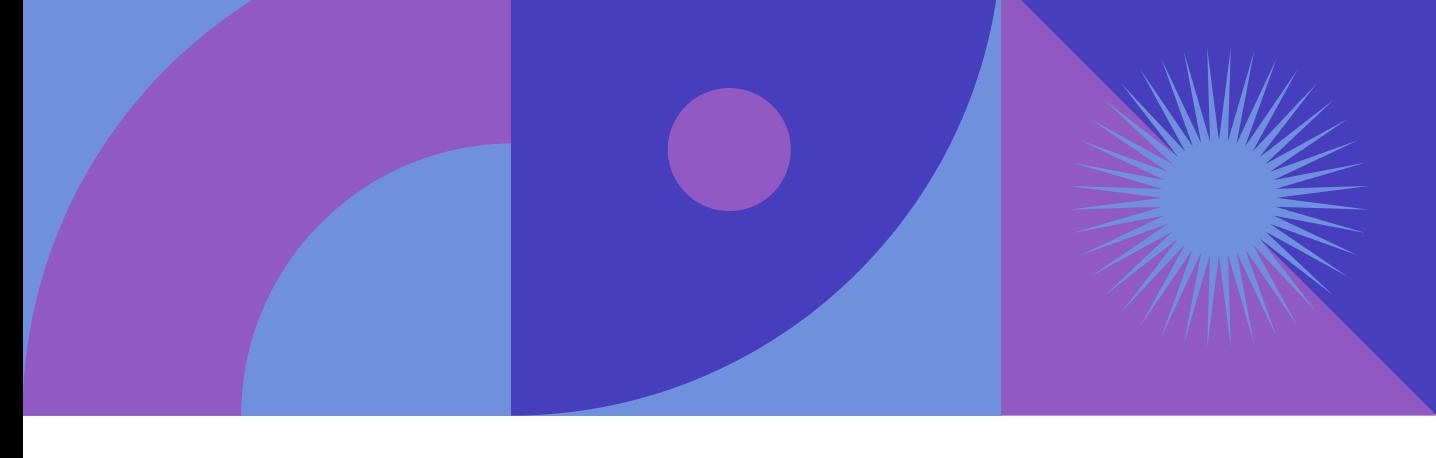


Team Helium



Progress Report
Automated Resume Screening and
Microsoft Form Submission with RPA



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The Team

Objectives

- Automate Resume Screening: Extract candidate details from emails with PDF attachments titled "STGi | New Hire(s)", reducing manual effort and improving accuracy.
- Populate Microsoft Form: Automatically fill a Microsoft Form with extracted data using RPA tools and dynamic selectors for varied form fields.
- Generate Daily Audit Reports: Create and email a daily audit report of all processed forms, including robust error handling and detailed logging for troubleshooting and auditing.



SECTION 1:

The Approach and Workflow

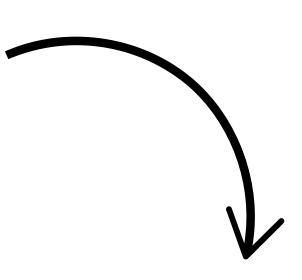
Workflow #1

Get IMAP Mail Message

Helps to fetch messages on gmail

FOR EACH function

Filters out mails from inbox as per the selection criteria given



VALIDATE WORKFLOW

To eliminate any warnings



SAVE ATTACHMENT

Resumes from the selected emails are transferred to the allocated folder

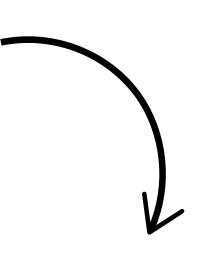


check if respective resumes have been saved in the allocated folder

Workflow #2

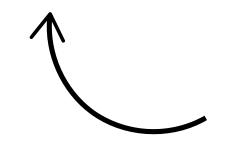
Initialize folder path and build a DataTable for storing extracted data.

Loop through each file (resume) and check the file type (PDF)

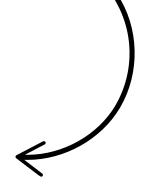


Add the extracted data to a DataTable and write it to an Excel file.

Extract the text content from each resume.



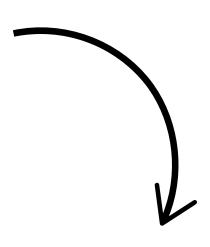
Use regex to extract fields (Name, Email, Phone, etc.) from the text.



Workflow#3

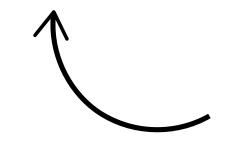
Loop through each row in the excel file and map each placeholder to the form using target - anchor pairs

App/Web recorder features, adds placeholders with their respective anchors

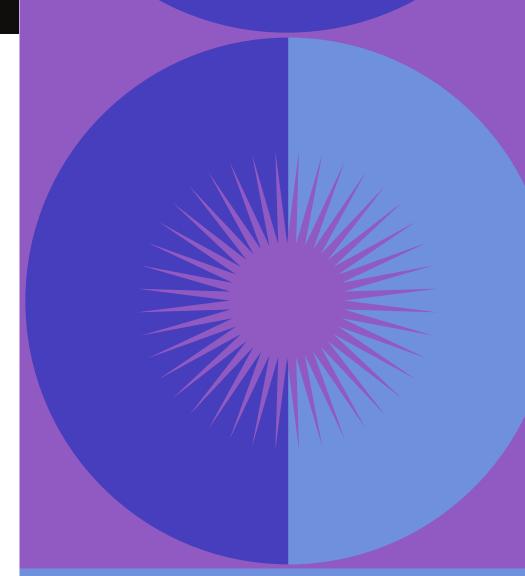


The same process is run in loop until the entire excel file is traversed

Calendar is triggered with multiple clicks events to reach the correct date



The submit button is selected and the form is submitted



24 nrs

What went

We ended up wasting (utilising?) too much time to extract data from the pdf file into an excel sheet when it wasn't that necessary

Mron g

We wasted too much time using classical anchor methods when we could have saved time by using TYPE INTO and APP Recorder