

# Lecture 13

MAE 154S Fall 2025

## Longitudinal Motion



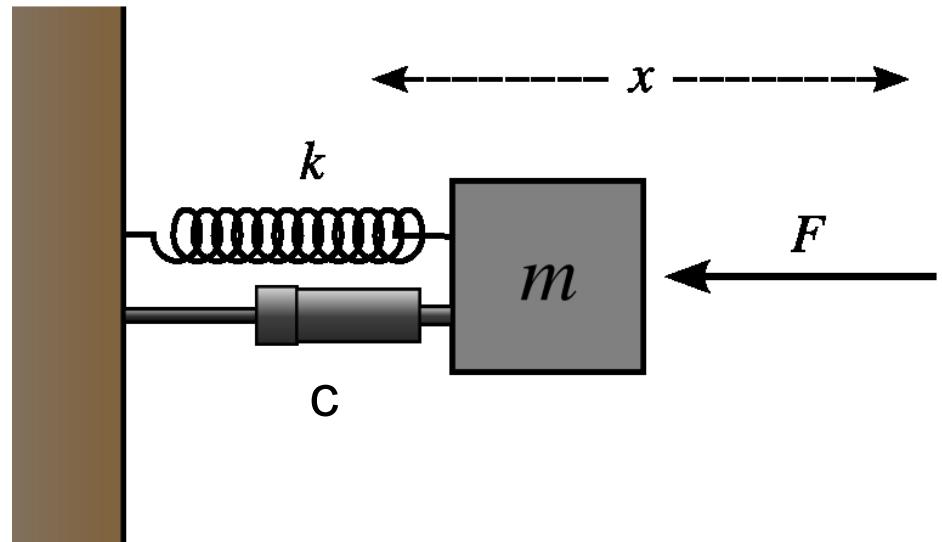
# 2nd Order Differential Equations

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- Many systems can be modeled by second order differential equations
- When driven by a forcing function,  $F(t)$ , the response is referred to as the forced response
- The free response occurs when the forcing function is zero. The homogenous solution is the solution to the differential equation when the right side of the equation is zero

$$m \frac{d^2x}{dt^2} + c \frac{dx}{dt} + kx = F(t)$$

$$\frac{d^2x}{dt^2} + \frac{c}{m} \frac{dx}{dt} + \frac{k}{m} x = F(t)$$



Spring Mass Damper System –  
Image by I.Karonen

# 2<sup>nd</sup> Order Differential Equations

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- **The solution to the differential equation can be found by making the following substitution:**

$$x = Ae^{\lambda t}$$

- **The equation can then be written as**

$$\lambda^2 Ae^{\lambda t} + \frac{c}{m} \lambda Ae^{\lambda t} + \frac{k}{m} Ae^{\lambda t} = 0$$

- **Getting rid of the exponent terms produces the characteristic equation:**

$$\lambda^2 + \frac{c}{m} \lambda + \frac{k}{m} = 0$$

$$\lambda_{1,2} = -\frac{c}{2m} \pm \sqrt{\left(\frac{c}{2m}\right)^2 - \frac{k}{m}}$$

- **The solution to the differential equation is**

$$x(t) = C_1 e^{\lambda_1 t} + C_2 e^{\lambda_2 t}$$

# 2<sup>nd</sup> Order Differential Equations

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- The type of motion depends on the value of  $\lambda$ , which depends on the physical constants of the problem

$$\lambda_{1,2} = -\frac{c}{2m} \pm \sqrt{\left(\frac{c}{2m}\right)^2 - \frac{k}{m}}$$

- Three possible cases for  $\lambda$  are:
  - $(c/2m) > \sqrt{k/m}$  Real roots, over-damped condition
  - $(c/2m) = \sqrt{k/m}$  Repeated roots – critically damped condition
  - $(c/2m) < \sqrt{k/m}$  Complex roots – under-damped condition

# Over-damped Condition

- When  $(c/2m) > \sqrt{k/m}$  the roots are real, and assuming  $(c/2m) > 0$ , the roots will be negative
- This is the over-damped condition, where the motion will die out exponentially with time
- The solution will take the form:

$$x(t) = C_1 \exp\left[-\frac{c}{2m} - \sqrt{\left(\frac{c}{2m}\right)^2 - \frac{k}{m}}t\right] + C_2 \exp\left[-\frac{c}{2m} + \sqrt{\left(\frac{c}{2m}\right)^2 - \frac{k}{m}}t\right]$$

# Under-damped Condition

- When  $(c/2m) < \sqrt{k/m}$ , the roots will be complex
- The equation of motion is

$$x(t) = C_1 \exp\left[-\frac{c}{2m} - i\sqrt{\frac{k}{m} - \left(\frac{c}{2m}\right)^2}t\right] + C_2 \exp\left[-\frac{c}{2m} + i\sqrt{\frac{k}{m} - \left(\frac{c}{2m}\right)^2}t\right]$$

- And can be re-written as

$$x(t) = \exp\left(-\frac{c}{2m}t\right) \left[ A \cos\left[\sqrt{\frac{k}{m} - \left(\frac{c}{2m}\right)^2}t\right] + B \sin\left[\sqrt{\frac{k}{m} - \left(\frac{c}{2m}\right)^2}t\right]\right]$$

- The sinusoid motion has a frequency

$$\omega = \sqrt{\frac{k}{m} - \left(\frac{c}{2m}\right)^2}$$

# Critically Damped Case

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- $(c/2m) = \sqrt{k/m}$  represents the boundary between the over-damped and the under-damped condition

- The roots are identical:

$$\lambda_{1,2} = -\frac{c}{2m}$$

- The general solution for repeated roots becomes

$$x(t) = (C_1 + C_2 t)e^{\lambda t}$$

# Critically Damped Case

- At the critically damped case

$$\frac{k}{m} = \left( \frac{c}{2m} \right)^2 \longrightarrow c = 2\sqrt{km} = c_{cr}$$

**c<sub>cr</sub> is the critical damping constant**

- The damping ratio,  $\zeta$ , is the ratio between the oscillating damping constant and the critical damping constant

$$c = \zeta c_{cr} \quad \zeta = \frac{c}{c_{cr}}$$

- If the damping term is zero, the frequency becomes

$$\omega = \sqrt{\frac{k}{m}} = \omega_n$$

**where  $\omega_n$  is the un-damped natural frequency**

# Damping Ratio & Natural Frequency

- The characteristic equation can be written in terms of the damping ratio and the natural frequency

$$\lambda^2 + 2\zeta\omega_n\lambda + \omega_n^2 = 0$$

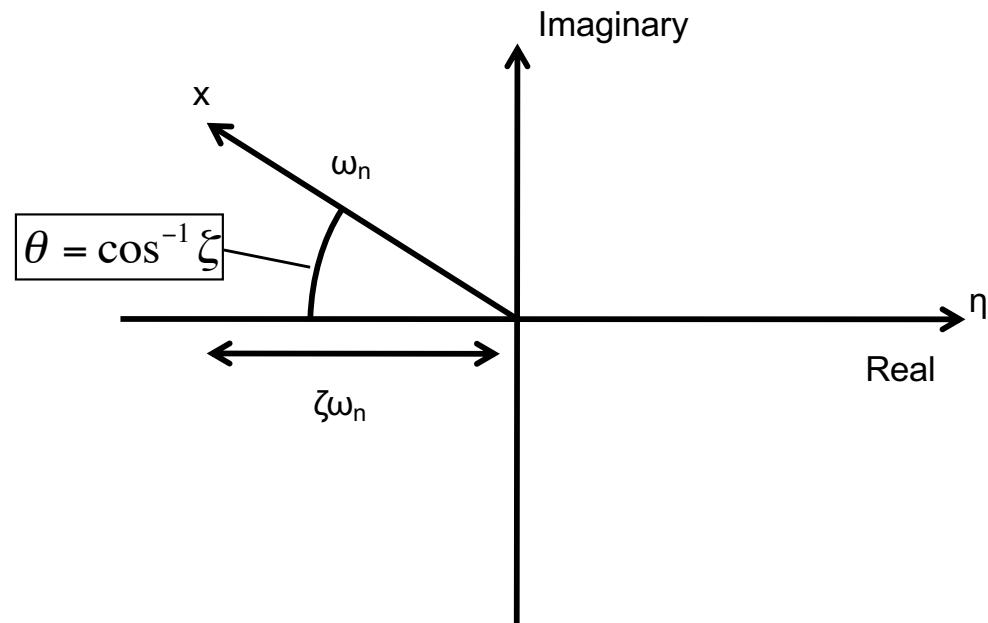
$$\lambda_{1,2} = -\zeta\omega_n \pm i\omega_n\sqrt{1-\zeta^2}$$

- The real part of  $\lambda$  determines the damping of the response

$$\eta = -\zeta\omega_n$$

- The imaginary part is  $\omega$ , is the damped natural frequency

$$\omega = \omega_n\sqrt{1-\zeta^2}$$



# Longitudinal Motion – State Space

- **Rewriting the longitudinal equations of motion in state-space form:**

$$\begin{bmatrix} \Delta \dot{u} \\ \Delta \dot{w} \\ \Delta \dot{q} \\ \Delta \dot{\theta} \end{bmatrix} = \begin{bmatrix} X_u & X_w & 0 & -g \\ Z_u & Z_w & u_0 & 0 \\ M_u + M_{\dot{w}}Z_u & M_w + M_{\dot{w}}Z_w & M_q + M_{\dot{w}}u_0 & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} \Delta u \\ \Delta w \\ \Delta q \\ \Delta \theta \end{bmatrix} + \begin{bmatrix} X_{\delta_e} & X_{\delta_T} \\ Z_{\delta_e} & Z_{\delta_T} \\ M_{\delta_e} + M_{\dot{w}}Z_{\delta_e} & M_{\delta_T} + M_{\dot{w}}Z_{\delta_T} \\ 0 & 0 \end{bmatrix} \begin{bmatrix} \Delta \delta_e \\ \Delta \delta_T \end{bmatrix}$$

$$x = \begin{bmatrix} \Delta u \\ \Delta w \\ \Delta q \\ \Delta \theta \end{bmatrix} \text{ is the state vector}$$

$$\eta = \begin{bmatrix} \Delta \delta_e \\ \Delta \delta_T \end{bmatrix} \text{ is the control vector}$$

$$X_u = \frac{-1}{m} \frac{\bar{q} S}{u_0} (C_{D_u} + 2C_{D_0})$$

# Longitudinal Motion – State Space

- **The homogeneous solution will be of the form:**

$$\mathbf{X} = \mathbf{X}_r e^{\lambda_r t}$$

- **Substituting the solution in the state-space equation:**

$$[\lambda_r \mathbf{I} - \mathbf{A}] \mathbf{x}_r = 0$$

- **A nontrivial solution exists when the determinant is zero:**

$$|\lambda_r \mathbf{I} - \mathbf{A}| = 0$$

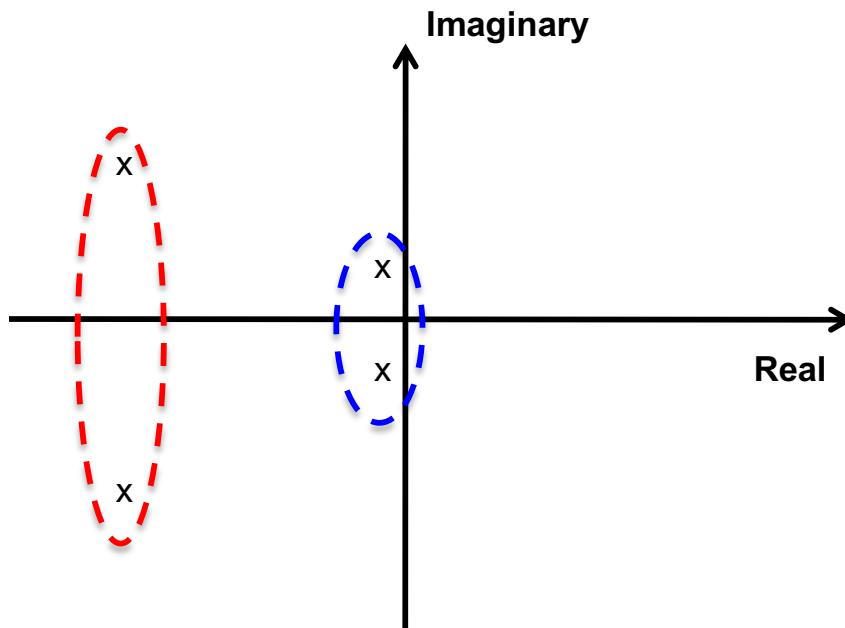
- **Expanding the determinant leads to a 4<sup>th</sup> order characteristic equation. Therefore, there will be 4 roots, two pairs of complex roots representing the phugoid mode and the short period mode**

$$A\lambda^4 + B\lambda^3 + C\lambda^2 + D\lambda + E = 0$$

# Longitudinal Modes

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- Solving for the roots leads to two complex pairs for the two longitudinal modes of motion
  - Phugoid (long-period oscillations)
  - Short period



# Phugoid Mode

- The phugoid mode is the long-period mode. It represents the gradual interchange of energy between kinetic and potential energy as the aircraft changes altitude
- To approximate the phugoid, the pitching moment equation is neglected, and the change in angle of attack is assumed to be small

$$\Delta\alpha = \frac{\Delta w}{u_0} = 0$$

- This leads to a simplified set of equations:

$$\begin{bmatrix} \Delta \dot{u} \\ \Delta \dot{\theta} \end{bmatrix} = \begin{bmatrix} X_u & -g \\ -Z_u & 0 \end{bmatrix} \begin{bmatrix} \Delta u \\ \Delta \theta \end{bmatrix}$$

# Phugoid Mode

- To solve for the roots:

$$|\lambda_r \mathbf{I} - \mathbf{A}| = 0 \longrightarrow \begin{vmatrix} \lambda - X_u & g \\ \frac{Z_u}{u_0} & \lambda \end{vmatrix} = 0 \quad \lambda_p = \left[ X_u \pm \sqrt{X_u^2 + 4 \frac{Z_u g}{u_0}} \right] / 2$$

- The natural frequency and damping ratio terms are given as:

$$\omega_{n_p} = \sqrt{\frac{-Z_u g}{u_0}} \quad \zeta_p = \frac{-X_u}{2\omega_{n_p}}$$

- It turns out after evaluating the stability derivatives and making a few simplifications, the frequency and damping ratios can be approximated by:

$$\omega_{n_p} = \sqrt{2} \frac{g}{u_0} \quad \zeta_p = \frac{1}{\sqrt{2}} \frac{1}{L/D}$$

# Short Period

- To approximate the short period mode, the X-force equation is ignored, and the velocity is assumed to remain constant

$$\begin{bmatrix} \Delta \dot{w} \\ \Delta \dot{q} \end{bmatrix} = \begin{bmatrix} Z_w & u_0 \\ M_w + M_{\dot{w}} Z_w & M_q + M_{\dot{w}} Z_q \end{bmatrix} \begin{bmatrix} \Delta w \\ \Delta q \end{bmatrix}$$

$$\Delta \alpha = \frac{\Delta w}{u_0} \quad M_{\dot{\alpha}} = u_0 M_{\dot{w}}$$

$$\begin{bmatrix} \Delta \dot{\alpha} \\ \Delta \dot{q} \end{bmatrix} = \begin{bmatrix} Z_\alpha/u_0 & 1 \\ (M_\alpha + M_{\dot{\alpha}} Z_\alpha/u_0) & (M_q + M_{\dot{\alpha}}) \end{bmatrix} \begin{bmatrix} \Delta \alpha \\ \Delta q \end{bmatrix}$$

# Short Period

- To find the roots:

$$\begin{vmatrix} \lambda - Z_\alpha/u_0 & -1 \\ -M_\alpha - M_{\dot{\alpha}} Z_\alpha/u_0 & \lambda - M_q - M_{\dot{\alpha}} \end{vmatrix} = 0$$

$$\lambda^2 - (M_q + M_{\dot{\alpha}} + Z_\alpha/u_0)\lambda + M_q Z_\alpha/u_0 - M_\alpha = 0$$

$$\lambda_{sp} = \left( M_q + M_{\dot{\alpha}} + Z_\alpha/u_0 \right) / 2 \pm \left[ \left( M_q + M_{\dot{\alpha}} Z_\alpha/u_0 \right)^2 - 4(M_q Z_\alpha/u_0 - M_\alpha) \right]^{1/2} / 2$$

- The damping ratio and natural frequency are:

$$\omega_{n_{sp}} = \sqrt{\frac{Z_\alpha M_q}{u_0} - M_\alpha}$$

$$\zeta_{sp} = \frac{-(M_q + M_{\dot{\alpha}} + Z_\alpha/u_0)}{2\omega_{n_{sp}}}$$

# Summary

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- Aircraft longitudinal Motion is a 4<sup>th</sup> order system. The solution to the 4<sup>th</sup> order characteristic equation is two complex root pairs
- Phugoid mode
  - Long period, low damped motion
  - AoA is roughly constant as vehicle exchanges kinetic and potential energy (oscillating in altitude, increasing and decreasing velocity)
- Short period mode
  - Faster dynamics, shorter period, but higher damped motion
- The two modes are distinct in frequency. The 4<sup>th</sup> order system and can be approximated as two separate 2<sup>nd</sup> order systems

# References

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