

Module 4 - Assignment

Problem Statement:

You work as a Power BI Developer in a leading software company. As a BI professional, you are asked to explore ways in which **AdventureWorks** can empower business and build a report based on sales.

You have been asked to:

- a) In Power BI Desktop, connect to <u>AdventureWorks Sales Data.xlsx</u>
- b) Import **DimCurrency**, **DimCustomer**, **DimDate**, **DimProduct**, **DimPromotion**, **DimSalesTerritory**, and **FactInternetSales** worksheets
- c) Create a new relationship between the **FactInternetSales** table's **OrderDateKey** column and the **DateKey** column in **DimDate**. Set the cardinality as **Many to One (*:1)**, the cross-filter direction as **Single**, and make this relationship **Active**
- d) Create a relationship from **FactInternetSales** [DueDateKey] to **DimDate** [DateKey]
- e) Create a relationship between **FactInternetSales** [ShipDateKey] and **DimDate** [DateKey]
- f) In Power BI Desktop, load the **DimProductCategory** and **DimProductSubcategory** data from the <u>AdventureWorks Product Categories.xlsx</u> file
- g) Delete the relationship between **DimProductCategory** and **DimProductSubcategory**
- h) Create a Many to One (*:1) between **DimProductSubcategory** [CategoryKey] and **DimProductCategory** [CategoryKey] and make the cross-filter direction to both
- i) Create a Many to One (*:1) between **DimProduct** [ProductSubcategoryKey] and **DimProductSubcategory** [SubcategoryKey] and make the cross-filter direction to both
- j) Add a calculated column named **IncomeStatus** to the **DimCustomer** table based on the **YearlyIncome** column. Income should be classified as follows:
 - Lower than 25,000: Lower Income
 - Between 25,000 and 60,000: Middle Income
 - Between 60,000 and 100,000: Higher Income
 - 100,000 and upward: Very High Income
- k) Add a calculated column named **DaysSinceFirstPurchase** to the **DimCustomer** table to show the number of days since a customer made the first purchase
- l) Add a calculated column named **FullName** to **DimCustomer**, which concatenates the FirstName and the LastName
- m) Add a calculated column named **MaleFemale** to **DimCustomer**, which converts the values of the **Gender** column to Male or Female
- n) Add a calculated column to **DimCustomer**, called **Relationship**, which converts the value of the **MaritalStatus** column to Married or Single
- o) Add a calculated column called **MainCategory** to the **DimProductSubcategory** table, which gets the category name from **DimProductCategory**
- p) Add a calculated column called **PromotionLengthDays** to the **DimPromotion** table, which is the difference between **StartDate** and **EndDate**



- q) Add a calculated column called **Profit** to **FactInternetSales**, and show the difference between **UnitPrice** and **ProductStandardCost** formatted as currency
- r) Save the changes, and close Power BI Desktop

