

Milestone 6: sales

Activity 1: sales order creation

The screenshot shows a 'New Sales Order' form. The form is divided into several sections: 'Customer Information' (Name, Address, Contact), 'Product Information' (Product Name, Description, Quantity, Price), 'Sales Information' (Salesperson, Date, Status), and 'Financial Information' (Total Amount, Tax, Discount). The 'Product Information' section is expanded, showing a list of products with columns for Product Name, Description, Quantity, and Price. The 'Financial Information' section shows a total amount of \$10,000.00.

Activity 2:sales order to sale invoice conversion

The screenshot shows a table titled 'All Sales Orders'. The table has columns for DATE, SALES ORDER, REFERENCE, CUSTOMER NAME, and STATUS. The first row shows a sales order dated 05/04/2023, with a sales order number of SO-00001, a customer name of Techsolar, and a status of CLOSED.

| DATE | SALES ORDER | REFERENCE | CUSTOMER NAME | STATUS |
|------------|-------------|-----------|---------------|--------|
| 05/04/2023 | SO-00001 | | Techsolar | CLOSED |

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Activity 3:Direct sale invoice

The screenshot shows the 'New User' wizard in the AWS IAM console, specifically the 'Set permissions' step. The 'Attach user policy' section has 'AmazonS3ReadOnlyAccess' selected. The 'Set permissions' section has 'Attach any additional permissions?' set to 'No'. The 'Permissions summary' section shows 'AmazonS3ReadOnlyAccess' with a 'Read-only' permission level.

Activity 4: Reconciliation of open invoice

Home

Invoicing

Banking

Sales

Customers

Quotes

Sales Orders

Delivery Chitans

Invoices

Payments Received

Recurring Invoices

Credit Notes

Purchases

Time Tracking

e-Way Bills

GST Filing

Accountant

Reports

Documents

More Features

Search for Invoices (/)

View as: Table Chart

Librarian's Invoices

1 Item

1

All Invoices

| | DATE | INVOICE# | ORDER# | CU | STATUS | DUE DATE | AMOUNT | BALANCE |
|--|------------|------------|----------|----------|--------|------------|------------|------------|
| | 05/04/2022 | INV-000001 | SO-00001 | Customer | DRAFT | 05/04/2022 | \$93,00.00 | \$93,00.00 |
| | 05/04/2022 | INV-000002 | | Customer | DRAFT | 05/04/2022 | \$11,80.00 | \$11,80.00 |