

Phase 6: User Interface Development

Project Title: SmartCare CRM – Salesforce-Powered Healthcare Management & Patient Engagement Suite

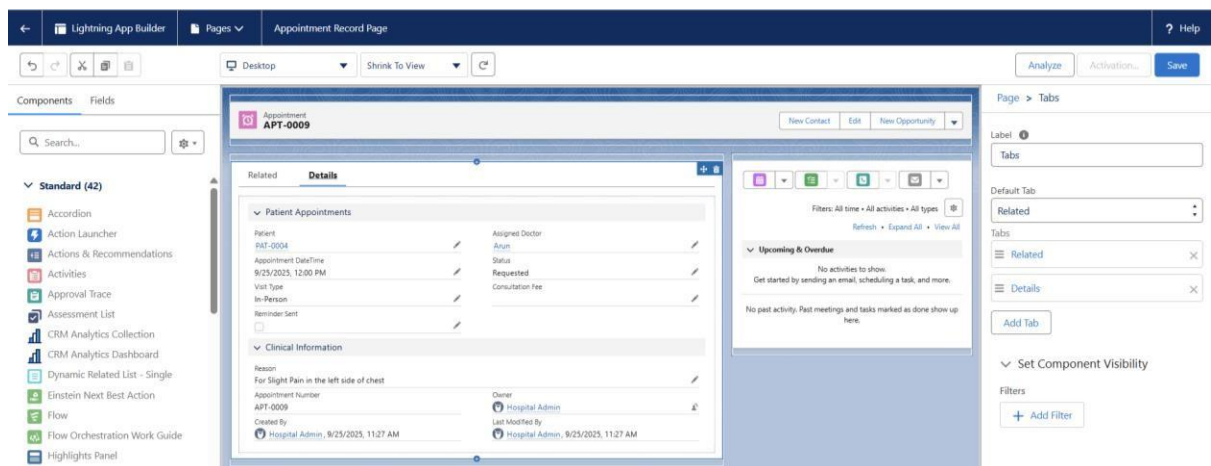
Purpose:

This phase focuses on enhancing the user experience by creating a more organized and efficient user interface. Using the declarative Lightning App Builder, we'll customize standard pages to better suit the specific needs of the application.

1. Custom Appointment Record Page

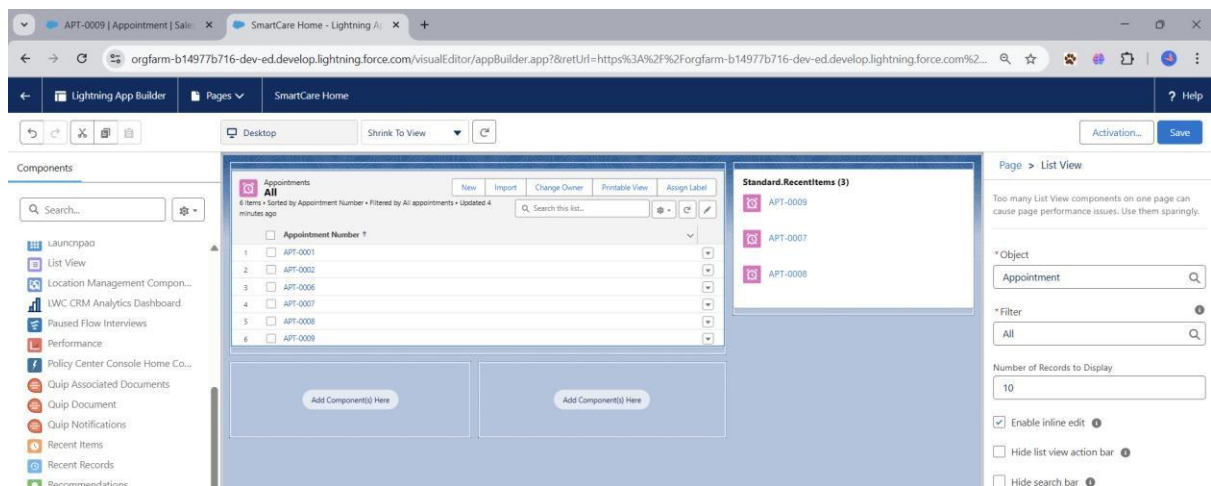
Purpose: To organize the information on the Appointment record page for quicker access.

The default record page for the Appointment object was modified to better organize information. A Tabs component was added to the page to separate the core record details from related lists, preventing users from having to scroll through a long single page. This makes finding key information faster and more intuitive.

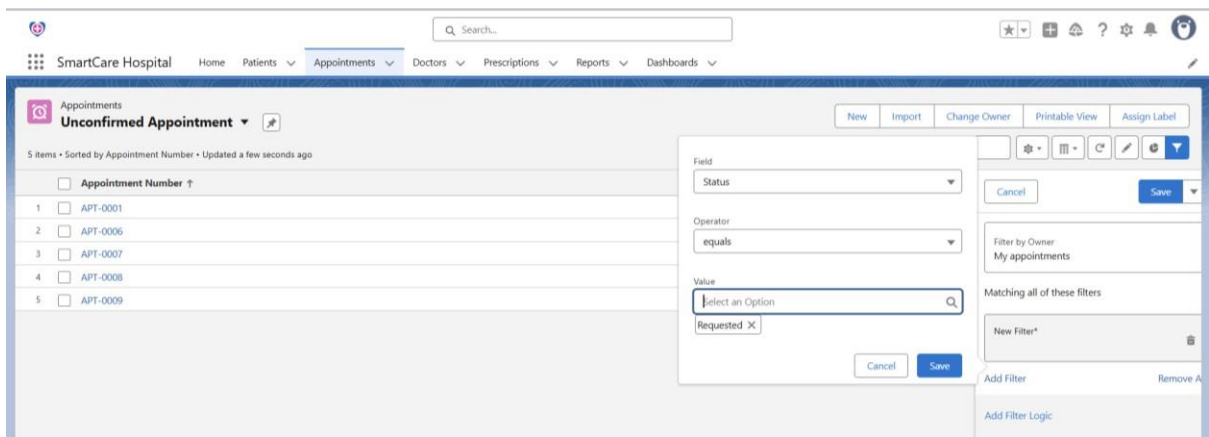


2. Custom App Home Page

Purpose: To provide a relevant landing page for agents when they open the app.



- List view is added so that Appointments which are not yet confirmed are filtered.



3. App Utility Bar

Purpose: To provide quick access to frequently used tools.

