A Modern Data Warehouse Journey – From On-Premise to Cloud

Gerald Hartley

What To Expect

- 100-Level Session
- No Demos / Technical Deep Dives
- Technology Focus Data Warehousing with Azure
- Concepts Technology / Vendor Agnostic

Roadmap

The Story So Far

Why Cloud? (history, benefits)

A Journey of a Thousand Miles

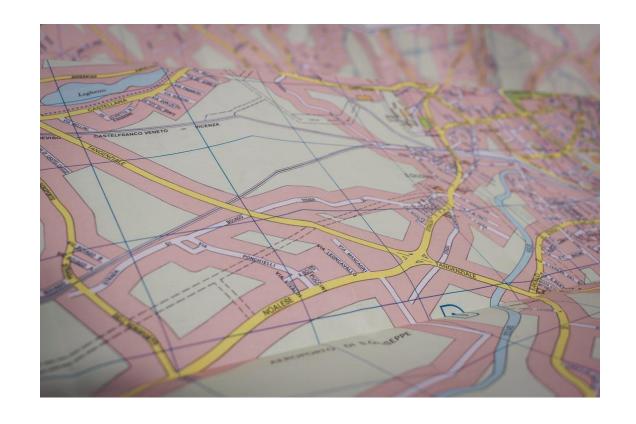
- Getting Buy-In
- Where to start?
- When getting buy-in fails

Expectations vs. Reality

- Cloud vs. On Prem Solutions
- Successes
- Challenges

What happens next?

Where to from here?



About Me

- Based in Christchurch, New Zealand
- BI Developer at Meridian Energy
- Previous experience in Construction, Insurance, Energy Industries
- 9 years working with Microsoft Business Intelligence Solutions



A Short History of Cloud Offerings

- 2006 Amazon Releases products under Amazon Web Services (AWS)
- 2008 Amazon Releases S3 storage, EC3 Compute, Google releases App Engine
- 2010 Microsoft announces Azure offerings, Azure SQL Database
- 2012 Amazon Redshift, Google BigQuery released
- 2016 Azure SQL Data Warehouse (currently Azure Synapse) released
- 2020 Total spending on cloud services reaches \$257.5 billion
- 2025 80% of organizations predicted to migrate toward the cloud

Benefits of Cloud

- Disaster Recovery
- Cost Savings
- Flexibility / Scalability
- Mobility
- Collaboration
- Efficiency

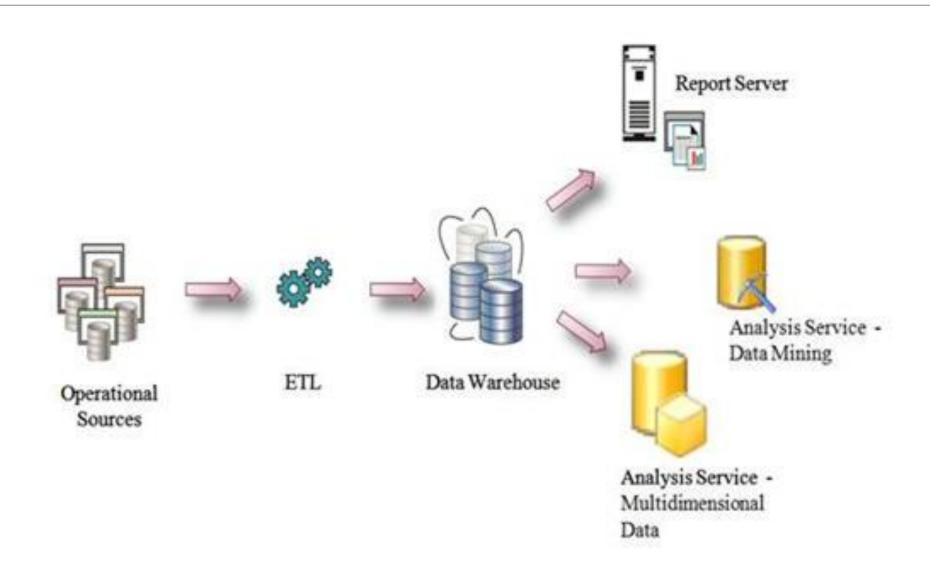


Risks of Cloud

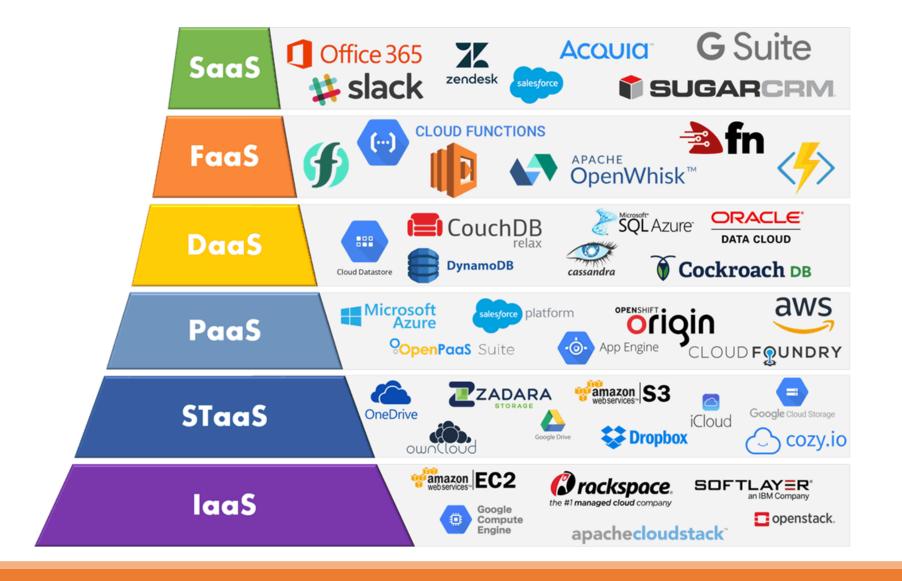
- Availability / Downtime
- Performance
- Security and Privacy
- Spending Management
- Skills & Expertise
- Migration



On-Premise Architecture



Cloud Expansion



Overcoming the Obstacles

- Faster, reliable connections
- Focus & investment on security
- Transparent pricing plans
- Focus on core duties
- Migration Assistance tools





Getting Buy-In

- Support from colleagues
- Sales Pitch
- Facts, Figures, Prototypes
- Find teams currently using cloud technology
- Start Small Identify low-impact, cloud-ready modules



Considerations

- Pricing / Cost
- Performance
- Time & Resources
- Features
- Users



The Reality

- 1. Wait and see...?
- 2. Find internal teams working with cloud solutions
- 3. Find outside companies working with cloud solutions



My Experience

Option #3 – New Role!

- Started a new job at Meridian Energy in November 2020
- No cloud / Azure experience in a production system
- Solid grounding of on-premise technologies

Takeaways

Risks vs. Benefits

 Technology has improved over the years, making cloud solutions feasible and attractive

Getting Buy In

May need to pitch the benefits up the chain

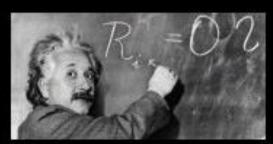
FOMO – Fear of Missing Out

Tools come and go, concepts stick around

Expectations vs. Reality – Business Intelligence



What my friends think I do



What my mom thinks I do.



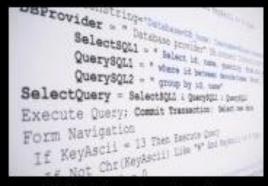
What society thinks I do



What my coworkers think I do.



What I think I do.



What I actually do.

On-Premise Data Warehouse Architecture

LOAD TRANSFORM AND MODEL **EXTRACT PRESENTATION** Report Server Analysis Service -ETL. Operational Data Mining Data Warehouse Sources **Data Sources** Transform Load (storage) • Operational Data Store • SQL Server - Views & • SQL Server Databases (ODS) Stored Procedures • API's • SQL Server Integration Flat Files Services (SSIS) Analysis Service -Orchestration Orchestration Storage Multidimensional • SQL Server Database • SQL Server Agent Jobs • SQL Server Agent Jobs Task Scheduler Task Scheduler Data

On Prem to Cloud Considerations

- Think **FLAT**

Familiarity

How experienced are staff and developers with the cloud toolsets?

Location

 Where should the data be stored to be optimize performance? Are there compliance or regulation standards involved?

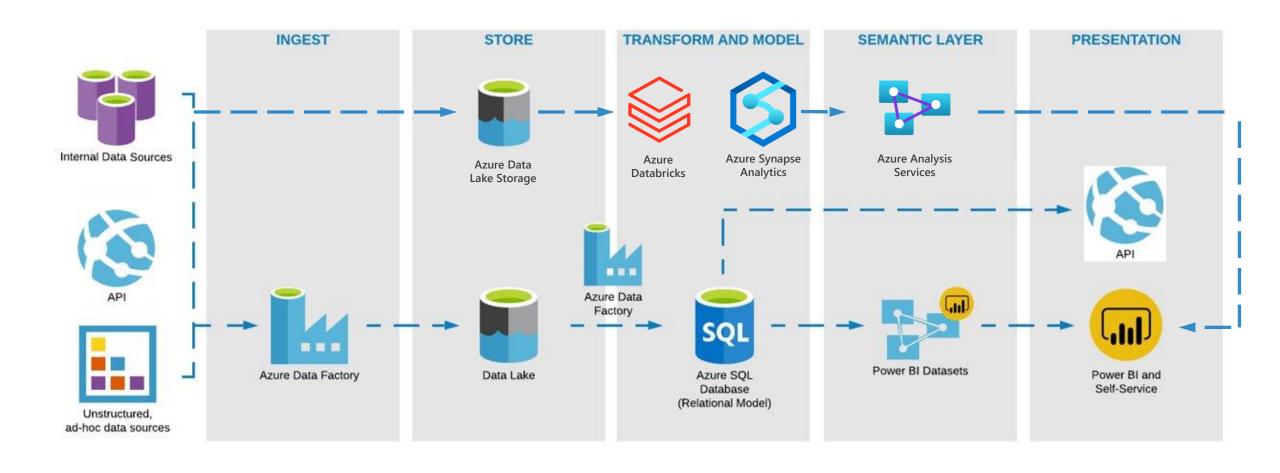
Architecture

• What tools are available to resolve business problems, or satisfy business needs? How do we make a choice?

Translation

 How well does your on-premise environment translate to a cloud based environment? What is your Migration Strategy?

Cloud Data Warehouse - Architecture



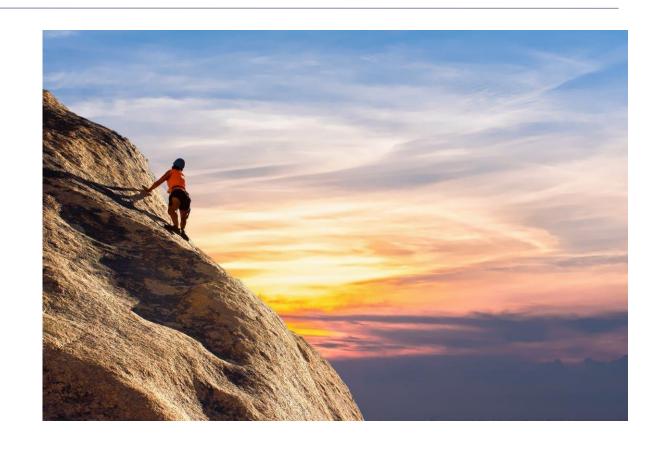
Successes

- Core focus
- Ease of access
- Streamlined Interface
- Up-to Date Features



Challenges

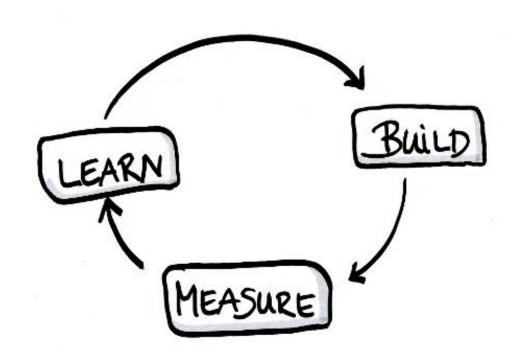
- Loss of Control
- Managing Change
- Data Security
- Network dependency



Key Learnings

- Transferable Skills
- Familiar experience
- New concepts, software, ways of working
- Gaining valuable skills

• Was it worth it...?



What's next?

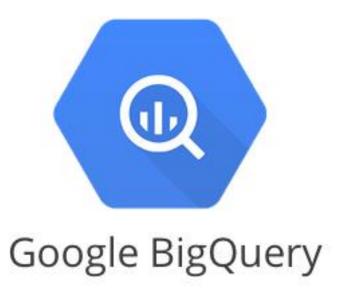


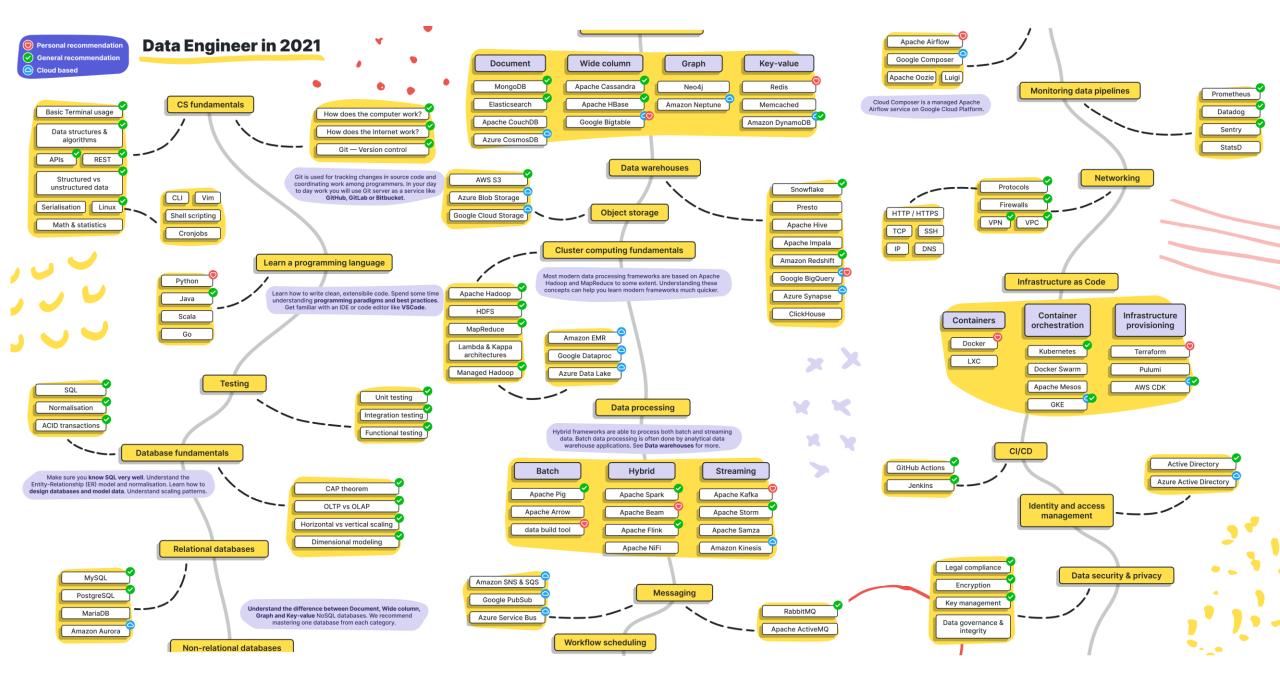
Data Cloud Platforms







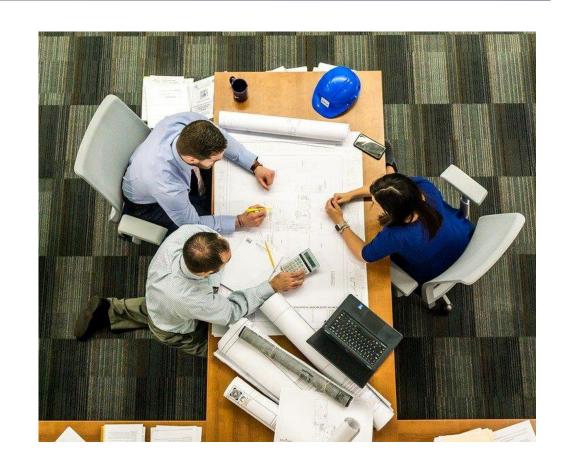




Reference: GitHub - datastacktv/data-engineer-roadmap: Roadmap to becoming a data engineer in 2021

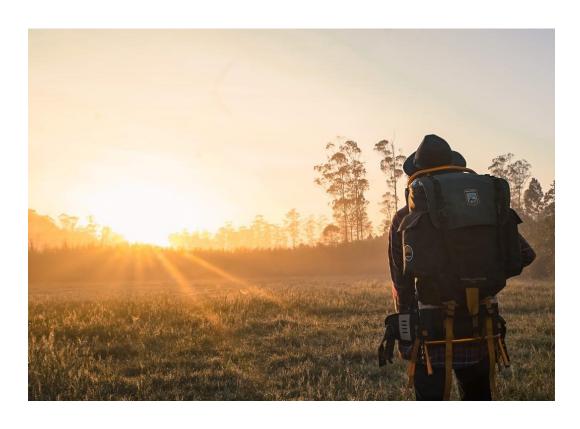
Cloud Data Architecture

- Consider the following:
 - Business Value
 - Goals
 - Provider
 - Cost
 - Security
 - Governance



Recommendations

- Stick with what you like!
- Get company buy-in start small
- Workshops
- Ask the experts
- Networking
- Finding projects



Resources

- Dunning-Kruger effect Wikipedia
- <u>Timeline of cloud computing Timelines (issarice.com)</u>
- Azure Architecture Center Azure Architecture Center | Microsoft Docs
- sqlworkshops | SQL Server Workshops (microsoft.github.io)
- Pricing Calculator | Microsoft Azure
- Azure on Microsoft Learn | Microsoft Docs
- Pluralsight + Microsoft Azure
- GitHub datastacktv/data-engineer-roadmap: Roadmap to becoming a data engineer in 2021

Giving Back!

Upcoming Presentations

- Technical Deep-Dives
- Career Fundamentals

Content

- Presentations
- Blogs
- Videos



Thank you!

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