

BUSINESS RESTART INCUBATOR

POST-COVID-19, 2020

WHY THE BUSINESS RESTART INCUBATOR?



Why The Business Restart Incubator?

The unprecedented nature of the COVID-19 pandemic, and the speed with which the contagion has spread, has wrecked havoc on our lives and the economy. Across all industries, businesses did not have significant warning and were therefore ill-equipped to deal with the consequences.

Small-to-medium sized companies with lean resources have been impacted the most. Many are unclear on how to adapt and restart business as we return to normal or transition to a "new normal". There are no silver bullets or magic wand answers, but we can work through these uncharted waters together – in our Business Restart Incubator.

Do I Need Business Restart Incubator Support?

In all likelihood, YES. Here is a preliminary set of questions to think through regarding why an organization may need restart support:

- Has your primary business activity been adjusted or changed?
- Have you experienced any significant changes in terms of staffing, financial situation, or strategic direction?
- Will your business go back to the old ways or will these changes persist?
- Have you stopped or paused any expansion or M&A activity?
- Do you consider there to be opportunity for expansion or M&A activity?
- Are investors, equity sponsors, or other stakeholders applying pressure or asking difficult questions to which you may not currently have the answer?

The Business Restart Incubator is a suite of activities, processes, and planning – adapted for each *individual* application regardless of industry, size, or ownership structure – in a <u>collaborative incubator</u> with other companies, advisors, and experts.

WHAT IS THE BUSINESS RESTART INCUBATOR



Built upon the collective wisdom, experience, and proven track record, SLKone and its partners have developed a simplified five-step toolkit to assist organizations planning for and getting back on a new, post-COVID-19 track. The tools are sequenced to specifically restart businesses, navigate through uncertainty, and emerge from the impacts of the global pandemic.

•	Step/Phase	Description of Activities	Outcomes
稟	Reflect and Shift	Deploying a data-driven approach, performance of the business and operational activities are assessed to identify the critical few drivers of value, volumetric and performance metrics, and other macro-economic influencers surrounding the business (see Appendix for further details and examples).	Actionable analyticsKey business driver control center dashboard
<u> </u>	Realign to the New Normal	Facilitated strategic course-correction sessions, leveraging Deliberate Thinking, are held with key leadership members. Data and analytics identified previously are shared to inform the discussion and hypothesize on business opportunities moving forward with a key focus on turning data into decisions on what is achievable.	Facilitated scenario sessionAligned, updated business plans
;= ;=	Tactical Planning	Following from the realignment sessions, tactical planning activities begin with an eye for the future. Functional expertise, both internal and external, is tapped to identify critical path items and projects that must be stopped, started, or accelerated in order to execute on strategy.	Key initiatives, projects, and ownersInitial project management prep
	Operational Preparedness	Internal and external resources and stakeholders are rallied to communicate and prepare for the change. Change management best practices are driven by answering, "What's in it for me?", "Why should I care?", and progressing to "How can I help?" to bring life to the tactical plan.	PMO establishedStakeholder alignmentGo-live prep
	Execute Like a Start-Up	Program management efforts from the preparedness phase continue as experts assist with implementation and business execution efforts on identified projects ensuring goals and objectives are met, countermeasures are implemented as needed, and business restarts.	Hands-on implementationBusiness performance

SPECIALIST TEAM MEMBERS



Our team of dedicated consultants, advisors, and experts will work with our clients to drive business re-start efforts.



ARUN SHUKLA Founding Partner & CEO



PHIL LYNCH Founding Partner & COO



ANDREW KLEMM Founding Partner & CFO





SLKone Team



BEN HALPERN Engagement Manager



CHRISTOPHER BURTON Engagement Manager



CASEY MATTHEWS Engagement Manager



EMILY COWPERTHWAITE Managing Consultant



DUSTIN FIDALEO Managing Consultant



KEVIN GORE Managing Consultant



BERNARDO JACCOUD Managing Consultant



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SLKone Advisory Partners



DR. EMILY BLOCK Professor, Alberta School of Business



KIM CHIN Partner, McChin Healthoare Solutions



JOHN DEITRICH Operations Leader



RICK JONES Outside Director, Middle-Market PE Backed Business Services Companies



KISHORE SUNDARARAJAN Business-Technologist



DAN KOWALSKI Principal and Thinking Catalyst, Global Operational Excellence Plan A Thinking



JOHN HENSLEY Professional



DR. SRIDHAR BALASUBRAMANIAN Professor of Marketing, Kenan Flagler Business School



Operations Leader

SLKone will leverage Advisory Partners and/or our Technology Partner as required.

HOW DO I PARTICIPATE?



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In this challenging economic climate, SLKone chooses to *PARTNER* with our clients through a fit-for-purpose pricing model; the focus of our collective efforts is on executing and restarting your business, not on payment.

In order to support our clients, our fit-for-purpose pricing includes a mix of:

- Traditional fee per hour
- Project based
- Outcome based

- Shared-savings
- Debt and/or equity arrangements

There is not a standard set of pricing as all clients and situations are treated in a bespoke fashion – reach out and let's have a discussion.

hello@slkone.com

GIVE US A CALL
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APPENDIX

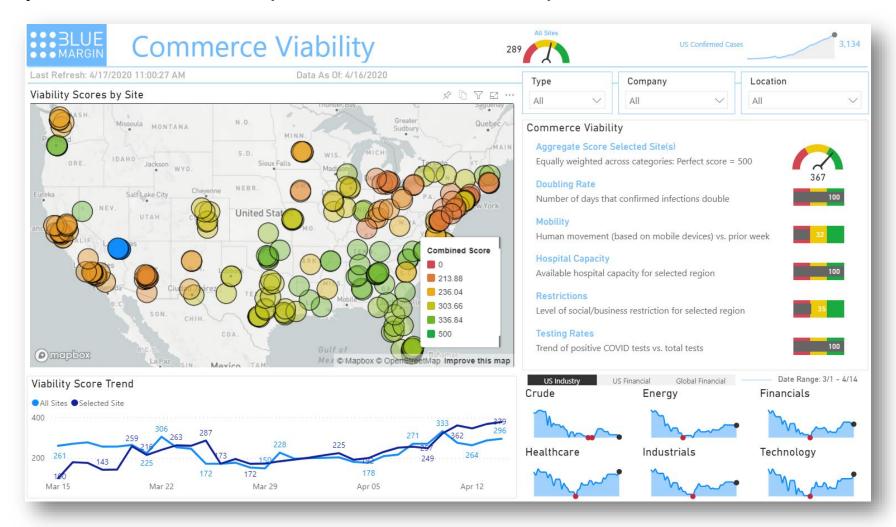
COVID-19 COMMERCE VIABILITY



An initial development and reporting dashboard will be made available, free-of-charge, reflecting an initial take on "Commerce Viability", inclusive of an overlay of a client's locations, shipment locations, etc. An example is shown below.

Reporting Goals

- Identify viability of specific locations (branches, clients, key markets) by operational crisis data
- Anticipate market turnaround to plan resource deployment
- Deployed Free of Charge for Qualifying Companies



BUSINESS INTEL COMMAND CENTER

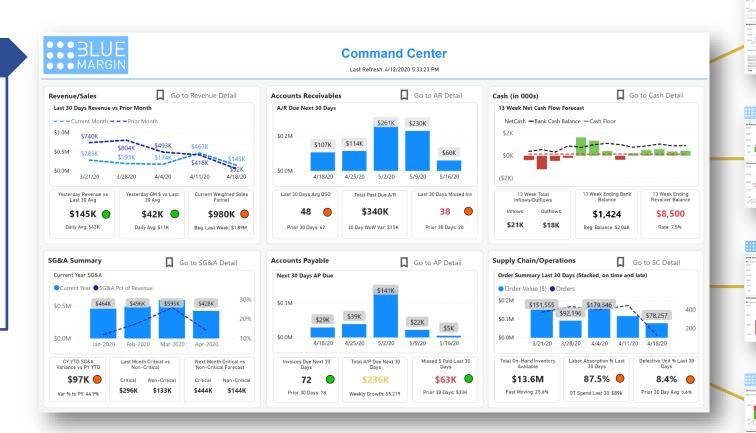


Depending on the needs of the organization, a Command Center Dashboard may be developed including additional drill-down capabilities to deep functional areas. This Command Center is intended to be deployed in a short, cost effective manner with

minimal customizations required.

Reporting Goals

- The goal of the Command Center is to quickly stand up the reporting management teams needs to stay aligned on the most critical issues
- View real-time liquidity performance through a single pane of glass
- Drill through to actionable data by exception/KPI



Additional reporting, data structuring, and analytics are available. This is intended as an example, built by our Technology Partner.

