

E3: New ESS EPICS Environment II

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https://www.europeanspallationsource.se May 9, 2018

Fear for E3



Fear is the path to the dark side...fear leads to anger...anger leads to hate...hate leads to suffering.

Yoda

Jeong Han Lee

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Dynamic module for EPICS: EEE, PEE¹, or E3



- Quality management of IOCs
 - full freedom: good for small groups; not so good for broad provider such as ICS to many instrument developers and in-kind developers
- Common quality management problems:
 - varying quality of modules (open source): code, documentation, & styles
 - version changes of base, modules, etc.
 - platform variability
 - inconsistent version management overall in EPICS community
- ▶ Have to consider different EPICS users over ESS life time
 - advanced users: can manage their own IOC details
 - device integration focused (time limited) users: want to avoid low level development, compiling code etc.
 - less experienced users : benefit from pre-selection and prepared modules
 - core development users

¹Unofficial name: PSI EPICS Environment

Its Benefits



- ▶ for users: avoid re-building IOCs from scratch
 - ▶ interesting for integration focused, and less experienced users
 - ▶ some IOC development effort shifts from those to core development users
- widely accepted versioning practices are realized in the ESS EPICS development,
- incompatible version combinations should be avoided if we carefully define what/how we want to use
- migration process over EPICS base versions is less likely to cause problems

This Talk is ...



to do ..

- to describe the current status on the E3 Development based on the former presentation
- ▶ to show how we can duplicate E3 on one Linux flavor (Debian 8)
- ▶ to explain shortly the new building system for E3
- to show the real example for the building and loading an IOC

not to do

- not to explain what the current EEE/PEE problems are, and how to resolve them
- ▶ not to explain what EPICS is and how to use it
- ▶ not to cover all technical aspects in ESS-0214598 (first presentation about E3)

Let It Build While ...



- \$ git clone https://github.com/icshwi/e3
 - \$ bash e3.bash -g jhlee all

Why Environment is Needed



EPICS Base

Version 7

core ca

database libCom

normativeTypes

pvAccess pvData pvDatabase pva2pva

pvaClient

Version 3

Why Environment is Needed



EPICS Modules

Community Modules



Full Access

Site Specific Modules









Distributed Modules

Email, Private Communication, Sources, Code snippets

EPICS Applications All Possible Combinations

For example, Lecroy WaveStation 3000 Series EPICS IOC

Why Environment is Needed



Front-End (FE)

- Each Site or Person follows the various ways to handle and maintain modules and applications.
- In order to handle this situation, ESS (or each site) needs its own FE system.
- ▶ E3 is the front-end system for users and developers at ESS

FE History at ESS

- ▶ CODAC (Iter, maven, RPM based one) : Obsolete
- ▶ EEE (PSI Mimic Version) : Outsourcing
- ▶ E3 (based on PSI version) : In-House

EEE/PEE structure : Directory



[iocuser 4.0K] base-3.14.12.5

[iocuser 4.0K] base-3.15.2 [iocuser 4.0K] base-3.15.4

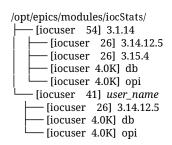
/opt/epics/bases/

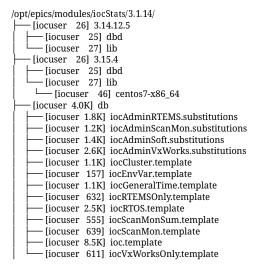
```
[iocuser 4.0K] adandor
[iocuser 98] adaravis
[iocuser 4.0K] adcore
[iocuser 18] adcsimdetector
fiocuser 18] emu-motor
[iocuser 30] emu-plc
[iocuser 4.0K] environment
[iocuser 4.0K] example
[iocuser 18] dataacquisition
fiocuser
         66] DataAcquisition
         391 wednesday
liocuser
         59] wienermpod
[iocuser
liocuser
         27] wienermpod-b
liocuser
         29] wirescanner
[iocuser
         18] xml
```

/opt/epics/modules/
├── [iocuser 30] acct

EEE/PEE structure : Directory

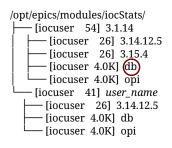


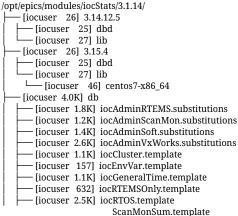




EEE/PEE structure : Directory







DB files should be under "base version" However, it belongs to also iocStats version ScanMon.template ScanMon.template ioc.template VxWorksOnly.template



/epics/

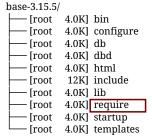
[root 4.0K] base-3.15.5/ [root 4.0K] base-3.16.1/



```
/epics/

[root 4.0K] base-3.15.5/

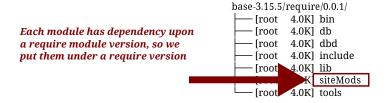
[root 4.0K] base-3.16.1/
```

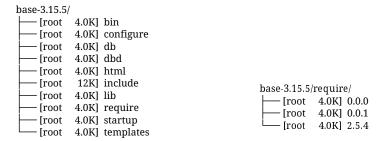


Require module has the dependency upon EPICS Base, so we put them under each EPICS Base version

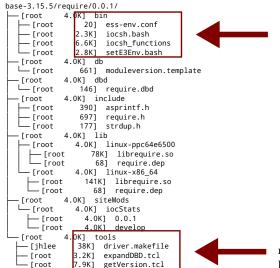








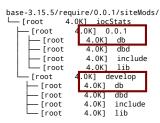




iocsh.bash setE3Env.bash per a version of require

makefile, and other scripts per a version of require





DB files belong to its version

```
base-3.15.5/require/0.0.1/siteMods/iocStats/0.0.1/
   [root
             4.0K] db
                2.0K1
    — Γroot
                       access dh
                       iocCluster.template
    − [root
                1.1K1
     - Froot
                 157]
                       iocEnvVar.template
      [root
                1.1K]
                       iocGeneralTime.template
                 6321
                       iocRTEMSOnly.template
     -[root
                2.5K1
                       iocRTOS.template
    − [root
    − [root
                 5551
                       iocScanMonSum.template
                       iocScanMon.template
     -[root
                 6391
                8.5K]
                       ioc.template
    -[root
    -[root
                 6111
                       iocVxWorksOnly.template
  - [root
             4.0K1
                    dbd
                 4181 iocStats.dbd
   └─ [root
             4.0K] include
   [root
    -[root
                3.4K1
                      devTocStats.h
                 9461 devIocStatsOSD.h
    -[root
             4.0K1 lib
  - [root
   - [root
               4.0K1 linux-ppc64e6500
      — [root
                    31] iocStats.dep
      _ [root
                   69K1
                        libiocStats.so
    -[root
               4.0K] linux-x86 64
    ├─ [root
                    311 iocStats.dep
      — ſroot
                  151K1
                         libiocStats.so
                             May 9, 2018
```

E3 : From t_0 to t_1



```
t_0
       Γihlee
                 4.0K1 base-3.15.5
          ſihlee
                    4.0K1 bin
          [ihlee
                    4.0K] require
                       4.0K1 2.5.4
            -[ihlee
              _[jhlee
                          4.0K1
                                 bin
              -[jhlee
                          4.0K1
                                 dh
              - [ihlee
                          4.0K1
                                 dhd
              -[ihlee
                          4.0K]
                                 include
               ſihlee
                          4.0K]
                                 lib
              -[jhlee
                          4.0K1
                                 siteApps
              -[jhlee
                          12K1
                                 siteLibs
              - ſihlee
                          4.0K1
                                 siteMods
               Tihlee
                          4.0K]
                                 siteSthElse
             — [jhlee
                          4.0K]
                                 tools
             [jhlee
                       4.0K1 2.5.9
                          4.0K1
                                 bin
             — [jhlee
              [jhlee
                          4.0K1
                                 dh
              -[jhlee
                          4.0K]
                                 dbd
              -[jhlee
                          4.0K]
                                 include
              -[jhlee
                          4.0K]
                                 lib
              -[jhlee
                          4.0K1
                                 siteApps
              - Fihlee
                          12K1
                                 siteLibs
              -[jhlee
                          4.0K]
                                 siteMods
               ſihlee
                          4.0K]
                                 siteSthElse
               Tihlee
                          4.0K]
                                 tools
```

```
-[jhlee
           4.0K1 3.6.7
 _[jhlee
             4.0K1
                     bin
  -[jhlee
             4.0K1
                     db
 —Γihlee
             4.0K1
                     dhd
  -[jhlee
             4.0K1
                     include
  -[jhlee
             4.0K1
                     lib
 -[jhlee
             4.0K1
                     siteApps
  -[jhlee
               12K1
                     siteLibs
  -[jhlee
             4.0K1
                     siteMods
  -[jhlee
             4.0K]
                     siteSthElse
  -[jhlee
             4.0K]
                     tools
```

E3 status at time $\,t_0$

E3 : From t_0 to t_1



E3 Status at time $\,t_{\,1}$

We can drop old require versions in base-3.15.5, that means all old modules below them also we can drop.

Or, we can seperate old E3 easily, in case we can use only them to run old IOC, if the ioc has no issue with limited network and disk resources.

```
[ihlee
              4.0K1 3.6.7
      -[jhlee
                4.0K1
                       bin
     – [jhlee
                4.0K1
                       db
     –[jhlee
                4.0K1
                       dhd
     –[ihlee
                4.0K1
                       include
      -[ihlee
                4.0K1
                       lib
     – [jhlee
                4.0K1
                       siteApps
     −[ihlee
                 12K1
                       siteLibs
     –[ihlee
                4.0K1
                       siteMods
     -[jhlee
                4.0K]
                       siteSthElse
      -[jhlee
                4.0K]
                      tools
[jhlee
         4.0K1 base-3.16.1
  Γihlee
           4.0K1
                  bin
  [jhlee
          4.0K]
                  require
   — [jhlee
              4.0K1 2.5.9
    -[jhlee
              4.0K1 3.6.7
    - [ihlee
              4.0K1 3.6.8
[jhlee
         4.0Kl base-7.0.0
 − ſihlee
           4.0K1
                  bin
  Γihlee
           4.0K1 require
   — [ihlee
              4.0K1 3.6.7
    -[jhlee
              4.0K] 4.0.0
```

-[jhlee

Warning ...



The following few pages are not 100% correct, but partly correct.

However with many assumptions and ignorance on different technical aspects, I would like to show the complicated situations which we will see in the near future.

And I would like to show how significantly we can reduce its complexity with the current E3 system.

Han

EEE/PEE structure : $\mathrm{B}_{\mu} \times \mathrm{R}_{\nu} \times \prod\limits_{i=1}^{N} \mathrm{M}_{\rho}^{i}$



- Assumption 1 : all versions (μ, ν, ρ, i) are compatible with each others
- Assumption 2 : N = 3, we have 3 different modules
- Assumption 3 : For 2 years, we have 2 base version ($\mu=2$), 4 requires ($\nu=4$), and 6 module version ($\rho,\sigma,\delta=6$) per each modules
- $IOC_{\mu\nu\rho\sigma\delta} = B_{\mu} \times R_{\nu} \times M_{\rho}^{1} \times M_{\sigma}^{2} \times M_{\delta}^{3}$
- ▶ The total number of the likely existent IOC in our EPICS environment:

$$\sum_{\mu=1}^{2} \sum_{\nu=1}^{4} \sum_{\rho=1}^{6} \sum_{\sigma=1}^{6} \sum_{\delta=1}^{6} \mathrm{IOC}_{\mu\nu\rho\sigma\delta} = 1782$$

EEE/PEE structure : $\mathrm{B}_{\mu} imes \mathrm{R}_{ u} imes \prod_{i=1}^{N} \mathrm{M}_{ ho}^{i}$



- Assumption 1 : all versions (μ, ν, ρ, i) are compatible with each others
- Assumption 2 : N = 3, we have 3 different modules
- ▶ What about 2+ years later?
- $IOC_{\mu\nu\rho\sigma\delta} = B_{\mu} \times R_{\nu} \times M_{\rho}^{1} \times M_{\sigma}^{2} \times M_{\delta}^{3}$
- ▶ The total number of the likely existent IOC in our EPICS environment:

$$\sum_{\mu=1}^{2} \sum_{\nu=1}^{4} \sum_{\rho=1}^{6} \sum_{\sigma=1}^{6} \sum_{\delta=1}^{6} \mathrm{IOC}_{\mu\nu\rho\sigma\delta} = \mathbf{1782}$$

EEE/PEE structure : $\mathrm{B}_{\mu} imes \mathrm{R}_{ u} imes \prod_{i=1}^{N} \mathrm{M}_{ ho}^{i}$



- Assumption 1 : all versions (μ, ν, ρ, i) are compatible with each others
- Assumption 2 : N = 3, we have 3 different modules
- What about 2+ years later?
- $IOC_{\mu\nu\rho\sigma\delta} = B_{\mu} \times R_{\nu} \times M_{\rho}^{1} \times M_{\sigma}^{2} \times M_{\delta}^{3}$
- ▶ The total number of the likely existent IOC in our EPICS environment:

$$\sum_{\mu=1}^{2} \sum_{\nu=1}^{4} \sum_{\rho=1}^{6} \sum_{\sigma=1}^{6} \sum_{\delta=1}^{6} \mathrm{IOC}_{\mu\nu\rho\sigma\delta} = 1782$$

- Are we sure how to handle them in terms of disk space, network traffic, and so on?
- How can we drop old base, require, and module versions, which no one uses?
- ▶ The assumption 1 likely is not true, we have a lot of incompatible issues among all of them. How do we fix this?

E3 structure : $\mathrm{B}_{\mu} \times \mathrm{R}_{\nu} \times \prod\limits_{i=1}^{N} \mathrm{M}_{\rho}^{i}$



- Assumption 1 : all versions (μ, ν, ρ, i) are compatible with each others
- Assumption 2 : N = 3, we have 3 different modules
- Assumption 3 : For 2 years, we have 2 base version ($\mu=2$), 4 requires ($\nu=4$), and 6 module version ($\rho,\sigma,\delta=6$) per each modules
- $IOC_{11\rho\sigma\delta} = B_1 \times R_1 \times M_\rho^1 \times M_\sigma^2 \times M_\delta^3$
- ▶ The total number of the likely existent IOC in our EPICS environment:

$$\sum_{\rho=1}^{6} \sum_{\sigma=1}^{6} \sum_{\delta=1}^{6} \mathrm{IOC}_{11\rho\sigma\delta} = \mathbf{216}$$

E3 Stages



Stage 2: E3

- Redesigned the Building System (similar approach to EPICS Building System)
- ▶ Heavily modified PSI makefile, Replaced iocsh shell.
- ► Integration Test in progress
- ► Target Due Date in production : early August, 2018

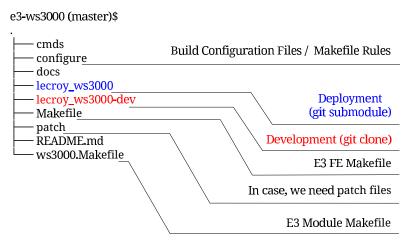
Stage 3 : E3+

- We can use the EPICS building system instead of the modified PSI makefile
- Completely replace the PSI require module.
- ► Collect possible technical resources, design, and discuss its requirements
- ► Target Due Date : mid, 2020

Short Introduction of E3 FE Template



A Real Example E3 FE Structure for Lecroy WaveStation EPICS IOC



Short Introduction of E3 FE Template Generator



Complicate?

\$./create_e3_modules.bash -m modules_conf/adpico8.conf

adpico8.conf

EPICS_MODULE_NAME:=adpico8
EPICS_MODULE_URL:=https://github.com/hinxx
E3_TARGET_URL:=https://github.com/icshwi
E3_MODULE_SRC_PATH:=adpico8

```
require ws3000,0.0.1
require iocStats,1856ef5
require autosave,5.9.0
require mrfioc2.2.2.0-rc1
```

\$ iocsh.bash e3_ws3000_evr.cmd

epicsEnvSet("IOC", "SUPERCYCLE") epicsEnvSet("TOP",."") The system is running epicsEnvSet(P, "usbtmc") epicsEnvSet(R, "icslab") at ICS Tuna Lab epicsEnvSet(USBTMCPORT, "usbtmc0") epicsEnvSet(WS3122PORT, "WS3122") for the SuperCycle Test epicsEnvSet(vendorNum, "05ff") epicsEnvSet(productNum, "0a21") epicsEnvSet("EPICS CA MAX ARRAY BYTES","10000000") epicsEnvSet("DEV1", "WSEVR") epicsEnvSet("MainEvtCODE" "14") epicsEnvSet("HeartBeatEvtCODE" "122") epicsEnvSet("ESSEvtClockRate" "88.0525") usbtmcConfigure("\$(USBTMCPORT)", "0x\$(vendorNum)", "0x\$(productNum)") drvWS3122Configure("\$(WS3122PORT)", "\$(USBTMCPORT)") mrmEvrSetupPCI("\$(DEV1)", "01:00.0") dbLoadRecords("asynRecord.db", "P=\$(P), R=\$(R), PORT=\$(USBTMCPORT), ADDR=0, OMAX=100,IMAX=100") dbLoadRecords("WS3122Base.db", "P=\$(P):,R=\$(R):, PORT=\$(WS3122PORT)") dbLoadRecords("BasicWave.db", "P=\$(P):,R=\$(R):, PORT=\$(WS3122PORT)") dbLoadRecords("BurstWave.db", "P=\$(P):,R=\$(R):, PORT=\$(WS3122PORT)") dbLoadRecords("WS3122Cmds.db", "P=\$(P)::R=\$(R):, PORT=\$(WS3122PORT)") dbLoadRecords("iocAdminSoft.db", "IOC=\$(P):\$(R):IocStats") dbLoadRecords("evr-pcie-300dc-ess.db", "EVR=\$(DEV1), SYS=\$(IOC), D=\$(DEV1), FEVT=\$(ESSEvtClockRate)") var evrMrmTimeNSOverflowThreshold 100000 < \${TOP}/save restore before init.cmd iocInit < \${TOP}/save restore after init.cmd dbl > "\${TOP}/\${IOC} PVs.list"

dbpf \$(IOC)-\$(DEV1):DlyGen0-Evrt-Trig0-SP \$(MainEvtCODE)
dbpf \$(IOC)-\$(DEV1):DlyGen0-Width-SP 1000 # time in us
dbpf \$(IOC)-\$(DEV1):OutFPUV02-Src-SP 0 # trigger from delay generator 0
dbpf \$(IOC)-\$(DEV1):OutFPUV03-Src-SP 0 # trigger from delay generator 0

Deployment Mode vs Development on E3



Type	Deployment	Development
Configuration	RELEASE	RELEASE_DEV
	CONFIG_MODULE	CONFIG_MODULE_DEV
Build Commands	make init	make devinit
	make build	make devbuild
	make install	make devinstall
	make env	make devenv
	make uninstall	make devuninstall
	make rebuild	make devrebuild

What's New on E3



- ► Rewrite iocsh.bash completely
- Dynamic env. setting per a Require version
- More than 50 modules were integrated into E3 (Timing System, IFC platforms, Motion, Area Detector, EPICS Common modules)

What's New on E3



NO **MORE** Largest Module Version will be used when Building and Loading. For example, in the case that MODULE A (**MA**) with the version MA2.0 needs MODULE B (**MB**). And we need to compile **MA**.

Building: Header Files

case 1 If the VERSION of MB with MB1.0 is defined, it will be used to compile MA

case 2 if not, it will use the latest (e.g., 1.2.3) version to compile MA.

Loading: Library Files

case 1 MB with MB1.0 will be loaded when require MA,MA2.0

case 2 MB with 1.2.3 will be loaded when require MA,MA2.0

Failure Scenario: Still. but Less and Less



- Very small probability p_{μ}^2 on IOC CRASH of a module (so called Han) while loading if Han has more than one dependent module and the dependent modules have also dependencies.
- ▶ Failure Rate = $\prod_{\mu=1}^{n} p_{\mu}$, where *n* is the number of dependent modules, which have its own dependencies.
- ▶ Main reason is that two independent methods to select A VERSION exist in **Building** and LOADING
- ▶ However, we can minimize that scenario with the restrict Release and Change plans.

ESS-0306067: E3 Development Followup Meeting, Lund, Sweden

Let us Check what we build ...



- ▶ bash e3.bash -g jhlee load
- ▶ bash e3.bash -g jhlee env
- ▶ source /epics/base-3.15.5/require/3.0.0/bin/setE3Env.bash
- ▶ iocsh.bash cmds/20180509.cmd "TOP=cmds"
- bash cmds/watch_e3.sh

Clone and Subscribe It Today!



\$ git clone https://github.com/icshwi/e3

Tested Linux Distributions

- CentOS 7.4
- ▶ Debian 8/9
- ▶ Ubuntu 16/17
- ► LinuxMint 18
- ▶ Fedora 27
- Raspbian Stretch

Mailing address

- ▶ e3-tech-talk@esss.se : for anyone, OPEN
- e3-core-talk@esss.se : for core developers, CLOSE

Outlook



Near Future ...

- Motion related EPICS modules Test in next week
- ► Area Detector (ADPointGrey) Test in next week
- ▶ Limited BCM in ICS Tuna Lab Test in next-to-next week
- LLRF Integration is on-going.

Chess Number: ESS-0306067

Questions?

Jeong Han Lee



Much to learn you still have ... my old padawan. This is just the beginning!

Yoda

Tack!

감사합니다!

Thank you!

Dankeschön!

¡Gracias!

Grazie!

Merci!

Kiitos!