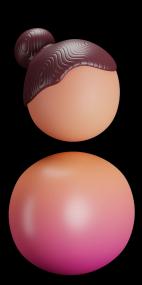
User Research

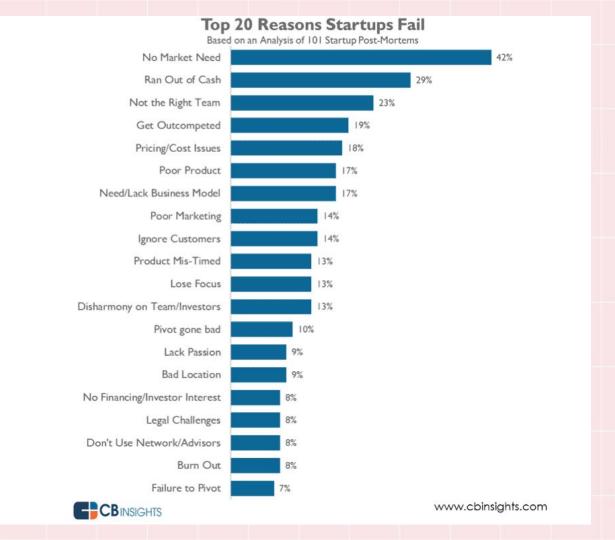
for Product Managers



We'll learn

- Importance of User Research
- 2 5 reasons why companies fail at user research?
- 3 Methods to conduct user research

4 How to make the research usable



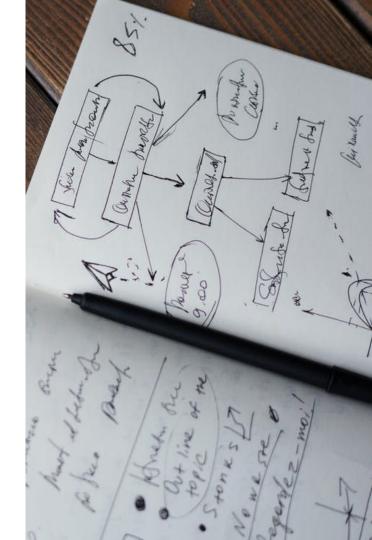
How important is the need for the user



How satisfied is the user with existing solution

Why companies fail at user research?

- **V** Preconceived notions.
- Going with more opinions and less insights.
- Don't frequently talk to users.
- Don't know how to talk to users.
- On't have the process to capture, understand, democratize and implement user insights.



Methods to conduct User Research



01

Queries,

Complaints and

Reviews

02

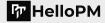
User Surveys

03

User Interviews

04

Analytics



effective

How to conduct ^ user research?

01 Jobs to be done 02 Moms Test

03 5W1H 04 5 Whys



Jobs to be done

Users are hiring your product **to do a job** for them **efficiently.**

People don't want a drill. They want a hole.

Actually they don't want a hole either, they want to relive the memory with the painting on the wall.

Jobs to be done

Job to be done	Option 1	Option 2
Find information about astrology	Go to the library	Search on Google
Incorporate a company	Ask a lawyer	Download a template online
Romantic night out	Go to watch a musical	Go to dance salsa

Types of JTBD

- → Functional Job to be done
- → Emotional Job to be done
- → Social Job to be done

Jobs steps and variables

Functional Job: Go from New Delhi to Agra

Job steps	Variables		
Decide on flight or train	Cost, Time Taken, Schedule Time, Importance of work, availability		
Find a time to leave	Accuracy, availability, traffic		
Find a vehicle to airport/station	Cost, Reliability, Time Taken, Safety		
Get to right platform	Accuracy, Visibility, Reachability		
Find the right seat	Accuracy, Availability, Visibility		
Getting informed about journey	Accuracy, Availability		

MOM's Test

A set of rules to ask questions, such that even your mom can't lie to you about them.

- Talk about user's life instead of your idea
- Ask specific's about past, instead of opinions on future
- Talk less and listen more

MOM's Test

Bad Questions

What do you think of..?

Do you ever..?

Do you usually..?

Would you consider..?

Good Questions

When was the last time you..?

Talk me through your process...

How much did it cost?

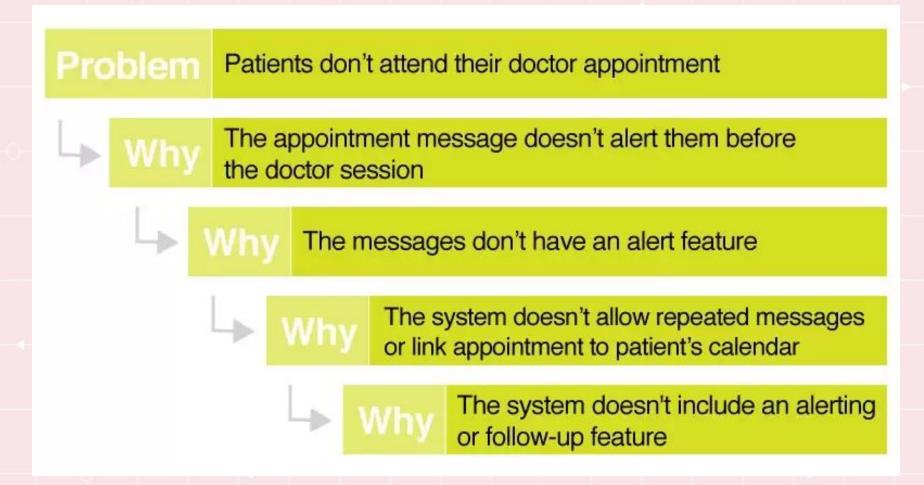
Will you signup right now?

5W1H

What - Who - Where - Why - When - How

5 Whys

Ask why until you get to the root of the problem



Methods of user research

PRIMARY RESEARCH	SECONDARY RESEARCH
QUALITATIVE RESEARCH	QUANTITATIVE RESEARCH
USER PERSONA	JOURNEY MAPPING
SURVEYS	USER INTERVIEWS
A/B TESTING	ANALYTICS

User Research Flow

OBJECTIVES

What are you trying to know?



HYPOTHESIS

What we think, we might know?



METHOD

Choose the method of research



CONDUCT

Gather data through selected method

ANALYZE

Learnings and Insights?



ARTIFACTS

Persona, Journey Map



ACTION

Implementation in product

Objective

To find out whether people understand our value props from the homepage or not?

To find out how users manage their money?

To find out what CTA works better for our audience?

Hypothesis

We believe {target market} will {do this action / use this solution} for {this reason}.

We believe {target market} will {do this action / use this solution} for {this reason}.

We believe {People who have investments across places} will {use our Networth Tracking} for {saving time and hassle of going through multiple apps}.

We believe that {change} will {impact} for the {target user} by {how much} in {this much time}

We believe that {change} will {impact} for the {target user} by {how much} in {this much time}

We believe that {improving the messaging of home-page} will {grow our rate of conversion} for the {people landing on homepage} by {20%} in {1 week}

Primary Research

- Surveys
- User Interviews
- A/B Testing
- Internal Behavioral Data
 - Cohorts
 - Segmentation
 - Event analysis

Secondary Research

- News
- Research Papers
- Reviews for similar/own products







Forums





Quantitative Research

- Surveys (Quantified Data)
- Analytics
- A/B experiment

Qualitative Research

- Insights from reviews
- User Interviews

Scenarios



User Research Best Practices



Include right people in research

Create Screeners

Who do you want to talk to?	What screening questions will you ask?
Range of age should be 25 - 60	Age?
Should earn more than 15 LPA	Range of annual income: 0 - 5, 5 - 10, 10 - 15, > 15
Should use high end mobile phone	Can be found automatically

Finding people for research

- Social (Linkedin/Twitter)
- 2 Discord/Slack groups

3 Paid Ads

Places where your customers hang-out

5 Internal Users



On User Interviews

Start Broad

Keep questions open-ended

Talk less listen more

Be aware of behavioral biases

Ask/Deduce Why?



On Surveys

Make the questions unbiased

- Do you like our website (Y/N?
- How would you rate our website (1 5)?

Limit open ended questions

- Best/Worst part of your experience? (Text box)
- How would you rate the usability of our website (1 5)?

Include neutral questions

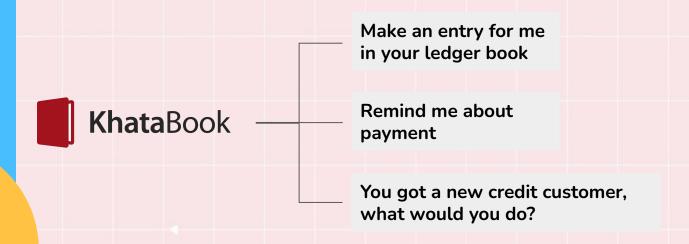
Limit to 5 mins

Be mindful of default options

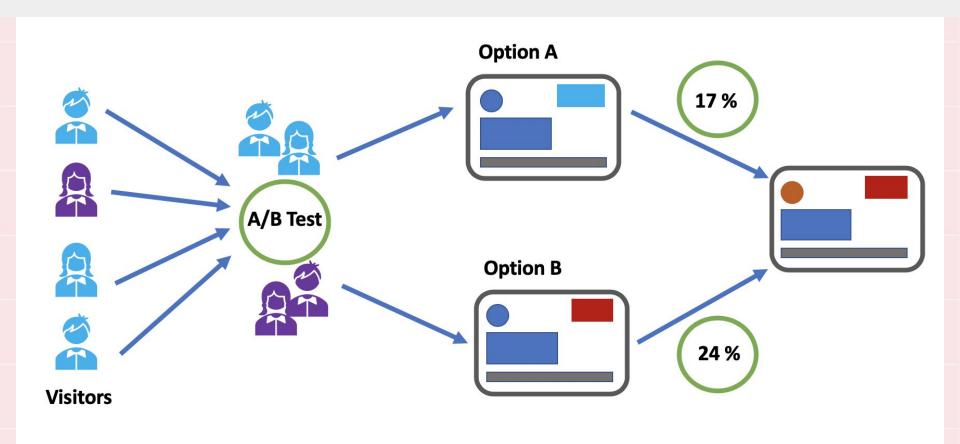
Contextual Inquiry

Give a scenario and observe

Find things that the user may not be able to report accurately.



A/B Testing



User Personas

Importance of User Personas



Inspires Empathy

Thinking from user's perspective



Easy Consensus

Everyone has one understanding for user

What to include in user persona?

1 Personal Info

2 Goals/Aspirations

3 Influencers

4 Challenges, Fears & Frustrations

5 **Behaviours**



Buyer / User Persona

User Persona

Buyer Persona









Christina - CRM Specialist







Goals

Brian is looking for a software product that will boost the team's productivity and help bring better results in the long run

Motivations

- Decrease the time spent for doing routine operations
- Flat learning curve

Frustrations

- Low ROI
- The product takes way too much time to integrate and learn

Goals

The main goal is for the product to be easy in use and not a road block when trying to solve a particular problem.

Motivations

- Intuitive interface
- Easy to learn and use

Motivations

- Easy integration with current infrastracture

To get a product that is easy to integrate

into the current IT infrastructure, that

doesn't require intensive support.

- Secure

Goals

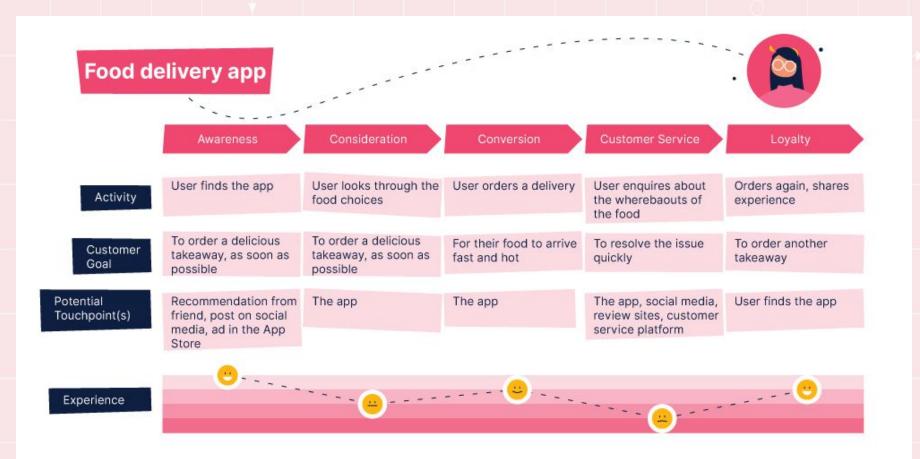
Frustrations

- Messy navigation
- Not clear what to do at each stage.

Frustrations

- Requires a lot of support

Overview	Survey	Interviews	Others	User Persona
Target Market	Questions	Questions	Contextual Inquiry	Demographic
Target Audience	- Screener	- Open ended		
Objectives	- Quantifiable	- Non leading	A/B Testing	Goals
Hypothesis	- Objective			
0 -1 problem	- Easy to	Audience	Heat Map Analysis	Pain Points
1 - n problem	understand	- Existing		
	Audience	- New	Internal Analytics	Behavioural
	- Network			
	- Hot places	Tools		Influencers
	- Ads	- One-on-One		
	Tools	- Calls		
	- Google Form	S		
	- Type Form	Analyze		
	- SurveyMonk	еу		
	Analyze			



	Finds another person using app	> Onboards on the app	> Adds his first entry	> Sends his first message
User Goals				
User Expectations				
Process				
Experience				
Touch Points				
Pain Points				
Ideas				