



#### **Outlines**

- Operating System Services
- User Operating System Interface
- **❖** System Calls
- Types of System Calls
- **❖** System Programs
- Operating System Design and Implementation
- Operating System Structure
- Operating System Debugging
- Operating System Generation
- **❖** System Boot

#### Objectives

- To describe the services an operating system provides to users, processes, and other systems
- To discuss the various ways of structuring an operating system
- To explain how operating systems are installed and customized and how they boot

#### Operating System Services

- Operating systems provide an environment for execution of programs and services to programs and users
- One set of operating-system services provides functions that are helpful to the user:
  - User interface Almost all operating systems have a user interface (UI).
    - Varies between Command-Line (CLI), Graphics User Interface (GUI), Batch
  - Program execution The system must be able to load a program into memory and to run that program, end execution, either normally or abnormally (indicating error)
  - I/O operations A running program may require I/O, which may involve a file or an I/O device

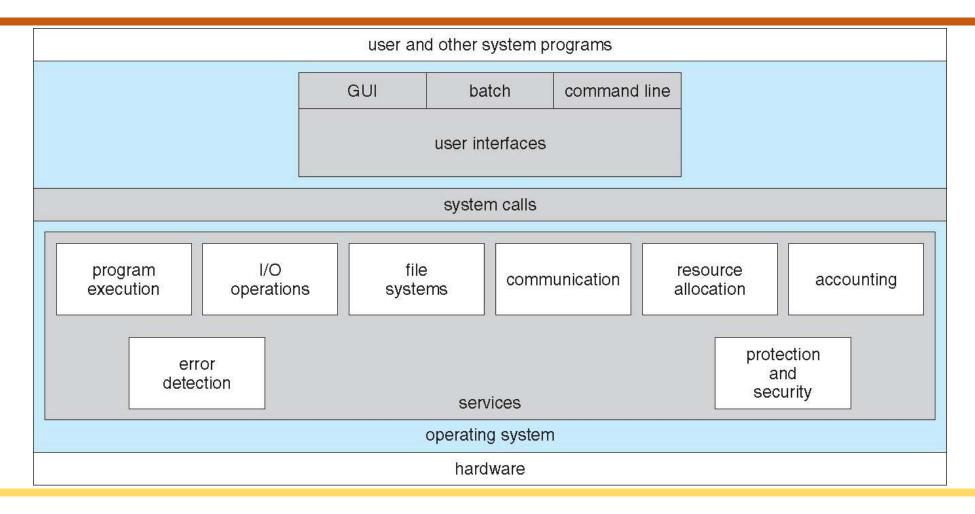
#### Operating System Services (Cont.)

- One set of operating-system services provides functions that are helpful to the user (Cont.):
  - File-system manipulation The file system is of particular interest. Programs need to read and write files and directories, create and delete them, search them, list file Information, permission management.
  - Communications Processes may exchange information, on the same computer or between computers over a network
    - Communications may be via shared memory or through message passing (packets moved by the OS)
  - Error detection OS needs to be constantly aware of possible errors
    - May occur in the CPU and memory hardware, in I/O devices, in user program
    - For each type of error, the OS should take the appropriate action to ensure correct and consistent computing
    - Debugging facilities can greatly enhance the user's and programmer's abilities to efficiently use the system

#### Operating System Services (Cont.)

- Another set of OS functions exists for ensuring the efficient operation of the system itself via resource-sharing
  - Resource allocation When multiple users or multiple jobs running concurrently, resources must be allocated to each of them
    - Many types of resources CPU cycles, main memory, file storage, I/O devices.
  - Accounting To keep track of which users use how much and what kinds of computer resources
  - **Protection and security** The owners of information stored in a multiuser or networked computer system may want to control the use of that information, concurrent processes should not interfere with each other
    - Protection involves ensuring that all access to system resources is controlled
    - **Security** of the system from outsiders requires user authentication, and extends to defending external I/O devices from invalid access attempts

#### A View of Operating System Services



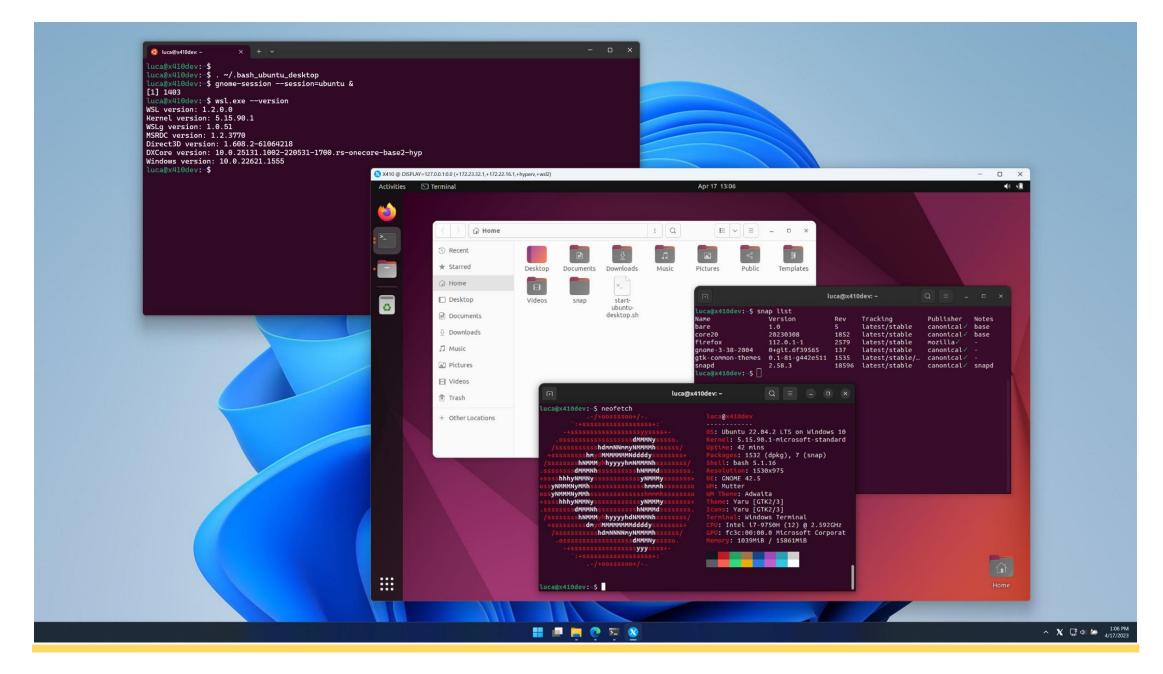
#### User Operating System Interface - CLI

#### CLI or command interpreter allows direct command entry

- Sometimes implemented in the kernel, sometimes by systems program
- Sometimes multiple flavors are implemented shells
- Primarily fetches a command from the user and executes it
- Sometimes commands are built-in, sometimes just names of programs
  - If the latter, adding new features doesn't require shell modification

#### User Operating System Interface - GUI

- User-friendly desktop metaphor interface
  - Usually mouse, keyboard, and monitor
  - Icons represent files, programs, actions, etc
  - Various mouse buttons over objects in the interface cause various actions (provide information, options, execute function, open directory (known as a folder)
  - Invented at Xerox PARC
- Many systems now include both CLI and GUI interfaces
  - Microsoft Windows is GUI with CLI "command" shell
  - Apple Mac OS X is "Aqua" GUI interface with UNIX kernel underneath and shells available
  - Unix and Linux have CLI with optional GUI interfaces (CDE, KDE, GNOME)



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#### Touchscreen Interfaces

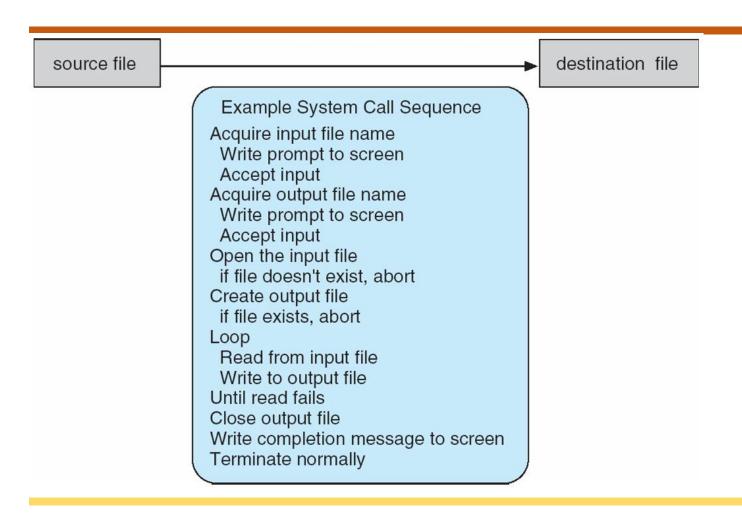
- Touchscreen devices require new interfaces
  - Mouse not possible or not desired
  - Actions and selection based on gestures
  - Virtual keyboard for text entry
- Voice commands.



#### System Calls

- Programming interface to the services provided by the OS
- Typically written in a high-level language (C or C++)
- Mostly accessed by programs via a high-level Application Programming Interface (API) rather than direct system call use
- The three most common APIs are Win32 API for Windows, POSIX API for POSIX-based systems (including virtually all versions of UNIX, Linux, and Mac OS X), and Java API for the Java virtual machine (JVM)

#### Example of System Calls



 System call sequence to copy the contents of one file to another file

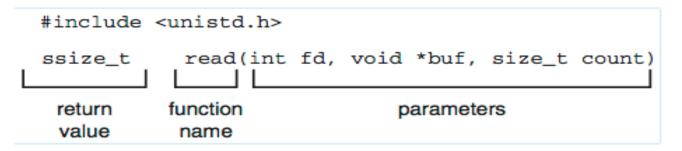
## Example of Standard API

#### EXAMPLE OF STANDARD API

As an example of a standard API, consider the read() function that is available in UNIX and Linux systems. The API for this function is obtained from the man page by invoking the command

man read

on the command line. A description of this API appears below:



A program that uses the read() function must include the unistd.h header file, as this file defines the ssize\_t and size\_t data types (among other things). The parameters passed to read() are as follows:

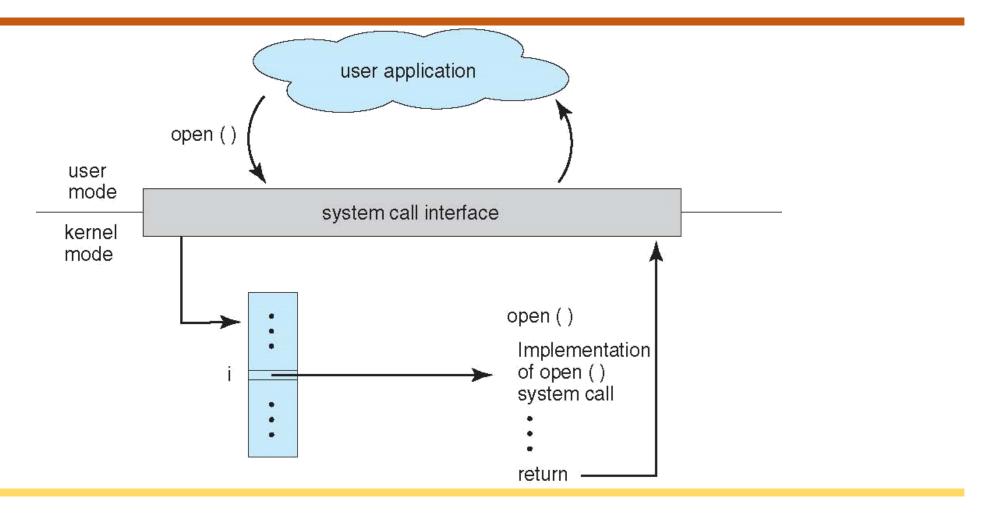
- int fd—the file descriptor to be read
- void \*buf—a buffer where the data will be read into
- size\_t count—the maximum number of bytes to be read into the buffer

On a successful read, the number of bytes read is returned. A return value of 0 indicates end of file. If an error occurs, read() returns -1.

#### System Call Implementation

- Typically, a number associated with each system call
  - System-call interface maintains a table indexed according to these numbers
- The system call interface invokes the intended system call in the OS kernel and returns the status of the system call and any return values
- The caller need to know nothing about how the system call is implemented
  - Just needs to obey API and understand what OS will do as a result call
  - Most details of the OS interface hidden from the programmer by API
    - Managed by run-time support library (set of functions built into libraries included with the compiler)

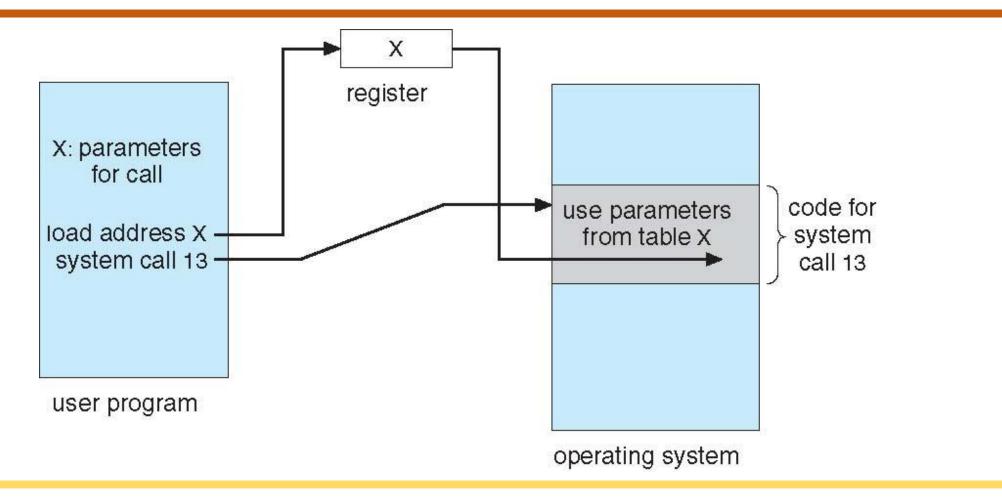
#### API – System Call – OS Relationship



#### System Call Parameter Passing

- Often, more information is required than simply the identity of the desired system call
  - The exact type and amount of information vary according to OS and call
- Three general methods used to pass parameters to the OS
  - Simplest: pass the parameters in registers
    - In some cases, maybe more parameters than registers
  - Parameters stored in a block, or table, in memory, and the address of the block passed as a parameter in a register
    - This approach was taken by Linux and Solaris
  - Parameters placed, or <u>pushed</u>, onto the <u>stack</u> by the program and <u>popped</u> off the stack by the operating system
  - Block and stack methods do not limit the number or length of parameters being passed

#### Parameter Passing via Table



- Process control
  - create process, terminate process
  - end, abort
  - load, execute
  - get process attributes, set process attributes
  - wait for time
  - wait event, signal event
  - allocate and free memory
  - Dump memory if error
  - Debugger for determining bugs, single step execution
  - Locks for managing access to shared data between processes

- File management
  - create file, delete file
  - open, close file
  - read, write, reposition
  - get and set file attributes
- Device management
  - request device, release device
  - read, write, reposition
  - get device attributes, set device attributes
  - logically attach or detach devices

- Information maintenance
  - get time or date, set time or date
  - get system data, set system data
  - get and set process, file, or device attributes
- Communications
  - create, delete communication connection
  - send, receive messages if message passing model to host name or process name
    - From client to server
  - Shared-memory model create and gain access to memory regions
  - transfer status information
  - attach and detach remote devices

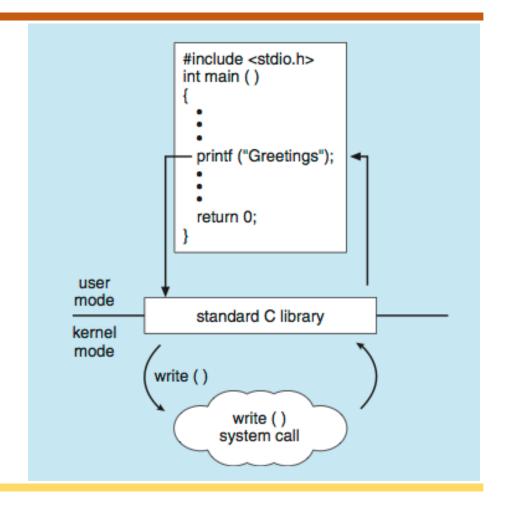
- Protection
  - Control access to resources
  - Get and set permissions
  - Allow and deny user access

# Examples of Windows and Unix System Calls

	Windows	Unix
Process Control	<pre>CreateProcess() ExitProcess() WaitForSingleObject()</pre>	fork() exit() wait()
File Manipulation	<pre>CreateFile() ReadFile() WriteFile() CloseHandle()</pre>	<pre>open() read() write() close()</pre>
Device Manipulation	SetConsoleMode() ReadConsole() WriteConsole()	ioctl() read() write()
Information Maintenance	<pre>GetCurrentProcessID() SetTimer() Sleep()</pre>	<pre>getpid() alarm() sleep()</pre>
Communication	<pre>CreatePipe() CreateFileMapping() MapViewOfFile()</pre>	<pre>pipe() shmget() mmap()</pre>
Protection	SetFileSecurity() InitlializeSecurityDescriptor() SetSecurityDescriptorGroup()	<pre>chmod() umask() chown()</pre>

## Standard C Library Example

 C program invoking printf() library call, which calls write() system call



#### System Programs

- System programs provide a convenient environment for program development and execution. They can be divided into:
  - File manipulation
  - Status information is sometimes stored in a File modification
  - Programming language support
  - Program loading and execution
  - Communications
  - Background services
  - Application programs
- Most users' view of the operation system is defined by system programs, not the actual system calls

#### System Programs

- Provide a convenient environment for program development and execution
  - Some of them are simply user interfaces to system calls; others are considerably more complex
- File management Create, delete, copy, rename, print, dump, list, and generally manipulate files and directories

#### Status information

- Some ask the system for info date, time, amount of available memory, disk space, number of users
- Others provide detailed performance, logging, and debugging information
- Typically, these programs format and print the output to the terminal or other output devices
- Some systems implement a registry used to store and retrieve configuration information

## System Programs (Cont.)

#### File modification

- Text editors to create and modify files
- Special commands to search the contents of files or perform transformations of the text
- Programming-language support Compilers, assemblers, debuggers, and interpreters sometimes provided
- Program loading and execution- Absolute loaders, relocatable loaders, linkage editors, and overlay-loaders, debugging systems for higher-level and machine language
- Communications Provide the mechanism for creating virtual connections among processes, users, and computer systems
  - Allow users to send messages to one another's screens, browse web pages, send electronic-mail messages, log in remotely, transfer files from one machine to another

## System Programs (Cont.)

#### Background Services

- Launch at boot time
  - Some for system startup, then terminate
  - Some from system boot to shutdown
- Provide facilities like disk checking, process scheduling, error logging, printing
- Run in user context not kernel context
- Known as services, subsystems, daemons

#### Application programs

- Don't pertain to system
- Run by users
- Not typically considered part of OS
- Launched by command line, mouse click, finger poke

## Operating System Design and Implementation

- Design and Implementation of OS are not "solvable", but some approaches have proven successful
- Internal structure of different Operating Systems can vary widely
- Start the design by defining goals and specifications
- Affected by choice of hardware, type of system
- User goals and System goals
  - User goals the operating system should be convenient to use, easy to learn, reliable, safe, and fast
  - System goals the operating system should be easy to design, implement, and maintain, as well as flexible, reliable, error-free, and efficient

## Operating System Design and Implementation

Important principle to separate

**Policy:** *What* will be done? Mechanism: How to do it?

- Mechanisms determine how to do something, and policies decide what will be done
- The separation of policy from mechanism is a very important principle, it allows maximum flexibility if policy decisions are to be changed later (for example – timer)
- Specifying and designing an OS is a highly creative task of software engineering

## Operating System Design and Implementation

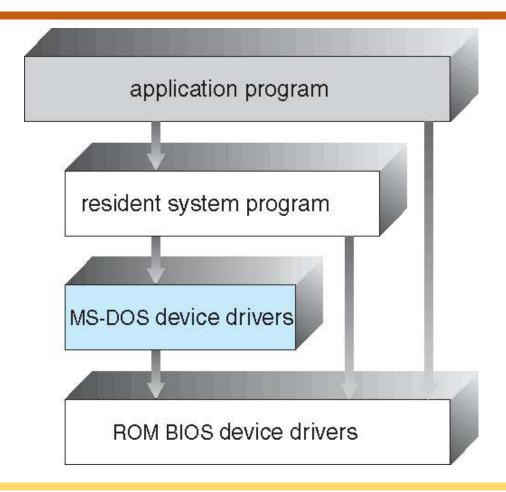
- Much variation
  - Early OSes in assembly language
  - Then system programming languages like Algol, PL/1
  - Now C, C++
- usually, a mix of languages
  - Lowest levels in assembly
  - Main body in C
  - Systems programs in C, C++, scripting languages like PERL, Python, shell scripts
- More high-level language easier to port to other hardware
  - But slower
- Emulation can allow an OS to run on non-native hardware

#### Operating System Structure

- General-purpose OS is a very large program
- Various ways to structure one
  - Simple structure MS-DOS
  - More complex -- UNIX
  - Layered an abstraction
  - Microkernel -Mach

#### Simple Structure -- MS-DOS

- MS-DOS written to provide the most functionality in the least space
  - Not divided into modules
  - Although MS-DOS has some structure, its interfaces and levels of functionality are not well separated

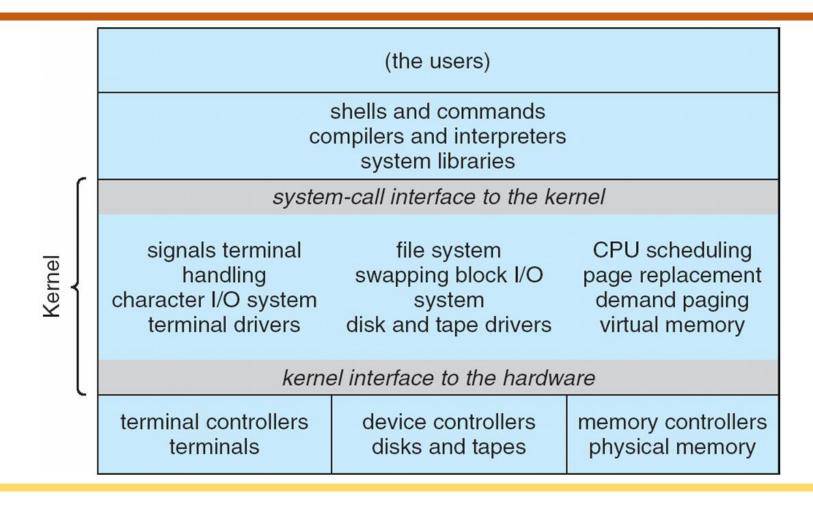


#### Non Simple Structure -- UNIX

UNIX – limited by hardware functionality, the original UNIX operating system had limited structuring. The UNIX OS consists of two separable parts

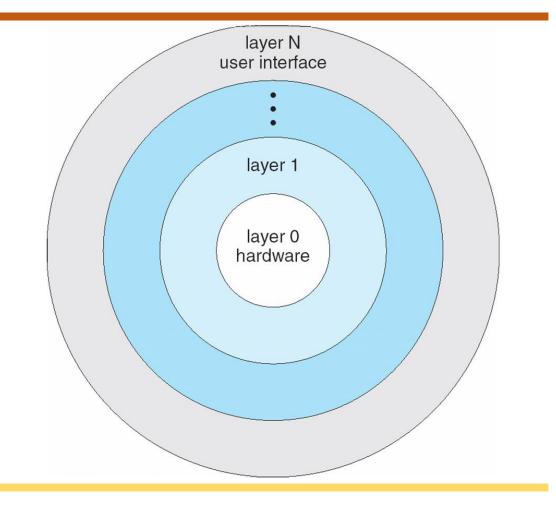
- Systems programs
- The kernel
  - Consists of everything below the system-call interface and above the physical hardware
  - Provides the file system, CPU scheduling, memory management, and other operatingsystem functions; a large number of functions for one level

#### Traditional UNIX System Structure



#### Layered Approach

- The operating system is divided into a number of layers (levels), each built on top of lower layers. The bottom layer (layer 0), is the hardware; the highest (layer N) is the user interface.
- With modularity, layers are selected such that each uses functions (operations) and services of only lower-level layers



#### Microkernel System Structure

- Moves as much from the kernel into user space
- Mach example of microkernel
  - Mac OS X kernel (Darwin) partly based on Mach
- Communication takes place between user modules using message passing
- Benefits:
  - Easier to extend a microkernel
  - Easier to port the operating system to new architectures
  - More reliable (less code is running in kernel mode)
  - More secure
- Detriments:
  - Performance overhead of user space to kernel space communication

#### Microkernel System Structure

