SFC-MOD4-ASSIGNMENT-1

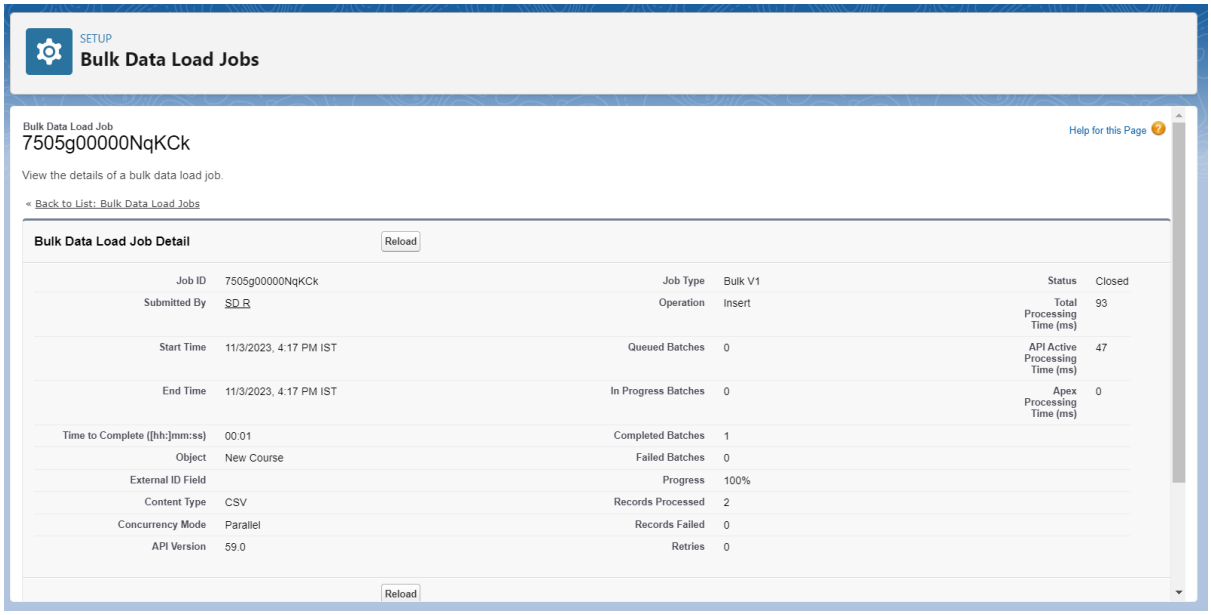
Problem Statement:

Having the knowledge to deal with data efficiently is part of what makes an admin awesome. Sam wants you to add and update records as he is collecting data on new accounts, leads, opportunities, and more. The faster you get it done, the faster he can make sales. When you're talking about more than a few records, entering or updating them one by one just doesn't cut it. The process is slow and allows room for errors. You have to use tools that allow you to upload and update many records at a time, getting the job done quickly and with less effort than doing it manually.

Tasks To Be Performed:

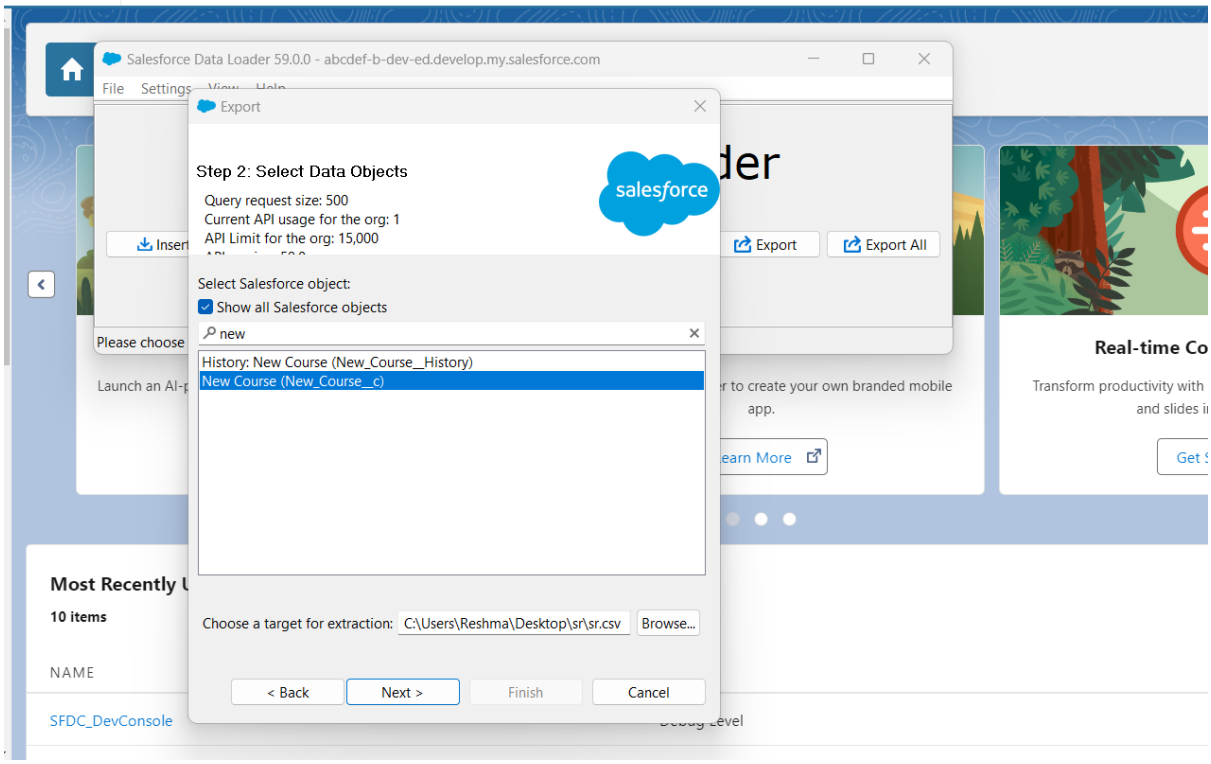
1. Prepare a file to import.

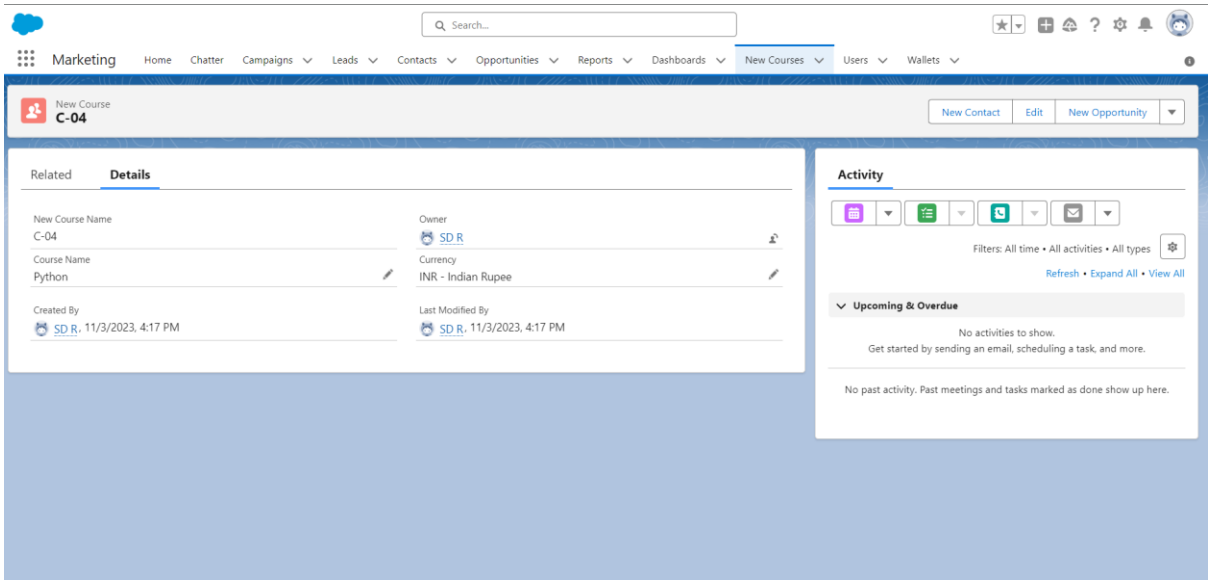
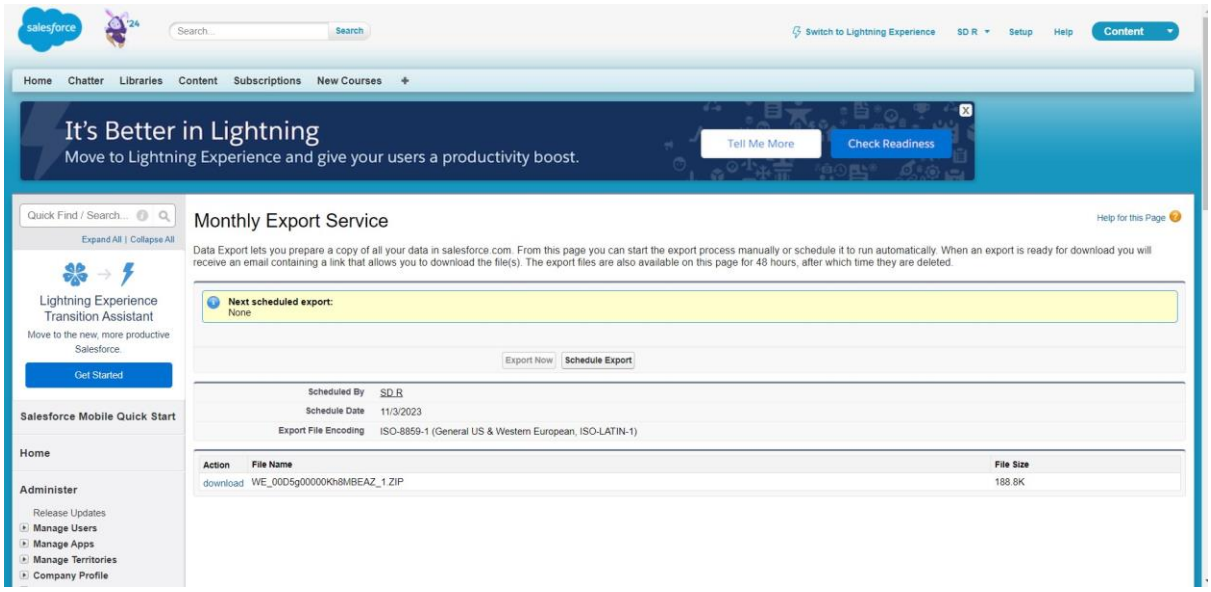
a. Launch Data Import Wizard



2. Use Data Loader to export data.

a. Use Data Loader to update the records you have exported in the previous step, filling in site information for the companies on the list to allow the sales team to identify those firms by their regions.


Salesforce Data Loader 59.0.0 - abcdef-b-dev-ed.develop.my.salesforce.com
File Settings
Export
Step 2: Select Data Objects
Query request size: 500
Current API usage for the org: 1
API Limit for the org: 15,000
Select Salesforce object:
Show all Salesforce objects
new
History: New Course (New_Course__History)
New Course (New_Course__c)
Choose a target for extraction: C:\Users\Reshma\Desktop\sr\sr.csv
Browse...
< Back
Next >
Finish
Cancel
Export
Export All
Most Recently
10 items
NAME
SFDC_DevConsole


Marketing
Home
Chatter
Campaigns
Leads
Contacts
Opportunities
Reports
Dashboards
New Courses
Users
Wallets
New Course
C-04
New Contact
Edit
New Opportunity
Related
Details
New Course Name
C-04
Owner
SD R
Course Name
Python
Currency
INR - Indian Rupee
Created By
SD R, 11/3/2023, 4:17 PM
Last Modified By
SD R, 11/3/2023, 4:17 PM
Activity
Upcoming & Overdue
No activities to show.
Get started by sending an email, scheduling a task, and more.
No past activity. Past meetings and tasks marked as done show up here.

3. Use Data Export Services of Salesforce to export your organizations' data.