

# Technical documentation

Guidance for data centres contributing to SDMS

# **Versions**

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## 1. Introduction

## 1.1. Background

Environmental and climate changes are currently observed at a global scale and in particular in the Arctic. In order to give better estimates of the future changes, the Arctic has to be monitored and analysed by a multi-disciplinary observation system which is suited to validate and gradually improve Earth System Models. The best chance to achieve significant results within a relatively short time frame is found in regions with a large natural climate gradient, and where processes sensitive to the expected changes are particularly important.

Svalbard and the surrounding ocean areas fulfil all these criteria: Svalbard is located in a region with a very large climate gradient, being alternately influenced by cold central Arctic or mild marine climate conditions at time scales of weeks to years. It is also located in the region with the strongest inflow and outflow processes between the Arctic and lower-latitude oceans. In addition, Svalbard is the only region in the world (and has the facilities) where one can study and quantify one of the remaining unknowns in the climate puzzle: the extraterrestrial and especially solar influence on climate.

The vision for the Svalbard Integrated Arctic Earth Observing System (SIOS) is to be a regional observational system for long term acquisition and proliferation of fundamental knowledge on global environmental change (GEC) within an Earth System Science (ESS) perspective in and around Svalbard. SIOS will systematically develop and implement methods for how observational networks are to be construed and thus become a leader regarding observational systems in the Arctic and Polar regions. The SIOS Data Management System (SDMS) Data Portal is the entry point to SIOS datasets. It offers a web interface that contains information about datasets (metadata). These metadata are harvested on a regular basis from data centres contributing to SIOS. These data centres manage the data on behalf of the owners/providers of the data.

A major innovative element of SIOS will be the Knowledge Centre (KC), which will facilitate interaction between observation, modelling and process research, strategic processes, a service point to user communities and a platform for data handling and utilization [3]. The SIOS Data Management System (SDMS) will be a functionality enabling component of the Knowledge Centre, supporting data submission, discovery, access, use and preservation of SIOS relevant data sets.

For the SDMS the term "data set" is defined in line with the INSPIRE Directive as "an identifiable collection of spatial data", i.e. a collection of data that has a reference by name or coordinates to a geographic location or area, and which in addition have a designated start and end time. A data set can contain observations (remote or in situ), derived quantities (from either of these two types of data sources) or forecasts of future states of environmental parameters. The data values can be located at a single point, along a line or transect, in a regular or irregular grid, and be captured or estimated at one or more altitudes/depths. A data set can be stored on paper, in files (one or more), or in a database, and is often accompanied by descriptions (metadata) of its content. The purpose of the SDMS is to the SIOS user community with a single entry point to relevant datasets. It is however not the purpose to centralise all data, but rather to integrate existing and future data centres contributing to SIOS using machine readable interfaces to metadata and data.

The first version of this document is based on a similar document developed for WMO Global

## **1.2. Scope**

This document identifies aspects that have to be handled in establishing SDMS. The purpose is to enable transparency on metadata and in the long term also on data through limiting the interfaces to be developed and maintained. The short term goal is to enable visibility of relevant datasets through discovery metadata, in the long term to harmonize access to data via defined set of data access interfaces. Emphasis is primarily on the semantics and structure of interfaces to metadata and data, and less on underlying file formats.

The requirements of the document represents a long term goal which require funding for full implementation. Some partners have implemented parts of the interfaces mentioned while others have a longer way to go. This is reflected in the prioritised functionality to implement. in the implementation plan of the SIOS Preparatory Phase [3], see section 5.3.1<sup>[1]</sup>...

## 1.3. Intended audience

System managers at the data centres contributing to the SDMS.

## 1.4. Applicable documents

- Svalbard Integrated Arctic Earth Observing System Preparatory Phase (SIOS-PP) Description of Work.
- 2. Robert Huber and Michael Klages (lead authors), 2012. SIOS Data Management System User Requirements Document. SIOS Deliverable D6.3.
- 3. Distributed SIOS Data Management System Implementation Plan, 2014, SIOS Deliverable D6.6.
- 4. SDMS Concepts and acronyms
- 5. SDMS System Requirements Document
- 6. SDMS Architecture Design Document
- 7. SDMS System implementation and integration plan
- 8. SDMS Operations Manual
- 9. WMO Information System
- 10. WMO Core Profile of the ISO 19115
- 11. WIGOS, including the metadata standard
- 12. The Open Archives Initiative Protocol for Metadata Harvesting, Version 2
- 13. OAI-PMH tools
- 14. OGC CSW specification
- 15. GCMD DIF Writers Guide
- 16. GCMD Science Keywords
- 17. Climate and Forecast Standard Names

- 18. WMO Code Lists
- 19. NetCDF
- 20. Climate and Forecast Conventions
- 21. OPeNDAP
- 22. UNIDATA's Common Data Model
- 23. OpenSearch
- 24. Wilkinson et al., 2016: The FAIR Guiding Principles for scientific data management and stewardship

[1] The official version of this document has some issues with references, an updated version will be made available within the collaboration area for the SDMS WG.

# 2. Interoperability interfaces

## 2.1. Discovery metadata

## 2.1.1. Background

Metadata are generated by the data centres hosting the data sets. Metadata are harvested and ingested in the central catalogue for usage by the SIOS Data Portal user community. SIOS Data Portal metadata are divided in 4 categories:

- 1. Index metadata for identifying relevant products for a specific purpose.
- 2. Configuration metadata for tuning of user services for a specific data set.
- 3. Use metadata for understanding the data accessed.
- 4. Site metadata for understanding the context in which a dataset has been generated.

The first category is the metadata provided by the data centres in a standard format, e.g. GCMD DIF or ISO 19115. The second category is maintained in the central metadata repository and is used for configuration of higher order services like visualisation, transformation, etc., and is created internally in the SIOS Data Portal based on information retrieved from contributing data centres. The third category is covered e.g. by utilisation of NetCDF files formatted according to the Climate and Forecast Convention where sufficient information to actually use the data is provided. The fourth category links directly to WIGOS metadata<sup>[2]</sup>. These metadata describes the station, its surroundings, instrumentation, procedures etc. There is some overlap between these metadata and the first category.

The SIOS Data Portal harvest metadata to a central repository that is used to search for relevant datasets. It does not utilise distributed search as this is a slower process compared to searching in a central repository. Metadata are harvested at regular intervals and checked for conformance according to the standards identified herein and in [8].

Regardless of the metadata standard used and the mechanism for transport of the information the following recommendation should be implemented at the repositories.

- 1. All datasets should have a unique identifier issued by the host data centre. This is used to track datasets in the central repository and check for duplicates. The identifier is set by the authoritative source for the dataset.
- 2. REC. 1. implies that SIOS Data Portal will not specify or change a unique identifier unless the dataset is hosted by the SIOS Data Portal.

## 2.1.2. Exchange mechanisms for metadata

### 2.1.2.1. Introduction

Metadata should be exposed using a suitable interface that allows information on existing datasets as well as changes to the inventory to be conveyed to the SIOS Data Portal. Suitable interfaces for this are OAI-PMH and OGC CSW<sup>[3]</sup>. Other interfaces may be evaluated, but to ensure a cost effective

solution the number interfaces must be limited.

OAI-PMH is the recommended interface to use due to its simplicity and cost effective nature. A number of software solutions supporting this is freely available.

#### 2.1.2.2. OAI-PMH

The Open Archives Initiatives Protocol for Metadata Harvesting (OAI-PMH) is the recommended interface for providing discovery metadata to the SIOS Data Portal. It is a cost effective and robust implementation for exchange of metadata between data centres. It is much cheaper to implement than most alternatives and there are a number of tools available. Some of these are listed on [13]. Some not listed but worth examining are pyOAI and MOAI.

When implementing OAI-PMH there is a number of SDMS recommendations that are based on experience during the International Polar Year and SIOS Preparatory Phase.

- 1. OAI-PMH version 2 must be used.
- 2. When implementing OAI-PMH for large repositories containing much more than SIOS relevant data, configuration of a dedicated SIOS set is strongly recommended as this reduce the load on the SIOS Data Portal which otherwise has to do filtering of all harvested metadata. The name of the set that SDMS should harvest has to be communicated and a set sepcification like "SIOS" is recommended. More information is available in OAI-PMH Set specification.
- 3. When records are deleted in the contributing data centres catalogues, information on this has to be communicated to the central catalogue. In order to achieve this OAI-PMH identifies the support for deleted records through the **deletedRecord** element retrieved in the Identify request. Valid responses are no, persistent and transient. SDMS contributing data centres must support **transient** and must maintain transient records for at least 1 month<sup>[4]</sup>. More information on this feature is available in OAI-PMH specification of deleted records.
- 4. The OAI-PMH interface by default offers metadata in Dublin Core. This is insufficient for SDMS purposes. Metadata has to be offered in ISO19115 and/or GCMD DIF. Details on these specifications are provided below. In order to properly identify the metadata standards it is recommended to use the following keywords: "dif" for GCMD DIF, "iso" for ISO19115 minimum profile.

## 2.1.2.3. OGC CSW

The Open Geospatial Consortium Catalogue Services for the Web (OGC CSW [14]) is another standard for exposing the content of a catalogue in a standardised form. Similar to OAI-PMH records are exposed using XML. Compared to OAI-PMH, OGC CSW is more expensive to implement from the specification although there are several tools supporting it. It is the recommended exchange mechanism for metadata within the European framework INSPIRE<sup>[5]</sup> and will be supported by the SIOS Data Portal although OAI-PMH is recommended from a cost benefit perspective for partners not having this functionality already implemented.

- 1. OGC CSW version 2.0.2 must be used.
- 2. It is **not** recommended to embed OGC CSW requests in messaging frameworks like e.g. SOAP.

Details on how to interact with a OGC CSW interface has to be discussed when there is a SDMS data

centre that wants to use this interface.

## 2.1.2.4. Sensor Description

The implementation of Sensor Web Enablement (SWE) as a useful suite of standards of the OGC for building the Sensor Web is recommended to allow for interoperability and to reduce the integration efforts of new data sources. Recommended data formats are Observations and Measurements (O&M) and SensorML. For describing devices and sensors in terms of meta data to NRT-data streams or archived and disseminated data basic SensorML should be applicable. These are Standard for modelling/encoding sensor Metadata based on XML (latest version: SensorML 2.0) with flexible standards on "Which metadata are necessary for SDMS?" Hence Editors are needed to facilitate the provision of these metadata to the SDMS with focus on ISO 19115 metadata. As controlled vocabulary for device description the NERC-SeaDataNet vocabulary could be a useful recommendation if agreed on.

### 2.1.2.5. Other

Other mechanisms like OpenSearch could also potentially be supported in the future, but is currently not supported. According to [23] OpenSearch is a "collection of simple formats for the sharing of search results. The OpenSearch description document format can be used to describe a search engine so that it can be used by search client applications."

## 2.1.3. Structures

### 2.1.3.1. ISO19115

The WMO Core Profile [10] is a profile of the ISO19115 metadata standard and is recommended for use within SDMS for discovery metadata. However, ISO19115 is a container that can be populated with several controlled vocabularies in some of the elements. The search model for the SIOS Data Portal is currently built around parameter descriptions using the GCMD Science Keywords [16]. A mapping exist between Climate and Forecast standard names [17] and GCMD Science Keywords.

- 1. ISO19115 records must at least state the unique id, temporal and spatial location, scientific content, responsible data centre and PI as well as links to the actual data<sup>[6]</sup>. Datasets without such specifications are not ingested in the catalogue.
- 2. ISO19115 records, regardless of whether being mandatory elements or the full WMO Profile should contain GCMD Science Keywords or some other machine readable vocabulary following the FAIR guiding principles[24].
- 3. It is mandatory that CryoNet and contributing stations at least have one keyword from the WMO CategoryCode list [18 ]<sup>[7]</sup>. Relevant keywords for SDMS are e.g. weatherObservations, meteorology, hydrology, climatology, glaciology.
- 4. All times must be encoded as ISO8601.

Table 1 shows elements in ISO19115 and whether these are Mandatory, Recommended or Optional, as well as whether they are Unique (only one occurrence allowed) and require utilisation of Controlled vocabularies.

Table 1. ISO19115 core elements. The WMO Core Profile is more extensive.

| Element   | Description  | ISO | SDMS |
|---|--|-----|------|
| Dataset title   | A short title for the dataset.   | M   | M    |
| Dataset reference date  | Temporal extent of the dataset.  | M   | M    |
| Dataset responsible party   | Principal investigator<br>and affiliated<br>institution as well as<br>contact details.   | 0   | M    |
| Geographic location of the dataset                                    | Spatial extent of the dataset.   | 0   | M    |
| Dataset language  | Should be English.   | M   | M    |
| Dataset character set   | Should be UTF-8.   | 0   | 0    |
| Dataset topic category  | ISO Topic Category.  | 0   | 0    |
| Spatial resolution of the dataset                                     |  | 0   | О    |
| Abstract describing the dataset                                       | Short summary describing the dataset.  | M   | M    |
| Distribution format   | Should be NetCDF/CF or Darwin Core Archive in SDMS. Other standardised formats may be supported later. Non standard formats should have a detailed product manual. | 0   | M    |
| Additional extent information for the dataset (vertical and temporal) |  | 0   | M    |
| Spatial representation type   |  | 0   | RC   |
| Reference system  |  | O   | 0    |
| Lineage   | What is done with the data since collection.   | 0   | R    |

| Element                   | Description   | ISO | SDMS |
|---------------------------|---|-----|------|
| On-line resource          | URL to the actual dataset accompanied with identification of the protocol supported. OSGEO or GCMD keywords are required for proper interpretation. | O   | MC   |
| Metadata file identifier  | UUID or similar used to remove duplicates and interprete data in context.   | 0   | M    |
| Metadata standard name    |   | 0   | RC   |
| Metadata standard version |   | 0   | RC   |
| Metadata language         |   | 0   | RC   |
| Metadata character set    |   | 0   | RC   |
| Metadata point of contact |   | M   | M    |
| Metadata date stamp       |   | M   | MC   |

## 2.1.3.2. GCMD DIF

The Global Change Master Directory (GCMD) Directory Interchange Format (DIF) [15] is a metadata standard that is widely used (e.g. by the Antarctic Master Directory) and that was

Table 2 shows elements in GCMD DIF and whether these are Mandatory, Recommended or Optional, as well as whether they are Unique (only one occurrence allowed) and require utilisation of Controlled vocabularies.

Table 2. GCMD DIF elements.

| Element     | Description   | GCMD | SDMS |
|-------------|---|------|------|
| Entry_ID    | The <b>Entry_ID</b> is the unique document identifier of the metadata record. The <b>Entry_ID</b> is determined by the metadata author or data center contact personnel and may be identical to identifiers used by the data provider's data center or organization. For example, the National Snow and Ice Data Center (NSIDC) Distributed Active Archive Center (DAAC) identifies their metadata records as <i>NSIDC-xxxx</i> , where <i>xxxx</i> is a numerical designator. Also, the identifier is case insensitive meaning nsidc-xxxx and NSIDC-xxx refer to the same metadata record. | MU   | MU   |
| Entry_Title | The <entry_title> is the title of the data set described by the metadata.</entry_title>   | MU   | MU   |

| Element                          | Description  | GCMD | SDMS |
|----------------------------------|--|------|------|
| Parameters (Science<br>Keywords) | The <parameters> field allows for the specification of Earth science keywords that are representative of the data set being described. These keywords are important for the precise search and retrieval of information from the GCMD. The author must select these keywords from the controlled set of science keywords. The <parameters> field consists of a 7-level hierarchical classification of science keywords</parameters></parameters> | MC   | MC   |
| ISO Topic Category               | The <iso_topic_category> field is used to identify the keywords in the ISO 19115 - Geographic Information Metadata (http://www.isotc211.or g/) Topic Category Code List. It is a high-level geographic data thematic classification to assist in the grouping and search of available geographic data sets.</iso_topic_category>   | MC   | MC   |
| Data Center                      | The <b>Data Center</b> is the data center, organization, or institution responsible for distributing the data.   | M    | MC   |

| Element           | Description   | GCMD | SDMS |
|-------------------|---|------|------|
| Summary           | The <b>Summary</b> field provides a brief description of the data set along with the purpose of the data. This allows potential users to determine if the data set is useful for their needs. | MU   | M    |
| Metadata Name     | The ISO 19115 <metadata_name> field is used to identify the current DIF standard name.</metadata_name>  | MU   | MC   |
| Metadata Version  | The < Metadata_Version > field is used to identify the current DIF metadata standard.   | MU   | MU   |
| Data Set Citation | The <data_set_citation> field allows the author to properly cite the data set producer.</data_set_citation>   | R    | R    |
| Personnel         | < <b>Personnel</b> > defines<br>the point of contact for<br>more information<br>about the data set or<br>the metadata.  | R    | R    |
| Instrument        | The Instrument or<br><sensor_name> is the<br/>name of the instrument<br/>used to acquire the<br/>data.</sensor_name>  | RC   | RC   |
| Platform          | The Platform or<br>< <b>Source_Name</b> > is the name of the platform used to acquire the data.   | RC   | RC   |

| Element                    | Description  | GCMD | SDMS |
|----------------------------|--|------|------|
| Temporal Coverage          | The <temporal_coverage> field specifies the start and stop dates during which the data was collected.</temporal_coverage>  | R    | M    |
| Paleo-Temporal<br>Coverage | For paleoclimate or geologic data, <paleo_temporal_cov erage=""> is the length of time represented by the data collected.</paleo_temporal_cov>   | R    | O    |
| Spatial Coverage           | The <spatial_coverage> field specifies the geographic and vertical (altitude, depth) coverage of the data.</spatial_coverage>  | R    | M    |
| Location                   | The <b>Location</b> field specifies the name of a place on Earth, a location within the Earth, a vertical location, or a location outside of Earth.  | RC   | OC   |
| Data Resolution            | The <data_resolution> field specifies the resolution of the data, which is the difference between two adjacent geographic, vertical, or temporal values. Controlled keywords representing horizontal, vertical and temporal data resolution ranges can be selected. Selection of data resolution ranges will assist users in refining their search for data within specific resolution ranges.</data_resolution> | RC   | OC   |

| Element            | Description  | GCMD | SDMS |
|--------------------|--|------|------|
| Project            | The <b>Project</b> is the name of the scientific program, field campaign, or project from which the data were collected.   | R    | RC   |
| Quality            | The <quality> field allows the author to provide information about the quality of the data or any quality assurance procedures followed in producing the data described in the metadata.</quality> | R    | MC   |
| Access Constraints | The <access_constraints> field allows the author to provide information about any constraints for accessing the data set.</access_constraints>   | R    | MC   |
| Use Constraints    | The <b>Vise_Constraints</b> field allows the author to describe how the data may or may not be used after access is granted to assure the protection of privacy or intellectual property.          | R    | MC   |
| Distribution       | The <b><distribution></distribution></b> field describes media options, size, data format, and fees involved in distributing the data set.   | R    | RC   |
| Data Set Language  | <pre><data_set_language> describes the language used in the preparation, storage, and description of the data.</data_set_language></pre>   | RC   | RC   |

| Element                         | Description  | GCMD | SDMS              |
|---------------------------------|--|------|-------------------|
| Data Set Progress               | The <data_set_progress> describes the production status of the data set regarding its completeness.</data_set_progress>  | RC   | RC                |
| Related URL                     | The <related_url> field specifies links to Internet sites that contain information related to the data, as well as related Internet sites such as project home pages, related data archives/servers, metadata extensions, online software packages, web mapping services, and calibration/validation data.</related_url> | RC   | MC <sup>[8]</sup> |
| DIF Revision History            | The <dif_revision_history> allows the author to provide a list of changes made to the DIF over time.</dif_revision_history>  | R    | R                 |
| Keyword (ancillary<br>keywords) | The <b>Keyword</b> field allows authors to provide any words or phrases needed to further describe the data set.   | R    | R                 |
| Originating Center              | The <originating_center> is the data center or data producer who originally generated the dataset.</originating_center>  | R    | R                 |

| Element                      | Description   | GCMD | SDMS |
|------------------------------|---|------|------|
| Multimedia Sample            | The <multimedia_sample> field allows the author to provide information that will enable the display of a sample image, movie or sound clip within the DIF.</multimedia_sample>  | R    | O    |
| References<br>(Publications) | The <b>Reference</b> > field describes key bibliographic citations pertaining to the data set.  | R    | R    |
| Parent DIF                   | The <parent_dif> field allows the capability to relate generalized aggregated metadata records (parents) to metadata records with highly specific information (children). Population of the <parent_dif> field should be reserved for instances where many metadata records are basically subsets that can be better represented by one parent metadata record, which describes the entire collection. Typically, the parent metadata record will have many children metadata records, which refer to the parent through the <parent_dif> field. In some instances, a child may point to more than one parent. The <parent_dif> is populated with an <entry_id>.</entry_id></parent_dif></parent_dif></parent_dif></parent_dif> | R    |      |

| Element                | Description  | GCMD | SDMS             |
|------------------------|--|------|------------------|
| IDN Node               | The Internal Directory Name (IDN) Node ( <idn_node>) field is used internally to identify association, responsibility and/or ownership of the dataset, service or supplemental information.</idn_node> | R    | O                |
| DIF Creation Date      | The <dif_creation_date> specifies the date the metadata record was created.</dif_creation_date>  | R    | R                |
| Last DIF Revision Date | The <last_dif_revision_d ate=""> specifies the date the metadata record was created.</last_dif_revision_d>   | R    | R                |
| Future DIF Review Date | The <future_dif_review_ date=""> allows for the specification of a future date at which the DIF should be reviewed for accuracy of scientific or technical content.</future_dif_review_>               | R    | R                |
| Privacy Status         | The < <b>Private</b> > field allows the author to restrict the data set description from being publicly available.   | RC   | RC               |
| Extended Metadata      | The <extended_metadata> field will allow organizations to store user defined values within the metadata record without reusing existing GCMD defined metadata fields.</extended_metadata>              | 0    | O <sub>[9]</sub> |

1. GCMD comes with a number of predefined controlled vocabularies that should be used in

- specific sections of the metadata. As indicated in the table above some sections are free text in GCMD while it is suggested to use controlled vocabularies in SDMS context.
- 2. GCMD do not require a controlled vocabulary for the quality element. SDMS should to improve search results<sup>[10]</sup>.
- 3. Related\_URL has several subtypes. The existing list of type and subtype must be used to allow the SIOS Data Portal to filter the purpose of the URLs provided. When types are "View Data Set Landing Page", "View Extended Metadata", "View Professional Home Page", and "View Project Home Page", no subtype is needed.
- 4. All times must be encoded as ISO8601 either as YYYY-MM-DD or YYYY-MM-DDTHH:MM:SSZ.

## 2.2. Data

## 2.2.1. Background

While interoperability at the metadata level is important for SDMS, exchange of observations and data products is vital to the success of SDMS. This implies both exchange of archived data as well as exchange of real time information. In order to facilitate such exchange of information within the SDMS community a certain level of standardisation is required, especially in order to be able to automatically combine multiple datasets into a new dataset fulfilling user requirements (e.g. for CalVal activities). This standardisation is also required to ensure that all users can easily understand the data that is made available and perform intercomparisons as well as use it in analyses.

In this context documentation of data through standardised use metadata is required. By use metadata is understood identification of the variables, their structure (e.g. spatiotemporal dimensions and mapping to file format), units of variables, encoding of missing values, quality/accuracy estimates, map projection and coordinate reference system etc.

Application of a common data model simplifies integration and intercomparison of datasets. Application of NetCDF[19] as the file format, utilising the Climate and Forecast[20] convention and serving data through OPeNDAP[21] simplifies the issue of integration and combination of data through the Common Data Model[22]. Other solutions may be added, but this is an easy win and address requirements both within numerical simulation communities, satellite CalVal communities and WMO programmes.

1. Where possible, OPeNDAP should be supported for data access (combining multiple physical files to a single virtual dataset).

Several OPeNDAP implementations exist (e.g. THREDDS, ERDDAP, Hyrax and pyDAP). pyDAP can integrate with relational databases. Utilisation of OPeNDAP simplifies handling of both archive and real time data as the real time segmentation of data is performed by the client asking for data. OPeNDAP also minimises the overhead as no files are moved, the client connects to data streams, reads the necessary data and close the connection.

## 2.2.2. Exchange mechanisms for data

### 2.2.2.1. Introduction

Traditionally data has been exchanged using FTP in various file formats. Modern technology opens up for other mechanisms for transporting data. Many technologies share some features, but there are differences in complexity and cost of implementation.

### 2.2.2.2. HTTP/FTP

This is the easiest manner to support data exchange, but it has limitations for large datasets as well as there is no common data model or standardisation of file formats. Often data are served in various ASCII formats that differs from data centre to data centre without any standardised metadata simplifying the process of understanding and using the data. Integration of data from various data centres usually takes much human effort. This is simplified if standardised formats like WMO BUFR or WMO Grib are used, but also for these additional information is required to fully understand the content. Data in NetCDF following the Climate and Forecast Convention is self explainable and connects to the Common Data Model.

Segmentation of real time data has to be supported by the contributing data centre.

#### 2.2.2.3. OPeNDAP

The Data Access Protocol simplifies integration of data from various data centres as it is utilising the Common Data Model, provided input data are encoded according to Climate and Forecast conventions use metadata follows the data and the application of a data stream removes the step of downloading a file and keeping track of this while working on the data. It also allows segmentation of data in variable space and time and it is RESTful<sup>[11]</sup>. OPenDAP can relate to files or relational data base systems and is extensively used by e.g. Copernicus services, Earth System Grid Federation and others.

SDMS is currently able to consume OGC WFS.

## 2.2.2.4. OGC WFS

OGC Web Feature Service (WFS) is a mechanism allowing subsetting of information, but relies on transferring files in Geography Markup Language (GML). There is no standardised form for use metadata in GML. GML behaves like NetCDF without the Climate and Forecast convention. It is a container that can hold anything. GML is a XML schema and so it can be combined/extended with other XML schemas.

SDMS is currently **not** able to consume OGC WFS.

## 2.2.2.5. OGC WCS

OGC Web Coverage Service (WCS) is similar to OGC WFS but focuses on information representing phenomena that varies in time and space. Like WFS it transfers files, but the number of file formats may be extended and support e.g. GML, GeoTIFF, HDF-EOS, NetCDF. Like WMS, WCS can also transform a set of files to a common map projection and extract a specific area of interest in space and time by "https://en.wikipedia.org/wiki/Web\_Coverage\_Service[trimming]" or "slicing",

## 2.2.2.6. OGC WMS map projections

OGC Web Mapping Service (WMS) is useful for visualising maps etc. It provides a graphical representation of data but no access to data in itself.

Each WMS server must support the following map projections:

1. EPSG:32661: WGS 84 / UPS North

2. EPSG:4326: WGS 84

3. EPSG:3408: NSIDC EASE-Grid North

4. EPSG:3410: NSIDC EASE-Grid Global

5. EPSG:32633: UTM Zone 33x

SDMS is only able to consume WMS services that provide a GetCapability document per dataset and where the WMS URL is clearly identified using standardised vocabularies (currently GCMD and OSGEO are supported).

## 2.2.3. File formats

### 2.2.3.1. Introduction

Most of the exchange mechanisms mentioned above transfer files. In order to properly understand the content of a file some use metadata is usually necessary. File formats that embed use metadata (and also discovery metadata) are preferred. NetCDF in itself is not self describing, but NetCDF following the Climate and Forecast Convention is self describing. Adding the NetCDF Attribute Convention for Dataset Discovery embeds full discovery metadata (e.g. originator/PI, constraints etc.) in the file.

#### 2.2.3.2. WMO BUFR

Binary Universal Form for the Representation of meteorological data (BUFR) is a binary data format maintained by WMO. Its main purpose is operational exchange of real time data and it is adapted for robust transfer on varying bandwidth connections. Data that are supposed to be exchanged using WMO Global Telecommunication System (GTS) should be encoded in WMO BUFR. BUFR is a table driven file format, implying that the format is not self explaining and the user has to have the correct table to understand the content.

#### 2.2.3.3. WMO Grib

GRIdded Binary (GRIB) is a binary format maintained by WMO. As BUFR, this format is best suited for real time exchange over WMO GTS. It is also a table driven format like BUFR, having the same limitations.

#### 2.2.3.4. NetCDF/CF

1. NetCDF following the Climate and Forecast Convention with NetCDF Attribute Convention for Dataset Discovery is recommended for file format where possible as it is a dynamic standard with a semantic framework and it maps directly to the generic Common Data Model.

- 2. NetCDF/CF files should be encoded according to CF-1.6 or higher, 1.8 being the last release as of this version of the document.
- 3. NetCDF/CF files should also include global attributes according to the Attribute Convention for Dataset Discovery.

## 2.2.3.5. JSON/GeoJSON/JSON-LD

JavaScript Object Notation (JSON) and the geographical extension GeoJSON of this is similar to NetCDF in that it is a container lacking standardised metadata. JSON-LD (JavaScript Object Notation for Linked Data,) enables encoding of Linked Data using JSON.

SDMS is currently **not** able to consume ISON files.

## 2.2.3.6. XML

Extensible Markup Language (XML) is similar to NetCDF in that it is a container lacking standardised metadata describing its contents. There are many variants of XML and the overhead is large, as the format is text-based.

SDMS is currently **not** able to consume XML files.

- [2] WIGOS Metadata are based on the OGC Observations and Measurements Schema.
- [3] Not fully tested yet.
- [4] This may change.
- [5] Not required for scientific data.
- [6] This recommendation will be revisited.
- [7] There is currently no way of including this information in GCMD DIF, although a mapping to ISO TopicCategories may be used.
- [8] Further guidelines are required compared to GCMD.
- [9] Depends on potential requirements within SDMS.
- [10] This work should relate to international activities in this field in the context of e.g. GEO, ICES, WMO etc. and must be coordinated within SDMS by the Terminology Team.