

# India of 2030



## 90 Million

In India, 90 million more workers will be in search of non farm jobs by 2030.

India's GDP will need to grow by 8.0 to 8.5 percent annually over the next decade to absorb the 60 million new workers. For increasing the productivity, it needs to create at least 90 million new non farm job.

Some of the key metrics that needs to be continuously improved to take global investors in confidence:

**44/167**

### Logistic Performance Index (LPI)

Logistics costs in India are 13-15 percent of the product cost, while the global average is 6%

**63/190**

### Ease of doing business

India was 77th among 190 countries in the previous ranking last year, an improvement by 23 places

**48/131**

### Global Innovation Index

The Global Innovation Index has been instrumental to India in shaping its policies and designing an actionable agenda for innovation excellence.

|                                      | Present Day    | By 2030                     |
|--------------------------------------|----------------|-----------------------------|
| Number of Airports                   | 123            | 225                         |
| Dedicated Freight Corridor & Railway | 300 km+        | 10,000 km                   |
| Average speed of freight             | 23 km/hr       | 70 km/hr                    |
| Major Ports                          | 12             | 18+14 Coastal Economic Zone |
| Multi Modal Logistic parks           | 0              | 35                          |
| Expressway                           | 1642 km        | 22,000 km                   |
| Metro Rail                           | 652 km         | 3,000 km                    |
| GDP India                            | \$2.9 Trillion | \$8 Trillion                |

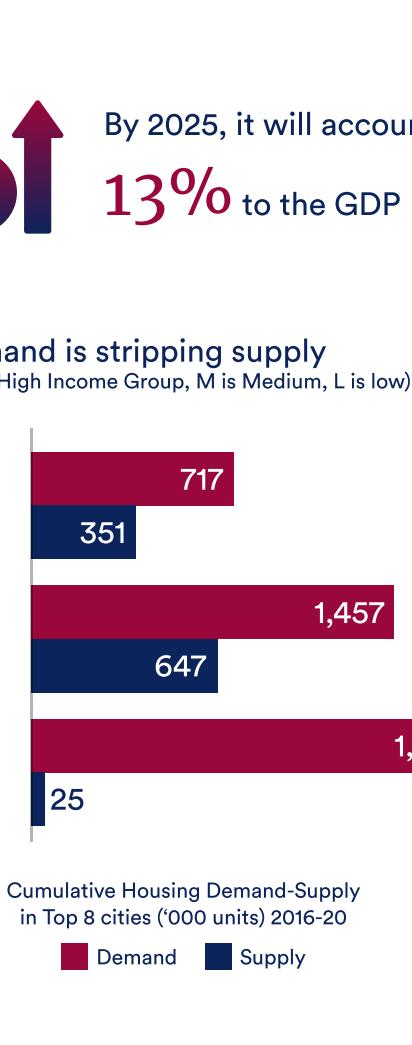
## Few Things that are Unfolding

### Digitisation and Automation

India is among the top countries globally on the pace of digital adoption, in part thanks to the Aadhaar programme, which now has about **1.22 billion users**

more than **700 million** internet subscribers

and **425 million** smartphone users



### Atma Nirbhar Bharat

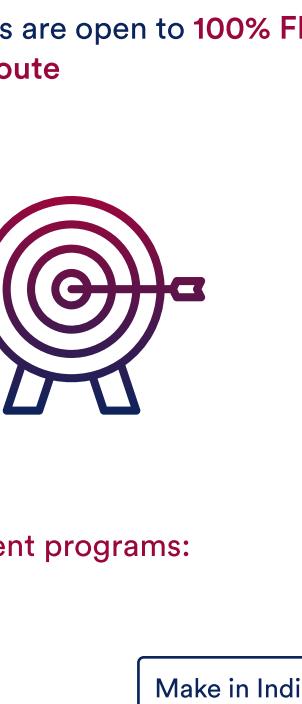
As a response to Covid economic impact, India's PM has floated his vision of making India a self-reliant nation with a focus on 'make for world'.

### Supply Chain Decoupling

Worldwide many key industries are shifting their supply chain from China to Vietnam, India, Bangladesh etc to have 'trustworthy' supply chain.

### National Infrastructure Pipeline

**\$1.75 trillion** investment for FY 2019-25 as a whole-of-government exercise to provide world-class infrastructure to citizens and improve the quality of life. Area of focus is in:



**Global Hubs** that serve India and the world such as in manufacturing and agricultural exports and digital services.

**Efficiency Engines** to boost competitiveness, including next-generation financial products and high-efficiency logistics and power.

**Modern Living and Working** economy that includes sharing economy and technically advanced retail.

### Major growth drivers are:

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### Growth in tourism

### Easier Financing

### Growing economy

### Epidemiological Changes

### Urbanisation

### Policy Support

### India needs to triple its number

India is expected to triple its number of large firms (annual revenue larger than \$500 million) **from 600 to 1800**. Moreover, it needs **10,000 small companies** to scale up to midsize companies by 2030. These companies will be technological superiors, integrated in global supply chain and be a lean & mean entities.

**1 → 500**

**2018**

**2030 (potential)**

**Manufacturing**

**Power**

**Telecom, Media & Technology**

**Financial, Services & Insurance**

**Trade**

**Construction & Real Estate**

**Oil & Gas**

**Mining**

**Travel, Transport & Logistics**

**Healthcare**

**21M**

**91M**

By 2030, retail market will see demand from 91 million middle class household

**2020**

**\$84 billion**

**\$1.1 trillion**

**2030**

**\$170 billion**

(8% of total retail)

**\$2.12 trillion**

**Total Retail Market**

**2020**

**\$175 per**

**shopper per year**

**by FY 2030**

**\$343**

**2030**

**\$170 billion**

(8% of total retail)

**\$2.12 trillion**

**2030**

**2020**

**\$175 per**

**shopper per year**

**by FY 2030**

**\$343**

**2030**

**\$170 billion**

**(8% of total retail)**

**\$2.12 trillion**

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