

Preparing for Hands-On Tasks: Setting Up OpenAI and Salesforce Trailhead

To complete the practical tasks, you will require a free trial OpenAI account, a Trailhead account, and a Salesforce sandbox. The following are step-by-step instructions for setting up each of these.

Estimated completion time: 5 – 10 minutes

Create a free OpenAI trial account:

1. Go to <https://platform.openai.com/signup>
2. Create an account.
3. If you are not already there, navigate to <https://platform.openai.com/overview>
4. In the top right corner, select “Personal” and then “View API Keys”.
5. In the middle of the page, select “+Create new secret key” and store it on your machine as you will not be able to view it afterward.

Create a Trailhead account and Salesforce sandbox environment:

1. Go to <https://trailhead.salesforce.com/today>
2. In the top right corner, select “Sign Up”.
3. Create an account.
4. From the landing page, in the top right corner, select the profile icon.
5. Select “Hands-On Orgs”.
6. Your first Salesforce sandbox environment should start creating or create one by clicking on the “Create Playground” button, give it a Name and press “Create”.
7. Once created, select “Launch” to confirm that you can log in to your sandbox.