Algorithms for Information Retrieval and Intelligence Web (UE20CS332) Assignment - 2: Analysis

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Introduction

A movie recommendation system, or a movie recommender system, is an ML-based approach to filtering or predicting the users' film preferences based on their past choices and behavior. It's an advanced filtration mechanism that predicts the possible movie choices of the concerned user and their preferences towards a domain-specific item, aka movie.

The primary goal of movie recommendation systems is to filter and predict only those movies that a corresponding user is most likely to want to watch. The ML algorithms for these recommendation systems use the data about this user from the system's database. This data is used to predict the future behavior of the user concerned based on the information from the past.

<u>Corpus</u>

The data consists of 105339 ratings applied over 10329 movies.

The movies.csv dataset contains three columns:

• movield: the ID of the movie

• title: movies title

• genres: movies genres

The ratings.csv dataset contains four columns:

- userId: the ID of the user who rated the movie.
- movield: the ID of the movie
- ratings: ratings given by each user (from 0 to 5)
- Timestamp: The time the movie was rated.

Dataset link:

https://www.kaggle.com/code/ayushimishra2809/movie-recommendation-system/input

Notebook link:

https://colab.research.google.com/drive/1GKLoSZTVa-kLeGvNyfUkI61mLpxfB65f#scrollTo=jp5ZKinvRqnN

Exploratory Data Analysis (EDA)

```
import numpy as np
import pandas as pd
import os
import matplotlib.pyplot as plt
from sklearn.feature_extraction.text import TfidfVectorizer
from sklearn.metrics.pairwise import linear_kernel
from scipy import stats
import warnings
warnings.filterwarnings("ignore")

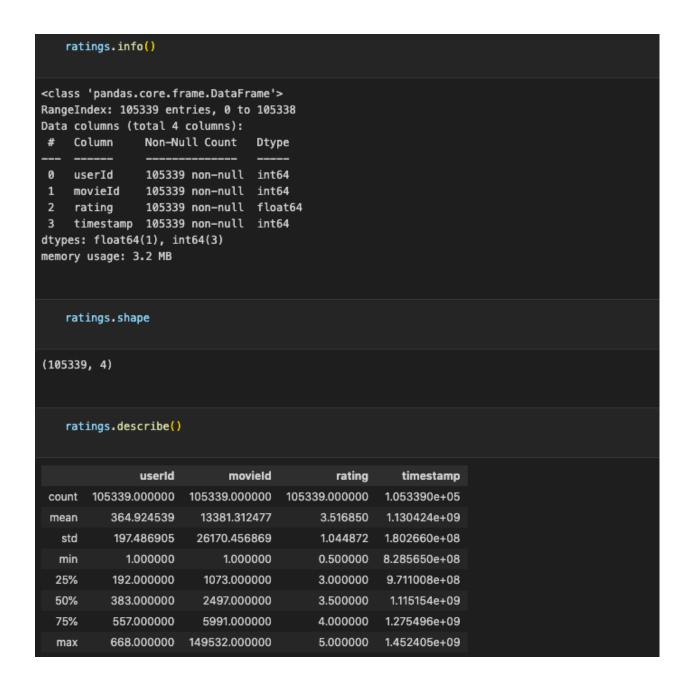
os.chdir('/Users/surykanthulageri/Desktop')
os.getcwd()

'/Users/surykanthulageri/Desktop'

movies=pd.read_csv('movies.csv')
ratings=pd.read_csv('ratings.csv')
```

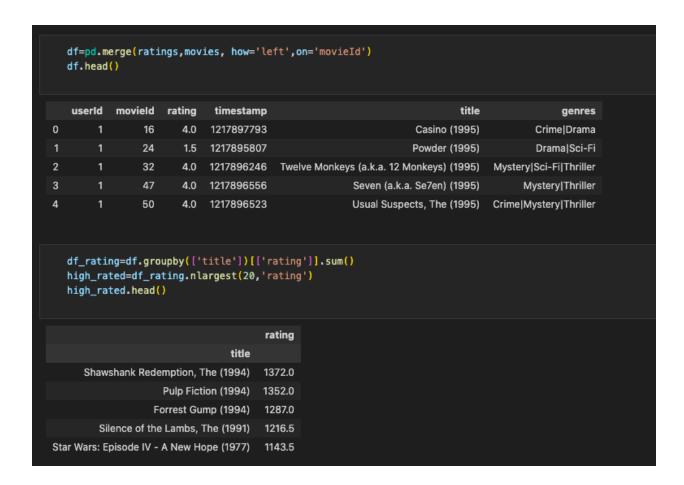
```
movies.head()
    movield
                                     title
                                                                           genres
                          Toy Story (1995)
                                          Adventure|Animation|Children|Comedy|Fantasy
 0
 1
          2
                            Jumanji (1995)
                                                           Adventure|Children|Fantasy
 2
                   Grumpier Old Men (1995)
          3
                                                                  Comedy|Romance
 3
          4
                    Waiting to Exhale (1995)
                                                            Comedy|Drama|Romance
 4
          5 Father of the Bride Part II (1995)
                                                                          Comedy
   movies.info()
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 10329 entries, 0 to 10328
Data columns (total 3 columns):
     Column Non-Null Count Dtype
    movieId 10329 non-null int64
 0
              10329 non-null object
   title
     genres 10329 non-null object
dtypes: int64(1), object(2)
memory usage: 242.2+ KB
   movies shape
(10329, 3)
```

movies.describe() movield 10329.000000 count mean 31924.282893 37734.741149 std 1.000000 min 25% 3240.000000 50% 7088.000000 75% 59900.000000 max 149532.000000



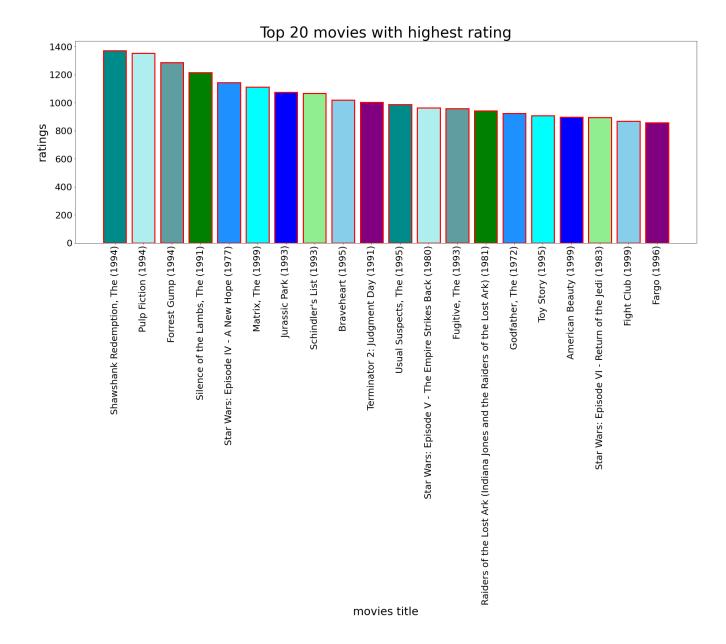
From the above table we can conclude that:

- The average rating is 3.5 and minimum and maximum rating is 0.5 and 5 respectively.
- There are 668 users who have given their ratings for 149532 movies.



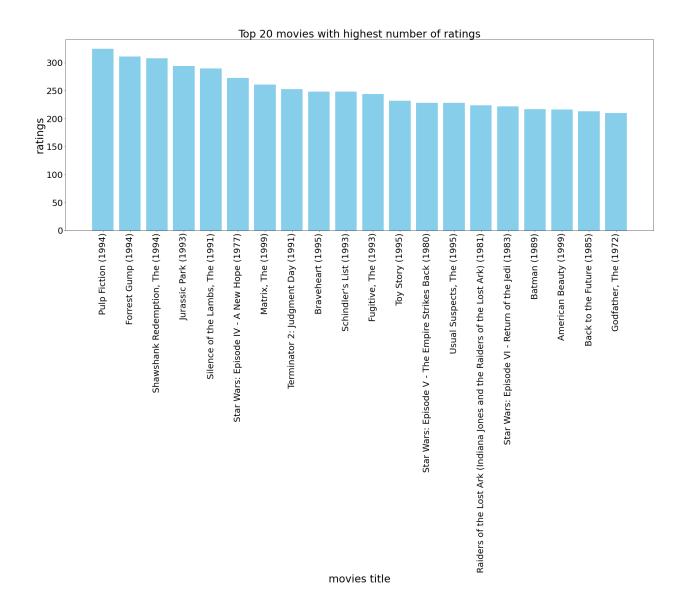
We then plot a bar graph for identifying the top 20 movies with highest rating

```
plt.figure(figsize=(30,10))
plt.title('Top 20 movies with highest rating',fontsize=40)
colors=['darkcyan', 'paleturquoise', 'cadetblue', 'green', 'dodgerblue', 'cyan', 'blue', 'lightgreen', 'skyblue', 'purple']
plt.ylabel('ratings',fontsize=30)
plt.xticks(fontsize=25,rotation=90)
plt.xlabel('movies title',fontsize=30)
plt.yticks(fontsize=25)
plt.bar(high_rated.index,high_rated['rating'],linewidth=3,edgecolor='red',color=colors)
```



```
df_rating1=df.groupby('title')[['rating']].count()
  rating_count_20=df_rating1.nlargest(20,'rating')
  rating_count_20.head()
                                rating
                          title
              Pulp Fiction (1994)
                                  325
            Forrest Gump (1994)
                                  311
Shawshank Redemption, The (1994)
                                  308
            Jurassic Park (1993)
                                  294
  Silence of the Lambs, The (1991)
                                  290
  plt.figure(figsize=(30,10))
  plt.title('Top 20 movies with highest number of ratings',fontsize=30)
  plt.xticks(fontsize=25,rotation=90)
  plt.yticks(fontsize=25)
  plt.xlabel('movies title',fontsize=30)
  plt.ylabel('ratings', fontsize=30)
  plt.bar(rating_count_20.index,rating_count_20.rating,color='skyblue')
```

We then plot a bar graph for identifying the top 20 movies with the highest number of ratings.



Pre-processing:

Preprocessing movies dataframe

So each movie has a unique ID, a title with its release year along with it (Which may contain unicode characters) and several different genres in the same field.

We remove the year from the title column by using pandas' replace function and store it in a new year column.

Using regular expressions to find a year stored between parentheses We specify the parentheses so we don't conflict with movies that have years in their titles

```
movies['year'] = movies.title.str.extract('(\d\d\d\d)',expand=False)
   movies['year']
        1995
1
        1995
2
        1995
3
        1995
        1995
10324
        2015
10325
        1966
10326
        2015
10327
        2015
10328
        2015
Name: year, Length: 10329, dtype: object
   movies['title'] = movies.title.str.replace('(\(\d\d\d\d\d\))', '')
   movies['title']
                           Toy Story
1
                            Jumanji
2
                   Grumpier Old Men
3
                   Waiting to Exhale
        Father of the Bride Part II
10324
             Cosmic Scrat-tastrophe
10325
               Le Grand Restaurant
10326
             A Very Murray Christmas
10327
                      The Big Short
10328 Marco Polo: One Hundred Eyes
Name: title, Length: 10329, dtype: object
```

We are then applying the strip function to get rid of any ending whitespace characters that may have appeared.

```
#Applying the strip function to get rid of any ending whitespace characters that may have appeared
movies['title'] = movies['title'].apply(lambda x: x.strip())
```

Dropping the attributes which do not provide us with any information



Preprocessing ratings dataframe

	ratings ratings		s.drop('timestamp',	1)
	userId	movield	rating		
0	1	16	4.0		
1	1	24	1.5		
2	1	32	4.0		
3	1	47	4.0		
4	1	50	4.0		

Neighborhood Based Collaborative Filtering

Collaborative filtering is the most common technique when it comes to recommender systems. As its name suggests, it is a technique that helps filter out items for a user in a collaborative way, that is, based on the preferences of similar users.

Memory-based or neighborhood-based methods use user rating historical data to compute the similarity between users or items. The idea behind these methods is to define a similarity measure between users or items, and find the most similar to recommend unseen items.

We begin by creating an input user to recommend movies to

```
userInput = [
               {'title':'Breakfast Club, The', 'rating':5},
               {'title':'Toy Story', 'rating':3.5},
               {'title':'Jumanji', 'rating':2},
               {'title':"Pulp Fiction", 'rating':5},
               {'title':'Akira', 'rating':4.5}
  inputMovies = pd.DataFrame(userInput)
  inputMovies
                      rating
                title
   Breakfast Club, The
                         5.0
            Toy Story
                         3.5
2
             Jumanji
                         2.0
3
          Pulp Fiction
                         5.0
4
               Akira
                         4.5
```



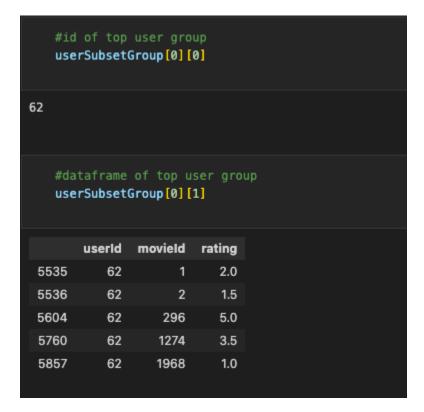
With the movie ID's in our input, we can now get the subset of users that have watched and reviewed the movies in our input.

```
userSubset = ratings[ratings['movieId'].isin(inputMovies['movieId'].tolist())]
  userSubset.head()
    userId movieId rating
 15
              296
                     4.0
113
                     5.0
               296
                   5.0
166
        4
             296
                     4.0
220
        5 1
                      4.0
339
  # We now group up the rows by user ID
  userSubsetGroup = userSubset.groupby(['userId'])
```

userSubsetGroup.get_group(220) userId movieId rating 30252 220 4.0 220 2 30253 3.5 220 296 30326 4.0 220 30635 1968 3.5 len(userSubsetGroup.get_group(220)) 4 userSubsetGroup.get_group(100) userId movieId rating 11287 100 3.0 len(userSubsetGroup.get_group(100))

We also sort these groups so the users that share the most movies in common with the input have higher priority. This provides a richer recommendation since we won't go through every single user.

```
#Sorting it so users with movie most in common with the input will have priority
   userSubsetGroup = sorted(userSubsetGroup, key=lambda x: len(x[1]), reverse=True)
   #Top most user with id 62 having all 5 similar moves watched
   userSubsetGroup[0]
(62,
      userId movieId rating
5535
        62
                         2.0
          62
                         1.5
5536
          62
                296
                       5.0
5604
          62 1274
5760
                         3.5
          62
5857
                1968
                         1.0)
```



Similarity of users to input user

We are now going to compare all users to our specified user and find the one that is most similar.

We're going to find out how similar each user is to the input through the **Pearson Correlation Coefficient**. It is used to measure the strength of a linear association between two variables. The formula for finding this coefficient between sets X and Y with N values can be seen in the image below.

Why Pearson Correlation?

Pearson correlation is invariant to scaling, i.e. multiplying all elements by a nonzero constant or adding any constant to all elements. For example, if you have two vectors X and Y, then, pearson(X, Y) == pearson(X, Y +

$$r = rac{\sum_{i=1}^n (x_i - \overline{x})(y_i - \overline{y})}{\sqrt{\sum_{i=1}^n (x_i - \overline{x})^2} \sqrt{\sum_{i=1}^n (y_i - \overline{y})^2}}$$

We will select a subset of users to iterate through. This limit is imposed because we don't want to waste too much time going through every single user.

```
#Store the Pearson Correlation in a dictionary, where the key is the user Id and the value is the coefficient
pearsonCorrelationDict = {}

#For every user group in our subset
for name, group in userSubsetGroup:

#Let's start by sorting the input and current user group so the values aren't mixed up
group = group.sort_values(by='movieId')
inputHovies = inputHovies.sort_values(by='movieId')

#Set the N (total similar movies watched) for the formula
nRatings = len(group)

#Get the review scores for the movies that they both have in common
temp_df = inputHovies[inputHovies['novieId'].isin(group['movieId'].tolist())]
tempRatingList = temp_df['rating'].tolist()

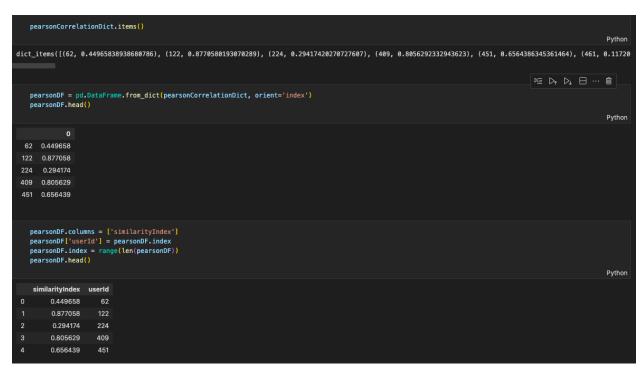
#Let's also put the current user group reviews in a list format
tempGroupList = group['rating'].tolist()

#Now let's calculate the pearson correlation between two users, so called, x and y

Sxx = sum([i**2 for i in tempRatingList]) - pow(sum(tempRatingList),2)/float(nRatings)
Syy = sum(i**2 for i in tempRatingList) - pow(sum(tempRatingList),2)/float(nRatings)

Sxy = sum(i**3 for i, j in zip(tempRatingList, tempGroupList)) - sum(tempRatingList)**sum(tempGroupList)/float(nRatings)

If Sxx != 0 and Syy != 0:
    pearsonCorrelationDict[name] = Sxy/np.sqrt(Sxx*Syy)
else:
    pearsonCorrelationDict[name] = 0
```



The top x similar users to input user

```
topUsers=pearsonDF.sort_values(by='similarityIndex', ascending=False)[0:50]
  topUsers.head()
    similarityIndex userId
50
         1.000000
                      158
53
         1.000000
                       213
         0.987829
                      615
94
         0.987829
                      228
55
39
         0.944911
                       44
```

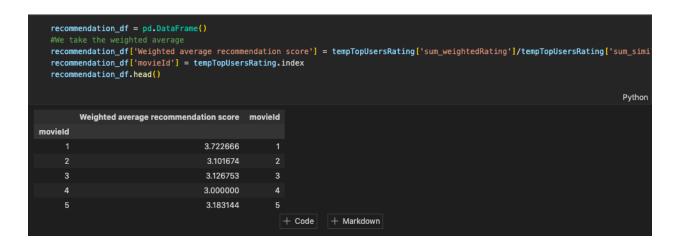
Rating of selected users to all movies

We're going to do this by taking the weighted average of the ratings of the movies using the Pearson Correlation as the weight. But to do this, we first need to get the movies watched by the users in our **pearsonDF** from the ratings dataframe and then store their correlation in a new column called _similarityIndex". This is achieved below by merging these two tables.

```
topUsersRating = topUsers.merge(ratings, left_on='userId', right_on='userId', how='inner')
  topUsersRating.head()
   similarityIndex userId movieId rating
              1.0
                     158
                                       4.5
              1.0
                     158
                                 2
                                       4.0
2
              1.0
                     158
                                6
                                       4.5
3
              1.0
                     158
                                10
                                       4.0
4
              1.0
                     158
                                32
                                       4.0
```

We now need to multiply the movie rating by its weight (The similarity index), then sum up the new ratings and divide it by the sum of the weights.

```
topUsersRating['weightedRating'] = topUsersRating['similarityIndex']*topUsersRating['rating']
  topUsersRating.head()
   similarityIndex userId
                                           weightedRating
                          movield rating
              1.0
                     158
                                      4.5
                                                       4.5
              1.0
                     158
                                      4.0
                                                       4.0
2
              1.0
                     158
                                6
                                      4.5
                                                       4.5
              1.0
                     158
                                10
                                      4.0
                                                       4.0
              1.0
                     158
                               32
                                      4.0
                                                       4.0
  tempTopUsersRating = topUsersRating.groupby('movieId').sum()[['similarityIndex','weightedRating']]
  tempTopUsersRating.columns = ['sum_similarityIndex','sum_weightedRating']
  tempTopUsersRating.head()
         sum_similarityIndex sum_weightedRating
movield
                 30.930292
                                      115.143135
      2
                  27.603656
                                       85.617531
      3
                   5.268273
                                      16.472588
                   1.255929
                                       3.767787
      4
      5
                   5.531023
                                       17.606041
```



Recommended movies

mov	ies.loc[m	novies['movieId'].isin(recommendation_df.hea	ad(20)[
	movield	title	year
718	897	For Whom the Bell Tolls	1943
895	1099	Christmas Carol, A	1938
996	1236	Trust	1990
1486	1914	Smoke Signals	1998
1768	2227	Lodger: A Story of the London Fog, The	1927
3485	4454	More	1998
4888	6672	War Photographer	2001
5152	7075	Court Jester, The	1956
5244	7215	To Have and Have Not	1944
5258	7234	Strada, La	1954
6307	27366	Werckmeister Harmonies (Werckmeister harmóniák)	2000
7634	58078	Air I Breathe, The	2007
7742	59810	Recount	2008
7868	62049	1984	1984
7897	62644	Wave, The (Welle, Die)	2008
7973	65188	Dear Zachary: A Letter to a Son About His Father	2008
8102	68522	Earth	2007
9634	101529	Brass Teapot, The	2012
9641	101862	50 Children: The Rescue Mission of Mr. And Mrs	2013
9754	104177	From One Second to the Next	2013

Advantages and Disadvantages of Collaborative Filtering

Advantages

• Takes other user's ratings into consideration

- Doesn't need to study or extract information from the recommended item
- Adapts to the user's interests which might change over time

Disadvantages

- Approximation function can be slow
- There might be a low of amount of users to approximate
- Privacy issues when trying to learn the user's preferences

Content Based Recommendation

Content-based filtering is a type of recommender system that attempts to guess what a user may like based on that user's activity.

Content-based filtering makes recommendations by using keywords and attributes assigned to objects in a database (e.g., items in an online marketplace) and matching them to a user profile. The user profile is created based on data derived from a user's actions, such as purchases, ratings (likes and dislikes), downloads, items searched for on a website and/or placed in a cart, and clicks on product links.

TF-IDF

Term frequency-inverse document frequency is a text vectorizer that transforms the text into a usable vector. It combines 2 concepts, Term Frequency (TF) and Document Frequency (DF).

The term frequency is the number of occurrences of a specific term in a document. Term frequency indicates how important a specific term is in a document. Term frequency represents every text from the data as a matrix whose rows are the number of documents and columns are the number of distinct terms throughout all documents.

Document frequency is the number of documents containing a specific term. Document frequency indicates how common the term is.

Inverse document frequency (IDF) is the weight of a term, it aims to reduce the weight of a term if the term's occurrences are scattered throughout all the documents. IDF can be calculated as follow:

```
tfidf_matrix=cv.fit_transform(movies_df['genres'])
                                                                                                                                                    Python
  movie_user = df.pivot_table(index='userId',columns='title',values='rating')
movie_user.head()
                                                                                   10
(1979)
                                                                                                                                                       (20
         NaN
                   NaN
                            NaN
                                   NaN
                                           NaN
                                                   NaN
                                                            NaN
                                                                      NaN
                                                                              NaN
                                                                                                 NaN
                                                                                                         NaN
                                                                                                                  NaN
                                                                                                                          NaN
                                                                                                                                   NaN
                                                                                                                                                  NaN
                                                                                                                                   NaN
         NaN
                   NaN
                            NaN
                                   NaN
                                           NaN
                                                   NaN
                                                            NaN
                                                                      NaN
                                                                              NaN
                                                                                                 NaN
                                                                                                         NaN
                                                                                                                  NaN
                                                                                                                          NaN
                                                                                                                                   NaN
                                                                                                                                                  NaN
         NaN
                   NaN
                                                                                                                                                  NaN
         NaN
                   NaN
                                                                                      NaN ...
                                                                                                 NaN
                                                                                                         NaN
                                                                                                                                                  NaN
5 rows × 10323 columns
```

```
cosine_sim = linear_kernel(tfidf_matrix, tfidf_matrix)

indices=pd.Series(movies_df.index,index=movies_df['title'])
titles=movies_df['title']
def recommendations(title):
    idx = indices[title]
    sim_scores = list(enumerate(cosine_sim[idx]))
    sim_scores = sorted(sim_scores, key=lambda x: x[1], reverse=True)
    sim_scores = sim_scores[1:21]
    movie_indices = [i[0] for i in sim_scores]
    return titles.iloc[movie_indices]
```

Recommended movies

```
recommendations('Toy Story 2 (1999)')
1815
                                                Antz (1998)
2496
                                         Toy Story 2 (1999)
2967
            Adventures of Rocky and Bullwinkle, The (2000)
                          Emperor's New Groove, The (2000)
3166
3811
                                     Monsters, Inc. (2001)
6617
         DuckTales: The Movie - Treasure of the Lost La...
6997
                                           Wild, The (2006)
7382
                                     Shrek the Third (2007)
7987
                            Tale of Despereaux, The (2008)
9215
         Asterix and the Vikings (Astérix et les Viking...
9732
                                               Turbo (2013)
10052
                                      Boxtrolls, The (2014)
                                 Black Cauldron, The (1985)
1595
1675
                             Lord of the Rings, The (1978)
2696
                     We're Back! A Dinosaur's Story (1993)
                          Atlantis: The Lost Empire (2001)
3420
3535
                               Land Before Time, The (1988)
4314
         Pokemon 4 Ever (a.k.a. Pokémon 4: The Movie) (...
4799
                   Sinbad: Legend of the Seven Seas (2003)
5539
                             Phantom Tollbooth, The (1970)
Name: title, dtype: object
```

Advantages and Disadvantages of Content-Based Filtering

Advantages

- Learns user's preferences
- Highly personalized for the user

Disadvantages

- Doesn't take into account what others think of the item, so low quality item recommendations might happen
- Extracting data is not always intuitive
- Determining what characteristics of the item the user dislikes or likes is not always obvious

Evaluation Metrics

```
df = pd.read_csv('ratings.csv',
                              error_bad_lines=False,
                              warn_bad_lines=False,
                              skiprows=lambda i: i>0 and random.random() > 0.2)
   print(len(df))
   print(df['rating'].unique().tolist())
   print(len(df['userId'].unique().tolist()))
   print(len(df['movieId'].unique().tolist()))
21141
[4.0, 0.5, 3.0, 3.5, 5.0, 1.5, 4.5, 2.5, 2.0, 1.0]
5456
   reader = Reader(rating_scale=(0,10)) # rating scale range
   data = Dataset.load_from_df(df[['userId', 'movieId', 'rating']], reader)
   print(type(data))
<class 'surprise.dataset.DatasetAutoFolds'>
   trainset, testset = train_test_split(data, test_size=0.25)
   print(type(trainset))
<class 'surprise.trainset.Trainset'>
   algo = SVD()
   algo.fit(trainset)
```

Mean Squared Error (MSE)

MSE is one of the most common regression loss functions. In Mean Squared Error also known as L2 loss, we calculate the error by squaring the difference between the predicted value and actual value and averaging it across the dataset. MSE is also known as Quadratic loss as the penalty is not proportional to the error but to the square of the error. Squaring the error gives higher weight to the outliers, which results in a smooth gradient for small errors. Optimization algorithms benefit from this penalization for large errors as it is helpful in finding the optimum values for parameters.

MSE =
$$\frac{1}{n} \sum_{i=1}^{n} (y_i - \hat{y_i})^2$$

Root Mean Squared Error (RMSE)

RMSE is computed by taking the square root of MSE. RMSE is also called the Root Mean Square Deviation. It measures the average magnitude of the errors and is concerned with the deviations from the actual value. RMSE value with zero indicates that the model has a perfect fit. The lower the RMSE, the better the model and its predictions. A higher RMSE indicates that there is a large deviation from the residual to the ground truth. RMSE can be used with different features as it helps in figuring out if the feature is improving the model's prediction or not.

RMSE =
$$\sqrt{\frac{1}{n} \sum_{i=1}^{n} (y_i - \hat{y_i})^2}$$

