

VCOO- 46 View Consolidated Balances

Epic	Dashboard
Document status	DRAFT
Document owner	@ Crystal Wang
Designer	
Tech lead	
QA	

User Story Description

As a Generalist SME

I want to View Consolidated Balances

So that I can So that I can see the total balance of the accounts I have integrated

Acceptance Criteria

1. The user is able to view consolidated balances that is the aggregated amount of all CWB debit accounts
2. ~~The user is able to view breakdown of each account that includes:~~
 - a. ~~Account title~~
 - b. ~~Account balance~~
 - c. ~~Last update date (which prevents any discrepancies of balance amount with real time balance that user sees)~~
3. ~~The user is able to view when the was balance updated~~
4. ~~The user is able to click on account section~~
5. ~~The user will be directed to 'account overview' page when they clicks on account section~~

Design Log (1/21/2021):

- For beta version, the account part on the dashboard is not clickable. For future releases, could use A/B testing or other user testing methods to examine if more functionalities are needed for account.

Specs by Example & Business Rules

#	Given	When	Then	Business Rules
1	The user is authenticated	The user is on the dashboard page	the user is able to view consolidated balances of the all accounts	
2	The user is viewing the consolidated balance	The user clicks on the account section on the dashboard	The user is stay on the same page since the account section is not clickable	

Dependencies

Story Point Estimation

Story Points:

Data Fields

Technical Conditions (Architecture)

UX/UI Designs & Considerations