



Change Control Form

Client Radix #:

Client Name:

CHANGE REQUEST ORIGINATOR:

CONFIGURATION ITEM: Software: ☐ Documentation: ☐ Other: ☐

CHANGE TYPE: New Requirement: ☐ Requirement Change: ☐ Design Change: ☐ Other: ☐

REASON: Legal: ☐ Market: ☐ Performance: ☐ Customer Request: ☐ Defect: ☐ Other: ☐

PRIORITY: Emergency: ☐ Urgent: ☐ Routine: ☐ **Date Required:**

CHANGE DESCRIPTION:

Attachments: Yes ☐ No ☐

TECHNICAL EVALUATION (Navaera to Complete):

Affected Application:

Modules/Screens/Tables/Files Affected:

<u>Required Service Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Cost</u>
• Senior Associate (NCA55)	3	\$263.12	\$789.36
<u>TOTAL (\$)</u>			<u>\$789.36</u>

APPROVALS (Navaera to Complete):

Change Approved: ☐ Change Not Approved: ☐ Hold (Future Enhancement): ☐

1. Signature _____

Date: ____/____/____

From: [Paul LaBelle](#)
To: [Alvin Quach](#)
Cc: [Lorae Westmarsh](#); [Kelly Racine](#); [Heather Kereliuk](#); [Reddy Ganapati](#); [Gurjeevan Dhillon](#)
Subject: Re: PCR Updates
Date: September 10, 2021 2:49:26 PM
Attachments: [image9f6c04.PNG](#)
[imagecb2aee.PNG](#)
[image525c55.PNG](#)
[image122998.PNG](#)
[image15a732.PNG](#)
[imagec692cb.PNG](#)
[image6e9c83.PNG](#)
[image41e142.PNG](#)

Approved

Get [Outlook for iOS](#)

From: Alvin Quach <Alvin.Quach@cwbank.com>
Sent: Friday, September 10, 2021 2:44:21 PM
To: Paul LaBelle <Paul.LaBelle@cwbank.com>
Cc: Lorae Westmarsh <Lorae.Westmarsh@cwbank.com>; Kelly Racine <Kelly.Racine@cwbank.com>; Heather Kereliuk <Heather.Kereliuk@cwbank.com>; Reddy Ganapati <reddy.ganapati@cwbank.com>; Gurjeevan Dhillon <Gurjeevan.Dhillon@cwbank.com>
Subject: FW: PCR Updates

Hi Paul,

Can you please provide your approval for the attached PCR for suppressing internal CWB IP addresses from triggering ORT021?

Thank you,

Alvin Quach, EIT, PMP

Sr Project Coordinator, Project Management Office

t. 587.489.3239 | c. 780.934.7087

OBSESSED WITH YOUR SUCCESS™

From: Rotter, Luke (US) <lrotter@navaera.com>
Sent: September 09, 2021 2:13 PM
To: Alvin Quach <Alvin.Quach@cwbank.com>
Subject: RE: PCR Updates

CAUTION: This email originated from outside of CWB Financial Group.
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Hello Alvin,

I have attached the estimation for ORT021. Please provide approval for us to move forward. The changes for ORT032 was already made and confirmed by Reddy for the reference field changes. Lastly, for the PCR on bene and transaction recipient, can you add the rules into the PCR? Also, this

will require that you update where in the rule logic for those desired rules you want these scenarios inserted. This seems to be a slightly larger PCR that the other two.

Thank you,
Luke



Luke Rotter, CAMS
Manager, Product Expert Group, Navaera Consulting, LLC

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 www.navaera.com

  

From: Alvin Quach <Alvin.Quach@cwbank.com>
Sent: Thursday, September 9, 2021 7:52 AM
To: Rotter, Luke (US) <lrotter@navaera.com>
Subject: [EXTERNAL] PCR Updates

Hi Luke,

Can you please let us know when we should expect to receive the attached PCRs back from your team with your analysis?

Thank you,

Alvin Quach, EIT, PMP

Sr Project Coordinator, Project Management Office

t. 587.489.3239 | c. 780.934.7087

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