API)**

Real time notification it provides it on the same record some one do updation.

(Record -> user -> Modifying Record → get notification )

Use case :

- 1) Load the data using record data ( in view/ edit mode/ take action)
- 2) Fire platform event
- 3) Do subscription
- 4) Do unsubscription
- 5) Refresh it/ save it / load it / get new Record
- 6) The same user creates a case again from that window
- 7) Multiple-use create a case from

At the same time fire, the event capturing

**Connected API:**

- 1) OAUTH, SSO
- 2) SAML
- 3) WDSL

IDP: internet service identity provider

SDP: service provider

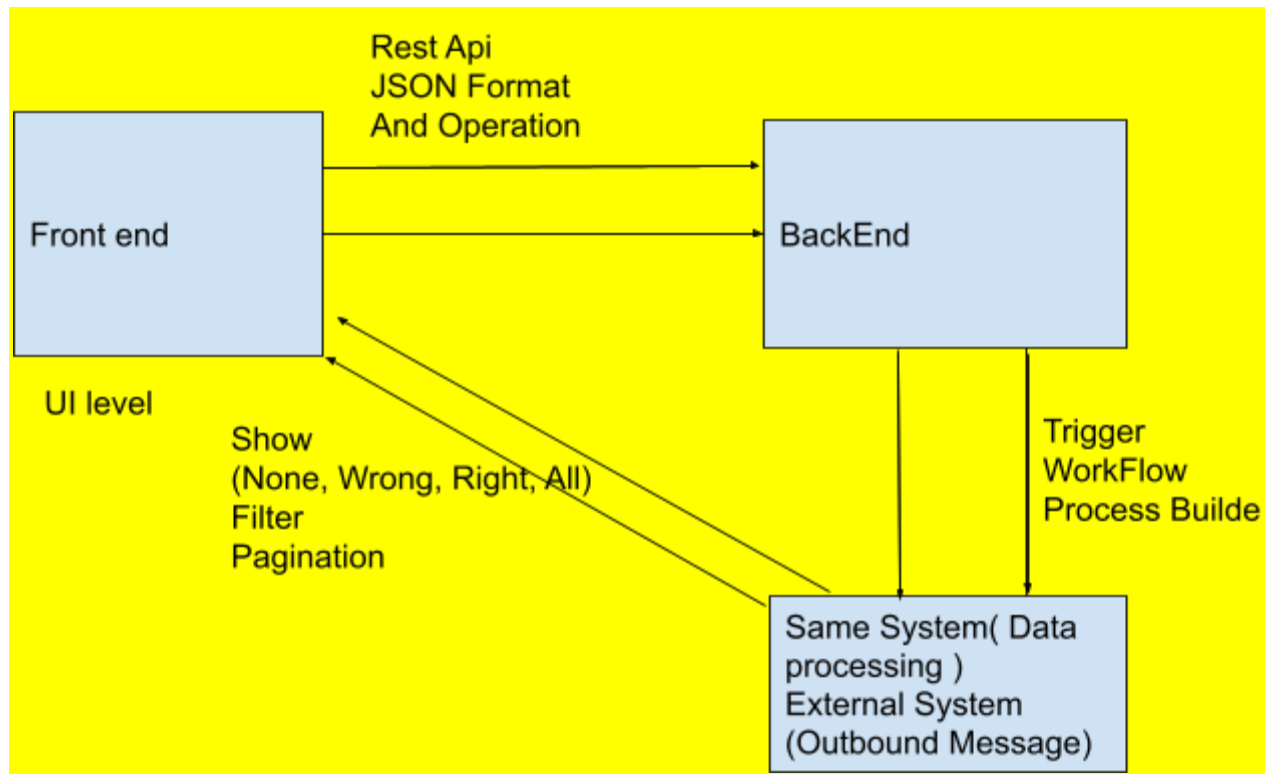
- 1) Download IDP certificate

    Create or select IDP certificate

    Generate IDP End points for site Authentication

- 2) Remote site setting in SDP (Authentication URL/ Site Authentication)
- 3) Single Sign On (SAML Sign ON)
- 4) federation id ( Person Authenticator)

**FRONT END ----> BACKEND : JSON**



### **Data Management:**

- 1) Import
- 2) Export
- 3) Update
- 4) Transfer
- 5) Mass Delete
- 6) Duplicate and matching rule

**Check whether they are creating duplicate records and prevent them from creating**

- 7) External ID:

Go to the external system, take id from there and fill it here in this field.

**Salesforce field:** Set this field as the unique record identifier from an external system

**For connection:**

- 1) Inbound and outbound message.
  - A) Platform Encryption
  - B) Certificate and Key management
  - C) Named Credential: **For Secure API Key in Salesforce and Make Callouts to External System**
  - D) Custom Label: **Variable**
  - E) Custom URL: **Custom URL**
  - F) Custom setting, Custom Metadata : **Data**
- 2) Inbound and outbound setting
  - a) Outbound Connection Setting: Salesforce feature using external service
  - b) CSP Trusted Site : Server as trusted Site
  - c) Trusted URL for Redirect: Salesforce to external site redirect
  - d) Remote site setting : Salesforce to external server

Static Resources, My Documents

Tool: Event Management, Jobs

- 
- 1) Language
  - 2) Data structure
  - 3) Dynamic Programming
  - 4) Algorithm
  - 5) Math
  - 6) Asymptotic Notation
- 

**Delegated Administer:( changing a lot)**

custom tab  
custom object  
custom field  
custom picklist  
reset of password

**Territory management ( account criteria )**

regardless off the ownership  
multiple forecasting  
Transerfing and delete will not work in case of opportunity  
everything work in account case

**Learning Note:**

How to handle Recursive triggers?

Ans: define variable to check the condition before executing the trigger.

**changing the ownership:**

all ownership related rule will be recalculated  
manual sharing will be deleted

**Object specific quick action:**

associate record that are being viewed  
create a log

**global quick action:**

Create quick action type  
display on the home page

**Code Practices:****Show Picklist value/ Section of code/ items**

None, Wrong, Right, Any

E.g:

- 1) Field Dependency: Hiding till it doesn't make sense to them
- 2) Validation Rule : to select any
- 3) Code: if select wrong: show error, else select right, save it
- 4) provide option to select Any

**Searching/ filtering:**

- 2) Provide flexibility to Search

**Notification:**

- 1) Outbound Message
- 2) Post to chatter
- 3) Email Notification