Contents

[#1 ⭐ Clients – Billable - XXX / 10 3](#_Toc202174591)

[#2 ⭐ Sentiment – Clients - XXX / 10 3](#_Toc202174592)

[#3 ⭐ Sentiment – Peers - XXX / 10 3](#_Toc202174593)

[#4 ⭐ Sentiment - State Managers - XXX / 10 3](#_Toc202174594)

[#5 ⭐ Sentiment - Review Manager - XXX / 10 3](#_Toc202174595)

[#6 ⭐ Last Year’s Goals Progress (After Prep Tasks) - XXX / 10 4](#_Toc202174596)

[#7 Prospects – Spec Reviews 4](#_Toc202174597)

[#8 Prospects - Initial Meetings 4](#_Toc202174598)

[#9 Exams 5](#_Toc202174599)

[#10 Promotional Videos 5](#_Toc202174600)

[#11 Updates – Rules 5](#_Toc202174601)

[#12 Updates – Intranet 6](#_Toc202174602)

[#13 Updates – SugarLearning 6](#_Toc202174603)

[#14 Sprint Review Emails 7](#_Toc202174604)

[#15 CTFs 7](#_Toc202174605)

[#16 YakShaver 7](#_Toc202174606)

[#17 Helping others 8](#_Toc202174607)

[#17 Inbox Count 8](#_Toc202174608)

[#18 Client Love 9](#_Toc202174609)

[#19 Any other relevant PowerBI Reports to look at 9](#_Toc202174610)

Editing Note: All Sections in this document should use the settings “Keep with next” and “Keep lines together” to ensure they do not span over multiple pages. See the screenshot:  
A screenshot of a computer

Description automatically generated

**Figure: These settings will keep things bunched together**

## #1 ⭐ Clients – Billable - XXX / 10

How much work have you done for clients?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} is at {{ PERCENTAGE }}% utilization and has billed ${{ DOLLARS }}**

<https://app.powerbi.com/groups/3fe9ebc5-63d6-4385-820b-adbe178ccfa0/reports/d09cff56-de7f-4387-b863-6208adcd28ae/ReportSection2?experience=power-bi>

## #2 ⭐ Sentiment – Clients - XXX / 10

How do clients feel about your work?

e.g. [the three A's](https://www.ssw.com.au/rules/being-a-good-consultant/)

**{{ CLIENT RETRO NOTES }}**

## #3 ⭐ Sentiment – Peers - XXX / 10

How do your peers feel about your work?

**{{ PEERS RETRO SUMMARY }}**

## #4 ⭐ Sentiment - State Managers - XXX / 10

How does your State Manager feel about your work?

**{{ STATE MANAGER RETRO SUMMARY }}**

## #5 ⭐ Sentiment - Review Manager - XXX / 10

How does your Review Manager feel about your work?

**{{ REVIEW MANAGER RETRO SUMMARY }}**

## #6 ⭐ Last Year’s Goals Progress (After Prep Tasks) - XXX / 10

How well have you done completing the goals from last year?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }}’s Trello**

**{{ LINK TO TRELLO }}**

## #7 Prospects – Spec Reviews

How many Spec Reviews have you done and what was the quality of your contribution like?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} has done {{ NUMBER }} Spec Reviews**

<https://app.powerbi.com/groups/3fe9ebc5-63d6-4385-820b-adbe178ccfa0/reports/2a9e3d15-15cf-4ac7-a72d-25540074553b/ReportSection505e0a36c68b450c0554?experience=power-bi>

## #8 Prospects - Initial Meetings

How many Initial Meetings have you done and what was the quality of your contribution like?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} has done {{ NUMBER }} initial meeting**

<https://app.powerbi.com/groups/3fe9ebc5-63d6-4385-820b-adbe178ccfa0/reports/2a9e3d15-15cf-4ac7-a72d-25540074553b/ReportSectionc5a72affb01a15008154?experience=power-bi>

## #9 Exams

How many Microsoft and/or Scrum exams have you done?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} has done {{ NUMBER }} exams in the past year**

**{{ LINK TO EMPLOYEE BENEFITS }}**

## #10 Promotional Videos

How many videos and User Groups have you done?

{{ SCREENSHOT OF SSW YOUTUBE CHANNEL}}  
**Figure: {{ EMPLOYEE NAME }} done {{ NUMBER }} videos**

**{{ LINK TO YOUTUBE PLAYLIST }}**

{{ SCREENSHOT OF TINA YOUTUBE CHANNEL}}  
**Figure: {{ EMPLOYEE NAME }} done {{ NUMBER }} videos**

**{{ LINK TO TINA PLAYLIST }}**

## #11 Updates – Rules

How many Rules have you done and what was the quality of your contribution like?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} edited {{ NUMBER }} rules**

**{{ LINK TO LIST OF THEIR RULES EDITS }}**

What are your GitHub contributions?

{{ GITHUB CONTRIBUTIONS SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} - Screenshot**

## #12 Updates – Intranet

How many updates to standards in the intranet have you done and what was the quality of your contribution like?

<https://sswcom.sharepoint.com/_layouts/15/search.aspx>

{{ SCREENSHOT OF SSW INTRANET – SEARCH WITH THEIR SSW USER }}  
**Figure: {{ EMPLOYEE NAME }} edited {{ NUMBER }} SharePoint standards in SSW ({{ NUMBER }} docs edited in total)**

**{{ LINK TO SSW INTRANET EDITS }}**

<https://tinaio.sharepoint.com/_layouts/15/search.aspx>

{{ SCREENSHOT OF SSW INTRANET – SEARCH WITH THEIR TINA USER }}  
**Figure: {{ EMPLOYEE NAME }} edited {{ NUMBER }} SharePoint standards in Tina ({{ NUMBER }} docs edited in total)**

**{{ LINK TO TINA INTRANET EDITS }}**

## #13 Updates – SugarLearning

How many SugarLearning updates have you done and what was the quality of your contribution like?

{{ SCREENSHOT OF SSW SUGARLEARNING }}  
**Figure: {{ EMPLOYEE NAME }} edited {{ NUMBER }} SSW SugarLearning items**

**{{ LINK TO SSW SUGARLEARNING UPDATES }}**

{{ SCREENSHOT OF TINA SUGARLEARNING }}  
**Figure: {{ EMPLOYEE NAME }} edited {{ NUMBER }} Tina SugarLearning items**

**{{ LINK TO TINA SUGARLEARNING UPDATES }}**

## #14 Sprint Review Emails

How many Sprint Review Emails have you done and what was the quality of your contribution like?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} has done {{ NUMBER }} Sprint Review emails in the last year**

<https://app.powerbi.com/groups/3fe9ebc5-63d6-4385-820b-adbe178ccfa0/reports/2a9e3d15-15cf-4ac7-a72d-25540074553b/ReportSection22c757c8959096361314?experience=power-bi>

## #15 CTFs

How many CTFs have you helped with and what was the quality of your contribution like?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} helped with {{ NUMBER }} CTFs**

<https://app.powerbi.com/groups/a6f9af59-ce6c-4da2-b789-49adc1448d38/reports/19c1a49f-29b6-4c7e-bef9-7074526e30f6/fba87112c7fa3ce56b47?experience=power-bi&clientSideAuth=0>

## #16 YakShaver

How many YakShaves have you done in the past year?

Teams | SSW YakShaver | Type: leaderboard -time year -top 100

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} - My YakShaves**

## #17 Helping others

How many ['Checked by xxx'](https://www.ssw.com.au/rules/checked-by-xxx/) emails have you done?

How many people have you mentored?

What other ways have you been helping people?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} did {{ NUMBER }} checked bys (Rank {{ NUMBER }})**

<https://app.powerbi.com/groups/a6f9af59-ce6c-4da2-b789-49adc1448d38/reports/19c1a49f-29b6-4c7e-bef9-7074526e30f6/ReportSection246a6a701847f354eb89?experience=power-bi>

## #18 Inbox Count

How close is your inbox to 0?

How happy is your Review Manager with your inbox throughput?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} has {{ NUMBER }} emails in their inbox**

<https://app.powerbi.com/groups/5c97064b-2208-47fe-97d2-0d45e7dd275c/reports/6015c6fb-e82c-4d13-af7f-908805ea0518/d461d5ff2188d5627409?experience=power-bi>

## #19 Client Love

How often have you been doing “client love” by following this rule <https://www.ssw.com.au/rules/weekly-client-love/> ?

{{ SCREENSHOT }}

**Figure: {{ EMPLOYEE NAME }} has {{ NUMBER }} emails in their inbox**

<https://app.powerbi.com/groups/3fe9ebc5-63d6-4385-820b-adbe178ccfa0/reports/db5783bf-d5cc-421c-98d6-7e9eff446b9d/ReportSection3509a4e254a1b06df86e?experience=power-bi>

## #20 Any other relevant PowerBI Reports to look at

e.g. Sales people look at Sales Reports etc

🎉Congrats. You have finished.

Now go to the other doc and check off “02”