

SFC-MODULE-12-ASSIGNMENT-1

Problem Statement:

Create and implement a new compact layout for accounts with the following specifications:

- Create a new account compact layout
- Label: Mobile Account Layout
- Name: Mobile_Account_Layout
- Selected fields: Account Name, Annual Revenue, Phone, Type

The screenshot shows the 'New Compact Layout' configuration page in Salesforce. The left sidebar contains navigation links: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts (selected), Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Hierarchy Columns, and Scoping Rules. The main content area is titled 'New Compact Layout' and includes a description: 'Compact layouts are used in the mobile app and some Chatter feed items to display a record's key fields at a glance. You can select and prioritize up to ten fields for the compact layout, but the number of fields that display may vary based on the device's screen, which record page is being viewed, and the permissions of the user.' Below this is the 'Compact Layout Edit' section with 'Save' and 'Cancel' buttons. The 'Enter Compact Layout Information' section has fields for 'Label' (Mobile Account Layout) and 'Name' (Mobile_Account_Layout). The 'Select Compact Layout Fields' section shows a list of 'Available Fields' (SIC Code, SIC Description, SLA, SLA Expiration Date, SLA Serial Number, Ticker Symbol, Tradestyle, Upsell Opportunity, Website, Year Started) and a 'Selected Fields' list (Account Name, Annual Revenue, Phone, Type). The 'Selected Fields' list has a 'Top' button and 'Up', 'Down', 'Bottom' buttons. A note at the bottom states: 'Use SHIFT + click to select adjacent fields. Use CTRL + click to select an assortment of fields.'

- Make the new Mobile Account Layout the primary compact layout for accounts

The screenshot shows the 'Compact Layout Assignment' page in Salesforce. The left sidebar is the same as the previous screenshot. The main content area is titled 'Compact Layout Assignment' and includes a link to 'Back to Account Compact Layouts'. Below this is the 'Primary Compact Layout' section with an 'Edit Assignment' button. The text states: 'The primary compact layout defines the fields that display when this object's records appear as list view items in the mobile app.' Below this is the 'Record Type Overrides' section with a table showing compact layout assignments for different record types. The table has two columns: 'Record Types' and 'Compact Layouts'. The first row shows 'Override user' and 'Inherit from Primary (Mobile Account Layout)'. An 'Edit Assignment' button is at the bottom right.

Record Types	Compact Layouts
Override user	Inherit from Primary (Mobile Account Layout)