

EMPLOYMENT HISTORY: (CO-BORROWER)

EMPLOYER NAME:

Springfield School District #186

EMPLOYER ADDRESS:

1900 W. Monroe St, Springfield, IL 62704

POSITION/TITLE:

High School Teacher - Science

YRS ON JOB:

8

GROSS INCOME:

65,000

(MO / YR)

☐ MO ☒ YR ✓

PAID ON:

☒ W-2 ✓ ☐ 1099
☐ SELF EMPL

PREVIOUS EMPLOYER/PART TIME EMPLOYMENT INFO:

West Side Learning Center (2013-2017)

REVOLVING DEBT/MONTHLY OBLIGATIONS:

Majority of this information will be obtained via the credit report.

DO YOU PAY CHILD SUPPORT OR ALIMONY?:

☐ Y ☒ N ✓

AMOUNT/MO: \$

0

REAL ESTATE TAXES:

☒ Y ✓ ☐ N

YEARLY: \$

4,200

MO (IF KNOWN): \$

350

HOME INSURANCE:

☒ Y ✓ ☐ N

YEARLY: \$

1,350

MO (IF KNOWN): \$

112.50

CREDIT HISTORY:

☒ EXCELLENT ✓ ☐ GOOD ☐ AVERAGE ☐ CHALLENGED

Short Form Mortgage Application (Mini-1003)

DATE:

04/28/2025

TIME:

10:45 AM

LOAN OFFICER:

Michael Johnson

PURPOSE OF LOAN:

☒ REFINANCE ✓ ☐ PURCHASE ☐ CONSTRUCTION ☐ EQUITY LINE

PRIMARY BORROWER:

Robert Wilson

DOB:

05

/

12

/

1978

SSN: 456

-

78

-

9012

PHONE (H):

(555)

123

-

4567

PHONE (W):

(555)

765

-

4321

PHONE (C):

(555)

987

-

6543

CO-BORROWER:

Sarah Wilson

DOB:

08

/

24

/

1980

SSN: 654

-

32

-

1098

PHONE (H):

(555)

123

-

4567

PHONE (W):

(555)

456

-

7890

PHONE (C):

(555)

678

-

3456

CURRENT ADDRESS:

245 Maple Avenue, Springfield, IL 62704

FOR PURCHASE (LISTED HOME):

HOME TYPE:

☐ SINGLE FAMILY ☐ DUPLEX ☐ MULTIPLEX ☐ TOWNHOME ☐ CONDO

EST. MARKET VALUE: \$

HOME ADDRESS:

House No. Street City State Zip

FOR REFINANCE:

HOME TYPE:

☒ SINGLE FAMILY ✓ ☐ DUPLEX ☐ MULTIPLEX ☐ TOWNHOME ☐ CONDO

CASH OUT:

☒ Y ✓ ☐ N

AMOUNT: \$ 35,000

REASON(S) FOR CASH:

Home Improvements & Debt Consolidation

YEAR PURCHASED:

2015

YEAR BUILT:

2001

ORIGINAL COST: \$

325,000

HOW LONG IN HOME?

10 years

ESCROW:

☒ Y ✓ ☐ N

MORTGAGE INS:

☐ Y ☒ N ✓

AMT PER MO: \$

0

CURRENT MORTGAGE HOLDER:

First National Bank

MTG TYPE:

Conventional 30yr Fixed

INTEREST RATE:

4.25%

TERM:

30

YRS LEFT:

20

BALANCE: \$

245,000

MO PMT: \$

1,475

2ND MORTGAGE/LINE OF CREDIT HOLDER:

Credit Union Capital

MTG TYPE:

HELOC

INTEREST RATE:

6.5%

TERM:

15

YRS LEFT:

10

BALANCE: \$

45,000

MO PMT: \$

325

EMPLOYMENT HISTORY: (BORROWER)

EMPLOYER NAME:

Springfield Medical Center

EMPLOYER ADDRESS:

500 North Grand Ave, Springfield, IL 62702

POSITION/TITLE:

Senior Medical Administrator

YRS ON JOB:

12

GROSS INCOME: \$

110,000

(MO / YR)

☐ MO ☒ YR ✓

PAID ON:

☒ W-2 ✓ ☐ 1099 ☐ SELF EMPL

PREVIOUS EMPLOYER/PART TIME EMPLOYMENT INFO:

Capital City Hospital (2008-2013)

Short Form Mortgage Application (Mini-1003)

EMPLOYMENT HISTORY: (CO-BORROWER)

EMPLOYER NAME:

EMPLOYER ADDRESS:

POSITION/TITLE:

YRS ON JOB