

# MEGA CAPITAL

White Paper

# Table of Contents

- 1.0 Introduction
- 2.0 Vision
- 3.0 Mission
- 4.0 Industry challenges & Solutions
  - 4.1 Problem statement
    - 4.1.1 Highly Risky Investments
    - 4.1.2 Launchpad's Limited to one Blockchain
    - 4.1.4 Centralized Listing:
    - 4.1.5 Scameed Projects:
  - 4.2 Solution
    - 4.2.1 For Investors
    - 4.2.2 For Projects
    - 4.2.3 Multichain
    - 4.2.5 Decentralized listings
    - 4.2.6 Mega insurance fund
- 5.0 The MegaCapital Eco-system
  - 5.1 Key Features
    - 5.1.1 Incubator Launchpad
    - 5.1.2 Multi-chain networks
    - 5.1.3 VC Deals (Private and seed)
    - 5.1.4 Buyback & Burn Program:
    - 5.1.5 Staking & Rewards:
  - 5.2 Tiers
    - 5.2.1 Mode of operation
    - 5.2.2 Tier System
- 6.0 Tokenomics
  - 6.1 Token Sale
  - 6.2 Token Utility
  - 6.3 Token Distribution
  - 6.4 Vesting Schedule
- 7.0 Roadmap

## Introduction

The number of blockchain initiatives has significantly increased in recent years. By 2021, there were over 3000 decentralized apps (DApps) operating on the Ethereum Blockchain. Similarly, the circulative Blockchain market is expanding. The global market will rise at a 56.1 percent compound annual growth rate (CAGR) from \$3.0 billion in 2020 to \$69.4 billion in 2027.

Initial coin offers (ICOs), initial exchange offerings (IEOs), initial DEX offerings (IDOs), and security token offerings (STOs) have all risen in popularity as a result of the advent of blockchain. Because ICOs are more efficient and less expensive for blockchain firms, they topped angel and venture capital investment for the first time in 2017.

For VCs and individual investors throughout the world, the emergence of the crypto economy is both hopeful and unlucky. This is promising because they may now invest in crypto assets, which have emerged as a viable asset class with several advantages. Despite the huge potential of crypto assets as a new investment class, they all face Blockchain challenges.

On the Binance Smart Chain, MegaCapital is one of the first decentralized community venture capitalists and project incubators with a built-in Launchpad. Bringing equitable access to retail purchasers into private sale allocations in the most sought-after crypto projects by combining an all-in-one powerhouse. Megacapital is a decentralized venture capital community-based with an all-in-one Multichain & Multi-Launchpad investment ecosystem for Metaverse GameFi and DEFI, offering various Launchpads such as seed and private round VC Deals, Launchpad, NFT Launchpad, and Stake Pad.

## Vision

Our goal is to build a transparent ecosystem of DeFi services by exploiting blockchain transactions and adhering to KYC standards. Users will be able to participate in both late-stage IDO transactions and early-stage VC rounds as a result of this. We seek to democratize how businesses may raise funding effectively via a blockchain-based platform without dilution of stock or chasing VCs.

We also want to assist entrepreneurs with gaining quick access to investors and providing services and tools to assist them in managing liquidity following their IDOS. In this area, we're forming long-term partnerships to enable MegaCapital investors to engage in attractive crypto investment opportunities without having to worry about entrance hurdles, startup technological complexity, or middleman responsibilities.

## Mission

Our mission is to hasten the world's transition to cryptocurrency investment. Despite the industry's growth over the previous several years, we feel DeFi usage and crypto investment are not as prevalent as they could be.

MegaCapital will make it possible for any investor, whether a novice or a seasoned crypto investor, to access and make investment decisions simply and transparently. In contrast to centralized solutions that are opaque, investors can confirm on-chain transactions, which builds confidence.

## Industry Challenges & Solutions

A few years ago, getting early access to a token sale was complicated. This made it difficult for smaller crypto startups to gain access to capital, making it harder for retail investors to get in the game safely. However, this has all changed with introducing the crypto Launchpad model.

## Problem Statement

### Inequality and Unfairness

It is a fact that some of these traditional Launchpads do not play fair as they involve the use of several tactics to manipulate and ensure that a good portion of the allocations are given to the people they want or themselves.

### Highly Risky Investments

Some of these Launchpads accept projects to raise funds through them without carrying out due diligence and properly researching the team behind these projects. This allows projects to get listed on their Launchpads, thereby exposing their investors to fund these projects, which turn out to be scam projects in some cases, which creates a massive loss for them.

### Launchpad's Limited to one Blockchain

One of the long-standing problems with existing launchpads is that they are limited to just one blockchain.

### Centralized Listing

Due To The Centralized Nature Of Some Launchpads, They Completely Decide What Happens Within The Platform. This Puts Many Projects At The Mercy Of These Centralized Platforms Directly As The Launchpads Decide Which Projects Get Listed.

### Scammed Projects

One of the major risks in the crypto world is falling prey to scam artists who are constantly creating new ways to steal other people's hard-earned money.

## Industry Challenges & Solutions

### For Investors

All Investors Within The Megacapital Ecosystem Are Protected As We Ensure That Their Investments Do Not Go Into Fraudulent Projects. We Provide A Secure Environment For Them To Invest In As Our Research Team And Advisors Carefully Vet These Projects Before They Are Accepted On The Platform.

### For Projects

Megacapital will offer projects seeking to launch on Megacapital full support required to help launch and build their projects.

We offer these new projects that get accepted on our platform various tools to help them grow. These tools include; Marketing strategies, premium content, social media management and growth, design, and audits, to access the right people.

### Multichain

One thing that makes Megacapital stand out is that it is not limited to a specific blockchain. Instead, it can support projects from other blockchains, integrating the best projects from all chains onto one Launchpad.

### Decentralized listings

MegaCapital gives the community Voting Power. The community will have the right to vote and decide which project is accepted on the platform or they see potential to raise funds/IDO on our platform.



**Mega insurance fund**  
From MEGA CAPITAL

## MegaCapital Insurance Fund

To ensure the safety and growth of its community, Megacapital is pleased to announce that it now has an insurance protection fund . In fact, it is the very first venture capital and Launchpad to have this feature. This fund will protect you from any devious characters, scammers.

Megacapital has a vigilant and dedicated research team tasked solely to vet projects and ensure that they are indeed investment-worthy. Proper auditing and intense scrutiny enable you to rest assured that both investments and investors are protected. This allows you to invest with peace of mind.

## Ecosystem

### Key Features

- Incubator Launchpad
- Multi-Chain Networks
- NFT Lunchpadpad
- VC Deals (Private And Seed)
- Stakepad
- Yield Farming
- Buyback & Burn Program
- DAO Governance
- Mega Insurance Fund



### Incubator Launchpad

Megacapital will incubate initiatives, providing all they need to prosper both before and after the IDO. This involves marketing as well as audits by the industry's best auditors.

A rigorous verification procedure of the projects on the list assists in informing and reassuring our investors. KYC, audits, and locking liquidity with partners are all part of this. MegaCapital will give listed projects access to their extensive network of connections and those of the advisory team, ensuring that they are not left behind after the Launchpad event. MegaCapital strives to increase project performance while simultaneously increasing investment profits.



## Multi-chain networks

All Projects verified and selected by Megacapital are not limited to a few blockchain networks. We will be integrating compatibility for cross-chain. Mega Capital will go live with BSc Chain and integrate to multi-chain avax, ftm, Matic, Solana, POLKADOT, Cardano, cosmos, KUSAMA, and TRON. Funds will be collected on the BSC, and later native tokens will be distributed to the user wallets on target chains. This will help projects raise funds without paying extra fees and exclude the complexity of wrapped tokens and bridges.

## Nft Launchpad

Nftpad Is An NFT Launchpad Focusing On Blockchain Gaming, Art, Metaverse And DeFi. Nftpad Is Empowering Both Digital Creators And Collectors With Next-Gen Tools And Services To Introduce NFT Gaming, Digital Art, And NFTs To Mainstream Collector Audiences

## Launchpad

Megacapital has an IDO module that allows users to participate in exclusive initial digital offerings by holding MGX Tokens. We will act as true partners for crypto projects that have the potential to transform society. In this regard, Megacapital will not only assist in executing IDOs.

## VC Deals (Private and seed)

Decentralized VC Deals is the venture capital arm of Megacapital. It allows Megacapital token holders to invest in private and seed rounds in early-stage crypto projects.

## Stakepad

The Megacapital stake pad offers a unique form of yield farming as never seen before. Our Yield Farming is integrated alongside the IDO Launchpad to ensure token holders are provided with a means to earn passively. Each launch project will have access to liquidity farming, providing greater liquidity for projects and more leverage to start or continue building on their platform. This will provide a tremendous advantage over the competition and offer a win-win situation.

## Yield Farming

Yield farming has become profitable in DeFi in recent times. Megacapital will support yield farming functionality on its platform. We intend to allow users to leverage our platform to run a pool without requiring them to perform additional implementations on their side. This will help them maximize their profits without compromising on security. Yield Farming will be available alongside the IDO Launchpad as part of the project's aim to give token holders a way to earn passive income.

## Buyback & Burn Program:

A share of funds received during each token sale will be used to buy back our tokens and burn them, to assure the deflationary nature of our token.







## Dao Governance

For Future Improvement And Voting Power, The Community Will Have The Right To Vote And Decide Which Project Is Accepted On The Platform .

## Mega Insurance Fund

To Ensure The Safety And Growth Of Its Community, Megacapital Will Have An Insurance Protection Fund, To Protect Investors From Scammers .

## Staking & Rewards

 5% 1 Month Locked	 20% 3 Months Locked	 45% 6 Months Locked	 100% 1 Year Locked	 220% 2 Years Locked	 350% 3 Years Locked
			Guaranteed Allocation	Guaranteed Allocation	Guaranteed Allocation







## Tier

### Mode of operation

The tiers for our launchpads are designed so that users need to stake their MegaCapital tokens to access the early-stage fundraising rounds such as private & seed rounds offered in VC Deals, Launchpad, and nftpad.

### Tier System

Users will be able to buy a variable amount of tokens, depending on their membership tier, as shown in the table below;

					
Alpha	Beta	Gamma	Delta	Epsilon	Zeta
Allocation X 1	Allocation X 2	Allocation X 4	Allocation X 8	Allocation X 16	Allocation X 32
FCFS	FCFS	FCFS	FCFS	FCFS	FCFS
IDO, NFT	IDO, NFT	IDO, NFT	VC.IDO.NFT	VC.IDO.NFT	VC.IDO.NFT
Mega Insurance Fund	Mega Insurance Fund	Mega Insurance Fund	Mega Insurance Fund	Mega Insurance Fund	Mega Insurance Fund

### Launchpad scheduled Example

- 15:00 UTC FCFS Round delta and above tiers will be able to invest.
- 15:15 UTC FCFS Round All tier will be able to invest.
- 15:45 UTC FCFS Round community pool everyone will be able to invest.( no tier required )

## Why Choose Megacapital?



### Transparency & Immutability

With MegaCoin, each time exchange of coin is recorded on the blockchain, an audit trail is present to trace where the coin came from. This can not only help improve security and prevent fraud in exchange-related businesses, but it can also help verify the authenticity of the traded assets.



### Dao Governance

For future improvement and Voting Power, the community will have the right to vote and decide which project is accepted on the platform or they see potential to raise funds/IDO on our platform.



### Transaction Traceability

MegaCoin is far more secure than other record-keeping systems because each new transaction is encrypted and linked to the previous transaction. MegaCoin is formed by a complicated string of mathematical numbers and is impossible to be altered.



### Lower Fees and Security

The fees associated with MegaCoin transactions are far less than those associated with debit, credit cards as well as wire transfers, and BACS payment.



### Buyback & Burn Program:

A share of funds received during each token sale will be used to buy back our tokens and burn them, to assure the deflationary nature of our token.



### Mega insurance fund

To ensure the safety and growth of its community, Megacapital is pleased to announce that it now has an insurance protection fund

## Token utility

- The Megacapital Token Is Developed On The BEP-20 Binance Smart Chain And Will Serve As The Native Token For The MegaCapital Platform. Megacapital Users Will Use This Token For A Variety Of Activities Within Our Ecosystem As We Will Be Mentioning Some Of Them Below:
- Earn Staking Rewards 5% To 350 %
- Yield Farming APY %
- Participation In Various Launchpad's (VC Deals, IDO Launchpad, And Nft Launchpad)
- Mega Insurance Fund
- Voting Power, The Community Will Have The Right To Vote And Decide Which Project Is Accepted On The Platform.
- Decentralized, MegaCapital To Become Fully Controlled By The Community .

## Token Sale



### Seed SALE

- Target 270,000 .BUSD
- Total Tokens available for Seed Sale = 90,000,000 tokens
- Price per token 0.003 BUSD
- All unsold tokens will be burned



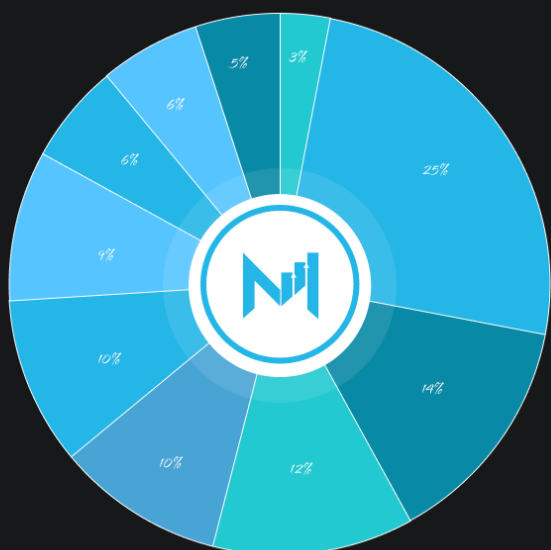
### PRIVATE SALE

- Target 480,000 BUSD
- Total Tokens available for Private Sale = 120,000,000 tokens
- Price per token 0.004 BUSD
- All unsold tokens will be burned



### IDO SALE

- Target 180,000 BUSD
- Total Tokens available for IDO Sale = 30,000,000 tokens
- Price per token 0.006 BUSD
- All unsold tokens will be burned



### Token Distribution

- Seed Sale 9%
- Private Sale 12%
- Public Sale 3%
- Liquidity & Market Making 5%
- Team 14%
- Marketing 10%
- Development 6%
- Staking Rewards 25%
- Reserve 10%
- Advisors 6%

- Initial Market Cap \$ 148,000
- Dex Listing Price 0.006 BUSD
- TGE Circulating Supply: 7.4 % (Including Liquidity)
- Net TGE Circulating Supply: 2.5%
- Tokens Sold At TGE 24%
- Fully Diluted Market Cap \$6,000,000
- TOTAL SUPPLY 1,000,000,000

## Token details

Name	Symbol	Platform	Type	Total SUPPLY
Mega Coin	MGV	Binance	Bep-20	1,000,000,000

	Tokens	%	Token price	USD	Unlocked at TGE	Vesting	Market Cap
Seed sale	90,000,000	9%	<b>\$0.003</b>	\$270K	7.5%	12m, 3m cliff	\$3M
Private sale	120,000,000	12%	<b>\$0.004</b>	\$480K	10%	10m, 3m cliff	\$4M
Public sale	30,000,000	3%	<b>\$0.006</b>	\$180K	20%	5m	\$6M
Liquidity & MM	50,000,000	5%				-	
Team	140,000,000	14%				12m, 12m cliff	
Advisors	60,000,000	6%				12m, 3m cliff	
Marketing	100,000,000	10%				24m	
Development	60,000,000	6%				24m	
Staking Rewards	250,000,000	25%				24m	
Reserve	100,000,000	10%				12m cliff	
<b>Total</b>	<b>1,000,000,000</b>						

## Team

Megacapital team are from across the global ,We range from many diffrent backgrounds



**HASSEN KHEMIRI**  
CEO & FOUNDER



**RITA ARAJA**  
RESEARCH ANALYST



**TITO KHEMIRI**  
CTO



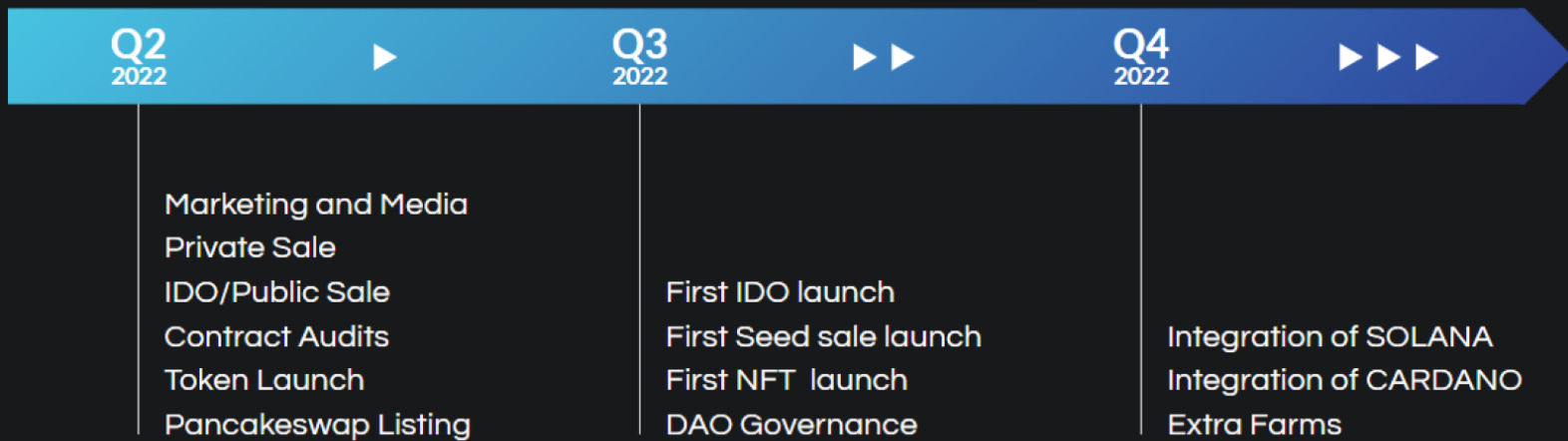
**WANG LI**  
BLOCKCHAIN DEV



**SYED SHERAZ**  
UX/UI DESIGNER



## Roadmap





## Legal Disclaimer

PLEASE READ THIS DISCLAIMER SECTION CAREFULLY. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX, OR OTHER PROFESSIONAL ADVISOR(S).

While Megacapital performs its due diligence checks on projects including but not limited to KYC, third-party smart contract audits, and our research, we shall not be liable for any losses incurred by using our platform. Megacapital doesn't offer financial advice and implores you to DYOR. (Do Your Research)

Our content is intended to be used for information and educational purposes only. It is very important to do your research and analysis before making any investment decisions or otherwise DYOR.

Megacapital shall not be liable, whether in contract, tort (including negligence), or otherwise, in respect of any damages and/or expenses and/or any losses you may suffer arising out of such information or any reliance you may place upon such information. Any further arrangements between you and any third parties contacted via the Website/Affiliated links are at your sole risk.

The information set forth below may not be exhaustive and does not imply any elements of a contractual relationship while we make every effort to ensure that any material in this Whitepaper is accurate and up to date. Such material in no way constitutes the provision of professional advice. MEGACAPITAL makes no guarantee and accepts no legal liability whatsoever arising from or connected to, the accuracy, reliability, currency, or completeness of any material contained in this white paper.

Investors and potential MEGACAPITAL Token holders should seek appropriate independent professional advice before relying on or entering into any commitment or transaction based on, material published in this white paper, which material is purely published for reference purposes alone. MEGACAPITAL Tokens will not be intended to constitute securities in any jurisdiction. This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.