

# A CRM APPLICATION FOR WHOLESALE RICE MILL

**Category: Salesforce:**

## **DESCRIPTION :**

The Rice Mill Customer Relationship Management (CRM) application is an all-in-one system that condenses various reports on the amount of rice produced in a day, the total number of sales made, and their types for distribution to managers every day. It makes use of CRM for improved customer experiences and increased efficiency in mill production activities. The aim of this project is to build an easy-to-use application that meets the requirements inherent in milling industry.

## **INTRODUCTION TO SALESFORCE**

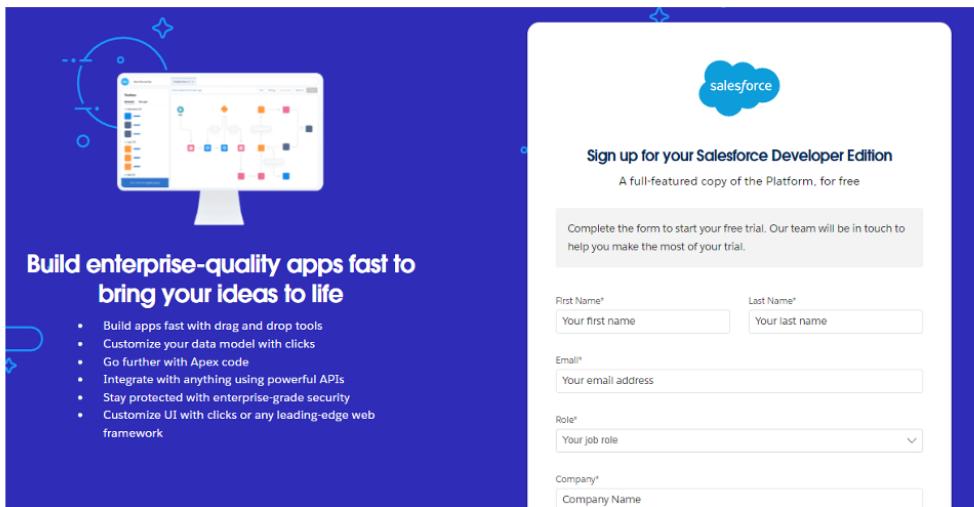
Salesforce is your customer success platform, designed to help you sell, service, market, analyze, and connect with your customers.

Salesforce has got everything you need to run your business from anywhere. With its standard products and features, you can relate with prospects and clients as well as work with employees and partners in a joint manner. The company also offers a cloud data storage system that guarantees the security of your files.

### **Activity 1: Creating Developer Account:**

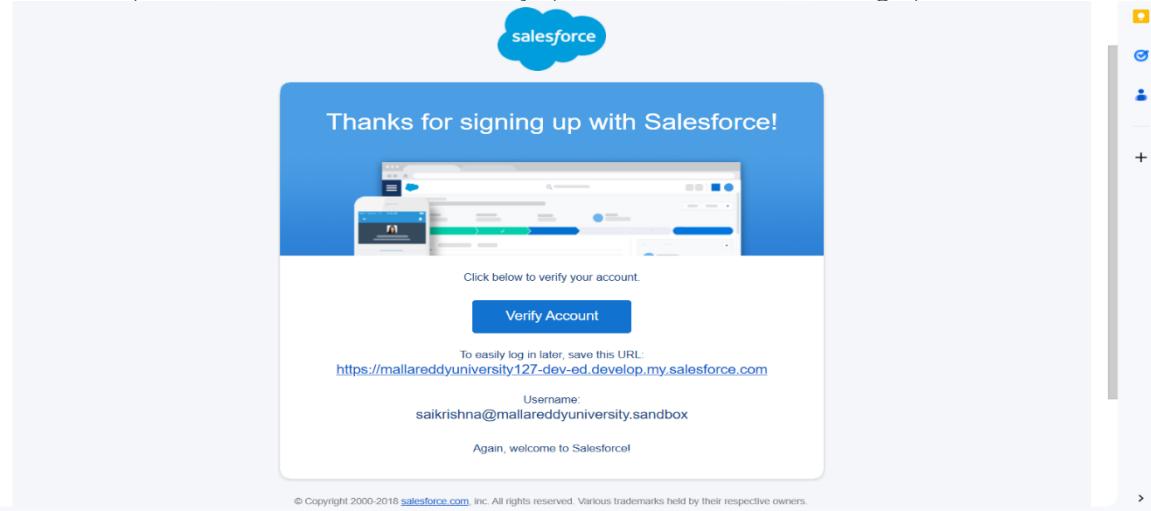
Creating a developer org in salesforce.

1. Go to <https://developer.salesforce.com/signup>
2. On the sign up form, enter the following details :



## STEP:2

2. Click on Verify Account
3. Give a password and answer a security question and click on change password.



## OBJECT

Salesforce objects are database tables that permit you to store data that is specific to an organization. What are the types of Salesforce objects

### **Salesforce objects are of two types:**

1. **Standard Objects:** Standard objects are the kind of objects that are provided by salesforce.com such as users, contracts, reports, dashboards, etc.
2. **Custom Objects:** Custom objects are those objects that are created by users. They supply information that is unique and essential to their organization. They are the heart of any application and provide a structure for sharing data.

### **To Navigate to Setup page:**

Click on gear icon → click setup.

### **To create an object:**

1. From the setup page → Click on Object Manager → Click on Create → Click on Custom Object.
2. On Custom object defining page:
3. Enter the label name, plural label name, click on Allow reports, Allow search.
4. Click on Save.

### Activity 1: Create Supplier Object:

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Search Setup, Setup Home, Object Manager
- Breadcrumb:** SETUP > OBJECT MANAGER supplier
- Left Sidebar (Details):**
  - Fields & Relationships
  - Page Layouts
  - Lightning Record Pages
  - Buttons, Links, and Actions
  - Compact Layouts
  - Field Sets
  - Object Limits
  - Record Types
  - Related Lookup Filters
  - Search Layouts
- Right Panel (Details):**
  - Description:** (empty)
  - API Name:** supplier\_c
  - Custom:** ✓
  - Singular Label:** supplier
  - Plural Label:** suppliers
  - Enable Reports:** ✓
  - Track Activities:**
  - Track Field History:** ✓
  - Deployment Status:** Deployed
  - Help Settings:** Standard salesforce.com Help Window
- Buttons:** Edit, Delete

### Activity 2: Create Rice mill Object:

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Search Setup, Setup Home, Object Manager
- Breadcrumb:** SETUP > OBJECT MANAGER rice mill
- Left Sidebar (Details):**
  - Fields & Relationships
  - Page Layouts
  - Lightning Record Pages
  - Buttons, Links, and Actions
  - Compact Layouts
  - Field Sets
  - Object Limits
  - Record Types
  - Related Lookup Filters
  - Search Layouts
- Right Panel (Details):**
  - Description:** (empty)
  - API Name:** rice\_mill\_c
  - Custom:** ✓
  - Singular Label:** rice mill
  - Plural Label:** rice mills
  - Enable Reports:** ✓
  - Track Activities:**
  - Track Field History:** ✓
  - Deployment Status:** Deployed
  - Help Settings:** Standard salesforce.com Help Window
- Buttons:** Edit, Delete

### Activity 3: Create consumer Objects:

The screenshot shows the Salesforce Setup interface with the 'Object Manager' tab selected. A new object named 'consumer' is being created. The 'Details' tab is active, showing the following configuration:

- Description:** (empty)
- API Name:** consumer\_c
- Custom:** checked
- Singular Label:** consumer
- Plural Label:** consumers
- Enable Reports:** checked
- Track Activities:** (empty)
- Track Field History:** checked
- Deployment Status:** Deployed
- Help Settings:** Standard salesforce.com Help Window

On the left sidebar, other tabs like 'Fields & Relationships', 'Page Layouts', and 'Lightning Record Pages' are visible.

### Activity 4: Create rice details Objects:

The screenshot shows the Salesforce Setup interface with the 'Object Manager' tab selected. A new object named 'rice details' is being created. The 'Details' tab is active, showing the following configuration:

- Description:** (empty)
- API Name:** rice\_details\_c
- Custom:** checked
- Singular Label:** rice details
- Plural Label:** rice details
- Enable Reports:** checked
- Track Activities:** (empty)
- Track Field History:** checked
- Deployment Status:** Deployed
- Help Settings:** Standard salesforce.com Help Window

On the left sidebar, other tabs like 'Fields & Relationships', 'Page Layouts', and 'Lightning Record Pages' are visible.

## TABS

A tab is like a user interface that is used to build records for objects and to view the records in the objects.

### Activity 1: Creating a Custom Tab

### Activity 2: Creating Remaining Tabs

Action	Label	Tab Style	Description
Edit   Del	consumers	Chess piece	
Edit   Del	rice_details	CD/DVD	
Edit   Del	rice_mills	Compass	
Edit   Del	suppliers	Bank	

## THE LIGHTNING APP

An app is a collection of items that work together to serve a particular function. In Lightning Experience, Lightning apps give your users access to sets of objects, tabs, and other items all in one convenient bundle in the navigation bar.

Lightning apps let you brand your apps with a custom color and logo. You can even include a utility bar and Lightning page tabs in your Lightning app. Members of your org can work more efficiently by easily switching between apps.

### Activity 1: Create a Lightning App

## FIELDS

When we talk about Salesforce, Fields represent the data stored in the columns of a relational

database. It can also hold any valuable information that you require for a specific object. Hence, the overall searching, deletion, and editing of the records become simpler and quicker.

### Activity 1: Creating the number field in rice details object

The screenshot shows the Salesforce Setup interface under the Object Manager. A custom field named 'rice distributed' is being created for the 'rice details' object. The field is defined as a Number type with a length of 5. It has a field label of 'rice distributed', a field name of 'rice\_distributed', and an API name of 'rice\_distributed\_c'. The field is required and has a default value of 5. The object name is 'rice.details' and the data type is 'Number'.

The screenshot shows the Salesforce Setup interface under the Object Manager. A custom field named 'supplier Name' is being created for the 'rice details' object. This is a Master-Detail type field, related to the 'supplier' object. It has a field label of 'supplier Name', a field name of 'supplier\_Name', and an API name of 'supplier\_Name\_c'. The object name is 'rice.details' and the data type is 'Master-Detail'.

### Activity 3 : Creating a Master-Detail Relationship

The screenshot shows the Salesforce Setup interface under the Object Manager. A custom field named 'rice mill 1(one)' is being created for the 'rice details' object. This is a Master-Detail type field, related to the 'rice\_mill' object. It has a field label of 'rice mill 1(one)', a field name of 'rice\_mill\_1\_one', and an API name of 'rice\_mill\_1\_one\_c'. The object name is 'rice.details' and the data type is 'Master-Detail'.

## Activity 4 : Creating the Roll-up Summary

The screenshot shows the Salesforce Setup interface for creating a custom field. The object selected is 'supplier'. The custom field being created is named 'sum of rice distributed'.

**Custom Field Definition Detail:**

- Field Information:**
  - Field Label: sum of rice distributed
  - Field Name: sum\_of\_rice\_distributed
  - API Name: sum\_of\_rice\_distributed\_c
  - Description:
  - Help Text:
  - Data Owner:
  - Field Usage:
  - Data Sensitivity Level:
  - Compliance Categorization:
  - Created By: Domakonda Salkrishna, 24/10/2024, 11:48 am
  - Modified By: Domakonda Salkrishna, 24/10/2024, 11:48 am
- Roll-Up Summary Options:**
  - Data Type: Roll-Up Summary
  - Summarized Object: rice\_details
  - Field to Aggregate: rice\_details:rice\_distributed
  - Filter Criteria:
  - Summary Type: SUM

The screenshot shows the Salesforce Setup interface for creating a custom field. The object selected is 'rice mill'. The custom field being created is named 'rice distributed to shops'.

**Custom Field Definition Detail:**

- Field Information:**
  - Field Label: rice distributed to shops
  - Field Name: rice\_distributed\_to\_shops
  - API Name: rice\_distributed\_to\_shops\_c
  - Description:
  - Help Text:
  - Data Owner:
  - Field Usage:
  - Data Sensitivity Level:
  - Compliance Categorization:
  - Created By: Domakonda Salkrishna, 24/10/2024, 11:50 am
  - Modified By: Domakonda Salkrishna, 24/10/2024, 11:50 am
- Roll-Up Summary Options:**
  - Data Type: Roll-Up Summary
  - Summarized Object: rice\_details
  - Field to Aggregate: rice\_details:rice\_distributed
  - Filter Criteria:
  - Summary Type: SUM

The screenshot shows the Salesforce Setup interface for creating a custom field. The object selected is 'rice mill'. The custom field being created is named 'rice taken'.

**Custom Field Definition Detail:**

- Field Information:**
  - Field Label: rice taken
  - Field Name: rice\_taken
  - API Name: rice\_taken\_c
  - Description:
  - Help Text:
  - Data Owner:
  - Field Usage:
  - Data Sensitivity Level:
  - Compliance Categorization:
  - Created By: Domakonda Salkrishna, 24/10/2024, 11:55 am
  - Modified By: Domakonda Salkrishna, 24/10/2024, 11:55 am
- Roll-Up Summary Options:**
  - Data Type: Roll-Up Summary
  - Summarized Object: consumer
  - Field to Aggregate: consumer\_rice\_taken\_by\_shops\_in\_kgs
  - Filter Criteria:
  - Summary Type: SUM

## Activity 5 : Creating Fields in Objects

### Creating the number field in rice details object

Setup Home Object Manager

SETUP > OBJECT MANAGER  
rice details

Fields & Relationships		Fields & Relationships				
		FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
<a href="#">Details</a> <a href="#">Fields &amp; Relationships</a> <a href="#">Page Layouts</a> <a href="#">Lightning Record Pages</a> <a href="#">Buttons, Links, and Actions</a> <a href="#">Compact Layouts</a> <a href="#">Field Sets</a> <a href="#">Object Limits</a> <a href="#">Record Types</a> <a href="#">Related Lookup Filters</a> <a href="#">Search Layouts</a> <a href="#">List View Button Layout</a> <a href="#">Restriction Rules</a> <a href="#">Scoping Rules</a> <a href="#">Object Access</a>	Created By	CreatedById	Lookup(User)			
	Last Modified By	LastModifiedById	Lookup(User)			
	rice details Name	Name	Auto Number		▼	
	rice distributed	rice_distributed_c	Number(5, 0)		▼	
	rice mill 1(one)	rice_mill_1_one_c	Master-Detail(rice mill)		▼	
	supplier Name	supplier_Name_c	Master-Detail(supplier)		▼	

## Activity 6: Creating Fields in rice mill Objects

Setup Home Object Manager

SETUP > OBJECT MANAGER  
rice mill

Fields & Relationships		Fields & Relationships				
		FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
<a href="#">Details</a> <a href="#">Fields &amp; Relationships</a> <a href="#">Page Layouts</a> <a href="#">Lightning Record Pages</a> <a href="#">Buttons, Links, and Actions</a> <a href="#">Compact Layouts</a> <a href="#">Field Sets</a> <a href="#">Object Limits</a> <a href="#">Record Types</a> <a href="#">Related Lookup Filters</a> <a href="#">Search Layouts</a>	Created By	CreatedById	Lookup(User)			
	Last Modified By	LastModifiedById	Lookup(User)			
	Owner	OwnerId	Lookup(User,Group)		▼	
	rice distributed to shops	rice_distributed_to_shops_c	Roll-Up Summary (SUM rice details)		▼	
	rice mill Name	Name	Auto Number		▼	
	rice price/kg	rice_price_kg_c	Number(5, 0)		▼	

## Activity 7: Creating Fields in consumer Objects

**Fields & Relationships**

Field Label	API Name	Type
Amount Paid	Amount_Paid_c	Formula (Number)
consumer Name	Name	Auto Number
Consumer Name	Consumer_Name_c	Formula (Text)
Created By	CreatedById	Lookup(User)
email	email_c	Email
First name	First_name_c	Text(50)
Last Modified By	LastModifiedById	Lookup(User)
Last name	Last_name_c	Text(50)

## Activity 8 : Creating Cross Object Formula Field in consumer Object

**Custom Field Definition Detail**

**Field Information**

Field Label	Amount Paid
Field Name	Amount_Paid
API Name	Amount_Paid_c
Description	
Help Text	
Data Owner	
Field Usage	
Data Sensitivity Level	
Compliance Categorization	

Created By: Domakonda Sakirshna, 24/10/2024, 12:16 pm

Object Name: consumer

**Formula Options**

Date Type: Formula

Decimal Places: 2

Rice\_taken\_by\_shops\_c \* rice\_mill\_name\_rrice\_prcce\_kg\_c

**Custom Field Definition Detail**

**Field Information**

Field Label	Consumer Name
Field Name	Consumer_Name
API Name	Consumer_Name_c
Description	
Help Text	
Data Owner	
Field Usage	
Data Sensitivity Level	
Compliance Categorization	

Created By: Domakonda Sakirshna, 24/10/2024, 12:18 pm

Object Name: consumer

**Formula Options**

Date Type: Formula

First\_name\_c + ' ' + Last\_name\_c

## Activity 9 : Creating the validation rule

**Validation Rules**  
1 items, Sorted by Rule Name

Rule Name	Error Location	Error Message	Active	Modified By
Phonenumberoremailblankrule	Top of Page	please fill in your phone number	✓	Domsikonda Sekhrikrishna, 21/10/2024, 12:21 pm

## PAGE LAYOUTS

Page Layout in Salesforce allows us to customize the design and organize detail and edit pages of records in Salesforce. Page layouts can be used to control the appearance of fields, related lists, and custom links on standard and custom objects' detail and edit pages.

### Activity 1 : creating the page layout

**Fields**

Section	Field Name	Last Modified By	Rice mill name
Section	consumer Name		
Blank Space	Created By	Last name	Rice taken by shops
Amount Paid	email	Mode of payment	Rice taken by sho...
Consumer Name	First name	Phone number	Rice type

**consumer Detail**

Standard Buttons			
<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>	<a href="#">Change Owner</a>
<a href="#">Change Record Type</a>	<a href="#">Printable View</a>	<a href="#">Edit Labels</a>	

## PROFILES

A profile is a group/collection of settings and permissions that define what a user can do in salesforce. Profile controls “Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges. You can define profiles by the user's job function. For example System Administrator, Developer, Sales Representative.

### Activity 1: owner Profile

## Activity 2: employer Profile

## Activity 3: owner Profile

**Profile owner**

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Object	Global Layout	Custom Profile
User	owner	Salesforce
Description	[View Assignment]	
Created By	Domakonda Saikishna, 24/10/2024, 2:04 pm	Modified By Domakonda Saikishna, 24/10/2024, 2:08 pm
Page Layouts		
Standard Object Layouts	Global	Invoice
Email Application	New Standard	Invoice Line
Home Page Layout	DF Default	Lead
Account	Account Layout	Legal Entity
Alternative Payment Method	Alternative Payment Method Layout	Location
Appointment Invitation	Appointment Invitation Layout	Location Group
Asset	Asset Layout	Location Group Assignment

## ROLE & ROLE HIERARCHY

A role in Salesforce defines a user's visibility access at the record level. Roles may be used to specify the types of access that people in your Salesforce organization can have to data. Simply put, it describes what a user could see within the Salesforce organization.

### Activity 1: Creating owner Role

### Activity 2: Creating employer roles

**Creating the Role Hierarchy**

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

**Your Organization's Role Hierarchy**

- (+) MALLA REDDY UNIVERSITY
  - (+) Add Role
    - (+) CEO Edit | Del | Assign
    - (+) Add Role
      - (+) CFO Edit | Del | Assign
      - (+) Add Role
    - (+) COO Edit | Del | Assign
      - (+) Add Role
    - (+) owner Edit | Del | Assign
      - (+) Add Role
    - (+) SVP.Customer Service & Support Edit | Del | Assign
      - (+) Add Role
    - (+) SVP.Human.Resources Edit | Del | Assign
      - (+) Add Role
    - (+) SVP.Sales & Marketing Edit | Del | Assign

## USERS

A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales reps, managers, and IT specialists, who need access to the company's records. Every user in Salesforce has a user account. The user account identifies the user, and the user account settings determine what features and records the user can access.

### Activity 1: Create User

User  
Domakonda Saikrishna

**User Detail**

Name	Domakonda Saikrishna	Role	Salesforce
Alias	DSaik	User License	Active
Email	d.saikrishna3108@gmail.com [Verified]	Profile	System Administrator
Username	saikrishna@mallareddyuniiversity.sandbox	Marketing User	✓
Nickname	saikrishna	Offline User	✓
Title	Malla reddy university	Knowledge User	✓
Company		Flow User	✓
Department		Service Cloud User	✓
Division	IN	Site.com Contributor User	✓
Address		Site.com Publisher User	✓
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	WDC User	✓
Locale	English (India)	Mobile Push Registrations	View
Language	English	Data.com User Type	✓
Delegated Approver		Accessibility Mode (Classic Only)	✓
Manager		Debug Mode	✓
Receive Approval Request Emails	Only if I am an approver	High-Contrast Palette on Charts	✓
Federation ID		Load Lightning Pages While Scrolling	✓
App Registration: One-Time Password Authenticator	[Connect]	Send Apex Warning Emails	✓
App Registration: Salesforce Authenticator	[Connect]		

## Activity 2: creating another users

User  
ragu raj

**User Detail**

Name	ragu raj	Role	worker
Alias	rraj	User License	Salesforce Platform
Email	d.saikrishna3108@gmail.com [Verify]	Profile	Standard Platform User
Username	saikrishnacptn@gmail.com	Active	✓
Nickname	saikrishna cptn	Marketing User	✓
Title		Offline User	✓
Company		Knowledge User	✓
Department		Flow User	✓
Division		Service Cloud User	✓
Address		Site.com Contributor User	✓
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	✓
Locale	English (India)	WDC User	✓
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	✓
Manager		Accessibility Mode (Classic Only)	✓
Receive Approval Request Emails	Only if I am an approver	Debug Mode	✓
Federation ID		High-Contrast Palette on Charts	✓
App Registration: One-Time Password Authenticator	[Connect]	Load Lightning Pages While Scrolling	✓
App Registration: Salesforce Authenticator	[Connect]	Salesforce CRM Content User	✓

User Detail

Name: ram ram  
Alias: rram  
Email: d.saikrishna3108@gmail.com [Verify]  
Username: gangaputra@gmail.com  
Nickname: CPTN Saikrishna  
Title:  
Company:  
Department:  
Division:  
Address:  
Time Zone: (GMT+05:30) India Standard Time (Asia/Kolkata)  
Locale: English (India)  
Language: English  
Delegated Approver:  
Manager:  
Receive Approval Request Emails: Only if I am an approver  
Federation ID:  
App Registration: One-Time Password Authenticator  
App Registration: Salesforce [View]  
Ann Registration: Salesforce [View]

Role: EMPLOYEE  
User License: Salesforce Platform Profile: Standard Platform User  
Active:   
Marketing User:   
Offline User:   
Knowledge User:   
Flow User:   
Service Cloud User:   
Site.com Contributor User:   
Site.com Publisher User:   
WDC User:   
Mobile Push Registrations:  View  
Data.com User Type:   
Accessibility Mode (Classic Only):  View  
Debug Mode:  View  
High-Contrast Palette on Charts:  View  
Load Lightning Pages While Scrolling:   
Salesforce CRM Content User:

## PERMISSION SETS

A permission set is a collection of settings and permissions that give users access to various tools and functions. Permission sets extend users' functional access without changing their profiles and are the recommended way to manage your users' permissions.

### Activity 1: Creating OWD setting.

Default Sharing Settings

Organization-Wide Defaults			
Object	Default Internal Access	Default External Access	Grant Access Using Hierarchies
Lead	Public Read/Write/Transfer	Private	<input checked="" type="checkbox"/>
Account and Contract	Public Read/Write	Private	<input checked="" type="checkbox"/>
Contact	Controlled by Parent	Controlled by Parent	<input checked="" type="checkbox"/>
Order	Controlled by Parent	Controlled by Parent	<input checked="" type="checkbox"/>
Asset	Controlled by Parent	Controlled by Parent	<input checked="" type="checkbox"/>
Opportunity	Public Read/Write	Private	<input checked="" type="checkbox"/>
Case	Public Read/Write/Transfer	Private	<input checked="" type="checkbox"/>
Campaign	Public Full Access	Private	<input checked="" type="checkbox"/>
Campaign Member	Controlled by Campaign	Controlled by Campaign	<input checked="" type="checkbox"/>
User	Public Read Only	Private	<input checked="" type="checkbox"/>
Activity	Private	Private	<input checked="" type="checkbox"/>
Calendar	Hide Details and Add Events	Hide Details and Add Events	<input checked="" type="checkbox"/>
Price Book	Use	Use	<input checked="" type="checkbox"/>
Product	Public Read/Write	Public Read/Write	<input checked="" type="checkbox"/>

Recently Viewed

	consumer Name
1	consumers-011
2	consumers-010
3	consumers-009
4	consumers-008
5	consumers-007
6	consumers-006
7	consumers-005
8	consumers-004
9	consumers-003
10	consumers-002
11	consumers-001

## REPORTS

Reports give you access to your Salesforce data. You can examine your Salesforce data in almost infinite combinations, display it in easy-to-understand formats, and share the resulting insights with others. Before building, reading, and sharing reports, review these reporting basics. In Salesforce.com we can easily generate reports in different styles. And can create reports in a very short time and also schedule the reports. Salesforce provides a powerful suit of analytic tools to help you organize, view and analyze your data.

### Activity 1: Create Report

Report: rice mills with consumers  
range of amount per day

Rice taken by shops	rice mill	consumer	consumer Name	Rice type	rice price/kg	Mode of payment	Amount Paid
20 (1)	rice-001	consumers-001	sai gdsds	1.basmati	20	Credit card	400.00
					20		400.00
Subtotal							
30 (2)	rice-001	consumers-003	dthgd fhgj	1.basmati	20	Credit card	600.00
	rice-001	consumers-002	krish hghfd	1.basmati	20	Credit card	600.00
					20		1,200.00
Subtotal							
40 (1)	rice-001	consumers-004	sttfs hghfh	2.normal rice	20	Debit card	800.00
					20		800.00
Subtotal							
50 (1)	rice-001	consumers-005	hhjh fdgfd	2.normal rice	20	Net banking	1,000.00
					20		1,000.00
Subtotal							
60 (1)	rice-001	consumers-007	bnvvn fhgj	1.basmati	20	UPI	1,200.00
					20		1,200.00
Subtotal							
70 (2)	rice-001	consumers-009	gthjh gfhg	2.normal rice	20	Net banking	1,400.00
	rice-001	consumers-008	gthjh fghgf	1.basmati	20	UPI	1,400.00
					20		2,800.00
Subtotal							
82 (1)	rice-001	consumers-010	ghngv gfhgf	1.basmati	20	Credit card	1,640.00
					20		1,640.00
Subtotal							
852 (1)	rice-001	consumers-006	hjhjh hgfhf	2.normal rice	20	Net banking	17,040.00
					20		17,040.00
Total (10)							26,080.00

Row Counts  Detail Rows  Subtotals  Grand Total

### Activity 2: Sharing report to owner

The screenshot shows a dashboard titled "MY RICE" with a report titled "range of amount per day". The report displays data for rice mills with consumers, including columns for "Total rice price/kg" and "Total". Below the report, there is a section for "Recipients" where "Me" is selected. A "Run Report As" option is also present. On the right side, there is an "Edit Subscription" dialog box with fields for "Time" (set to 8:00 am) and "Attachment" (with a "Attach File" button). A sidebar on the right contains a "Add Chart" button. At the bottom, there is a search bar and a list of recent dashboards.

MY RICE

Report: rice mills with consumers  
range of amount per day

	Total rice price/kg	Total
150	9,05	

ken by shops ↑ consumer: co

consumers-00 consumers-00 consumers-01 consumers-01 consumers-00 consumers-00

Send email to Me [Edit Recipients](#)

Run Report As

Me  Another Person

Search...

MY RICE

consumers supplier rice details rice mills range of amount per day Dashboards

Dashboards

Recent 3 items

Dashboard Name	Description	Folder	Created By	Created On	Subscribed
estimated data	total amount of data in dashboards	amount data dashboard	Domakonda Saikrishna	24/10/2024, 9:21 pm	

DASHBOARDS

Recent

Created by Me

Private Dashboards

All Dashboards

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

View

Edit

Subscribe

Delete

[Favorite](#)

Change Owner

Move

## DASHBOARDS

Dashboards help you visually understand changing business conditions so you can make decisions based on the real-time data you've gathered with reports. Use dashboards to help users identify trends, sort out quantities, and measure the impact of their activities. Before building, reading, and sharing dashboards, review these dashboard basics.

### Activity 1: Create Dashboard Folder

### Activity 2: Create Dashboard

MY RICE consumers supplier rice details rice mills \* range of amount per day Dashboards

**Recent**

3 items

DASHBOARDS	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	estimated data	total amount of data in dashboards	amount data dashboard	Domakonda Saikrishna	24/10/2024, 9:21 pm	

View  
Edit  
Subscribe  
Delete  
**Favorite**  
Change Owner  
Move

MY RICE consumers supplier rice details rice mills \* Report Builder \* estimated data

**estimated data**  
total amount of data in dashboards  
As of 26-Oct-2024, 12:10 pm Viewing as Domakonda Saikrishna

Refresh Edit Subscribe

### range of amount per day

View Report (range of amount per day)

### range of amount per day

#### Sum of Amount Paid

Rice taken by shops

20 30 40 50 60 70 80 90 100 110 120 130 140 150 160 170 180 190 200 210 220 230 240 250 260

View Report (range of amount per day)



