#### 2. Overview of Power BI Interface

Once installed, launch Power BI Desktop. Here's a quick overview of the main sections:

- Home Tab: For basic actions like loading data, creating new reports, and formatting.
- **Ribbon Menu**: Contains tools to manage visuals, model data, and format reports.
- Report View: The main area where you build your visualizations and reports.
- Data View: Shows the data you've imported, allowing you to inspect and manage it.
- **Model View**: A visual representation of relationships between tables, allowing you to define how data interacts.

# 3. Loading Data into Power BI

#### • Get Data:

- Click on the "Get Data" button from the Home tab.
- Power BI supports many data sources such as Excel, SQL Server, Web, CSV, etc.
   For your first task, you can start by importing an Excel or CSV file.

## Importing Example Data:

- For practice, you can use sample datasets like "AdventureWorks" (available on the web) or any CSV/Excel data.
- Once you've selected the file, Power BI will preview the data. You can either load
  it as is or transform it using Power Query

### **Data Transformation in Power Query Editor**

## • Open Power Query Editor:

- Click "Transform Data" after loading your dataset.
- o The Power Query Editor allows you to clean and shape your data. You can:
  - Remove unwanted columns.
  - Filter out unnecessary rows.
  - Replace or format values (dates, text, numbers).
  - Merge or append datasets (similar to joining in SQL or merging in Pandas).

### • Example Tasks:

- Remove Duplicate Rows: Go to the column, right-click, and select "Remove Duplicates."
- Split a Column: For instance, splitting a column with full names into "First Name" and "Last Name."

 After cleaning the data, click "Close & Apply" to apply the changes and load the transformed data into Power BI.

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# . Creating Your First Report

- Report View: Once your data is loaded, you'll automatically be taken to the Report View.
- Create a Simple Visualization:
  - From the right pane, drag and drop a **field** (column from your dataset) into the report canvas.
  - Select a visualization type (e.g., bar chart, pie chart, line graph) from the
     Visualizations Pane.
  - o Drag numeric fields (e.g., sales, revenue) into the **Values** section, and categorical fields (e.g., product name, category) into **Axis** or **Legend**.

#### Add Filters:

 You can drag fields into the Filters Pane to add filters to your reports, allowing for dynamic views of your data (e.g., filter by date, region).

## **Saving and Publishing Your Report**

- Save Your Report:
  - o Click **File > Save As** to save your Power BI report (.pbix file).
- Publishing to Power BI Service:

- If you have a Power BI account, you can publish your report online by clicking "Publish" in the top-right corner.
- o Once published, you can share your report with others, and they can view it on the web or mobile.