

## Website Corrections

1. Make the landing page (Hero Section) for wealth only addressing Doctors & HNIs.
  - Tag Line: Clarity. Discipline. Compounding.
  - Strategic Wealth Management for Doctors & High-Income Professionals  
At Miracle Wealth, we design structured, goal-driven strategies focused on long-term growth and financial independence. Through disciplined investing, intelligent asset allocation, and retirement-first planning, your wealth grows with purpose — not speculation.  
From portfolio strategy to liquidity planning and integrated risk protection, every solution is tailored to your life stage and long-term vision.  
Build with clarity. Grow with discipline. Compound with confidence.
  - Schedule a strategy call: *How to add google calander?*
2. Add CTA: Schedule a Strategy Call
3. Under services section, add services in following order;
  - Wealth Management for Doctors & HNIs
  - Retirement Planning
  - Loan Against Mutual Funds
  - Maternity Health Insurance
  - Comprehensive Health Insurance
  - Term Insurance
  - Claim Settlement Assistance: If your health or life insurance claim is rejected, we manage the case end-to-end — from document review and insurer coordination to formal escalation with regulatory and legal authorities when necessary. We stand with you until justice is served.
4. Add call booking appointment feature. With name 'book a call'.
5. Domain Expertise: Specialised in strategic wealth planning, asset allocation, and long-term compounding frameworks — strengthened by structured risk management.
6. How We Build Your Wealth (Heading)  
The Wealth Vital Signs Framework (Sub-Heading)
  - Diagnose: Deep dive into your current financial health, liabilities, and aspirations.
  - Prescribe: Align money flows with life goals and protect risks with the right cover.
  - Cure: Execute goal-based investments, add opportunistic value calls.
  - Review: Review progress, rebalance portfolio, and keep finances healthy.
7. Adding below information for your reference to make the front end of website more doctor centric. See what can be implemented without making the website lengthy;
  - Doctors' biggest money pain points:
    - ✓ Time starvation, Lack of professional guidance & trust, Surgical & legal risk exposure, No crystal-clear roadmap, Poor asset allocation, Poor investment planning
  - What outcome do I deliver?
    - ✓ Clarity & Structure: Turning lumpy cashflows and scattered savings into a clear, goal-linked financial plan.
    - ✓ Smart Allocation – Right mix of asset allocation, optimized for kids' education, hospital dreams & a peaceful retirement.
    - ✓ Confidence & Control – Assurance that their money is being managed professionally without them needing to worry or market noise.
    - ✓ Future Awareness – Showing them the exact corpus required to achieve milestones and the income they need to sustain it.
    - ✓ Risk Protection – Guarding them against medical liability, income disruptions, and family security gaps.

- ✓ Opportunistic Value Calls – Using my 'Research Analyst' edge, I identify undervalued opportunities for bold lump-sum investments—helping generate long-term alpha and accelerate goal achievement.
- Overall Bio Format:
- ✓ As a Wealth Manager with half a decade of experience, an MBA in Finance, and Certified in Equity Research, we work with doctors & high-income professionals, who excel in their domain but feel stuck managing their money. Time starvation, unclear roadmap, and poor asset allocation often leave them without a solid financial plan, costing them significant wealth they could otherwise have built.
  - ✓ Through our proprietary 'Wealth Vital Signs Framework,' we help diagnose financial pain points, prescribe strategies aligned with goals like children's education, early retirement, hospital set-up, and transform their portfolios into a balance of steady growth and bold opportunities—so their money works as hard as they do.
  - ✓ Our approach is grounded in clarity, trust, and long-term consistency. Clients value how we simplify financial decisions, shield them from risks, and grow wealth strategically.
  - ✓ Our mission: Let doctors serve patients while I ensure their money is strategically managed.
8. Website should go with 'www.miraclewealth.in' & should not show privacy warning while opening.
9. Pls check if we can add one review section for doctors on main page & another review section for insurance page (i.e when someone visits insurance section under services section, should see different reviews related to insurance).
- Reviews for doctors:
- ✓ Dr. Tejas, New Delhi: I never thought a 45 mins session could bring such clarity. For the first time, my money feels working harder than me. Just clarity-planning-Swapnil's hand holding & execution. Complete game changer!
  - ✓ Dr. Mihir, Mumbai: I've met many professionals, but Swapnil speaks a doctor's language. He is so calm, respectful & intelligent. Investing never felt so easy. Every doctor must try him out at least once!
  - ✓ Dr. Priya, Jaipur: For years, I thought I was 'investing.' Turns out, I was only saving. The difference Swapnil showed me changed everything. Hats off to his clarity.
  - ✓ Dr. Karan, Bengaluru: As doctors, we are trained to diagnose problems — but I realised I had never properly diagnosed my finances. Swapnil's structured approach brought clarity I was missing for years. Calm, analytical and extremely patient. I finally feel financially organised.
  - ✓ Dr. Ritu: What impressed me most was not just his knowledge, but the discipline he brings to planning. No random tips, no chasing trends — just structured thinking. For the first time, my investments feel aligned with my long-term goals.
  - ✓ Dr. Anirudh, Hyderabad: Between hospital duties and family life, I never had time to understand portfolio structure. Swapnil simplified everything in one session. Clear roadmap, clear execution, and zero confusion. Exactly what a busy doctor needs.
- Reviews for insurance:
- ✓ Kindly check if these can be taken from google business reviews directly. [Link](#)
10. Under the insurance section, you can also add details given below;

5★

Google Rated  
Top-rated advisory

99%

Claims Satisfaction  
Exceptional service

1000+

Families Advised  
Trusted by thousands

₹5Cr+

Claim Amount Settled  
Proven track record

11. Add section 'Meet Our Founder'

## Meet Our Founder

### Mr. Swapnil Asati

**Qualifications:** B.Tech | MBA-Finance |  
IRDAI Certified | AMFI Registered |  
NISM Certified Research Analyst

From a rooftop storeroom to building a 9-digit AUM advisory, his journey is rooted in discipline, self-learning, and a relentless client-first mindset.

An Engineer-turned-Finance professional and a content creator, he built Miracle Wealth from absolute scratch—purely on trust, execution, and long-term client outcomes.

🏆 INDUSTRY EXPERT

📋 MULTI-CERTIFIED

💰 PROVEN RESULTS



12. Remove dhurandhar reel. Its off-topic. Was published for broad audience reach.

13. My social media profiles, for your ready reference;

➤ Instagram: [Link](#)

- LinkedIn: [Link](#)
- YouTube: [Link](#)
- Google Business Profile: [Link](#)

- Add privacy policy: [Link](#)
- Instead of naming the section as 'Insights & Updates', rename it to 'The Learning Centre'.
  - Instead of showing only one tab of 'Visit Instagram', also attach 'Visit Youtube' tab. [Link](#) of my youtube channel
- Where can I publish blogs?
- 'Ready to Secure Your Future?', change this heading to 'Your Next Life Changing Step'
  - Sub-heading: Book your 1:1 'Wealth Diagnosis Call' with call booking button next to it.
- Kindly add mutual funds logo under the 'Our Partners' tab at the bottom of website on the main mutual funds / wealth page. Refer [this](#) website for visuals.
- Add insurance logos on insurance page under the 'Our Partners' tab at the bottom of insurance page.
- Abolish section 'Independent Financial Guidance' completely & make a new section just above the 'What people say section' with name 'Real Stories, Real Results'. Present it as live case study of Dr. Poonam from Nagpur with below information;

## Client Success: Real Stories, Real Results

### Case Study 1: Dr. Poonam (Age: 39, Nagpur)

<h4>Pain Point</h4> <p>Fearful of equity investments, Dr. Poonam invested only in FDs &amp; traditional life insurance policies.</p>	<h4>Goal</h4> <p>Achieve consistent growth and build a ₹7 Cr corpus within 15 years.</p>	<h4>Plan</h4> <p>We crafted a personalized strategy, handpicking just two mutual funds. She began a SIP of ₹1 lakh/month (started 02.12.2024).</p>
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### Transformative Results (Till 03.11.2025)

<h2>14.70%</h2> <p>Nifty 500 Index XIRR</p>	<h2>22.83%</h2> <p>Portfolio XIRR</p>	<h2>+8.13%</h2> <p>Outperformance Achieved through strategic structure &amp; personalized guidance.</p>
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✨ *Imagine her confidence now*

## Evidence: Case Study 1

Select Category: Index Fund

Fund 1: Motilal Oswal Nifty 500 Index Fund Reg

Installment Amount: 100000 | Select Frequency: Monthly | Select Start Date: 02-12-2024 | Select End Date: 03-11-2025 | Submit

☐ Prefill start date with inception date

To see SIP Returns with Yearly Enhancements scroll down to bottom of the Cash Flow table.

### Summary

Fund Name	AMC Name	Launch Date	Nav Date	Nav	Units	No of Installments	Investment Amount	SIP value as on 03-11-2025	XIRR (%) as on 03-11-2025
Motilal Oswal Nifty 500 Index Fund Reg   Invest Online	MotilalMF	02-09-2019	03-11-2025	26.5229	48,237.522	12	12,00,000	12,79,399	14.7

Nifty 500 Returns: 14.7% XIRR

### SIP Summary

Scheme Name	Folio No	Start Date	End Date	ECS Date	Freq	SIP Amt	Monthly Amt	Units	Arg NAV	Curr Cost	Latest NAV	NAV Date	Curr Value	Unrealized Gain	XIRR(%)
	07	02-12-2024	30-11-2024	30	Monthly			64	241.1330			03-11-2025			15.62
		02-12-2024	30-11-2024	30	Monthly			67	14.3929			03-11-2025			27.41
					Total	1000	1000								22.83


Portfolio Returns: 22.83% XIRR

This section will add real value to doctors.

- Remove this line 'Financial planning support, distribution services, and disciplined long-term execution tailored to your life goals.' Mentioned at the bottom of the page – Enlarge the logo so that should be sufficiently visible – Instead of placing contact no. & 'schedule a call' horizontally, place them one above another just beside the logo enlarged.
- Email: [miraclwealth.in@gmail.com](mailto:miraclwealth.in@gmail.com)
- Location: Ensaara Metropark, Pipla-Kharsoli Road, Pipla, Nagpur, Maharashtra, India – 440034
- Modify the line mentioned at the bottom of the page to 'We are not a SEBI-registered investment advisor. We facilitate mutual funds (as per AMFI guidelines) & insurance distribution services (as per IRDAI guidelines). Investments in mutual funds are subject to market risks, please read all scheme related documents carefully before investing.'
- Do below corrections;

Add Google logo & write 5 Star Rated

Remove



Trusted Financial Support

★★★★★  
**Swapnil Asati**  
Financial Planning Support

## Smarter Financial Decisions. Simplified.

Miracle Wealth combines smart insurance solutions with disciplined wealth management for Doctors, HNIs, and modern families. From high-value maternity and health insurance to long-term investment planning, we protect what matters and grow what counts. Our expertise in claims, risk management, and portfolio strategy ensures clarity at every stage of your financial journey.

[Schedule a Call](#) [Explore Services](#)

- ✓ Goal-based planning support
- ✓ Disciplined approach
- ✓ Clear communication

Remove Swapnil Asati & Financial Planning Support

- Kindly add below details under 'Who We Are' section

## Who We Are?

**Miracle Wealth** is a specialized advisory firm focused on two pillars of personal finance: **Protection (Insurance)** and **Strategic Wealth Creation**.

We help families, professionals, Doctors & HNIs make smarter decisions in insurance, investments, and financial planning through clarity, structure, and deep domain expertise.

*Our belief: Protect what matters first. Then grow what counts.*

5★

Google Rated  
Top-rated advisory

1000+

Families Advised  
Trusted by thousands

99%

Claims Satisfaction  
Exceptional service

₹5Cr+

Claim Amount Settled  
Proven track record

### 27. About Miracle Wealth:

- We closely work with Doctors & high income professionals to structure their investment planning, practical risk conversations, portfolio alignment & bring real world results.

### 28. How we work with you?

- First Point- 1:1 Consultation – To understand you, your finances, profiling your risk & what value addition we can make.
- Rest 3 points are good to be kept as it is.

### 29. Under about section - 'Ready to Secure Your Future?', change this heading to 'Your Next Life Changing Step'

- Sub-heading: Book your 1:1 'Wealth Diagnosis Call' with call booking button next to it.

### 30. Under Services, change the heading to 'Long-Term Compounding With Protection-Led Solutions'

### 31. Under services – services, the line should be written as a single line 'Thoughtfully structured solutions that protect your present, strengthen long-term discipline, and support meaningful financial progress.'

### 32. Office Hrs: Monday – Saturday: 10 am to 6 pm

### 33. Add 'City' in enquiry form.

### 34. Add 'Others' in interested service under enquiry form.

### 35. Follow the same sequence under 'Interested service' as mentioned below;

- Wealth Management for Doctors & HNIs
- Retirement Planning
- Loan Against Mutual Funds
- Maternity Health Insurance
- Comprehensive Health Insurance
- Term Insurance
- Claim Settlement Assistance

### 36. Where would the enquiry go if someone fill-in the enquiry form?

### 37. When clicking 'Schedule a Call', its going on enquiry page, not on call booking calander.