


My Supervisory Organization

I have provided comments from Scott Sanneman in BLUE throughout the document. His first bit of feedback was "Overall the screens look great." Excellent work!

Any notes in GREEN are from me. Please do not hesitate to ask if anything is unclear.

I have added the error messages in RED.





Action

User

Position Title

HR Technology & Operation

4

12

<-- This line should be "Organization Name" and not "HR Technology & Operation"

I had assumed, possibly incorrectly, that "HR Technology & Operation" was an example.

4/4



Action

User 1

Position Title

HR Technology & Operation

0

0



Action

User 2

Position Title

HR Technology & Operation

0

0



Action


User 3

Position Title

HR Technology & Operation

0

0



Action

User 4

Position Title

HR Technology & Operation

0

0

My Supervisory Organization



Action

User

Position Title

HR Technology & Operation

 4

 12

4/4

No issues with action menu -- this is what is wanted and needed.



User 1

Position Title


Action


Create a Supervisor


Change a Supervisor

Inactivate a Supervisor

HR Technology & Operation

 0

 0



Action

Primary Organization

Primary Organization

Primary Organization

User 2

Position Title

HR Technology & Operation

 0
  0



Action

User 3

Position Title

HR Technology & Operation

 0

 0



Action

User 4

Position Title

HR Technology & Operation

 0

 0

Create a Supervisory Organization


User 1 - Position Title

Desired Effective Date

I think the calendar makes it clear to the user they can choose a date and do not have to keep the default. Do you think so as well?

09/02/2023

(This field will always have a default value; this looks good.)




Organization Name

Looks good. Should we provide naming parameters here?

Enter your desired organization name

Cost Center

Enter a cost center for the new organization




There will always be a default cost center populated in the Create function.

Maybe make "Select a Cost Center" for the field label? That wording, along with the search icon, will make it clear they can select another cost center other than the default -- would you agree? If you want direct answer from Scott, I can ask him.

Manager/Position

Looks good.

Select a manager and position for the new organization



Primary/Manager Location

Please update field label to "Default Location"

Enter a manager location for new organization

There will always be a default location here. Maybe have additional text "Select a location" or "Select a location from the dropdown if different than default location" or something that informs the user they may make a choice if they don't want the default location.

Go back

Submit


Create a Supervisory Organization

User 1 - Position Title

Desired Effective Date

Should we add "Use the default date, or select any date this calendar month or any date in the future"?

09/02/2023



 Error message will display here

Please select a valid date.

Organization Name

Should we add "Create an org name that is 60 characters or fewer, and contains no commas, pipes, or double pipes."

Enter your desired organization name

 Error message will display here

Please select an org name that complies with the naming convention.

Primary/Manager Location

Should we add "Select a location from the lookup field."?

Enter a primary location for new organization


 Error message will display here

Please select a valid location.

Cost Center

Should we add "Select a cost center from the lookup field."?

Enter a cost center for the new organization




 Error message will display here

Please select a valid cost center.

Manager/Position

Select a manager and position for the new organization



The text here is what prompted me to ask if we should add to the other fields. This one is very clear.

 Error message will display here

Please select a valid manager and position.

Create a Supervisory Organization

Desired Effective Date

09/02/2023

Organization Name

Enter your desired organization name

Primary/Manager Location

Enter a manager location for new organization

Request Submitted Successfully!



Home

Based on Testing we would prefer the message that current says “Request Submitted Successfully!” to be driven by the results of the API submissions that should return a message.

User 1 - Position Title

← Go back

▶ Submit

My Supervisory Organization

Should be a refresh of the LCR_INT034_CCROSS_Supervisory_Org_Details API which should show the updated changes.

Action

User

Position Title

HR Technology & Operation

412

4/4

Submitted

User 1

Position Title

HR Technology & Operation

00

Action

User 2

Position Title

HR Technology & Operation

00

Action

User 3

Position Title

HR Technology & Operation

00

Action

User 4

Position Title

HR Technology & Operation

00