## **1AC**

### **1AC --- Leadership**

#### **We’re losing the nuclear race --- now is key.**

**Price 25** [Rowen Price, Senior Policy Advisor for Nuclear Energy, 1-31-2025; Trump Has Been a China Hawk on Nuclear Energy. But Congress Could Compromise That During Reconciliation, Third Way; https://www.thirdway.org/memo/trump-has-been-a-china-hawk-on-nuclear-energy-but-congress-could-compromise-that-during-reconciliation, Willie T. + AZ]

During the 117th Congress, IRA and the Bipartisan Infrastructure Law (BIL) created tax credits, grants, and loan programs to finance the research, development, demonstration, and even the deployment of emerging clean energy technologies, including nuclear. In a flurry of signals issued during the lame-duck period, the incoming administration and Republican Congressional leadership have made clear that many of these programs are **on the chopping block** in the first 100 days of the second Trump administration. In competition with state-backed civil nuclear programs such as China, the US **needs to bolster its federal government** funding for nuclear, not decrease it.

China is **churning out large reactors** at home, demonstrating (i.e., building and operating) advanced reactor technologies, and marketing advanced reactors cheaply along its “Belt and Road.” To stay relevant in this race for international market share, the US must rapidly **finance the demonstration** and subsequent commercialization of US nuclear small modular reactors (SMRs) and advanced nuclear reactors. The time is now, in the 2025 reconciliation process, to save this critical sector from opening its global market to China. Why? The decisions the US government makes **this year will dictate** whether US nuclear developers have the resources they need to **keep pace** and ground test these technologies. In the interest of national security and to ensure US competitiveness, Congress must **robustly appropriate funding** for advanced nuclear demonstrations and maintain federal programs critical to the **scale-up of these technologies**. The following programs are all essential to preserve or expand during budget reconciliation.

#### **Affirming revitalizes US leadership.**

**Hiltibran 25** [Christel Hiltibran; Director of International Policy @ Third Way, MS in Environmental Science from Johns Hopkins University, BA in Political Science from Loyola University Maryland; 01-31-2025; “Trump Has Been a China Hawk on Nuclear Energy. But Congress Could Compromise That During Reconciliation”; Third Way; https://www.thirdway.org/memo/trump-has-been-a-china-hawk-on-nuclear-energy-but-congress-could-compromise-that-during-reconciliation; accessed 3-7-2025] tristan

Beyond bilateral trade barriers, the US must also dominate critical global industries to remain competitive. There is broad consensus that investments in national defense, space, artificial intelligence, and quantum computing will help make America more secure and more prosperous. **The same is true of investments in nuclear energy**. A robust domestic nuclear supply chain has corollary benefits, including reliable energy supply, that are foundational to our defense and technology sectors. Moreover, **the strength of our nuclear industry directly supports our competitiveness abroad, which in turn affects our ability to uphold the highest global norms in nuclear security and nonproliferation**. **Failure to compete overseas will enable China, Russia, and other rivals to erode our influence on these international standards** and cement century-long geostrategic partnerships around the world. Putting the US at the forefront of global civil nuclear markets will make us stronger, more secure, and more influential on the global stage.

**Our adversaries understand the stakes**. China and Russia have state-owned, heavily subsidized nuclear industries that are a key part of their efforts to gain allies and influence throughout the developing world. China and Russia view nuclear exports as a way to develop century long partnerships in Africa, Asia, and Eastern Europe. **Their interest in advanced nuclear power is less about economics, and more about influence**. The competition is well underway and **the United States is losing**. According to the International Atomic Energy Agency, **85% of all new reactors currently under construction in 2024 are Russian or PRC designs**; 0% are US designs.

This year, President Trump and the new Republican Congress have an opportunity to do just that—through budget reconciliation.

Trump Could Cede Critical Geopolitical “Energy Dominance” to China in His First 100 Days by Compromising America’s Nuclear Industry—But It’s Not Too Late

**Put simply, if we want to outcompete China, Congress needs to continue to prioritize clean energy**.

The incoming Trump administration has made no secret of its hostility to the Inflation Reduction Act (IRA) and its clean energy provisions, especially its investments in wind and solar. But despite recent bipartisan alignment in support of nuclear energy, Trump’s agenda not only targets renewables but may also incidentally deal a significant blow to programs supporting nuclear development and demonstration in the US.

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Programs we can’t afford to lose

Existing resources and upcoming reauthorizations can still go a long way toward making US nuclear deployments a reality. **Congress must provide robust funding for these programs in FY25 to maintain the US’ competitive advantage**.

Federal Program Mechanism Funding Available

Advanced Reactor Demonstration Funding Appropriations for the Advanced Reactor Demonstration Program BIL provided $2.5B; additional funding via annual appropriations is needed to complete the projects.

Loan Programs Office (LPO) Title 17 Programs Established under IRA: 1706: supports energy projects repurposing non-operational infrastructure and upgrading systems 1703: provides loan guarantees for innovative technologies. 1706: Up to $250B in loan guarantees, $5B credit subsidy appropriations. 1703: $40B in loan authority, most of $3.6B appropriations

Inflation Reduction Act 45Y and 48E Tax Credits Established under IRA: The production (45Y) and investment (48E) tax credits for clean electricity are tech neutral---thereby providing immense value for new nuclear projects. 45Y: 1.5 cents per kWh (adjusted for inflation) for facilities which meet prevailing wage and apprenticeship standards. 48E: Valued at 30% for projects which can demonstrate that they meet prevailing wage and apprenticeship standards.

Advanced Reactor Demonstration Funding

What it is: Appropriations for DOE’s Advanced Reactor Demonstration Program. This first-of-its-kind program provides multi-billion-dollar public-private partnerships for some of the US’s leading advanced nuclear power plants.

Why it’s essential: **Very few foreign customers will buy American nuclear technology until that technology has been demonstrated at home**. BIL provided $2.5B initial award funding for these programs. Since then, the two cost-share grants supported by this program have relied on annual appropriations. As of 2025, neither award has been fully funded yet. The successful and on-time completion of these projects requires robust annual appropriations. As such, the FY2025 Energy and Water Appropriations bills that have passed through the relevant committees contain significant funding for nuclear demonstrations. The Senate bill, drafted by Democratic Appropriations Chair Patty Murray (D-WA), makes up to $800M for nuclear demonstrations, and the House bill, drafted by GOP Chair Chuck Fleischmann (R-TN) contains $9B for nuclear demonstrations (although much of this funding comes from effectively eliminating loan programs that are important for nuclear energy). President Trump and Congress must ensure that the US fully funds both leading US advanced nuclear demonstrations and delivers on the bipartisan investments that lawmakers have made in the program.

Loan Programs Office (LPO) Title 17 Programs

What it is: Title 17 can finance a variety of projects across the nuclear industry, including nuclear reactor supply chain and manufacturing, new SMR and microreactor deployment, new large Gen III+ reactor deployment, and even nuclear fuel cycle projects.

Why it’s essential: Through the Energy Infrastructure Reinvestment Program (known as Section 1706) and Innovative Clean Energy Program (known as Section 1703), LPO can finance almost every type of new nuclear project from innovative greenfield plant builds to energy infrastructure retrofits, such as Holtec’s Palisades Plant restart. Indeed, the most recent new nuclear project in the United States, Units 3 and 4 at Plant Vogtle, were financed with over $12 billion in loan guarantees, awarded in both the Obama and Trump Administrations.

In September of 2024, LPO identified $65B in existing or incoming advanced nuclear project applications to be funded through the program's existing loan authority. This includes a suite of innovative projects, such as the restart of Constellation’s Three Mile Island, which could be one of the first nuclear projects brought online to serve America’s AI boom. Many other advanced nuclear developers, utilities, and data center developers are counting on LPO funding to finance the construction of nuclear projects in the next few years. In addition to funding, Congress must commit to growing the US nuclear industry by extending LPO’s Title 17 authority lending authority, which is set to expire on September 31st, 2026.

Inflation Reduction Act 45Y and 48E Credits

What it is: Established under the IRA, the production (45Y) and investment (48E) **tax credits for clean electricity are tech-neutral–thereby providing immense value for new nuclear projects**.

Why it’s essential: **These credits provide much needed value for new nuclear projects across the US**, making them more attractive to private investors and **even providing a financial hedge against inflated first-of-a-kind project costs**. The 45Y production credit is 1.5 cents per kWh (adjusted for inflation) for facilities which meet prevailing wage and apprenticeship standards; the 48E investment credit is valued at 30% for projects which can demonstrate that they meet prevailing wage and apprenticeship standards.

#### **Countries prefer US reactors.**

**Gattie 19** [David Gattie; Associate Professor of Engineering at the University of Georgia’s College of Engineering, Senior Fellow @ UGA’s Center for International Trade and Security; 05-22-2019; “Will the US lead? Or let China and Russia dominate nuclear energy”; The Hill; https://thehill.com/opinion/energy-environment/444944-will-the-us-lead-or-let-china-and-russia-dominate-nuclear-energy/; accessed 03-07-2025] tristan + leon

Moreover, **with the UK, South Korea, Japan and France having shown signs of political uncertainty in their respective commitments to nuclear power, the global nuclear ecosystem is potentially vulnerable to domination by a country pursuing a role of top predator**.

**Meanwhile, the world is seeking U.S., Allied leadership in nuclear power** — a clarion call that must be heard. At a minimum, **there must be a *viable* non-authoritarian nuclear partner alternative committed to the rule of law, individual liberty, cooperative security, multilateral alliances and fair trade**. However, while other countries waver, two countries show no signs of retreating from an aggressive nuclear power future — China and Russia. In fact, they are doubling down.

#### **Agreements aren’t locked in yet.**

**Szulecki 23** [Kacper Szulecki; Research Professor in International Climate Governance @ NUPI, Professor @ the University of Oslo, Fellow @ the Centre for Socially Inclusive Energy Transitions; 02-27-2023; “Russian nuclear energy diplomacy and its implications for energy security in the context of the war in Ukraine”; Nature; https://www.nature.com/articles/s41560-023-01228-5; accessed 03-07-2025] tristan

While this is impressive, looking into the details of these agreements (particularly the NPP construction projects) reveals a more modest level of international engagement. **Many of the projects have been stuck at the planning stage for several years or are merely visions laid out in non-committal MoUs**. **Competing offers might ultimately be chosen over those from Rosatom**. For instance, the expansion of the Dukovany NPP in Czechia saw calls from opposition parties and the Czech secret service to exclude both Chinese and Russian companies from the tender, citing security concerns37, and Rosatom was explicitly excluded in 2021 following news of Russian intelligence involvement in a 2014 explosion at a Czech ammunition depot38. This happened despite Czechia’s relatively positive attitude towards Rosatom39 and the faith of the policymakers in nuclear energy as a foundation for energy security40,41. **The Russian invasion of Ukraine triggered further cancellation of planned Russian-built nuclear power plants in Finland, Jordan and Slovakia**.

#### **Leadership determines hegemony.**

**Rodriguez 22** [Eric Rodriguez; Master's student in public administration; August 2022; "The Eastern Atomic Rise: Defining Nuclear Hegemony in a Multilateral World"; SIT Digital Collections; https://digitalcollections.sit.edu/cgi/viewcontent.cgi?article=4303&context=capstones; accessed 03-31-2025] colon + leon

This review of the existing literature has established that the academic framework to evaluate and study the utility of nuclear energy as a diplomatic and hegemonic tool does not exist. The geopolitical landscape continues to shift, most notably with the emergence of the BRICS (Brazil, Russia, India, China, South Africa) organization, which is challenging western hegemony. **The hegemonic dynamic of nuclear power is also evolving as Russia** (Geller, 2022) **and China emerge as global leaders in nuclear energy development and exports**. (Wang & Lee, 2022) **To maintain global stability and security, compatible academic and policy tools must also be developed**

Existing narratives born out of Cold War realism continue to frame the discourse in a profoundly different world order. Bin, for example, notes the alarmist view of nuclear weapons confrontation that frames much of the current discourse on U.S.-China nuclear relations. Ritchie notes a global nuclear “ordering anxiety” arising from the intersectionality of the mixed success of arms control initiatives and perceived renewed nuclear threats driven by the eroding “liberal international order”.

As long as realist Cold War and alarmist narratives continue to define the discourse on nuclear technology, leaders and academics, particularly in the west, will continue to look in the wrong direction by focusing on weapons when they should also be paying attention to Russia and China’s gains in nuclear energy. This has profound implications for foreign policy and the shaping of the emerging world order.

RESEARCH DESIGN AND METHODOLOGY

The over-arching phenomenon to be studied is the nuclear dimension of energy geopolitics. **The hegemonic nature of nuclear power has changed over time with the simultaneous diminishing of Western dominance and the growing influence of the Global South**. Therefore, Grounded Theory, which, according to Merriiam & Tisdell (2015), addresses “questions about process; that is, how something changes over time”, is the appropriate analytical framework for the study.

As **Russia and China exercise hegemony through cooperation within the BRICS organization and in greater South-South relations**, Cox’s Political-Economic Hegemony Theory is the most appropriate theoretical foundation upon which to base research for this paper. **Since Russia and China’s emergence as nuclear energy hegemons within a governance context are relatively unstudied and overlooked**, Critical Theory, which Bronner (2011) argues, “must respond to the new problems and the new possibilities for liberation that arise from changing historical circumstance”, is the appropriate framework under which to conduct research. At the same time, **Grounded Theory**, which Saldaña (2011) describes as “an analytic process of constantly comparing small data units” (in this case, case studies of Russian, Chinese, and American nuclear energy strategies), **is the logical foundation for comparative analysis and is a practical approach to employ in building a definition of Nuclear Hegemony**.

The primary methodology employed in this study consists of collecting and analyzing case studies under the Canonical Genre of qualitative research. (Marshall et al., 2021) Most contemporary literature about the philosophical and theoretical concepts of hegemony is oriented around Gramsci’s writings on power dynamics characterized by the transactions of socio-political groups as models to counter fascism, which modern scholars such as Hayes and Cox adapted and framed within geopolitical discourse. Considering that Gramsci was interested in alternate systems of governance (which is particularly relevant with the emergence of BRICS and other “counter-hegemonic” actors), his work and those of his modern counterparts are a logical foundation upon which to develop an appropriate concept of hegemony for the first phase of research for this paper.

The second phase consisted of case studies of Russian, Chinese, and American foreign policy and nuclear programs, encompassing analyses of government publications (where available) from all three states, as well as research and commentaries by western, Asian, and Eurasian academic institutions, think tanks, and media, who identified both the mechanisms by which these actors penetrated foreign nuclear markets, how their presence and capacity can and do affect how their client states behave, and to project how they may exercise their political, economic, and scientific advantages on the geopolitical stage.

During the third and final phase, the definition of Nuclear Hegemony is developed using Critical Genre approaches (Marshall et al.,) such as Critical Ethnography and Critical Discourse, based on Hayes’ Political-Economic Hegemony Theory. The hegemonic tools identified in the case studies were incorporated into traditional perceptions of hegemony and framed within international relations theories of Realism, Liberalism, and Constructivism.

DISCUSSION

Hegemony Conceived

We will proceed with a working conceptual idea of hegemony based on Hegemonic Stability Theory (Gilpin, Keohane), which attempts to explain how **more endowed states leverage their political and economic advantage to influence the behavior of less endowed states**. In simple terms, according to Joseph (2003), hegemony concerns the relationship between a dominant group’s leadership and a subordinate group’s consent.

Cox’s analysis of hegemony traces its modern origins to the work of Antonino Gramsci, former leader of the Italian Communist Party. While imprisoned in Italy, Gramsci wrote a series of papers that focused on defeating fascism and envisioned alternative models of the social fiber of the state based on Marxist concepts of an emergent working class that could exercise power in the state.

Contemporary scholars have struggled to define hegemony concretely. Ougaard (1988), for example, attempts to define hegemony first within the context of resource distribution in which hegemony represents “a preponderance of material power resources”, and second within the context of a state pursuing its own interests within an environment of conflict. Clingan (2013) attempts to define hegemony through economic indicators, suggesting, for example, that a state has achieved hegemony when its economy is larger than the next three combined. However, he notes that a definitive determination is a challenge because conventional measures such as GDP, GDP per capita, and output per worked hour, to name a few, yield different results. He also cites geography and distance as a limit on hegemony, noting that the ability to exert power diminishes proportionately with distance from power centers and resources.

Other scholars, such as Cox, focus on conditions conducive to achieving hegemonic capacity. He suggests that **a prerequisite feature of a hegemon is the foundation and protection of a world order that originated with a social or economic revolution in the hegemonic state that then spilled over to other states**. Consistent with Wallerstein’s Worldsystems theory, in which socially, politically, and economically advanced “core” states exert influence on less developed “semi-peripheral” and “peripheral” states, (Agnew, 2020) we can witness this phenomenon during the mid-nineteenth century British hegemonic expansion, the United States’ global position post World War II, and more recently during we are seeing the economic and political influence of the BRICS organization spreading to other states in the Global South. (Teslova, 2022)

Beyond these sources, there are few identifiable definitive factors that can be used to evaluate a state’s hegemonic status. Scholars of nuclear governance should not be discouraged by this but should instead see this as an opportunity to break new ground in this re-emerging field of study. Central to defining **Nuclear Hegemony is the acknowledgment of the hegemon’s capacity to make the rules by which other players abide through “the elaboration of political projects, the articulation of interests, the construction of social alliances, the development of historical blocs**, the deployment of state strategies and the initiating of passive revolutions.” (Joseph)

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International Relations Theory: Realism, Liberalism, and Constructivism¶ The three key international relations theories of Realism, Liberalism, and Constructivism seek to explain why and how sovereign states, who control all social, economic, and political activity within their borders, pursue their own interests and selfpreservation absent accountability to a prevailing institution (Mearsheimer, 1994) in a “competitive, often ruthless, Hobbesian domain” known as anarchy. (Gilpin, 2012; Glaser, 2019) Thomson (1995) defines sovereignty as the” recognition by internal and external actors that the state has the exclusive authority to intervene coercively in activities within its territory”.¶ Norwich University (n.d.) characterizes Realism as an environment in which a state acts to maximize its social, economic, and political power and influence in the interest of self-preservation. According to Donnelly (2014), “Realism emphasizes the constraints on politics imposed by human nature and the absence of international government. Together, they make international relations largely a realm of power and interests.”¶ Because states will almost always act in their own self-interest, (Gilpin, 2007) the state’s behavior is manifest through power. (Morgenthau & Thompson, 2018) Any action, including military action, is therefore justified in the interest of self-preservation(Schwarzenberger, 1964) as articulated by Schurmann’s Political-Military Hegemony theory, which is based on “direct political and military rule by one state over many aspects of the internal and important aspects of the external policies of other states” and is inherently coercive.¶ As one state acquires power, it diminishes other states’ relative power and influence. From a realist geopolitical perspective, hegemony can therefore be conceived as a global power system in which a state can exercise its economic and military dominance to “regularly get its way.” (Clingan) The subsequent system of winners and losers creates a perpetual state of competition for power and influence (Waltz, 2010), which inevitably leads to conflict.¶ Liberalism is defined by “an emphasis on international cooperation as a means of furthering each nation’s respective interests.” (Norwich University) The common market function of the European Union is an excellent articulation of liberal thought in which a capitalist, liberalized, integrated open market functions as the optimal mechanism to produce goods and services and ensure happiness and prosperity (Fukuyama, 1989) for its member states. It also creates a system of interdependence, in which states’ collective wellbeing depends on their ability to cooperate. (Paul, 2012) Interdependency, in theory, minimizes the likelihood of armed conflict, but it also requires states to relinquish their sovereignty, in certain policy areas, to a supranational authority. Liberal theory, therefore, aligns with Cox, Fenton’s (2018), and Mollakkattu’s (2009) concept of hegemonic power as based on the compatibility of interests between the hegemon and consenting states who willingly accept and (sometimes) actively participate in the supranational authority of the hegemon.¶ Constructivism “rests on the notion that rather than the outright pursuit of material interests, it is a nation’s belief systems—historical, cultural and social —that explain its foreign policy efforts and behavior”. (Norwich University) States are not the most important actors in international relations because international institutions and other non-state actors are valuable in influencing behavior through lobbying and acts of persuasion. (Norwich University) It could be argued that the emergence of the BRICS organization to challenge western hegemony and reshape western-dominated global institutions represents a nascent constructivist hegemonic order.¶ While a firm understanding of these IR theories is crucial to building a definition of Nuclear Hegemony, it is critically important to recognize that hegemony within a nuclear context is evolving and therefore contains elements of some or all three theories, which are often contradictory. Saull (2017), for example, balances liberal and realist approaches, describing hegemony as “international leadership by one political subject, be it the state or a “historical bloc” of particular social groupings(…)of other, weaker, less powerful parties.”¶ Alternately, while Hayes notes that nuclear geopolitics are “nuclear bloc” politics versus “balance-of-power” politics, suggesting that he views nuclear politics through a liberal lens versus a strict realist approach, Cox notes the applicability of Gramsci’s concept of hegemony to global governance because of the interplay of power groups and “alternate states” which is particularly relevant with the emergence of BRICS and other constructivist organizations.¶ Before we add the layer of nuclear technology to our analysis, two final points need to be made about hegemony and international relations: 1. While Realism and liberalism appear to be the dominant IR theories that arise when analyzing hegemony, it is important to remember that while these conventional concepts have shaped academic thought on the subject, we are venturing into a new political arena with newly emergent players and new concepts of world orders that are challenging these concepts. Therefore, we must be vigilantly mindful of the role that Constructivism and constructivist institutions can play in shaping contemporary concepts of hegemony; 2. That notwithstanding, it is equally important to be mindful that despite the cooperative and consensual verbiage of nuclear agreements, Cox warns us that when analyzing hegemony, coercion is always implied.¶ Perspectives on Nuclear Energy¶ Nuclear technology remains controversial in many parts of the world, particularly in the west. Many western countries have voiced strong opposition to nuclear energy, ranging from safety and security concerns to costs. Critics of nuclear energy, for example, warn of the potentially disastrous effects of reactor failure. The Union of Concerned Scientists (2013) list seven accidents associated with nuclear energy, including the melting of the Windscale 1 core in Cumbria, UK, in 1957 and the accidents at Three Mile Island in the United States, Chornobyl, Ukraine (former Soviet Union) in 1986, and most recently the Fukushima Daiichi reactor in Japan in 2011. The human casualties and environmental, structural, and capital damage that render affected areas indefinitely uninhabitable are sufficient reasons for many to oppose nuclear energy. Some critics, such as Muellner et al., (2021) also argue that nuclear power’s contribution to mitigating climate change will be minimal (although their argument comes from a “main source of future electricity generation” rather than its efficacy as part of a greater diversified production strategy).¶ In addition to the environmental, structural, and capital damage caused by reactor failures, the safe transportation and storage of radioactive nuclear waste, (Gardoni & Murphy, 2015; Jacoby, 2020; Saraç-Lesavre et al., 2021; Siegel, 2020) the weaponization of uranium, which is the main fuel that is enriched and used to power nuclear reactors, (World Nuclear Association, n. d.) and concerns of nuclear war between both major nuclear states and actors outside the nuclear regime such as North Korea, (Grove, 2022; Pazzanese, 2022) make nuclear technology unacceptable for many.¶ Finally, opponents argue that the upfront capital cost and build time of nuclear reactors make them economically unsound, particularly as the cost of renewable production continues to fall and with the (until recently) relatively low cost of natural gas. (Dunai & Clercq, 2019; Ferguson, 2011; Lovins, 2021)¶ Proponents of nuclear energy argue that it plays a unique role in energy security by providing carbon-free, reliable, cost-effective energy. Meserve (2009) argues that nuclear power is an attractive energy source, not only in combatting climate change but in providing energy reliably and relatively cheap. Hassan et al. (2020) point out that nuclear energy can 16 contribute significantly to “ensuring energy security” while also reducing carbon pollution in developing nations and economies, such as the BRICS countries, where reliable, carbon-free energy is crucial.¶ In terms of safety, proponents argue that enhanced safety standards implemented since the Fukushima accident will ensure the continued safe operations of nuclear reactors. According to the World Nuclear Association (2022b), these standards have been effective since there have been no further accidents since their implementation. They also argue that current facilities for the transportation and storage of nuclear waste are sufficient. (Nuclear Regulatory Commission, 2021) Finally, proponents argue that the weaponization of uranium is unlikely because few non-nuclear states or non-state actors have the facilities to enrich uranium, which is usually enriched to between 3 and 5% for power production, (Center for Arms Control and Non-Proliferation, n.d.) to weapons-grade at 90%. (World Nuclear Association, 2017)¶ Despite the substantial capital costs of conventional Nuclear Power Plants (NPPs), which critics argue are unwarranted compared to the lower costs of renewable energy and natural gas, institutions such as the World Nuclear Association (2021b), the Nuclear Energy Association (2021), and scholars such as Rhodes (2018), Swanek (2018), and Ulmer-Scholle (2022) argue that nuclear energy has an overall lower cost long-term.¶ With new technology on the horizon in the form of, among other promising technological developments, Small Modular Reactors (SMRs), nuclear energy has the potential flexibility and adaptability to be a significant “resource in humanity’s arsenal in the fight against climate change” (Siegel) reliably and more cost-effectively. SMRs, according to Budinger & Bauman, will mitigate many safety concerns raised by nuclear opponents because they do not need water or giant cooling towers. They can operate with minimal manpower, thus mitigating the lack of technical capacity in many developing countries. The 17 design is inherently safe and includes automatic shutdown mechanisms in the event of an overheat (Cho, 2019; Parshley, 2021). Because of their small design, SMRs can also be constructed onsite, reproduced, transported, and deployed more quickly, efficiently, and at a lower cost than conventional large-scale reactors. (Fitzpatrick, 2017; Iurshina et al., 2019)¶ The International Atomic Energy Agency: A Nuclear Hegemon?¶ As Cox notes, international organizations, such as the United Nations, and the Bretton Woods institutions, such as the World Bank and International Monetary Fund (IMF), are mechanisms “through which the universal norms of a world hegemony are expressed.” He notes five attributes of international organizations that “express their hegemonic role:¶ (1) They embody the rules which facilitate the expansion of hegemonic world order;¶ (2) they are themselves the product of the hegemonic world order; (3) they ideologically legitimate the norms of the world order; (4) they co-opt the elites from peripheral countries and (5) they absorb counter-hegemonic ideas.”¶ The International Atomic Energy Agency (IAEA) is an autonomous international organization within the United Nations (IAEA, 2016). Within the U.N. system, it works with over 12 U.N. agencies, including close coordination with the U.N. Security Council and the European Commission within the European Union. It officially came into being on 29 July, 1957 with President Dwight Eisenhower’s ratification of the U.S. Statute. (IAEA). According to the Statute (2014), its objectives are to “accelerate and enlarge” the capacity of nuclear energy to promote peace and prosperity worldwide, contribute to improvements in health and medicine, and ensure that it is not used for military purposes. It also aims to enable “countries that were not among the advanced nuclear powers to take advantage of the nuclear age for a variety of uses and ensuring that nuclear facilities were not diverted from civil to military uses.” (de Blasio & Nephew)¶ As an actor, The IAEA procures over one hundred million dollars annually in goods and services, most of which are delivered to member states worldwide. The list of services 18 includes construction services and upgrades for nuclear facilities, disposal of nuclear waste, supplies, and equipment related to nuclear technology, raw materials for production, and goods and services related to safety and security. It serves a crucial role as the international safeguards inspectorate, which verifies compliance by non-nuclear weapon states with international rules under the NPT. As a resource, the IAEA’s initiatives and programs, as well as research and publications, are utilized by member states to pursue their interests, which range from energy production to medicine, health and food production, and ultimately to weapons policy.¶ Brown (2015) argues that the IAEA has established itself as an international nuclear authority and is “an autonomous agent of global governance”, having managed to gain considerable compliance and cooperation from the international community on its rules and services implemented. It has also established legitimacy by utilizing a strong policy bias relative to other international organizations.¶ The IAEA wields authority through two sources of independent power in international governance which Barkin (2013) identifies as moral authority and political entrepreneurship. Moral authority, he maintains, can be manifest in two areas. The first area is the legitimacy of the IAEA to act as an “official voice” and to command the global community’s attention on nuclear technology issues. Secondly, as Brown notes, favorable assets such as the ability to leverage economies of scale in its projects and its perceived apolitical nature both also give weight to its moral authority, which can compel states to comply or consent in certain policy areas.¶ Political entrepreneurship, according to Barkin, is a process by which specific political positions are advanced through governance mechanisms. Thus, the IAEA is able to wield power by focusing international attention on issues that they deem important, as Secretary-General Mohamed El Baradei did through his initiative to prevent the militarization 19 of nuclear energy and ensure safety in peaceful applications (United Nations, 2005) for which he and the IAEA were awarded the 2005 Nobel Peace Prize.¶ Considering that the IAEA is funded mainly by Member State contributions as well as some voluntary contributions, its activities logically reflect the interests of its biggest contributors. Findlay (2012) maintains that international organizations’ budgets are “determined by a combination of politics, history, organizational inertia, competing priorities, and the health of member states’ finances.” Therefore, despite its moral authority, legitimized by its role in the NPT and Nobel prize, the IAEA is nonetheless asymmetrically dependent on funding from member states and represents the western global order that many non-aligned nations are now challenging.¶ Recalling Cox’s five hegemonic attributes of international organizations, it can be argued that the IAEA does embody rules that facilitate the expansion of the hegemonic world order. However, its activities are limited mainly to safety and security and therefore do not play a significant role in influencing states’ behavior in geopolitics. While it is a product of the hegemonic world order and legitimates its norms, those norms are still defined by western values that are informed in a decidedly unidirectional manner. By perpetuating what can be perceived as western values, it could be argued that the IAEA continues to promote western hegemonic ideas versus absorbing counter-hegemonic ideas. Based on Cox’s criteria and the IAEA’s limited capacity to influence and inform the geopolitical behavior of states beyond areas of nuclear safety and security, not to mention the internal challenges it faces to function properly in even this capacity, this work concludes that it is not a hegemon.¶ Russia: The World's One-stop Nuclear Shop¶ Over the last two decades, Russia has become the world's go-to supplier of nuclear technology, especially for countries new to the civilian nuclear market. She is deeply experienced in constructing and maintaining nuclear plants, has considerable industrial and scientific capacity, as well as market share of the global uranium supply, and has the capacity 20 to reclaim spent nuclear fuel from client states. By positioning itself as a one-stop-shop for reactors, fuel supply and reclamation, financing, and worker training, (Lovering & Halland, 2022) Russia embodies the Dependency dimension of Nuclear Hegemony.¶ Russia's rise as a nuclear energy player started in 2006 with the Kremlin's $55-billion plan to become a "leading global supplier of nuclear power". (Conant, 2013) By 2014 Russia had built 37 percent of all new nuclear reactors, compared to the US's 7 percent. (Lecavalier, 2015) Of the 439 nuclear reactors currently operating globally, 38 generate electricity in Russia. Additionally, 42 Russian-designed VVER reactors operate in Armenia, Bulgaria, Czech Republic, Finland, Hungary, India, Slovakia, and Ukraine, and an additional fifteen were under construction in Bangladesh, Belarus, China, Finland, Hungary, India, Iran, Slovakia, and Turkey as of 2021. (Bowen & Dabbar, 2022a) She has signed bilateral nuclear cooperation agreements with a total of 47 countries and has nuclear energy footprints in Africa, Asia, the Middle East, and South America. (Lovering & Halland, 2022)¶ According to the IAEA, (2021) Russia enjoys competitive strength in nuclear energy through its technological capacity, which includes intellectual property, manufacturing infrastructure, and workforce. Through its state-owned atomic energy corporation, Rosatom, Russia is able to "oversee and work at all stages of the nuclear fuel cycle and production chain, from uranium mining to decommissioning of nuclear facilities or management of spent nuclear fuel", which enables it to construct and operate nuclear reactors safely and economically. This makes it an attractive partner for energy-hungry states, especially developing states with limited capacity and financial resources.¶ She is also able to exercise considerable power in the nuclear Supply Chain through the considerable market share capture (Sallee, 2021) of many of the components of energy production. Through Rosatom, Russia controls key facilities in the mining, milling, conversion, and enrichment of uranium, as well as fuel fabrication and the manufacture and 21 distribution of "equipment, parts, and services for nuclear reactors." (Bowen & Dabbar, 2022b) According to Lovering & Halland, (2022) Russia controls nearly half of the global uranium enrichment capacity. Together with Kazakhstan and Uzbekistan, they supply half of the U.S.'s nuclear power imports and nearly 40 percent of Europe's.¶ Currently, Rosatom is the only nuclear supplier that can reclaim spent nuclear fuel from foreign clients to temporarily store and reprocess. (Kim, 2021; Schepers, 2019) Considering that most developing states and emerging economies lack the capacity to safely manage nuclear waste (which can potentially be weaponized) and considering that proper storage and management continue to challenge even developed states, the reclamation of spent fuel makes Russia not only an attractive supplier for "nuclear newcomer states", (Kerr, n.d.) but also offers a strong counter-narrative against criticism of her lax safety standards (Stulberg et al., 2021) and provides safeguard mechanism nuclear waste.¶ Since Rosatom is a state-owned enterprise (SOE), Russia can easily penetrate the nuclear export market by offering client states government subsidized loans with favorable terms that the U.S. cannot match. (Hayunga, 2020) Like China, this gives the Russian government direct and complete control over not only the construction of nuclear equipment and supply chains but also financing. This gives both countries a competitive advantage over the U.S., whose Export-Import Bank (EXIM) lending schemes are regulated by the Organization for Economic Cooperation and Development's (OECD) Arrangement on Officially Supported Export Credits which severely limited the financing of its nuclear exports until recently. (Nakano)¶ Ultimately, this means that Russia can establish a nuclear foothold in many client states efficiently and cheaply. In addition to financing 90% of the Rooppur Nuclear Power Plant in Bangladesh, and nearly 50% of the El Daaba reactor in Egypt (Schneider et al., 2018), Rosatom also offered to fund 100% of a nuclear project in Hungary, though Hungary 22 ultimately accepted a lesser amount. (Saha, 2017). Most Russian NPPs are built under EPC (Engineering, Procurement, and Construction) or "turnkey" contracts, (Lieu, 2020) where Rosatom designs and builds the reactors and then hands them over to the client state's utility company. (Schepers, 2019) However, the Akkuyu reactor in Turkey, which is currently under construction, was contracted under a "Build-Own-Operate" (BOO) agreement, where Rosatom will finance and retain ownership of the estimated $22 billion project (Schneider et al.) and sell electricity back to Turkey (Sallee, 2021) While the financial efficacy of the BOO remains to be seen, Russia's energy strategy is proving to be a reliable source of income. As Schepers notes, from Rosatom's 2017 "Performance of State Atomic Energy Corporation" report, more than one-third of Rosatom's international revenue came from NPP constriction.

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**By establishing itself as a one-stop shop for nuclear energy production** that includes "flexible financing options, training opportunities, and support with developing nuclear infrastructures related to safety, security, non-proliferation and export control requirements", (Schepers, 2019) **Russia has ensured that its clients will remain dependent for all aspects of production and for a long time, considering the length of nuclear projects**. It also ensures a steady income stream with the potential for parallel long-term partnerships in other areas of cooperation with its client states. **It is, therefore, positioned to leverage its control of the supply chain to exert influence over its clients in the greater geopolitical environment over a long period of time**. Given current events, this is concerning. As Russia controls a substantial supply of the world's natural gas, which it has been accused of politicizing and weaponizing. (Eddy & Stevis-Gridneff, 2022; Sabadus, 2022) the implication that it could employ a similar strategy with nuclear power is obvious. By controlling 40% of the global uranium conversion market and 46% of global uranium enrichment capacity, (Bowen & Dabbar; 2022b) **Russia could easily disrupt the energy supply of any country dependent on it**. This potential threat is not limited to prospective client states, as evident by the fact that **despite its activities in Ukraine, Russia's uranium exports have yet to be sanctioned**. (Arai & Hanawa, 2022; Freebairn, 2022; Hunnicutt & Scheyder, 2022; Wesolowsky, 2022)

Consequently, **it can be concluded that Russia is exercising its Nuclear Hegemony by virtue of establishing a firm system of dependency through which it can exercise power** over other states. While the cooperative nature of its bilateral agreements implies power by consent, the coercive, realist potential is nonetheless apparent.

China: Financing the Global Nuclear Belt

China's geopolitical nuclear power strategy is best conceived as a component of her Belt and Road Initiative (Ramana, 2022; Yi, 2018), which is branded as "a transcontinental long-term policy and investment program which aims at infrastructure development and acceleration of the economic integration of countries along the route of the historic Silk Road" (BRI, n.d.) that is intended to connect Asia, Europe, and Africa (Chatzky & McBride, 2020)

The BRI is a two-pronged initiative consisting of a land corridor, known as the Silk Road Economic Belt (SREB), and a sea corridor, known as the Maritime Silk Road (MRS), that will connect China with Europe and strategic sites in Africa through infrastructure projects related to energy, commerce, and transportation. (Kim, 2021) So far, 143 countries have agreed to participate in the BRI with about $8 trillion of announced investments. (Sandalow, 2019) When completed, the BRI will span over 70 countries, representing 60% of the global population and nearly 30% of the global GDP. (Sarwar, 2018)

The SREB has three main routes through Eurasia: the northern route from China to Northern Europe via the Eurasia land bridge through Russia to Germany; the middle route consisting of oil and gas pipelines running from Beijing to Paris via Afghanistan and Kazakhstan; and the southern route consisting of transnational highways running from Beijing through Southern Xinjiang, Pakistan, Iran, Iraq, Turkey, Italy, through to Spain. (Sarwar) The MRS meanwhile aims to establish a seabound network by developing, constructing, expanding, and operating ports, industrial parks, and special economic zones (SEZs) throughout the South China Sea and the Indian Ocean. (Ghiasy et al.,2018)

Sarwar argues that, unlike the original Silk Road, which facilitated trade and cultural exchanges between the east and west, the BRI is not only "an overt expression of China's power ambitions in the 21st century” but is also a geopolitical tool for China to counter the U.S.'s geopolitical pivot to Asia, and function as a foundation of a new global economy centered around China. Ayres, (2017) and Hillman & Sacks, (2021) and Zhang (2018) likewise caution about the political and economic threats that the BRI represents, not only to the west but also to BRI host countries.

Other scholars, such as Jin, (2017) suggest that China, BRI host countries, and even peripheral countries will benefit from the improved political and diplomatic relations that will be facilitated by the enhanced infrastructure connectivity, deepening economic cooperation, and person-to-person interactions facilitated by the BRI.

Kim (2021) conducted extensive research for the Wilson Center on **the nuclear energy aspect of the BRI, which she notes is** "**important and understudied**." China's global nuclear strategy, which aims at global dominance in high-tech sectors, was articulated in its 10-year "Made in China 2025" industrial policy in 2015. Through the BRI, she aims to build up to 30 overseas nuclear reactors by 2030, having (Reuters, 2019b) already built four nuclear reactors in Pakistan, with the goal to build 2 more. (Parameswaran, 2015; Tabeta, 2020) She is also in various stages of development of nuclear energy programs in Romania, Argentina, Brazil, the UK, Iran, Turkey, South Africa, Kenya, Egypt, Sudan, Armenia, The Philippines, Kazakhstan, and Saudi Arabia. (Rogers & Crow‐Miller, 2017; WNA, 2022b)

China's domestic nuclear market has grown substantially over the last three decades. Driven by increasingly poor air quality from coal-fired power plants in the 1970s, Beijing began to develop alternative energy sources. (Fairley, 2018; WNA) Therefore, Beijing began to invest heavily in domestic nuclear energy production.

Currently, China develops, constructs, and operates nuclear reactors through its three state-owned nuclear agencies: the Chinese National Nuclear Corporation (CNNC), the China General Nuclear Power Group (CGN), and the State Power Investment Corporation (SPIC) (WNA).

China's substantial investment in its nuclear industry (Baker et al., 2017) has enabled it to develop an array of domestically produced reactor models, such as the Hualong One (whose design is based on western technology) and is protected by intellectual property rights. (Reuters, 2019a) The first exported Hualong One reactor began construction in Pakistan in 2015 and commenced operation in May 2021. It is expected that China will ultimately construct a total of six nuclear reactors in that country. (ANS, 2021) According to Sallee, this homegrown reactor will give China access to new revenue streams and facilitate the building of stronger partnerships abroad. It is also representative of "China breaking the monopoly of foreign nuclear power technology and officially entering the technology's first batch of advanced countries."

Like Russia, China is able to penetrate the foreign nuclear market by offering generous and flexible financial terms, such as low-interest and concessionary loans with long grace periods (Chatzky & McBride; Mehta, 2020) to client states for whom nuclear reactors would otherwise be unaffordable. (American Security Project, 2019; Bastian, J.; 2021; Chatzky & McBride; Kim) **Since these contracts often lack transparency**, (Bastian, Gupta, and Hurley et al.) client states are likely not fully aware of what they are committing to.

According to Bing-Ming (2021), these financial arrangements, and the length of time of nuclear projects equate to a "marriage [that] is not easily dissolved." He goes on to explain that if a client state enters into a nuclear agreement with China and then decides to suspend the project in the pre-construction phase, it is liable for sizeable damages to China for breach of contract. Once reactor construction has begun, Bing-Ming continues, "the marriage is truly ironclad." **This is because China, like Russia, has developed a supply chain that includes partnerships for uranium imports with BRI partners Namibia and Kazakhstan** (WNA, 2021a), as well as control of equipment, technology, workforce, and waste disposal supplies and facilities by her state-owned nuclear utilities, **rendering the client state dependent over a long time**.

Some critics claim that China's financial strategies harm client states, leaving them vulnerable and dependent on China. (Ayres, 2017; Brattberg & Soula, 2018; Chatzky & McBride, 2020; Hurley et al., 2021) **Others**, such as Gupta (2020) and Mehta, **suggest that they are a deliberate tactic to lure states into** "**debt traps**" **through which China can secure a long-term foothold in other countries and acquire control of their resources and strategic locations**.

In any case, the debt crises in many of China's client states are causing concern. The situation is particularly dire in Africa, where China is the top lender. (Chaudhury, 2021) Despite denial by the Kenyan government, concern remains that Kenya could lose its port in Mombasa to China over its struggles to repay its $50 billion debt. (Chaudhury, 2019) Angola is likewise having to repay its debt in crude oil, (Pandey, 2018) leaving little for the country. Elsewhere, Tajikstan reportedly ceded 1,100 kilometers of disputed territory to China in exchange for debt forgiveness for an unspecified amount. (Gupta, 2020) China also assumed an 85% stake in the Hambantota Port in Sri Lanka under a 99-year concession for the $1.1 billion package for the construction of the port.

From a hegemonic standpoint, we could consider China's nuclear strategy as a synthesis of the liberal and constructivist approaches. Its nuclear programs consist of bilateral agreements based on consent that have the dual potential to fulfill client states' energy needs while affording China access to resources it needs to manage its domestic challenges. China is also incorporating new ideas and approaches by partnering with client states outside the traditional nuclear regime while embarking on one of the most ambitious infrastructure programs in history.

Throughout this analysis, we must heed our contemporaries' warning that in any hegemonic relationship, coercion is always implied. China is in various stages of nuclear cooperation with the Philippines, Thailand, Singapore, Cambodia, Sri Lanka, Sudan, Kenya, and Namibia, (WNA, 2022f) who are all participating in the BRI. (FSIF, 2021) Suppose we frame China's nuclear export strategy within the context of the BRI. In that case, it is easy to envision a coastal nuclear maritime route from China through the highly contested Malacca Strait (Greco, 2022) around the Indian Ocean and back.

Therefore, it could be argued that China is building hegemony in nuclear energy by establishing a supply chain that includes fuel, technological know-how, hardware, manpower, and disposal, similar to Russia. **Driven by the aspirations of the BRI, it has been able to expand its hegemonic footprint by offering innovative and relatively affordable reactors with appealing financing terms that, while offering its client states cheap, reliable, and low-carbon energy could also render them not only dependent but also obligated for nearly a century if they default**. Therefore, the latent coercive implications of hegemony are always there.

#### **Hegemonic decline triggers adventurism and great power war.**

**Ero 25** [Comfort Ero; President and CEO of the International Crisis Group; Richard Atwood; Vice president of the International Crisis Group; 01-01-2025; "10 Conflicts to Watch in 2025"; Foreign Policy; https://foreignpolicy.com/2025/01/01/conflicts-2025-syria-sudan-gaza-ukraine-iran-haiti-mexico-myanmar-korea-china/; accessed 04-01-2025, leon + Willie T.]

Generalizing about what drives the turmoil is hard, given each conflict’s distinct roots. **China and Russia**—**and to some degree, North Korea**—**are challenging orders that were underpinned for decades by U.S. power in Asia and Europe**. Elsewhere, **absent a hegemon or concert of big powers acting in unity, more leaders sense constraints crumbling**. **More see opportunities to pursue ends by violent means or fear losing out if they hold back**.

Most governments, of course, do not seek to crush rivals at home or sponsor proxies abroad, let alone annex neighbors or kill civilians en masse. But more are taking things into their own hands. Increasingly, the main check on their actions is how much fight their foes can put up.

If adventurism is on the rise, its knock-on effects—how rivals sensing the same loosened fetters might react—are harder to foresee. Interlinked conflicts make unintended consequences likelier. Yahya Sinwar, the Hamas leader who masterminded the Oct. 7 assault, surely underestimated the ruin that a largely unrestrained Israel would wreak on Gaza in response.

Even Israel, for all its spycraft, did not predict that its hammering of Hezbollah in Lebanon would help a reformed al Qaeda offshoot seize Damascus. (Syria’s new ruler, despite his jihadi past, says he’s not looking for a fight with Israel.)

Trump’s return brings fresh uncertainty. In Europe, the Asia-Pacific, and the Middle East, Trump’s promises are often contradictory, as are the views of his cabinet picks and loyalists. If he doubles down on confrontation, how much risk will he tolerate? If he seeks deals, what trade-offs might they entail, and what might the implications be for U.S. allies? Outside those arenas, if Washington is largely absent, how will others fill the space?

Trump’s admirers see virtue in impetuousness. **Keeping rivals and allies on their toes can deter the former and extract concessions from the latter**. **Putin, they say, was shyer of acting up with Trump in office, and Trump’s ambiguity about NATO has shaken Europeans out of their complacency** about the continent’s security just as much as the Kremlin’s aggression has.

But unpredictability could just as easily backfire. **While no one wants all-out war, miscalculation is as much a risk along major-power fault lines as elsewhere**. If Trump or top officials get too hawkish, a rival could respond in kind, aiming to reset a red line but crossing one of Washington’s own. **Or a U.S. ally**—the Philippines, say, or Taiwan or Israel—could overstep, **prompting retaliation from China or Iran that risks dragging in the United States**.

On the other hand, if Trump disparages Washington’s alliances, **an adversary—Moscow, most likely, but plausibly Pyongyang or even Beijing**—**could decide to test Trump’s willingness to come to the aid of U.S. allies, prompting a political uproar in Washington that forces the president’s hand**.

#### **Extinction!**

**Clare 23** [Stephen Clare; Effective Altruism writer and existential risks researcher; June 2023; "Great power war"; 80000 Hours; https://80000hours.org/problem-profiles/great-power-conflict/; accessed 12-05-2024, BZ + Willie T. + sumzom]

A modern great power war could see **nuclear weapons**, **bioweapons**, **autonomous weapons**, and other destructive **new** technologies deployed on an unprecedented scale.

It would probably be the most destructive event in history, shattering our world. It could even threaten us with **extinction**.

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We’ve come perilously close to just this kind of catastrophe before.¶ On October 27, 1962 — near the peak of the Cuban Missile Crisis — an American U-2 reconnaissance plane set out on a routine mission to the Arctic to collect data on Soviet nuclear tests. But, while flying near the North Pole, with the stars obscured by the northern lights, the pilot made a navigation error and strayed into Soviet airspace.1¶ Soviet commanders sent fighter jets to intercept the American plane. The jets were picked up by American radar operators and nuclear-armed F-102 fighters took off to protect the U-2.¶ Fortunately, the reconnaissance pilot realised his error with enough time to correct course before the Soviet and American fighters met. But the intrusion enraged Soviet Premier Nikita Khrushchev, who was already on high alert amidst the crisis in Cuba.¶ “What is this, a provocation?” Khrushchev wrote to US President John F. Kennedy. “One of your planes violates our frontier during this anxious time when everything has been put into combat readiness.”¶ If the U-2’s path had strayed further west, or the Soviet fighters had been fast enough to intercept it, this incident could have played out quite differently. Both the United States and the USSR had thousands of nuclear missiles ready to fire. Instead of a nearly-forgotten anecdote, the U-2 incident could have been a trigger for war, like the assassination of Franz Ferdinand.

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**Competition** among the world’s most powerful countries shapes our world today. And whether it’s through future incidents like the lost U-2, or something else entirely, it’s plausible that it could **escalate** and lead to a major, devastating war.

Is there anything you can do to help avoid such a terrible outcome? It is, of course, difficult to imagine how any one individual can hope to influence such world-historical events. Even the **most powerful** world leaders often **fail to predict** the global consequences of their decisions.

But I think the **likelihood** and **severity** of great power war makes this among the **most pressing problems** of our time — and that some solutions could be impactful enough that working on them may be one of the highest-impact things to do with your career.

By taking action, I think we can create a future where the threat of great power war is a distant memory rather than an ever-present danger.

Summary

Economic **growth** and **technological progress** have **bolstered** the arsenals of the world’s most powerful countries. That means the next war between them could be far worse than World War II, the deadliest conflict humanity has yet experienced.

Could such a war actually occur? We can’t rule out the possibility. Technical **accidents** or diplomatic **misunderstandings** could spark a conflict that **quickly escalates**. Or international **tension** could cause leaders to decide they’re **better off fighting than negotiating**.

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It seems hard to make progress on this problem. It’s also less neglected than some of the problems that we think are most pressing. There are certain issues, like making nuclear weapons or military artificial intelligence systems safer, which seem promising — although it may be more impactful to work on reducing risks from AI, bioweapons or nuclear weapons directly. You might also be able to reduce the chances of misunderstandings and miscalculations by developing expertise in one of the most important bilateral relationships (such as that between the United States and China).¶ Finally, by making conflict less likely, reducing competitive pressures on the development of dangerous technology, and improving international cooperation, you might be helping to reduce other risks, like the chance of future pandemics.¶ Our overall view¶ Recommended¶ Working on this issue seems to be among the best ways of improving the long-term future we know of, but all else equal, we think it’s less pressing than our highest priority areas (primarily because it seems less neglected and harder to solve).¶ Scale ¶ There’s a significant chance that a new great power war occurs this century.¶ Although the world’s most powerful countries haven’t fought directly since World War II, war has been a constant throughout human history. There have been numerous close calls, and several issues could cause diplomatic disputes in the years to come.¶ These considerations, along with forecasts and statistical models, lead me to think there’s about a one-in-three chance that a new great power war breaks out in roughly the next 30 years.¶ Few wars cause more than a million casualties and the next great power war would probably be smaller than that. However, there’s some chance it could escalate massively. Today the great powers have much larger economies, more powerful weapons, and bigger military budgets than they did in the past. An all-out war could kill far more people than even World War II, the worst war we’ve yet experienced.¶ Could it become an existentially threatening war — one that could cause human extinction or significantly damage the prospects of the long-term future? It’s very difficult to say. But my best current guess is that the chance of an existential catastrophe due to war in the next century is somewhere between 0.05% and 2%.¶ Neglectedness ¶ War is a lot less neglected than some of our other top problems. There are thousands of people in governments, think tanks, and universities already working on this problem. But some solutions or approaches remain neglected. One particularly promising approach is to develop expertise at the intersection of international conflict and another of our top problems. Experts who understand both geopolitical dynamics and risks from advanced artificial intelligence, for example, are sorely needed.¶ Solvability ¶ Reducing the risk of great power war seems very difficult. But there are specific technical problems that can be solved to make weapons systems safer or less likely to trigger catastrophic outcomes. And in the best case, working on this problem can have a leverage effect, making the development of several dangerous technologies safer by improving international cooperation and making them less likely to be deployed in war.¶ At the end of this profile, I suggest five issues which I’d be particularly excited to see people work on. These are:¶ Developing expertise in the riskiest bilateral relationships¶ Learning how to manage international crises quickly and effectively and ensuring the systems to do so are properly maintained¶ Doing research to improve particularly important foreign policies, like strategies for sanctions and deterrence¶ Improving how nuclear weapons and other weapons of mass destruction are governed at the international level¶ Improving how such weapons are controlled at the national level¶ Profile depth¶ In-depth ¶ This is one of many profiles we've written to help people find the most pressing problems they can solve with their careers. Learn more about how we compare different problems, see how we try to score them numerically, and see how this problem compares to the others we've considered so far.¶ Why might preventing great power war be an especially pressing problem?¶ A modern great power war — an all-out conflict between the world’s most powerful countries — could be the worst thing to ever happen to humanity.¶ Historically, such wars have been exceptionally destructive. Sixty-six million people died in World War II, likely the deadliest catastrophe humanity has experienced so far.¶ Since World War II, the global population and world economy have continued to grow, nuclear weapons have proliferated, and military technology has continued to advance. This means the next world war could be even worse, just as World War II was much deadlier than World War I.¶ It’s not guaranteed that such a war will break out. And if it does, it may not escalate to such a terrible extent. But the chance can’t be ignored. In fact, there are reasons to think that the odds of World War III breaking out this century are worryingly high.¶ A modern great power war would be devastating for people alive today. But its effects could also persist long into the future. That’s because there is a substantial chance that this century proves to be particularly important. Technologies with the potential to cause a global catastrophe or radically reshape society are likely to be invented. How we choose to develop and deploy them could impact huge numbers of our descendants. And these choices would be affected by the outcomes of a major war.¶ To be more specific, there are three main ways great power conflict could affect the long-term future:¶ High international tension could increase other risks. Great power tensions could make the world more dangerous even if they don’t lead to war. During the Cold War, for example, the United States and the USSR never came into direct conflict but invested in bioweapons research and built up nuclear arsenals. This dynamic could return, with tension between great powers fueling races to develop and build new weapons, raising the risk of a disaster even before shots are fired.¶ War could cause an existential catastrophe. If war does break out, it could escalate dramatically, with modern weapons (nuclear weapons, bioweapons, autonomous weapons, or other future technologies) deployed at unprecedented scale. The resulting destruction could irreparably damage humanity’s prospects.¶ War could reshape international institutions and power balances. While such a catastrophic war is possible, it seems extremely unlikely. But even a less deadly war, such as another conflict on the scale of World War II, could have very long-lasting effects. For example, it could reshape international institutions and the global balance of power. In a pivotal century, different institutional arrangements and geopolitical balances could cause humanity to follow different long-term trajectories.¶ The rest of this profile explores exactly how pressing a problem great power conflict is. In summary:¶ Great power relations have become more tense. (More.)¶ Partly as a result, a war is more likely than you might think. It’s reasonable to put the probability of such a conflict in the coming decades somewhere between 10% and 50%. (More.)¶ If war breaks out, it would probably be hard to control escalation. The chance that it would become large enough to be an existential risk cannot be dismissed. (More.)¶ This makes great power war one of the biggest threats our species currently faces. (More.)¶ It seems hard to make progress on solving such a difficult problem (more) — but there are many things you can try if you want to help (more).¶ International tension has risen and makes other problems worse¶ Imagine we had a thermometer-like device which, instead of measuring temperature, measured the level of international tension.2 This ‘tension metre’ would max out during periods of all-out global war, like World War II. And it would be relatively low when the great powers3 were peaceful and cooperative. For much of the post-Napoleonic 1800s, for example, the powerful European nations instituted the Concert of Europe and mostly upheld a continental peace. The years following the fall of the USSR also seem like a time of relative calm, when the tension metre would have been quite low.4¶ How much more worried would you be about the coming decades if you knew the tension metre would be very high than if you knew it would be low? Probably quite a lot. In the worst case, of course, the great powers could come into direct conflict. But even if it doesn’t lead to war, a high level of tension between great powers could accelerate the development of new strategic technologies, make it harder to solve global problems like climate change, and undermine international institutions.¶ During the Cold War, for instance, the United States and USSR avoided coming into direct conflict. But the tension metre would still have been pretty high. This led to some dangerous events:¶ A nuclear arms race. The number of nuclear warheads in the world grew from just 300 in 1950 to over 64,000 in 1986.¶ The development of new bioweapons. Despite signing the Biological Weapons Convention in 1972, the search for military advantages motivated Soviet decision makers to continue investing in bioweapon development for decades. Although never used in combat, biological agents were accidentally released from research facilities, resulting in dozens of deaths and threatening to cause a pandemic.5¶ Nuclear close calls. Military accidents and false alarms happened regularly, and top decision makers were more likely to interpret these events hostilely when tensions were high. On several occasions it seems the decision about whether or not to start a nuclear war came down to individuals acting under stress and with limited time.¶ This makes international tension an existential risk factor. It’s connected to a number of other problems, which means reducing the level of international tension would lower the total amount of existential risk we face.¶ The level of tension today¶ Recently, international tension seems to have once again been rising. To highlight some of the most salient examples:¶ China-United States relations have deteriorated, leading to harsh diplomatic rhetoric and protectionist trade policies that aim to reduce the countries’ economic interdependence.¶ Russia’s invasion of Ukraine has killed about a hundred thousand people so far, raised the risk of nuclear war, and sent United States-Russia relations to their lowest point since the Cold War.¶ Chinese and Indian soldiers fought deadly skirmishes along their countries’ disputed border in 2020–21.¶ These dynamics raise an important question: how much more dangerous is the world given this higher tension than it would be in a world of low tension?¶ I think the answer is quite a bit more dangerous — for several reasons. First, international tension seems likely to make technological progress more dangerous. There’s a good chance that, in the coming decades, humanity will make some major technological breakthroughs. We’ve discussed, for example, why one might worry about the effects of advanced artificial intelligence systems or biotechnology. The level of tension could strongly affect how these technologies are developed and governed. Tense relations could, for example, cause countries to neglect safety concerns in order to develop technology faster.6¶ Second, great power relations will strongly influence how nations do, or do not, cooperate to solve other global collective action problems. For example, in 2022, China withdrew from bilateral negotiations with the United States over climate action in protest of what it perceived as American diplomatic aggression in Taiwan. That same year, efforts to strengthen the Biological Weapons Convention were reportedly hampered by the Russian delegation after their country’s invasion of Ukraine raised tensions with the United States and other western countries.¶ And third, if relations deteriorate severely, the great powers could fight a war.¶ How likely is a war?¶ Wars are destructive and risky for all countries involved. Modern weapons, especially nuclear warheads, make starting a great power war today seem like a suicidal undertaking.¶ But factors like the prevalence of war throughout history, the chance that leaders make mistakes, conflicting ideologies, and commitment problems, make me think that conflict could break out anyway.¶ On balance, I think such an event is somewhat unlikely but hardly unthinkable. To quantify this: I put the chance we experience some kind of war between great powers before 2050 at about one-in-three.7¶ War has occurred regularly in the past¶ One reason to think a war is quite likely is that such conflicts have been so common in the past. Over the past 500 years, about two great power wars have occurred per century.8¶ Naively, this would mean that every year there’s a 2% chance such a war occurs, implying the chance of experiencing at least one great power war over the next 80 years — roughly until the end of the century — is about 80%.9¶ This is a very simple model. In reality, the risk is not constant over time and independent across years. But it shows that if past trends simply continue, the outcome is likely to be very bad.¶ Has great power war become less likely?¶ One of the most important criticisms of this model is that it assumes the risk is constant over time. Some researchers have argued instead that, especially since the end of World War II, major conflicts have become much less likely due to:¶ Nuclear deterrence: Nuclear weapons are so powerful and destructive that it’s just too costly for nuclear-armed countries to start wars against each other.10¶ Democratisation: Democracies have almost never gone to war against each other, perhaps because democracies are more interconnected and their leaders are under more public pressure to peacefully resolve disputes with each other.11 The proportion of countries that are democratic has increased from under 10% in 1945 to about 50% today.¶ Strong economic growth and global trade: Global economic growth accelerated following World War II and the value of global exports grew by a factor of almost 30 between 1950 and 2014. Since war disrupts economies and international trade, strong growth raises the costs of fighting.12¶ The spread of international institutions: Multilateral bodies like the United Nations General Assembly and Security Council promote diplomatic dialogue and facilitate coordination to punish transgressors.13¶ It is true that we are living through an unusually long period of great power peace. It’s been about 80 years since World War II. We just saw that a simple model using the historical frequency of great power wars suggests there was only a 20% chance of going that long without at least one more war breaking out. This is some evidence in favour of the idea that wars have become significantly less common.¶ At the same time, we shouldn’t feel too optimistic.¶ The numerous close calls during the Cold War suggest we were somewhat lucky to avoid a major war in that time. And a 20% chance of observing 80 years of peace is not that low.14 Structural changes might have dramatically reduced the likelihood of war. Or perhaps we’ve just been lucky. It could even be that technological advances have made war less likely to break out, but more deadly when it occurs, leaving the overall effect on the level of risk ambiguous. It just hasn’t been long enough to support a decisive view.15¶ So while the recent historical trend is somewhat encouraging, we don’t have nearly enough data to be confident that great power war is a thing of the past. To better predict the likelihood of future conflict, we should also consider distinctive features of our modern world.16¶ One might think that a modern great power war would simply be so destructive that no state leader would ever choose to start one. And some researchers do think that the destruction such a war would wreak globally makes it less likely to occur. But it would be hard to find anyone who claims this dynamic has driven the risk to zero.¶ First, a war could be started by accident.¶ Second, sometimes even prudent leaders may struggle to avoid a slide towards war.¶ We could blunder into war¶ An accidental war can occur if one side mistakes some event as an aggressive action by an adversary.¶ This happened several times during the Cold War. The earlier example of the wayward American reconnaissance plane shows how routine military exercises carry some escalation risk. Similarly, throughout history, nervous pilots and captains have caused serious incidents by attacking civilian planes and ships.17 Nuclear weapons allow for massive retaliatory strikes to be launched quickly — potentially too quickly to allow for such situations to be explained and de-escalated.¶ It is perhaps more likely, though, that an accidental war could be triggered by a technological malfunction. Faulty computers and satellites have previously triggered nuclear close calls. As monitoring systems have become more reliable, the rate at which such accidents have occurred has been going down. But it would be overconfident to think that technological malfunctions have become impossible.¶ Future technological changes will likely raise new challenges for nuclear weapon control. There may be pressure to integrate artificial intelligence systems into nuclear command and control to allow for faster data processing and decision making. And AI systems are known to behave unexpectedly when deployed in new environments.18¶ New technologies will also create new accident risks of their own, even if they’re not connected to nuclear weapon systems. Although these risks are hard to predict, they seem significant. I’ll say more about how such technologies — including AI, nuclear, biological, and autonomous weapons — are likely to increase war risks later.¶ Leaders could choose war¶ All that said, most wars have not started by accident. If another great power war does break out in the coming decades, it is more likely to be an intentional decision made by a national leader.¶ Explaining why someone might make such a costly, destructive, unpredictable, and risky decision has been called “the central puzzle about war.” It has motivated researchers to search for “rationalist” explanations for war. In his 2022 book Why We Fight, for example, economist Chris Blattman proposes five basic explanations: unchecked interests, intangible incentives, uncertainty, commitment problems, and misperceptions.19¶ Blattman's Five (Rationalist) Explanations for War¶ This section discusses how great power tensions may escalate to war in the next few decades. It focuses on three potential conflicts in particular: war between the US and China, between the US and Russia, and between China and India. These are discussed because each of these countries are among the world’s largest economies and military spenders, and seem particularly likely to fight. At the end, I briefly touch on other potential large conflicts.¶ Projected real GDP of the US, China, India and Russia according to a 2022 Goldman Sachs analysis Source: Author’s figure using data from: Kevin Daly and Tadas Gedminas, “Global Economics Paper The Path to 2075 — Slower Global Growth, But Convergence Remains Intact,” Global Economics Paper (Goldman Sachs, December 6, 2022), https://www.goldmansachs.com/intelligence/pages/gs-research/the-path-to-2075-slower-global-growth-but-convergence-remains-intact/report.pdf.¶ United States-China¶ The most worrying possibility is war between the United States and China. They are easily the world’s largest economies. They spend by far the most on their militaries. Their diplomatic relations are tense and have recently worsened. And their relationship has several of the characteristics that Blattman identifies as causes of war.¶ At the core of the United States-China relationship is a commitment problem.¶ China’s economy is growing faster than the United States’. By some metrics, it is already larger.20 If its differential growth continues, the gap will continue to widen between it and the United States. While economic power is not the sole determinant of military power, it is a key factor.21¶ The United States and China may be able to strike a fair deal today. But as China continues to grow faster, that deal may come to seem unbalanced. Historically, such commitment problems seem to have made these kinds of transition periods particularly dangerous.22¶ In practice, the United States and China may find it hard to agree on rules to guide their interactions, such as how to run international institutions or govern areas of the world where their interests overlap.¶ The most obvious issue which could tip the United States-China relationship from tension into war is a conflict over Taiwan. Taiwan’s location and technology industries are valuable for both great powers.¶ This issue is further complicated by intangible incentives.¶ For the United States, it is also a conflict over democratic ideals and the United States’ reputation for defending its allies.¶ For China, it is also a conflict about territorial integrity and addressing what are seen as past injustices.¶ Still, forecasts suggest that while a conflict is certainly possible, it is far from inevitable. As of 8 June 2023, one aggregated forecast23 gives a 17% chance of a United States-China war breaking out before 2035.24¶ A related aggregated forecast of the chance that at least 100 deaths occur in conflict between China and Taiwan by 2050 gives it, as of 8 June 2023, a much higher 68% chance of occurring.25¶ United States-Russia¶ Russia is the United States’ other major geopolitical rival.¶ Unlike China, Russia is not a rival in economic terms: even after adjusting for purchasing power, its economy is only about one-fifth the size of the United States’.¶ However, Russia devotes a substantial fraction of its economy to its military. Crucially, it has the world’s largest nuclear arsenal. And Russian leadership has shown a willingness to project power beyond their country’s borders.¶ Country Military spending in 2021 (2020 USD, PPP adjusted)¶ United States 801 billion¶ China 293 billion¶ India 76.6 billion¶ United Kingdom 68.4 billion¶ Russia 65.9 billion¶ Top five countries by estimated military spending, 2021. Source: SIPRI¶ Russia’s 2022 invasion of Ukraine demonstrated the dangers of renewed rivalry between Russia and the United States-led West. The war has already been hugely destructive: the largest war in Europe since World War II, with hundreds of thousands of casualties already and no end to the conflict in sight. And it could get much worse. Most notably, Russian officials have repeatedly refused to rule out the use of nuclear weapons.¶ Unchecked interests and intangible incentives are again at play here. Vladimir Putin leads a highly-centralised government. He has spoken about how his desire to rebuild Russia’s reputation played in his decision to invade Ukraine.¶ Given their ideological differences and history of rivalry, it is reasonable to expect that the United States and Russia will continue to experience dangerous disagreements in the future. As of 8 June 2023, an aggregated forecast gives a 20% chance that the United States and Russia will fight a war involving at least 1,000 battle deaths before 2050.¶ China-India¶ India is already the world’s third-largest economy. If national growth rates remain roughly constant, the size of the Indian economy will surpass that of the United States’ sometime this century. India also has nuclear weapons and is already the world’s third-largest military spender (albeit at a much lower level than China or the United States).¶ One reason to worry that China and India could fight a war is that they already dispute territory along their border. Countries that share a border, especially when it is disputed, are more likely to go to war than countries that do not. By one count, 88% of the wars that occurred between 1816 and 1980 began as wars between neighbours.26¶ In fact, China and India already fought a brief but violent border war in 1962. Deadly skirmishes have continued since, resulting in deaths as recently as 2020.¶ Forecasters agree that a China-India conflict seems relatively (though not absolutely) likely. An aggregated forecast gives a 19% chance of war before 2035.¶ Other dangerous conflicts¶ These three conflicts — United States-China, United States-Russia, and China-India — are not the only possible great power wars that could occur. Other potential conflicts could also pose existential risk, either because they drive dangerous arms races or see widespread deployment of dangerous weapons.¶ We should keep in mind India-Pakistan as a particularly likely conflict between nuclear-armed states and China-Russia as a potential, though unlikely, conflict between great powers with a disputed border and history of war. Plus, new great powers may emerge or current great powers may fade in the years to come.¶ While I think we should prioritise the three potential conflicts I’ve highlighted above, the future is highly uncertain. We should monitor geopolitical changes and be open to changing our priorities in the future.¶ Overall predictions¶ Below is a table listing relevant predictions from the forecasting platform Metaculus, including the number of predictions made, as of 10 March 2023. Note the different timescales and resolution criteria for each question; they may not be intuitively comparable.¶ Prediction Resolution criteria Number of predictions Metaculus prediction¶ World war by 2151 Either:¶ A war killing >0.5% of global population, involving >50% of countries totalling >50% of global population from at least 4 continents.¶ Or:¶ A war killing at least >1% of global population, involving >10% of countries totalling >25% of global population¶ 561 52%¶ World War III before 2050 Involving countries >30% of world GDP OR >50% of world population¶ AND¶ >10M deaths¶ 1640 20%¶ Global thermonuclear war by 2070 EITHER:¶ 3 countries each detonate at least 10 nuclear warheads of at least 10 kt yield outside of their territory¶ OR¶ 2 countries each detonate at least 50 nuclear warheads of at least 10 kt outside of their territory¶ 337 11%¶ When will be the next great power war? Any two of the top 10 nations by military spending are at war¶ “At war” definition:¶ EITHER¶ Formal declaration¶ OR¶ Territory occupied AND at least 250 casualties¶ OR¶ Media sources describe them as “at war”¶ 25th percentile: 2031¶ Median: 2048¶ 75th percentile: 2088¶ Never (not before 2200): 8%¶ No non-test nuclear detonations before 2035 No nuclear detonation other than controlled test¶ [Note the negation in the question. It resolves negatively if a warhead is detonated]¶ 321 69%¶ At least 1 nuclear detonation in war by 2050 Resolves according to credible media reports 476 31%¶ I have previously independently estimated the likelihood of seeing a World War III-like conflict this century. My calculation first adjusts historical base rates to allow for the possibility that major wars have become somewhat less likely, and uses the adjusted base rate to calculate the probability of seeing a war between now and 2100.¶ This method gives a 45% chance of seeing a major great power war in the next 77 years. If the probability is constant over time then the cumulative probability between now and 2050 would be 22%. This is aligned with the Metaculus predictions above.¶ We can also ask experts what they think. Unfortunately, there are surprisingly few expert predictions about the likelihood of major conflict. One survey was conducted by the Project for the Study of the 21st Century. The numbers were relatively aligned with the Metaculus forecasts, though slightly more pessimistic. However, it seems a mistake to put too much stock in this survey (see footnote).27¶ We now have at least a rough sense of a great power war’s probability. But how bad could it get if it occurred?¶ A new great power war could be devastating¶ At the time, the mechanised slaughter of World War I was a shocking step-change in the potential severity of warfare. But its severity was surpassed just 20 years later by the outbreak of World War II, which killed more than twice as many people.¶ A modern great power war could be even worse.¶ How bad have wars been in the past?¶ The graph below shows how common wars of various sizes are, according to the Correlates of War’s Interstate War dataset.28¶ The x-axis here represents war size in terms of the logarithm of the number of battle deaths. The y-axis represents the logarithm of the proportion of wars in the dataset that are at least that large.¶ Using logarithms means that each step to the right in the graph represents a war not one unit larger, but 10 times larger. And each step up represents a war that is not one unit more likely, but 10 times more likely.¶ Cumulative frequency distribution of severity of interstate wars, 1816-2007 Source: Author’s figure. See the data here. Data source: Correlates of War Interwar dataset, v4.029¶ What the graph shows is that wars have a heavy tail. Most wars remain relatively small. But a few escalate greatly and become much worse than average.¶ Of the 95 wars in the latest version of the database, the median battle death count is 8,000. But the heavy tail means the average is 334,000 battle deaths. And the worst war, World War II, had almost 17 million battle deaths.30¶ The number of battle deaths is only one way to measure the badness of wars. We could also consider the proportion of the population of the countries involved who were killed in battle. By this measure, the worst war since 1816 was not World War II. Instead, it’s the Paraguayan War of 1864–70. In that war, 30 soldiers died for every 1,000 citizens of the countries involved. It’s even worse if we also consider civilian deaths; while estimates are very uncertain, it’s plausible that about half of the men in Paraguay, or around a quarter of the entire population, was killed.31¶ What if instead we compared wars by the proportion of the global population killed? World War II is again the worst conflict since 1816 on this measure, having killed about 3% of the global population. Going further back in time, though, we can find worse wars. Ghengis Khan’s conquests likely killed about 9.5% of people in the world at the time.¶ The heavy tail means that some wars will be shockingly large.32 The scale of World War I and World War II took people by surprise, including the leaders who initiated it.¶ It’s also hard to know exactly how big wars could get. We haven’t seen many really large wars. So while we know there’s a heavy tail of potential outcomes, we don’t know what that tail looks like.¶ That said, there are a few reasons to think that wars much worse than World War II are possible:¶ We’re statistically unlikely to have brushed up against the end of the tail, even if the tail has an upper bound.¶ Other wars have been deadlier on a per-capita basis. So unless wars involving countries with larger populations are systematically less intense, we should expect to see more intense wars involving as many people as World War II.¶ Economic growth and technological progress are continually increasing humanity’s war-making capacity. This means that, once a war has started, we’re at greater risk of extremely bad outcomes than we were in the past.¶ So how bad could it get?¶ How bad could a modern great power war be?¶ Over time, two related factors have greatly increased humanity’s capacity to make war. 33¶ First, scientific progress has led to the invention of more powerful weapons and improved military efficiency.¶ Second, economic growth has allowed states to build larger armies and arsenals.¶ Since World War II, the world economy has grown by a factor of more than 10 in real terms; the number of nuclear weapons in the world has grown from basically none to more than 9,000, and we’ve invented drones, missiles, satellites, and advanced planes, ships, and submarines.

Ghengis Khan’s conquests killed about 10% of the world, but this took place over the course of two decades. Today that proportion may be killed in a matter of hours.

First, nuclear weapons could be used.

Today there are around 10,000 nuclear warheads globally.34 At the peak of nuclear competition between the United States and the USSR, though, there were 64,000. If arms control agreements break down and competition resurges among two or even three great powers, nuclear arsenals could expand. In fact, China’s arsenal is very likely to grow — though by how much remains uncertain.

Many of the nuclear weapons in the arsenals of the great powers today are at least 10 times more powerful than the atomic bombs used in World War II.35 Should these weapons be used, the consequences would be catastrophic.

By any measure, such a war would be by far the **most destructive**, dangerous event in human history, with the potential to cause billions of deaths.

The probability that it would, on its own, lead to humanity’s **extinction** or unrecoverable collapse, is contested. But there seems to be some possibility — whether through a **famine** caused by **nuclear winter**, or by **reducing** humanity’s resilience enough that something else, like a **catastrophic pandemic**, would be far more likely to reach **extinction**-levels (read more in our problem profile on nuclear war).

**Nuclear weapons** are **complemented** and **amplified** by a **variety** of other **modern military** technologies, including **improved missiles**, **planes**, **submarines**, and **satellites**. They are **also not** the only **military technology** with the **potential** to cause a **global catastrophe** — **bioweapons**, too, have the potential to cause massive harm through accidents or unexpected effects.

### **1AC --- Space**

#### **Mars is in sight.**

[1] **Greenfieldboyce 25** [Nell Greenfieldboyce, NPR science correspondent & Masters of Arts degree in science writing, 2-12-2025, Is Trump the president who will truly set a course for Mars?, NPR, https://www.npr.org/2025/02/13/nx-s1-5294575/president-trump-elon-musk-mars-moon, Willie T.]

Back in 1969, Robert Zubrin remembers watching the first moon landing when he was a teenager. He says if someone back then had asked him to predict when astronauts would walk on Mars, "my guess would have been the early 1980's."

"And, in fact, NASA had plans to do that at that time, which were aborted by the Nixon administration," says Zubrin, an aerospace engineer who is president of the Mars Society and author of The Case for Mars.

Over the decades, as administrations have come and gone, presidents have repeatedly promised future missions to Mars, holding this up as a **key goal** for human space exploration.

Never before, though, has a **president** had such a **close relationship** with a would-be Mars colonizer, one who has transformed the world of rocketry.

Elon Musk, President Trump's ally who is **shaking up government agencies**, founded the company SpaceX with the goal of making humans a **multiplanetary species**. In addition to ferrying astronauts to orbit for NASA, this company is currently building and test flying a new space vehicle, **Starship**, that's designed to **transport massive amounts of cargo—including people**—and land on Mars.

"This is **quite a singular moment** for the prospects of getting to Mars," says Zubrin, who sees this as a time filled with both opportunity and peril.

"I think it actually is pretty clear right now that we're going to get a **humans-to-Mars program** started," he says.

But to succeed, any such plan would need broad political support, and he worries about Mars suddenly becoming a divisive, partisan issue.

"This is not going to work," says Zubrin, "if this is understood to be an Elon Musk hobbyhorse."

The presidents and Mars

In his inaugural address in January, President Trump got the attention of the space community when he said the United States would "pursue our **manifest destiny into the stars**, launching American astronauts to plant the Stars and Stripes on the planet Mars."

In some ways, a president inspirationally referring to Mars is nothing new.

Back in 1989, for example, President George H. W. Bush called for a return to the moon, to be followed by "a journey into tomorrow, a journey to another planet: a manned mission to Mars." He envisioned footprints in the Martian dirt by 2019, the 50th anniversary of the moon landing.

"Within a few short years after President Bush's Kennedy-esque announcement, however, the initiative had faded into history," one policy analyst wrote.

A decade and a half later, President George W. Bush refocused NASA on a return to the moon by 2020, adding that "with the experience and knowledge gained on the moon, we will then be ready to take the next steps of space exploration: human missions to Mars and to worlds beyond."

President Obama told NASA to forgo the moon, but did maintain Mars as a goal: "By the mid-2030s, I believe we can send humans to orbit Mars and return them safely to Earth," he said in a speech at NASA's Kennedy Space Center. "And a landing on Mars will follow."

First, the moon?

During President Trump's first administration, he issued a space policy directive that refocused NASA on a human moon landing, with missions to Mars added as a future goal.

That program, called Artemis, is what NASA has pursued ever since. It continued under President Biden, although it's been criticized as relying on a super-expensive rocket that rarely flies.

Despite delays and cost overruns, NASA says it is poised to send humans to **orbit the moon next year**. A landing is planned for the year after that.

Trump's reference to Mars, but not the moon, in his inaugural speech had some in the space community wondering if this was a result of Musk's influence.

The new Trump administration could **kill Artemis and its lunar plans**, but Casey Dreier, chief of space policy for the Planetary Society, says that would be "strange in the historical sweep of things" given that the first Trump administration basically created this program

"There's a lot of good reasons to still go to the moon, one of which is that the U.S. has made a commitment to not just its allies, but to the broader commercial space and business community here in the country," notes Dreier.

Still, he thinks that the current administration might challenge NASA to really nail down how the space agency will move from **lunar exploration to a Mars** mission.

More difficult than the moon

NASA has a "Moon to Mars Program Office," notes Dreier. He thinks, however, "there's no 'to Mars' part of it. It's all 'to moon.' "

He says NASA has constrained budgets, and there's always been concerns that the agency hasn't had enough resources to pursue both the moon and Mars.

"It's hard to express verbally, I think, how much harder Mars is than the moon and how different it is," says Dreier.

A trip to the moon takes just three days. Going to Mars, in contrast, takes months—one way.

Recently, a NASA program aimed at retrieving pristine rocks from the surface of Mars and bringing them back to Earth ran into real trouble, as costs ballooned by billions and the mission timeline slipped. One decision the Trump administration will have to make is whether, and how, to pursue this science mission.

Dreier says in terms of human exploration, NASA needs to lay out how its lunar activities will actually help get the agency **closer to going to Mars.**

"That is the key reframing that could help the long-term exploration program be more **efficient and effective**," he says.

President Trump's pick to lead NASA is Jared Isaacman, a private astronaut who flew to orbit twice in SpaceX vehicles and completed the first commercial extravehicular activity, or spacewalk. He has yet to be confirmed.

A NASA spokesperson told NPR in an email that the agency is "looking forward to hearing more about the Trump Administration's plans for our agency and expanding exploration for the benefit of all, including sending American astronauts on the first human mission to the Red Planet."

A non-partisan planet

Because of the **way the planets align**, potential launch **windows** to Mars open up in **2026 and 2028.**

Musk has publicly stated that he's aiming to send Starship to Mars as soon as **next year.**

Starship has yet to reach orbit, but Zubrin thinks it's possible that an uncrewed Starship might land on Mars by **2028**.

#### **Reliable energy sustains human settlement.**

[2] **Pombo 21** [Daviel Vazquez Pombo, MSc in High Voltage Engineering from Aalborg University & PhD in Planning and Operation of Isolated Hybrid Power Systems from Technical University of Denmark, 4-7-2021, A Hybrid Power System for a Permanent Colony on Mars, Space: Science & Technology A Science Partner Journal, https://spj.science.org/doi/10.34133/2021/9820546, Willie T.]

Many are the reasons behind establishing a colony in Mars such as the possibility of discovering extraterrestrial life, ensuring the survival of our species after a massive extinction event, and improving quality of life, etc. However, there are only a **few scientific publications** regarding Mars colonisation. The few existing **focus mostly on spacecraft concepts** and design, at the expense of hardly mentioning or even **neglecting basic day-to-day** critical infrastructures like the power system. In fact, the relevant previous work starts mostly on the 70s, later in the 90s and 2000s; a couple of very high-level publications appear that mainly update some of the base assumptions due to the discoveries obtained by different unmanned missions sent to the red planet. In any case, establishing a permanent outpost in Mars **requires** a flexible, scalable, **reliable, and safe power system**. Therefore, this paper is aimed at analysing power sources, transmission/coupling possibilities, topology, etc. for a near-future Mars colony. This is addressed by reviewing all the excellent work developed since the 50s until the early 2000s and then updating it with present methods and technologies. Culminating with a proposal of a power system suitable for the task at hand, serious dialogues must start among the scientific community as it is its duty to serve humankind’s development [1–5].

There has not been much development specifically about the power system. Early documents like [6] proposed either a purely nuclear system or a combination with solar photovoltaic (PV) [7]; some others [8] suggested radioisotope but with a back-up role. However, most of the available **work is superficial and undetailed**. Recent development in energy technology obtained as a result of the energy transition demands a revision of the sources and storage system that might be used in the power systems of surface space missions. In addition, no document has proposed a balance of plant, a proper topology, or addressed the transmission system for the colony to name a few, not to mention how to address the particular effects of the Martian environment on electrical equipment [9]. Thus, studies focusing solely on the **Martian environment and requirements** are needed. Thus, this paper is aimed at reviewing the available technologies that will conform the power system of a near-future Martian colony and propose a suitable topology. This is done by reviewing the different proposed mission designs, concluding in a reasonable evolutionary scenario for the colony and its balance of plant suitable to satisfy its power and energy needs.

Then, the structure of the paper is as follows: Section 2 reviews the history of the most important documents published targeting manned missions to Mars, the interest behind establishing a permanent outpost, and it subsequently defines a dynamic architecture for the outpost. Thereafter, different power sources are analysed on Section 3 in order to choose a suitable combination conforming the Martian hybrid power system (HyPS). Then, whether the coupling should be in AC, DC, or mixed is discussed in Section 4. Afterwards, the resulting topology of the HyPS is presented and evaluated in Sections 5 and 6, respectively. Finally, the conclusions of this work are presented in Section 7, while also pointing out research paths that might continue this work.

2. Background, Motivation, and Mission Requirements

This section reviews the most important studies targeting Mars exploration in chronological order. This is aimed at illustrating the evolving concepts in certain areas while the stagnation in others such as power systems, while also helping to define the targeted mission. Despite the intention of providing an overview of all the developed science, there is a strong focus on NASA achievements until the 2000s, since Roscosmos public documents are written in Russian, a language sadly falling out of the knowledge base of the author.

The first formal approach to reach Mars was published in 1953 [10], where the flight systems and spacecraft are envisioned. A crew of 70 would be the first humans seeing the planet up-close as the arrival date was 1965 and precursor robotic missions were not considered. However, it was not until 1988 where a space agency such as NASA published a study with a similar aim [2], followed shortly by series of studies of human and robotic exploration beyond Low Earth Orbit and the Moon, Mars, Phobos, etc. [11, 12]. Then, [13] concludes that enough technological readiness would be achieved by 2000, starting the operations shortly afterwards; envisioning crews of 4 people, doubling two years after the first arrival and, also, suggesting several schedules ranging from 2011 to 2018 for the first mission and 2014 to 2027 to inaugurate the first permanent settlement.

In any case, [13] satisfies the power needs of the missions by means of SP-100, a nuclear fission reactor designed in 1989 for lunar missions easily adaptable for Mars [6]. It is worth mentioning that all the previous publications dismiss the possibility of using any locally available resources since there was no data available until the discoveries obtained by both Viking landers. Subsequently, in 1991, [14] further elaborates about a surface operating reactor, while [15] takes an extra step by coupling it with an in situ resource utilisation (ISRU) unit. A device capable of using local water, ice, and atmospheric CO2 as raw materials for fuel, air, water, plastics food, and other supplies. However, this concept will fall into oblivion for more than 10 years [16–18]. Afterwards, [19] points out the need for further research about the Martian environment before they could design landers, space suits, and other surface systems. After 1997, the approach taken by the studies changes trying to acquire a more holistic perspective, since previous attempts like [20] ended up focusing mostly or solely into flight and trajectory designs. Then, [9, 21] represent the most complete analyses until then, aiming to be used to drive R&D plans, understand mission requirements, open discussions, establish a baseline for future proposals, and stimulate further thought by also demanding improvement in certain aspects like the power system. A crew of 6 is envisioned in [9], no attention to surface power system is paid, and no ISRU is considered despite [15] being published 6 years prior.

After entering the new millennia, a high-level review of the Mars mission is published [3] stating that human arrival to Mars is so certain that a second revision will be necessary between 2015 and 2020 to account for the actual arrival. The book reviews concepts such as [10, 19] which never envisioned the role of robotic exploration. These unmanned missions helped discover unknown phenomena that would have ruined any manned mission developed with that time’s technology. It also points to the arrival delay caused by these discoveries as the reason for funding reduction in benefit of robotic exploration. The more was discovered, the least money available for a manned mission was available. Then, [16, 17] present concepts for self-sustaining Mars colonies by means of implementing ISRU. In [16], the 500 people colony site is selected in the North polar cap due to the water/ice available, while [17] focuses on obtaining water from the atmosphere, to avoid site dependency, envisioning a modular architecture capable of either 100, 1000, or 10000 crew scenarios. Following this trend, [18] is aimed at implementing an ISRU system to support propulsion and power systems for ground and flight vehicles in two scenarios, an Antarctica-inspired 100 people scenario and another terraforming scenario with a crew of 10000.

The first document from the European Space Agency (ESA) about a Mars mission is published in 2006 [22], which presents plans to study the Martian environment by using rovers. Then, [23] revives the interest of manned missions in three different sites, discussing mobility possibilities both on the surface and underground; the arrival is estimated between 2030 and 2040. Subsequently, in 2009, [7] suggests a framework aiming to facilitate reaching Mars as a multiagency effort. The document describes the systems and operations of a robotic precursor and the first three manned missions of 6 people each in different locations. This document stands out as the first time that the power system and energy management are highlighted as a key improvement needed. Subsequently, [24], a more completed version of [7], builds upon some of the aforementioned documents like [11–14, 21, 22] and others like [25, 26]. Among the conclusions of [24], the higher importance of robot-human partnership should be mentioned. Additionally, the selected crew of 6 must land prior to 2030; otherwise, a technology reassessment will be needed. Lastly, [24] contains the first proper section about the power system, which is envisioned as a combination of nuclear and PV for the main power while radioisotope power systems (RPSs) for backup needs. Thereafter, in 2014, [27] updates [7] with the latest developments, increasing again the role of robots and identifying solar power generation, nuclear fission, and active thermal control among the critical technologies. On the other hand, ESA and Roscosmos have a shared exploration agenda; however, no manned missions are foreseen [28, 29]. India and Japan have expressed that their targets do not include Martian exploration whatsoever, while China do it independently, targeting manned missions to the Moon in 2030 in collaboration with Russia as a prior step [30, 31]. Then, the Evolvable Mars Campaign is the current NASA mission seeking to enable crewed Mars missions in the mid-2030s timeframe [32]. Lastly, SpaceX is targeting the first manned mission to Mars in 2024 as preparation for a permanent settlement to be started shortly afterwards [5]. Nevertheless, why should we keep pursuing the dream of reaching Mars?

Many publications like [7–9, 33, 34] have reviewed the numerous reasons and objectives behind reaching Mars, which can be divided into 5 categories: planetology, humanistic, scientific, technological, and political. Ultimately, the goal is the integration of all the prior and acquired knowledge, which is referred in this work as holistic. This unification of knowledge will transcend any objectives established for the Mars colonisation and will push humanity forward. A summary of the possible reasons and objectives behind the conquest of Mars is presented in Figure 1Opens in image viewer. Nevertheless, the questions risen due to this endeavour might be even more valuable than the answers we hope to find [23].

Figure 1 Reasons to go to Mars.

Once the reasons behind getting humans into the red planet have been stated, the importance of establishing a permanent settlement instead of a temporary visit should be highlighted. The most important reason backing a sustained human presence in Mars is the increased cost-effectiveness of the mission. Research potential and discoveries escalate during sustained missions, while the cost does not increase significantly [23]. However, even disregarding the difficulty of reaching the planet safely, the particularities of engineering a robust system capable of operating under the Martian conditions will unequivocally translate in technological advancement for the general humanity. Examples of this process can be [35] where cross-disciplinary research is undertaken making use of the ISRU to propel an ascent vehicle in Mars, or [36] where a prototype for a greenhouse suitable for the Martian environment is presented, or [37] which is aimed at expanding the applications of ISRU units. Additionally, since one of the objectives is to avoid a massive extinction event, establishing permanent human settlements in other celestial bodies is a key. Then, **terraformation** of Mars, which consists of warming up the planet, in order to **thicken its atmosphere**, ultimately obtaining **liquid water surface oceans** on Mars [34], would **only be interesting** to achieve if there is a sustained human presence on the planet [38]. Lastly, Mars is **not considered the end** of the space exploration, but rather a **step** in it. Future missions aimed at more distant celestial objects will **require longer stays** before returning or continuing; thus, Mars represents a great training **outpost**.

At the end of the day, there are a variety of different envisioned manned missions, with crews ranging from **4 to 10000** depending on the length of stay and the ultimate exploration objectives. Barely no attention has been paid to the configuration and actual implementation of the power and energy management system (PEMS). Manned missions might still be decades down the road; however, complex robotic missions rather than individual rovers might be closer than ever due to latest developments in the field [39, 40]. Whatever the case, **manned or unmanned**, all the infrastructures depend on having a functional power system. Therefore, a reference architecture for the colony must be defined prior to sizing the necessary PEMS as it is needed in order to estimate the mission’s power and energy needs.

2.1. Architecture of the Colony

Even though there is no certainty as of this moment about the exact outlook of the colony, there are several strong candidates that can provide a rough approximation to be used as a starting point. Additionally, one of the self-imposed conditions of this work is that all systems must use current or near-future technology (technology readiness level of at least 6); no breakthrough technologies are assumed as following the recommendations of [22, 41]. Then, depending on the objective, any Mars surface mission can follow one of the coming strategies [7]:

(i)

Mobile home: all the structures are packed in a mobile, rover-based colony whose objective is long-duration exploration at great distances in a nomadic way

(ii)

Commuter: fixed, stable site for the colony with inclusion of both un- and pressurised rovers for mobility and science. The focus is on human exploration

(iii)

Telecommuter: similar to commuter, although most of the exploration is based on teleoperation of small robotic system from the local habitat

The focus of this work is on the commuter scenario as is the one that has received more attention and, also, it is the one best serving the purpose of a complex, permanent colony. One of the main reasons is the expected cost reduction of future missions by making use of the ISRU units and local manufacturing. While its concrete economic implications are tough to estimate and fall beyond the scope of this work, it is simple to understand how having a base in Mars will greatly reduce future mission costs. This is due basically to two reasons: launching satellites or other robotic missions manufactured directly on site and the possibility of providing support or maintenance [23].

In the commuter architecture, any planetary structure can be divided into 8 categories: habitats, laboratories, bioregenerative life support, ISRU, surface mobility (rovers), extravehicular mobility (eva suits), power system, and launch and landing area. All of them contain similar equipment such as windows, hatches, docking mechanisms, power distribution systems, life support, environmental control, safety features, stowage, waste management, communications, airlocks, and egress routes [9, 13, 17]. It is worth mentioning that rovers in this scenario are assumed to have a range of 100 km before needed resupply [7]; however, there is already available technology to get significantly larger ranges [42]. Disregarding the mobility range and the number of rovers, the habitats are always expected to keep a minimum of occupation due to safety measures [24]. Then, with an increasing population and expected duration of the colony, the number and purpose of the habitats change dramatically; if for a 6 people colony, habitats only include the bare minimum survival needs [7, 9]; a 100 people colony demands the existence of recreation facilities such as shops, open community spaces, parks, and public transportation [17].

2.2. Growing Stages of the Colony

After identifying the colony architecture as a commuter, the most influencing parameter affecting the power and energy demand is the foreseen population as it affects the required resources, habitats, etc. Since the aim of this work is to establish a permanent self-sustaining colony, its deployment is approached in stages.

Given the recent development in the field of robotics, it is reasonable to assume that the settlement will be founded by robots, which will **select and prepare the terrain** for the arrival of the first crew. Later, an initial crew of 6 will arrive, continuing the expansion of the colony and starting the scientific work. The next arrivals are expected shortly afterwards once the **technology and structures have been tested**, thus **ramping** the population in steps to 20, 50, and 100. This chain of arrivals and colony development is consistent with published work as [7, 10, 13, 17, 32, 41]; however, the robotic role has been considered, in general, higher. Then, even though there are already scenarios envisioning colonies **up to 10000** people [16, 17], the author considers that scenario to be far enough in the future to require a technology and method reassessment specially including the lessons learned from the first years of the Martian colony.

#### **Nuclear is key but investment is needed.**

[3] **Nguyen 20** [Tien Nguyen, Ph.D. in Organic Chemistry & B.S in Chemistry with Minor in Physics, 5-15-2020, Why NASA thinks nuclear reactors could supply power for human colonies in space, Chemical & Engineering News, https://cen.acs.org/energy/nuclear-power/NASA-thinks-nuclear-reactors-supply/98/i19, Willie T.] \*\*brackets in original\*\*

The astronauts pass their **days in darkness**. After several months of living on the moon, they’re still adjusting to the endless night. The crew’s habitat at the lunar south pole sits in a shadowed crater—chosen for its promise of ice—that has not been touched by a single ray of sun for billions of years.

Fortunately, the nearby nuclear reactor is unfazed by the **lack of light**. Connected to the astronauts’ base camp by a kilometer of cables cautiously tracing the lunar surface, the reactor provides an **uninterrupted supply** of electricity for recharging rovers, running scientific instruments, and most importantly, powering the **air and heating systems** that keep the astronauts **alive.**

This is one vision of what human exploration could look like on the moon. In fact, NASA has plans to make some versions of this scene a reality—and soon.

The agency aims to send a human mission to the moon by 2024 in an effort named the Artemis project. Congress has allocated more than $6 billion of NASA’s 2020 fiscal budget for space exploration programs including the Space Launch System rocket, the Orion spacecraft, exploration ground systems, and research and development. The agency estimates that it will cost $35 billion to land a crew on the lunar surface, including the first woman to step foot on the moon. After 2024, NASA hopes to move to launching one human mission each year and reach sustainable operations on the moon by 2028.

The lessons learned in that phase will be crucial in preparing for **future trips to Mars**. One major effort will involve figuring out which power systems—including ones that have never been tested on the lunar surface, such as nuclear power—would best support future settlements. Whether the necessary materials can be brought safely to the moon and whether systems such as nuclear fission can run **reliably under such harsh conditions** are central questions that must be answered as engineers weigh their options.

Going nuclear

Choosing a power source depends on the particular mission’s needs, says Michelle A. Rucker, an engineer at NASA’s Lyndon B. Johnson Space Center who has researched possible architectures for space settlements. Electricity may come from nuclear reactors, solar panels, batteries, fuel cells, or some combination of these technologies connected in a power grid, she says. “I’m a big fan of all the types of power.”

But each power source has distinct pros and cons to consider. Solar arrays have reliably delivered renewable power in space for decades but are useless in places that never get any light, like the potentially resource-rich craters on the moon. And on the windy, dusty surface of Mars, solar panels may **struggle to collect** enough light, making them a risky option for powering life support systems, Rucker says. **Batteries and fuel cells have limited lifetimes** for now, relegating them to **supplementary power sources at best.**

One type of nuclear device that has been used to power spacecraft is a radioisotope thermoelectric generator, which runs on the heat produced by the decay of plutonium-238. These generators have been used since the 1960s in Mars rovers and space probes sent to the outer edges of the solar system, such as the Voyager spacecraft and Cassini. Despite being the workhorses of scientific missions, the generators provide only several hundred watts of power, just enough to send radio signals back to Earth or power a camera.

On Earth, the nuclear technology used by power plants is nuclear fission, which splits uranium-235 atoms via bombardment with neutrons to generate heat that’s captured to produce electricity. Nuclear fission holds the potential to provide a **continuous, reliable source** of power for a small space settlement designed to last **for several years.**

In the 1960s, many scientists thought fission reactors for space would follow on the heels of radioisotope generators. In 1965, the US launched a small nuclear fission–powered satellite named SNAP-10A, but electrical issues caused it to fail a mere 43 days after launch; it’s still in orbit, now just another piece of space junk. The Soviet Union launched 31 nuclear fission–powered satellites over the next 2 decades.

But the development of new nuclear fission reactors for space stalled during that time because of design problems and ballooning budgets. Engineers wanted advanced performance from these systems right away, which led to complicated and expensive designs, says David Poston, a nuclear engineer at Los Alamos National Laboratory. He and Patrick McClure, who specializes in reactor safety at Los Alamos, have worked at the lab for the past 25 years and recall the days when nuclear fission had fallen out of favor.

“Pat and I were sitting around just kind of demoralized,” Poston says, “because we had gotten to the point where NASA wasn’t really interested anymore because the impression was that it was going to be too expensive and too hard to develop a fission reactor.” But the pair were convinced their team could come up with a design to dispel the funk that had settled around fission power for space.

In the early 2010s, they got their chance: researchers at Los Alamos and later the NASA Glenn Research Center and the US Department of Energy began work on a joint project called Kilopower, now renamed the Nuclear Fission Power Project. The goal is to develop a **new nuclear fission** power system for space that would be **capable of producing 10 kW of electrical energy.**

Designing the reactor

Four of these reactors could **easily provide** the 40 kW of power that Rucker estimates a six-member crew would need to live on Mars. The team’s modular, compact design is lightweight **enough for space exploration**, in which every kilogram counts. Previous hypothetical fission-power concepts required a payload of 12–14 metric tons (a 6–7 t reactor plus a backup), whereas a single Kilopower reactor would weigh an estimated 1.5 t, she says.

The team decided to approach the reactor design anew, putting one priority above all: simplicity. This meant not only maintaining a simple mechanical design but also looking for opportunities to simplify safety approvals and project management. As an example, McClure says, the team made a conscious choice to limit the size of the nuclear core to a container already being used to test nuclear materials instead of fabricating a new one.

“I hate to call it an innovation because it’s not that complicated. But it’s an innovation that we said, ‘Why don’t we just do it the simple way that we know is going to work?’ ” Poston says. “We knew it was going to work, but the world didn’t.”

The nuclear core, which is about the size of a paper towel roll and weighs 28 kg, comprises a solid alloy of about 8% molybdenum and 92% highly enriched uranium. The nuclear material is surrounded by a beryllium oxide reflector that bounces neutrons into the core to drive the fission reaction. Lodged inside the core is a rod of pure boron carbide that absorbs neutrons, quenching fission reactions.

When the boron carbide rod is slowly removed, neutrons start to strike uranium atoms, occasionally splitting them, creating more neutrons and releasing energy as heat. Once the number of neutrons lost equals the number of neutrons being produced, the reactor becomes self-sustaining. The fission-generated heat travels through sodium-filled heat pipes to a set of Stirling engines. Designed in the early 1800s, these simple piston-driven engines convert heat to electricity. Finally, the team’s reactor design includes a radiator to remove the excess heat, sloughing it off into space.

“We wanted to show not only the world but ourselves that we can still do something real because we had gotten away from actually testing real fission systems,” Poston says.

In a proof-of-concept test called DUFF, the team showed that the hardware worked to produce electricity. Then, in 2018, the team successfully tested a prototype of the reactor at the Nevada National Security Site. During the months-long KRUSTY experiment, researchers tested each of the reactor’s components and its ability to withstand various failures. (The experiment names were inspired by The Simpsons TV show.) The reactor also **successfully passed** a 28 h test, in which it **ramped up to full power**, peaking at about 5 kW, operated at a steady state, and then **shut down safely.**

The team hopes that with more optimization, such as by increasing the size of the nuclear core, it can meet its goal of producing 10 kW per reactor.

Of course, some people look at highly enriched uranium with skepticism, given its potential to harm humans and its role as a material for nuclear weapons. But McClure says transporting uranium to the moon and working alongside a reactor can be **done safely**. Uranium emits weak α particles, which **can’t penetrate a piece of paper or skin**, so the **shielding** that surrounds the nuclear core would prevent astronauts from any radiation exposure. Burying the reactor a few meters into the ground or putting it behind a big rock feature could also help keep astronauts safe from radiation when the reactor is on. Once the reactor has run its course, the radioactive waste will likely be shielded and left alone.

The worst-case scenario for such a system would involve the entire reactor blowing up midlaunch, aerosolizing and dispersing uranium particles. Even then, a person a kilometer away might receive a dose in the millirem range—less than the dose you get from solar radiation when you take a plane flight, McClure says.

Ultimately, the fission reactor’s future will depend on not only technical success but also **sufficient funding**. Dionne Hernández-Lugo of the NASA Glenn Research Center and deputy project manager of the Nuclear Fission Power Project says the proposed budget puts the team “on the path to build and send a surface power system to the moon.”

“It’ll be really exciting to test [the reactor] on the moon and get some experience under our belts before we go to Mars,” Rucker says. “On the moon, you’re close to home, so if something fails, it’s a fairly close trip to get back home, whereas on Mars, your system better be working.”

#### **That enables lateral innovation.**

**West 20** [Darrell M. West, Senior Fellow in Governance Studies @ Center for Technology Innovation of Brookings, 8-18-2020, Five reasons to explore Mars, Brookings, https://www.brookings.edu/articles/five-reasons-to-explore-mars/]

The recent launch of the Mars rover Perseverance is the latest U.S. space mission seeking to understand our solar system. Its expected arrival at the Red Planet in mid-February 2021 has a number of objectives linked to science and innovation. The rover is equipped with sophisticated instruments designed to search for the remains of ancient microbial life, take pictures and videos of rocks, drill for soil and rock samples, and use a small helicopter to fly around the Jezero Crater landing spot.

**Mars is a valuable place for exploration because it can be reached in 6 ½ months, is a major opportunity for scientific exploration, and has been mapped and studied for several decades**. The mission represents the first step in a long-term effort to bring Martian samples back to Earth, where they can be analyzed for residues of microbial life. Beyond the study of life itself, there are a number of different benefits of Mars exploration.

UNDERSTAND THE ORIGINS AND UBIQUITY OF LIFE

The site where Perseverance is expected to land is the place where experts believe 3.5 billion years ago held a lake filled with water and flowing rivers. **It is an ideal place to search for the residues of microbial life, test new technologies, and lay the groundwork for human exploration down the road.**

The mission plans to investigate whether microbial life existed on Mars billions of years ago and therefore that life is not unique to Planet Earth. As noted by Chris McKay, a research scientist at NASA’s Ames Research Science Center, that would be an extraordinary discovery. “Right here in our solar system, if life started twice, that tells us some amazing things about our universe,” he pointed out. “It means the universe is full of life. Life becomes a natural feature of the universe, not just a quirk of this odd little planet around this star.”

The question of the origins of life and its ubiquity around the universe is central to science, religion, and philosophy. For much of our existence, humans have assumed that even primitive life was unique to Planet Earth and not present in the rest of the solar system, let alone the universe. We have constructed elaborate religious and philosophical narratives around this assumption and built our identity along the notion that life is unique to Earth.

If, as many scientists expect, future space missions cast doubt on that assumption or outright disprove it by finding remnants of microbial life on other planets, it will be both invigorating and illusion-shattering. It will force humans to confront their own myths and consider alternative narratives about the universe and the place of Earth in the overall scheme of things.

As noted in my Brookings book, Megachange, given the centrality of these issues for fundamental questions about human existence and the meaning of life, it would represent a far-reaching shift in existing human paradigms. As argued by scientist McKay, discovering evidence of ancient microbial life on Mars would lead experts to conclude that life likely is ubiquitous around the universe and not limited to Planet Earth. Humans would have to construct new theories about ourselves and our place in the universe.

**DEVELOP NEW TECHNOLOGIES.**

**The U.S. space program has been an extraordinary catalyst for technology innovation.** Everything **from Global Positioning Systems and medical diagnostic tools to wireless technology and camera phones** owe at least part of their creation to the space program. **Space exploration required the National Aeronautics and Space Administration to learn how to communicate across wide distances, develop precise navigational tools, store, transmit, and process large amounts of data, deal with health issues through digital imaging and telemedicine, and develop collaborative tools that link scientists around the world.** The space program has pioneered the miniaturization of scientific equipment and helped engineers figure out how to land and maneuver a rover from millions of miles away. Going to Mars requires similar inventiveness. Scientists have had to figure out how to search for life in ancient rocks, drill for rock samples, take high resolution videos, develop flying machines in a place with gravity that is 40 percent lower than on Earth, send detailed information back to Earth in a timely manner, and take off from another planet. In the future, we should expect large payoffs in commercial developments from Mars exploration and advances that bring new conveniences and inventions to people.

ENCOURAGE SPACE TOURISM

In the not too distant future, wealthy tourists likely will take trips around the Earth, visit space stations, orbit the Moon, and perhaps even take trips around Mars. For a substantial fee, they can experience weightlessness, take in the views of the entire planet, see the stars from outside the Earth’s atmosphere, and witness the wonders of other celestial bodies.

The Mars program will help with space tourism by improving engineering expertise with space docking, launches, and reentry and providing additional experience about the impact of space travel on the human body. Figuring out how weightlessness and low gravity situations alter human performance and how space radiation affects people represent just a couple areas where there are likely to be positive by-products for future travel.

The advent of space tourism will broaden human horizons in the same way international travel has exposed people to other lands and perspectives. It will show them that the **Earth has a delicate ecosystem that deserves protecting and why it is important for people of differing countries to work together to solve global problems.** Astronauts who have had this experience say it has altered their viewpoints and had a profound impact on their way of thinking.

FACILITATE SPACE MINING

zmany objects around the solar system are made of similar minerals and chemical compounds that exist on Earth. **That means that some asteroids, moons, and planets could be rich in minerals and rare elements.** Figuring out how to harvest those materials in a safe and responsible manner and bring them back to Earth represents a possible benefit of space exploration. Elements that are rare on Earth may exist elsewhere, and that could open new avenues for manufacturing, product design, and resource distribution. This mission could help resource utilization through advances gained with its Mars Oxygen Experiment (MOXIE) equipment that converts Martian carbon dioxide into oxygen. If MOXIE works as intended, it would help humans live and work on the Red Planet.

ADVANCE SCIENCE

One of the most crucial features of humanity is our curiosity about the life, the universe, and how things operate. **Exploring space provides a means to satisfy our thirst for knowledge and improve our understanding of ourselves and our place in the universe.** Space travel already has exploded centuries-old myths and promises to continue to confront our long-held assumptions about who we are and where we come from. The next decade promises to be an exciting period as scientists mine new data from space telescopes, space travel, and robotic exploration. Ten or twenty years from now, we may have answers to basic questions that have eluded humans for centuries, such as how ubiquitous life is outside of Earth, whether it is possible for humans to survive on other planets, and how planets evolve over time.

#### **Either we successfully colonize or save humanity while trying.**

**HÉIgeartaigh 16** [Seán Ó HÉIgeartaigh, professor @ Cambridge + PhD in Genomics from Trinity College of Dublin, 10-5-2016, Technological Wild Cards: Existential Risk and a Changing Humanity, Centre for the Study of Existential Risk, https://papers.ssrn.com/sol3/papers.cfm?abstract\_id=3446697]

4. WORKING ON THE (DOOMSDAY) CLOCK

**Technological progress** now **offers us a vision of a remarkable future**. The **advances** that have brought us onto an unsustainable pathway have also **raised the quality of life dramatically for many**, **and** have **unlocked scientific directions that can lead us to a safer, cleaner, more sustainable world**. With the right developments and applications of technology, in concert with advances in social, democratic, and distributional processes globally, progress can be made on all of the challenges discussed here. Advances in renewable energy and related technologies, and more efficient energy use—advances that are likely to be accelerated by progress in technologies such as artificial intelligence—can bring us to a point of zero-carbon emissions. **New manufacturing capabilities provided by synthetic biology may provide cleaner ways of producing products and degrading waste.** A greater scientific understanding of our natural world and the ecosystem services on which we rely will aid us in plotting a trajectory whereby critical environmental systems are maintained while allowing human flourishing. **Even** advances in **education and women’s rights** globally, which will play a role in achieving a stable global population, **can be aided specifically by the information, coordination, and education tools that technology provides, and more generally by growing prosperity in the relevant parts of the world.**

**There are catastrophic and existential risks that we will simply not be able to overcome without advances in science and technology.** **These include** possible **pandemic outbreaks**, **whether natural or engineered**. **The early identification of incoming asteroids**, **and approaches to shift their path, is a topic of active research at NASA and elsewhere**. While currently there are no known **techniques to prevent or mitigate a supervolcanic eruption,** this **may not be the case** with the tools at our disposal **a century from now**. **And in the longer run, a civilization that has spread permanently beyond the earth, enabled by advances in spaceflight, manufacturing, robotics, and terraforming, is one that is much more likely to endure**. However, **the breathtaking power of the tools we are developing is not to be taken lightly**. **We have been very lucky to muddle through the advent of nuclear weapons without a global catastrophe**. And within this century, it is realistic to expect that we will be able to rewrite much of biology to our purposes, intervene deliberately and in a large-scale way in the workings of our global climate, and even develop agents with intelligence that is fundamentally alien to ours, and may vastly surpass our own in some or even most domains—a development that would have uniquely unpredictable consequences.

#### **Every second matters.**

**Beckstead 14** [Nick Beckstead, research fellow at Oxford University's Future of Humanity Institute, 2014, Will we eventually be able to colonize other stars? Notes from a preliminary review, https://www.fhi.ox.ac.uk/will-we-eventually-be-able-to-colonize-other-stars-notes-from-a-preliminary-review/, Willie T.]

While this estimate is conservative in that it assumes only computational mechanisms whose implementation has been at least outlined in the literature, it is useful to have an even more conservative estimate that does not assume a non-biological instantiation of the potential persons. Suppose that about 10^10 biological humans could be sustained around an average star. Then the Virgo Supercluster could contain 10^23 biological humans. This corresponds to a loss of potential equal to about 10^14 potential human lives per second of delayed colonization.” Bostrom 2003, “Astronomical Waste.”

[2] “The lion’s share of the expected duration of our existence comes from the possibility that our descendants colonize planets outside our solar system. There are **many stars** that we may be able to reach with future technology (about 10^13 in our supercluster). Some of them will probably have planets that are **hospitable to life**, perhaps many of these planets could be made hospitable with appropriate technological developments. Some of these are near stars that will burn for much longer than our sun, some for as much as **100 trillion years** (Adams, 2008, p. 39). If multiple locations were colonized, the risk of total destruction would dramatically decrease, since it would take independent global disasters, or a cosmological catastrophe, to destroy civilization. Because of this, it is possible that our descendants would survive until the very end, and that there could be extraordinarily large numbers of them.” Beckstead 2013, “On the Overwhelming Importance of Shaping the Far Future,” p. 57.

#### **Delays cede dominance.**

**Mulder 21** [Christopher P. Mulder; Lieutenant Colonel Christopher P. Mulder, United States Air Force, is a Senior Military Fellow at the Atlantic Council’s Scowcroft Center for Strategy and Security. A graduate of the United States Air Force Academy, he is a command pilot and interested in leadership and national security issues; 5-4-2021, "U.S. Spaceflight Turns 60: Why the Stakes Are Higher Than Ever", National Interest, https://nationalinterest.org/feature/us-spaceflight-turns-60-why-stakes-are-higher-ever-184352] sumzom

That new space rush surrounds the commercialization of orbit. As the two of us noted in a recent Atlantic Council space strategy paper, humanity’s relationship to space is undergoing a shift from exploration and discovery to one of commerce and security, where routinized space activities can enhance prosperity back on Earth. No domain of space offers more promise than cislunar space, the sphere created by the Earth-Moon radius. While most space activity today is located in Earth’s orbit, cislunar space offers “energy, materials, and integrated intelligence,” with the Moon’s shallow gravity well allowing easy stationing of vehicles in orbit. The commercial and military advantages to cislunar space are obvious, ranging from resource extraction and on-orbit manufacturing to the permanent stationing of military satellites with low-latency periods.

However, the United States is not the only country that recognizes these benefits. Chinese president **Xi Jinping** has made clear his belief that prosperity on Earth will follow achievement in space, and key Chinese agencies such as the China Aerospace Science and Technology Corp and the China National Space Administration have set a series of **ambitious goals in space**: exploration of the far side of the Moon, crewed labs on the Moon, asteroid mining by 2040, and more.

As with the last space race, achievements are zero-sum—finishing in **second means losing** out. Space may be a multi-trillion-dollar market with a first-mover advantage, where the winner sets the rules of the road. While a U.S.-led model for space would **mirror** the liberal international order on Earth, a Chinese-led model very likely would include anti-competitive economic practices, a **disregard for democracy**, and contribute to making the world safe for authoritarianism of various types.

Beyond the commercial and military benefits of space, losing this rush for space also means conferring upon China the prestige that accompanies great achievement in space. 2011 and 2016 Chinese white papers have made clear this rationale: success in space positions China as a technological powerhouse, with space accomplishments bolstering China’s overall national influence. A more reputable and **legitimate** China will likely seek new, ambitious space projects, pulling U.S. partners in Europe into its orbit. As China works toward building its own space station to rival the U.S.-led International Space Station (ISS), a concomitant risk emerges of China being the partner of choice for twenty-first-century space activities. Having recently launched the Tianhe-1 launch module of their space station, China plans to have the station be operational by 2022. As the ISS begins to phase out, this could position China as the only nation leading a space station.

Policymakers cannot lose sight of the fact that the rush has already begun—and the United States is badly **losing**. In 2019, China was the first nation to send a Lunar probe to the far side of the Moon with the Chang’e 4 mission, while also being the first nation to launch a quantum satellite into orbit, among other accomplishments. As China was making history on the Moon, the budget for the National Aeronautics and Space Administration (NASA) was flatlining in the United States, with NASA lacking even a rocket capable of getting back to the Moon.

### **1AC --- Transition**

#### **Clean energy transition is inevitable but must be faster.**

**Worland 21** [Justin Worland, Senior Correspondent @ Time & BA in History from Harvard University, 7-15-2021, The Energy Transition Is in Full Swing. It’s Not Happening Fast Enough, TIME, https://time.com/6106341/green-energy-transition-iea/, Willie T.]

Even if you follow these things closely, it can be hard to understand where the world’s fight against climate change stands. On the one hand, news abounds of the clean energy revolution, as wind farms and solar panels pop up in communities across the globe and automakers promise to go electric. On the other hand, scientists continue to warn that fossil fuels have placed the planet and everyone who lives on it on an unavoidable collision course with catastrophe.

A new report from the International Energy Agency (IEA) published Wednesday explains the dynamic in sharp detail: the world has begun a **momentous shift** in how we power the economy that will touch virtually every corner of human society, with investment in oil and gas slowing and spending on clean energy rising. But it’s **not happening fast enough** to avoid dangerous levels of warming.

“A new global energy economy is emerging,” IEA Executive Director Fatih Birol tells TIME. But when it comes to the necessary levels of investment in clean energy, there is “a **gross mismatch.”**

The IEA’s annual World Energy Outlook is designed to inform policymakers about the state of global energy markets as well as the emerging trends expected to define energy in the years to come. Its origins are undeniably wonky, but this year’s report takes on new significance with climate change on the rise in public consciousness and on the international stage. The agency released the 2021 report a month early to help inform talks among the delegates who will gather in Glasgow, Scotland, in early November for the biggest United Nations climate summit in years.

Perhaps nothing is more urgent than the report’s key message that countries need to dramatically accelerate their efforts to cut emissions for the world to have any hope of limiting temperature rise to 1.5°C, the level at which scientists say we might expect to see widespread catastrophic effects of climate change. Current pledges from countries to cut emissions only reduce carbon pollution by 20% of what’s necessary to avoid reaching that marker, according to the report’s analysis.

The report offers no shortage of solutions to make up the gap. Climate politics can often end up mired in debates about controversial topics like carbon capture and nuclear energy, but the report highlights four straightforward areas that would address the problem: electrification, energy efficiency, tackling methane emissions and advancing innovation. To make all of those happen, the world needs to grow annual investment in clean energy by close to $4 trillion by the end of the decade, according to the report. “Finance is the **missing ingredient** to accelerate,” says Birol.

Looming energy crises

The analytical work that underpins the report began long before the energy crunch gripping Europe and China and threatens to spread across the globe. Nonetheless, the report warns that the energy crisis—which the IEA attributes to a rise in energy demand amid the economic recovery from the pandemic, among other things—may presage **future energy crises** that could occur if governments fail to plan carefully.

At the heart of the agency’s concern is an underinvestment in clean energy. Investment in oil and gas has stalled in a way that is consistent with **limiting warming** to 1.5°C. At the same time, spending on clean energy infrastructure remains **far below** what it needs to be, creating the possibility of **volatility** and supply disruptions much like the world is facing today. “The longer this mismatch persists, the greater the risk for increased volatility,” says Birol. “**What we need is very clear**: to increase investment in clean energy technologies.”

Even as investment in oil and gas has slowed, the IEA warns that the economic recovery from the worst of the COVID-related downturn has failed to live up to the promises of a “green recovery” that was commonly touted as governments spent trillions to help prop up their economies in 2020. Just 2% of $16 trillion spent by countries around the world on COVID economic support was spent on clean energy, according to the report. As a result, the world is now experiencing the second largest uptick in carbon emissions in history, in large part as a result of growth of coal use to power the economic recovery. “We are now witnessing an unsustainable recovery,” says Birol.

#### **Indeed,**

**Weise 24** [Zia Weise, senior reporter covering climate policy @ POLITICO & B.A. in journalism from Kingston University, 11-6-2024, Climate world absorbs a reality they’d hoped to avoid: Trump is back, POLITICO, https://www.politico.eu/article/climate-world-diplomats-donald-trump-victory-clean-energy-fossil-fuels-greenhouse-emissions/, Willie T. + sumzom]

The morning of his victory, however, officials and climate campaigners talked down Trump’s likely impact on plans to slow greenhouse gas emissions, hoping to calm nervous clean technology markets and present the transition as a **fait accompli***.*

“Those investing in clean energy are already enjoying huge wins in terms of jobs and wealth, and cheaper, more secure energy. This is because the global energy transition is **inevitable** and gathering pace, making it among the **greatest economic opportunities** of our age,” said United Nations climate chief Simon Stiell.

The challenge is that the world **isn’t moving quickly enough** to prevent dangerous global warming, and any slowdown from the world’s **second-largest emitter** — itself a major driver of the global shift to clean energy — is bound to throw a wrench into global climate efforts.

Trump hinted at what was coming in his victory speech early Wednesday morning, touting America’s abundant supplies of “liquid gold.” Addressing Robert F. Kennedy Jr., the environmental lawyer who appears likely to bring his unorthodox views on healthcare to the heart of a Trump administration, Trump said: “Bobby, leave the oil to me.”

#### **Only nuclear energy solves --- investment is key.**

**Grossi 24** [Rafael Mariano Grossi, PhD in History, International Relations and International Politics from the Graduate Institute of International Studies, 1-17-2024, 5 reasons we must embrace nuclear energy in the fight against climate change, World Economic Forum, https://www.weforum.org/stories/2024/01/nuclear-energy-transistion-climate-change/]

Globally, nuclear energy is also playing a **key role** in the transition to net zero. Fears about nuclear are slowly giving way to fact-based understanding. This year, for the first time, the document agreed at COP backed nuclear energy investment among low-emissions technologies.

One of nuclear’s key attributes is its energy intensity. A **thimble**-sized pellet of uranium produces as much energy as almost **3 barrels** of oil, more than 350 cubic metres of natural gas and about half a tonne of coal.

5 reasons we cannot ignore nuclear energy

Nuclear power, which has 20,000 reactor years of experience across the world, has five distinct advantages.

1. From cradle to grave, nuclear energy has the **lowest carbon footprint** and needs **fewer materials** and less land than other electricity source. For example, to produce one unit of energy, **solar** needs more than **17 times as much material and 46 times as much land.**

2. **Uranium in the earth's crust and oceans is more abundant** than gold, platinum and other rare metals. It is going to take us about 100 to 150 years to get through the uranium resources we deem economically recoverable today.

3. Nuclear power **doesn’t rely on the weather**. Well-run nuclear power plants, including for example those in the US, operate at least **two to three times as reliably** for two to three times as many years as intermittent low-carbon sources. As a flexible baseload for wind and solar that provides more energy when it is needed and less when it is not, nuclear power plants displace coal and enable renewables.

4. Each year, nuclear power plants produce a quarter of the world’s low-carbon electricity, saving many lives that would otherwise be cut short by the lethal pollution fossil fuels pump into the air. Nuclear energy is about as safe as solar. It is far safer than coal, gas and oil, and safer than almost every other alternative energy source.

5. It is true that spent fuel is highly radioactive and emits heat. But it is also relatively compact, and extremely carefully managed and regulated. Nuclear energy generation is so efficient that the amount of all spent fuel ever produced would — in theory — fit into 42 Olympic-sized swimming pools. Today, it is carefully stored in pools and dry storage systems or recycled. Countries like Finland and Sweden are close to putting into place deep geological repositories to dispose of spent fuel. France is also progressing in the implementation of a deep geological repository for high-level waste from spent fuel recycling.

Nuclear is one of the safest, cleanest, **least environmentally burdensome** and — ultimately, over the lifetime of a nuclear power plant — one of the cheapest sources of energy available.

But for all of nuclear energy’s positive attributes, there are hurdles to overcome. The accidents at Chernobyl and at the Fukushima Daiichi Nuclear Power Station left long shadows of mistrust and **underinvestment**. The upfront cost of building a nuclear power plant is considerable and budget overruns and long delays have made it more difficult to **gain support for new construction**.

Three levers to catalyze investment in nuclear energy

Three main levers will need to be pulled if we are to triple today’s investment levels and build the nuclear capacity that will help get us to net zero.

Lever 1: Nuclear must be acknowledged for what it is: a reliable, scalable, safe and highly affordable low-carbon source of energy. It must be treated that way when it comes to investment incentives. Today’s energy markets are not the same as those of the 1970s and 1980s. Nuclear needs private investment, even in markets where governments still take on much of the financing. Governments need to shoulder the **risk of the high capital costs at the start**. But that alone is not enough. They need to attract private financing through assured revenues and an enabling investment environment over the longer term. That means levelling the playing field nationally and internationally, including by changing the policies preventing investment in nuclear energy by many key international financial institutions and development banks.

#### **Repurposing ensures fast deployment.**

**Abdussami 24** [Muhammad R. Abdussami, M.A. in Nuclear Engineering from Ontario Tech University & PhD from University of Michigan, June 2024, Investigation of potential sites for coal-to-nuclear energy transitions in the United States, Energy Reports, https://www.sciencedirect.com/science/article/pii/S2352484724002993, Willie T.]

1.2. Literature review

The U.S. government has undertaken various initiatives to assess the potential for coal-to-nuclear (C2N) transitions at coal sites across the country. Hansen et al. drafted an extensive report for the U.S. Department of Energy (DOE) that examined key factors influencing viable transitions for a hypothetical coal plant, considered the techno-economic aspects of C2N conversions, and evaluated the potential effects on local communities during this transition (Hansen et al., 2022). Similarly, Griffith et al. investigated different nuclear reactor technologies and provided **valuable insights** into the considerations for siting and replacing coal plants with nuclear alternatives (Griffith, 2021). A few technical studies have also been carried out in the field of C2N transitions. One investigation (“Gone with the Steam How new nuclear, 2021) discovered that repurposing coal plants with advanced reactors could offer economic advantages and benefits for host communities compared to renewable energy generation. A technical report published by NuScale SMR technology highlighted the capability of NuScale SMR technology to **repurpose retired coal plants** while **ensuring the economic stability** of communities and workers (“An Ideal Solution for Repurposing U.S, 2021). Bartela et al. conducted a case study on a 460 MWe supercritical coal-fired plant in Poland, demonstrating the techno-economic benefits of replacing it with a nuclear reactor incorporating thermal energy storage (Bartela et al., 2022), (Bartela et al., 2021). Furthermore, Lukowicz et al. performed a techno-economic analysis on the same Polish coal plant, proposing the replacement of the plant's steam cycle with a small-scale modular Pressurized Water Reactor (PWR) (Łukowicz et al., 2023). Simonian et al. evaluate the potential of C2N transition at the Limestone coal plant in Texas, comparing small modular, high-temperature gas-cooled, and molten salt nuclear reactor technologies. Each technology's pros and cons are weighed against cost, risk, and C2N integration complexity. The study concludes no one-size-fits-all solution exists for C2N transitions, and specific nuclear designs and transition schemes must be carefully considered for each project based on technical specifications and feasibility (Simonian and Kimber, 2023). Notably, although these studies focused on specific candidate coal plants, comprehensive siting analyses for C2N transitions were not addressed.

The potential for advanced nuclear reactors to replace coal plants has been discussed in (“Coal-to-Nuclear Transitions, 2024), **emphasizing their compatibility** with variable renewable technologies and their capability to provide both electricity and process heat. The document (“Coal-to-Nuclear Transitions, 2024) examines economic impacts, job creation, and revenue benefits in host communities, noting **significant increases in employment and income** following a coal-to-nuclear transition. It discusses workforce requirements, educational needs, and training for transitioning workers, outlining the overlap and distinct roles between coal and nuclear plants. Policy and funding aspects, including **tax incentives** and loans, are also addressed, with a focus on achieving net-zero emissions targets by 2050 and supporting disadvantaged communities. The document emphasizes the critical role of utilities in managing transitions and presents a comprehensive outlook on infrastructure reuse and community engagement strategies for successful coal-to-nuclear conversions. In another paper, the advantages of repurposing existing site infrastructure, including transmission infrastructure, environmental permits, and water usage rights, have been examined. Repowering coal plant sites with nuclear power offers **clean, reliable, and dispatchable energy**, addressing the twin challenges of decommissioning and transitioning to low-carbon energy sources. The paper guides utilities through the key considerations and steps involved in evaluating and repurposing coal plant sites for advanced nuclear generation, focusing on the potential to retain jobs, tax bases, and community support.

In contrast to the technoeconomic analyses described above, the siting of advanced nuclear reactors within operating or retired CPPs has received relatively little attention in the literature. Belles et al. conducted an analysis using the Oak Ridge Siting Analysis for Power Generation Expansion (OR-SAGE) tool to evaluate the suitability of 13 coal power plants in the Tennessee Valley Authority (TVA) service territory for the deployment of advanced nuclear reactors (Belles et al., 2013). A similar approach was adopted in another study (Belles et al., 2021), where OR-SAGE was utilized to assess the retrofitting of advanced nuclear reactors in existing or retired coal plants. Furthermore, Omitaomu et al. employed the OR-SAGE tool to investigate the siting of advanced nuclear reactors across the contiguous United States (Omitaomu et al., 2022). In a separate study, Toth et al. employed the Advanced Nuclear Site Locator (ANSL) tool to evaluate 304 coal sites in the U.S., identifying **79** potentially feasible sites for coal-to-nuclear transitions (Toth et al., 2021). However, they reported that state-level policies could pose challenges to the demonstration of advanced nuclear reactors. Therefore, a comprehensive assessment of all coal plants in the United States, encompassing operational and retired facilities, is necessary to gain an understanding of the most suitable coal sites for transitioning to nuclear power. While the existing literature provides some valuable insights into the siting potential of advanced nuclear reactors in coal plants, the number of studies on this subject remains limited.

1.3. Contribution

This paper aims to assess the feasibility of converting each operational coal site to nuclear power using a tool called Siting Tool for Advanced Nuclear Development (STAND). The studied coal plants are classified into two different groups (Group-01 and Group-02) based on their capacity. Since advanced nuclear reactors are divided into various classes, such as micro-reactors, medium-scale reactors, and Small Modular Reactors (SMRs), it is necessary to categorize coal plants accordingly to match their capacity for a smooth transition to nuclear power. Categorization will also help in presenting the research findings and data clearly, considering the substantial amount of data involved in the analysis. To conduct this analysis, our first step was to gather information on all operational coal sites in the U.S. until January 2023. The operational coal sites are the focus of this study to **take advantage** of the existing Balance of Plant (BOP) equipment, such as transmission lines and power system protection components, which can **reduce construction time and costs**. Analyzing operational coal plants will also guide policymakers, state-level governments, and energy modelers in determining the prioritization of coal plant retirements. Furthermore, we limit our study to operational coal sites in the U.S. as many retired coal sites lack the necessary technical infrastructure for an attractive coal-to-nuclear transition. Next, we classify all operational coal sites into two clusters based on their nameplate capacity. The CPPs located in non-contiguous states (e.g., Alaska and Hawaii) are not considered due to the lack of sufficient data in STAND. Each cluster is then individually simulated in STAND using selected attribute values, as mentioned in Section 2, specifically in Table 1, Table 2, Table 3. Section 3 discusses the clustering of CPPs. Section 4 provides additional information about the STAND tool. Section 5 presents the results of the study, while Section 6 concludes the study with discussion. This paper presents a comprehensive approach for utilizing STAND in evaluating the feasibility of transitioning from coal to nuclear energy across the U.S. The detailed results and investigation will provide a clear idea on which factors one should consider for a particular region/area to C2N transitions.

#### **Scenario ONE is CLIMATE CHANGE.**

#### **Nuclear energy is key for climate goals.**

**Matthew 22** [M.D. Matthew, Professor @ Saintgits College of Engineering (India), January 2022, Nuclear energy: A pathway towards mitigation of global warming, Progress in Nuclear Energy, https://aben.com.br/wp-content/uploads/2022/02/Nuclear-energy-a-pathway-towards-mitigation-of-global-warming.pdf] sumzom

The clean energy transition means shifting from fossil energy to energy resources that **release little or no greenhouse gases** such as nuclear power, hydro, wind and solar. About a **third of the world’s carbonfree electricity** comes from **nuclear energy.**

Nuclear power has a **great potential** to contribute to the 1.5 ◦C Paris climate change target. Nuclear power plants produce **no greenhouse gas** emissions during their operation; only very low emissions are produced over their full life cycle. Even after accounting for the entire life cycle from mining of nuclear fuel to spent fuel waste management, nuclear power is proven to be a low carbon electricity source. During operation and maintenance, nuclear power plants produce different levels of solid and liquid waste and are **treated and disposed-off safely**. While conventional fossil-fueled power plants cause emissions almost exclusively from the plant site, the majority of greenhouse gas emissions in the nuclear fuel cycle are caused in processing stages upstream (exploration and processing of the uranium ore, fuel fabrication etc.), and downstream from the plant (fuel reprocessing, spent fuel storage etc.). Over the course of its life-cycle, the amount of CO2-equivalent emissions per unit of electricity produced by nuclear power plants is comparable with that of wind power, and **only one-third** of the emissions by solar. The greenhouse gas emissions correspond to 10–15 gm of CO2 per kilowatt hour electricity produced in comparison with the emission from a fossil fueled plant of 600–900 gm, 15–25 gm from wind turbines and hydroelectricity, and around 90 g from solar power plants (Fig. 8) (Carbon Dioxide Emissions, 2021).

Nuclear power delivers reliable, affordable and clean energy to support economic growth and social development. **Without a larger role for nuclear energy, it would not be possible to combat climate change.**

Nuclear power can be **deployed on a large scale**. So, nuclear power plants can directly replace fossil fueled power plants. As of end December 2020, global nuclear power capacity was 393 GW(e) and accounted for around 11% of the world’s electricity and around 33% of global low carbon electricity. Currently, there are 442 nuclear power reactors in operation in 32 countries. There are 54 reactors under construction in 19 countries, including 4 countries that are building their first nuclear reactors according to the IAEA reports (Nuclear Power Proves its, 2021; Climate Change and Nuclea, 2020a, 2020b). Nuclear power is reducing CO2 emissions by about **two gigatons per year**. Therefore, nuclear power will be imperative for achieving the low carbon future. In France, nuclear power plants accounted for 70.6% of the total electricity generation in 2019, the largest nuclear share for any industrialized country. About 90% of France’s electricity comes from low carbon sources (nuclear and renewable combined). Nuclear power contributes 20% of electricity generation in the United States over the past two decades and it remains the single largest contributor of non-greenhouse-gas-emitting electric power generation out of 1,117, 475 MWe total electricity generating capacity of which 60% is from fossil fuel.

The second-largest source of low carbon energy in use today is nuclear power, after hydropower. Nuclear power plants provide **continuous and stable** energy to the grid whereas solar and wind energy require back-up power during their output gaps, such as at night or when the wind stops blowing. The International Panel on Climate Change (IPCC) has proposed at least doubling of nuclear power generation by 2050 to meet the Paris agreement. Nuclear power has compensated about 60 Gt of CO2 emissions over the past 50 years, nearly equal to **2 years** of global energy-related CO2 emissions and can help to conquer the challenges of climate change.

Existing reactors and future advanced nuclear technologies, like Small Modular Reactors (SMRs), can meet base load power needs and also **operate flexibly** to accommodate renewables and respond to demand. SMRs are a recent concept to accelerate the construction and commissioning of large nuclear power projects. By adopting the concept of modular manufacture of components, significant reduction in on-site construction time can be achieved. This can also help in reducing the capital costs. Several types of SMRs are currently under development and these offer improved economics, operational flexibility, enhanced safety, a wider range of plant sizes and the ability to meet the emerging needs of sustainable energy systems. Some of these reactors are designed to operate up to 700–950 ◦C (for gas cooled reactors) compared to LWRs, which operate at 280–325 ◦C. The electrical efficiency is higher and it can supply high temperature heat to industrial processes. High temperature SMRs can generate hydrogen through more energy efficient processes such as high temperature steam electrolysis or thermochemical cycles. Their smaller size and easier siting are expected to be a better fit for most non-electric applications, which require an energy output below 300 MWe.

#### **Climate change is existential.**

**Nogue 23** [Sandra; Lecturer in Paleoenvironmental Science @ the University of Southampton; 3-23-2023; OUP Academic; “Catastrophic climate change and the collapse of human societies,” https://academic.oup.com/nsr/article/10/6/nwad082/7085016; DOA: 3-24-2025] nikhil \*\*brackets in original\*\*

The scientific community has focused the agenda of studies of climate change on lower-end warming and simple risk analyses, because more realistic complex assessments of risk are more difficult, the benchmark of the international targets is the Paris Agreement goal of limiting warming to <2°C, and the culture of climate science is to try to avoid alarmism [1]. Current fires, prolonged droughts, floods and heat waves, together with the consequent **food insecurity**, **civil unrest** and **migrations**, however, are opening the eyes not only of most scientists but also of most people all over the world to the need for considering, at least, the potential catastrophic effects of the collapse of ecosystems and society due to the current **emergency** of climate change.

The projections for the climate of the coming decades are, as we all know, worrying. The worst-case scenarios in the 2022 Intergovernmental Panel on Climate Change (IPCC) report project temperatures by the next century that last occurred in the Early Eocene, reversing 50 million years of cooler climates within two centuries. The Pliocene and Eocene provide the best analogues for near-future climates [2]. Climates like those of the Pliocene are likely to prevail as soon as **2030** and unmitigated scenarios of emissions of greenhouse gases (GHGs) will produce climates like those of the **Eocene** for the coming decades. This situation is particularly alarming because human societies are locally adapted to a specific climatic niche with a mean annual temperature of ∼13°C [3]. We can thus logically expect that current and future warming may **easily overwhelm** societal adaptive capacity.

These climate projections could be even more detrimental if models would not neglect, as they currently do, **feedback in the carbon cycle** and potential **tipping points** that could generate higher GHG concentrations [4]. Examples include the apparent slowing of dampening feedbacks such as the natural carbon-sink capacity [5,6], the loss of carbon due to increasing frequencies and intensities of fire at northern latitudes [7], **droughts and fires** in the Amazon [8] or the thawing of Arctic permafrost that releases methane and CO2 [9]. This feedback is also likely not proportional to warming, as is sometimes assumed. Instead, abrupt and/or irreversible changes may be triggered at a temperature threshold [7]. Particularly worrying is a ‘tipping cascade’ in which **multiple tipping elements** interact in such a way that tipping one threshold increases the likelihood of **tipping another** [4,10].

Climate change also interacts with **other anthropogenic stressors** such as changes in **land use**, loss of **biod**iversity, **nutrient imbalances**, **pollution** and an **overuse** of available resources that are crossing the planetary safety boundary limits and operating as a possible **catastrophic** mix. This mix may exacerbate society vulnerabilities and cause multiple indirect stresses such as economic damage, loss of land and water, and food insecurity that can merge into system-wide synchronous failures. These cascading effects are not only biophysical or biogeochemical, but they also affect human society, generating **conflicts**, **political instability**, systemic financial risks, the spread of **infectious diseases** and the **risk of spillover**. For example, there is evidence that the 2007−10 drought contributed to the conflict in Syria [11].

Anthropogenic climate change interacting with these other stressors could thus cause a global catastrophe, in a **worldwide societal collapse**. Kemp et al. [1] have reminded us that although we have reasons to suspect it, such potential collapsing futures are rarely studied and poorly understood. The closest research is the search for evidence of tipping dynamics and estimating thresholds, timescales and impacts of potential tipping points [4]. We advocate for considering them while using the available knowledge acquired from historical and prehistorical examples of local and regional collapses, transformations and resilience of human societies also driven by climate and unsustainable use of resources (Fig. 1).

#### **Scenario TWO is PEAK OIL.**

#### **Peak oil guarantees economic collapse --- only accelerated transition solves.**

**Ahmed 23** [Nafeez Ahmed, PhD in International Relations from the University of Sussex’s School of Global Studies, 3-29-2023, America’s Fossil Fuel Economy is Heading for Collapse – It Signals the End of the Oil Age, resilience, https://www.resilience.org/stories/2023-03-29/americas-fossil-fuel-economy-is-heading-for-collapse-it-signals-the-end-of-the-oil-age/, tristan]

US oil production is about to peak, but the world is unprepared for the tremendous economic and political consequences. The only path through is **energy and economic transformation**.

The global economy is currently teetering **on** the **edge** of a banking crisis. The IPCC has just released its final major report warning that global carbon emissions need to peak and decline immediately if we are to avoid plunging into dangerous global warming by breaching the 1.5C ‘safe limit’. And in recent weeks and months, industry leaders have announced that the US shale oil and gas **revolution is over.**

Yet few if anyone is talking about why these things are happening at the same time, and what they really mean.

One of our biggest problems is that we tend to think in silos and sectors. But in the real world, the sectors we assume operate separately are in fact **fundamentally interconnected**. We ignore and downplay these systemic interconnections at our peril.

The persistence of global inflation has taken many economists by surprise. While they recognise that the impact of Russia’s war in Ukraine on energy and food supplies has been the biggest driver, that silo-ed assumption has led to a failure to understand why inflation is unlikely to simply disappear anytime soon.

We have good reason to believe that the underlying drivers of inflation go beyond just the war in Ukraine. Although it’s extremely difficult to quantify, climate change and environmental degradation is driving inflation by eroding agricultural productivity leading to higher food costs. The impact of extreme weather events is also creating larger and larger damages to infrastructure which in turn is incurring greater costs. As these costs feed into the system, the supply of goods and services becomes more expensive.

Less difficult to quantify is the fact that inflation is historically linked to energy price hikes. And there is mounting evidence that the world is experiencing a major shift in the global fossil fuel system that entails rising costs and diminishing returns, which will end up having a major inflationary effect for far longer and deeper than conventionally assumed.

The end of the shale boom

Since late last year, there have been a growing number of reports pointing out that the US shale revolution is coming to an end. Yet the massive global consequences of this are not being discussed.

“US Shale Boom Shows Signs of Peaking as Big Oil Well **Disappear**” read one headline in the Wall Street Journal. “The **aggressive growth era** of US shale is **over**,” Scott Sheffield, CEO of top independent shale firm Pioneer told the Financial Times. “The shale model definitely is no longer a swing producer.” And according to Bloomberg: “The specter of peak oil that haunted global energy markets during the first decade of the 21st century is once again rearing its head”.

US **industry executives are** now **openly acknowledging** that US oil production is likely to peak within the next five or six years, or perhaps in 2030. But there is mounting evidence that the peak will come much earlier, with some industry observers pinpointing its arrival as early as within the **next one or two years.**

What’s extraordinary about these admissions is how little they are impacting public debate. The implications are seismic. They contradict bullish overinflated forecasts of the industry made two decades ago – in 2005, for instance, Washington DC think-tank RAND Corp was forecasting that the US had enough shale oil to last some 400 years; and in 2012, a senior ExxonMobil executive claimed that the US has “about 100 years of natural gas supply”.

These grand claims were often breathlessly reported as unimpeachable fact by some of the most respected media institutions in the world.

Naysayers (like myself) warning that shale oil and gas would offer at best a temporary boost that was bound to peak and decline in the near-term with major global economic consequences, were dismissed as ‘doomers’.

Now, it turns out, we were right all along.

Mistakes of forecasting

That’s not to say that the traditional ‘peak oilers’ at the time were spot on. They wrongly expected that following the plateauing of conventional oil around 2005, oil prices would rocket up permanently into triple digits as global oil production would go into terminal decline. That didn’t happen. Instead, global demand shifted to the more expensive forms of unconventional oil and gas – especially US shale – which made-up much of the short-fall as conventional oil production slowed down.

But this was a recessionary environment, so global demand was much lower than expected. The massive 2005-2008 global oil price spikes helped induce a banking collapse. After the 2008 financial crash, this meant that there was much less demand for oil – but as oil production projects are planned years in advance pegged to expectations of demand, the oil just kept pumping despite much lower demand due to economic recession.

The result was a glut of shale oil and gas on world markets that allowed oil prices to drop and fuelled widespread belief in a new era of ‘Made in America’ cheap oil.

The US shale boom had a good run, no doubt about it – but its ‘healthy’ lifespan appears to be around two decades. If US shale oil and gas is about to peak and decline in the next few years, what does this mean for the US and global economy?

Coming economic contraction

Given that the US shale revolution played the key role in keeping global oil prices down and lubricating the energy requirements of continued economic activity, the retraction of the US shale revolution will have **massive economic impacts**.

US production has accounted for around **70% of the total increase** in global oil capacity since 2019, and 75% of growth in liquified gas supplies. So as US shale oil and gas peaks, plateaus and declines, global oil and gas production **will do so too very shortly after.**

Gulf oil and gas producers, however, will not be able to step-in to fill the shortfall. US oil production is currently averaging around 11 million barrels per day (mbd).

A 2022 analysis of production data among the Organisation of Petroleum Exporting Countries (OPEC) which include the biggest powerhouses such as Saudi Arabia and the UAE, suggests that the maximum OPEC could collectively increase production is around 4.5 mbd – that is, **less than half of current US shale production.**

It’s also not clear how long OPEC can deploy spare capacity to maintain maximum levels of production. This suggests that OPEC will not be able to meaningfully fill the supply gap as US shale declines, which is a clear indicator that total global oil production will eventually begin to peak and decline.

In 2017, I assessed these trends in Failing States, Collapsing Systems. I predicted that US oil and gas production would probably peak and plateau **around 2025**, and that major Middle East producers would peak and plateau around the 2030s. This scenario now appears to be **unfolding before our eyes**. Yet no one is talking about it.

The near-term **economic and financial consequences** will be devastating, and they could lead to permanent long-term consequences without significant transformative action. The impact on the US economy will be profound.

Shale production accounted for **10% of GDP growth** in the United States from 2010-2015, which means that the next decade of shale’s plateauing and decline will gradually **wipe this** out. This will be experienced as a protracted inflationary economic crisis which, in turn, will contribute to volatility in global financial markets. Pundits will likely fail to understand these systemic interlinkages, focusing instead on failing banks, financial institutions and debt, without understanding its energetic triggers.

All this implies that we are **sleepwalking into a global energy crisis** that will, without accelerating the clean transformation of the energy system, create severe economic and financial consequences by undercutting the fundamental energetic basis of global economic flows. This will compound accumulated vulnerabilities in the banking system linked to unsustainable forms of debt.

The reverberations and bailouts seen in the cases of the Silicon Valley Bank, Credit Suisse and others are merely the opening cracks, that will become widening fissures in the absence of root-and-branch economic restructuring linked to the rapid development of a new energy system.

While that new system is still emerging, it is perhaps unavoidable that we will hit a number of bottlenecks. The danger is that instead of using these bottlenecks to restructure and adapt positively, we may end up regressing, with a loss of capital and energy that forestalls the full potential of transformation.

The window for action is extremely short: we need to act within this decade. Along the way, we need to be aware of the major trends which are likely to emerge as a result of the end of the US shale boom:

1. The illusion of cheap oil is evaporating

While we may still see fluctuating prices, it is becoming clearer that the glut of cheap oil this last decade was not a permanent feature of the energy system, but a temporary symptom of highly specific circumstances as the energy system moves deeper into a state of increasing inputs and diminishing returns. The immediate impact of the peak and plateau of US shale will be sustained high oil prices.

2. The near-term beneficiaries of this will be Gulf oil and gas producers

They currently appear to be the only fossil fuel energy suppliers with sufficient capacity to maintain production. They will therefore not only begin to dominate market share, they will also of course continue to reap higher profits from this more advantageous market position amidst high oil prices.

3. Some capital will move into OPEC for safety, but this is a mirage

Just as this last decade created the illusion of fossil fuel abundance due to the US shale boom, we may see that OPEC’s near-term ability to ramp up spare capacity as shale production declines perpetuates this illusion. We can expect to see lots of bullish statements from Gulf oil producers vindicating grand plans to expand their oil and gas production. Capital will move rapidly into OPEC countries, seen as a last safe space for investors looking for stability and growth. However, OPEC producers will also begin experiencing their twilight very shortly after the decline of US shale, which means that investors will begin to make serious losses as a result far sooner than they imagine.

4. Oil prices will **fluctuate within a higher range** as US shale peaks

While we can expect significant oil price volatility due to the recessionary impact of high oil prices which would lower demand and therefore allow prices to drop, as we move further into the era of plateau and decline across US and OPEC production, the overall decline in supply is likely to lead oil price fluctuations to narrow within a far higher range which will become a ‘new normal’ as long as oil demand remains high. This may also incentivise near-term conviction in the idea that new oil and gas investments are economical. That would be a colossal mistake, though, as we will see below due to coming reductions in oil demand in the latter half of this decade that will ameliorate high prices and make fossil fuel enterprises increasingly unprofitable.

5. We can expect heightened political polarisation

Incumbent industry ideology will likely blind many energy actors from recognising the writing on the wall – which explains the regressive self-defeating actions of the Biden administration in committing to Arctic drilling. This is like betting on the losing horse after being told it’s about to be overtaken by cars. It illustrates the power of America’s oil lobbies in their last ditch desperate attempt to stay alive on the back of taxpayer subsidies – flying in the face of hard economic realities (a few years ago I broke the story of the British military study which concluded that Arctic drilling was pointless for economic reasons because the costs are so high and returns so low as to make it commercially infeasible). That in turn suggests the political battleground between fossil fuel lobbies and clean energy advocates will become more fraught as the incumbency seeks to double-down in demanding more government subsidies. **Millions of jobs** will be at risk as the US shale industry declines, and this could create further negative economic and cultural consequences as the US returns to net import status.

6. Clean energy transformation will be critical to stabilise the global **economy and restore prosperity**

The **only viable pathway** through this crisis will be to accelerate the clean energy transformation focused on the deployment of exponentially improving technologies which are already scaling because they are cost-competitive with fossil fuels – namely, solar, wind and batteries. This will lay the groundwork for other potential applications such as e-fuels or green ammonia from green hydrogen. This transformation is already underway, and provides the opportunity for the US and others to produce larger quantities of energy at a fraction of the costs of fossil fuels. In Rethinking Climate Change, a RethinkX report for which I was contributing editor, we found that even in the absence of appropriate policy-decisions and major institutional barriers, economic factors will inevitably drive incumbent industries to collapse by 2040 as they are replaced by new solar, wind and battery systems. Unfortunately, while this is far faster than conventional analysts acknowledge, this is **not fast enough** to avoid dangerous climate change.

#### **It’s irreversible, and instant.**

**Towne 09** [Gorden Towne, scholar @ Boston University A&S Writing Program, 2009, Peak Oil: Priorities in Alternative Energy Development, Boston University, https://www.bu.edu/writingprogram/files/2009/11/wrjournal1towne.pdf, Willie T.]

As more oil is extracted from existing wells, it also becomes **more difficult** to locate the remaining oil deposits. Newly discovered oil fields generally contain **significantly lower quantities** of oil than past discoveries, based on the principle that the bigger deposits are easiest to find, and thus were found and harvested first. Thus, the problem of diminishing oil production from a single field over time is compounded by the fact that it becomes **increasingly costly** to locate progressively smaller oil deposits. Modern oil exploration is conducted using **seismic detectors** aboard large trucks or **ocean-going ships**.11 These oil-prospecting vehicles have **high operating costs** per unit area explored, so as oil becomes more scarce, the overhead cost for locating any one deposit increases. When oil becomes sufficiently scarce and expensive to locate and extract, the amount that can be produced will begin to decline year over year. The point of transition from increasing to decreasing production is known as the oil peak.

The economic, political, and sociocultural implications of peak oil, when it occurs, will be **dramatic and pervasive**. At the peak and **immediately thereafter**, burgeoning world oil demand will surpass the quantity that can possibly be supplied. This discrepancy will cause the cost of oil to **skyrocket**, which will be readily visible in the price at the pump. Because transportation is embedded in the cost of nearly all goods and services, rising fuel costs will place direct **pressure on a broad range of businesses**. This effect will manifest itself in increasing unemployment, along with rising consumer costs in everything from food to clothing and electronics. Domestically, the resulting ripple effect will be sufficient to set the economy on a **cycle of stagflation**, that is, simultaneous economic recession and monetary inflation. On its surface, this is not dissimilar from the effects of previous oil shortages, most notably that resulting from the **OPEC embargo** of the **early 1970s**.1213 In this instance, a temporary, artificial supply shortage was sufficient on its own to catalyze a cycle of stagflation, sending the U.S. economy into recession. In the case of peak oil, however, once this cycle begins, oil production will only continue a downward trend. In an unmitigated situation, this will cause the supply-and-demand discrepancy to grow ever wider. Where previous fluctuations in oil supply have triggered cyclic rises and falls in domestic economic health, problems spawned by falling oil supply will only worsen as production continues to decrease.

#### **Nuclear energy insulates shocks.**

**Lee 10** [Chien-Chiang Lee, Professor of Finance @ National Sun Yat-sen University (Kaohsiung, Taiwan) & Ph.D. in International Economics @ Chung Cheng University, 6-24-2010, Nuclear energy consumption, oil prices, and economic growth: Evidence from highly industrialized countries, Energy Economics, https://sci-hub.ru/10.1016/j.eneco.2010.07.001, Willie T.]

This study utilizes the Johansen cointegration technique, the Granger non-causality test of Toda and Yamamoto (1995), the generalized impulse response function, and the generalized forecast error variance decomposition to examine the dynamic interrelationship among nuclear energy consumption, real oil price, oil consumption, and real income in six highly industrialized countries for the period 1965–2008. Our empirical results indicate that the relationships between nuclear energy consumption and oil are as substitutes in the U.S. and Canada, while they are complementary in France, Japan, and the U.K. Second, the long-run income elasticity of nuclear energy is larger than one, indicating that nuclear energy is a luxury good. Third, the results of the Granger causality test find evidence of unidirectional causality running from real income to nuclear energy consumption in Japan. A bidirectional relationship appears in Canada, Germany and the U.K., while no causality exists in France and the U.S. We also find evidence of causality running from real oil price to nuclear energy consumption, except for the U.S., and causality running from oil consumption to nuclear energy consumption in Canada, Japan, and the U.K., suggesting that changes in price and consumption of oil influence nuclear energy consumption. Finally, the results observe transitory initial impacts of innovations in real income and oil consumption on nuclear energy consumption. In the long run the impact of real oil price is relatively larger compared with that of real income on nuclear energy consumption in Canada, Germany, Japan, and the U.S.

1. Introduction

During the two energy crises in the 1970s, the price of oil **doubled, even tripled** in some countries, resulting in an increase of production cost and sharply reducing export competitiveness, which may have reduced imported-energy-dependent countries' economy performance and international competitiveness. Fossil fuels including coal, oil, and gas nowadays provide **85% of energy needs**, and fossil-fuelled economic growth is the **main factor for global warming** through the release of carbon dioxide (CO2) into the atmosphere. In December 1997 the third session of the Conference of Parties to the United Nations Framework Convention on Climate Change (UNFCCC) in Kyoto, Japan adopted the Kyoto Protocol. Annex I countries agreed to reduce their collective greenhouse gas emissions by 5.2% from their 1990 level by 2008 to 2012. The U.S. President Obama's New Energy for America plans to reduce 10 million barrels of oil consumption per day by 2030 and to cut the country's collective greenhouse gas emissions by 80% from the 1990 level by 2050.

To combat these energy and environmental configurations, one of the important priorities of energy and environmental policy is to **diversify the sources of energy** and to find a **secure, cheap, and nonGHG**-emitting energy supply (Fiore, 2006; Vaillancourt et al., 2008; Wolde-Rufael, 2010). As noted by the International Energy Agency (IEA, 2008), nuclear energy may **answer these conditions**, as it **reduces the instability** of oil prices, the dependence on oil imports for many countries, and greenhouse gas emissions. Therefore, nuclear energy (non-carbon energy) may be a **crucial substitute** energy for oil, and whether imported-energy-dependent countries can adopt nuclear energy to replace the majority of fossil fuels in their economy has become an important issue

#### **Absent action, world war ensues.**

**Bunzel 18** [Theodore Bunzel; Head of Lazard Geopolitical Advisory; 5-30-2018, "Do High Oil Prices Mean More International Conflict?", American Interest, https://www.the-american-interest.com/2018/05/30/do-high-oil-prices-mean-more-international-conflict/] sumzom

Does the relationship between oil prices and Russian behavior to which Bush alluded hold true? The higher the price of oil, the more aggressive Russia becomes? And what about other petrostates? Might it be true for those as well?

We may soon have more evidence for the proposition. Oil prices are brushing off 2016 lows and hitting three-year highs. Brent crude has been hovering above $70 a barrel since April, up from lows of around $30 in early 2016, fueled by OPEC production cuts and rising geopolitical tensions (over issues like the Iran deal). Though nuances, complications, and exceptions abound, the academic and historical evidence on balance tells us that, as we transition from a lower to a higher oil price regime, we can generally expect a darker geopolitical outlook. As rising oil revenues gives Russia, Saudi, Iran, and other oil-exporters an **added sense of confidence**, it may at least selectively inflame interstate tensions and lead to more aggressive behavior. That possibility, alongside an increasingly **hawkish U.S. national** security team and a President who appears to feel rather “unchained” of late, points to a potentially combustible mix just ahead.

It is generally taken for granted that aspects of geopolitics can function as a key input into oil prices. Trump’s mere threat of a U.S. strike in Syria, for example, caused oil to spike by 2 percent on April 11. In addition to short-term effects, geopolitical competition can influence prices in other ways. To give just one general example, as Soviet power spread into parts of the Third World after the independence era, some states felt safer nationalizing their oil industries to escape Western company control (Iraq in 1961, for example), and prices rose as a consequence.

But the relationship may also work the other way around: Oil prices can also be a key input into geopolitics. Many studies have demonstrated that oil prices have a direct effect on the domestic stability of petrostates. This makes ample intuitive sense: Higher prices **fill public coffers**, allowing governments to **palliate needy populations** and **potential elite opposition groups** by dispensing more largesse. Some regime elites may reason that a firmer grip on power may free them to carry out more assertive foreign policies without fear of being undermined at home.

There are, however, several complications to this general intuition. Some states already have sufficiently buoyant revenues relative to their small populations to satisfy their publics and feed clientelistic networks. Providing largesse can also backfire if prices drop; taking away something valuable that people have grown used to is a dangerous game, especially when elites aren’t ready to play it. And then of course there is the famed “oil curse”: For all sorts of reasons, from “Dutch disease” economic distortions to the derangement of normal citizen-state relationships, oil riches can in time undermine regimes, weakening and even destroying them.

That said, a more recent body of research has empirically demonstrated the intuitive twin of this conclusion: Higher prices cause greater interstate aggression by oil-producing countries. Why would this be the case? Greater oil revenue flushes petrostates with confidence and also cash that they can put toward military spending or foreign adventures. To take one obvious example, we need only look to Iran’s using its oil revenue to **fund proxy groups** such as Hamas and Hezbollah. Furthermore, military spending by one regional oil producer can beget spending by others, fueling regional **arms races** that can make **aggression** and conflict by **miscalculation** more likely. The onset of the **Iran-Iraq War** in September 1980 may be a **prime example** of that dynamic.

Most prominent among the empirical studies is Cullen S. Hendrix’s 2014 paper, which shows a statistically significant relationship between higher oil prices and “dispute behavior” (military actions short of actual war) by oil-exporters. (Hendrix also summed it up nicely in this Washington Post piece.) He found that “all things being equal, a one standard deviation ($18.60) increase in the price per barrel of oil from the sample mean ($33.81) is associated with a **13 percent** increase in the frequency of [dispute behavior]” in oil-exporting states. He also found that, above $77 a barrel, oil-exporters are significantly more dispute prone than non-oil exporters.

Hendrix also explores the potential complication of reverse causality: Could dispute behavior by oil-exporting countries be driving prices higher, rather than the other way around? A key analytical consideration here is timing. We can all agree that geopolitical activity affects prices in the short-term (such as the Syria example mentioned above), but is this reverse causality true on a sustained basis? Parsing out long-term signal from short-term noise, Hendrix examines whether elevated aggregate dispute behavior affects oil prices at the yearly—rather than daily or weekly—level, and finds that this relationship does not hold. His explanation here is that other players typically step in to redress markets: “While dispute behavior may drive prices changes in the short term . . . the **strategic significance** of oil prices and oil-exporting states encourages major powers to act in ways that stabilize markets, either through market intervention . . . or **direct, armed intervention**.”

Jeff Colgan of Brown University has also touched on this topic, finding through his research that oil has fueled—in some way—**one quarter to one half of interstate wars since 1973**. He also notes that oil-producers are **50 percent more likely** to engage in conflict than non-oil producers. Colgan identifies eight, non-mutually exclusive causal mechanisms for how oil fuels international conflict, most of which are **implicitly exacerbated** by higher prices. They are: “(1) **resource wars**, in which states try to **acquire oil reserves by force**; (2) petro-aggression, whereby oil insulates aggressive leaders such as Saddam Hussein or Ayatollah Ruhollah Khomeini from domestic opposition and therefore makes them more willing to engage in risky foreign policy adventurism; (3) the externalization of civil wars in oil-producing states (“petrostates”); (4) financing for insurgencies—for instance, Iran funneling oil money to Hezbollah; (5) conflicts triggered by the **prospect of oil-market domination**, such as the U.S. war with Iraq over Kuwait in 1991; (6) clashes over control of oil transit routes, such as shipping lanes and pipelines; (7) oil-related grievances, whereby the presence of foreign workers in petrostates helps extremist groups such as al-Qaeda recruit locals; and (8) oil-related obstacles to multilateral cooperation, such as when an importer’s attempt to curry favor with a petrostate prevents multilateral cooperation on security issues.”

Though he doesn’t substantiate statistically that higher prices lead to more conflict through these channels, he implies it heavily. For example, he writes that, “the low oil prices of the 1990s have given way to higher and more volatile prices, increasing the magnitude of the consequences one can expect from oil-conflict linkages.”

While the emerging academic evidence may validate the claim that higher oil prices lead to more aggression, the historical and anecdotal evidence is somewhat mixed, and understandably so. Oil price is clearly only one of many inputs into foreign policy decision-making, and an indirect one at that. No leader thinks, “Now that oil is at $X, I’m going to invade my neighbor.” Context obviously matters, too: No one imagines that Ecuador or Norway is going to invade or try to blackmail a neighbor just because spot prices rise 15 or 30 percent in a given six-month period. Price levels seep into decision-making more subtly, affecting interlocking beliefs about strategic behavior generally and specific cases more particularly; they may fuel self-confidence by shoring up budget outlooks and funding the tools of more aggressive behavior in contexts where such behavior could conceivably make sense.

Moreover, there are many contravening (and occasionally countervailing) complications. Prominent among these is the fact that low oil prices can incentivize states to “wave the flag” in order to distract from domestic difficulties—so the impact of low oil prices might lead to more aggressive behavior in some cases. That suggests that neither high nor low prices per se may be the trigger affecting behavior, but rather notable changes in price that become politically salient in one way or another.

And there’s also the tricky issue of timing: Over what timeframe does increased oil revenue fuel aggression? Is it in anticipation of higher prices, in direct response to the current pricing levels, or is there more of a lag in effect as oil revenue slowly shores up—or is expected to shore up—budgets and military spending over time? The answer might depend on specific cases and leadership cadres.

There is also a scaling problem. If a 20 percent rise in oil prices makes a more assertive foreign policy more likely in a given country, does a 40 percent rise make it twice as likely? Or put differently, how much of a difference in price, and presumably in expected revenues, does it take to cross a threshold where it might have an impact on decision-making? Are there multiple thresholds?

Russia **exemplifies these issues**. Taking the same long view as George W. Bush in his interview, it seems self-evident that rising oil prices and higher government revenues over the course of the 2000s **gave Putin confidence**, funded military expansion and modernization, and helped enable Russia’s **most revanchist tendencies**. Between 2003 and 2013, **Russian military expenditure doubled** as the price of Brent crude rose from a low of around $20 a barrel in 2001 to a high of more than $140 a barrel in 2008. Russia, as the saying goes, is a gas station with nuclear weapons; a higher pump price thus means more weapons, nuclear and otherwise.

But when you cross reference this conclusion with specific acts of Russian aggression over the past roughly twenty years, the picture gets much more complicated. When Russia invaded **Georgia** in August 2008, oil was above $100 a barrel. Same with **Russia’s invasion of Crimea** in 2014. But Russia also dramatically intervened in Syria in September 2015, when oil had dropped to around $50 a barrel and the economy was sputtering due to both low energy prices and Western sanctions. Here, many analysts plausibly described these interventions as a way of rallying Russians to the flag and distracting them from domestic hardship. More likely, Putin saw an emergency in Syria that simply had to be dealt with, no matter the cost or risk; the Assad regime was in danger of collapsing, and Syria is Russia’s only ally offering ports and bases in the Mediterranean basin. So Russia is a bit of a mixed bag, but on balance its behavior—especially over a long timeframe—appears to support the thesis.

Saudi Arabia’s role in the 1973 Yom Kippur war also illustrates the tricky question of timing. Saudi funding of the effort was enabled by a financial buffer created by a rise in revenues from the late 1960s, and was likely justified by an expected rise in revenues due to an oil price increase that was anticipated, in part, because of the very war it was in the process of financing. Its reserves had already grown so large that, for the first time, Saudi Arabia could ride out a supply (and revenue) disruption and still finance a war. But the Saudis helped finance a war that they themselves did not participate in. So if rising oil prices led to greater interstate aggression, it did so in this case in a particularly indirect way.

These are all interesting and important nuances that attenuate any direct causal connection one might be tempted to draw between oil prices and conflict. So it would be nice to know if historical studies have shown any significant statistical relationship between fluctuations in key sources of government revenue (and what memoirs and archives tell us about how those situations were perceived) and interstate behavior. It would be even nicer to drill down into such studies to find cases where specific lucrative commodities—for example, European colonial profits such as from British opium sales in China, or cotton grown in Egypt—made any difference in the behavior of the relevant governments. Alas, such studies do not exist.

But regardless of the timeframe and mechanism, academic and historical studies alike do suggest that higher oil prices have generally lead to more aggressive, or at least riskier, behavior in recent decades—whether in anticipation of higher prices, immediately in their wake, or only after sufficient revenue stores are built up.

So are we at a point in the energy price cycle where, all else equal, we should expect greater interstate conflict? We’re close to Hendrix’s $77 a barrel threshold, above which oil-exporters are significantly more dispute-prone than non-oil exporters. But given the nuances just described, this specific price threshold is probably too cute. The more realistic argument to make is about the effect of a higher-price vs. lower-price paradigm over a multi-year horizon (particularly in light of the timing issue and potential lag). And if the period of the past two years (when Brent largely hovered between $40 and $60) was a lower-price paradigm, 2018-19 is potentially gearing up to be a higher-price paradigm driven by continued supply cuts by OPEC, tight global inventories, and—in a coincidental way—heightened geopolitical risks. We’ll see how these factors play out, but if oil prices remain elevated we may begin to subtly feel their effects on behavior by Iran, Saudi Arabia, Russia, and perhaps others.

None of this is to say that oil prices are the most important factor in the geopolitical outlook over the near, medium, or long-term. The reputed hawkishness of Mike Pompeo and John Bolton, the effect of the upcoming mid-term elections on Trump’s decision-making, and reactions to potential exogenous shocks (for example, a major clash in Syria between U.S. or Israeli and Iranian or Russian forces) will play a much more direct and important role in shaping the geopolitical landscape. But a higher oil price regime (if it holds) could well make petrostates like Iran, Saudi, and Russia more aggressive—either in **challenging the United States and Europe** in the case of Russia, or by exacerbating ongoing proxy conflicts in and around the Middle East in the cases of Iran and Saudi Arabia. Given these and other dynamics, we should expect a bumpy ride ahead.

## **2AC**

#### **Government investment is key.**

**IEA ’25** [IEA; Intergovernmental organization that provides policy recommendations to governments; January 16; International Energy Association; “The Path to a New Era for Nuclear Energy,” https://iea.blob.core.windows.net/assets/b6a6fc8c-c62e-411d-a15c-bf211ccc06f3/ThePathtoaNewEraforNuclearEnergy.pdf; accessed: 3-1-2025] tristan

In terms of challenges, financing is a major issue for nuclear. A new era for nuclear energy will require a lot of investment, which won’t happen without major efforts from government and industry. Nuclear projects have traditionally been hard to finance due to their scale, capital intensity, long construction lead times and technical complexity. This has meant heavy involvement of governments. But public funding alone will not be sufficient to build a new era for nuclear: private financing will be needed to scale up investments.

The positive news for the nuclear industry is that for the first time in a long time, more and more parts of the private sector now see nuclear as investible thanks to the promise of SMRs. Major technology companies building data centres can also take advantage of their strong credit ratings to facilitate financing for SMR projects.

Reducing the risk of cost overruns and delays is a prerequisite for expanding finance, both public and private, and protecting the interests of consumers. SMRs have the potential to be a game-changer when it comes to financing. They can dramatically reduce the overall investment costs of individual projects.

This report shows that governments have a unique capacity to provide the strategic vision, the policies, the incentives, de-risking mechanisms and the public finance that can move the nuclear sector forward. In doing so, they must pay close attention to ensuring robust and diverse supply chains for nuclear energy. Highly concentrated markets for nuclear technologies, as well as for uranium production and enrichment, represent a risk factor for the future.

While taking these risks into account, the market, technology and policy foundations are in place today for a new era of growth in nuclear energy over the coming decades. Governments and industry now need to build on these foundations if they want to make it a reality.

#### **Substantial isn’t flexible---no specific cut off.**

**Prost 04**, 6/18/2004, Committee for Fairly Traded Venezuelan Cement, Plaintiff-appellant, v. United States, Defendant-appellee, Andcemex Venezuela, S.a.c.a. ("vencemos"), Defendant-appellee, 372 F.3d 1284 (Fed. Cir. 2004), http://law.justia.com/cases/federal/appellate-courts/F3/372/1284/593395/

SAA = Statement of Administrative Action during the Uruguay Round

The URAA and the SAA neither amend nor refine the language of § 1677(4)(C). In fact, they merely suggest, without disqualifying other alternatives, a “clearly higher/substantial proportion” approach. Indeed, the SAA specifically mentions that no “precise mathematical formula” or “‘benchmark’ proportion” is to be used for a dumping concentration analysis. SAA at 860 (citations omitted); see also Venez. Cement, 279 F. Supp. 2d at 1329-30. Furthermore, as the Court of International Trade noted, the SAA emphasizes that the Commission retains the discretion to determine concentration of imports on a “case-by-case basis.” SAA at 860. Finally, the definition of the word “substantial” undercuts the CFTVC’s argument. The word “substantial” generally means “***considerable in amount, value or worth***.” Webster’s Third New International Dictionary 2280 (1993). It ***does not imply*** a specific number or cut-off. What may be substantial in one situation may not be in another situation. The very breadth of the term “substantial” undercuts the CFTVC’s argument that Congress spoke clearly in establishing a standard for the Commission’s regional antidumping and countervailing duty analyses. It therefore supports the conclusion that the Commission is owed deference in its interpretation of “substantial proportion.” The Commission clearly embarked on its analysis having been given considerable leeway to interpret a particularly broad term.

### **AT: Investment**

#### **Recession now---newest and most comprehensive studies prove.**

**Schenker 4-1** [Jason Schenker; Jason Schenker is a top-ranked economist, leading futurist, in-demand keynote speaker, and bestselling author. He is the president of Prestige Economics and chairman of The Futurist Institute, 4-1-2025, "2025 Recession Risks Just Increased Significantly," Forbes, https://www.forbes.com/sites/jasonschenker/2025/04/01/2025-recession-risks-just-increased-significantly/, DOA: 4-4-2025] shaan

U.S. growth could fall sharply in Q1 2025, increasing the potential for a 2025 recession. According to the Atlanta Fed’s GDPNow estimate of Q1 growth, gross domestic product is likely to be -3.7% for Q1 2025 based on economic data available as of April 1. That would represent a significant quarterly decline in growth.

U.S. consumer confidence has recently fallen, while consumer inflation rates remain elevated, with year-on-year inflation rates well above the Fed’s 2% target.

Tariffs present inflationary risks, but tariff uncertainty risks appear to be recessionary. As such, trade and tariff policy uncertainty could also prove deflationary. However, if the Fed is unable to cut interest rates in the face of falling growth, the potential for stagflation would rise.

Ongoing trade and tariff policy uncertainty, as well as forthcoming U.S. tariff announcements, present additional significant risks for the economy and financial markets. Trade War Adds Recession Risks U.S. tariff threats and trade policies have been weaponized to advance U.S. geopolitical conflict deterrence and economic statecraft, acting as the sword and shield of economic security to support U.S. self-sufficiency and undercut Chinese economic power. The Realpolitik driving the Trump administration’s trade and tariff posturing is informed by a containment doctrine to mitigate the propensity for Chinese manufacturing and exports to undercut U.S. and North American heavy industry. Recession And Stagflation Prospects A recession occurs when U.S. GDP contracts, the labor market weakens, and business slows. Prices and inflation also usually fall during a recession as consumer demand falls. On the other hand, stagflation is a period when growth is weak and inflation is elevated. In the 1970s, stagflation was a mix of deep recession and double-digit inflation. U.S. consumer confidence weakened significantly in February and March, weighing on the U.S. growth outlook. However, consumer inflation also remains elevated. In recent quarters, the strong U.S. labor market has been the most important factor supporting economic growth. In February, the U.S. economy had a record-high level of total payrolls at 159.2 million, a very high level of job openings at almost 7.6 million, and a relatively low unemployment rate of 4.1%. Elevated Inflation Could Prevent The Fed From Countering A Recession With Rate Cuts As recession risks increase, the Fed is usually motivated to cut interest rates. However, elevated consumer inflation rates could hinder the Fed from cutting interest rates, thereby increasing stagflation risks. U.S. year-on-year consumer inflation rates are elevated and well above the Fed’s 2% target. February year-on-year Consumer Price Index inflation rates were 2.8% for the total CPI and 3.1% for the core CPI. The total Personal Consumption Expenditures inflation rate was 2.5% for the total PCE and 2.8% for the core PCE. Total year-on-year CPI and PCE consumer inflation rates are likely to fall close to the Fed’s 2% target in 2025. While Federal Open Market Committee projections imply only two rate cuts in 2025, Prestige Economics expects three 0.25% rate cuts. Plus, even more cuts are likely if inflation or growth slows. Prestige Economics expects the next Fed rate cut on June 18. Additionally, the CME FedWatch Tool and the odds of a June 18 Fed rate cut of at least 0.25% were 71.4% as of April 1 at 8:53 p.m. ET. Weak Consumer Confidence And Sentiment Increase Recession Risks Over 69% of GDP growth in Q4 2024 was personal consumption. It’s why falling consumer confidence and sentiment increase the odds of a U.S. recession.

In the Conference Board’s Consumer Confidence Index, the present situation and expectations series fell in March. The headline index fell to 92.9 from 100.1 in February. Meanwhile, the present situation series fell to 134.5 from 138.1 in February. However, the expectation series fell sharply to 65.2 from 74.8 in February.

﻿Most importantly, the expectations series is now at the lowest level in 12 years and below 80, which is often a signal of a potential future recession. The deterioration of this series has been rapid since the expectations series was 93.7 in November.

Meanwhile, the final March University of Michigan Index of Consumer Sentiment fell to 57 from 64.7 in February. The outlook series had a more significant impact on the decline in the headline consumer sentiment series since the outlook fell sharply to 52.6 from 64 in February, while the present series fell more modestly to 63.8 from 65.7.

As a further sign of concern, the forward-looking Institute for Supply Management Manufacturing Index declined in March 2025 to 49 from 50.3 in February, underscoring the potential for a contraction in Q1 2025.

Trade Policy Uncertainty Adds To Recession And Stagflation Risks

Falling consumer confidence and the prospects of falling growth present recession risks that would negatively impact the economy, the labor market, and financial markets. Meanwhile, the concomitant manifestation of elevated year-on-year inflation rates reveals significant stagflation risks, which would be the worst of both worlds for the U.S. economy and the future of Fed policy.

The Fed is poised to cut interest rates, especially if inflation eases and payroll gains slow.

If tariff risks remain elevated, the Fed may need to cut rates significantly more than is currently priced into financial markets. However, if growth slows but inflation remains elevated, the Fed may struggle to implement more accommodative monetary policies to support confidence and buttress growth.

Tariff risks present the most significant downside potential for financial markets, which means forthcoming U.S. tariff announcements could add to the threat of stagflation or recession.

#### **The Carbon Bubble is inevitable---the AFF ensures a stable transition.**

**IEV ND** [Irish Electric Vehicles; IrishEVs is a consumer advice website focusing on electric vehicles, renewable energy and the climate crisis in Ireland. The site was founded by journalist Tom Spencer,[1][2] who previously wrote for Fully Charged and has covered a wide range of topics around the role of cars and transport in the context of climate change – with the transport sector accounting for 20% of Ireland's total greenhouse gas emissions. xx-xx-xxxx, "Is The Carbon Bubble About To Burst”, https://www.irishevs.com/is-the-carbon-bubble-about-to-burst, DOA: 4-4-2025] shaan

The past fortnight has seen a major victory for environmental activists in the UK with the announcement that Shell will withdraw from the development of the Cambo oilfield project, which could have wide-reaching ramifications.

While the oil giant and major polluter cited a weak economic case for continuing the development, the consistent public scrutiny and legal pressures led by environmental activists cannot be undervalued – as seen by the fact that the entire Cambo oilfield project is currently on pause.

Corporations such as Shell recognise the impact of reputational damage on their profit margins, and maintaining such pressure on the world’s biggest polluters, such as Shell, gives new hope that new fossil fuel developments can be shut down around the world.

At a time when public awareness of the impact of the Climate Crisis is growing, and renewable energy costs are at an all-time low, it also begs an important question for all of our futures: is the carbon bubble about to burst?

What Is The Carbon Bubble?

Much like any other economic bubble, the carbon bubble reflects that the cost and investments in the fossil fuel industry will rapidly lose their value due to long-term artificial inflation, which will eventually leave stranded assets – which in turn will impact the global economy.

Economic bubbles happen any time the value of something out-strips its actual worth. In this respect, we can compare the artificially inflated value of oil to that of Beanie Babies in the late 90s, when those who gave credence to the over-inflated expense of stuffed toys were blind to the actual cost of manufacture and the ever-diminishing interest in the product.

And even then, this is an unfair comparison for the Beanie Babies, as they did not cause vast ecological destruction and the deaths of millions of people each year.

Bursting The Carbon Bubble: Good or Bad?

There can be little debate that the carbon bubble will burst – it is only a matter of when.

A Nature Energy article published in November 2021 suggests that half of the world’s fossil fuel assets could become entirely worthless as soon as 2036 owing to necessary climate action.

Recent analysis suggests that the carbon bubble could be worth anywhere between $1-4 trillion – while others place the potential cost as high as $11 trillion – which in turn will lead to the loss of jobs and could spell the end of major fossil fuel corporations as their values plummet.

There is also a reasonable expectation that, depending on how quickly the bubble bursts, this could trigger a global financial crisis.

However, it could well be argued that bursting the carbon bubble also represents a major positive for global society and our chances of overcoming the Climate Crisis.

Ultimately it represents a balance that corrects the unnatural inflation of fossil fuel assets and the capitalist promise of permanent growth and riches.

A key positive of bursting the carbon bubble is that the current price of fossil fuels does not reflect their cost in damaging ecosystems, the climate and public health. Were they priced to include these essential factors – especially with government subsidies removed – they would already cost so much that buyers would already defect to cheaper and cleaner alternatives, such as renewable energy.

As a result, the carbon bubble bursting would lead to more fossil fuels staying in the ground and fewer harmful emissions – as well as less economic power for big oil and coal corporations to exercise in lobbying.

Time To Act

While we might see that there are positives in the carbon bubble bursting for the future of the planet, the ensuing energy insecurity is likely to affect the poorest people in society the greatest as energy prices will skyrocket and those without the means or support to adopt cleaner energy will be left holding the bill.

The inevitability of the carbon bubble bursting drives home the importance of global governments investing in clean energy right now – as those with the least reliance on the fossil fuel industry at the time when the bubble bursts will be least impacted.

It is already cheaper to build and maintain renewable energy, with minimal ecological and public health side effects compared to those resulting from fossil fuel use.

It is only a lack of political will that is holding us back from a cleaner, more sustainable society that is less beholden to the volatility of the fossil fuel market.

#### **Recessions are cyclical, happens every 5 years & the impact is empirically denied**

Daniel **Amerman 19**, 2/10/2019, Writer for SeekingAlpha, "A New Great Recession, Once Every 5 Years," Seeking Alpha, https://seekingalpha.com/article/4239681-new-great-recession-every-5-years)// JZ

The issue for investors in general and retirement investors in particular is that the Fed is trapped inside of a box of its own making, and it appears highly likely to enter the next recession without the necessary tools to exit that recession in the way that most people now take for granted.

What history shows us is that lacking those interventions, recessions become more frequent, average recessions become much longer, and the average investor - and retiree - is likely to spend twice as much of their lifetime in recessions. Indeed, as explored herein, what 164 years of economic history show us is that the so-called "Great Recession" of 2007 to 2009 was not an aberration, but was merely average.

If the United States were to return to the long-term averages for what recessions have been when the Fed lacks the necessary "ammunition" to quickly exit a recession, then we could expect a new "Great Recession" about once every five years. This then has potentially extraordinary implications for future investment results, as well as financial and retirement planning.

This analysis is part of a series of related analyses; an overview of the rest of the series is linked here. As explored in a previous analysis in this series (linked here), over the last 164 years, we have seen 34 cycles of recession and expansion in the United States. This business cycle could be likened to the natural cycle of nighttime and daytime: the sun has gone down 34 times in the form of recessions, and the sun has then come up 34 times in the form of expansions.

However, since the end of World War II, we have seen a quite different and visually obvious change in the frequency and duration of recessions versus expansions - the green areas of expansion are "fatter" and of longer duration, and the gold areas of recession are thinner and less frequent.

#### **The Wang evidence is so AFF---The line between what they’ve highlighted says that government support in China is what is SOLVING and stopping market collapse. The problem is ballooning energy DEMAND and thus we need increased infrastructure to balance it.**

<<FOR REFERENCE>>

Hence, this paper employs powerful SADF and GSADF tests to investigate bubble behaviours in Chinese renewable energy industry. Meanwhile, depending on new date-stamping strategy, this paper recognizes originating and finishing points of each bubble, which is expected to construct an early warning mechanism. The major contributions of our study to prior literature are shown as follows. First, **China** confronts a serious dilemma that the unreasonable **energy supply** structure **cannot support** the **booming** energy **demand.** In order to solve this problem, China puts considerable resources such as capital and technology to develop renewable energy industry. Boom and **recession** are accompanied by industrial development process, which supplies a unique and **typical** example **to** analyze **renewable energy industries.** Especially, being different from existing studies used the overall sample data, we identify and analyze different characters among solar, wind and hydro industries, which can provide more accurate conclusion. Second, effective warning mechanism for detecting bubbles ought to be provided for all kinds of market practitioners. Hence, the Supremum Augmented Dickey–Fuller (SADF) and the Generalized Supremum Augmented Dickey–Fuller (GSADF) tests are employed to investigate bubble behaviours in renewable energy industries. Both methods perform better than other bubble detecting approaches since they allow testing nonstationary process period by period, which is against mildly explosive alternatives (Phillips et al., 2013). The GSADF test employs flexible window process to extend sample sequence, which further increases detecting accuracy, especially when **confronting multiple bubbles** (Su et al., 2017a). Third, compared to previous methods, this study depends on recursive procedures and cross-time occurrence to recognize starting and ending time points in each bubble behaviours. That clearly offers dating algorithm anticipation and could construct early warning diagnostic system to assist supervisors in monitoring market actions. We conclude that multiple bubble behaviours exist **in renewable energy industries**, which are **influenced by stock market collapse**, macroeconomic condition, government policy changes and high operation costs. Meanwhile, industrial policies, technology, infrastructure may result in special bubbles in wind, solar and hydro industries. The paper provides an explanation based on the bubble model and pays attention to the formation of the bubble part. Combing with bubble evolution, we should adopt policies to promote renewable energy industry development. These are evidenced in followings: government should keep persistent implement of renewable energy policies, perfect electric infrastructure and guide reasonable investment for these industries. Firms should accelerate technique innovation, industrial development stage, concern macroeconomic condition changes, and foreign competition. This paper is shown as follows: Section 2 illustrates Methodology. Sections 3 presents Data. Sections 4 shows empirical results. Section 5 draws conclusions and infer policy implications.

### **AT: Lobbying**

#### **Green paradox is wrong.**

**Carins ’19** [Robert; Professor @ McGill University, PhD from the Massachusetts Institute of Technology; September; JSTOR; “The Green Paradox, A Hotelling Cul de Sac,” https://www.jstor.org/stable/26780611; DOA: 3-25-2025] tristan

The researcher’s dilemma is that, to construct a general equilibrium model with an endogenous price, one has to abstract from a fundamental property of production and hence of that equilibrium. We have chosen to retain the fundamental property and to wring as much as possible from a partial equilibrium analysis. Our model shifts attention from temporally smooth, convex decisions about the flow of aggregate production to lumpy, irreversible decisions that create specific, persisting limits to flows from distinct reserves. Extraction is perceived as an industrial rather than a consumptive activity. Producers cannot increase production at will. They produce at a capacity that is predetermined by sunk investment and diminished by natural decline. Any increase in production requires sinking a further investment. The incremental discounted net cash flows must pay back that investment. The analytically important notion is net present value, not the rate of cash flow: Decisions are made on several margins, but not on the basis of the ratios of net cash flows.

The single reserve is the locus of decisions for the production of oil. Each reserve has its own level of development and decline parameter. Whatever its tilt, a unit tax has qualitatively strong effects, namely, lower investment and initial production, reduced net present value, delays and reductions in enhanced recovery, and, in most cases, reduced discounted carbon damages and reduced overall recovery. Contrary to the underlying vision of the green paradox, the “tilt” of output from an oil reservoir (and hence in the aggregate) is equal to the rate of natural decline of the reserve, which depends on the tax only through the initial investment.

The incentive to reduce initial investment is stronger for a decreasing tax than an increasing tax. On the other hand, an increasing tax discourages investment in enhanced production, thereby further reducing the total level of output from the reserve as well as the length of production. Dynamic arbitrage is clear in the results for enhanced production and to an extent for the announcement effect. Stressed here is the choice of capacity, because it determines the level of output and because of the predictions of the green paradox.

The aggregation of decisions and the endogenous equilibrium price path in Hotelling analyses result from oversimplification. In the study of the green paradox, questions of comparability among reserves and of levels of tax effort for different tilts of the tax and different qualities of reserve are neglected. In our model the putative sectoral equilibrium involves the outcomes of decisions at tens of thousands of heterogeneous developed and undeveloped reserves and undiscovered resources. There is in fact no set of parameters among the many background variables that can be held fixed in order to make the scenarios comparable. Even though the firms are considered to be price takers, simulating the equilibrium would involve heroic assumptions about policy making and about the physical and economic characteristics of undiscovered reserves. Common assumptions, such as that marginal costs are equalized across reserves or that all discovered reserves are in production, do not hold. Discerning sectoral effects, including market prices and total emissions, is mathematically untenable and requires general economic reasoning.

#### **It’s politically popular.**

**Musaddique ’25** [Shafi; Contributor @ CNBC; February 6; CNBC; “Trump to help spark a nuclear energy ‘renaissance,’ investor says,” https://www.cnbc.com/2025/02/06/trump-to-help-nuclear-energy-renaissance-tema-etfs-khodjamirian.html; accessed: 3-1-2025] tristan

Nuclear energy is set for a “renaissance” that will be accelerated by backing from U.S. President Donald Trump’s administration.

That’s according to Yuri Khodjamirian, chief information officer at Tema ETFs, who noted that the Trump administration is “very, very interested in backing this technology.′ However, he also warned investors that developing this energy source is “going to take time.”

New nuclear technology approvals take “10 years to get done,” Khodjamirian said, but added that the nuclear re-emergence will likely be accelerated under the new Trump administration.

Speaking to CNBC’s Silvia Amaro on Tuesday’s “Squawk Box Europe,” Khodjamirian said his investment fund has its eyes on firms with a history of developing nuclear technology, such as U.S.-based BWX Technologies, which builds nuclear reactors for military carriers and submarines.

Khodjamirian said Tema is being “very selective in a new technology called small scale modular reactors.”

Small scale modular reactors (SMRs) are advanced nuclear reactors with the ability to provide around one-third of the generating capacity of traditional nuclear power reactors, according to the International Atomic Energy Agency.

SMRs take up less physical space compared to conventional reactors and produce a large amount of low-carbon electricity.

“There’s a lot of excitement there, and equally, a lot of loss-making companies that have unproven technologies, and we’re going for companies that have projects that are approved,” Khodjamirian said.

The nuclear energy renaissance is partly driven by a wave of people that are “realizing that it’s a stable, clean source of energy,” the chief investment officer said, adding that he believes that “there is a need for extra investment” in nuclear, alongside green energy sources that are variable in their electricity production.

“Renewables are good. They can be put up to speed quickly, but they require battery storage,” he said.

Trump has moved quickly on his energy agenda since his return to the White House. The U.S. Senate on Monday confirmed Chris Wright, a fracking executive and a Trump ally, as energy secretary.

Wright is a known nuclear energy supporter, having previously served on the board of advanced reactor company Oklo, as well as having held the position of chief executive at Liberty Energy. The energy firm has since appointed a new CEO following Wright’s confirmation as U.S. secretary of energy.

In 2023, Wright signed a letter supporting nuclear energy.

#### **Mining increases anyway**

**Wald '25** [Ellen R. Wald is a nonresident senior fellow with the Atlantic Council Global Energy Center and the president of Transversal Consulting. 1-22-2025, "Seven questions (and expert answers) about Trump’s first actions to transform US energy", Atlantic Council, https://www.atlanticcouncil.org/blogs/new-atlanticist/experts-react/seven-questions-and-expert-answers-about-trumps-first-actions-to-transform-us-energy/, doa 3-25-2025] //ALuo

It will take some time for global energy markets to experience the effects of the energy-related executive orders Trump signed on his first day in office. The LNG industry and its investors are enthused by the directive to resume the permitting process for new LNG facilities, but because of the time lag in permitting and construction, markets won’t feel the impact for several years. The US automotive industry is most directly impacted by Trump’s decision to scrap the Environmental Protection Agency’s new tailpipe emission regulations that would have effectively imposed electric vehicle (EV) mandates on new car sales in the future. Automakers that were in the process of shifting to EVs and retiring internal combustion engine models will need to reconsider these plans in light of consumer preference since government regulations effectively mandating EV sales cannot be depended on to push demand.

#### **And,**

**Bennett '25** [Geoff Bennett, co-anchor of PBS News Hour. Murrey Jacobson, National Affairs Editor at PBS NewsHour. Diane Lincoln Estes, producer at PBS NewsHour. 1-22-2025, "Trump pushes for more oil and gas production and a roll-back of climate initiatives", PBS News, https://www.pbs.org/newshour/show/trump-pushes-for-more-oil-and-gas-production-and-a-roll-back-of-climate-initiatives, doa 3-25-2025] //ALuo

Within hours of taking office, President Trump declared a national energy emergency as part of his plan to push for more oil and gas drilling and to heavily boost fossil fuels.¶ But that's not all. The president also started a process to reverse much of what former President Biden did on green energy, big changes that could ease or end new regulations on greenhouse gases and cut development of electric vehicles. And, as he did during his first term, President Trump said the U.S. will pull out of the international Paris climate treaty.