From Frustration to Fun: Mastering Power BI Errors with a Smile

Martine Pieck



Introduction

Martine Pieck https://www.linkedin.com/in/martinepieck/





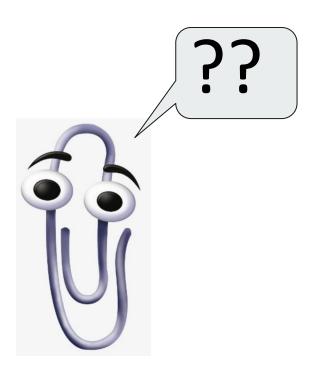
Agenda

- Some context: what are errors & Power BI error types
- 8 common Power BI errors:
 - Analyze the error message
 - Find the cause
 - How to fix it
- Error resolution strategies
- Avoiding errors before they happen
- Q&A



Questions?

• Please ask during the Q & A

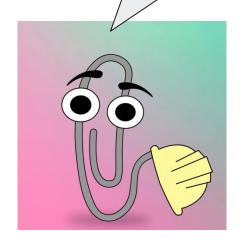


Some context

What is an error?

- Errors stop the report from working and show up both during report development and after deployment
- Bugs do not stop the report from working but cause unpredictable behaviour
- In this session we will only focus on errors

 Error fixing is part of the job when you are building and maintaining Power BI reports and dashboards Errors provide the most valuable learning moments



Power BI error types (& examples)

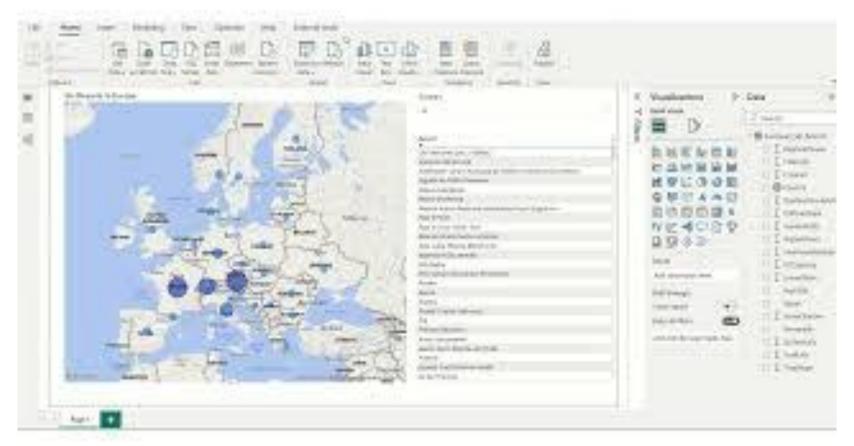
- Power BI Desktop application errors: application not launching or crashing, sign-in issues
- **Data source errors**: incorrect login credentials, proxy errors, missing data source
- **Power Query errors**: errors that appear when loading, cleaning, transforming and refreshing your data in the Power Query editor
 - step-level errors: column not found
 - o cell-level errors: value in cell doesn't match data type
- **Data modeling errors**: incorrect cardinality, incorrect filter directions, DAX errors
- **Visualization errors**: visuals that time out during loading, visuals that are not displayed
- **Power BI Service errors**: refresh errors, gateway errors

Power Bl error - top 8

Description

- When refreshing your dataset in Power BI Desktop, you get the error 'Could not find file'.
- Error type: Data source error



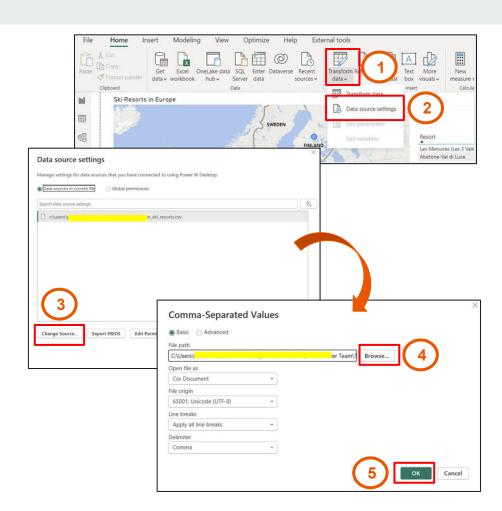


Cause

- Data source that is connected to your Power BI report has been renamed,
 moved or deleted.
- To refresh a Power BI report in Power BI Desktop or Power BI Service, the underlying data source always needs to be present in the location where you connected it to when you built the report.

Solution

- Verify your data source is in the location where Power BI expects it to be.
- If it has moved, click Transform Data >
 Data source settings, then select the
 data source and click on the button
 'Change Source'. Now select the
 correct file path and then click OK.



Description

- Power BI and SharePoint are seamlessly integrated
- Nevertheless, when you try to connect or refresh, errors may occur like:
 - 'Access to the source is forbidden'
 - 'The input URL is invalid'
 - 'The remote server returned an error: (404) Not Found
- Error type: Data source error





Cause

- Incorrect URL
- Incorrect <u>authentication method</u>
- Incorrect <u>privacy level</u>
- Outdated or incorrect credentials that are already stored in your Power BI report

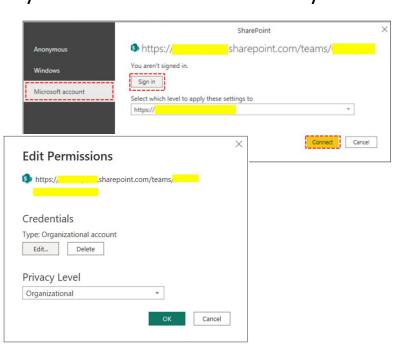
Solution

First verify that you have access to the SharePoint channel you want to connect to.
 Test by putting the URL of the site in the URL-bar of your browser and then see if you can open it.

 Ensure you copy the correct URL, which should be the root path only, e.g.

https://YOURORG.sharepoint.com/sites/YOURSITE

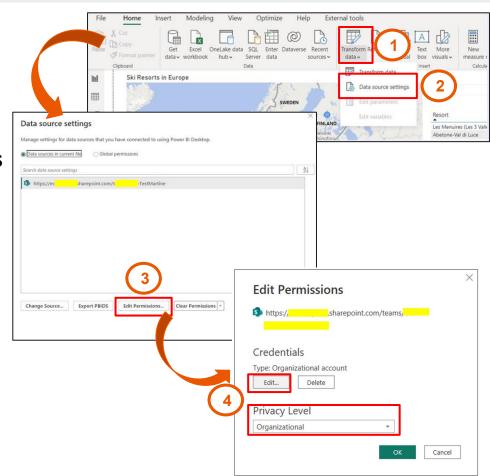
 When asked to provide credentials, ensure that you select 'Microsoft account' as <u>authentication</u> <u>method</u> and 'Organizational' as <u>privacy level</u>



Solution

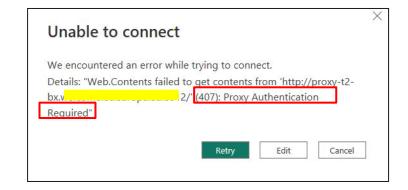
Still can't connect?

- Most likely cause: (invalid) credentials that are already stored in the data source settings.
- Remove these by going to the Data Source Settings. Then, select the SharePoint data source and click on 'Edit Permissions'. Then, select the correct privacy level and click on 'Edit' to update the credentials.



Description

- Proxy authentication error (407)
 occurs when you want to connect
 to a (data) source on the web
- Error type: Data source error

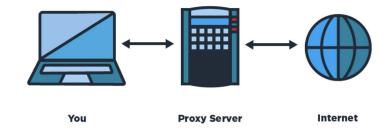






Cause

 Occurs when your computer is connected via a virtual network that requires you to use a proxy authentication server to access the Internet



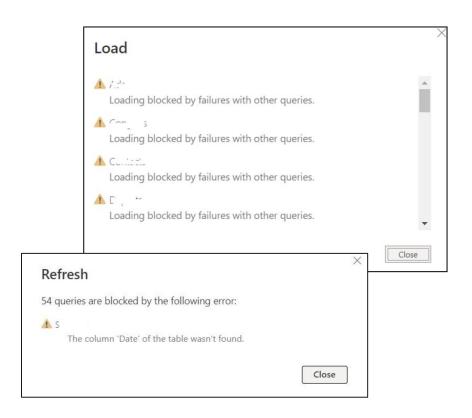
- Proxy server: intermediary between your device and the internet to help improve security, performance, and privacy by handling requests and responses on behalf of the user.
- The proxy server is blocking the web requests issued by Power BI Desktop
- Power BI Desktop is not "proxy-aware": no built-in support or functionality to directly communicate with or utilize proxy servers.

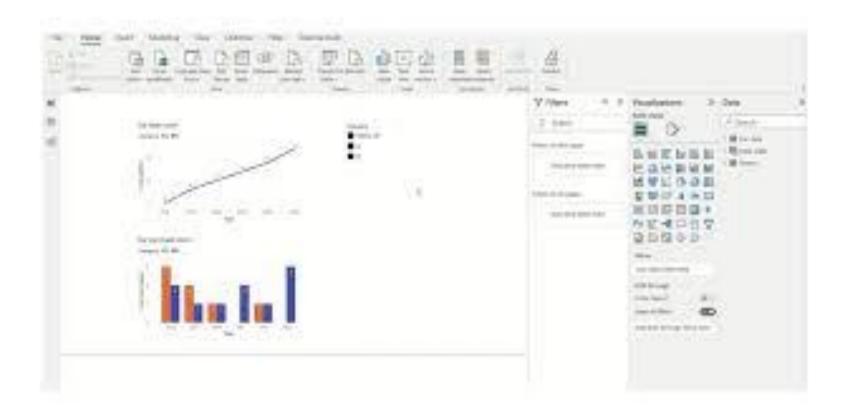
Solution

- Since Power BI Desktop is not "proxy-aware", commonly used mechanisms to solve these kind of proxy issues, like Azure Application Proxy and other proxy services, won't work properly with Power BI Desktop.
- Not recommended: disconnect the VPN
- Not an option: white-list all URLs (except for those listed in Microsoft's <u>Service</u>
 <u>URL reference guide</u>)
- Recommended: connect to the data source with a <u>Power BI dataflow</u>, and then connect your Power BI Desktop report to the dataflow

Description

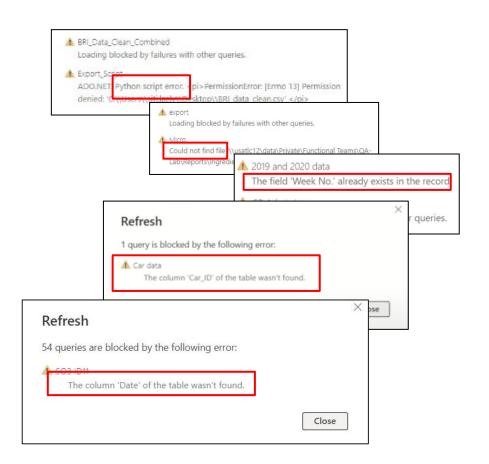
- You refresh your report in Power BI Desktop, and see one or multiple messages saying 'Loading blocked by failures with other queries' or 'Queries are blocked by the following error(s)'
- Error type: Power Query error





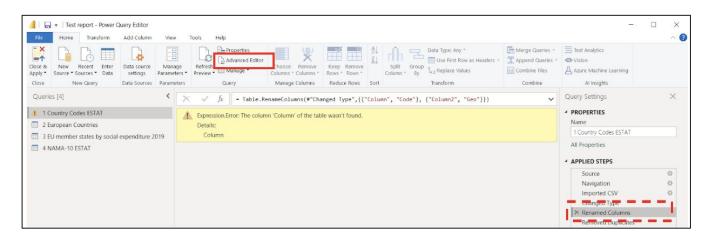
Cause

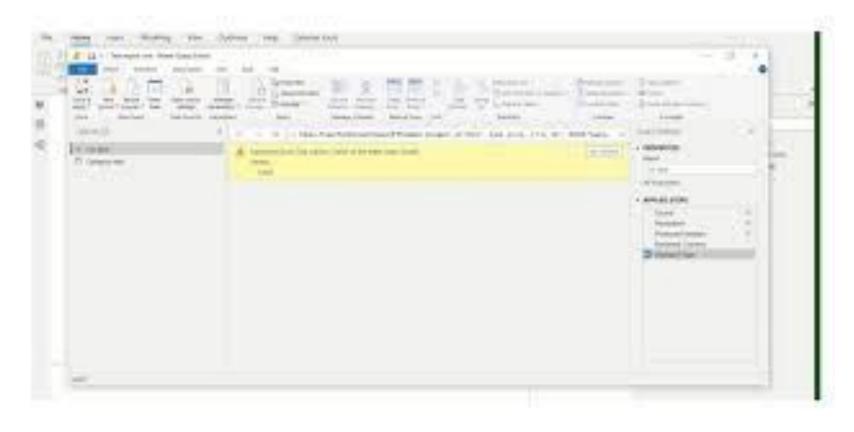
- Scroll down in the window with all error messages to see which query is throwing an error
- Read the error message(s) displayed, it will tell you in which query the error occurs



Solution

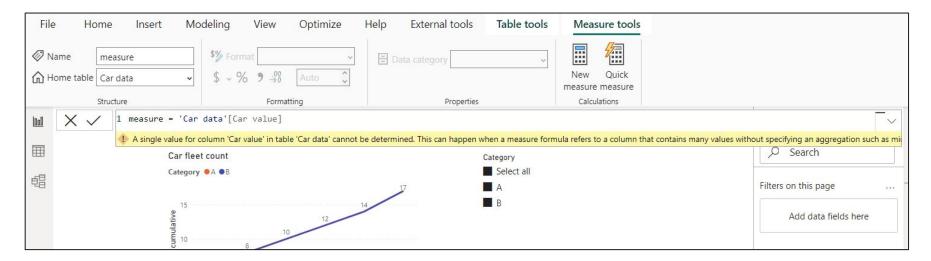
 Open the Power Query Editor, select the query and walk through the 'Applied steps' step-by-step from top to bottom, until you find the step where the error occurs. Fix or rebuild from here.





Description

- When creating a DAX measure, you get the error: 'A single value for column '<column name>' in table '' cannot be determined.
- Error type: Data modeling error



Cause

- A single value can't be determined when a DAX measure refers to a column that contains many values without specifying an aggregation
- When creating a DAX measure, the outcome must always be a single (scalar) value
- Most likely scenario: (the use of) DAX measures and DAX calculated columns are mixed up

Solution

- When creating DAX calculations:
 - first define what you'd wish to calculate
 - then determine which DAX calculation type (DAX measure or DAX calculated column) is the most suitable
- Calculated columns are useful for creating new dimensions, while measures are the most efficient for aggregations and calculations

```
1 measure = SUM('Car data'[Car value])
```

Most common DAX errors (SQLBI)

6. Visuals take ages to load

Description

- After opening your report in Power BI
 Desktop or Power BI Service, the
 visuals in your report take ages to load
- Error type: Visualization error

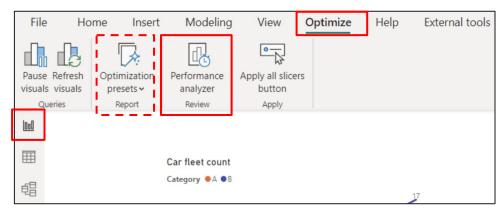




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Cause

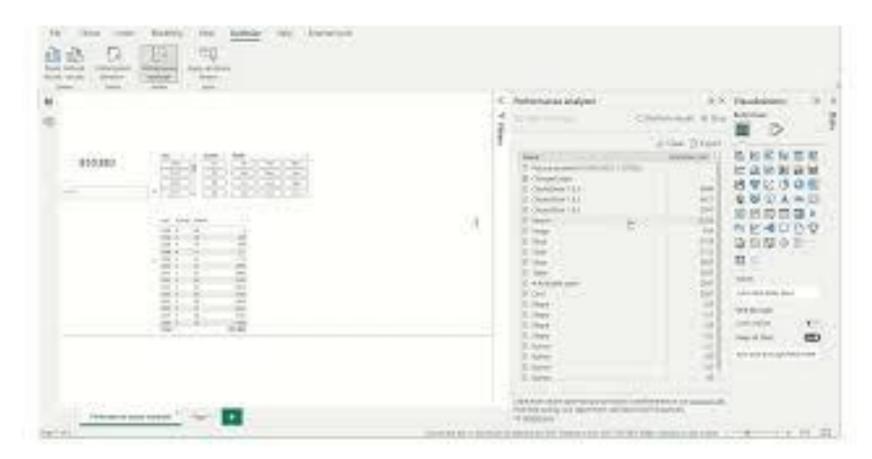
- In most cases, poor report performance is a direct result of:
 - bad data model and/or
 - inefficient DAX expressions
- To find out what is causing your report a long time to load, use the <u>Performance Analyzer tool of Power BI Desktop</u>



Performance Analyzer demo

Before you start:

- Open your Power BI report in Power BI Desktop
- Clear visual cache: add blank page to your report and then save the report on the blank page
- Clear engine cache: close the report and restart Power BI Desktop



Solution

- Any DAX query that runs longer than 120 milliseconds is considered to have poor performance
- Optimize your data model (<u>star schema</u>!)
- Optimize **DAX calculations** avoid:
 - complex logic
 - FILTER
 - o (nested) IF
 - nested iterators (SUMX, etc)
 - EARLIER/EARLIEST
 - VALUE/VALUES

ISERROR/IFERROR

dim

dim

Date functions (LASTDATE)

fact

dim

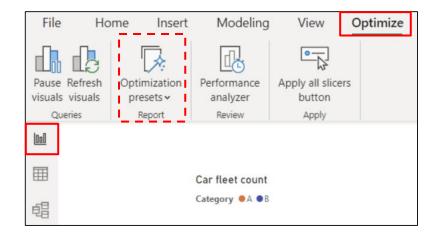
dim

- ROUND
- FLOOR
- implicit measures
- calculated columns
- o ..

Solution

- Reduce the number of visuals on a page and/or <u>interactivity</u> between the visuals
- Replace nested matrix visual(s) by other visual type
- Apply Query Reduction (turn off cross-highlighting/cross-filtering & add Apply button to the filter pane - see <u>Optimization presets</u>)
- Apply <u>Query Caching</u>
 (Premium/Embedded only, see
 Settings in Power BI Service)

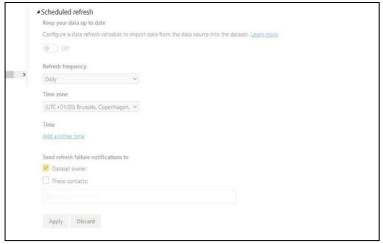




Description

- After you have published your report to Power BI Service and want to refresh your dataset, you get the message 'You don't have any data gateways' or 'missing credentials'.
- Or, when you want to schedule a refresh, the refresh option is greyed out (not accessible) in the Settings.
- Error type: Power BI Service error

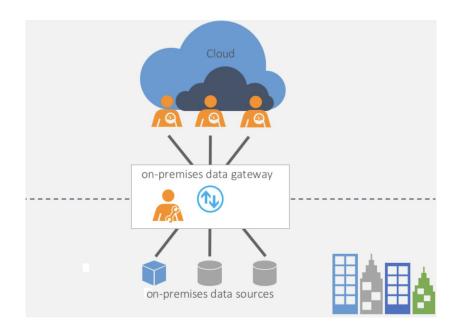






Cause

- Occurs when a gateway is required to refresh
- Secure communication channel between Power BI Service and on-premises or web data sources
- Ensures on-prem data is not exposed to the cloud
- Protects data during transmission (encryption, authentication)



Cause

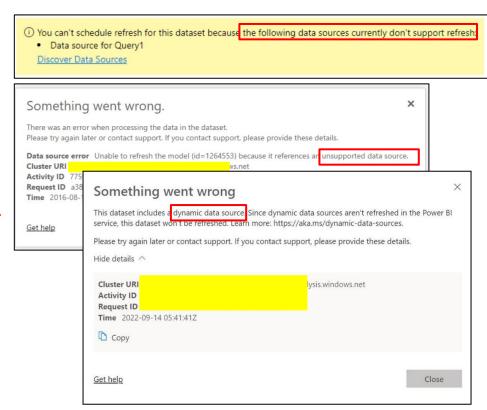
- An On-Premises Data Gateway is required if you want to refresh your data in Power BI Service and your data are located on a:
 - On-premises network,
 - Cloud-based virtual machine
 - Cloud-based VNET
- Or when you want to use specific functionality:
 - Web scraping functions like Web.Page() or Web.BrowserContents()
 - A single M query that combines cloud and on-prem data

Solution

- <u>Install Power BI Gateway</u> (Standard mode / Personal mode)
- Manually refresh in Power BI Desktop and re-publish the report to Power BI Service (not recommended)
- For web sources, use the Web.Contents() function instead of the Web.Page()
 or Web.BrowserContents() function if possible
- Configure a scheduled export of your on-prem data to SharePoint and then connect your Power BI report to the data in SharePoint
- Migrate your on-prem data or schedule an export of a dump to Azure and then connect your Power BI report to the Azure data source
- Use other cloud tools/platforms with their own gateway or that act as a gateway, that you can connect to or that can push data to Power BI, like KNIME

Description

- Power Query M code works well in Power BI Desktop, but causes errors when you try to refresh your dataset after it has been published to Power BI Service.
- Error type: Power BI Service error

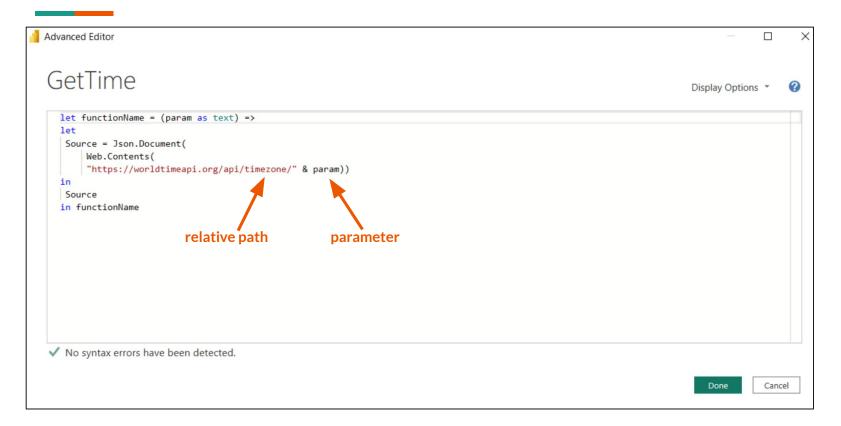




Cause

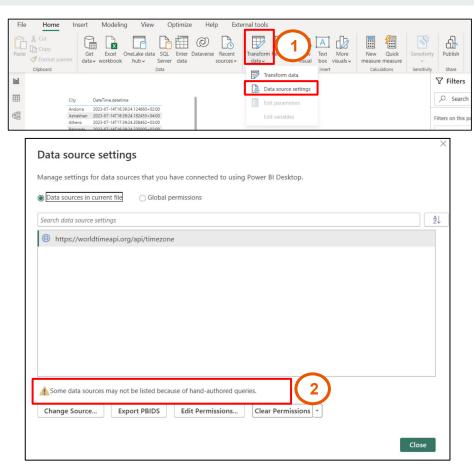
- When a published dataset is refreshed, Power BI Service validates the data sources and the supplied credentials. However, when you use a dynamic data source, this validation fails.
- The result is that the dataset does not refresh, because some or all of the information required to connect can't be determined until Power Query runs its query.
- Examples of scenarios with a dynamic data source:
 - get data from all URLs stored in a SharePoint online list
 - the path of a CSV file or the URL of a web service contains parameters and/or parts that are part of a relative path

Cause



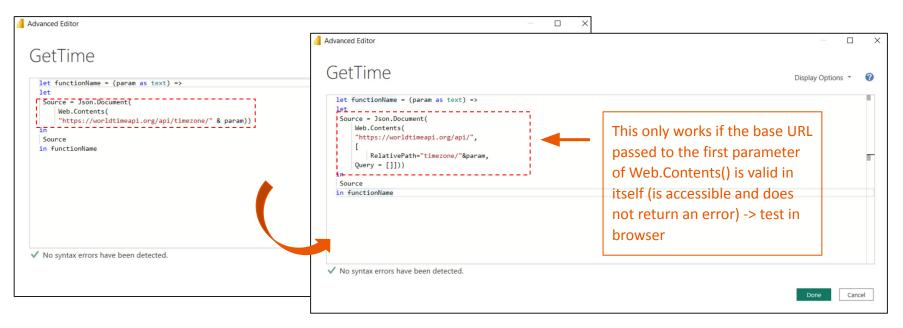
Solution

- To determine whether your dynamic data source can be refreshed, open your report in Power BI Desktop, and check the data sources by going to Transform data > Data source settings (1)
- If the data source is not listed because of hand-authored queries you will see a warning
 (2)



Solution

 If you use the Web.Contents() function in your query: <u>use the RelativePath and query</u> options.



Solution

- In case of error with RelativePath:
 - o configure the refresh in Power BI Service to 'skip test connection', or
 - override parts of the URL supplied in the first parameter when you specify the Query option.
- If you are not using Web.Contents() function in your query, you need to change your code or choose a different solution to connect to the data source, to ensure you are not using a dynamic data source.

Error resolution strategies

Error resolution strategies



Error resolution strategies

3 tips for efficient and effective error resolution

- Read and analyse the error message*
- Search your error message online
 - Microsoft Power BI Community
 - Stackoverflow
 - ChatGPT / New Bing / Bard / Copilot
- Ask a colleague

^{* &}lt;u>click here for HTTP status codes</u>

Avoiding errors before they happen

Avoid errors before they happen

6 tips for reducing the risk of errors

- Ensure that your data sources are reliable and consistently available in the agreed location, format and structure.
- Use data transformation and cleaning techniques that anticipate to missing values, duplicates, anomalies and inconsistencies in data (e.g. do not promote headers but rename all, remove other columns, remove rows with errors, etc.)
- Implement error handling and validation mechanisms
 - O DAX Error = IFERROR([YTD Sales Growth],9999) (Caution: performance!)
 - Power Query M

```
let
    x = try "A"
in
    if x[HasError] then x[Error] else x[Value]
```

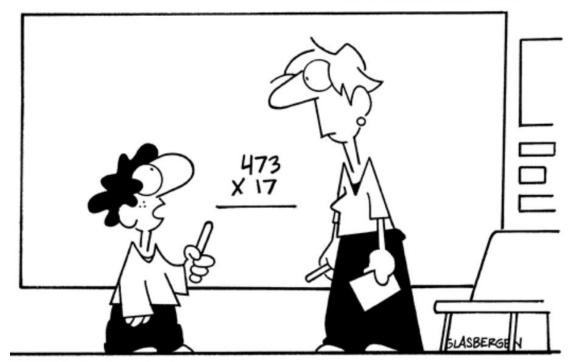
Avoid errors before they happen

6 tips for reducing the risk of errors

- Optimize the performance of your Power BI reports and dashboards: avoid complex and inefficient calculations, limit the number of visuals and data points, use appropriate filters and slicers, and leverage data modeling best practices (for more tips see common error 6).
- Thoroughly test your Power BI report before deploying it: click on all pages, visuals and buttons, publish the report to Power BI Service, test the report once more and refresh (manually and scheduled).
- **Document** your data sources, transformations, calculations, and report logic to facilitate troubleshooting and future maintenance.

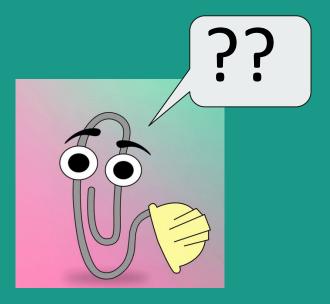
Avoid errors before they happen

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"If we learn from our mistakes, shouldn't I make as many mistakes as possible?"

Questions?



Thank you and have fun resolving Power BI errors!

