

EMPLOYMENT HISTORY: (CO-BORROWER)**EMPLOYER NAME:**

Springfield School District #186

EMPLOYER ADDRESS:

1900 W. Monroe St, Springfield, IL 62704

POSITION/TITLE:

High School Teacher - Science

YRS ON JOB:

8

GROSS INCOME: \$

65,000

(MO / YR)☐ MO ☒ YR**PAID ON:**☒ W-2 ☐ 1099 ☐ SELF EMPL**PREVIOUS EMPLOYER/PART TIME EMPLOYMENT INFO:**

West Side Learning Center (2013-2017)

REVOLVING DEBT/MONTHLY OBLIGATIONS:

Majority of this information will be obtained via the credit report.

DO YOU PAY CHILD SUPPORT OR ALIMONY?:☐ Y ☒ N**AMOUNT/MO: \$**

0

REAL ESTATE TAXES:☒ Y ☐ N**YEARLY: \$**

4,200

MO (IF KNOWN): \$

350

HOME INSURANCE:☒ Y ☐ N**YEARLY: \$**

1,350

MO (IF KNOWN): \$

112.50

CREDIT HISTORY:

Short Form Mortgage Application (Mini-1003)

DATE:

04/28/2025

TIME:

10:45 AM

LOAN OFFICER:

Michael Johnson

PURPOSE OF LOAN:

☒ REFINANCE âœ“ ☐ PURCHASE ☐ CONSTRUCTION ☐ EQUITY LINE

PRIMARY BORROWER:

Robert Wilson

DOB:

05 / 12 / 1978 SSN: 456 - 78 - 9012

PHONE (H):

(555) 123 - 4567

PHONE (W):

(555) 765 - 4321

PHONE (C):

(555) 987 - 6543

CO-BORROWER:

Sarah Wilson

DOB:

08 / 24 / 1980 SSN: 654 - 32 - 1098

PHONE (H):

(555) 123 - 4567

PHONE (W):

(555) 456 - 7890

PHONE (C):

(555) 678 - 3456

CURRENT ADDRESS:

245 Maple Avenue, Springfield, IL 62704

FOR PURCHASE (LISTED HOME):

HOME TYPE:

☒ SINGLE FAMILY âœ“ ☐ DUPLEX ☐ MULTIPLEX ☐ TOWNHOME ☐ CONDO

EST. MARKET VALUE: \$

415,000

HOME ADDRESS:

328 Oak Ridge Lane, Springfield, IL 62702

FOR REFINANCE:

HOME TYPE:

☒ SINGLE FAMILY ☐ DUPLEX ☐ MULTIPLEX ☐ TOWNHOME ☐ CONDO

CASH OUT:

☒ Y ☐ N AMOUNT: \$ 35,000

REASON(S) FOR CASH:

Home Improvements & Debt Consolidation

YEAR PURCHASED:

2015

YEAR BUILT:

2001

ORIGINAL COST: \$

325,000

HOW LONG IN HOME?

10 years

ESCROW:

☒ Y ☐ N

MORTGAGE INS:

☐ Y ☒ N

AMT PER MO: \$

0

CURRENT MORTGAGE HOLDER:

First National Bank

MTG TYPE:

Conventional 30yr Fixed

INTEREST RATE:

4.25%

TERM:

30

YRS LEFT:

20

BALANCE: \$

245,000

MO PMT: \$

1,475

2ND MORTGAGE/LINE OF CREDIT HOLDER:

Credit Union Capital

MTG TYPE:

HELOC

INTEREST RATE:

6.5%

TERM:

15

YRS LEFT:

10

BALANCE: \$

45,000

MO PMT: \$

325

EMPLOYMENT HISTORY: (BORROWER)

EMPLOYER NAME:

Springfield Medical Center

EMPLOYER ADDRESS:

500 North Grand Ave, Springfield, IL 62702

POSITION/TITLE:

Senior Medical Administrator

YRS ON JOB:

12

GROSS INCOME: \$

110,000

(MO / YR)

☐ MO ☒ YR

PAID ON:

☒ W-2 ☐ 1099 ☐ SELF EMPL

PREVIOUS EMPLOYER/PART TIME EMPLOYMENT INFO:

Capital City Hospital (2008-2013)