



AGF Investments Inc.
55 Standish Court, Suite 1050
Mississauga, ON, L5R 0G3

Toll Free: 1 800 268-8150
Fax: 1 866 760-4217

Group company profile form

Please complete all sections

1. Employer information

Company Name

Address

City

Postal Code

Payroll Contact

Title

Telephone

Extension

Nature of Business

Anticipated Number of Participating Employees

For Administration use only

Group Program Number

Correspondence ☐ English ☐ French

Email Address

Fax

Number of Locations

Number of Eligible Employees

2. Plan specifications

Plan Types

☐ RRSP

☐ Spousal RRSP

☐ Cash

☐ RESP

☐ TFSA

☐ Locked-in Retirement Account*

* Transfers only. No new contributions permitted.

Frequency of Contributions

☐ Weekly

☐ Every 2 weeks

☐ Monthly

☐ Every 2 Months

☐ Quarterly

☐ Semi-Annually

☐ Annual

☐ Other _____

Contribution Source

☐ Employee (default)

☐ Employer

☐ Both

☐ Voluntary

Contribution Format

☐ Paper Hard Copy with

☐ Electronic Transfer or

☐ Cheque

☐ Online Remittance (At AGF.com) with Electronic Transfer

Redemption Restrictions

☐ None

☐ Notify Employer

☐ Require Employer Authorization

Special Instructions

Contribution Report Available online at AGF.com

3. Investment advisor information

Last Name

First Name

Telephone

Extension

Fax

Firm

Dealer Number

Rep. Number (one number only)

Address

City

Postal Code

Correspondence ☐ English ☐ French

4. Agreement

The employer named above agrees to implement an AGF Group program according to the specifications as stated on this form. The employees will purchase funds from AGF Investments Inc. with a sales charge as agreed upon by the employer and your investment advisor.

X

Authorized Employer Signature

Title

X

Investment Advisor Signature

Name (Please Print)

Y | Y | Y | Y | M | M | D | D |

Date