

#Financial
स्वतन्त्रता

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#HARGHARLITERACY

Who are we?

We contribute to India's ability to demonstrate and achieve excellence in the field of Financial Literacy by collaborating, exchanging and sharing unbiased experiences.

To date, our trainers and subject matter expert were successful in educating more than 100000 plus participants from different groups, different ages and different income spreading across India covering Students from schools and colleges, Faculties from schools, colleges and universities, Employees from the government, semi-government, private entity and MNC, Members from Association, NGO and Clubs and General Public from Co-operative Housing Societies

Mission

To create financial wellness among individuals and families with updated, accurate and legitimate knowledge through continuous financial education and investor awareness programs

Vision

Finsaarthi envisions making the most populous nation of the world with a thriving human capital a financially informed and empowered one.

Values

We are committed to full disclosure of facts and the truth in all dealings with external and internal stakeholders and responsible for all our action towards the organisation

Our Objective

To design and simplify financial education programs which will help anyone from the new and young investor to the retiring seasoned veteran to direct their own finance and take right financial decisions to achieve financial independence



**FINANCIAL
LITERACY**

Our Services

1 Financial Literacy & Education Programs

We conduct Financial Literacy Programs for students from Schools, Colleges & Universities across India creating financial and economic empowerment among them.

2 Investor Education & Awareness Programs

We conduct Investor Education and awareness programs for Corporates employees, Associations Members, General Public , College / School Faculties & Students

3 Financial Skill Development Programs

We are into Financial Skill Development Programs for aspiring finance professionals where we train them into Indian and Global based certifications in the Finance domain which we customized as per the need of an individual, an organization and an Institution.

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Our Curriculum For Students from School & Colleges

Basics of Investments Planning	How to create a pocket money budget and save money aside	Improving Financial decision-making skills	Introduction to the Financial Markets, Capital Markets and Money Markets
Budgeting and Financial Responsibility	Mutual Funds and Stock market	Managing Risk through Insurance (Life, Health and General)	Financial Goal Planning, Risk Management, Investment Planning, Tax Planning & Estate Planning
Wealth management and Investment banking	Asset Allocation Techniques & Emerging Financial Products	Money Management Principles	Importance of Financial Planning
Banking and Non banking Products	Government Securities, Pension Products and Retirement Planning	Role of different regulators in India	Fintech and others upcoming fields

Our Curriculum For

Corporates, Association, Faculties & General Public

Financial Goal Planning	Risk Management through Insurance (Life, Health and General)	Investment Planning	Mutual Funds
Saving, Expenditure and Investment	Asset allocation techniques	Emerging financial products	Mastering the retirement planning
Live Financial planning (Education purpose)	Tax planning	Pension Products and Government Securities products	Will and Succession Planning (Estate Planning)
Credit & Debt Management	Financial Markets, Capital Markets and Money Markets	Improving Financial Decisions and choosing the right advisor for portfolio	Emerging topics related to finance

Why Partner With Us



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Unbiased Information

Well Designed Curriculum

Competent Trainers & Wide Network

No Sales, Brand and Product Promotion

Online as well as Offline Sessions

Learning Through Gamification

Multiple Languages

Continuous Learning through regular updates

Our trainers have successfully conducted sessions for the following companies as a part of their Financial Literacy & Investor Education Initiatives.....

Aditya Birla Sun Life
Mutual Fund



BSE
INVESTORS' PROTECTION FUND

L&T Financial Services
Mutual Fund

SF | SUNDARAM MUTUAL
UNEARTHING OPPORTUNITIES

NSE

MOTILAL OSWAL
Asset Management
MUTUAL FUND

Mahindra
Manulife
MUTUAL
FUND

TATA
MUTUAL
FUND

SEBI

भारतीय प्रतिभूति और विनियम बोर्ड
Securities and Exchange Board of India

XMSE
METROPOLITAN STOCK EXCHANGE

ICICI
PRUDENTIAL
MUTUAL FUND
STRAKKI KAREIN!

uti
UTI Mutual Fund

HDFC
MUTUAL FUND

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Congratulations
Master Blasters !!

Over ₹ 75 Lakhs of Scholarship
has been awarded to our Master Blasters
for their Impeccable Efforts towards helping the
country achieve #Financial स्वतन्त्रता

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Highlights - War Cry 4

Global Certification Partner : CISI
Community Partner : RCB
Academic Partner : IOL FOUNDATION
Industry Partner : RCB
Branding Partner : ICB
Youth Partner : METAMORPHOSE
Rotaract

FINANCIAL LITERACY THROUGH GAMIFICATION



TEAM	RUN	WICKET
DEBT DAREDEVILS	20	30
EQUITY ROYALS	3132	18
HYBRID SUPERKINGS	76	7
VOLATILITY KNIGHT RIDERS	3282	3

Global Certification Partner : CISI
Community Partner : RCB
Academic Partner : IOL FOUNDATION
Industry Partner : ICB
Branding Partner : METAMORPHOSE
Youth Partner : Rotaract
Rotary Club of Mumbai Marwari
Rotary Club of Mumbai





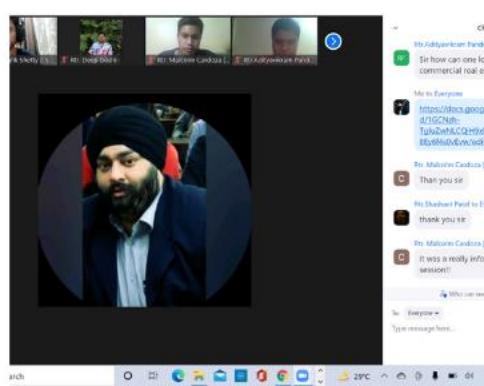
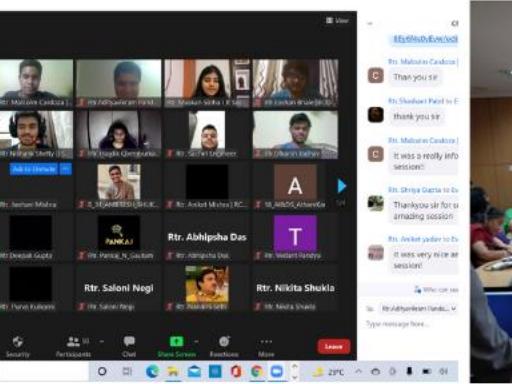
FINSAARTHI
TM
FINANCIAL LITERACY & INVESTOR EDUCATION

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COLLEGES / SCHOOLS

#HARGHARLITERACY





Our trainers have successfully conducted Financial Literacy sessions for.....



भारतीय प्रबंध संस्थान बोधगया
Indian Institute of Management
Bodh Gaya



Management
Development
Institute



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and many more....

Our trainers have successfully conducted Financial Literacy sessions for.....



HYDERABAD (S)ND NATIONAL COLLEGiate BOARD



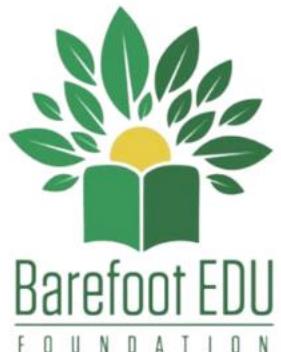
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and many more....

Our trainers have successfully conducted Financial Literacy sessions for.....



Syook



START SOMETHING NEW

Amazon
Delivery
Service
Partner



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and many more....

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