

**Executive Overview** 

**Severity Mapping** 

Health Impact

Vehicle Emission Insights

**Market Demand** 

**Competitor Analysis** 

Varnatala

Filters State ₹ Year & Month ₹





### 

Average AQI

**Moderate** AQI Status Overall

#### Manipur Top AQI State





Vijayawada Top AQI Non Metro City



Average AQI Value by Month

∢																
	January	February	March	April	May	June	Vlul	August	September	October	November	December		0		
	AQI Status	Satisfactory	Satisfactory	Satisfactory	Moderate	Moderate	Moderate	Satisfactory	Poor	Moderate	Moderate	Moderate	Satisfactory	Moderate	Caticfactons	
State Wise Avg AQI & Status	Average AQI Value	57.71	77.51	54.49	114.12	157.16	141.56	78.99	206.42	110.63	140.85	160.26	69.50	164.94	6267	
Stat		Islands														

**Bottom 2 Pollutants** PM2.5, 03, NO2

Top 2 & Bottom 2 Pollutants of States

Top 2 Pollutants

SO3, NO2 SO2, NO2

CO, SO2

NO2, CO

502, 03

PM10, PM2.5 PM2.5, PM10 PM2.5, PM10 PM2.5, PM10

Chhattisgarh Chandigarh

Delhi

Gujarat Haryana

PM10, PM2.5

NO2, CO

502, 03 NH3, SO2 NO2, CO

CO, NO2

PM10, PM2.5

Jammu and Kashmir

Himachal Pradesh

SO2, NO2

PM10, PM2.5 PM2.5, PM10 PM10, PM2.5 PM10, PM2.5

PM10, CO

Andaman and Nicobar Islands

State

Arunachal Pradesh

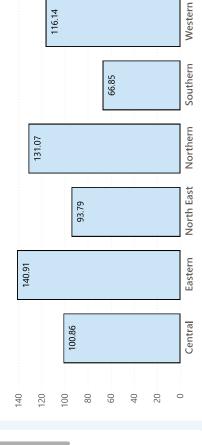
Assam

Bihar

Andhra Pradesh

150

100





AirPure

**Executive Overview** 

Severity Mapping

Health Impact

Vehicle Emission Insights

**Market Demand** 

**Competitor Analysis** 









### West Bengal

State With Most Polluted Areas (AQI > 100)

#### Avg AQI: 111.1 September

Month with Highest Avg AQI



### Satisfactory

Most Frequent AQI Status



	(V)	
V	י	

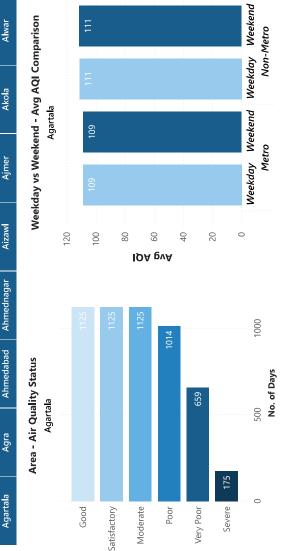
Top 5 Areas	Average AQI	at 240.00	ırai 206.68	206.42	r Noida 201.60	ıganagar 197.94
	Area	Byrnihat	Begusarai	Delhi	<b>Greater Noida</b>	Sri Ganganagar

Bottom 5 Areas	Average AQI	32.11	37.81	43.06	43.33	44.72	
Во	Area	Tirunelveli	Madikeri	Chamarajanagar	Palkalaiperur	Thanjavur	

## Top 10 States - Monthly Avg AQI

oer December	95.25 99.07	.58 251.81	239.46 185.77	74.96 71.61	Ì	.83 138.71			71.84 77.94	.61 166.22
November		229.58		74.	164.54	158.83	153.51	193.22		200.61
October	77.19	120.33	152.96	60.51	114.67	108.85		120.97	59.19	144.28
September	52.96	79.33	83.64	44.73		59.01	61.35		50.65	77.51
August	55.24	80.33	74.85	46.61	62.59	53.91	65.73	79.34	55.86	70.23
July	49.71	79.25	74.87	44.99	56.91	51.38	57.66	82.08	56.13	63.50
June	63.19	123.32	133.03	50.31		70.24	92.40	110.34	55.13	122.77
May	96.89	132.23	156.46	60.23	115.48	99.17	98.81	137.71	61.29	135.87
April	70.89	161.41	149.71		119.29 1	104.36	129.21	132.31	61.69	108.84 138.23 135.87 122.77
March	78.55	147.44	112.13	72.73	105.42	122.87	137.73	118.79	69.80	108.84
February	94.38	188.38	139.75	76.64	117.45		144.89	131.83	81.79	122.91
January	114.74	245.57	182.05	76.64	141.35	141.34	193.61	165.44	90.18	160.45
State	Andhra Pradesh	Bihar	Haryana	Karnataka	Madhya Pradesh	Maharashtra	Odisha	Rajasthan	Tamil Nadu	Uttar Pradesh

^	
Alwar	
Akola	
Ajmer	
Aizawl	
Ahmednagar	
Ahmedabad	
Agra	
Agartala	
	Agra Ahmedabad Ahmednagar Aizawl Ajmer Akola





Innovations

**Executive Overview** 

Severity Mapping

Health Impact

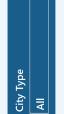
**Vehicle Emission Insights** 

**Market Demand** 

**Competitor Analysis** 



Year & Month ₹





# PM10, PM2.5, O3 💮

Top 3 Pollutants

**%9**9

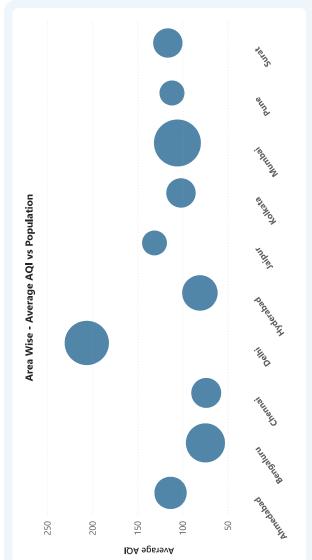
% Clean Days (AQI<100)

12%

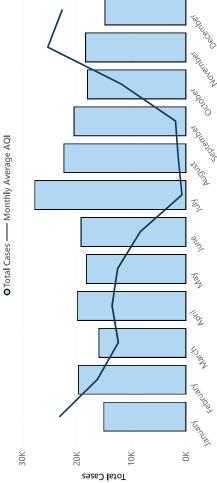
% Worst Days (AQI>200)

### **Top 2 Diseases of States**

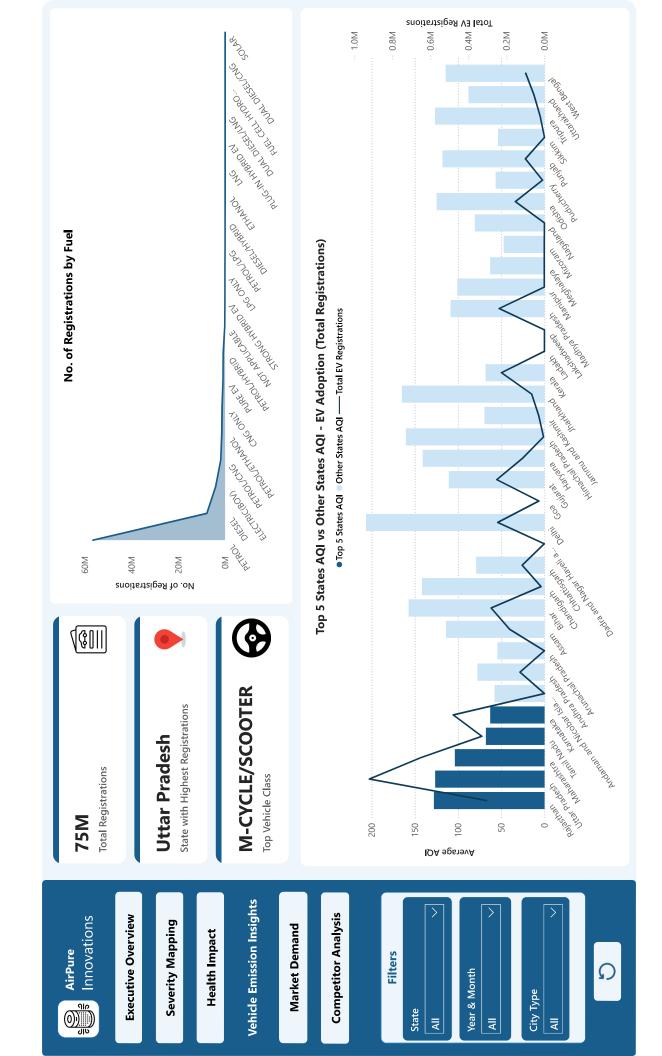
State	Disease Illness Name	Avg AQI
Andaman and Nicobar Islands	Acute Diarrheal Disease	57.71
Andaman and Nicobar Islands	Fever with Rash	57.71
Andhra Pradesh	Acute Diarrheal Disease	77.51
Andhra Pradesh	Cholera	77.51
Arunachal Pradesh	Acute Diarrheal Disease	54.49
Arunachal Pradesh	Chickenpox	54.49
Assam	Acute Diarrheal Disease	114.12
Assam	Food Poisoning	114.12
Bihar	Acute Diarrheal Disease	157.16
Bihar	Dengue	157.16
Chandigarh	Cholera	141.56
Chhattisgarh	Acute Diarrheal Disease	78.99
Chhattisgarh	Food Poisoning	78.99
Delhi	Dengue	206.42
Delhi	Measles	206.42
Gujarat	Acute Diarrheal Disease	110.63
		( ( )



# Total Cases vs Monthly Average Air Quality Index



Monthly Average AQI





AirPure

**Executive Overview** 

Severity Mapping

Health Impact

**Vehicle Emission Insights** 

**Market Demand** 

**Competitor Analysis** 

#### Filters City Type State ₹

₹

♦ Sources: Google Trends, Expert Market Research (2024)



### P Regional Demand Concentration

The Delhi-NCR and surrounding northern states continue to exhibit strong and rising interest in air purifiers. making the region a strategic priority for market penetration

Risk Ca tegory

Population Risk\_Score

Area

City Wise Risk Score

High

22,72,203.05 6,32,810.51 6,30,981.57 3,46,437.95 5,51,692.32 4,03,761.70 4,57,768.88 3,48,844.07 5,20,141.95

> 5571K 8426K 4681K 6810K 3073K 4487K 3115K 4462K

Ahmedabad

Bengaluru

Chennai

Low

Low

Hyderabad

Kolkata Jaipur

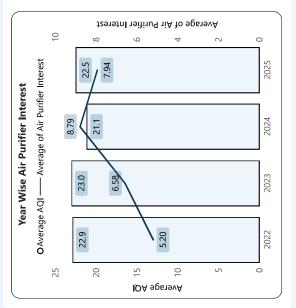
Low Low Low

### 🦄 Seasonal Demand Spikes

November period, aligned with Diwali and post-harvest pollution Demand for air purifiers spikes significantly during the Octoberevents.

### 🗾 Long-Term Market Growth Outlook

market among emerging economies in the air purification segment. India's air purifier market is projected to grow at a **CAGR of 11.0%** through 2034, driven by urbanization, health-conscious consumers, and worsening air quality. This positions India as a high-growth



Medium

13,21,882.75

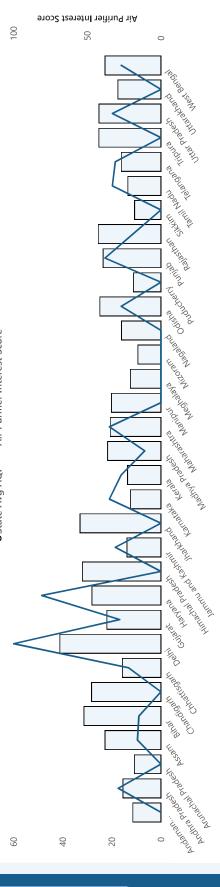
Mumbai

Surat

Pune

# State Wise Avg AQI & Air Purifier Interest ( Past 3 Years )

OState Avg AQI —— Air Purifier Interest Score





**Executive Overview** 

**Severity Mapping** 

Health Impact

Vehicle Emission Insights

**Market Demand** 

Competitor Analysis

Product Average Price

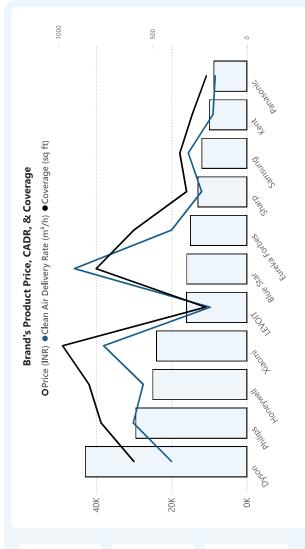
### ₹ 15K

Top Smart Features Provided

Auto Mode, Wifi, App Enabled, Timer, Silent Mode, Sleep Mode

Brands Targeted Pollutants

CO, NO2, Odors, PM10, PM2.5, SO2, VOCs



# Brands Comparison Brand No. of Smart No. of Sum of Price (INR) Features Pollutants Targeted

	i		
Blue Star	8	11	15990
Dyson	4	7	42900
Eureka Forbes	2	11	14999
Honeywell	5	18	24998
Kent	2	11	6666
LEVOIT	Ю	7	15999
Panasonic	2	2	8799
Philips	9	14	29498
Samsung	æ	2	11990
Sharp	m	11	12990
Xiaomi	5	14	23998

Ω

Filtrati	Filtration Stages & Pollutants
Filtration Stages	Targeted Pollutants
5-stage (Pre + HEPA + Carbon + Cold Catalyst + Ionizer)	5-stage (Pre + HEPA + Carbon + Cold Catalyst + Ionizer) Allergens, Bacteria, CO, Fungi, NO2, Odors, PM10, PM2.5, SO2, VOCs, Viruses
HEPA + Carbon + Ionizer	Allergens, Bacteria, CO, Fungi, NO2, Odors, PM10, PM2.5, SO2, VOCs, Viruses
HEPA + UV + Carbon + Anti-bac	Allergens, Bacteria, CO, Fungi, NO2, Odors, PM10, PM2.5, SO2, VOCs, Viruses
Pre-filter + H13 HEPA + Carbon	CO, NO2, Odors, PM10, PM2.5, SO2, VOCs
Pre-filter + HEPA + Active Carbon + Plasmacluster	Allergens, Bacteria, CO, Fungi, NO2, Odors, PM10, PM2.5, SO2, VOCs, Viruses
Pre-filter + HEPA + Carbon	CO, NO2, Odors, PM10, PM2.5, SO2, VOCs
Pre-filter + HEPA + Carbon + UV	Allergens, Bacteria, CO, Fungi, NO2, Odors, PM10, PM2.5, SO2, VOCs, Viruses
Pre-filter + HEPA + Deodorization	PM10, PM2.5
Pre-filter + HEPA + Deodorizer	PM10, PM2.5
Pre-filter + True HEPA + Activated Carbon	CO, NO2, Odors, PM10, PM2.5, SO2, VOCs
Sealed HEPA H13 + Activated Carbon	CO, NO2, Odors, PM10, PM2.5, SO2, VOCs