

# AGF SAF Private Credit Trust

## Purchase and Redemption Schedule for 2021/2022

### Fundserv Codes

**Class A** ASP100      **Class F** ASP300

### AGF SAF PRIVATE CREDIT TRUST - PURCHASES (2021/2022)

Orders accepted by the 3rd business day before quarter end. Buys will come into a purchase code at a set NAV and settle T+2.

Subscription Cut-off Date	Valuation Date	Trade Date	Settlement Date	Switch Date* (on or about)
June 25, 2021	June 30, 2021	June 30, 2021	July 5, 2021	July 29, 2021
September 27, 2021	September 30, 2021	September 30, 2021	October 4, 2021	October 29, 2021
December 24, 2021	December 31, 2021	December 31, 2021	January 5, 2022	February 28, 2022
March 28, 2022	March 31, 2022	March 31, 2022	April 4, 2022	April 29, 2022
June 27, 2022	June 30, 2022	June 30, 2022	July 5, 2022	July 29, 2022
September 27, 2022	September 30, 2022	September 30, 2022	October 4, 2022	October 31, 2022
December 23, 2022	December 30, 2022	December 30, 2022	January 4, 2023	February 27, 2023

\*Following striking of NAV, a non-taxable switch will occur to move units from purchase code to units of master code (no change to total \$ value but price/units will change, a notice of switch will be provided to advisor/client)

### AGF SAF PRIVATE CREDIT TRUST - REDEMPTIONS (2021/2022)

Orders accepted 90 days before quarter end. Sells will be processed after distributions and settled max 30 days post valuation date in non-year end quarters and max 60 days post valuation date in year-end quarters.

Redemption Notice Cut-off Date	Valuation Date	Trade Date	Settlement Date
July 2, 2021	September 30, 2021	September 30, 2021	October 29, 2021
October 4, 2021	December 31, 2021	December 31, 2021	February 28, 2022
December 31, 2021	March 31, 2022	March 31, 2022	April 28, 2022
April 1, 2022	June 30, 2022	June 30, 2022	July 29, 2022
June 30, 2022	September 30, 2022	September 30, 2022	October 31, 2022
September 30, 2022	December 30, 2022	December 30, 2022	February 27, 2023

### For Accredited Investors and Investment Advisors Only.

This material is not intended to constitute an offer of units of AGF SAF Private Credit Trust (the "Trust"). The information contained herein is qualified in its entirety by reference to the Offering Memorandum ("OM") of the Trust and such other documents incorporated by reference therein. Units of the Trust are generally only available to "accredited investors" and "eligible investors" (as defined in NI 45-106) through registered dealers. The OM contains information about the investment objectives and terms and conditions of an investment in the Trust (including fees) and will also contain tax information and risk disclosures that are important to any investment decision regarding the Trust.

An investment in the securities described herein is highly speculative and involves a number of risks that should be considered by a prospective investor. Please see the Trust's OM for a complete listing and description of the risks associated with an investment in the Trust. Prospective investors should consult with their own professional advisors regarding the financial, legal and tax consequences of any investment. The Trust is not intended as a complete investment program. Past performance is not necessarily indicative of any future results.

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