

Request & Configure Trading Permissions

To request trading permissions, first select a product. Define experience and trading knowledge as required, then click "Add" to choose the desired markets and associated trading programs. When all product selections are complete, click Continue at the bottom of the page.

Trading Experience and Permissions

Your choices below determine the investment products that you can be approved to trade. Add all that apply.

Additional Products

Choose One

Stocks

3 Years of Experience

11 - 25 Trades per Year

Good Knowledge

Permissions to Trade

Options

Experience ?

5 Years of Experience

11 - 25 Trades per Year

Good Knowledge

Permissions to Trade

Bonds

Experience ?

5 Years of Experience

11 - 25 Trades per Year

Good Knowledge

Permissions to Trade


Warrants

Permissions to Trade

Stock Options

Permissions to Trade

Index Options

 Permissions to Trade

Futures

Experience 


3 Years of Experience



1 - 10 Trades per Year



Good Knowledge

 Permissions to Trade

Futures Options

 Permissions to Trade

Single Stock Futures

 Permissions to Trade

Stock, Index and Forex CFDs

Experience 

3 Years of Experience



11 - 25 Trades per Year



Good Knowledge

 Permissions to Trade


Metals

 Permissions to Trade

Mutual Funds

 Permissions to Trade

NextShares : Exchange-traded managed funds

[Learn More](#)  Permissions to Trade

Currency/Forex

 Permissions to Trade

