



Galiant

Beyond Budgets. A New Relationship with your Money.

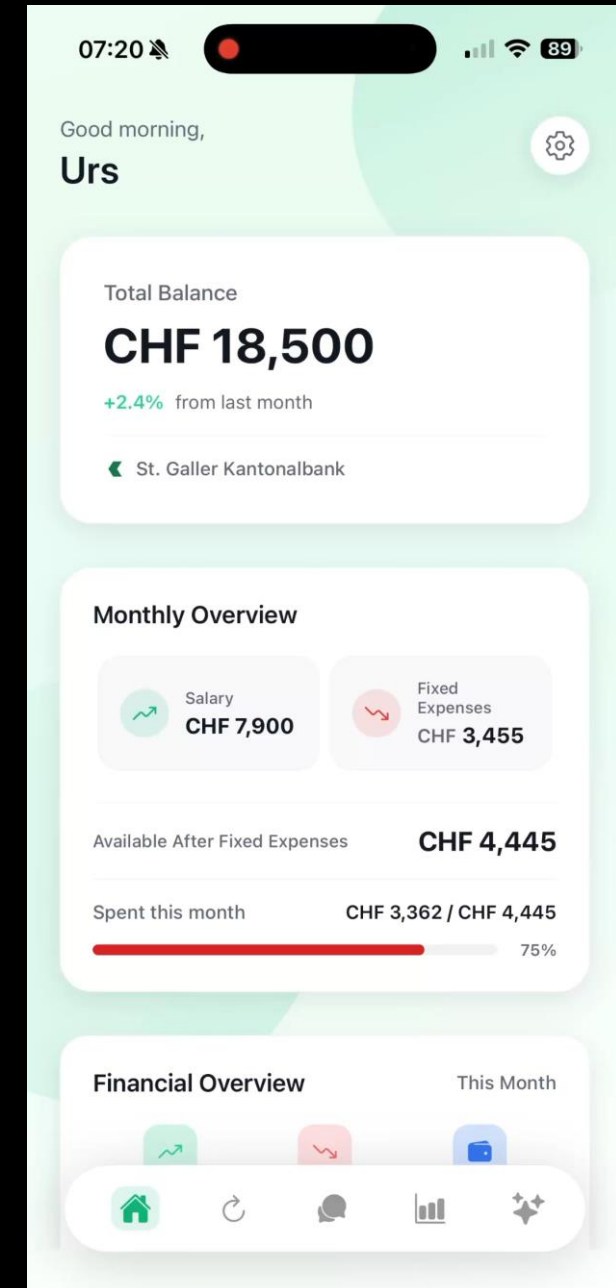
Your banking app only tells you
where your money *went*.

Planning future expenses is *hard*.

Galiant helps you to see where
you can go in the future.

Our MVP, available *now*

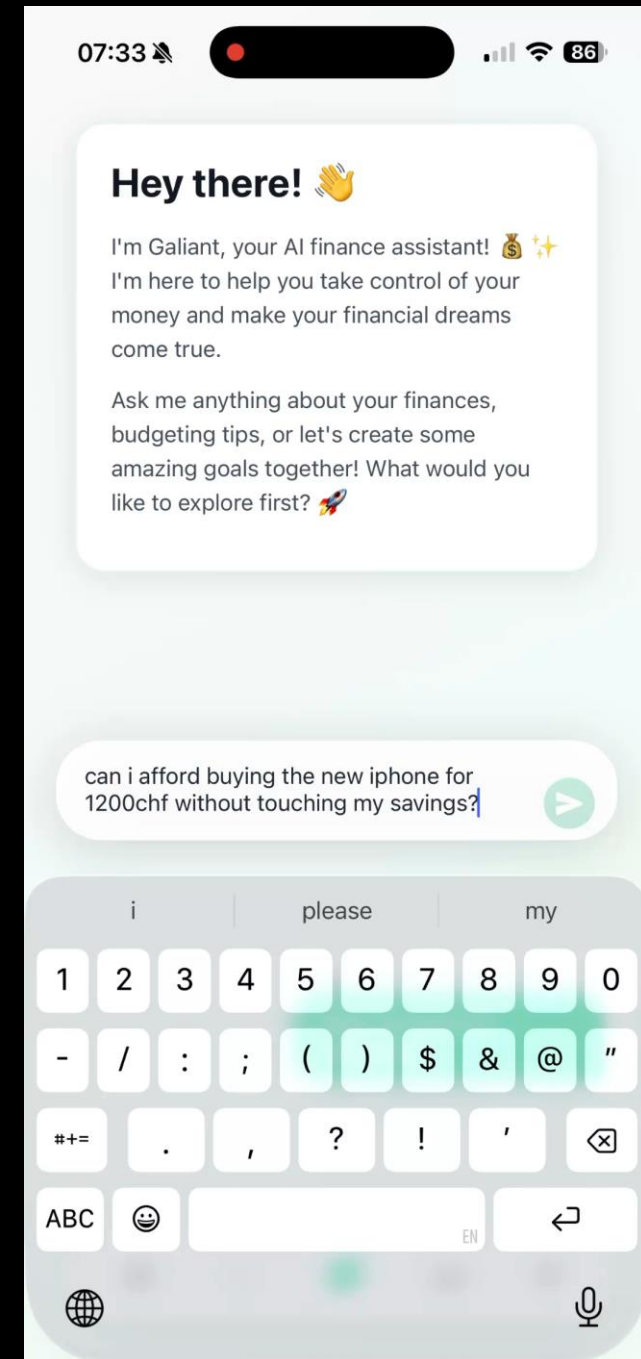
- **Galiant** is an AI-powered finance app that transforms static transaction data into a dynamic view on your financial future



Ask Any Question

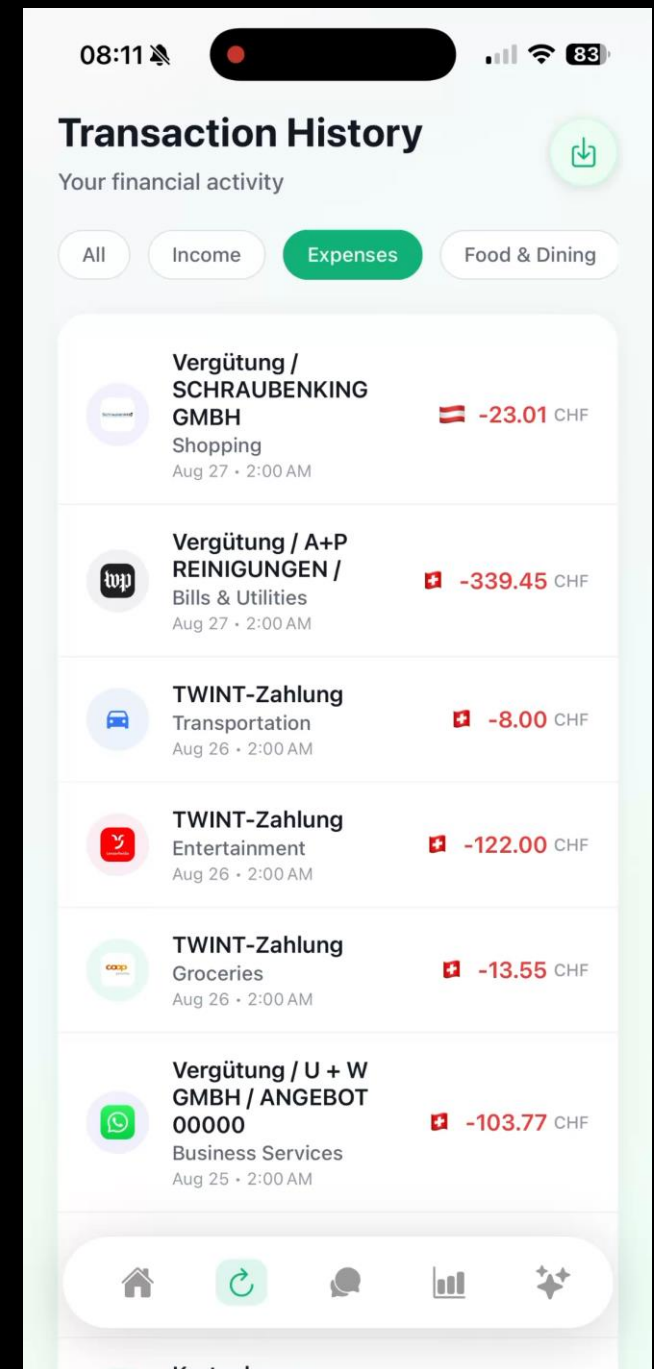
- “How can I afford buying the new iPhone for Christmas?”
- “Do I have savings potential?”
- “How is my financial discipline?”

- *Powered by WatsonX and Llama-2-13b*



Features

- Detailed account balance overview
- Comprehensive transaction history with vendor logos and export option
- Conversational AI interface
- Spending Trends
- Filter by country/category
- AI-powered account suggestions



The Market Opportunity

- By focusing on a digital-first, engaging solution, we can capture and retain the younger demographic in Switzerland
- We will stop the drain towards Neobanks by building the first Swiss banking app that will have a better UI than Revolut
- Galiant provides an entry point for **cross-selling** other products, and can lead to **up-selling** and **partnership** opportunities based on a client's financial data

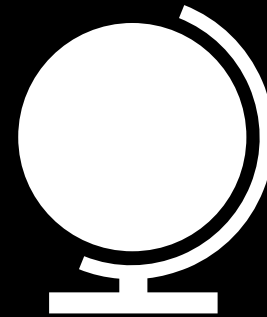
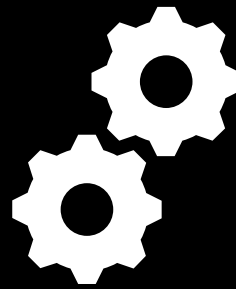
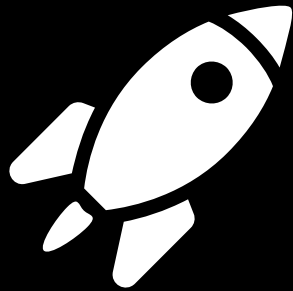
Prototype

- React Native app, available on iOS and Android ***now***
- Available features:
 - Calculate and track a client's available monthly budget based on their income and fixed costs
 - Spending analysis by country (with currency conversion) and by vendor (e.g., Coop, Migros)
 - Intelligent chatbot enriched with the client's actual transaction data to provide highly personalized answers.
 - Complete and automatically categorized history of all transactions

The Business Model

- **Galiant** will be embedded within the SGKB banking architecture
- By analyzing user queries and spending habits, **Galiant** can identify and suggest relevant financial products to the client
- Our interactive dashboard provides SGKB with a **strategic intelligence hub**, offering access to unfiltered customer data to understand client needs and shape the bank's innovation roadmap

Our Roadmap: From Pilot to Platform



Initial Integration:

Pilot the prototype with a selected group of SGKB users to gather feedback

Full Integration:
Plug into the SGKB banking API

Expansion:

Solution can be adapted and offered to other financial institutions

So far, your money is a story that
you can only read backwards.

With Galiant, it's a story you can
finally write yourself.

Thank you.

