

# Harrison Sneddon

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## Education

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### LEHIGH UNIVERSITY, COLLEGE OF BUSINESS

Bethlehem, PA

*Bachelor of Science in Business and Economics; Finance Major*

*May 2022*

Relevant Coursework: Financial & Managerial Accounting, Investments, Modeling & Valuation

**GPA: 3.74**

Acknowledgements: The Dreyfus Portfolio, Dean's List

### WALL STREET PREP: MODELING BOOTCAMP

Boston, MA

### BREAKING INTO WALL STREET TRAINING

*Summers 2019/2020*

## Experience

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### RAYMOND JAMES

Boston, MA

*Investment Banking Summer Analyst - Financial Sponsors Group (FSG)*

*June 2021 - August 2021*

- Covered 600+ financial sponsors and researched fund sizes, investment preferences, portfolio strategy, etc.
- Assisted Managing Directors and other bankers with identifying potential buy and sell-side targets, initiating engagements, and maintaining strong relationships with their coverage universe
- Assisted in a variety of early-stage mandate execution tasks including buyer list curation and outreach

### CONSILIUM PARTNERS, LLC

Boston, MA

*Investment Banking Summer Analyst*

*Summer 2019/2020*

Summer analyst at Boston-based middle market investment bank. Supported Managing Directors and other transaction advisory professionals in the execution of M&A mandates and new business pitches across a range of industries.

- Prepared Comparable Companies and Precedent Acquisitions analyses and conducted industry and company research
- Assisted in the development and review of buyer lists, information memoranda, and other process-related material
- Utilized CapitalIQ and FactSet Research databases to obtain and analyze company data

### Selected Transaction Experience

- **Dynawave (Closed August 2020):** Assisted in sell-side mandate execution for Dynawave, a manufacturer of mission-critical RF connectors and cable assemblies, to Winchester Interconnect, a subsidiary of Aptiv PLC (NYSE:APTV).
- **Gerard Daniel Worldwide (Closed August 2020):** Assisted in sell-side mandate execution for Gerard Daniel Worldwide, a manufacturer of diversified wire and wire mesh products to Graycliff Partners.

### THE DREYFUS PORTFOLIO

Bethlehem, PA

*Portfolio Manager/Investments Analyst*

*December 2019 - Present*

- Analyzed and executed investments in equities, debt securities and options
- Management and oversight of all other Lehigh investment groups

### GOVERNOR CHARLIE BAKER: ELECTION CAMPAIGN

Boston, MA

*Summer Intern; Finance Committee*

*June 2017 – August 2017*

Summer Intern with the Massachusetts GOP's campaign for Governor Charlie Baker. Utilized Microsoft Excel and PowerPoint for budgeting and presenting competition research

## Skills and Interests

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**INTERESTS & ACTIVITIES:** Golf, Baseball, Fishing, Woodworking, Cooking

**SKILLS & COMPETENCIES:** Microsoft Office, CapitalIQ & FactSet Research Databases, Pitchbook